

MENA Markets Daily Report

August 24, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▲	8,807.44	1.7%	15.3%	26.2%
		Kuwait	Main 50 Index	▲	6,146.12	0.1%	0.6%	31.7%
		Kuwait	Main Market Index	▲	5,894.66	0.3%	0.1%	29.3%
		Kuwait	All Share Index	▲	7,866.34	1.4%	11.7%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	12,420.77	(1.1%)	10.1%	29.8%
		UAE - Dubai	DFM General Index	▼	3,392.69	(0.5%)	6.2%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,254.94	(0.4%)	(0.7%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	10,019.05	(0.2%)	18.0%	68.2%
		Qatar	QE 20 Index	▼	13,593.66	(1.5%)	16.9%	11.4%
		Bahrain	Bahrain All Share	▲	1,900.60	0.1%	5.8%	20.6%
		Oman	MSM 30 Index	▼	4,601.85	(0.3%)	11.4%	12.9%
		Egypt	EGX 30	▼	10,137.89	(1.1%)	(15.2%)	10.2%
Emerging Markets								
		China	SSE Composite Index	▼	3,276.22	(0.0%)	(10.0%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,190.16	1.4%	(25.4%)	15.0%
		India	SENSEX	▲	59,031.30	0.4%	1.3%	22.0%
		Brazil	BOVESPA Stock Index	▲	112,857.10	2.1%	7.7%	(11.9%)
		Mexico	BOLSA Index	▼	47,974.04	(0.1%)	(9.9%)	20.9%
		Emerging Markets	MSCI EM Index	▼	989.54	(0.2%)	(19.7%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,730.35	(0.2%)	(15.5%)	20.1%
		Asia	MSCI Asia Pacific	▼	515.49	(0.6%)	(18.2%)	(4.9%)
		Europe	DJ Stoxx 600	▼	431.35	(0.4%)	(11.6%)	22.2%
		Europe	FTSEurofirst 300	▼	1,701.17	(0.4%)	(10.0%)	23.0%
		U.S.A	S&P 500	▼	4,128.73	(0.2%)	(13.4%)	26.9%
		U.S.A	DJIA	▼	32,909.59	(0.5%)	(9.4%)	18.7%
		U.S.A	NASDAQ Composite	=	12,381.30	0.0%	(20.9%)	21.4%
		UK	FTSE 100	▼	7,488.11	(0.6%)	1.4%	14.3%
		Germany	DAX	▼	13,194.23	(0.3%)	(16.9%)	15.8%
		Japan	NIKKEI 225	▼	28,452.75	(1.2%)	(1.2%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	19,503.25	(0.8%)	(16.6%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	108.62	(0.39%)	13.54%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.18	0.59%	(12.53%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.00	0.27%	(12.31%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.12%)	(1.74%)	0.5%
Other Asset Classes								
		Oil	Brent	▲	100.22	3.9%	28.9%	50.2%
		Oil	NYMEX	▲	93.74	3.9%	24.6%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	9.19	(5.0%)	152.2%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,748.15	0.7%	(4.4%)	(3.6%)
		Silver	Silver Spot \$/Oz	▲	19.12	0.7%	(18.0%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	21,477.74	1.7%	(53.6%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

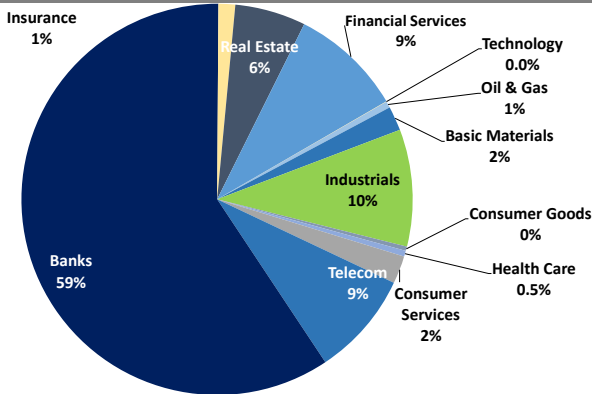
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 24, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,935.1	30.2	14.2%
2- National Bank of Kuwait	7,696.2	19.5	11.6%
3- Ahli United Bank - Bahrain	3,400.1	18.1	13.6%
4- Boubyan Bank	3,252.2	61.6	9.4%
5- Zain	2,708.7	14.4	16.6%
6- Agility (PWC Logistics)	2,341.6	2.4	54.0%
7- Gulf Bank	1,126.6	24.9	6.8%
8- Commercial Bank of Kuwait	996.0	13.0	8.7%
9- Mabane Co.	960.5	16.9	10.8%
10- Burgan Bank	812.1	15.5	7.1%
Total	31,229	13.61	17.7%

*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Syrian Holding Co.	0.038	0.003	8.3%
Tamdeen Investment Co.	0.449	0.034	8.2%
Al Masaken Intl. Real Estate Dev. Co.	0.036	0.002	6.9%
Amar For Finance And Leasing Co.	0.067	0.004	6.3%
Kuwait Reinsurance Co.	0.274	0.015	5.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.140	(0.010)	(6.7%)
Bayan Investment Co.	0.036	(0.002)	(5.5%)
First Takaful Insurance Co.	0.047	(0.002)	(4.9%)
Ektitab Holding Co.	0.012	(0.001)	(4.8%)
Osos Holding Group Co.	0.110	(0.005)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Petroleum Investment	0.023	5.6%	42,522,210
Kuwait Finance House	0.940	4.2%	26,560,862
Gulf Bank	0.352	0.6%	17,735,507
Burgan Bank	0.247	4.7%	16,812,457
GFH Financial Group	0.094	1.0%	16,521,251

