

MENA Markets Daily Report

April 24, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change	
MENA Countries									
In this Report...		Kuwait	Premier Market Index	▲	8,437.33	0.5%	7.6%	4.8%	
		Kuwait	Main 50 Index	▲	7,228.04	1.4%	6.2%	24.0%	
	Kuwait	2	Kuwait	Main Market Index	▲	7,290.87	0.9%	5.6%	24.0%
	Saudi Arabia	3	Kuwait	All Share Index	▲	7,896.24	0.6%	7.2%	8.0%
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	11,681.11	0.8%	(3.0%)	0.6%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	5,205.34	1.4%	0.9%	27.1%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,205.94	2.0%	(0.0%)	9.8%
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,324.13	0.7%	(1.0%)	(1.7%)
	Bahrain	8	Qatar	QE 20 Index	▲	10,237.11	1.0%	(3.2%)	(2.4%)
	Oman	9	Bahrain	Bahrain All Share	▼	1,887.53	(0.3%)	(5.0%)	0.7%
	Egypt	10	Oman	MSX 30 Index	▼	4,289.79	(0.0%)	(6.3%)	1.4%
	Jordan	11	Egypt	EGX 30	▲	31,640.22	2.6%	6.4%	19.5%
	Tunisia	12	Jordan	ASE Index	▼	2,501.43	(0.2%)	0.5%	2.4%
Morocco	13	Tunisia	Tunisia Index	▲	11,168.06	0.7%	12.2%	13.7%	
		Morocco	MASI	▲	17,223.88	0.1%	16.6%	22.2%	
Emerging Markets									
		China	SSE Composite Index	▼	3,296.36	(0.1%)	(1.7%)	12.7%	
		India	SENSEX	▲	80,116.49	0.7%	2.5%	8.2%	
		Brazil	BOVESPA Stock Index	▲	132,216.07	1.3%	9.9%	(10.4%)	
		Mexico	BOLSA Index	▲	55,766.58	1.8%	12.6%	(13.7%)	
		Emerging Markets	MSCI EM Index	▲	1,096.05	2.1%	1.9%	5.3%	
Global Markets									
		World	MSCI ACWI Index	▲	808.21	1.5%	(3.9%)	17.3%	
		Asia	MSCI Asia Pacific	▲	571.14	2.2%	0.3%	8.2%	
		Europe	DJ Stoxx 600	▲	516.77	1.8%	1.8%	6.0%	
		Europe	FTSEurofirst 300	▲	2,051.32	1.8%	1.7%	6.7%	
		U.S.A	S&P 500	▲	5,375.86	1.7%	(8.6%)	23.3%	
		U.S.A	DJIA	▲	39,606.57	1.1%	(6.9%)	12.9%	
		U.S.A	NASDAQ Composite	▲	16,708.05	2.5%	(13.5%)	28.6%	
		UK	FTSE 100	▲	8,403.18	0.9%	2.8%	5.7%	
		Germany	DAX	▲	21,961.97	3.1%	10.3%	18.8%	
		Japan	NIKKEI 225	▲	34,868.63	1.9%	(12.6%)	19.2%	
		Hong Kong	HANG SENG INDEX	▲	22,072.62	2.4%	10.0%	17.7%	
Currencies									
		USD	USD vs. World Currencies Basket	▲	99.84	0.9%	(7.97%)	6.7%	
		GBP/USD	British Pound / USD Cross	▼	1.33	(0.59%)	5.90%	(1.4%)	
		EUR/USD	Euro / USD Cross	▼	1.13	(0.92%)	9.29%	(5.7%)	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.17%)	0.62%	(0.2%)	
Other Asset Classes									
		Oil	Brent	▼	66.12	(2.0%)	(11.4%)	(3.1%)	
		Oil	NYMEX	▼	62.27	(3.2%)	(13.2%)	(0.9%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.02	0.5%	(4.3%)	6.8%	
		Gold	Gold Spot \$/Oz	▼	3,288.34	(2.7%)	25.3%	26.3%	
		Silver	Silver Spot \$/Oz	▲	33.58	3.3%	16.2%	21.7%	
		Bitcoin	Bitcoin USD Cross	▲	93,686.03	2.8%	(0.0%)	116.2%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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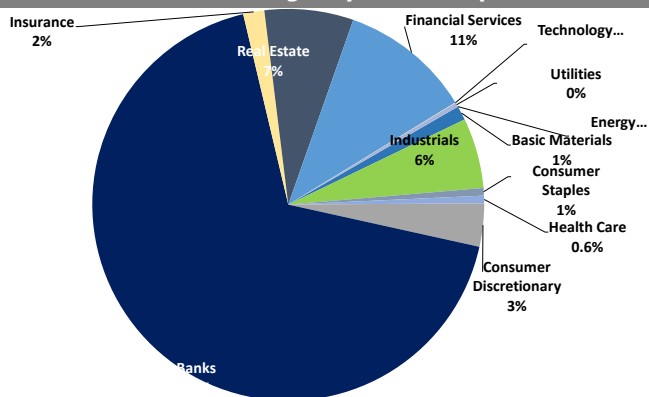
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 24, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,192.7	21.9	10.9%
2- National Bank of Kuwait	8,183.2	13.6	14.6%
3- Boubayan Bank	2,853.8	29.5	10.6%
4- Zain	2,120.3	10.2	16.9%
5- Commercial Bank of Kuwait	1,531.7	9.7	21.1%
6- Gulf Bank	1,361.5	22.6	7.2%
7- Mabane Co.	1,153.5	17.7	9.7%
8- Warba Bank	994.1	44.4	6.7%
9- Burgan Bank	860.2	18.5	5.3%
10- Ahli Bank of Kuwait	752.9	14.4	8.3%
Total	33,004	17.28	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.138	0.023	20.0%
Dar Al Thuraya Real Estate Co.	0.117	0.019	19.5%
Real Estate Trade Centers Co.	0.290	0.040	16.0%
The Energy House Co.	0.251	0.025	11.1%
National Cleaning Co.	0.056	0.005	10.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Ajial Real Estate Entertainment Co.	0.285	(0.015)	(5.0%)
Advanced Technology Co.	0.722	(0.038)	(5.0%)
Kuwait Finance & Investment Co.	0.154	(0.008)	(4.9%)
Al Kout for Industrial Projects Co.	1.000	(0.047)	(4.5%)
National Industries Co.	0.192	(0.008)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait International Bank	0.223	(1.3%)	49,832,656
Kuwait Business Town Real Estate Co.	0.168	8.4%	46,206,844
Al Safat Investment Co.	0.113	(1.7%)	41,429,878
National Cleaning Co.	0.056	10.7%	31,792,477
Inovest	0.102	(1.0%)	24,222,659

