

MENA Markets Daily Report

September 23, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report... <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▼	7,757.95	(0.4%)	3.8%	(7.9%)
		Kuwait	Main 50 Index	▲	6,132.42	2.2%	11.8%	(4.0%)
		Kuwait	Main Market Index	▲	6,258.52	1.8%	12.4%	(0.5%)
		Kuwait	All Share Index	▼	7,170.09	(0.0%)	5.2%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	12,129.62	0.4%	1.4%	14.2%
		UAE - Dubai	DFM General Index	▲	4,436.37	0.3%	9.3%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,881.68	0.2%	1.3%	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,438.51	(0.7%)	(1.5%)	(6.2%)
		Qatar	QE 20 Index	▼	10,439.07	(0.2%)	(3.6%)	1.4%
		Bahrain	Bahrain All Share	▲	2,032.10	0.2%	3.1%	4.0%
		Oman	MSX 30 Index	▼	4,708.53	(0.4%)	4.3%	(7.1%)
		Egypt	EGX 30	▲	31,038.41	0.3%	24.7%	70.5%
		Jordan	ASE Index	▼	2,384.62	(0.2%)	(1.9%)	(2.8%)
		Tunisia	Tunisia Index	▲	9,786.09	0.2%	11.8%	7.9%
		Morocco	MASI	▲	14,246.86	0.4%	17.8%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	2,736.81	0.0%	(8.0%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	946.70	1.0%	(11.8%)	11.6%
		India	SENSEX	▲	84,544.31	1.6%	17.0%	18.7%
		Brazil	BOVESPA Stock Index	▼	131,065.44	(1.6%)	(2.3%)	22.3%
		Mexico	BOLSA Index	▼	52,190.48	(1.4%)	(9.1%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,106.44	0.6%	8.1%	7.0%
		Global Markets						
		World	MSCI World Index	▼	3,676.84	(0.3%)	16.0%	21.8%
		Asia	MSCI Asia Pacific	▲	584.12	0.8%	10.4%	4.6%
		Europe	DJ Stoxx 600	▼	514.26	(1.4%)	7.4%	12.7%
		Europe	FTSEurofirst 300	▼	2,033.82	(1.5%)	7.7%	12.5%
		U.S.A	S&P 500	▼	5,702.55	(0.2%)	19.6%	24.2%
		U.S.A	DJIA	▲	42,063.36	0.1%	11.6%	13.7%
		U.S.A	NASDAQ Composite	▼	17,948.32	(0.4%)	19.6%	43.4%
		UK	FTSE 100	▼	8,229.99	(1.2%)	6.4%	3.8%
		Germany	DAX	▼	18,720.01	(1.5%)	11.8%	20.3%
		Japan	NIKKEI 225	▲	37,723.91	1.5%	12.7%	28.2%
		Hong Kong	HANG SENG INDEX	▲	18,258.57	1.4%	7.1%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	100.72	0.1%	(0.60%)	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.33	0.28%	4.63%	5.4%
		EUR/USD	Euro / USD Cross	=	1.12	0.00%	1.11%	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.28	(0.06%)	0.69%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▼	74.49	(0.5%)	(3.3%)	(10.3%)
		Oil	NYMEX	▼	71.92	(0.0%)	0.4%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.43	3.7%	(11.2%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,621.88	1.4%	27.1%	13.1%
		Silver	Silver Spot \$/Oz	▲	31.18	1.3%	31.0%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	63,159.61	0.5%	48.6%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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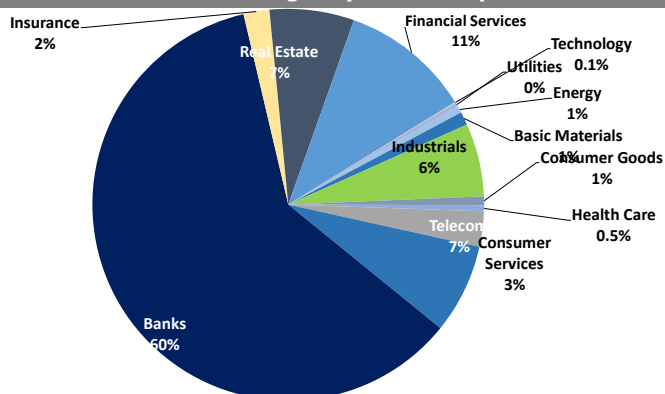
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 23, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,285.3	19.1	11.1%
2- National Bank of Kuwait	7,302.3	12.6	14.7%
3- Boubayan Bank	2,444.9	27.5	10.2%
4- Zain	2,029.4	12.1	14.6%
5- Mabanee Co.	1,185.9	18.0	10.4%
6- Gulf Bank	1,175.0	18.5	7.9%
7- Commercial Bank of Kuwait	963.0	9.2	15.7%
8- Ahli Bank of Kuwait	715.5	14.2	8.3%
9- Burgan Bank	709.4	15.2	5.5%
10- Agility (PWC Logistics)	620.2	7.9	9.0%
Total	28,431	15.48	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.550	0.350	29.2%
The Energy House Co.	0.130	0.027	26.2%
UniCap Investment and Finance	0.220	0.045	25.7%
Kuwait Business Town Real Estate Co.	0.089	0.016	22.7%
United Real Estate Co.	0.066	0.012	22.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.191	(0.014)	(6.8%)
Hayat Communications Co.	0.074	(0.005)	(6.8%)
Heavy Eng'g Ind. & Shipbuilding Co.	0.776	(0.054)	(6.5%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.712	(0.044)	(5.8%)
Gulf Franchising Co.	0.082	(0.004)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
MENA Real Estate Co.	0.244	22.0%	56,335,500
Inovent	0.157	0.6%	43,794,849
United Real Estate Co.	0.066	22.7%	32,673,703
Manazel Holding Co.	0.040	9.0%	32,541,263
Kuwait Business Town Real Estate Co.	0.089	22.7%	31,621,238

