

**MENA Markets Daily Report**

February 24, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	9,235.19	0.4%	(2.8%)	21.2%
	Kuwait	Main 50 Index	▼	8,391.28	(0.2%)	(3.4%)	27.7%
Kuwait 2	Kuwait	Main Market Index	▼	7,964.68	0.6%	(4.1%)	20.2%
Saudi Arabia 3	Kuwait	All Share Index	▲	8,642.66	0.4%	(3.0%)	21.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	10,984.06	0.3%	4.7%	(12.8%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	6,710.88	1.8%	11.0%	17.2%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	5,585.97	1.8%	15.1%	15.4%
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,639.44	0.6%	6.5%	6.1%
Bahrain 8	Qatar	QE 20 Index	▲	11,282.24	1.1%	4.8%	1.8%
Oman 9	Bahrain	Bahrain All Share	▼	2,058.35	(0.2%)	(0.4%)	4.1%
Egypt 10	Oman	MSX 30 Index	▼	7,176.76	(0.6%)	22.3%	28.2%
Jordan 11	Egypt	EGX 30	▲	50,870.06	2.6%	21.6%	40.6%
Tunisia 12	Jordan	ASE Index	▲	3,627.12	0.0%	0.4%	45.1%
Morocco 13	Tunisia	Tunisia Index	▲	14,948.59	0.9%	11.1%	35.1%
	Morocco	MASI	▼	18,651.76	(0.3%)	(1.0%)	27.6%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	4,082.07	(1.3%)	2.9%	18.4%
	India	SENSEX	▲	83,294.66	0.6%	(2.3%)	9.1%
	Brazil	BOVESPA Stock Index	▼	188,853.48	(0.9%)	17.2%	34.0%
	Mexico	BOLSA Index	▼	70,633.77	(1.1%)	9.8%	29.9%
	Emerging Markets	MSCI EM Index	▲	1,582.70	1.0%	12.7%	30.6%
<b>Global Markets</b>							
	World	MSCI ACWI Index	▼	1,046.49	(0.6%)	3.1%	20.6%
	Asia	MSCI Asia Pacific	▲	808.92	0.8%	12.0%	26.8%
	Europe	DJ Stoxx 600	▼	627.70	(0.5%)	6.0%	16.7%
	Europe	FTSEurofirst 300	▼	2,505.21	(0.4%)	6.1%	17.1%
	U.S.A	S&P 500	▼	6,837.75	(1.0%)	(0.1%)	16.4%
	U.S.A	DJIA	▼	48,804.06	(1.7%)	1.5%	13.0%
	U.S.A	NASDAQ Composite	▼	22,627.27	(1.1%)	(2.6%)	20.4%
	UK	FTSE 100	▼	10,684.74	(0.0%)	7.6%	21.5%
	Germany	DAX	▼	24,991.97	(1.1%)	2.0%	23.0%
	Japan	NIKKEI 225	▼	56,825.70	(1.1%)	12.9%	26.2%
	Hong Kong	HANG SENG INDEX	▲	27,081.91	2.5%	5.7%	27.8%
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▼	97.71	(0.1%)	(0.63%)	(9.4%)
	GBP/USD	British Pound / USD Cross	▲	1.35	0.09%	0.13%	7.7%
	EUR/USD	Euro / USD Cross	▲	1.18	0.01%	0.33%	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.05%	0.28%	0.2%
<b>Other Asset Classes</b>							
	Oil	Brent	▼	71.49	(0.4%)	17.5%	(18.5%)
	Oil	NYMEX	▼	66.31	(0.1%)	15.5%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.99	(2.0%)	(4.6%)	(15.1%)
	Gold	Gold Spot \$/Oz	▲	5,227.42	2.3%	21.0%	64.6%
	Silver	Silver Spot \$/Oz	▲	88.20	4.2%	23.1%	148.0%
	Bitcoin	Bitcoin USD Cross	▼	64,563.47	(4.5%)	(26.3%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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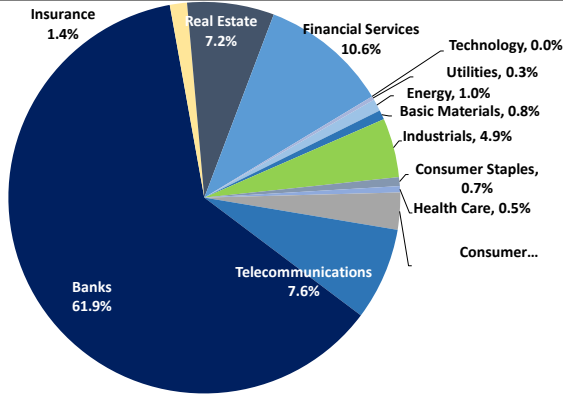
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

February 23, 2026

## Sector Weight by Market Cap



## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,642.7	▲	0.4%	0.9%	(3.0%)
Energy	1,862.2	▲	3.3%	3.1%	7.3%
Basic Materials	734.3	▲	0.1%	(9.5%)	(11.9%)
Industrials	732.7	▲	0.1%	0.3%	(3.3%)
Consumer Staples	1,263.4	▼	(1.4%)	13.7%	(7.1%)
Health Care	571.2	=	0.0%	(3.2%)	(3.3%)
Consumer Discretionary	2,363.1	▲	2.0%	6.3%	(0.8%)
Telecommunications	1,299.9	▲	0.5%	4.3%	6.1%
Banks	2,118.3	▲	0.4%	0.6%	(2.4%)
Insurance	1,851.1	▲	1.2%	0.5%	(5.0%)
Real Estate	1,901.6	▲	0.5%	(1.0%)	(6.3%)
Financial Services	1,743.3	▼	(0.2%)	0.4%	(9.2%)
Technology	807.5	▲	5.7%	(0.9%)	(15.3%)
Utilities	376.3	▼	(1.4%)	(0.7%)	(4.0%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,948.0	24.4	10.9%
2- National Bank of Kuwait	8,384.3	13.7	13.8%
3- Boubayan Bank	3,025.8	30.0	10.7%
4- Zain	2,353.9	14.7	13.0%
5- Mabanee Co.	1,461.1	17.5	11.6%
6- Gulf Bank	1,353.5	23.2	7.0%
7- Warba Bank	1,309.0	28.4	5.6%
8- Commercial Bank of Kuwait	1,080.3	6.8	21.2%
9- National Mobile Telecom Co.	816.4	10.8	12.4%
10- Ahli Bank of Kuwait	801.0	13.3	9.2%
<b>Total</b>	<b>35,533</b>	<b>18.08</b>	<b>11.8%</b>

