

## MENA Markets Daily Report

August 25, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div>In this Report...</div> <div><div><div>Kuwait</div><div>Saudi Arabia</div><div>UAE - Dubai</div><div>UAE - Nasdaq Dubai</div><div>UAE - Abu Dhabi</div><div>Qatar</div><div>Bahrain</div><div>Oman</div><div>Egypt</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div><div><div>2</div><div>3</div><div>4</div><div>5</div><div>6</div><div>7</div><div>8</div><div>9</div><div>10</div><div>11</div><div>12</div><div>13</div></div></div>		Kuwait	Premier Market Index	▲	7,801.35	0.4%	4.3%	(7.9%)
		Kuwait	Main 50 Index	▼	5,905.22	(0.5%)	7.6%	(4.0%)
		Kuwait	Main Market Index	▼	6,065.65	(0.3%)	8.9%	(0.5%)
		Kuwait	All Share Index	▲	7,164.16	0.3%	5.1%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	12,194.43	0.1%	1.9%	14.2%
		UAE - Dubai	DFM General Index	▼	4,292.67	(0.4%)	5.7%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,748.60	(0.3%)	(2.2%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,373.97	0.0%	(2.1%)	(6.2%)
		Qatar	QE 20 Index	▲	10,122.61	0.0%	(6.5%)	1.4%
		Bahrain	Bahrain All Share	▲	1,938.45	0.1%	(1.7%)	4.0%
		Oman	MSX 30 Index	▼	4,674.46	(0.1%)	3.6%	(7.1%)
		Egypt	EGX 30	▲	30,141.08	0.8%	21.1%	70.5%
		Jordan	ASE Index	▲	2,404.74	0.2%	(1.1%)	(2.8%)
		Tunisia	Tunisia Index	▼	9,762.01	(0.3%)	11.6%	7.9%
		Morocco	MASI	▲	13,954.07	0.3%	15.4%	12.8%
Emerging Markets								
		China	SSE Composite Index	▲	2,854.37	0.2%	(4.1%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
		India	SENSEX	▲	81,086.21	0.0%	12.2%	18.7%
		Brazil	BOVESPA Stock Index	▲	135,608.47	0.3%	1.1%	22.3%
		Mexico	BOLSA Index	▲	53,490.92	0.3%	(6.8%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,100.68	(0.0%)	7.5%	7.0%
Global Markets								
		World	MSCI World Index	▲	3,649.56	1.2%	15.2%	21.8%
		Asia	MSCI Asia Pacific	▼	574.80	(0.0%)	8.7%	4.6%
		Europe	DJ Stoxx 600	▲	518.13	0.5%	8.2%	12.7%
		Europe	FTSEurofirst 300	▲	2,055.22	0.5%	8.8%	12.5%
		U.S.A	S&P 500	▲	5,634.61	1.2%	18.1%	24.2%
		U.S.A	DJIA	▲	41,175.08	1.1%	9.2%	13.7%
		U.S.A	NASDAQ Composite	▲	17,877.79	1.5%	19.1%	43.4%
		UK	FTSE 100	▲	8,327.78	0.5%	7.7%	3.8%
		Germany	DAX	▲	18,633.10	0.8%	11.2%	20.3%
		Japan	NIKKEI 225	▲	38,364.27	0.4%	14.6%	28.2%
		Hong Kong	HANG SENG INDEX	▼	17,612.10	(0.2%)	3.3%	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	100.72	(0.8%)	(0.61%)	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.32	0.94%	3.79%	5.4%
		EUR/USD	Euro / USD Cross	▲	1.12	0.72%	1.39%	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.01%)	0.57%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	79.02	2.3%	2.6%	(10.3%)
		Oil	NYMEX	▲	74.83	2.5%	4.4%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.02	(1.5%)	(24.3%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,512.59	1.1%	21.8%	13.1%
		Silver	Silver Spot \$/Oz	▲	29.82	2.9%	25.3%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	63,685.64	4.9%	49.8%	155.8%

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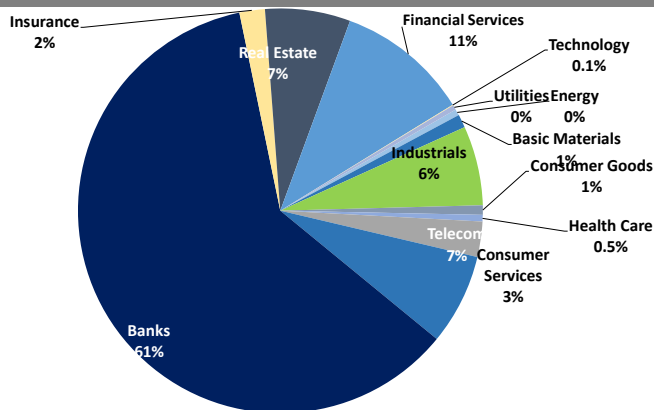
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

August 25, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,285.3	19.1	11.1%
2- National Bank of Kuwait	7,343.9	12.7	14.7%
3- Boubyan Bank	2,478.5	27.9	10.2%
4- Zain	1,981.8	11.8	14.6%
5- Gulf Bank	1,209.2	19.0	7.9%
6- Mabane Co.	1,204.0	18.3	10.4%
7- Commercial Bank of Kuwait	989.5	9.5	15.7%
8- Ahli Bank of Kuwait	725.5	14.4	8.3%
9- Burgan Bank	673.2	14.4	5.5%
10- Agility (PWC Logistics)	666.2	8.5	9.0%

