

## MENA Markets Daily Report

July 24, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	7,772.32	0.2%	3.9%	(7.9%)	
	Kuwait	Main 50 Index	▲	5,833.27	0.3%	6.3%	(4.0%)	
	Kuwait	Main Market Index	▲	6,017.42	0.2%	8.0%	(0.5%)	
	Kuwait	All Share Index	▲	7,132.30	0.2%	4.6%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▼	12,105.54	(0.6%)	1.2%	14.2%	
	UAE - Dubai	DFM General Index	▲	4,216.15	0.9%	3.9%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,651.69	0.6%	(4.7%)	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,234.22	(0.5%)	(3.6%)	(6.2%)	
	Qatar	QE 20 Index	▲	10,140.42	0.2%	(6.4%)	1.4%	
	Bahrain	Bahrain All Share	▼	1,979.65	(0.0%)	0.4%	4.0%	
	Oman	MSX 30 Index	▲	4,648.52	0.4%	3.0%	(7.1%)	
	Egypt	EGX 30	▲	29,195.24	0.7%	17.3%	70.5%	
	Jordan	ASE Index	▲	2,405.62	0.2%	(1.1%)	(2.8%)	
	Tunisia	Tunisia Index	▼	9,846.64	(0.2%)	12.5%	7.9%	
	Morocco	MASI	▼	13,602.92	(0.0%)	12.5%	12.8%	
Emerging Markets								
	China	SSE Composite Index	▼	2,915.37	(1.6%)	(2.0%)	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%	
	India	SENSEX	▼	80,429.04	(0.1%)	11.3%	18.7%	
	Brazil	BOVESPA Stock Index	▼	126,589.84	(1.0%)	(5.7%)	22.3%	
	Mexico	BOLSA Index	▼	53,707.74	(0.6%)	(6.4%)	18.4%	
	Emerging Markets	MSCI EM Index	▲	1,086.96	0.1%	6.2%	7.0%	
Global Markets								
	World	MSCI World Index	▼	3,580.87	(0.1%)	13.0%	21.8%	
	Asia	MSCI Asia Pacific	▲	566.74	0.3%	7.2%	4.6%	
	Europe	DJ Stoxx 600	▲	515.47	0.1%	7.6%	12.7%	
	Europe	FTSEurofirst 300	▲	2,044.03	0.2%	8.2%	12.5%	
	U.S.A	S&P 500	▼	5,555.74	(0.2%)	16.5%	24.2%	
	U.S.A	DJIA	▼	40,358.09	(0.1%)	7.1%	13.7%	
	U.S.A	NASDAQ Composite	▼	17,997.35	(0.1%)	19.9%	43.4%	
	UK	FTSE 100	▼	8,167.37	(0.4%)	5.6%	3.8%	
	Germany	DAX	▲	18,557.70	0.8%	10.8%	20.3%	
	Japan	NIKKEI 225	▼	39,594.39	(0.0%)	18.3%	28.2%	
	Hong Kong	HANG SENG INDEX	▼	17,469.36	(0.9%)	2.5%	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	104.45	0.1%	3.08%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▼	1.29	(0.19%)	1.39%	5.4%	
	EUR/USD	Euro / USD Cross	▼	1.09	(0.34%)	(1.68%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.01%)	0.52%	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	81.01	(1.7%)	5.2%	(10.3%)	
	Oil	NYMEX	▼	76.96	(3.5%)	7.4%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.19	(2.8%)	(18.9%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▲	2,409.64	0.5%	16.8%	13.1%	
	Silver	Silver Spot \$/Oz	▲	29.24	0.4%	22.9%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▼	65,854.09	(3.4%)	54.9%	155.8%	

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Kamco Investment Company - K.S.C  
(Public)

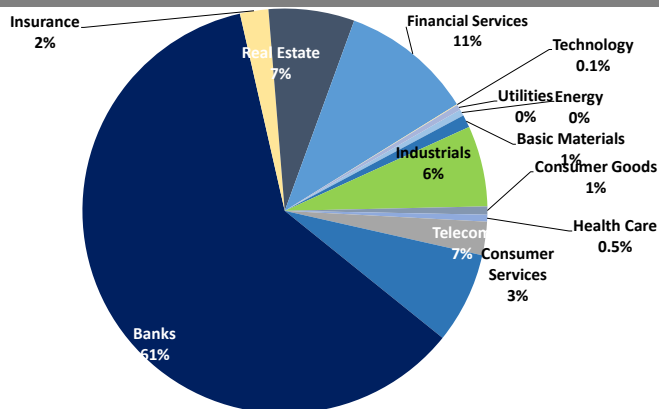
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

July 24, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,442.3	19.6	11.1%
2- National Bank of Kuwait	7,277.3	12.7	15.1%
3- Boubayan Bank	2,411.2	28.4	10.0%
4- Zain	1,960.2	11.3	13.9%
5- Mabanee Co.	1,199.8	18.3	10.6%
6- Gulf Bank	1,049.5	15.7	8.5%
7- Commercial Bank of Kuwait	968.7	8.5	16.6%
8- Ahli Bank of Kuwait	735.5	15.0	8.2%
9- Agility (PWC Logistics)	719.8	8.3	9.2%
10- Burgan Bank	691.3	15.0	5.4%
Total	28,455	15.43	11.8%

\*: ROE is calculated based on TTM 1Q-2024 net profit &amp; shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.170	0.022	14.9%
Int'l Financial Advisors Co.	0.276	0.033	13.6%
Bayan Investment Co.	0.069	0.005	7.7%
Al Madar Finance & Investment Co.	0.097	0.004	4.5%
Burgan Co. for Drilling, Tdg. & Maint.	0.129	0.005	4.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.038	(0.004)	(9.3%)
Real Estate Trade Centers Co.	0.055	(0.006)	(9.1%)
Hayat Communications Co.	0.073	(0.006)	(7.2%)
Al Masaken Intl. Real Estate Dev. Co.	0.029	(0.002)	(6.5%)
Amar For Finance And Leasing Co.	0.059	(0.003)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.099	2.5%	18,015,108
Int'l Financial Advisors Co.	0.276	13.6%	14,979,113
Gulf Bank	0.276	1.5%	14,439,848
Bayan Investment Co.	0.069	7.7%	11,485,068
Kuwait Real Estate Co.	0.240	1.3%	9,494,705

