

MENA Markets Daily Report

October 23, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report... <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▼	7,512.86	(0.2%)	0.5%	(7.9%)
		Kuwait	Main 50 Index	▲	6,321.09	0.1%	15.2%	(4.0%)
		Kuwait	Main Market Index	▲	6,408.84	0.1%	15.1%	(0.5%)
		Kuwait	All Share Index	▼	7,013.85	(0.2%)	2.9%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▼	11,956.99	(0.4%)	(0.1%)	14.2%
		UAE - Dubai	DFM General Index	▼	4,467.35	(0.2%)	10.0%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,767.94	(0.1%)	(1.7%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,246.37	(0.3%)	(3.5%)	(6.2%)
		Qatar	QE 20 Index	▼	10,573.21	(0.3%)	(2.4%)	1.4%
		Bahrain	Bahrain All Share	▼	1,990.11	(0.2%)	0.9%	4.0%
		Oman	MSX 30 Index	▼	4,796.05	(0.1%)	6.2%	(7.1%)
		Egypt	EGX 30	▼	30,427.35	(0.1%)	22.2%	70.5%
		Jordan	ASE Index	▼	2,398.64	(0.2%)	(1.3%)	(2.8%)
		Tunisia	Tunisia Index	▲	9,859.15	0.0%	12.7%	7.9%
		Morocco	MASI	▲	14,085.27	0.0%	16.5%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	3,285.87	0.5%	10.5%	(3.7%)
		India	SENSEX	▼	80,220.72	(1.2%)	11.0%	18.7%
		Brazil	BOVESPA Stock Index	▼	129,951.37	(0.3%)	(3.2%)	22.3%
		Mexico	BOLSA Index	▼	52,368.69	(0.8%)	(8.7%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,142.19	(0.5%)	11.6%	7.0%
		Global Markets						
		World	MSCI World Index	▼	3,731.32	(0.2%)	17.7%	21.8%
		Asia	MSCI Asia Pacific	▼	603.03	(0.8%)	14.0%	4.6%
		Europe	DJ Stoxx 600	▼	520.40	(0.2%)	8.6%	12.7%
		Europe	FTSEurofirst 300	▼	2,062.15	(0.2%)	9.2%	12.5%
		U.S.A	S&P 500	▼	5,851.20	(0.1%)	22.7%	24.2%
		U.S.A	DJIA	▼	42,924.89	(0.0%)	13.9%	13.7%
		U.S.A	NASDAQ Composite	▲	18,573.13	0.2%	23.7%	43.4%
		UK	FTSE 100	▼	8,306.54	(0.1%)	7.4%	3.8%
		Germany	DAX	▼	19,421.91	(0.2%)	15.9%	20.3%
		Japan	NIKKEI 225	▼	38,411.96	(1.4%)	14.8%	28.2%
		Hong Kong	HANG SENG INDEX	▲	20,498.95	0.1%	20.2%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	104.08	0.1%	2.71%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.30	(0.01%)	1.99%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.08	(0.15%)	(2.17%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.03%)	0.30%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▲	76.04	2.4%	(1.3%)	(10.3%)
		Oil	NYMEX	▲	72.09	2.2%	0.6%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.31	(0.0%)	(25.2%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,749.01	1.1%	33.3%	13.1%
		Silver	Silver Spot \$/Oz	▲	34.86	3.2%	46.5%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	67,498.07	(0.3%)	58.8%	155.8%

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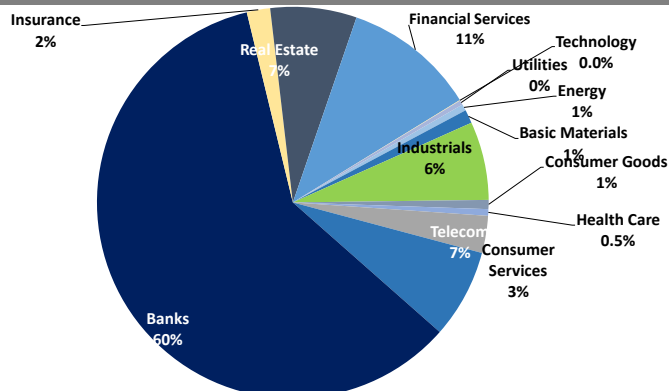
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

October 23, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,144.0	18.8	11.1%
2- National Bank of Kuwait	7,094.1	12.3	14.7%
3- Boubyan Bank	2,247.4	25.3	10.2%
4- Zain	1,942.8	11.6	14.6%
5- Mabanee Co.	1,145.4	17.4	10.4%
6- Gulf Bank	1,140.8	17.9	7.9%
7- Commercial Bank of Kuwait	1,036.8	9.9	15.7%
8- Ahli Bank of Kuwait	675.6	13.4	8.3%
9- Burgan Bank	644.2	13.8	5.5%
10- Agility (PWC Logistics)	604.9	7.7	9.0%
Total	27,676	15.07	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.185	0.029	18.6%
Privatization Holding Co.	0.045	0.003	8.2%
MENA Real Estate Co.	0.192	0.013	7.3%
First Investment Co.	0.050	0.002	4.9%
Amar For Finance And Leasing Co.	0.067	0.003	4.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.081	(0.004)	(4.9%)
Kuwait Reinsurance Co.	0.362	(0.016)	(4.2%)
Kuwait Insurance Co.	0.555	(0.020)	(3.5%)
Al Madar Finance & Investment Co.	0.098	(0.003)	(3.0%)
Ajial Real Estate Entertainment Co.	0.265	(0.008)	(2.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.132	1.5%	49,287,709
Inovest	0.149	1.4%	36,698,905
Manazel Holding Co.	0.042	0.0%	26,228,140
Warba Capital Holding Co.	0.185	18.6%	25,874,841
MENA Real Estate Co.	0.192	7.3%	18,860,557

