

## MENA Markets Daily Report

January 24, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▼	8,015.27	(0.2%)	4.9%	26.2%
		Kuwait	Main 50 Index	▼	6,319.49	(0.4%)	3.5%	31.7%
		Kuwait	Main Market Index	▼	6,043.56	(0.3%)	2.7%	29.3%
		Kuwait	All Share Index	▼	7,350.62	(0.2%)	4.4%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	12,139.83	(1.2%)	7.6%	29.8%
		UAE - Dubai	DFM General Index	▲	3,209.82	1.3%	0.4%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,351.99	1.1%	1.6%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	8,705.95	0.3%	2.6%	68.2%
		Qatar	QE 20 Index	▼	12,488.09	(0.2%)	7.4%	11.4%
		Bahrain	Bahrain All Share	▲	1,814.54	0.1%	1.0%	20.6%
		Oman	MSM 30 Index	▼	4,224.43	(0.3%)	2.3%	12.9%
		Egypt	EGX 30	▼	11,655.72	(0.7%)	(2.5%)	10.2%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,522.57	(0.9%)	(3.2%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,401.88	(3.4%)	(12.1%)	15.0%
		India	SENSEX	▼	59,037.18	(0.7%)	1.3%	22.0%
		Brazil	BOVESPA Stock Index	▼	108,941.70	(0.1%)	3.9%	(11.9%)
		Mexico	BOLSA Index	▼	51,599.38	(1.7%)	(3.1%)	20.9%
		Emerging Markets	MSCI EM Index	▼	1,244.31	(0.9%)	1.0%	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	3,025.10	(1.9%)	(6.4%)	20.1%
		Asia	MSCI Asia Pacific	▼	630.01	(1.2%)	0.0%	(4.9%)
		Europe	DJ Stoxx 600	▼	474.44	(1.8%)	(2.7%)	22.2%
		Europe	FTSEurofirst 300	▼	1,849.43	(1.8%)	(2.2%)	23.0%
		U.S.A	S&P 500	▼	4,397.94	(1.9%)	(7.7%)	26.9%
		U.S.A	DJIA	▼	34,265.37	(1.3%)	(5.7%)	18.7%
		U.S.A	NASDAQ Composite	▼	13,768.92	(2.7%)	(12.0%)	21.4%
		UK	FTSE 100	▼	7,494.13	(1.2%)	1.5%	14.3%
		Germany	DAX	▼	15,603.88	(1.9%)	(1.8%)	15.8%
		Japan	NIKKEI 225	▼	27,522.26	(0.9%)	(4.4%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	24,965.55	0.1%	6.7%	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	95.64	(0.10%)	(0.03%)	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.36	(0.35%)	0.16%	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.13	0.28%	(0.23%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.31	(0.04%)	0.06%	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▼	87.89	(0.6%)	13.0%	50.2%
		Oil	NYMEX	▼	85.14	(2.0%)	13.2%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.00	5.2%	7.2%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,835.38	(0.2%)	0.3%	(3.6%)
		Silver	Silver Spot \$/Oz	▼	24.30	(0.7%)	4.2%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	35,495.74	(9.8%)	(23.4%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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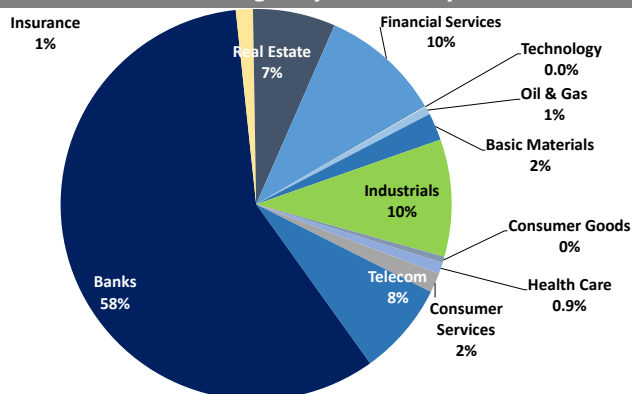
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

January 24, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,648.0	35.5	11.2%
2- National Bank of Kuwait	7,494.8	22.5	9.7%
3- Ahli United Bank - Bahrain	2,847.8	19.3	11.3%
4- Boubyan Bank	2,620.1	60.8	7.8%
5- Zain	2,578.9	13.6	15.9%
6- Agility (PWC Logistics)	2,210.0	2.2	48.0%
7- Commercial Bank of Kuwait	1,006.0	42.4	3.0%
8- Mabanee Co.	960.5	18.2	10.3%
9- Gulf Bank	893.1	23.5	5.8%
10- Burgan Bank	823.5	19.9	6.0%
<b>Total</b>	<b>29,083</b>	<b>14.04</b>	<b>15.8%</b>

\*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Dubai For Real Estate Development	0.112	0.009	8.7%
Warba Capital Holding Co.	0.105	0.006	6.1%
Al Safat Investment Co.	0.147	0.007	5.0%
Shuaiba Industrial Co.	0.217	0.009	4.3%
Al Massaleh Real Estate Co.	0.050	0.002	4.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Manar Financing & Leasing Co.	0.073	(0.005)	(6.9%)
Arkan Al-Kuwait Real Estate Co.	0.133	(0.007)	(5.0%)
UniCap Investment and Finance	0.069	(0.003)	(4.3%)
Metal & Recycling Co.	0.096	(0.004)	(3.9%)
Coast Invest. & Development Co.	0.110	(0.004)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.104	(1.9%)	35,713,180
Kuwait Projects Co.(Holding)	0.165	(2.4%)	22,146,410
A'ayan Leasing & Investment Co.	0.177	0.6%	18,487,116
First Dubai For Real Estate Development	0.112	8.7%	14,708,559
Inovest	0.157	0.0%	13,631,979