\*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

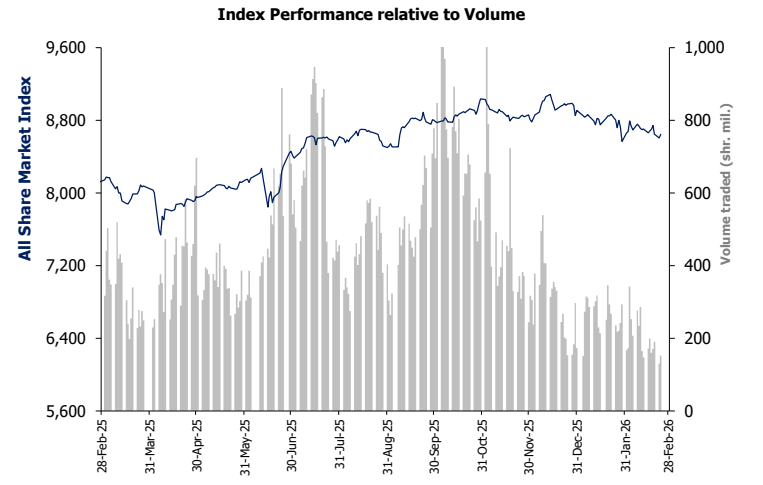
## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.180	0.026	16.9%
Al-Manar Financing & Leasing Co.	0.115	0.014	14.2%
Dar Al Thuraya Real Estate Co.	0.170	0.021	14.1%
National Petroleum Services Co.	1.540	0.114	8.0%
Independent Petroleum Group	0.714	0.049	7.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Munshaat Real Estate Projects Co.	0.203	(0.027)	(11.7%)
Burgan Co. for Drilling, Tdg. & Maint.	0.157	(0.010)	(6.0%)
Sokouk Holding Co.	0.067	(0.004)	(5.5%)
United Projects Group	0.183	(0.009)	(4.7%)
Metal & Recycling Co.	0.105	(0.005)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Real Estate Trade Centers Co.	0.180	16.9%	22,281,683
Kuwait Finance House	0.809	0.0%	9,872,282
Al-Manar Financing & Leasing Co.	0.115	14.2%	8,588,963
Kuwait Projects Co.(Holding)	0.080	(1.7%)	7,008,755
National Bank of Kuwait	0.959	1.1%	6,432,411

Market Breadth	65	50	25		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,235.19	38.2	0.4%	1.2%	(2.8%)
Main 50 Index	8,391.28	(13.8)	(0.2%)	(1.5%)	(3.4%)
Main Market Index	7,964.68	43.4	0.5%	(0.7%)	(4.1%)
All Share Market Index	8,642.66	37.6	0.4%	0.9%	(3.0%)
Market Cap (KWD Mn)	52,012.22	227.9	0.4%	0.9%	(2.8%)



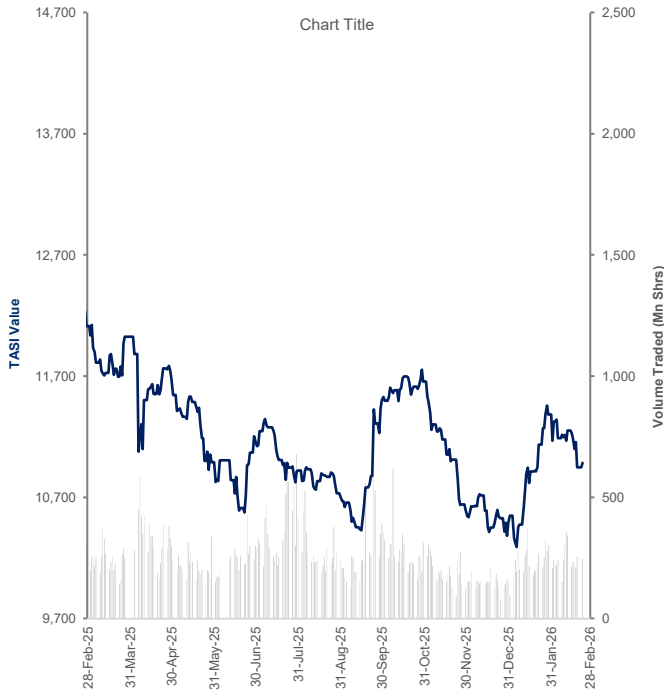
## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	151.9	21.7	16.7%	235.1	488.9
Value Traded (KWD Mn)	52.5	12.9	32.5%	69.5	127.3
No. of Trades	15,915	5,959	59.9%	17,024	20,371

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.809	0.0%	7,985,812
National Bank of Kuwait	0.959	1.1%	6,137,833
Real Estate Trade Centers Co.	0.180	16.9%	4,078,612
Zain	0.544	1.1%	2,520,834
Boursa Kuwait Securities Co.	3.132	(3.0%)	1,697,070

Source: Boursa Kuwait, Kamco Invest Research

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,461,654.9	0.8%	(1.1%)	7.3%
Energy	6,370,059.8	1.1%	0.6%	8.9%
Materials	649,046.7	0.8%	(4.5%)	10.6%
Capital Goods	69,752.0	(0.5%)	(3.9%)	1.9%
Commercial & Professional Svc	10,273.5	(0.9%)	(6.1%)	(3.5%)
Transportation	42,706.4	(0.7%)	(7.1%)	(5.8%)
Consumer Durables & Apparel	7,251.7	0.1%	0.9%	6.0%
Consumer Services	53,890.3	0.2%	1.8%	0.4%
Media	24,348.1	(1.9%)	(8.2%)	(10.5%)
Consumer Discretionary Distribution &	31,907.7	(0.3%)	(1.9%)	3.3%
Consumer Staples Distribution & Retail	32,788.2	(0.6%)	(6.1%)	(1.8%)
Food & Beverages	82,674.0	(1.4%)	(7.2%)	(4.6%)
Health Care Equipment & Svc	146,678.0	(1.3%)	(9.2%)	(6.6%)
Pharma, Biotech & Life Science	14,559.4	(1.6%)	(5.2%)	(4.9%)
Banks	1,055,483.2	1.1%	(3.2%)	7.8%
Financial Services	62,886.2	0.2%	0.7%	6.1%
Insurance	70,823.4	0.0%	(0.3%)	13.4%
Telecommunication Services	281,473.0	0.4%	(2.7%)	1.2%
Utilities	206,113.2	(0.3%)	(6.8%)	(5.1%)
REITs	14,564.8	(0.3%)	(0.7%)	1.8%
Real Estate Mgmt & Dev't	137,231.5	(0.7%)	(5.4%)	3.8%
Software & Services	96,682.7	(2.6%)	(12.8%)	(8.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Retal Urban Development Company	13.91	6.7%
L'Azurde Co for Jewelry	11.66	5.4%
Bawan Co	45.80	4.8%
Nama Chemicals Co	22.01	4.6%
Nofoth Food Products Company	8.44	2.9%

