

MENA Markets Daily Report

September 23, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,481.32	(0.1%)	23.6%	(13.3%)
		Kuwait	Main 50 Index	▲	5,887.48	0.3%	27.0%	(7.1%)
	3	Kuwait	Main Market Index	▲	5,588.45	0.2%	22.8%	(7.3%)
		Kuwait	All Share Index	▲	6,845.34	0.0%	23.4%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,270.57	(0.4%)	29.7%	3.6%
		UAE - Dubai	DFM General Index	▲	2,843.83	0.2%	14.1%	(9.9%)
	5	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,996.78	0.5%	30.5%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	7,781.83	0.4%	54.2%	(0.6%)
	6	Qatar	QE 20 Index	▲	11,177.53	0.3%	7.1%	0.1%
	7	Bahrain	Bahrain All Share	▲	1,692.56	0.4%	2.9%	(7.5%)
	8	Oman	MSM 30 Index	▼	3,917.21	(0.1%)	7.1%	(8.1%)
	9	Egypt	EGX 30	▲	10,596.06	0.9%	(2.3%)	(22.3%)
	10	Jordan	ASE Index	▲	2,067.24	0.69%	24.7%	(8.7%)
	11	Tunisia	Tunisia Index	▼	7,209.99	(0.5%)	4.7%	(3.3%)
	12	Morocco	MASI	▲	12,973.40	0.3%	14.9%	(7.3%)
	13							
Emerging Markets								
		China	SSE Composite Index	▲	3,628.49	0.4%	4.5%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,747.31	2.1%	25.9%	(10.4%)
		India	SENSEX	▼	58,927.33	(0.1%)	23.4%	15.8%
		Brazil	BOVESPA Stock Index	▲	112,282.30	1.8%	(5.7%)	2.9%
		Mexico	BOLSA Index	▲	51,338.34	1.0%	16.5%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,261.40	0.3%	(2.3%)	15.8%
Global Markets								
		World	MSCI World Index	▲	3,049.68	0.1%	13.4%	14.1%
		Asia	MSCI Asia Pacific	▲	640.75	0.3%	(3.2%)	17.1%
		Europe	DJ Stoxx 600	▲	463.20	1.0%	16.1%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,786.88	1.0%	16.3%	(5.4%)
		U.S.A	S&P 500	▲	4,395.64	1.0%	17.0%	16.3%
		U.S.A	DJIA	▲	34,258.32	1.0%	11.9%	7.2%
		U.S.A	NASDAQ Composite	▲	14,896.85	1.0%	15.6%	43.6%
		UK	FTSE 100	▲	7,083.37	1.5%	9.6%	(14.3%)
		Germany	DAX	▲	15,506.74	1.0%	13.0%	3.5%
		Japan	NIKKEI 225	▼	29,639.40	(0.7%)	8.0%	16.0%
		Hong Kong	HANG SENG INDEX	▲	24,221.54	0.5%	(11.1%)	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	93.20	(0.08%)	3.63%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.36	(0.27%)	(0.35%)	3.1%
		EUR/USD	Euro / USD Cross	▼	1.17	(0.33%)	(4.33%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.32	(0.02%)	1.03%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	74.36	0.6%	43.6%	(21.5%)
		Oil	NYMEX	▲	72.23	2.4%	48.9%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	=	4.81	0.0%	75.3%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,768.16	(0.4%)	(6.9%)	25.1%
		Silver	Silver Spot \$/Oz	▲	22.70	0.9%	(14.0%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	43,451.16	6.2%	49.9%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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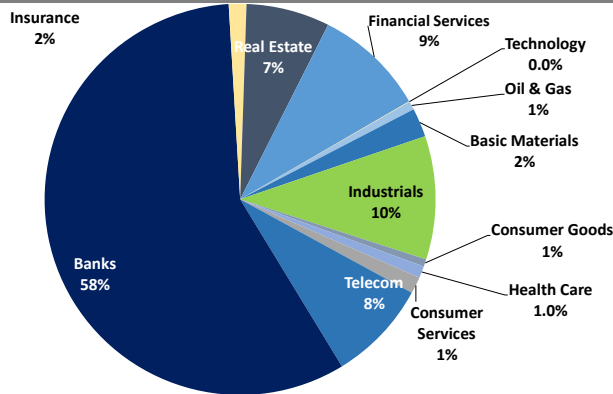
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 23, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,947.4	35.9	10.3%
2- National Bank of Kuwait	6,854.6	23.2	8.9%
3- Ahli United Bank - Bahrain	2,868.1	21.0	10.8%
4- Zain	2,596.2	13.9	16.2%
5- Boubyan Bank	2,438.8	63.0	7.1%
6- Agility (PWC Logistics)	2,205.6	28.8	6.5%
7- Commercial Bank of Kuwait	996.0	55.6	2.3%
8- Mabanee Co.	910.2	19.6	9.3%
9- Ahli United Bank - Kuwait	764.8	25.4	6.6%
10- Gulf Bank	710.2	21.2	5.2%
Total	27,292	25.82	9.0%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.087	0.007	8.6%
Kuwait Business Town Real Estate Co.	0.091	0.005	6.3%
Ras-Al-Khaimah for White Cement Co.	0.092	0.005	6.2%
First Dubai For Real Estate Development	0.068	0.003	5.2%
Tamdeen Investment Co.	0.325	0.013	4.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.095	(0.005)	(5.0%)
The Energy House Co.	0.039	(0.002)	(4.9%)
Munshaat Real Estate Projects Co.	0.049	(0.003)	(4.8%)
Kuwait Hotels Co.	0.080	(0.004)	(4.5%)
Inovent	0.099	(0.004)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.069	0.6%	18,974,094
Ahli United Bank - Bahrain	0.283	0.7%	17,708,722
MAZAYA Holding Co.	0.076	1.2%	16,371,603
The Securities House Co.	0.107	0.9%	13,256,241
National Industries Group	0.243	1.3%	9,371,161

