

MENA Markets Daily Report

April 24, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco		Kuwait	Premier Market Index	=	7,719.77	0.0%	3.2%	(7.9%)
		Kuwait	Main 50 Index	▲	5,779.40	0.0%	5.3%	(4.0%)
	2	Kuwait	Main Market Index	▲	5,930.31	0.2%	6.5%	(0.5%)
	3	Kuwait	All Share Index	▲	7,074.70	0.0%	3.8%	(6.5%)
	4	Saudi Arabia	TADAWUL All Share Index	▼	12,484.41	(0.2%)	4.3%	14.2%
	5	UAE - Dubai	DFM General Index	▼	4,166.32	(0.0%)	2.6%	21.7%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,561.23	(0.6%)	(7.1%)	(3.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,051.38	(0.3%)	(5.5%)	(6.2%)
	8	Qatar	QE 20 Index	▲	9,711.02	0.5%	(10.3%)	1.4%
	9	Bahrain	Bahrain All Share	▲	2,017.05	0.0%	2.3%	4.0%
	10	Oman	MSX 30 Index	▼	4,696.30	(0.0%)	4.0%	(7.1%)
	11	Egypt	EGX 30	▼	26,777.05	(4.9%)	7.6%	70.5%
	12	Jordan	ASE Index	▲	2,444.17	0.0%	0.5%	(2.8%)
		Tunisia	Tunisia Index	▲	9,063.26	0.0%	3.6%	7.9%
		Morocco	MASI	▼	13,246.66	(0.4%)	9.5%	12.8%
Emerging Markets								
		China	SSE Composite Index	▼	3,021.98	(0.7%)	1.6%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,163.50	(0.9%)	7.4%	11.6%
		India	SENSEX	▲	73,738.45	0.1%	2.1%	18.7%
		Brazil	BOVESPA Stock Index	▼	125,148.07	(0.3%)	(6.7%)	22.3%
		Mexico	BOLSA Index	▲	56,633.75	0.1%	(1.3%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,019.34	0.7%	(0.4%)	7.0%
Global Markets								
		World	MSCI World Index	▲	3,322.54	1.2%	4.8%	21.8%
		Asia	MSCI Asia Pacific	▲	524.94	1.0%	(0.7%)	4.6%
		Europe	DJ Stoxx 600	▲	507.79	1.1%	6.0%	12.7%
		Europe	FTSEurofirst 300	▲	2,012.95	1.1%	6.6%	12.5%
		U.S.A	S&P 500	▲	5,070.55	1.2%	6.3%	24.2%
		U.S.A	DJIA	▲	38,503.69	0.7%	2.2%	13.7%
		U.S.A	NASDAQ Composite	▲	15,696.64	1.6%	4.6%	43.4%
		UK	FTSE 100	▲	8,044.81	0.3%	4.0%	3.8%
		Germany	DAX	▲	18,137.65	1.6%	8.3%	20.3%
		Japan	NIKKEI 225	▲	37,552.16	0.3%	12.2%	28.2%
		Hong Kong	HANG SENG INDEX	▲	16,828.93	1.9%	(1.3%)	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	105.68	(0.4%)	4.28%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.24	0.80%	(2.22%)	5.4%
		EUR/USD	Euro / USD Cross	▲	1.07	0.43%	(3.06%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.01%	(0.28%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	88.42	1.6%	14.8%	(10.3%)
		Oil	NYMEX	▲	83.36	0.6%	16.3%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.81	1.2%	(23.5%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,322.02	(0.2%)	12.6%	13.1%
		Silver	Silver Spot \$/Oz	▲	27.31	0.4%	14.8%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	66,353.70	(0.3%)	56.1%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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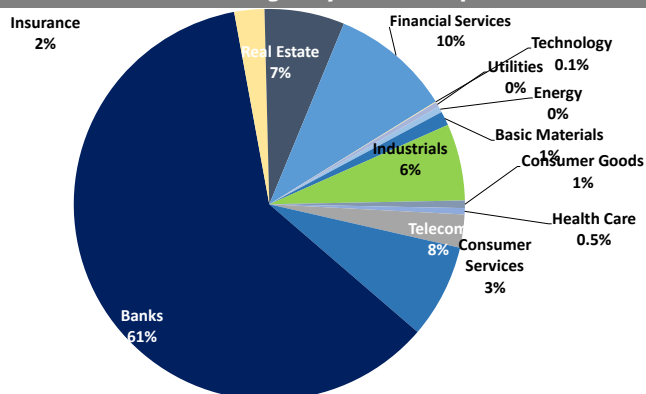
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 24, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,473.6	19.6	11.0%
2- National Bank of Kuwait	7,219.0	12.9	14.4%
3- Boubayan Bank	2,478.5	30.8	9.4%
4- Zain	2,124.6	9.9	17.3%
5- Mabanee Co.	1,107.8	17.0	10.5%
6- Commercial Bank of Kuwait	989.5	8.9	16.8%
7- Gulf Bank	981.0	13.8	8.7%
8- Agility (PWC Logistics)	791.2	9.5	4.7%
9- Burgan Bank	658.7	15.1	5.1%
10- Kuwait Projects Co.(Holding)	650.3	21.7	4.9%
Total	28,474	15.43	11.1%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.198	0.084	73.7%
Credit Rating & Collection Co.	0.046	0.011	31.4%
The Energy House Co.	0.121	0.020	20.2%
Palms Agro Production Co.	0.179	0.029	19.3%
Sanam Real Estate Co.	0.189	0.017	9.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Human Soft Holding Co.	2.899	(0.315)	(9.8%)
Kuwait Real Estate Holding Co.	0.030	(0.003)	(9.4%)
Equipment Holding Co.	0.029	(0.002)	(5.2%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.744	(0.039)	(5.0%)
Kuwait & Gulf Link Transport Co.	0.042	(0.002)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.310	(0.3%)	20,707,128
Kuwait Finance House	0.731	0.0%	12,715,991
Gulf Bank	0.258	0.4%	12,693,908
Kuwait International Bank	0.160	1.3%	7,316,639
National Real Estate Co.	0.098	(1.4%)	7,203,096

