

# MENA Markets Daily Report

June 26, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,017.69	0.2%	5.0%	26.2%
		Kuwait	Main 50 Index	▲	5,870.50	1.1%	(3.9%)	31.7%
	3	Kuwait	Main Market Index	▲	5,646.66	0.9%	(4.1%)	29.3%
		Kuwait	All Share Index	▲	7,240.19	0.3%	2.8%	27.0%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,310.67	(0.1%)	0.3%	29.8%
		UAE - Dubai	DFM General Index	▲	3,201.90	0.1%	0.2%	28.2%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,084.17	(0.1%)	(4.7%)	39.9%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,238.34	(0.1%)	8.8%	68.2%
	8	Qatar	QE 20 Index	▼	11,753.44	(1.6%)	1.1%	11.4%
	9	Bahrain	Bahrain All Share	▼	1,816.35	(0.7%)	1.1%	20.6%
	10	Oman	MSM 30 Index	▼	4,115.13	(0.5%)	(0.3%)	12.9%
	11	Egypt	EGX 30	▼	9,439.85	(1.8%)	(21.0%)	10.2%
	12	Jordan	ASE Index	▲	2,423.37	0.5%	14.4%	27.8%
		Tunisia	Tunisia Index	▼	7,541.63	(0.3%)	7.0%	2.3%
		Morocco	MASI	▲	12,014.91	0.6%	(10.1%)	18.3%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,349.75	0.9%	(8.0%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,414.96	(0.1%)	(11.3%)	15.0%
		India	SENSEX	▲	52,727.98	0.9%	(9.5%)	22.0%
		Brazil	BOVESPA Stock Index	▲	98,672.26	0.6%	(5.9%)	(11.9%)
		Mexico	BOLSA Index	▲	47,741.50	2.3%	(10.4%)	20.9%
		Emerging Markets	MSCI EM Index	▲	1,011.18	1.6%	(17.9%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,619.48	2.8%	(18.9%)	20.1%
		Asia	MSCI Asia Pacific	▲	529.11	1.6%	(16.0%)	(4.9%)
		Europe	DJ Stoxx 600	▲	412.93	2.6%	(15.3%)	22.2%
		Europe	FTSEurofirst 300	▲	1,622.96	2.7%	(14.1%)	23.0%
		U.S.A	S&P 500	▲	3,911.74	3.1%	(17.9%)	26.9%
		U.S.A	DJIA	▲	31,500.68	2.7%	(13.3%)	18.7%
		U.S.A	NASDAQ Composite	▲	11,607.62	3.3%	(25.8%)	21.4%
		UK	FTSE 100	▲	7,208.81	2.7%	(2.4%)	14.3%
		Germany	DAX	▲	13,118.13	1.6%	(17.4%)	15.8%
		Japan	NIKKEI 225	▲	26,491.97	1.2%	(8.0%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	21,719.06	2.1%	(7.2%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	104.19	(0.24%)	8.90%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.23	0.07%	(9.34%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.06	0.29%	(7.19%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.10%	(1.26%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▲	113.12	2.8%	45.4%	50.2%
		Oil	NYMEX	▲	107.62	3.2%	43.1%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	6.22	(0.3%)	71.0%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,826.88	0.2%	(0.1%)	(3.6%)
		Silver	Silver Spot \$/Oz	▲	21.16	1.0%	(9.2%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	21,183.82	1.9%	(54.3%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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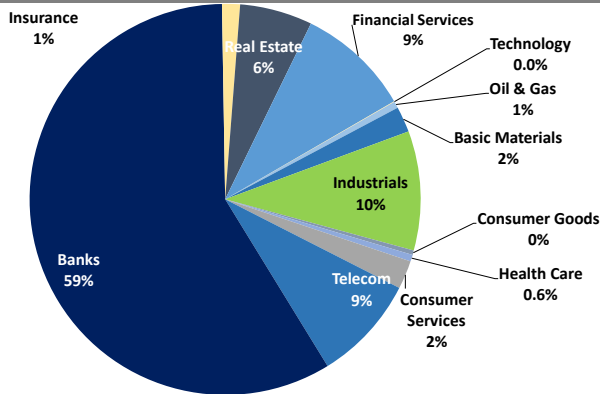
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

June 26, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,415.7	18.8	11.6%
2- Kuwait Finance House	6,871.4	26.1	14.2%
3- Boubayan Bank	2,844.8	53.8	9.4%
4- Ahli United Bank - Bahrain	2,831.6	15.1	13.6%
5- Zain	2,565.9	13.6	16.6%
6- Agility (PWC Logistics)	2,173.0	2.2	54.0%
7- Commercial Bank of Kuwait	1,015.9	13.2	8.7%
8- Gulf Bank	992.2	22.0	6.8%
9- Mabanee Co.	868.0	15.3	10.8%
10- Burgan Bank	798.9	15.2	7.1%
<b>Total</b>	<b>28,377</b>	<b>12.37</b>	<b>17.7%</b>

\*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Resorts Co.	0.075	0.005	8.0%
Kuwait Investment Co.	0.137	0.010	7.9%
National Cleaning Co.	0.045	0.003	7.2%
Gulf Petroleum Investment	0.015	0.001	7.1%
ALAFCO Aviation Lease & Finance Co.	0.194	0.012	6.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.147	(0.015)	(9.3%)
Wethaq Takaful Insurance Co.	0.028	(0.002)	(7.8%)
Gulf Investment House	0.281	(0.014)	(4.7%)
Agility (PWC Logistics)	0.812	(0.030)	(3.6%)
National Industries Group	0.244	(0.008)	(3.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.132	3.9%	19,886,353
Kuwait Investment Co.	0.137	7.9%	19,685,947
Ahli United Bank - Bahrain	0.254	0.4%	14,500,986
GFH Financial Group	0.083	2.5%	12,406,285
National Co. for Consumer Industries	0.102	1.9%	9,565,554