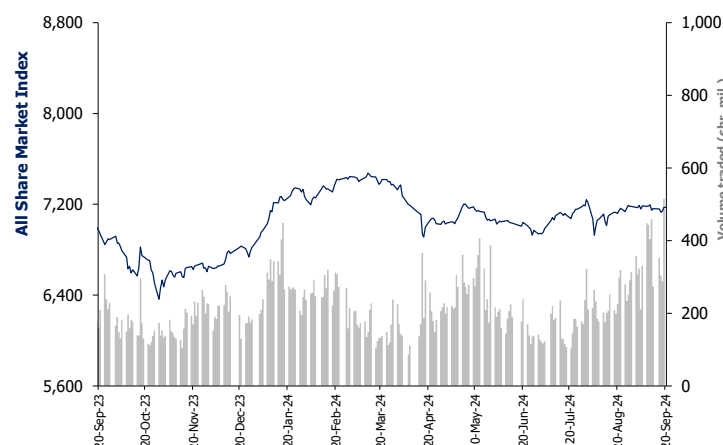
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,884.2	▼	(0.0%)	(0.2%)	3.4%
Energy	219.4	▲	0.6%	1.8%	14.6%
Basic Materials	459.6	▲	0.1%	(0.3%)	8.4%
Industrials	2,528.8	▼	(0.9%)	(2.8%)	(18.1%)
Consumer Staples	303.0	▲	1.0%	1.0%	52.1%
Health Care	209.4	▼	(4.1%)	(1.1%)	(9.7%)
Consumer Discretionary	1,220.7	▲	0.3%	1.6%	12.4%
Telecommunications	3,099.9	▼	(0.4%)	0.2%	(8.1%)
Banks	25,325.0	▼	(0.5%)	(0.9%)	3.5%
Insurance	890.0	▲	12.9%	13.6%	(2.6%)
Real Estate	2,920.6	▲	2.2%	2.4%	13.1%
Financial Services	4,522.8	▼	(0.3%)	0.8%	21.3%
Technology	21.0	▼	(1.4%)	(4.5%)	164.2%
Utilities	163.9	▼	(0.7%)	(2.6%)	(13.9%)

Market Breadth		60		60		25
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,757.95	(32.4)	(0.4%)	(0.8%)	3.8%	
Main 50 Index	6,132.42	131.1	2.2%	3.9%	11.8%	
Main Market Index	6,258.52	110.2	1.8%	3.1%	12.4%	
All Share Market Index	7,170.09	(2.4)	(0.0%)	(0.2%)	5.2%	
Market Cap (KWD Mn)	41,884.18	(9.0)	(0.0%)	(0.2%)	3.4%	

Index Performance relative to Volume



Market Trading Data and Volatility

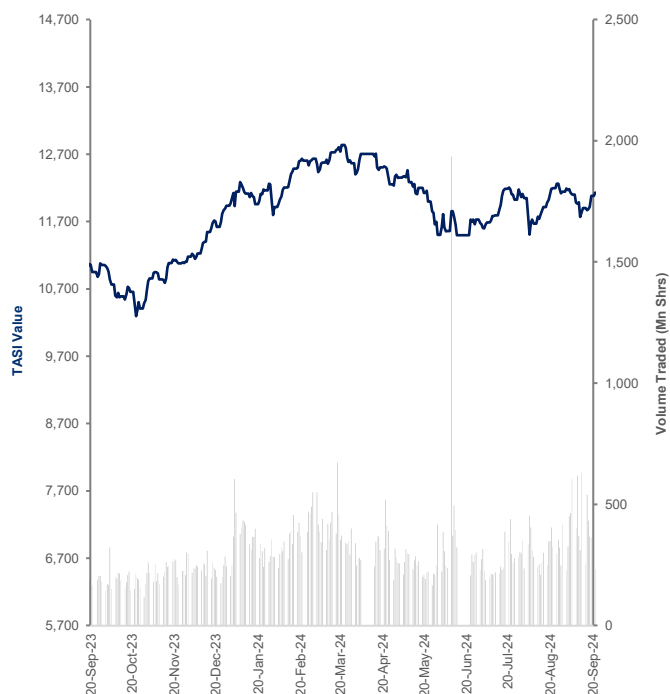
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	447.6	(67.5)	(13.1%)	232.0	157.5
Value Traded (KWD Mn)	72.2	(55.9)	(43.6%)	55.1	41.6
No. of Trades	21,982	(1,155)	(5.0%)	14,497	9,534

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
MENA Real Estate Co.	0.244	22.0%	14,533,567
Inovent	0.157	0.6%	7,009,233
Int'l Financial Advisors Co.	0.392	0.5%	4,688,959
Kuwait Finance House	0.719	(0.7%)	4,102,616
Kuwait Business Town Real Estate Co.	0.089	22.7%	2,668,728