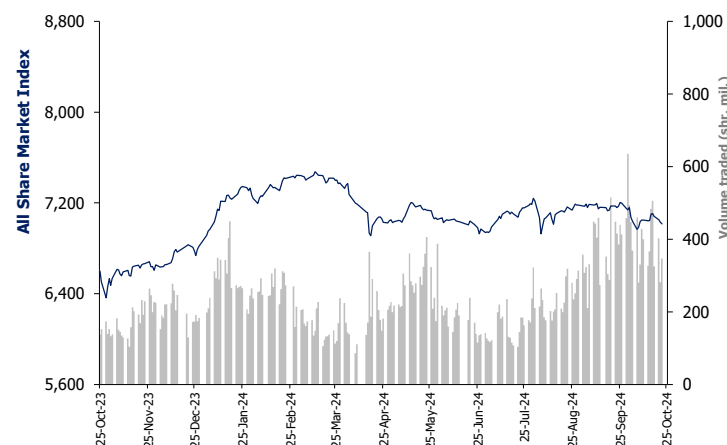
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,333.3	▼	(0.2%)	(0.9%)	2.1%
Energy	220.0	▼	(0.1%)	0.5%	14.9%
Basic Materials	457.6	▼	(1.1%)	0.4%	7.9%
Industrials	2,678.3	▼	(0.7%)	7.9%	(13.2%)
Consumer Staples	308.1	▼	(1.5%)	1.5%	54.7%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,265.6	▼	(0.3%)	3.4%	16.6%
Telecommunications	3,040.6	▼	(0.7%)	(3.1%)	(9.9%)
Banks	24,681.4	▼	(0.1%)	(2.0%)	0.8%
Insurance	805.4	▼	(0.7%)	(3.2%)	(11.9%)
Real Estate	2,944.0	▼	(0.2%)	0.8%	14.0%
Financial Services	4,532.1	▼	(0.0%)	0.1%	21.5%
Technology	14.0	▼	(1.4%)	(29.6%)	76.1%
Utilities	160.6	=	0.0%	(1.4%)	(15.6%)

Market Breadth	 49	 59	 37		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,512.86	(18.0)	(0.2%)	(2.5%)	0.5%
Main 50 Index	6,321.09	4.4	0.1%	2.7%	15.2%
Main Market Index	6,408.84	3.1	0.0%	2.1%	15.1%
All Share Market Index	7,013.85	(13.1)	(0.2%)	(1.7%)	2.9%
Market Cap (KWD Mn)	41,333.29	(84.0)	(0.2%)	(0.9%)	2.1%

Index Performance relative to Volume



Market Trading Data and Volatility

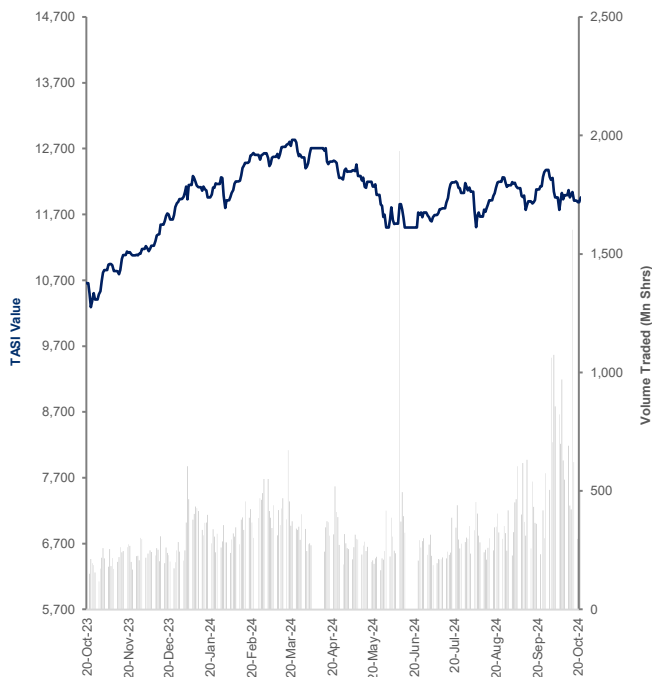
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	346.4	65.0	23.1%	251.5	158.8
Value Traded (KWD Mn)	61.7	10.0	19.4%	56.9	41.6
No. of Trades	16,559	128	0.8%	15,157	9,724

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.710	0.1%	7,573,974
Kuwait Business Town Real Estate Co.	0.132	1.5%	6,505,952
Inovest	0.149	1.4%	5,490,034
Warba Capital Holding Co.	0.185	18.6%	4,507,201
Arabi Holding Group Co.	0.399	(0.5%)	3,722,028

Saudi Tadawul Daily Report

October 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,987,538.0	(0.5%)	(1.1%)	(11.3%)
Energy	6,615,541.1	(0.4%)	(0.4%)	(18.1%)
Materials	662,782.3	(1.0%)	(0.4%)	(6.4%)
Capital Goods	62,221.8	0.3%	2.6%	37.8%
Commercial & Professional Svc	13,189.6	0.1%	(2.4%)	14.6%
Transportation	51,504.9	0.2%	(2.8%)	24.4%
Consumer Durables & Apparel	8,297.2	(2.3%)	79.1%	99.9%
Consumer Services	66,243.0	(1.7%)	(4.3%)	(5.4%)
Media	47,503.7	(1.6%)	(4.1%)	79.7%
Consumer Discretionary Distribution &	32,626.7	0.1%	0.5%	(5.0%)
Consumer Staples Distribution & Retail	51,715.8	(0.8%)	(3.2%)	(2.0%)
Food & Beverages	132,838.3	(1.2%)	1.9%	19.1%
Health Care Equipment & Svc	180,694.2	(1.9%)	(3.5%)	6.9%
Pharma, Biotech & Life Science	17,852.0	(2.0%)	(12.2%)	41.8%
Banks	925,816.0	0.3%	(0.7%)	(5.7%)
Financial Services	76,643.2	(0.2%)	5.6%	35.0%
Insurance	94,106.3	(0.4%)	(2.0%)	21.1%
Telecommunication Services	262,942.0	(0.7%)	(3.0%)	3.5%
Utilities	413,130.5	(1.1%)	(10.1%)	43.3%
REITs	15,711.7	(0.3%)	(3.5%)	(12.0%)
Real Estate Mgmt & Dev't	126,035.0	(0.9%)	(3.9%)	23.3%
Software & Services	129,538.3	(0.6%)	(9.3%)	12.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Methanol Chemicals Co	18.04	7.8%
Al-Baha Development & Investme	0.29	7.4%
Saudi Industrial Services Co	32.05	6.1%
Sadr Logistics	3.76	3.0%
Alandalus Property Co	25.00	2.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Development Works Food Co.	136.00	(4.9%)
Al Majed Oud Co	154.80	(3.3%)
Arabian Contracting Services Co.	181.00	(3.2%)
Dar Al Arkan Real Estate Devel	14.52	(3.1%)
Retal Urban Development Company	14.44	(3.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,956.99	74.06	0.6%	(2.2%)	(0.1%)
Market Cap (SAR Mn)	9,987,538	(45,474)	(0.5%)	(1.1%)	(11.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	504.1	206.4	69.4%	374.3	199.4
Value Traded (SAR Mn)	5,464.8	971.2	21.6%	7,853.6	5,279.0
No. of Trades	442,606	79,305	21.8%	526,083	370,554