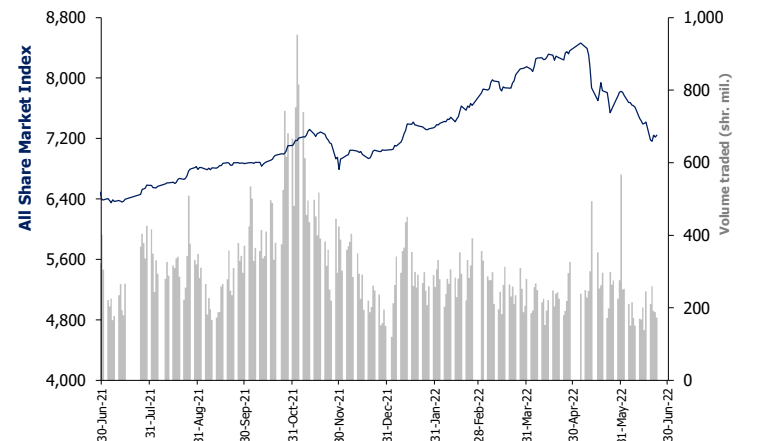
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>42,448.2</b>	<b>0.3%</b>	<b>(6.6%)</b>	<b>1.2%</b>
Oil & Gas	238.7	(0.1%)	(1.3%)	(19.3%)
Basic Materials	895.3	1.0%	(16.8%)	(2.0%)
Industrials	4,161.8	(1.3%)	(12.0%)	2.0%
Consumer Staples	155.8	(1.1%)	(22.9%)	(32.3%)
Health Care	233.6	=	0.0%	(1.9%)
Consumer Discretionary	993.9	1.8%	22.0%	48.6%
Telecommunications	3,688.2	(0.5%)	(7.1%)	10.4%
Banks	24,714.1	0.3%	(5.5%)	2.5%
Insurance	625.5	1.4%	2.8%	1.0%
Real Estate	2,532.3	1.4%	(10.1%)	(12.7%)
Financial Services	3,978.1	1.2%	(9.0%)	(3.8%)
Technology	8.8	=	0.0%	(4.3%)
Utilities	222.2	0.5%	(6.0%)	(11.4%)

Market Breadth	 80	 36	 42		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,017.69	12.4	0.2%	(7.6%)	5.0%
Main 50 Index	5,870.50	62.3	1.1%	(7.9%)	(3.9%)
Main Market Index	5,646.66	50.9	0.9%	(7.0%)	(4.1%)
All Share Market Index	7,240.19	23.1	0.3%	(7.5%)	2.8%
Market Cap (KWD Mn)	42,448.20	128.2	0.3%	(6.6%)	1.2%

## Index Performance relative to Volume



## Market Trading Data and Volatility

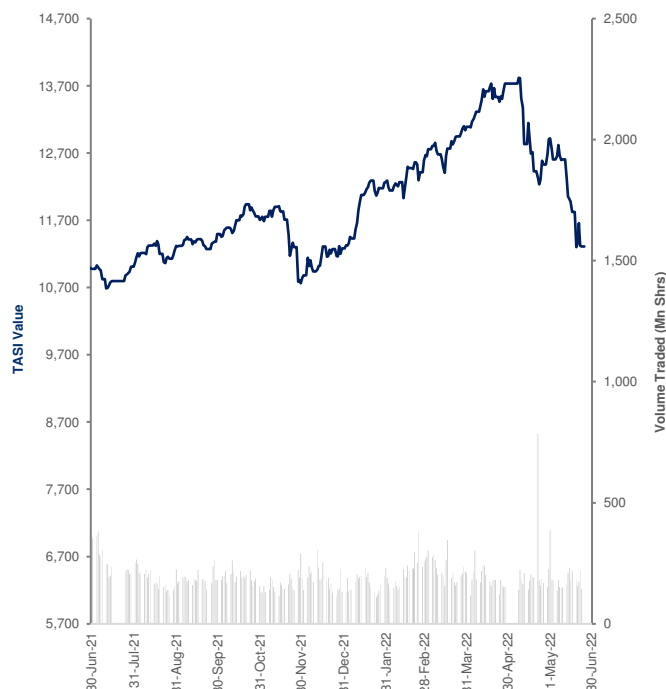
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	173.0	(14.6)	(7.8%)	256.3	341.3
Value Traded (KWD Mn)	47.3	(9.5)	(16.7%)	69.9	52.7
No. of Trades	11,188	(781)	(6.5%)	13,141	12,180

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	1.031	(0.4%)	9,396,942
Kuwait Finance House	0.814	0.7%	5,189,845
Agility (PWC Logistics)	0.812	(3.6%)	4,840,029
Ahli United Bank - Bahrain	0.254	0.4%	3,676,217
Ali Alghanim Sons Automotive Co.	0.822	2.0%	3,327,091

### Saudi Tadawul Daily Report

June 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,034,738.9	(0.0%)	(11.4%)	10.3%
Energy	8,220,684.8	(0.0%)	(11.2%)	14.2%
Materials	699,958.9	(0.7%)	(14.3%)	(9.5%)
Capital Goods	17,584.3	(0.6%)	(16.5%)	(17.4%)
Commercial & Professional Svc	6,853.2	(1.8%)	(9.6%)	(11.1%)
Transportation	15,609.1	0.6%	(12.0%)	(11.7%)
Consumer Durables & Apparel	3,846.3	0.0%	(19.4%)	(37.1%)
Consumer Services	25,223.7	(0.0%)	(11.8%)	(18.5%)
Media	21,165.0	(0.2%)	(17.6%)	(1.2%)
Retailing	33,022.8	1.7%	(4.5%)	(19.0%)
Food & Staples Retailing	40,667.9	0.9%	(10.2%)	136.6%
Food & Beverages	97,607.9	1.6%	(5.6%)	1.0%
Health Care Equipment & Svc	115,387.6	0.0%	(7.1%)	22.7%
Pharma, Biotech & Life Science	3,114.0	(5.6%)	(21.4%)	(34.1%)
Banks	1,035,705.2	(0.2%)	(14.1%)	3.9%
Diversified Financials	63,252.7	0.6%	(17.6%)	3.6%
Insurance	45,145.8	(0.3%)	(4.6%)	(12.0%)
Telecommunication Services	231,457.9	0.9%	(6.8%)	(11.1%)
Utilities	202,409.9	(1.6%)	(7.5%)	22.4%
REITs	17,032.0	0.9%	(6.2%)	(5.9%)
Real Estate Mgmt & Dev't	91,026.8	1.5%	(7.2%)	(5.2%)
Software & Services	47,983.0	0.8%	(6.3%)	69.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Fisheries Co	31.35	10.0%
Tihama Advertising & Public Re	95.00	10.0%
United Co-operative Assurance	29.60	9.8%
National Gypsum	22.00	5.3%
Derayah REIT	10.70	5.1%