Total	28,557	15.55	11.7%
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\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Safat Investment Co.	0.100	0.021	25.9%
Osos Holding Group Co.	0.090	0.006	7.0%
Kuwait Emirates Holding Co.	0.053	0.003	6.9%
Kuwait Business Town Real Estate Co.	0.053	0.003	6.8%
Kuwait Real Estate Holding Co.	0.031	0.002	5.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.043	(0.003)	(5.9%)
Gulf Investment House	0.739	(0.043)	(5.5%)
Gulf Franchising Co.	0.088	(0.005)	(4.9%)
Commercial Bank of Kuwait	0.523	(0.027)	(4.9%)
First Takaful Insurance Co.	0.163	(0.008)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.100	25.9%	35,742,108
Kuwait Projects Co.(Holding)	0.101	0.0%	31,596,428
GFH Financial Group	0.102	(1.9%)	18,529,315
Kuwait International Bank	0.186	0.5%	11,314,350
The Commercial Real Estate Co.	0.154	0.7%	11,275,601

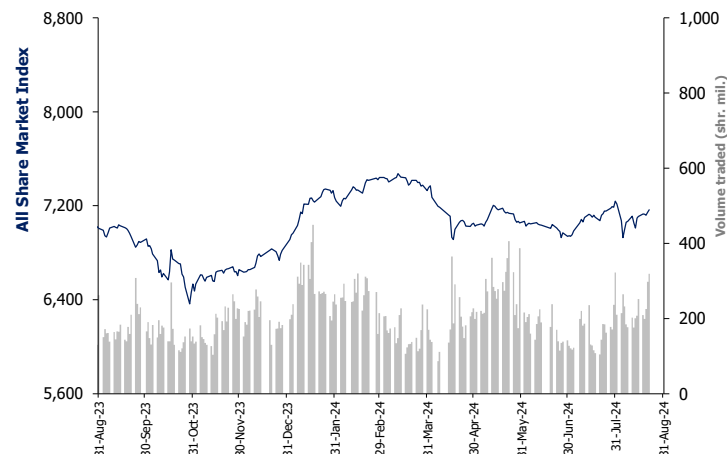
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,854.0	▲	0.3%	(1.2%)	3.4%
Energy	206.3	▼	(0.1%)	(2.0%)	7.7%
Basic Materials	446.8	▲	1.7%	5.6%	5.4%
Industrials	2,654.9	▲	0.5%	(0.9%)	(14.0%)
Consumer Staples	311.2	▲	1.7%	4.7%	56.2%
Health Care	227.0	=	0.0%	1.2%	(2.2%)
Consumer Discretionary	1,182.4	▲	1.6%	3.1%	8.9%
Telecommunications	3,035.1	▲	0.4%	0.2%	(10.0%)
Banks	25,447.7	▲	0.1%	(1.8%)	4.0%
Insurance	852.8	▲	1.4%	(10.0%)	(6.7%)
Real Estate	2,854.3	▲	0.8%	0.9%	10.5%
Financial Services	4,445.3	▲	0.0%	0.1%	19.2%
Technology	23.0	▼	(1.3%)	2.7%	189.3%
Utilities	167.2	▼	(0.7%)	(5.6%)	(12.1%)

Market Breadth	<div><div></div></div> 73	<div><div></div></div> 39	<div><div></div></div> 33		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,801.35	32.1	0.4%	(1.2%)	4.3%
Main 50 Index	5,905.22	(27.4)	(0.5%)	(0.6%)	7.6%
Main Market Index	6,065.65	(17.4)	(0.3%)	(0.0%)	8.9%
All Share Market Index	7,164.16	20.9	0.3%	(1.0%)	5.1%
Market Cap (KWD Mn)	41,854.01	119.9	0.3%	(1.2%)	3.4%

## Index Performance relative to Volume



## Market Trading Data and Volatility

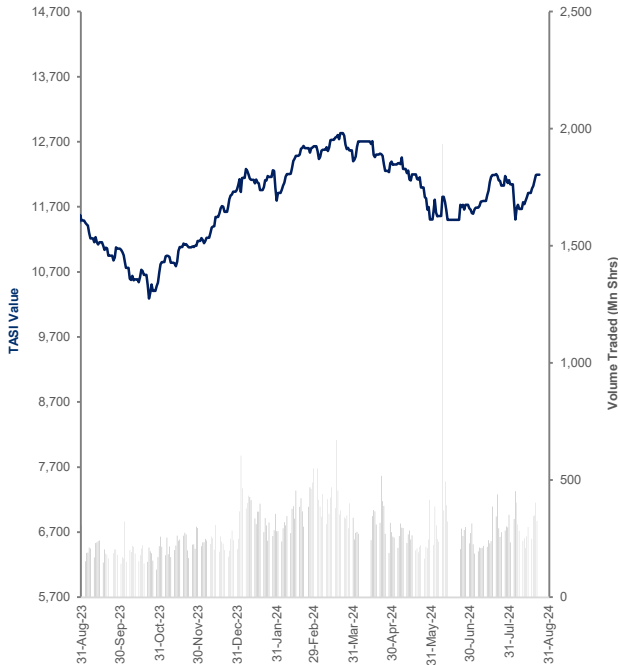
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	318.6	21.7	7.3%	218.0	156.7
Value Traded (KWD Mn)	58.0	2.7	4.8%	53.3	42.2
No. of Trades	18,476	940	5.4%	13,971	9,477

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.719	0.3%	4,917,322
Gulf Bank	0.318	0.6%	3,455,450
Ali Alghanim Sons Automotive Co.	1.199	3.4%	3,365,631
Al Safat Investment Co.	0.100	25.9%	3,277,177
Kuwait Projects Co.(Holding)	0.101	0.0%	3,200,477

