

MENA Markets Daily Report

October 23, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change	
MENA Countries								
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,334.08	(0.6%)	(9.6%)	6.2%	
	Kuwait	Main 50 Index	▼	5,474.21	(0.3%)	(4.3%)	(5.9%)	
Kuwait	2	Kuwait		Main Market Index	▼	5,543.20	(0.0%)	(4.9%)
Saudi Arabia	3	Kuwait		All Share Index	▼	6,707.42	(0.5%)	3.5%
UAE - Dubai	4	Saudi Arabia		TADAWUL All Share Index	▼	10,496.16	(1.5%)	(7.1%)
UAE - Nasdaq Dubai	5	UAE - Dubai		DFM General Index	▼	3,751.57	(1.5%)	4.4%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai		FTSE NASDAQ Dubai UAE 20 Index	▼	3,558.42	(2.9%)	(6.9%)
Qatar	7	UAE - Abu Dhabi		FTSE ADX General Index	▼	9,306.51	(1.3%)	(8.9%)
Bahrain	8	Qatar		QE 20 Index	▼	9,717.72	(0.9%)	(9.0%)
Oman	9	Bahrain		Bahrain All Share	▼	1,944.17	(0.0%)	2.6%
Egypt	10	Oman		MSX 30 Index	▼	4,640.11	(0.9%)	(4.5%)
Jordan	11	Egypt		EGX 30	▲	22,128.49	2.4%	51.6%
Tunisia	12	Jordan		ASE Index	▼	2,421.13	(0.1%)	(3.2%)
Morocco	13	Tunisia		Tunisia Index	=	8,446.46	0.0%	4.2%
		Morocco		MASI	▼	12,236.22	(0.2%)	(18.8%)
Emerging Markets								
	China	SSE Composite Index	▼	2,983.06	(0.7%)	(3.4%)	(15.1%)	
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,081.29	2.3%	11.4%	(41.3%)	
	India	SENSEX	▼	65,397.62	(0.4%)	7.5%	4.4%	
	Brazil	BOVESPA Stock Index	▼	113,155.28	(0.7%)	3.1%	4.7%	
	Mexico	BOLSA Index	▼	48,275.91	(1.1%)	(0.4%)	(7.0%)	
	Emerging Markets	MSCI EM Index	▼	925.58	(0.6%)	(3.2%)	(22.3%)	
Global Markets								
	World	MSCI World Index	▼	2,791.24	(1.2%)	7.2%	(19.2%)	
	Asia	MSCI Asia Pacific	▼	478.63	(0.6%)	(5.3%)	(19.8%)	
	Europe	DJ Stoxx 600	▼	433.73	(1.4%)	2.1%	(11.8%)	
	Europe	FTSEurofirst 300	▼	1,723.81	(1.4%)	2.7%	(10.1%)	
	U.S.A	S&P 500	▼	4,224.16	(1.3%)	10.0%	(19.2%)	
	U.S.A	DJIA	▼	33,127.28	(0.9%)	(0.1%)	(8.6%)	
	U.S.A	NASDAQ Composite	▼	12,983.81	(1.5%)	24.1%	(33.0%)	
	UK	FTSE 100	▼	7,402.14	(1.3%)	(0.7%)	1.7%	
	Germany	DAX	▼	14,798.47	(1.6%)	6.3%	(11.4%)	
	Japan	NIKKEI 225	▼	31,259.36	(0.5%)	19.8%	(9.4%)	
	Hong Kong	HANG SENG INDEX	▼	17,172.13	(0.7%)	(13.2%)	(15.5%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	106.16	(0.08%)	2.55%	8.5%	
	GBP/USD	British Pound / USD Cross	▲	1.22	0.16%	0.67%	(10.9%)	
	EUR/USD	Euro / USD Cross	▲	1.06	0.11%	(1.04%)	(6.2%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.23	0.03%	(1.04%)	(1.3%)	
Other Asset Classes								
	Oil	Brent	▼	92.16	(0.2%)	7.3%	5.8%	
	Oil	NYMEX	▼	88.75	(0.7%)	10.6%	4.2%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.90	(2.0%)	(35.3%)	14.5%	
	Gold	Gold Spot \$/Oz	▲	1,981.40	0.4%	8.6%	(0.8%)	
	Silver	Silver Spot \$/Oz	▲	23.37	1.4%	(2.4%)	2.5%	
	Bitcoin	Bitcoin USD Cross	▲	30,028.03	1.4%	81.6%	(64.2%)	

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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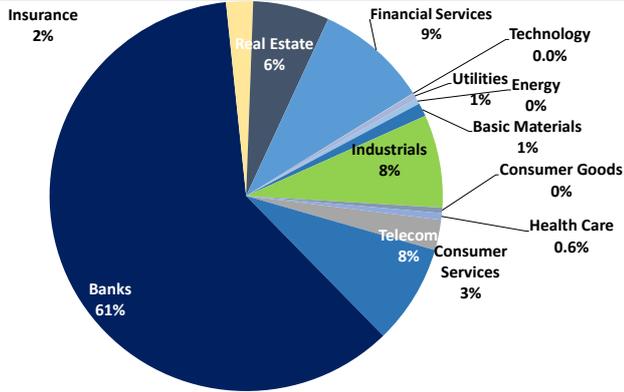
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 23, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,818.3	▼ (0.4%)	(2.6%)	(14.8%)
Energy	191.6	▲ 2.3%	(1.2%)	(16.6%)
Basic Materials	444.9	▼ (0.8%)	(6.0%)	(6.9%)
Industrials	3,058.3	▼ (0.3%)	(3.7%)	(18.8%)
Consumer Staples	176.6	▲ 0.2%	(2.0%)	21.7%
Health Care	225.9	= 0.0%	(1.2%)	1.8%
Consumer Discretionary	999.8	▲ 1.4%	(3.0%)	1.8%
Telecommunications	3,288.9	▲ 0.3%	0.5%	(9.2%)
Banks	24,138.4	▼ (0.7%)	(3.1%)	(19.7%)
Insurance	889.9	▲ 0.4%	0.5%	44.0%
Real Estate	2,503.9	▼ (0.0%)	0.1%	(2.8%)
Financial Services	3,698.4	▼ (0.5%)	(2.8%)	(3.6%)
Technology	8.2	▼ (4.2%)	7.2%	(14.4%)
Utilities	193.6	▼ (1.1%)	(5.4%)	(6.4%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,409.0	18.8	10.6%
2- National Bank of Kuwait	7,097.3	13.0	14.8%
3- Boubayan Bank	2,361.6	35.8	8.1%
4- Zain	2,111.6	10.1	17.0%
5- Agility (PWC Logistics)	1,337.4	19.5	3.8%
6- Mabane Co.	1,104.3	17.5	11.0%
7- Commercial Bank of Kuwait	1,097.3	11.1	14.9%
8- Gulf Bank	840.1	12.5	9.3%
9- National Mobile Telecom Co.	617.9	7.4	14.3%
10- Ahli United Bank - Kuwait	596.9	16.3	7.5%
Total	27,573	15.38	11.3%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