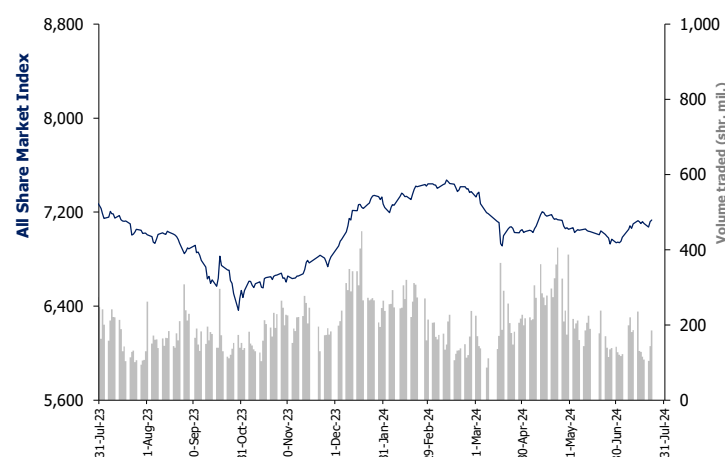
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,721.4	▲	0.2%	2.9%	3.0%
Energy	212.0	▲	0.6%	5.1%	10.7%
Basic Materials	423.6	▼	(0.5%)	(0.6%)	(0.1%)
Industrials	2,694.5	▲	0.0%	2.0%	(12.7%)
Consumer Staples	271.8	▼	(0.9%)	9.0%	36.5%
Health Care	224.4	=	0.0%	6.0%	(3.3%)
Consumer Discretionary	1,120.4	▲	0.6%	7.4%	3.2%
Telecommunications	3,037.1	▲	0.2%	1.1%	(10.0%)
Banks	25,297.2	▲	0.3%	2.9%	3.3%
Insurance	942.1	▼	(0.5%)	(6.4%)	3.1%
Real Estate	2,870.8	▼	(0.7%)	4.5%	11.2%
Financial Services	4,423.6	▲	0.6%	4.5%	18.6%
Technology	22.3	▼	(0.9%)	2.3%	180.5%
Utilities	181.5	▼	(0.6%)	3.1%	(4.6%)

Market Breadth		51		54		40
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,772.32	16.3	0.2%	3.0%	3.9%	
Main 50 Index	5,833.27	18.2	0.3%	1.2%	6.3%	
Main Market Index	6,017.42	11.2	0.2%	1.8%	8.0%	
All Share Market Index	7,132.30	14.7	0.2%	2.8%	4.6%	
Market Cap (KWD Mn)	41,721.44	86.2	0.2%	2.9%	3.0%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

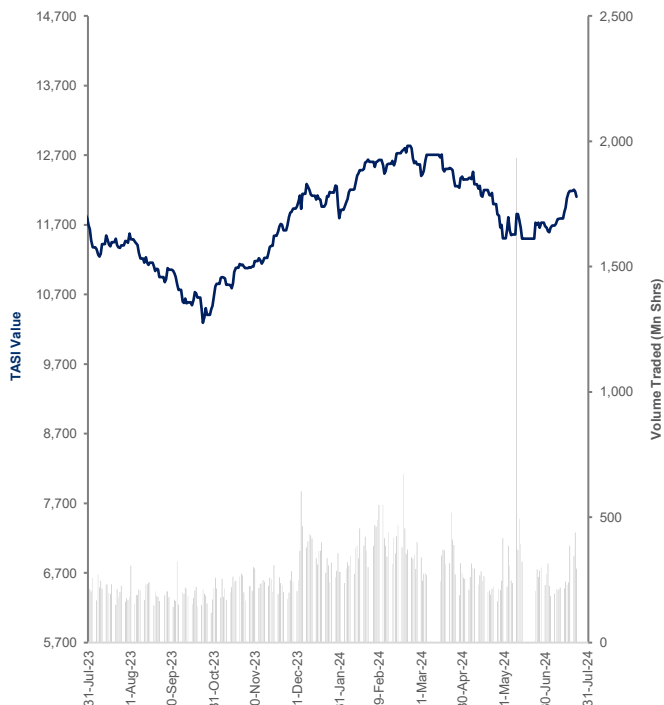
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	184.7	41.2	28.7%	217.9	152.6
Value Traded (KWD Mn)	43.9	8.1	22.5%	53.6	42.9
No. of Trades	14,305	3,510	32.5%	13,873	9,324

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.729	0.3%	5,812,721
Gulf Bank	0.276	1.5%	3,969,683
Int'l Financial Advisors Co.	0.276	13.6%	3,916,640
National Bank of Kuwait	0.874	0.2%	2,940,520
Kuwait Real Estate Co.	0.240	1.3%	2,264,513

