

MENA Markets Daily Report

December 24, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
<i>In this Report...</i>		Kuwait	Premier Market Index	▼	7,491.20	(0.2%)	(7.7%)	6.2%
		Kuwait	Main 50 Index	▲	5,488.82	1.9%	(4.0%)	(5.9%)
Kuwait	2	Kuwait	Main Market Index	▲	5,582.63	1.4%	(0.3%)	(4.9%)
Saudi Arabia	3	Kuwait	All Share Index	▲	6,830.82	0.2%	(6.3%)	3.5%
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	11,621.93	(0.7%)	10.9%	(7.1%)
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	4,022.92	0.4%	20.6%	4.4%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,777.41	0.2%	(5.3%)	(6.9%)
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,489.80	(0.0%)	(7.1%)	20.3%
Bahrain	8	Qatar	QE 20 Index	▲	10,285.30	0.8%	(3.7%)	(8.1%)
Oman	9	Bahrain	Bahrain All Share	=	1,917.93	0.0%	1.2%	5.5%
Egypt	10	Oman	MSX 30 Index	▼	4,561.64	(0.7%)	(6.1%)	17.6%
Jordan	11	Egypt	EGX 30	▼	24,305.09	(2.1%)	66.5%	22.2%
Tunisia	12	Jordan	ASE Index	▼	2,425.12	(0.1%)	(3.1%)	18.1%
Morocco	13	Tunisia	Tunisia Index	▲	8,609.13	0.19%	6.2%	15.1%
		Morocco	MASI	▼	12,182.10	(0.0%)	13.6%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	2,914.78	(0.1%)	(5.6%)	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,057.58	0.5%	9.0%	(41.3%)
		India	SENSEX	▲	71,106.96	0.3%	16.9%	4.4%
		Brazil	BOVESPA Stock Index	▲	132,752.93	0.4%	21.0%	4.7%
		Mexico	BOLSA Index	▼	57,313.46	(0.3%)	18.3%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	992.28	(0.6%)	3.8%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	3,152.26	0.2%	21.1%	(19.2%)
		Asia	MSCI Asia Pacific	▼	512.60	(0.4%)	1.4%	(19.8%)
		Europe	DJ Stoxx 600	▲	477.60	0.1%	12.4%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,883.08	0.1%	12.2%	(10.1%)
		U.S.A	S&P 500	▲	4,754.63	0.2%	23.8%	(19.2%)
		U.S.A	DJIA	▼	37,385.97	(0.1%)	12.8%	(8.6%)
		U.S.A	NASDAQ Composite	▲	14,992.97	0.2%	43.2%	(33.0%)
		UK	FTSE 100	▲	7,697.51	0.0%	3.3%	1.7%
		Germany	DAX	▲	16,706.18	0.1%	20.0%	(11.4%)
		Japan	NIKKEI 225	▲	33,169.05	0.1%	27.1%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	16,340.41	(1.7%)	(17.4%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	101.70	(0.14%)	(1.76%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.27	0.09%	5.11%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.10	0.03%	2.89%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.10%	(0.36%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	79.07	(0.4%)	(8.0%)	5.8%
		Oil	NYMEX	▼	73.56	(0.5%)	(8.3%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.61	1.5%	(49.0%)	14.5%
		Gold	Gold Spot \$/Oz	▲	2,053.08	0.3%	12.6%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	24.19	(0.9%)	1.0%	2.5%
		Bitcoin	Bitcoin USD Cross	▼	43,747.10	(0.6%)	164.5%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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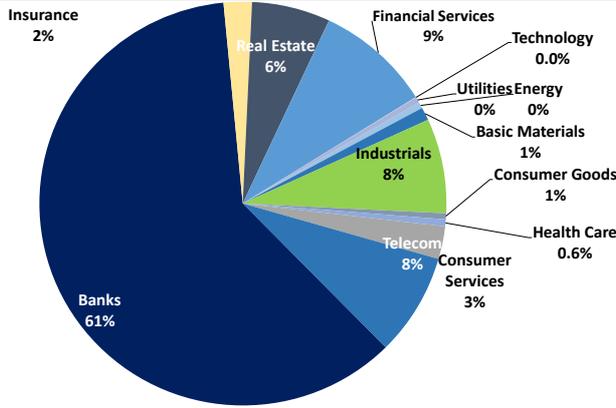
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 24, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,582.2	▲ 0.2%	2.5%	(13.2%)
Energy	196.5	▼ (0.7%)	3.2%	(14.4%)
Basic Materials	422.2	▼ (0.6%)	(7.9%)	(11.6%)
Industrials	3,071.3	▼ (0.1%)	(1.8%)	(18.4%)
Consumer Staples	196.6	▲ 8.1%	8.0%	35.5%
Health Care	232.2	= 0.0%	0.1%	4.6%
Consumer Discretionary	1,058.2	▼ (0.2%)	4.9%	7.8%
Telecommunications	3,329.9	▲ 0.8%	0.2%	(8.0%)
Banks	24,689.8	▲ 0.1%	4.1%	(17.8%)
Insurance	914.5	▲ 1.4%	4.3%	47.9%
Real Estate	2,532.0	▼ (0.2%)	(0.6%)	(1.7%)
Financial Services	3,739.7	▼ (0.1%)	0.9%	(2.5%)
Technology	7.8	▲ 2.1%	(7.3%)	(18.8%)
Utilities	191.4	▼ (0.6%)	(2.2%)	(7.4%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,643.5	17.3	11.8%
2- National Bank of Kuwait	7,287.6	12.9	15.1%
3- Boubayan Bank	2,373.5	33.8	8.4%
4- Zain	2,141.9	9.9	17.3%
5- Agility (PWC Logistics)	1,322.1	15.7	4.7%
6- Mabane Co.	1,078.0	17.0	10.4%
7- Commercial Bank of Kuwait	1,031.1	7.9	19.7%
8- Gulf Bank	1,014.0	14.5	9.4%
9- National Mobile Telecom Co.	607.4	6.9	14.8%
10- Burgan Bank	603.2	14.7	5.4%
Total	28,102	14.46	12.0%

* ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

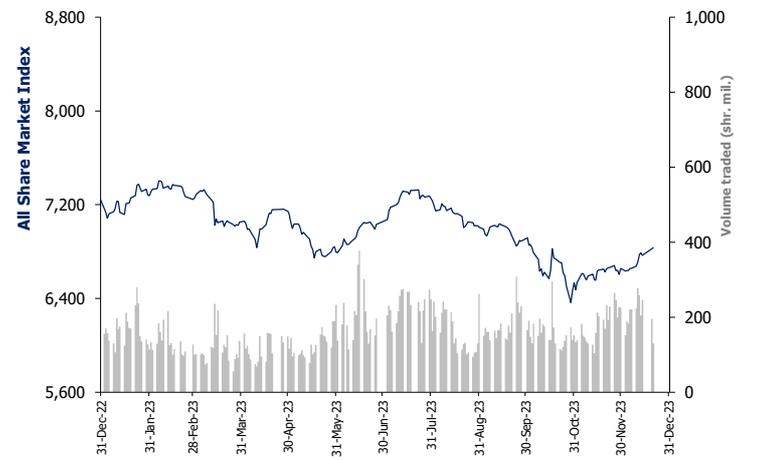
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.068	0.011	19.2%
First Investment Co.	0.040	0.006	16.9%
Commercial Bank of Kuwait	0.545	0.045	9.0%
Mezzan Holding Co.	0.564	0.044	8.5%
Ekttitab Holding Co.	0.018	0.001	5.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.178	(0.072)	(5.8%)
Al Madar Finance & Investment Co.	0.074	(0.004)	(4.9%)
Heavy Eng'g Ind. & Shipbuilding Co.	0.815	(0.031)	(3.7%)
UniCap Investment and Finance	0.055	(0.002)	(2.8%)
Sokouk Holding Co.	0.052	(0.001)	(2.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.170	0.0%	9,955,686
Gulf Bank	0.280	0.7%	9,135,674
Kuwait Real Estate Co.	0.192	(2.0%)	7,774,568
Arzan Financial Group For Fin. & Invest.	0.196	0.0%	6,646,579
Kuwait Finance House	0.726	(0.4%)	6,249,325

Market Breadth	48	42	59
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,491.20	(12.3)	(0.2%)
Main 50 Index	5,488.82	104.7	1.9%
Main Market Index	5,582.63	76.7	1.4%
All Share Market Index	6,830.82	10.8	0.2%
Market Cap (KWD Mn)	40,582.20	67.6	0.2%

Index Performance relative to Volume



Market Trading Data and Volatility

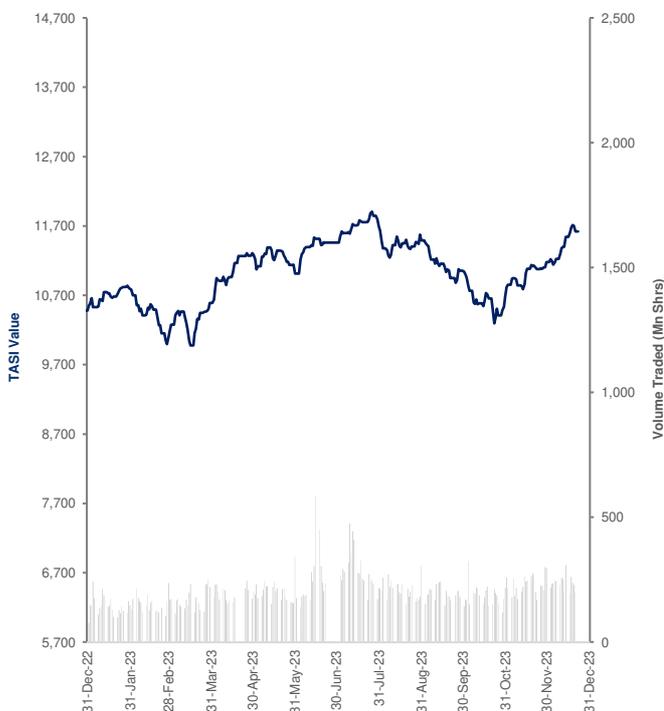
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	129.2	(65.6)	(33.7%)	163.2	231.5
Value Traded (KWD Mn)	36.3	(18.1)	(33.3%)	42.8	62.0
No. of Trades	8,261	(4,385)	(34.7%)	9,905	11,958

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.726	(0.4%)	4,539,623
National Bank of Kuwait	0.919	0.0%	3,489,135
Human Soft Holding Co.	3.100	1.3%	2,775,013
Gulf Bank	0.280	0.7%	2,552,987
Int'l Financial Advisors Co.	0.296	0.3%	1,763,982

Saudi Tadawul Daily Report

December 24, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,144,842.4	(0.4%)	0.8%	12.8%
Energy	8,074,179.8	(0.3%)	(0.6%)	13.5%
Materials	670,627.9	(0.2%)	2.7%	(3.6%)
Capital Goods	42,504.5	(2.0%)	10.2%	83.9%
Commercial & Professional Svc	10,114.8	(1.9%)	(1.0%)	40.5%
Transportation	36,401.1	(1.1%)	5.0%	160.6%
Consumer Durables & Apparel	4,033.6	(0.2%)	3.3%	10.2%
Consumer Services	69,027.1	(0.6%)	(2.8%)	22.1%
Media	23,873.2	0.0%	5.4%	18.0%
Consumer Discretionary Distribution & I	33,053.4	0.7%	8.1%	15.0%
Consumer Staples Distribution & Retail	51,391.9	0.1%	0.7%	10.6%
Food & Beverages	111,318.2	(0.7%)	2.3%	22.6%
Health Care Equipment & Svc	163,911.6	(0.0%)	(0.6%)	29.1%
Pharma, Biotech & Life Science	11,784.0	(0.3%)	(4.2%)	350.9%
Banks	949,949.5	(1.4%)	7.1%	0.9%
Financial Services	55,653.2	(0.3%)	0.1%	(3.0%)
Insurance	76,106.1	(0.7%)	4.0%	55.1%
Telecommunication Services	246,827.0	(0.4%)	2.0%	12.6%
Utilities	282,920.2	(0.2%)	8.1%	26.9%
REITs	17,574.0	0.1%	4.0%	8.0%
Real Estate Mgmt & Dev't	101,236.1	0.2%	3.4%	20.1%
Software & Services	112,355.2	1.4%	6.9%	81.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Real Estate Co	14.52	4.8%
Arabian Centres Co Ltd	21.00	4.0%
Alqemam for Computer Systems Co.	92.40	3.8%
Saudi Automotive Services Co	71.80	3.6%
Aldrees Petroleum and Transpor	162.00	3.1%