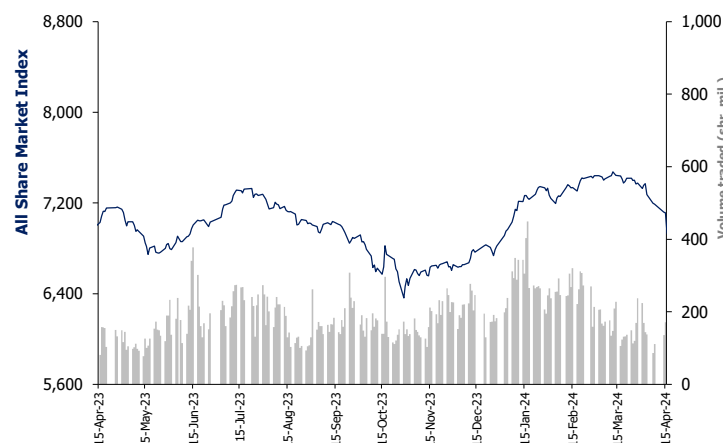
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,142.4	▲	0.0%	(6.1%)	1.6%
Energy	205.7	▲	0.4%	(2.4%)	7.4%
Basic Materials	478.1	▲	1.1%	7.1%	12.8%
Industrials	2,612.6	▼	(1.4%)	(25.7%)	(15.4%)
Consumer Staples	252.6	▲	0.3%	5.3%	26.8%
Health Care	222.7	▼	(3.4%)	44.8%	(4.0%)
Consumer Discretionary	1,123.9	▼	(0.0%)	(5.3%)	3.5%
Telecommunications	3,182.6	▲	0.1%	(2.3%)	(5.7%)
Banks	25,022.4	▲	0.1%	(6.1%)	2.2%
Insurance	1,021.9	▲	1.0%	(0.7%)	11.8%
Real Estate	2,726.0	▲	0.6%	(1.1%)	5.6%
Financial Services	4,099.6	▲	0.3%	(1.9%)	9.9%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	168.3	▲	0.7%	(9.5%)	(11.6%)

Market Breadth	▲ 63	▼ 43	■ 39		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,719.77	0.1	0.0%	(3.9%)	3.2%
Main 50 Index	5,779.40	0.7	0.0%	(1.6%)	5.3%
Main Market Index	5,930.31	13.5	0.2%	(0.9%)	6.5%
All Share Market Index	7,074.70	2.8	0.0%	(3.4%)	3.8%
Market Cap (KWD Mn)	41,142.36	16.0	0.0%	(6.1%)	1.6%

Index Performance relative to Volume



Market Trading Data and Volatility

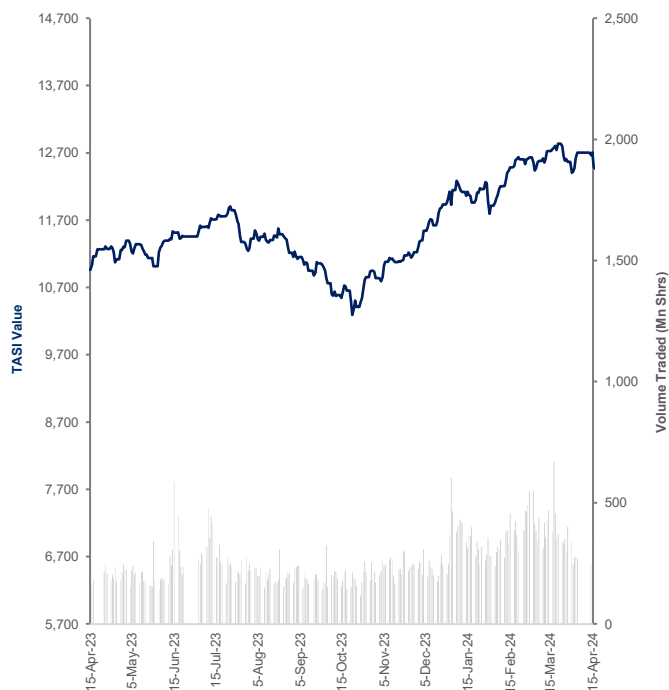
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	177.8	(26.8)	(13.1%)	226.6	134.5
Value Traded (KWD Mn)	53.7	(2.1)	(3.8%)	57.6	41.7
No. of Trades	17,935	2,288	14.6%	14,005	8,789

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.731	0.0%	9,324,853
Agility (PWC Logistics)	0.310	(0.3%)	6,471,800
National Bank of Kuwait	0.867	0.2%	5,089,777
Boubayan Petrochemicals Co.	0.675	1.2%	3,369,933
Gulf Bank	0.258	0.4%	3,269,495