### Saudi Tadawul Daily Report

July 24, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,237,084.0	(0.8%)	1.8%	(9.1%)
Energy	6,881,193.6	(1.1%)	0.7%	(14.8%)
Materials	652,876.9	(1.0%)	2.3%	(7.8%)
Capital Goods	58,234.6	(0.3%)	1.3%	29.0%
Commercial & Professional Svc	15,318.4	0.3%	5.1%	33.1%
Transportation	56,132.1	(0.8%)	3.1%	35.6%
Consumer Durables & Apparel	4,601.7	(0.9%)	1.4%	10.9%
Consumer Services	73,963.1	0.2%	3.2%	5.6%
Media	48,373.4	(0.9%)	12.5%	83.0%
Consumer Discretionary Distribution &	29,939.8	(0.4%)	2.5%	(12.8%)
Consumer Staples Distribution & Retail	51,791.9	(0.2%)	1.3%	(1.9%)
Food & Beverages	129,288.5	(0.5%)	4.6%	15.9%
Health Care Equipment & Svc	190,191.6	(0.8%)	0.2%	12.5%
Pharma, Biotech & Life Science	16,624.0	(0.6%)	1.7%	32.1%
Banks	964,476.4	(0.9%)	4.0%	(1.7%)
Financial Services	65,656.0	3.1%	4.5%	15.6%
Insurance	104,079.5	(0.6%)	3.7%	34.0%
Telecommunication Services	248,245.2	(0.6%)	1.8%	(2.2%)
Utilities	385,523.0	1.4%	9.3%	33.7%
REITs	16,079.1	(0.6%)	1.8%	(9.9%)
Real Estate Mgmt & Dev't	119,969.4	(0.2%)	10.2%	19.2%
Software & Services	124,525.7	1.4%	5.0%	7.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Kingdom Holding Co	7.86	9.9%
Perfect Presentation for Commercial Services Co.	15.96	4.0%
Nayifat Finance Co	12.62	3.8%
Gulf Union Cooperative Insuran	20.98	3.8%
Electrical Industries Co	6.36	3.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Miahona Co	39.60	(6.8%)
Nama Chemicals Co	27.10	(3.4%)
Jadwa REIT Saudi Fund	12.02	(3.2%)
Rasan Information Technology Company	63.40	(3.2%)
National Medical Care Co	217.80	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (('000 Shrs)
Saudi Manpower Solutions	10.86	63,238
Saudi Arabian Oil Co	28.10	15,305
Maharah Human Resources Co	6.81	14,965
Electrical Industries Co	6.36	14,156
Miahona Co	39.60	13,076

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,105.54	(69.22)	(0.6%)	3.6%	1.2%
Market Cap (SAR Mn)	10,237,084	(84,762)	(0.8%)	1.8%	(9.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	294.6	(144.5)	(32.9%)	337.3	197.5
Value Traded (SAR Mn)	6,777.7	(1,549.1)	(18.6%)	8,297.6	5,214.7
No. of Trades	490,188	(120,173)	(19.7%)	529,535	361,565

Market Breadth	▲ 54	▼ 173	= 19
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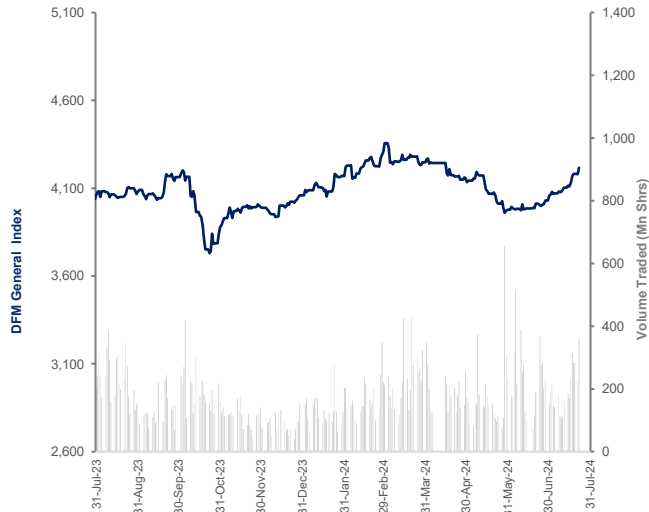
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Manpower Solutions	10.86	0.4%	693.27
Miahona Co	39.60	(6.8%)	532.03
Saudi Arabian Oil Co	28.10	(1.1%)	431.93
Dr Soliman Abdel Kader Fakeeh Hospital Co.	62.60	(2.2%)	340.06
Saudi National Bank	37.50	(1.1%)	305.40

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

July 24, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	701,895.5	0.4%	3.7%	2.4%
Financials	303,139.6	(0.0%)	2.3%	4.4%
Real Estate	128,453.3	1.2%	3.5%	9.2%
Industrial	81,092.1	(0.1%)	1.7%	(11.1%)
Materials	922.1	0.0%	0.0%	7.1%
Consumer Staples	28,939.6	0.8%	6.5%	18.7%
Consumer Discretionary	4,008.4	1.8%	2.0%	(3.2%)
Telecommunication	27,605.4	1.7%	6.8%	17.3%
Utilities	127,735.0	0.5%	7.8%	(4.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	1.84	15.0%
Int'L Financial Advisors Co.	3.17	8.5%
Dubai Insurance Co. (P.S.C.)	9.60	6.7%
Takaful Emarat Insurance	0.57	3.5%
Shuaa Capital	0.26	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Investment Bank	90.00	(10.0%)
Emirates Islamic Bank	5.43	(9.8%)
Watania International Holding	0.50	(5.1%)
Agility	3.55	(4.6%)
Dubai Islamic Insurance Co	0.37	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.26	123,438
Drake & Scull International	0.40	77,665
Ajman Bank Pjsc	1.90	31,771
Gulf Navigation Holding Pjsc	6.07	14,202
Union Properties Pjsc	0.39	12,559

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,216.15	37.15	0.9%	4.6%	3.9%
Market Cap (AED Mn)	701,896	2,649	0.4%	3.7%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	361.8	138.9	62.3%	189.3	234.0
Value Traded (AED Mn)	596.0	264.1	79.6%	374.2	393.4
No. of Trades	11,786	3,592	43.8%	8,666	7,535

## Market Breadth

▲ 26 ▼ 15 = 33

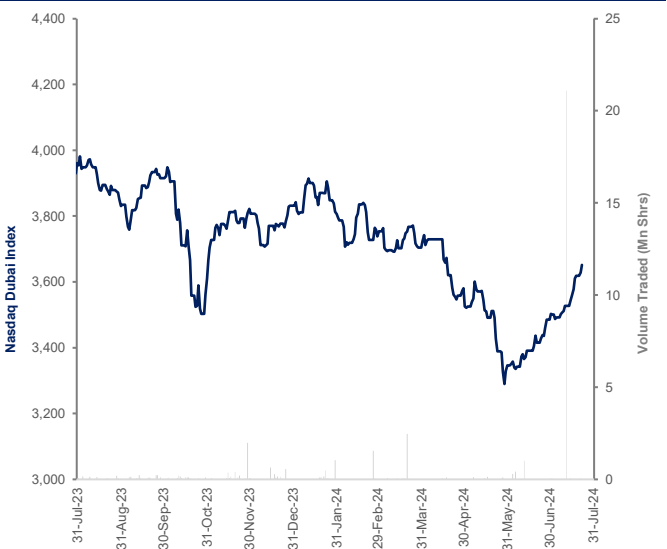
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.44	1.44%	99.36
Emirates Nbd	17.85	2.00%	98.75
Gulf Navigation Holding Pjsc	6.07	1.00%	85.18
Ajman Bank Pjsc	1.90	(0.52%)	60.12
Dubai Islamic Bank	6.04	1.68%	59.73