Saudi Tadawul Daily Report

September 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,115,178.4	0.3%	(1.0%)	(10.2%)
Energy	6,724,088.9	0.2%	(1.8%)	(16.8%)
Materials	628,941.0	0.2%	(1.3%)	(11.2%)
Capital Goods	61,722.0	1.8%	1.3%	36.7%
Commercial & Professional Svc	13,712.8	(0.9%)	(2.9%)	19.1%
Transportation	53,044.3	1.4%	(2.1%)	28.1%
Consumer Durables & Apparel	5,298.8	19.1%	16.1%	27.6%
Consumer Services	68,727.4	0.5%	(1.6%)	(1.8%)
Media	47,775.7	1.6%	2.5%	80.7%
Consumer Discretionary Distribution &	32,611.1	(0.4%)	6.3%	(5.0%)
Consumer Staples Distribution & Retail	53,692.3	(0.2%)	3.4%	1.7%
Food & Beverages	132,426.9	0.0%	19.5%	18.7%
Health Care Equipment & Svc	190,885.5	1.1%	(0.2%)	12.9%
Pharma, Biotech & Life Science	20,138.0	(3.4%)	5.5%	60.0%
Banks	953,110.3	(0.3%)	0.2%	(2.9%)
Financial Services	71,358.8	(0.4%)	(0.3%)	25.7%
Insurance	99,259.1	2.2%	(4.3%)	27.8%
Telecommunication Services	272,638.2	0.4%	2.1%	7.4%
Utilities	405,498.5	2.7%	(1.3%)	40.7%
REITs	16,282.7	(0.2%)	(0.2%)	(8.8%)
Real Estate Mgmt & Dev't	128,079.7	0.4%	0.1%	25.3%
Software & Services	135,886.4	1.5%	4.8%	17.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	62.30	9.9%
Al-Baha Development & Investme	0.17	6.3%
Co for Cooperative Insurance/T	150.00	4.9%
Saudi Chemical Co Holding	11.90	4.6%
Saudi Public Transport Co	21.14	4.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Jamjoom Pharmaceuticals Factory Co.	193.00	(4.6%)
Arabian Shield Cooperative Ins	19.56	(3.7%)
Rasan Information Technology Company	61.80	(3.1%)
Al Moammar Information Systems	199.80	(3.1%)
Cenomi Retail	10.68	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.17	60,302
Shams	0.93	13,268
Electrical Industries Co	7.04	7,432
Americana Restaurants International PLC	2.67	7,087
Saudi Arabian Oil Co	27.45	5,693

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,129.62	49.15	0.4%	(0.1%)	1.4%
Market Cap (SAR Mn)	10,115,178	33,301	0.3%	(1.0%)	(10.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	233.2	(128.4)	(35.5%)	339.8	200.4
Value Traded (SAR Mn)	4,571.1	(4,900.1)	(51.7%)	7,974.3	5,311.8
No. of Trades	367,966	(156,818)	(29.9%)	527,929	367,077

Market Breadth

▲ 130 ▼ 90 = 28

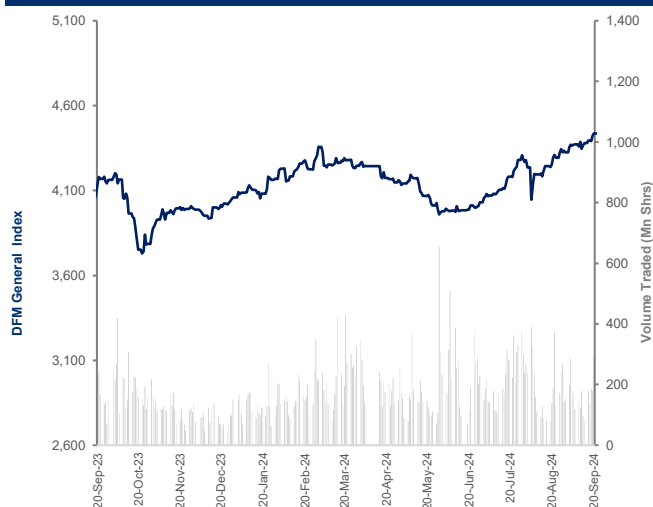
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Red Sea International Co	62.30	9.9%	209.48
Etihad Atheeb Telecommunicatio	93.60	(1.5%)	164.60
Saudi Arabian Oil Co	27.45	0.2%	156.04
Al Rajhi Bank	89.40	(0.6%)	151.81
Miahona Co	30.65	3.5%	151.12

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	744,763.8	0.5%	3.0%	8.7%
Financials	324,592.2	0.3%	2.7%	11.8%
Real Estate	134,757.1	0.4%	3.4%	14.5%
Industrial	87,455.3	0.3%	2.4%	(4.2%)
Materials	886.2	0.0%	(1.2%)	2.9%
Consumer Staples	30,558.2	0.5%	1.5%	25.3%
Consumer Discretionary	3,788.4	2.0%	(1.4%)	(8.5%)
Telecommunication	29,690.5	0.0%	4.3%	26.2%
Utilities	133,035.8	1.1%	4.0%	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.20	5.7%
Parkin Company	3.61	4.3%
Takaful Emarat Insurance	0.54	3.7%
Al Salam Bank - Bahrain	2.10	2.9%
Gulf Navigation Holding Pjsc	6.16	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ajman Bank Pjsc	1.76	(5.9%)
Commercial Bank International	1.13	(2.6%)
Ithmaar Holding	0.21	(1.9%)
Air Arabia Pjsc	2.70	(1.8%)
Agility	2.86	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.38	45,558
Ajman Bank Pjsc	1.76	36,935
Parkin Company	3.61	28,251
Commercial Bank International	1.13	26,061
Union Properties Pjsc	0.34	21,592

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,436.37	14.85	0.3%	2.6%	9.3%
Market Cap (AED Mn)	744,764	3,367	0.5%	3.0%	8.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	289.2	110.8	62.1%	191.2	226.1
Value Traded (AED Mn)	659.5	287.0	77.1%	376.7	405.8
No. of Trades	11,070	825	8.1%	9,065	7,654

Market Breadth	▲ 18	▼ 19	▬ 37
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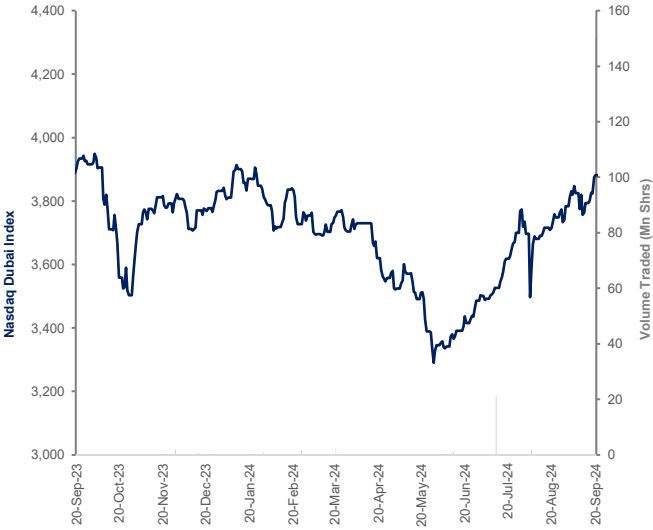
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.73	0.58%	115.20
Parkin Company	3.61	4.34%	101.17
Dubai Islamic Bank	6.28	1.29%	71.94
Ajman Bank Pjsc	1.76	(5.88%)	65.45
Emirates Nbd	20.35	0.49%	57.84

