

MENA Markets Daily Report

June 24, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div><div>In this Report...</div></div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	8,695.72	0.5%	10.9%	4.8%	
	Kuwait	Main 50 Index	▲	6,985.37	1.3%	2.6%	24.0%	
	Kuwait	Main Market Index	▲	7,075.24	1.3%	2.4%	24.0%	
	Kuwait	All Share Index	▲	8,053.65	0.7%	9.4%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▲	10,710.24	1.3%	(11.0%)	0.6%	
	UAE - Dubai	DFM General Index	▲	5,411.30	1.1%	4.9%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,386.77	1.3%	4.3%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,557.58	0.5%	1.5%	(1.7%)	
	Qatar	QE 20 Index	▲	10,332.82	0.5%	(2.3%)	(2.4%)	
	Bahrain	Bahrain All Share	▲	1,883.86	0.2%	(5.1%)	0.7%	
	Oman	MSX 30 Index	▼	4,523.42	(0.0%)	(1.2%)	1.4%	
	Egypt	EGX 30	▲	31,418.74	1.2%	5.6%	19.5%	
	Jordan	ASE Index	▲	2,664.07	0.9%	7.0%	2.4%	
	Tunisia	Tunisia Index	▲	11,321.59	0.2%	13.7%	13.7%	
	Morocco	MASI	▼	17,754.25	(1.1%)	20.2%	22.2%	
Emerging Markets								
	China	SSE Composite Index	▲	3,381.58	0.6%	0.9%	12.7%	
	India	SENSEX	▼	81,896.79	(0.6%)	4.8%	8.2%	
	Brazil	BOVESPA Stock Index	▼	136,550.50	(0.4%)	13.5%	(10.4%)	
	Mexico	BOLSA Index	▼	56,097.71	(0.3%)	13.3%	(13.7%)	
	Emerging Markets	MSCI EM Index	▼	1,182.25	(0.6%)	9.9%	5.3%	
Global Markets								
	World	MSCI ACWI Index	▲	890.10	0.5%	5.8%	17.3%	
	Asia	MSCI Asia Pacific	▼	622.24	(0.7%)	9.3%	8.2%	
	Europe	DJ Stoxx 600	▼	535.03	(0.3%)	5.4%	6.0%	
	Europe	FTSEurofirst 300	▼	2,120.12	(0.3%)	5.2%	6.7%	
	U.S.A	S&P 500	▲	6,025.17	1.0%	2.4%	23.3%	
	U.S.A	DJIA	▲	42,581.78	0.9%	0.1%	12.9%	
	U.S.A	NASDAQ Composite	▲	19,630.97	0.9%	1.7%	28.6%	
	UK	FTSE 100	▼	8,758.04	(0.2%)	7.2%	5.7%	
	Germany	DAX	▼	23,269.01	(0.4%)	16.9%	18.8%	
	Japan	NIKKEI 225	▼	38,354.09	(0.1%)	(3.9%)	19.2%	
	Hong Kong	HANG SENG INDEX	▲	23,689.13	0.7%	18.1%	17.7%	
Currencies								
	USD	USD vs. World Currencies Basket	▼	98.71	(0.2%)	(9.01%)	6.7%	
	GBP/USD	British Pound / USD Cross	▲	1.35	0.54%	8.05%	(1.4%)	
	EUR/USD	Euro / USD Cross	▲	1.16	0.48%	11.82%	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.09%)	0.56%	(0.2%)	
Other Asset Classes								
	Oil	Brent	▼	70.34	(8.7%)	(5.8%)	(3.1%)	
	Oil	NYMEX	▼	68.51	(8.6%)	(4.5%)	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.70	(3.9%)	5.0%	6.8%	
	Gold	Gold Spot \$/Oz	▲	3,368.48	0.0%	28.3%	26.3%	
	Silver	Silver Spot \$/Oz	▲	36.10	0.2%	24.9%	21.7%	
	Bitcoin	Bitcoin USD Cross	▲	103,802.86	4.3%	10.8%	116.2%	

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Kamco Investment Company - K.S.C
(Public)

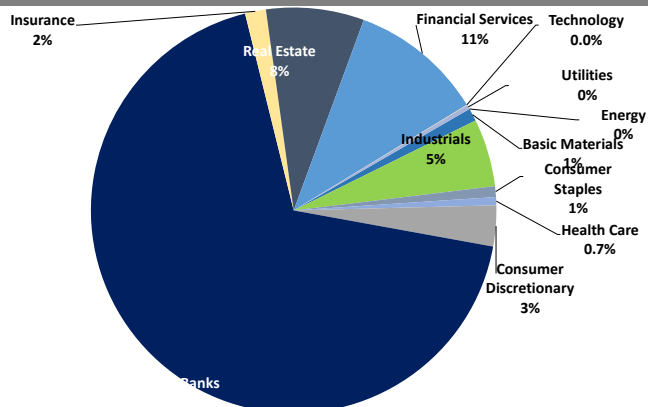
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 23, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,802.4	22.7	11.1%
2- National Bank of Kuwait	8,183.2	13.9	14.6%
3- Boubayan Bank	2,990.5	30.4	11.0%
4- Zain	2,051.0	9.0	17.8%
5- Gulf Bank	1,349.5	23.8	7.0%
6- Mabanee Co.	1,264.4	15.4	12.0%
7- Warba Bank	1,142.5	49.3	6.7%
8- Commercial Bank of Kuwait	1,139.5	7.3	20.3%
9- Burgan Bank	989.6	21.1	5.4%
10- Ahli Bank of Kuwait	782.7	14.6	8.3%
Total	33,695	17.37	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.067	0.030	82.8%
Hayat Communications Co.	0.188	0.051	37.2%
Dar Al Thuraya Real Estate Co.	0.118	0.015	14.6%
Real Estate Trade Centers Co.	1.670	0.197	13.4%
Ekttitab Holding Co.	0.017	0.002	12.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.106	(0.019)	(15.2%)
Kuwait Emirates Holding Co.	0.180	(0.030)	(14.3%)
Advanced Technology Co.	0.835	(0.065)	(7.2%)
United Projects Group	0.137	(0.007)	(4.9%)
Credit Rating & Collection Co.	0.147	(0.006)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Wethaq Takaful Insurance Co.	0.106	(15.2%)	49,415,439
Senenergy Holding Co.	0.068	8.9%	38,831,290
Ekttitab Holding Co.	0.017	12.5%	37,525,935
Kuwait Business Town Real Estate Co.	0.108	4.9%	35,576,356
GFH Financial Group	0.104	0.0%	35,211,594