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	42,224.1	(0.0%)	2.7%	9.7%
DEPA Limited (AED)	100.6	0.0%	0.0%	3.8%
Emirates REIT (CEIC) Limited	63.2	0.0%	(2.0%)	(5.0%)
ENBD REIT (CEIC) Limited	87.3	0.0%	(0.3%)	(5.9%)
Hikma Pharmaceuticals GDR	5,349.7	0.0%	(3.2%)	7.4%
Nasdaq, Inc.	36,039.1	0.0%	3.8%	9.5%
Orascom Construction Limited	584.3	(0.2%)	(0.9%)	63.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price	Daily
	(USD)	% Chg

Worst Return Performers	Price	Daily
	(USD)	% Chg
Orascom Construction Limited	5.30	(0.2%)

Most Active Stocks By Volume	Price	Volume
	(USD)	('000 Shrs)
Orascom Construction Limited	5.30	0

Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-23
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,651.69	23.02	0.6%	4.8%	(4.7%)
Market Cap (USD Mn)	42,224	(1.1)	(0.0%)	2.7%	9.7%

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.1)	(100.0%)	0.280	0.27
Value Traded (USD Mn)	0.000	(0.0)	(99.9%)	0.1	0.27
No. of Trades	1	(2)	(66.7%)	5	5

Market Breadth				
	▲ 0	▼ 1	=	5

Most Active Stocks By Value	Price	Daily	Value
	(USD)	% Chg	(USD Mn)
Orascom Construction Limited	5.30	(0.19%)	0.00

## Abu Dhabi Securities Exchange Daily Report

July 24, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,744,039.3	(0.4%)	0.7%	(5.7%)
Financials	1,354,137.6	(0.8%)	1.3%	0.3%
Telecommunication	182,517.6	1.3%	3.8%	(12.9%)
Consumer Discretionary	75,753.3	(0.4%)	2.8%	12.9%
Industrial	232,387.8	0.8%	2.7%	(0.8%)
Real Estate	59,597.4	0.8%	11.1%	29.3%
Basic Materials	93,513.0	0.1%	3.9%	(5.4%)
Energy	359,186.7	(1.4%)	7.5%	2.8%
Utilities	309,194.2	0.0%	(12.7%)	(21.4%)
Consumer Staples	16,199.2	(0.6%)	1.2%	(9.7%)
Health Care	61,552.5	(0.9%)	(2.3%)	(24.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Hayah Insurance Co	1.06	6.0%
Bank Of Sharjah	0.87	2.7%
Agility Global PLC	1.20	2.6%
Alpha Dhabi Holding PJSC	11.58	1.6%
Emirates Telecommunication Group	16.76	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Apex Investment	1.70	(3.4%)
Sudan Telecommunication Co.	0.25	(2.7%)
National Marine Dredging Co.	27.00	(2.3%)
BAYANAT AI PLC	2.43	(2.0%)
ADNOCGAS UH EQUITY	3.15	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.33	59,970
Multiply Group	2.33	18,223
Alef Education	1.19	13,976
Bank Of Sharjah	0.87	13,053
Phoenix Group	1.70	12,388

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,234.22	(44.70)	(0.5%)	1.9%	(3.6%)
Market Cap (AED Mn)	2,744,039	(11,835)	(0.4%)	0.7%	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	245.2	(69.4)	(22.1%)	252.7	200.9
Value Traded (AED Mn)	891.4	(186.1)	(17.3%)	959.7	1,220.8
No. of Trades	15,149	(856)	(5.3%)	14,231	11,454

Market Breadth	▲ 17	▼ 29	▬ 38
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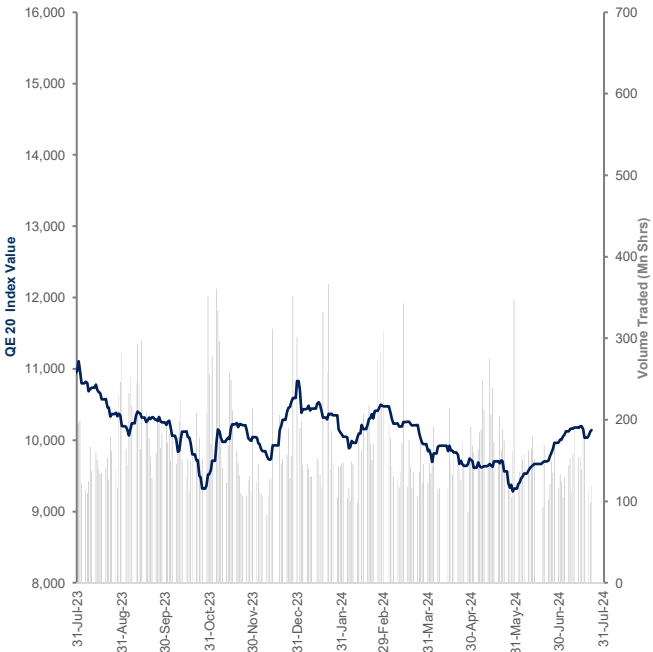
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	410.10	(1.06%)	184.99
Alpha Dhabi Holding PJSC	11.58	1.58%	64.73
Emirates Telecommunication Group	16.76	1.58%	63.93
ADNOC Logistisc & Services	4.70	1.51%	49.74
ADNOC Drilling	4.32	(1.14%)	48.53