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	48,526.8	0.0%	2.7%	26.0%
DEPA Limited (AED)	147.2	9.7%	(0.3%)	51.9%
Emirates REIT (CEIC) Limited	61.9	0.0%	0.0%	(7.0%)
ENBD REIT (CEIC) Limited	82.5	0.0%	(0.6%)	(11.1%)
Hikma Pharmaceuticals GDR	5,640.4	0.0%	(4.3%)	13.2%
Nasdaq, Inc.	42,043.6	0.0%	3.8%	27.8%
Orascom Construction Limited	551.2	0.0%	0.0%	53.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.40	9.72%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.40	150,003.2
Enbd Reit (Ceic) Limited	0.33	71.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,881.68	7.76	0.2%	2.6%	1.3%
Market Cap (USD Mn)	48,527	13.0	0.0%	2.7%	26.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	150.07473	150.07	3,062,650%	1.339	0.21
Value Traded (USD Mn)	45.04793	45.05	2,794,263%	0.4	0.22
No. of Trades	9	8.00	800%	4	8

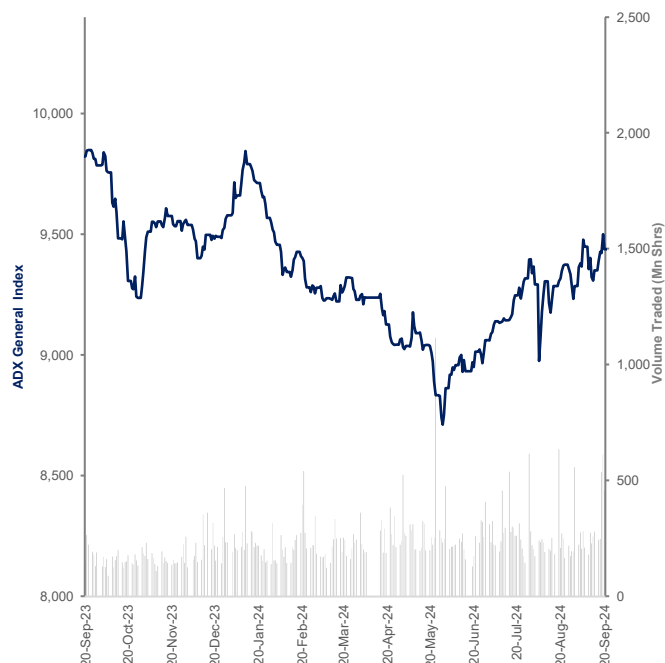
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.40	9.72%	45.02
Enbd Reit (Ceic) Limited	0.33	0.00%	0.02

Abu Dhabi Securities Exchange Daily Report

September 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,805,770.4	(0.3%)	2.5%	(3.6%)
Financials	1,362,865.8	(1.1%)	0.8%	0.9%
Telecommunication	203,246.3	1.3%	1.7%	(3.0%)
Consumer Discretionary	68,824.6	0.9%	(4.2%)	2.6%
Industrial	248,077.5	(0.0%)	3.4%	(0.8%)
Real Estate	68,722.8	1.2%	10.5%	49.1%
Basic Materials	94,240.0	(1.0%)	(3.3%)	(4.7%)
Energy	366,329.4	0.4%	2.3%	4.8%
Utilities	321,562.0	0.0%	13.0%	(18.3%)
Consumer Staples	16,271.6	0.9%	0.2%	(9.3%)
Health Care	55,630.4	1.8%	(0.0%)	(32.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	0.56	13.3%
Hayah Insurance Co	1.26	9.6%
Ooredoo	11.30	7.2%
Fujairah Cement Industries	0.29	5.9%
Burjeel Holdings	2.42	4.8%

Worst Return Performers	Price (AED)	Daily % Chg
Apex Investment	3.78	(8.9%)
ARAM Group	1.93	(4.5%)
Sharjah Islamic Bank	2.30	(2.5%)
Gulf Medical Projects Co.	1.85	(2.1%)
Abu Dhabi Ports	5.04	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Apex Investment	3.78	61,105
Multiply Group	2.26	54,082
Phoenix Group	1.58	48,566
Dana Gas Co.	0.65	46,154
Burjeel Holdings	2.42	31,713

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,438.51	(61.71)	(0.6%)	1.7%	(1.5%)
Market Cap (AED Mn)	2,805,770	(8,833)	(0.3%)	2.5%	(3.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	457.5	(154.3)	(25.2%)	256.9	206.1
Value Traded (AED Mn)	1,591.1	(462.4)	(22.5%)	1,011.4	1,167.3
No. of Trades	22,718	(4,154)	(15.5%)	15,141	11,897

Market Breadth

▲ 32 ▼ 14 = 38

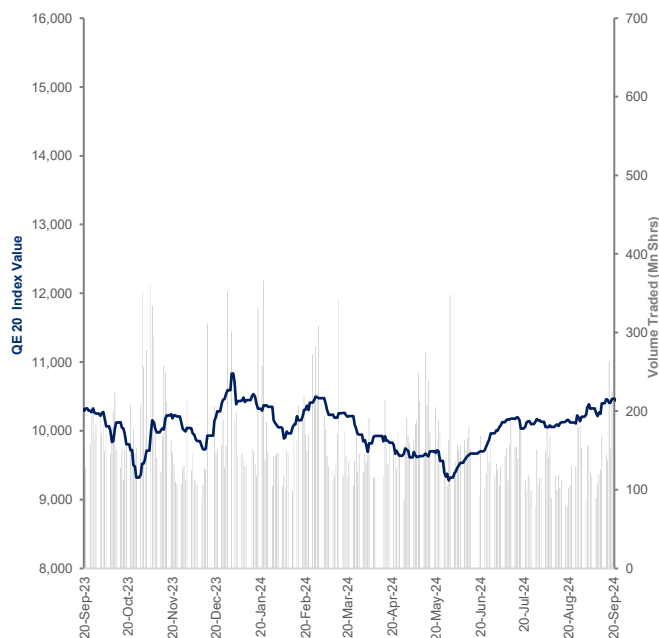
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Apex Investment	3.78	(8.92%)	245.96
International Holdings Company PJSC	407.00	(1.43%)	173.74
Multiply Group	2.26	0.00%	124.28
Emirates Telecommunication Group	18.62	0.11%	85.24
Alpha Dhabi Holding PJSC	12.04	0.84%	77.75

