

# MENA Markets Daily Report

February 23, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	8,269.31	(0.2%)	8.2%	26.2%
		Kuwait	Main 50 Index	▼	6,599.20	(0.5%)	8.0%	31.7%
		Kuwait	Main Market Index	▼	6,315.58	(0.4%)	7.3%	29.3%
		Kuwait	All Share Index	▼	7,608.89	(0.2%)	8.0%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	12,561.60	0.8%	11.3%	29.8%
		UAE - Dubai	DFM General Index	▼	3,309.28	(0.1%)	3.5%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,513.54	0.5%	5.3%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,102.86	0.6%	7.2%	68.2%
		Qatar	QE 20 Index	▲	12,690.80	0.2%	9.2%	11.4%
		Bahrain	Bahrain All Share	▼	1,928.39	(0.2%)	7.3%	20.6%
		Oman	MSM 30 Index	▼	4,058.07	(0.6%)	(1.7%)	12.9%
		Egypt	EGX 30	▼	11,302.49	(1.7%)	(5.4%)	10.2%
		Jordan	ASE Index	▼	2,145.72	(0.18%)	1.3%	27.8%
		Tunisia	Tunisia Index	▼	7,129.42	(0.3%)	1.2%	2.3%
		Morocco	MASI	▼	13,521.35	(0.9%)	1.2%	18.3%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,457.15	(1.0%)	(5.0%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,226.69	1.6%	(23.1%)	15.0%
		India	SENSEX	▼	57,300.68	(0.7%)	(1.6%)	22.0%
		Brazil	BOVESPA Stock Index	▼	111,725.30	(1.0%)	6.6%	(11.9%)
		Mexico	BOLSA Index	▼	52,025.18	(0.5%)	(2.3%)	20.9%
		Emerging Markets	MSCI EM Index	▼	1,219.46	(1.0%)	(1.0%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,975.91	(0.3%)	(7.9%)	20.1%
		Asia	MSCI Asia Pacific	▼	618.66	(0.4%)	(1.8%)	(4.9%)
		Europe	DJ Stoxx 600	▲	455.12	0.1%	(6.7%)	22.2%
		Europe	FTSEurofirst 300	▲	1,780.80	0.1%	(5.8%)	23.0%
		U.S.A	S&P 500	▼	4,348.87	(0.7%)	(8.8%)	26.9%
		U.S.A	DJIA	▼	34,079.18	(0.7%)	(6.2%)	18.7%
		U.S.A	NASDAQ Composite	▼	13,548.07	(1.2%)	(13.4%)	21.4%
		UK	FTSE 100	▲	7,494.21	0.1%	1.5%	14.3%
		Germany	DAX	▼	14,693.00	(0.3%)	(7.5%)	15.8%
		Japan	NIKKEI 225	▼	26,449.61	(1.7%)	(8.1%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	23,520.00	(2.7%)	0.5%	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	96.08	0.04%	0.43%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.36	0.10%	0.52%	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.13	(0.10%)	(0.52%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.31	(0.02%)	0.02%	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▲	95.39	2.0%	22.6%	50.2%
		Oil	NYMEX	▲	92.35	1.4%	22.8%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.43	(1.2%)	24.6%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,906.29	0.4%	4.2%	(3.6%)
		Silver	Silver Spot \$/Oz	▼	23.90	(0.1%)	2.5%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	37,076.09	(3.1%)	(20.0%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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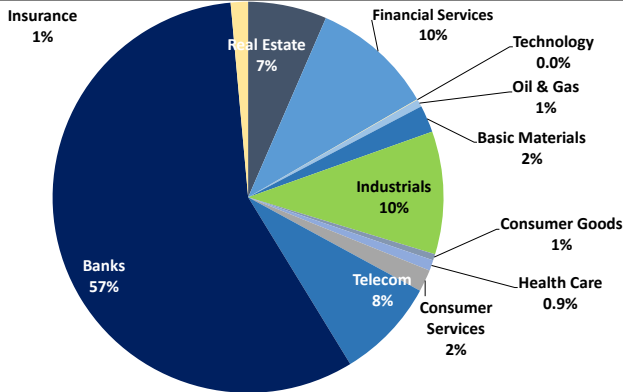
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

February 23, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,901.3	36.7	11.2%
2- National Bank of Kuwait	7,552.3	22.7	9.7%
3- Ahli United Bank - Bahrain	2,979.5	20.2	11.3%
4- Zain	2,678.5	14.2	15.9%
5- Boubayan Bank	2,594.6	60.2	7.8%
6- Agility (PWC Logistics)	2,272.5	2.3	48.0%
7- Commercial Bank of Kuwait	996.0	42.0	3.0%
8- Mabanee Co.	978.1	18.5	10.3%
9- Gulf Bank	932.7	24.6	5.8%
10- Burgan Bank	854.8	20.7	6.0%
<b>Total</b>	<b>29,740</b>	<b>14.36</b>	<b>15.8%</b>

\*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Fujairah Cement Industries Co.	0.047	0.003	6.6%
Kuwait Portland Cement Co.	1.130	0.055	5.1%
Automated Systems Co.	0.100	0.005	4.9%
Kamco Investment Co.	0.158	0.007	4.6%
Kuwait National Cinema Co.	0.909	0.039	4.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Hilal Cement Co.	0.111	(0.017)	(13.3%)
Equipment Holding Co.	0.056	(0.003)	(4.9%)
Kuwait & Gulf Link Transport Co.	0.081	(0.004)	(4.9%)
Kuwait Finance & Investment Co.	0.089	(0.004)	(4.6%)
Kuwait & M.E. Financial Inv. Co.	0.150	(0.007)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.101	(1.9%)	34,074,796
Kuwait International Bank	0.233	2.6%	28,067,650
National Investment Co.	0.360	(4.0%)	17,001,239
First Investment Co.	0.086	(0.6%)	15,944,727
Ahli United Bank - Bahrain	0.294	0.7%	13,050,910