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	586,357.8	0.2%	2.0%	(6.2%)
Banking & Finance Sector	277,664.1	0.2%	2.6%	(10.2%)
Goods & Consumer Services	30,412.7	(0.2%)	2.1%	(3.7%)
Industrial Sector	150,115.9	0.2%	1.5%	(3.5%)
Insurance Sector	10,670.0	(0.6%)	(0.4%)	(18.1%)
Real Estate	35,928.0	0.1%	1.3%	(6.7%)
Telecom	40,937.9	0.4%	2.8%	(8.2%)
Transport	40,629.3	0.2%	(0.3%)	25.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mekdam Holding	3.69	2.3%
National Leasing	0.73	2.1%
QLMI Life and Medical Insurance	2.04	1.7%
Qatar Industrial Manufacturing	2.55	0.9%
Qatar Electricity & Water Co Q	15.42	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Medicare Group	4.07	(2.1%)
Diala Brokerage & Investments	1.20	(2.0%)
Al Faleh Educational Holding	0.66	(1.9%)
Zad Holding Group	13.81	(1.3%)
Widam Food Co	3.00	(1.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,140.42	19.74	0.2%	1.7%	(6.4%)
Market Cap (QAR Mn)	586,358	1,033	0.2%	2.0%	(6.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	118.7	19.9	20.1%	161.7	174.1
Value Traded (QAR Mn)	290.7	(15.3)	(5.0%)	480.2	493.8
No. of Trades	12,257	(129)	(1.0%)	15,640	16,613

Market Breadth	▲ 26	▼ 20	= 7
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
National Leasing	0.73	18,080
United Development Co QSC	1.14	11,078
Baladna	1.39	8,504
Doha Bank QPSC	1.49	7,929
Masraf Al Rayan QSC	2.35	6,905

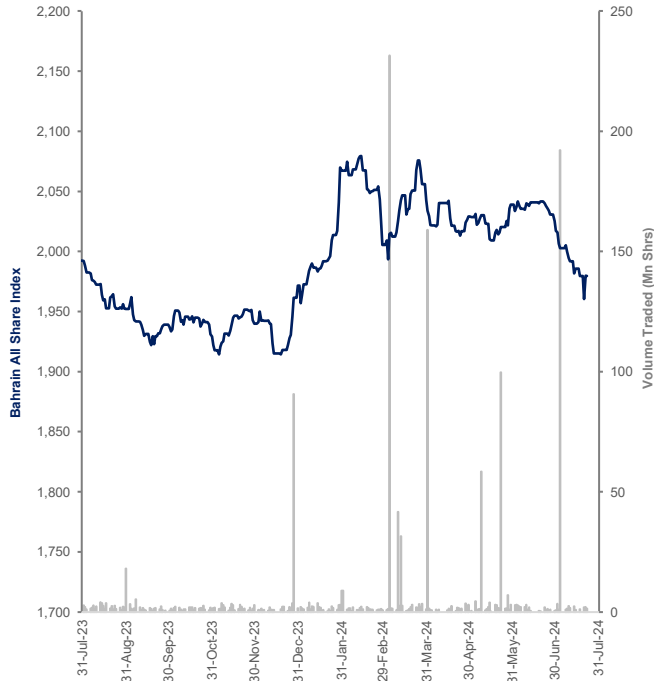
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.10	0.33%	34.01
Masraf Al Rayan QSC	2.35	0.13%	16.20
Qatar Islamic Bank SAQ	19.35	0.26%	15.34
Gulf International Services QS	3.41	0.03%	14.61
National Leasing	0.73	2.10%	13.25

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

July 24, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,614.0	0.6%	0.0%	6.8%
Materials	1,526.5	(0.5%)	(8.9%)	(6.1%)
Industrial	135.1	0.0%	(3.3%)	5.8%
Consumer Discretionary	231.2	0.0%	(2.7%)	(7.4%)
Consumer Staples	135.9	0.0%	0.0%	(7.3%)
Financials	31,589.1	0.7%	0.5%	7.8%
Communication Services	927.9	0.7%	0.2%	4.0%
Real Estate	68.3	0.0%	(5.9%)	(16.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.12	2.6%
Kuwait Finance House - Bahrain	2.36	1.5%
GFH FINANCIAL GROUP BSC	0.32	0.6%
Bahrain Telecommunications Co	0.52	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.08	(0.5%)
Al Salam Bank-Bahrain BSC	0.23	(0.4%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,979.65	(0.23)	(0.0%)	(2.3%)	0.4%
Market Cap (BHD Mn)	34,614.0	218	0.6%	0.0%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,404	(732)	(34.3%)	7,669.3	3,383.1
Value Traded (BHD '000)	686	(42)	(5.8%)	2,201.7	1,192.9
No. of Trades	57	(4)	(6.6%)	49	59

Market Breadth	▲ 4	▼ 2	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	596
Aluminium Bahrain B.S.C	1.08	268
National Bank of Bahrain BSC	0.52	227
GFH FINANCIAL GROUP BSC	0.32	119
Ithmaar Holding BSC	0.03	50

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.08	(0.46%)	0.29
Al Salam Bank-Bahrain BSC	0.23	(0.43%)	0.14
National Bank of Bahrain BSC	0.00	0.00%	0.12
Kuwait Finance House - Bahrain	2.36	1.51%	0.08
GFH FINANCIAL GROUP BSC	0.32	0.63%	0.04

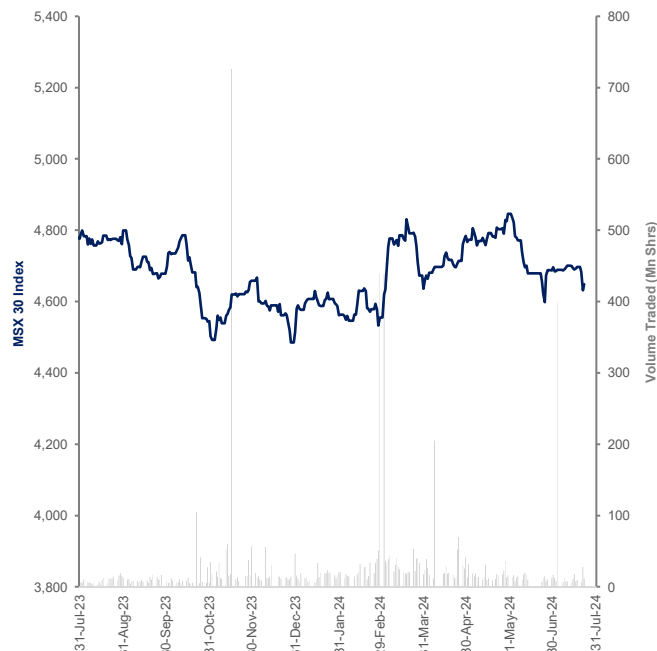
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