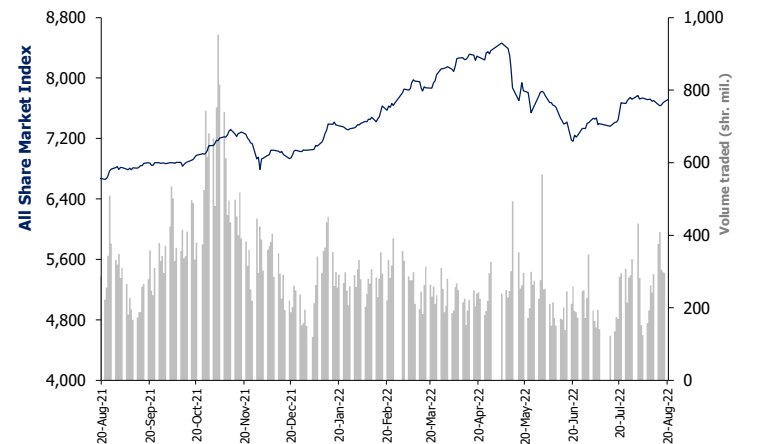
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD % Chg	YTD % Chg
Boursa Kuwait	46,064.7	▲	1.4%	1.9%
Oil & Gas	248.5	▲	0.3%	(16.0%)
Basic Materials	911.7	▲	0.2%	(0.2%)
Industrials	4,445.1	▲	0.3%	(0.5%)
Consumer Staples	159.7	▼	(0.7%)	(3.4%)
Health Care	216.8	=	0.0%	(5.4%)
Consumer Discretionary	1,057.9	▲	0.5%	3.1%
Telecommunications	3,955.1	▲	0.8%	3.6%
Banks	27,259.1	▲	2.0%	2.4%
Insurance	631.5	▲	1.3%	3.2%
Real Estate	2,688.2	▲	0.4%	0.8%
Financial Services	4,265.1	▲	0.7%	0.2%
Technology	8.1	▼	(4.0%)	(17.2%)
Utilities	217.8	▲	0.5%	(1.0%)

Market Breadth	 71	 47	 40		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,807.44	148.6	1.7%	2.4%	15.3%
Main 50 Index	6,146.12	5.7	0.1%	(0.7%)	0.6%
Main Market Index	5,894.66	18.1	0.3%	0.3%	0.1%
All Share Market Index	7,866.34	109.8	1.4%	1.9%	11.7%
Market Cap (KWD Mn)	46,064.71	623.3	1.4%	1.9%	9.8%

Index Performance relative to Volume



Market Trading Data and Volatility

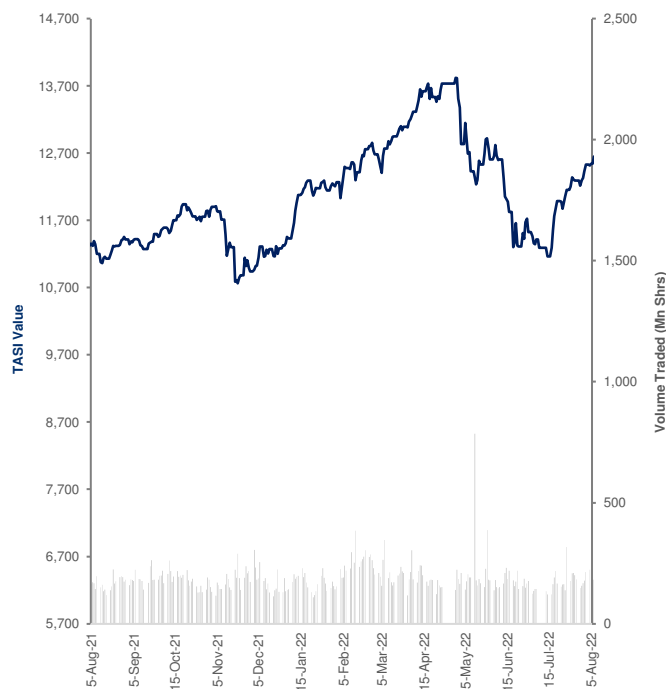
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	315.1	39.4	14.3%	253.6	331.3
Value Traded (KWD Mn)	81.8	25.6	45.6%	68.0	52.7
No. of Trades	14,659	1,835	14.3%	12,834	12,045

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.940	4.2%	24,418,265
Agility (PWC Logistics)	0.875	0.3%	7,205,342
National Bank of Kuwait	1.070	0.4%	6,787,586
Gulf Bank	0.352	0.6%	6,245,075
Burgan Bank	0.247	4.7%	4,102,613

