

MENA Markets Daily Report

July 26, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Lebanon 13 Morocco 14 Syria 15		Kuwait	Premier Market Index	▲	5,279.45	0.4%	(24.3%)	32.4%
		Kuwait	Main 50 Index	▼	4,031.80	(0.2%)	(19.2%)	4.8%
		Kuwait	Main Market Index	▼	4,076.98	(0.0%)	(17.0%)	3.6%
		Kuwait	All Share Index	▼	4,874.61	0.3%	(22.4%)	23.7%
		Saudi Arabia	TADAWUL All Share Index	▼	7,426.78	(0.0%)	(11.5%)	7.2%
		UAE - Dubai	DFM General Index	▼	2,052.65	(0.6%)	(25.8%)	9.3%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,526.68	(0.1%)	(20.7%)	3.6%
		UAE - Abu Dhabi	ADX General Index	▼	4,261.07	(0.0%)	(16.1%)	3.3%
		Qatar	QE 20 Index	▼	9,368.29	(0.2%)	(10.1%)	1.2%
		Bahrain	Bahrain All Share	▼	1,284.64	(0.6%)	(20.2%)	20.4%
		Oman	MSM 30 Index	▲	3,563.88	1.2%	(10.5%)	(7.9%)
		Egypt	EGX 30	▼	10,459.92	(0.9%)	(25.1%)	7.1%
		Jordan	ASE Index	▼	1,586.90	(0.1%)	(12.6%)	(4.9%)
		Lebanon	Blom Stock Index	▼	588.02	(2.3%)	(25.1%)	(19.6%)
		Tunisia	Tunisia Index	▲	6,596.95	0.5%	(7.4%)	(2.1%)
		Morocco	MASI	▼	10,222.40	(0.1%)	(16.0%)	7.1%
		Syria	DSE Weighted Index	▼	7,522.53	(0.6%)	28.9%	(5.7%)
Emerging Markets								
		China	SSE Composite Index	▼	3,196.77	(3.9%)	4.8%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,255.98	(0.5%)	(18.9%)	44.9%
		India	SENSEX	▼	38,128.90	(0.0%)	(7.6%)	14.4%
		Brazil	BOVESPA Stock Index	▲	102,381.60	0.1%	(11.5%)	31.6%
		Mexico	BOLSA Index	▼	37,357.46	(0.2%)	(14.2%)	4.6%
		Korea	KOSPI Index	▼	2,200.44	(0.7%)	0.1%	7.7%
		Taiwan	TAIEX Index	▼	12,304.04	(0.9%)	2.6%	23.3%
Global Markets								
		World	MSCI World Index	▼	2,291.58	(0.7%)	(2.8%)	25.2%
		Asia	MSCI Asia Pacific	▼	165.40	(0.8%)	(3.1%)	16.3%
		Europe	DJ Stoxx 600	▼	367.29	(1.7%)	(11.7%)	23.2%
		Europe	FTSEurofirst 300	▼	1,429.74	(1.7%)	(12.0%)	22.0%
		Emerging Markets	MSCI EM Index	▼	1,060.47	(1.6%)	(4.9%)	15.4%
		U.S.A	S&P 500	▼	3,215.63	(0.6%)	(0.5%)	28.9%
		U.S.A	DJIA	▼	26,469.89	(0.7%)	(7.2%)	22.3%
		U.S.A	NASDAQ Composite	▼	10,363.18	(0.9%)	15.5%	35.2%
		UK	FTSE 100	▼	6,123.82	(1.4%)	(18.8%)	12.1%
		Germany	DAX	▼	12,838.06	(2.0%)	(3.1%)	25.5%
		Japan	NIKKEI 225	▼	22,751.61	(0.6%)	(3.8%)	18.2%
		Hong Kong	HANG SENG INDEX	▼	24,705.33	(2.2%)	(12.4%)	9.1%
Commodities								
		Oil	OPEC Crude	▲	44.62	0.9%	(34.3%)	31.8%
		Oil	Brent	▲	43.34	0.1%	(34.3%)	22.7%
		Oil	Kuwait	▼	42.89	(3.4%)	(36.1%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.81	1.3%	(22.0%)	(28.5%)
		Gold	Gold Spot \$/Oz	▲	1,902.02	0.8%	25.4%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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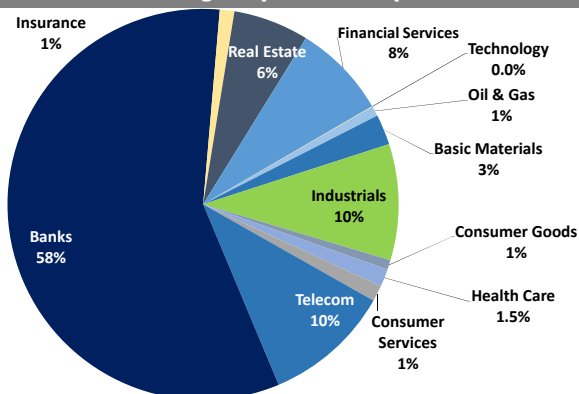
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 26, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,192.4	12.9	11.7%
2- Kuwait Finance House	4,358.9	17.4	12.2%
3- Zain	2,263.1	10.4	16.7%
4- Ahli United Bank - Bahrain	1,840.4	8.3	17.1%
5- Boubayan Bank	1,643.2	26.2	10.9%
6- Agility (PWC Logistics)	1,269.3	14.6	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabane Co.	625.5	11.1	11.9%
9- Gulf Bank	582.2	9.1	9.6%
10- Ahli United Bank - Kuwait	530.6	9.6	12.1%
Total	19,302	13.64	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.250	0.022	9.6%
National Shooting Co.	0.016	0.001	9.6%
AL-Enma'a Real Estate Co.	0.043	0.003	8.0%
Mubarrad Holding Co.	0.056	0.003	6.5%
Mashaer Holding Co.	0.057	0.003	5.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.078	(0.009)	(10.0%)
First Takaful Insurance Co.	0.037	(0.004)	(9.0%)
ACICO Industries Co.	0.097	(0.009)	(8.4%)
Qurain Petrochemical Industries Co.	0.276	(0.022)	(7.4%)
National Mobile Telecom Co.	0.582	(0.033)	(5.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.189	1.1%	8,968,287
Zain	0.523	1.4%	6,959,919
Kuwait Finance House	0.568	0.0%	5,469,857
Agility (PWC Logistics)	0.720	1.7%	3,667,415
Arzan Financial Group For Fin. & Invest.	0.039	(1.0%)	3,210,160