Worst Return Performers	Price (SAR)	Daily % Chg
United Co-operative Assurance	3.10	(9.9%)
Sport Clubs Co	7.42	(6.9%)
Al Babbain Power & Telecommuni	61.25	(6.8%)
Saudi Enaya Cooperative Insura	8.02	(6.7%)
Canadian Medical Center Co.	5.78	(6.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.12	57,020
Saudi Industrial Export Co	2.57	9,960
Saudi Arabian Oil Co	25.98	8,884
Alinma Bank	28.18	6,400
Saudi Kayan Petrochemical Co	5.18	6,296

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	10,984.06	36.81	0.3%	(3.5%)	4.7%
Market Cap (SAR Mn)	9,461,655	75,684	0.8%	(1.1%)	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	245.0	(9.6)	(3.8%)	239.0	311.2
Value Traded (SAR Mn)	4,398.2	(407.1)	(8.5%)	4,667.8	6,128.5
No. of Trades	491,160	62,408	14.6%	425,394	455,351

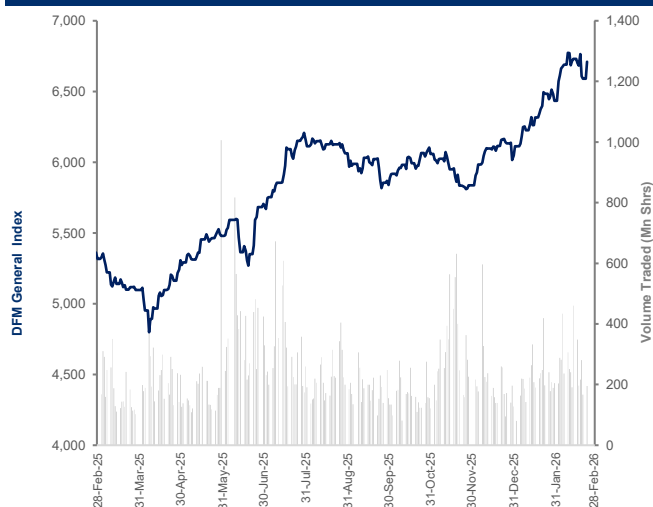
Market Breadth			
	▲ 58	▼ 201	▬ 16

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	103.30	1.3%	296.50
Saudi Arabian Oil Co	25.98	1.1%	229.19
Saudi National Bank	42.30	1.0%	183.18
Alinma Bank	28.18	0.5%	180.19
Americana Restaurants International PLC	2.12	2.4%	119.35

### Dubai Financial Market Daily Report

February 23, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,098,557.5	1.5%	0.0%	6.8%
<b>Financials</b>	<b>453,777.7</b>	<b>1.7%</b>	<b>(6.1%)</b>	<b>(0.1%)</b>
<b>Real Estate</b>	<b>257,790.9</b>	<b>2.9%</b>	<b>12.3%</b>	<b>22.1%</b>
<b>Industrial</b>	<b>123,219.0</b>	<b>0.1%</b>	<b>1.5%</b>	<b>6.5%</b>
<b>Materials</b>	<b>1,489.0</b>	<b>0.0%</b>	<b>(3.9%)</b>	<b>(8.2%)</b>
<b>Consumer Staples</b>	<b>30,660.3</b>	<b>0.3%</b>	<b>0.4%</b>	<b>9.6%</b>
<b>Consumer Discretionary</b>	<b>21,402.7</b>	<b>(0.2%)</b>	<b>(17.8%)</b>	<b>(18.5%)</b>
<b>Telecommunication</b>	<b>49,182.0</b>	<b>1.4%</b>	<b>5.3%</b>	<b>10.7%</b>
<b>Utilities</b>	<b>161,035.8</b>	<b>0.6%</b>	<b>0.9%</b>	<b>9.2%</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.40	11.9%
Ithmaar Holding	0.24	5.3%
Ektitab Holding Company	0.41	4.7%
Dubai Islamic Bank	8.74	3.9%
Emaar Properties Pjsc	17.05	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
Islamic Arab Insurance Com	0.67	(1.2%)
Tabreed	3.00	(1.0%)
Commercial Bank International	1.28	(0.8%)
Al Ramz Corporation Investment and Development PJSC	1.58	(0.6%)
Gulf Navigation Holding Pjsc	2.07	(0.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	0.74	43,070
Emaar Properties Pjsc	17.05	32,471
Dubai Islamic Insurance Co	0.40	15,686
Islamic Arab Insurance Com	0.67	10,369
Dubai Islamic Bank	8.74	9,790

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	6,710.88	120.35	1.8%	4.3%	11.0%
Market Cap (AED Mn)	1,098,558	16,648	1.5%	0.0%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	195.5	29.0	17.4%	239.6	234.7
Value Traded (AED Mn)	1,016.5	282.4	38.5%	797.0	658.5
No. of Trades	18,049	2,271	14.4%	14,823	14,130

Market Breadth	▲ 30	▼ 7	▬ 39
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	17.05	3.65%	547.87
Emirates Nbd	37.00	2.92%	101.35
Dubai Islamic Bank	8.74	3.92%	84.56
Emaar Development	19.40	2.92%	62.41
Air Arabia Pjsc	5.56	1.09%	44.53