Saudi Tadawul Daily Report

August 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	8,498,907.0	(0.9%)	(3.4%)	18.1%
Materials	776,818.0	(2.2%)	6.2%	0.4%
Capital Goods	18,878.1	(1.8%)	5.7%	(11.3%)
Commercial & Professional Svc	7,510.4	(0.1%)	1.9%	(2.5%)
Transportation	17,241.1	(1.7%)	2.4%	(2.5%)
Consumer Durables & Apparel	4,682.9	(3.3%)	8.8%	(23.4%)
Consumer Services	29,228.8	(1.7%)	8.7%	(5.6%)
Media	22,354.0	(1.7%)	6.9%	4.4%
Retailing	36,133.4	(2.7%)	6.0%	(11.4%)
Food & Staples Retailing	52,720.7	(1.9%)	11.8%	206.7%
Food & Beverages	100,128.2	(0.1%)	3.0%	3.6%
Health Care Equipment & Svc	124,936.7	(0.3%)	(1.1%)	32.8%
Pharma, Biotech & Life Science	3,300.0	(4.8%)	(3.3%)	(30.1%)
Banks	1,159,261.5	(0.7%)	1.7%	16.3%
Diversified Financials	70,036.5	(1.3%)	0.5%	14.7%
Insurance	49,195.0	0.3%	7.0%	(4.1%)
Telecommunication Services	246,567.5	(2.3%)	2.2%	(5.3%)
Utilities	238,667.6	(0.6%)	2.4%	44.3%
REITs	17,825.7	(0.1%)	5.3%	(1.5%)
Real Estate Mgmt & Dev't	100,438.7	(0.4%)	2.6%	4.6%
Software & Services	61,803.0	0.6%	11.5%	118.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Bupa Arabia for Cooperative In	173.00	3.6%
Electrical Industries Co	26.50	3.3%
Nama Chemicals Co	46.45	3.0%
Red Sea International Co	40.00	2.6%
Mouwasat Medical Services Co	241.60	2.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Salama Cooperative Insurance C	25.85	(9.9%)
Malath Cooperative Insurance C	14.44	(8.7%)
Saudi Enaya Cooperative Insura	18.50	(8.6%)
Gulf General Cooperative Insur	8.39	(6.4%)
Amana Cooperative Insurance Co	12.26	(5.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Emaar Economic City	0.00	9,633
Dar Al Arkan Real Estate Devel	14.30	7,506
Al Rajhi Bank	90.90	6,892
Rabigh Refining & Petrochemica	17.90	6,396
Alinma Bank	38.40	6,033

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,420.77	(139.71)	(1.1%)	1.8%	10.1%
Market Cap (SAR Mn)	11,636,635	(116,520)	(1.0%)	(1.6%)	16.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	156.6	18.7	13.5%	193.4	317.5
Value Traded (SAR Mn)	6,351.4	600.6	10.4%	7,956.2	10,126.8
No. of Trades	374,871	33,545	9.8%	376,227	398,805

Market Breadth	▲ 40	▼ 167	= 17
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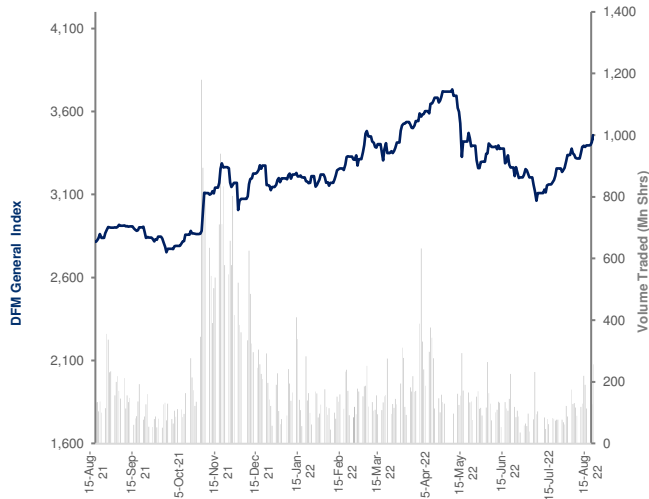
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	90.90	(1.0%)	633.48
Saudi Telecom Co	103.00	(2.6%)	344.00
Saudi Basic Industries Corp	101.00	(2.3%)	280.46
Alinma Bank	38.40	(1.7%)	234.06
Saudi Arabian Fertilizer Co	159.20	(2.5%)	174.56

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	562,476.7	(0.3%)	(0.1%)	5.9%
Banking	210,594.8	(0.2%)	0.4%	3.2%
Consumer Staples	139,686.4	(0.7%)	1.2%	9.9%
Investment & Financial Services	28,077.9	1.3%	5.0%	(19.2%)
Insurance	6,112.4	0.1%	(2.1%)	4.8%
Industrial	7,142.8	0.0%	0.0%	27.5%
Real Estate	83,355.2	(0.2%)	(5.3%)	15.7%
Telecommunication	27,825.2	(0.6%)	(0.3%)	(7.8%)
Transportation	49,266.7	(0.1%)	0.7%	18.7%
Services	10,415.4	(0.8%)	0.0%	4.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	5.07	10.2%
Ektitab Holding Company	0.14	4.3%
Dubai Financial Market Pjsc	1.82	2.2%
Dar Al Takaful	0.92	2.0%
Islamic Arab Insurance Com	0.57	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.25	(7.4%)
Al Salam Bank Sudan	1.10	(5.2%)
UNION COOP	3.74	(2.3%)
Dubai Islamic Insurance Co	0.89	(2.3%)
Takaful Emarat Insurance	0.90	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.28	36,206
Emaar Properties Pjsc	5.78	14,754
Ektitab Holding Company	0.14	12,879
Deyaar Development Pjsc	0.56	9,882
Dubai Financial Market Pjsc	1.82	6,998

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,392.69	(15.42)	(0.5%)	1.6%	6.2%
Market Cap (AED Mn)	562,477	(1,471)	(0.3%)	(0.1%)	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	122.8	(70.0)	(36.3%)	147.3	147.5
Value Traded (AED Mn)	241.9	(31.2)	(11.4%)	361.2	209.9
No. of Trades	5,380	(587)	(9.8%)	5,435	2,734

