

MENA Markets Daily Report

May 24, 2021

| | | Country | Benchmark | | Index Value | DTD Change | YTD % 2021 | 2020 % Change |
|---|--|--------------------|---------------------------------|---|-------------|------------|------------|---------------|
| MENA Countries | | | | | | | | |
| In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13 | | Kuwait | Premier Market Index | ▲ | 6,835.47 | 0.2% | 13.0% | (13.3%) |
| | | Kuwait | Main 50 Index | ▼ | 5,466.54 | (0.1%) | 17.9% | (7.1%) |
| | | Kuwait | Main Market Index | ▼ | 5,246.13 | (0.1%) | 15.2% | (7.3%) |
| | | Kuwait | All Share Index | ▼ | 6,296.04 | 0.1% | 13.5% | (11.7%) |
| | | Saudi Arabia | TADAWUL All Share Index | ▲ | 10,343.86 | 0.0% | 19.0% | 3.6% |
| | | UAE - Dubai | DFM General Index | ▲ | 2,786.89 | 1.3% | 11.8% | (9.9%) |
| | | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▲ | 3,720.37 | 0.7% | 21.5% | (3.9%) |
| | | UAE - Abu Dhabi | ADX General Index | ▲ | 6,546.10 | 0.4% | 29.7% | (0.6%) |
| | | Qatar | QE 20 Index | ▼ | 10,652.62 | (0.4%) | 2.1% | 0.1% |
| | | Bahrain | Bahrain All Share | ▲ | 1,537.43 | 0.0% | 3.2% | (7.5%) |
| | | Oman | MSM 30 Index | ▼ | 3,848.74 | (0.5%) | 5.2% | (8.1%) |
| | | Egypt | EGX 30 | ▲ | 10,812.06 | 0.8% | (0.3%) | (22.3%) |
| | | Jordan | ASE Index | ▲ | 1,919.63 | 2.13% | 15.8% | (8.7%) |
| | | Tunisia | Tunisia Index | ▲ | 7,428.53 | 0.3% | 7.9% | (3.3%) |
| | | Morocco | MASI | = | 12,142.83 | 0.0% | 7.6% | (7.3%) |
| Emerging Markets | | | | | | | | |
| | | China | SSE Composite Index | ▼ | 3,486.56 | (0.6%) | 0.4% | 13.9% |
| | | Russia | RUSSIAN RTS INDEX (\$) | ▲ | 1,569.55 | 0.7% | 13.1% | (10.4%) |
| | | India | SENSEX | ▲ | 50,540.48 | 2.0% | 5.8% | 15.8% |
| | | Brazil | BOVESPA Stock Index | ▼ | 122,592.50 | (0.1%) | 3.0% | 2.9% |
| | | Mexico | BOLSA Index | ▼ | 49,778.82 | (0.3%) | 13.0% | 1.2% |
| | | Emerging Markets | MSCI EM Index | ▲ | 1,330.04 | 0.1% | 3.0% | 15.8% |
| Global Markets | | | | | | | | |
| | | World | MSCI World Index | ▲ | 2,943.13 | 0.0% | 9.4% | 14.1% |
| | | Asia | MSCI Asia Pacific | ▲ | 683.39 | 0.0% | 3.2% | 17.1% |
| | | Europe | DJ Stoxx 600 | ▲ | 444.44 | 0.6% | 11.4% | (4.0%) |
| | | Europe | FTSEurofirst 300 | ▲ | 1,713.80 | 0.6% | 11.5% | (5.4%) |
| | | U.S.A | S&P 500 | ▼ | 4,155.86 | (0.1%) | 10.6% | 16.3% |
| | | U.S.A | DJIA | ▲ | 34,207.84 | 0.4% | 11.8% | 7.2% |
| | | U.S.A | NASDAQ Composite | ▼ | 13,470.99 | (0.5%) | 4.5% | 43.6% |
| | | UK | FTSE 100 | ▼ | 7,018.05 | (0.0%) | 8.6% | (14.3%) |
| | | Germany | DAX | ▲ | 15,437.51 | 0.4% | 12.5% | 3.5% |
| | | Japan | NIKKEI 225 | ▲ | 28,317.83 | 0.8% | 3.2% | 16.0% |
| | | Hong Kong | HANG SENG INDEX | ▲ | 28,458.44 | 0.0% | 4.5% | (3.4%) |
| Currencies | | | | | | | | |
| | | USD | USD vs. World Currencies Basket | ▲ | 90.02 | 0.23% | 0.09% | (6.7%) |
| | | GBP/USD | British Pound / USD Cross | ▼ | 1.42 | (0.28%) | 3.51% | 3.1% |
| | | EUR/USD | Euro / USD Cross | ▼ | 1.22 | (0.38%) | (0.28%) | 8.9% |
| | | KWD/USD | Kuwaiti Dinar / USD Cross | ▼ | 3.33 | (0.02%) | 1.14% | (0.4%) |
| Other Asset Classes | | | | | | | | |
| | | Oil | Brent | ▲ | 66.44 | 2.0% | 28.3% | (21.5%) |
| | | Oil | NYMEX | ▲ | 63.58 | 2.5% | 31.0% | (20.5%) |
| | | Natural Gas | NYMEX Natural Gas (USD/MMBtu) | ▼ | 2.91 | (0.7%) | 11.3% | (5.1%) |
| | | Gold | Gold Spot \$/Oz | ▲ | 1,881.25 | 0.2% | (0.9%) | 25.1% |
| | | Silver | Silver Spot \$/Oz | ▼ | 27.56 | (0.7%) | 4.4% | 47.9% |
| | | Bitcoin | Bitcoin USD Cross | ▲ | 38,084.88 | 8.0% | 31.3% | 305.1% |

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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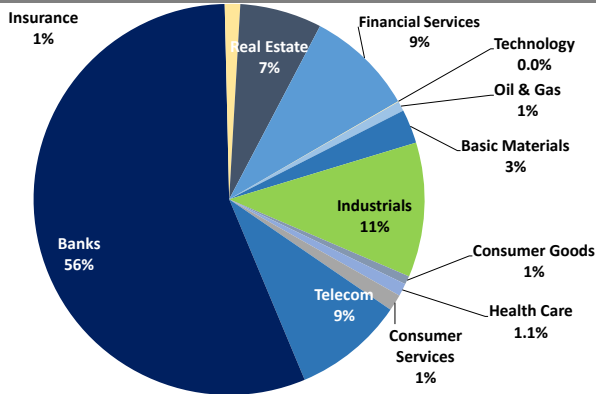
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 24, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

| Company Name | Market Cap. (Mn KWD) | P/E (X) | ROE* (%) |
|-------------------------------|-------------------------|--------------|-------------|
| 1- Kuwait Finance House | 6,331.2 | 42.7 | 7.7% |
| 2- National Bank of Kuwait | 6,020.3 | 24.4 | 7.4% |
| 3- Zain | 2,591.9 | 14.0 | 14.1% |
| 4- Ahli United Bank - Bahrain | 2,239.7 | 16.3 | 11.3% |
| 5- Agility (PWC Logistics) | 2,124.7 | 51.1 | 3.6% |
| 6- Boubyan Bank | 2,124.0 | 61.7 | 6.6% |
| 7- Commercial Bank of Kuwait | 996.0 | NM | 0.0% |
| 8- Mabanee Co. | 825.5 | 38.2 | 4.5% |
| 9- Ahli United Bank - Kuwait | 686.1 | 23.1 | 6.7% |
| 10- Gulf Bank | 676.7 | 23.5 | 4.5% |
| Total | 24,616 | 28.19 | 7.5% |

*: ROE is calculated based on FY2020 net profit & shareholders' equity as of 31-December-20