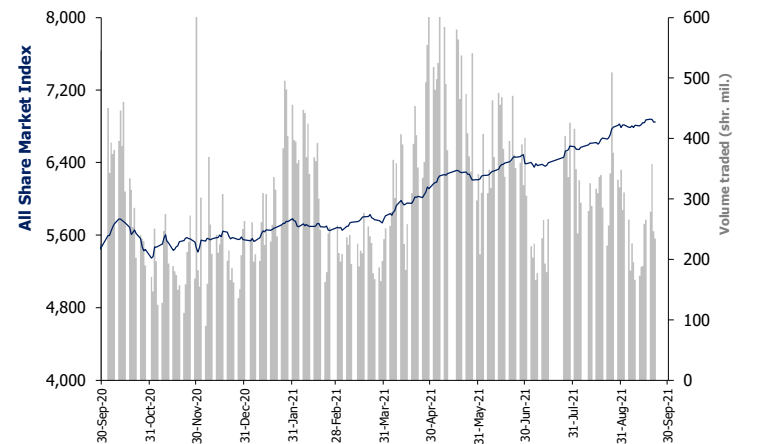
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,489.0	▲	0.0%	0.8%	22.7%
Oil & Gas	284.2	▼	(0.4%)	0.1%	1.4%
Basic Materials	960.1	▲	0.5%	(0.7%)	19.8%
Industrials	4,105.6	▲	0.1%	0.1%	29.3%
Consumer Goods	242.7	▲	0.1%	4.7%	4.6%
Health Care	394.5	▼	(0.0%)	0.5%	(3.8%)
Consumer Services	555.9	▲	0.0%	1.5%	32.6%
Telecommunications	3,364.6	▲	0.2%	(1.5%)	(0.4%)
Banks	23,245.7	▼	(0.1%)	0.8%	23.6%
Insurance	583.5	▲	0.3%	(1.0%)	36.3%
Real Estate	2,775.1	▲	0.1%	2.2%	35.2%
Financial Services	3,708.1	▲	0.2%	3.4%	37.3%
Technology	9.5	▼	(5.0%)	(5.2%)	37.5%
Utilities	259.6	=	0.0%	1.3%	(14.8%)

Market Breadth	 59	 50	 56		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,481.32	(4.0)	(0.1%)	0.7%	23.6%
Main 50 Index	5,887.48	14.6	0.2%	1.5%	27.0%
Main Market Index	5,588.45	10.1	0.2%	1.5%	22.8%
All Share Market Index	6,845.34	0.2	0.0%	0.9%	23.4%
Market Cap (KWD Mn)	40,489.03	2.3	0.0%	0.8%	22.7%

Index Performance relative to Volume



Market Trading Data and Volatility

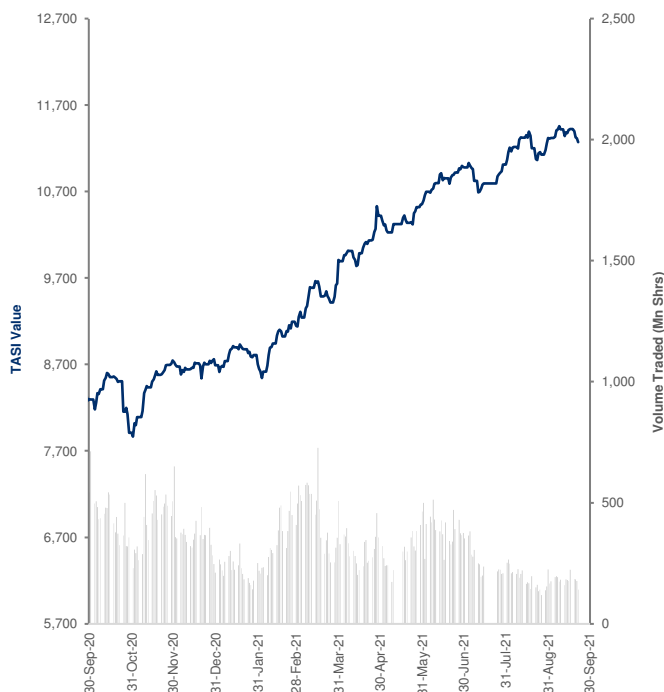
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	234.3	(12.1)	(4.9%)	323.9	193.3
Value Traded (KWD Mn)	42.2	(3.6)	(7.9%)	52.5	35.7
No. of Trades	9,255	(1,041)	(10.1%)	11,817	8,570

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.283	0.7%	4,998,570
Commercial Bank of Kuwait	0.500	0.0%	3,000,010
Kuwait Finance House	0.823	(0.1%)	2,818,824
National Industries Group	0.243	1.3%	2,268,000
Kuwait International Bank	0.226	1.8%	1,868,874

Saudi Tadawul Daily Report

September 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,036,291.1	0.1%	(0.5%)	0.0%
Materials	801,854.6	(0.4%)	3.0%	34.7%
Capital Goods	24,893.3	(0.7%)	(1.0%)	33.2%
Commercial & Professional Svc	8,912.8	1.3%	6.2%	14.3%
Transportation	20,896.6	0.1%	(2.6%)	42.4%
Consumer Durables & Apparel	7,079.2	(0.3%)	(6.1%)	65.9%
Consumer Services	32,186.0	(0.6%)	(0.8%)	19.1%
Media	13,544.6	(0.0%)	1.5%	91.1%
Retailing	45,401.4	0.0%	(2.7%)	24.0%
Food & Staples Retailing	15,196.9	(0.4%)	(1.6%)	11.5%
Food & Beverages	113,182.9	(0.3%)	(1.5%)	2.8%
Health Care Equipment & Svc	100,921.7	(0.5%)	(4.3%)	47.7%
Pharma, Biotech & Life Science	5,838.0	(0.5%)	(7.9%)	24.1%
Banks	901,433.4	(0.8%)	(1.5%)	42.7%
Diversified Financials	48,454.3	(1.1%)	6.5%	46.1%
Insurance	60,099.4	0.1%	(5.2%)	15.7%
Telecommunication Services	298,033.3	(0.3%)	(3.4%)	20.9%
Utilities	116,284.7	(0.9%)	(1.1%)	27.7%
REITs	19,072.8	(0.1%)	(0.0%)	19.5%
Real Estate Mgmt & Dev't	104,067.2	0.3%	(0.6%)	19.6%
Software & Services	5,718.0	0.1%	(3.2%)	105.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alandalus Property Co	21.66	6.8%
Sahara International Petrochem	38.65	3.2%
Gulf Union Cooperative Insuran	18.10	3.0%
United Co-operative Assurance	31.95	2.6%
Saudi Re for Cooperative Reins	18.16	2.0%