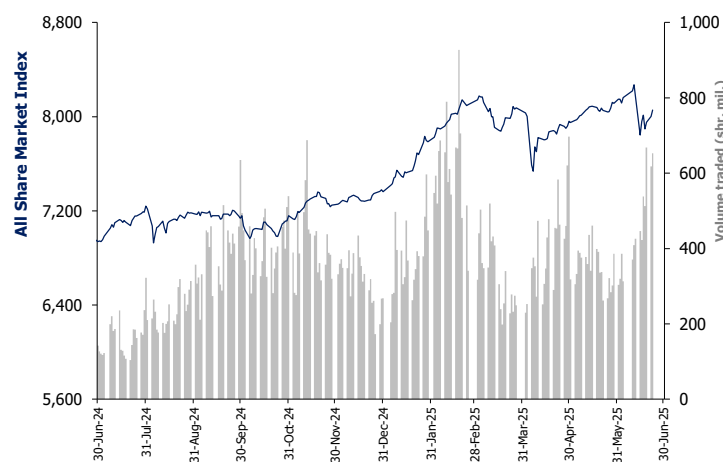
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	MTD % Chg	YTD % Chg
All Share Market Index	8,053.7	▲	0.7%	9.4%
Energy	1,536.0	▲	0.8%	29.2%
Basic Materials	827.7	▲	1.6%	(9.2%)
Industrials	712.9	▲	0.2%	(1.5%)
Consumer Staples	1,269.2	▲	3.8%	27.1%
Health Care	621.9	▼	(3.8%)	35.7%
Consumer Discretionary	2,202.8	▲	0.9%	3.8%
Telecommunications	1,034.9	▲	0.6%	1.7%
Banks	2,028.7	▲	0.4%	12.1%
Insurance	1,875.5	▲	0.2%	(8.7%)
Real Estate	1,726.6	▲	2.0%	27.6%
Financial Services	1,487.3	▲	1.2%	(1.5%)
Technology	1,127.6	▲	3.3%	8.4%
Utilities	376.3	▲	1.4%	(5.3%)

Market Breadth	▲ 91	▼ 26	■ 23		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,695.72	45.1	0.5%	(1.2%)	10.9%
Main 50 Index	6,985.37	91.7	1.3%	(3.1%)	2.6%
Main Market Index	7,075.24	90.8	1.3%	1.6%	2.4%
All Share Market Index	8,053.65	52.2	0.7%	(0.7%)	9.4%
Market Cap (KWD Mn)	48,624.92	314.2	0.7%	(0.9%)	12.0%

Index Performance relative to Volume



Market Trading Data and Volatility

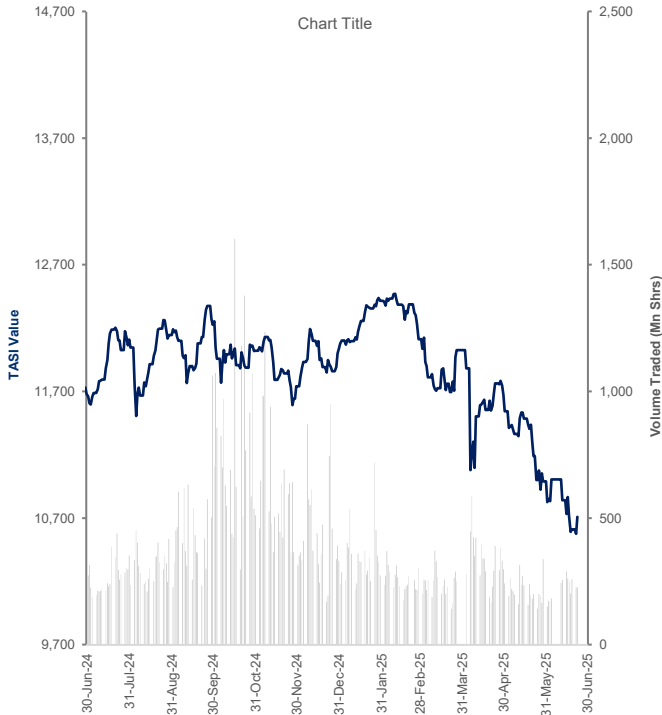
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	652.3	34.4	5.6%	415.9	230.5
Value Traded (KWD Mn)	106.1	(8.2)	(7.2%)	107.1	56.4
No. of Trades	32,715	1,516	4.9%	20,765	14,372

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.747	0.3%	11,829,755
Wethaq Takaful Insurance Co.	0.106	(15.2%)	6,828,402
National Bank of Kuwait	0.936	0.2%	4,987,112
Real Estate Trade Centers Co.	1.670	13.4%	4,354,142
Warba Bank	0.254	1.6%	3,989,506

Saudi Tadawul Daily Report

June 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,036,565.1	0.3%	(1.8%)	(11.4%)
Energy	6,053,911.2	(0.3%)	(1.1%)	(11.8%)
Materials	558,679.6	1.7%	(2.0%)	(11.5%)
Capital Goods	60,842.3	2.9%	(3.3%)	(9.8%)
Commercial & Professional Svc	13,525.7	2.0%	(4.9%)	(12.7%)
Transportation	37,201.5	2.2%	(4.5%)	(23.4%)
Consumer Durables & Apparel	7,881.9	1.5%	(1.2%)	(13.3%)
Consumer Services	58,592.8	3.1%	(3.7%)	(14.9%)
Media	30,327.4	2.5%	(7.0%)	(36.8%)
Consumer Discretionary Distribution &	29,133.4	0.9%	(3.6%)	(3.3%)
Consumer Staples Distribution & Retail	44,070.0	1.7%	(2.0%)	(4.9%)
Food & Beverages	97,733.0	2.2%	(4.5%)	(15.9%)
Health Care Equipment & Svc	153,793.0	0.9%	(4.9%)	(12.0%)
Pharma, Biotech & Life Science	16,691.6	4.3%	(5.6%)	(1.4%)
Banks	934,997.1	1.4%	(2.0%)	(4.0%)
Financial Services	56,988.7	2.2%	(6.7%)	(15.8%)
Insurance	79,601.8	4.0%	(0.2%)	(18.0%)
Telecommunication Services	266,717.3	0.8%	(0.7%)	5.0%
Utilities	254,970.3	1.9%	(5.0%)	(34.7%)
REITs	14,275.8	4.7%	(3.1%)	(8.1%)
Real Estate Mgmt & Dev't	149,115.5	1.5%	(5.8%)	17.0%
Software & Services	117,023.8	0.7%	(8.6%)	(15.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	38.60	10.0%
Al Rajhi Co for Co-operative I	113.00	8.9%
National Gypsum	19.52	7.6%
Americana Restaurants International PLC	2.18	6.9%
Naseej International Trading Co.	78.30	6.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Industrial Services Co	25.30	(3.1%)
Alistithmar AREIC Diversified REIT Fund	8.12	(1.6%)
Eastern Province Cement Co	29.50	(1.2%)
Knowledge Economic City Co	12.86	(0.9%)
Saudi Industrial Investment Gr	16.70	(0.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.18	44,188
Shams	0.73	14,222
Saudi Chemical Co Holding	6.40	14,104
Saudi Arabian Oil Co	24.74	11,644
Al-Baha Development & Investme	3.30	8,903