Top Movers and Most Active Stocks

| Today's Top % Gainers | Close (KWD) | Change (KWD) | Percent Change |
|---------------------------------|----------------|-----------------|-------------------|
| The Energy House Co. | 0.044 | 0.006 | 16.7% |
| Equipment Holding Co. | 0.040 | 0.003 | 8.1% |
| Kuwait Hotels Co. | 0.065 | 0.005 | 8.0% |
| Investors Holding Group Co. | 0.020 | 0.001 | 7.1% |
| Arkan Al-Kuwait Real Estate Co. | 0.113 | 0.007 | 6.6% |




| Today's Top % Losers | Close (KWD) | Change (KWD) | Percent Change |
|--------------------------------|----------------|-----------------|-------------------|
| Al Bareeq Holding | 0.049 | (0.028) | (36.5%) |
| Credit Rating & Collection Co. | 0.027 | (0.003) | (9.8%) |
| Dar Al Thuraya Real Estate Co. | 0.108 | (0.011) | (9.2%) |
| Kuwait National Cinema Co. | 0.850 | (0.047) | (5.2%) |
| United Real Estate Co. | 0.063 | (0.003) | (4.9%) |

| Today's Most Active by Volume | Close (KWD) | Percent Change | Volume (Shares) |
|-------------------------------|----------------|-------------------|--------------------|
| AAN Digital Services Co. | 0.015 | (0.7%) | 82,635,680 |
| Al Bareeq Holding | 0.049 | (36.5%) | 35,961,914 |
| Investors Holding Group Co. | 0.020 | 7.1% | 21,702,415 |
| Asiya Capital Investment Co. | 0.043 | 2.1% | 20,053,630 |
| Privatization Holding Co. | 0.056 | 3.7% | 20,014,201 |

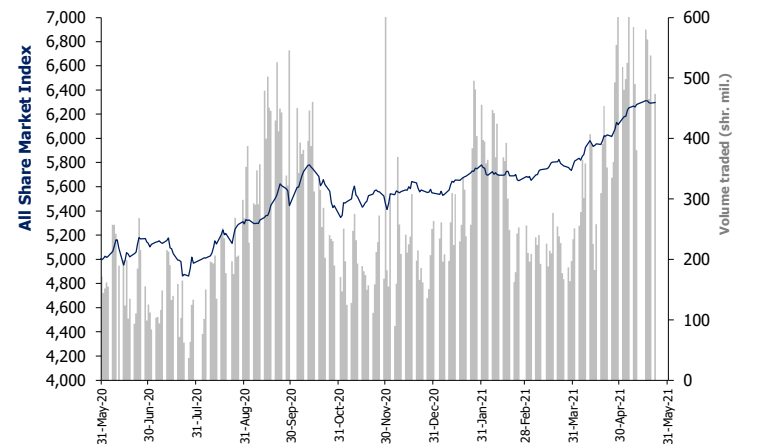
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

| | Market Cap. (KWD Mn) | DTD ▲ | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------|-------------------------|----------|--------------|--------------|--------------|
| Boursa Kuwait | 37,191.3 | ▲ | 0.1% | 3.0% | 12.7% |
| Oil & Gas | 307.3 | ▲ | 1.7% | 7.1% | 9.6% |
| Basic Materials | 1,038.5 | ▼ | (0.3%) | (1.3%) | 29.6% |
| Industrials | 4,105.0 | ▲ | 0.8% | 9.0% | 29.3% |
| Consumer Goods | 256.1 | ▲ | 0.5% | 11.8% | 10.3% |
| Health Care | 394.5 | ▼ | (0.0%) | 0.3% | (3.8%) |
| Consumer Services | 496.4 | ▲ | 0.2% | 7.3% | 18.4% |
| Telecommunications | 3,371.0 | ▲ | 0.1% | (0.6%) | (0.3%) |
| Banks | 20,662.5 | ▲ | 0.1% | 2.6% | 9.9% |
| Insurance | 470.9 | ▲ | 0.2% | 1.0% | 10.0% |
| Real Estate | 2,497.7 | ▼ | (0.8%) | 3.7% | 21.6% |
| Financial Services | 3,304.5 | ▼ | (0.4%) | 3.0% | 22.3% |
| Technology | 9.8 | = | 0.0% | (8.8%) | 41.2% |
| Utilities | 277.2 | = | 0.0% | (1.2%) | (9.0%) |

| Market Breadth |  55 |  67 |  43 | | |
|------------------------|--|--|--|-------|-------|
| Benchmark Return | Closing | DTD | DTD | MTD | YTD |
| | Value | Chg | % Chg | % Chg | % Chg |
| Premier Market Index | 6,835.47 | 10.7 | 0.2% | 3.2% | 13.0% |
| Main 50 Index | 5,466.54 | (3.4) | (0.1%) | 3.1% | 17.9% |
| Main Market Index | 5,246.13 | (5.7) | (0.1%) | 2.3% | 15.2% |
| All Share Market Index | 6,296.04 | 5.7 | 0.1% | 3.0% | 13.5% |
| Market Cap (KWD Mn) | 37,191.28 | 22.7 | 0.1% | 3.0% | 12.7% |

Index Performance relative to Volume



Market Trading Data and Volatility

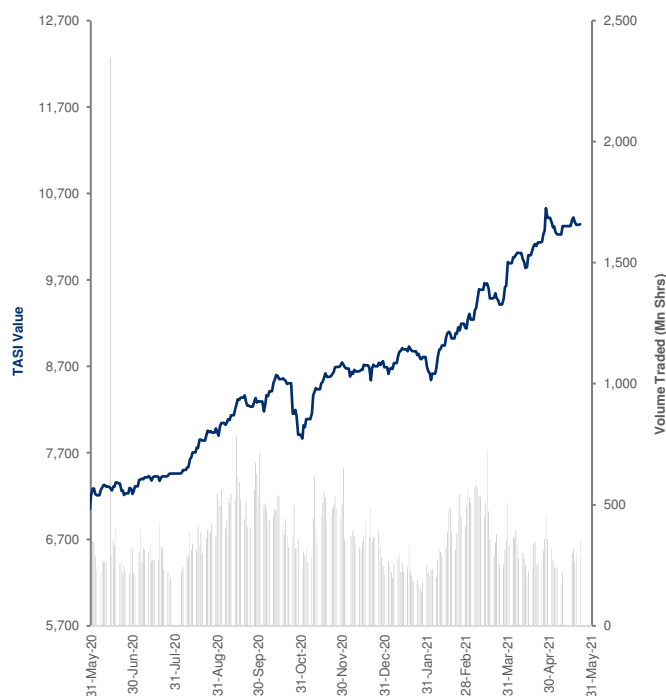
| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2021 | YTD 2020 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn) | 473.4 | (63.6) | (11.8%) | 331.5 | 179.5 |
| Value Traded (KWD Mn) | 54.6 | (7.6) | (12.2%) | 49.5 | 37.2 |
| No. of Trades | 14,937 | (1,202) | (7.4%) | 11,821 | 8,611 |

| Today's Most Active by Value | Close (KWD) | Percent Change | Value (KWD) |
|------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House | 0.750 | 0.3% | 5,071,522 |
| Ahli United Bank - Bahrain | 0.221 | 0.5% | 3,685,482 |
| Gulf Bank | 0.222 | 0.5% | 3,299,020 |
| National Bank of Kuwait | 0.837 | (0.2%) | 3,240,037 |
| Agility (PWC Logistics) | 1.048 | 1.4% | 3,012,955 |