Worst Return Performers	Price (SAR)	Daily % Chg
National Medical Care Co	156.00	(4.6%)
Al Sagr Cooperative Insurance	24.92	(3.4%)
Batic Investments and Logistic	2.11	(3.2%)
Astra Industrial Group	115.80	(3.2%)
Alamar Foods Co.	88.60	(3.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	3.04	20,613
Saudi Arabian Oil Co	33.00	11,241
Saudi Real Estate Co	14.52	9,074
Shams	0.61	6,437
Batic Investments and Logistic	2.11	6,422

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,621.93	(80.97)	(0.7%)	4.0%	10.9%
Market Cap (SAR Mn)	11,144,842	(42,141)	(0.4%)	0.8%	12.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	201.0	(28.0)	(12.2%)	204.0	178.1
Value Traded (SAR Mn)	5,246.8	(523.5)	(9.1%)	5,295.2	6,991.7
No. of Trades	396,404	14,207	3.7%	375,036	357,473

Market Breadth

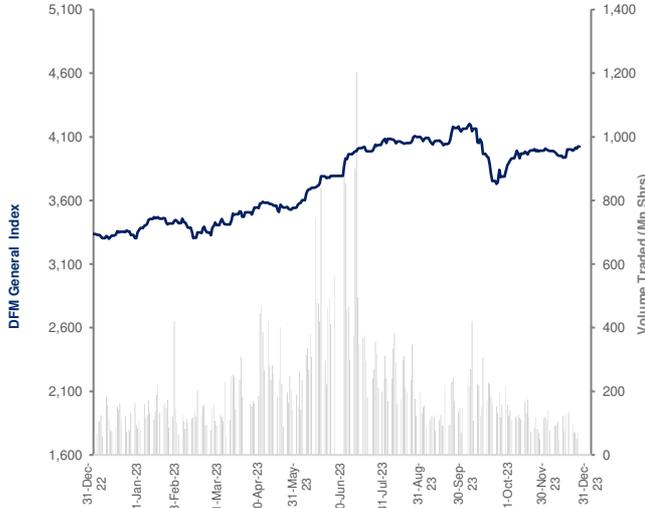
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.00	(0.3%)	370.38
Al Rajhi Bank	82.50	(1.3%)	223.46
Saudi Automotive Services Co	71.80	3.6%	220.94
Aldrees Petroleum and Transpor	162.00	3.1%	147.78
Saudi Real Estate Co	14.52	4.8%	132.43

Dubai Financial Market Daily Report

December 24, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	670,404.2	0.3%	(0.4%)	15.9%
Financials	283,950.8	0.6%	(0.6%)	17.8%
Real Estate	115,474.5	0.3%	2.2%	34.2%
Industrial	85,698.8	0.6%	0.5%	15.2%
Materials	861.1	0.0%	(1.2%)	(9.1%)
Consumer Staples	24,086.4	(0.8%)	(0.3%)	8.5%
Consumer Discretionary	4,149.2	(0.7%)	1.5%	47.4%
Telecommunication	23,525.8	(0.2%)	(0.2%)	(11.1%)
Utilities	132,657.6	0.1%	(2.9%)	6.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.42	4.8%
Commercial Bank Of Dubai	5.14	2.8%
SALIK	3.19	1.9%
Union Properties Pjsc	0.28	1.8%
Emirates Nbd	17.10	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.01	(7.3%)
Al Salam Bank Sudan	1.02	(7.3%)
Ektitab Holding Company	0.21	(1.4%)
EMPOWER	1.65	(1.2%)
TAALEEM	3.89	(0.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,022.92	17.60	0.4%	0.8%	20.6%
Market Cap (AED Mn)	670,404	2,273	0.3%	(0.4%)	15.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	70.7	20.3	40.2%	203.8	150.6
Value Traded (AED Mn)	138.3	(7.3)	(5.0%)	394.5	355.0
No. of Trades	3,307	(614)	(15.7%)	7,635	5,722

Market Breadth	▲ 19	▼ 10	▬ 42
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.28	23,088
Ajman Bank Pjsc	2.03	11,183
Deyaar Development Pjsc	0.69	7,356
Emaar Properties Pjsc	7.76	3,129
Aramex Pjsc	2.24	2,976

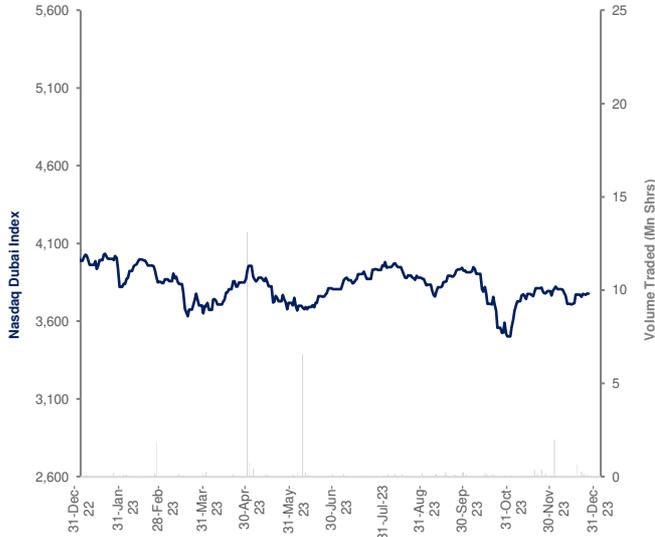
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	17.10	1.18%	28.06
Emaar Properties Pjsc	7.76	0.26%	24.16
Ajman Bank Pjsc	2.03	(0.49%)	22.69
Gulf Navigation Holding Pjsc	7.15	0.14%	13.73
SALIK	3.19	1.92%	7.58