Worst Return Performers	Price (SAR)	Daily % Chg
National Co for Learning & Edu	64.20	(2.0%)
Ash-Sharqiyah Development Co	110.00	(2.0%)
Fawaz Abdulaziz Al Hokair & Co	21.02	(1.9%)
Alahli Takaful Co	39.90	(1.8%)
Saudi Fisheries Co	56.20	(1.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Saudi Kayan Petrochemical Co	19.34	11,482
Alandalus Property Co	21.66	7,220
Dar Al Arkan Real Estate Devel	10.12	6,264
National Industrialization Co	21.30	6,113
Emaar Economic City	13.28	6,023

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,270.57	(45.24)	(0.40%)	(0.4%)	29.7%
Market Cap (SAR Mn)	9,779,362	(4,340)	(0.04%)	(0.5%)	7.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	140.8	(36.1)	(20.4%)	300.4	273.1
Value Traded (SAR Mn)	4,940.3	(1,362.9)	(21.6%)	9,715.2	7,163.6
No. of Trades	231,992	(43,762)	(15.9%)	385,101	248,320

Market Breadth	▲ 54	▼ 134	= 18
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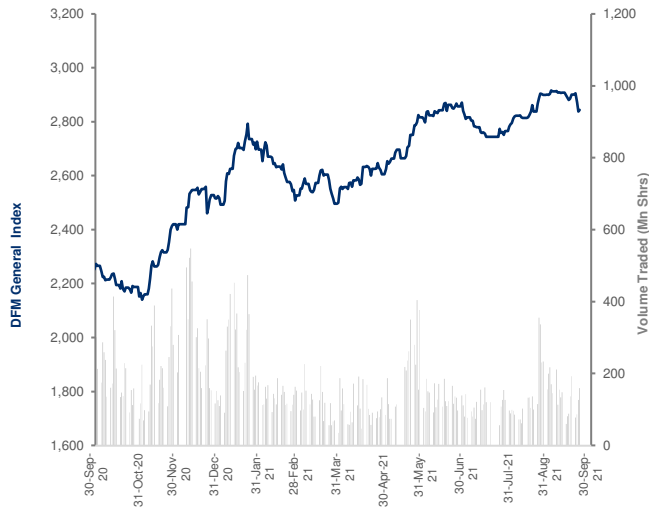
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Tabuk Agriculture	40.70	(1.6%)	234.68
Saudi Kayan Petrochemical Co	19.34	(1.0%)	223.99
Sahara International Petrochem	38.65	3.2%	188.73
Al Rajhi Bank	121.00	(1.0%)	183.49
Saudi Basic Industries Corp	122.20	(0.8%)	161.43

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	381,804.8	0.3%	(1.0%)	13.1%
Banking	190,593.9	0.4%	0.7%	10.7%
Consumer Staples	3,796.4	(0.0%)	(6.8%)	62.7%
Investment & Financial Services	19,278.7	(0.5%)	(5.5%)	13.7%
Insurance	5,706.4	(0.3%)	1.7%	3.2%
Industrial	4,048.6	0.0%	(4.9%)	(13.6%)
Real Estate	83,937.0	0.3%	(1.8%)	14.6%
Telecommunication	30,014.0	0.2%	(0.6%)	14.6%
Transportation	34,277.4	0.0%	(2.4%)	27.7%
Services	10,152.3	3.7%	(7.8%)	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Tabreed	2.63	4.8%
Amlak Finance	0.27	3.1%
Emaar Development	3.90	2.6%
Dubai National Insurance	4.00	2.6%
Ithmaar Holding	0.20	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	1.02	(9.7%)
Takaful Emarat Insurance	1.29	(7.9%)
Dar Al Takaful	1.03	(4.6%)
Ektitab Holding Company	0.23	(4.6%)
Gulf Finance House	0.71	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.29	102,381
Deyaar Development Pjsc	0.31	10,618
Gulf Finance House	0.71	10,481
Emaar Properties Pjsc	4.08	8,275
Air Arabia Pjsc	1.36	6,148

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,843.83	6.29	0.2%	(2.0%)	14.1%
Market Cap (AED Mn)	381,805	1,268	0.3%	(1.0%)	13.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	159.8	33.1	26.2%	148.7	267.2
Value Traded (AED Mn)	127.6	(93.8)	(42.4%)	207.4	266.8
No. of Trades	1,929	(1,046)	(35.2%)	2,722	4,012

Market Breadth	▲ 14	▼ 14	= 35
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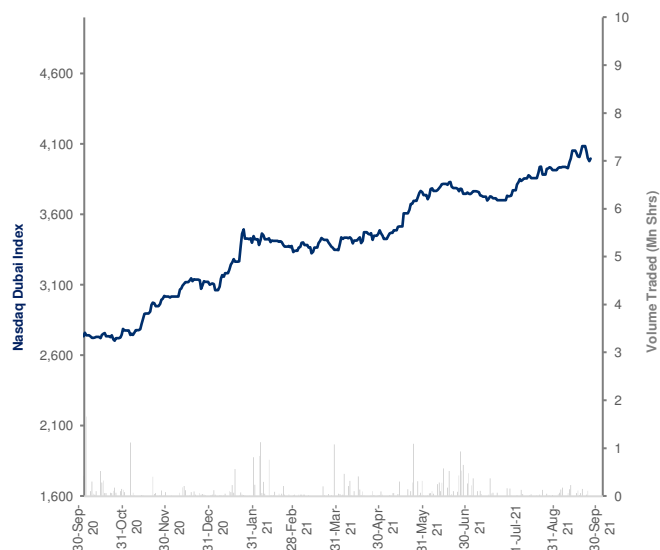
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.08	(0.49%)	33.88
Union Properties Pjsc	0.29	0.00%	29.87
Dubai Islamic Bank	4.96	0.20%	13.07
Air Arabia Pjsc	1.36	1.49%	8.37
Gulf Finance House	0.71	(1.81%)	7.48