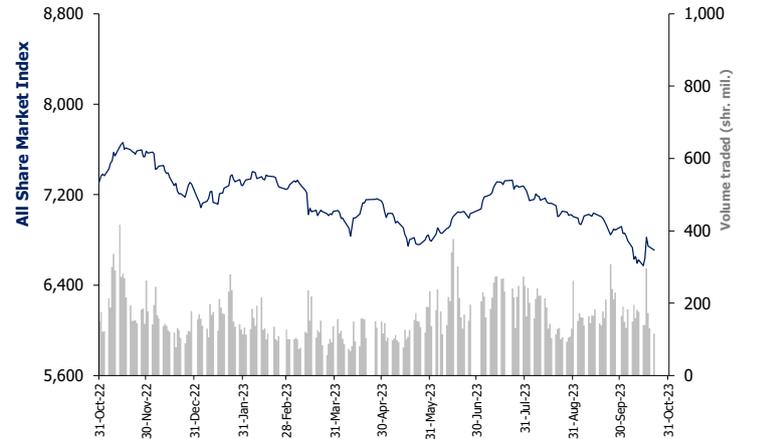
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.191	0.091	8.3%
Independent Petroleum Group	0.449	0.023	5.4%
First Takaful Insurance Co.	0.056	0.002	4.4%
Soor Fuel Marketing Co.	0.148	0.006	4.2%
NOOR Financial Investment Co.	0.175	0.007	4.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.020	(0.004)	(17.0%)
Arkan Al-Kuwait Real Estate Co.	0.083	(0.004)	(4.9%)
Automated Systems Co.	0.082	(0.004)	(4.2%)
Mubarrad Holding Co.	0.081	(0.004)	(4.1%)
Alimtiq Investment Group	0.055	(0.002)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.710	(1.4%)	11,595,593
Gulf Bank	0.250	(1.6%)	7,713,317
Rasiyat Holding Co.	0.199	3.6%	6,040,909
A'ayan Leasing & Investment Co.	0.154	(0.6%)	5,483,246
Warba Bank	0.180	(2.2%)	5,393,790

Market Breadth	33	63	54
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	7,334.08	(41.7)	(0.6%)
Main 50 Index	5,474.21	(14.5)	(0.3%)
Main Market Index	5,543.20	(0.5)	(0.0%)
All Share Market Index	6,707.42	(30.1)	(0.4%)
Market Cap (KWD Mn)	39,818.28	(179.8)	(0.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	115.0	(14.9)	(11.5%)	159.3	243.0
Value Traded (KWD Mn)	31.2	(6.1)	(16.4%)	41.7	65.3
No. of Trades	8,438	(2,519)	(23.0%)	9,715	12,551

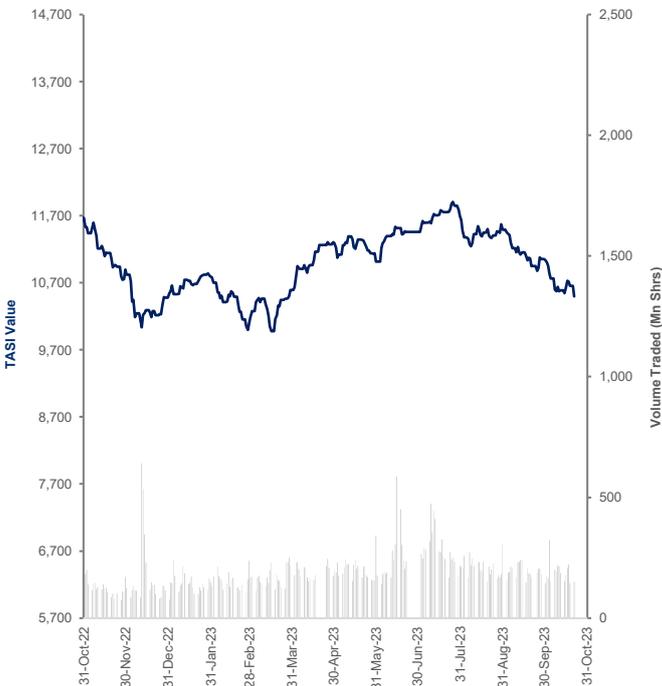
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.710	(1.4%)	8,272,567
National Bank of Kuwait	0.895	0.3%	2,700,562
Gulf Bank	0.250	(1.6%)	1,932,564
IFA Hotels & Resorts Co.	0.325	1.9%	1,658,565
Heavy Eng'g Ind. & Shipbuilding Co.	0.749	(0.9%)	1,250,863