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 24, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	37,043.7	(0.0%)	(1.1%)	6.2%
DEPA Limited (AED)	96.9	(0.4%)	(0.4%)	105.5%
Emirates REIT (CEIC) Limited	66.6	(2.4%)	6.7%	(14.5%)
ENBD REIT (CEIC) Limited	92.8	0.0%	0.0%	(4.6%)
Hikma Pharmaceuticals GDR	4,858.2	0.0%	(0.9%)	18.4%
Nasdaq, Inc.	31,583.0	0.0%	(1.0%)	4.9%
Orascom Construction Limited	346.2	0.0%	(16.3%)	(25.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.21	(2.4%)
Depa Limited (Aed)	0.26	(0.4%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.21	55
Enbd Reit (Ceic) Limited	0.37	39
Depa Limited (Aed)	0.26	35

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,777.41	8.84	0.2%	(1.2%)	(5.3%)
Market Cap (USD Mn)	37,044	(2.0)	(0.0%)	(1.1%)	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.13	0.1	502.3%	0.177	0.23
Value Traded (USD Mn)	0.035	0.0	64.1%	0.2	0.07
No. of Trades	7	(1)	(12.5%)	10	4

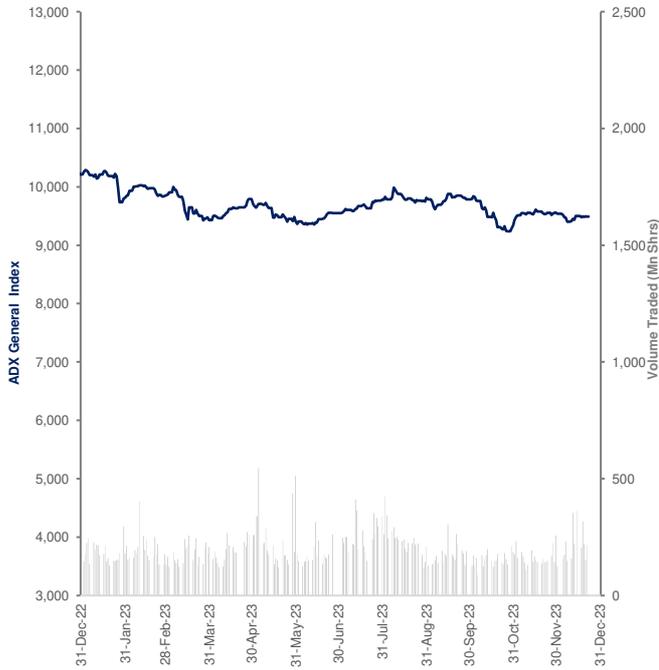
Market Breadth	▲	▼	▬
	0	2	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.37	0.00%	0.01
Emirates Reit (Ceic) Limited	0.21	(2.36%)	0.01
Depa Limited (Aed)	0.26	(0.38%)	0.01

Abu Dhabi Securities Exchange Daily Report

December 24, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,853,365.8	(0.2%)	0.9%	10.6%
Financials	1,346,043.4	(0.1%)	(0.0%)	4.5%
Telecommunication	210,352.2	1.0%	3.2%	(9.4%)
Consumer Discretionary	65,913.1	0.6%	(6.8%)	34.0%
Industrial	293,519.6	(3.0%)	(2.4%)	(0.8%)
Real Estate	44,930.5	0.1%	(7.6%)	18.8%
Basic Materials	97,995.7	0.4%	(4.0%)	(11.8%)
Energy	346,199.9	1.0%	(5.5%)	216.9%
Utilities	359,789.6	(0.9%)	(1.5%)	(6.7%)
Consumer Staples	4,475.6	0.0%	(2.9%)	21.2%
Health Care	84,146.3	0.5%	328.7%	492.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sudatel Telecom Group Ltd	0.30	14.9%
Gulf Cement Co	0.49	5.7%
United Arab Bank Pjsc	1.35	3.8%
Rak Properties	1.16	2.7%
National Bank Of Ras Al-Khai	5.49	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.60	(7.7%)
Axa Green Insurance	1.18	(4.8%)
Alpha Dhabi Holding PJSC	19.14	(4.8%)
National Corp Tourism & Hote	2.40	(4.0%)
Waha Capital Pjsc	1.75	(3.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Hotels	0.91	32,941
Rak Properties	1.16	32,073
Pure Health Holding Co.	5.91	31,260
Multiply Group	3.19	22,676
Eshraq Properties Co Pjsc	0.41	19,282

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,489.80	(4.22)	(0.0%)	(0.7%)	(7.1%)
Market Cap (AED Mn)	2,853,366	(6,764)	(0.2%)	0.9%	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	212.9	59.6	38.9%	198.0	262.1
Value Traded (AED Mn)	928.0	(4,505.2)	(82.9%)	1,139.2	1,655.5
No. of Trades	16,789	4,343	34.9%	11,937	10,040

Market Breadth	▲ 27	▼ 20	▬ 35
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.40	(0.27%)	209.02
Pure Health Holding Co.	5.91	0.85%	186.75
Alpha Dhabi Holding PJSC	19.14	(4.78%)	122.48
Multiply Group	3.19	(0.62%)	72.53
Rak Properties	1.16	2.65%	36.88