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,973.3	0.0%	(1.1%)	35.1%
Al Baraka Banking Group	279.6	0.0%	0.4%	(13.5%)
DEPA Limited (AED)	33.7	0.0%	0.0%	(26.2%)
Emirates REIT (CEIC) Limited	39.3	0.0%	(4.4%)	(26.6%)
ENBD REIT (CEIC) Limited	110.0	0.0%	(8.9%)	1.4%
Hikma Pharmaceuticals GDR	7,710.7	0.0%	(4.2%)	(3.1%)
Nasdaq, Inc.	32,253.6	0.0%	(0.3%)	52.9%
Orascom Construction Limited	546.4	0.0%	(0.8%)	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	4,000.71	(47.09)	(1.2%)	1.7%	30.7%
Market Cap (USD Mn)	40,973	0.0	0.0%	(1.1%)	35.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.11	(0.0)	(100.0%)	0.154	0.99
Value Traded (USD Mn)	0.198	(0.0)	(100.0%)	0.1	8.73
No. of Trades	5	(2)	(100.0%)	6	90

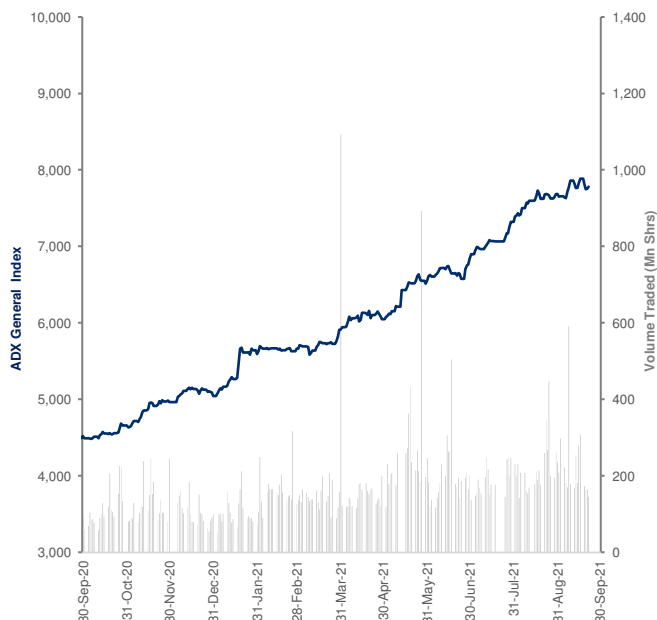
Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Abu Dhabi Securities Exchange Daily Report

September 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,370,477.3	0.1%	(0.9%)	82.8%
Banks	302,916.3	0.9%	5.0%	31.0%
Investment & Financial Services	273,293.7	(1.0%)	(8.5%)	11,372.5%
Real Estate	34,576.3	(0.7%)	(1.1%)	30.3%
Energy	204,941.0	0.1%	(3.1%)	(4.1%)
Consumer Staples	273,223.7	(0.0%)	(0.2%)	243.0%
Industrial	12,008.4	(0.7%)	(8.9%)	48.5%
Insurance	8,951.1	(0.0%)	(2.1%)	(7.8%)
Telecommunication	238,740.4	0.3%	2.9%	42.0%
Services	21,826.5	6.1%	6.0%	113.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co	13.40	12.8%
National Bank Of Umm Al Qaiw	1.60	6.7%
Abu Dhabi Ship Building Co	4.30	2.9%
Ras Al Khaimah White Cement	1.09	2.8%
Sharjah Cement Industrial Dev. Co.	0.66	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	3.15	(10.0%)
Abu Dhabi Natl Co For Buildi	0.28	(9.8%)
Gulf Cement Co	0.76	(3.4%)
Arkan Building Materials Co	1.56	(2.5%)
Methaq Takaful Insurance	0.78	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.10	65,719
First Abu Dhabi Bank Pjsc	18.28	23,038
Al Yah Satellite Communications Company	2.50	9,442
Adnoc Distribution	4.30	9,282
Dana Gas	1.04	5,685

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,781.83	27.50	0.4%	1.3%	54.2%
Market Cap (AED Mn)	1,370,477	1,795	0.1%	(0.9%)	82.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	145.0	(18.7)	(11.4%)	188.8	68.5
Value Traded (AED Mn)	1,278.8	(64.7)	(4.8%)	1,249.9	207.1
No. of Trades	4,528	(868)	(16.1%)	3,697	1,832

Market Breadth	▲ 13	▼ 13	= 40
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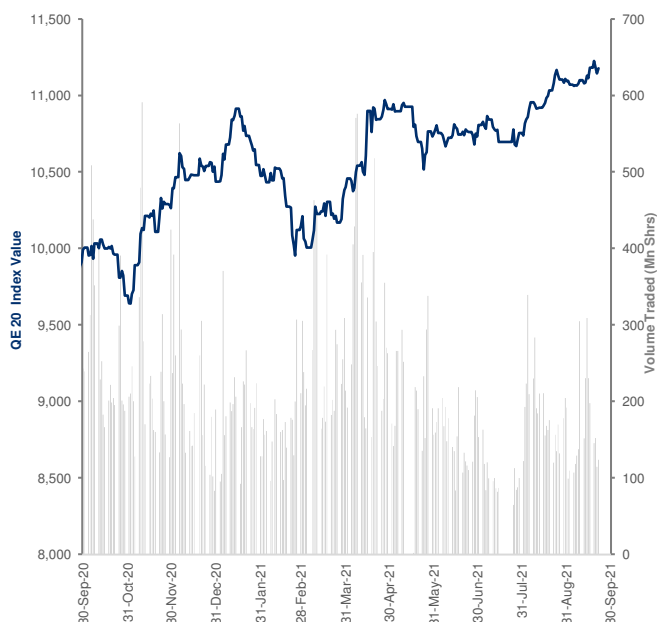
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	18.28	0.99%	418.47
International Holdings Company Pjsc	147.00	0.00%	301.72
Aldar Properties Pjsc	4.10	(0.73%)	270.08
Alpha Dhabi Holding PJSC	27.00	(0.95%)	96.76
Adnoc Distribution	4.30	0.23%	39.88