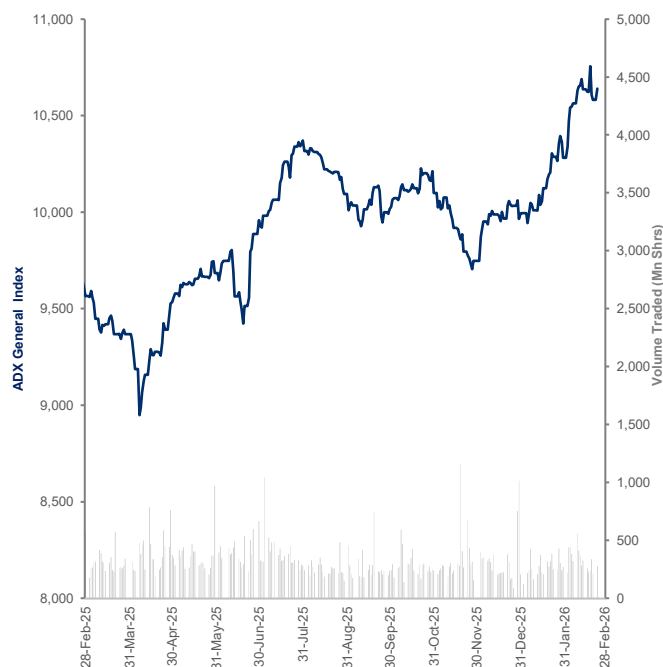
Source: Bloomberg, Kamco Research



### Abu Dhabi Securities Exchange Daily Report

February 23, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,136,042.9	0.1%	1.8%	1.6%
Financials	1,603,649.6	0.4%	1.7%	3.3%
Telecommunication	230,131.3	1.7%	6.2%	14.4%
Consumer Discretionary	76,581.6	1.0%	12.4%	10.3%
Industrial	224,433.1	0.5%	2.8%	(0.8%)
Real Estate	94,598.9	(2.4%)	16.4%	27.0%
Basic Materials	100,864.1	0.5%	(0.1%)	1.1%
Energy	418,672.0	(0.9%)	(3.2%)	(1.3%)
Utilities	326,059.3	(0.7%)	1.0%	(13.9%)
Consumer Staples	22,341.6	(0.7%)	(4.0%)	(6.7%)
Health Care	38,711.4	(1.4%)	(2.2%)	2.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Americana Restaurants International PLC	2.09	7.7%
Orascom Construction PLC	36.92	3.3%
Waha Capital Co.	2.21	2.8%
First Abu Dhabi Bank PJsc	20.50	2.5%
Sudan Telecommunication Co.	0.61	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
ARAM Group	2.32	(9.7%)
Insurance House Co.	1.16	(3.3%)
Abu Dhabi Aviation Co.	6.09	(2.9%)
Gulf Medical Projects Co.	2.18	(2.7%)
Hayah Insurance Co	1.30	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
ADNOGAS UH EQUITY	3.45	45,549
Two Point Zero Group	2.06	44,936
Americana Restaurants International PLC	2.09	24,459
Rak Properties	1.44	16,096
Al Dar Properties Co.	11.22	12,819

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	10,639.44	58.59	0.6%	3.5%	6.5%
Market Cap (AED Mn)	3,136,043	4,201	0.1%	1.8%	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	277.7	66.5	31.5%	298.8	262.5
Value Traded (AED Mn)	1,283.8	197.6	18.2%	1,327.7	1,016.4
No. of Trades	25,995	5,925	29.5%	22,198	19,883

Market Breadth	▲ 32	▼ 19	▬ 39
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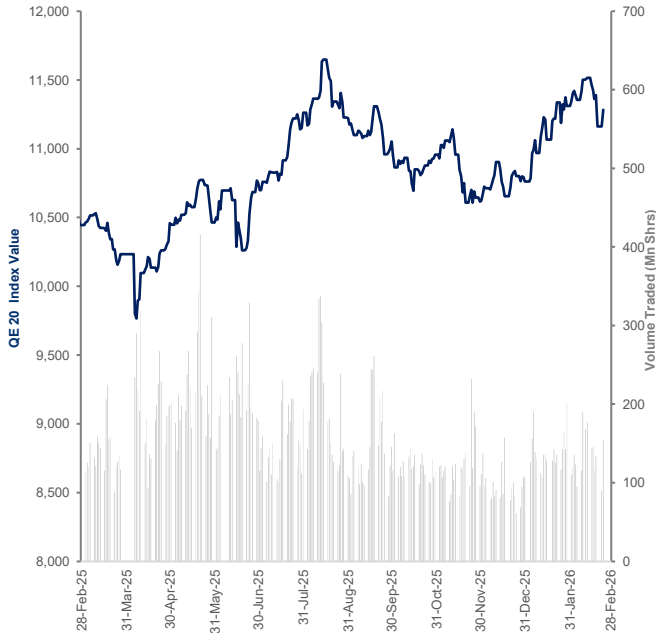
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOGAS UH EQUITY	3.45	(0.86%)	158.05
Al Dar Properties Co.	11.22	0.00%	144.33
Abu Dhabi Commercial Bank	15.46	0.39%	115.30
Alpha Dhabi Holding PJSC	9.41	2.06%	103.32
International Holdings Company PJSC	399.50	0.00%	99.88

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

February 23, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	672,287.7	0.4%	(0.5%)	4.4%
Banking & Finance Sector	343,313.8	0.9%	0.7%	5.8%
Goods & Consumer Services	32,821.2	0.6%	(0.0%)	1.1%
Industrial Sector	146,430.7	(0.3%)	(2.9%)	2.2%
Insurance Sector	12,407.6	0.5%	6.1%	10.7%
Real Estate	40,081.4	(1.1%)	(5.0%)	(4.7%)
Telecom	55,749.1	1.8%	(0.9%)	7.1%
Transport	41,483.8	(0.6%)	1.4%	8.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	1.78	9.9%
Salam International Investment	0.82	3.3%
Qatar Aluminum Manufacturing C	1.83	2.5%
Qatar National Bank QPSC	19.84	2.2%
Dukhan Bank	3.60	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Mahhar Holding	2.35	(3.1%)
Baladna	1.22	(1.8%)
Medicare Group	5.59	(1.4%)
United Development Co QSC	0.99	(0.9%)
Meeza	3.32	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.22	22,678
Ezdan Holding Group QSC	0.97	15,384
Masraf Al Rayan QSC	2.35	12,402
Qatar Aluminum Manufacturing C	1.83	11,290
Mesaieed Petrochemical Holding	1.08	10,294