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,710.24	135.97	1.3%	(2.5%)	(11.0%)
Market Cap (SAR Mn)	9,036,565	28,999	0.3%	(1.8%)	(11.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	225.2	(1.6)	(0.7%)	273.7	351.4
Value Traded (SAR Mn)	3,796.9	548.1	16.9%	5,601.3	8,656.8
No. of Trades	421,700	51,227	13.8%	486,696	535,125

Market Breadth	▲ 222	▼ 20	▬ 18
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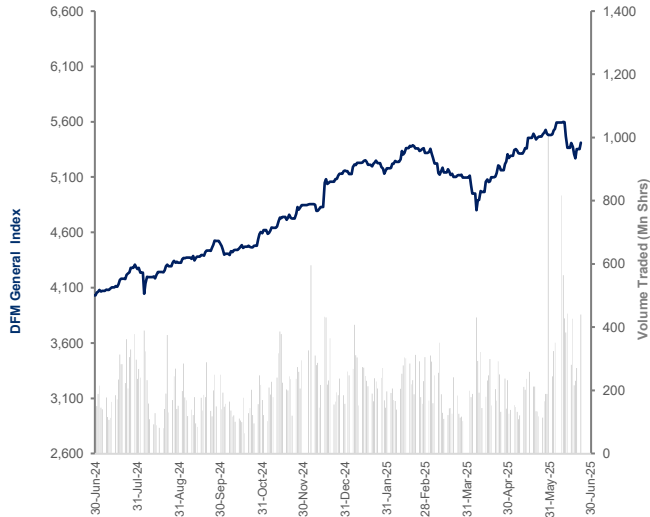
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	24.74	(0.3%)	288.57
Al Rajhi Bank	91.50	1.6%	187.05
Alinma Bank	25.50	0.6%	152.01
Saudi National Bank	34.20	1.5%	106.64
Americana Restaurants International PLC	2.18	6.9%	94.69

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	932,576.3	0.8%	(2.1%)	3.0%
Financials	392,070.3	0.8%	(1.7%)	9.6%
Real Estate	187,574.0	2.9%	(3.0%)	(2.0%)
Industrial	104,212.4	0.1%	(3.9%)	2.8%
Materials	1,471.1	11.1%	13.9%	17.8%
Consumer Staples	28,915.6	(0.3%)	2.5%	(9.0%)
Consumer Discretionary	34,083.8	(0.8%)	(8.7%)	(7.2%)
Telecommunication	41,566.7	0.8%	2.5%	22.4%
Utilities	142,682.2	(0.7%)	(0.9%)	(5.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.18	14.6%
National Cement Co	4.10	11.1%
Ithmaar Holding	0.19	6.7%
National Industries Group	2.87	6.7%
Takaful Emarat Insurance	1.23	6.0%

Worst Return Performers	Price (AED)	Daily % Chg
Agility	2.73	(9.0%)
Dubai National Insurance	3.27	(8.7%)
Emirates Investment Bank	70.00	(6.7%)
Al Ramz Corporation Investment and Development PJSC	1.15	(4.2%)
Int'L Financial Advisors Co.	7.90	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.67	131,889
Amlak Finance	1.59	51,377
Deyaar Development Pjsc	0.95	43,787
Ithmaar Holding	0.19	30,866
Ektitab Holding Company	0.18	28,959

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,411.30	59.70	1.1%	(1.3%)	4.9%
Market Cap (AED Mn)	932,576	7,528	0.8%	(2.1%)	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	439.6	169.1	62.5%	236.6	184.5
Value Traded (AED Mn)	778.4	(109.7)	(12.3%)	664.2	378.0
No. of Trades	14,822	4,031	37.4%	13,467	8,651

Market Breadth	▲ 30	▼ 12	= 33
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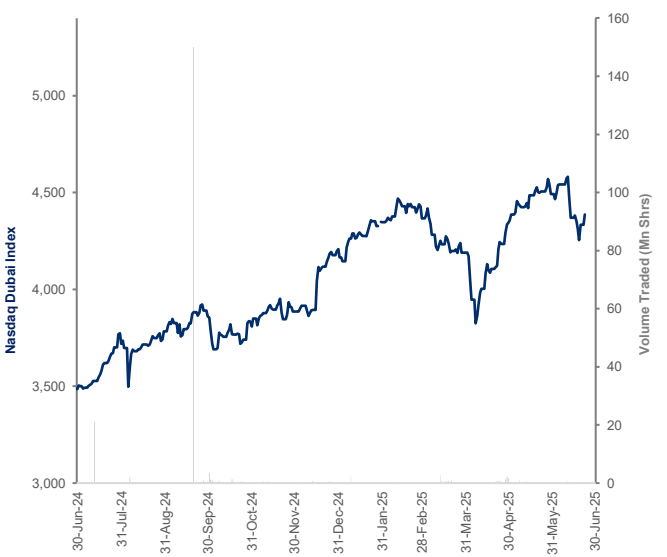
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.75	2.82%	246.60
Union Properties Pjsc	0.67	4.69%	90.03
Amlak Finance	1.59	3.25%	84.18
Dubai Islamic Bank	8.51	1.79%	44.28
Deyaar Development Pjsc	0.95	4.17%	41.02