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	645,211.7	0.3%	0.8%	7.1%
Banking & Finance Sector	318,816.4	0.1%	(1.2%)	7.8%
Goods & Consumer Services	35,371.5	0.1%	(1.5%)	2.4%
Industrial Sector	160,234.0	0.9%	6.8%	20.1%
Insurance Sector	13,048.7	(0.1%)	(1.3%)	6.5%
Real Estate	60,059.6	0.1%	(0.7%)	(11.2%)
Telecom	29,377.8	0.3%	1.8%	(1.2%)
Transport	28,303.8	0.2%	(1.4%)	(1.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	3.05	2.3%
Industries Qatar QSC	13.90	2.1%
QLMI Life and Medical Insurance	4.90	1.3%
Qatar Aluminum Manufacturing C	1.77	1.3%
Gulf Warehousing Co	5.10	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Mesaieed Petrochemical Holding	2.24	(1.6%)
Diala Brokerage & Investments	1.51	(1.3%)
Salam International Investment	0.94	(1.1%)
Commercial Bank PSQC/The	5.92	(0.9%)
Qatari Investors Group QSC	2.51	(0.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.77	14,999
Mesaieed Petrochemical Holding	2.24	13,524
Salam International Investment	0.94	11,200
Mazaya Qatar Real Estate Devel	1.04	9,156
Investment Holding Group	1.38	7,459

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	11,177.53	34.08	0.3%	0.8%	7.1%
Market Cap (QAR Mn)	645,212	2,019	0.3%	0.8%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	123.6	9.3	8.1%	199.5	210.3
Value Traded (QAR Mn)	327.6	25.7	8.5%	446.1	389.7
No. of Trades	7,830	180	2.4%	9,601	8,832

Market Breadth	▲ 24	▼ 16	= 8
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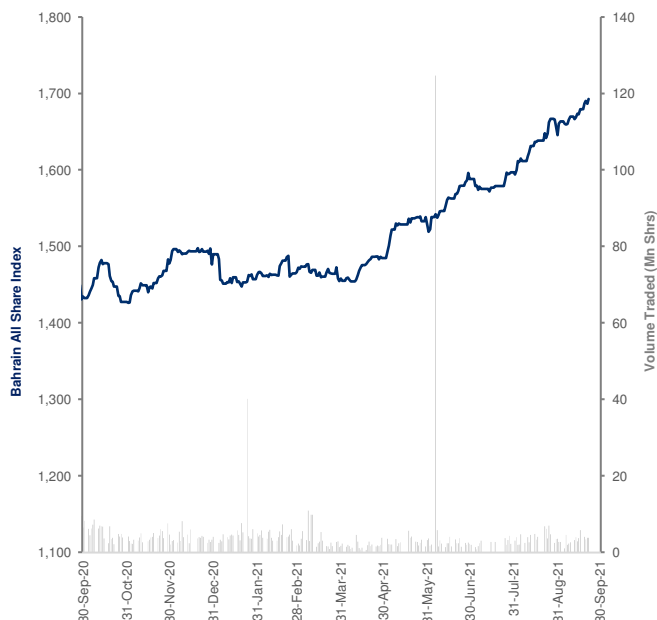
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	13.90	2.06%	49.49
Mesaieed Petrochemical Holding	2.24	(1.63%)	30.62
Qatar Aluminum Manufacturing C	1.77	1.32%	26.38
Qatar Islamic Bank SAQ	17.98	0.11%	24.72
Masraf Al Rayan QSC	4.45	(0.02%)	24.47

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,613.3	0.4%	2.8%	13.2%
Commercial Banks	5,716.1	0.8%	4.3%	19.5%
Investment	2,051.6	(0.3%)	(1.0%)	3.7%
Insurance	188.7	0.0%	0.2%	15.5%
Services	1,537.4	0.2%	2.7%	(2.7%)
Hotel & Tourism	116.6	1.0%	3.0%	(7.2%)
Industrial	1002.8	(0.4%)	2.9%	34.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Trafco Group Bsc	0.29	5.1%
Zain Bahrain Bsc	0.13	1.6%
Gulf Hotel Group B.S.C	0.33	1.5%
Ahli United Bank Bsc	0.93	1.2%
Bahrain Telecommunications Co	0.59	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.20	(2.5%)
Aluminium Bahrain Bsc	0.70	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,692.56	5.99	0.4%	2.9%	13.6%
Market Cap (BHD Mn)	10,613	37	0.4%	2.8%	13.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,757	(14)	(0.4%)	4,183.9	4,726.4
Value Traded (BHD '000)	940	145	18.3%	814.9	868.2
No. of Trades	95	21	28.4%	64	61

Market Breadth	▲ 6 ▼ 2 = 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.20	1,730
Ahli United Bank Bsc	0.93	1,170
Aluminium Bahrain Bsc	0.70	274
Bahrain Telecommunications Co	0.59	120
Gulf Hotel Group B.S.C	0.33	114

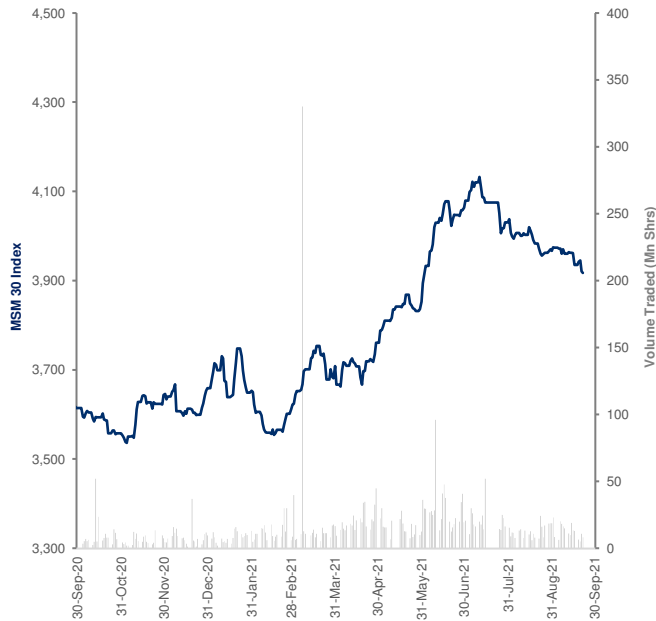
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.93	1.20%	0.41
Aluminium Bahrain Bsc	0.70	(0.43%)	0.19
Gfh Financial Group Bsc	0.20	(2.48%)	0.13
Bahrain Telecommunications Co	0.59	0.17%	0.07
National Bank Of Bahrain Bsc	0.00	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

