

MENA Markets Daily Report

January 24, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,029.28	0.6%	7.4%	(7.9%)
	3	Kuwait	Main 50 Index	▲	5,874.40	0.4%	7.1%	(4.0%)
	4	Kuwait	Main Market Index	▲	5,951.81	0.3%	6.9%	(0.5%)
	5	Kuwait	All Share Index	▲	7,313.27	0.5%	7.3%	(6.5%)
	6	Saudi Arabia	TADAWUL All Share Index	▼	12,105.33	(0.0%)	1.2%	14.2%
	7	UAE - Dubai	DFM General Index	▲	4,107.52	0.6%	1.2%	21.7%
	8	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,869.82	0.0%	1.0%	(3.9%)
	9	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,653.34	(0.3%)	0.8%	(6.2%)
	10	Qatar	QE 20 Index	▼	10,362.29	(0.1%)	(4.3%)	1.4%
	11	Bahrain	Bahrain All Share	▲	1,995.97	0.1%	1.2%	4.0%
	12	Oman	MSX 30 Index	▲	4,625.08	0.4%	2.5%	(7.1%)
	13	Egypt	EGX 30	▼	27,587.00	(1.7%)	10.8%	70.5%
		Jordan	ASE Index	▼	2,462.60	(0.0%)	1.3%	(2.8%)
		Tunisia	Tunisia Index	▼	8,419.92	(0.20%)	(3.8%)	7.9%
		Morocco	MASI	▲	12,747.30	0.2%	5.4%	12.8%
Emerging Markets								
		China	SSE Composite Index	▲	2,770.98	0.5%	(6.9%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,130.09	(0.6%)	4.3%	11.6%
		India	SENSEX	▼	70,370.55	(1.5%)	(2.6%)	18.7%
		Brazil	BOVESPA Stock Index	▲	128,262.52	1.3%	(4.4%)	22.3%
		Mexico	BOLSA Index	▲	55,502.90	1.4%	(3.3%)	18.4%
		Emerging Markets	MSCI EM Index	▲	969.97	0.6%	(5.3%)	7.0%
Global Markets								
		World	MSCI World Index	▲	3,190.90	0.1%	0.7%	21.8%
		Asia	MSCI Asia Pacific	▲	498.70	0.6%	(5.7%)	4.6%
		Europe	DJ Stoxx 600	▼	471.53	(0.3%)	(1.6%)	12.7%
		Europe	FTSEurofirst 300	▼	1,863.86	(0.3%)	(1.3%)	12.5%
		U.S.A	S&P 500	▲	4,864.60	0.3%	2.0%	24.2%
		U.S.A	DJIA	▼	37,905.45	(0.3%)	0.6%	13.7%
		U.S.A	NASDAQ Composite	▲	15,425.94	0.4%	2.8%	43.4%
		UK	FTSE 100	▼	7,485.73	(0.0%)	(3.2%)	3.8%
		Germany	DAX	▼	16,627.09	(0.3%)	(0.7%)	20.3%
		Japan	NIKKEI 225	▼	36,517.57	(0.1%)	9.1%	28.2%
		Hong Kong	HANG SENG INDEX	▲	15,353.98	2.6%	(9.9%)	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	103.62	0.28%	2.25%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.27	(0.17%)	(0.35%)	5.4%
		EUR/USD	Euro / USD Cross	▼	1.09	(0.27%)	(1.68%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	=	3.25	0.00%	(0.14%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	79.55	(0.6%)	3.3%	(10.3%)
		Oil	NYMEX	▼	74.37	(1.1%)	3.8%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.45	1.3%	(2.5%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,029.28	0.4%	(1.6%)	13.1%
		Silver	Silver Spot \$/Oz	▲	22.44	1.6%	(5.7%)	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	39,201.77	(1.5%)	(7.8%)	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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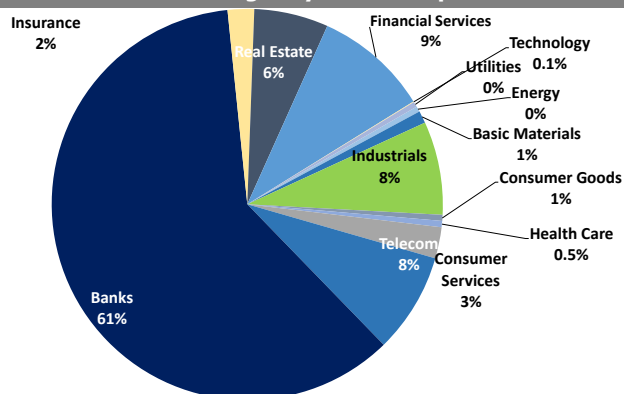
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 24, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,479.2	18.7	11.8%
2- National Bank of Kuwait	7,763.4	13.7	15.1%
3- Boubayan Bank	2,536.0	36.1	8.4%
4- Zain	2,284.7	10.6	17.3%
5- Agility (PWC Logistics)	1,454.8	17.3	4.7%
6- Gulf Bank	1,053.8	15.1	9.4%
7- Mabanee Co.	1,050.3	16.6	10.4%
8- Commercial Bank of Kuwait	964.9	7.4	19.7%
9- National Mobile Telecom Co.	686.6	7.8	14.8%
10- Burgan Bank	637.7	15.5	5.4%
Total	29,911	15.39	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.271	0.041	17.8%
Credit Rating & Collection Co.	0.028	0.003	11.2%
Kuwait Emirates Holding Co.	0.038	0.003	10.0%
Injazzat Real Estate Development Co.	0.098	0.006	6.1%
Al-Deera Holding	0.512	0.022	4.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.149	(0.011)	(6.9%)
Gulf Franchising Co.	0.055	(0.004)	(6.5%)
Al Kout for Industrial Projects Co.	0.767	(0.038)	(4.7%)
National Petroleum Services Co.	0.745	(0.032)	(4.1%)
Sultan Center Food Products Co.	0.103	(0.004)	(3.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.291	2.1%	20,097,221
National Industries Group	0.232	1.8%	16,238,709
Kuwait Investment Co.	0.169	0.6%	15,358,686
Kuwait International Bank	0.164	0.6%	11,781,426
GFH Financial Group	0.082	1.0%	11,043,512

