

## MENA Markets Daily Report

October 23, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	8,119.48	1.6%	6.3%	26.2%
		Kuwait	Main 50 Index	▲	5,603.40	1.5%	(8.3%)	31.7%
		Kuwait	Main Market Index	▲	5,411.90	1.3%	(8.1%)	29.3%
		Kuwait	All Share Index	▲	7,246.75	1.5%	2.9%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	11,963.68	1.4%	6.0%	29.8%
		UAE - Dubai	DFM General Index	=	3,398.67	0.0%	6.3%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,055.56	(0.1%)	(5.3%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	10,113.84	(0.2%)	19.1%	68.2%
		Qatar	QE 20 Index	▲	12,657.12	0.0%	8.9%	11.4%
		Bahrain	Bahrain All Share	▼	1,866.64	(0.0%)	3.9%	20.6%
		Oman	MSX 30 Index	▼	4,452.96	(0.6%)	7.8%	12.9%
		Egypt	EGX 30	▲	10,273.53	1.2%	(14.0%)	10.2%
		Jordan	ASE Index	▼	2,503.75	(0.1%)	18.2%	27.8%
		Tunisia	Tunisia Index	▲	8,121.67	0.2%	15.3%	2.3%
		Morocco	MASI	▼	10,954.52	(1.0%)	(18.0%)	18.3%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,038.93	0.1%	(16.5%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,050.57	0.9%	(34.2%)	15.0%
		India	SENSEX	▲	59,307.15	0.2%	1.8%	22.0%
		Brazil	BOVESPA Stock Index	▲	119,928.79	2.4%	14.4%	(11.9%)
		Mexico	BOLSA Index	▲	47,120.08	1.7%	(11.5%)	20.9%
		Emerging Markets	MSCI EM Index	▲	865.04	0.0%	(29.8%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,462.42	1.4%	(23.8%)	20.1%
		Asia	MSCI Asia Pacific	▼	439.70	(0.6%)	(30.2%)	(4.9%)
		Europe	DJ Stoxx 600	▼	396.29	(0.6%)	(18.8%)	22.2%
		Europe	FTSEurofirst 300	▼	1,572.29	(0.5%)	(16.8%)	23.0%
		U.S.A	S&P 500	▲	3,752.75	2.4%	(21.3%)	26.9%
		U.S.A	DJIA	▲	31,082.56	2.5%	(14.5%)	18.7%
		U.S.A	NASDAQ Composite	▲	10,859.72	2.3%	(30.6%)	21.4%
		UK	FTSE 100	▲	6,969.73	0.4%	(5.6%)	14.3%
		Germany	DAX	▼	12,730.90	(0.3%)	(19.9%)	15.8%
		Japan	NIKKEI 225	▼	26,890.58	(0.4%)	(6.6%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	16,211.12	(0.4%)	(30.7%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	112.01	(0.77%)	17.08%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.13	0.61%	(16.47%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	0.99	0.78%	(13.26%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.22	(0.12%)	(2.71%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▲	93.50	1.2%	20.2%	50.2%
		Oil	NYMEX	▼	85.05	(1.1%)	13.1%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.96	(7.5%)	31.0%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,657.69	1.8%	(9.4%)	(3.6%)
		Silver	Silver Spot \$/Oz	▲	19.42	4.0%	(16.7%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	19,181.79	0.8%	(58.6%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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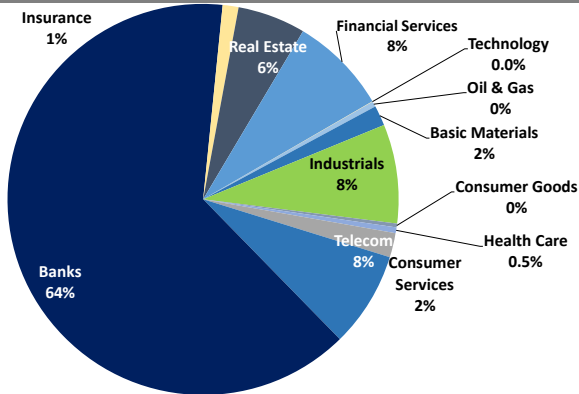
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

October 23, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,730.7	38.4	14.5%
2- National Bank of Kuwait	7,967.7	18.1	12.7%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubyan Bank	3,020.5	50.2	7.7%
5- Zain	2,578.9	13.1	16.6%
6- Agility (PWC Logistics)	1,988.4	2.1	64.6%
7- Gulf Bank	1,088.2	19.5	8.3%
8- Mabanee Co.	1,079.0	18.4	10.8%
9- Commercial Bank of Kuwait	968.1	12.2	9.5%
10- Burgan Bank	723.3	14.9	6.6%
<b>Total</b>	<b>33,545</b>	<b>14.14</b>	<b>18.3%</b>