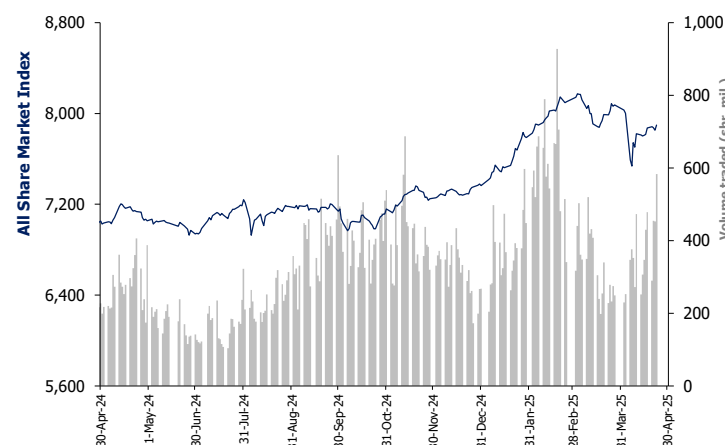
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,896.2	▲	0.6%	(2.2%)	7.2%
Energy	1,346.4	▲	3.8%	1.6%	13.2%
Basic Materials	916.4	▼	(0.2%)	1.9%	0.6%
Industrials	754.3	▲	1.4%	1.2%	4.2%
Consumer Staples	930.8	▲	1.8%	(5.7%)	(6.8%)
Health Care	562.5	▼	(2.1%)	(1.4%)	22.7%
Consumer Discretionary	2,344.0	▲	0.2%	(0.7%)	10.4%
Telecommunications	1,042.2	▲	1.0%	(0.7%)	2.4%
Banks	1,980.6	▲	0.5%	(3.1%)	9.4%
Insurance	1,933.1	▲	0.1%	(9.3%)	(5.9%)
Real Estate	1,538.1	▲	0.9%	1.4%	13.7%
Financial Services	1,489.2	▲	0.7%	(1.3%)	(1.4%)
Technology	1,185.8	▼	(0.6%)	10.1%	14.0%
Utilities	386.8	=	0.0%	(4.5%)	(2.6%)

Market Breadth	▲ 91	▼ 27	■ 24		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,437.33	43.1	0.5%	(2.7%)	7.6%
Main 50 Index	7,228.04	98.8	1.4%	2.1%	6.2%
Main Market Index	7,290.87	65.7	0.9%	0.3%	5.6%
All Share Market Index	7,896.24	45.8	0.6%	(2.2%)	7.2%
Market Cap (KWD Mn)	47,852.55	277.2	0.6%	1.3%	10.2%

Index Performance relative to Volume



Market Trading Data and Volatility

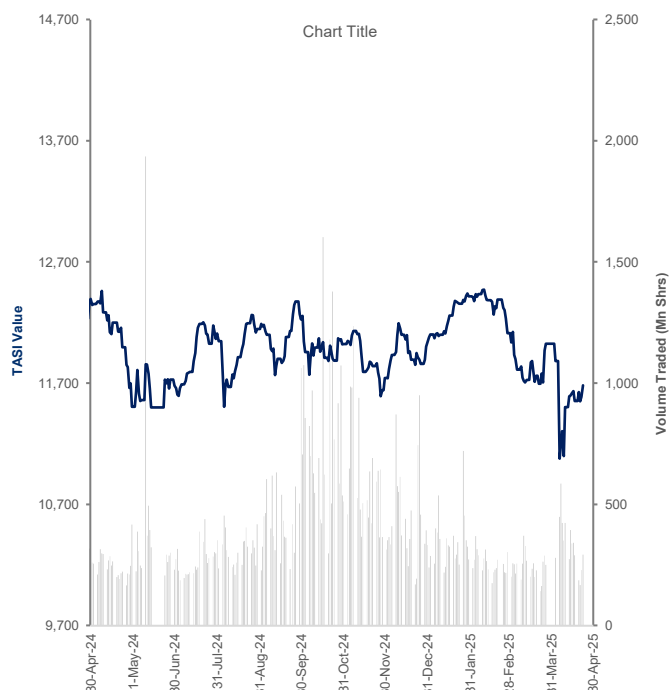
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	582.8	130.4	28.8%	419.0	226.0
Value Traded (KWD Mn)	122.8	9.9	8.8%	113.0	57.5
No. of Trades	30,230	3,123	11.5%	19,800	14,023

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait International Bank	0.223	(1.3%)	11,355,802
Kuwait Finance House	0.714	0.7%	10,045,350
Kuwait Business Town Real Estate Co.	0.168	8.4%	7,527,418
Real Estate Trade Centers Co.	0.290	16.0%	5,694,226
National Bank of Kuwait	0.936	(0.3%)	5,147,776