Saudi Tadawul Daily Report

May 24, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (SAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
| Energy | 7,131,187.9 | (0.0%) | 0.2% | 1.4% |
| Materials | 737,076.3 | 0.1% | (1.6%) | 23.9% |
| Capital Goods | 23,571.8 | 1.9% | 8.6% | 26.9% |
| Commercial & Professional Svc | 8,294.4 | 0.8% | 6.5% | 6.4% |
| Transportation | 20,051.9 | (0.3%) | 1.1% | 36.7% |
| Consumer Durables & Apparel | 6,598.8 | 5.4% | 14.4% | 54.6% |
| Consumer Services | 29,021.3 | (0.7%) | 4.8% | 7.4% |
| Media | 8,488.8 | (0.8%) | 10.2% | 19.8% |
| Retailing | 43,803.0 | 2.4% | 2.6% | 19.7% |
| Food & Staples Retailing | 14,482.9 | 0.4% | (3.4%) | 6.2% |
| Food & Beverages | 112,124.6 | (0.2%) | 0.7% | 1.8% |
| Health Care Equipment & Svc | 91,185.4 | 0.8% | 1.6% | 33.5% |
| Pharma, Biotech & Life Science | 5,424.0 | 3.9% | 1.0% | 15.3% |
| Banks | 796,202.2 | (0.5%) | (11.6%) | 26.1% |
| Diversified Financials | 40,440.2 | 3.1% | 13.5% | 21.9% |
| Insurance | 52,816.0 | 1.2% | 0.4% | 1.7% |
| Telecommunication Services | 281,009.3 | (0.2%) | (3.9%) | 14.0% |
| Utilities | 102,980.3 | (0.6%) | (7.3%) | 13.1% |
| REITs | 18,024.4 | (0.5%) | 4.9% | 13.0% |
| Real Estate Mgmt & Dev't | 101,676.5 | 1.1% | 6.4% | 16.8% |
| Software & Services | 3,661.0 | (2.1%) | 3.3% | 31.7% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (SAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Al Hassan Ghazi Ibrahim Shaker | 24.52 | 10.0% |
| Astra Industrial Group | 39.90 | 9.9% |
| AlAbdullatif Industrial Invest | 28.85 | 9.9% |
| Malath Cooperative Insurance C | 28.40 | 9.7% |
| Aseer Trading Tourism & Manufa | 26.30 | 7.7% |

| Worst Return Performers | Price (SAR) | Daily % Chg |
|---|----------------|----------------|
| Wafrah for Industry and Dev. | 189.60 | (6.6%) |
| Alkhorayef Water and Power Technologies Co. | 118.20 | (5.4%) |
| Aljazira Mawten REIT | 29.35 | (3.1%) |
| Rabigh Refining & Petrochemica | 21.50 | (2.7%) |
| Saudi Arabian Amiantit Co | 28.75 | (2.5%) |

| Most Active Stocks By Volume | Price (SAR) | Volume (*000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Dar Al Arkan Real Estate Devel | 10.40 | 20,958 |
| Al Hassan Ghazi Ibrahim Shaker | 24.52 | 17,178 |
| Aseer Trading Tourism & Manufa | 26.30 | 16,008 |
| Malath Cooperative Insurance C | 28.40 | 15,006 |
| L'Azurde Co for Jewelry | 24.40 | 10,691 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 10,343.86 | 4.01 | 0.04% | (0.7%) | 19.0% |
| Market Cap (SAR Mn) | 9,628,121 | 662 | 0.01% | (1.1%) | 5.8% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 356.7 | 58.8 | 19.7% | 327.9 | 194.3 |
| Value Traded (SAR Mn) | 10,215.0 | 1,731.6 | 20.4% | 10,038.6 | 4,290.3 |
| No. of Trades | 415,383 | 67,824 | 19.5% | 398,736 | 191,951 |

| Market Breadth | ▲ 115 | ▼ 77 | = 13 |
|----------------|-------|------|------|
|----------------|-------|------|------|

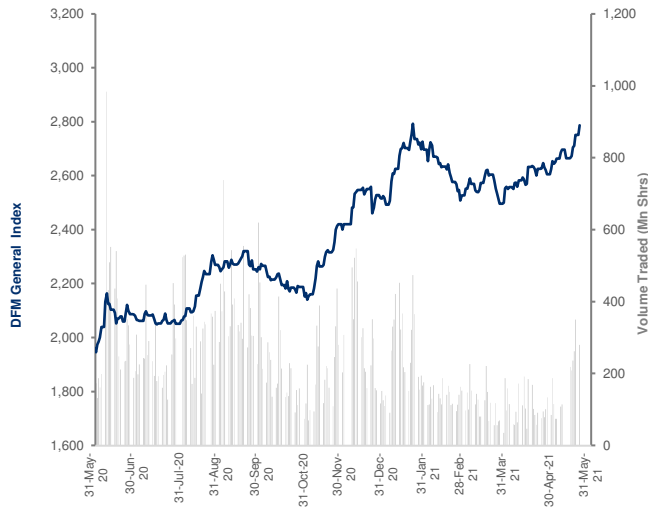
| Most Active Stocks By Value | Price (SAR) | Daily % Chg | Value (SAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Al Hassan Ghazi Ibrahim Shaker | 24.52 | 10.0% | 413.71 |
| Malath Cooperative Insurance C | 28.40 | 9.7% | 413.25 |
| Aseer Trading Tourism & Manufa | 26.30 | 7.7% | 412.76 |
| Wafrah for Industry and Dev. | 189.60 | (6.6%) | 370.68 |
| Al Rajhi Bank | 100.60 | (0.8%) | 326.66 |

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

May 24, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 374,500.7 | 0.7% | 5.0% | 11.4% |
| Banking | 188,528.1 | 0.3% | 2.5% | 9.5% |
| Consumer Staples | 4,021.9 | 0.0% | 1.7% | 72.3% |
| Investment & Financial Services | 19,821.7 | 2.4% | 8.4% | 16.9% |
| Insurance | 5,638.5 | (1.7%) | 2.6% | 2.0% |
| Industrial | 4,730.6 | 0.0% | 25.0% | 0.9% |
| Real Estate | 82,510.8 | 1.7% | 13.4% | 14.6% |
| Telecommunication | 29,614.8 | 0.3% | (0.3%) | 13.1% |
| Transportation | 28,916.2 | 0.8% | 3.3% | 7.8% |
| Services | 10,718.2 | (0.5%) | 0.5% | 11.4% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| Al Salam Bank Sudan | 1.75 | 7.4% |
| Ajman Bank Pjsc | 0.76 | 5.2% |
| Dar Al Takaful | 1.05 | 4.0% |
| Gulf Navigation Holding Pjsc | 0.34 | 3.7% |
| Damac Properties Dubai Co | 1.40 | 3.7% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|-------------------------|----------------|----------------|
| Oman Insurance Co Psc | 2.23 | (9.7%) |
| Tabreed | 2.86 | (0.7%) |
| Emirates Nbd | 12.80 | (0.4%) |
| Amanat Holdings Pjsc | 0.96 | (0.1%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Union Properties Pjsc | 0.28 | 47,345 |
| Dubai Financial Market Pjsc | 1.17 | 28,047 |
| Emaar Properties Pjsc | 4.14 | 24,326 |
| Deyaar Development Pjsc | 0.29 | 23,122 |
| Damac Properties Dubai Co | 1.40 | 23,090 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index | 2,786.89 | 35.93 | 1.3% | 7.0% | 11.8% |
| Market Cap (AED Mn) | 374,501 | 2,518 | 0.7% | 5.0% | 11.4% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 279.5 | (70.5) | (20.1%) | 157.5 | 217.3 |
| Value Traded (AED Mn) | 385.9 | (103.6) | (21.2%) | 219.2 | 229.2 |
| No. of Trades | 4,716 | (816) | (14.8%) | 2,872 | 3,581 |