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	56,709.7	0.1%	4.6%	9.8%
DEPA Limited (AED)	119.2	(0.0%)	0.0%	(17.9%)
Emirates REIT (CEIC) Limited	191.3	0.5%	20.9%	19.4%
ENBD REIT (CEIC) Limited	140.5	0.0%	0.4%	59.7%
Hikma Pharmaceuticals GDR	6,187.3	(3.6%)	(0.7%)	12.0%
Nasdaq, Inc.	49,431.9	0.6%	5.3%	9.7%
Orascom Construction Limited	639.4	1.8%	5.6%	(5.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.80	1.8%
Emirates Reit (Ceic) Limited	0.59	0.5%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume (^{'000} Shrs)
Emirates Reit (Ceic) Limited	0.59	10.0
Orascom Construction Limited	5.80	0.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,386.77	54.01	1.2%	(2.3%)	4.3%
Market Cap (USD Mn)	56,710	72.9	0.1%	4.6%	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.011	(0.10)	(91%)	0.236	0.10
Value Traded (USD Mn)	0.009	(0.06)	(86%)	0.1	0.05
No. of Trades	5.0	(13.00)	(72%)	11	5

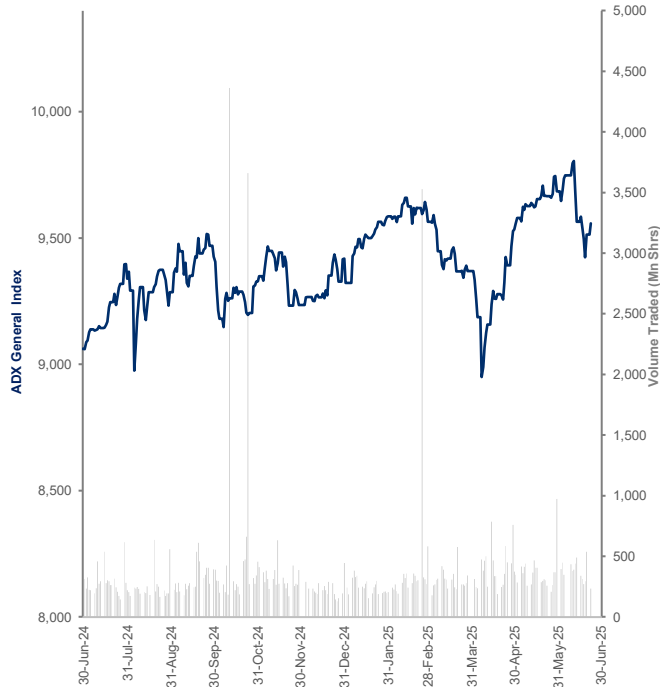
Market Breadth	▲ 2	▼ 0	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.59	0.51%	0.01
Orascom Construction Limited	5.80	1.75%	0.00

Abu Dhabi Securities Exchange Daily Report

June 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,919,393.0	0.7%	(0.3%)	(0.3%)
Financials	1,414,006.4	0.3%	(1.0%)	2.8%
Telecommunication	189,194.3	0.7%	(1.2%)	6.9%
Consumer Discretionary	67,858.2	0.8%	(0.2%)	(1.4%)
Industrial	228,464.3	0.4%	(4.2%)	(0.8%)
Real Estate	69,051.8	1.8%	(2.6%)	5.8%
Basic Materials	93,367.0	(0.3%)	(1.9%)	1.0%
Energy	402,061.9	0.5%	0.9%	(3.7%)
Utilities	391,271.2	2.7%	5.8%	(0.9%)
Consumer Staples	27,747.7	0.1%	0.4%	(25.7%)
Health Care	36,370.2	(1.9%)	(9.0%)	(27.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co.	4.70	11.9%
Union Insurance Co.	0.65	8.3%
Apex Investment	3.73	3.6%
Gulf Cement Co.	0.69	3.6%
Americana Restaurants International PLC	2.10	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects Co.	1.99	(4.3%)
Sharjah Cement & Industrial Development Co.	0.69	(3.0%)
PureHealth	2.43	(2.4%)
National Marine Dredging Co.	23.70	(1.9%)
PRESIGHT AI	2.83	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOCGAS UH EQUITY	3.33	21,515
Eshraq Investments P.J.S.C	0.43	19,583
PRESIGHT AI	2.83	18,544
Multiply Group	2.16	17,115
Abu Dhabi National Energy Co.	3.48	14,500

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,557.58	44.15	0.5%	(1.3%)	1.5%
Market Cap (AED Mn)	2,919,393	19,066	0.7%	(0.3%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	232.6	(304.3)	(56.7%)	358.4	244.3
Value Traded (AED Mn)	817.6	(854.9)	(51.1%)	1,316.4	941.0
No. of Trades	17,905	(3,898)	(17.9%)	21,609	13,975

Market Breadth	▲ 34	▼ 18	= 37
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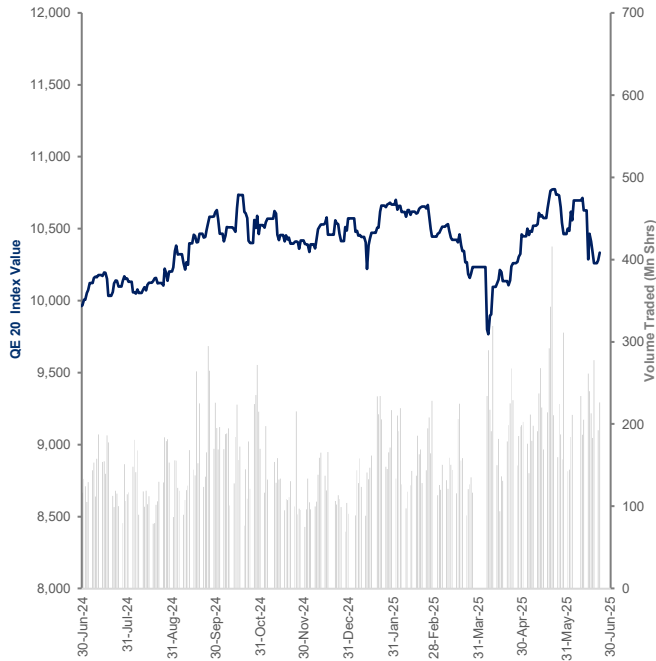
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	400.00	0.00%	119.54
Al Dar Properties Co.	8.09	1.89%	89.97
ADNOCGAS UH EQUITY	3.33	0.60%	71.11
PRESIGHT AI	2.83	(1.74%)	52.88
Abu Dhabi National Energy Co.	3.48	2.65%	50.44