Saudi Tadawul Daily Report

April 24, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,583,634.4	0.7%	(3.3%)	(6.1%)
Energy	6,304,933.7	0.6%	(3.8%)	(8.1%)
Materials	572,306.9	0.8%	(3.8%)	(9.4%)
Capital Goods	60,374.3	0.4%	(1.9%)	(10.5%)
Commercial & Professional Svc	14,483.2	0.1%	(1.6%)	(6.6%)
Transportation	40,025.0	1.6%	(8.0%)	(17.6%)
Consumer Durables & Apparel	8,049.8	(0.1%)	(5.6%)	(11.5%)
Consumer Services	62,979.1	0.7%	(3.2%)	(8.5%)
Media	33,962.8	1.7%	(8.5%)	(29.2%)
Consumer Discretionary Distribution &	30,348.7	0.4%	(2.6%)	0.7%
Consumer Staples Distribution & Retail	47,835.7	0.8%	(3.6%)	3.2%
Food & Beverages	108,298.6	0.8%	(3.1%)	(6.8%)
Health Care Equipment & Svc	172,166.4	0.3%	(0.1%)	(1.5%)
Pharma, Biotech & Life Science	16,026.0	(1.4%)	(4.0%)	(5.3%)
Banks	1,017,767.7	0.7%	(3.1%)	4.5%
Financial Services	64,231.6	(0.1%)	1.7%	(5.1%)
Insurance	82,232.6	0.8%	(5.1%)	(15.2%)
Telecommunication Services	298,315.0	1.4%	3.9%	17.4%
Utilities	326,474.6	2.8%	(3.9%)	(16.4%)
REITs	15,273.7	1.8%	0.9%	(1.6%)
Real Estate Mgmt & Dev't	173,900.7	0.9%	(2.1%)	36.5%
Software & Services	133,065.1	2.6%	3.1%	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Musharaka Real Estate Income F	4.84	10.0%
Al-Baha Development & Investme	3.31	10.0%
Mulkia Gulf Real Estate REIT F	5.52	10.0%
Alistithmar AREIC Diversified REIT Fund	9.64	9.9%
Herfy Food Services Co	24.80	6.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Allied Cooperative Insurance G	15.00	(3.4%)
Etihad Etisalat Co	61.00	(3.2%)
Saudi Printing & Packaging Co	12.80	(3.0%)
Taleem REIT	10.22	(2.3%)
Jamjoom Pharmaceuticals Factory Co.	150.20	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (^{'000} Shrs)
Shams	0.86	42,747
Al-Baha Development & Investme	3.31	19,146
Saudi Arabian Oil Co	25.75	12,502
Americana Restaurants International PLC	2.20	11,849
Saudi Industrial Export Co	2.49	9,097

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,681.11	94.71	0.8%	(2.9%)	(3.0%)
Market Cap (SAR Mn)	9,583,634	70,661	0.7%	(3.3%)	(6.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	292.0	63.4	27.7%	294.0	368.6
Value Traded (SAR Mn)	5,988.4	622.4	11.6%	5,948.0	8,920.7
No. of Trades	505,584	(24,025)	(4.5%)	488,238	547,525

Market Breadth	▲ 188	▼ 54	▬ 17
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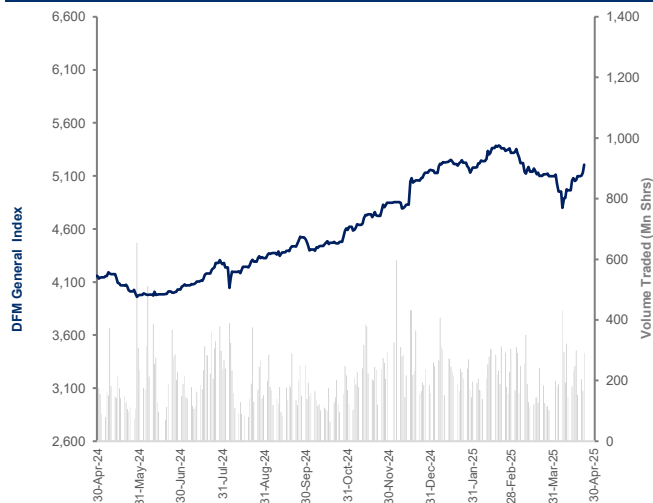
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	97.40	(0.6%)	729.21
Saudi Telecom Co	47.30	2.5%	355.16
Saudi Arabian Oil Co	25.75	0.6%	321.73
Saudi National Bank	35.70	1.3%	288.75
Alinma Bank	30.05	0.8%	214.04

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 24, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	912,452.3	1.5%	2.0%	0.8%
Financials	380,651.5	1.0%	2.4%	6.4%
Real Estate	186,195.5	3.7%	(2.1%)	(2.8%)
Industrial	99,929.5	0.5%	2.8%	(1.5%)
Materials	1,187.6	0.9%	(22.5%)	(4.9%)
Consumer Staples	29,032.3	0.1%	(1.4%)	(8.7%)
Consumer Discretionary	35,441.2	3.4%	(3.8%)	(3.5%)
Telecommunication	37,759.1	0.6%	3.3%	11.2%
Utilities	142,255.4	0.7%	8.4%	(5.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	0.95	14.5%
United Foods Co	13.00	8.3%
Emaar Development	12.50	5.5%
Emirates Refreshments Co	2.75	5.4%
National International Holding	2.22	4.7%

Worst Return Performers	Price (AED)	Daily % Chg
National General Insurance	6.65	(9.9%)
Int'L Financial Advisors Co.	5.05	(8.2%)
Ithmaar Holding	0.20	(2.9%)
Dubai Refreshments Company	20.00	(1.5%)
Commercial Bank International	1.07	(0.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,205.34	70.94	1.4%	2.1%	0.9%
Market Cap (AED Mn)	912,452	13,498	1.5%	2.0%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	291.8	124.8	74.7%	220.5	178.8
Value Traded (AED Mn)	653.9	219.9	50.7%	642.1	386.7
No. of Trades	12,482	1,609	14.8%	13,291	8,154

Market Breadth	▲ 34	▼ 11	▬ 30
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.36	75,644
Shuaa Capital	0.26	57,456
Union Properties Pjsc	0.57	19,233
DEWA	2.70	17,761
Drake & Scull International	0.31	14,822

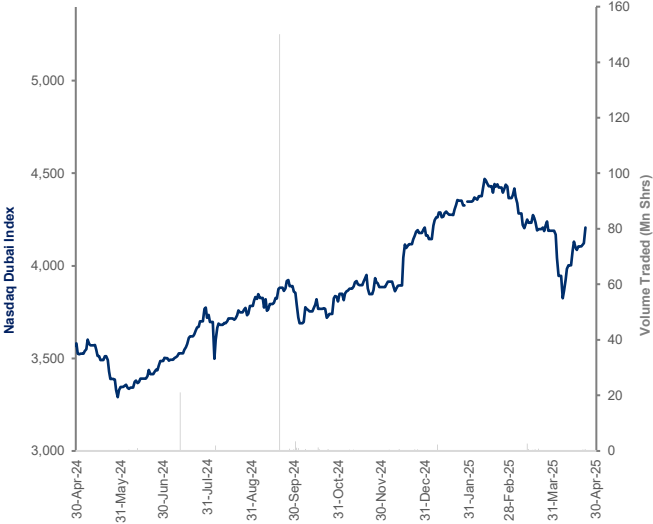
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.80	3.64%	178.41
TALABAT Holding PLC	1.36	3.82%	100.44
Emaar Development	12.50	5.49%	63.38
Emirates Nbd	20.40	2.51%	51.47
DEWA	2.70	0.75%	47.80