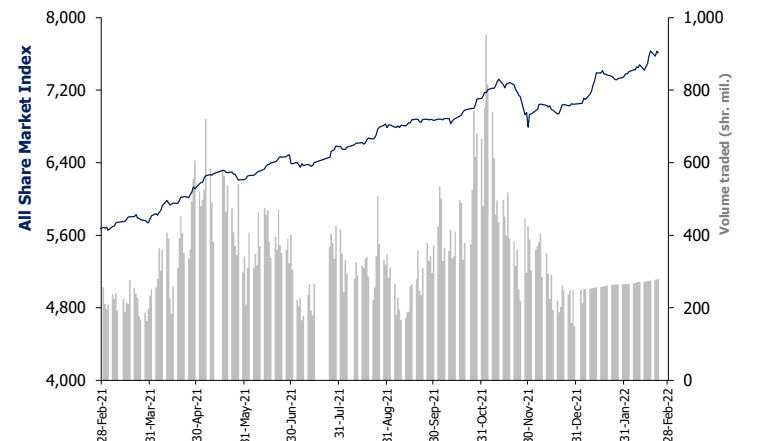
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,393.8	▼	(0.2%)	3.5%	8.2%
Oil & Gas	286.2	▲	0.3%	(4.3%)	(3.2%)
Basic Materials	1,018.0	▼	(0.9%)	2.6%	11.4%
Industrials	4,581.9	▼	(0.4%)	7.0%	12.3%
Consumer Goods	225.5	▼	(0.1%)	(0.7%)	(2.0%)
Health Care	401.8	=	0.0%	0.4%	1.7%
Consumer Services	820.2	▲	0.6%	14.7%	22.6%
Telecommunications	3,761.8	▼	(1.0%)	11.7%	12.6%
Banks	25,877.4	▼	(0.1%)	2.2%	7.3%
Insurance	657.9	▲	0.0%	6.6%	6.3%
Real Estate	2,934.8	▼	(0.2%)	(0.6%)	1.2%
Financial Services	4,574.2	▼	(0.6%)	3.4%	10.6%
Technology	10.0	▲	4.9%	(4.0%)	6.2%
Utilities	244.2	▼	(0.4%)	(0.9%)	(2.6%)

Market Breadth	 36	 91	 40		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,269.31	(14.5)	(0.2%)	3.2%	8.2%
Main 50 Index	6,599.20	(31.1)	(0.5%)	4.2%	8.0%
Main Market Index	6,315.58	(26.8)	(0.4%)	4.4%	7.3%
All Share Market Index	7,608.89	(17.9)	(0.2%)	3.5%	8.0%
Market Cap (KWD Mn)	45,393.76	(109.2)	(0.2%)	3.5%	8.2%

## Index Performance relative to Volume



## Market Trading Data and Volatility

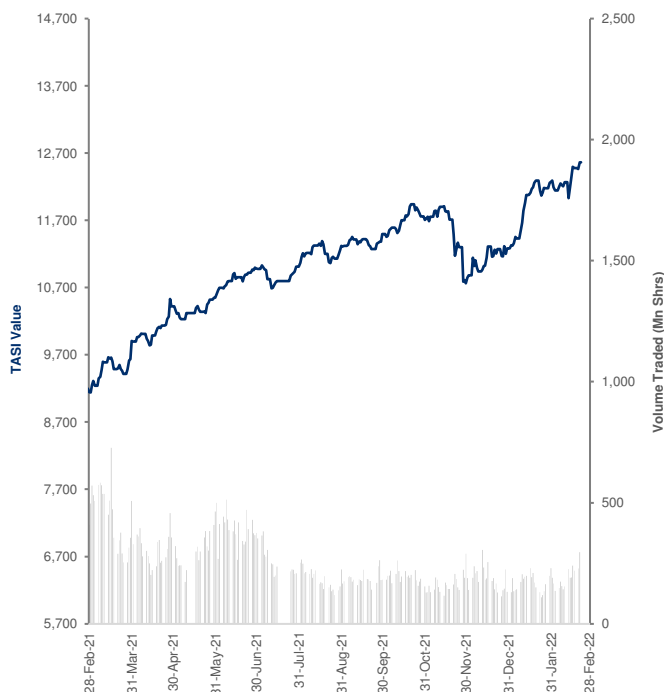
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	282.1	(49.1)	(14.8%)	286.6	320.2
Value Traded (KWD Mn)	75.1	(13.4)	(15.2%)	64.5	43.3
No. of Trades	14,794	(599)	(3.9%)	12,178	11,110

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.936	0.0%	6,781,429
Kuwait International Bank	0.233	2.6%	6,475,562
National Investment Co.	0.360	(4.0%)	6,425,865
Agility (PWC Logistics)	1.019	(1.1%)	4,148,373
Gulf Cable & Electrical Ind. Co.	1.465	1.8%	3,903,072

### Saudi Tadawul Daily Report

February 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,013,643.4			
Energy	7,891,474.1	4.1%	5.0%	9.6%
Materials	809,092.3	1.2%	(2.1%)	4.6%
Capital Goods	21,053.5	0.3%	(6.0%)	(1.1%)
Commercial & Professional Svc	8,429.4	0.7%	1.8%	9.4%
Transportation	19,149.7	1.0%	(3.0%)	8.3%
Consumer Durables & Apparel	5,851.3	0.6%	(8.3%)	(4.3%)
Consumer Services	33,102.0	1.7%	(0.2%)	6.9%
Media	25,696.8	1.5%	1.9%	20.0%
Retailing	42,077.3	1.1%	(1.3%)	3.2%
Food & Staples Retailing	17,428.0	1.2%	(0.3%)	1.4%
Food & Beverages	99,483.3	1.2%	0.4%	2.9%
Health Care Equipment & Svc	102,212.4	0.7%	2.6%	8.7%
Pharma, Biotech & Life Science	4,704.0	(0.8%)	(3.4%)	(0.4%)
Banks	1,187,615.7	0.1%	5.3%	19.1%
Diversified Financials	66,267.8	0.5%	(0.6%)	8.5%
Insurance	57,710.8	0.2%	2.3%	9.0%
Telecommunication Services	271,386.2	0.6%	(0.4%)	4.3%
Utilities	186,720.1	1.3%	(0.4%)	12.9%
REITs	19,252.3	(0.2%)	0.3%	6.4%
Real Estate Mgmt & Dev't	98,659.4	1.4%	(1.6%)	2.8%
Software & Services	46,277.0	2.5%	51.4%	63.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Elm Co.	201.00	5.2%
Seera Group Holding	20.42	5.0%
Leejam Sports Co JSC	132.40	4.6%
Dar Al Arkan Real Estate Devel	10.96	4.4%
United International Transport	53.00	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Middle East Paper Co	51.20	(3.4%)
Al Rajhi REIT	11.40	(3.2%)
National Co for Learning & Edu	60.60	(3.0%)
Al Rajhi Bank	164.40	(2.1%)
Allianz Saudi Fransi Cooperati	27.00	(1.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	10.96	55,914
Saudi Arabian Oil Co	39.25	39,710
Alinma Bank	34.85	36,062
Bank Al-Jazira	26.70	11,420
Saudi Kayan Petrochemical Co	19.26	10,050