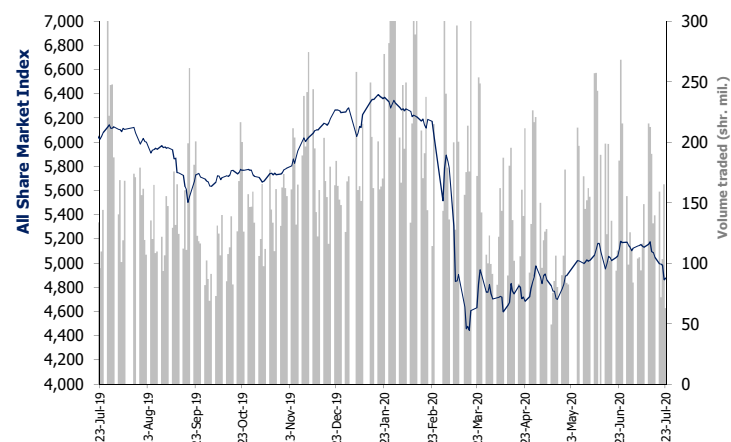
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD % Chg	YTD % Chg
Boursa Kuwait	28,476.3	▲	0.3%	(21.7%)
Oil & Gas	238.6	▲	0.3%	(7.5%)
Basic Materials	715.9	▼	(3.2%)	(11.4%)
Industrials	2,734.3	▲	0.8%	(16.9%)
Consumer Goods	221.9	▲	0.4%	12.4%
Health Care	416.1	=	0.0%	(5.1%)
Consumer Services	377.9	▲	0.2%	(31.5%)
Telecommunications	2,988.9	▲	0.4%	(12.6%)
Banks	16,426.0	▲	0.3%	(25.3%)
Insurance	340.5	▼	(0.1%)	(2.0%)
Real Estate	1,777.7	▲	0.5%	(21.3%)
Financial Services	2,232.1	▲	0.5%	(19.4%)
Technology	6.4	=	0.0%	(9.6%)

Market Breadth	▲ 54	▼ 36	■ 83		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	5,279.45	19.1	0.4%	(5.8%)	(24.3%)
Main 50 Index	4,031.80	(6.5)	(0.2%)	(3.6%)	(19.2%)
Main Market Index	4,076.98	(0.4)	(0.0%)	(2.7%)	(17.0%)
All Share Market Index	4,874.61	12.6	0.3%	(5.0%)	(22.4%)
Market Cap (KWD Mn)	28,476.26	71.3	0.3%	(5.0%)	(21.7%)

Index Performance relative to Volume



Market Trading Data and Volatility

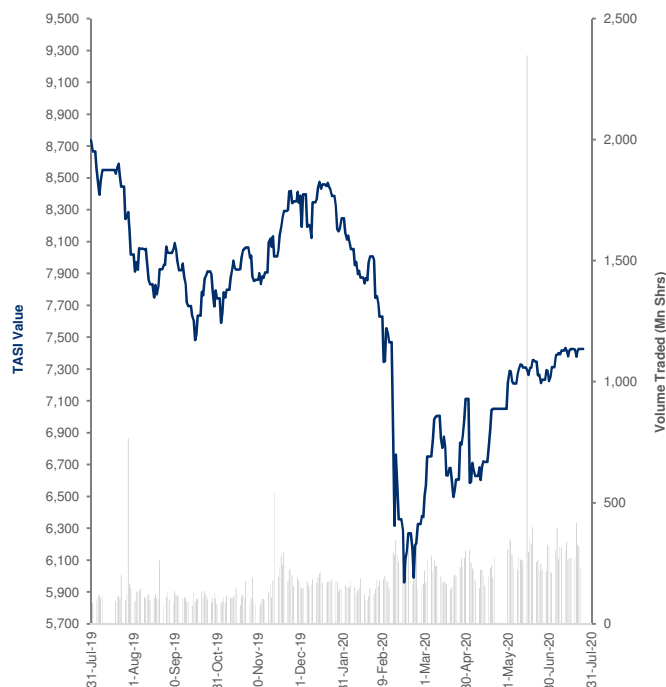
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	62.5	(102.5)	(62.1%)	171.9	88.6
Value Traded (KWD Mn)	18.8	(23.3)	(55.3%)	34.8	16.9
No. of Trades	6,143	(3,473)	(36.1%)	8,171	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Zain	0.523	1.4%	3,627,426
Kuwait Finance House	0.568	0.0%	3,104,393
Agility (PWC Logistics)	0.720	1.7%	2,633,529
National Bank of Kuwait	0.758	0.4%	2,094,328
Ahli United Bank - Bahrain	0.189	1.1%	1,696,898

Saudi Tadawul Daily Report

July 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,630,283.7	(0.0%)	1.5%	(6.5%)
Materials	493,010.9	0.2%	1.0%	(9.0%)
Capital Goods	13,221.6	(0.6%)	7.7%	1.0%
Commercial & Professional Svc	7,451.0	(0.2%)	4.5%	(19.1%)
Transportation	12,113.6	(0.3%)	4.3%	(13.0%)
Consumer Durables & Apparel	2,678.5	0.1%	10.3%	(6.8%)
Consumer Services	21,481.0	(0.6%)	3.6%	(6.2%)
Media	4,967.3	(1.5%)	(5.4%)	(23.4%)
Retailing	29,695.8	1.2%	2.6%	(11.9%)
Food & Staples Retailing	11,981.5	(0.1%)	4.6%	41.4%
Food & Beverages	94,044.2	0.4%	7.1%	18.9%
Health Care Equipment & Svc	54,591.0	0.3%	13.4%	150.8%
Pharma, Biotech & Life Science	3,750.0	3.0%	7.8%	14.7%
Banks	537,902.7	0.2%	1.1%	(22.1%)
Diversified Financials	27,953.3	(0.3%)	1.2%	(7.2%)
Insurance	43,375.1	(0.7%)	10.9%	11.6%
Telecommunication Services	221,957.9	(2.0%)	(1.5%)	(3.5%)
Utilities	67,325.5	0.4%	0.2%	(22.2%)
REITs	13,850.3	0.3%	2.0%	(6.6%)
Real Estate Mgmt & Dev't	77,530.0	(0.1%)	10.9%	(11.8%)
Software & Services	1,642.0	(1.1%)	26.5%	76.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Ash-Sharqiyah Development Co	72.20	7.0%
Abdullah Saad Mohammed Abo Moa	20.10	4.9%
Raydan Food Co	20.84	4.4%
Sedco Capital REIT Fund	8.60	3.9%
Saudi Pharmaceutical Industrie	31.25	3.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Omran Industrial Trading Co.	72.70	(9.7%)
Baazeem Trading Co	55.40	(4.5%)
Saudi Industrial Development C	9.09	(3.3%)
Saudi Printing & Packaging Co	14.44	(3.0%)
Saudi Enaya Cooperative Insura	19.66	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	7.31	23,714
Saudi Fisheries Co	22.64	7,535
Raydan Food Co	20.84	5,915
Alandalus Property Co	15.86	5,858
Ash-Sharqiyah Development Co	72.20	5,670

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	7,426.78	(1.11)	(0.0%)	2.8%	(11.5%)
Market Cap (SAR Mn)	8,370,807	(2,335)	(0.0%)	1.7%	(7.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	232.6	(88.2)	(27.5%)	235.8	132.4
Value Traded (SAR Mn)	5,152.2	(940.4)	(15.4%)	6,496.5	3,456.3
No. of Trades	260,362	(34,881)	(11.8%)	213,549	105,554