July 24, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,056.4	0.3%	(0.8%)	1.9%
Financial	4,953.1	0.3%	(0.7%)	0.5%
Industrial	1,539.6	0.6%	(0.4%)	5.8%
Services	2563.8	0.0%	(1.3%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.35	3.0%
Sharqiya Investment Holding Co.	0.07	2.8%
Oman Cables Industry Co.	2.969	2.4%
United Finance Co.	0.06	1.7%
Phoenix Power Co.	0.06	1.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.04	(8.5%)
Al Jazeera Services Co.	0.21	(7.9%)
Gulf International Chemicals Co.	0.08	(7.0%)
National Gas Co.	0.10	(6.4%)
Muscat Thread Mills Co.	0.10	(4.7%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,648.52	17.09	0.4%	(0.8%)	3.0%
Market Cap (OMR Mn)	9,056.4	23.82	0.3%	(0.8%)	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	11,229.8	(16,611.9)	(59.7%)	30,364.5	11,859.3
Value Traded (OMR '000)	1,853.2	(2,711.0)	(59.4%)	2,882.3	2,397.1

Market Breadth	▲ 12	▼ 14	= 90
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Phoenix Power Co.	0.06	3,049
OQ Gas Networks	0.14	2,556
Sohar Bank	0.14	923
Bank Muscat	0.25	905
Abraj Energy Services	0.30	810

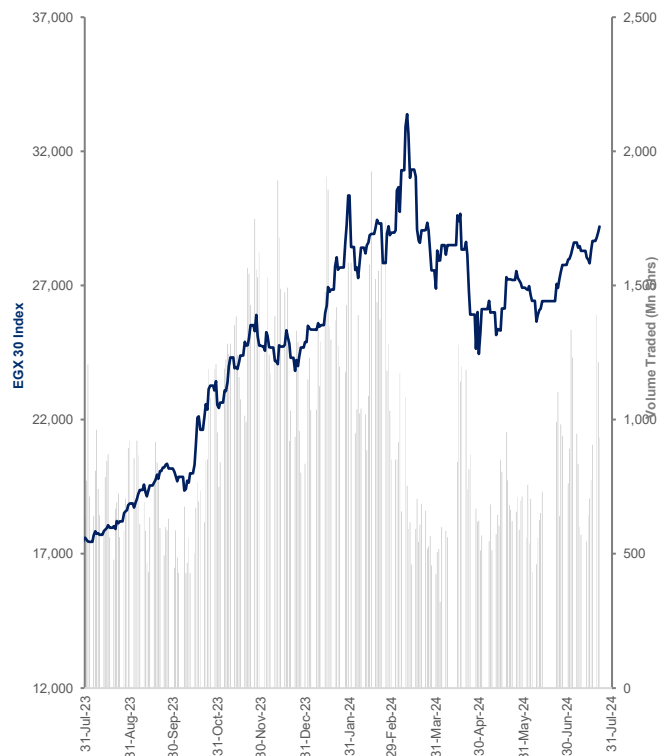
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.14	0.72%	0.36
Abraj Energy Services	0.30	0.68%	0.24
Bank Muscat	0.25	0.00%	0.23
Oman Telecommunications Co.	1.00	0.20%	0.21
Phoenix Power Co.	0.06	1.61%	0.19

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

July 24, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,925,622.5	(0.4%)	5.0%	14.9%
Banks	399,177.8	(4.1%)	(0.9%)	7.2%
Basic Resources	287,364.7	1.4%	13.4%	2.4%
Industrial Goods	119,551.7	0.5%	2.8%	62.4%
Health Care & Pharmaceuticals	48,095.5	(0.2%)	(2.5%)	4.1%
Real Estate	309,390.1	0.2%	3.5%	30.0%
Travel and Leisure	71,715.7	0.1%	0.4%	39.4%
Food, Beverages & Tobacco	139,950.9	1.2%	9.3%	2.6%
Energy and Support Services	21,502.0	(1.1%)	8.7%	35.6%
Trade and Distributors	15,412.2	(0.4%)	5.3%	13.1%
Shipping and Transport	75,597.0	(0.2%)	5.3%	(9.5%)
Education Services	21,501.9	0.4%	0.9%	12.3%
Contracting and Construction Eng	37,613.5	(0.8%)	(0.4%)	43.8%
Textiles and Durables	25,015.1	2.5%	7.9%	36.3%
Building Materials	15,641.0	0.6%	6.6%	(1.0%)
Media & Communication Services	156,838.6	0.7%	11.1%	20.2%
Paper and Packaging	2,386.0	2.0%	11.6%	12.2%
Non-bank Financial Services	178,868.9	0.9%	7.1%	17.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Medical Packaging Company	1.30	19.6%
Development & Engineering Consultants	58.14	7.9%
Suez Canal Bank S.A.E	15.03	7.4%
Sharkia National Food	2.69	6.7%
Egyptian Kuwaiti Holding-EGP	33.00	6.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Rowad Tourism (Al Rowad)	45.32	(4.9%)
Egyptian Real Estate Group	0.77	(4.9%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE	0.87	(4.5%)
Cleopatra Hospital Company	6.61	(2.7%)
General Company For Land Reclamation, Development & Reconsti	38.85	(2.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.43	91,914
Al Khair River For Development Agricultural Investment&Envir	0.59	70,002
Arabia Investments Holding	0.58	68,257
Medical Packaging Company	1.30	52,780
Citadel Capital - Common Shares	2.20	51,154