Market Breadth	▲ 16	▼ 15	= 35
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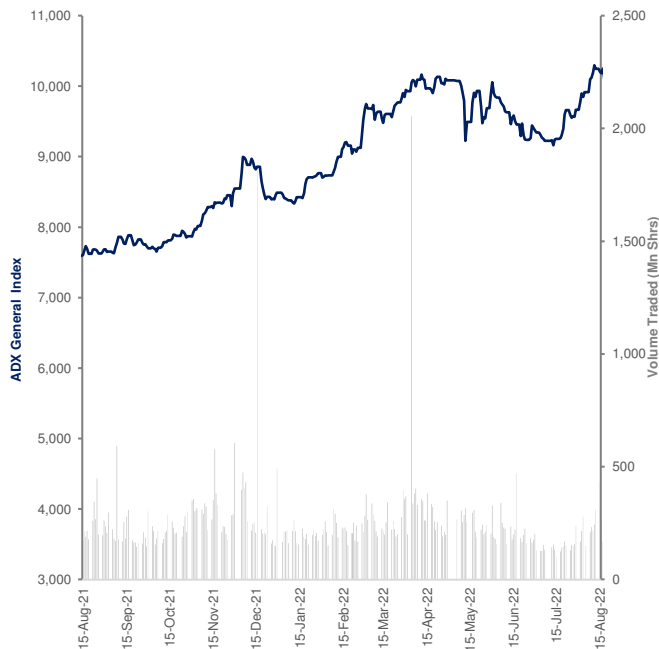
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.78	(1.03%)	85.23
Emirates Refreshments Co	5.07	10.22%	30.71
Emaar Development	4.64	1.53%	22.42
Dubai Islamic Bank	5.82	(1.36%)	18.41
Dubai Financial Market Pjsc	1.82	2.25%	12.58

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,053,736.0	(0.3%)	4.5%	29.2%
Financials	1,015,764.1	0.1%	10.2%	59.1%
Telecommunication	259,998.4	(1.3%)	(4.1%)	(14.4%)
Consumer Discretionary	9,633.3	0.8%	(3.4%)	(5.7%)
Industrial	319,826.3	(0.5%)	(2.9%)	(0.8%)
Real Estate	41,459.6	0.4%	1.0%	21.6%
Basic Materials	137,645.2	0.2%	7.4%	371.1%
Energy	122,441.5	0.6%	4.0%	6.3%
Utilities	139,418.5	(2.4%)	0.8%	(6.1%)
Consumer Staples	4,649.4	0.8%	(3.5%)	(0.8%)
Health Care	2,899.6	(2.4%)	(5.2%)	(12.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	2.37	14.5%
Ras Al Khaimah White Cement	1.98	4.2%
Abu Dhabi Aviation Co	5.19	3.8%
ADC Acquisition Corporation	12.20	2.5%
ADNOC Distribution	4.62	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co	27.20	(6.1%)
Al Ain Ahlia Ins. Co.	40.50	(5.8%)
Gulf Medical Projects	2.00	(4.8%)
Methaq Takaful Insurance	0.70	(4.0%)
Abu Dhabi National Energy Co	1.24	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.05	41,539
Rak Properties	0.74	12,325
First Abu Dhabi Bank Pjsc	19.74	8,798
ADNOC Distribution	4.62	8,477
Eshraq Properties Co Pjsc	0.59	7,391

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,019.05	(21.53)	(0.2%)	3.7%	18.0%
Market Cap (AED Mn)	2,053,736	(5,981)	(0.3%)	4.5%	29.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	132.0	(0.4)	(0.3%)	237.5	181.6
Value Traded (AED Mn)	936.0	(13.5)	(1.4%)	1,488.8	1,143.7
No. of Trades	6,598	(792)	(10.7%)	8,751	3,461

Market Breadth	▲ 18	▼ 16	= 39
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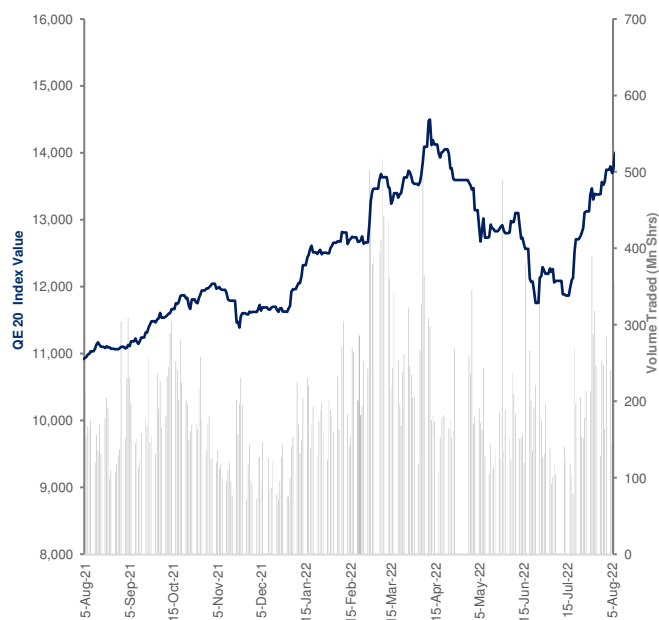
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	343.30	0.23%	300.86
First Abu Dhabi Bank Pjsc	19.74	(0.10%)	173.71
Alpha Dhabi Holding PJSC	24.04	0.00%	102.90
Multiply Group	2.05	(0.49%)	85.04
ADNOC Distribution	4.62	1.09%	38.81

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	758,336.7	(1.5%)	3.2%	12.2%
Banking & Finance Sector	370,433.3	(2.6%)	2.2%	7.7%
Goods & Consumer Services	36,545.5	(0.4%)	2.8%	2.9%
Industrial Sector	204,951.9	(0.8%)	2.1%	21.2%
Insurance Sector	12,834.3	1.1%	2.8%	(7.1%)
Real Estate	59,080.3	(0.9%)	20.6%	9.4%
Telecom	35,833.8	0.6%	(3.0%)	21.3%
Transport	38,657.6	0.0%	2.6%	30.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	12.90	5.5%
Qatar General Insurance & Rein	2.00	4.3%
Doha Insurance Co QSC	2.32	2.6%
Doha Bank QPSC	2.56	2.4%
Qatar Gas Transport Co Ltd	4.10	2.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	2.19	(3.8%)
Qatar Navigation QSC	11.60	(3.4%)
Qatar National Bank QPSC	21.30	(3.2%)
Qatar Islamic Insurance Group	8.62	(3.1%)
Qatar International Islamic Ba	11.96	(2.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	2.19	27,158
Qatar Aluminum Manufacturing C	1.90	21,524
Ezdan Holding Group QSC	1.44	12,772
Gulf International Services QS	2.12	10,615
Masraf Al Rayan QSC	4.59	8,959