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,561.60	98.43	0.8%	2.4%	11.3%
Market Cap (SAR Mn)	11,013,643	331,202	3.1%	4.1%	10.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	295.9	68.0	29.8%	177.8	259.7
Value Traded (SAR Mn)	11,476.2	1,907.5	19.9%	7,041.2	9,161.5
No. of Trades	420,036	(4,510)	(1.1%)	325,563	368,172

Market Breadth	▲ 134	▼ 55	= 26
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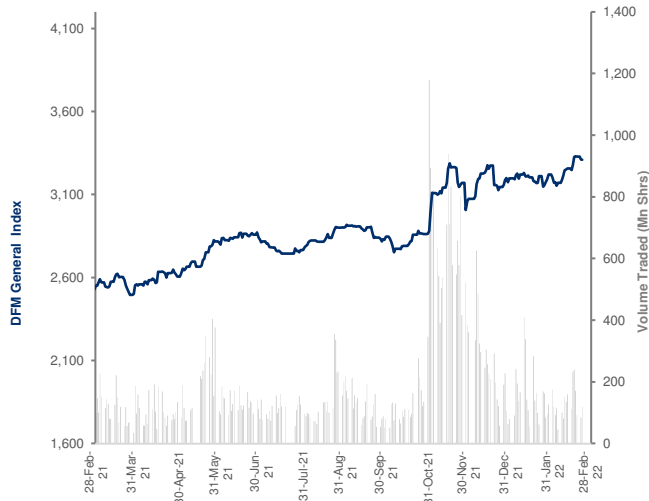
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	39.25	4.1%	1558.91
Alinma Bank	34.85	3.0%	1268.94
Elm Co.	201.00	5.2%	1021.09
Al Rajhi Bank	164.40	(2.1%)	903.95
Dar Al Arkan Real Estate Devel	10.96	4.4%	603.29

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

February 23, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	413,924.8	(0.1%)	2.3%	1.7%
Banking	211,490.6	(0.1%)	3.7%	3.7%
Consumer Staples	3,236.4	0.2%	(0.2%)	6.0%
Investment & Financial Services	31,955.0	0.6%	(1.6%)	(8.0%)
Insurance	5,913.3	(1.2%)	3.9%	1.4%
Industrial	5,748.9	(0.0%)	(1.4%)	2.6%
Real Estate	72,855.0	0.0%	2.0%	1.1%
Telecommunication	29,638.4	(0.5%)	(0.0%)	(1.8%)
Transportation	43,288.8	(0.2%)	1.8%	4.3%
Services	9,798.5	(0.6%)	(1.2%)	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	6.80	3.8%
Shuaa Capital	0.61	1.5%
Dubai Financial Market Pjsc	2.33	0.9%
Gulf Navigation Holding Pjsc	0.29	0.7%
Dubai Islamic Bank	5.93	0.5%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	6.10	(6.2%)
Amlak Finance	0.84	(3.6%)
Islamic Arab Insurance Com	0.66	(3.1%)
Ithmaar Holding	0.24	(2.4%)
Air Arabia Pjsc	1.63	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	5.01	15,320
Dubai Financial Market Pjsc	2.33	15,138
Union Properties Pjsc	0.27	11,293
Deyaar Development Pjsc	0.47	11,114
Gulf Navigation Holding Pjsc	0.29	10,851

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,309.28	(2.10)	(0.1%)	3.3%	3.5%
Market Cap (AED Mn)	413,925	(324)	(0.1%)	2.3%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	118.7	34.7	41.3%	148.3	207.8
Value Traded (AED Mn)	233.8	(28.0)	(10.7%)	293.2	274.1
No. of Trades	4,085	(491)	(10.7%)	4,141	3,510

Market Breadth	▲ 7	▼ 13	= 43
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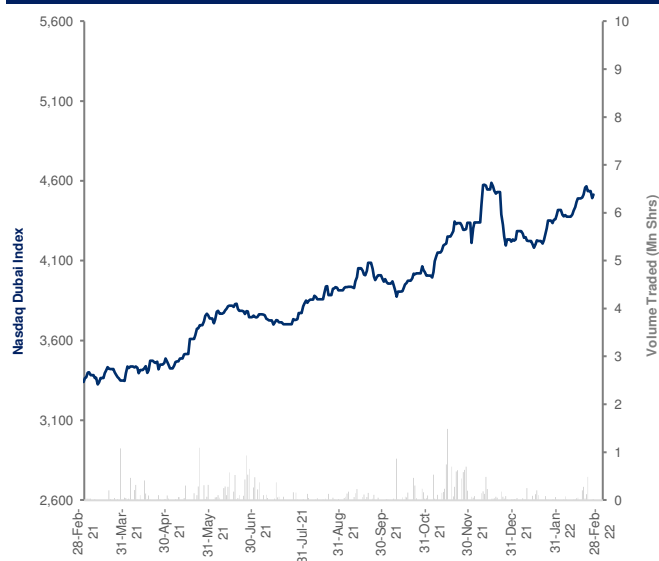
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.01	0.00%	75.83
Dubai Financial Market Pjsc	2.33	0.87%	34.59
Dubai Islamic Bank	5.93	0.51%	28.66
Emirates Nbd	13.80	(0.36%)	20.34
Emaar Development	4.40	0.23%	12.70