Market Breadth	82	97	23
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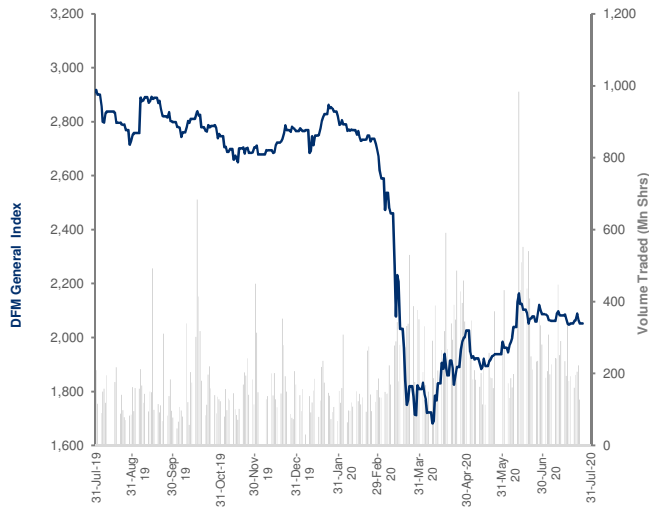
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Ash-Sharqiyah Development Co	72.20	7.0%	406.82
Al-Omran Industrial Trading Co.	72.70	(9.7%)	218.52
Dar Al Arkan Real Estate Devel	7.31	(0.1%)	174.41
Saudi Fisheries Co	22.64	(2.2%)	171.68
Al Rajhi Bank	57.80	0.3%	167.70

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

July 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	290,033.6	(0.4%)	(0.1%)	(22.2%)
Banking	154,659.6	(0.6%)	(0.1%)	(24.8%)
Consumer Staples	3,071.2	(0.5%)	(5.9%)	(7.3%)
Investment & Financial Services	14,135.3	(0.0%)	(1.9%)	(17.2%)
Insurance	4,862.3	0.4%	3.1%	(4.0%)
Industrial	4,926.9	0.0%	0.0%	(4.2%)
Real Estate	54,694.2	(0.7%)	1.2%	(30.3%)
Telecommunication	23,355.9	(0.0%)	(0.3%)	(8.0%)
Transportation	22,423.4	(0.2%)	(2.3%)	(10.4%)
Services	7,904.9	0.1%	1.3%	2.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
TAKAFUL EMARAT INSURANCE	1.46	9.0%
Al Salam Group Holding	0.26	4.4%
ARABTEC HOLDING CO PJSC	0.90	1.2%
DUBAI INVESTMENTS PJSC	1.15	0.9%
DAR AL TAKAFUL	0.61	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
AL-MADING FOR FINANCE AND INVESTMENT	0.13	(5.0%)
AAN DIGITAL SERVICES CO	0.12	(4.9%)
SHUAA CAPITAL	0.54	(3.4%)
AL Salam Bank Sudan	1.26	(3.1%)
ITHMAAR HOLDING	0.12	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
UNION PROPERTIES PJSC	0.28	30,602
EMAAR PROPERTIES PJSC	2.60	17,503
Gulf Finance House	0.57	12,026
DEYAAR DEVELOPMENT PJSC	0.27	10,426
DUBAI ISLAMIC INSURANCE CO	0.41	8,212

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,052.65	(12.65)	(0.6%)	(0.6%)	(25.8%)
Market Cap (AED Mn)	290,034	(1,286)	(0.4%)	(0.1%)	(22.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	127.4	(95.0)	(42.7%)	240.0	142.8
Value Traded (AED Mn)	150.4	(64.0)	(29.8%)	240.0	191.9
No. of Trades	2,463	(1,067)	(30.2%)	3,701	2,615

Market Breadth	▲ 9	▼ 18	= 35
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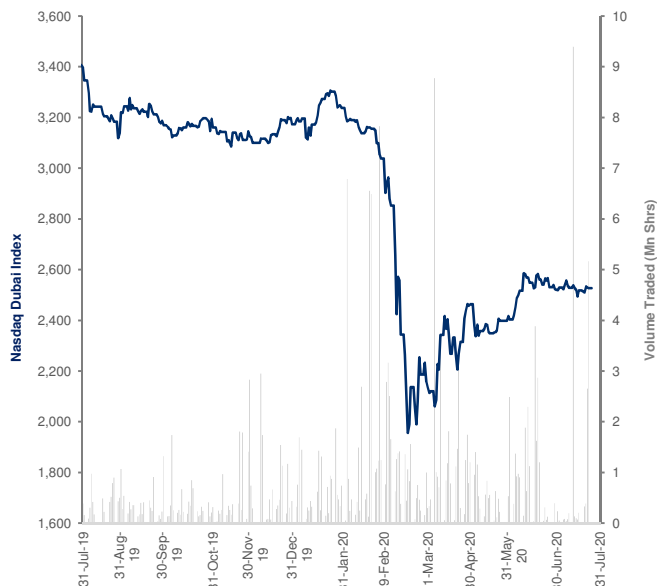
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR PROPERTIES PJSC	2.60	(1.52%)	45.44
Emirates NBD	8.89	(1.22%)	28.14
DUBAI ISLAMIC BANK	3.80	(0.52%)	16.06
EMAAR MALLS PJSC	1.40	0.00%	9.21
UNION PROPERTIES PJSC	0.28	(0.35%)	8.58

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	28,755.4	0.0%	(28.3%)	(21.4%)
Al Baraka Banking Group	325.6	0.0%	1.2%	(15.5%)
BLME Holdings plc	120.2	0.0%	2.4%	2.4%
DEPA Limited (AED)	50.3	0.0%	(1.7%)	(6.0%)
Emirates REIT (CEIC) Limited	41.3	0.7%	(26.5%)	(76.0%)
ENBD REIT (CEIC) Limited	84.8	0.0%	(2.0%)	(29.9%)
Hikma Pharmaceuticals GDR	6,534.4	0.0%	1.9%	1.5%
Nasdaq, Inc.	21,073.3	0.0%	10.9%	19.0%
Orascom Construction Limited	525.4	0.0%	(13.6%)	(26.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.14	0.7%

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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
DEPA Limited (AED)	0.30	4,618
Emirates REIT (CEIC) Limited	0.14	546

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,526.68	(3.32)	(0.1%)	0.2%	(20.7%)
Market Cap (USD Mn)	28,755	0	0.0%	(28.3%)	(21.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	5.16	2.5	94.5%	1.1	0.70
Value Traded (USD Mn)	1.46	0.7	97.4%	11.0	8.14
No. of Trades	12	(6)	(33.3%)	108	168

Market Breadth			
	▲ 1	▼ 0	= 8

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DEPA Limited (AED)	0.30	0.00%	1.38
Emirates REIT (CEIC) Limited	0.14	0.74%	0.08