### Saudi Tadawul Daily Report

August 25, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,161,238.8	(0.1%)	0.3%	(9.7%)
Energy	6,774,674.1	(0.4%)	0.2%	(16.1%)
Materials	634,831.8	0.4%	(2.8%)	(10.4%)
Capital Goods	61,116.9	(0.8%)	4.6%	35.4%
Commercial & Professional Svc	14,327.6	(0.6%)	(1.5%)	24.5%
Transportation	54,859.3	0.7%	0.3%	32.5%
Consumer Durables & Apparel	4,524.9	0.6%	1.9%	9.0%
Consumer Services	69,597.6	1.0%	(0.9%)	(0.6%)
Media	46,278.4	0.3%	(1.9%)	75.1%
Consumer Discretionary Distribution	31,298.1	(0.2%)	4.2%	(8.9%)
Consumer Staples Distribution & Retail	51,554.3	0.6%	0.2%	(2.3%)
Food & Beverages	121,977.8	0.2%	(3.8%)	9.4%
Health Care Equipment & Svc	193,939.9	0.1%	2.0%	14.7%
Pharma, Biotech & Life Science	18,268.0	1.6%	7.6%	45.1%
Banks	976,366.3	(0.1%)	(0.5%)	(0.5%)
Financial Services	69,332.2	2.4%	(4.5%)	22.1%
Insurance	106,903.3	1.5%	4.2%	37.6%
Telecommunication Services	252,327.7	(0.1%)	2.8%	(0.6%)
Utilities	406,222.6	0.5%	4.2%	40.9%
REITs	15,992.1	0.6%	(1.8%)	(10.4%)
Real Estate Mgmt & Dev't	124,791.7	0.0%	4.3%	24.0%
Software & Services	132,054.1	1.3%	6.5%	14.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Herfy Food Services Co	26.60	9.9%
Chubb Arabia Cooperative Insur	40.10	9.0%
Al Rajhi Co for Co-operative I	216.60	6.6%
Kingdom Holding Co	8.83	4.9%
Knowledge Economic City Co	15.26	3.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Buruj Cooperative Insurance Co	23.42	(2.8%)
Raydan Food Co	29.25	(2.7%)
Ataa Educational Co	72.30	(2.3%)
Al-Ahsa Development Co	16.92	(2.2%)
Saudi Automotive Services Co	74.10	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.88	50,952
Saudi Arabian Oil Co	27.65	13,559
Anaam International Holding Gr	1.07	12,657
Alinma Bank	32.30	12,360
Al-Baha Development & Investme	0.13	10,822

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,194.43	6.99	0.1%	0.7%	1.9%
Market Cap (SAR Mn)	10,161,239	(14,395)	(0.1%)	0.3%	(9.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	325.2	(78.6)	(19.5%)	332.9	200.6
Value Traded (SAR Mn)	7,562.3	(1,335.3)	(15.0%)	8,105.3	5,264.7
No. of Trades	514,404	(65,388)	(11.3%)	530,249	363,415

Market Breadth	▲ 132	▼ 90	= 24
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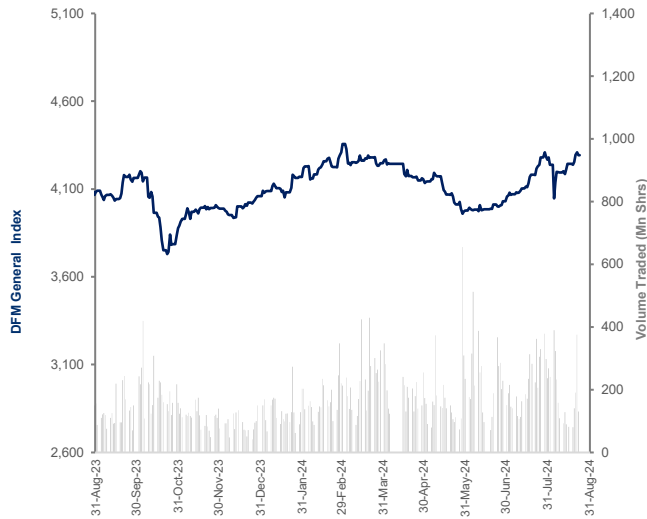
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	88.90	(0.2%)	401.61
Alinma Bank	32.30	(1.7%)	400.00
Saudi Arabian Oil Co	27.65	(0.4%)	375.15
Saudi British Bank/The	36.25	(0.1%)	250.83
Saudi National Bank	36.90	0.1%	222.78

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

August 25, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	719,310.3	(0.3%)	0.5%	5.0%
Financials	315,432.2	(0.4%)	0.4%	8.7%
Real Estate	128,456.7	(0.9%)	(1.7%)	9.2%
Industrial	83,219.0	(0.5%)	2.0%	(8.8%)
Materials	897.0	0.0%	(3.8%)	4.2%
Consumer Staples	29,852.5	0.6%	2.9%	22.4%
Consumer Discretionary	3,841.6	0.8%	(3.1%)	(7.2%)
Telecommunication	28,104.0	0.2%	2.5%	19.5%
Utilities	129,507.4	0.4%	1.4%	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Watania International Holding	0.65	2.5%
Al Salam Bank Sudan	0.63	1.5%
Ithmaar Holding	0.23	1.3%
EMPOWER	1.71	1.2%
Dubai Islamic Bank	6.11	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.79	(9.6%)
Commercial Bank Of Dubai	6.32	(5.5%)
Agility	3.19	(2.7%)
Aramex Pjsc	2.45	(2.0%)
Emaar Properties Pjsc	8.34	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.23	21,020
Drake & Scull International	0.39	20,647
Union Properties Pjsc	0.34	19,870
Gulf Navigation Holding Pjsc	6.53	7,121
Gulf Finance House	1.21	7,050