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

February 23, 2022

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,045.2	(0.0%)	(2.1%)	(14.9%)
Al Baraka Banking Group	391.5	0.0%	5.4%	2.6%
DEPA Limited (AED)	30.3	0.0%	1.7%	0.0%
Emirates REIT (CEIC) Limited	77.3	0.0%	(4.5%)	(9.6%)
ENBD REIT (CEIC) Limited	114.8	0.0%	(0.2%)	(0.2%)
Hikma Pharmaceuticals GDR	6,185.6	(0.0%)	(3.9%)	(8.9%)
Nasdaq, Inc.	28,685.3	(0.0%)	(1.8%)	(16.5%)
Orascom Construction Limited	560.5	0.0%	0.0%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Hikma Pharmaceuticals Gdr	53.44	(0.0%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.25	10
Enbd Reit (Ceic) Limited	0.46	4

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,513.54	22.73	0.5%	2.9%	5.3%
Market Cap (USD Mn)	36,045	(0.5)	(0.0%)	(2.1%)	(14.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.01	0.0	38.1%	0.073	0.18
Value Traded (USD Mn)	0.004	0.0	70.6%	0.1	0.09
No. of Trades	2	0	0.0%	3	7

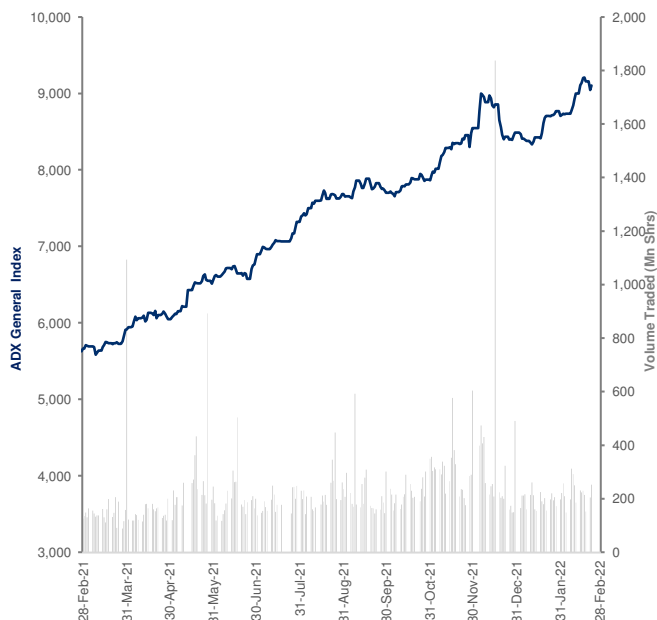
Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.25	0.00%	0.00
Enbd Reit (Ceic) Limited	0.46	0.00%	0.00

### Abu Dhabi Securities Exchange Daily Report

February 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,703,756.3	0.5%	7.3%	7.5%
Banks	353,136.7	0.9%	4.4%	9.4%
Investment & Financial Services	293,068.1	(0.7%)	5.2%	(1.3%)
Real Estate	35,562.3	0.1%	1.3%	4.6%
Energy	253,903.4	0.8%	(0.2%)	(3.7%)
Consumer Staples	346,642.1	0.7%	22.9%	23.1%
Industrial	52,492.6	0.5%	0.8%	3.7%
Insurance	10,335.6	(0.0%)	2.4%	5.3%
Telecommunication	319,238.8	0.7%	1.3%	5.1%
Services	22,426.9	1.5%	4.5%	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	2.50	6.8%
Abu Dhabi Islamic Bank	8.40	3.3%
National Marine Dredging Co	13.04	1.9%
Dana Gas	1.09	1.9%
Abu Dhabi Commercial Bank	9.65	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Umm Al-Qaiwain General Investment Co	1.15	(4.2%)
Sharjah Group Co.	2.88	(4.0%)
Eshraq Properties Co Pjsc	0.32	(2.7%)
Ras Al Khaimah White Cement	1.60	(1.2%)
Rak Properties	0.78	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.20	52,091
Dana Gas	1.09	36,858
Finance House	1.80	33,670
Multiply Group	1.58	20,573
Fertiglobe	4.01	19,321

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,102.86	58.05	0.6%	4.6%	7.2%
Market Cap (AED Mn)	1,703,756	8,158	0.5%	7.3%	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	252.1	47.9	23.4%	208.0	127.5
Value Traded (AED Mn)	1,457.7	(32.9)	(2.2%)	1,350.5	623.4
No. of Trades	6,727	(1,475)	(18.0%)	6,344	2,967

Market Breadth	▲ 19	▼ 16	= 35
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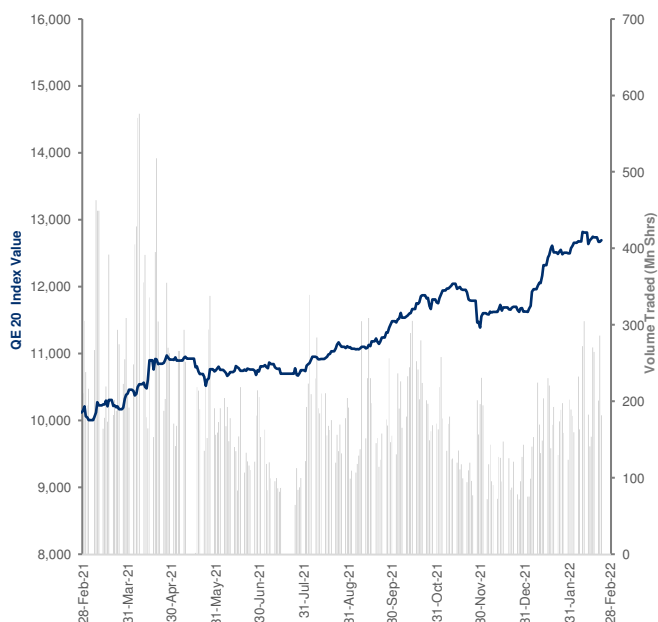
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	20.30	0.50%	332.52
International Holdings Company Pjsc	187.80	0.70%	277.20
Aldar Properties Pjsc	4.20	0.24%	218.25
Alpha Dhabi Holding PJSC	27.22	(0.66%)	121.62
Abu Dhabi Commercial Bank	9.65	1.47%	99.13