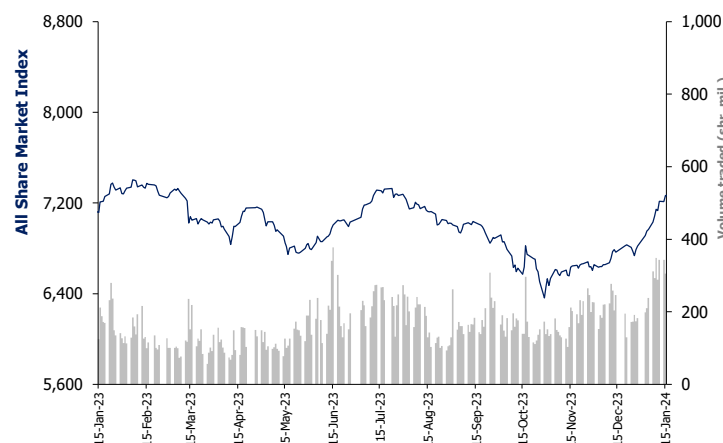
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,436.9	▲	0.5%	7.3%	7.3%
Energy	197.9	▼	(0.4%)	3.4%	3.4%
Basic Materials	440.2	▼	(0.4%)	3.8%	3.8%
Industrials	3,354.1	▲	1.5%	8.6%	8.6%
Consumer Staples	210.0	▲	1.0%	5.4%	5.4%
Health Care	230.0	=	0.0%	(0.9%)	(0.9%)
Consumer Discretionary	1,126.5	▼	(0.4%)	3.7%	3.7%
Telecommunications	3,591.9	▼	(0.3%)	6.5%	6.5%
Banks	26,346.5	▲	0.5%	7.6%	7.6%
Insurance	952.8	▲	0.1%	4.3%	4.3%
Real Estate	2,665.9	▲	0.7%	3.2%	3.2%
Financial Services	4,104.9	▲	0.7%	10.1%	10.1%
Technology	27.1	▲	17.8%	240.9%	240.9%
Utilities	189.2	▲	0.6%	(0.6%)	(0.6%)

Market Breadth		78		35		36
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,029.28	45.9	0.6%	7.4%	7.4%	
Main 50 Index	5,874.40	23.5	0.4%	7.1%	7.1%	
Main Market Index	5,951.81	19.3	0.3%	6.9%	6.9%	
All Share Market Index	7,313.27	38.1	0.5%	7.3%	7.3%	
Market Cap (KWD Mn)	43,436.90	226.1	0.5%	7.3%	7.3%	

Index Performance relative to Volume



Market Trading Data and Volatility

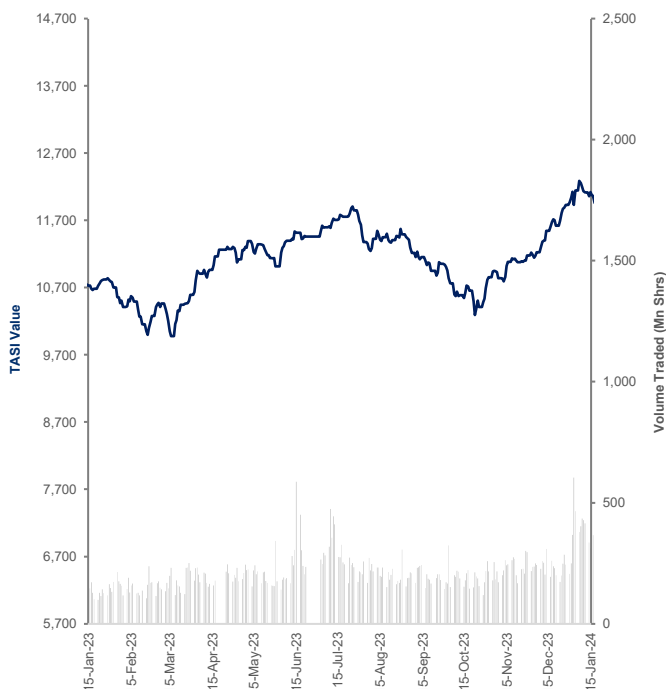
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	267.8	3.2	1.2%	299.8	176.7
Value Traded (KWD Mn)	66.1	4.7	7.6%	67.8	49.9
No. of Trades	15,314	(751)	(4.7%)	16,029	9,938

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.783	0.5%	8,564,512
Gulf Bank	0.291	2.1%	5,808,364
National Bank of Kuwait	0.979	0.2%	4,786,074
National Industries Group	0.232	1.8%	3,758,104
Agility (PWC Logistics)	0.570	3.4%	3,089,468