September 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,865.6	(0.1%)	(0.9%)	8.1%
Financial	3,870.0	(0.2%)	(0.5%)	10.8%
Industrial	828.5	(0.3%)	(0.9%)	17.2%
Services	2167.0	0.2%	(1.7%)	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Renaissance Services Co.	0.45	6.6%
Al Maha Ceramics Co	0.50	3.7%
Global Financial Inv. Co.	0.07	3.2%
Phoenix Power Co.	0.05	2.2%
Oman Qatar Insurance	0.15	2.1%

Worst Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.38	(9.9%)
HSBC Bank Oman	0.09	(2.2%)
Oman Flour Mills	0.77	(2.0%)
Al Anwar Ceramic Tiles Co.	0.42	(1.9%)
Oman & Emirates Investment Holding Co.	0.07	(1.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Maha Ceramics Co	0.50	1,940
HSBC Bank Oman	0.09	1,148
Renaissance Services Co.	0.45	800
Taageer Finance	0.08	510
Oman Flour Mills	0.77	459

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,917.21	(3.73)	(0.1%)	(1.2%)	7.1%
Market Cap (OMR Mn)	6,865.6	(6.2)	(0.1%)	(0.9%)	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	8,296.8	(2,608.2)	(23.9%)	18,225.4	9,806.3
Value Traded (OMR '000)	2,559.5	284.7	12.5%	2,712.1	1,870.6

Market Breadth	▲ 12	▼ 7	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Maha Ceramics Co	0.50	3.73%	0.97
Renaissance Services Co.	0.45	6.64%	0.36
Oman Flour Mills	0.77	(2.04%)	0.35
Oman Telecommunications Co.	0.74	0.00%	0.22
Bank Muscat	0.44	0.00%	0.14

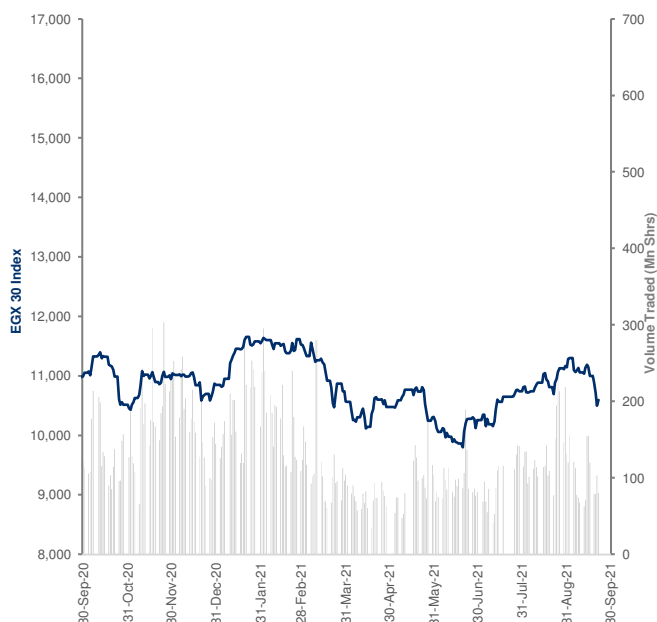
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

September 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	480,464.2	0.7%	(3.7%)	1.6%
Banks	145,210.4	0.0%	(5.4%)	(0.1%)
Basic Resources	27,388.3	0.7%	(3.9%)	32.0%
Chemicals	30,266.4	1.1%	(0.4%)	(5.0%)
Construction and Materials	12,561.3	0.2%	(7.3%)	(25.5%)
Financial Services excluding Banks	48,200.6	1.6%	(1.1%)	13.0%
Food and Beverage	7,860.8	2.6%	(3.8%)	9.8%
Healthcare	4,216.7	0.0%	(7.0%)	(2.1%)
Industrial Goods, Services, Automobile:	39,958.3	2.2%	(4.0%)	(3.6%)
Media	1,016.4	1.1%	(17.3%)	(23.1%)
Oil and Gas	4,249.0	2.8%	(10.6%)	5.4%
Personal and Household Products	35,059.9	0.5%	2.1%	(3.3%)
Real Estate	55,089.0	1.2%	(3.2%)	7.5%
Telecommunication	47,998.3	(0.8%)	(4.8%)	(0.2%)
Travel & Leisure	21,388.6	1.1%	(4.5%)	(1.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Pioneers Holding Co. For Financial Inv.	5.68	7.6%
Alexandria Spinning & Weaving	1.88	6.2%
United Housing & Development	5.05	5.6%
Extracted Oils	2.00	4.7%
Palm Hills Developments Sae	1.99	4.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	14.40	(3.9%)
Emaar Misr For Development Sae	2.43	(2.0%)
Egyptian Iron & Steel Co	1.52	(2.0%)
Misr Beni Suef Cement Co	21.89	(2.0%)
Credit Agricole Egypt Sae	26.65	(0.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Emaar Misr For Development Sae	2.43	10,583
Medinet Nasr Housing	2.71	9,215
Pioneers Holding Co. For Financial Inv.	5.68	8,982
Egyptian Resorts Co	1.91	6,014
Egyptians For Housing & Dev. Co.	0.58	4,703

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,596.06	97.54	0.9%	(4.9%)	(2.3%)
Market Cap (EGP Mn)	480,464	3,195	0.7%	(3.7%)	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	80.1	(22.7)	(22.1%)	119.7	130.6
Value Traded (EGP Mn)	402.4	(114.4)	(22.1%)	517.7	603.0
No. of Trades	15,927	(4,538)	(22.2%)	16,547	17,252