Worst Return Performers	Price (SAR)	Daily % Chg
National Medical Care Co	54.70	(6.3%)
Saudi Pharmaceutical Industrie	25.95	(5.6%)
Al Moammar Information Systems	85.20	(5.3%)
Co for Cooperative Insurance/T	54.60	(4.4%)
Mediterranean & Gulf Insurance	12.48	(3.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	13.22	15,782
Alinma Bank	32.65	6,543
Al Rajhi Bank	83.00	5,628
Saudi Arabian Oil Co	37.20	4,614
Arab Sea Information Systems	74.70	4,258

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,310.67	(9.21)	(0.1%)	(12.5%)	0.3%
Market Cap (SAR Mn)	11,034,739	(4,070)	(0.0%)	(11.4%)	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	143.6	(76.0)	(34.6%)	200.5	338.8
Value Traded (SAR Mn)	5,295.0	(2,956.9)	(35.8%)	8,506.7	10,581.4
No. of Trades	331,822	(111,359)	(25.1%)	382,432	413,319

Market Breadth	▲ 120	▼ 85	= 16
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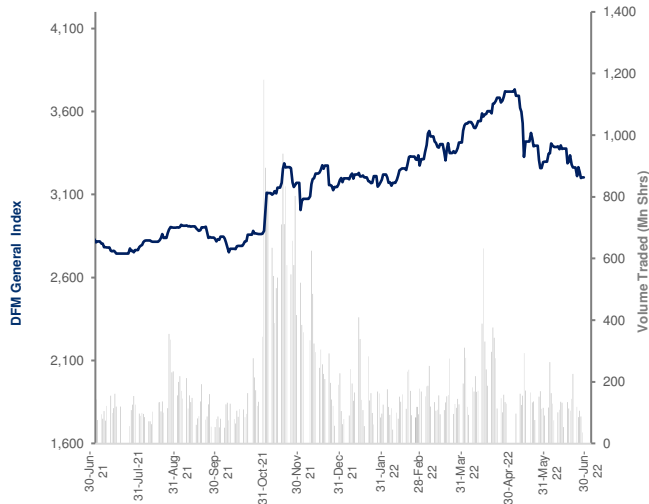
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	83.00	1.0%	468.70
Arab Sea Information Systems	74.70	(0.1%)	321.46
Saudi Telecom Co	97.00	0.9%	270.48
Saudi Arabian Fertilizer Co	134.20	1.4%	248.84
Saudi Basic Industries Corp	100.40	(1.2%)	220.95

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

June 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	528,180.5	(0.1%)	(2.8%)	(0.5%)
Banking	202,151.5	(0.6%)	(1.5%)	(0.9%)
Consumer Staples	129,311.1	(0.0%)	(1.3%)	1.8%
Investment & Financial Services	25,865.6	0.3%	(15.0%)	(25.6%)
Insurance	6,252.3	(0.2%)	(1.3%)	7.2%
Industrial	6,655.0	0.2%	(0.9%)	18.8%
Real Estate	72,751.2	1.1%	(7.0%)	1.0%
Telecommunication	26,374.7	0.2%	(3.5%)	(12.6%)
Transportation	48,447.6	(0.4%)	0.6%	16.7%
Services	10,371.5	1.6%	2.1%	3.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.30	5.7%
Amanat Holdings Pjsc	0.94	2.3%
Dubai Islamic Insurance Co	0.96	2.1%
Tabreed	2.75	1.5%
Emaar Properties Pjsc	5.15	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(9.1%)
Al Salam Bank - Bahrain	0.79	(8.0%)
Islamic Arab Insurance Com	0.58	(2.5%)
Air Arabia Pjsc	2.09	(2.3%)
Emirates Nbd	13.00	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	5.15	5,737
DEWA	2.52	4,905
Dubai Financial Market Pjsc	1.70	4,627
Gulf Finance House	0.98	3,527
Union Properties Pjsc	0.22	3,259

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,201.90	2.96	0.1%	(4.3%)	0.2%
Market Cap (AED Mn)	528,181	(420)	(0.1%)	(2.8%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	35.3	(51.6)	(59.4%)	159.0	157.7
Value Traded (AED Mn)	94.0	(152.1)	(61.8%)	398.7	224.9
No. of Trades	2,539	(875)	(25.6%)	5,631	2,922