Saudi Tadawul Daily Report

January 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,014,896.1	(0.0%)	(2.2%)	(2.2%)
Energy	7,753,120.1	0.0%	(4.0%)	(4.0%)
Materials	673,417.4	0.0%	(5.0%)	(5.0%)
Capital Goods	47,211.1	(0.1%)	4.6%	4.6%
Commercial & Professional Svc	10,547.2	(0.0%)	(8.4%)	(8.4%)
Transportation	45,996.3	(0.0%)	11.1%	11.1%
Consumer Durables & Apparel	4,160.9	(1.2%)	0.2%	0.2%
Consumer Services	72,224.8	(0.8%)	(0.7%)	(0.7%)
Media	54,743.6	(4.6%)	107.1%	107.1%
Consumer Discretionary Distribution & I	33,669.9	0.6%	(1.9%)	(1.9%)
Consumer Staples Distribution & Retail	55,165.9	0.8%	4.5%	4.5%
Food & Beverages	120,899.6	(0.9%)	8.4%	8.4%
Health Care Equipment & Svc	175,636.1	0.2%	3.9%	3.9%
Pharma, Biotech & Life Science	14,284.0	2.0%	13.5%	13.5%
Banks	1,023,866.1	(0.2%)	4.3%	4.3%
Financial Services	60,059.7	0.0%	5.8%	5.8%
Insurance	78,830.4	(0.2%)	1.5%	1.5%
Telecommunication Services	263,639.4	0.4%	3.8%	3.8%
Utilities	283,941.0	(0.2%)	(1.5%)	(1.5%)
REITs	17,359.7	(0.6%)	(2.7%)	(2.7%)
Real Estate Mgmt & Dev't	102,531.8	(0.2%)	0.3%	0.3%
Software & Services	123,591.0	1.7%	6.6%	6.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alqemam for Computer Systems Co.	94.00	7.8%
National Shipping Co of Saudi	23.30	4.5%
Sumou Real Estate Co	42.00	4.2%
Al Mawarid Manpower Co.	129.80	4.2%
Abdul Mohsen Al-Hokair Tourism	2.87	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
MBCC Media Group	72.00	(9.9%)
Perfect Presentation for Commercial Services Co.	25.80	(3.4%)
Middle East Specialized Cables	21.12	(3.0%)
Americana Restaurants International PLC	3.38	(2.9%)
Middle East Paper Co	39.45	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Abdul Mohsen Al-Hokair Tourism	2.87	35,940
Shams	0.71	30,169
Americana Restaurants International PLC	3.38	26,706
Saudi Arabian Oil Co	31.65	15,684
Al-Baha Development & Investme	0.14	9,628

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,105.33	(4.99)	(0.0%)	1.2%	1.2%
Market Cap (SAR Mn)	11,014,896	(915)	(0.0%)	(2.2%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	307.0	(30.5)	(9.0%)	379.0	146.3
Value Traded (SAR Mn)	8,478.3	(942.9)	(10.0%)	8,724.7	3,849.5
No. of Trades	500,974	(45,626)	(8.3%)	523,024	294,313

Market Breadth	▲ 83	▼ 128	= 32
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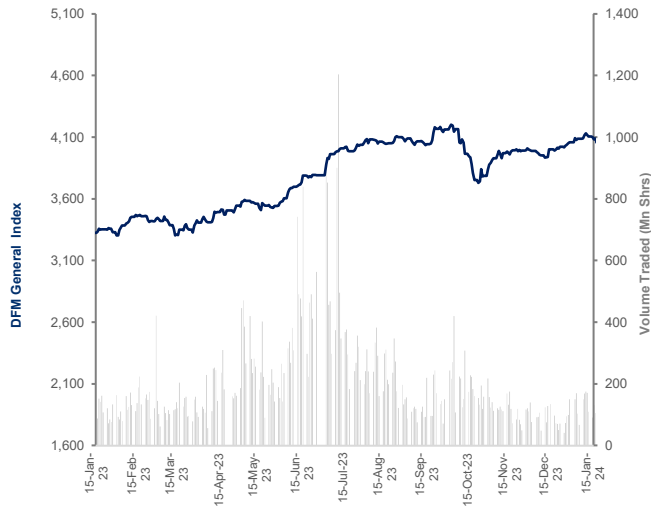
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	87.00	0.2%	628.22
Saudi Arabian Oil Co	31.65	0.0%	495.94
MBCC Media Group	72.00	(9.9%)	474.93
SAL Saudi Logistics Services	225.40	0.3%	469.82
Etihad Atheeb Telecommunicatio	187.60	2.9%	271.89

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	700,104.6	0.6%	2.2%	2.2%
Financials	302,281.6	1.5%	4.1%	4.1%
Real Estate	111,015.6	(0.5%)	(5.6%)	(5.6%)
Industrial	94,569.2	(0.1%)	3.6%	3.6%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	26,445.2	0.3%	8.4%	8.4%
Consumer Discretionary	4,190.0	0.0%	1.2%	1.2%
Telecommunication	24,840.3	2.4%	5.6%	5.6%
Utilities	135,901.5	0.0%	2.0%	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.57	14.0%
Mashreqbank	168.25	8.9%
Deyaar Development Pjsc	0.73	2.5%
Emirates Integrated Telecomm	5.48	2.4%
Amlak Finance	0.82	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.50	(9.6%)
Emirates Refreshments Co	0.00	(2.3%)
Islamic Arab Insurance Com	0.54	(2.0%)
Ithmaar Holding	0.21	(1.4%)
Aramex Pjsc	2.12	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	0.73	41,183
Aramex Pjsc	2.12	11,361
Union Properties Pjsc	0.29	10,139
Emaar Properties Pjsc	7.40	8,838
Ajman Bank Pjsc	2.10	7,217

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,107.52	26.28	0.6%	1.2%	1.2%
Market Cap (AED Mn)	700,105	4,448	0.6%	2.2%	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	128.2	31.3	32.3%	126.9	114.0
Value Traded (AED Mn)	255.2	(100.1)	(28.2%)	305.8	221.4
No. of Trades	6,705	(21)	(0.3%)	6,367	5,228