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 24, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	596,747.0	0.7%	1.6%	(2.0%)
Banking & Finance Sector	295,092.3	1.2%	2.4%	0.2%
Goods & Consumer Services	30,379.6	0.3%	(0.3%)	(7.2%)
Industrial Sector	148,591.9	0.1%	0.9%	(5.6%)
Insurance Sector	12,046.0	(0.1%)	(0.6%)	15.3%
Real Estate	37,857.7	(0.3%)	(0.3%)	(12.2%)
Telecom	41,048.7	(0.1%)	0.8%	13.5%
Transport	31,730.8	1.6%	4.0%	(7.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Aluminum Manufacturing C	1.34	3.4%
Qatar Gas Transport Co Ltd	3.39	2.7%
Qatar German Co for Medical De	1.57	2.0%
Dlala Brokerage & Investments	1.34	1.7%
Qatar Islamic Bank SAQ	20.23	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Oman Investment Co QSC	0.90	(1.9%)
Gulf International Services QS	2.73	(1.6%)
Al Khaleej Takaful Group QSC	2.96	(1.1%)
Qatar Islamic Insurance Group	8.75	(0.9%)
Medicare Group	5.45	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.85	17,601
Qatar Aluminum Manufacturing C	1.34	17,035
Mesaieed Petrochemical Holding	1.63	12,195
Qatar Gas Transport Co Ltd	3.39	10,661
Mazaya Qatar Real Estate Devel	0.72	10,332

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,285.30	80.80	0.8%	2.4%	(3.7%)
Market Cap (QAR Mn)	596,747	4,045	0.7%	1.6%	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	152.2	6.0	4.1%	176.0	188.1
Value Traded (QAR Mn)	434.0	(9.3)	(2.1%)	489.2	657.4
No. of Trades	14,330	(1,411)	(9.0%)	16,363	16,599

Market Breadth

▲ 27 ▼ 17 = 8

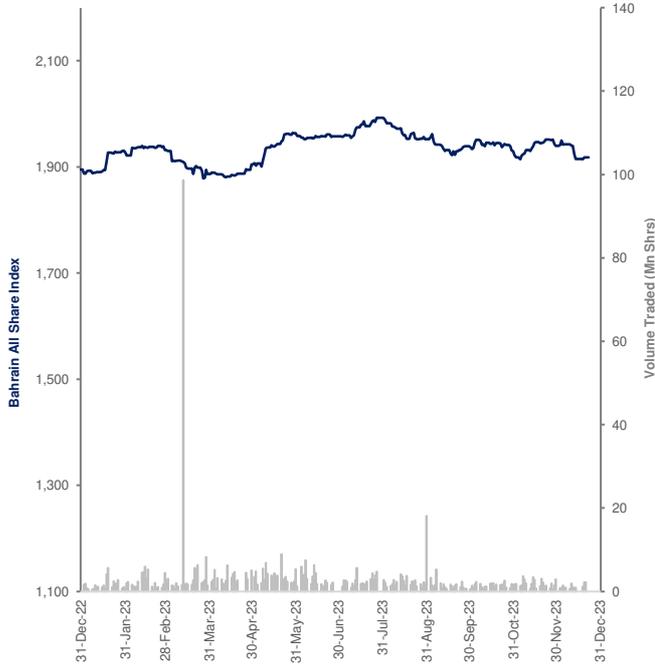
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.84	1.41%	75.81
Qatar Gas Transport Co Ltd	3.39	2.73%	35.95
Industries Qatar QSC	12.61	(0.39%)	33.71
Dukhan Bank	3.98	0.33%	28.33
Gulf International Services QS	2.73	(1.55%)	23.81

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 24, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,076.2	0.2%	0.5%	(1.5%)
Materials	1,434.2	(0.3%)	(6.5%)	(7.3%)
Industrial	127.9	0.0%	2.9%	(5.8%)
Consumer Discretionary	212.8	0.0%	(0.1%)	0.1%
Consumer Staples	146.7	0.0%	0.5%	(5.3%)
Financials	29,182.4	0.2%	0.9%	(1.2%)
Communication Services	892.6	2.5%	0.4%	1.8%
Real Estate	79.6	0.0%	0.6%	(8.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.24	0.8%
Al Salam Bank-Bahrain BSC	0.20	0.5%
Kuwait Finance House - Bahrain	2.31	0.4%
Bahrain Telecommunications Co	0.50	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.01	(0.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,917.93	0.00	0.0%	(1.1%)	1.2%
Market Cap (BHD Mn)	32,076.2	75	0.2%	0.5%	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,214	42	1.9%	2,749.4	2,322.2
Value Traded (BHD '000)	943	(277)	(22.7%)	978.6	1,007.2
No. of Trades	71	(27)	(27.6%)	50	53

Market Breadth	▲	▼	▬
	4	1	39

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
National Bank of Bahrain BSC	0.60	559
Al Salam Bank-Bahrain BSC	0.20	556
Ithmaar Holding BSC	0.04	442
Aluminium Bahrain B.S.C	1.01	330
Esterad Investment Co BSC	0.16	165

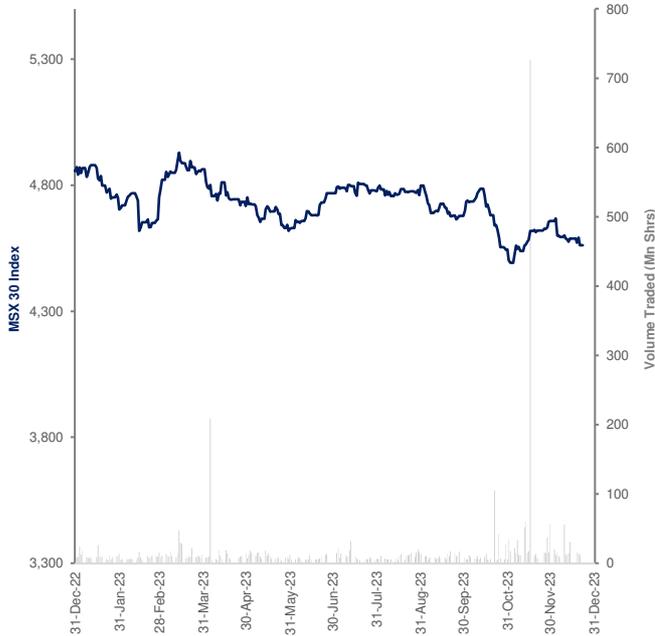
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.01	(0.30%)	0.33
National Bank of Bahrain BSC	0.00	0.00%	0.33
Al Salam Bank-Bahrain BSC	0.20	0.51%	0.11
Kuwait Finance House - Bahrain	2.31	0.43%	0.06
BBK BSC	0.51	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 24, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,873.9	(0.5%)	(1.7%)	5.2%
Financial	4,972.3	(0.6%)	(1.9%)	(5.7%)
Industrial	1,426.2	(0.1%)	(0.3%)	62.4%
Services	2475.4	(0.7%)	(1.9%)	8.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Maha Petroleum Products Marketing Co.	1.04	3.5%
Gulf International Chemicals Co.	0.07	1.5%
Oman International Engineering And Investment Co	0.110	0.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.20	(7.0%)
Oman & Emirates Investment Holding Co.	0.05	(5.4%)
Al Suwadi Power Co.	0.02	(4.5%)
Oman Fisheries Co.	0.04	(4.4%)
Ahli Bank	0.16	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.16	7,660
Bank Muscat	0.27	976
Abraj Energy Services	0.30	627
Sohar Bank	0.10	517
Al Anwar Holding	0.08	370