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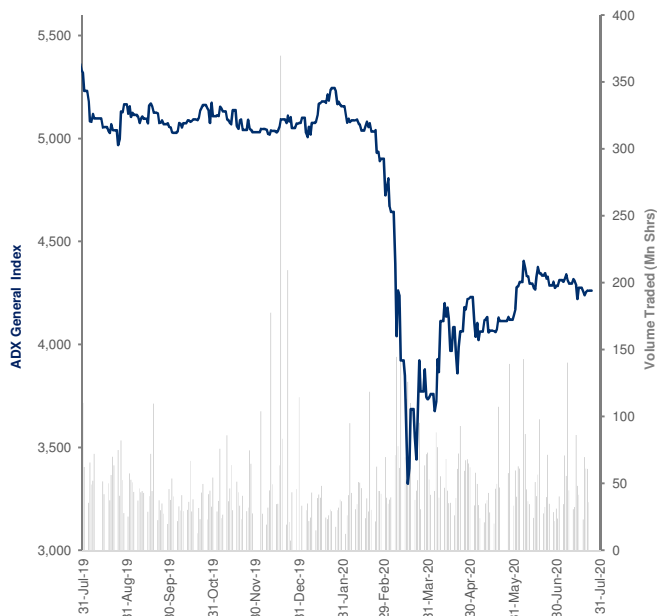
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	624,537.1	0.3%	23.7%	14.9%
Banks	193,519.4	(0.2%)	(3.2%)	(29.2%)
Investment & Financial Services	1,662.7	1.8%	21.3%	(16.6%)
Real Estate	14,653.3	(1.3%)	(4.0%)	(21.5%)
Energy	162,654.0	1.4%	255.4%	247.0%
Consumer Staples	60,835.6	0.4%	9.1%	331.1%
Industrial	5,778.3	0.1%	(1.1%)	(13.6%)
Insurance	8,302.3	0.0%	(0.4%)	5.4%
Telecommunication	168,178.5	0.2%	2.6%	1.8%
Services	8,953.1	(1.4%)	3.1%	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
RAS AL KHAIMAH CEMENT CO PSC	0.70	3.7%
DANA GAS	0.71	3.6%
ABU DHABI NATIONAL ENERGY CO	1.06	1.9%
WAHA CAPITAL PJSC	0.83	1.8%
International Holdings Company PJSC	32.14	0.4%

Worst Return Performers	Price (AED)	Daily % Chg
ABU DHABI NATIONAL HOTELS	2.58	(4.8%)
ESHRAQ PROPERTIES CO PJSC	0.28	(4.4%)
BANK OF SHARJAH	0.53	(3.6%)
ALDAR PROPERTIES PJSC	1.68	(1.2%)
ABU DHABI ISLAMIC BANK	3.63	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	1.68	7,077
ESHRAQ PROPERTIES CO PJSC	0.28	6,779
DANA GAS	0.71	4,997
ABU DHABI NATIONAL ENERGY CO	1.06	4,655
ABU DHABI COMMERCIAL BANK	5.10	2,445

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,261.07	(1.12)	(0.0%)	(0.6%)	(16.1%)
Market Cap (AED Mn)	624,537	2,119	0.3%	23.7%	14.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	36.0	(24.7)	(40.7%)	51.8	48.3
Value Traded (AED Mn)	95.4	(246.7)	(72.1%)	149.7	190.9
No. of Trades	1,204	(212)	(15.0%)	1,769	1,555

Market Breadth	▲ 7	▼ 11	= 46
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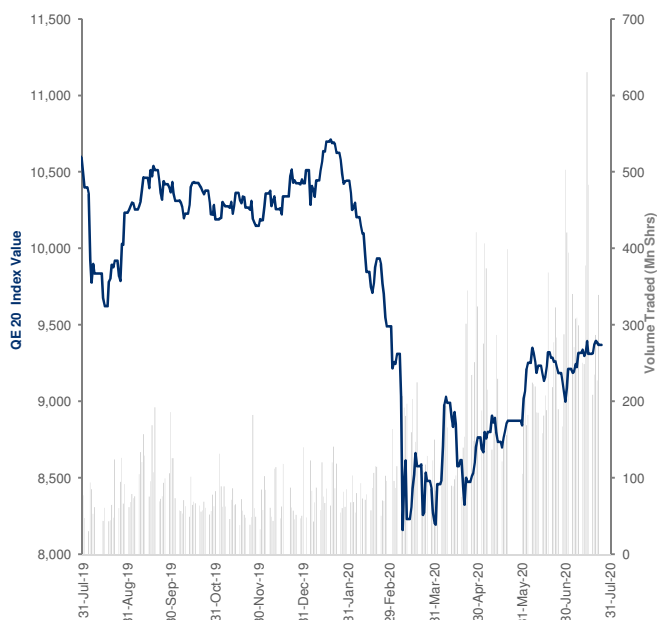
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMIRATES TELECOM GROUP CO	16.96	0.24%	29.17
FIRST ABU DHABI BANK PJSC	10.62	0.00%	15.16
ABU DHABI COMMERCIAL BANK	5.10	(0.39%)	12.46
ALDAR PROPERTIES PJSC	1.68	(1.18%)	11.97
International Holdings Company PJSC	32.14	0.44%	7.77

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	548,543.4	(0.2%)	5.5%	(5.9%)
Banking & Finance Sector	285,210.5	(0.1%)	3.7%	(8.5%)
Goods & Consumer Services	30,933.4	0.7%	4.8%	(12.6%)
Industrial Sector	114,521.4	(0.1%)	5.2%	(14.3%)
Insurance Sector	10,545.1	0.0%	4.3%	(27.7%)
Real Estate	55,383.3	(0.7%)	17.7%	52.6%
Telecom	26,879.7	(1.4%)	5.0%	(2.5%)
Transport	25,070.1	(0.7%)	5.0%	7.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Dlala Brokerage & Investments	1.85	9.9%
Qatar First Bank	1.25	8.0%
Qatar German Co for Medical De	2.16	6.8%
Salam International Investment	0.45	5.3%
Investment Holding Group	0.51	2.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Barwa Real Estate Co	3.25	(3.4%)
Islamic Holding Group QSC	4.04	(2.0%)
Doha Insurance Co QSC	1.04	(1.9%)
OOREDOO QPSC	6.68	(1.8%)
Gulf International Services QSC	1.67	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	0.51	47,093
Qatar German Co for Medical De	2.16	45,695
Aamal Co	0.78	41,978
Salam International Investment	0.45	37,989
Qatar Oman Investment Co QSC	0.74	32,340

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	9,368.29	(17.87)	(0.2%)	4.1%	(10.1%)
Market Cap (QAR Mn)	548,543	(1,139)	(0.2%)	5.5%	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	339.0	111.7	49.2%	176.3	20.7
Value Traded (QAR Mn)	500.0	99.6	24.9%	343.9	298.8
No. of Trades	8,996	497	5.8%	8,259	6,305