Market Breadth	▲ 17	▼ 11	= 44
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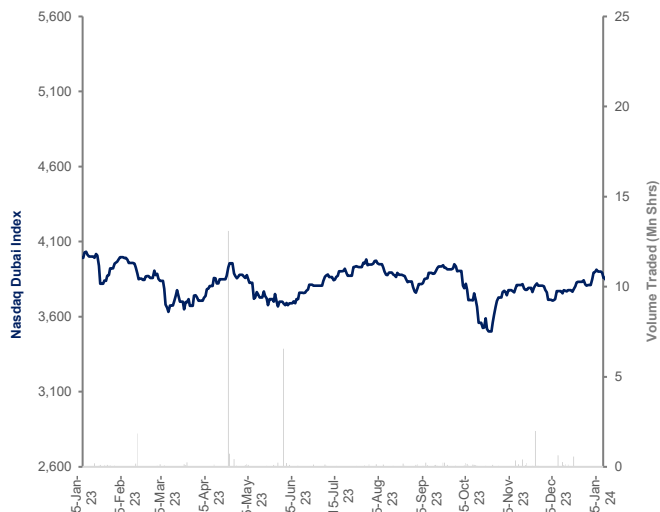
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.40	(0.80%)	65.52
Deyaar Development Pjsc	0.73	2.53%	30.32
Aramex Pjsc	2.12	(0.93%)	23.35
Dubai Islamic Bank	5.84	0.69%	20.30
Emirates Nbd	17.70	1.14%	15.57

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	39,408.8	0.0%	2.3%	2.3%
DEPA Limited (AED)	100.6	8.0%	3.8%	3.8%
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	90.5	(2.4%)	(2.4%)	(2.4%)
Hikma Pharmaceuticals GDR	5,427.5	(0.0%)	8.9%	8.9%
Nasdaq, Inc.	33,377.4	0.0%	1.4%	1.4%
Orascom Construction Limited	346.2	1.3%	(3.4%)	(3.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.27	8.0%
Orascom Construction Limited	3.14	1.3%

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Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.36	(2.4%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.27	445
Enbd Reit (Ceic) Limited	0.36	37
Orascom Construction Limited	3.14	0

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,869.82	0.31	0.0%	1.0%	1.0%
Market Cap (USD Mn)	39,409	9.4	0.0%	2.3%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.48	0.3	197.9%	0.068	0.05
Value Traded (USD Mn)	0.125	0.1	176.4%	0.0	0.01
No. of Trades	15	10	200.0%	5	3

Market Breadth	▲ 2	▼ 1	= 3
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.27	8.00%	0.11
Enbd Reit (Ceic) Limited	0.36	(2.43%)	0.01
Orascom Construction Limited	3.14	1.29%	0.00

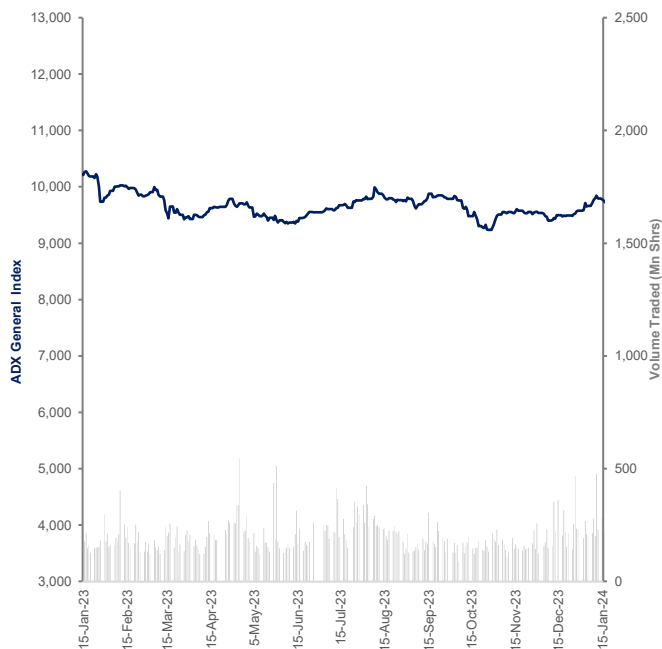
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,884,414.8	(0.3%)	(0.4%)	(0.4%)
Financials	1,368,821.2	(0.3%)	1.3%	1.3%
Telecommunication	216,156.8	0.7%	3.1%	3.1%
Consumer Discretionary	67,059.6	(2.9%)	(0.1%)	(0.1%)
Industrial	291,729.7	(0.2%)	(1.1%)	(0.8%)
Real Estate	44,512.8	(0.2%)	(3.4%)	(3.4%)
Basic Materials	97,695.1	0.6%	(1.2%)	(1.2%)
Energy	357,304.4	(1.0%)	2.3%	2.3%
Utilities	360,913.9	0.0%	(8.3%)	(8.3%)
Consumer Staples	4,517.8	0.2%	3.0%	3.0%
Health Care	75,703.5	(0.7%)	(7.4%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Internationa	0.69	9.4%
Umm Al-Qaiwain General Investment Co	1.25	2.5%
Ras Al Khaimah Ceramics	2.90	1.0%
Axa Green Insurance	1.06	1.0%
Emirates Telecom Group Co	20.30	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	2.60	(6.8%)
Emirates Driving Company	3.09	(6.4%)
Americana Restaurants International PLC	3.29	(4.9%)
Gulf Cement Co	0.43	(4.2%)
Investcorp Capital	2.12	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.08	29,661
Aldar Properties Pjsc	5.09	18,228
ADNOC Gas	3.19	12,790
Rak Properties	1.35	10,672
ADNOC Distribution	3.58	6,119

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,653.34	(27.11)	(0.3%)	0.8%	0.8%
Market Cap (AED Mn)	2,884,415	(8,941)	(0.3%)	(0.4%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	151.6	(25.6)	(14.4%)	237.0	183.1
Value Traded (AED Mn)	796.4	(79.9)	(9.1%)	1,025.0	1,353.0
No. of Trades	12,008	550	4.8%	13,326	11,384