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,195.24	202.9	0.7%	5.1%	17.3%
Market Cap (EGP Mn)	1,925,622.5	(7,319.8)	(0.4%)	5.0%	14.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	932.3	(281.2)	(23.2%)	917.2	604.6
Value Traded (EGP Mn)	3,893.0	(354.4)	(8.3%)	4,276.4	1,983.6
No. of Trades	92,969	(19,590)	(17.4%)	121,187	68,438

#### Market Breadth

▲ 87 ▼ 55 = 79

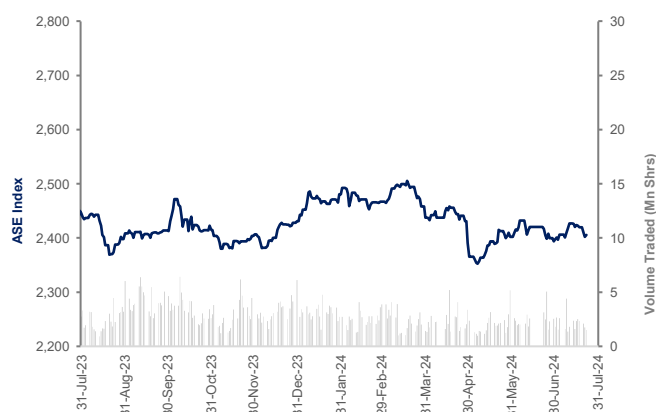
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	81.20	0.74%	464.06
Egyptian Kuwaiti Holding-EGP	33.00	6.28%	210.70
T M G Holding	58.00	(1.16%)	170.07
Emaar Misr for Development	7.12	4.25%	164.32
Orascom Construction PLC	265.10	(1.27%)	163.54

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

July 24, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,744.5	0.1%	0.1%	(4.8%)
Banking	7,443.8	0.3%	0.3%	(5.5%)
Insurance	272.9	(0.1%)	(1.1%)	3.5%
Diversified Financial Services	253.4	0.6%	2.0%	(5.1%)
Real Estate	289.1	(0.5%)	(0.5%)	(13.3%)
Educational Services	52.7	0.0%	(3.3%)	(11.1%)
Hotels and Tourism	270.5	(1.0%)	2.0%	(2.1%)
Transportation	247.6	(0.2%)	(3.6%)	(11.9%)
Technology and Communication	85.4	(0.6%)	(3.3%)	(11.3%)
Utilities and Energy	829.2	(0.8%)	(0.5%)	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.00	5.9%
JORDAN KUWAIT BANK	2.65	5.6%
JORDAN EMIRATES DIMENSIONS	4.68	4.9%
TUHAMA FOR FINANCIAL INVESTM	2.35	4.9%
Delta Insurance	0.91	4.6%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.62	(4.6%)
JORDANIAN REAL ESTATE FOR DE	0.48	(4.0%)
ARAB JORDAN INVESTMENT BANK	1.25	(3.8%)
JORDAN INTL INSURANCE	0.55	(3.5%)
ARAB INTERNATIONAL CO FOR IN	2.25	(3.0%)

Most Active Stocks By Volume	Price (JD)	Volume (*'000 Shrs)
UNION INVESTMENT CORP	0.18	281
AL-TAJAMOQAT FOR TOURISTIC P	0.49	204
JORDAN TELECOM	2.90	149
JORDAN KUWAIT BANK	2.65	113
TUHAMA FOR FINANCIAL INVESTM	2.35	87

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,405.62	3.86	0.2%	0.5%	(1.1%)
Market Cap (JD Mn)	9,744.51	11.08	0.1%	0.1%	(4.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*'000 Shares)	1,512.0	(242.4)	(13.8%)	2,448.3	3,993.7
Value Traded (JD *'000)	2,141.8	(43.1)	(2.0%)	2,924.2	5,422.9
No. of Trades	1,360	224	19.7%	1,577	2,538

Market Breadth	▲ 17	▼ 21	= 76
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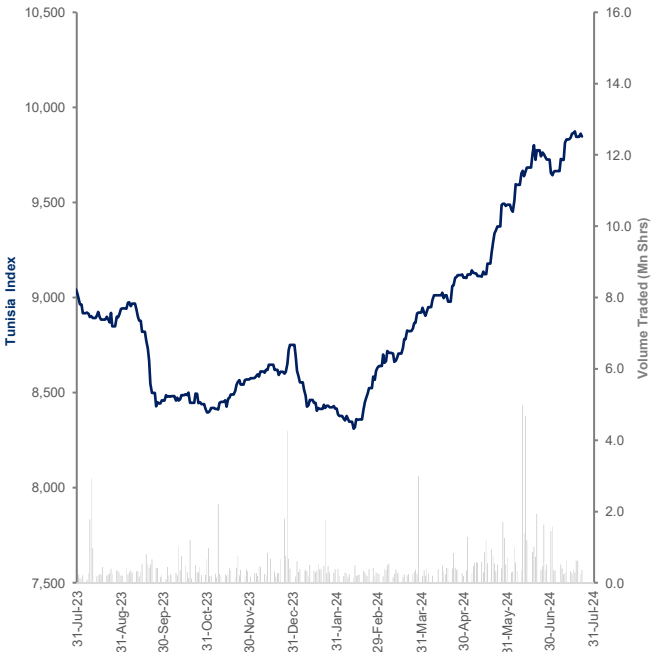
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.90	(1.02%)	0.44
JORDAN KUWAIT BANK	2.65	5.58%	0.29
ARAB BANK PLC	4.26	0.00%	0.27
TUHAMA FOR FINANCIAL INVESTM	2.35	4.91%	0.20
JORDAN EMIRATES DIMENSIONS	4.68	4.93%	0.13