Market Breadth	▲ 25	▼ 20	= 2
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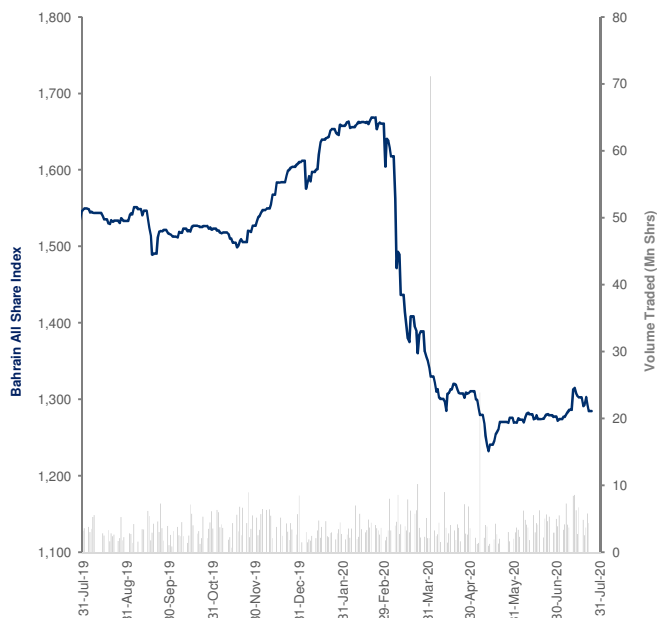
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar German Co for Medical De	2.16	6.82%	96.49
Qatar National Bank QPSC	18.09	(0.28%)	48.80
Barwa Real Estate Co	3.25	(3.45%)	46.56
Aamal Co	0.78	(0.39%)	33.13
Investment Holding Group	0.51	2.19%	24.29

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,098.7	(0.6%)	0.1%	(20.1%)
Commercial Banks	4,193.5	(1.1%)	0.8%	(25.9%)
Investment	1,936.1	(0.1%)	0.4%	(17.0%)
Insurance	143.5	0.0%	(24.5%)	1.7%
Services	1,202.3	(0.1%)	1.1%	(4.5%)
Hotel & Tourism	139.0	0.0%	0.0%	(0.2%)
Industrial	484.2	0.0%	0.0%	(20.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC	0.62	1.1%

Worst Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.46	(7.1%)
National Bank of Bahrain BSC	0.62	(2.2%)
Al Salam Bank-Bahrain BSC	0.07	(1.4%)
GFH FINANCIAL GROUP BSC	0.15	(0.7%)
Bahrain Telecommunications Co	0.39	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.15	2,600
Ahli United Bank BSC	0.62	742
Al Salam Bank-Bahrain BSC	0.07	527
Bahrain Telecommunications Co	0.39	219
BBK BSC	0.46	176

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,284.64	(8.28)	(0.6%)	0.6%	(20.2%)
Market Cap (BHD Mn)	8,099	(51)	(0.6%)	0.1%	(20.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	4,384	(1,393)	(24.1%)	4,340.9	5,331.5
Value Traded (BHD '000)	559	(28)	(4.8%)	854.8	1,386.6
No. of Trades	57	(6)	(9.5%)	57	92

Market Breadth	▲ 1 ▼ 5 = 37
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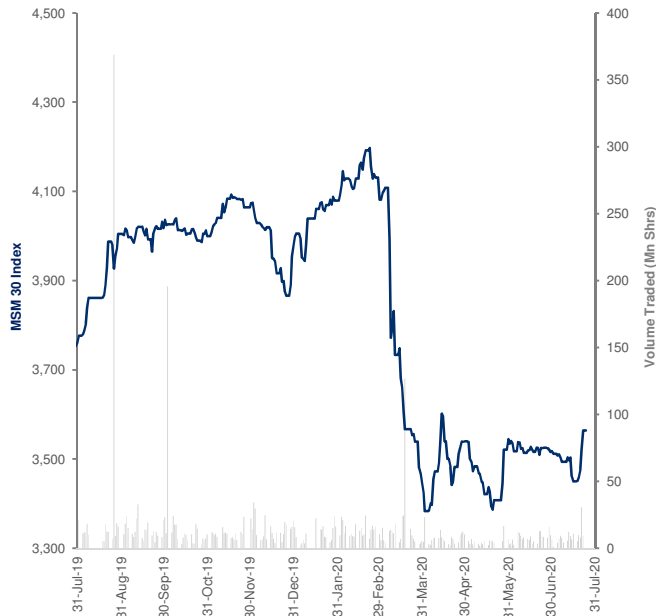
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC	0.62	1.15%	0.17
GFH FINANCIAL GROUP BSC	0.15	(0.66%)	0.15
Bahrain Telecommunications Co	0.39	(0.26%)	0.08
BBK BSC	0.46	(7.07%)	0.08
Al Salam Bank-Bahrain BSC	0.07	(1.41%)	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

July 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,219.9	0.6%	0.1%	(10.0%)
Financial	3,462.7	1.1%	1.2%	(10.8%)
Industrial	667.6	(0.1%)	(0.9%)	(3.2%)
Services	2089.6	(0.0%)	(1.3%)	(10.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sohar Bank	0.09	8.1%
Oman Investment & Finance Co.	0.09	3.6%
HSBC BANK OMAN	0.09	3.4%
Musandam Power Co	0.32	3.2%
Gulf Investment Services Co.	0.07	3.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.06	(3.5%)
Muscat Gases Co.	0.21	(2.3%)
Al Jazeera Services Co.	0.17	(1.7%)
Al Anwar Ceramic Tiles Co.	0.15	(1.3%)
Oman United Insurance Co.	0.36	(1.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.09	1,282
Oman Investment & Finance Co.	0.09	1,208
Gulf Investment Services Co.	0.07	1,133
National Gas Co.	0.17	809
Bank Muscat	0.35	636

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,563.88	42.17	1.2%	1.4%	(10.5%)
Market Cap (OMR Mn)	6,219.9	35.7	0.6%	0.1%	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	9,459.7	(21,167.1)	(69.1%)	10,170.7	13,957.8
Value Traded (OMR '000)	1,539.9	(3,965.6)	(72.0%)	2,025.7	2,228.3
No. of Trades	511	(166)	(24.6%)	459	458

Market Breadth	▲ 15	▼ 7	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.61	0.00%	0.22
Bank Muscat	0.35	1.17%	0.22
National Gas Co.	0.17	(0.59%)	0.14
Oman Qatari Telecommunications Co.	0.40	0.00%	0.13
Sohar Bank	0.09	8.14%	0.12