Market Breadth	▲ 12	▼ 29	= 41
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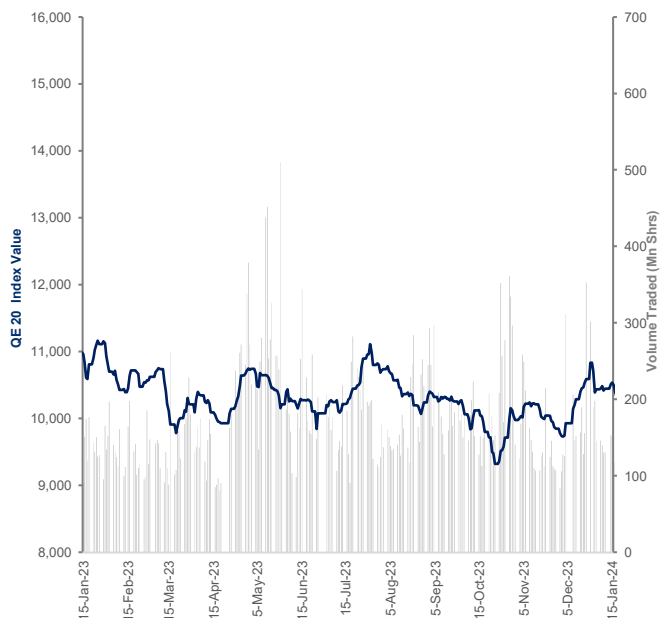
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.80	(0.50%)	200.96
Aldar Properties Pjsc	5.09	(0.20%)	92.79
Multiply Group	3.08	(1.28%)	90.72
Alpha Dhabi Holding PJSC	18.14	0.00%	76.25
ADNOC Gas	3.19	(0.62%)	40.77

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	599,844.7	(0.2%)	(4.0%)	(4.0%)
Banking & Finance Sector	297,602.8	(0.6%)	(3.7%)	(3.7%)
Goods & Consumer Services	30,210.7	(0.1%)	(3.7%)	(3.7%)
Industrial Sector	145,895.5	0.3%	(6.3%)	(6.3%)
Insurance Sector	11,779.0	0.6%	(9.6%)	(9.6%)
Real Estate	37,496.6	(0.3%)	(2.6%)	(2.6%)
Telecom	42,650.8	0.2%	(4.3%)	(4.3%)
Transport	34,209.2	0.1%	5.7%	5.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mesaieed Petrochemical Holding	1.73	4.0%
Qatar Industrial Manufacturing	3.05	2.4%
Qatar Electricity & Water Co Q	17.63	1.3%
Qatar Islamic Insurance Group	8.90	1.3%
Commercial Bank PSQC/The	5.60	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Meera Consumer Goods Co QSC	13.00	(2.0%)
National Leasing	0.77	(1.8%)
Zad Holding Group	13.51	(1.7%)
Qatar German Co for Medical De	1.29	(1.5%)
Qatar National Bank QPSC	15.97	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mesaieed Petrochemical Holding	1.73	17,921
Dukhan Bank	3.98	16,205
Qatar Aluminum Manufacturing C	1.27	13,155
Masraf Al Rayan QSC	2.59	11,308
United Development Co QSC	1.03	8,074

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,362.29	(7.27)	(0.1%)	(4.3%)	(4.3%)
Market Cap (QAR Mn)	599,845	(1,374)	(0.2%)	(4.0%)	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	138.7	(227.7)	(62.2%)	182.0	139.2
Value Traded (QAR Mn)	467.7	(563.5)	(54.6%)	551.2	494.5
No. of Trades	14,480	(18,650)	(56.3%)	18,413	17,598

Market Breadth	▲ 18	▼ 26	= 8
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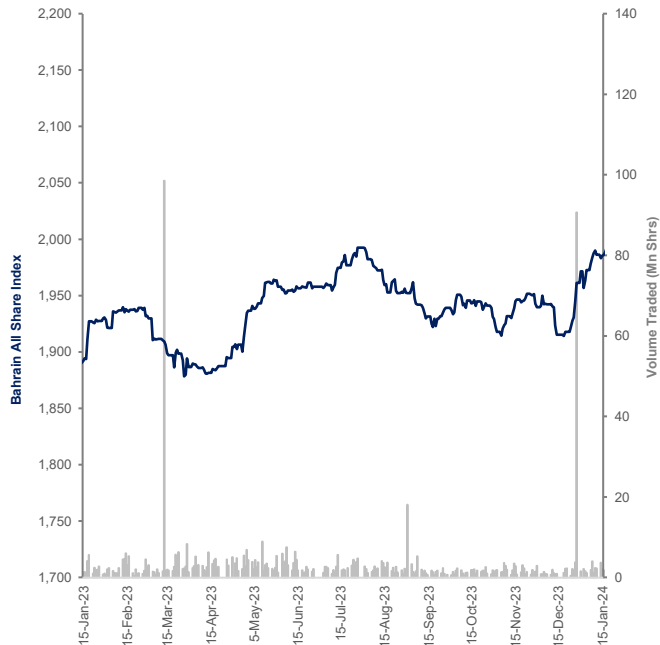
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.98	(0.13%)	64.36
Qatar National Bank QPSC	15.97	(1.11%)	58.47
Industries Qatar QSC	11.94	(0.75%)	35.00
Mesaieed Petrochemical Holding	1.73	3.97%	30.83
Masraf Al Rayan QSC	2.59	0.39%	29.42

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,688.4	0.8%	4.0%	4.0%
Materials	1,654.3	0.4%	1.7%	1.7%
Industrial	126.3	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	220.9	0.0%	(1.9%)	(1.9%)
Consumer Staples	145.5	0.0%	(0.8%)	(0.8%)
Financials	30,564.4	0.9%	4.3%	4.3%
Communication Services	898.7	0.2%	0.7%	0.7%
Real Estate	78.2	(4.5%)	(4.2%)	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.51	2.0%
Aluminium Bahrain B.S.C	1.17	0.4%
Bahrain Telecommunications Co	0.50	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,995.97	1.64	0.1%	1.2%	1.2%
Market Cap (BHD Mn)	33,688.4	279	0.8%	4.0%	4.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.15	(5.1%)
National Bank of Bahrain BSC	0.59	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	508	(592)	(53.8%)	1,718.7	1,605.1
Value Traded (BHD '000)	505	(97)	(16.2%)	955.7	672.4
No. of Trades	24	(9)	(27.3%)	42	47