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

February 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	718,685.5	0.2%	0.1%	6.4%
<b>Banking &amp; Finance Sector</b>	351,033.3	0.4%	(2.4%)	2.0%
<b>Goods &amp; Consumer Services</b>	36,631.9	(0.6%)	0.6%	3.1%
<b>Industrial Sector</b>	196,632.4	(0.1%)	5.4%	16.3%
<b>Insurance Sector</b>	13,189.8	(0.0%)	(2.0%)	(4.5%)
<b>Real Estate</b>	57,333.5	(0.2%)	(2.2%)	6.2%
<b>Telecom</b>	32,132.6	0.9%	4.5%	8.8%
<b>Transport</b>	31,732.0	0.7%	(2.8%)	6.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.09	5.5%
Investment Holding Group	1.73	3.9%
Ahli Bank QSC	4.10	2.5%
Ooredoo Qpsc	7.73	1.8%
Qatar General Insurance & Rein	2.03	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Medicare Group	7.86	(5.7%)
Diala Brokerage & Investments	1.47	(2.5%)
QLMI Life and Medical Insurance	5.12	(2.5%)
Vodafone Qatar QSC	1.74	(1.9%)
Mazaya Qatar Real Estate Devel	0.89	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.73	37,664
Salam International Investment	0.94	35,460
Gulf International Services QS	1.76	15,795
Mesaieed Petrochemical Holding	2.66	13,190
Mazaya Qatar Real Estate Devel	0.89	7,929

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,690.80	20.70	0.2%	1.5%	9.2%
Market Cap (QAR Mn)	718,685	1,454	0.2%	0.1%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	181.6	(104.4)	(36.5%)	181.9	175.2
Value Traded (QAR Mn)	545.6	(182.6)	(25.1%)	596.0	444.0
No. of Trades	11,503	(3,452)	(23.1%)	12,369	9,243

Market Breadth	▲ 17	▼ 28	= 3
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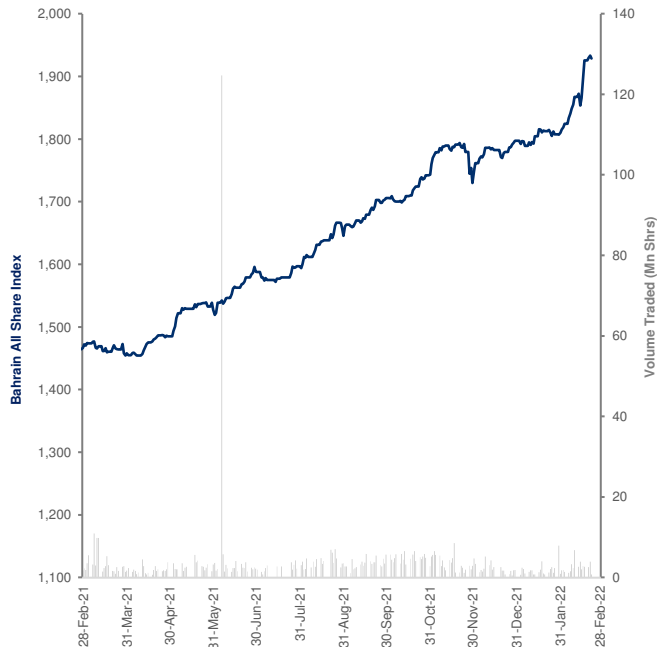
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	17.79	0.23%	73.49
Investment Holding Group	1.73	3.85%	64.10
Qatar National Bank QPSC	20.76	0.63%	62.61
Qatar Islamic Bank SAQ	20.50	0.59%	49.44
Mesaieed Petrochemical Holding	2.66	(1.48%)	35.21

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

February 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,586.8	(0.2%)	5.8%	6.5%
Materials	1,789.2	(0.4%)	44.0%	57.5%
Industrial	138.1	0.0%	(3.4%)	(4.6%)
Consumer Discretionary	178.8	0.0%	(8.4%)	(9.2%)
Consumer Staples	152.1	0.0%	(0.5%)	(1.4%)
Financials	9,199.3	(0.1%)	2.0%	2.0%
Communication Services	1,036.3	(0.7%)	(1.3%)	(2.6%)
Real Estate	93.0	(0.5%)	1.0%	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
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Worst Return Performers	Price (BHD)	Daily % Chg
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Zain Bahrain BSCC	0.15	(1.3%)
GFH FINANCIAL GROUP BSC	0.33	(0.9%)
Bahrain Telecommunications Co	0.57	(0.7%)
Seef Properties BSC	0.17	(0.6%)
Aluminium Bahrain B.S.C	1.26	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.10	200
GFH FINANCIAL GROUP BSC	0.33	100
Bahrain Telecommunications Co	0.57	79
National Bank of Bahrain BSC	0.67	51
Seef Properties BSC	0.17	50

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,928.39	(4.71)	(0.2%)	6.6%	7.3%
Market Cap (BHD Mn)	12,587	(29)	(0.2%)	5.8%	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	729	(3,172)	(81.3%)	2,189.1	5,375.2
Value Traded (BHD '000)	241	(2,074)	(89.6%)	927.6	859.6
No. of Trades	33	(10)	(23.3%)	56	76

Market Breadth	▲ 0	▼ 7	= 36
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.57	(0.70%)	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.03
GFH FINANCIAL GROUP BSC	0.33	(0.90%)	0.03
Ahli United Bank BSC (\$)	0.97	(0.21%)	0.03
APM TERMINALS BAHRAIN	1.25	0.00%	0.02