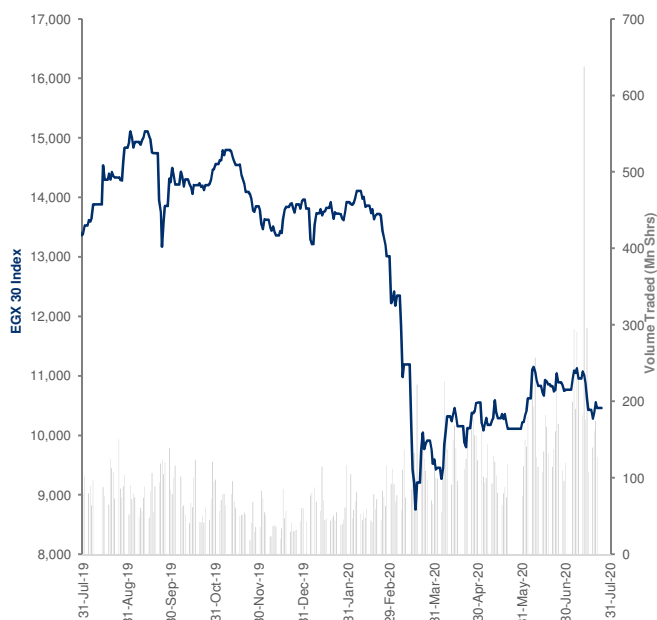
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	437,591.8	0.1%	(2.5%)	(22.0%)
Banks	143,749.5	(1.2%)	(4.3%)	(25.2%)
Basic Resources	16,825.0	(0.1%)	(4.9%)	(23.0%)
Chemicals	22,255.9	(0.4%)	1.8%	(30.4%)
Construction and Materials	14,470.1	0.6%	(1.1%)	(23.9%)
Financial Services excluding Banks	40,248.2	0.8%	(4.1%)	(21.7%)
Food and Beverage	9,033.0	2.9%	7.1%	(8.9%)
Healthcare	4,687.8	(2.3%)	(10.6%)	(28.9%)
Industrial Goods, Services, Automobile:	31,678.4	(0.1%)	(2.2%)	(37.5%)
Media	682.7	1.4%	(4.3%)	(16.1%)
Oil and Gas	2,918.8	0.4%	(0.4%)	(37.7%)
Personal and Household Products	32,336.5	(0.2%)	(4.2%)	(21.6%)
Real Estate	44,240.9	(0.3%)	1.2%	(25.8%)
Telecommunication	53,594.9	4.1%	(1.7%)	16.5%
Travel & Leisure	20,870.4	(0.3%)	(0.3%)	(17.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	19.67	8.0%
Housing & Development Bank	37.00	5.7%
United Housing & Development	3.46	3.9%
Juhayna Food Industries	8.08	3.5%
EFG Hermes	14.13	3.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Arab Cotton Ginning	1.93	(3.4%)
Tourah Portland Cement Co	5.17	(3.2%)
EL Ezz Aldekhela Steel - Alexandria	314.30	(2.5%)
Egyptian Int'l Pharmaceutical Industries	47.27	(2.3%)
Maridive & Oil Services SAE	0.19	(2.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Cotton Ginning	1.93	32,673
Palm Hills Developments SAE	1.34	12,279
Egyptian Iron & Steel Co	2.71	11,430
Ghabbour Auto	2.15	8,229
El Nasr Clothes & Textiles	0.74	6,330

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,459.92	(98.43)	(0.9%)	(2.8%)	(25.1%)
Market Cap (EGP Mn)	437,592	563	0.1%	(2.5%)	(22.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	127.4	(46.8)	(26.9%)	117.7	84.5
Value Traded (EGP Mn)	516.4	(371.0)	(41.8%)	574.7	552.9
No. of Trades	16,786	(4,701)	(21.9%)	16,084	13,278

Market Breadth	▲ 24	▼ 28	= 7
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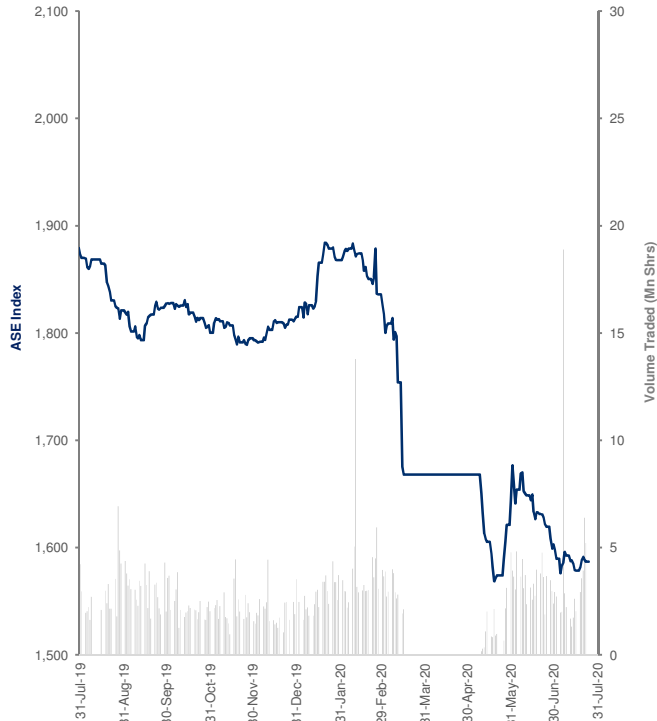
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	63.05	(1.79%)	125.50
Arab Cotton Ginning	1.93	(3.41%)	62.90
EFG Hermes	14.13	3.37%	31.66
Egyptian Iron & Steel Co	2.71	0.74%	31.02
ElSewedy Electric Co	6.29	(0.94%)	30.84

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

July 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,362.7	(0.2%)	(2.1%)	(17.4%)
Banking	6,362.5	(0.3%)	(3.4%)	(23.0%)
Insurance	89.4	(0.4%)	0.9%	2.2%
Diversified Financial Services	167.6	0.7%	11.7%	5.4%
Real Estate	165.0	0.1%	4.4%	(3.7%)
Health Care Services	21.5	(4.0%)	(5.9%)	(14.9%)
Educational Services	184.6	(2.0%)	(5.9%)	(10.3%)
Hotels and Tourism	80.0	0.5%	(1.2%)	(5.7%)
Transportation	127.5	0.5%	(1.0%)	(17.7%)
Technology & Communications	279.8	0.0%	1.1%	(4.4%)
Media	3.8	2.7%	5.6%	0.0%
Utilities & Energy	459.7	(0.7%)	(2.1%)	(10.9%)
Commercial Services	65.0	0.1%	(0.0%)	1.2%
Pharmaceutical & Medical Industries	36.2	1.4%	5.8%	0.7%
Chemical Industries	16.2	0.1%	0.8%	16.2%
Food & Beverages	74.8	0.0%	(0.2%)	1.4%
Tobacco & Cigarettes	806.5	0.1%	0.2%	6.3%
Mining & Extraction Industries	286.5	1.0%	6.7%	0.6%
Engineering & Construction	20.5	2.5%	3.5%	(10.2%)
Electrical Industries	28.0	(0.8%)	1.3%	(1.9%)
Textiles , Leathers & Clothings	64.3	(1.2%)	(4.2%)	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INTERNATIONAL ARABIAN DEVELO	0.20	5.3%
JORDAN LOAN GUARANTEE	0.89	4.7%
JORDAN PRESS FOUNDATI/AL-RAI	0.24	4.3%
UNION TOBACCO & CIGARETTE	1.36	3.8%
INTERNATIONAL BROKERAGE AND	0.31	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL CABLE & WIRE MANUF	0.14	(6.7%)
EMMAR INVESTMENTS & REAL EST	0.19	(5.0%)
AL-BILAD MEDICAL SERVICES	0.62	(4.6%)
JORDAN STEEL	0.21	(4.5%)
NATIONAL INSURANCE CO	1.05	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	1.18	613
JORDAN ISLAMIC BANK	2.61	590
ARAB EAST FOR REAL ESTATE IN	0.97	460
JORDANIAN ELECTRIC POWER	1.24	380
JORDAN INTL TRADING CENTER	1.19	332