Market Breadth	▲ 56	▼ 165	= 29
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Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.29	223,348
Shams	1.03	45,542
Anaam International Holding Gr	1.33	27,134
Americana Restaurants International PLC	2.46	26,384
Sadr Logistics	3.76	16,623

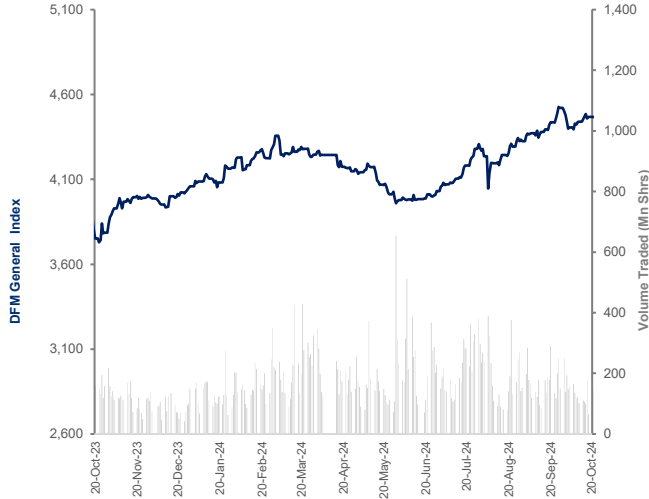
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	85.80	0.9%	450.69
Bupa Arabia for Cooperative In	211.00	1.3%	243.85
Saudi Arabian Oil Co	27.00	(0.4%)	192.11
Saudi Arabian Mining Co	53.00	(1.1%)	177.74
Riyad Bank	25.35	2.1%	157.43

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	745,922.3	(0.4%)	(1.2%)	8.8%
Financials	323,359.3	(0.5%)	(1.3%)	11.4%
Real Estate	132,726.6	(0.3%)	(1.3%)	12.8%
Industrial	91,186.3	(0.2%)	1.6%	(0.1%)
Materials	825.2	0.0%	(4.2%)	(4.2%)
Consumer Staples	30,057.2	0.4%	(1.5%)	23.3%
Consumer Discretionary	4,225.0	2.2%	7.8%	2.0%
Telecommunication	32,636.9	1.0%	3.2%	38.7%
Utilities	130,905.7	(1.0%)	(3.8%)	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	21.50	7.5%
Dubai Islamic Insurance Co	0.35	4.2%
Al Ramz Corporation Investment and Development PJSC	1.50	4.2%
Al Salam Bank Sudan	0.51	4.1%
Tabreed	3.13	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(2.4%)
Shuaa Capital	0.18	(2.2%)
Union Properties Pjsc	0.34	(1.7%)
Emirates Nbd	19.65	(1.3%)
DEWA	2.44	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.35	32,468
Ajman Bank Pjsc	1.77	19,284
Al Firdous Holdings Pjsc	0.33	14,386
Emaar Properties Pjsc	8.58	8,675
Union Properties Pjsc	0.34	7,751

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,467.35	(1.90)	(0.0%)	(0.8%)	10.0%
Market Cap (AED Mn)	745,922	(2,902)	(0.4%)	(1.2%)	8.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	144.1	79.5	123.1%	186.6	223.1
Value Traded (AED Mn)	326.1	132.7	68.6%	372.1	415.6
No. of Trades	9,463	2,818	42.4%	9,161	7,915

Market Breadth	▲ 18	▼ 17	= 39
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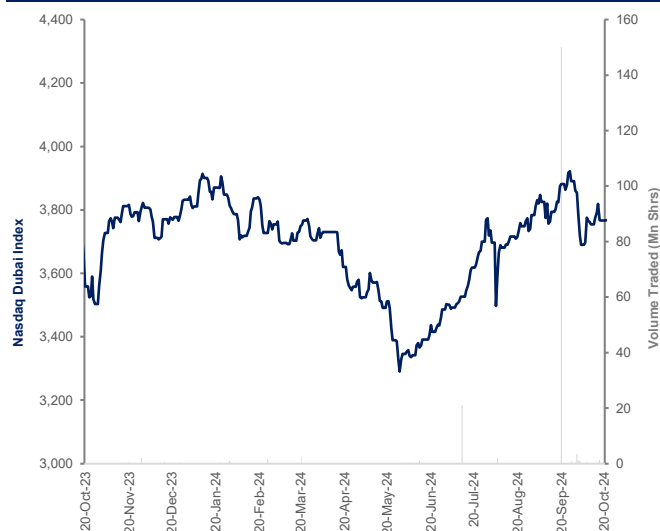
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.58	(0.12%)	74.10
Emirates Nbd	19.65	(1.26%)	54.90
Ajman Bank Pjsc	1.77	1.14%	34.36
Gulf Navigation Holding Pjsc	5.85	0.00%	24.70
Dubai Islamic Bank	6.21	(0.32%)	18.90