Saudi Tadawul Daily Report

April 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,822,035.5	(0.2%)	(1.1%)	(3.9%)
Energy	7,367,418.5	(0.2%)	(2.4%)	(8.8%)
Materials	699,659.6	(0.5%)	1.8%	(1.2%)
Capital Goods	54,209.7	(0.5%)	(1.4%)	20.1%
Commercial & Professional Svc	11,251.2	(1.1%)	(0.6%)	(2.3%)
Transportation	51,510.3	(1.4%)	4.9%	24.4%
Consumer Durables & Apparel	4,825.2	(1.2%)	3.5%	16.2%
Consumer Services	75,258.8	(1.6%)	1.9%	3.5%
Media	47,820.8	(2.1%)	(7.5%)	80.9%
Consumer Discretionary Distribution &	32,600.7	(0.9%)	(2.4%)	(5.1%)
Consumer Staples Distribution & Retail	54,001.8	(0.9%)	(3.8%)	2.3%
Food & Beverages	132,656.6	(0.4%)	(0.6%)	18.9%
Health Care Equipment & Svc	189,723.2	(1.7%)	2.5%	12.2%
Pharma, Biotech & Life Science	16,760.0	0.8%	4.3%	33.2%
Banks	954,231.9	(0.2%)	(4.2%)	(2.8%)
Financial Services	67,857.3	1.1%	0.1%	19.5%
Insurance	99,368.3	0.7%	1.5%	27.9%
Telecommunication Services	247,565.2	(0.9%)	(2.1%)	(2.5%)
Utilities	446,454.3	1.7%	29.6%	54.9%
REITs	17,073.5	(0.3%)	(0.9%)	(4.3%)
Real Estate Mgmt & Dev't	126,087.9	(0.3%)	3.0%	23.4%
Software & Services	125,700.7	(0.7%)	(6.0%)	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
United Co-operative Assurance	13.44	6.7%
Ethihad Atheeb Telecommunicatio	121.20	4.8%
Gulf Union Cooperative Insuran	24.40	4.5%
Wataniya Insurance Co	0.00	4.4%
Saudi Arabian Amiantit Co	31.15	3.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Alqemam for Computer Systems Co.	83.40	(7.1%)
Fitaihi Holding Group	4.19	(4.8%)
MBCC Media Group	52.00	(4.4%)
Anaam International Holding Gr	1.09	(4.4%)
Cenomi Retail	10.94	(4.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Anaam International Holding Gr	1.09	79,170
Shams	0.96	43,348
Al-Baha Development & Investme	0.14	17,412
Batic Investments and Logistic	3.11	15,363
Americana Restaurants International PLC	3.36	14,624

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,484.41	(24.52)	(0.2%)	0.7%	4.3%
Market Cap (SAR Mn)	10,822,036	(20,492)	(0.2%)	(1.1%)	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	411.0	(107.8)	(20.8%)	368.6	161.1
Value Traded (SAR Mn)	8,444.7	(423.2)	(4.8%)	8,920.7	4,391.4
No. of Trades	585,986	(19,084)	(3.2%)	547,525	320,987

Market Breadth	▲ 71	▼ 158	= 16
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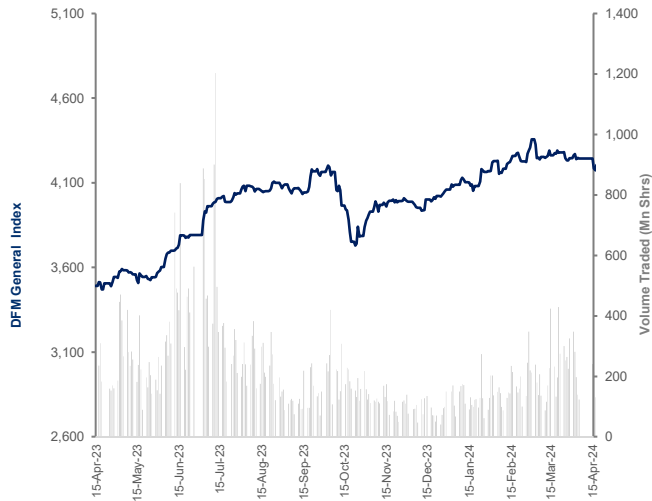
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Ethihad Atheeb Telecommunicatio	121.20	4.8%	652.86
Al Rajhi Bank	78.70	0.1%	438.77
ACWA POWER	466.80	2.1%	298.35
Alinma Bank	33.60	0.4%	224.43
Saudi Arabian Amiantit Co	31.15	3.8%	223.74

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	707,687.0	(0.3%)	(2.6%)	3.3%
Financials	288,776.9	(1.0%)	(6.2%)	(0.5%)
Real Estate	128,881.2	0.6%	2.4%	9.6%
Industrial	108,635.7	(0.2%)	2.3%	19.0%
Materials	879.1	0.0%	0.0%	2.1%
Consumer Staples	23,492.9	(0.4%)	(3.9%)	(3.7%)
Consumer Discretionary	3,998.6	3.1%	1.4%	(3.4%)
Telecommunication	25,157.6	0.0%	(4.0%)	6.9%
Utilities	127,865.1	0.2%	(2.5%)	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Islamic Arab Insurance Com	0.41	4.9%
Commercial Bank Of Dubai	6.72	3.5%
TAALEEM	3.80	3.3%
Al Salam Bank - Bahrain	2.01	2.0%
Gulf Navigation Holding Pjsc	7.18	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.40	(9.1%)
Emirates Nbd	15.65	(3.7%)
Ektitab Holding Company	0.24	(2.9%)
Tabreed	2.94	(2.3%)
Union Properties Pjsc	0.43	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.43	31,809
Islamic Arab Insurance Com	0.41	14,664
Emaar Properties Pjsc	8.38	12,221
Deyaar Development Pjsc	0.81	9,610
Ajman Bank Pjsc	1.86	7,273

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,166.32	(1.34)	(0.0%)	(1.9%)	2.6%
Market Cap (AED Mn)	707,687	(2,153)	(0.3%)	(2.6%)	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	130.7	(73.0)	(35.8%)	178.8	135.7
Value Traded (AED Mn)	329.1	(54.8)	(14.3%)	386.7	298.3
No. of Trades	9,427	160	1.7%	8,154	6,073