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,292.67	(16.41)	(0.4%)	0.6%	5.7%
Market Cap (AED Mn)	719,310	(2,042)	(0.3%)	0.5%	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	130.1	(245.2)	(65.3%)	193.1	237.9
Value Traded (AED Mn)	263.4	(178.8)	(40.4%)	379.7	402.3
No. of Trades	7,602	(4,172)	(35.4%)	8,940	7,712

## Market Breadth

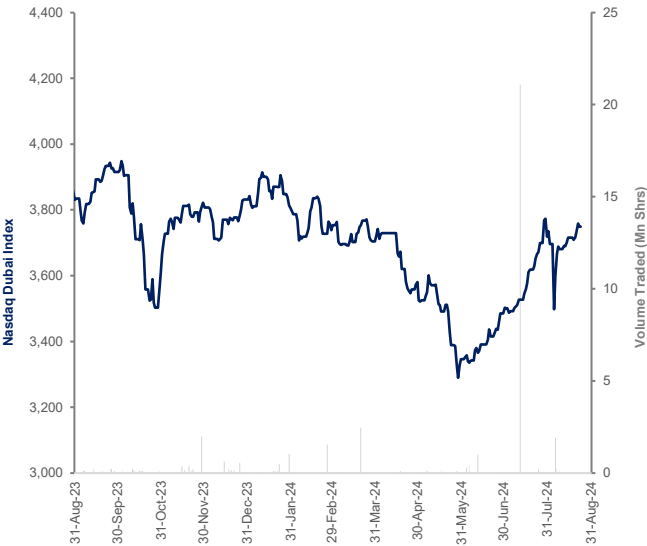
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.34	(1.42%)	48.43
Gulf Navigation Holding Pjsc	6.53	0.46%	46.27
Emirates Nbd	19.75	(0.50%)	39.77
Dubai Islamic Bank	6.11	0.99%	35.54
Emirates Integrated Telecomm	6.20	0.16%	9.84

Nasdaq Dubai Daily Report

August 25, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	47,001.6	0.0%	4.8%	22.1%
DEPA Limited (AED)	148.7	0.0%	45.1%	53.5%
Emirates REIT (CEIC) Limited	63.2	0.0%	0.0%	(5.0%)
ENBD REIT (CEIC) Limited	86.3	0.0%	(1.1%)	(7.0%)
Hikma Pharmaceuticals GDR	5,934.4	0.0%	9.6%	19.1%
Nasdaq, Inc.	40,217.9	0.0%	4.2%	22.2%
Orascom Construction Limited	551.2	0.0%	(5.7%)	53.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,748.60	(10.19)	(0.3%)	0.8%	(2.2%)
Market Cap (USD Mn)	47,002	0.0	0.0%	4.8%	22.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.01)	(0.0%)	0.265	0.23
Value Traded (USD Mn)	0.00	(0.00)	(0.0%)	0.1	0.23
No. of Trades	0	(2.00)	(0.0%)	5	7

Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
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Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

August 25, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,764,318.1	0.0%	0.0%	(5.0%)
Financials	1,376,844.8	0.0%	0.3%	1.9%
Telecommunication	193,274.4	0.5%	7.8%	(7.8%)
Consumer Discretionary	72,085.2	(0.1%)	(2.9%)	7.4%
Industrial	236,216.9	0.4%	(0.7%)	(0.8%)
Real Estate	59,961.1	(0.6%)	(4.1%)	30.1%
Basic Materials	96,601.8	(0.1%)	2.8%	(2.3%)
Energy	363,419.8	0.0%	1.2%	4.0%
Utilities	292,329.1	(0.4%)	(4.8%)	(25.7%)
Consumer Staples	16,421.9	(0.1%)	(2.6%)	(8.4%)
Health Care	57,163.1	(0.4%)	(6.1%)	(30.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Finance House	2.10	5.0%
Waha Capital Co.	1.60	3.9%
National Marine Dredging Co.	25.86	3.4%
Hayah Insurance Co	1.00	3.0%
National Bank Of Ras Al Khaimah	5.35	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co.	2.17	(4.4%)
Gulf Cement Co.	0.58	(4.0%)
Al Ain Al Ahlia Insurance Co.	29.00	(3.3%)
Fujairah Cement Industries	0.28	(1.8%)
Americana Restaurants International PLC	2.76	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.20	23,127
ADNOC Drilling	4.50	15,734
Phoenix Group	1.69	12,886
Waha Capital Co.	1.60	11,986
Eshraq Investments P.J.S.C	0.31	11,729

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,373.97	3.27	0.0%	0.4%	(2.1%)
Market Cap (AED Mn)	2,764,318	552	0.0%	0.0%	(5.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	164.9	(85.3)	(34.1%)	252.5	210.5
Value Traded (AED Mn)	1,063.4	224.4	26.7%	967.3	1,196.2
No. of Trades	14,387	(2,336)	(14.0%)	14,667	11,864