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	607,161.1	(0.2%)	2.6%	(2.8%)
Banking & Finance Sector	298,163.7	(0.3%)	4.6%	(3.5%)
Goods & Consumer Services	30,551.2	(0.5%)	1.5%	(3.2%)
Industrial Sector	148,159.2	(0.3%)	0.4%	(4.8%)
Insurance Sector	11,314.7	0.6%	2.0%	(13.2%)
Real Estate	35,655.4	(0.4%)	2.3%	(7.4%)
Telecom	44,699.0	0.7%	4.2%	0.3%
Transport	38,617.8	(0.7%)	(3.6%)	19.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.89	3.7%
Gulf Warehousing Co	3.53	2.1%
Qatar Insurance Co SAQ	2.19	2.0%
Al Faleh Educational Holding	0.87	2.0%
Ooredoo QPSC	11.50	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.20	(5.2%)
QLMI Life and Medical Insurance	2.17	(2.8%)
Islamic Holding Group QSC	4.38	(2.7%)
Doha Bank QPSC	1.75	(1.8%)
Vodafone Qatar QSC	1.86	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.62	16,535
Qatar Aluminum Manufacturing C	1.28	10,880
Masraf Al Rayan QSC	2.42	8,225
United Development Co QSC	1.15	8,160
Ezdan Holding Group QSC	0.75	7,457

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,439.07	(25.08)	(0.2%)	2.3%	(3.6%)
Market Cap (QAR Mn)	607,161	(1,505)	(0.2%)	2.6%	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	123.4	(101.9)	(45.2%)	154.6	176.2
Value Traded (QAR Mn)	256.3	(427.1)	(62.5%)	445.1	490.7
No. of Trades	8,551	(6,045)	(41.4%)	14,783	16,514

Market Breadth	▲ 17	▼ 32	= 4
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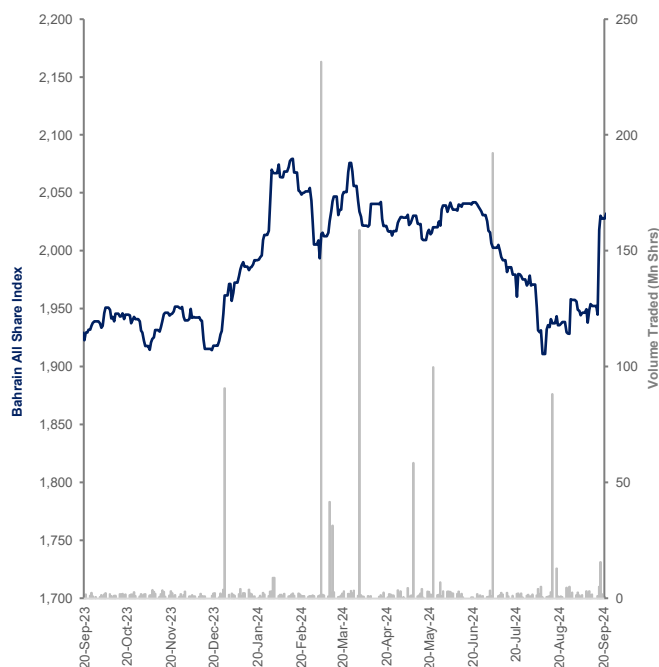
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.42	(0.25%)	19.99
Industries Qatar QSC	12.92	(0.54%)	15.67
Qatar Gas Transport Co Ltd	4.32	(1.12%)	15.11
Qatar National Bank QPSC	16.66	(0.83%)	14.05
Qatar Aluminum Manufacturing C	1.28	(0.47%)	13.94

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,131.8	(0.5%)	0.1%	5.7%
Materials	1,831.8	(0.4%)	16.2%	12.7%
Industrial	133.8	0.0%	0.3%	4.8%
Consumer Discretionary	228.5	0.0%	(1.8%)	(8.5%)
Consumer Staples	138.2	0.0%	(1.1%)	(6.1%)
Financials	30,825.7	(0.5%)	(0.7%)	5.7%
Communication Services	905.0	0.2%	0.5%	1.4%
Real Estate	68.9	0.0%	4.1%	(15.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.49	1.2%
BBK BSC	0.51	1.0%
Esterad Investment Co BSC	0.26	0.4%
Bahrain Telecommunications Co	0.51	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.30	(1.3%)
Aluminium Bahrain B.S.C	1.29	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain Islamic Bank BSC	0.06	345
National Bank of Bahrain BSC	0.49	108
Aluminium Bahrain B.S.C	1.29	40
Bahrain Telecommunications Co	0.51	30
Seef Properties BSC	0.13	20

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,032.10	4.48	0.2%	3.8%	3.1%
Market Cap (BHD Mn)	34,131.8	(171.3)	(0.5%)	0.1%	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	582	(1,177)	(66.9%)	6,909.2	3,179.1
Value Traded (BHD '000)	160	(646)	(80.1%)	2,011.5	1,104.1
No. of Trades	21	(34)	(61.8%)	48	54