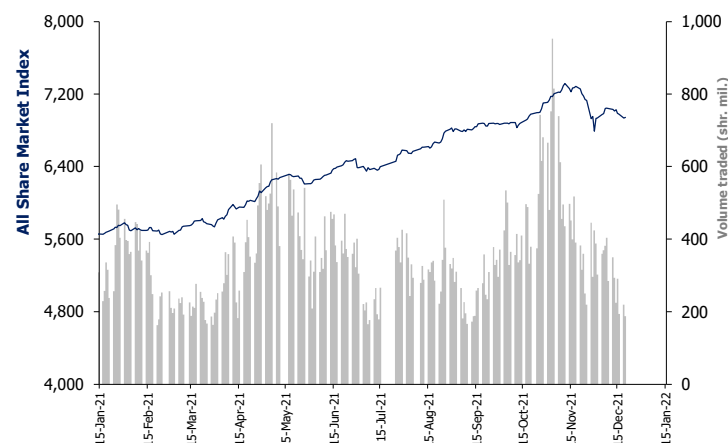
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,835.1	▼	(0.2%)	4.5%	4.5%
Oil & Gas	298.0	▲	0.7%	0.7%	0.7%
Basic Materials	988.2	▲	0.2%	8.1%	8.1%
Industrials	4,225.0	▲	0.4%	3.5%	3.5%
Consumer Goods	230.7	=	0.0%	0.3%	0.3%
Health Care	402.2	=	0.0%	1.8%	1.8%
Consumer Services	711.9	▼	(0.6%)	6.4%	6.4%
Telecommunications	3,357.1	▲	0.1%	0.5%	0.5%
Banks	25,383.8	▼	(0.3%)	5.2%	5.2%
Insurance	613.3	▲	0.2%	(0.9%)	(0.9%)
Real Estate	2,972.7	▼	(0.2%)	2.5%	2.5%
Financial Services	4,394.2	▼	(0.6%)	6.2%	6.2%
Technology	9.6	▲	2.5%	1.9%	1.9%
Utilities	248.6	=	0.0%	(0.9%)	(0.9%)

Market Breadth		30		85		52
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,015.27	(12.7)	(0.2%)	4.9%	4.9%	
Main 50 Index	6,319.49	(27.5)	(0.4%)	3.5%	3.5%	
Main Market Index	6,043.56	(17.0)	(0.3%)	2.7%	2.7%	
All Share Market Index	7,350.62	(13.9)	(0.2%)	4.4%	4.4%	
Market Cap (KWD Mn)	43,835.12	(81.0)	(0.2%)	4.5%	4.5%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

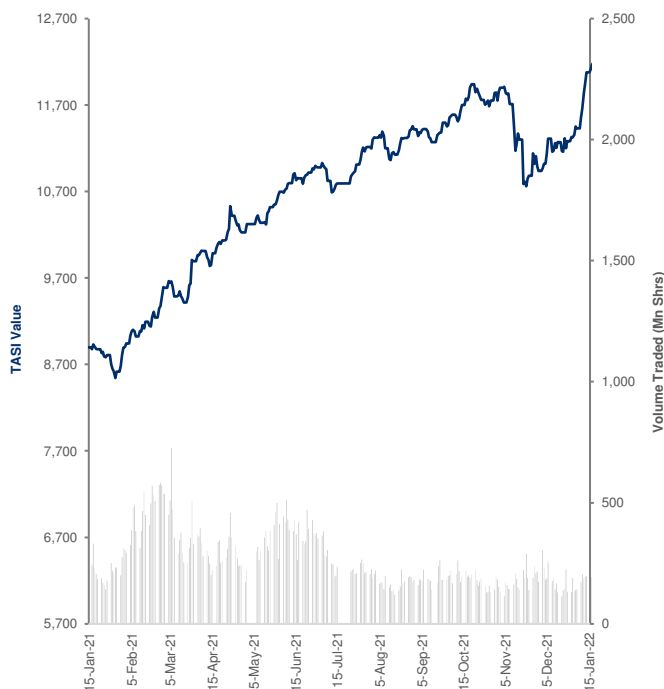
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	267.5	(23.4)	(8.1%)	304.4	255.5
Value Traded (KWD Mn)	51.1	(13.8)	(21.3%)	64.3	38.8
No. of Trades	10,321	129	1.3%	10,866	10,132

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.906	(0.4%)	6,933,228
GFH Financial Group	0.104	(1.9%)	3,716,964
Kuwait Projects Co.(Holding)	0.165	(2.4%)	3,627,593
A'ayan Leasing & Investment Co.	0.177	0.6%	3,265,870
Inovest	0.157	0.0%	2,138,635

### Saudi Tadawul Daily Report

January 24, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,387,221.1	(1.1%)	3.8%	3.8%
Energy	7,341,807.2	(1.0%)	2.0%	2.0%
Materials	831,759.8	(1.7%)	7.6%	7.6%
Capital Goods	22,251.0	(1.6%)	4.5%	4.5%
Commercial & Professional Svc	8,034.0	(1.3%)	4.3%	4.3%
Transportation	19,468.3	(0.5%)	10.1%	10.1%
Consumer Durables & Apparel	6,018.1	(2.1%)	0.3%	0.3%
Consumer Services	32,649.8	(1.1%)	6.0%	6.0%
Media	24,458.3	(2.3%)	14.2%	14.2%
Retailing	41,351.9	(1.3%)	1.4%	1.4%
Food & Staples Retailing	17,846.9	(0.8%)	3.8%	3.8%
Food & Beverages	98,532.3	(2.0%)	1.9%	1.9%
Health Care Equipment & Svc	98,548.2	(1.6%)	4.8%	4.8%
Pharma, Biotech & Life Science	4,866.0	(1.8%)	3.0%	3.0%
Banks	1,116,595.5	(0.8%)	12.0%	12.0%
Diversified Financials	65,746.0	(0.4%)	7.6%	7.6%
Insurance	52,598.3	(2.0%)	0.1%	0.1%
Telecommunication Services	275,953.7	(1.8%)	6.0%	6.0%
Utilities	180,376.1	(1.2%)	9.1%	9.1%
REITs	19,143.1	(0.5%)	5.8%	5.8%
Real Estate Mgmt & Dev't	98,669.7	(1.7%)	2.8%	2.8%
Software & Services	30,547.0	(2.6%)	7.8%	7.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Etihaad Atheeb Telecommunicatio	34.00	6.6%
Arabian Contracting Services Co.	112.80	2.5%
Saudi Tadawul Group	162.40	1.5%
Umm Al-Qura Cement Co	25.70	1.4%
Saudi Steel Pipe Co	26.70	1.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Research & Marketing Gro	227.20	(3.7%)
Saudi Arabian Fertilizer Co	185.00	(3.1%)
Arabian Internet and Communications Services Co.	205.20	(3.1%)
Middle East Paper Co	49.40	(2.9%)
Co for Cooperative Insurance/T	77.50	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	10.16	6,548
Saudi Kayan Petrochemical Co	18.10	5,891
Etihaad Atheeb Telecommunicatio	34.00	5,213
Alinma Bank	27.45	5,066
National Industrialization Co	21.96	3,430