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 24, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	48,001.2	0.1%	(4.5%)	(7.1%)
DEPA Limited (AED)	126.7	(0.0%)	6.6%	(12.8%)
Emirates REIT (CEIC) Limited	145.9	0.0%	8.4%	(8.9%)
ENBD REIT (CEIC) Limited	137.3	0.0%	0.5%	56.0%
Hikma Pharmaceuticals GDR	5,544.9	0.0%	(4.3%)	0.4%
Nasdaq, Inc.	41,440.1	0.0%	(4.6%)	(8.1%)
Orascom Construction Limited	606.3	7.8%	(0.9%)	(10.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.50	7.84%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.45	522.2
Enbd Reit (Ceic) Limited	0.55	1.1
Orascom Construction Limited	5.50	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,205.94	83.92	2.0%	0.4%	(0.0%)
Market Cap (USD Mn)	48,001	44.1	0.1%	(4.5%)	(7.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.523	(0.14)	(21%)	0.192	0.11
Value Traded (USD Mn)	0.236	(0.06)	(21%)	0.1	0.06
No. of Trades	12.0	1.00	9%	8	6

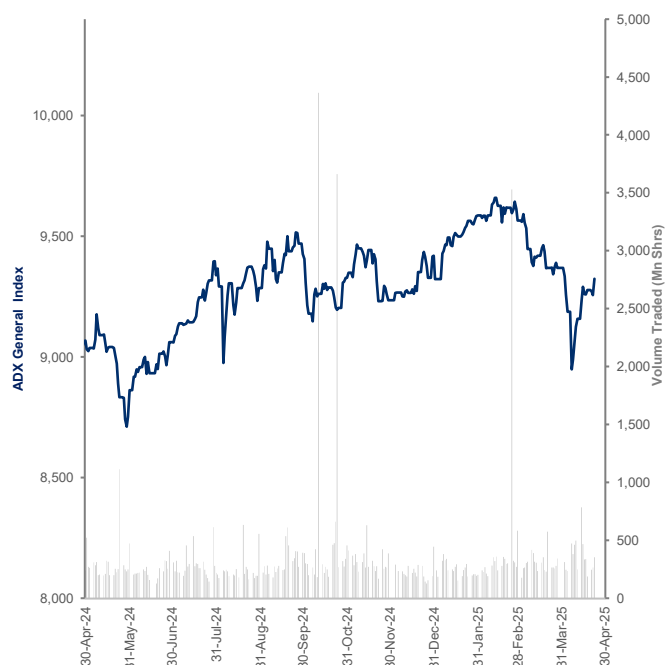
Market Breadth	▲ 1	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.45	0.00%	0.23
Enbd Reit (Ceic) Limited	0.55	0.00%	0.00
Orascom Construction Limited	5.50	7.84%	0.00

Abu Dhabi Securities Exchange Daily Report

April 24, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,817,891.2	0.6%	(1.9%)	(3.7%)
Financials	1,377,752.0	0.6%	0.2%	0.2%
Telecommunication	190,377.5	(0.4%)	0.7%	7.6%
Consumer Discretionary	64,212.5	1.5%	(2.7%)	(6.7%)
Industrial	222,769.7	1.2%	(2.3%)	(0.8%)
Real Estate	69,538.7	3.3%	(3.2%)	6.5%
Basic Materials	97,025.5	0.7%	6.7%	4.9%
Energy	375,427.8	0.6%	(3.5%)	(10.1%)
Utilities	354,167.9	(0.6%)	(10.3%)	(10.3%)
Consumer Staples	25,331.2	1.5%	(5.0%)	(32.2%)
Health Care	41,288.3	3.6%	(3.6%)	(17.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Multiply Group	1.90	7.3%
PRESIGHT AI	1.93	4.9%
PureHealth	2.79	4.9%
Sharjah Cement & Industrial Development Co.	0.70	4.6%
Hayah Insurance Co	1.60	4.6%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	5.01	(9.9%)
Eshraq Investments P.J.S.C	0.47	(3.1%)
Sudan Telecommunication Co.	0.32	(1.9%)
Gulf Pharmaceutical Industries	1.25	(1.6%)
Alef Education	0.94	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.90	71,914
Eshraq Investments P.J.S.C	0.47	40,297
ADNOCGAS UH EQUITY	3.12	30,430
Lulu Retail Holdings	1.26	27,133
PRESIGHT AI	1.93	22,940

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,324.13	67.51	0.7%	(0.5%)	(1.0%)
Market Cap (AED Mn)	2,817,891	15,737	0.6%	(1.9%)	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	353.6	87.3	32.8%	342.1	229.7
Value Traded (AED Mn)	1,117.1	137.2	14.0%	1,226.6	904.8
No. of Trades	19,733	1,292	7.0%	20,625	13,123

Market Breadth



34



15



40

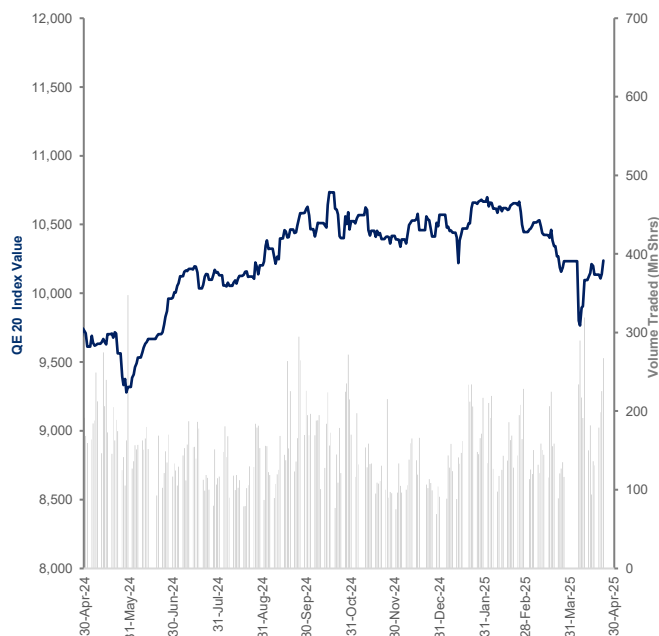
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.00	0.00%	162.83
Multiply Group	1.90	7.34%	131.82
Al Dar Properties Co.	8.14	3.56%	108.00
ADNOCGAS UH EQUITY	3.12	0.65%	94.73
Alpha Dhabi Holding PJSC	11.08	2.40%	79.38