Market Breadth	▲ 15	▼ 17	= 41
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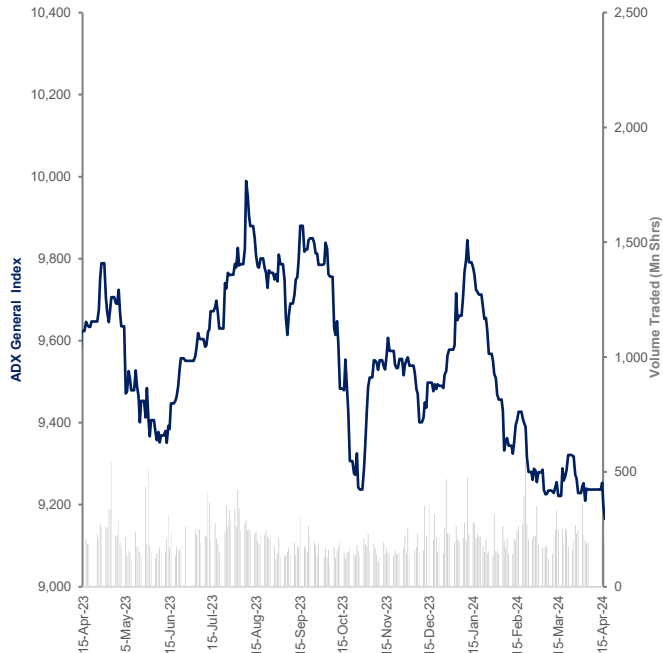
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.38	0.96%	102.33
Emirates Nbd	15.65	(3.69%)	53.94
Gulf Navigation Holding Pjsc	7.18	1.70%	29.75
Dubai Islamic Bank	5.71	0.53%	26.93
Union Properties Pjsc	0.43	(2.05%)	13.87

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,571,289.1	(0.2%)	(1.5%)	(6.1%)
Financials	1,323,561.2	(0.2%)	(0.6%)	(2.0%)
Telecommunication	41,298.7	(0.1%)	(0.0%)	6.4%
Consumer Discretionary	64,996.3	(1.5%)	5.2%	(3.1%)
Industrial	242,196.2	0.3%	(6.5%)	(0.8%)
Real Estate	44,584.8	(1.2%)	(6.5%)	(3.3%)
Basic Materials	96,885.0	0.0%	(1.6%)	(2.0%)
Energy	345,028.3	0.1%	(3.0%)	(1.3%)
Utilities	332,805.4	(0.3%)	(1.3%)	(15.4%)
Consumer Staples	4,919.2	0.0%	(5.1%)	12.2%
Health Care	61,585.5	(0.4%)	1.4%	(24.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co	2.60	8.3%
Axa Green Insurance	1.05	7.1%
Emirates Steel Arkan	1.47	3.5%
Ras Al Khaimah White Cement	1.03	3.0%
Abu Dhabi Natl Co For Buildi	0.22	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Sudatel Telecom Group Ltd	0.27	(4.3%)
Eshraq Properties Co Pjsc	0.31	(3.7%)
Gulf Cement Co	0.39	(3.3%)
Americana Restaurants International PLC	3.23	(2.7%)
Waha Capital Pjsc	1.52	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.31	83,211
Phoenix Group PLC	2.22	34,758
Multiply Group	2.42	24,259
Dana Gas	0.65	17,328
Aldar Properties Pjsc	5.18	10,768

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,051.38	(24.32)	(0.3%)	(1.9%)	(5.5%)
Market Cap (AED Mn)	2,571,289	(4,754)	(0.2%)	(1.5%)	(6.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	268.6	(114.7)	(29.9%)	229.7	183.8
Value Traded (AED Mn)	859.1	21.4	2.6%	904.8	1,364.6
No. of Trades	15,422	689	4.7%	13,123	10,926

Market Breadth

▲ 19

▼ 21

= 43

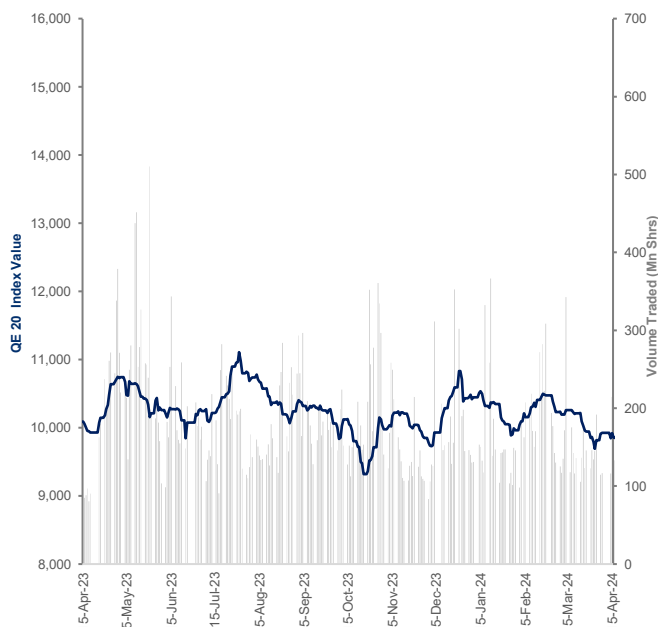
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.60	0.03%	202.89
Alpha Dhabi Holding PJSC	14.18	0.00%	92.47
Phoenix Group PLC	2.22	1.83%	77.16
Multiply Group	2.42	(0.41%)	59.37
Aldar Properties Pjsc	5.18	(1.33%)	56.22