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	49,939.8	0.0%	3.4%	29.7%
DEPA Limited (AED)	145.3	0.0%	6.8%	50.0%
Emirates REIT (CEIC) Limited	141.1	11.0%	130.2%	111.8%
ENBD REIT (CEIC) Limited	88.0	0.0%	6.0%	(5.1%)
Hikma Pharmaceuticals GDR	5,782.4	(0.0%)	2.7%	16.1%
Nasdaq, Inc.	43,143.7	0.0%	3.2%	31.1%
Orascom Construction Limited	639.4	0.0%	7.4%	78.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.44	10.97%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.44	130.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,767.94	1.06	0.0%	(2.4%)	(1.7%)
Market Cap (USD Mn)	49,940	13.5	0.0%	3.4%	29.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.13007	(0.36)	(73%)	1.233	0.19
Value Traded (USD Mn)	0.05399	(0.11)	(68%)	0.4	0.22
No. of Trades	18	(9.00)	(33%)	7	10

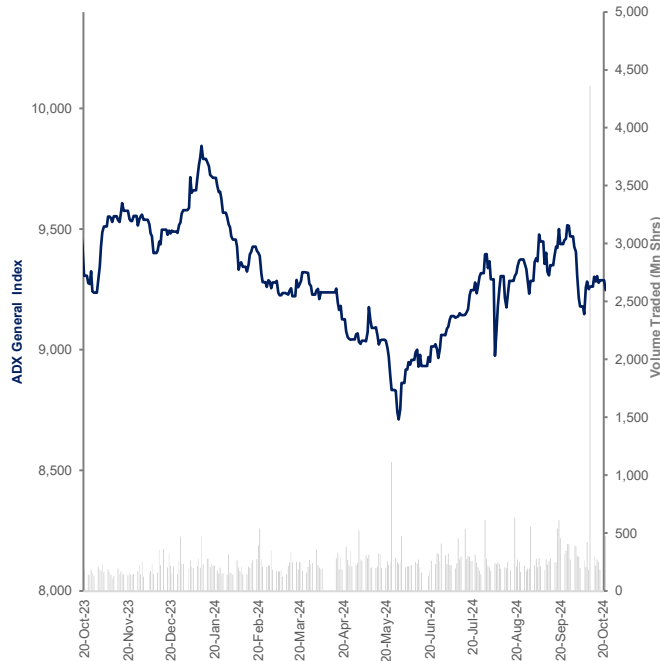
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.44	10.97%	0.05

Abu Dhabi Securities Exchange Daily Report

October 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,804,273.7	(0.3%)	(1.8%)	(3.6%)
Financials	1,342,755.4	(0.6%)	(1.5%)	(0.6%)
Telecommunication	193,826.6	0.5%	(5.0%)	(7.5%)
Consumer Discretionary	71,931.8	0.1%	2.0%	7.2%
Industrial	240,565.1	0.2%	(0.9%)	(0.8%)
Real Estate	63,141.3	1.5%	(1.6%)	37.0%
Basic Materials	98,087.3	0.2%	2.0%	(0.8%)
Energy	393,645.7	(0.3%)	2.4%	12.7%
Utilities	331,681.0	(0.3%)	(7.8%)	(15.7%)
Consumer Staples	14,794.6	1.1%	(7.7%)	(17.5%)
Health Care	53,844.9	(0.2%)	(2.0%)	(34.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al-Khaimah Co. For White Cement	1.09	4.8%
Phoenix Group	1.33	3.1%
Agility Global PLC	1.19	2.6%
Abu Dhabi National Co. For Building Materials	0.41	2.5%
PRESIGHT AI	2.35	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	1.06	(9.4%)
Hayah Insurance Co	1.20	(7.0%)
ADNOC Logistisc & Services	5.38	(3.1%)
Rak Properties	1.17	(2.5%)
Eshraq Investments P.J.S.C	0.32	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.32	188,605
Gulf Pharmaceutical Industries	1.62	67,775
Abu Dhabi National Hotels Co.	0.60	42,401
Phoenix Group	1.33	21,982
Multiply Group	2.23	20,644

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,246.37	(41.32)	(0.4%)	(1.9%)	(3.5%)
Market Cap (AED Mn)	2,804,274	(7,229)	(0.3%)	(1.8%)	(3.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	474.9	289.3	155.8%	281.7	201.6
Value Traded (AED Mn)	1,033.4	292.0	39.4%	1,089.3	1,145.3
No. of Trades	19,331	6,054	45.6%	15,565	12,018

Market Breadth	▲ 20	▼ 25	= 40
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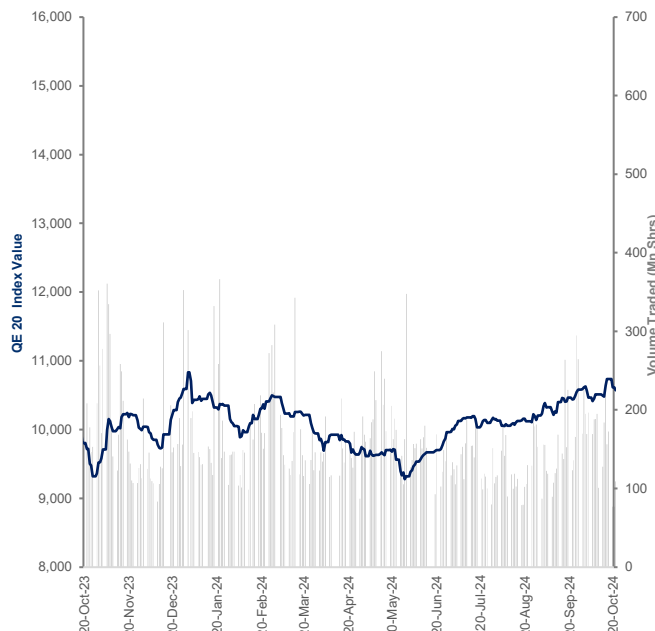
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	402.30	(0.67%)	207.20
Gulf Pharmaceutical Industries	1.62	1.89%	113.54
Eshraq Investments P.J.S.C	0.32	(2.43%)	63.35
ADNOC Drilling	4.74	0.00%	56.42
Alpha Dhabi Holding PJSC	11.38	1.25%	56.04