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

October 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,902,158.5	(0.6%)	(4.5%)	10.3%
Energy	8,149,487.3	(0.5%)	(4.5%)	14.6%
Materials	638,970.5	(1.0%)	(5.3%)	(8.1%)
Capital Goods	31,794.9	(2.7%)	(3.5%)	48.9%
Commercial & Professional Svc	8,944.4	0.6%	(5.4%)	24.2%
Transportation	22,002.3	(1.4%)	(7.0%)	43.0%
Consumer Durables & Apparel	3,557.7	(1.8%)	(11.7%)	(2.8%)
Consumer Services	72,639.6	(1.0%)	(4.8%)	28.5%
Media	22,907.2	(1.6%)	(5.4%)	13.2%
Retailing	32,386.6	(0.8%)	(1.0%)	9.2%
Food & Staples Retailing	49,517.4	(0.7%)	(5.6%)	6.6%
Food & Beverages	111,028.7	7.3%	(1.8%)	24.1%
Health Care Equipment & Svc	137,168.7	(1.2%)	(2.8%)	8.0%
Pharma, Biotech & Life Science	10,676.0	(3.5%)	(13.5%)	308.5%
Banks	788,567.4	(2.0%)	(6.3%)	(16.3%)
Diversified Financials	54,370.8	(0.5%)	(5.7%)	(5.1%)
Insurance	74,366.5	(1.0%)	(1.0%)	51.6%
Telecommunication Services	228,432.1	(0.3%)	(2.9%)	4.2%
Utilities	252,228.5	(2.1%)	3.9%	13.1%
REITs	16,845.2	(0.4%)	(0.6%)	3.5%
Real Estate Mgmt & Dev't	94,172.7	(1.3%)	(7.9%)	9.9%
Software & Services	102,094.0	(1.7%)	(6.5%)	65.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Thimar	16.12	10.0%
Development Works Food Co.	101.00	3.9%
Alinma Tokio Marine Co	13.08	3.6%
Mobile Telecommunications Co S	13.32	2.5%
Arabian Pipes Co	91.50	1.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Riyadh Cables Group Co	68.00	(7.1%)
Bank AlBilad	36.60	(6.4%)
Alqemam for Computer Systems Co.	118.00	(6.3%)
Filing & Packing Materials Man	44.00	(4.9%)
Zamil Industrial Investment Co	19.86	(4.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.62	13,720
Al-Baha Development & Investme	0.14	9,720
Mobile Telecommunications Co S	13.32	9,266
Saudi Arabian Oil Co	33.35	9,069
Americana Restaurants International PLC	3.95	7,965

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,496.16	(158.40)	(1.5%)	(5.1%)	0.2%
Market Cap (SAR Mn)	10,902,159	(67,929)	(0.6%)	(4.5%)	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	150.8	6.3	4.4%	199.4	182.7
Value Traded (SAR Mn)	3,294.0	(1,148.5)	(25.9%)	5,279.0	7,444.8
No. of Trades	281,146	(92,789)	(24.8%)	370,554	366,028

Market Breadth	▲ 28	▼ 192	▬ 20
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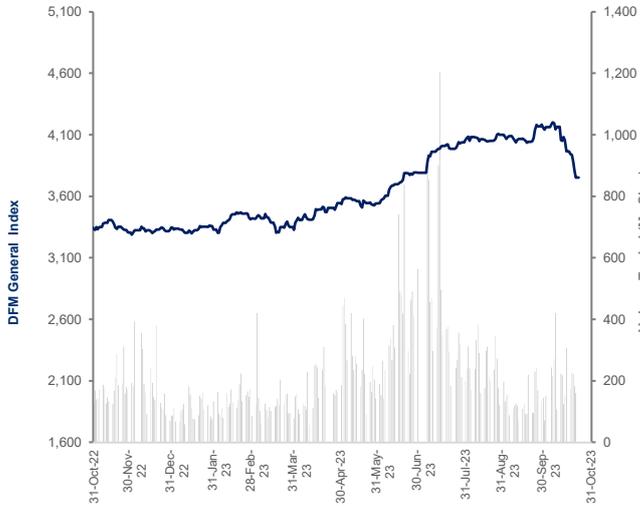
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.35	(0.4%)	302.65
Al Rajhi Bank	64.00	(2.1%)	253.75
Saudi Telecom Co	36.15	(0.3%)	168.65
National Commercial Bank	31.50	(0.6%)	139.98
Mobile Telecommunications Co S	13.32	2.5%	122.02

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	634,292.3	(1.4%)	(8.6%)	9.7%
Financials	274,106.8	(2.0%)	(7.1%)	13.7%
Real Estate	97,004.4	(2.0%)	(18.1%)	12.8%
Industrial	83,087.5	0.8%	(3.0%)	11.7%
Materials	843.2	0.0%	2.2%	(11.0%)
Consumer Staples	23,099.6	(4.0%)	(14.2%)	4.1%
Consumer Discretionary	4,159.0	1.6%	(2.1%)	47.7%
Telecommunication	22,891.2	(2.9%)	(5.6%)	(13.5%)
Utilities	129,100.7	(0.5%)	(6.6%)	3.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.57	14.8%
TECOM	2.60	8.3%
SALIK	2.97	3.8%
Shuaa Capital	0.25	2.1%
Al Ansari Financial Services	1.11	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Emaar Development	5.65	(6.6%)
Dubai Financial Market Pjsc	1.30	(5.8%)
EMPOWER	1.57	(5.4%)
United Foods Co	10.90	(5.2%)
Dubai National Insurance	4.75	(5.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	6.38	21,074
Union Properties Pjsc	0.32	17,725
Ajman Bank Pjsc	2.11	16,208
Gulf Finance House	0.90	10,891
Shuaa Capital	0.25	8,089

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,751.57	(56.68)	(1.5%)	(9.9%)	12.5%
Market Cap (AED Mn)	634,292	(9,092)	(1.4%)	(8.6%)	9.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	159.8	(23.3)	(12.7%)	223.1	144.8
Value Traded (AED Mn)	462.4	(95.6)	(17.1%)	415.6	357.0
No. of Trades	11,074	(1,940)	(14.9%)	7,915	5,558

Market Breadth	▲ 9	▼ 27	= 35
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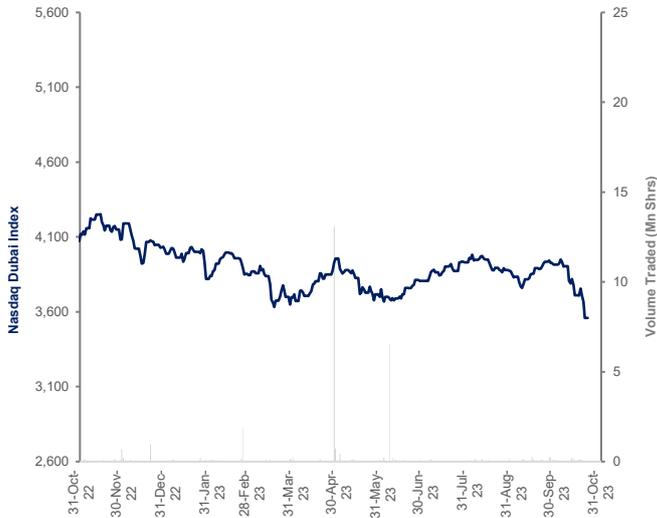
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.38	(2.30%)	133.30
Emirates Nbd	16.65	(3.76%)	103.01
Dubai Islamic Bank	5.27	(1.68%)	36.70
Ajman Bank Pjsc	2.11	(0.47%)	34.35
Emaar Development	5.65	(6.61%)	31.38