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	564,371.2	0.5%	(1.1%)	(9.7%)
Banking & Finance Sector	264,392.9	0.8%	(2.2%)	(14.5%)
Goods & Consumer Services	29,769.5	0.8%	2.0%	(5.7%)
Industrial Sector	146,128.6	0.1%	0.1%	(6.1%)
Insurance Sector	11,146.4	(0.1%)	(0.6%)	(14.5%)
Real Estate	37,264.8	(0.2%)	1.9%	(3.2%)
Telecom	39,739.5	0.2%	(3.9%)	(10.9%)
Transport	35,929.5	0.5%	0.2%	11.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Dlala Brokerage & Investments	1.32	4.0%
Gulf International Services QS	2.77	2.6%
Zad Holding Group	13.85	2.3%
Qatar Navigation QSC	10.78	1.6%
Qatar International Islamic Ba	10.20	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
United Development Co QSC	1.14	(2.6%)
Meeza	3.63	(1.3%)
Qatar Aluminum Manufacturing C	1.43	(1.2%)
Barwa Real Estate Co	2.87	(1.0%)
Widam Food Co	2.11	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Dukhan Bank	3.90	19,585
United Development Co QSC	1.14	11,327
Ezdan Holding Group QSC	0.81	10,502
Qatar Aluminum Manufacturing C	1.43	9,606
Qatar National Bank QPSC	13.90	7,155

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,711.02	46.16	0.5%	(1.4%)	(10.3%)
Market Cap (QAR Mn)	564,371	2,703	0.5%	(1.1%)	(9.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	126.7	(12.2)	(8.8%)	163.9	137.3
Value Traded (QAR Mn)	425.4	(53.5)	(11.2%)	500.2	441.6
No. of Trades	14,903	55	0.4%	16,127	15,160

Market Breadth	▲ 24	▼ 19	= 10
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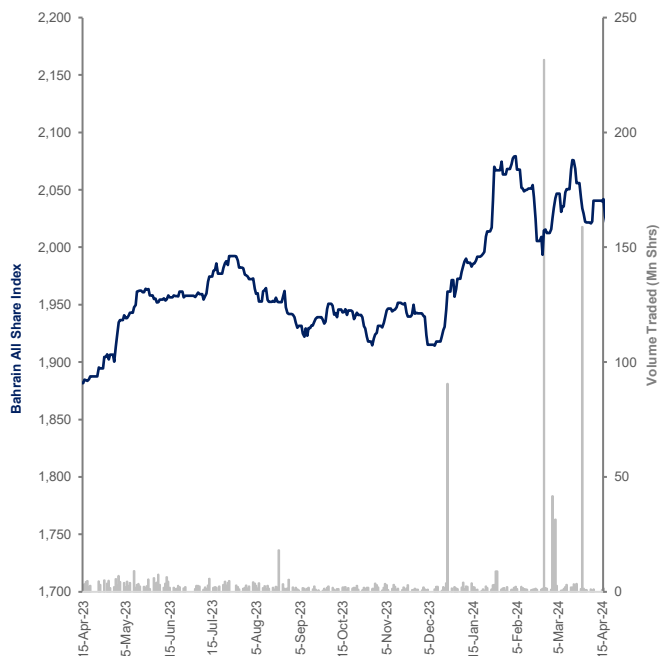
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	13.90	1.24%	99.38
Dukhan Bank	3.90	0.00%	77.14
Qatar Islamic Bank SAQ	17.80	0.68%	25.49
Industries Qatar QSC	12.00	0.00%	25.02
Qatar International Islamic Ba	10.20	1.29%	17.88

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,569.0	0.0%	(2.8%)	6.6%
Materials	1,810.5	0.4%	4.5%	11.4%
Industrial	139.4	4.6%	0.7%	9.2%
Consumer Discretionary	245.9	0.0%	0.1%	(1.5%)
Consumer Staples	142.6	0.0%	(1.9%)	(2.8%)
Financials	31,265.4	(0.0%)	(3.2%)	6.7%
Communication Services	889.4	0.2%	(5.0%)	(0.3%)
Real Estate	75.7	(3.0%)	(3.4%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.23	5.9%
GFH FINANCIAL GROUP BSC	0.26	0.8%
Esterad Investment Co BSC	0.21	0.5%
Aluminium Bahrain B.S.C	1.28	0.4%
Bahrain Telecommunications Co	0.51	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.14	(3.4%)
Bahrain Commercial Facilities	0.30	(1.3%)
BBK BSC	0.50	(0.6%)
National Bank of Bahrain BSC	0.54	(0.6%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.04	496
Al Salam Bank-Bahrain BSC	0.21	314
Bahrain Telecommunications Co	0.51	228
Seef Properties BSC	0.14	142
Aluminium Bahrain B.S.C	1.28	125

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,017.05	0.65	0.0%	(1.3%)	2.3%
Market Cap (BHD Mn)	34,569.0	1	0.0%	(2.8%)	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,670	(95)	(5.4%)	7,593.8	3,554.7
Value Traded (BHD '000)	639	(781)	(55.0%)	2,298.0	1,282.6
No. of Trades	68	(27)	(28.4%)	53	58

Market Breadth

▲ 5 ▼ 4 = 35

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.33	0.00%	0.16
Aluminium Bahrain B.S.C	1.28	0.39%	0.16
Bahrain Telecommunications Co	0.51	0.20%	0.12
Al Salam Bank-Bahrain BSC	0.21	0.00%	0.07
GFH FINANCIAL GROUP BSC	0.26	0.77%	0.03

Muscat Stock Exchange Daily Report

April 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,180.9	(0.1%)	1.6%	3.3%
Financial	5,013.2	(0.4%)	2.1%	1.8%
Industrial	1,507.9	0.9%	0.7%	3.7%
Services	2659.9	0.1%	1.1%	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.15	9.4%
Oman Cables Industry Co.	2.40	7.7%
Smn Power Holding	0.348	3.9%
Muscat City Desalination	0.08	2.6%
Al Maha Ceramics Co	0.16	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Insurance Co.	0.33	(8.3%)
Al Madina Invesment H Olding Co.	0.05	(7.3%)
Oman Flour Mills	0.47	(6.0%)
Gulf International Chemicals Co.	0.09	(5.6%)
Al Hassan Engineering Co.	0.02	(4.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.15	2,794
OQ Gas Networks	0.14	2,115
Al Suwadi Power Co.	0.08	1,285
Sohar Bank	0.12	819
Bank Muscat	0.26	684