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	11,282.24	120.82	1.1%	(0.2%)	4.8%
Market Cap (QAR Mn)	672,288	2,908	0.4%	(0.5%)	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('Mn Shares)	154.8	64.9	72.1%	137.6	157.0
Value Traded (QAR Mn)	449.2	212.6	89.9%	417.9	407.0
No. of Trades	37,420	23,684	172.4%	28,077	13,945

Market Breadth	▲ 29	▼ 20	▬ 6
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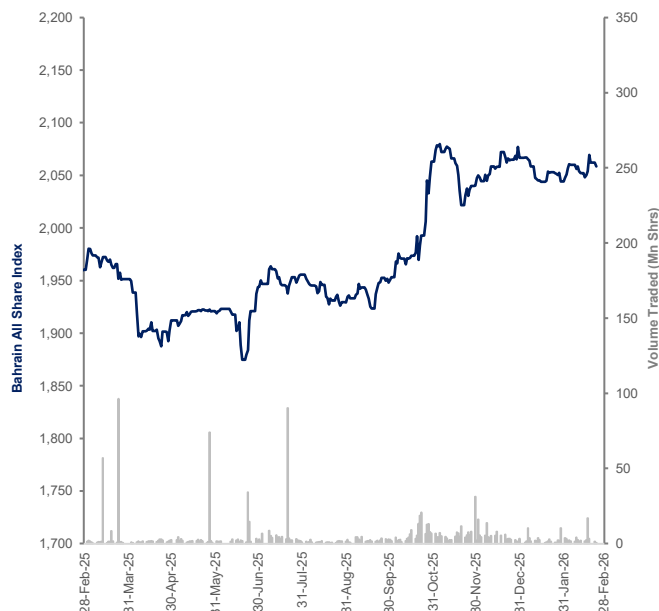
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.84	2.22%	71.59
Ooredoo QPSC	13.96	1.53%	34.81
Masraf Al Rayan QSC	2.35	1.64%	28.89
Qatar Islamic Bank SAQ	24.85	0.32%	28.04
Baladna	1.22	(1.77%)	27.79

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

February 23, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,972.7	(1.0%)	(0.0%)	0.8%
Materials	1,569.1	(2.2%)	1.8%	0.0%
Industrial	128.1	0.2%	(0.0%)	0.3%
Consumer Discretionary	247.3	0.0%	(0.2%)	(0.8%)
Consumer Staples	139.7	3.2%	3.1%	6.9%
Financials	23,935.9	(1.0%)	(0.2%)	0.9%
Communication Services	869.3	0.2%	(0.3%)	0.8%
Real Estate	73.6	0.0%	3.2%	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.24	0.9%
BBK BSC	0.52	0.6%
APM TERMINALS BAHRAIN	1.12	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.64	(1.3%)
Aluminium Bahrain B.S.C	1.11	(1.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.24	158
BBK BSC	0.52	112
Seef Properties BSC	0.12	100
Zain Bahrain BSCC	0.12	51
Aluminium Bahrain B.S.C	1.11	41

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	2,058.35	(3.91)	(0.2%)	0.7%	(0.4%)
Market Cap (BHD Mn)	26,972.7	(268.9)	(1.0%)	(0.0%)	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	572	(816)	(58.8%)	2,881.2	10,882.9
Value Traded (BHD '000)	203	(368)	(64.4%)	1,372.0	11,081.9
No. of Trades	21	(33)	(61.1%)	57	38

Market Breadth	▲ 3	▼ 2	▬ 39
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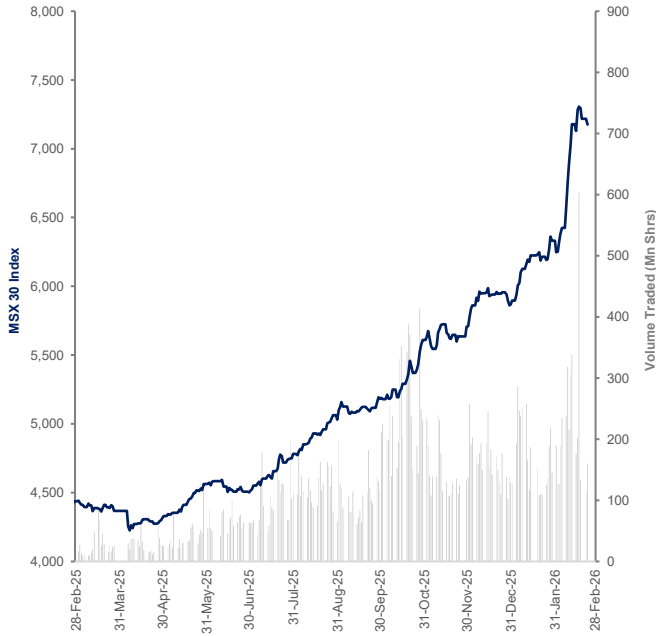
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK BSC	0.52	0.58%	0.06
Aluminium Bahrain B.S.C	1.11	(1.34%)	0.05
Al Salam Bank-Bahrain BSC	0.24	0.00%	0.04
Bahrain Telecommunications Co	0.49	0.00%	0.01
Seef Properties BSC	0.12	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 23, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	19,265.6	(0.8%)	12.5%	21.4%
Financial	8,067.7	(0.4%)	15.1%	24.1%
Industrial	7,597.3	(1.4%)	12.6%	21.6%
Services	3600.6	(0.1%)	6.9%	15.4%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.14	5.4%
Al Madina Takaful Co.	0.14	3.0%
Oman Refreshment Co. Ltd.	1.390	3.0%
Ahli Bank	0.21	2.0%
Galfar Engineering & Contracting Co.	0.11	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar International Dev. & Inv. Holding Co.	0.28	(4.7%)
Sharqiya Investment Holding Co.	0.12	(4.0%)
Oman International Engineering And Investment Co	0.16	(3.6%)
Bank Nizwa	0.15	(3.2%)
OQ Exploration & Production SA	0.45	(2.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.22	42,147
Bank Muscat	0.42	33,955
OQ BASE INDUSTRIES (SFZ)	0.22	19,594
OQ Exploration & Production SA	0.45	14,648
Abraj Energy Services	0.43	9,184