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,649.5	0.1%	1.0%	(12.2%)
DEPA Limited (AED)	97.2	0.0%	0.0%	106.2%
Emirates REIT (CEIC) Limited	62.4	0.0%	(2.0%)	(19.9%)
ENBD REIT (CEIC) Limited	97.5	0.0%	(4.9%)	0.3%
Hikma Pharmaceuticals GDR	5,575.6	0.0%	(2.1%)	35.9%
Nasdaq, Inc.	24,256.3	0.0%	1.4%	(19.4%)
Orascom Construction Limited	560.5	5.1%	21.5%	20.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.80	5.1%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.19	5
Orascom Construction Limited	4.80	1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,558.42	(107.29)	(2.9%)	(9.1%)	(10.8%)
Market Cap (USD Mn)	30,650	27.4	0.1%	1.0%	(12.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.01	(0.0)	(88.7%)	0.192	0.26
Value Traded (USD Mn)	0.006	(0.1)	(95.6%)	0.2	0.08
No. of Trades	3	(21)	(87.5%)	10	4

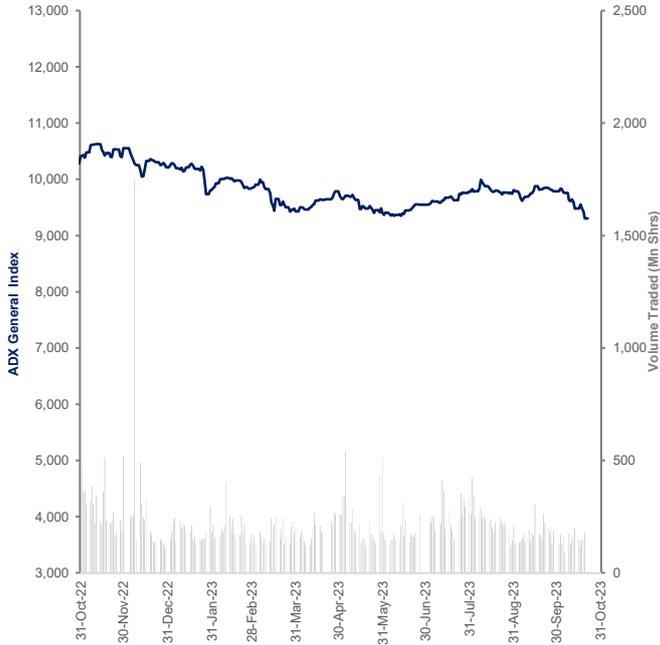
Market Breadth	▲ 1	▼ #REF!	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	4.80	5.15%	0.00
Emirates Reit (Ceic) Limited	0.19	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

October 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,723,223.2	(0.9%)	(6.5%)	5.5%
Financials	1,327,053.8	(0.8%)	(2.1%)	3.0%
Telecommunication	200,682.3	(1.4%)	(6.8%)	(13.5%)
Consumer Discretionary	73,785.2	(1.7%)	(10.0%)	50.0%
Industrial	269,424.4	(4.4%)	(10.9%)	(0.8%)
Real Estate	41,517.3	(4.0%)	(15.9%)	9.8%
Basic Materials	100,743.8	(2.1%)	(7.0%)	(9.4%)
Energy	347,907.3	0.9%	(9.5%)	218.5%
Utilities	342,924.5	1.0%	(12.9%)	(11.1%)
Consumer Staples	4,105.8	(1.3%)	(3.5%)	11.2%
Health Care	15,078.8	(2.3%)	(16.1%)	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.36	8.8%
Bank Of Sharjah	0.69	5.4%
National Marine Dredging Co	20.16	3.2%
Abu Dhabi Natl Co For Buildi	0.31	2.6%
ADNOC Drilling	3.56	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Alpha Dhabi Holding PJSC	17.62	(6.9%)
Abu Dhabi Islamic Bank	10.00	(6.4%)
Multiply Group	3.23	(5.6%)
Sudatel Telecom Group Ltd	0.31	(4.7%)
Aldar Properties Pjsc	4.84	(4.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,306.51	(121.84)	(1.3%)	(4.9%)	(8.9%)
Market Cap (AED Mn)	2,723,223	(24,849)	(0.9%)	(6.5%)	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	177.6	26.8	17.8%	201.6	252.1
Value Traded (AED Mn)	1,001.1	114.3	12.9%	1,145.3	1,555.6
No. of Trades	18,578	3,248	21.2%	12,018	9,200

Market Breadth	▲ 13	▼ 31	= 36
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Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Multiply Group	3.23	30,255
ADNOC Distribution	3.36	19,374
Aldar Properties Pjsc	4.84	13,231
ADNOC Gas	3.17	12,352
GFH Financial Group	0.90	10,891

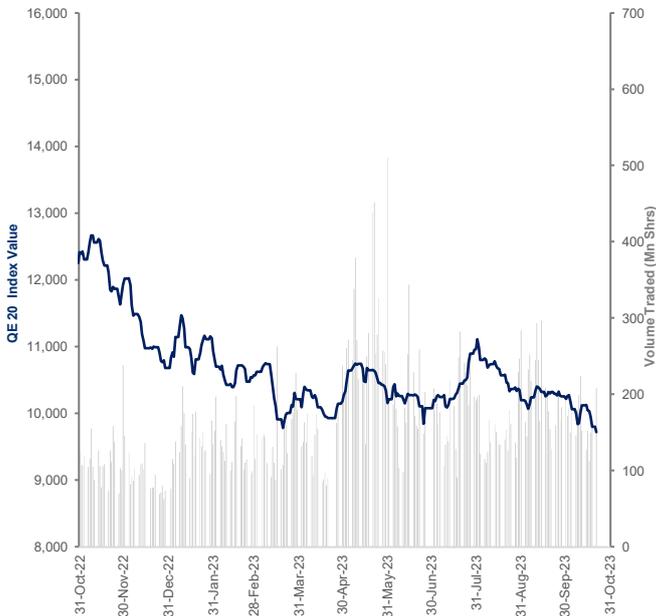
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.00	(0.12%)	213.68
Alpha Dhabi Holding PJSC	17.62	(6.87%)	119.74
Multiply Group	3.23	(5.56%)	100.09
First Abu Dhabi Bank Pjsc	13.00	(2.40%)	89.16
Aldar Properties Pjsc	4.84	(4.16%)	64.58