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,139.83	(151.13)	(1.2%)	7.6%	7.6%
Market Cap (SAR Mn)	10,387,221	(111,033)	(1.1%)	3.8%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	130.9	(19.9)	(13.2%)	173.4	242.0
Value Traded (SAR Mn)	5,406.0	(1,311.4)	(19.5%)	6,842.9	8,039.2
No. of Trades	275,424	(23,115)	(7.7%)	321,477	332,959

Market Breadth	▲ 119	▼ 77	= 17
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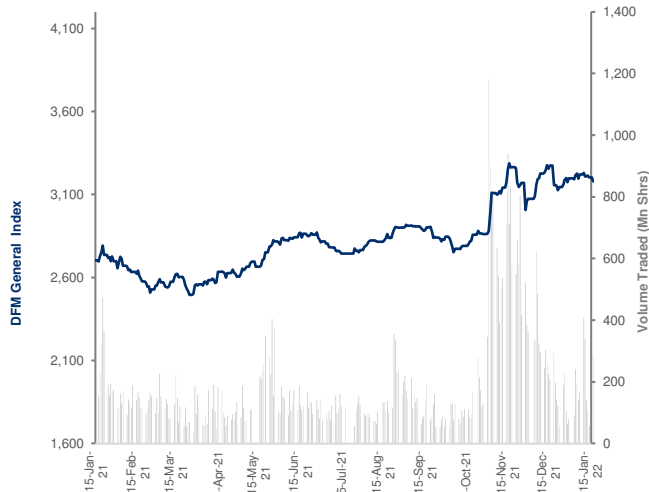
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
ACWA POWER	96.80	(2.3%)	302.72
Al Rajhi Bank	149.40	(0.7%)	282.60
Saudi Tadawul Group	162.40	1.5%	275.33
Sadr Logistics	82.90	(1.2%)	207.58
Etihaad Atheeb Telecommunicatio	34.00	6.6%	172.16

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

January 24, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	406,738.5	1.2%	(0.1%)	(0.1%)
Banking	205,293.4	2.6%	0.6%	0.6%
Consumer Staples	3,224.1	0.4%	5.6%	5.6%
Investment & Financial Services	32,771.8	(0.5%)	(5.7%)	(5.7%)
Insurance	5,700.4	0.0%	(2.2%)	(2.2%)
Industrial	5,831.4	0.0%	4.1%	4.1%
Real Estate	71,512.8	0.2%	(0.7%)	(0.7%)
Telecommunication	29,865.0	(0.9%)	(1.1%)	(1.1%)
Transportation	42,491.3	0.1%	2.4%	2.4%
Services	10,048.3	(0.5%)	0.5%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Nbd	13.50	6.3%
Emirates Refreshments Co	7.40	5.6%
Al Salam Bank - Bahrain	0.95	1.8%
Aramex Pjsc	4.08	0.7%
Emaar Properties Pjsc	4.83	0.6%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Finance House	1.26	(1.6%)
Damac Properties Dubai Co	1.40	(1.4%)
Emirates Integrated Telecomm	6.55	(0.9%)
Ithmaar Holding	0.23	(0.9%)
Dubai Financial Market Pjsc	2.48	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Emaar Properties Pjsc	4.83	9,411
Dubai Financial Market Pjsc	2.48	8,571
Deyaar Development Pjsc	0.49	7,525
Gulf Finance House	1.26	6,293
Union Properties Pjsc	0.32	6,260

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,209.82	40.77	1.3%	0.4%	0.4%
Market Cap (AED Mn)	406,738	4,832	1.2%	(0.1%)	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	61.1	(37.4)	(38.0%)	175.2	303.9
Value Traded (AED Mn)	197.3	(59.8)	(23.3%)	307.0	381.1
No. of Trades	2,752	(825)	(23.1%)	4,246	4,680

Market Breadth	▲ 12	▼ 11	= 40
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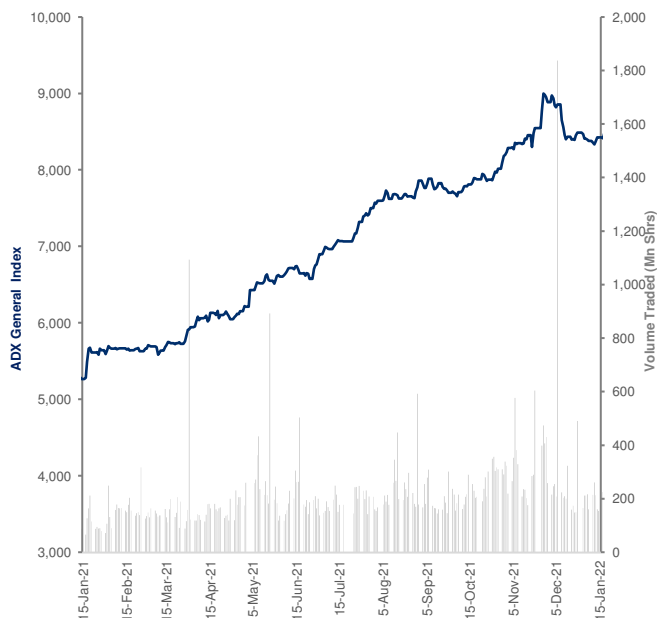
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	13.50	6.30%	69.31
Emaar Properties Pjsc	4.83	0.63%	45.29
Dubai Islamic Bank	5.52	0.36%	25.55
Dubai Financial Market Pjsc	2.48	(0.80%)	21.37
Gulf Finance House	1.26	(1.56%)	7.97