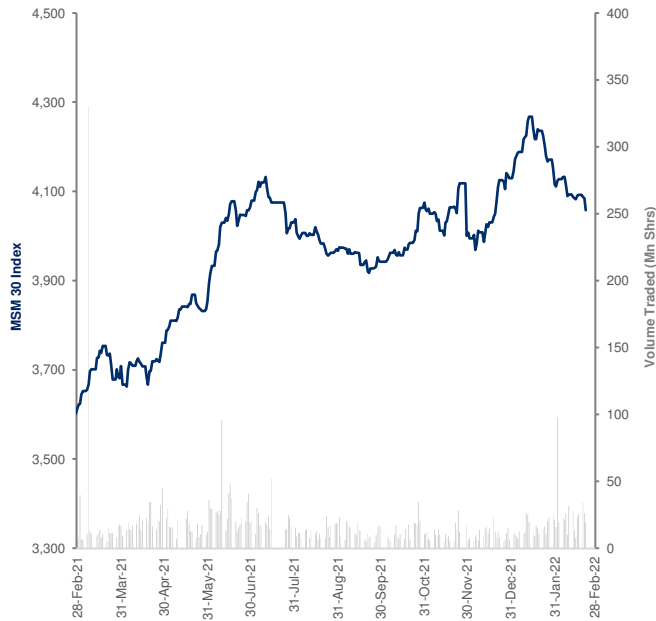
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

February 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,810.6	(0.4%)	7.4%	8.6%
Financial	4,836.5	(0.4%)	12.2%	15.3%
Industrial	820.7	(0.3%)	(0.3%)	(4.0%)
Services	2153.4	(0.4%)	0.8%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.07	6.2%
Sembcorp Salalah	0.08	4.1%
Al Omaniya Financial Services Co.	0.14	2.9%
Oman International Engineering And Investment Co	0.12	2.6%
Phoenix Power Co.	0.05	2.1%

Worst Return Performers	Price (OMR)	Daily % Chg
United Finance Co.	0.08	(3.6%)
Oman Investment & Finance Co.	0.15	(3.2%)
Sohar Bank	0.11	(2.8%)
National Bank Of Oman	0.19	(2.6%)
Al Suwadi Power Co.	0.05	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.11	3,499
United Finance Co.	0.08	1,772
Muscat Finance Co. Ltd.	0.06	1,636
National Finance Co.	0.12	1,311
Vision Insurance	0.11	1,305

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,058.07	(26.21)	(0.6%)	(1.4%)	(1.7%)
Market Cap (OMR Mn)	7,810.6	(31.4)	(0.4%)	7.4%	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	19,247.2	(6,782.2)	(26.1%)	20,038.0	9,555.2
Value Traded (OMR '000)	2,895.0	(1,411.0)	(32.8%)	3,629.9	1,429.1

Market Breadth	▲ 7	▼ 19	= 87
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.52	0.77%	0.66
Sohar Bank	0.11	(2.78%)	0.37
Oman Qatari Telecommunications Co.	0.35	(1.13%)	0.21
National Finance Co.	0.12	0.85%	0.16
United Finance Co.	0.08	(3.61%)	0.14

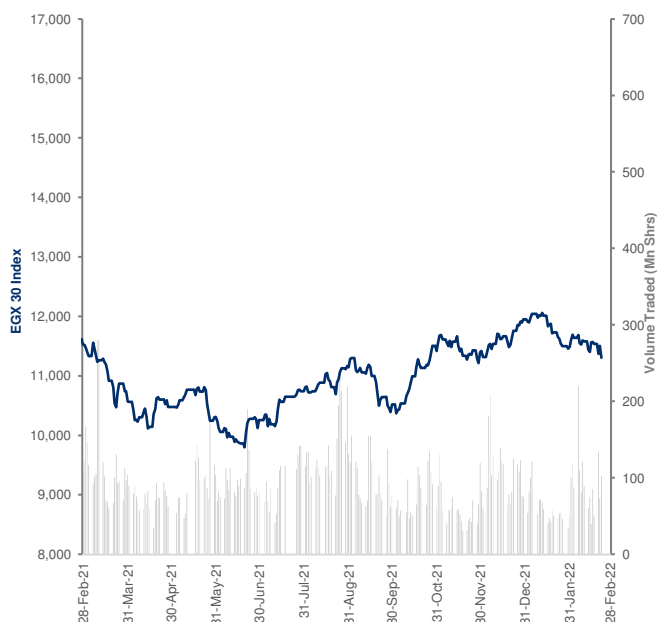
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

February 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	485,060.2	(1.0%)	(1.7%)	(3.3%)
<b>Banks</b>	164,325.0	(2.5%)	(3.3%)	(4.0%)
<b>Basic Resources</b>	29,893.6	3.2%	0.4%	1.6%
<b>Chemicals</b>	31,692.7	(1.3%)	(1.5%)	(4.0%)
<b>Construction and Materials</b>	12,609.6	(0.9%)	(0.5%)	(4.1%)
<b>Financial Services excluding Banks</b>	53,060.1	0.3%	7.9%	10.5%
<b>Food and Beverage</b>	8,037.7	(0.5%)	(11.4%)	(16.7%)
<b>Healthcare</b>	3,937.1	0.0%	(2.6%)	(5.3%)
<b>Industrial Goods, Services, Automobile:</b>	37,088.7	(1.7%)	(7.4%)	(14.3%)
<b>Media</b>	961.4	(2.5%)	(7.5%)	(15.4%)
<b>Oil and Gas</b>	4,623.6	(2.2%)	(5.3%)	(2.2%)
<b>Personal and Household Products</b>	30,710.5	0.7%	0.3%	(2.7%)
<b>Real Estate</b>	56,800.7	(0.9%)	(4.9%)	(7.4%)
<b>Telecommunication</b>	30,129.8	(0.8%)	4.6%	5.2%
<b>Travel &amp; Leisure</b>	21,189.6	(0.1%)	(1.2%)	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Egypt Aluminium</b>	24.97	12.0%
<b>Eastern Co Sae</b>	10.60	1.4%
<b>Egyptian Financial &amp; Industrial Sae</b>	14.15	1.1%
<b>Qalaa Holdings Sae</b>	1.45	0.9%
<b>Egypt Kuwait Holding Co Sae</b>	1.39	0.7%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Odin Investments</b>	0.84	(4.2%)
<b>Credit Agricole Egypt Sae</b>	8.20	(3.6%)
<b>Asec Co For Mining</b>	6.47	(3.4%)
<b>Extracted Oils</b>	1.56	(3.2%)
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.59	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Qalaa Holdings Sae</b>	1.45	43,730
<b>Talaat Moustafa Group</b>	9.50	6,691
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.33	5,833
<b>Heliopolis Housing</b>	5.55	5,572
<b>Alexandria Mineral Oils Co.</b>	3.58	4,760