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,593.66	(207.50)	(1.5%)	1.7%	16.9%
Market Cap (QAR Mn)	758,337	(11,812)	(1.5%)	3.2%	12.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	167.4	(36.0)	(17.7%)	215.1	204.1
Value Traded (QAR Mn)	607.3	(167.1)	(21.6%)	747.8	451.9
No. of Trades	18,311	(183)	(1.0%)	17,161	9,660

Market Breadth	▲ 9	▼ 36	= 3
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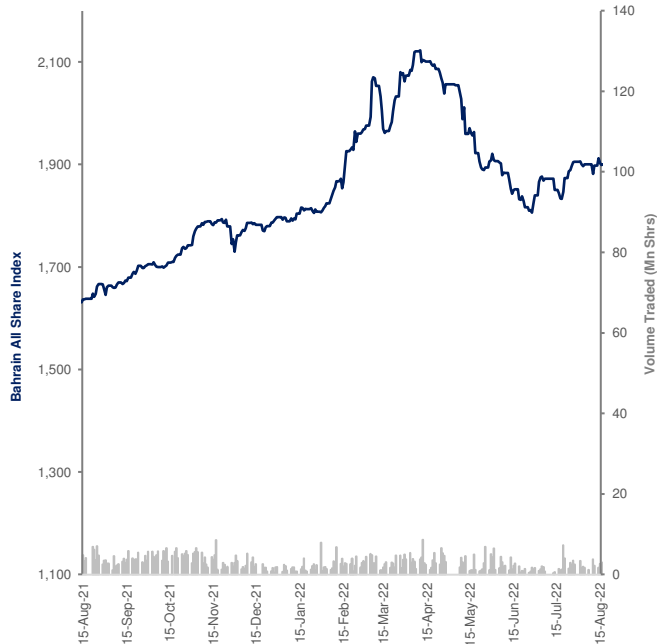
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	2.19	(3.78%)	59.57
Qatar National Bank QPSC	21.30	(3.18%)	55.25
Commercial Bank PSQC/The	7.42	(1.20%)	47.58
Masraf Al Rayan QSC	4.59	(2.30%)	41.25
Qatar Aluminum Manufacturing C	1.90	(1.09%)	40.74

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,445.7	0.0%	(0.2%)	5.4%
Materials	1,533.6	0.5%	0.8%	35.0%
Industrial	138.9	(0.1%)	(0.1%)	(4.0%)
Consumer Discretionary	217.1	0.1%	2.3%	10.2%
Consumer Staples	154.6	0.0%	0.6%	0.2%
Financials	9,452.2	(0.0%)	(0.3%)	4.8%
Communication Services	861.4	(0.1%)	(1.3%)	(19.0%)
Real Estate	88.0	(1.0%)	(0.5%)	(8.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.24	10.0%
Aluminium Bahrain B.S.C	1.08	0.5%
Gulf Hotel Group B.S.C	0.38	0.3%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,900.60	0.96	0.1%	(0.3%)	5.8%
Market Cap (BHD Mn)	12,446	4	0.0%	(0.2%)	5.4%

Worst Return Performers	Price (BHD)	Daily % Chg
United Gulf Holding	0.06	(10.0%)
Bahrain Cinema Co	0.39	(1.5%)
Al Salam Bank-Bahrain BSC	0.09	(1.1%)
APM TERMINALS BAHRAIN	1.24	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,967	2,477	506.3%	2,537.4	4,281.5
Value Traded (BHD '000)	897	676	305.0%	1,148.4	815.6
No. of Trades	53	13	32.5%	61	62

Market Breadth	▲ 3	▼ 4	= 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.09	2,033
Aluminium Bahrain B.S.C	1.08	543
Bahrain Telecommunications Co	0.47	124
Seef Properties BSC	0.16	60
Solidarity Bahrain BSC	0.24	50

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.08	0.47%	0.58
Al Salam Bank-Bahrain BSC	0.09	(1.11%)	0.18
Bahrain Telecommunications Co	0.47	0.00%	0.06
National Bank of Bahrain BSC	0.00	0.00%	0.02
BBK BSC	0.48	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

August 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	8,124.2	(0.6%)	1.7%	13.7%
Financial	4,990.9	(0.8%)	1.5%	20.2%
Industrial	858.7	(0.3%)	8.1%	0.5%
Services	2274.6	(0.2%)	0.0%	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.25	4.6%
Oman Cables Industry Co.	1.43	2.9%
Al Ahlia Insurance	0.41	2.5%
Barka Desalination	0.14	1.5%
Galfar Engineering & Contracting Co.	0.17	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.04	(8.7%)
National Mineral Water Co.	0.08	(7.4%)
Al Batinah Power Co.	0.04	(6.7%)
Gulf Mushroom Products Co.	0.25	(3.9%)
Dhofar Cattle Feed Co.	0.08	(3.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	2,920
Galfar Engineering & Contracting Co.	0.17	1,029
Al Anwar Ceramic Tiles Co.	0.43	965
HSBC Bank Oman	0.16	500
Phoenix Power Co.	0.05	462