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	570,739.1	(1.0%)	(5.2%)	(6.2%)
Banking & Finance Sector	273,604.1	(1.0%)	(3.2%)	(7.1%)
Goods & Consumer Services	28,441.5	(0.9%)	(5.0%)	(13.1%)
Industrial Sector	150,479.3	(1.5%)	(5.6%)	(4.4%)
Insurance Sector	12,341.6	0.1%	(5.3%)	18.1%
Real Estate	36,509.1	(1.0%)	(11.7%)	(15.4%)
Telecom	38,274.8	(0.5%)	(8.6%)	5.8%
Transport	31,088.7	(0.3%)	(8.9%)	(9.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.17	4.3%
Qatar First Bank	1.34	1.7%
Medicare Group	5.54	1.5%
Al Khaleej Takaful Group QSC	3.01	1.4%
Gulf Warehousing Co	2.97	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.60	(5.8%)
Mannai Corp QSC	4.30	(3.5%)
Qatar Navigation QSC	9.25	(3.0%)
Qatar Aluminum Manufacturing C	1.23	(2.5%)
Baladna	1.10	(2.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	9,717.72	(84.03)	(0.9%)	(5.2%)	(9.0%)
Market Cap (QAR Mn)	570,739	(6,046)	(1.0%)	(5.2%)	(6.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	208.3	41.2	24.7%	175.8	201.7
Value Traded (QAR Mn)	490.0	15.2	3.2%	488.1	698.5
No. of Trades	15,556	(2,356)	(13.2%)	16,440	16,821

Market Breadth	▲ 20	▼ 25	= 7
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.23	25,526
Masraf Al Rayan QSC	2.00	19,773
Ezdan Holding Group QSC	0.86	14,372
Gulf International Services QS	2.72	12,691
Baladna	1.10	12,292

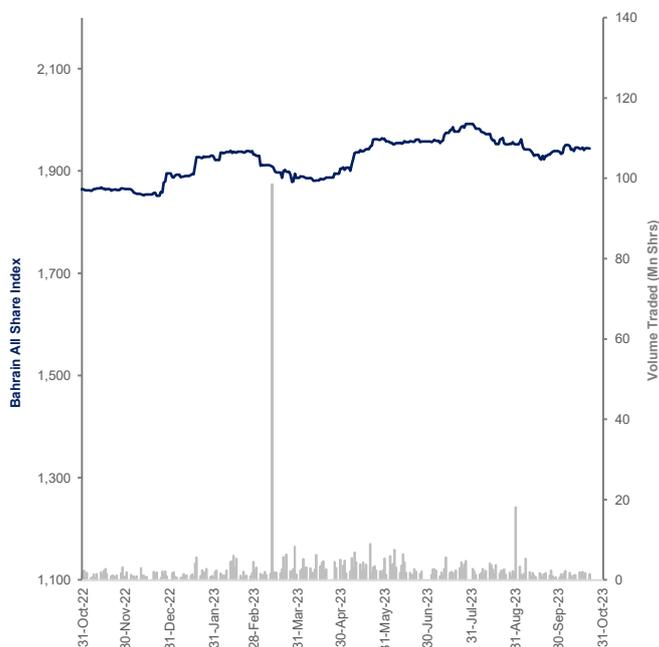
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.17	(2.13%)	44.54
Masraf Al Rayan QSC	2.00	(0.74%)	39.15
Gulf International Services QS	2.72	0.48%	33.54
Qatar Aluminum Manufacturing C	1.23	(2.53%)	31.26
Dukhan Bank	3.73	0.51%	28.12

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,202.1	(1.5%)	(0.7%)	(1.1%)
Materials	1,597.5	0.4%	2.7%	3.2%
Industrial	112.7	0.0%	(0.5%)	(17.0%)
Consumer Discretionary	219.8	0.0%	0.9%	3.4%
Consumer Staples	149.0	0.0%	(0.9%)	(3.8%)
Financials	29,168.6	(1.6%)	(0.9%)	(1.3%)
Communication Services	875.5	0.2%	(2.1%)	(0.1%)
Real Estate	79.1	0.0%	(1.7%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.14	2.2%
Aluminium Bahrain B.S.C	1.13	0.4%
Bahrain Telecommunications Co	0.49	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.05	(8.0%)
Kuwait Finance House - Bahrain	2.31	(3.6%)
GFH FINANCIAL GROUP BSC	0.25	(1.6%)
Al Salam Bank-Bahrain BSC	0.18	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.18	670
GFH FINANCIAL GROUP BSC	0.25	540
Ithmaar Holding BSC	0.05	100
Bahrain Telecommunications Co	0.49	75
Esterad Investment Co BSC	0.14	42

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,944.17	(0.67)	(0.0%)	0.3%	2.6%
Market Cap (BHD Mn)	32,202.1	(480)	(1.5%)	(0.7%)	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	1,468	(204)	(12.2%)	2,995.0	2,328.7
Value Traded (BHD '000)	324	(137)	(29.8%)	1,029.3	1,069.5
No. of Trades	28	(7)	(20.0%)	52	57