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,696.30	(1.57)	(0.0%)	1.3%	4.0%
Market Cap (OMR Mn)	9,180.9	(5.58)	(0.1%)	1.6%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	13,167.5	682.7	5.5%	35,748.7	13,510.2
Value Traded (OMR '000)	2,031.8	(789.0)	(28.0%)	3,173.1	2,573.2

Market Breadth	▲ 11	▼ 18	= 87
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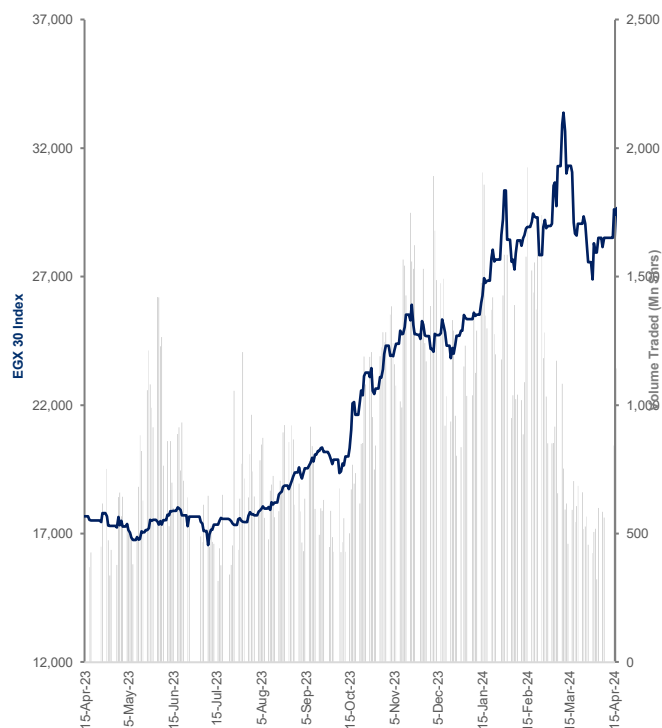
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Galfar Engineering & Contracting Co.	0.15	9.35%	0.41
OQ Gas Networks	0.14	0.00%	0.31
Oman Telecommunications Co.	1.05	(0.19%)	0.19
Smn Power Holding	0.35	3.88%	0.18
Bank Muscat	0.26	(0.75%)	0.18

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,836,869.6	(5.3%)	(0.4%)	5.8%
Banks	454,181.7	(7.6%)	(3.2%)	4.9%
Basic Resources	244,428.7	(4.8%)	1.3%	(12.9%)
Industrial Goods	84,239.7	(5.5%)	2.8%	14.4%
Health Care & Pharmaceuticals	50,329.5	(2.8%)	(2.7%)	8.9%
Real Estate	301,546.2	(6.2%)	0.4%	26.7%
Travel and Leisure	70,967.4	(0.8%)	3.5%	38.0%
Food, Beverages & Tobacco	125,217.2	(3.3%)	(2.7%)	(8.2%)
Energy and Support Services	15,531.4	(6.1%)	1.2%	(2.1%)
Trade and Distributors	14,019.7	(3.7%)	(0.1%)	2.8%
Shipping and Transport	60,589.9	(7.2%)	9.2%	(27.4%)
Education Services	19,414.3	(0.7%)	(4.1%)	1.4%
Contracting and Construction Eng	35,231.8	(6.0%)	(5.6%)	34.7%
Textiles and Durables	21,566.9	(1.1%)	9.5%	17.5%
Building Materials	15,276.4	(5.2%)	1.1%	(3.3%)
Media & Communication Services	138,517.8	(4.7%)	(2.1%)	6.1%
Paper and Packaging	2,097.9	(0.7%)	2.4%	(1.4%)
Non-bank Financial Services	183,713.1	(2.4%)	1.2%	20.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ismailia Development and Real Estate Co	22.45	5.0%
Egyptian Iron & Steel	16.31	4.9%
ARAB POLVARA SPINNING & WEAVING CO.	5.05	4.6%
Reacap Financial Investments	4.75	2.2%
El Arabia Engineering Industries	1.24	1.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Medical Packaging Company	1.29	(12.9%)
Sinai Cement	10.03	(9.2%)
Credit Agricole Egypt	18.60	(9.2%)
Mansourah Poultry	1.20	(9.2%)
The Egyptian Modern Education Systems	0.32	(8.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	3.33	124,830
Arabia Investments Holding	0.70	109,157
The Egyptian Modern Education Systems	0.32	60,075
Orascom Investment Holding	0.41	52,123
Belton Financial Holding	3.25	43,549

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	26,777.05	(1,367.2)	(4.9%)	(0.4%)	7.6%
Market Cap (EGP Mn)	1,836,869.6	(102,007.4)	(5.3%)	(0.4%)	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	815.3	75.2	10.2%	1,043.2	547.0
Value Traded (EGP Mn)	3,600.7	637.5	21.5%	4,957.6	2,013.2
No. of Trades	102,460	27,317	36.4%	144,977	66,960