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 24, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	604,048.5	0.9%	0.5%	(2.8%)
Banking & Finance Sector	288,079.3	0.8%	0.3%	(5.7%)
Goods & Consumer Services	30,695.1	0.3%	0.9%	(0.2%)
Industrial Sector	143,756.9	0.6%	(1.8%)	(3.1%)
Insurance Sector	10,159.1	1.8%	1.9%	(8.5%)
Real Estate	41,298.5	1.0%	2.3%	(5.2%)
Telecom	50,136.9	1.9%	8.7%	12.1%
Transport	39,922.7	1.3%	(0.6%)	6.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.68	9.2%
Damaan Islamic Insurance Company (BEEMA)	3.87	4.6%
Mannai Corp QSC	3.51	3.8%
Vodafone Qatar QSC	2.28	3.4%
Qatar Navigation QSC	10.98	2.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Gulf Warehousing Co	2.98	(1.4%)
Zad Holding Group	14.30	(0.7%)
Ahli Bank QSC	3.60	(0.4%)
Baladna	1.23	(0.3%)
Qatar Oman Investment Co QSC	0.63	(0.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.25	42,913
Baladna	1.23	35,503
Investment Holding Group	2.75	24,822
Mazaya Qatar Real Estate Devel	0.61	18,830
United Development Co QSC	1.08	18,308

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,237.11	97.82	1.0%	0.0%	(3.2%)
Market Cap (QAR Mn)	604,049	5,416	0.9%	0.5%	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	267.4	42.1	18.7%	163.5	163.9
Value Traded (QAR Mn)	524.5	107.7	25.8%	416.4	500.2
No. of Trades	24,360	2,590	11.9%	16,501	16,127

Market Breadth	▲ 43	▼ 7	= 4
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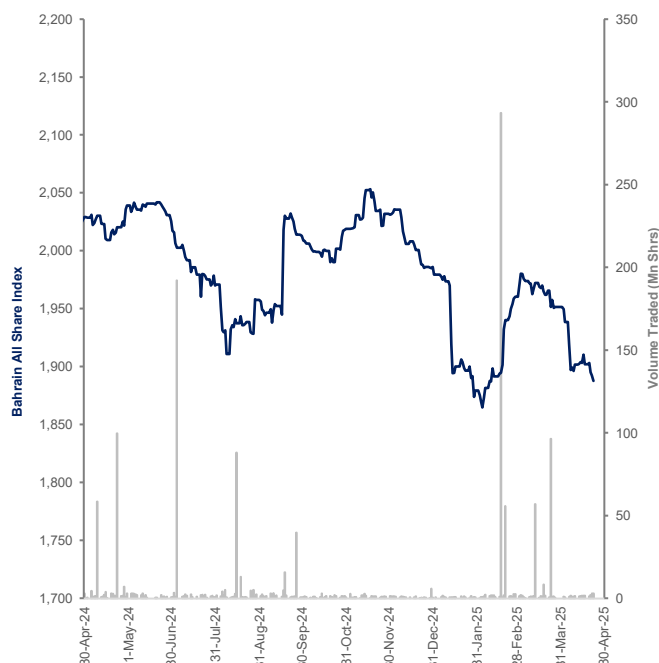
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	2.75	1.18%	66.33
Qatar Aluminum Manufacturing C	1.25	1.21%	53.84
Baladna	1.23	(0.33%)	43.48
Gulf International Services QS	2.98	2.41%	35.47
Masraf Al Rayan QSC	2.18	(0.05%)	31.58

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 24, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,021.2	(0.1%)	(4.9%)	1.1%
Materials	1,405.8	(1.0%)	(11.6%)	(23.8%)
Industrial	122.8	(1.1%)	(7.8%)	(6.2%)
Consumer Discretionary	234.5	0.0%	1.4%	0.4%
Consumer Staples	119.1	0.0%	(3.1%)	(5.1%)
Financials	21,203.3	0.0%	(4.6%)	3.5%
Communication Services	865.0	(0.8%)	(2.0%)	(1.9%)
Real Estate	70.7	0.0%	(4.6%)	8.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.07	10.0%
Bahrain National Holding	0.52	2.0%
GFH FINANCIAL GROUP BSC	0.29	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.04	(2.6%)
APM TERMINALS BAHRAIN	1.07	(1.4%)
Aluminium Bahrain B.S.C	0.99	(1.0%)
Zain Bahrain BSCC	0.12	(0.9%)
Bahrain Telecommunications Co	0.49	(0.8%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain Telecommunications Co	0.49	687
Ithmaar Holding BSC	0.04	666
Al Salam Bank-Bahrain BSC	0.20	413
GFH FINANCIAL GROUP BSC	0.29	304
Bahrain Islamic Bank BSC	0.07	236

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,887.53	(4.96)	(0.3%)	(3.3%)	(5.0%)
Market Cap (BHD Mn)	24,021.2	(16.1)	(0.1%)	(4.9%)	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,864	(29)	(1.0%)	7,898.7	7,593.8
Value Traded (BHD '000)	885	353	66.5%	5,932.1	2,298.0
No. of Trades	110	47	74.6%	42	53

Market Breadth



3



6



34

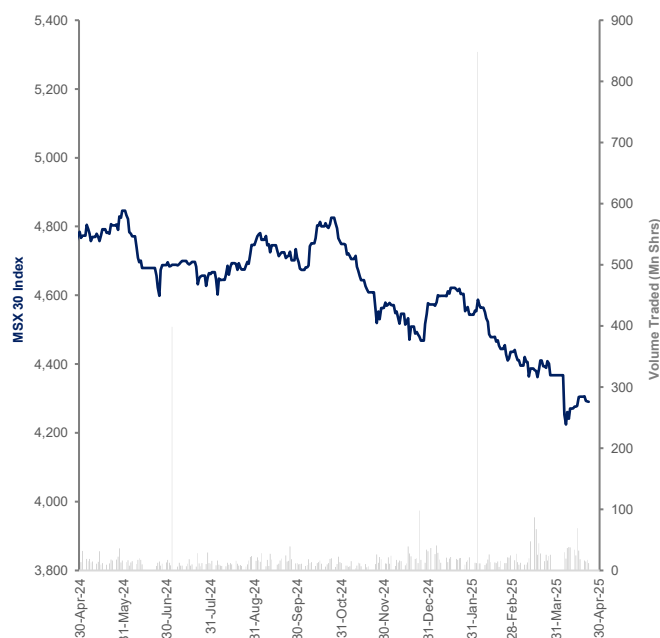
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.49	(0.82%)	0.34
Aluminium Bahrain B.S.C	0.99	(1.00%)	0.20
GFH FINANCIAL GROUP BSC	0.29	0.34%	0.09
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.08
National Bank of Bahrain BSC	0.00	0.00%	0.06