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,176.76	(40.59)	(0.6%)	13.4%	22.3%
Market Cap (OMR Mn)	19,265.6	(149.79)	(0.8%)	12.5%	21.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	159,931.8	46,727.4	41.3%	200,538	41,371
Value Traded (OMR '000)	54,648.7	19,381.9	55.0%	49,058	3,139

Market Breadth	▲ 17	▼ 28	▬ 73
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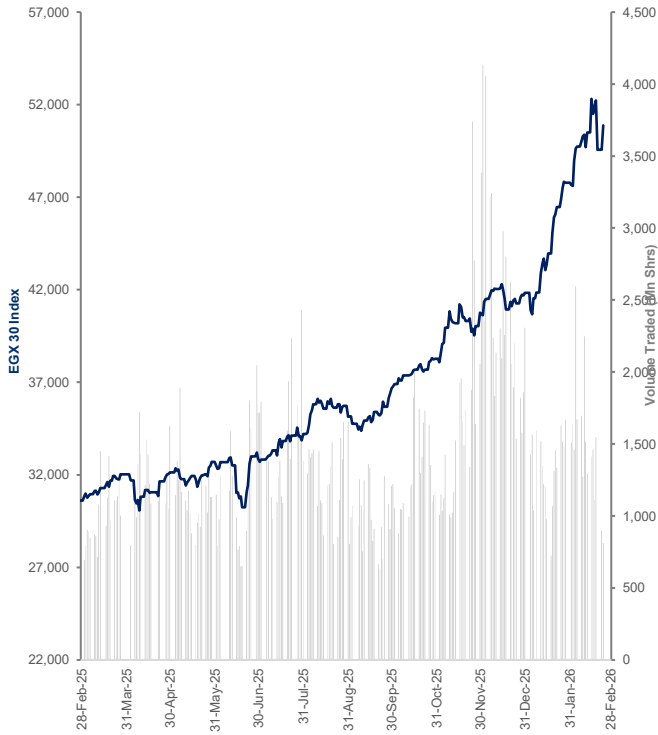
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.42	0.72%	14.17
Sohar Bank	0.22	(0.45%)	9.30
Oman Telecommunications Co.	1.24	(0.08%)	8.74
OQ Exploration & Production SA	0.45	(2.81%)	6.65
OQ BASE INDUSTRIES (SFZ)	0.22	(0.45%)	4.35

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 23, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	3,004,896.6	(1.2%)	3.9%	10.2%
<b>Banks</b>	714,507.8	(5.7%)	(2.8%)	18.0%
<b>Basic Resources</b>	328,271.0	1.7%	5.1%	4.8%
<b>Industrial Goods</b>	185,313.3	(0.8%)	1.6%	(0.2%)
<b>Health Care &amp; Pharmaceuticals</b>	100,188.0	0.4%	11.7%	3.9%
<b>Real Estate</b>	470,307.0	1.3%	8.6%	13.3%
<b>Travel and Leisure</b>	72,121.7	0.1%	2.0%	(1.7%)
<b>Food, Beverages &amp; Tobacco</b>	265,539.3	0.7%	4.2%	5.8%
<b>Energy and Support Services</b>	20,006.1	(1.1%)	1.2%	(2.8%)
<b>Trade and Distributors</b>	29,259.3	(0.9%)	7.8%	3.5%
<b>Shipping and Transport</b>	82,309.1	(1.3%)	(2.3%)	(3.4%)
<b>Education Services</b>	48,147.1	0.6%	1.0%	(3.3%)
<b>Contracting and Construction Eng</b>	71,074.1	2.7%	15.2%	9.6%
<b>Textiles and Durables</b>	31,604.4	(0.8%)	0.8%	0.9%
<b>Building Materials</b>	79,998.2	0.4%	7.0%	2.7%
<b>Media &amp; Communication Services</b>	325,586.7	(1.7%)	11.5%	26.8%
<b>Paper and Packaging</b>	2,231.6	(2.1%)	(1.1%)	(3.0%)
<b>Non-bank Financial Services</b>	178,432.1	(0.7%)	3.4%	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Ramed:	4.38	9.5%
Heliopolis Housing	4.62	9.5%
Housing & Development Bank	112.30	8.8%
Cairo Poultry	31.33	7.6%
Raya Holding For Financial Investments	5.35	6.8%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	30.00	(9.1%)
Delta Construction & Rebuilding	47.02	(6.0%)
Rakta Paper Manufacturing	22.03	(4.9%)
Paint & Chemicals Industries (Pachin)	70.00	(2.4%)
United Arab Shipping	0.45	(2.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Heliopolis Housing	4.62	121,354
Arab Developers Holding	0.20	112,578
Belton Financial Holding	3.16	43,401
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Ramed:	4.38	42,210
Orascom Investment Holding	1.24	39,213

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	50,870.06	1,309.2	2.6%	6.5%	21.6%
Market Cap (EGP Mn)	3,004,896.6	(37,231.6)	(1.2%)	3.9%	10.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	811.4	(87.6)	(9.7%)	1,418.2	1,530.2
Value Traded (EGP Mn)	5,206.5	1,063.7	25.7%	6,197.7	3,357.9
No. of Trades	103,119	(20,274)	(16.4%)	133,844	90,804

Market Breadth	▲ 149	▼ 25	▬ 47
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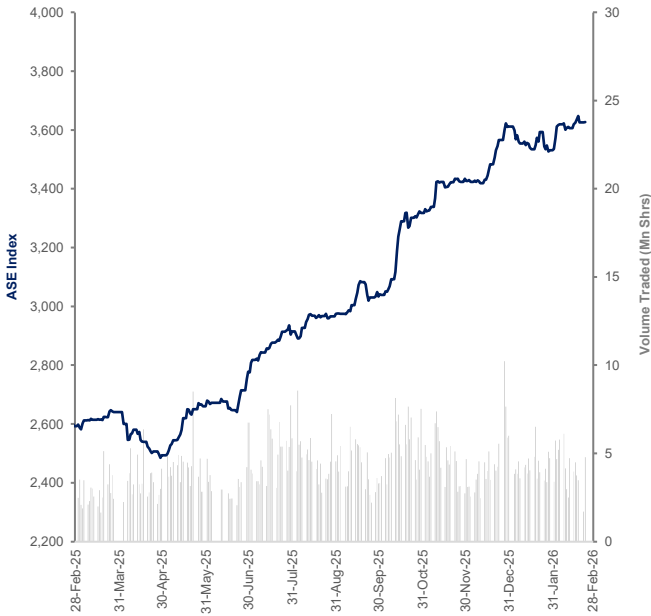
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Heliopolis Housing	4.62	9.48%	540.14
Commercial International Bank (Egypt)	139.39	3.25%	520.15
T M G Holding	92.97	2.74%	343.94
Abou Kir Fertilizers & Chemicals	70.10	4.63%	285.62
Sidi Kerir Petrochemicals - SIDPEC	17.10	1.18%	234.22