Market Breadth	▲ 16	▼ 7	= 41
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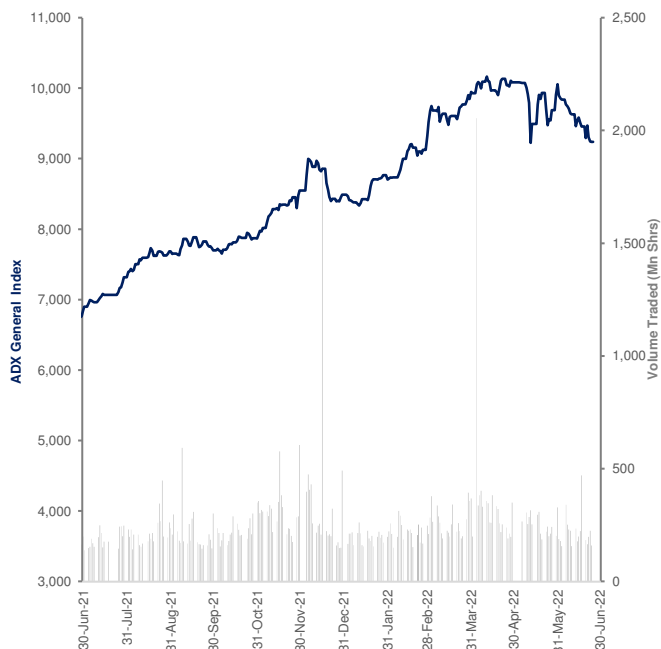
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.15	1.38%	29.55
Emirates Nbd	13.00	(1.89%)	17.50
DEWA	2.52	0.00%	12.37
Dubai Islamic Bank	5.74	1.06%	10.26
Dubai Financial Market Pjsc	1.70	0.59%	7.93

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

June 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,897,626.7	0.1%	(0.8%)	19.4%
Financials	872,667.2	(0.2%)	(5.1%)	36.7%
Telecommunication	264,854.0	0.3%	(9.8%)	(12.8%)
Consumer Discretionary	10,024.6	0.7%	(2.5%)	(1.8%)
Industrial	324,351.3	(0.2%)	(4.0%)	(0.8%)
Real Estate	36,446.2	(1.2%)	(17.6%)	6.9%
Basic Materials	129,532.7	0.3%	193.3%	343.3%
Energy	111,385.3	1.0%	(0.2%)	(3.3%)
Utilities	140,542.8	1.6%	(1.6%)	(5.3%)
Consumer Staples	4,398.8	0.0%	(2.3%)	(6.2%)
Health Care	3,423.8	1.0%	0.3%	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.20	11.4%
Ras Al Khaimah Cement Co Psc	4.87	3.8%
Gulf Pharmaceutical Ind Psc	1.30	2.4%
Ras Al Khaimah Ceramics	2.86	2.1%
Dana Gas	1.02	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co	24.06	(3.8%)
Rak Properties	0.57	(2.9%)
Methaq Takaful Insurance	0.73	(2.4%)
Abu Dhabi Islamic Bank	7.11	(2.3%)
Multiply Group	1.78	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.78	55,805
Borouge	2.97	23,963
ADNOC Distribution	4.18	13,547
First Abu Dhabi Bank Pjsc	18.42	10,729
Aldar Properties Pjsc	4.34	6,657

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,238.34	(6.14)	(0.1%)	(8.1%)	8.8%
Market Cap (AED Mn)	1,897,627	2,066	0.1%	(0.8%)	19.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	159.1	(65.4)	(29.1%)	256.6	177.4
Value Traded (AED Mn)	1,037.3	(572.0)	(35.5%)	1,590.8	1,108.7
No. of Trades	7,258	(1,892)	(20.7%)	8,947	3,073

Market Breadth	▲ 20	▼ 12	= 40
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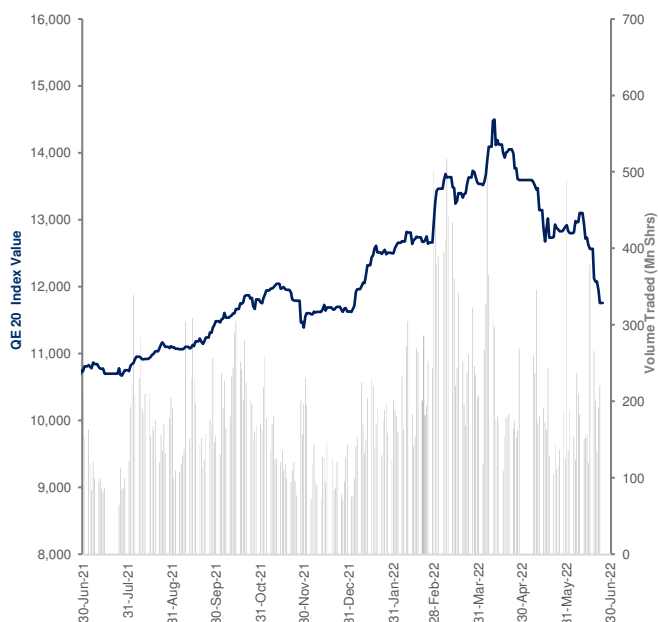
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	280.90	(0.04%)	319.00
First Abu Dhabi Bank Pjsc	18.42	(0.32%)	198.09
Alpha Dhabi Holding PJSC	24.80	(0.40%)	123.90
Multiply Group	1.78	(1.66%)	100.23
Borouge	2.97	0.68%	71.13

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

June 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	659,723.5	(1.5%)	(10.0%)	(2.4%)
<b>Banking &amp; Finance Sector</b>	335,171.3	(0.3%)	(7.8%)	(2.6%)
<b>Goods &amp; Consumer Services</b>	33,498.4	(2.5%)	(5.0%)	(5.7%)
<b>Industrial Sector</b>	171,223.2	(2.9%)	(16.2%)	1.3%
<b>Insurance Sector</b>	12,753.8	(0.6%)	(1.0%)	(7.7%)
<b>Real Estate</b>	44,950.4	(3.1%)	(15.9%)	(16.8%)
<b>Telecom</b>	30,718.6	(1.6%)	0.6%	4.0%
<b>Transport</b>	31,407.8	(4.3%)	(4.7%)	5.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar First Bank</b>	1.15	7.2%
<b>Doha Insurance Co QSC</b>	2.08	3.0%
<b>Mannai Corp QSC</b>	8.10	2.5%
<b>Aamal Co</b>	0.95	2.4%
<b>Doha Bank QPSC</b>	2.61	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Investment Holding Group</b>	1.67	(6.1%)
<b>Salam International Investment</b>	0.74	(6.0%)
<b>Al Meera Consumer Goods Co QSC</b>	16.73	(5.5%)
<b>Qatar Gas Transport Co Ltd</b>	3.60	(5.2%)
<b>Baladna</b>	1.46	(5.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Qatar Aluminum Manufacturing C</b>	1.50	43,418
<b>Gulf International Services QS</b>	1.84	25,220
<b>Baladna</b>	1.46	19,248
<b>Investment Holding Group</b>	1.67	14,209
<b>Masraf Al Rayan QSC</b>	4.02	13,516