## Market Breadth

▲ 18 ▼ 25 = 41

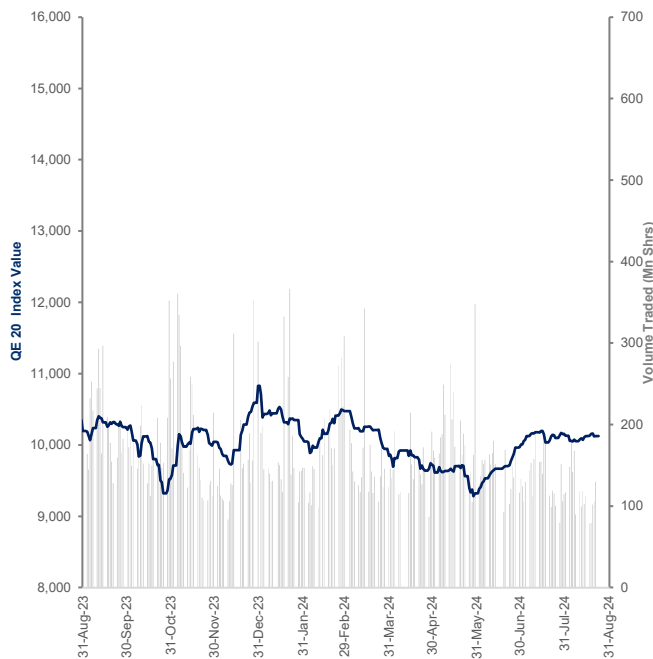
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	416.00	0.12%	490.13
ADNOC Drilling	4.50	0.00%	70.80
Al Dar Properties Co.	7.07	(0.56%)	69.20
Alpha Dhabi Holding PJSC	12.00	0.17%	60.53
Multiply Group	2.20	0.00%	51.14

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

August 25, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	585,286.1	(0.0%)	(0.3%)	(6.3%)
Banking & Finance Sector	280,954.3	(0.2%)	0.4%	(9.1%)
Goods & Consumer Services	30,169.4	0.4%	(0.7%)	(4.4%)
Industrial Sector	147,025.4	(0.2%)	(1.7%)	(5.5%)
Insurance Sector	10,896.7	0.9%	1.5%	(16.4%)
Real Estate	33,757.7	0.3%	(5.1%)	(12.3%)
Telecom	42,755.0	0.2%	5.3%	(4.1%)
Transport	39,727.6	0.9%	(1.4%)	22.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Faleh Educational Holding	0.82	10.0%
Mazaya Qatar Real Estate Devel	0.58	2.3%
Medicare Group	4.21	1.9%
Qatar Insurance Co SAQ	2.14	1.8%
Qatar Gas Transport Co Ltd	4.49	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	0.99	(2.1%)
QLMI Life and Medical Insurance	2.04	(0.9%)
Qatar Electricity & Water Co Q	15.67	(0.8%)
Mannai Corp QSC	3.80	(0.8%)
Mesaieed Petrochemical Holding	1.63	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.58	20,440
Al Faleh Educational Holding	0.82	11,598
Commercial Bank PSQC/The	4.09	11,093
United Development Co QSC	1.10	9,493
Qatar Aluminum Manufacturing C	1.25	8,729

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,122.61	3.53	0.0%	(0.3%)	(6.5%)
Market Cap (QAR Mn)	585,286	(134)	(0.0%)	(0.3%)	(6.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	129.9	24.1	22.7%	155.4	172.5
Value Traded (QAR Mn)	315.3	38.1	13.7%	456.1	483.9
No. of Trades	11,226	(865)	(7.2%)	15,114	16,389

Market Breadth	▲ 23	▼ 25	= 5
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Commercial Bank PSQC/The	4.09	0.64%	44.92
Qatar National Bank QPSC	15.50	(0.58%)	31.40
Dukhan Bank	3.77	0.45%	19.43
Qatar Islamic Bank SAQ	19.43	(0.10%)	16.49
Ooredoo QPSC	11.00	0.18%	15.58

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

August 25, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,194.4	0.3%	(2.5%)	5.5%
Materials	1,476.8	(0.2%)	(2.8%)	(9.2%)
Industrial	133.3	0.0%	(0.7%)	4.4%
Consumer Discretionary	235.6	0.0%	2.2%	(5.7%)
Consumer Staples	139.7	1.1%	1.1%	(5.2%)
Financials	31,235.9	0.3%	(2.5%)	6.6%
Communication Services	906.2	(0.4%)	(2.3%)	1.6%
Real Estate	66.9	0.0%	(4.0%)	(18.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.09	8.4%
BBK BSC	0.50	1.6%
Kuwait Finance House - Bahrain	2.32	0.7%

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,938.45	1.72	0.1%	(1.6%)	(1.7%)
Market Cap (BHD Mn)	34,194.4	102.4	0.3%	(2.5%)	5.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.23	(3.0%)
Bahrain Telecommunications Co	0.51	(0.4%)
Aluminium Bahrain B.S.C	1.04	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	527	(332)	(38.6%)	7,426.9	3,280.9
Value Traded (BHD '000)	196	(57)	(22.4%)	2,094.1	1,158.7
No. of Trades	27	(7)	(20.6%)	47	57

## Market Breadth

▲ 3 ▼ 3 = 38

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.33	127
Seef Properties BSC	0.12	95
Bahrain Telecommunications Co	0.51	70
Arab Banking Corp BSC	0.33	67
Aluminium Bahrain B.S.C	1.04	42

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.04	(0.19%)	0.04
GFH FINANCIAL GROUP BSC	0.33	0.00%	0.04
Bahrain Telecommunications Co	0.51	(0.39%)	0.04
Kuwait Finance House - Bahrain	2.32	0.65%	0.02
BBK BSC	0.50	1.63%	0.02

Source: Bloomberg, Kamco Research



## Muscat Stock Exchange Daily Report

August 25, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,080.2	(0.1%)	(0.0%)	2.2%
Financial	5,001.2	(0.2%)	0.5%	1.5%
Industrial	1,530.7	0.7%	(0.8%)	5.2%
Services	2548.3	(0.3%)	(0.5%)	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Chromite Co.	4.20	7.7%
Oman Flour Mills	0.50	6.4%
Construction Materials Industries Co.	0.047	2.2%
National Gas Co.	0.11	1.9%
Gulf International Chemicals Co.	0.07	1.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.23	(9.8%)
Al Maha Ceramics Co	0.16	(1.9%)
A'Saffa Food Co.	0.39	(1.8%)
National Life & General Insurance	0.33	(1.5%)
National Bank Of Oman	0.27	(1.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.14	2,479
Bank Muscat	0.26	1,016
Sohar Bank	0.13	791
Abraj Energy Services	0.30	517
Al Batinah Power Co.	0.07	260

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,674.46	(5.48)	(0.1%)	0.3%	3.6%
Market Cap (OMR Mn)	9,080.2	(6.48)	(0.1%)	(0.0%)	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	6,839.6	(1,747.1)	(20.3%)	27,629.1	11,164.2
Value Traded (OMR '000)	1,322.3	(438.4)	(24.9%)	2,725.5	2,322.8

## Market Breadth

▲ 10 ▼ 10 = 96

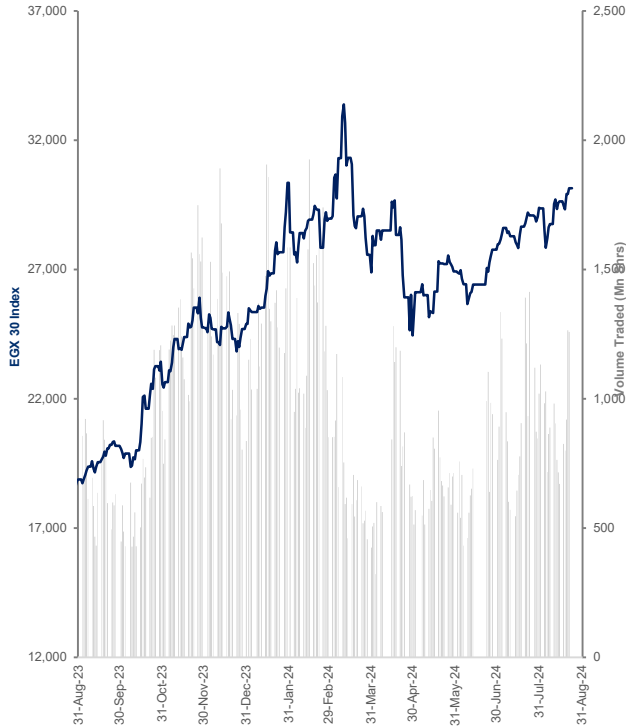
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.14	0.71%	0.35
Bank Muscat	0.26	0.00%	0.26
Oman Telecommunications Co.	1.00	0.00%	0.17
Abraj Energy Services	0.30	0.00%	0.16
Sohar Bank	0.13	0.00%	0.11

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

August 25, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,010,036.1	(1.1%)	1.2%	19.9%
Banks	425,751.9	(4.5%)	(0.9%)	14.3%
Basic Resources	300,876.0	(0.1%)	3.5%	7.2%
Industrial Goods	141,497.0	(2.7%)	18.9%	92.2%
Health Care & Pharmaceuticals	48,482.1	0.0%	(0.3%)	4.9%
Real Estate	309,528.4	1.4%	0.6%	30.1%
Travel and Leisure	72,791.6	(0.0%)	0.9%	41.5%
Food, Beverages & Tobacco	149,424.4	1.3%	3.7%	9.5%
Energy and Support Services	22,740.3	(0.7%)	1.1%	43.4%
Trade and Distributors	14,232.8	(1.0%)	(4.1%)	4.4%
Shipping and Transport	73,427.4	(0.0%)	(0.7%)	(12.1%)
Education Services	21,323.6	(0.0%)	(0.5%)	11.4%
Contracting and Construction Eng	36,489.7	1.6%	(2.8%)	39.5%
Textiles and Durables	25,059.6	(2.6%)	0.8%	36.5%
Building Materials	19,970.0	(1.0%)	28.6%	26.4%
Media & Communication Services	147,658.2	(2.3%)	(6.2%)	13.1%
Paper and Packaging	2,412.2	1.5%	(4.3%)	13.4%
Non-bank Financial Services	198,370.9	0.1%	(2.9%)	30.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Acrow Misr	61.02	20.0%
Tanmiya for Real Estate Investment	3.80	19.9%
South Valley Cement	2.90	19.8%
Mena Touristic & Real Estate Investment	1.96	16.0%
El Kahera Housing	2.18	10.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Lecico Egypt	22.76	(12.8%)
Sinal Cement	35.50	(5.8%)
E-finance For Digital and Financial Investments	22.21	(4.7%)
Ceramic & Porcelain	12.33	(4.4%)
Oriental Weavers	23.95	(4.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.23	215,861
Belton Financial Holding	3.18	89,458
Arab Developers Holding	0.42	69,526
Orascom Investment Holding	0.41	66,192
Egyptians For Investment & Urban Development	0.20	49,294

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,141.08	226.8	0.8%	2.6%	21.1%
Market Cap (EGP Mn)	2,010,036.1	(22,115.7)	(1.1%)	1.2%	19.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,258.3	(6.6)	(0.5%)	921.9	617.7
Value Traded (EGP Mn)	4,895.2	246.2	5.3%	4,195.8	2,006.1
No. of Trades	134,026	17,749	15.3%	119,094	68,244

## Market Breadth

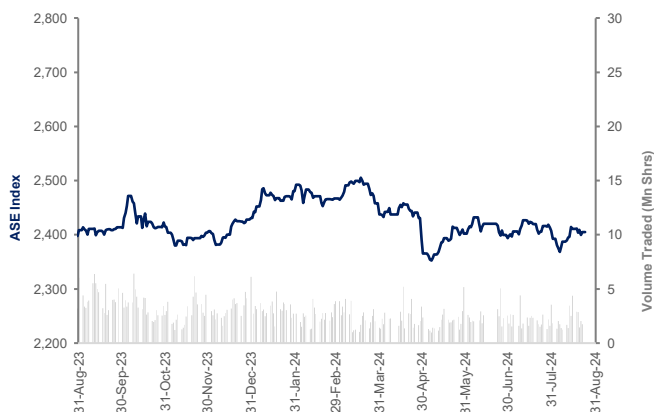
▲ 76 ▼ 70 = 75

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	88.79	2.06%	457.22
Egyptian Financial Group-Hermes Holding Company	21.61	2.32%	349.58
T M G Holding	56.90	1.75%	313.15
Belton Financial Holding	3.18	(1.55%)	290.57
Six of October Development & Investment (SODIC)	52.40	6.33%	164.16

### Amman Stock Exchange Daily Report

August 25, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,746.6	0.1%	(0.3%)	(4.7%)
Banking	7,453.2	0.1%	(0.3%)	(5.4%)
Insurance	273.3	0.4%	(1.1%)	3.7%
Diversified Financial Services	251.4	(0.2%)	(0.5%)	(5.9%)
Real Estate	290.4	0.1%	(0.2%)	(12.9%)
Educational Services	53.9	0.4%	3.5%	(9.1%)
Hotels and Tourism	273.3	0.8%	0.7%	(1.1%)
Transportation	241.8	0.2%	(0.4%)	(14.0%)
Technology and Communication	82.5	(1.3%)	(3.8%)	(14.3%)
Utilities and Energy	826.8	0.2%	(0.2%)	6.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	2.77	6.5%
AL BILAD SECURITIES & INVEST	0.42	5.0%
MIDDLE EAST INSURANCE	1.19	4.4%
SPECIALIZED JORDANIAN INVEST	1.56	2.6%
AL-DAWLIYA HOTELS & MALLS	0.40	2.6%

Worst Return Performers	Price (JD)	Daily % Chg
SALAM INTL TRANSPORT & TRAD	0.96	(6.8%)
FIRST FINANCE CORP	0.45	(4.3%)
ARAB JORDANIAN INSURANCE GRP	0.68	(4.2%)
JORDAN DECAPOLIS PROPERTIES	0.24	(4.0%)
RUMM FINANCIAL BROKERAGE	0.31	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume (('000 Shrs)
UNION INVESTMENT CORP	0.12	840
JORDAN TELECOM	2.92	240
JORDAN ISLAMIC BANK	4.08	136
ARAB PHOENIX HOLDINGS	0.12	78
DAR AL AMAN FOR ISLAMIC FINA	0.25	50

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,404.74	5.11	0.2%	(0.1%)	(1.1%)
Market Cap (JD Mn)	9,746.59	12.45	0.1%	(0.3%)	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,748.8	(300.9)	(14.7%)	2,404.0	3,770.1
Value Traded (JD '000)	1,986.6	(498.9)	(20.1%)	2,922.3	5,101.9
No. of Trades	1,010	(334)	(24.9%)	1,543	2,416

Market Breadth	▲ 18	▼ 18	= 78
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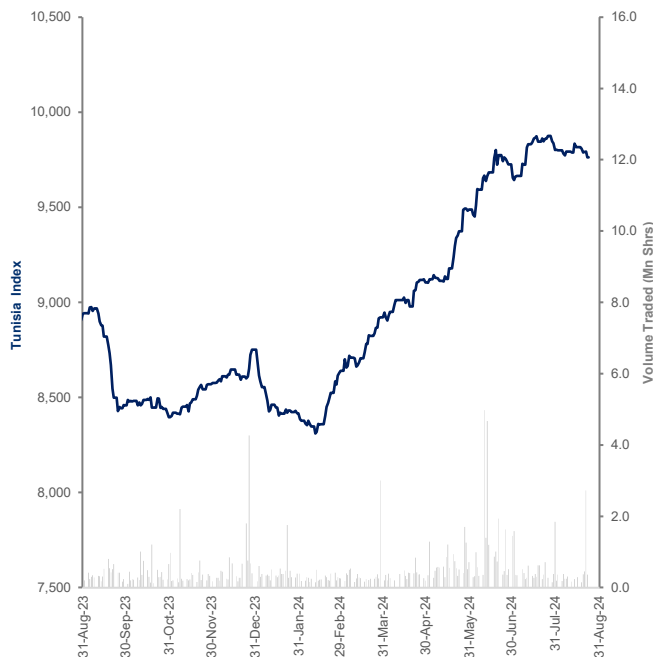
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.92	0.00%	0.70
JORDAN ISLAMIC BANK	4.08	2.00%	0.55
ARAB BANK PLC	4.26	0.00%	0.19
UNION INVESTMENT CORP	0.12	0.00%	0.09
SPECIALIZED JORDANIAN INVEST	1.56	2.63%	0.06

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

August 25, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,128.0	(0.4%)	(0.4%)	6.3%
Banking	11,851.9	(0.4%)	(1.3%)	9.1%
Insurance	917.7	0.1%	(0.8%)	(5.6%)
Leasing	856.7	(0.8%)	0.5%	9.6%
Financial Services	1,682.4	(1.3%)	0.9%	13.9%
Industrial	1,893.3	0.1%	1.4%	8.9%
Chemical Industry	329.6	(0.3%)	(2.8%)	(13.2%)
Food & Beverage	4,026.1	(0.4%)	(0.5%)	5.9%
Retailing	1,084.4	(0.0%)	2.0%	(7.7%)
Others	1,486.0	(0.3%)	1.3%	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	5.15	4.0%
Societe Moderne de Ceramique	0.48	2.1%
Universal Auto Distributors Ho	0.52	2.0%
Societe des Industries Pharmac	5.20	2.0%
Cellcom SA	1.78	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
Cie Internationale de Leasing	21.37	(4.5%)
Banque de Tunisie et des Emira	4.78	(4.4%)
Societe Ciments de Bizerte	0.60	(3.2%)
Societe Tunsienne d'Entreprise	6.25	(2.6%)
Tunisie Profiles Aluminium SA	5.42	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.12	167
BH Leasing	4.10	41
Societe Industrielle d'Apparei	3.58	31
STE Industrielle de Papier et	5.15	25
Banque de l'Habitat	14.00	23

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,762.01	(30.86)	(0.32%)	(0.4%)	11.6%
Market Cap (DT Mln)	24,128	(92.16)	(0.38%)	(0.4%)	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	365.9	(2,357.4)	(86.6%)	545.7	650.6
Value Traded ('000 DT)	3,665.1	(16,120.7)	(81.5%)	4,943.8	6,764.6
No. of Trades	705	(75)	(9.6%)	1,148	1,069

## Market Breadth

▲ 11 ▼ 20 = 33

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.12	(0.57%)	2.05
Banque de l'Habitat	14.00	0.00%	0.32
Attijari Bank	53.79	(0.02%)	0.30
BH Leasing	4.10	0.00%	0.17
STE Industrielle de Papier et	5.15	4.04%	0.13

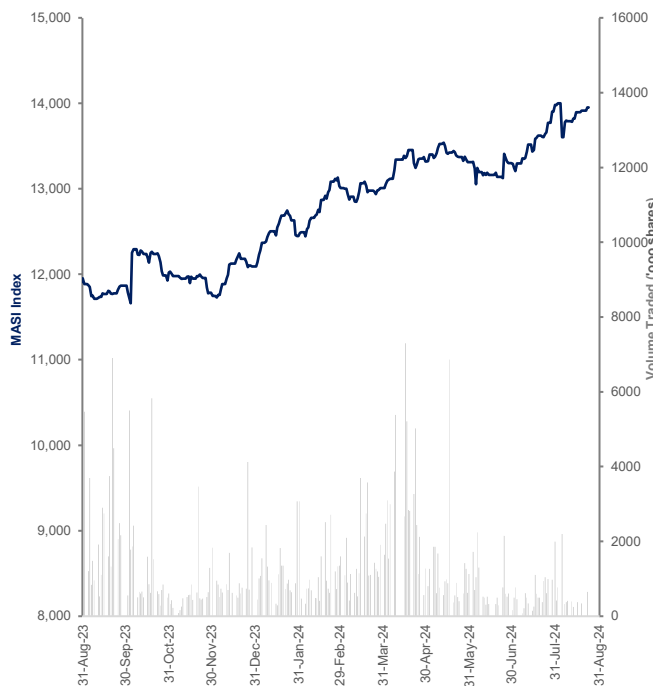
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 25, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	618,257.1	0.3%	0.1%	13.3%
Banking	253,795.8	0.3%	(0.2%)	15.6%
Beverages	10,049.1	(0.8%)	(0.7%)	10.9%
Chemicals	2,244.1	(0.5%)	(1.1%)	6.2%
Construction & Building Material	75,732.9	0.7%	(1.2%)	5.5%
Distributors	17,964.9	(1.3%)	1.0%	7.5%
Electricity	31,089.7	1.4%	(2.4%)	19.8%
Food Producers & Processors	25,453.9	0.5%	(1.3%)	(1.7%)
Holding Companies	4,407.2	(1.3%)	(5.1%)	41.7%
Insurance	30,740.0	0.0%	2.6%	13.8%
Investment & other Finance	3,675.2	0.0%	1.5%	12.3%
Leisures & Hotel	3,395.5	(0.8%)	(4.0%)	14.5%
Materials, Software & Computer	5,230.1	(0.7%)	1.7%	(10.3%)
Mining	38,944.5	(0.3%)	(0.8%)	80.4%
Oil & Gas	13,303.1	(2.3%)	(0.8%)	(3.3%)
Real Estate	17,777.3	(1.0%)	(4.9%)	113.7%
Telecommunications	83,522.8	1.6%	4.9%	(5.0%)
Transport	813.1	(2.9%)	(1.8%)	16.3%
Forestry & Paper	118.0	(7.3%)	28.5%	20.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Auto Hall	71.00	5.03%
ATLANTA	134.00	2.29%
Bank of Africa	197.00	2.07%
Lesieur Cristal	279.00	1.82%
Ciments du Maroc	1820.00	1.68%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	113.80	(8.92%)
Med Paper SA	24.66	(7.29%)
Oulmes	1321.00	(5.64%)
Label Vie	4550.00	(2.99%)
CTM	663.20	(2.90%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Auto Hall	71.00	139.2
Douja Promotion Groupe Addoha	30.45	117.2
Med Paper SA	24.66	110.2
Maroc Telecom	95.01	107.9
Banque Centrale Populaire	315.00	40.2

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,954.07	39.74	0.3%	(0.2%)	15.4%
Market Cap (MAD Mn)	618,257	2,035	0.3%	0.1%	13.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	644.2	308.8	92.1%	1,278.7	635.3
Value Traded (MAD Mn)	81.95	43.44	112.8%	147.9	85.2

## Market Breadth

▲ 13 ▼ 20 = 8

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	315.00	(0.30%)	12.65
Attijariwafa Bank	544.00	0.13%	10.40
Auto Hall	71.00	5.03%	9.31
Maroc Telecom	95.01	1.62%	8.35
LafargeHolcim Maroc SA	1970.00	0.25%	5.82

Source: Bloomberg, Kamco Research

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