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,378.9	(0.1%)	0.4%	7.4%
Banking	12,004.9	(0.2%)	1.0%	10.5%
Insurance	931.6	0.0%	(1.0%)	(4.2%)
Leasing	860.4	0.4%	2.3%	10.1%
Financial Services	1,704.0	(1.0%)	(2.0%)	15.4%
Industrial	1,906.8	0.6%	3.8%	9.7%
Chemical Industry	339.6	(0.3%)	(2.5%)	(10.6%)
Food & Beverage	4,098.3	(0.1%)	(1.8%)	7.8%
Retailing	1,057.7	0.3%	(3.0%)	(9.9%)
Others	1,475.7	0.1%	2.2%	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	8.34	5.6%
Universal Auto Distributors Ho	0.56	3.7%
Societe Tunsienne d'Entreprise	5.65	3.7%
Tunisie Profiles Aluminium SA	5.60	3.3%
BH Leasing	3.75	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	0.72	(4.0%)
GIF Filter SA	0.42	(2.3%)
Arab Tunisian Bank	3.15	(1.9%)
STE Industrielle de Papier et	4.52	(1.7%)
Telnet Holding	5.48	(1.3%)

Most Active Stocks By Volume	Price (DT)	Volume (*'000 Shrs)
Societe Moderne de Ceramique	0.48	112
Delice Holding	13.60	50
Societe D'Articles Hygieniques	9.60	28
One Tech Holding	9.16	26
Societe Frigorifique et Brasse	12.50	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,846.64	(15.23)	(0.2%)	1.2%	12.5%
Market Cap (DT Mn)	24,379	(26.43)	(0.1%)	0.4%	7.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*'000 Shares)	366.2	128.3	54.0%	552.0	677.3
Value Traded (*'000 DT)	2,376.9	360.4	17.9%	4,927.3	6,633.2
No. of Trades	1,170	70	6.4%	1,195	1,105

Market Breadth	▲ 17	▼ 16	= 31
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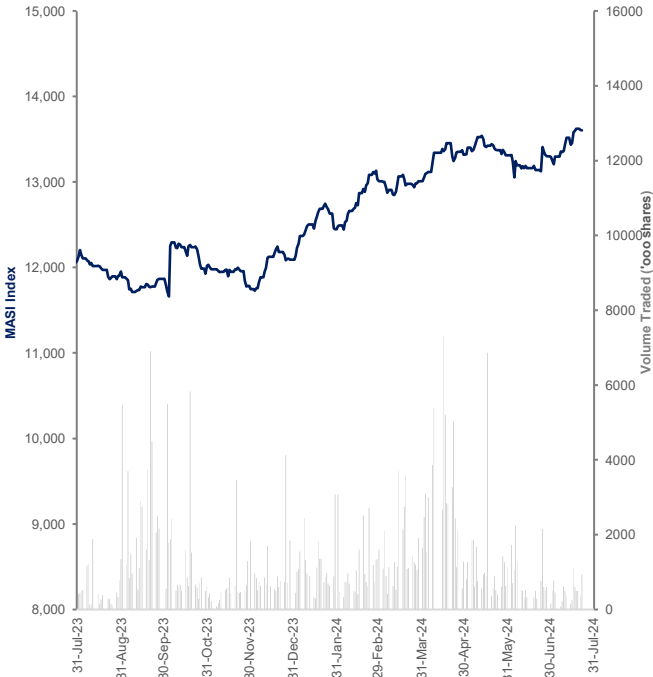
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	13.60	(0.29%)	0.68
Societe D'Articles Hygieniques	9.60	0.10%	0.27
Societe Frigorifique et Brasse	12.50	0.00%	0.26
One Tech Holding	9.16	0.11%	0.23
Automobile reseau tunisien et	6.10	1.67%	0.11

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report  
(The Bulletin covers the 41 Stocks listed on the Main Market)

July 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	600,038.9	(0.1%)	0.6%	10.0%
Banking	243,216.1	(0.0%)	0.3%	10.8%
Beverages	9,895.1	0.1%	3.3%	9.2%
Chemicals	2,232.2	(0.1%)	(0.5%)	5.7%
Construction & Building Material	75,132.7	(1.5%)	1.5%	4.6%
Distributors	17,557.1	0.2%	(0.6%)	5.0%
Electricity	31,136.9	0.0%	1.5%	20.0%
Food Producers & Processors	25,455.4	(0.4%)	(5.0%)	(1.7%)
Holding Companies	4,331.8	0.5%	0.9%	39.3%
Insurance	29,846.9	0.7%	0.7%	10.5%
Investment & other Finance	3,666.0	0.5%	7.0%	12.0%
Leisures & Hotel	3,438.5	(1.4%)	0.0%	15.9%
Materials, Software & Computer	5,148.6	2.1%	(0.3%)	(11.7%)
Mining	36,808.1	0.9%	3.1%	70.5%
Oil & Gas	13,595.3	0.0%	1.4%	(1.1%)
Real Estate	17,855.3	1.5%	1.3%	114.6%
Telecommunications	79,821.9	(0.2%)	0.3%	(9.2%)
Transport	809.1	(2.9%)	(5.0%)	15.8%
Forestry & Paper	91.8	2.7%	1.2%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1944.00	5.9%
Feenie Brossette	97.99	2.8%
Med Paper SA	19.20	2.7%
Hightech Payment Systems SA	520.00	2.4%
Douja Promotion Groupe Addoha	30.15	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Auto Hall	68.50	(3.1%)
CTM	660.00	(2.9%)
LafargeHolcim Maroc SA	1950.00	(2.3%)
Wafa Assurance	3952.00	(1.4%)
RISMA	240.00	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	30.15	665.4
ATLANTA	132.90	63.3
Alliances Developpement Immobili	259.00	42.5
Bank of Africa	191.05	31.4
Banque Centrale Populaire	300.00	30.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,602.92	(6.42)	(0.0%)	2.3%	12.5%
Market Cap (MAD Mn)	600,039	(556)	(0.1%)	0.6%	10.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	936.3	562.1	150.2%	1,339.0	650.8
Value Traded (MAD Mn)	101.00	25.44	33.7%	151.8	78.4

Market Breadth	▲ 17	▼ 14	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	30.15	2.20%	19.36
Cie Miniere de Touissit	1485.00	1.50%	12.32
Hightech Payment Systems SA	520.00	2.36%	11.46
Alliances Developpement Immobili	259.00	0.00%	10.23
Banque Centrale Populaire	300.00	0.00%	9.25

Source: Bloomberg, Kamco Research

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