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,586.90	(1.75)	(0.1%)	(1.0%)	(12.6%)
Market Cap (JD Mn)	9,362.75	(18.57)	(0.2%)	(2.1%)	(17.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	5,219.1	(1,178.5)	(18.4%)	3,174.9	2,649.4
Value Traded (JD '000)	6,365.2	111.0	1.8%	3,493.1	7,088.9
No. of Trades	1,788	(237)	(11.7%)	1,311	1,403

Market Breadth	▲ 22	▼ 23	= 76
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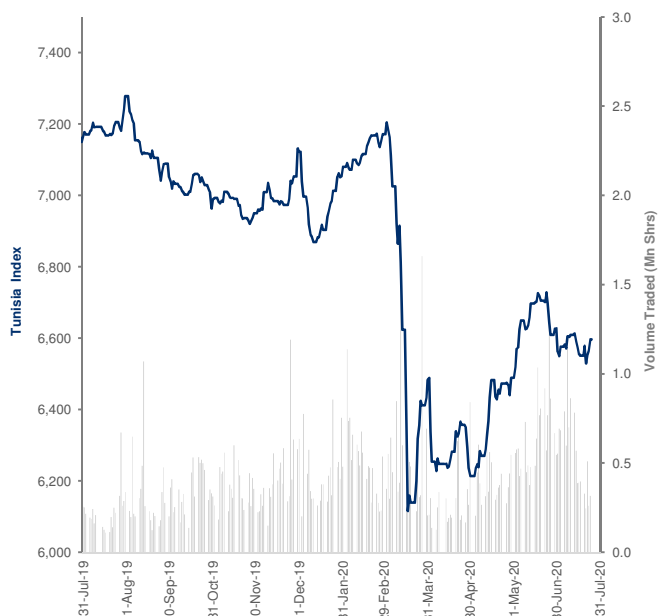
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	2.61	0.38%	1.54
UNION INVESTMENT CORP	1.18	0.85%	0.72
JORDANIAN ELECTRIC POWER	1.24	0.81%	0.47
ARAB EAST FOR REAL ESTATE IN	0.97	(2.02%)	0.45
JORDAN INTL TRADING CENTER	1.19	0.00%	0.40

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,443.6	0.4%	(5.1%)	(10.9%)
Banking	7,897.6	(0.1%)	(1.7%)	(17.9%)
Insurance	845.4	0.0%	(5.7%)	3.3%
Leasing	524.8	1.2%	(0.5%)	2.5%
Financial Services	2,307.0	2.0%	1.7%	(6.2%)
Industrial	1,553.5	1.5%	(0.3%)	(10.6%)
Chemical Industry	347.9	1.3%	(8.5%)	(36.1%)
Food & Beverage	4,270.4	0.2%	(18.1%)	(3.0%)
Retailing	1,136.3	0.3%	3.4%	(4.5%)
Others	1,560.8	(0.0%)	(0.2%)	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	57.80	6.1%
ADWYA SA	3.18	6.0%
Cie Internationale de Leasing	16.19	3.0%
Tunisie Leasing SA	10.70	3.0%
Societe Tunisienne de Verrerie	7.10	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	1.28	(3.8%)
GIF Filter SA	0.54	(3.6%)
Societe Industrielle d'Apparei	3.34	(3.2%)
Accumulateur Tunisienne Assad	4.81	(2.8%)
Societe Tunsienne d'Entreprise	4.48	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
STE Industrielle de Papier et	5.19	58
ADWYA SA	3.18	30
Universal Auto Distributors Ho	1.28	28
Societe Industrielle d'Apparei	3.34	25
Societe D'Articles Hygieniques	11.71	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,596.95	31.71	0.5%	(0.5%)	(7.4%)
Market Cap (DT Mn)	20,444	84.0	0.4%	(5.1%)	(10.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	316.3	55.4	21.2%	497.1	473.0
Value Traded ('000 DT)	2,415.6	706.7	41.4%	3,744.5	4,056.2
No. of Trades	1,377	486	54.5%	1,351	4,510

Market Breadth	▲ 18	▼ 15	= 35
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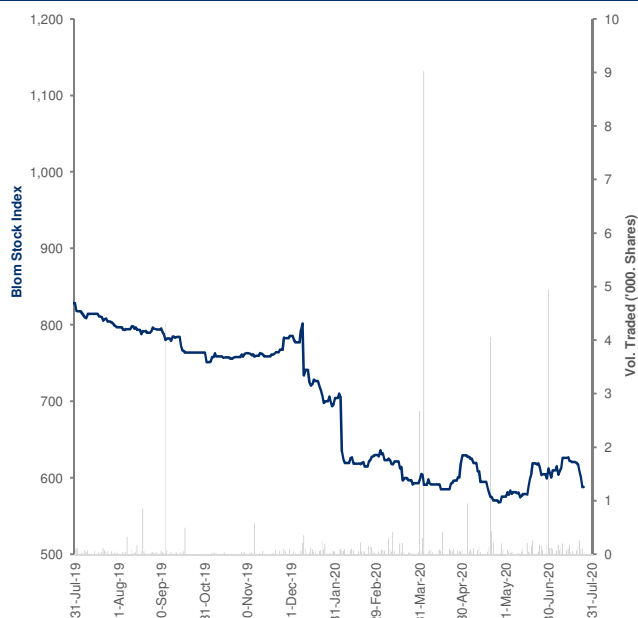
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	22.99	1.28%	0.37
Societe Frigorifique et Brasse	17.40	0.00%	0.34
STE Industrielle de Papier et	5.19	2.77%	0.29
Attijari Bank	28.61	0.04%	0.28
Societe D'Articles Hygieniques	11.71	1.83%	0.26

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

July 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,564.1	(2.6%)	(3.1%)	(12.5%)
Banking & Finance	5,939.6	0.0%	(5.4%)	(36.5%)
Industries	270.8	0.0%	9.6%	23.6%
Trading Sector	87.1	0.0%	6.3%	(2.7%)
Real Estate & Construction	4,266.6	(6.2%)	(0.5%)	77.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
Solidere A	12.87	(6.9%)
Solidere B	13.02	(5.2%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere A	12.87	99
Solidere B	13.02	14

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	588.02	(13.8)	(2.3%)	(4.0%)	(25.1%)
Market Cap (USD Mn)	10,564.1	(283.6)	(2.6%)	(3.1%)	(12.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	112.8	16.6	17.2%	259.1	1,441.1
Value Traded ('000s USD)	1,471.3	148.5	11.2%	1,089.2	6,749.6

Market Breadth	▲ 0	▼ 2	= 23
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere A	12.87	(6.87%)	1.29
Solidere B	13.02	(5.24%)	0.18