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

January 24, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,587,494.4	0.3%	0.1%	0.1%
Banks	341,573.5	(1.0%)	5.8%	5.8%
Investment & Financial Services	272,158.4	(0.2%)	(8.4%)	(8.4%)
Real Estate	35,290.6	0.4%	3.8%	3.8%
Energy	260,699.1	0.0%	(1.1%)	(1.1%)
Consumer Staples	287,123.7	(0.0%)	1.9%	1.9%
Industrial	53,423.1	0.0%	5.5%	5.5%
Insurance	10,023.8	(0.4%)	2.2%	2.2%
Telecommunication	305,534.9	2.9%	0.6%	0.6%
Services	21,667.4	0.8%	(2.2%)	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Hotels	3.65	5.2%
Emirates Telecom Group Co	32.00	3.2%
Waha Capital Pjsc	1.64	1.2%
Ras Al Khaimah Ceramics	2.96	0.7%
Fertiglobe	3.85	0.5%

Worst Return Performers	Price (AED)	Daily % Chg
Methaq Takaful Insurance	0.76	(1.9%)
Ras Al Khaimah Cement Co Psc	6.09	(1.8%)
Gulf Pharmaceutical Ind Psc	1.77	(1.7%)
First Abu Dhabi Bank Pjsc	20.30	(1.3%)
Abu Dhabi Islamic Bank	6.87	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.15	60,437
First Abu Dhabi Bank Pjsc	20.30	15,034
Multiply Group	1.69	11,516
Eshraq Properties Co Pjsc	0.35	9,380
ADNOC Distribution	4.17	8,832

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	8,705.95	24.35	0.3%	2.6%	2.6%
Market Cap (AED Mn)	1,587,494	5,084	0.3%	0.1%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	155.8	(46.3)	(22.9%)	195.0	111.4
Value Traded (AED Mn)	1,228.1	(27.8)	(2.2%)	1,306.5	493.2
No. of Trades	5,156	(130)	(2.5%)	5,650	3,054

Market Breadth	▲ 22	▼ 10	= 37
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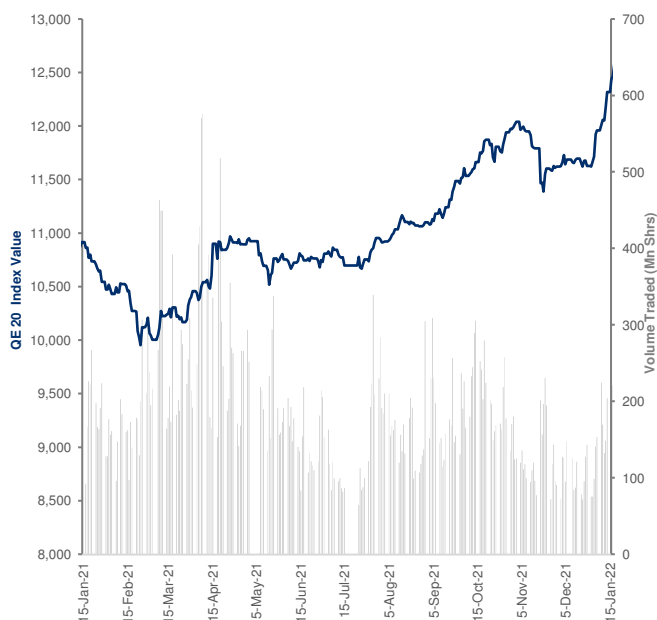
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	155.00	0.00%	316.39
First Abu Dhabi Bank Pjsc	20.30	(1.26%)	305.25
Aldar Properties Pjsc	4.15	0.48%	249.87
Emirates Telecom Group Co	32.00	3.23%	103.23
Alpha Dhabi Holding PJSC	25.00	(0.16%)	78.27

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

January 24, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	715,220.1	(0.2%)	5.9%	5.9%
Banking & Finance Sector	360,031.7	(0.4%)	4.6%	4.6%
Goods & Consumer Services	36,041.7	0.1%	1.4%	1.4%
Industrial Sector	184,589.2	0.3%	9.2%	9.2%
Insurance Sector	13,416.7	0.6%	(2.9%)	(2.9%)
Real Estate	58,992.9	(1.2%)	9.3%	9.3%
Telecom	30,363.1	(0.3%)	2.8%	2.8%
Transport	31,784.8	0.6%	7.1%	7.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	6.74	10.0%
Qatar National Cement Co QSC	5.70	3.6%
Qatar General Insurance & Rein	2.00	2.6%
United Development Co QSC	1.69	1.0%
Qatar Gas Transport Co Ltd	3.58	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Salam International Investment	0.88	(2.2%)
Al Khaleej Takaful Group QSC	3.55	(2.1%)
Dlala Brokerage & Investments	1.32	(2.0%)
Ezdan Holding Group QSC	1.46	(1.9%)
National Leasing	0.95	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Gulf International Services QS	1.81	14,203
Salam International Investment	0.88	13,455
Mazaya Qatar Real Estate Devel	0.94	11,352
Masraf Al Rayan QSC	5.09	11,154
Qatar Aluminum Manufacturing C	2.06	11,020

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,488.09	(23.89)	(0.2%)	7.4%	7.4%
Market Cap (QAR Mn)	715,220	(1,184)	(0.2%)	5.9%	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	129.9	(62.9)	(32.6%)	156.4	193.3
Value Traded (QAR Mn)	395.4	(363.3)	(47.9%)	512.5	486.9
No. of Trades	8,652	(4,912)	(36.2%)	10,706	9,544