Market Breadth

▲ 25 ▼ 4 = 33

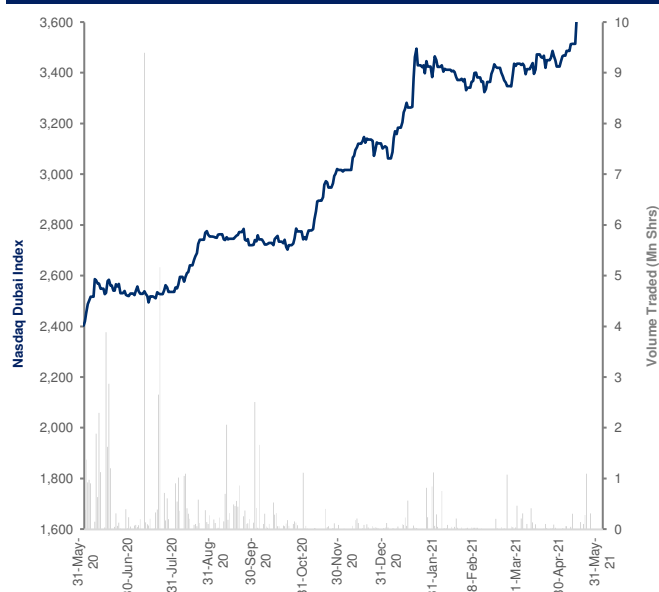
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Emaar Properties Pjsc | 4.14 | 2.73% | 100.21 |
| Dubai Islamic Bank | 4.76 | 1.93% | 55.04 |
| Damac Properties Dubai Co | 1.40 | 3.70% | 32.56 |
| Dubai Financial Market Pjsc | 1.17 | 2.63% | 32.49 |
| Emaar Malls Pjsc | 2.00 | 0.00% | 31.43 |

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 24, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (USD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai | 35,762.0 | (0.2%) | 0.6% | 18.0% |
| Al Baraka Banking Group | 267.2 | 4.4% | 2.4% | (17.3%) |
| BLME Holdings plc | 120.2 | 0.0% | 0.0% | 0.0% |
| DEPA Limited (AED) | 37.0 | 0.0% | (0.9%) | (18.8%) |
| Emirates REIT (CEIC) Limited | 45.0 | 0.0% | (3.3%) | (15.9%) |
| ENBD REIT (CEIC) Limited | 106.3 | 0.0% | 4.9% | (2.1%) |
| Hikma Pharmaceuticals GDR | 7,700.8 | 0.0% | 0.7% | (3.3%) |
| Nasdaq, Inc. | 26,890.0 | (0.3%) | 0.9% | 27.4% |
| Orascom Construction Limited | 595.5 | 0.0% | (10.5%) | (2.1%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (USD) | Daily % Chg |
|------------------------------|----------------|----------------|
| Emirates Reit (Ceic) Limited | 0.15 | 0.7% |

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| Worst Return Performers | Price (USD) | Daily % Chg |
|-------------------------|----------------|----------------|
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| Most Active Stocks By Volume | Price (USD) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Emirates Reit (Ceic) Limited | 0.15 | 255 |
| Enbd Reit (Ceic) Limited | 0.43 | 55 |

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Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 3,720.37 | 24.94 | 0.7% | 8.6% | 21.5% |
| Market Cap (USD Mn) | 35,762 | (69.2) | (0.2%) | 0.6% | 18.0% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 0.31 | (0.8) | (71.6%) | 0.156 | 1.17 |
| Value Traded (USD Mn) | 0.062 | (0.1) | (68.1%) | 0.1 | 12.23 |
| No. of Trades | 8 | (16) | (66.7%) | 6 | 128 |

| Market Breadth | ▲ 0 | ▼ 0 | = 8 |
|----------------|-----|-----|-----|
|----------------|-----|-----|-----|

| Most Active Stocks By Value | Price (USD) | Daily % Chg | Value (USD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Emirates Reit (Ceic) Limited | 0.15 | 0.68% | 0.04 |
| Enbd Reit (Ceic) Limited | 0.43 | 0.00% | 0.02 |

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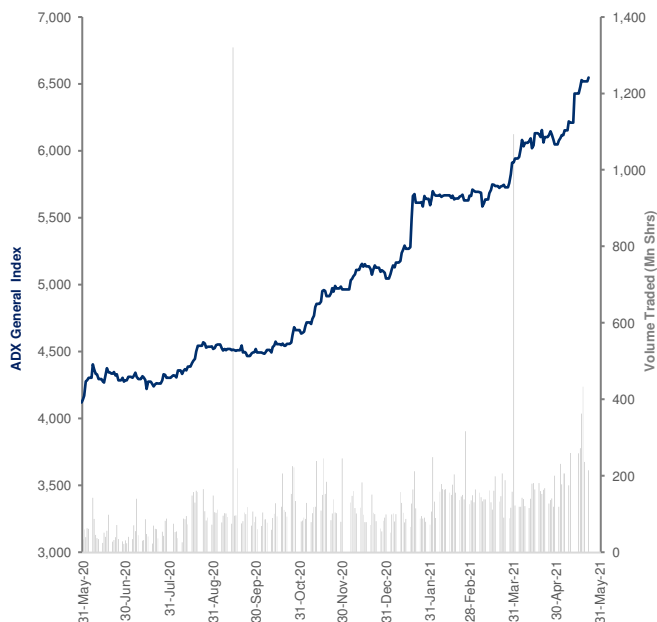
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 24, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------------|-------------------------|--------------|--------------|--------------|
| ADX | 959,150.1 | 0.5% | 6.1% | 27.9% |
| Banks | 275,704.7 | 0.4% | 11.5% | 19.2% |
| Investment & Financial Services | 2,729.7 | 2.9% | 18.6% | 14.6% |
| Real Estate | 30,567.0 | 1.1% | 3.7% | 15.2% |
| Energy | 224,629.2 | 1.0% | 4.3% | 5.1% |
| Consumer Staples | 177,433.3 | 0.3% | 4.1% | 122.8% |
| Industrial | 9,256.2 | (0.3%) | 13.6% | 14.5% |
| Insurance | 8,776.2 | 0.9% | (2.9%) | (9.6%) |
| Telecommunication | 214,440.9 | 0.0% | 3.6% | 27.5% |
| Services | 15,612.8 | 0.5% | 2.2% | 52.9% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| Ras Al Khaimah White Cement | 0.98 | 14.9% |
| Abu Dhabi National Takaful C | 7.00 | 12.9% |
| Sudatel Telecom Group Ltd | 0.41 | 6.3% |
| Abu Dhabi National Hotels | 3.07 | 3.4% |
| Eshraq Properties Co Pjsc | 0.34 | 3.3% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|------------------------------------|----------------|----------------|
| National Takaful Company | 0.77 | (10.0%) |
| Sharjah Cement Industrial Dev. Co. | 0.63 | (9.9%) |
| Fujairah Cement Industries | 1.20 | (9.8%) |
| Ras Al Khaima Poultry | 1.60 | (9.6%) |
| Abu Dhabi Natl Co For Buildi | 0.23 | (6.1%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Aldar Properties Pjsc | 3.63 | 41,783 |
| Arkan Building Materials Co | 1.31 | 36,556 |
| Adnoc Distribution | 4.93 | 29,854 |
| Eshraq Properties Co Pjsc | 0.34 | 17,803 |
| First Abu Dhabi Bank Pjsc | 16.52 | 14,949 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| ADX General Index | 6,546.10 | 28.25 | 0.4% | 8.3% | 29.7% |
| Market Cap (AED Mn) | 959,150 | 4,395 | 0.5% | 6.1% | 27.9% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 214.7 | (21.6) | (9.1%) | 162.9 | 51.0 |
| Value Traded (AED Mn) | 1,456.6 | (406.2) | (21.8%) | 978.9 | 146.7 |
| No. of Trades | 3,155 | (1,878) | (37.3%) | 2,786 | 1,784 |

| Market Breadth | ▲ 16 | ▼ 13 | = 35 |
|----------------|------|------|------|
|----------------|------|------|------|