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	610,298.5	0.6%	(1.6%)	(1.8%)
Banking & Finance Sector	298,074.9	0.3%	(1.2%)	(2.4%)
Goods & Consumer Services	30,128.5	0.9%	(1.8%)	(2.1%)
Industrial Sector	143,213.5	0.6%	(0.7%)	(3.5%)
Insurance Sector	10,092.8	0.0%	(5.4%)	(9.1%)
Real Estate	40,613.3	1.6%	(5.4%)	(6.8%)
Telecom	48,607.6	0.7%	(1.7%)	8.7%
Transport	39,567.9	1.3%	(2.0%)	5.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.38	4.2%
Gulf International Services QS	3.06	3.0%
Baladna	1.20	2.9%
Doha Bank QPSC	2.47	2.6%
Ahli Bank QSC	3.64	2.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.14	(2.9%)
QLMI Life and Medical Insurance	1.95	(2.1%)
Dukhan Bank	3.55	(1.7%)
Qatar Islamic Insurance Group	8.70	(1.5%)
Damaan Islamic Insurance Company (BEEMA)	3.72	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,332.82	52.62	0.5%	(1.2%)	(2.3%)
Market Cap (QAR Mn)	610,298	3,493	0.6%	(1.6%)	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	226.2	33.9	17.6%	181.8	165.9
Value Traded (QAR Mn)	467.9	110.4	30.9%	448.8	496.5
No. of Trades	24,630	9,936	67.6%	18,411	15,913

Market Breadth	▲ 42	▼ 9	= 3
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.20	27,285
Ezdan Holding Group QSC	0.99	24,717
Qatar German Co for Medical De	1.38	21,075
Mesaieed Petrochemical Holding	1.30	16,084
Mazaya Qatar Real Estate Devel	0.57	13,604

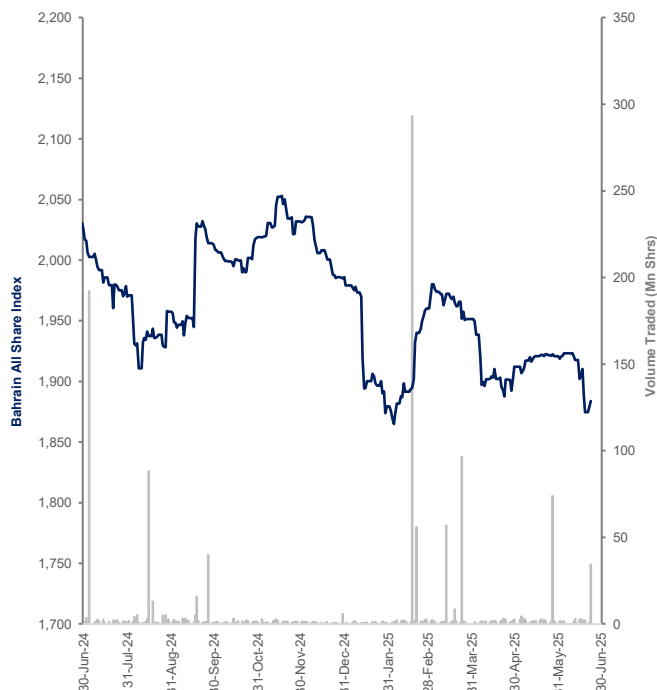
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.75	0.30%	38.50
Gulf International Services QS	3.06	2.97%	35.30
Baladna	1.20	2.92%	32.68
Qatar German Co for Medical De	1.38	4.17%	29.12
Masraf Al Rayan QSC	2.21	(0.09%)	27.27

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,614.3	0.6%	(0.8%)	3.6%
Materials	1,221.2	2.4%	(9.5%)	(33.8%)
Industrial	120.5	0.0%	(1.9%)	(7.9%)
Consumer Discretionary	262.3	(0.2%)	5.5%	12.4%
Consumer Staples	112.6	0.0%	(5.7%)	(10.7%)
Financials	21,952.1	0.6%	(0.3%)	7.2%
Communication Services	873.8	0.0%	(1.8%)	(0.9%)
Real Estate	71.7	0.0%	0.9%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	0.86	2.4%
Kuwait Finance House - Bahrain	2.41	0.9%
Al Salam Bank-Bahrain BSC	0.22	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.37	(6.3%)
Esterad Investment Co BSC	0.22	(4.4%)
Bahrain Islamic Bank BSC	0.08	(2.5%)
Arab Insurance Group BSC	0.95	(1.0%)
Arab Banking Corp BSC	0.36	(0.6%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.22	25,923
Esterad Investment Co BSC	0.22	7,448
AlAbraaj Restaurant Group	0.24	269
Ithmaar Holding BSC	0.03	230
Arab Banking Corp BSC	0.36	103

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,883.86	4.15	0.2%	(1.9%)	(5.1%)
Market Cap (BHD Mn)	24,614.3	152.4	0.6%	(0.8%)	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	34,223	33,256	3,435.8%	6,774.5	7,052.8
Value Traded (BHD '000)	7,582	7,162	1,703.5%	4,330.3	2,077.3
No. of Trades	55	8	17.0%	47	50