Market Breadth	▲ 10	▼ 31	= 7
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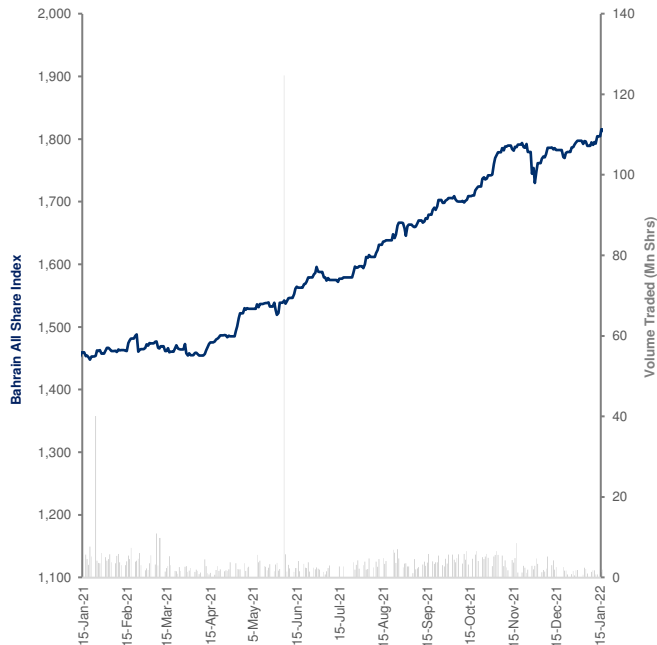
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	5.09	0.28%	56.44
Industries Qatar QSC	16.69	0.30%	32.00
Gulf International Services QS	1.81	(0.77%)	25.59
Qatar Fuel QSC	18.70	0.48%	23.75
Qatar National Bank QPSC	21.75	(0.23%)	23.03

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

January 24, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>11,917.4</b>	<b>0.1%</b>	<b>0.9%</b>	<b>0.9%</b>
<b>Materials</b>	<b>1,214.1</b>	<b>0.6%</b>	<b>6.9%</b>	<b>6.9%</b>
<b>Industrial</b>	<b>143.0</b>	<b>0.3%</b>	<b>(1.2%)</b>	<b>(1.2%)</b>
<b>Consumer Discretionary</b>	<b>195.2</b>	<b>0.0%</b>	<b>(0.9%)</b>	<b>(0.9%)</b>
<b>Consumer Staples</b>	<b>154.1</b>	<b>0.0%</b>	<b>(0.1%)</b>	<b>(0.1%)</b>
<b>Financials</b>	<b>9,055.9</b>	<b>0.0%</b>	<b>0.4%</b>	<b>0.4%</b>
<b>Communication Services</b>	<b>1,061.2</b>	<b>0.3%</b>	<b>(0.2%)</b>	<b>(0.2%)</b>
<b>Real Estate</b>	<b>93.9</b>	<b>0.0%</b>	<b>(2.4%)</b>	<b>(2.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
<b>Bahrain Ship Repairing &amp; Engin</b>	<b>0.95</b>	<b>2.7%</b>
<b>Aluminium Bahrain B.S.C</b>	<b>0.86</b>	<b>0.6%</b>
<b>Bahrain Telecommunications Co</b>	<b>0.58</b>	<b>0.3%</b>
<b>Ahli United Bank BSC (\$)</b>	<b>0.93</b>	<b>0.2%</b>

Worst Return Performers	Price (BHD)	Daily % Chg
<b>GFH FINANCIAL GROUP BSC</b>	<b>0.35</b>	<b>(0.9%)</b>
<b>Zain Bahrain BSCC</b>	<b>0.14</b>	<b>(0.7%)</b>
<b>Al Baraka Banking Group BSC</b>	<b>0.30</b>	<b>(0.3%)</b>
<b>National Bank of Bahrain BSC</b>	<b>0.66</b>	<b>(0.2%)</b>

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>Aluminium Bahrain B.S.C</b>	<b>0.86</b>	<b>298</b>
<b>Al Baraka Banking Group BSC</b>	<b>0.30</b>	<b>240</b>
<b>Ahli United Bank BSC (\$)</b>	<b>0.93</b>	<b>200</b>
<b>Al Salam Bank-Bahrain BSC</b>	<b>0.10</b>	<b>160</b>
<b>Bahrain Ship Repairing &amp; Engin</b>	<b>0.95</b>	<b>76</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Bahrain All Share Index</b>	<b>1,814.54</b>	<b>1.92</b>	<b>0.1%</b>	<b>1.0%</b>	<b>1.0%</b>
<b>Market Cap (BHD Mn)</b>	<b>11,917</b>	<b>11</b>	<b>0.1%</b>	<b>0.9%</b>	<b>0.9%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
<b>Volume ('000 Shares)</b>	<b>1,185</b>	<b>413</b>	<b>53.5%</b>	<b>1,514.0</b>	<b>4,281.8</b>
<b>Value Traded (BHD '000)</b>	<b>674</b>	<b>241</b>	<b>55.6%</b>	<b>756.0</b>	<b>621.7</b>
<b>No. of Trades</b>	<b>44</b>	<b>9</b>	<b>25.7%</b>	<b>45</b>	<b>64</b>

Market Breadth	▲ 4	▼ 4	= 35
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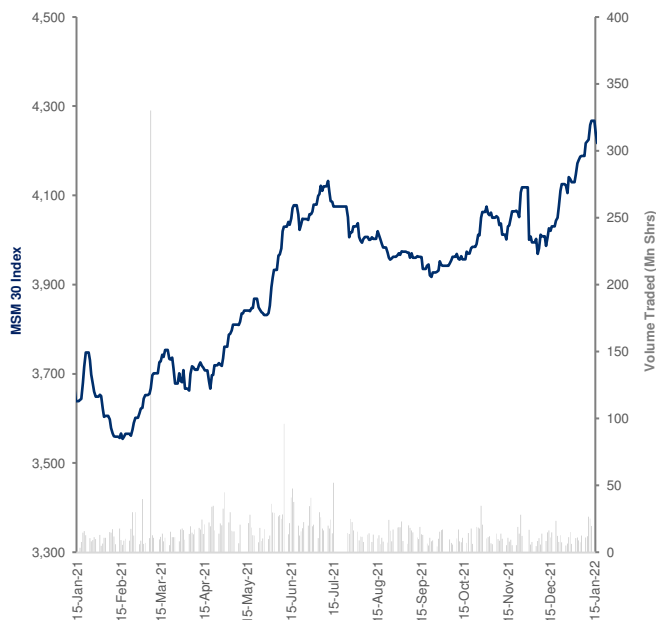
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>Aluminium Bahrain B.S.C</b>	<b>0.86</b>	<b>0.59%</b>	<b>0.25</b>
<b>Ahli United Bank BSC (\$)</b>	<b>0.93</b>	<b>0.22%</b>	<b>0.19</b>
<b>Bahrain Ship Repairing &amp; Engin</b>	<b>0.95</b>	<b>2.70%</b>	<b>0.07</b>
<b>Al Baraka Banking Group BSC</b>	<b>0.30</b>	<b>(0.33%)</b>	<b>0.07</b>
<b>GFH FINANCIAL GROUP BSC</b>	<b>0.35</b>	<b>(0.86%)</b>	<b>0.02</b>