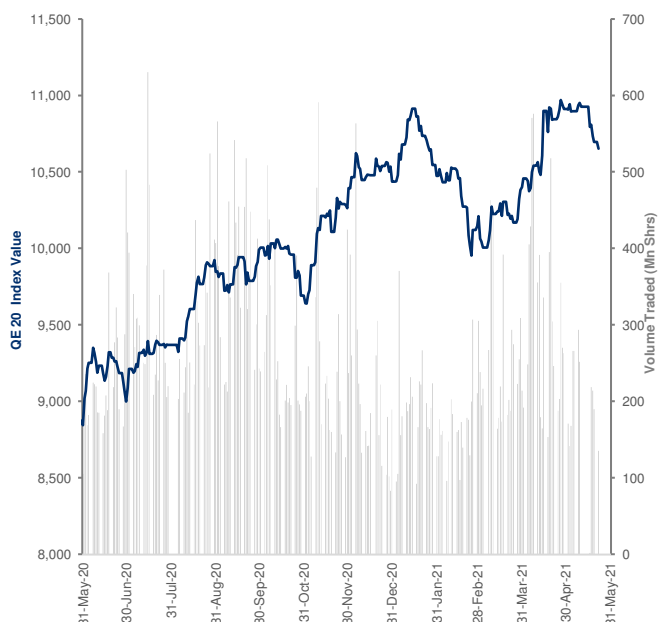
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| International Holdings Company Pjsc | 94.20 | 0.21% | 684.45 |
| First Abu Dhabi Bank Pjsc | 16.52 | 0.61% | 246.85 |
| Aldar Properties Pjsc | 3.63 | 1.11% | 151.20 |
| Adnoc Distribution | 4.93 | 1.86% | 145.55 |
| Arkan Building Materials Co | 1.31 | 0.77% | 48.85 |

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 24, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (QAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange | 619,985.5 | (0.3%) | (1.7%) | 3.0% |
| Banking & Finance Sector | 301,810.4 | (0.3%) | (0.6%) | 2.0% |
| Goods & Consumer Services | 35,292.6 | (0.1%) | (2.0%) | 2.2% |
| Industrial Sector | 145,671.7 | (0.2%) | (4.4%) | 9.2% |
| Insurance Sector | 13,299.0 | (1.7%) | (1.0%) | 8.5% |
| Real Estate | 65,786.7 | (0.8%) | (0.2%) | (2.8%) |
| Telecom | 29,847.2 | (0.6%) | (1.4%) | 0.3% |
| Transport | 28,278.0 | (0.3%) | (2.8%) | (1.6%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (QAR) | Daily % Chg |
|--|----------------|----------------|
| Qatar Islamic Insurance Group | 7.86 | 2.1% |
| Zad Holding Co | 15.80 | 1.9% |
| Salam International Investment | 0.96 | 1.2% |
| Doha Insurance Co QSC | 1.99 | 1.1% |
| QLMI Life and Medical Insurance | 5.10 | 1.0% |

| Worst Return Performers | Price (QAR) | Daily % Chg |
|---|----------------|----------------|
| Qatar Cinema & Film Distributi | 4.41 | (10.0%) |
| Qatar General Insurance & Rein | 2.18 | (9.7%) |
| Qatar International Islamic Ba | 9.31 | (1.9%) |
| Mannai Corp QSC | 3.80 | (1.8%) |
| Qatar Oman Investment Co QSC | 1.05 | (1.8%) |

| Most Active Stocks By Volume | Price (QAR) | Volume ('000 Shrs) |
|---------------------------------------|----------------|-----------------------|
| Salam International Investment | 0.96 | 47,422 |
| Qatari Investors Group QSC | 2.68 | 12,015 |
| Qatar Aluminum Manufacturing C | 1.68 | 9,647 |
| Qatar Oman Investment Co QSC | 1.05 | 8,987 |
| Mazaya Qatar Real Estate Devel | 1.16 | 6,676 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|----------------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index | 10,652.62 | (42.43) | (0.4%) | (2.4%) | 2.1% |
| Market Cap (QAR Mn) | 619,985 | (2,142) | (0.3%) | (1.7%) | 3.0% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|------------------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares) | 135.1 | (54.4) | (28.7%) | 232.2 | 137.4 |
| Value Traded (QAR Mn) | 263.0 | (236.9) | (47.4%) | 491.9 | 299.5 |
| No. of Trades | 5,911 | (5,642) | (48.8%) | 10,195 | 7,807 |

| Market Breadth | ▲ 14 | ▼ 31 | = 3 |
|----------------|------|------|-----|
|----------------|------|------|-----|

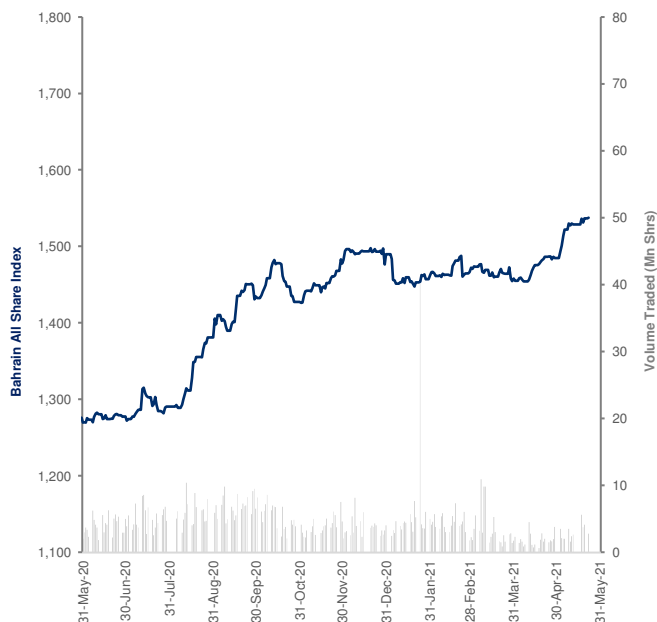
| Most Active Stocks By Value | Price (QAR) | Daily % Chg | Value (QAR Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| Salam International Investment | 0.96 | 1.17% | 45.38 |
| Qatari Investors Group QSC | 2.68 | 0.87% | 32.20 |
| Qatar National Bank QPSC | 17.73 | 0.00% | 19.36 |
| Qatar Aluminum Manufacturing C | 1.68 | (0.47%) | 16.24 |
| Masraf Al Rayan QSC | 4.44 | (0.18%) | 11.94 |

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 24, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (BHD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse | 9,725.8 | 0.0% | 3.5% | 3.7% |
| Commercial Banks | 4,930.6 | 0.4% | 3.8% | 3.1% |
| Investment | 1,982.7 | (0.0%) | 2.1% | (0.0%) |
| Insurance | 232.3 | 0.0% | 0.8% | 43.6% |
| Services | 1,541.2 | 0.0% | 1.9% | (2.4%) |
| Hotel & Tourism | 118.8 | 0.0% | 0.0% | (5.4%) |
| Industrial | 920.2 | (1.8%) | 8.7% | 23.7% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (BHD) | Daily % Chg |
|---------------------------|----------------|----------------|
| APM Terminals Bahrain | 1.29 | 1.6% |
| Al Salam Bank-Bahrain Bsc | 0.07 | 1.4% |
| Ahli United Bank Bsc | 0.73 | 0.7% |

| Worst Return Performers | Price (BHD) | Daily % Chg |
|-----------------------------|----------------|----------------|
| Nass Corp Bsc | 0.05 | (10.0%) |
| Aluminium Bahrain Bsc | 0.64 | (1.8%) |
| Seef Properties Bsc | 0.16 | (0.6%) |
| Al Baraka Banking Group Bsc | 0.22 | (0.5%) |

| Most Active Stocks By Volume | Price (BHD) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Al Salam Bank-Bahrain Bsc | 0.07 | 756 |
| Gfh Financial Group Bsc | 0.18 | 500 |
| Ahli United Bank Bsc | 0.73 | 293 |
| Seef Properties Bsc | 0.16 | 270 |
| APM Terminals Bahrain | 1.29 | 215 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,537.43 | 0.68 | 0.0% | 3.5% | 3.2% |
| Market Cap (BHD Mn) | 9,726 | 4 | 0.0% | 3.5% | 3.7% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 2,792 | (1,342) | (32.5%) | 3,822.5 | 4,336.9 |
| Value Traded (BHD '000) | 752 | (12) | (1.6%) | 785.6 | 978.6 |
| No. of Trades | 79 | 1 | 1.3% | 63 | 59 |

| Market Breadth | ▲ 3 | ▼ 4 | = 36 |
|----------------|-----|-----|------|
|----------------|-----|-----|------|

| Most Active Stocks By Value | Price (BHD) | Daily % Chg | Value (BHD Mn) |
|-------------------------------|----------------|----------------|-------------------|
| APM Terminals Bahrain | 1.29 | 1.58% | 0.27 |
| Aluminium Bahrain Bsc | 0.64 | (1.85%) | 0.12 |
| Ahli United Bank Bsc | 0.73 | 0.69% | 0.08 |
| Bahrain Telecommunications Co | 0.60 | 0.00% | 0.08 |
| Al Salam Bank-Bahrain Bsc | 0.07 | 1.43% | 0.05 |