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 24, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,770.1	(0.0%)	1.4%	(3.7%)
Financial	5,592.4	(0.1%)	10.8%	7.5%
Industrial	3,930.8	(0.1%)	(8.4%)	(13.8%)
Services	2246.8	0.2%	(0.9%)	(8.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Shell Oman Marketing Co.	0.57	7.9%
Al Jazeera Steel Products Co.	0.37	7.2%
Sembcorp Salalah	0.096	3.2%
Oman Flour Mills	0.44	2.8%
Al Anwar Holding	0.08	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Majan College	0.11	(4.5%)
United Finance Co.	0.06	(1.8%)
Oman Arab Bank	0.13	(1.5%)
Al Suwadi Power Co.	0.07	(1.4%)
Al Madina Takaful Co.	0.08	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Arab Bank	0.13	2,165
Abraj Energy Services	0.23	1,751
OQ Exploration & Production SA	0.28	1,698
Sohar Bank	0.13	1,028
OQ BASE INDUSTRIES (SFZ)	0.10	1,021

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,289.79	(1.12)	(0.03%)	(1.8%)	(6.3%)
Market Cap (OMR Mn)	11,770.1	(2.77)	(0.0%)	1.4%	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	11,717.0	(5,204.9)	(30.8%)	33,659.8	35,884.6
Value Traded (OMR '000)	2,191.3	(951.1)	(30.3%)	3,582.8	3,261.9

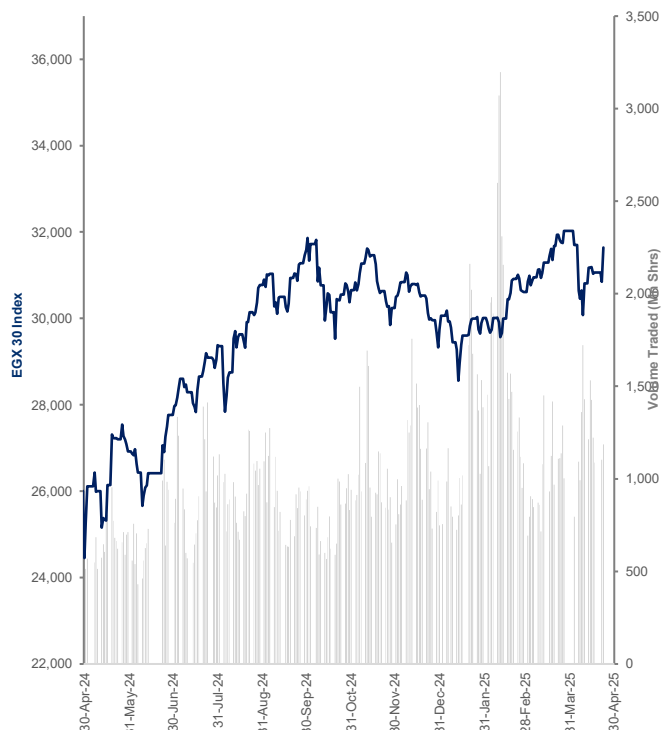
Market Breadth	▲ 8	▼ 15	= 95
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.28	(0.36%)	0.47
Abraj Energy Services	0.23	0.44%	0.40
Oman Arab Bank	0.13	(1.48%)	0.29
Oman Telecommunications Co.	0.82	(0.12%)	0.21
Bank Muscat	0.25	0.00%	0.17

The Egyptian Exchange Daily Report

April 24, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,210,648.5	0.9%	(1.4%)	4.2%
Banks	421,257.5	(3.8%)	(8.8%)	(3.7%)
Basic Resources	344,537.0	1.3%	(0.7%)	17.2%
Industrial Goods	196,453.2	5.1%	2.5%	10.5%
Health Care & Pharmaceuticals	56,422.9	2.4%	1.2%	15.4%
Real Estate	328,197.9	1.9%	(3.7%)	5.5%
Travel and Leisure	63,490.4	(2.0%)	(3.4%)	(11.6%)
Food, Beverages & Tobacco	201,651.0	1.6%	(0.0%)	8.0%
Energy and Support Services	16,999.9	0.3%	(4.6%)	(12.8%)
Trade and Distributors	20,141.0	2.7%	1.5%	12.3%
Shipping and Transport	72,997.3	3.2%	2.8%	(5.0%)
Education Services	26,100.6	3.6%	3.8%	8.6%
Contracting and Construction Eng	40,320.6	0.4%	(4.1%)	(0.1%)
Textiles and Durables	29,937.4	2.3%	3.1%	4.5%
Building Materials	29,977.5	1.6%	4.3%	31.7%
Media & Communication Services	157,641.1	3.0%	2.1%	4.9%
Paper and Packaging	2,575.5	0.4%	0.8%	1.8%
Non-bank Financial Services	201,947.8	1.5%	8.2%	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria National Company for Financial Investment	26.20	13.3%
Alexandria New Medical Center	23.57	12.2%
Cairo Educational Services	31.81	10.6%
Delta For Printing & Packaging	87.58	10.5%
Delta Construction & Rebuilding	43.00	10.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Golden Pyramids Plaza	1.00	(3.8%)
Cairo Poultry	19.10	(2.8%)
Egyptian Transport (EGYTRANS)	6.14	(2.7%)
Egyptian Real Estate Group	0.83	(2.0%)
Rubex International for Plastic and Acrylic Manufacturing	10.40	(1.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.64	114,736
Orascom Financial Holding	0.44	112,291
Belton Financial Holding	2.17	93,055
Cairo Oils & Soap	0.35	92,539
Aspire Capital Holding For Financial Investments	0.28	86,649

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,640.22	796.0	2.6%	(1.2%)	6.4%
Market Cap (EGP Mn)	2,210,648.5	19,251.8	0.9%	(1.4%)	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,186.5	82.7	7.5%	1,315.5	1,043.2
Value Traded (EGP Mn)	3,508.9	926.9	35.9%	3,339.3	4,957.6
No. of Trades	94,475	9,265	10.9%	88,083	144,977