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,561.64	(31.00)	(0.7%)	(2.1%)	(6.1%)
Market Cap (OMR Mn)	8,873.9	(48.51)	(0.5%)	(1.7%)	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	11,540.2	(2,635.1)	(18.6%)	15,766.8	16,749.2
Value Traded (OMR '000)	1,191.5	(396.9)	(25.0%)	2,419.2	3,299.3

Market Breadth

▲ 3 ▼ 16 = 97

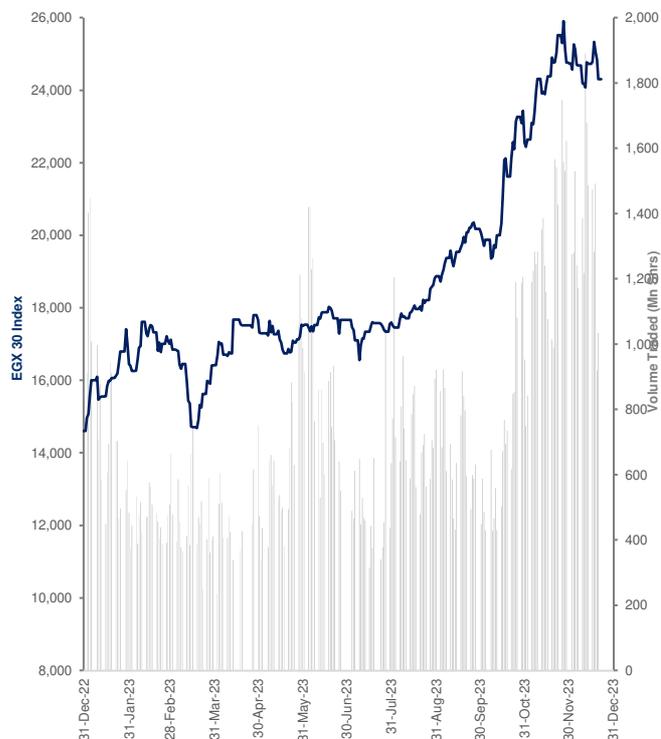
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.27	(0.74%)	0.26
OQ Gas Networks	0.16	0.00%	0.26
Oman Telecommunications Co.	1.06	(1.85%)	0.24
Abraj Energy Services	0.30	0.00%	0.19
Sohar Bank	0.10	(0.98%)	0.05

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

December 24, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,663,795.5	(2.4%)	(2.1%)	66.3%
Banks	408,949.0	(6.0%)	(7.1%)	65.1%
Basic Resources	254,207.7	0.4%	(3.1%)	148.9%
Industrial Goods	69,661.4	(2.8%)	0.6%	134.7%
Health Care & Pharmaceuticals	47,303.0	(1.1%)	(0.8%)	2.2%
Real Estate	233,249.0	(2.1%)	(0.5%)	78.0%
Travel and Leisure	51,630.3	0.8%	1.7%	59.3%
Food, Beverages & Tobacco	132,784.5	(2.6%)	2.2%	90.7%
Energy and Support Services	15,338.4	(1.1%)	(4.4%)	52.3%
Trade and Distributors	13,147.8	(2.7%)	1.5%	105.0%
Shipping and Transport	68,992.8	3.8%	0.5%	109.2%
Education Services	20,310.2	(0.7%)	8.3%	16.0%
Contracting and Construction Eng	25,887.4	(0.3%)	(6.6%)	70.6%
Textiles and Durables	19,160.0	(2.0%)	(0.6%)	63.9%
Building Materials	16,121.6	(0.3%)	4.6%	46.1%
Media & Communication Services	132,421.6	(2.6%)	4.8%	27.8%
Paper and Packaging	2,147.6	0.0%	(0.7%)	3.6%
Non-bank Financial Services	152,483.3	(1.5%)	(3.4%)	16.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Asek Company for Mining - Ascom	51.32	17.1%
Mohandes Insurance	17.14	11.7%
East Delta Flour Mills	165.33	9.8%
Remco for Touristic Villages Construction	3.15	5.0%
Alexandria Containers and goods	41.55	4.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Credit Agricole Egypt	20.00	(5.7%)
Egyptian Media Production City	23.16	(5.5%)
Emaar Misr for Development	3.89	(5.1%)
Egyptian Kuwaiti Holding-EGP	39.85	(5.1%)
International Agricultural Products	12.40	(5.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.32	268,455
The Egyptian Modern Education Systems	0.31	79,094
Orascom Investment Holding	0.40	65,143
Atlas For Investment and Food Industries	0.52	58,748
Arabia Investments Holding	0.49	54,589

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	24,305.09	(532.5)	(2.1%)	(1.8%)	66.5%
Market Cap (EGP Mn)	1,663,795.5	(40,537.7)	(2.4%)	(2.1%)	66.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,034.3	114.3	12.4%	742.8	295.0
Value Traded (EGP Mn)	3,541.5	700.2	24.6%	2,434.0	873.6
No. of Trades	117,011	16,428	16.3%	79,804	29,415