Market Breadth	▲ 4	▼ 2	▬ 37
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.05
Aluminium Bahrain B.S.C	1.29	(0.39%)	0.05
Bahrain Islamic Bank BSC	0.06	0.00%	0.02
Bahrain Telecommunications Co	0.51	0.20%	0.02
BBK BSC	0.51	1.00%	0.01

Muscat Stock Exchange Daily Report

September 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,143.4	(0.2%)	(0.7%)	2.9%
Financial	5,087.3	(0.3%)	0.1%	3.3%
Industrial	1,513.3	(0.3%)	(2.9%)	4.0%
Services	2542.8	(0.0%)	(0.8%)	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.08	1.3%
Oman International Engineering And Investment Co	0.11	0.9%
Abraj Energy Services	0.298	0.7%
Al Maha Petroleum Products Marketing Co.	1.05	0.5%
Oman Qatari Telecommunications Co.	0.28	0.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Anwar Ceramic Tiles Co.	0.17	(5.2%)
Muscat City Desalination	0.07	(4.1%)
Oman Chromite Co.	3.45	(3.2%)
Galfar Engineering & Contracting Co.	0.12	(3.1%)
Ominvest	0.36	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	15,657
OQ Gas Networks	0.14	4,027
Al Batinah Power Co.	0.08	1,155
Bank Muscat	0.26	604
Phoenix Power Co.	0.06	557

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,708.53	(16.59)	(0.4%)	(0.8%)	4.3%
Market Cap (OMR Mn)	9,143.4	(19.47)	(0.2%)	(0.7%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	24,360.0	5,455.0	28.9%	26,346.4	11,102.4
Value Traded (OMR '000)	3,520.4	499.9	16.6%	2,728.3	2,338.6

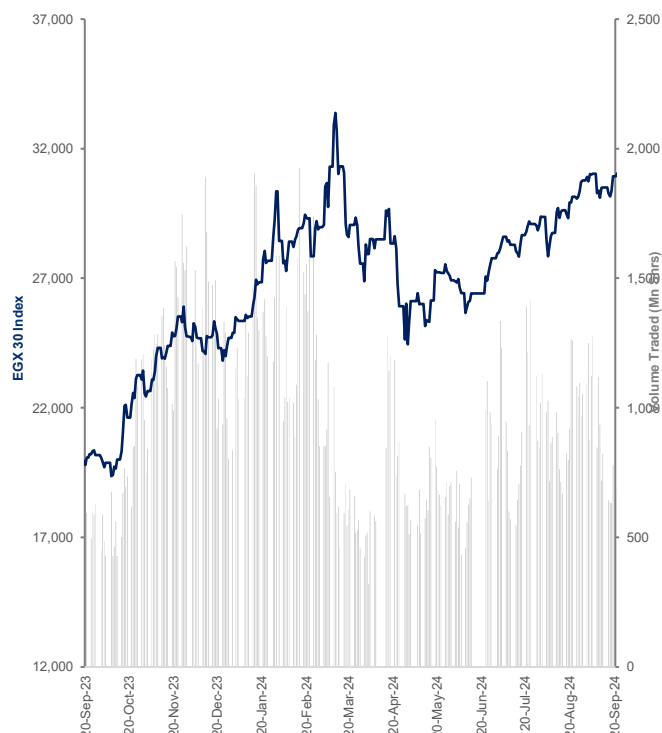
Market Breadth	▲ 5	▼ 14	= 97
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.14	(0.72%)	2.17
OQ Gas Networks	0.14	0.00%	0.58
Bank Muscat	0.26	0.00%	0.16
Renaissance Services Co.	0.39	(1.27%)	0.13
Al Batinah Power Co.	0.08	0.00%	0.09

The Egyptian Exchange Daily Report

September 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,073,797.8	(0.5%)	0.1%	22.5%
Banks	412,544.1	(6.1%)	(6.8%)	10.8%
Basic Resources	298,602.6	1.0%	(2.0%)	6.4%
Industrial Goods	142,835.2	0.9%	1.3%	94.0%
Health Care & Pharmaceuticals	53,205.7	2.1%	6.8%	15.1%
Real Estate	329,216.8	0.6%	1.4%	38.3%
Travel and Leisure	72,874.8	0.1%	0.6%	41.7%
Food, Beverages & Tobacco	161,619.4	0.6%	3.8%	18.5%
Energy and Support Services	21,877.6	2.2%	(3.2%)	37.9%
Trade and Distributors	14,571.1	0.2%	(3.9%)	6.9%
Shipping and Transport	70,618.6	0.9%	(5.2%)	(15.4%)
Education Services	22,775.1	1.4%	7.8%	19.0%
Contracting and Construction Eng	37,296.4	(0.3%)	(1.6%)	42.6%
Textiles and Durables	26,662.6	(1.2%)	(0.4%)	45.3%
Building Materials	18,791.2	0.1%	(6.5%)	18.9%
Media & Communication Services	162,352.3	0.8%	4.9%	24.4%
Paper and Packaging	2,304.5	0.6%	(2.1%)	8.3%
Non-bank Financial Services	225,649.8	2.8%	10.2%	33.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria New Medical Center	12.03	19.9%
Cairo Educational Services	24.75	19.6%
CI Capital Holding For Financial Investments	5.81	13.5%
Delta For Printing & Packaging	55.48	11.9%
Ibnsina Pharma	4.10	10.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Osool ESB Securities Brokerage	0.40	(5.2%)
October Pharma	133.68	(4.7%)
Reacap Financial Investments	6.51	(4.4%)
Minapharm Pharmaceuticals	153.04	(4.3%)
Nozha International Hospital	7.02	(3.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.35	52,899
Arab Developers Holding	0.38	43,000
Orascom Investment Holding	0.42	36,547
Speed Medical	0.37	32,381
Belton Financial Holding	3.35	27,836

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	31,038.41	100.7	0.3%	0.9%	24.7%
Market Cap (EGP Mn)	2,073,797.8	(9,977.3)	(0.5%)	0.1%	22.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	689.6	(88.9)	(11.4%)	923.4	630.3
Value Traded (EGP Mn)	3,381.5	(1,722.4)	(33.7%)	4,196.2	2,028.1
No. of Trades	89,608	(3,343)	(3.6%)	117,642	69,192