Market Breadth	▲ 3	▼ 4	= 37
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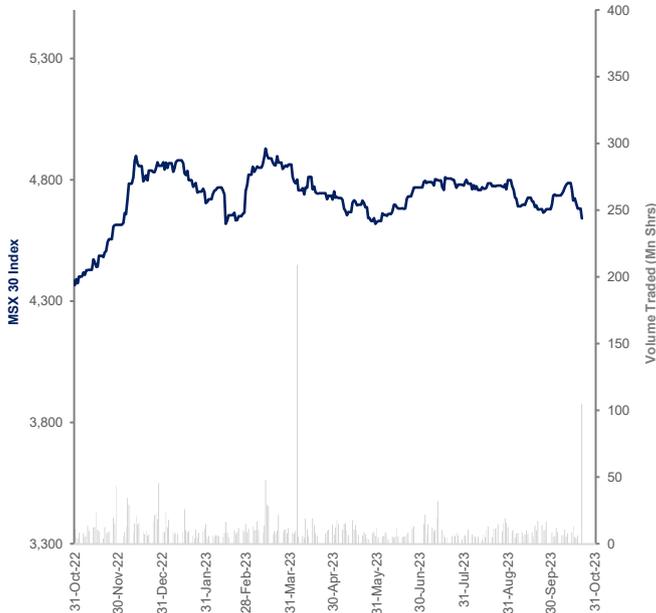
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.25	(1.57%)	0.13
Al Salam Bank-Bahrain BSC	0.18	(0.55%)	0.12
Bahrain Telecommunications Co	0.49	0.21%	0.04
Aluminium Bahrain B.S.C	1.13	0.45%	0.01
Kuwait Finance House - Bahrain	2.31	(3.63%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,120.9	(1.2%)	(2.5%)	(2.7%)
Financial	4,999.6	(1.8%)	(2.9%)	(5.1%)
Industrial	789.1	(0.2%)	(2.7%)	(10.2%)
Services	2332.3	(0.5%)	(1.4%)	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
United Finance Co.	0.06	3.7%
Oman Telecommunications Co.	1.01	0.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.15	(6.9%)
Bank Muscat	0.26	(4.1%)
Barka Desalination	0.12	(4.0%)
National Gas Co.	0.09	(3.4%)
Oman Qatari Telecommunications Co.	0.35	(2.8%)

Most Active Stocks By Volume	Price (OMR)	Volume (*000 Shrs)
Bank Muscat	0.26	101,873
Bank Nizwa	0.10	1,272
Sohar Bank	0.10	331
Abraj Energy Services	0.30	288
Muscat Finance Co. Ltd.	0.05	129

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,640.11	(41.20)	(0.9%)	(0.8%)	(4.5%)
Market Cap (OMR Mn)	8,120.9	(102.40)	(1.2%)	(2.5%)	(2.7%)

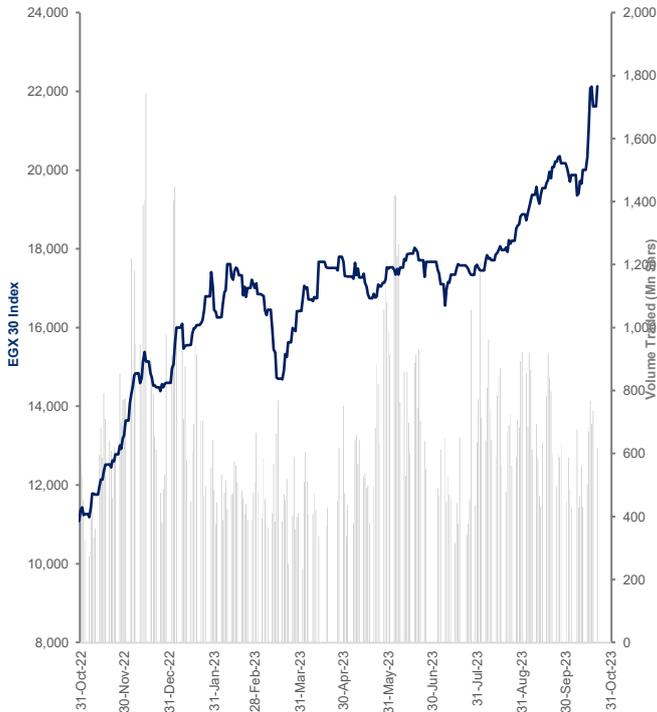
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume (*000 Shares)	104,974.6	98,761.3	1,589.5%	11,341.0	17,718.0
Value Traded (OMR *000)	1,481.6	(602.7)	(28.9%)	2,317.8	3,454.8

Market Breadth	▲	▼	=
	2	19	94

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.26	(4.10%)	0.98
Bank Nizwa	0.10	(1.00%)	0.13
Oman Telecommunications Co.	1.01	0.20%	0.10
Abraj Energy Services	0.30	(0.34%)	0.09
Oman Qatari Telecommunications Co.	0.35	(2.82%)	0.04

Source: Bloomberg, KAMCO Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,550,675.5	1.3%	10.6%	55.0%
Banks	340,530.4	(4.2%)	(2.1%)	37.5%
Basic Resources	286,112.0	4.7%	33.5%	180.2%
Industrial Goods	66,767.4	4.5%	17.6%	125.0%
Health Care & Pharmaceuticals	42,960.5	1.6%	4.8%	(7.2%)
Real Estate	213,427.9	2.6%	15.4%	62.8%
Travel and Leisure	46,518.5	0.2%	0.6%	43.5%
Food, Beverages & Tobacco	121,663.4	4.5%	13.9%	74.7%
Energy and Support Services	16,213.3	0.9%	7.5%	61.0%
Trade and Distributors	8,481.2	(0.1%)	2.3%	32.2%
Shipping and Transport	63,375.2	4.3%	15.3%	92.2%
Education Services	14,432.3	0.4%	(1.6%)	(17.6%)
Contracting and Construction Eng	26,197.6	5.1%	25.7%	72.6%
Textiles and Durables	18,055.3	3.9%	13.2%	54.5%
Building Materials	12,114.3	3.3%	9.0%	9.8%
Media & Communication Services	116,700.0	0.6%	2.0%	12.6%
Paper and Packaging	2,000.6	1.0%	(0.7%)	(3.5%)
Non-bank Financial Services	155,125.6	1.4%	5.7%	18.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ceramic & Porcelain	13.20	20.0%
General Company For Land Reclamation, Development & Reconst	35.76	20.0%
Wadi Kom Ombo Land Reclamation	48.09	20.0%
Ismailia Misr Poultry	12.39	19.9%
El Arabia for Land Reclamation	23.64	18.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Sabaa International Company for Pharmaceutical and Chemical	0.71	(5.3%)
Ismailia Development and Real Estate Co	47.74	(5.0%)
Egyptian Iron & Steel	15.11	(5.0%)
ARAB POLVARA SPINNING & WEAVING CO.	5.65	(4.9%)
Delta For Printing & Packaging	32.07	(3.3%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Belton Financial Holding	3.07	63,594
Arab Developers Holding	0.76	50,848
The Egyptian Modern Education Systems	0.19	47,877
Arab Co. for Asset Management And Development	0.83	43,953
Orascom Investment Holding	0.23	28,085