Market Breadth	▲ 3	▼ 2	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.17	183
GFH FINANCIAL GROUP BSC	0.26	100
Kuwait Finance House - Bahrain	2.51	89
Al Salam Bank-Bahrain BSC	0.22	69
Bahrain Telecommunications Co	0.50	24

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.51	2.03%	0.22
Aluminium Bahrain B.S.C	1.17	0.43%	0.21
GFH FINANCIAL GROUP BSC	0.26	0.00%	0.03
Al Salam Bank-Bahrain BSC	0.22	0.00%	0.02
National Bank of Bahrain BSC	0.00	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,009.8	0.2%	1.5%	1.5%
Financial	5,038.8	(0.1%)	2.3%	2.3%
Industrial	1,434.7	0.1%	(1.0%)	(1.0%)
Services	2536.3	0.8%	1.4%	1.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.02	10.0%
Oman & Emirates Investment Holding Co.	0.05	8.5%
Phoenix Power Co.	0.055	3.8%
Smn Power Holding	0.07	2.8%
Muscat City Desalination	0.08	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.02	(5.0%)
Takaful Oman Insurance	0.05	(4.0%)
Dhofar International Dev. & Inv. Holding Co.	0.22	(3.5%)
Dhofar Cattle Feed Co.	0.05	(1.9%)
Raysut Cement Co.	0.12	(1.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	5,361
Sembcorp Salalah	0.09	4,387
Bank Nizwa	0.10	3,562
Sohar Bank	0.11	3,474
Abraj Energy Services	0.32	1,950

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,625.08	17.60	0.4%	2.5%	2.5%
Market Cap (OMR Mn)	9,009.8	17.98	0.2%	1.5%	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	23,545.1	4,198.8	21.7%	14,941.9	11,151.3
Value Traded (OMR '000)	4,175.9	(551.2)	(11.7%)	2,790.6	1,894.6

Market Breadth	▲ 15	▼ 8	= 93
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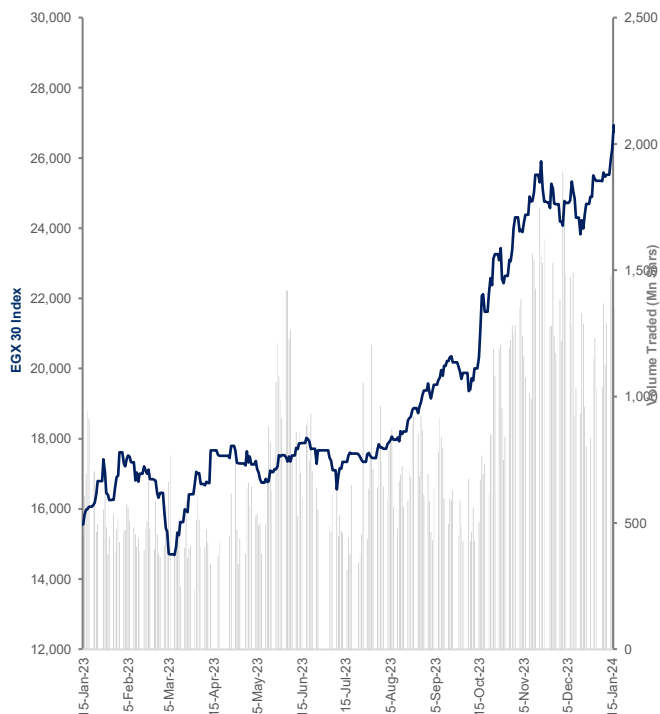
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.15	0.00%	0.80
Oman Telecommunications Co.	1.10	1.10%	0.76
Abraj Energy Services	0.32	1.58%	0.63
Sembcorp Salalah	0.09	2.25%	0.40
Sohar Bank	0.11	0.00%	0.38

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,956,834.4	(2.0%)	12.6%	12.6%
Banks	476,805.0	(2.9%)	10.1%	10.1%
Basic Resources	345,653.5	(1.6%)	23.2%	23.2%
Industrial Goods	84,234.0	(1.0%)	14.4%	14.4%
Health Care & Pharmaceuticals	49,282.8	(0.3%)	6.6%	6.6%
Real Estate	272,079.2	(2.4%)	14.3%	14.3%
Travel and Leisure	51,500.3	(0.1%)	0.1%	0.1%
Food, Beverages & Tobacco	156,399.7	(3.0%)	14.5%	14.5%
Energy and Support Services	16,963.8	(2.3%)	7.0%	7.0%
Trade and Distributors	14,467.8	(2.0%)	6.1%	6.1%
Shipping and Transport	95,247.4	(1.4%)	14.1%	14.1%
Education Services	21,148.3	0.3%	10.5%	10.5%
Contracting and Construction Eng	28,331.2	(0.6%)	8.3%	8.3%
Textiles and Durables	23,414.5	1.7%	21.0%	21.0%
Building Materials	17,832.6	(0.9%)	10.2%	10.2%
Media & Communication Services	132,293.6	(1.8%)	1.3%	1.3%
Paper and Packaging	2,284.8	(0.4%)	7.4%	7.4%
Non-bank Financial Services	168,896.0	(1.4%)	11.5%	11.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
AJWA for Food Industries company Egypt	75.85	20.0%
Development & Engineering Consultants	50.19	20.0%
Electro Cable Egypt	2.13	15.1%
Arab Moltaka Investments Co	3.07	12.9%
Qatar National Bank Alahly	42.64	10.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Orascom Development Egypt	12.43	(5.5%)
Ismailia Development and Real Estate Co	45.38	(5.0%)
Eastern Company	34.51	(4.9%)
Remco for Touristic Villages Construction	4.25	(4.9%)
Egyptian Real Estate Group	1.08	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.94	253,787
Egyptians Housing Development & Reconstruction	0.35	70,172
Speed Medical	0.57	67,994
The Egyptian Modern Education Systems	0.49	64,633
Citadel Capital - Common Shares	2.92	52,483