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	622,373.0	(0.2%)	0.4%	(0.4%)
Banking & Finance Sector	305,966.6	(0.7%)	0.8%	(1.0%)
Goods & Consumer Services	30,484.7	(0.6%)	(1.6%)	(3.4%)
Industrial Sector	150,868.3	0.7%	1.1%	(3.1%)
Insurance Sector	11,319.8	(0.3%)	(1.3%)	(13.1%)
Real Estate	40,970.1	(1.0%)	1.1%	6.4%
Telecom	44,273.7	1.0%	(2.7%)	(0.7%)
Transport	38,489.8	(0.6%)	(1.2%)	19.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	4.18	2.0%
Industries Qatar QSC	13.52	1.7%
Ooredoo QPSC	11.42	1.3%
Qatar Oman Investment Co QSC	0.75	1.2%
Mannal Corp QSC	3.95	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.03	(2.7%)
Meeza	3.17	(2.3%)
Qatar International Islamic Ba	10.67	(2.1%)
Qatar General Insurance & Rein	1.41	(2.1%)
Al Faleh Educational Holding	0.82	(2.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.27	11,274
Qatar German Co for Medical De	1.53	8,851
Investment Holding Group	1.73	7,241
Masraf Al Rayan QSC	2.38	6,758
Ezdan Holding Group QSC	0.96	5,255

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,573.21	(41.88)	(0.4%)	(0.4%)	(2.4%)
Market Cap (QAR Mn)	622,373	(1,405)	(0.2%)	0.4%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	109.1	32.5	42.4%	156.5	175.8
Value Traded (QAR Mn)	325.1	150.5	86.2%	441.2	488.1
No. of Trades	11,112	4,698	73.2%	14,669	16,440

Market Breadth	▲ 11	▼ 39	= 3
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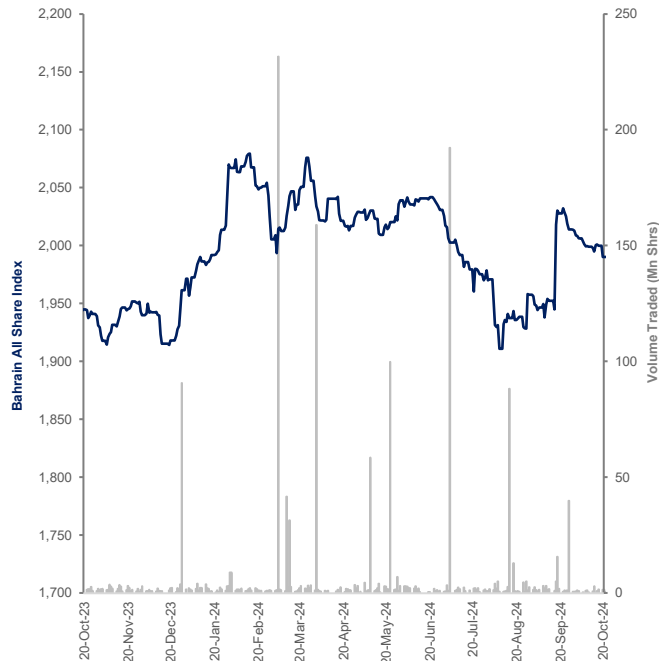
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.65	(0.28%)	40.85
Industries Qatar QSC	13.52	1.65%	35.23
Qatar Islamic Bank SAQ	20.85	(1.65%)	21.45
Masraf Al Rayan QSC	2.38	(1.17%)	16.14
Commercial Bank PSQC/The	4.21	(0.38%)	14.82

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,972.4	(0.0%)	(0.8%)	5.2%
Materials	1,775.0	0.0%	(0.6%)	9.2%
Industrial	129.7	(5.3%)	(5.3%)	1.6%
Consumer Discretionary	222.2	0.0%	(2.6%)	(11.1%)
Consumer Staples	132.7	0.0%	0.0%	(9.8%)
Financials	30,757.6	(0.0%)	(0.7%)	5.4%
Communication Services	890.3	0.0%	(2.0%)	(0.2%)
Real Estate	64.9	0.0%	(3.4%)	(20.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg

Worst Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.12	(6.7%)
Arab Banking Corp BSC	0.34	(1.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	128
Arab Banking Corp BSC	0.34	100
Bahrain Islamic Bank BSC	0.06	54
Bahrain Telecommunications Co	0.50	51
Zain Bahrain BSCC	0.11	39

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,990.11	0.05	0.0%	(1.1%)	0.9%
Market Cap (BHD Mn)	33,972.4	(13.1)	(0.0%)	(0.8%)	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	465	(933)	(66.7%)	6,445.5	2,995.0
Value Traded (BHD '000)	175	(358)	(67.2%)	1,875.1	1,029.3
No. of Trades	21	(6)	(22.2%)	45	52