Market Breadth	▲ 115	▼ 42	= 64
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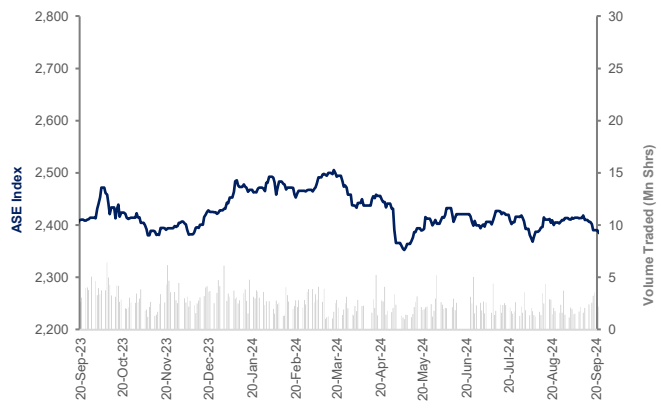
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	85.46	(1.54%)	313.94
Egyptian Kuwaiti Holding-EGP	34.85	5.57%	256.12
T M G Holding	60.23	0.40%	207.41
Heliopolis Housing	10.14	2.22%	190.86
Egyptian Financial Group-Hermes Holding Company	23.79	3.43%	182.75

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,602.5	(0.0%)	(1.2%)	(5.1%)
Banking	7,389.9	(0.1%)	(1.4%)	(6.2%)
Insurance	274.1	0.3%	(0.1%)	4.0%
Diversified Financial Services	254.1	0.2%	2.1%	(4.8%)
Real Estate	282.7	(1.2%)	(1.3%)	(15.3%)
Educational Services	51.9	0.0%	(4.1%)	(12.5%)
Hotels and Tourism	271.6	0.6%	(2.0%)	(1.7%)
Transportation	246.4	0.1%	2.2%	(12.4%)
Technology and Communication	81.7	(1.1%)	(1.0%)	(15.2%)
Utilities and Energy	750.2	0.6%	(0.6%)	13.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNITED INSURANCE	1.91	6.1%
JORDAN FRENCH INSURANCE	0.64	4.9%
PETRA EDUCATION	2.81	3.7%
RUMM FINANCIAL BROKERAGE	0.31	3.3%
NATL PORTFOLIO SECURITIES	0.63	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
SALAM INTL TRANSPORT & TRAD	0.85	(5.6%)
COMPREHENSIVE MULTIPLE TRANS	1.04	(4.6%)
KAFAA FOR FINANCIAL & ECONOM	0.46	(4.2%)
DEERA INVESTMENT & REAL ESTA	0.47	(4.1%)
REAL ESTATE DEVELOPMENT	0.48	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
JORDANIAN ELECTRIC POWER	2.14	451
FUTURE ARAB INVESTMENT CO	0.41	412
AL-TAJAMOuat FOR TOURISTIC P	0.53	271
COMPREHENSIVE MULTIPLE TRANS	1.04	156
TUHAMA FOR FINANCIAL INVESTM	2.26	134

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,384.62	(5.50)	(0.2%)	(1.2%)	(1.9%)
Market Cap (JD Mn)	9,602.47	(0.35)	(0.0%)	(1.2%)	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰⁰⁰ Shares)	2,183.2	(1,343.6)	(38.1%)	2,372.6	3,802.3
Value Traded (JD ⁰⁰⁰)	2,555.4	(1,271.0)	(33.2%)	2,884.6	4,867.9
No. of Trades	1,120	(210)	(15.8%)	1,508	2,377

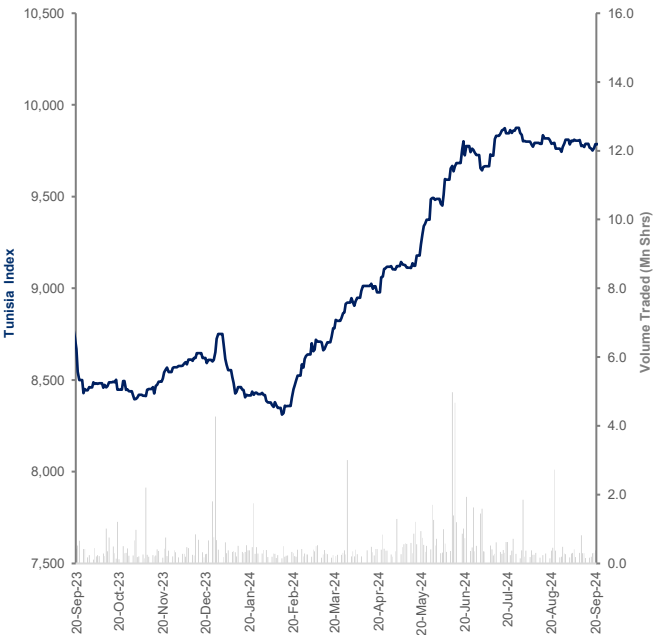
Market Breadth	▲ 17	▼ 30	= 66
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN ELECTRIC POWER	2.14	(0.47%)	0.97
TUHAMA FOR FINANCIAL INVESTM	2.26	2.26%	0.29
ARAB BANK PLC	4.23	(0.24%)	0.20
FUTURE ARAB INVESTMENT CO	0.41	2.50%	0.16
COMPREHENSIVE MULTIPLE TRANS	1.04	(4.59%)	0.16