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	22,128.49	511.9	2.4%	9.7%	51.6%
Market Cap (EGP Mn)	1,550,675.5	20,052.2	1.3%	10.6%	55.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	617.6	(117.4)	(16.0%)	624.2	199.4
Value Traded (EGP Mn)	2,618.6	(824.3)	(23.9%)	2,079.5	636.9
No. of Trades	91,211	(17,052)	(15.8%)	70,460	21,115

Market Breadth	▲ 131	▼ 21	= 69
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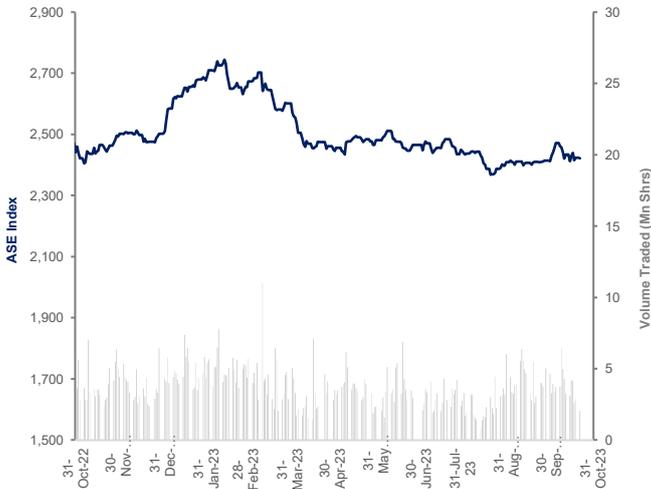
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.07	1.66%	194.97
Misr Fertilizers Production Company - Mopco	594.00	5.87%	189.73
Heliopolis Housing	10.86	2.84%	163.70
Commercial International Bank (Egypt)	59.00	0.00%	138.99
Egyptian Chemical Industries (Kima)	13.80	2.22%	136.65

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,212.1	0.0%	1.2%	(2.1%)
Banking	7,691.8	0.1%	2.5%	(2.6%)
Insurance	256.7	0.2%	0.5%	(7.1%)
Diversified Financial Services	257.6	0.3%	2.9%	5.7%
Real Estate	411.5	(0.8%)	(0.8%)	10.5%
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	277.9	(0.7%)	(3.4%)	(6.1%)
Transportation	282.7	0.0%	(5.6%)	2.5%
Technology and Communication	102.3	(0.9%)	(1.8%)	10.0%
Utilities and Energy	1,452.7	(0.3%)	(2.1%)	(2.5%)
Commercial Services	289.4	0.0%	0.1%	(1.2%)
Chemical Industries	51.6	0.0%	(4.0%)	(10.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-TAJAMOAT FOR CATERING HS	0.43	4.9%
EURO ARAB INSURANCE GROUP	1.86	4.5%
JORDAN COMMERCIAL BANK	0.96	4.3%
SPECIALIZED TRADING & INVEST	1.42	2.9%
JORDAN AHLI BANK	1.09	2.8%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.15	(6.3%)
JORDAN EXPRESS TOURISM TRANS	2.08	(4.1%)
JORDAN DECAPOLIS PROPERTIES	0.26	(3.7%)
COMPREHENSIVE MULTIPLE TRANS	0.56	(3.4%)
IHDATHIAT REAL ESTATE CO	0.29	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB EAST INVESTMENT	0.93	527
AL-TAJAMOAT FOR TOURISTIC P	0.44	345
AL FARIS NATIONAL COMP FOR I	0.74	228
UNION INVESTMENT CORP	0.44	191
JORDAN TELECOM	2.37	184

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,421.13	(2.97)	(0.1%)	0.3%	(3.2%)
Market Cap (JD Mn)	11,212.13	1.24	0.0%	1.2%	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,039.5	(809.0)	(28.4%)	3,809.6	3,001.3
Value Traded (JD '000)	2,090.4	(576.0)	(21.6%)	4,698.7	6,445.2
No. of Trades	1,083	(434)	(28.6%)	2,326	2,373

Market Breadth	▲ 10	▼ 22	= 103
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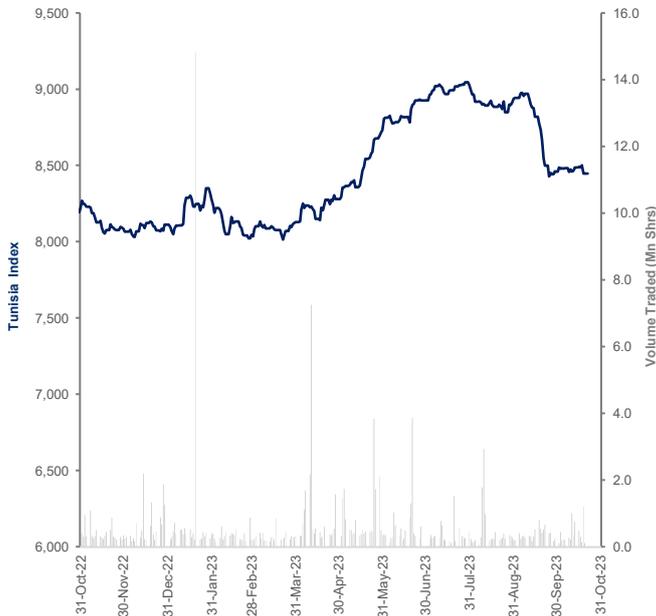
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB EAST INVESTMENT	0.93	2.20%	0.48
JORDAN TELECOM	2.37	0.00%	0.44
JORDAN PETROLEUM REFINERY CO	4.80	(0.41%)	0.21
JORDAN AHLI BANK	1.09	2.83%	0.19
AL FARIS NATIONAL COMP FOR I	0.74	(2.63%)	0.17