Market Breadth	▲ 41	▼ 7	= 11
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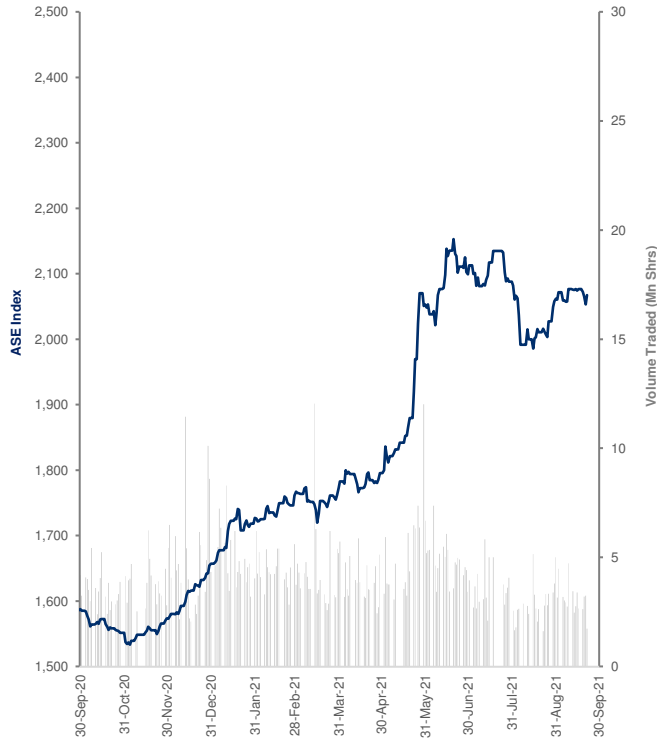
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Telecom Egypt Co	14.35	2.50%	53.04
Pioneers Holding Co. For Financial Inv.	5.68	7.58%	49.92
Commercial International Bank	43.35	(0.12%)	48.26
Emaar Misr For Development Sae	2.43	(2.02%)	25.98
Medinet Nasr Housing	2.71	3.44%	24.79

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

September 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,289.9	0.9%	(0.9%)	20.2%
Banking	7,574.9	0.7%	(1.8%)	19.4%
Insurance	94.4	1.0%	5.1%	4.2%
Diversified Financial Services	174.4	0.4%	(1.9%)	4.0%
Real Estate	264.6	1.0%	9.0%	32.7%
Health Care Services	27.6	0.0%	6.5%	8.5%
Educational Services	208.3	(0.5%)	0.7%	(7.3%)
Hotels and Tourism	89.9	0.0%	0.8%	8.1%
Transportation	66.3	0.0%	0.8%	3.9%
Technology & Communications	397.7	0.6%	(0.0%)	29.4%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	521.2	0.4%	(1.1%)	23.2%
Commercial Services	71.5	0.0%	(0.1%)	5.2%
Pharmaceutical & Medical Industries	40.2	(0.6%)	(8.0%)	324.7%
Chemical Industries	25.3	0.7%	(1.2%)	24.4%
Food & Beverages	63.3	0.2%	(1.4%)	(12.5%)
Tobacco & Cigarettes	17.6	0.9%	10.4%	(97.8%)
Mining & Extraction Industries	1,519.1	2.7%	1.2%	338.1%
Engineering & Construction	20.6	(1.4%)	(1.9%)	2.8%
Electrical Industries	29.1	0.0%	0.0%	0.7%
Textiles , Leathers & Clothings	59.1	0.0%	(2.4%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
National Insurance Co	1.13	4.6%
Natl Portfolio Securities	0.75	4.2%
Arab East Investment	0.62	3.3%
Al Faris National Comp For I	1.30	3.2%
Contemporary For Housing Pro	0.70	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Decapolis Properties	0.53	(3.6%)
Jordanian Expatriates Inv HI	0.53	(3.6%)
Jordan Dubai Islamic Bank	1.81	(3.2%)
Ready Mix Concrete & Constr	0.42	(2.3%)
Arab East For Real Estate In	1.11	(1.8%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Jordanian Electric Power	1.18	491
Jordan Steel	0.40	196
Barter Co For Investment & T	0.23	119
Dar Al Dawa Development &Inv	1.23	111
Capital Bank Of Jordan	1.82	97

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,067.24	14.14	0.7%	0.3%	24.7%
Market Cap (JD Mn)	11,289.88	99.98	0.9%	(0.9%)	20.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	1,727.3	(1,512.4)	(46.7%)	4,205.0	3,444.0
Value Traded (JD ⁰⁰⁰)	2,424.7	(2,456.0)	(50.3%)	6,053.5	3,499.4
No. of Trades	1,649	(273)	(14.2%)	2,479	1,370

Market Breadth	▲ 23	▼ 11	= 87
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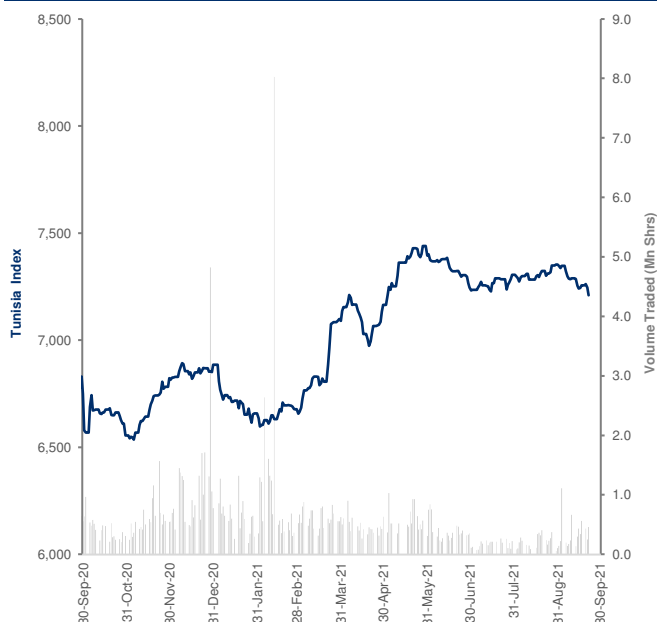
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordanian Electric Power	1.18	0.00%	0.58
Jordan Phosphate Mines	17.66	2.85%	0.38
Jordan Petroleum Refinery Co	3.35	0.60%	0.19
Capital Bank Of Jordan	1.82	2.25%	0.17
Union Land Development Corp	2.69	2.28%	0.17