Market Breadth	▲ 0	▼ 2	= 41
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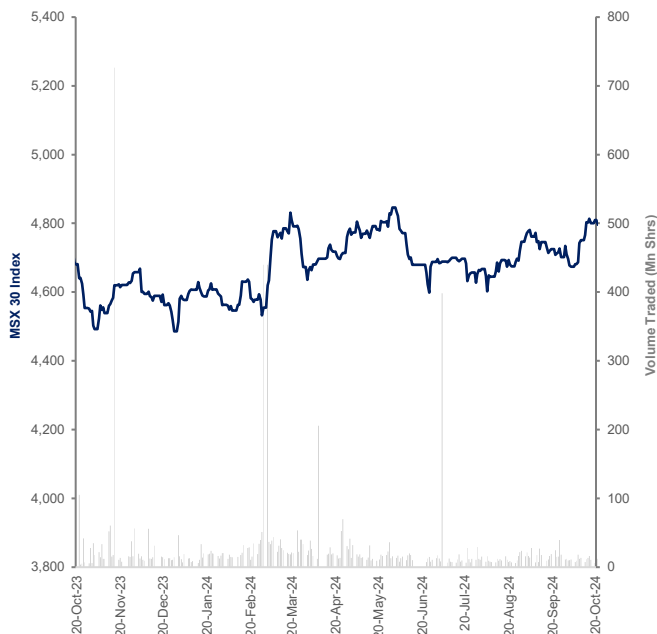
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.30	0.00%	0.09
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.03
Bahrain Telecommunications Co	0.50	0.00%	0.03
Arab Banking Corp BSC	0.34	(1.45%)	0.01
APM TERMINALS BAHRAIN	1.12	(6.67%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,290.9	0.0%	2.3%	4.6%
Financial	5,251.6	0.1%	4.2%	6.6%
Industrial	1,483.1	(0.5%)	(1.8%)	2.0%
Services	2556.1	0.1%	0.8%	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.39	5.4%
Dhofar International Dev. & Inv. Holding Co.	0.23	4.1%
Global Financial Inv. Co.	0.083	2.5%
Sembcorp Salalah	0.11	1.8%
Phoenix Power Co.	0.06	1.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf Hotels Co. Ltd.	3.42	(10.0%)
Al Madina Investment Holding Co.	0.05	(8.0%)
The Financial Corporation Co.	0.04	(7.0%)
Muscat Finance Co. Ltd.	0.05	(4.3%)
Oman Fisheries Co.	0.03	(2.9%)

Most Active Stocks By Volume	Price (OMR)	Volume (*000 Shrs)
OQ Gas Networks	0.14	3,714
Bank Muscat	0.27	2,115
Ominvest	0.38	1,309
Sohar Bank	0.15	1,148
Global Financial Inv. Co.	0.08	1,126

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,796.05	(14.08)	(0.3%)	1.8%	6.2%
Market Cap (OMR Mn)	9,290.9	0.77	0.0%	2.3%	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume (*000 Shares)	12,013.9	6,184.6	106.1%	24,845.1	11,341.0
Value Traded (OMR *000)	2,394.0	1,147.6	92.1%	2,694.6	2,317.8

Market Breadth	▲ 13	▼ 16	= 87
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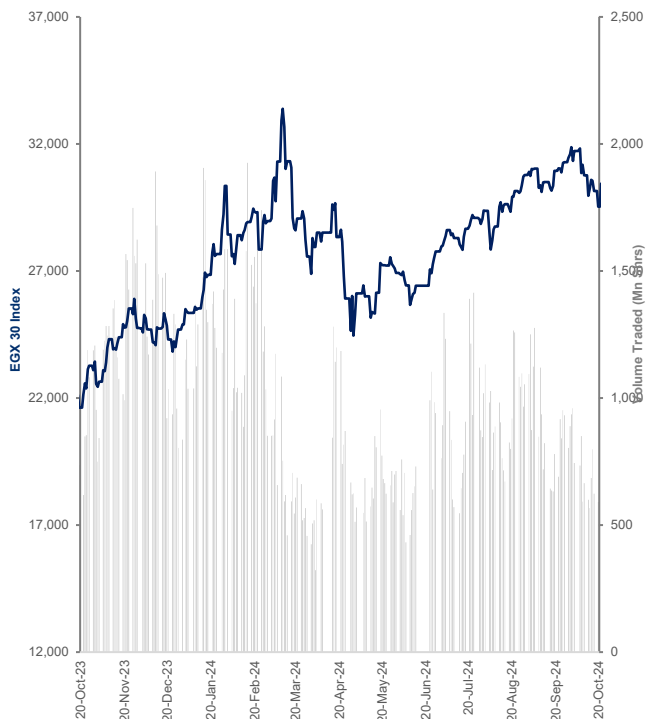
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.27	0.00%	0.56
OQ Gas Networks	0.14	(0.70%)	0.53
Ominvest	0.38	1.34%	0.49
Oman Telecommunications Co.	0.99	(0.20%)	0.19
Sohar Bank	0.15	0.68%	0.17

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,137,985.1	(0.5%)	(1.1%)	26.3%
Banks	396,699.4	(4.5%)	(9.2%)	6.5%
Basic Resources	287,423.8	(0.4%)	(6.4%)	2.4%
Industrial Goods	210,811.6	4.0%	22.1%	186.4%
Health Care & Pharmaceuticals	61,480.4	0.5%	6.2%	33.0%
Real Estate	324,249.6	(1.7%)	(6.0%)	36.3%
Travel and Leisure	73,462.6	2.4%	1.5%	42.8%
Food, Beverages & Tobacco	184,702.6	(0.8%)	12.4%	35.4%
Energy and Support Services	19,729.2	1.6%	(8.6%)	24.4%
Trade and Distributors	16,540.2	10.0%	7.0%	21.3%
Shipping and Transport	71,974.1	1.1%	(4.1%)	(13.8%)
Education Services	24,106.5	0.6%	1.5%	25.9%
Contracting and Construction Eng	41,371.9	2.1%	9.3%	58.1%
Textiles and Durables	30,960.3	(4.4%)	18.5%	68.7%
Building Materials	23,192.8	3.3%	15.2%	46.8%
Media & Communication Services	151,584.9	0.7%	(4.6%)	16.1%
Paper and Packaging	2,306.5	0.6%	(1.0%)	8.4%
Non-bank Financial Services	217,388.9	0.9%	(3.3%)	28.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sharm Dreams Co. for Tourism Investment	18.84	20.0%
MM Group For Industry And International Trade	7.38	13.0%
Arab Real Estate Investment CO.-ALICO	1.60	11.9%
South Valley Cement	4.07	11.2%
Mansourah Poultry	1.16	10.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Middle & West Delta Flour Mills	280.75	(12.1%)
Abou Kir Fertilizers & Chemicals	57.48	(9.2%)
Oriental Weavers	32.24	(7.2%)
Egypt Aluminum	113.00	(5.9%)
Edita Food Industries S.A.E	31.82	(3.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,427.35	898.6	3.0%	(3.7%)	22.2%
Market Cap (EGP Mn)	2,137,985.1	(11,097.9)	(0.5%)	(1.1%)	26.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,001.4	411.6	69.8%	907.0	624.2
Value Traded (EGP Mn)	4,617.5	761.6	19.8%	4,198.3	2,079.5
No. of Trades	128,712	12,776	11.0%	116,985	70,460