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 23, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	26,620.1	(0.2%)	3.9%	2.9%
Banks	10,668.6	(0.4%)	(0.4%)	(1.9%)
Insurance	366.4	0.1%	(0.5%)	1.5%
Diversified Financial Services	274.8	(0.7%)	(3.1%)	(4.7%)
Real Estate	376.5	0.2%	(1.8%)	(5.2%)
Health Care Services	52.9	(1.5%)	(1.1%)	(5.4%)
Educational Services	352.0	(0.5%)	3.9%	2.7%
Hotels and Tourism	266.5	(2.4%)	(2.6%)	(2.5%)
Transportation	143.7	0.1%	(2.0%)	(5.8%)
Technology and Communication	643.8	0.9%	5.6%	8.6%
Utilities and Energy	1,397.5	0.8%	10.6%	7.0%
Commercial Services	282.4	(0.0%)	(2.7%)	(5.0%)
Pharmaceutical and Medical Industries	73.2	(0.3%)	0.4%	0.5%
Chemical Industries	78.3	(1.5%)	8.0%	19.6%
Food and Beverages	203.6	(0.1%)	(0.1%)	(2.4%)
Tobacco and Cigarettes	1.5	(9.1%)	(33.3%)	(44.4%)
Mining and Extraction Industries	11,257.4	(0.1%)	8.6%	8.2%
Engineering and Construction	99.3	(0.5%)	(0.7%)	(0.9%)
Electrical Industries	42.0	0.8%	(1.6%)	(5.5%)
Textiles Leathers and Clothings	39.6	(1.5%)	(5.0%)	(8.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.63	5.0%
CENTURY INVESTMENT GROUP	0.46	4.5%
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.43	4.4%
RUMM FINANCIAL BROKERAGE	1.24	4.2%
THE UNITED INSURANCE	1.02	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	0.08	(11.1%)
SPECIALIZED INVESTMENT COMPOUNDS	1.40	(3.4%)
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.75	(2.6%)
CAIRO AMMAN BANK	1.34	(1.5%)
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	2.01	(1.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.43	717
ARAB PHOENIX HOLDINGS	0.41	395
CAPITAL BANK OF JORDAN	2.84	262
JORDAN AHLI BANK	1.36	185
JORDAN ISLAMIC BANK	4.80	172

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,627.12	1.48	0.0%	2.7%	0.4%
Market Cap (JD Mn)	26,620.10	(50.64)	(0.2%)	3.9%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	4,782.9	3,081.7	181.1%	4,237.8	3,016.5
Value Traded (JD '000)	8,772.1	3,857.2	78.5%	9,854.6	5,775.1
No. of Trades	2,263	(23)	(1.0%)	3,471	2,177

Market Breadth	▲ 30	▼ 24	▬ 107
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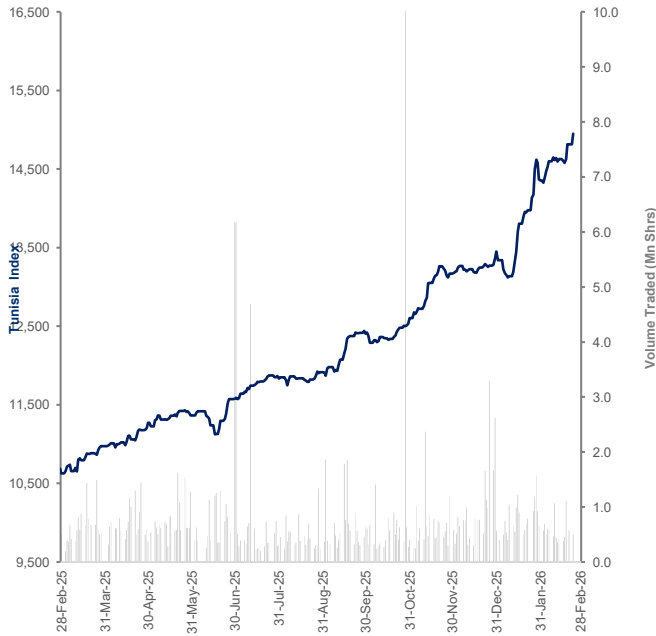
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.43	4.38%	0.99
JORDAN ISLAMIC BANK	4.80	0.63%	0.82
ARAB BANK	6.70	(0.30%)	0.80
CAPITAL BANK OF JORDAN	2.84	(0.35%)	0.75
JORDAN AHLI BANK	1.36	(0.73%)	0.25

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

February 23, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	35,597.2	1.8%	5.2%	13.0%
Banking	16,186.2	1.1%	3.8%	11.6%
Insurance	1,305.1	(0.0%)	1.1%	1.3%
Leasing	1,354.1	0.4%	3.5%	17.4%
Financial Services	4,438.9	9.8%	17.4%	33.3%
Industrial	2,887.1	0.5%	1.0%	7.1%
Chemical Industry	475.5	(1.7%)	1.2%	0.5%
Food & Beverage	5,283.4	1.2%	2.7%	10.2%
Retailing	2,067.3	0.4%	17.3%	23.5%
Others	1,599.7	(0.9%)	(1.2%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Atelier du Meuble Interieurs S	5.15	5.1%
Societe Magasin General	9.97	4.4%
Banque de Tunisie et des Emira	4.83	4.3%
Poulina Group	24.66	3.7%
Societe de Placements et de De	13.60	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	2.46	(5.4%)
Societe Ciments de Bizerte	0.47	(4.1%)
City Cars	27.97	(3.2%)
Hannibal Lease SA	7.20	(1.5%)
Arab Tunisian Bank	3.45	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	6.80	48
Poulina Group	24.66	39
One Tech Holding	8.70	38
Delice Holding	15.15	32
Cellcom SA	2.46	31