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

May 24, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (OMR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------|-------------------------|--------------|--------------|--------------|
| Muscat Securities Market | 6,621.9 | (0.3%) | 1.9% | 4.2% |
| Financial | 3,630.5 | (0.3%) | 1.9% | 4.0% |
| Industrial | 803.3 | (0.0%) | 4.1% | 13.6% |
| Services | 2188.1 | (0.3%) | 1.2% | 1.6% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (OMR) | Daily % Chg |
|---------------------------|----------------|----------------|
| Salalah Mills | 0.59 | 6.5% |
| Phoenix Power Co. | 0.05 | 2.1% |
| Ominvest | 0.31 | 2.0% |
| Al Suwadi Power Co. | 0.06 | 1.8% |
| Oman Refreshment Co. Ltd. | 1.33 | 0.8% |

| Worst Return Performers | Price (OMR) | Daily % Chg |
|--|----------------|----------------|
| Oman & Emirates Investment Holding Co. | 0.05 | (9.4%) |
| National Finance Co. | 0.11 | (6.8%) |
| Dhofar Cattle Feed Co. | 0.09 | (3.2%) |
| Taageer Finance | 0.07 | (2.8%) |
| Al Omaniya Financial Services Co. | 0.11 | (2.7%) |

| Most Active Stocks By Volume | Price (OMR) | Volume ('000 Shrs) |
|--------------------------------------|----------------|-----------------------|
| Al Madina Takaful Co. | 0.10 | 1,249 |
| Galfar Engineering & Contracting Co. | 0.05 | 1,182 |
| HSBC Bank Oman | 0.10 | 600 |
| National Aluminium Products Co. | 0.13 | 366 |
| Raysut Cement Co. | 0.29 | 343 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSM 30 Index | 3,848.74 | (19.35) | (0.5%) | 2.3% | 5.2% |
| Market Cap (OMR Mn) | 6,621.9 | (17.0) | (0.3%) | 1.9% | 4.2% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-2021 | YTD-20 |
|-------------------------|------------------|------------|--------------|---------------------------|----------|
| Volume ('000 Shares) | 7,460.3 | (5,089.8) | (40.6%) | 17,476.9 | 10,942.9 |
| Value Traded (OMR '000) | 1,144.7 | (1,240.3) | (52.0%) | 2,592.2 | 2,245.2 |

| Market Breadth | ▲ 8 | ▼ 18 | = 86 |
|----------------|-----|------|------|
|----------------|-----|------|------|

| Most Active Stocks By Value | Price (OMR) | Daily % Chg | Value (OMR Mn) |
|-------------------------------|----------------|----------------|-------------------|
| Al Jazeera Services Co. | 0.36 | 0.56% | 0.12 |
| Al Madina Takaful Co. | 0.10 | (2.06%) | 0.12 |
| Raysut Cement Co. | 0.29 | 0.00% | 0.10 |
| Al Jazeera Steel Products Co. | 0.37 | (2.12%) | 0.10 |
| Bank Muscat | 0.40 | 0.51% | 0.09 |

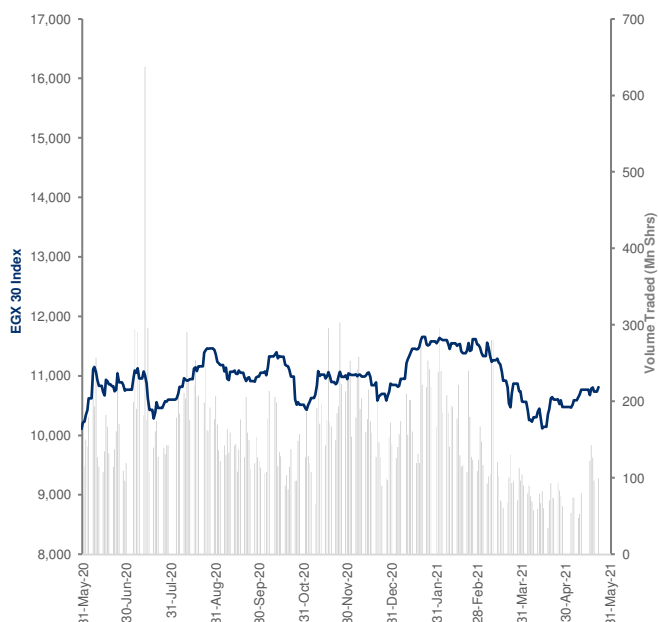
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

May 24, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (EGP Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks | 458,511.6 | 0.5% | 2.6% | (2.8%) |
| Banks | 139,267.9 | 0.7% | 0.4% | (3.4%) |
| Basic Resources | 23,602.2 | 1.0% | 13.7% | 13.8% |
| Chemicals | 31,928.1 | (1.0%) | 2.2% | 0.3% |
| Construction and Materials | 13,016.3 | (0.3%) | (1.3%) | (22.8%) |
| Financial Services excluding Banks | 44,159.0 | (0.1%) | 4.0% | 3.6% |
| Food and Beverage | 6,258.0 | 0.4% | (7.3%) | (12.6%) |
| Healthcare | 4,172.1 | (0.0%) | 2.5% | (3.2%) |
| Industrial Goods, Services, Automobile: | 38,621.5 | 2.0% | 10.1% | (6.8%) |
| Media | 1,115.0 | 3.2% | 8.5% | (15.6%) |
| Oil and Gas | 4,042.4 | 0.3% | 4.7% | 0.3% |
| Personal and Household Products | 34,003.5 | (0.8%) | 6.0% | (6.2%) |
| Real Estate | 50,835.2 | 1.5% | 4.9% | (0.8%) |
| Telecommunication | 44,458.1 | 0.2% | (4.1%) | (7.6%) |
| Travel & Leisure | 23,032.3 | 0.2% | 0.3% | 5.7% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (EGP) | Daily % Chg |
|-------------------------------------|----------------|----------------|
| Egyptian Iron & Steel Co | 3.39 | 9.7% |
| Elsowedy Electric Co | 8.78 | 4.8% |
| Misr Cement Co | 10.48 | 4.4% |
| Amer Group Holding | 0.83 | 3.5% |
| Heliopolis Housing | 4.98 | 3.3% |

| Worst Return Performers | Price (EGP) | Daily % Chg |
|--|----------------|----------------|
| Arab Polvara Spinning And Weaving | 3.11 | (9.3%) |
| Extracted Oils | 2.26 | (2.2%) |
| Oriental Weavers | 7.13 | (1.9%) |
| Alexandria Container & Cargo Handling | 8.01 | (1.7%) |
| Asec Co For Mining | 8.14 | (1.6%) |

| Most Active Stocks By Volume | Price (EGP) | Volume ('000 Shrs) |
|---|----------------|-----------------------|
| Egyptian Resorts Co | 1.67 | 13,260 |
| Emaar Misr For Development Sae | 2.39 | 10,254 |
| Egyptians For Housing & Dev. Co. | 0.73 | 10,079 |
| Amer Group Holding | 0.83 | 9,577 |
| Elsowedy Electric Co | 8.78 | 7,684 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|----------------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index | 10,812.06 | 80.10 | 0.7% | 3.2% | (0.3%) |
| Market Cap (EGP Mn) | 458,512 | 2,317 | 0.5% | 2.6% | (2.8%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|------------------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 99.2 | 2.8 | 2.9% | 130.9 | 93.9 |
| Value Traded (EGP Mn) | 332.6 | (156.2) | (32.0%) | 494.3 | 525.1 |
| No. of Trades | 14,003 | 701 | 5.3% | 15,870 | 14,337 |

| Market Breadth | ▲ 33 | ▼ 16 | = 10 |
|----------------|------|------|------|
|----------------|------|------|------|