\*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
A'ayan Leasing & Investment Co.	0.120	0.008	7.1%
National Mobile Telecom Co.	0.996	0.061	6.5%
AL-Enma'a Real Estate Co.	0.059	0.004	6.5%
Inovest	0.080	0.004	6.0%
Arabi Holding Group Co.	0.280	0.015	5.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.060	(0.006)	(9.1%)
Kuwait Remal Real Estate Co.	0.011	(0.001)	(8.7%)
Salbookh Trading Co.	0.018	(0.001)	(6.8%)
Kuwait Reinsurance Co.	0.286	(0.015)	(5.0%)
Al Massaleh Real Estate Co.	0.033	(0.002)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.811	2.1%	23,586,877
Kuwait Real Estate Co.	0.112	2.8%	15,577,755
GFH Financial Group	0.078	1.3%	14,197,070
Kuwait International Bank	0.193	1.6%	12,347,008
National Co. for Consumer Industries	0.110	1.9%	11,575,935

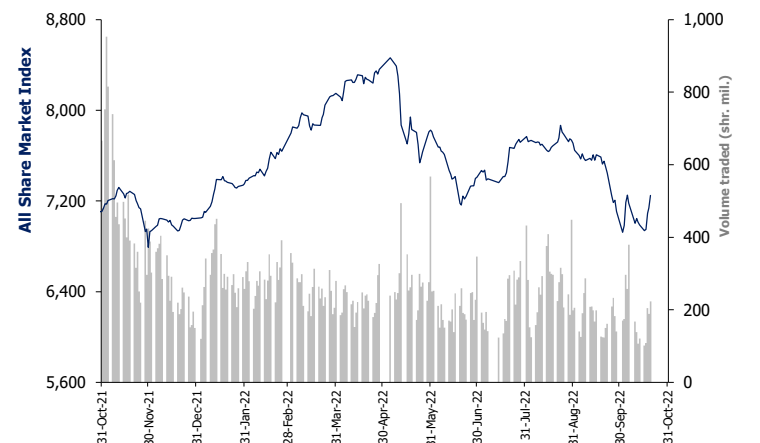
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>46,831.4</b>	<b>▲</b>	<b>1.5%</b>	<b>10.0%</b>	<b>11.6%</b>
Oil & Gas	216.3	▲	0.8%	(2.5%)	(26.9%)
Basic Materials	767.2	▲	0.9%	(4.5%)	(16.0%)
Industrials	3,825.3	▲	1.2%	5.2%	(6.2%)
Consumer Staples	140.3	▲	0.5%	(1.5%)	(39.0%)
Health Care	227.9	=	0.0%	(0.0%)	(42.3%)
Consumer Discretionary	939.6	▲	0.4%	0.7%	40.5%
Telecommunications	3,671.5	▲	2.4%	2.9%	9.9%
Banks	29,803.0	▲	1.6%	15.0%	23.6%
Insurance	615.0	▼	(1.9%)	1.2%	(0.7%)
Real Estate	2,629.4	▲	1.0%	3.4%	(9.4%)
Financial Services	3,775.9	▲	2.2%	1.1%	(8.7%)
Technology	8.7	▲	3.6%	8.0%	(6.9%)
Utilities	211.2	▲	0.5%	(1.5%)	(15.8%)

Market Breadth	 87	 28	 42		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,119.48	125.7	1.6%	2.1%	6.3%
Main 50 Index	5,603.40	79.8	1.4%	1.7%	(8.3%)
Main Market Index	5,411.90	69.4	1.3%	1.4%	(8.1%)
All Share Market Index	7,246.75	108.4	1.5%	2.0%	2.9%
Market Cap (KWD Mn)	46,831.35	697.8	1.5%	10.0%	11.6%

## Index Performance relative to Volume



## Market Trading Data and Volatility

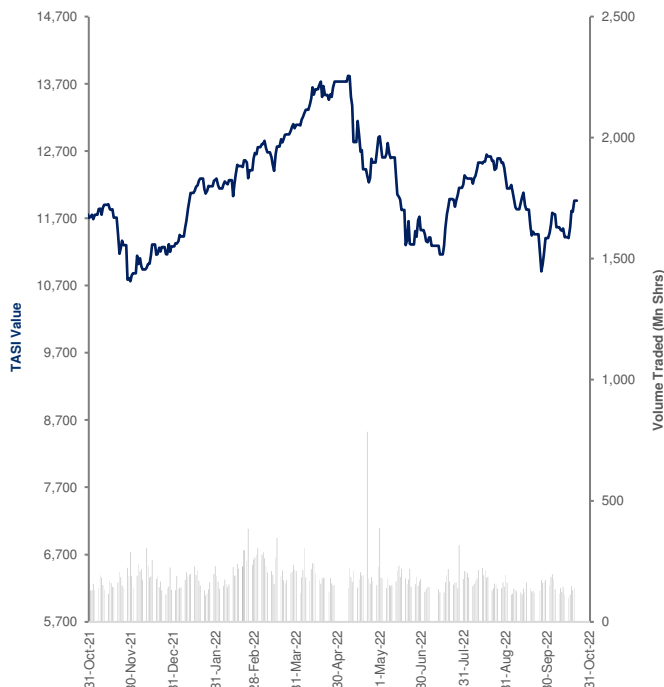
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	222.8	34.1	18.1%	240.6	330.6
Value Traded (KWD Mn)	65.9	8.6	15.0%	65.3	52.5
No. of Trades	13,188	1,755	15.4%	12,479	12,019