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>EGX 30 Index</b>	11,302.49	(199.43)	(1.7%)	(1.6%)	(5.4%)
<b>Market Cap (EGP Mn)</b>	485,060	(5,127)	(1.0%)	(1.7%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume (Mn Shares)</b>	102.2	28.8	39.3%	76.5	185.1
<b>Value Traded (EGP Mn)</b>	512.4	163.9	47.1%	404.7	641.0
<b>No. of Trades</b>	15,725	3,173	25.3%	11,908	20,042

Market Breadth	▲ 7	▼ 34	= 18
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	50.00	(2.78%)	120.96
<b>Talaat Moustafa Group</b>	9.50	(0.21%)	63.24
<b>Qalaa Holdings Sae</b>	1.45	0.91%	61.75
<b>Abou Kir Fertilizers &amp; Chemicals</b>	20.65	(1.53%)	39.82
<b>Heliopolis Housing</b>	5.55	(1.60%)	30.80

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

February 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,465.3	(0.1%)	(0.9%)	0.2%
Banking	7,688.0	0.2%	(1.9%)	0.3%
Insurance	93.2	(0.3%)	(0.4%)	0.1%
Diversified Financial Services	172.3	(0.9%)	(4.6%)	(1.4%)
Real Estate	202.7	(1.0%)	(3.3%)	(6.2%)
Health Care Services	31.8	0.0%	15.2%	23.3%
Educational Services	225.1	0.0%	(1.8%)	(1.1%)
Hotels and Tourism	87.1	0.0%	(2.7%)	(6.8%)
Transportation	73.1	(1.5%)	(2.1%)	(3.9%)
Technology & Communications	431.5	1.3%	3.0%	2.6%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	538.7	(0.6%)	(0.2%)	2.7%
Commercial Services	74.1	1.4%	1.2%	2.4%
Pharmaceutical & Medical Industries	36.7	0.7%	(5.2%)	(3.9%)
Chemical Industries	12.6	(1.3%)	(47.0%)	(50.3%)
Food & Beverages	80.6	0.0%	(5.7%)	(3.5%)
Tobacco & Cigarettes	14.3	(5.0%)	20.3%	4.4%
Mining & Extraction Industries	1,571.4	(1.3%)	4.5%	1.3%
Engineering & Construction	21.7	(0.5%)	(3.8%)	(7.3%)
Electrical Industries	28.4	(0.7%)	(1.3%)	(0.7%)
Textiles , Leathers & Clothings	59.1	0.0%	(0.5%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.14	7.7%
Jordan Trade Facilities	1.37	4.6%
National Steel Industry	1.31	4.0%
Jordan Dubai Islamic Bank	1.92	3.8%
Ad-Dulayl Industrial Park Co	0.60	1.7%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Express Tourism Trans	1.55	(6.1%)
Union Tobacco & Cigarette	0.95	(5.0%)
National Cable & Wire Manuf	0.20	(4.8%)
Al-Tajamouat For Catering Hs	0.42	(4.5%)
Jordanian Real Estate For De	0.49	(3.9%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Al-Tajamouat For Catering Hs	0.42	400
Jordan Telecom	2.20	265
Jordan Ahli Bank	1.00	211
Union Investment Corp	1.01	147
Union Land Development Corp	1.54	92

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,145.72	(3.89)	(0.2%)	(0.9%)	1.3%
Market Cap (JD Mn)	11,465.26	(9.42)	(0.1%)	(0.9%)	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ( <sup>000</sup> Shares)	1,828.3	(76.7)	(4.0%)	2,460.7	4,834.1
Value Traded (JD <sup>000</sup> )	2,378.4	(701.0)	(22.8%)	3,842.6	5,137.7
No. of Trades	1,266	(276)	(17.9%)	1,717	2,183

Market Breadth	▲ 11 ▼ 26 = 84
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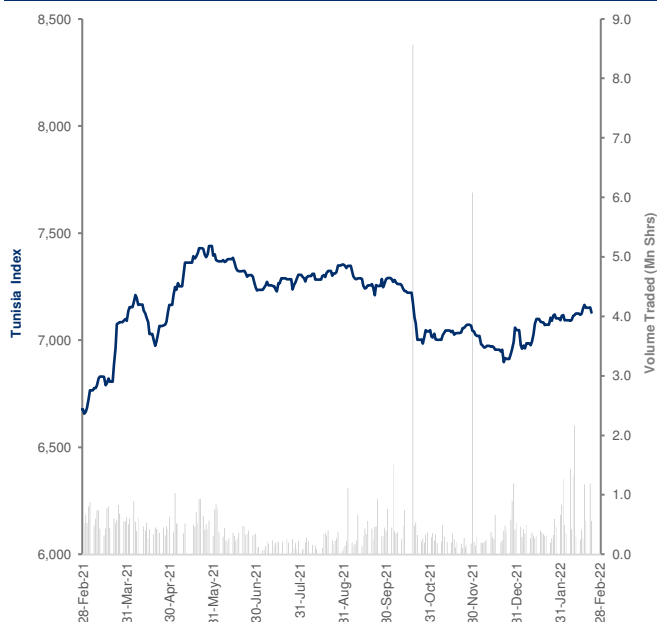
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Telecom	2.20	1.38%	0.58
Jordan Phosphate Mines	18.20	(1.36%)	0.27
Jordan Ahli Bank	1.00	1.01%	0.21
Jordan Petroleum Refinery Co	3.55	(0.56%)	0.17
Al-Tajamouat For Catering Hs	0.42	(4.55%)	0.17