Market Breadth	▲ 127	▼ 43	= 51
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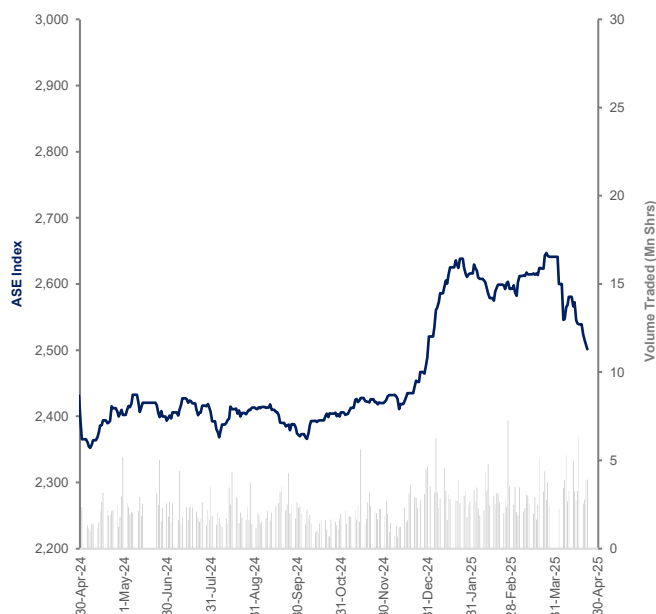
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	49.99	3.54%	263.42
Commercial International Bank (Egypt)	79.49	2.89%	202.46
Belton Financial Holding	2.17	5.85%	198.97
Raya Holding For Financial Investments	2.86	2.88%	108.65
Palm Hills Development Company	6.62	1.38%	103.40

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 24, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,637.4	(0.4%)	(7.4%)	1.4%
Banks	7,673.5	(0.6%)	(5.8%)	0.2%
Insurance	291.1	(0.3%)	(0.8%)	5.1%
Diversified Financial Services	263.3	(0.1%)	(1.2%)	(3.2%)
Real Estate	286.7	(0.3%)	(5.0%)	(6.0%)
Health Care Services	48.5	0.0%	(1.2%)	(5.8%)
Educational Services	292.8	(0.1%)	0.9%	4.9%
Hotels and Tourism	243.3	0.2%	0.9%	(5.6%)
Transportation	90.8	(0.2%)	0.3%	6.7%
Technology and Communication	588.6	(0.0%)	0.9%	8.3%
Utilities and Energy	1,001.2	(0.6%)	(3.7%)	4.2%
Commercial Services	281.7	0.0%	14.8%	8.9%
Pharmaceutical and Medical Industries	66.6	0.6%	(4.7%)	0.8%
Chemical Industries	59.9	0.8%	(1.5%)	4.0%
Food and Beverages	213.0	(0.1%)	(0.7%)	(2.3%)
Tobacco and Cigarettes	1.1	0.0%	(12.5%)	(50.0%)
Mining and Extraction Industries	6,081.2	(0.4%)	(13.2%)	2.3%
Engineering and Construction	103.5	1.6%	10.0%	(5.4%)
Electrical Industries	22.1	5.0%	12.5%	8.6%
Textiles Leathers and Clothings	28.5	(3.6%)	(5.9%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.07	4.9%
SPECIALIZED INVESTMENT COMPOUNDS	0.80	3.9%
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.31	3.3%
AL-TAHDITH FOR REAL ESTATE INVESTMENTS COMPANY	0.73	1.4%
JORDAN AHLI BANK	0.97	1.0%

Worst Return Performers	Price (JD)	Daily % Chg
DAR AL AMAN FOR ISLAMIC FINANCE	0.27	(3.6%)
JORDAN COMMERCIAL BANK	0.94	(3.1%)
ARAB PHOENIX HOLDINGS	0.35	(2.8%)
THE HOUSING BANK FOR TRADE AND FINANCE	3.64	(2.4%)
GULF INSURANCE GROUP - JORDAN	2.15	(1.8%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN	0.49	477
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.47	299
JORDAN AHLI BANK	0.97	207
ARAB PHOENIX HOLDINGS	0.35	194
CENTURY INVESTMENT GROUP	0.28	167

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,501.43	(5.91)	(0.2%)	(5.3%)	0.5%
Market Cap (JD Mn)	17,637.37	(78.90)	(0.4%)	(7.4%)	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,911.7	33.6	0.9%	3,149.1	2,639.9
Value Traded (JD '000)	6,735.8	490.9	7.9%	6,059.8	3,068.4
No. of Trades	2,308	71	3.2%	2,072	1,620

Market Breadth

▲ 16 ▼ 26 = 119

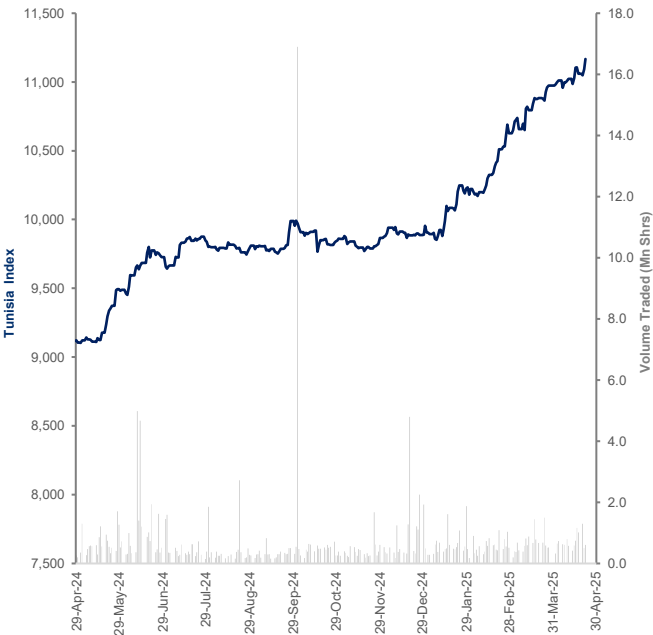
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.44	(0.22%)	0.65
JORDAN ISLAMIC BANK	4.22	(0.94%)	0.44
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMENT ANI	0.49	0.00%	0.23
JORDAN AHLI BANK	0.97	1.04%	0.20
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLDING)	0.47	0.00%	0.14