Market Breadth	▲	▼	▬
	36	112	73

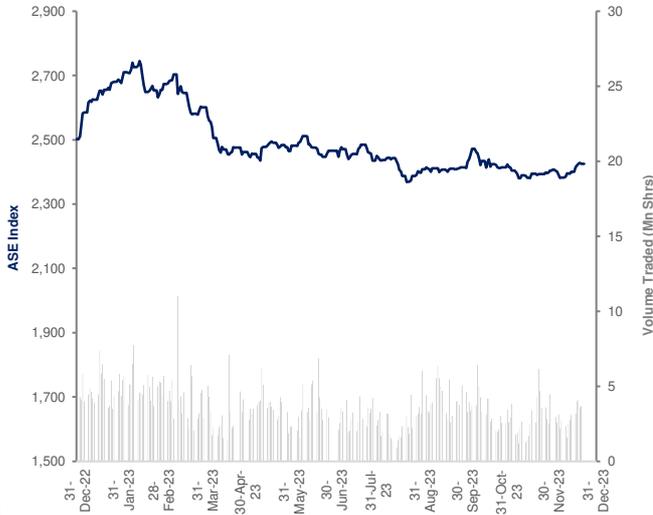
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	72.29	(2.31%)	482.34
Asek Company for Mining - Ascom	51.32	17.12%	345.77
T M G Holding	24.30	(3.84%)	237.05
Egyptian Financial Group-Hermes Holding Company	17.20	(1.83%)	144.92
Belton Financial Holding	3.24	(1.52%)	139.66

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

December 24, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,241.2	(0.1%)	1.5%	(1.2%)
Banking	7,839.1	(0.1%)	1.9%	(0.8%)
Insurance	263.0	0.0%	0.0%	(4.8%)
Diversified Financial Services	265.7	0.5%	2.4%	9.0%
Real Estate	329.5	0.9%	2.4%	(11.5%)
Educational Services	63.1	0.0%	(1.6%)	12.1%
Hotels and Tourism	277.4	0.0%	0.6%	(6.3%)
Transportation	278.1	(0.2%)	0.7%	0.9%
Technology and Communication	97.9	0.7%	0.7%	5.2%
Utilities and Energy	1,467.8	(0.2%)	0.2%	(1.5%)
Commercial Services	281.6	0.5%	(1.6%)	(3.9%)
Chemical Industries	10.3	0.0%	0.0%	(23.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.15	7.1%
AL-TAHDITH FOR REAL ESTATE	1.69	5.0%
COMPREHENSIVE MULTIPLE TRANS	0.89	4.7%
REAL ESTATE DEVELOPMENT	0.68	4.6%
JORDAN EMIRATES DIMENSIONS	2.28	4.6%

Worst Return Performers	Price (JD)	Daily % Chg
AL FARIS NATIONAL COMP FOR I	0.71	(4.1%)
DARAT JORDAN	0.49	(3.9%)
RUMM FINANCIAL BROKERAGE	0.51	(3.8%)
COMPREHENSIVE LAND DEVELOPME	0.82	(3.5%)
NATL PORTFOLIO SECURITIES	0.66	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.46	784
AL FARIS NATIONAL COMP FOR I	0.71	441
AL-TAJAMOUAT FOR TOURISTIC P	0.50	270
DAR AL DAWA DEVELOPMENT &INV	1.36	220
ARAB EAST INVESTMENT	1.01	201

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,425.12	(3.00)	(0.1%)	0.9%	(3.1%)
Market Cap (JD Mn)	11,241.22	(9.42)	(0.1%)	1.5%	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,693.0	95.8	2.7%	3,644.9	3,143.0
Value Traded (JD '000)	3,240.3	(289.9)	(8.2%)	4,337.3	6,115.6
No. of Trades	2,296	29	1.3%	2,201	2,346

Market Breadth	▲ 24	▼ 23	= 83
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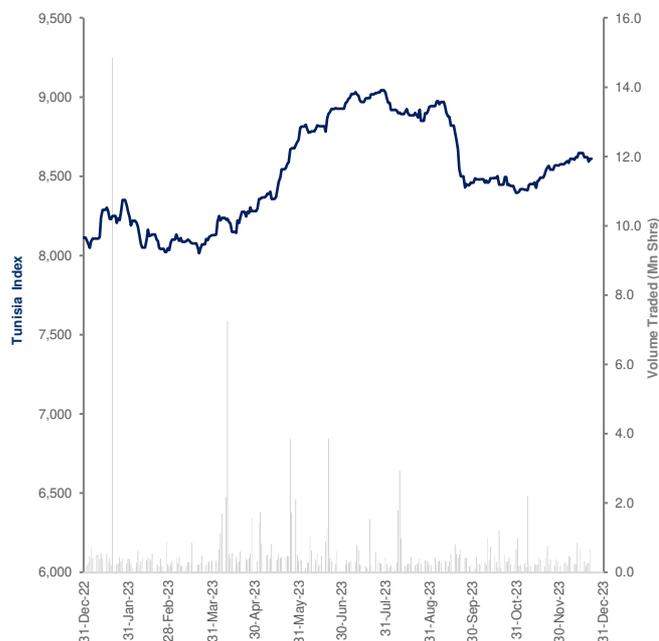
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.54	(0.39%)	0.47
UNION INVESTMENT CORP	0.46	(2.13%)	0.35
AL FARIS NATIONAL COMP FOR I	0.71	(4.05%)	0.33
DAR AL DAWA DEVELOPMENT &INV	1.36	0.00%	0.30
AL-TAHDITH FOR REAL ESTATE	1.69	4.97%	0.23