Market Breadth

▲ 128 ▼ 34 = 59

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians Housing Development & Reconstruction	0.36	115,899
Orascom Investment Holding	0.38	68,819
Citadel Capital - Common Shares	2.23	53,480
MM Group For Industry And International Trade	7.38	48,991
Egyptians For Investment & Urban Development	0.20	47,967

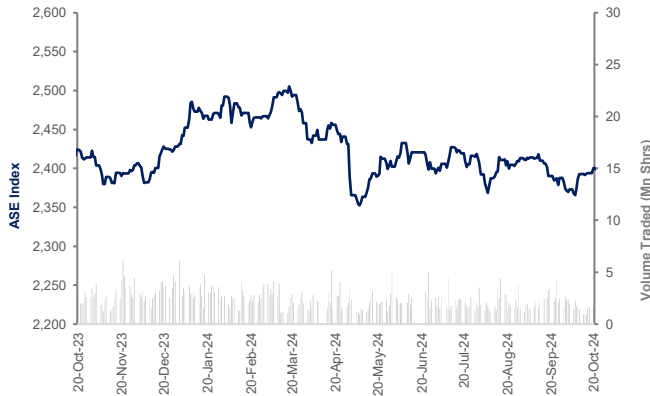
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
MM Group For Industry And International Trade	7.38	13.02%	344.86
Commercial International Bank (Egypt)	79.30	(0.25%)	281.88
Orascom Construction PLC	292.10	2.31%	248.28
Six of October Development & Investment (SODIC)	65.29	(0.78%)	162.77
T M G Holding	58.49	(0.85%)	137.58

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,850.0	(0.2%)	(0.1%)	(6.4%)
Banking	7,386.2	(0.3%)	(0.1%)	(6.3%)
Insurance	278.1	0.1%	0.1%	5.5%
Diversified Financial Services	257.8	0.0%	(0.1%)	(3.5%)
Real Estate	283.9	0.3%	0.5%	(14.9%)
Educational Services	52.7	0.0%	3.1%	(11.1%)
Hotels and Tourism	268.2	(0.4%)	0.4%	(2.9%)
Transportation	243.1	(0.2%)	(0.6%)	(13.5%)
Technology and Communication	80.0	0.0%	(1.2%)	(17.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.00	9.1%
BABELON INVESTMENTS CO PLC	1.18	4.4%
JORDAN DECAPOLIS PROPERTIES	0.26	4.0%
HIGH PERFORMANCE REAL ESTAT	0.27	3.8%
NOOR CAPITAL MARKETS FOR DIV	1.66	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.63	(4.5%)
REAL ESTATE DEVELOPMENT	0.48	(4.0%)
FIRST JORDAN INVESTMENT CO	0.27	(3.6%)
AL-DAWLIYA HOTELS & MALLS	0.37	(2.6%)
AL-RAKAEZ INVESTMENT CO	0.37	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.12	119
ARAB BANK PLC	4.24	67
TUHAMA FOR FINANCIAL INVESTM	2.32	62
CAPITAL BANK OF JORDAN	1.85	62
CENTURY INVESTMENT GROUP	0.19	51

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,398.64	(2.08)	(0.1%)	1.0%	(1.3%)
Market Cap (JD Mn)	8,849.99	(19.13)	(0.2%)	(0.1%)	(6.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	742.0	(875.8)	(54.1%)	2,314.4	3,809.6
Value Traded (JD '000)	1,197.6	(227.0)	(15.9%)	2,802.6	4,698.7
No. of Trades	829	(278)	(25.1%)	1,460	2,326

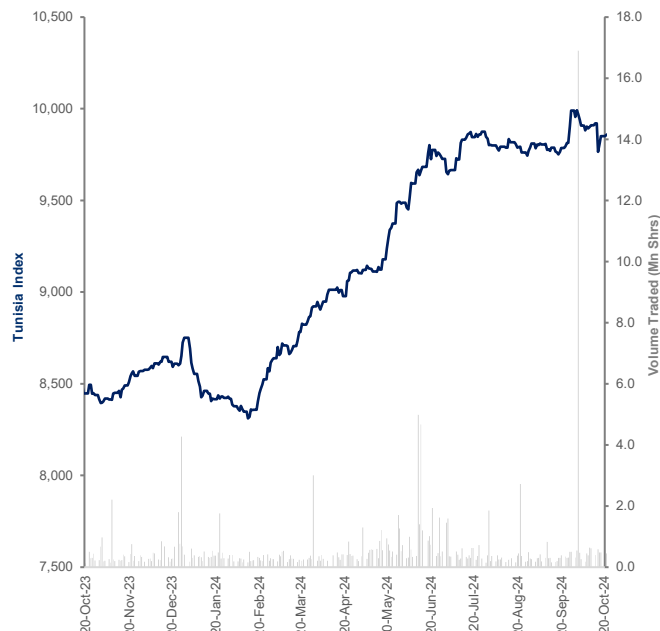
Market Breadth	▲ 18	▼ 20	= 72
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.24	0.00%	0.28
JORDAN EMIRATES DIMENSIONS	5.90	0.51%	0.24
TUHAMA FOR FINANCIAL INVESTM	2.32	(0.43%)	0.15
JORDAN ISLAMIC BANK	4.03	0.25%	0.12
CAPITAL BANK OF JORDAN	1.85	(1.07%)	0.11