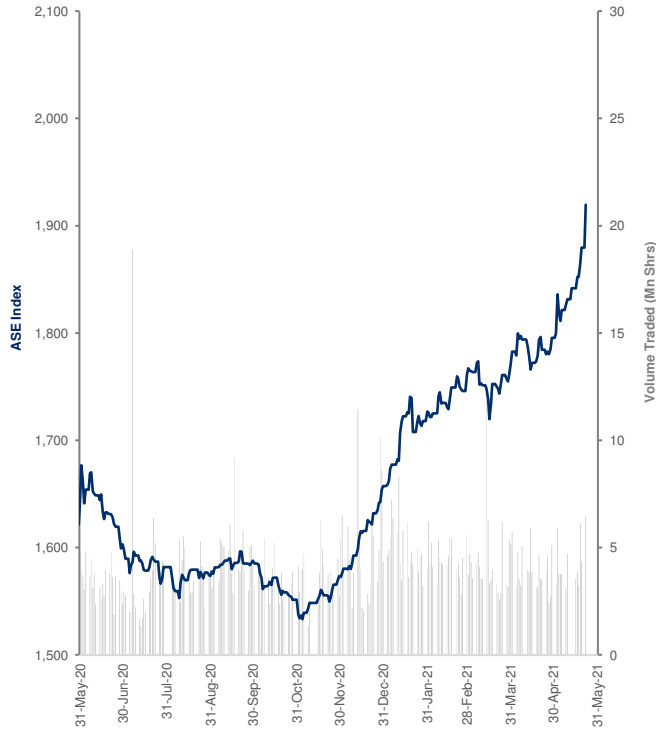
| Most Active Stocks By Value | Price (EGP) | Daily % Chg | Value (EGP Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| Elsowedy Electric Co | 8.78 | 4.77% | 67.48 |
| Heliopolis Housing | 4.98 | 3.32% | 24.74 |
| Emaar Misr For Development Sae | 2.39 | 1.70% | 24.56 |
| Commercial International Bank | 58.02 | 1.83% | 23.12 |
| Egyptian Resorts Co | 1.67 | 2.45% | 22.14 |

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

May 24, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (JD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|-------------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange | 10,964.4 | 3.2% | 9.5% | 16.7% |
| Banking | 6,926.4 | 4.1% | 8.2% | 9.2% |
| Insurance | 90.2 | 0.2% | 0.4% | (0.4%) |
| Diversified Financial Services | 163.2 | 0.3% | 0.6% | (2.7%) |
| Real Estate | 221.4 | 0.9% | 9.6% | 11.0% |
| Health Care Services | 23.8 | 0.0% | 6.7% | (6.5%) |
| Educational Services | 230.9 | 0.7% | 1.0% | 2.8% |
| Hotels and Tourism | 88.5 | 0.0% | 6.8% | 6.5% |
| Transportation | 66.6 | 2.3% | 4.6% | 4.4% |
| Technology & Communications | 414.0 | 4.2% | 29.4% | 34.7% |
| Media | 1.4 | 0.0% | 0.0% | 0.0% |
| Utilities & Energy | 510.8 | (0.1%) | 5.3% | 20.7% |
| Commercial Services | 70.1 | (0.2%) | 0.1% | 3.1% |
| Pharmaceutical & Medical Industries | 9.5 | 0.0% | 0.0% | 0.0% |
| Chemical Industries | 18.8 | (0.2%) | (0.0%) | (7.8%) |
| Food & Beverages | 67.5 | 0.0% | (4.7%) | (6.7%) |
| Tobacco & Cigarettes | 803.9 | (0.0%) | 0.1% | (0.9%) |
| Mining & Extraction Industries | 1,119.2 | 4.6% | 33.1% | 222.7% |
| Engineering & Construction | 29.0 | 2.1% | 2.2% | 44.7% |
| Electrical Industries | 29.3 | (0.7%) | 0.0% | 1.3% |
| Textiles , Leathers & Clothings | 56.7 | (1.7%) | (3.2%) | (9.8%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (JD) | Daily % Chg |
|-----------------------------|---------------|----------------|
| Ready Mix Concrete & Constr | 0.42 | 5.0% |
| Union Land Development Corp | 1.69 | 5.0% |
| Jordan Phosphate Mines | 12.68 | 5.0% |
| Arab Bank Plc | 4.47 | 4.9% |
| Jordan Dubai Islamic Bank | 1.49 | 4.9% |

| Worst Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| National Cable & Wire Manuf | 0.25 | (3.8%) |
| Jordan Worsted Mills/The | 2.10 | (3.7%) |
| Jordan Steel | 0.55 | (3.5%) |
| Jordan Decapolis Properties | 0.71 | (2.7%) |
| Specialized Jordanian Invest | 1.08 | (2.7%) |

| Most Active Stocks By Volume | Price (JD) | Volume ('000 Shrs) |
|------------------------------|---------------|-----------------------|
| Jordan Steel | 0.55 | 1,047 |
| Jordan Petroleum Refinery Co | 3.19 | 540 |
| Capital Bank Of Jordan | 1.57 | 373 |
| Ad-Dulayl Industrial Park Co | 0.62 | 344 |
| Jordan Ahli Bank | 0.87 | 324 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index | 1,919.63 | 39.97 | 2.1% | 6.9% | 15.8% |
| Market Cap (JD Mn) | 10,964.38 | 340.18 | 3.2% | 9.5% | 16.7% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 6,466.0 | 2,111.2 | 48.5% | 4,447.7 | 2,946.3 |
| Value Traded (JD '000) | 11,087.8 | 1,316.1 | 13.5% | 5,380.5 | 3,553.2 |
| No. of Trades | 4,251 | 734 | 20.9% | 2,198 | 1,342 |

| Market Breadth | ▲ 30 | ▼ 13 | = 78 |
|----------------|------|------|------|
|----------------|------|------|------|

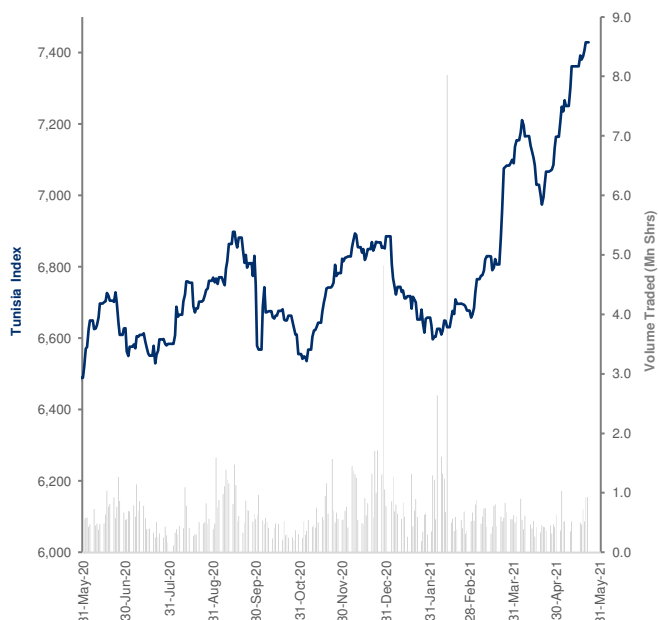
| Most Active Stocks By Value | Price (JD) | Daily % Chg | Value (JD Mn) |
|------------------------------|---------------|----------------|------------------|
| Jordan Phosphate Mines | 12.68 | 4.97% | 2.56 |
| Jordan Petroleum Refinery Co | 3.19 | (0.62%) | 1.73 |
| Arab Bank Plc | 4.47 | 4.93% | 1.36 |
| Jordan Steel | 0.55 | (3.51%) | 0.59 |
| Capital Bank Of Jordan | 1.57 | 4.67% | 0.58 |