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

February 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,754.3	(0.4%)	0.1%	0.9%
Banking	8,029.5	(0.4%)	1.7%	3.4%
Insurance	871.7	(0.9%)	(1.5%)	(1.8%)
Leasing	576.2	0.2%	2.5%	(0.1%)
Financial Services	2,098.2	0.0%	(0.9%)	(2.6%)
Industrial	1,640.0	(0.3%)	(0.6%)	(1.1%)
Chemical Industry	505.2	(0.2%)	(0.7%)	(1.2%)
Food & Beverage	5,401.7	(0.5%)	(1.2%)	(0.3%)
Retailing	1,189.7	(0.1%)	(2.4%)	3.0%
Others	1,442.1	(0.2%)	0.9%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.97	3.7%
Societe Electrostar	0.85	3.7%
City Cars	13.50	2.7%
Universal Auto Distributors Ho	0.41	2.5%
Societe de Production Agricole	1.52	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	6.68	(4.4%)
Cellcom SA	4.58	(4.4%)
Societe Tunisienne de Banque	3.19	(3.6%)
Societe Tunisienne d'Assurance	112.60	(2.9%)
Ennakl Automobiles	11.75	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Wifack International Bank	6.60	200
Societe D'Articles Hygieniques	10.79	90
Banque de Tunisie	5.24	58
Societe Frigorifique et Brasse	18.00	34
Accumulateur Tunisienne Assad	1.47	27

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,129.42	(23.14)	(0.3%)	0.5%	1.2%
Market Cap (DT Mn)	21,754	(78.4)	(0.4%)	0.1%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	561.7	(631.1)	(52.9%)	562.5	977.9
Value Traded ('000 DT)	4,157.9	(2,844.4)	(40.6%)	3,794.0	5,971.2
No. of Trades	771	(188)	(19.6%)	1,049	1,400

Market Breadth	▲ 14	▼ 22	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Wifack International Bank	6.60	0.00%	1.32
Societe D'Articles Hygieniques	10.79	(0.46%)	0.97
Societe Frigorifique et Brasse	18.00	(0.94%)	0.61
Banque de Tunisie	5.24	0.00%	0.30
Euro Cycles SA	31.50	(0.32%)	0.16

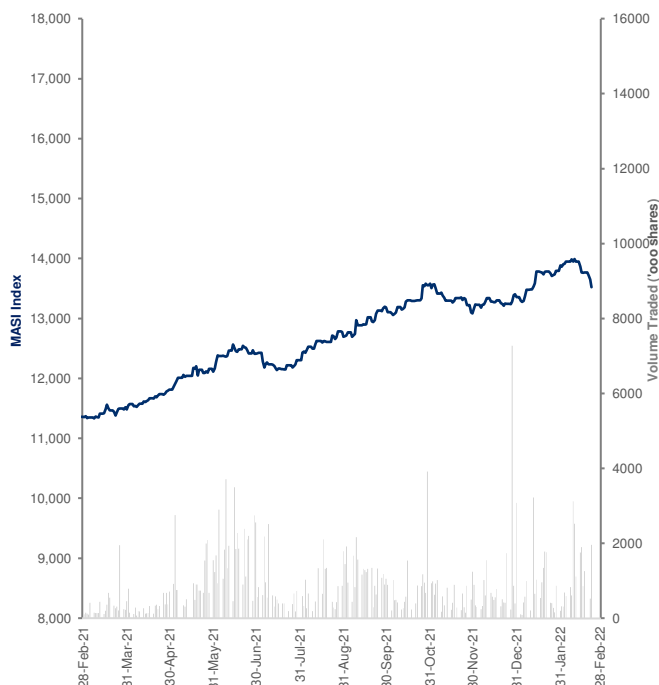
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	620,156.3	(0.9%)	(2.6%)	1.3%
Banking	229,133.9	(0.7%)	(2.4%)	1.7%
Beverages	10,878.4	(3.0%)	2.5%	6.9%
Chemicals	3,191.2	(2.2%)	3.7%	10.9%
Construction & Building Material	81,567.4	0.3%	(4.2%)	0.2%
Distributors	21,428.6	(2.6%)	(2.5%)	3.9%
Electricity	27,362.7	(2.5%)	(3.3%)	10.5%
Food Producers & Processors	29,049.4	(3.5%)	(6.8%)	(3.4%)
Holding Companies	2,785.7	(0.3%)	(1.6%)	(3.6%)
Insurance	30,355.2	(1.6%)	(1.5%)	0.2%
Investment & other Finance	4,795.7	1.0%	(1.4%)	8.9%
Leisures & Hotel	1,590.3	0.9%	(4.3%)	1.1%
Materials, Software & Computer	5,954.9	(0.5%)	(4.8%)	(2.4%)
Mining	23,432.8	(0.8%)	(3.4%)	11.0%
Oil & Gas	21,114.5	0.0%	1.4%	7.0%
Real Estate	5,862.1	(2.9%)	5.3%	15.2%
Telecommunications	118,502.1	(0.7%)	(2.3%)	(3.3%)
Transport	848.7	0.0%	(3.8%)	(6.4%)
Utilities	2,240.0	0.0%	0.0%	18.6%
Forestry & Paper	62.6	(4.0%)	(12.6%)	11.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobili	59.30	6.0%
Societe Metallurgique D'imiter	1500.00	3.4%
Oulmes	1400.00	2.6%
Salafin	747.00	2.0%
Ciments du Maroc	1919.00	1.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	11.31	(5.2%)
Societe Des Boissons du Maroc	2890.00	(4.0%)
Med Paper SA	24.25	(4.0%)
Cosumar	253.05	(3.6%)
Label Vie	5097.00	(2.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	11.31	943.4
Alliances Developpement Immobili	59.30	624.4
Maroc Telecom	134.80	141.2
Attijariwafa Bank	478.00	59.3
Cosumar	253.05	54.1

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	13,521.35	(128.46)	(0.9%)	(2.6%)	1.22%
Market Cap (MAD Mn)	620,156	(5,779)	(0.9%)	(2.6%)	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,956.2	1,433.1	274.0%	979.1	446.4
Value Traded (MAD Mn)	184.54	132.19	252.5%	120.0	78.7

Market Breadth	▲ 6	▼ 27	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobili	59.30	5.99%	35.94
LafargeHolcim Maroc SA	2179.00	(0.05%)	31.64
Attijariwafa Bank	478.00	(1.09%)	28.40
Maroc Telecom	134.80	(0.74%)	19.04
Cosumar	253.05	(3.60%)	13.78

Source: Bloomberg, Kamco Research

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