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,601.85	(15.15)	(0.3%)	1.5%	11.4%
Market Cap (OMR Mn)	8,124.2	(45.9)	(0.6%)	1.7%	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	8,669.3	(2,969.3)	(25.5%)	19,990.4	18,857.1
Value Traded (OMR '000)	1,557.3	(934.8)	(37.5%)	3,779.3	2,771.2

Market Breadth	▲ 7	▼ 18	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Ceramic Tiles Co.	0.43	(2.73%)	0.41
Bank Nizwa	0.10	0.00%	0.29
Bank Muscat	0.61	(1.30%)	0.25
Galfar Engineering & Contracting Co.	0.17	1.21%	0.17
A'Saffa Food Co.	0.25	4.60%	0.09

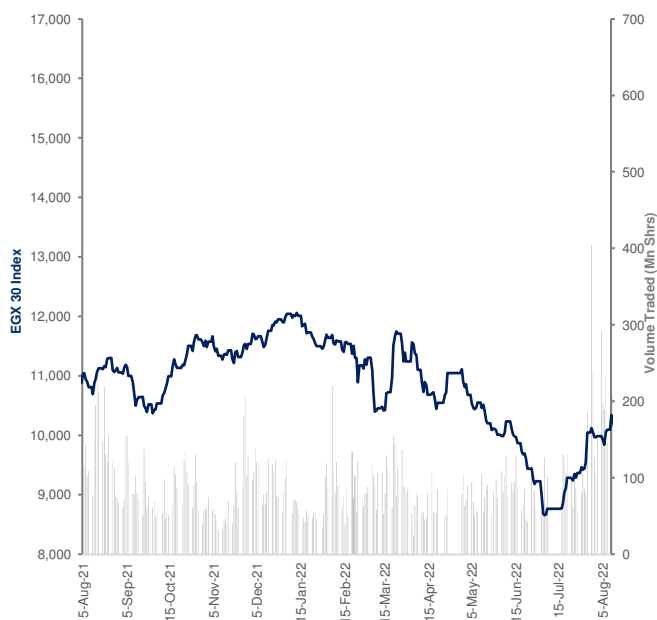
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	448,851.0	(1.0%)	6.8%	(10.5%)
Banks	131,783.0	(0.2%)	6.2%	(23.0%)
Basic Resources	27,468.2	(0.5%)	4.1%	(6.6%)
Chemicals	37,186.5	(0.8%)	5.5%	12.7%
Construction and Materials	10,991.4	(1.4%)	3.9%	(16.4%)
Financial Services excluding Banks	52,762.3	(0.4%)	5.9%	9.9%
Food and Beverage	9,239.6	(0.9%)	(0.5%)	(4.2%)
Healthcare	3,079.2	1.7%	1.3%	(25.9%)
Industrial Goods, Services, Automobile:	37,579.0	(2.1%)	13.2%	(13.2%)
Media	1,043.0	(3.3%)	27.3%	(8.2%)
Oil and Gas	5,204.7	(1.5%)	3.3%	10.1%
Personal and Household Products	29,908.2	(0.7%)	7.8%	(5.2%)
Real Estate	52,849.8	(3.2%)	7.8%	(13.9%)
Telecommunication	25,435.4	(2.1%)	9.8%	(11.2%)
Travel & Leisure	24,320.7	1.0%	6.8%	8.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orascom Development Egypt	4.89	5.6%
Egyptian Int'L Pharmaceutical Industries	31.05	1.7%
Efg Hermes	13.13	0.8%
Housing & Development Bank	36.05	0.4%
Misr Cement Co	14.73	0.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Odin Investments	1.49	(5.8%)
Talaat Moustafa Group	7.60	(4.6%)
Amer Group Holding	0.78	(4.5%)
Ghabbour Auto	3.24	(4.1%)
Emaar Misr For Development Sae	2.61	(4.0%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Medinet Nasr Housing	2.91	60,690
Egyptians For Housing & Dev. Co.	0.49	41,695
Qalaa Holdings Sae	1.29	23,300
Palm Hills Developments Sae	1.36	11,718
Ghabbour Auto	3.24	10,162

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	10,137.89	(108.35)	(1.1%)	7.1%	(15.2%)
Market Cap (EGP Mn)	448,851	(4,377)	(1.0%)	6.8%	(10.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	213.1	5.4	2.6%	93.3	118.8
Value Traded (EGP Mn)	910.1	167.0	22.5%	496.3	507.2
No. of Trades	26,729	3,523	15.2%	14,117	16,207

Market Breadth	▲ 7	▼ 39	= 13
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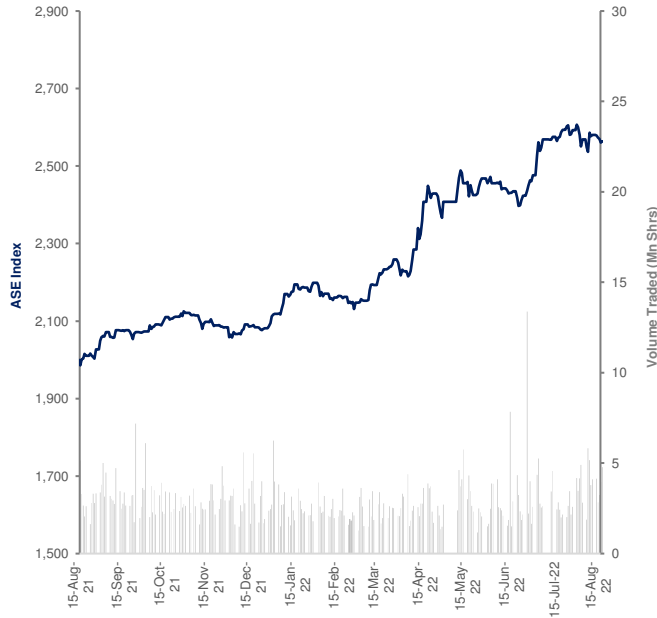
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	39.74	(0.40%)	261.95
Medinet Nasr Housing	2.91	(2.68%)	182.26
Heliopolis Housing	6.06	(2.26%)	60.27
Elsowedy Electric Co	7.46	(1.32%)	37.00
Efg Hermes	13.13	0.84%	34.37