Tunisia Stock Exchange Daily Report

October 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,444.9	0.1%	(0.8%)	7.7%
Banking	11,784.9	0.3%	(2.7%)	8.5%
Insurance	935.0	0.2%	0.5%	(3.9%)
Leasing	867.9	(1.3%)	(1.9%)	11.0%
Financial Services	1,711.2	0.4%	(0.6%)	15.8%
Industrial	1,996.9	0.4%	3.1%	14.9%
Chemical Industry	377.6	(0.4%)	1.3%	(0.6%)
Food & Beverage	4,101.5	(0.4%)	0.7%	7.9%
Retailing	1,103.8	(0.1%)	(0.2%)	(6.0%)
Others	1,566.1	0.3%	3.2%	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	9.70	5.4%
Union Internationale de Banque	23.60	4.3%
Essoukna	1.77	4.1%
Universal Auto Distributors Ho	0.51	4.1%
Societe Tunsienne d'Entreprise	6.39	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	9.05	(4.4%)
Wifack International Bank	8.62	(4.2%)
Societe Ciments de Bizerte	0.51	(3.8%)
Air Liquide Tunisie	90.02	(2.2%)
Amen Bank	43.00	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Immobiliere Tuniso Seo	1.90	126
Societe Frigorifique et Brasse	12.00	69
Arab Tunisian Bank	3.06	36
Manufacture de Panneaux Bois D	9.70	32
Societe Tunisienne de L'Air	0.36	25

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,859.15	9.35	0.1%	(1.0%)	12.7%
Market Cap (DT Mln)	24,445	23.94	0.1%	(0.8%)	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	447.6	(25.5)	(5.4%)	591.5	594.7
Value Traded ('000 DT)	3,731.8	(892.9)	(19.3%)	5,575.4	6,116.7
No. of Trades	1,363	73	5.7%	1,159	1,026

Market Breadth

▲ 24 ▼ 19 = 21

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	104.50	0.58%	1.07
Societe Frigorifique et Brasse	12.00	(0.74%)	0.82
Manufacture de Panneaux Bois D	9.70	5.43%	0.31
Societe Immobiliere Tuniso Seo	1.90	0.00%	0.24
One Tech Holding	9.95	0.51%	0.24

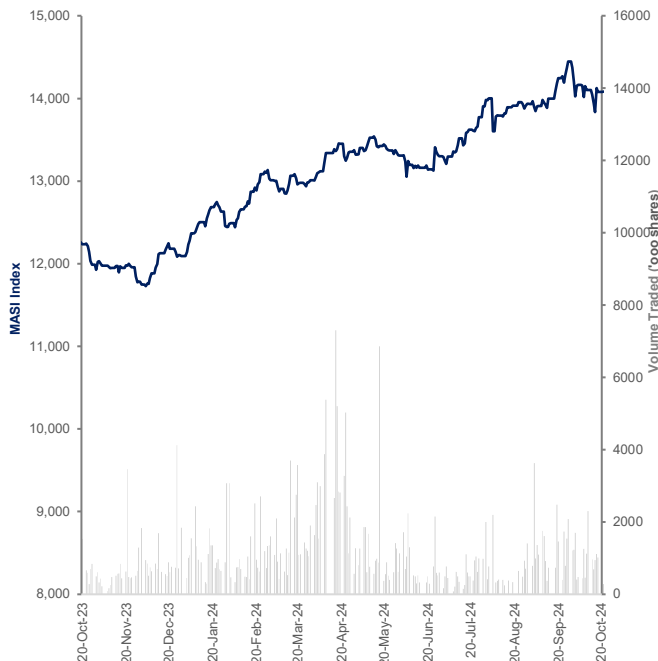
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	610,186.9	(0.1%)	(1.4%)	11.8%
Banking	245,833.9	(0.3%)	(0.5%)	11.9%
Beverages	9,564.6	0.0%	(3.1%)	5.6%
Chemicals	2,167.8	1.0%	(0.9%)	2.6%
Construction & Building Material	71,658.1	1.0%	(2.3%)	(0.2%)
Distributors	17,499.8	1.0%	(2.1%)	4.7%
Electricity	36,538.7	0.0%	6.8%	40.8%
Food Producers & Processors	25,972.8	0.0%	(0.3%)	0.3%
Holding Companies	4,600.8	(4.1%)	(9.4%)	47.9%
Insurance	31,962.9	1.6%	(1.0%)	18.4%
Investment & other Finance	3,591.0	0.0%	(0.3%)	9.7%
Leisures & Hotel	3,144.0	2.1%	(0.2%)	6.0%
Materials, Software & Computer	5,542.2	0.4%	4.7%	(5.0%)
Mining	37,943.1	(2.0%)	(3.3%)	75.7%
Oil & Gas	13,062.5	(0.3%)	(0.1%)	(5.0%)
Real Estate	20,187.2	0.4%	(12.0%)	142.7%
Telecommunications	79,997.7	(0.5%)	(3.2%)	(9.0%)
Transport	821.3	0.0%	1.4%	17.5%
Forestry & Paper	98.5	1.7%	(3.2%)	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	106.80	4.60%
Wafa Assurance	4499.00	3.43%
Ciments du Maroc	1780.00	2.53%
RISMA	219.45	2.07%
Med Paper SA	20.60	1.73%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1336.00	(6.70%)
Delta Holding SA	52.52	(4.14%)
Credit du Maroc SA	899.00	(3.23%)
Managem SA	2701.00	(1.78%)
Banque Marocaine Pour Le Comme	565.00	(1.70%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	33.42	171.1
Alliances Developpement Immobi	305.00	24.5
Delta Holding SA	52.52	20.9
Maroc Telecom	91.00	18.9
Cie Miniere de Touissit	1336.00	9.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,085.27	4.70	0.0%	(2.0%)	16.5%
Market Cap (MAD Mn)	610,187	(564)	(0.1%)	(1.4%)	11.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰⁰⁰ Shares)	282.0	(735.5)	(72.3%)	1,252.4	890.6
Value Traded (MAD Mn)	49.09	(91.55)	(65.1%)	152.0	94.5

Market Breadth

▲ 12 ▼ 16 = 13

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cie Miniere de Touissit	1336.00	(6.70%)	11.91
Societe Metallurgique D'imiter	2219.00	(0.49%)	8.75
Alliances Developpement Immobi	305.00	1.67%	6.83
Ciments du Maroc	1780.00	2.53%	3.90
Douja Promotion Groupe Addoha	33.42	(0.21%)	3.82

Source: Bloomberg, Kamco Research

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