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	11,753.44	(189.74)	(1.6%)	(9.0%)	1.1%
<b>Market Cap (QAR Mn)</b>	659,724	(10,317)	(1.5%)	(10.0%)	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	220.9	28.7	14.9%	220.2	220.7
<b>Value Traded (QAR Mn)</b>	678.3	104.6	18.2%	801.1	484.7
<b>No. of Trades</b>	17,812	1,495	9.2%	17,339	10,101

Market Breadth	▲ 10	▼ 35	= 3
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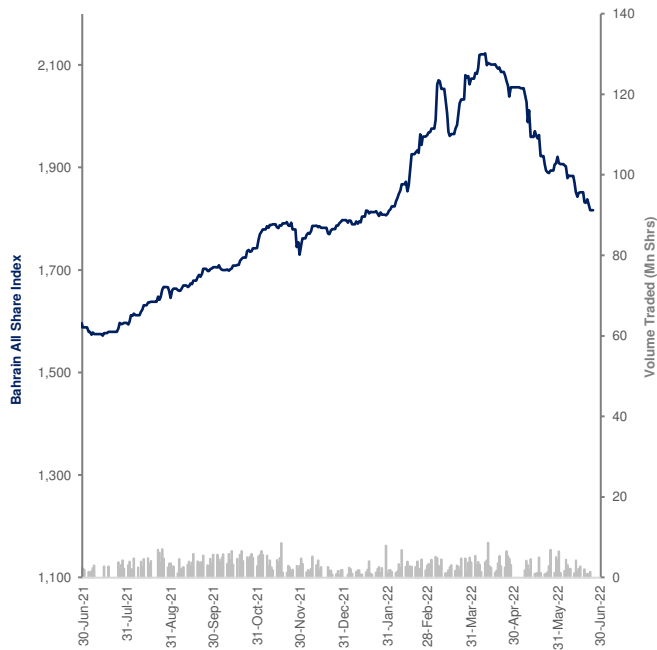
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	19.76	(0.20%)	78.55
<b>Qatar Aluminum Manufacturing C</b>	1.50	(3.66%)	66.91
<b>Industries Qatar QSC</b>	14.55	(4.40%)	59.35
<b>Masraf Al Rayan QSC</b>	4.02	(0.74%)	55.07
<b>Qatar Islamic Bank SAQ</b>	22.08	0.78%	49.93

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

June 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,318.1	(0.7%)	(5.8%)	1.1%
Materials	1,611.7	(1.7%)	(9.1%)	41.9%
Industrial	132.3	0.0%	2.1%	(3.8%)
Consumer Discretionary	192.7	(1.2%)	0.5%	12.4%
Consumer Staples	153.7	0.0%	4.6%	(0.4%)
Financials	7,248.5	(0.6%)	(5.7%)	(2.6%)
Communication Services	902.3	(0.3%)	(3.3%)	(15.2%)
Real Estate	76.8	1.2%	(16.2%)	(20.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.17	1.2%
GFH FINANCIAL GROUP BSC	0.28	0.7%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,816.35	(12.33)	(0.7%)	(5.4%)	1.1%
Market Cap (BHD Mn)	10,318	(74)	(0.7%)	(5.8%)	1.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.43	(3.4%)
Gulf Hotel Group B.S.C	0.37	(2.6%)
Aluminium Bahrain B.S.C	1.14	(1.7%)
Bahrain Kuwait Insurance Co BS	0.40	(1.3%)
Ahli United Bank BSC (\$)	0.83	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	1,358	504	58.9%	2,732.0	4,617.8
Value Traded (BHD '000)	575	245	74.2%	1,219.1	825.1
No. of Trades	53	27	103.8%	66	62

Market Breadth	▲ 2	▼ 7	= 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
BBK BSC	0.48	461
Al Salam Bank-Bahrain BSC	0.08	405
Bahrain Telecommunications Co	0.49	213
Aluminium Bahrain B.S.C	1.14	137
Bahrain Cinema Co	0.43	50

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK BSC	0.48	(0.21%)	0.22
Aluminium Bahrain B.S.C	1.14	(1.73%)	0.16
Bahrain Telecommunications Co	0.49	(0.20%)	0.10
Al Salam Bank-Bahrain BSC	0.08	0.00%	0.03
Bahrain Cinema Co	0.43	(3.41%)	0.02

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

June 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,343.4	(0.5%)	(0.3%)	3.3%
Financial	4,416.8	(0.7%)	0.2%	6.4%
Industrial	808.7	0.1%	(2.7%)	(5.4%)
Services	2117.8	(0.3%)	(0.6%)	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Gulf Mushroom Products Co.	0.29	7.4%
Sembcorp Salalah	0.07	2.9%
Phoenix Power Co.	0.05	2.0%
HSBC Bank Oman	0.13	1.5%
Oman Cement Co.	0.25	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.14	(9.4%)
Takaful Oman Insurance	0.05	(6.1%)
National Aluminium Products Co.	0.08	(5.6%)
Oman Arab Bank	0.12	(5.6%)
Sharqiya Investment Holding Co.	0.08	(4.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.10	2,010
Bank Muscat	0.53	916
HSBC Bank Oman	0.13	906
Al Anwar Holding	0.08	836
Oman Investment & Finance Co.	0.13	831

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,115.13	(21.64)	(0.5%)	(0.0%)	(0.3%)
Market Cap (OMR Mn)	7,343.4	(37.6)	(0.5%)	(0.3%)	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	10,517.0	352.6	3.5%	22,129.0	19,155.3
Value Traded (OMR '000)	2,005.9	(110.7)	(5.2%)	3,909.9	2,737.6