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 24, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,334.5	0.3%	0.7%	1.2%
Banking	10,729.0	0.1%	0.8%	6.7%
Insurance	937.0	1.3%	3.3%	(0.3%)
Leasing	782.3	0.0%	3.1%	22.4%
Financial Services	1,473.6	1.1%	1.7%	(12.4%)
Industrial	1,731.4	0.6%	0.7%	3.4%
Chemical Industry	377.2	0.2%	0.5%	(21.3%)
Food & Beverage	3,692.8	(0.2%)	(1.4%)	(9.9%)
Retailing	1,140.9	(0.7%)	(2.9%)	5.1%
Others	1,470.3	1.6%	4.7%	4.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.76	8.6%
Cellcom SA	1.44	8.3%
Manufacture de Panneaux Bois D	5.67	6.0%
Societe Tunisienne de L'Air	0.47	4.4%
Tuninvest-SICAR	8.15	4.3%

Worst Return Performers	Price (DT)	Daily % Chg
Automobile reseau tunisien et	6.24	(4.0%)
Societe Moderne de Ceramique	0.73	(2.7%)
Banque de l'Habitat	11.80	(1.3%)
Essoukna	1.50	(1.3%)
Delice Holding	11.30	(1.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.76	201
Hannibal Lease SA	5.28	91
Telnet Holding	7.10	54
Manufacture de Panneaux Bois D	5.67	43
Banque de Tunisie	5.31	33

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,609.13	16.72	0.2%	0.5%	6.1%
Market Cap (DT Mln)	22,334	57.50	0.3%	0.7%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	663.0	390.0	142.9%	558.8	558.8
Value Traded ('000 DT)	3,743.7	1,244.7	49.8%	5,570.2	4,366.1
No. of Trades	1,373	438	46.8%	995	1,025

Market Breadth

▲ 27 ▼ 16 = 21

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Hannibal Lease SA	5.28	0.00%	0.48
Amen Bank	33.30	(0.30%)	0.40
Telnet Holding	7.10	0.14%	0.38
Manufacture de Panneaux Bois D	5.67	5.98%	0.24
Union Internationale de Banque	25.90	0.39%	0.23

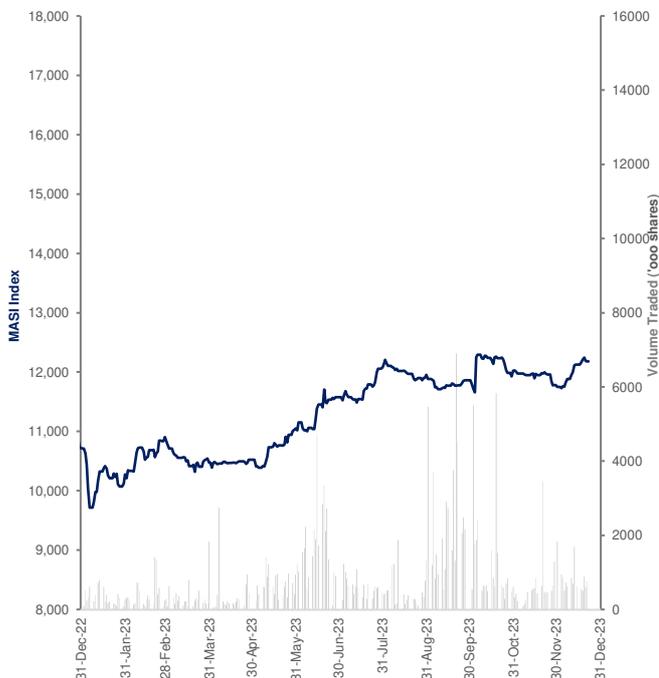
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 24, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	548,677.1	(0.1%)	3.6%	11.0%
Banking	221,894.2	0.1%	3.2%	18.2%
Beverages	8,945.9	2.5%	(5.0%)	(9.3%)
Chemicals	2,078.9	1.5%	0.1%	(14.1%)
Construction & Building Material	73,169.8	1.6%	5.2%	40.3%
Distributors	16,685.5	(0.0%)	2.2%	(6.9%)
Electricity	25,121.8	(1.6%)	5.4%	(3.0%)
Food Producers & Processors	26,357.9	(0.2%)	0.7%	8.4%
Holding Companies	3,241.2	(2.3%)	1.4%	54.2%
Insurance	26,946.1	(0.2%)	(0.3%)	8.8%
Investment & other Finance	3,414.6	(3.1%)	0.1%	6.7%
Leisures & Hotel	3,024.4	(1.7%)	1.9%	85.2%
Materials, Software & Computer	5,917.0	0.4%	0.9%	1.4%
Mining	20,912.7	0.7%	5.9%	(31.7%)
Oil & Gas	14,265.6	0.0%	3.7%	(10.8%)
Real Estate	8,416.3	(0.5%)	(7.1%)	128.9%
Telecommunications	87,470.0	(1.5%)	7.1%	4.7%
Transport	717.2	0.0%	(0.3%)	(13.5%)
Forestry & Paper	98.1	0.0%	(4.7%)	39.4%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Colorado SA	46.99	5.6%
Societe Des Boissons du Maroc	2298.00	3.5%
Fenie Brossette	97.28	2.9%
Saham Assurance	1315.00	2.1%
LafargeHolcim Maroc SA	1951.00	2.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1053.00	(6.0%)
Delta Holding SA	37.00	(2.3%)
RISMA	211.10	(1.7%)
Societe Metallurgique D'imiter	1280.00	(1.7%)
Cie Miniere de Touissit	1250.00	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	99.50	169.5
Douja Promotion Groupe Addoha	14.60	126.6
Bank of Africa	183.00	95.9
Banque Centrale Populaire	277.00	90.7
Credit Immobilier et Hotelier	353.90	73.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,182.10	(0.72)	(0.0%)	3.4%	13.6%
Market Cap (MAD Mn)	548,677	(378)	(0.1%)	3.6%	11.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	761.9	155.0	25.5%	858.2	600.5
Value Traded (MAD Mn)	180.02	75.80	72.7%	98.2	94.4

Market Breadth	▲ 16	▼ 15	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	468.00	0.00%	29.38
Credit Immobilier et Hotelier	353.90	0.67%	25.77
Banque Centrale Populaire	277.00	0.36%	25.04
TAQA Morocco SA	1065.00	(1.57%)	23.69
Bank of Africa	183.00	(0.54%)	17.53

Source: Bloomberg, Kamco Research

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