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 24, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (DT Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 22,905.7 | 0.3% | 0.7% | 5.6% |
| Banking | 8,288.1 | 0.7% | 0.5% | 7.7% |
| Insurance | 916.8 | (0.2%) | 0.8% | (0.7%) |
| Leasing | 574.4 | 0.6% | (1.0%) | 7.9% |
| Financial Services | 2,404.2 | 0.3% | (2.3%) | 21.9% |
| Industrial | 1,758.3 | 0.1% | 2.7% | 3.2% |
| Chemical Industry | 496.8 | 2.2% | 10.0% | 10.8% |
| Food & Beverage | 5,750.1 | 0.2% | 0.4% | 2.8% |
| Retailing | 1,104.5 | (0.3%) | 2.0% | 1.9% |
| Others | 1,612.4 | (0.4%) | 1.5% | (6.8%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (DT) | Daily % Chg |
|-----------------------------|---------------|----------------|
| Air Liquide Tunisie | 115.80 | 4.3% |
| ADWYA SA | 4.94 | 4.0% |
| Banque Nationale Agricole | 8.20 | 3.9% |
| Banque de l'Habitat | 10.35 | 3.5% |
| Societe Tunisienne de L'Air | 0.60 | 3.4% |

| Worst Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| GIF Filter SA | 0.77 | (3.8%) |
| Societe Nouvelle Maison de la | 5.36 | (2.4%) |
| Universal Auto Distributors Ho | 0.84 | (2.3%) |
| Union Internationale de Banque | 17.00 | (1.7%) |
| STE Industrielle de Papier et | 4.95 | (1.6%) |

| Most Active Stocks By Volume | Price (DT) | Volume ('000 Shrs) |
|--------------------------------|---------------|-----------------------|
| Universal Auto Distributors Ho | 0.84 | 137 |
| One Tech Holding | 12.30 | 113 |
| Societe Tunisienne de L'Air | 0.60 | 106 |
| ADWYA SA | 4.94 | 104 |
| Banque Nationale Agricole | 8.20 | 91 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index | 7,428.53 | 0.00 | 0.0% | 3.7% | 7.9% |
| Market Cap (DT Mn) | 22,906 | 75.1 | 0.3% | 0.7% | 5.6% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 926.8 | 0.0 | 0.0% | 711.1 | 451.5 |
| Value Traded ('000 DT) | 5,562.3 | 0.0 | 0.0% | 4,688.1 | 3,474.8 |
| No. of Trades | 2,009 | 0 | 0.0% | 1,403 | 1,208 |

| Market Breadth | ▲ 23 | ▼ 16 | = 29 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (DT) | Daily % Chg | Value (DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| One Tech Holding | 12.30 | (0.65%) | 1.36 |
| Banque Nationale Agricole | 8.20 | 3.93% | 0.74 |
| ADWYA SA | 4.94 | 4.00% | 0.51 |
| Euro Cycles SA | 28.15 | (0.53%) | 0.33 |
| Banque Internationale Arabe de | 62.50 | 0.19% | 0.32 |

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 24, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (MAD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|-----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange | 561,474.9 | 0.7% | 2.6% | 6.1% |
| Banking | 204,107.4 | 1.0% | 3.7% | 6.3% |
| Beverages | 9,798.3 | 0.0% | 5.9% | 6.5% |
| Chemicals | 2,453.8 | 1.4% | 6.6% | 32.2% |
| Construction & Building Material | 69,312.7 | 1.1% | 1.6% | 10.2% |
| Distributors | 15,884.7 | (0.2%) | 1.6% | 17.2% |
| Electrical & Electronic Equipment | 331.7 | 0.0% | 0.0% | 9.5% |
| Electricity | 24,083.9 | 0.5% | 4.0% | 11.6% |
| Food Producers & Processors | 29,316.6 | 1.4% | 1.0% | 20.5% |
| Holding Companies | 2,934.6 | 0.0% | (1.9%) | (4.0%) |
| Insurance | 24,232.8 | (0.5%) | (0.7%) | 2.0% |
| Investment & other Finance | 3,817.2 | 0.3% | 5.0% | 13.2% |
| Leisures & Hotel | 1,688.4 | 4.0% | 15.5% | 3.4% |
| Materials, Software & Computer | 5,284.5 | 1.3% | (0.9%) | (1.8%) |
| Mining | 22,308.8 | 0.8% | 7.9% | 29.6% |
| Oil & Gas | 15,889.5 | 0.7% | 1.8% | 11.9% |
| Real Estate | 3,517.2 | 3.6% | 4.3% | 4.5% |
| Telecommunications | 123,029.4 | 0.3% | 1.4% | (3.5%) |
| Transport | 871.8 | (2.6%) | 4.9% | 3.6% |
| Utilities | 2,578.0 | 0.1% | (3.8%) | (13.8%) |
| Forestry & Paper | 33.6 | 0.0% | (0.8%) | (4.7%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (MAD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Sonasid | 458.15 | 4.0% |
| Credit du Maroc SA | 444.30 | 4.0% |
| Douja Promotion Groupe Addoha | 7.06 | 4.0% |
| RISMA | 117.85 | 4.0% |
| Banque Marocaine Pour Le Comme | 683.90 | 3.6% |

| Worst Return Performers | Price (MAD) | Daily % Chg |
|-------------------------|----------------|----------------|
| Fenie Brossette | 65.50 | (3.5%) |
| CTM | 711.10 | (2.6%) |
| Wafa Assurance | 3900.00 | (1.3%) |
| Eqdom | 1208.00 | (1.1%) |
| Auto Hall | 89.10 | (1.0%) |

| Most Active Stocks By Volume | Price (MAD) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Douja Promotion Groupe Addoha | 7.06 | 479.8 |
| Maroc Telecom | 139.95 | 70.0 |
| Alliances Developpement Immobi | 30.58 | 46.8 |
| Cosumar | 255.00 | 28.3 |
| Attijariwafa Bank | 456.00 | 24.0 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index | 12,142.83 | 0.00 | 0.0% | 2.8% | 7.58% |
| Market Cap (MAD Mn) | 561,475 | 4,068 | 0.7% | 2.6% | 6.1% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares) | 735.7 | 0.0 | 0.0% | 446.4 | 804.3 |
| Value Traded (MAD Mn) | 133.64 | 0.00 | 0.0% | 95.3 | 134.8 |

Market Breadth

▲ 26 ▼ 7 = 9

| Most Active Stocks By Value | Price (MAD) | Daily % Chg | Value (MAD Mn) |
|-------------------------------|----------------|----------------|-------------------|
| Societe Des Boissons du Maroc | 2700.00 | 0.00% | 62.85 |
| Attijariwafa Bank | 456.00 | 1.11% | 10.90 |
| Maroc Telecom | 139.95 | 0.32% | 9.80 |
| Sonasid | 458.15 | 4.00% | 7.78 |
| Cosumar | 255.00 | 1.59% | 7.16 |

Source: Bloomberg, Kamco Research

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