Market Breadth	▲ 7	▼ 21	= 86
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.53	(0.75%)	0.48
Oman Telecommunications Co.	0.86	(0.92%)	0.27
Sohar Bank	0.10	(0.95%)	0.21
HSBC Bank Oman	0.13	1.52%	0.12
Oman Cement Co.	0.25	1.23%	0.12

Source: Bloomberg, KAMCO Research

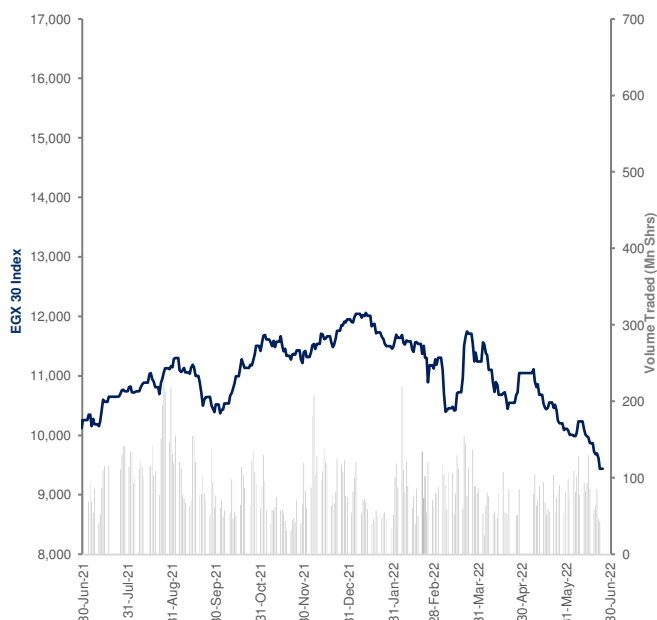


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

June 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	419,073.1	(1.3%)	(5.6%)	(16.4%)
<b>Banks</b>	125,152.6	(1.8%)	(7.1%)	(26.9%)
<b>Basic Resources</b>	27,852.2	(1.2%)	(5.1%)	(5.3%)
<b>Chemicals</b>	35,867.5	(0.2%)	(8.0%)	8.7%
<b>Construction and Materials</b>	10,879.1	(0.8%)	(7.6%)	(17.3%)
<b>Financial Services excluding Banks</b>	48,125.4	(0.8%)	(6.7%)	0.3%
<b>Food and Beverage</b>	8,745.3	(0.1%)	(8.2%)	(9.3%)
<b>Healthcare</b>	2,940.4	(0.4%)	(5.9%)	(29.2%)
<b>Industrial Goods, Services, Automobile:</b>	32,193.9	(1.7%)	(6.0%)	(25.6%)
<b>Media</b>	823.0	(1.8%)	(9.6%)	(27.5%)
<b>Oil and Gas</b>	4,520.3	0.6%	(4.6%)	(4.4%)
<b>Personal and Household Products</b>	28,629.2	(2.0%)	(3.5%)	(9.3%)
<b>Real Estate</b>	46,563.1	(1.7%)	(1.0%)	(24.1%)
<b>Telecommunication</b>	24,223.4	(1.9%)	(6.0%)	(15.4%)
<b>Travel &amp; Leisure</b>	22,558.0	(0.5%)	(0.1%)	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Beni Suef Cement Co	24.91	1.1%
United Housing & Development	2.87	0.7%
Arab Cotton Ginning	1.44	0.6%
Alexandria Mineral Oils Co.	3.50	0.6%
Egyptian Financial & Industrial Sae	18.72	0.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Spinning & Weaving	1.23	(7.0%)
Medinet Nasr Housing	2.35	(4.1%)
Amer Group Holding	0.79	(3.8%)
Egypt Aluminium	15.43	(3.4%)
Commercial International Bank	37.26	(3.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Medinet Nasr Housing	2.35	8,688
Qalaa Holdings Sae	1.18	6,077
Elsewedy Electric Co	6.80	5,981
Egyptians For Housing & Dev. Co.	0.38	3,474
Palm Hills Developments Sae	1.23	1,920

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	9,439.85	(173.05)	(1.8%)	(6.6%)	(21.0%)
Market Cap (EGP Mn)	419,073	(5,731)	(1.3%)	(5.6%)	(16.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	42.7	(3.2)	(7.0%)	80.2	125.0
Value Traded (EGP Mn)	207.8	5.9	2.9%	469.1	507.2
No. of Trades	9,033	677	8.1%	13,514	16,017

Market Breadth	▲ 5	▼ 31	= 35
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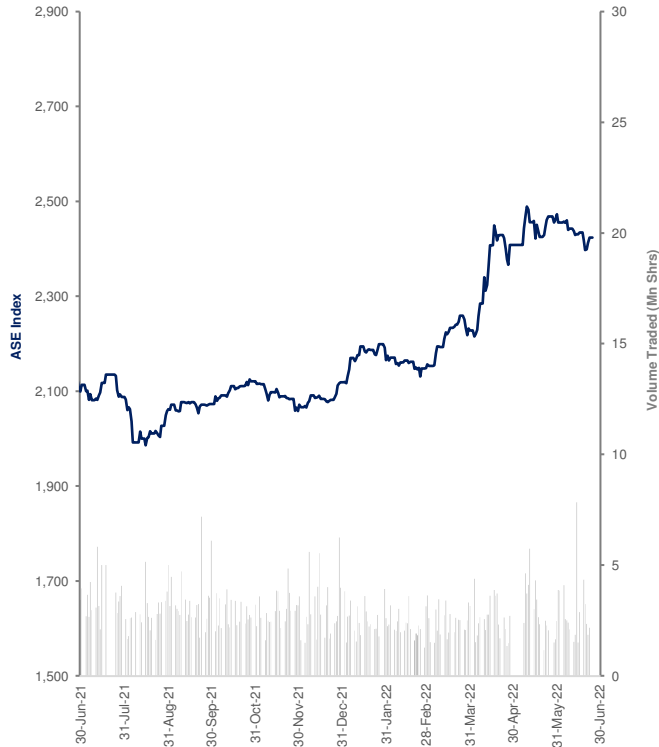
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	37.26	(2.97%)	54.10
Elsewedy Electric Co	6.80	(2.30%)	40.71
Medinet Nasr Housing	2.35	(4.08%)	20.72
Efg Hermes	12.25	(1.29%)	13.15
Talaat Moustafa Group	7.41	(1.33%)	9.76