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

January 24, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,375.5	(0.2%)	2.6%	2.6%
Financial	4,386.4	(0.2%)	4.6%	4.6%
Industrial	834.0	(0.1%)	(2.4%)	(2.4%)
Services	2155.0	(0.3%)	0.6%	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Vision Insurance	0.09	3.6%
Musandam Power Co	0.31	2.7%
Renaissance Services Co.	0.45	0.9%
Al Jazeera Steel Products Co.	0.40	0.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.09	(7.1%)
A'Saffa Food Co.	0.15	(6.3%)
National Aluminium Products Co.	0.12	(4.1%)
United Finance Co.	0.06	(1.7%)
Muscat Finance Co. Ltd.	0.06	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Phoenix Power Co.	0.05	3,709
Vision Insurance	0.09	2,022
Bank Nizwa	0.10	1,526
Sohar Bank	0.11	1,117
Oman International Engineering And Investment Co	0.11	887

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,224.43	(11.40)	(0.3%)	2.3%	2.3%
Market Cap (OMR Mn)	7,375.5	(14.7)	(0.2%)	2.6%	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	14,291.6	3,663.9	34.5%	13,934.3	7,762.5
Value Traded (OMR '000)	1,757.0	(429.5)	(19.6%)	2,428.6	1,303.0

Market Breadth	▲ 4	▼ 5	= 108
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Qatari Telecommunications Co.	0.38	0.00%	0.32
Phoenix Power Co.	0.05	0.00%	0.18
Vision Insurance	0.09	3.61%	0.17
Bank Nizwa	0.10	0.00%	0.15
Sohar Bank	0.11	(0.88%)	0.13

Source: Bloomberg, KAMCO Research

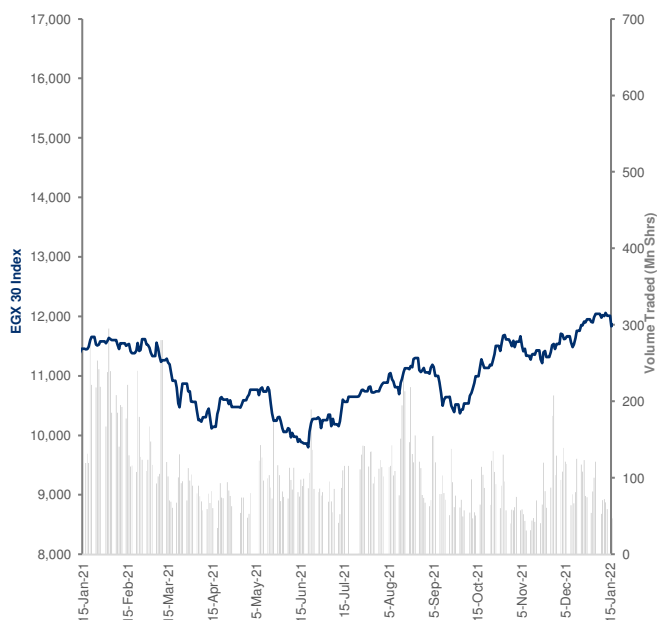


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

January 24, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	496,993.9	(0.7%)	(0.9%)	(0.9%)
<b>Banks</b>	172,863.4	0.4%	1.0%	1.0%
<b>Basic Resources</b>	29,308.7	(0.5%)	(0.4%)	(0.4%)
<b>Chemicals</b>	32,452.4	(1.2%)	(1.7%)	(1.7%)
<b>Construction and Materials</b>	13,325.6	(0.3%)	1.3%	1.3%
<b>Financial Services excluding Banks</b>	48,930.4	(1.3%)	1.9%	1.9%
<b>Food and Beverage</b>	9,182.9	(0.5%)	(4.8%)	(4.8%)
<b>Healthcare</b>	4,164.2	1.5%	0.2%	0.2%
<b>Industrial Goods, Services, Automobile:</b>	41,338.2	(1.6%)	(4.5%)	(4.5%)
<b>Media</b>	1,088.5	1.2%	(4.2%)	(4.2%)
<b>Oil and Gas</b>	4,856.0	(3.3%)	2.7%	2.7%
<b>Personal and Household Products</b>	31,117.4	(1.8%)	(1.4%)	(1.4%)
<b>Real Estate</b>	58,821.6	(2.0%)	(4.1%)	(4.1%)
<b>Telecommunication</b>	27,910.6	(1.6%)	(2.5%)	(2.5%)
<b>Travel &amp; Leisure</b>	21,634.1	(0.7%)	(3.4%)	(3.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Egyptian Int'L Pharmaceutical Industries</b>	41.99	1.5%
<b>Egyptian Media Production City</b>	5.74	1.2%
<b>El Kahera Housing</b>	3.39	1.2%
<b>Commercial International Bank</b>	52.90	0.8%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Heliopolis Housing</b>	6.12	(4.4%)
<b>Egyptian Resorts Co</b>	1.38	(4.3%)
<b>Alexandria Mineral Oils Co.</b>	3.76	(3.3%)
<b>Sidi Kerir Petrochemicals Co</b>	7.23	(3.2%)
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.41	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Palm Hills Developments Sae</b>	1.75	7,574
<b>Alexandria Mineral Oils Co.</b>	3.76	5,521
<b>Heliopolis Housing</b>	6.12	5,028
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.41	4,428
<b>Egyptian Resorts Co</b>	1.38	4,319