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	14,948.59	134.61	0.9%	4.1%	11.1%
Market Cap (DT Mln)	35,597	644.48	1.8%	5.2%	13.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	495.7	(82.6)	(14.3%)	700.5	589.7
Value Traded ('000 DT)	7,181.7	(4,087.7)	(36.3%)	8,932.8	5,138.6
No. of Trades	2,412	(265)	(9.9%)	2,370	1,521

Market Breadth	▲ 26	▼ 18	▬ 20
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	59.00	1.72%	1.07
Poulina Group	24.66	3.66%	0.96
Attijari Bank	69.85	(0.07%)	0.64
Delice Holding	15.15	2.36%	0.48
One Tech Holding	8.70	(1.14%)	0.33

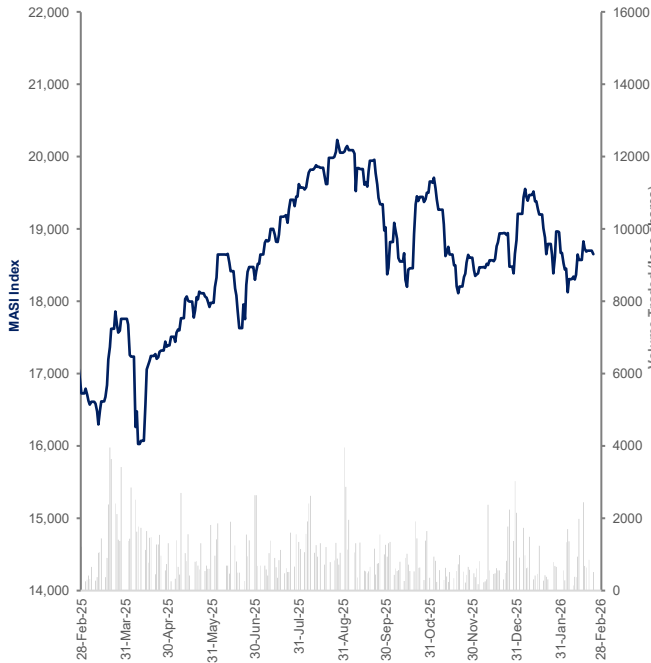
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 23, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	778,684.7	(0.3%)	(0.1%)	1.2%
<b>Banking</b>	<b>301,014.7</b>	<b>(0.8%)</b>	<b>2.4%</b>	<b>0.0%</b>
<b>Beverages</b>	<b>8,387.6</b>	<b>(1.6%)</b>	<b>(2.5%)</b>	<b>(4.9%)</b>
<b>Chemicals</b>	<b>2,959.0</b>	<b>(0.4%)</b>	<b>3.6%</b>	<b>3.1%</b>
<b>Construction &amp; Building Material</b>	<b>75,979.9</b>	<b>(0.3%)</b>	<b>1.1%</b>	<b>(3.2%)</b>
<b>Distributors</b>	<b>18,763.8</b>	<b>0.9%</b>	<b>(1.6%)</b>	<b>(7.1%)</b>
<b>Electricity</b>	<b>45,525.9</b>	<b>(2.5%)</b>	<b>(7.6%)</b>	<b>(9.0%)</b>
<b>Food Producers &amp; Processors</b>	<b>28,946.4</b>	<b>2.1%</b>	<b>0.0%</b>	<b>(0.8%)</b>
<b>Holding Companies</b>	<b>5,956.8</b>	<b>(2.2%)</b>	<b>(4.2%)</b>	<b>(11.7%)</b>
<b>Insurance</b>	<b>35,117.4</b>	<b>0.1%</b>	<b>2.0%</b>	<b>1.3%</b>
<b>Investment &amp; other Finance</b>	<b>4,048.3</b>	<b>(1.0%)</b>	<b>(2.0%)</b>	<b>5.9%</b>
<b>Leisures &amp; Hotel</b>	<b>5,325.8</b>	<b>(0.0%)</b>	<b>(0.9%)</b>	<b>0.5%</b>
<b>Materials, Software &amp; Computer</b>	<b>5,553.4</b>	<b>(0.0%)</b>	<b>(0.0%)</b>	<b>(3.9%)</b>
<b>Mining</b>	<b>110,924.2</b>	<b>1.2%</b>	<b>(1.9%)</b>	<b>29.4%</b>
<b>Oil &amp; Gas</b>	<b>14,437.5</b>	<b>0.7%</b>	<b>3.0%</b>	<b>4.0%</b>
<b>Real Estate</b>	<b>23,590.9</b>	<b>0.1%</b>	<b>(0.6%)</b>	<b>(9.9%)</b>
<b>Telecommunications</b>	<b>90,986.4</b>	<b>(0.5%)</b>	<b>(3.3%)</b>	<b>(5.0%)</b>
<b>Transport</b>	<b>1,043.3</b>	<b>0.4%</b>	<b>(2.2%)</b>	<b>(6.0%)</b>
<b>Forestry &amp; Paper</b>	<b>123.6</b>	<b>(0.6%)</b>	<b>(0.6%)</b>	<b>(2.6%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	6185.00	6.2%
Cie Miniere de Touissit	3490.00	4.2%
Lesieur Cristal	350.00	3.9%
Label Vie	4130.00	3.3%
SNEP	475.00	3.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	542.00	(3.3%)
Bank of Africa	213.00	(2.7%)
RISMA	336.50	(2.5%)
ATLANTA	142.00	(2.1%)
Credit du Maroc SA	1097.00	(2.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	103.50	239.4
Douja Promotion Groupe Addoha	30.50	85.5
Delta Holding SA	68.00	67.4
Cosumar	204.00	36.3
Banque Centrale Populaire	276.00	36.1

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	18,651.76	(49.28)	(0.3%)	(0.1%)	(1.0%)
Market Cap (MAD Mn)	778,685	(2,534)	(0.3%)	(0.1%)	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	508.2	(338.5)	(40.0%)	824.7	1,543.6
Value Traded (MAD Mn)	87.19	(155.30)	(64.0%)	224.6	294.3

Market Breadth	▲ 16	▼ 17	▬ 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	103.50	(0.05%)	23.89
Societe Metallurgique D'imiter	6185.00	6.20%	15.38
Banque Centrale Populaire	276.00	0.73%	9.96
Cosumar	204.00	0.99%	7.25
Cie Miniere de Touissit	3490.00	4.18%	5.02

Source: Bloomberg, Kamco Research

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