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,179.0	(0.5%)	(1.7%)	2.3%
Banking	7,903.2	(0.6%)	(3.1%)	2.7%
Insurance	881.4	(0.0%)	0.1%	(4.5%)
Leasing	575.9	0.2%	3.4%	8.2%
Financial Services	2,305.2	0.0%	(3.0%)	16.9%
Industrial	1,706.1	(0.7%)	(1.5%)	0.2%
Chemical Industry	510.9	(1.9%)	4.1%	13.9%
Food & Beverage	5,426.1	(0.5%)	(0.8%)	(3.0%)
Retailing	1,183.2	(0.4%)	(3.2%)	9.2%
Others	1,686.9	(0.2%)	0.4%	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Banque	2.60	3.9%
Arab Tunisian Bank	2.43	3.8%
GIF Filter SA	0.52	2.0%
Euro Cycles SA	32.49	1.6%
Tunisie Leasing SA	10.30	1.1%

Worst Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	89.00	(3.7%)
Societe Chimique ALKIMIA	39.50	(3.7%)
ADWYA SA	4.53	(3.6%)
Universal Auto Distributors Ho	0.40	(2.4%)
Societe Immobiliere Tuniso Seo	2.15	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Telnet Holding	8.50	59
Arab Tunisian Lease	1.90	55
STE Industrielle de Papier et	5.50	47
Societe Tunisienne de L'Air	0.50	30
Societe Tunisienne de Banque	2.60	30

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,209.99	(36.00)	(0.5%)	(2.0%)	4.7%
Market Cap (DT Mln)	22,179	(102.6)	(0.5%)	(1.7%)	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	456.7	209.9	85.0%	517.4	527.9
Value Traded ('000 DT)	3,405.8	2,230.1	189.7%	3,642.9	3,791.2
No. of Trades	1,421	964	210.9%	1,128	1,416

Market Breadth	▲ 5	▼ 27	= 36
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Telnet Holding	8.50	0.59%	0.49
Industries Chimiques du Fluor	89.00	(3.67%)	0.45
One Tech Holding	13.61	(0.73%)	0.42
Banque Internationale Arabe de	62.10	0.00%	0.39
STE Industrielle de Papier et	5.50	0.00%	0.26

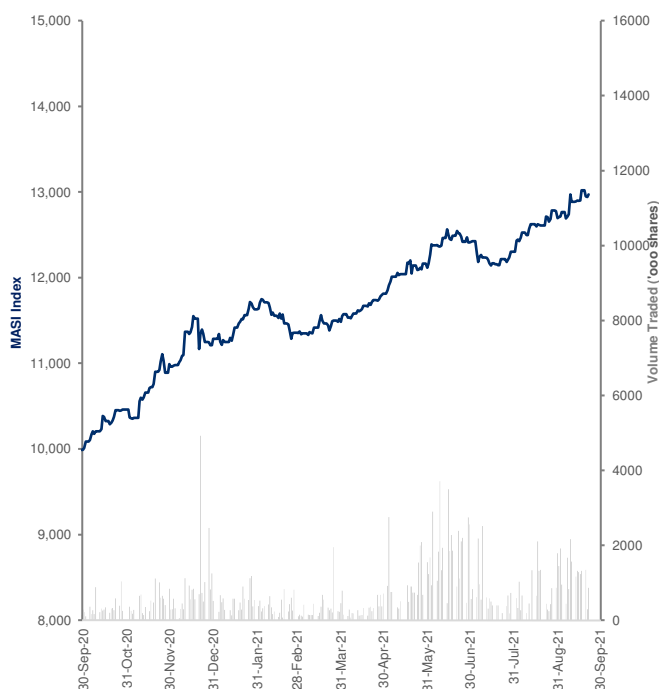
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	595,000.4	0.3%	2.3%	12.5%
Banking	217,458.4	0.1%	2.2%	13.2%
Beverages	10,009.0	0.0%	2.5%	8.8%
Chemicals	2,684.3	0.1%	1.1%	44.6%
Construction & Building Material	76,958.3	0.8%	4.9%	22.4%
Distributors	18,434.8	(0.9%)	5.2%	36.1%
Electricity	23,824.4	1.0%	4.9%	10.4%
Food Producers & Processors	31,564.7	0.4%	2.0%	29.7%
Holding Companies	2,838.2	0.0%	(4.4%)	(7.2%)
Insurance	26,535.1	0.3%	3.6%	11.7%
Investment & other Finance	4,295.7	(0.7%)	4.7%	27.3%
Leisures & Hotel	1,690.6	0.0%	3.5%	3.5%
Materials, Software & Computer	6,061.3	(0.0%)	3.3%	12.7%
Mining	21,160.3	0.7%	0.1%	22.9%
Oil & Gas	17,333.3	0.0%	0.8%	22.0%
Real Estate	5,739.7	(0.6%)	(5.5%)	70.5%
Telecommunications	124,392.0	0.4%	0.7%	(2.4%)
Transport	853.3	0.0%	(4.6%)	1.4%
Utilities	2,657.6	(4.0%)	3.8%	(11.2%)
Forestry & Paper	60.6	(4.0%)	35.7%	72.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennaki Automobiles	34.00	2.2%
Credit Immobilier et Hotelier	301.00	2.0%
Maghreb Oxygene	225.05	2.0%
Lesieur Cristal	190.00	1.6%
LafargeHolcim Maroc SA	2070.00	1.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Lyonnaise des Eaux de Casablan	332.20	(4.0%)
Med Paper SA	23.46	(4.0%)
Auto Hall	98.50	(2.5%)
Salafin	680.00	(1.4%)
Douja Promotion Groupe Addoha	11.90	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	141.50	285.7
Douja Promotion Groupe Addoha	11.90	220.5
Alliances Developpement Immobi	43.00	104.1
Banque Centrale Populaire	271.00	52.9
Sonasisd	541.00	45.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,973.40	32.58	0.3%	2.2%	14.94%
Market Cap (MAD Mn)	595,000	1,617	0.3%	2.3%	12.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	863.9	574.4	198.4%	788.9	637.3
Value Traded (MAD Mn)	156.10	85.50	121.1%	127.2	110.4

Market Breadth	▲ 15	▼ 11	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	141.50	0.43%	40.42
Sonasisd	541.00	0.06%	24.05
Attijariwafa Bank	480.10	0.02%	14.95
Banque Centrale Populaire	271.00	0.00%	14.29
LafargeHolcim Maroc SA	2070.00	1.07%	7.97

Source: Bloomberg, Kamco Research

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