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>EGX 30 Index</b>	11,655.72	(75.99)	(0.6%)	(2.5%)	(2.5%)
<b>Market Cap (EGP Mn)</b>	496,994	(3,679)	(0.7%)	(0.9%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume (Mn Shares)</b>	48.0	(2.3)	(4.6%)	64.4	170.9
<b>Value Traded (EGP Mn)</b>	203.7	(124.0)	(37.8%)	382.6	667.9
<b>No. of Trades</b>	8,493	(1,123)	(11.7%)	12,003	20,132

Market Breadth	▲ 4	▼ 14	= 41
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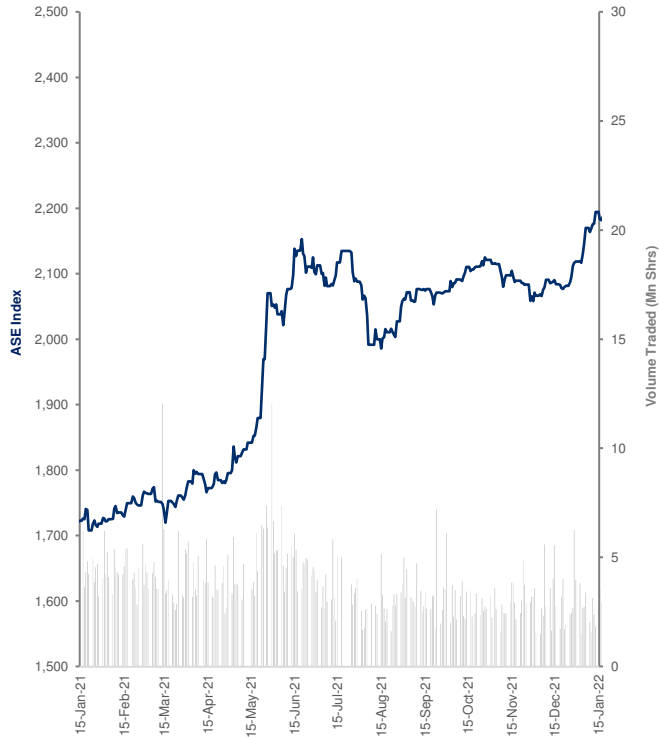
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Heliopolis Housing</b>	6.12	(4.38%)	31.32
<b>Alexandria Mineral Oils Co.</b>	3.76	(3.34%)	20.99
<b>Palm Hills Developments Sae</b>	1.75	(2.40%)	13.37
<b>Commercial International Bank</b>	52.90	0.76%	12.86
<b>Elsedwed Electric Co</b>	9.08	(1.94%)	11.40

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

January 24, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,723.6	(0.4%)	2.5%	2.5%
Banking	7,935.2	(0.4%)	3.5%	3.5%
Insurance	93.3	0.5%	0.1%	0.1%
Diversified Financial Services	181.1	(0.1%)	3.6%	3.6%
Real Estate	216.5	(0.1%)	0.2%	0.2%
Health Care Services	27.6	(3.2%)	7.0%	7.0%
Educational Services	231.1	0.0%	1.5%	1.5%
Hotels and Tourism	89.5	(1.0%)	(4.2%)	(4.2%)
Transportation	75.5	0.0%	(0.8%)	(0.8%)
Technology & Communications	415.5	(1.3%)	(1.2%)	(1.2%)
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	544.7	(0.2%)	3.9%	3.9%
Commercial Services	73.2	0.2%	1.1%	1.1%
Pharmaceutical & Medical Industries	38.2	0.0%	0.0%	0.0%
Chemical Industries	23.9	(0.2%)	(5.6%)	(5.6%)
Food & Beverages	87.2	(0.2%)	4.4%	4.4%
Tobacco & Cigarettes	12.5	(1.2%)	(8.8%)	(8.8%)
Mining & Extraction Industries	1,544.2	(0.8%)	(0.5%)	(0.5%)
Engineering & Construction	22.7	(0.2%)	(2.7%)	(2.7%)
Electrical Industries	28.6	(0.7%)	0.0%	0.0%
Textiles , Leathers & Clothings	60.1	0.0%	2.0%	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.15	7.1%
Al Shamekha Real Estate & Fi	2.07	4.5%
Arab East Investment	0.57	1.8%
Middle East Insurance	1.31	1.6%
Cairo Amman Bank	1.49	1.4%

Worst Return Performers	Price (JD)	Daily % Chg
National Cable & Wire Manuf	0.21	(4.5%)
Jordan Decapolis Properties	0.46	(4.2%)
Al-Bilad Medical Services	0.76	(3.8%)
Al-Dawliya Hotels & Malls	0.57	(3.4%)
International Brokerage And	0.57	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Jordanian Electric Power	1.18	262
Jordanian Real Estate For De	0.61	248
National Aluminum Industrial	1.07	183
Capital Bank Of Jordan	2.19	158
Union Investment Corp	1.06	117

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,177.34	(9.36)	(0.4%)	2.8%	2.8%
Market Cap (JD Mn)	11,723.65	(48.87)	(0.4%)	2.5%	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ( <sup>000</sup> Shares)	2,112.0	(221.2)	(9.5%)	2,544.7	5,284.4
Value Traded (JD <sup>000</sup> )	2,729.9	(350.0)	(11.4%)	3,832.0	5,070.5
No. of Trades	1,735	4	0.2%	1,798	2,079

Market Breadth	▲ 30	▼ 14	= 77
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	3.62	(0.55%)	0.41
Capital Bank Of Jordan	2.19	(0.45%)	0.35
Jordanian Electric Power	1.18	0.85%	0.31
National Aluminum Industrial	1.07	(2.73%)	0.20
Arab Bank Plc	4.90	(0.61%)	0.16