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

August 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,659.2	0.2%	(2.0%)	21.8%
Banking	7,791.5	0.3%	(2.2%)	1.6%
Insurance	267.9	(0.1%)	0.2%	(2.9%)
Diversified Financial Services	272.4	(0.7%)	0.2%	(7.4%)
Real Estate	389.0	0.2%	(0.3%)	(9.2%)
Educational Services	49.5	0.0%	(0.8%)	6.9%
Hotels and Tourism	296.4	1.1%	5.1%	2.2%
Transportation	272.0	(0.3%)	1.7%	1.6%
Technology and Communication	89.9	1.3%	(0.6%)	(6.8%)
Utilities and Energy	1,552.5	(0.7%)	(3.8%)	39.4%
Commercial Services	295.7	0.1%	(3.2%)	(7.1%)
Chemical Industries	59.8	0.0%	0.7%	(14.4%)
Food and Beverages	262.0	0.0%	(3.3%)	(20.8%)
Tobacco and Cigarettes	13.7	1.1%	7.1%	0.0%
Mining and Extraction Industries	6,812.3	0.4%	(2.0%)	76.5%
Engineering and Construction	114.8	0.4%	3.4%	(2.7%)
Electrical Industries	16.3	1.2%	1.2%	(16.4%)
Textiles, Leather and Clothing	34.4	2.2%	1.8%	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NORTHERN	2.32	7.4%
ZARQA EDUC	3.30	6.8%
NAT/CABL/WIRE/MF	0.19	5.6%
SPCZ.INVST.COMD	0.84	5.0%
READY MIX CONCRT	0.43	4.9%

Worst Return Performers	Price (JD)	Daily % Chg
AL MANARA ISLAMIC	0.56	(6.7%)
TAJCATERINGHOUSING	0.47	(4.1%)
UNION INV	0.78	(3.7%)
AL-DAWLIYAH H&M	0.54	(3.6%)
DARAT	0.57	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
INJAZ	0.65	859
JORDAN TELECOM	2.19	220
JOR PETROLM REF	6.56	219
JORDAN IND.RES.	0.33	148
TAJCATERINGHOUSING	0.47	147

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,560.27	(1.16)	(0.0%)	(1.8%)	20.8%
Market Cap (JD Mn)	18,659.19	39.65	0.2%	(2.0%)	21.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	2,973.6	(3,007.5)	(50.3%)	2,865.9	4,341.5
Value Traded (JD *000)	4,650.0	(4,059.7)	(46.6%)	6,688.3	6,238.0
No. of Trades	2,766	(154)	(5.3%)	2,350	2,507

Market Breadth

▲ 35 ▼ 24 = 99

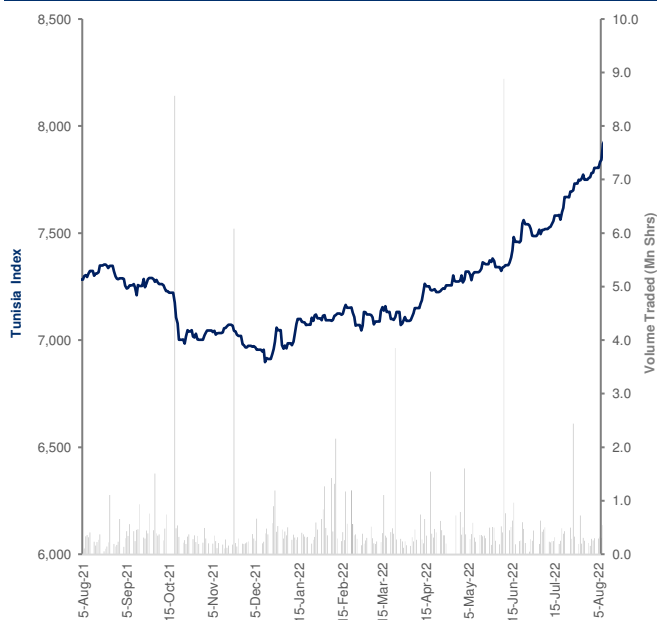
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JOR PETROLM REF	6.56	(1.65%)	1.44
JOR PHOSPHATE MN	38.05	1.04%	0.87
INJAZ	0.65	0.00%	0.54
JORDAN TELECOM	2.19	0.46%	0.48
JOR ELECTREIC PWR	2.01	(1.47%)	0.18

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,873.4	(0.1%)	2.3%	1.4%
Banking	9,077.1	0.1%	2.9%	16.9%
Insurance	879.7	0.1%	1.3%	(0.9%)
Leasing	600.9	0.1%	2.0%	4.2%
Financial Services	2,028.0	(0.4%)	17.8%	(5.8%)
Industrial	1,520.3	(0.1%)	(5.9%)	(8.4%)
Chemical Industry	443.2	(1.0%)	0.3%	(13.4%)
Food & Beverage	4,838.1	(0.3%)	(0.7%)	(10.7%)
Retailing	1,076.7	(0.0%)	1.0%	(6.8%)
Others	1,409.4	(0.2%)	0.7%	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.70	4.3%
Essoukna	2.50	4.2%
GIF Filter SA	0.55	3.8%
Hannibal Lease SA	4.60	3.6%
Cellcom SA	4.19	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	82.60	(2.8%)
Atelier du Meuble Interieurs S	3.08	(1.6%)
Societe Tunisienne de Banque	4.14	(1.4%)
Societe Electrostar	0.74	(1.3%)
Unite de Fabrication de Medica	7.45	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Arab Tunisian Bank	2.85	83
Societe Tunisienne de Banque	4.14	37
Hannibal Lease SA	4.60	29
Societe Tunisienne de L'Air	0.50	26
Accumulateur Tunisienne Assad	1.22	25