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	27,587.00	(463.3)	(1.7%)	10.8%	10.8%
Market Cap (EGP Mn)	1,956,834.4	(39,271.8)	(2.0%)	12.6%	12.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,275.9	(143.4)	(10.1%)	1,345.7	862.9
Value Traded (EGP Mn)	6,550.8	(1,795.4)	(21.5%)	4,682.1	2,675.2
No. of Trades	172,197	(29,106)	(14.5%)	154,361	85,027

Market Breadth

▲ 51 ▼ 102 = 68

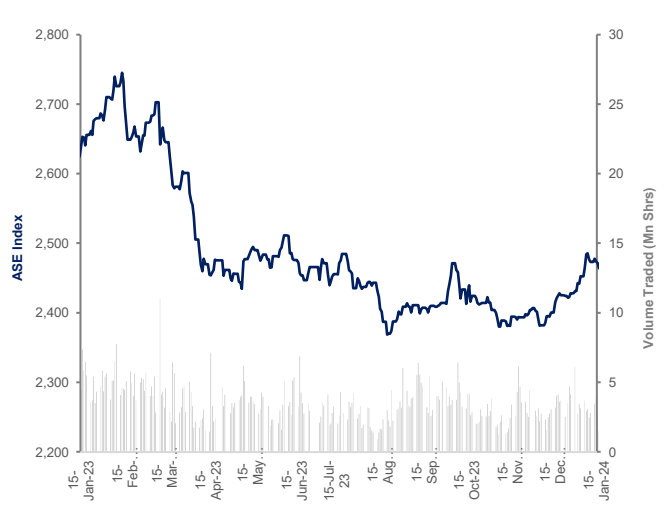
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	77.00	0.00%	1097.26
Belton Financial Holding	3.94	0.25%	1021.56
Egypt Aluminum	102.02	3.55%	289.36
Misr Fertilizers Production Company - Mopco	83.15	(2.21%)	256.45
Egyptian Financial Group-Hermes Holding Company	18.00	0.33%	219.67

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,385.2	(0.2%)	1.1%	1.1%
Banking	7,970.1	(0.4%)	1.1%	1.1%
Insurance	262.9	(0.1%)	(0.3%)	(0.3%)
Diversified Financial Services	270.0	0.7%	1.1%	1.1%
Real Estate	321.1	0.9%	(3.7%)	(3.7%)
Educational Services	58.5	0.0%	(1.3%)	(1.3%)
Hotels and Tourism	276.6	0.4%	0.1%	0.1%
Transportation	279.1	(0.1%)	(0.7%)	(0.7%)
Technology and Communication	100.4	2.0%	4.3%	4.3%
Utilities and Energy	1,510.1	0.0%	3.1%	3.1%
Commercial Services	281.3	(0.1%)	(1.8%)	(1.8%)
Chemical Industries				

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SALAM INTL TRANSPORT & TRAD	1.18	7.3%
JORDAN EMIRATES DIMENSIONS	4.21	5.0%
ARAB CO FOR INVESTMENT PROJE	2.42	4.8%
AL-MANARA ISLAMIC INSURANCE	0.67	4.7%
MASAFAT FOR SPECIALIZED TRAN	0.76	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
AL-RAKAEZ INVESTMENT CO	0.42	(4.5%)
AL-TAHDITH FOR REAL ESTATE	1.31	(4.4%)
CENTURY INVESTMENT GROUP	0.22	(4.3%)
SPECIALIZED TRADING & INVEST	1.61	(4.2%)
AL FARIS NATIONAL COMP FOR I	0.71	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.54	1,240
UNION INVESTMENT CORP	0.37	519
MASAFAT FOR SPECIALIZED TRAN	0.76	235
JORDAN PETROLEUM REFINERY CO	4.90	219
JORDANIAN ELECTRIC POWER	1.91	177

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,462.60	(0.39)	(0.0%)	1.3%	1.3%
Market Cap (JD Mn)	11,385.19	(20.93)	(0.2%)	1.1%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰⁰⁰ Shares)	3,737.8	765.3	25.7%	3,151.9	4,822.6
Value Traded (JD ⁰⁰⁰)	4,342.1	1,404.2	47.8%	3,263.3	8,480.9
No. of Trades	2,299	546	31.1%	1,888	3,382

Market Breadth	▲ 24	▼ 18	= 86
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	4.90	0.41%	1.07
AL-TAJAMOUAT FOR TOURISTIC P	0.54	3.85%	0.66
ARAB BANK PLC	4.68	(0.64%)	0.46
JORDANIAN ELECTRIC POWER	1.91	0.00%	0.34
ARAB CO FOR INVESTMENT PROJE	2.42	4.76%	0.28

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,809.4	(0.5%)	(3.9%)	(3.9%)
Banking	10,685.0	0.2%	(1.7%)	(1.7%)
Insurance	921.7	(1.8%)	(5.2%)	(5.2%)
Leasing	767.0	(0.2%)	(1.9%)	(1.9%)
Financial Services	1,452.0	0.0%	(1.7%)	(1.7%)
Industrial	1,670.9	(0.4%)	(3.9%)	(3.9%)
Chemical Industry	355.6	(2.5%)	(6.3%)	(6.3%)
Food & Beverage	3,425.5	(2.6%)	(9.9%)	(9.9%)
Retailing	1,162.5	(0.0%)	(1.0%)	(1.0%)
Others	1,369.2	(0.1%)	(9.4%)	(9.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	4.60	4.5%
Best Lease	1.76	4.1%
Banque de l'Habitat	10.95	2.0%
Essoukna	1.47	1.4%
Delice Holding	11.00	0.9%

Worst Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.40	(4.8%)
Industries Chimiques du Fluor	65.80	(4.6%)
Societe Tunisienne d'Assurance	159.49	(4.5%)
Societe Chimique ALKIMIA	26.14	(4.5%)
BH Leasing	3.09	(4.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.25	1,444
Poulina Group	7.50	62
Union Internationale de Banque	26.58	54
Universal Auto Distributors Ho	0.47	30
Amen Bank	32.50	26

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,419.92	(16.76)	(0.2%)	(3.8%)	(3.8%)
Market Cap (DT Min)	21,809	(110.32)	(0.5%)	(3.9%)	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,749.5	1,276.0	269.5%	449.2	1,307.2
Value Traded ('000 DT)	13,214.8	9,241.6	232.6%	3,873.6	9,280.8
No. of Trades	944	(188)	(16.6%)	993	1,208

Market Breadth	▲ 12	▼ 26	= 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de Tunisie	5.25	(0.76%)	7.62
Banque Internationale Arabe de	90.00	0.55%	1.90
Union Internationale de Banque	26.58	(0.64%)	1.44
Amen Bank	32.50	0.84%	0.83
Poulina Group	7.50	0.00%	0.47

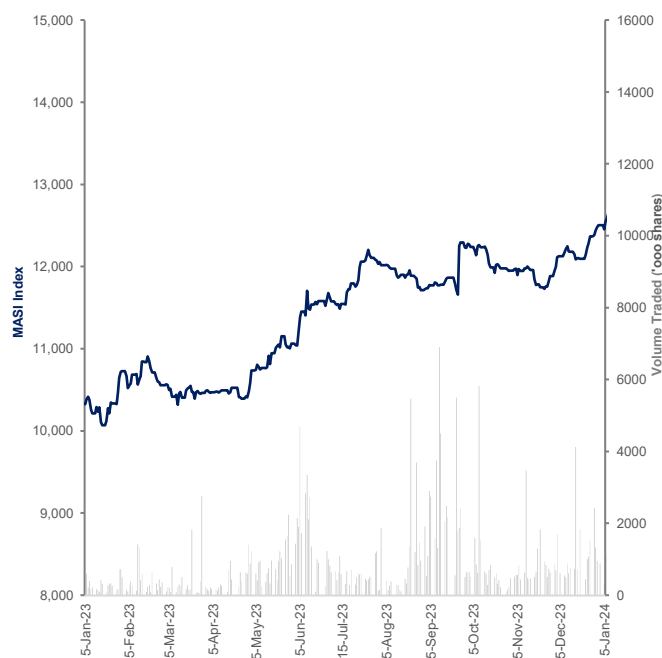
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	575,583.9	0.2%	5.5%	5.5%
Banking	232,218.2	(0.1%)	5.7%	5.7%
Beverages	9,332.5	(0.9%)	3.0%	3.0%
Chemicals	2,107.4	(0.8%)	(0.2%)	(0.2%)
Construction & Building Material	76,151.8	1.5%	6.0%	6.0%
Distributors	17,157.3	(0.1%)	2.6%	2.6%
Electricity	29,839.5	0.5%	15.0%	15.0%
Food Producers & Processors	26,023.7	0.3%	0.5%	0.5%
Holding Companies	3,275.4	1.1%	5.3%	5.3%
Insurance	26,969.6	2.1%	(0.1%)	(0.1%)
Investment & other Finance	3,552.5	0.0%	8.5%	8.5%
Leisures & Hotel	2,958.5	(3.0%)	(0.2%)	(0.2%)
Materials, Software & Computer	5,967.7	0.0%	2.3%	2.3%
Mining	22,611.2	0.0%	4.7%	4.7%
Oil & Gas	14,162.5	0.0%	3.0%	3.0%
Real Estate	10,130.6	0.1%	21.8%	21.8%
Telecommunications	92,305.0	(0.2%)	5.0%	5.0%
Transport	729.5	0.0%	4.4%	4.4%
Forestry & Paper	90.9	0.0%	(7.3%)	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1254.00	9.9%
Ennakl Automobiles	31.99	2.7%
Alliances Developpement Immobi	156.00	2.6%
Sonasisd	732.00	2.5%
Cie Miniere de Touissit	1021.00	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	219.05	(6.0%)
RISMA	206.50	(3.0%)
Societe Metallurgique D'imiter	1350.00	(2.5%)
Auto Hall	67.50	(1.4%)
Societe Des Boissons du Maroc	2301.00	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Douja Promotion Groupe Addoha	16.61	385.2
Maroc Telecom	105.00	156.4
Alliances Developpement Immobi	156.00	113.2
Banque Centrale Populaire	294.20	61.1
Attijariwafa Bank	485.10	40.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,747.30	26.61	0.2%	5.4%	5.4%
Market Cap (MAD Mn)	575,584	1,308	0.2%	5.5%	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	871.4	150.9	20.9%	1,094.7	380.3
Value Traded (MAD Mn)	134.77	68.82	104.3%	123.9	68.0

Market Breadth

▲ 15 ▼ 11 = 15

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	485.10	0.01%	19.56
Banque Centrale Populaire	294.20	(0.29%)	17.97
Alliances Developpement Immobi	156.00	2.56%	14.73
Maroc Telecom	105.00	(0.24%)	13.69
Sonasisd	732.00	2.52%	13.32

Source: Bloomberg, Kamco Research

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