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

January 24, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,619.1	(0.1%)	0.3%	0.3%
Banking	7,921.0	0.6%	2.0%	2.0%
Insurance	875.0	(0.6%)	(1.5%)	(1.5%)
Leasing	557.8	0.4%	(3.3%)	(3.3%)
Financial Services	2,046.0	(4.0%)	(5.0%)	(5.0%)
Industrial	1,641.4	(0.1%)	(1.1%)	(1.1%)
Chemical Industry	521.0	2.1%	1.9%	1.9%
Food & Beverage	5,434.3	0.3%	0.3%	0.3%
Retailing	1,186.9	0.0%	2.8%	2.8%
Others	1,435.7	(0.5%)	(0.1%)	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	88.98	6.0%
BH Leasing	1.56	4.0%
Arab Tunisian Bank	2.69	2.7%
Societe Industrielle d'Appareil	4.27	2.6%
Union Bancaire pour le Commerce	21.00	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	4.67	(4.5%)
Universal Auto Distributors Ho	0.45	(4.4%)
Poulina Group	10.80	(4.2%)
Accumulateur Tunisienne Assad	1.40	(4.1%)
Tunis Re	7.00	(3.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
SOTUMAG	3.95	67
Banque de Tunisie	5.18	46
Arab Tunisian Lease	1.98	36
Banque Nationale Agricole	7.65	18
Unite de Fabrication de Medica	7.50	18

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,072.22	1.62	0.0%	0.4%	0.4%
Market Cap (DT Mn)	21,619	(24.4)	(0.1%)	0.3%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	325.4	15.6	5.0%	353.8	760.4
Value Traded ('000 DT)	2,334.8	559.4	31.5%	2,144.5	4,187.0
No. of Trades	1,161	165	16.6%	938	1,562

Market Breadth	▲ 24	▼ 15	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	31.80	(1.85%)	0.37
Industries Chimiques du Fluor	88.98	5.99%	0.34
SOTUMAG	3.95	(0.75%)	0.26
Banque de Tunisie	5.18	(0.19%)	0.24
Societe Frigorifique et Brasse	18.25	0.22%	0.21

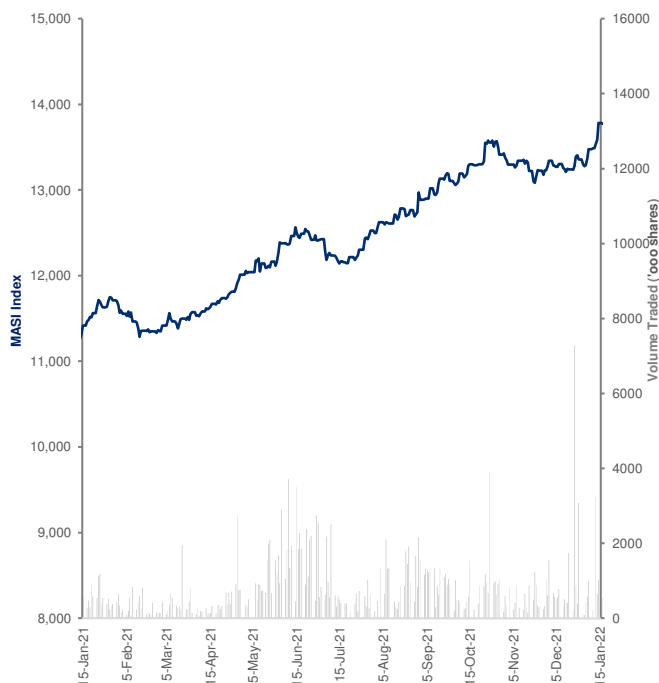
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 24, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	631,936.7	0.1%	3.2%	3.2%
Banking	231,161.5	0.4%	2.6%	2.6%
Beverages	10,667.0	0.0%	4.9%	4.9%
Chemicals	3,094.3	0.2%	7.5%	7.5%
Construction & Building Material	83,928.7	(0.2%)	3.1%	3.1%
Distributors	22,311.7	(0.7%)	8.2%	8.2%
Electricity	28,801.6	(0.8%)	16.3%	16.3%
Food Producers & Processors	30,894.1	0.3%	2.7%	2.7%
Holding Companies	2,785.7	0.0%	(3.6%)	(3.6%)
Insurance	31,298.9	1.4%	3.3%	3.3%
Investment & other Finance	4,774.3	0.7%	8.4%	8.4%
Leisures & Hotel	1,661.2	(0.0%)	5.6%	5.6%
Materials, Software & Computer	6,278.6	(0.4%)	2.9%	2.9%
Mining	22,582.3	0.4%	7.0%	7.0%
Oil & Gas	21,114.5	0.3%	7.0%	7.0%
Real Estate	5,635.2	(1.4%)	10.8%	10.8%
Telecommunications	121,754.7	(0.4%)	(0.7%)	(0.7%)
Transport	880.1	0.0%	(3.0%)	(3.0%)
Utilities	2,240.0	0.0%	18.6%	18.6%
Forestry & Paper	72.3	(1.1%)	28.8%	28.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
ATLANTA	135.00	2.3%
Lesieur Cristal	194.80	2.0%
Colorado SA	70.00	1.4%
Salafin	730.00	1.4%
Wafa Assurance	4900.00	1.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	41.00	(2.3%)
Disway	755.00	(1.7%)
Douja Promotion Groupe Addoha	11.75	(1.3%)
Med Paper SA	28.00	(1.1%)
Ennakl Automobiles	38.50	(1.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>000</sup> Shrs)
Douja Promotion Groupe Addoha	11.75	493.1
Maroc Telecom	138.50	399.9
Banque Centrale Populaire	288.00	211.2
Cosumar	270.00	161.1
Attijariwafa Bank	495.00	124.2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	13,783.81	6.22	0.0%	3.2%	3.19%
Market Cap (MAD Mn)	631,937	479	0.1%	3.2%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ( <sup>000</sup> Shares)	1,760.1	(18.6)	(1.0%)	974.2	442.0
Value Traded (MAD Mn)	426.48	114.01	36.5%	143.0	77.8

Market Breadth	▲ 15	▼ 16	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	5340.00	(0.93%)	81.15
Attijariwafa Bank	495.00	0.60%	61.45
Banque Centrale Populaire	288.00	(0.05%)	60.95
Maroc Telecom	138.50	(0.36%)	55.49
Cosumar	270.00	0.00%	43.62

Source: Bloomberg, Kamco Research

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