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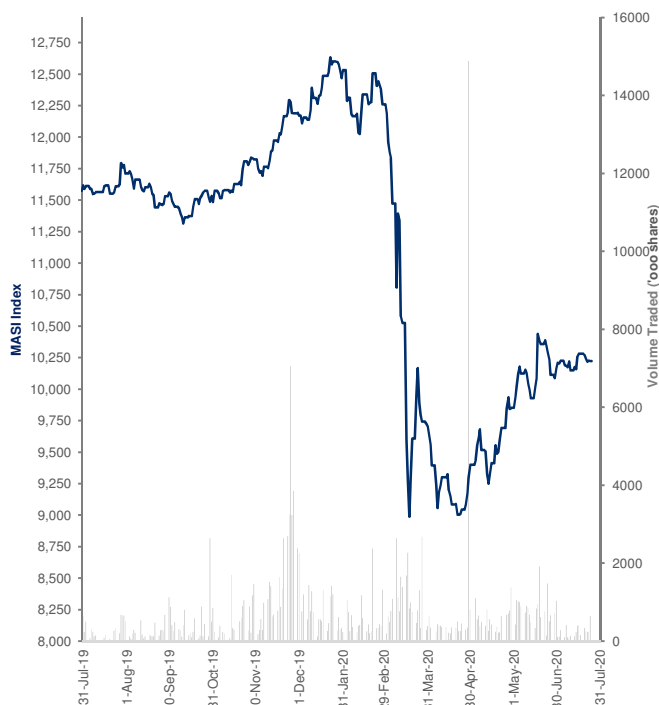
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	481,831.1	(0.1%)	1.2%	(16.1%)
Banking	167,812.8	0.0%	1.0%	(24.8%)
Beverages	9,888.7	0.0%	0.2%	(10.1%)
Chemicals	1,868.6	2.6%	1.4%	(5.5%)
Construction & Building Material	54,555.1	(0.7%)	3.0%	(20.1%)
Distributors	12,657.4	(0.0%)	(5.3%)	(1.0%)
Electrical & Electronic Equipment	292.3	0.0%	0.2%	(3.2%)
Electricity	20,569.2	(1.5%)	1.0%	(6.1%)
Food Producers & Processors	22,987.8	0.0%	(2.6%)	(10.4%)
Holding Companies	2,588.6	0.0%	(1.2%)	(13.6%)
Insurance	21,200.6	0.6%	(1.6%)	(10.7%)
Investment & other Finance	3,417.7	(0.0%)	0.2%	(25.0%)
Leisures & Hotel	1,447.7	0.0%	(1.9%)	(40.6%)
Materials, Software & Computer	3,843.2	0.7%	(1.3%)	17.7%
Mining	14,009.8	1.3%	25.9%	1.2%
Oil & Gas	14,102.0	0.0%	0.1%	(3.3%)
Real Estate	3,508.0	(2.6%)	(5.9%)	(25.8%)
Telecommunications	123,468.9	(0.0%)	1.0%	(8.2%)
Transport	858.2	2.8%	(0.3%)	(18.6%)
Utilities	2,720.0	0.0%	0.0%	(23.7%)
Forestry & Paper	34.3	0.4%	(4.5%)	(33.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1964.00	4.0%
SNEP	449.00	3.5%
Saham Assurance	1090.00	2.8%
CTM	700.00	2.8%
Colorado SA	52.92	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	6.74	(2.6%)
Alliances Developpement Immo	36.00	(2.6%)
Fenie Brossette	48.46	(2.0%)
LafargeHolcim Maroc SA	1370.00	(1.8%)
Bank of Africa	139.50	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.74	280.1
TAQA Morocco SA	872.00	112.4
Maroc Telecom	140.45	88.8
Banque Centrale Populaire	223.00	45.2
Attijariwafa Bank	358.00	41.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,222.40	(5.68)	(0.1%)	0.5%	(16.0%)
Market Cap (MAD Mn)	481,831	(366)	(0.1%)	1.2%	(16.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	636.8	386.9	154.9%	738.8	470.9
Value Traded (MAD Mn)	178.43	151.59	564.7%	126.8	53.7

Market Breadth	▲ 13	▼ 12	= 17
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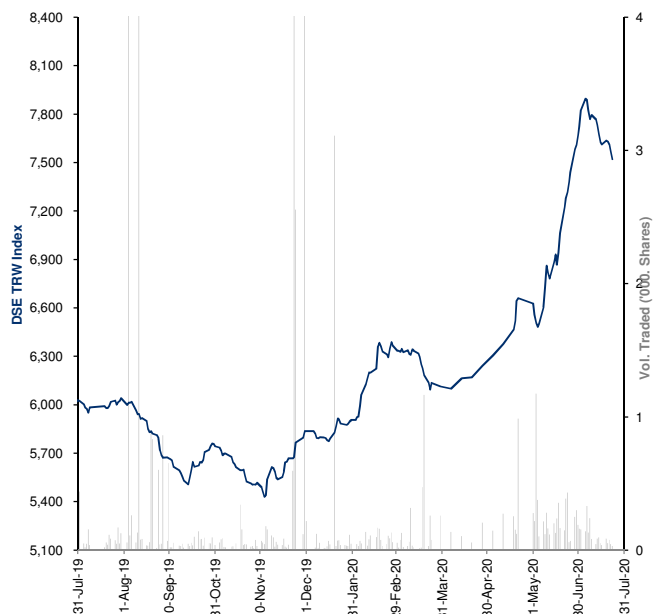
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
TAQA Morocco SA	872.00	(1.46%)	98.38
Attijariwafa Bank	358.00	0.70%	14.99
Managem SA	870.00	0.72%	14.19
Maroc Telecom	140.45	(0.04%)	12.48
Banque Centrale Populaire	223.00	0.00%	10.08

Source: Bloomberg, Kamco Research

Damascus Securities Exchange Daily Report

July 26, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,230,395.0	(0.7%)	(2.1%)	30.5%
Banking & Finance	819,496.7	(1.0%)	(2.6%)	50.0%
Services	2,485.8	0.0%	(3.1%)	(3.1%)
Industrial	115,836.0	0.0%	(4.7%)	(1.6%)
Insurance	38,940.6	(0.8%)	2.5%	16.5%
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	252,288.5	0.0%	0.0%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Byblos Bank Syria	472.36	3.2%

Worst Return Performers	Price (SRY)	Daily % Chg
Cham Bank	1148.00	(2.0%)
Al-Aqeelah Takaful Insurance	492.00	(2.0%)
Al Baraka Bank - Syria	1549.00	(2.0%)
Qatar National Bank Syria	652.50	(1.9%)
Syria International Islamic Bank	853.48	(1.9%)

Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Qatar National Bank Syria	652.50	8.7
Al Baraka Bank - Syria	1549.00	5.6
Syria International Islamic Bank	853.48	4.1
Al-Aqeelah Takaful Insurance	492.00	2.6
Byblos Bank Syria	472.36	2.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,522.53	(46.34)	(0.6%)	(1.9%)	28.9%
Market Cap (SRY Mn)	1,230,395	(8,303)	(0.7%)	(2.1%)	30.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	31.4	(14.3)	-31.3%	174.2	275.3
Value Traded (SRY Mn)	25.9	(29.9)	-53.6%	124.7	102.0
No. of Trades	77	(11)	-12.5%	122	74

Market Breadth	▲ 1	▼ 5	= 20
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Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Al Baraka Bank - Syria	1549.00	(1.97%)	5.7
Qatar National Bank Syria	652.50	(1.95%)	8.6
Syria International Islamic Bank	853.48	(1.88%)	3.5
Cham Bank	1148.00	(2.00%)	1.3
Bank Of Syria And Overseas	687.54	0.00%	1.0

Source: Bloomberg, Kamco Invest Research

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