Market Breadth

▲ 7

▼ 141

▬ 73

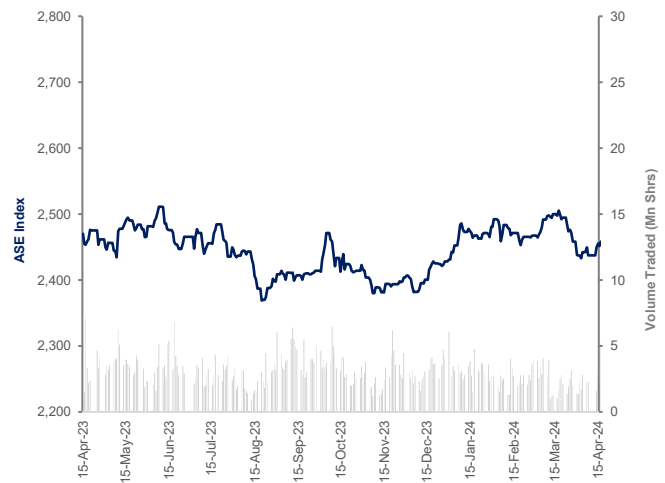
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	77.53	(4.46%)	505.44
Citadel Capital - Common Shares	3.33	(4.58%)	431.67
T M G Holding	58.50	(6.40%)	341.15
Egyptian Financial Group-Hermes Holding Company	16.51	(3.56%)	177.44
Belton Financial Holding	3.25	(2.40%)	143.85

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,841.1	(0.3%)	(1.9%)	(3.0%)
Banking	7,536.4	(0.4%)	(1.9%)	(4.4%)
Insurance	269.3	0.4%	0.5%	2.1%
Diversified Financial Services	252.9	(0.4%)	(3.3%)	(5.3%)
Real Estate	298.8	(0.5%)	(2.8%)	(10.4%)
Educational Services	59.9	0.0%	2.0%	1.0%
Hotels and Tourism	276.4	0.3%	(0.1%)	0.1%
Transportation	268.0	(0.6%)	(0.7%)	(4.7%)
Technology and Communication	97.2	0.0%	1.6%	0.9%
Utilities and Energy	1,548.3	(0.3%)	(2.4%)	5.7%
Commercial Services	233.9	(0.0%)	(6.0%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB ORIENT INSURANCE CO	1.91	4.9%
COMPREHENSIVE MULTIPLE TRANS	0.89	4.7%
AMAD INVESTMENT & REAL ESTAT	0.74	4.2%
JORDANIAN MANAGEMENT & CONSU	1.78	3.5%
SPECIALIZED INVESTMENT COMPO	0.89	3.5%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.69	(5.5%)
REAL ESTATE DEVELOPMENT	0.59	(4.8%)
JORDAN INTL INSURANCE	0.50	(3.8%)
DAR AL AMAN FOR ISLAMIC FINA	0.25	(3.8%)
AMMOUN INTERNATIONAL FOR INV	0.58	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.31	1,016
JORDANIAN ELECTRIC POWER	2.22	816
COMPREHENSIVE MULTIPLE TRANS	0.89	258
CENTURY INVESTMENT GROUP	0.16	189
AL-TAJAMOAT FOR TOURISTIC P	0.51	172

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,444.17	0.19	0.0%	0.3%	0.5%
Market Cap (JD Mn)	10,841.09	(34.13)	(0.3%)	(1.9%)	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	4,088.6	1,414.7	52.9%	2,639.9	4,389.1
Value Traded (JD '000)	5,153.2	1,715.2	49.9%	3,068.4	6,658.5
No. of Trades	2,638	1,061	67.3%	1,620	2,791

Market Breadth

▲ 17

▼ 22

= 84

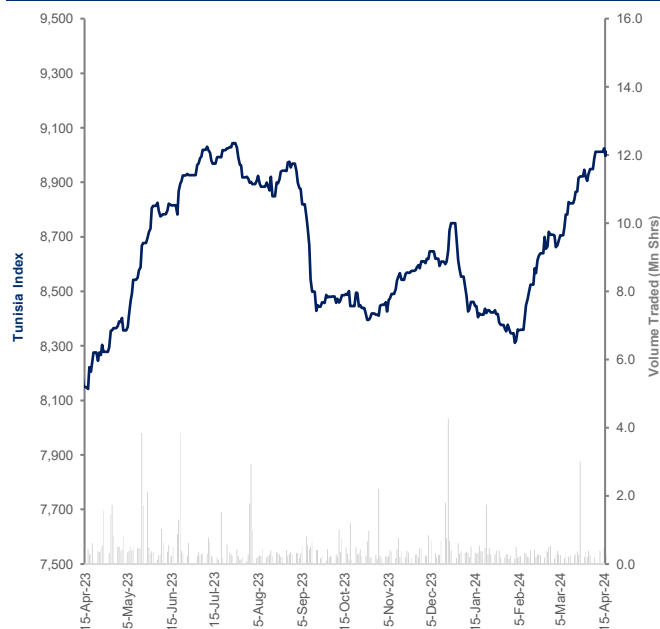
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN ELECTRIC POWER	2.22	2.78%	1.81
ARAB BANK PLC	4.30	(1.38%)	0.65
JORDAN TELECOM	2.87	(0.69%)	0.47
JORDAN ISLAMIC BANK	4.13	1.47%	0.35
UNION INVESTMENT CORP	0.31	3.33%	0.31

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,463.2	0.2%	0.8%	3.4%
Banking	11,272.9	0.3%	1.1%	3.7%
Insurance	900.3	0.0%	(0.2%)	(7.4%)
Leasing	858.8	0.0%	2.7%	9.9%
Financial Services	1,758.0	2.1%	13.6%	19.0%
Industrial	1,733.9	0.1%	(1.5%)	(0.2%)
Chemical Industry	339.4	0.0%	0.5%	(10.6%)
Food & Beverage	4,104.7	(0.5%)	(2.9%)	8.0%
Retailing	1,125.9	(0.2%)	(0.8%)	(4.1%)
Others	1,369.2	0.1%	(0.2%)	(9.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe de Placements et de De	9.53	9.2%
Banque de Tunisie et des Emira	3.81	8.9%
Manufacture de Panneaux Bois D	5.21	5.9%
Societe Industrielle d'Apparei	3.67	5.5%
Societe Moderne de Ceramique	0.59	5.4%