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

June 26, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,673.5	0.2%	(2.8%)	13.0%
Banking	7,506.8	0.1%	(3.2%)	(2.1%)
Insurance	81.3	(0.2%)	(0.0%)	(5.5%)
Diversified Financial Services	146.7	(1.3%)	5.0%	(6.9%)
Real Estate	185.6	(1.7%)	4.0%	(8.1%)
Educational Services	197.7	0.0%	(1.8%)	(7.1%)
Hotels and Tourism	85.8	1.0%	(5.5%)	(5.4%)
Transportation	69.7	0.0%	(4.6%)	(4.0%)
Technology & Communications	382.0	0.0%	(1.7%)	(9.1%)
Media	0.0	#DIV/0!	#DIV/0!	#DIV/0!
Utilities & Energy	731.0	0.5%	2.8%	39.4%
Commercial Services	27.7	0.1%	0.3%	(0.7%)
Pharmaceutical & Medical Industries	24.5	0.0%	(1.0%)	(14.8%)
Chemical Industries	7.5	0.0%	9.4%	(65.2%)
Food & Beverages	51.0	0.5%	0.7%	(24.3%)
Tobacco & Cigarettes	14.9	(1.0%)	76.8%	8.8%
Mining & Extraction Industries	3,093.5	0.8%	(4.2%)	103.0%
Engineering & Construction	18.1	0.2%	2.8%	(15.7%)
Electrical Industries	3.9	5.3%	5.3%	(4.8%)
Textiles , Leathers & Clothings	45.9	3.0%	1.7%	(10.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,423.37	11.31	0.5%	(2.0%)	14.4%
Market Cap (JD Mn)	12,673.47	31.17	0.2%	(2.8%)	13.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,163.5	314.1	17.0%	2,606.7	4,661.0
Value Traded (JD '000)	5,573.5	2,200.2	65.2%	6,023.1	6,409.3
No. of Trades	2,137	149	7.5%	2,099	2,527

### Market Breadth

▲ 19 ▼ 14 = 88

Best Return Performers	Price (JD)	Daily % Chg
National Cable & Wire Manuf	0.20	5.3%
Nutri Dar	1.22	4.3%
Jordan Worsted Mills/The	2.30	4.1%
Al-Dawliya Hotels & Malls	0.52	4.0%
Capital Bank Of Jordan	2.60	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
Union Investment Corp	0.86	(4.4%)
Jordan Steel	0.28	(3.4%)
Amad Investment & Real Estat	0.73	(2.7%)
Jordan Dairy	3.20	(2.4%)
Specialized Investment Compo	0.90	(2.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Petroleum Refinery Co	5.23	326
Al-Tajamouat For Catering Hs	0.44	313
Capital Bank Of Jordan	2.60	296
Union Investment Corp	0.86	232
Contemporary For Housing Pro	0.79	155

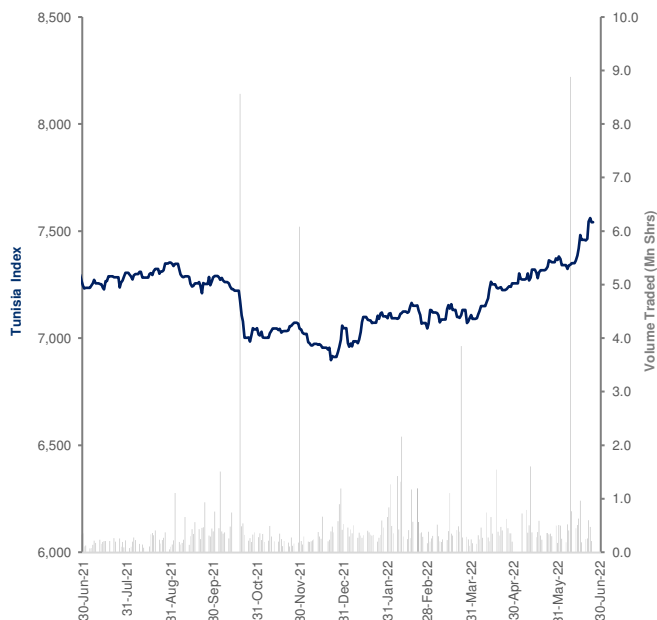
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	5.23	0.58%	1.69
Jordan Phosphate Mines	36.99	0.79%	1.51
Capital Bank Of Jordan	2.60	4.00%	0.78
Union Investment Corp	0.86	(4.44%)	0.20
Bank Of Jordan	2.07	0.00%	0.19

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

June 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,169.0	(0.4%)	1.9%	(0.9%)
Banking	8,673.0	(0.9%)	4.9%	11.7%
Insurance	886.3	1.1%	1.3%	(0.2%)
Leasing	573.0	(3.4%)	(2.0%)	(0.6%)
Financial Services	1,728.0	0.1%	(5.0%)	(15.8%)
Industrial	1,527.2	0.7%	0.6%	(7.9%)
Chemical Industry	473.7	1.0%	0.7%	(7.4%)
Food & Beverage	4,782.9	0.3%	0.9%	(11.4%)
Retailing	1,215.1	(1.0%)	1.4%	6.0%
Others	1,309.8	(0.6%)	0.1%	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Verrerie	8.80	5.8%
Hannibal Lease SA	4.30	4.4%
Cellcom SA	4.39	4.3%
Societe Tunisienne d'Assurance	120.00	3.4%
Air Liquide Tunisie	97.00	3.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	1.90	(4.0%)
ADWYA SA	5.30	(4.0%)
Tunisie Leasing SA	9.00	(3.8%)
Societe Tunisienne de Banque	3.81	(3.8%)
Universal Auto Distributors Ho	0.57	(3.4%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Arab Tunisian Lease	2.14	27
Societe Tunisienne de Verrerie	8.80	25
Societe Tunisienne de Banque	3.81	20
Unite de Fabrication de Medica	7.29	19
Banque de Tunisie	4.94	18