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 24, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,663.3	0.5%	2.6%	14.2%
Banking	12,759.2	0.3%	(1.0%)	9.7%
Insurance	1,062.1	(0.4%)	2.4%	8.3%
Leasing	993.2	0.2%	1.5%	8.8%
Financial Services	2,529.1	(1.1%)	27.7%	61.9%
Industrial	2,426.2	1.4%	4.5%	17.8%
Chemical Industry	448.6	(0.4%)	(5.8%)	5.7%
Food & Beverage	4,521.9	1.7%	2.1%	13.2%
Retailing	1,368.7	1.9%	5.4%	19.7%
Others	1,554.4	0.4%	0.4%	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Automobile reseau tunisien et	11.18	5.8%
Delice Holding	24.00	5.7%
Societe Tunsienne d'Entreprise	6.64	5.2%
Universal Auto Distributors Ho	0.51	4.1%
Societe Moderne de Ceramique	0.59	3.5%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	5.74	(4.5%)
Accumulateur Tunisienne Assad	2.17	(4.4%)
Banque de l'Habitat	10.09	(2.9%)
Euro Cycles SA	13.70	(2.1%)
Tunis Re	7.86	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Tunisie Profiles Aluminium SA	9.40	65
Manufacture de Panneaux Bois D	11.28	54
Societe D'Articles Hygieniques	12.14	50
One Tech Holding	9.12	47
Poulina Group	14.05	43

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,168.06	74.75	0.7%	1.8%	12.2%
Market Cap (DT Mln)	27,663	147.84	0.5%	2.6%	14.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	598.4	102.2	20.6%	637.5	371.8
Value Traded ('000 DT)	6,892.8	1,156.9	20.2%	6,126.0	3,686.5
No. of Trades	2,307	232	11.2%	1,709	1,010

Market Breadth	▲ 24	▼ 15	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Tunisie Profiles Aluminium SA	9.40	1.08%	0.61
Attijari Bank	67.78	1.35%	0.61
Societe D'Articles Hygieniques	12.14	2.45%	0.60
Manufacture de Panneaux Bois D	11.28	1.17%	0.60
Poulina Group	14.05	(1.06%)	0.60

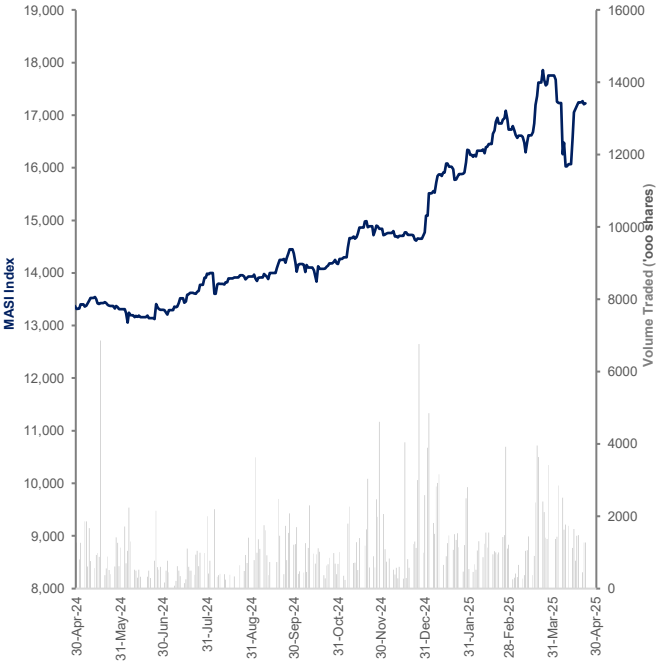
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 24, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	727,420.2	(0.0%)	(3.5%)	17.9%
Banking	271,010.9	(0.4%)	(4.6%)	7.2%
Beverages	8,123.3	0.0%	(3.5%)	(10.9%)
Chemicals	3,029.5	(0.5%)	5.9%	19.8%
Construction & Building Material	78,874.5	(0.3%)	(1.4%)	3.4%
Distributors	17,248.2	(1.1%)	(4.4%)	3.3%
Electricity	53,050.6	(0.0%)	(2.6%)	67.8%
Food Producers & Processors	30,050.0	3.6%	2.3%	14.5%
Holding Companies	7,093.8	1.2%	(1.2%)	42.1%
Insurance	33,208.7	(0.2%)	(1.3%)	7.7%
Investment & other Finance	3,717.7	(4.2%)	(6.2%)	(0.8%)
Leisures & Hotel	4,283.0	0.0%	(0.4%)	33.4%
Materials, Software & Computer	5,689.3	(0.6%)	(6.7%)	(0.2%)
Mining	67,340.0	(0.4%)	0.9%	67.4%
Oil & Gas	14,437.5	1.2%	(2.4%)	11.7%
Real Estate	26,584.0	0.6%	(13.1%)	0.6%
Telecommunications	102,414.6	0.4%	(4.9%)	42.1%
Transport	1,156.1	(0.2%)	(14.7%)	(14.0%)
Forestry & Paper	108.5	(1.1%)	(3.4%)	10.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	457.90	5.63%
Cosumar	236.15	4.86%
Wafa Assurance	4894.00	3.01%
Douja Promotion Groupe Addoha	38.95	2.37%
Delta Holding SA	80.98	1.23%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	628.10	(7.63%)
Saham Assurance	2000.00	(6.54%)
Societe Metallurgique D'imiter	2330.00	(3.92%)
Cie Miniere de Touissit	1825.00	(2.93%)
Colorado SA	58.56	(2.40%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Douja Promotion Groupe Addoha	38.95	544.5
Maroc Telecom	116.50	267.5
ATLANTA	130.15	155.4
Cosumar	236.15	125.5
Alliances Developpement Immo	493.90	33.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,223.88	18.45	0.1%	(3.0%)	16.6%
Market Cap (MAD Mn)	727,420	(217)	(0.0%)	(3.5%)	17.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰ 00 Shares)	1,273.7	(1.7)	(0.1%)	1,506.1	1,674.8
Value Traded (MAD Mn)	286.00	94.31	49.2%	298.0	149.9

Market Breadth	▲ 11	▼ 20	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4140.00	(1.19%)	109.31
Cosumar	236.15	4.86%	25.32
Maroc Telecom	116.50	0.43%	22.39
Douja Promotion Groupe Addoha	38.95	2.37%	20.98
Sonasid	2170.00	0.93%	20.77

Source: Bloomberg, Kamco Research

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