Market Breadth	▲ 3	▼ 7	= 33
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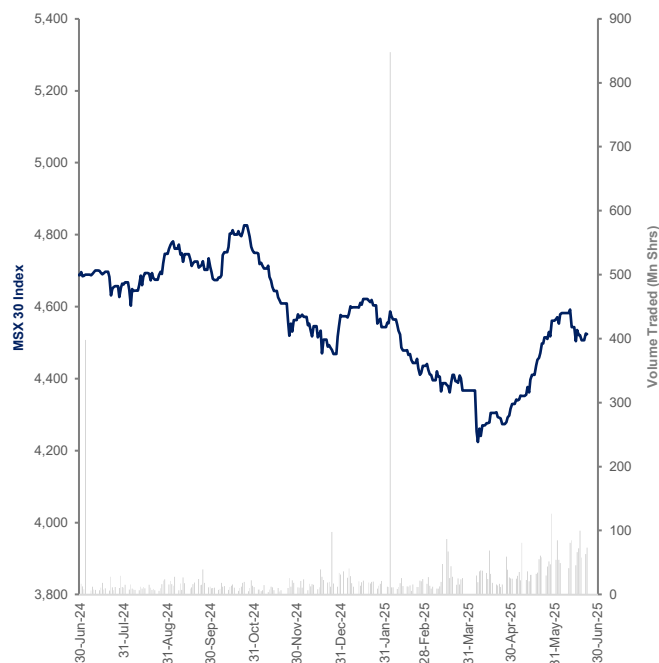
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.22	0.46%	5.65
Esterad Investment Co BSC	0.22	(4.44%)	1.68
Kuwait Finance House - Bahrain	2.41	0.88%	0.08
AlAbraaj Restaurant Group	0.24	0.00%	0.06
Aluminium Bahrain B.S.C	0.86	2.38%	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,133.1	(0.3%)	1.3%	(0.8%)
Financial	5,306.6	(0.2%)	(0.7%)	2.0%
Industrial	4,530.7	(0.8%)	5.3%	(0.7%)
Services	2295.8	0.6%	(1.3%)	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.74	10.0%
National Biscuit Industries Co	4.84	10.0%
Al Jazeera Services Co.	0.177	4.1%
Renaissance Services Co.	0.28	2.9%
Al Batinah Power Co.	0.07	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Insurance Co.	0.19	(6.3%)
Muscat City Desalination	0.07	(4.3%)
Construction Materials Industries Co.	0.07	(4.1%)
Al Anwar Ceramic Tiles Co.	0.17	(2.9%)
Ahli Bank	0.15	(1.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,523.42	(1.89)	(0.0%)	(0.8%)	(1.2%)
Market Cap (OMR Mn)	12,133.1	(36.28)	(0.3%)	1.3%	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	73,028.5	9,650.9	15.2%	39,398.9	30,615.3
Value Traded (OMR '000)	12,848.8	2,464.6	23.7%	5,102.9	3,121.7

Market Breadth

▲ 14 ▼ 15 = 89

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.12	22,160
OQ Gas Networks	0.16	11,877
Sohar Bank	0.14	8,762
Bank Muscat	0.27	7,376
Abraj Energy Services	0.24	6,083

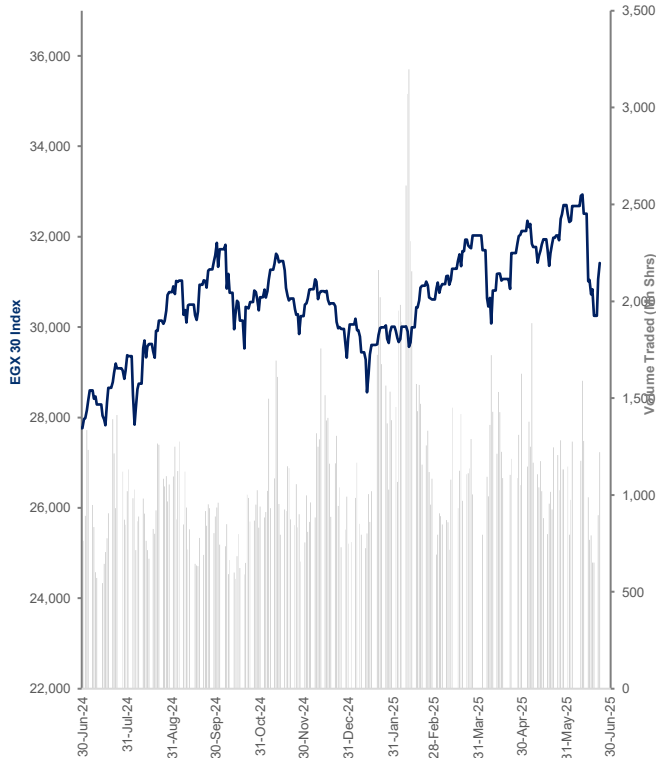
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.12	0.00%	2.72
Bank Muscat	0.27	(0.37%)	2.00
OQ Gas Networks	0.16	(1.89%)	1.84
Abraj Energy Services	0.24	(0.41%)	1.47
Sohar Bank	0.14	0.00%	1.23

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,180,892.0	(0.1%)	(4.2%)	2.9%
Banks	423,827.6	(5.9%)	(7.5%)	(3.1%)
Basic Resources	312,805.9	1.0%	(5.0%)	6.4%
Industrial Goods	176,103.9	0.1%	(9.1%)	(0.9%)
Health Care & Pharmaceuticals	57,479.8	0.2%	(3.3%)	17.5%
Real Estate	322,226.7	0.5%	(7.0%)	3.6%
Travel and Leisure	61,673.3	1.2%	1.2%	(10.1%)
Food, Beverages & Tobacco	186,877.3	2.1%	(8.1%)	0.1%
Energy and Support Services	18,479.2	3.6%	2.0%	(5.2%)
Trade and Distributors	22,254.1	3.1%	2.2%	24.1%
Shipping and Transport	78,169.8	1.8%	1.6%	1.7%
Education Services	28,301.7	0.5%	(0.8%)	17.7%
Contracting and Construction Eng	42,428.0	2.9%	10.4%	5.1%
Textiles and Durables	30,476.8	4.0%	5.0%	6.4%
Building Materials	43,471.8	(0.4%)	25.9%	91.0%
Media & Communication Services	168,574.9	2.4%	1.0%	12.2%
Paper and Packaging	2,475.1	2.5%	(5.2%)	16.9%
Non-bank Financial Services	205,266.2	3.1%	(1.9%)	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Paint & Chemicals Industries (Pachin)	48.00	20.0%
National Bank Of Kuwait - Egypt	20.51	13.6%
Upper Egypt Flour Mills	449.35	12.0%
Obour Land For Food Industries	22.02	11.5%
El Kahera El Watania Investment	61.04	9.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Cairo Educational Services	32.90	(6.1%)
Minapharm Pharmaceuticals	221.02	(5.3%)
Misr Beni Suef Cement	133.00	(4.3%)
Alexandria New Medical Center	25.58	(3.7%)
Marseille Almasreia Alkhalegeya For Holding Investment	2.94	(3.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.52	260,918
Orascom Investment Holding	0.93	167,428
Belton Financial Holding	3.39	124,276
Raya Holding For Financial Investments	2.79	79,538
Dice Sport & Casual Wear	2.80	65,770

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,418.74	362.8	1.2%	(3.9%)	5.6%
Market Cap (EGP Mn)	2,180,892.0	(1,752.2)	(0.1%)	(4.2%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,221.7	325.6	36.3%	1,242.6	920.7
Value Traded (EGP Mn)	4,778.5	1,800.9	60.5%	3,510.8	4,403.4
No. of Trades	100,601	13,203	15.1%	89,925	126,348

Market Breadth	▲ 143	▼ 23	= 55
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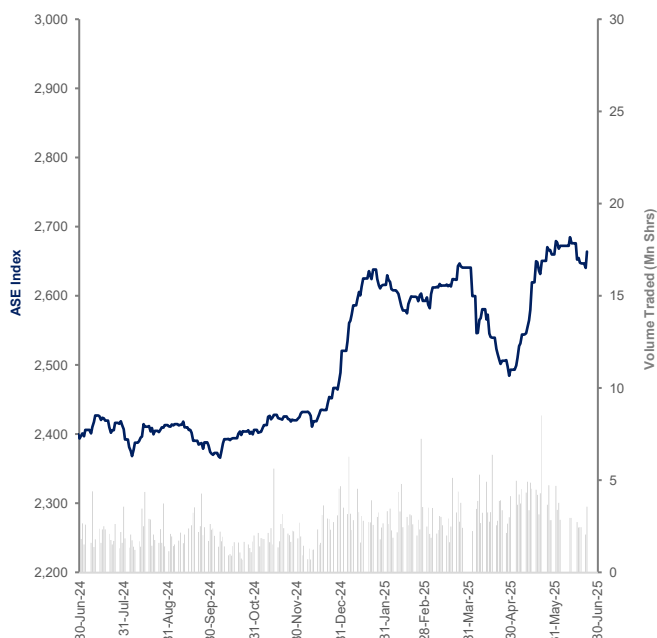
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	27.50	7.21%	517.31
Belton Financial Holding	3.39	4.95%	420.07
Orascom Construction PLC	300.00	3.45%	254.93
Raya Holding For Financial Investments	2.79	0.72%	223.05
Dice Sport & Casual Wear	2.80	4.48%	180.99

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

June 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	19,674.6	1.5%	1.5%	12.8%
Banks	8,342.2	0.6%	(1.8%)	9.0%
Insurance	347.6	(0.1%)	3.3%	25.5%
Diversified Financial Services	274.0	0.6%	0.3%	0.8%
Real Estate	293.4	0.0%	(0.8%)	(3.8%)
Health Care Services	47.7	0.0%	(0.0%)	(7.4%)
Educational Services	290.1	1.0%	(0.4%)	3.9%
Hotels and Tourism	243.1	(0.0%)	(1.4%)	(5.6%)
Transportation	120.5	1.8%	(2.4%)	10.1%
Technology and Communication	545.6	(0.7%)	(0.7%)	0.4%
Utilities and Energy	1,011.4	1.3%	1.4%	5.3%
Commercial Services	292.9	(0.4%)	1.1%	2.5%
Pharmaceutical and Medical Industries	67.5	0.0%	0.3%	2.2%
Chemical Industries	62.7	(0.6%)	(2.7%)	8.8%
Food and Beverages	211.0	0.1%	(0.1%)	(3.2%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	7,366.2	3.1%	6.3%	23.9%
Engineering and Construction	97.4	0.2%	(0.9%)	(10.9%)
Electrical Industries	31.5	2.3%	(2.2%)	55.2%
Textiles Leathers and Clothings	28.5	0.0%	(4.0%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	0.83	3.8%
DAR AL AMAN FOR ISLAMIC FINANCE	0.29	3.6%
CENTURY INVESTMENT GROUP	0.34	3.0%
KAFA'A FOR FINANCIAL & ECONOMICAL INVESTMENTS (P.L.C)	0.37	2.8%
FUTURE ARAB INVESTMENT COMPANY	0.78	2.6%

Worst Return Performers	Price (JD)	Daily % Chg
RUMM FINANCIAL BROKERAGE	0.19	(5.0%)
ARAB COMPANY FOR INVESTMENT PROJECTS	1.08	(4.4%)
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.33	(2.9%)
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.70	(2.8%)
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.40	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN ISLAMIC BANK	4.17	343
ARAB BANK	5.19	133
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.54	98
CENTURY INVESTMENT GROUP	0.34	91
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.49	68

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,664.07	23.57	0.9%	0.2%	7.0%
Market Cap (JD Mn)	19,674.59	285.84	1.5%	1.5%	12.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	3,552.6	1,496.2	72.8%	3,328.5	2,477.7
Value Traded (JD '000)	9,615.1	3,975.7	70.5%	6,716.0	3,005.3
No. of Trades	2,544	743	41.3%	2,299	1,609

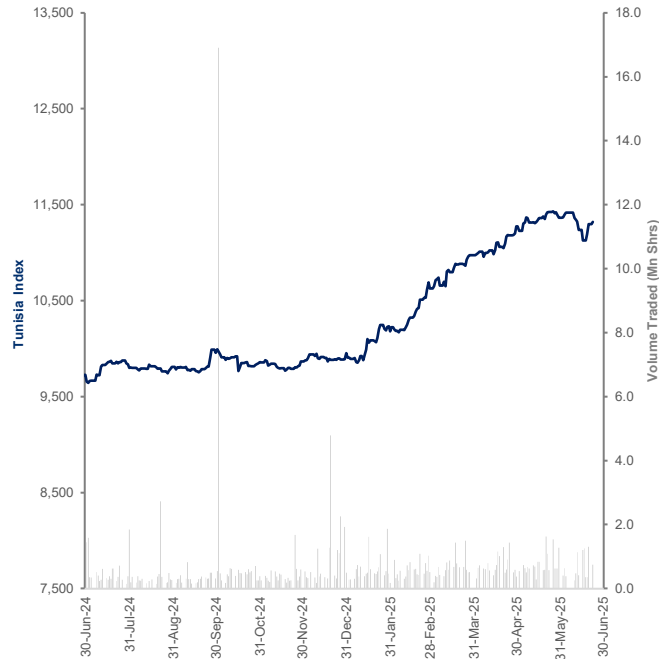
Market Breadth	▲ 34	▼ 19	= 108
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.17	0.00%	1.43
ARAB BANK	5.19	0.78%	0.69
SAFWA ISLAMIC BANK	2.41	1.26%	0.08
Invest Bank	1.74	0.00%	0.06
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.54	1.89%	0.05