Tunisia Stock Exchange Daily Report

September 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,227.6	0.2%	(0.2%)	6.7%
Banking	11,770.0	0.4%	(1.0%)	8.3%
Insurance	922.8	0.0%	0.5%	(5.1%)
Leasing	882.6	(0.6%)	1.8%	12.9%
Financial Services	1,722.0	0.0%	1.1%	16.6%
Industrial	1,902.9	0.0%	(0.1%)	9.5%
Chemical Industry	361.7	0.1%	0.7%	(4.7%)
Food & Beverage	4,064.5	0.1%	0.3%	6.9%
Retailing	1,117.8	(0.3%)	2.3%	(4.8%)
Others	1,483.3	(0.1%)	(1.1%)	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	1.96	4.3%
Manufacture de Panneaux Bois D	8.20	2.5%
Union Bancaire pour le Commec	22.50	2.3%
Union Internationale de Banque	23.00	2.0%
Societe Ciments de Bizerte	0.61	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunsienne d'Entreprise	6.00	(7.7%)
Wifack International Bank	9.00	(2.0%)
Ennaki Automobiles	10.90	(1.7%)
Societe Tunisienne de Verrerie	11.70	(0.5%)
Unite de Fabrication de Medica	7.09	(0.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	8.10	101
Automobile reseau tunisien et	6.62	40
Banque de Tunisie	5.14	25
Societe Tunisienne de Banque	2.99	24
Societe Tunsienne d'Entreprise	6.00	24

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,786.09	20.68	0.2%	(0.2%)	11.8%
Market Cap (DT Mln)	24,228	37.93	0.2%	(0.2%)	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	378.7	78.9	26.3%	518.0	617.2
Value Traded ('000 DT)	3,264.6	902.9	38.2%	4,699.1	6,364.8
No. of Trades	967	(76)	(7.3%)	1,127	1,051

Market Breadth	▲ 20	▼ 9	▬ 35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	8.10	1.25%	0.81
Banque Internationale Arabe de	100.80	0.50%	0.49
Union Internationale de Banque	23.00	1.95%	0.32
Automobile reseau tunisien et	6.62	0.46%	0.26
One Tech Holding	9.04	0.00%	0.21

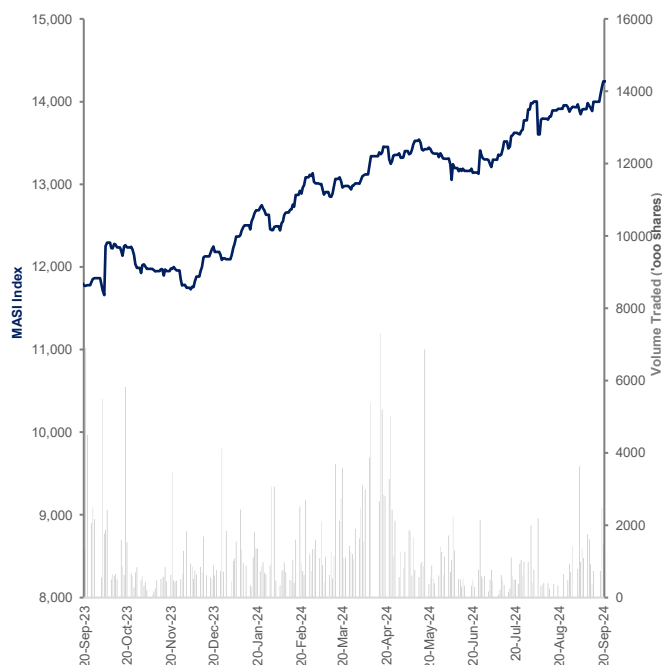
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	620,321.9	0.6%	1.2%	13.7%
Banking	251,882.2	(0.1%)	(0.4%)	14.7%
Beverages	9,946.6	2.4%	4.4%	9.8%
Chemicals	2,163.8	(1.2%)	(1.0%)	2.4%
Construction & Building Material	74,843.5	0.8%	2.1%	4.2%
Distributors	18,080.5	0.4%	2.0%	8.2%
Electricity	30,783.0	(0.5%)	1.2%	18.6%
Food Producers & Processors	25,787.4	0.2%	2.8%	(0.4%)
Holding Companies	4,993.2	0.0%	14.0%	60.6%
Insurance	30,833.7	(0.2%)	0.0%	14.2%
Investment & other Finance	3,546.6	(1.6%)	(0.3%)	8.3%
Leisures & Hotel	3,223.6	(1.8%)	(4.3%)	8.7%
Materials, Software & Computer	5,532.3	0.6%	0.3%	(5.1%)
Mining	39,984.9	(0.1%)	(0.3%)	85.2%
Oil & Gas	13,196.6	1.6%	1.0%	(4.0%)
Real Estate	22,241.3	(0.2%)	21.1%	167.4%
Telecommunications	82,371.2	3.6%	0.6%	(6.3%)
Transport	809.1	0.5%	(2.6%)	15.8%
Forestry & Paper	102.3	2.5%	(1.5%)	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	4400.00	4.76%
Maroc Telecom	93.70	3.59%
Societe Des Boissons du Maroc	2595.00	3.22%
Banque Marocaine Pour Le Comme	630.00	3.11%
Med Paper SA	21.38	2.54%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1857.00	(5.69%)
Salafin	545.00	(3.88%)
ATLANTA	129.20	(3.58%)
RISMA	225.00	(1.83%)
SNEP	481.20	(1.80%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	93.70	440.1
Douja Promotion Groupe Addoha	37.70	354.4
Banque Centrale Populaire	299.95	329.0
Cosumar	192.50	66.6
Attijariwafa Bank	549.70	51.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,246.86	62.53	0.4%	2.2%	17.8%
Market Cap (MAD Mn)	620,322	3,440	0.6%	1.2%	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,453.3	(1,020.9)	(41.3%)	1,276.9	746.8
Value Traded (MAD Mn)	269.07	(70.53)	(20.8%)	150.4	86.3

Market Breadth	▲ 20	▼ 14	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	299.95	(0.35%)	98.49
Maroc Telecom	93.70	3.59%	33.76
Attijariwafa Bank	549.70	0.04%	28.36
Hightech Payment Systems SA	573.10	0.37%	21.62
Sonasid	830.00	(0.60%)	16.90

Source: Bloomberg, Kamco Research

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