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,912.17	(3.64)	(0.0%)	2.3%	12.3%
Market Cap (DT Mn)	21,873	(19.3)	(0.1%)	2.3%	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	346.4	51.0	17.2%	516.0	547.0
Value Traded ('000 DT)	1,743.7	(177.7)	(9.2%)	3,788.9	3,720.8
No. of Trades	936	133	16.6%	935	1,170

Market Breadth	▲ 16	▼ 18	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Arab Tunisian Bank	2.85	1.06%	0.23
Euro Cycles SA	33.60	(0.27%)	0.16
Attijari Bank	36.94	(0.11%)	0.15
Societe Tunisienne de Banque	4.14	(1.43%)	0.15
Banque Internationale Arabe de	73.89	0.53%	0.13

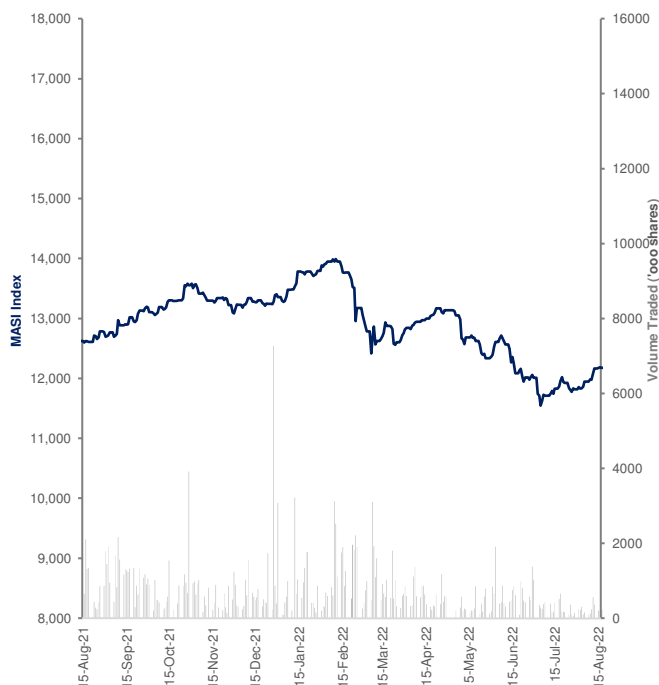
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	558,773.3	0.2%	2.9%	(8.7%)
Banking	205,914.3	0.0%	1.7%	(8.6%)
Beverages	9,840.4	0.0%	(1.4%)	(3.3%)
Chemicals	3,094.6	0.6%	8.9%	7.5%
Construction & Building Material	68,518.8	0.5%	5.2%	(15.8%)
Distributors	18,342.5	(0.5%)	1.6%	(11.0%)
Electricity	27,928.8	0.0%	7.6%	12.8%
Food Producers & Processors	26,196.8	(0.7%)	3.5%	(12.9%)
Holding Companies	2,529.0	0.0%	(0.2%)	(12.5%)
Insurance	27,209.2	(0.4%)	3.2%	(10.2%)
Investment & other Finance	3,959.9	1.1%	2.6%	(10.1%)
Leisures & Hotel	1,676.3	(1.6%)	4.5%	6.6%
Materials, Software & Computer	5,598.2	1.3%	11.4%	(8.2%)
Mining	25,709.6	(0.9%)	6.8%	21.8%
Oil & Gas	18,694.5	0.0%	2.8%	(5.3%)
Real Estate	4,651.6	(0.4%)	9.1%	(8.6%)
Telecommunications	105,931.0	1.3%	1.3%	(13.6%)
Transport	845.9	0.0%	6.2%	(6.7%)
Utilities	2,056.0	0.0%	1.2%	8.9%
Forestry & Paper	75.9	2.5%	24.5%	35.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Hightech Payment Systems SA	6000.00	3.1%
Med Paper SA	29.38	2.5%
Eqdom	1199.00	2.1%
SNEP	838.70	1.7%
Maroc Telecom	120.50	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Disway	730.00	(3.8%)
Societe Metallurgique D'imiter	1412.00	(3.6%)
Ennaki Automobiles	32.00	(2.6%)
Credit Immobilier et Hotelier	310.00	(2.5%)
RISMA	117.00	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Maroc Telecom	120.50	38.9
Douja Promotion Groupe Addoha	8.10	24.6
Attijariwafa Bank	439.55	22.0
Cosumar	224.00	17.1
Alliances Developpement Immo	63.00	17.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,157.00	19.04	0.2%	2.9%	(9.0%)
Market Cap (MAD Mn)	558,773	1,154	0.2%	2.9%	(8.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	176.5	(136.1)	(43.5%)	663.2	743.7
Value Traded (MAD Mn)	44.86	1.36	3.1%	97.0	127.8

Market Breadth	▲ 11	▼ 14	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1800.00	0.56%	19.54
Attijariwafa Bank	439.55	0.24%	9.65
Maroc Telecom	120.50	1.26%	4.67
Cosumar	224.00	(0.89%)	3.83
Banque Centrale Populaire	259.00	0.00%	2.59

Source: Bloomberg, Kamco Research

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** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest