

MENA Markets Daily Report

March 24, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	6,347.20	(0.6%)	4.9%	(13.3%)
		Kuwait	Main 50 Index	▼	4,880.28	(0.9%)	5.3%	(7.1%)
	3	Kuwait	Main Market Index	▼	4,690.12	(0.5%)	3.0%	(7.3%)
		Kuwait	All Share Index	▼	5,792.58	(0.6%)	4.4%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▼	9,489.63	(0.6%)	9.2%	3.6%
		UAE - Dubai	DFM General Index	▼	2,533.59	(0.7%)	1.7%	(9.9%)
	5	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,370.60	(0.4%)	10.1%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	5,735.40	0.0%	13.7%	(0.6%)
	6	Qatar	QE 20 Index	▼	10,194.08	(0.3%)	(2.3%)	0.1%
	7	Bahrain	Bahrain All Share	▼	1,465.59	(0.3%)	(1.6%)	(7.5%)
	8	Oman	MSM 30 Index	▲	3,736.01	0.1%	2.1%	(8.1%)
	9	Egypt	EGX 30	▼	10,471.36	(0.6%)	(3.4%)	(22.3%)
	10	Jordan	ASE Index	▼	1,743.59	(0.26%)	5.2%	(8.7%)
	11	Tunisia	Tunisia Index	▲	6,962.60	1.1%	1.1%	(3.3%)
	12	Morocco	MASI	▼	11,382.52	(0.5%)	0.8%	(7.3%)
	13							
Emerging Markets								
		China	SSE Composite Index	▼	3,411.51	(0.9%)	(1.8%)	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,435.67	(2.2%)	3.5%	(10.4%)
		India	SENSEX	▲	50,051.44	0.6%	4.8%	15.8%
		Brazil	BOVESPA Stock Index	▼	113,261.80	(1.5%)	(4.8%)	2.9%
		Mexico	BOLSA Index	▼	46,659.18	(1.2%)	5.9%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,336.27	(0.0%)	3.5%	15.8%
Global Markets								
		World	MSCI World Index	▲	2,809.65	0.5%	4.4%	14.1%
		Asia	MSCI Asia Pacific	▼	683.46	(0.9%)	3.2%	17.1%
		Europe	DJ Stoxx 600	▼	423.31	(0.2%)	6.1%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,630.68	(0.2%)	6.1%	(5.4%)
		U.S.A	S&P 500	▼	3,910.52	(0.8%)	4.1%	16.3%
		U.S.A	DJIA	▼	32,423.15	(0.9%)	5.9%	7.2%
		U.S.A	NASDAQ Composite	▼	13,227.70	(1.1%)	2.6%	43.6%
		UK	FTSE 100	▼	6,699.19	(0.4%)	3.7%	(14.3%)
		Germany	DAX	▲	14,662.02	0.0%	6.9%	3.5%
		Japan	NIKKEI 225	▼	28,995.92	(0.6%)	5.7%	16.0%
		Hong Kong	HANG SENG INDEX	▼	28,497.38	(1.3%)	4.7%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	91.74	(0.19%)	2.01%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.38	(0.81%)	0.60%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.18	(0.70%)	(3.00%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.31	(0.11%)	0.62%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	64.62	0.1%	24.7%	(21.5%)
		Oil	NYMEX	▼	57.76	(6.2%)	19.0%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.51	(2.9%)	(1.2%)	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,727.07	(0.7%)	(9.0%)	25.1%
		Silver	Silver Spot \$/Oz	▼	25.06	(2.7%)	(5.1%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	54,447.54	(0.2%)	87.8%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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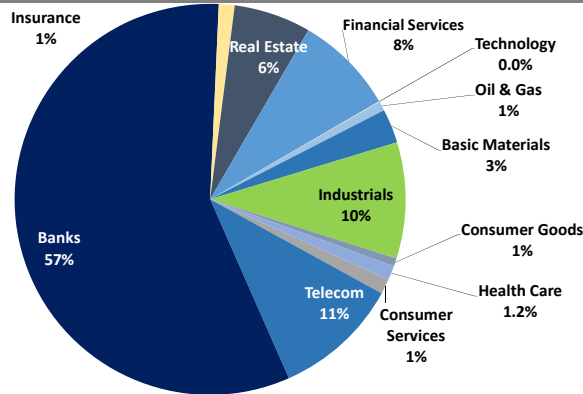
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 24, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,826.1	21.8	8.4%
2- Kuwait Finance House	5,817.0	36.0	8.6%
3- Zain	2,747.7	14.1	15.4%
4- Ahli United Bank - Bahrain	2,083.8	11.8	14.5%
5- Boubayan Bank	1,998.5	49.2	8.0%
6- Agility (PWC Logistics)	1,473.9	26.9	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	804.5	34.1	5.0%
9- Ahli United Bank - Kuwait	669.3	20.3	7.5%
10- Gulf Bank	667.5	14.9	7.2%
Total	23,084	23.10	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Rai Media Group Co.	0.039	0.007	20.0%
Kuwait Hotels Co.	0.060	0.007	14.1%
Real Estate Trade Centers Co.	0.033	0.004	13.9%
Shuaiba Industrial Co.	0.176	0.013	8.0%
Kuwait Remal Real Estate Co.	0.019	0.001	6.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amwal International Investment Co.	0.021	(0.005)	(18.1%)
Sharjah Cement Co.	0.040	(0.002)	(5.6%)
Educational Holding Group	0.333	(0.017)	(4.9%)
Al-Deera Holding	0.032	(0.002)	(4.8%)
Commercial Bank of Kuwait	0.500	(0.025)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
The Securities House Co.	0.047	2.2%	20,168,149
Kuwait Real Estate Co.	0.128	0.0%	15,765,544
Ahli United Bank - Bahrain	0.214	(1.4%)	14,985,036
Manazel Holding Co.	0.037	(2.9%)	11,599,121
A'ayan Leasing & Investment Co.	0.118	0.9%	9,195,207

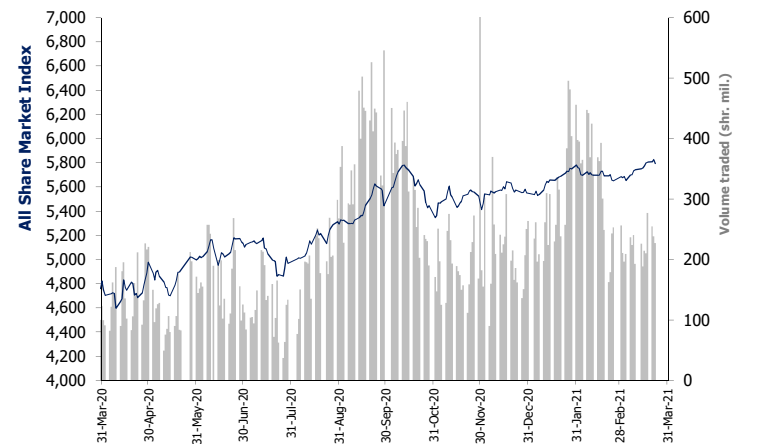
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,421.3	▼	(0.6%)	2.6%	4.3%
Oil & Gas	270.5	▲	0.1%	(1.1%)	(3.5%)
Basic Materials	963.6	▲	0.7%	9.9%	20.2%
Industrials	3,281.7	▲	0.3%	3.7%	3.3%
Consumer Goods	223.0	▲	0.2%	(2.9%)	(3.9%)
Health Care	401.0	▼	(0.0%)	(0.5%)	(2.2%)
Consumer Services	426.8	▲	0.3%	2.9%	1.8%
Telecommunications	3,555.8	▲	0.4%	1.1%	5.2%
Banks	19,563.6	▼	(1.2%)	3.1%	4.0%
Insurance	449.2	▲	0.9%	2.3%	4.9%
Real Estate	2,179.6	▲	0.3%	1.5%	6.1%
Financial Services	2,815.4	▼	(0.2%)	0.4%	4.2%
Technology	8.4	▲	5.7%	(3.5%)	21.4%
Utilities	282.7	▼	(0.4%)	0.4%	(7.2%)

Market Breadth	 58	 55	 57		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,347.20	(38.0)	(0.6%)	3.1%	4.9%
Main 50 Index	4,880.28	(45.9)	(0.9%)	1.2%	5.3%
Main Market Index	4,690.12	(24.6)	(0.5%)	0.9%	3.0%
All Share Market Index	5,792.58	(33.6)	(0.6%)	2.5%	4.4%
Market Cap (KWD Mn)	34,421.29	(193.5)	(0.6%)	2.6%	4.3%

Index Performance relative to Volume



Market Trading Data and Volatility

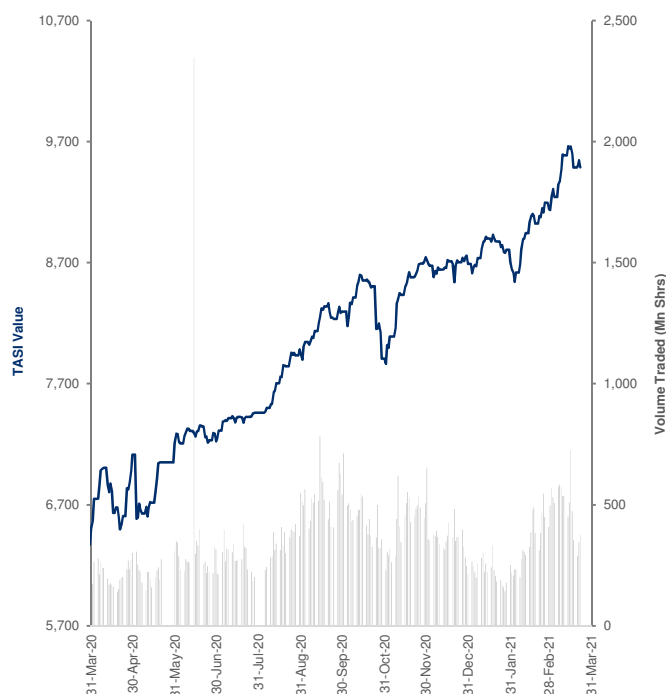
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	226.9	(11.0)	(4.6%)	290.7	220.5
Value Traded (KWD Mn)	40.1	(1.5)	(3.7%)	44.1	43.2
No. of Trades	9,765	572	6.2%	10,784	9,660

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.758	(0.9%)	6,612,720
National Bank of Kuwait	0.810	(1.9%)	5,207,287
Ahli United Bank - Bahrain	0.214	(1.4%)	3,213,225
Agility (PWC Logistics)	0.727	1.3%	2,707,540
Kuwait Real Estate Co.	0.128	0.0%	2,029,429

Saudi Tadawul Daily Report

March 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,324,100.0	(1.1%)	2.3%	2.4%
Energy	7,056,993.4	(1.3%)	1.9%	0.3%
Materials	660,282.5	(1.0%)	2.8%	11.0%
Capital Goods	20,343.9	0.2%	2.7%	9.5%
Commercial & Professional Svc	7,768.4	0.8%	3.3%	(0.4%)
Transportation	16,835.7	(0.5%)	8.9%	14.7%
Consumer Durables & Apparel	5,379.5	(1.3%)	16.2%	26.0%
Consumer Services	27,560.8	(0.1%)	2.2%	2.0%
Media	6,600.5	(0.3%)	(1.6%)	(6.9%)
Retailing	38,168.3	(0.7%)	5.3%	4.3%
Food & Staples Retailing	14,414.8	(1.2%)	2.8%	5.7%
Food & Beverages	106,053.5	(0.2%)	1.3%	(3.7%)
Health Care Equipment & Svc	72,351.6	(0.3%)	0.9%	5.9%
Pharma, Biotech & Life Science	4,872.0	(1.7%)	0.9%	3.6%
Banks	725,241.9	(0.5%)	5.7%	14.8%
Diversified Financials	36,245.4	1.5%	8.2%	9.3%
Insurance	52,240.7	(0.9%)	0.8%	0.6%
Telecommunication Services	268,815.9	(0.4%)	(0.4%)	9.0%
Utilities	91,580.9	(0.1%)	1.5%	0.6%
REITs	16,843.0	2.6%	5.1%	5.6%
Real Estate Mgmt & Dev't	91,755.4	(0.9%)	6.3%	5.4%
Software & Services	3,752.0	(1.0%)	(0.1%)	35.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Swicorp Wabel REIT	8.14	10.0%
MEFIC REIT	7.95	10.0%
Al Mashaar REIT	8.39	8.3%
Jadwa REIT Alharamain Fund	7.93	5.9%
Taleem REIT	14.84	3.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Etihad Cooperative Insuranc	23.78	(7.7%)
Tabuk Cement Co	19.50	(3.6%)
Red Sea International Co	27.65	(3.0%)
National Industrialization Co	15.38	(2.7%)
Saudi Kayan Petrochemical Co	15.56	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Mobile Telecommunications Co S	14.64	26,001
Dar Al Arkan Real Estate Devel	9.29	22,743
MEFIC REIT	7.95	20,165
Alinma Bank	17.62	13,309
Saudi Advanced Industries Co	41.90	10,823

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,489.63	(57.79)	(0.6%)	3.8%	9.2%
Market Cap (SAR Mn)	9,324,100	(102,392)	(1.1%)	2.3%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	376.6	31.8	9.2%	346.2	179.6
Value Traded (SAR Mn)	10,399.3	(824.5)	(7.3%)	10,946.3	4,201.4
No. of Trades	430,956	(13,683)	(3.1%)	431,913	186,257

Market Breadth	▲ 60	▼ 134	= 10
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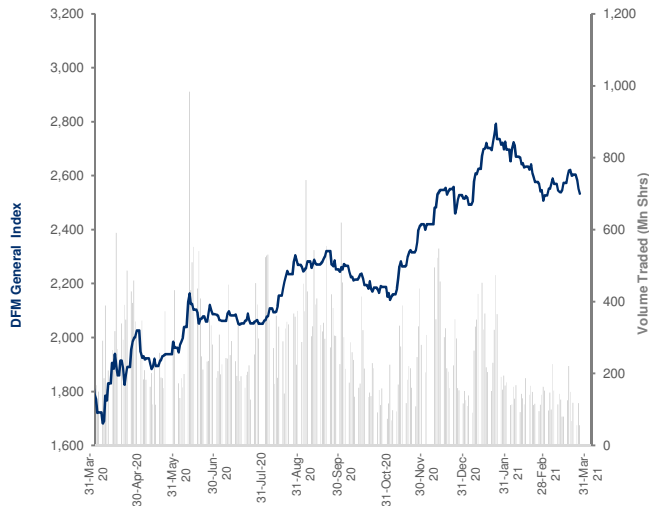
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabia Refineries Co	178.00	0.3%	1221.99
Saudi Advanced Industries Co	41.90	0.2%	457.76
Wafrah for Industry and Dev.	186.00	2.8%	390.93
Mobile Telecommunications Co S	14.64	1.2%	380.74
Al Jouf Agricultural Developme	84.70	3.7%	300.76

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

March 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	345,144.6	(0.6%)	(0.1%)	2.6%
Banking	177,209.5	(0.8%)	0.5%	3.0%
Consumer Staples	3,787.9	0.2%	(5.5%)	62.3%
Investment & Financial Services	18,641.0	(0.3%)	2.5%	10.0%
Insurance	5,401.1	(0.0%)	(1.0%)	(2.3%)
Industrial	3,959.3	0.0%	(15.5%)	(15.5%)
Real Estate	67,817.0	(0.7%)	(3.2%)	(5.8%)
Telecommunication	32,115.7	(0.6%)	3.3%	22.6%
Transportation	26,263.8	(0.0%)	1.2%	(2.1%)
Services	9,949.4	0.0%	0.1%	3.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.21	5.1%
Al Salam Bank - Bahrain	0.66	2.7%
Ithmaar Holding	0.25	2.5%
Damac Properties Dubai Co	1.10	1.9%
Gulf Navigation Holding Pjsc	0.34	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Nbd	10.95	(2.2%)
Emaar Malls Pjsc	1.68	(1.8%)
Shuaa Capital	0.65	(1.5%)
Amanat Holdings Pjsc	0.84	(1.1%)
Dubai Islamic Insurance Co	1.05	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	3.50	7,472
Union Properties Pjsc	0.27	6,573
Gulf Navigation Holding Pjsc	0.34	6,039
Gulf Finance House	0.63	5,052
Dubai Islamic Bank	4.80	3,785

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,533.59	(18.37)	(0.7%)	(0.7%)	1.7%
Market Cap (AED Mn)	345,145	(2,226)	(0.6%)	(0.1%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	55.8	(61.3)	(52.3%)	178.0	176.1
Value Traded (AED Mn)	118.7	(26.9)	(18.5%)	248.4	222.8
No. of Trades	2,007	(282)	(12.3%)	3,206	2,911

Market Breadth	▲ 12	▼ 12	= 38
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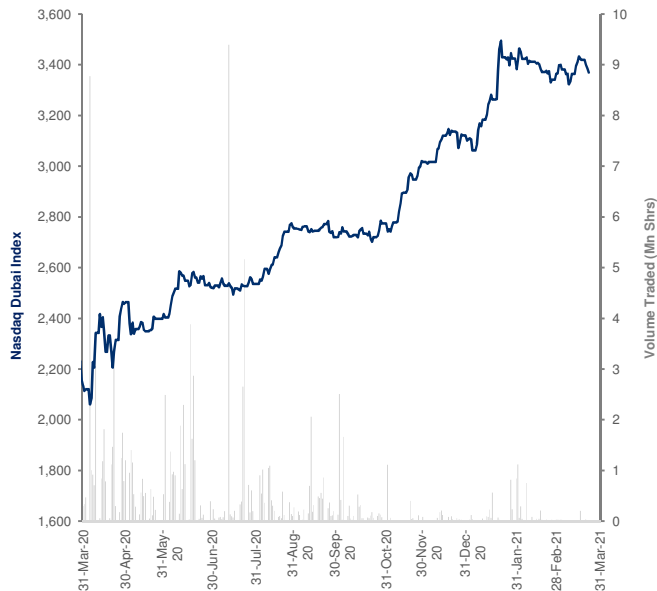
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	10.95	(2.23%)	30.76
Emaar Properties Pjsc	3.50	(0.85%)	26.26
Dubai Islamic Bank	4.80	0.00%	18.14
Aramex Pjsc	3.81	(0.26%)	6.08
Emirates Integrated Telecomm	7.06	(0.56%)	5.02

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,391.6	0.0%	3.6%	6.8%
Al Baraka Banking Group	302.0	0.0%	(0.8%)	(6.5%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	0.0%	(4.8%)
Emirates REIT (CEIC) Limited	48.6	0.0%	0.0%	(9.1%)
ENBD REIT (CEIC) Limited	110.0	0.0%	2.3%	1.4%
Hikma Pharmaceuticals GDR	7,077.5	0.0%	(1.5%)	(11.1%)
Nasdaq, Inc.	24,017.3	0.0%	5.4%	13.8%
Orascom Construction Limited	672.5	0.0%	0.9%	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	15

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,370.60	(30.10)	(0.9%)	0.2%	10.1%
Market Cap (USD Mn)	32,392	0	0.0%	3.6%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.02	(0.0)	(62.6%)	0.145	1.29
Value Traded (USD Mn)	0.00	(0.0)	(63.1%)	0.1	13.42
No. of Trades	1	(3)	(75.0%)	6	161

Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	0.00%	0.00

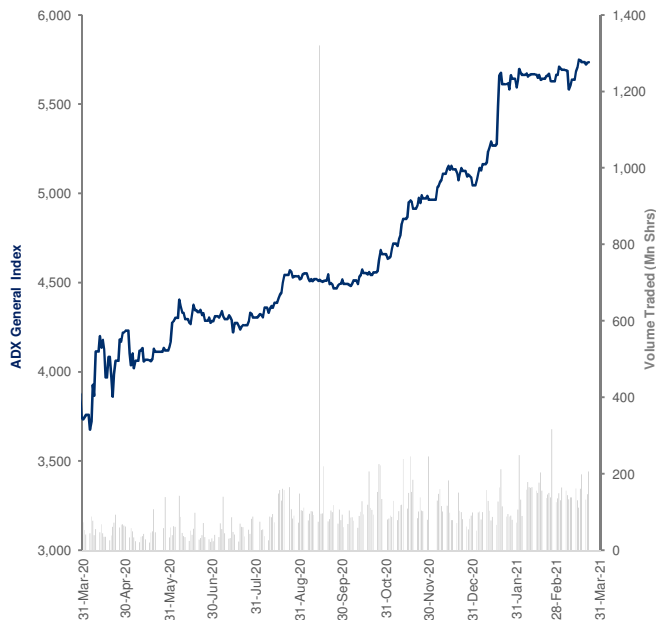
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	833,423.5	0.0%	1.6%	11.1%
Banks	250,716.4	(0.0%)	(0.8%)	8.4%
Investment & Financial Services	2,336.2	(1.6%)	(3.4%)	(1.9%)
Real Estate	30,963.2	(0.7%)	1.1%	16.7%
Energy	215,315.8	(0.3%)	1.3%	0.7%
Consumer Staples	97,489.8	1.1%	7.1%	22.4%
Industrial	7,503.0	(0.0%)	(5.6%)	(7.2%)
Insurance	9,474.9	0.2%	1.3%	(2.4%)
Telecommunication	205,077.9	0.0%	2.9%	21.9%
Services	14,546.3	(0.2%)	0.3%	42.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Internationa	0.70	7.7%
National Bank Of Ras Al-Khai	4.00	5.3%
Abu Dhabi National Takaful C	6.30	5.0%
Eshraq Properties Co Pjsc	0.35	2.6%
Abu Dhabi Ship Building Co	2.05	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Waha Capital Pjsc	1.18	(1.7%)
Bank Of Sharjah	0.60	(1.6%)
Gulf Pharmaceutical Ind Psc	1.22	(1.6%)
Aldar Properties Pjsc	3.69	(0.8%)
Abu Dhabi National Energy Co	1.38	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.69	63,420
Dana Gas	0.76	54,817
National Bank Of Ras Al-Khai	4.00	22,519
Adnoc Distribution	4.39	17,122
First Abu Dhabi Bank Pjsc	14.60	15,676

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,735.40	1.96	0.0%	1.3%	13.7%
Market Cap (AED Mn)	833,423	187	0.0%	1.6%	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	206.0	59.0	40.1%	137.7	49.8
Value Traded (AED Mn)	1,001.5	155.7	18.4%	736.9	153.0
No. of Trades	2,277	204	9.8%	2,932	1,564

Market Breadth	▲ 13	▼ 12	= 39
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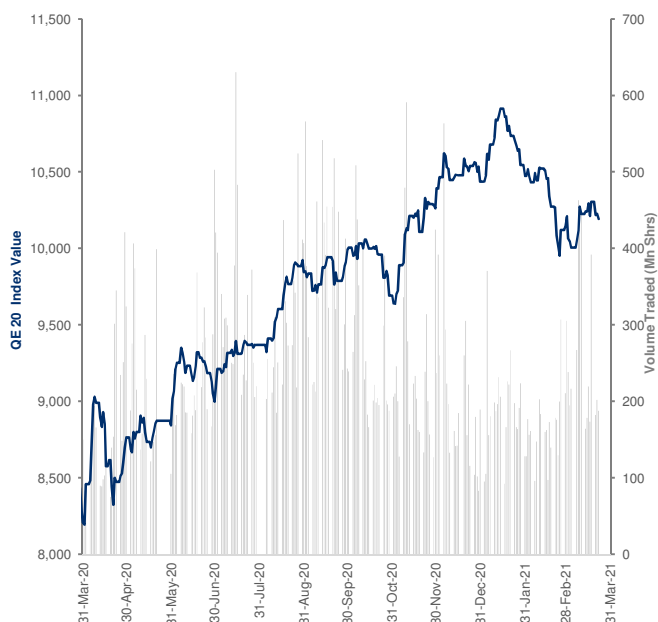
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	3.69	(0.81%)	235.03
First Abu Dhabi Bank Pjsc	14.60	(0.27%)	229.08
International Holdings Company Pjsc	50.60	1.20%	180.12
National Bank Of Ras Al-Khai	4.00	5.26%	89.77
Adnoc Distribution	4.39	0.92%	74.86

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	591,681.9	(0.2%)	0.6%	(1.7%)
Banking & Finance Sector	285,920.1	(0.2%)	0.6%	(3.3%)
Goods & Consumer Services	35,441.6	(0.3%)	3.2%	2.6%
Industrial Sector	139,216.7	(0.2%)	2.5%	4.3%
Insurance Sector	13,172.0	(1.2%)	6.8%	7.5%
Real Estate	59,878.3	(0.2%)	(1.1%)	(11.5%)
Telecom	28,884.4	(0.1%)	(6.1%)	(2.9%)
Transport	29,168.8	0.6%	(3.4%)	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	1.94	4.4%
Qatar Navigation QSC	7.70	4.1%
Al Khaleej Takaful Group QSC	3.15	3.2%
Mesaieed Petrochemical Holding	1.86	1.8%
Aamal Co	1.04	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	1.92	(7.5%)
Qatar Oman Investment Co QSC	0.86	(4.7%)
Medicare Group	9.47	(4.1%)
Diala Brokerage & Investments	1.69	(1.4%)
Qatar International Islamic Ba	8.65	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	0.73	16,422
Qatar Oman Investment Co QSC	0.86	16,014
Qatar Aluminum Manufacturing C	1.17	15,941
Salam International Investment	0.65	13,497
Qatar First Bank	1.86	12,673

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,194.08	(32.60)	(0.3%)	0.5%	(2.3%)
Market Cap (QAR Mn)	591,682	(1,015)	(0.17%)	0.6%	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	187.4	(14.2)	(7.1%)	204.2	101.7
Value Traded (QAR Mn)	381.1	(58.9)	(13.4%)	469.0	279.0
No. of Trades	9,545	(939)	(9.0%)	10,102	6,624

Market Breadth	▲ 17	▼ 27	= 4
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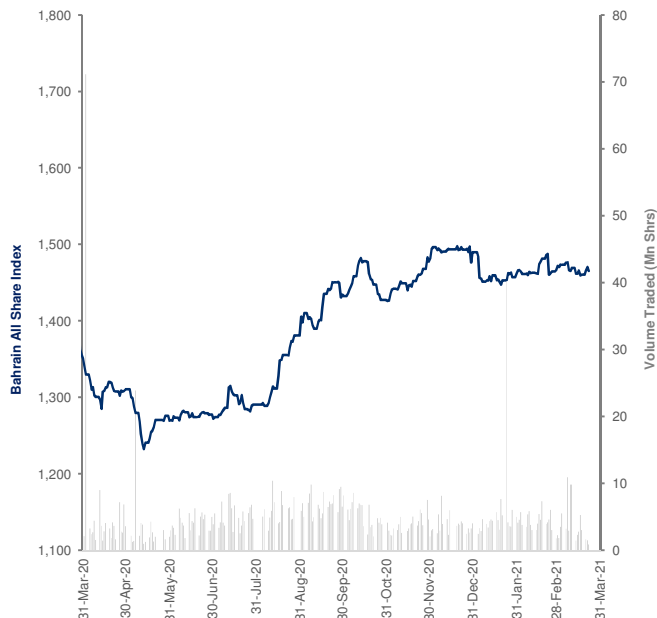
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Al Khaleej Takaful Group QSC	3.15	3.22%	35.29
Qatar First Bank	1.86	(0.54%)	23.79
Qatari Investors Group QSC	1.94	4.41%	19.82
Mesaieed Petrochemical Holding	1.86	1.81%	18.80
Qatar Aluminum Manufacturing C	1.17	0.77%	18.64

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,219.8	(0.3%)	(0.1%)	(1.7%)
Commercial Banks	4,716.3	(0.5%)	(0.3%)	(1.4%)
Investment	1,956.7	(0.0%)	(0.5%)	(1.4%)
Insurance	178.5	0.0%	2.8%	11.5%
Services	1,511.8	(0.0%)	1.9%	(4.3%)
Hotel & Tourism	122.2	0.0%	0.0%	(2.7%)
Industrial	734.3	(0.8%)	(2.1%)	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Bank Of Bahrain Bsc	0.64	0.8%
BBK Bsc	0.54	0.4%
APM Terminals Bahrain	1.51	0.3%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,465.59	(5.02)	(0.3%)	(0.1%)	(1.6%)
Market Cap (BHD Mn)	9,220	(31)	(0.3%)	(0.1%)	(1.7%)

Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.04	(8.3%)
Ahli United Bank Bsc	0.73	(1.4%)
Aluminium Bahrain Bsc	0.51	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	889	(607)	(40.6%)	4,894.7	3,597.8
Value Traded (BHD '000)	344	(28)	(7.6%)	978.3	942.1
No. of Trades	39	(9)	(18.8%)	70	71

Market Breadth	▲ 3	▼ 3	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank Bsc	0.73	315
BBK Bsc	0.54	192
Gfh Financial Group Bsc	0.17	100
Bahrain Telecommunications Co	0.57	88
Nass Corp Bsc	0.04	60

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK Bsc	0.54	0.37%	0.10
Ahli United Bank Bsc	0.73	(1.36%)	0.09
APM Terminals Bahrain	1.51	0.33%	0.06
Bahrain Telecommunications Co	0.57	0.00%	0.05
Aluminium Bahrain Bsc	0.51	(0.78%)	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,463.3	(0.1%)	3.8%	1.7%
Financial	3,572.1	(0.2%)	7.3%	2.3%
Industrial	730.3	0.1%	0.4%	3.3%
Services	2160.8	(0.1%)	(0.4%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Anwar Holding	0.08	5.0%
Raysut Cement Co.	0.28	2.2%
Sharqiya Investment Holding Co.	0.07	1.5%
National Gas Co.	0.14	1.5%
Al Anwar Ceramic Tiles Co.	0.31	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.26	(6.8%)
National Finance Co.	0.13	(5.3%)
United Finance Co.	0.04	(2.3%)
Galfar Engineering & Contracting Co.	0.04	(2.2%)
Al Jazeera Steel Products Co.	0.22	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.08	4,832
Bank Muscat	0.43	1,312
Al Jazeera Steel Products Co.	0.22	1,130
Sembcorp Salalah	0.08	338
Oman Telecommunications Co.	0.78	336

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,736.01	4.16	0.1%	3.4%	2.1%
Market Cap (OMR Mn)	6,463.3	(5.8)	(0.1%)	3.8%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	11,176.5	(4,238.3)	(27.5%)	16,463.6	14,685.3
Value Traded (OMR '000)	2,017.7	(367.7)	(15.4%)	1,462.6	3,231.6
No. of Trades	649	(218)	(25.1%)	252	575

Market Breadth	▲ 10	▼ 14	= 88
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.43	0.00%	0.57
Al Anwar Holding	0.08	5.00%	0.41
Oman Telecommunications Co.	0.78	0.00%	0.26
Al Jazeera Steel Products Co.	0.22	(1.82%)	0.24
Ominvest	0.32	(1.25%)	0.06

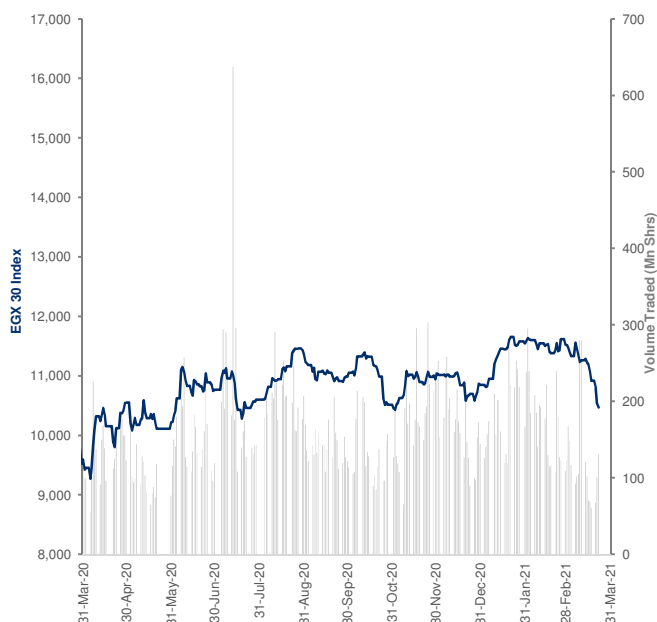
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	457,034.3	(1.0%)	(9.4%)	(3.2%)
Banks	138,574.3	(0.8%)	(3.5%)	(3.9%)
Basic Resources	19,102.3	(1.7%)	(14.9%)	(7.9%)
Chemicals	31,374.2	(0.3%)	(7.7%)	(1.5%)
Construction and Materials	13,444.1	(1.0%)	(14.9%)	(20.3%)
Financial Services excluding Banks	42,553.2	(2.2%)	(10.4%)	(0.2%)
Food and Beverage	6,487.3	0.6%	(15.5%)	(9.4%)
Healthcare	4,182.0	(0.8%)	(1.0%)	(2.9%)
Industrial Goods, Services, Automobile:	35,454.3	(1.5%)	(10.4%)	(14.4%)
Media	912.1	(6.4%)	(34.1%)	(31.0%)
Oil and Gas	3,383.7	(1.5%)	(13.5%)	(16.0%)
Personal and Household Products	31,845.8	(4.0%)	(22.1%)	(12.1%)
Real Estate	48,715.9	(0.9%)	(8.8%)	(5.0%)
Telecommunication	58,697.0	0.2%	(12.5%)	22.0%
Travel & Leisure	22,308.1	0.6%	(1.9%)	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orascom Development Egypt	5.45	3.0%
Ghabbour Auto	3.80	2.7%
Juhayna Food Industries	5.29	2.3%
El Kahera Housing	18.55	0.8%
Telecom Egypt Co	10.33	0.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Arab Cotton Ginning	2.12	(9.8%)
Amer Group Holding	0.83	(9.7%)
Egyptians For Housing & Dev. Co.	0.56	(9.2%)
Odin Investments	7.51	(8.7%)
Arab Polvara Spinning And Weaving	2.90	(8.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	0.83	20,992
Egyptians For Housing & Dev. Co.	0.56	13,707
Elsaeed Contracting & Real Est. Inv.	0.68	13,587
Qalaa Holdings Sae	1.16	12,241
Arab Cotton Ginning	2.12	8,103

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,471.36	(65.86)	(0.6%)	(9.1%)	(3.4%)
Market Cap (EGP Mn)	457,034	(4,798)	(1.0%)	(9.4%)	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	130.8	30.4	30.3%	163.5	76.4
Value Traded (EGP Mn)	431.3	37.1	9.4%	585.1	462.8
No. of Trades	15,981	110	0.7%	18,489	12,577

Market Breadth	▲ 8	▼ 42	= 9
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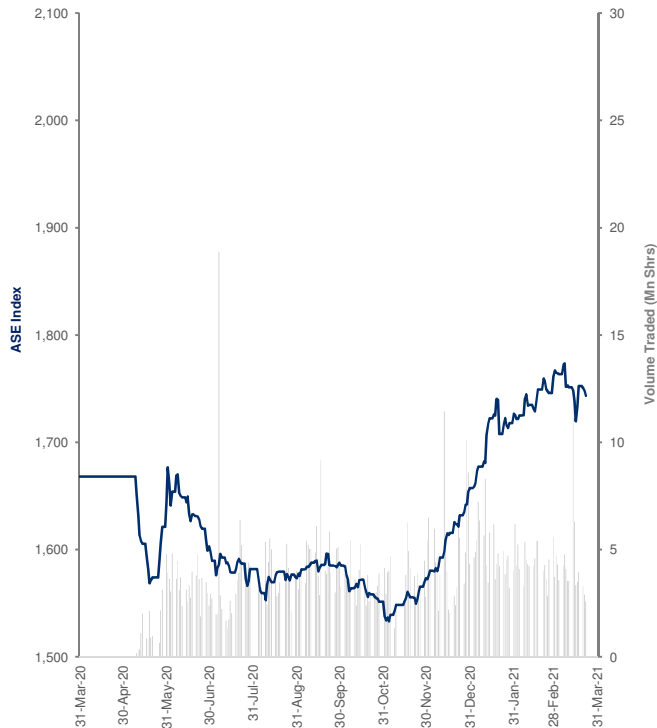
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	58.81	(0.52%)	67.48
Eastern Co Sae	11.23	(4.18%)	51.70
Efg Hermes	13.96	(0.64%)	22.41
Medinet Nasr Housing	3.59	(1.10%)	18.75
Amer Group Holding	0.83	(9.74%)	17.50

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,778.3	(0.2%)	(0.9%)	3.8%
Banking	6,347.6	(0.3%)	(2.2%)	0.0%
Insurance	88.4	0.0%	(0.8%)	(2.5%)
Diversified Financial Services	172.3	(0.0%)	(0.9%)	2.8%
Real Estate	200.9	(0.3%)	(0.6%)	0.8%
Health Care Services	25.1	0.0%	0.0%	(1.1%)
Educational Services	227.6	0.0%	4.1%	1.3%
Hotels and Tourism	78.4	0.0%	(1.7%)	(5.7%)
Transportation	61.5	(1.4%)	(0.2%)	(3.6%)
Technology & Communications	317.6	1.2%	(1.7%)	3.3%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	458.9	(0.8%)	(2.1%)	8.4%
Commercial Services	68.7	(0.1%)	(1.9%)	1.0%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	20.7	(0.1%)	(0.2%)	1.8%
Food & Beverages	71.6	0.0%	(0.7%)	(1.2%)
Tobacco & Cigarettes	808.9	(0.0%)	(0.3%)	(0.2%)
Mining & Extraction Industries	650.9	0.5%	12.9%	87.7%
Engineering & Construction	28.2	(0.9%)	(3.1%)	40.3%
Electrical Industries	29.3	0.0%	(1.3%)	1.3%
Textiles , Leathers & Clothings	57.9	0.0%	(5.8%)	(7.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.18	5.9%
International Arabian Develo	0.18	5.9%
Arab Aluminium Industry	1.28	4.1%
Al-Tajamout For Catering Hs	0.52	4.0%
Jordan Decapolis Properties	0.60	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Express Tourism Trans	1.52	(5.0%)
Real Estate Development	0.56	(3.4%)
Natl Portfolio Securities	0.57	(3.4%)
Jordan Steel	0.29	(3.3%)
Ready Mix Concrete & Constr	0.39	(2.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Industrial Resources	0.29	388
Jordanian Electric Power	1.21	362
Jordan Decapolis Properties	0.60	227
Union Tobacco & Cigarette	1.52	202
National Aluminum Industrial	1.13	201

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,743.59	(4.58)	(0.3%)	(1.0%)	5.2%
Market Cap (JD Mn)	9,778.32	(17.06)	(0.2%)	(0.9%)	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,580.4	(324.0)	(11.2%)	4,652.1	3,320.9
Value Traded (JD '000)	2,896.9	(186.2)	(6.0%)	5,089.6	3,973.9
No. of Trades	1,385	(233)	(14.4%)	2,097	1,503

Market Breadth	▲ 13	▼ 19	= 89
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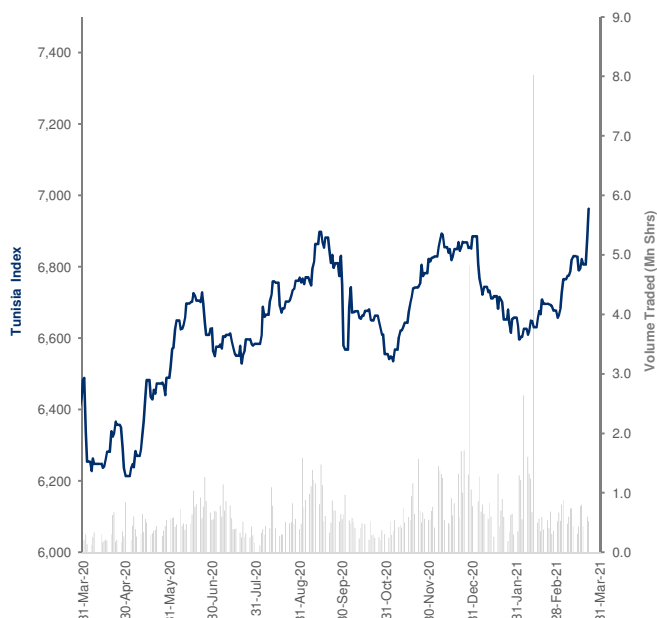
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Arab Bank Plc	4.03	(0.25%)	0.45
Jordanian Electric Power	1.21	(1.63%)	0.44
Union Tobacco & Cigarette	1.52	(0.65%)	0.31
Jordan Phosphate Mines	7.14	0.56%	0.28
National Aluminum Industrial	1.13	1.80%	0.22

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,186.8	1.7%	5.6%	2.3%
Banking	7,752.5	1.7%	5.0%	0.7%
Insurance	889.7	(0.2%)	1.6%	(3.6%)
Leasing	539.7	0.6%	3.5%	1.4%
Financial Services	2,154.0	3.9%	18.9%	9.2%
Industrial	1,696.1	0.2%	1.3%	(0.4%)
Chemical Industry	475.6	0.4%	1.1%	6.0%
Food & Beverage	5,953.8	2.2%	7.5%	6.4%
Retailing	1,073.0	0.2%	0.2%	(1.0%)
Others	1,652.2	0.8%	(0.1%)	(4.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de l'Habitat	8.86	6.0%
Attijari Bank	31.50	5.1%
Societe Immobiliere Tuniso Seo	2.62	4.4%
Poulina Group	11.40	4.1%
Tunisie Leasing SA	10.04	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Telnet Holding	8.79	(2.1%)
Societe Tunisienne d'Entreprise	3.92	(2.0%)
Societe Industrielle d'Appareil	4.06	(1.9%)
Tunis Re	7.20	(1.2%)
Euro Cycles SA	28.70	(1.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	7.30	101
One Tech Holding	11.85	55
STE Industrielle de Papier et	3.70	45
Attijari Bank	31.50	43
Societe Tunisienne de L'Air	0.58	42

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,962.60	76.83	1.1%	4.3%	1.1%
Market Cap (DT Mln)	22,187	365.8	1.7%	5.6%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	524.6	(73.6)	(12.3%)	829.6	500.2
Value Traded ('000 DT)	5,433.8	1,611.2	42.2%	5,053.7	3,646.1
No. of Trades	1,419	(28)	(1.9%)	1,402	1,315

Market Breadth	▲ 27	▼ 8	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	31.50	5.07%	1.31
Banque Nationale Agricole	7.30	0.41%	0.72
Societe Frigorifique et Brasse	20.48	2.45%	0.71
One Tech Holding	11.85	2.16%	0.64
Euro Cycles SA	28.70	(0.97%)	0.40

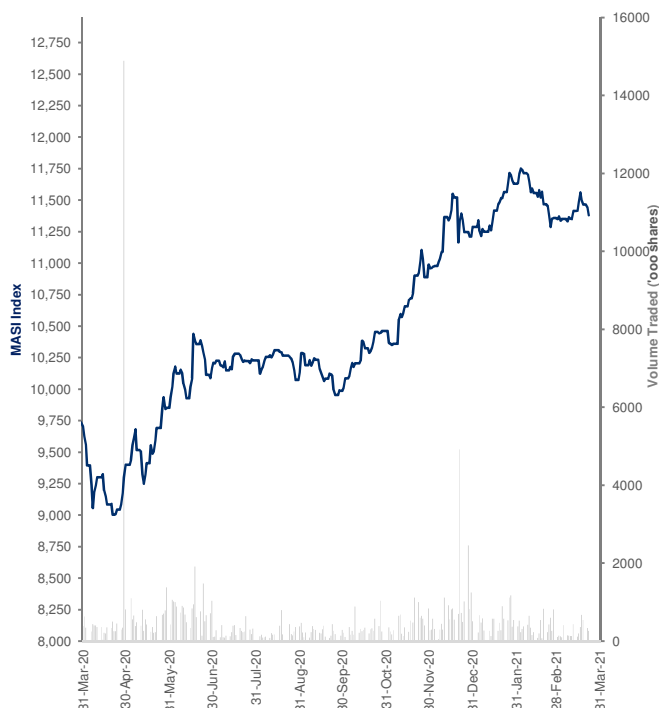
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 24, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	531,834.3	(0.1%)	0.7%	0.5%
Banking	191,189.1	(0.2%)	(0.2%)	(0.5%)
Beverages	8,676.1	(1.0%)	(0.9%)	(5.7%)
Chemicals	2,144.8	1.4%	3.4%	15.5%
Construction & Building Material	64,051.0	0.2%	1.9%	1.8%
Distributors	14,336.2	0.0%	1.6%	5.8%
Electrical & Electronic Equipment	331.7	2.0%	16.1%	9.5%
Electricity	22,704.0	0.8%	2.5%	5.2%
Food Producers & Processors	27,183.4	(1.2%)	1.8%	11.7%
Holding Companies	3,017.8	0.0%	0.8%	(1.3%)
Insurance	23,958.6	0.3%	0.7%	0.9%
Investment & other Finance	3,655.8	(0.6%)	4.5%	8.4%
Leisures & Hotel	1,489.3	3.9%	(7.5%)	(8.8%)
Materials, Software & Computer	5,477.2	(0.5%)	(1.9%)	1.8%
Mining	19,611.2	0.3%	3.4%	13.9%
Oil & Gas	15,508.0	0.0%	(0.7%)	9.2%
Real Estate	3,170.5	0.2%	(4.8%)	(5.8%)
Telecommunications	121,930.5	(0.3%)	1.1%	(4.3%)
Transport	868.0	0.0%	0.4%	3.2%
Utilities	2,496.0	(3.7%)	(6.0%)	(16.6%)
Forestry & Paper	35.3	1.9%	5.1%	0.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
ATLANTA	90.53	4.0%
Colorado SA	55.06	4.0%
RISMA	103.95	4.0%
Nexans Maroc	147.85	2.0%
Med Paper SA	13.66	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Bank of Africa	151.00	(3.8%)
Lyonnaise des Eaux de Casablan	312.00	(3.7%)
Disway	580.00	(2.4%)
Cosumar	238.55	(1.4%)
Salafin	550.00	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	138.70	56.2
Cosumar	238.55	52.8
Attijariwafa Bank	415.00	40.8
ATLANTA	90.53	27.4
Banque Centrale Populaire	249.10	15.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,382.52	(60.26)	(0.53%)	0.21%	0.84%
Market Cap (MAD Mn)	531,834	(743)	(0.1%)	0.7%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	261.2	(73.3)	(21.9%)	393.0	793.4
Value Traded (MAD Mn)	80.29	14.02	21.2%	76.0	157.2

Market Breadth	▲ 15	▼ 16	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	415.00	(0.72%)	16.95
Cosumar	238.55	(1.43%)	12.71
Cie Miniere de Touissit	1550.00	(0.96%)	8.11
Maroc Telecom	138.70	(0.25%)	7.80
Credit du Maroc SA	455.00	(0.66%)	5.92

Source: Bloomberg, Kamco Research

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