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,541.63	(19.84)	(0.3%)	2.4%	7.0%
Market Cap (DT Mn)	21,169	(74.8)	(0.4%)	1.9%	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	210.1	(262.0)	(55.5%)	561.6	654.3
Value Traded ('000 DT)	1,633.8	(1,509.4)	(48.0%)	4,198.5	4,417.8
No. of Trades	725	(642)	(47.0%)	951	1,325

Market Breadth	▲ 16	▼ 25	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	74.10	(1.20%)	0.41
Societe Tunisienne de Verrerie	8.80	5.77%	0.22
Unite de Fabrication de Medica	7.29	(2.02%)	0.14
Banque de Tunisie	4.94	(0.20%)	0.09
Societe Tunisienne de Banque	3.81	(3.79%)	0.08

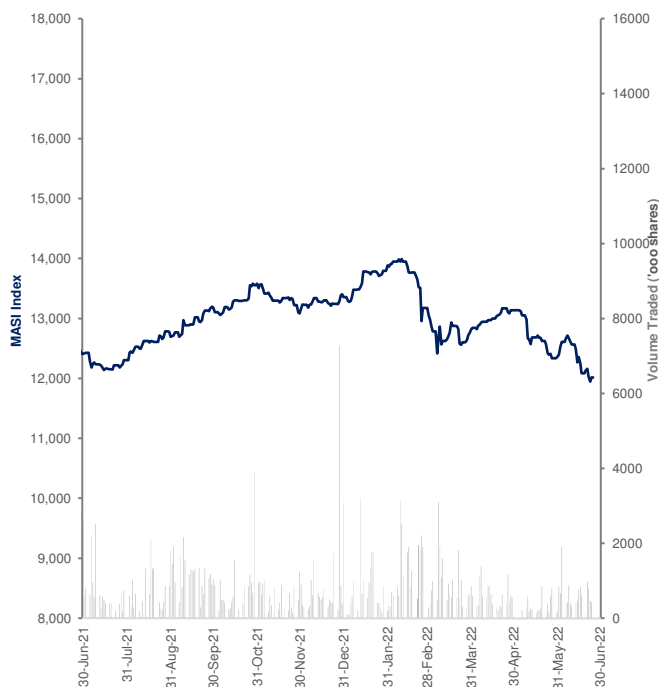
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 26, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	551,221.6	0.6%	(2.6%)	(9.7%)
Banking	207,096.0	1.8%	0.3%	(8.1%)
Beverages	9,984.7	(1.4%)	(9.0%)	(1.8%)
Chemicals	2,766.4	(0.5%)	(8.7%)	(3.9%)
Construction & Building Material	66,585.4	0.4%	(4.9%)	(18.2%)
Distributors	18,402.8	0.6%	(2.5%)	(10.8%)
Electricity	25,499.2	6.0%	0.3%	3.0%
Food Producers & Processors	25,190.3	3.5%	(4.8%)	(16.2%)
Holding Companies	2,461.6	(5.5%)	(3.8%)	(14.8%)
Insurance	27,573.6	(2.3%)	(3.5%)	(9.0%)
Investment & other Finance	3,908.3	(2.0%)	(7.1%)	(11.2%)
Leisures & Hotel	1,690.6	(0.8%)	(4.1%)	7.5%
Materials, Software & Computer	5,271.2	(5.8%)	(11.1%)	(13.6%)
Mining	27,024.0	(3.1%)	(4.6%)	28.0%
Oil & Gas	15,812.5	0.7%	(2.3%)	(13.2%)
Real Estate	4,360.1	(0.8%)	(6.4%)	(14.3%)
Telecommunications	104,612.3	(0.6%)	(4.5%)	(14.7%)
Transport	790.9	(0.8%)	(0.8%)	(12.8%)
Utilities	2,128.0	0.0%	0.0%	12.7%
Forestry & Paper	63.7	(1.3%)	6.9%	13.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1081.00	6.0%
Cosumar	212.50	3.7%
Auto Hall	82.00	3.5%
Credit Immobilier et Hotelier	320.00	3.2%
Lesieur Cristal	185.00	2.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1928.00	(6.0%)
Societe Metallurgique D'imiter	1411.00	(5.9%)
ATLANTA	112.00	(5.9%)
Hightech Payment Systems SA	5380.00	(5.6%)
Delta Holding SA	28.10	(5.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Maroc Telecom	119.00	210.3
Douja Promotion Groupe Addoha	7.65	51.8
Alliances Developpement Immo	58.00	34.8
Bank of Africa	187.00	20.1
LafargeHolcim Maroc SA	1700.00	19.4

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,014.91	67.94	0.6%	(2.8%)	(10.06%)
Market Cap (MAD Mn)	551,222	3,507	0.6%	(2.6%)	(9.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	425.5	(42.9)	(9.2%)	778.4	699.6
Value Traded (MAD Mn)	144.56	29.63	25.8%	108.0	129.8

#### Market Breadth

▲ 9 ▼ 21 = 12

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1700.00	2.41%	32.63
Maroc Telecom	119.00	(0.58%)	25.04
Societe Des Boissons du Maroc	2500.00	(1.96%)	13.46
Hightech Payment Systems SA	5380.00	(5.61%)	9.67
Managem SA	2148.00	(2.32%)	8.43

Source: Bloomberg, Kamco Research

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