Worst Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.45	(6.3%)
Societe Tunisienne de Verrerie	12.40	(3.0%)
Societe Tunisienne de L'Air	0.40	(2.4%)
Banque de Tunisie	5.40	(1.8%)
Societe Tunisienne de Banque	3.29	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume (*'000 Shrs)
Societe Tunisienne de Verrerie	12.40	320
Banque de Tunisie	5.40	55
Union Bancaire pour le Commere	23.50	50
Societe Moderne de Ceramique	0.59	43
Societe D'Articles Hygieniques	8.40	40

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,063.26	3.14	0.0%	1.6%	3.6%
Market Cap (DT Mln)	23,463	45.15	0.2%	0.8%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*'000 Shares)	838.0	443.6	112.5%	371.8	682.0
Value Traded (*'000 DT)	8,838.7	5,811.7	192.0%	3,686.5	6,386.7
No. of Trades	1,883	457	32.0%	1,010	1,033

Market Breadth	▲ 20	▼ 17	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	12.40	(2.97%)	4.13
Union Bancaire pour le Commere	23.50	(0.80%)	1.18
Amen Bank	39.00	(0.38%)	0.60
Banque Internationale Arabe de	92.40	1.09%	0.42
Societe D'Articles Hygieniques	8.40	1.20%	0.33

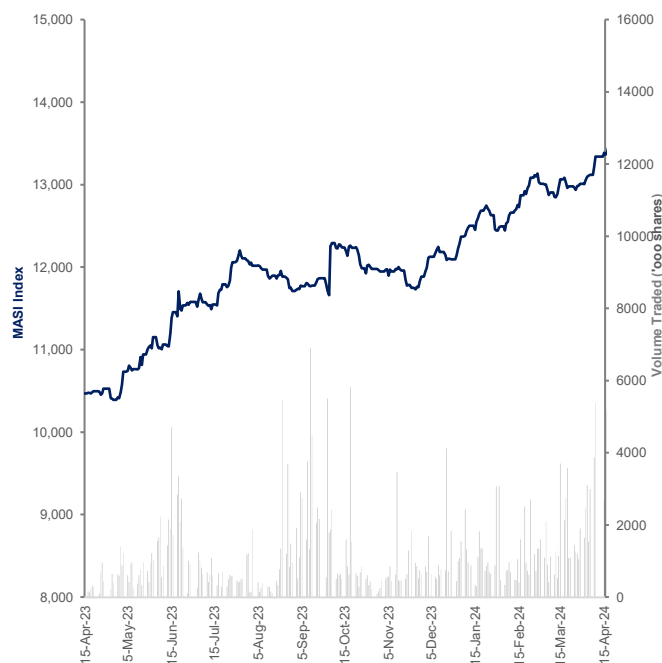
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	595,200.8	(0.5%)	2.3%	9.1%
Banking	237,178.8	(0.4%)	(1.2%)	8.0%
Beverages	10,696.4	0.0%	4.0%	18.1%
Chemicals	2,429.9	1.5%	5.2%	15.0%
Construction & Building Material	75,025.0	(0.0%)	2.8%	4.5%
Distributors	17,923.7	(2.3%)	1.2%	7.2%
Electricity	30,193.3	0.0%	6.6%	16.4%
Food Producers & Processors	26,130.3	0.3%	(0.9%)	0.9%
Holding Companies	4,029.6	(7.9%)	21.1%	29.6%
Insurance	29,712.3	(0.3%)	4.3%	10.0%
Investment & other Finance	3,861.4	(1.3%)	1.8%	18.0%
Leisures & Hotel	3,538.8	(1.2%)	2.4%	19.3%
Materials, Software & Computer	5,491.7	(3.8%)	(3.2%)	(5.8%)
Mining	31,522.1	(1.9%)	42.8%	46.0%
Oil & Gas	14,231.3	1.0%	(3.7%)	3.5%
Real Estate	18,285.4	3.7%	43.4%	119.8%
Telecommunications	84,041.5	(1.2%)	(5.3%)	(4.4%)
Transport	809.1	0.0%	15.6%	15.8%
Forestry & Paper	100.2	1.7%	8.9%	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	236.00	9.2%
SNEP	595.20	2.6%
Ennaki Automobiles	36.00	2.1%
Med Paper SA	20.94	1.7%
Douja Promotion Groupe Addoha	32.48	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	46.00	(7.9%)
Hightech Payment Systems SA	562.00	(4.3%)
Label Vie	4450.00	(2.8%)
Salafin	580.00	(2.8%)
Disway	705.00	(2.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	32.48	4,563.6
Alliances Developpement Immobi	236.00	185.5
Maroc Telecom	95.60	126.9
Attijariwafa Bank	500.60	59.6
LafargeHolcim Maroc SA	2000.00	18.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,246.66	(55.62)	(0.4%)	1.8%	9.5%
Market Cap (MAD Mn)	595,201	(2,791)	(0.5%)	2.3%	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	5,021.4	1,752.2	53.6%	1,674.8	363.5
Value Traded (MAD Mn)	280.51	46.36	19.8%	149.9	64.4

Market Breadth	▲ 11	▼ 18	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	32.48	1.63%	131.27
Alliances Developpement Immobi	236.00	9.23%	38.57
LafargeHolcim Maroc SA	2000.00	0.00%	35.68
Attijariwafa Bank	500.60	(0.67%)	29.86
Maroc Telecom	95.60	(1.24%)	12.14

Source: Bloomberg, Kamco Research

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***Outperform:** Target Price represents expected returns $\geq 10\%$ in the next 12 months

***Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months

***Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

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