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,847.3	(0.2%)	(0.3%)	(1.0%)
Banking	10,374.5	0.1%	1.1%	3.2%
Insurance	900.4	(0.0%)	(1.1%)	(4.2%)
Leasing	775.9	(0.5%)	(0.8%)	21.4%
Financial Services	1,308.0	(1.4%)	(2.3%)	(22.3%)
Industrial	1,713.5	(0.1%)	(2.8%)	2.3%
Chemical Industry	381.0	1.9%	(2.7%)	(20.5%)
Food & Beverage	3,863.2	(0.4%)	(0.7%)	(5.8%)
Retailing	1,136.9	(0.7%)	(1.6%)	4.7%
Others	1,393.9	(0.8%)	(1.9%)	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.73	4.3%
Industries Chimiques du Fluor	69.50	3.7%
Societe Chimique ALKIMIA	30.00	3.4%
STE Industrielle de Papier et	5.17	2.6%
Societe Tunisienne de L'Air	0.41	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.62	(9.5%)
Cellcom SA	1.91	(4.5%)
Societe Ciments de Bizerte	0.85	(4.5%)
Societe Magasin General	10.49	(4.4%)
Best Lease	2.11	(4.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,446.46	(0.02)	(0.0%)	(0.1%)	4.1%
Market Cap (DT Mn)	21,847	(38.21)	(0.2%)	(0.3%)	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	117.1	(1,090.3)	(90.3%)	594.7	577.9
Value Traded ('000 DT)	756.6	(8,419.0)	(91.8%)	6,116.7	4,189.3
No. of Trades	526	(769)	(59.4%)	1,026	1,055

Market Breadth	▲ 11	▼ 19	= 34
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	0.71	17
Societe de Production Agricole	2.05	10
Societe D'Articles Hygieniques	8.17	8
Banque Nationale Agricole	7.15	8
Universal Auto Distributors Ho	0.23	8

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	8.17	(0.49%)	0.07
Banque de l'Habitat	10.60	0.00%	0.06
Attijari Bank	42.80	0.00%	0.06
Banque Nationale Agricole	7.15	0.85%	0.06
Societe Tunisienne de Verrerie	11.80	0.00%	0.06

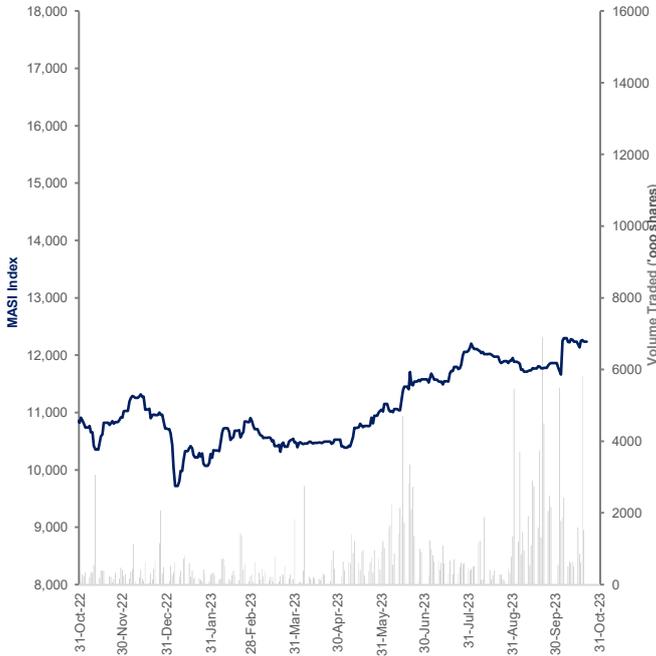
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	552,340.0	(0.0%)	2.9%	11.8%
Banking	221,307.8	(0.1%)	2.9%	17.9%
Beverages	10,034.1	0.0%	(2.7%)	1.7%
Chemicals	2,128.1	(0.3%)	4.6%	(12.1%)
Construction & Building Material	72,583.6	(0.5%)	14.3%	39.2%
Distributors	17,537.4	(0.1%)	(2.4%)	(2.2%)
Electricity	25,711.5	0.3%	5.1%	(0.7%)
Food Producers & Processors	26,602.2	(1.1%)	2.2%	9.4%
Holding Companies	3,280.6	1.2%	8.5%	56.0%
Insurance	26,843.4	(0.0%)	0.5%	8.4%
Investment & other Finance	3,447.3	(0.2%)	(6.5%)	7.7%
Leisures & Hotel	3,359.7	(1.3%)	11.7%	105.7%
Materials, Software & Computer	6,041.1	0.4%	0.9%	3.5%
Mining	21,955.1	2.1%	0.9%	(28.3%)
Oil & Gas	14,781.3	0.0%	2.4%	(7.5%)
Real Estate	8,956.4	(2.7%)	(1.7%)	143.6%
Telecommunications	86,942.5	0.4%	(2.1%)	4.1%
Transport	723.3	0.0%	1.2%	(12.7%)
Forestry & Paper	104.8	(0.5%)	(4.8%)	48.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	760.00	3.4%
Managem SA	1700.00	3.0%
Colorado SA	47.50	1.3%
Delta Holding SA	37.45	1.2%
Hightech Payment Systems SA	640.00	0.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	114.30	(3.1%)
Douja Promotion Groupe Addoha	15.98	(2.6%)
Cosumar	202.00	(1.5%)
Ennaki Automobiles	30.50	(1.4%)
Sonacid	720.00	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	15.98	1,201.9
Attijariwafa Bank	470.00	101.4
Alliances Developpement Immobi	114.30	57.4
Banque Centrale Populaire	263.00	43.2
Maroc Telecom	98.90	43.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,236.22	(26.47)	(0.2%)	3.1%	14.1%
Market Cap (MAD Mn)	552,340	(215)	(0.0%)	2.9%	11.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,524.1	(4,301.1)	(73.8%)	890.6	650.5
Value Traded (MAD Mn)	128.15	(51.07)	(28.5%)	94.5	99.9

Market Breadth	▲	▼	▬
	8	17	16

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	470.00	0.00%	47.64
Douja Promotion Groupe Addoha	15.98	(2.56%)	19.15
Banque Centrale Populaire	263.00	(0.75%)	11.37
Managem SA	1700.00	3.03%	10.46
Alliances Developpement Immobi	114.30	(3.14%)	6.62

Source: Bloomberg, Kamco Research

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