Tunisia Stock Exchange Daily Report

June 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	26,854.1	(0.2%)	(1.2%)	10.9%
Banking	11,523.5	0.3%	(3.1%)	(0.9%)
Insurance	1,033.6	0.0%	(1.8%)	5.4%
Leasing	1,063.8	(1.6%)	(0.8%)	16.5%
Financial Services	2,779.3	(0.1%)	(0.9%)	77.9%
Industrial	2,456.7	(1.7%)	0.1%	19.3%
Chemical Industry	470.1	(0.4%)	3.0%	10.8%
Food & Beverage	4,635.2	(1.0%)	4.4%	16.1%
Retailing	1,319.4	(0.0%)	(6.5%)	15.4%
Others	1,572.5	1.1%	(0.5%)	4.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Unite de Fabrication de Medica	8.00	5.3%
Telnet Holding	7.19	4.5%
Cellcom SA	1.97	3.7%
Attijari Bank	52.90	2.9%
Societe Tunsienne d'Entreprise	6.48	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Best Lease	2.19	(6.4%)
Banque de Tunisie et des Emira	4.11	(4.4%)
Wifack International Bank	8.30	(2.7%)
Societe Tunisienne de Verrerie	13.14	(2.6%)
Banque de l'Habitat	9.40	(2.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,321.59	23.96	0.2%	(0.4%)	13.7%
Market Cap (DT Mln)	26,854	(60.20)	(0.2%)	(1.2%)	10.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	740.9	(559.5)	(43.0%)	672.4	551.5
Value Traded ('000 DT)	7,891.3	(10,238.8)	(56.5%)	6,853.2	4,975.1
No. of Trades	1,749	200	12.9%	1,646	1,196

Market Breadth

▲ 12 ▼ 24 = 28

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Poulina Group	15.44	253
Unite de Fabrication de Medica	8.00	103
Arab Tunisian Lease	5.89	62
Arab Tunisian Bank	3.35	60
Telnet Holding	7.19	22

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	15.44	(0.06%)	3.79
Unite de Fabrication de Medica	8.00	5.26%	0.82
Amen Bank	38.00	0.26%	0.44
Delice Holding	22.50	(1.27%)	0.36
Arab Tunisian Lease	5.89	0.68%	0.36

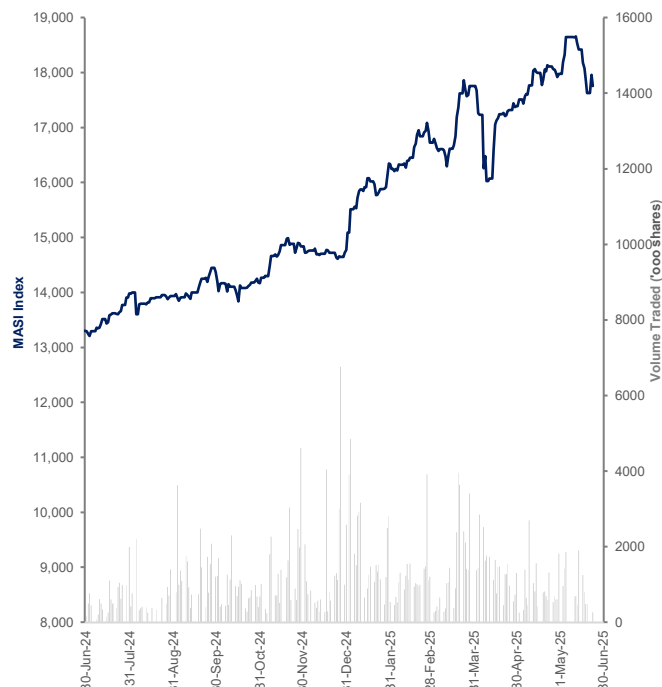
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	750,271.8	(1.2%)	(1.1%)	21.6%
Banking	288,485.4	(1.1%)	2.7%	14.1%
Beverages	7,938.0	0.0%	(7.2%)	(13.0%)
Chemicals	2,988.3	(1.6%)	(3.4%)	18.1%
Construction & Building Material	81,358.4	(1.5%)	(3.7%)	6.6%
Distributors	17,443.6	(0.9%)	(5.0%)	4.4%
Electricity	67,062.2	(1.5%)	(8.0%)	112.2%
Food Producers & Processors	29,194.8	(0.4%)	(0.9%)	11.3%
Holding Companies	7,008.0	1.3%	(3.6%)	40.4%
Insurance	33,750.0	(0.1%)	0.4%	9.5%
Investment & other Finance	3,854.3	3.3%	6.2%	2.8%
Leisures & Hotel	4,699.2	(0.3%)	(2.7%)	46.4%
Materials, Software & Computer	5,572.6	(0.4%)	(0.2%)	(2.2%)
Mining	66,889.9	(3.5%)	(4.1%)	66.2%
Oil & Gas	15,121.6	0.0%	4.7%	17.0%
Real Estate	24,176.0	(0.6%)	(3.1%)	(8.5%)
Telecommunications	93,623.7	(1.2%)	(2.2%)	29.9%
Transport	1,006.5	(4.5%)	(12.2%)	(25.2%)
Forestry & Paper	99.5	(0.9%)	(3.1%)	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	659.00	6.29%
Delta Holding SA	80.00	1.27%
Credit Immobilier et Hotelier	415.00	0.48%
Ennaki Automobiles	32.50	0.46%
Saham Assurance	1780.00	0.23%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	821.00	(4.53%)
Auto Hall	73.60	(4.14%)
Managem SA	5000.00	(3.83%)
Credit du Maroc SA	1063.00	(3.36%)
Sonasid	2450.00	(3.16%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,754.25	127.82	0.7%	(1.2%)	20.2%
Market Cap (MAD Mn)	750,272	(9,497)	(1.2%)	(1.1%)	21.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	265.4	(222.6)	(45.6%)	1,317.0	1,482.9
Value Traded (MAD Mn)	68.56	(80.76)	(54.1%)	267.2	158.0

Market Breadth	▲ 5	▼ 24	= 12
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	34.80	111.1
Maroc Telecom	106.50	51.9
Attijariwafa Bank	660.00	44.8
Bank of Africa	263.00	13.2
Alliances Developpement Immobi	460.50	7.8

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	660.00	(0.75%)	18.17
Label Vie	4250.00	0.00%	6.95
Managem SA	5000.00	(3.83%)	6.56
LafargeHolcim Maroc SA	1900.00	(1.25%)	6.31
Sonasid	2450.00	(3.16%)	6.27

Source: Bloomberg, Kamco Research

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