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.811	2.1%	18,950,292
National Bank of Kuwait	1.055	1.9%	7,556,465
Agility (PWC Logistics)	0.743	1.2%	6,461,820
Zain	0.596	1.7%	3,953,651
Kuwait International Bank	0.193	1.6%	2,352,311

### Saudi Tadawul Daily Report

October 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,042,781.1	1.0%	1.9%	10.3%
Energy	7,976,510.7	0.8%	0.6%	10.8%
Materials	758,710.1	1.2%	6.2%	(2.0%)
Capital Goods	19,487.9	0.9%	6.6%	(8.5%)
Commercial & Professional Svc	7,379.8	0.8%	7.7%	(4.2%)
Transportation	16,633.3	0.1%	2.6%	(5.9%)
Consumer Durables & Apparel	4,297.3	0.2%	2.6%	(29.7%)
Consumer Services	29,551.5	0.4%	3.0%	(4.6%)
Media	22,468.0	2.4%	5.4%	4.9%
Retailing	33,763.3	2.9%	1.1%	(17.2%)
Food & Staples Retailing	54,469.7	1.1%	4.2%	216.8%
Food & Beverages	97,137.2	(1.9%)	4.1%	0.5%
Health Care Equipment & Svc	139,527.0	0.7%	12.9%	48.4%
Pharma, Biotech & Life Science	3,246.0	(0.2%)	3.4%	(31.3%)
Banks	1,104,727.3	2.2%	6.7%	10.9%
Diversified Financials	67,468.3	1.4%	5.0%	10.5%
Insurance	52,015.7	0.6%	4.2%	(1.8%)
Telecommunication Services	234,908.2	1.4%	0.0%	(9.7%)
Utilities	238,787.3	0.8%	4.1%	44.4%
REITs	17,415.7	0.1%	(0.1%)	(3.8%)
Real Estate Mgmt & Dev't	102,564.9	0.7%	4.7%	6.8%
Software & Services	61,712.0	0.6%	7.2%	117.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Cement Co	56.00	5.7%
Al-Omran Industrial Trading Co.	88.40	5.4%
Middle East Paper Co	53.70	4.9%
Riyad Bank	35.35	4.6%
Saudi Printing & Packaging Co	17.90	4.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Almarai Co JSC	56.10	(3.1%)
Alamar Foods Co.	148.40	(2.1%)
Middle East Healthcare Co	32.60	(2.1%)
Saudi British Bank/The	42.30	(2.1%)
Arabian Centres Co Ltd	20.02	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	36.75	11,124
Al Rajhi Bank	87.70	6,899
Saudi Arabian Oil Co	36.05	6,554
Rabigh Refining & Petrochemica	14.46	5,697
National Commercial Bank	65.70	4,937

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,963.68	168.58	1.4%	4.9%	6.0%
Market Cap (SAR Mn)	11,042,781	107,507	1.0%	1.9%	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	140.5	10.2	7.8%	182.7	290.6
Value Traded (SAR Mn)	5,721.4	744.9	15.0%	7,444.8	9,506.8
No. of Trades	288,250	(3,245)	(1.1%)	366,028	380,177

Market Breadth	▲ 126	▼ 73	= 25
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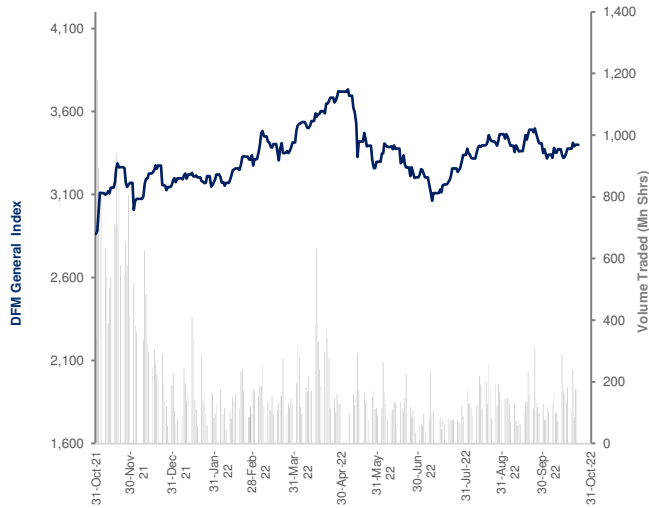
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	87.70	2.3%	601.42
Alinma Bank	36.75	2.7%	403.01
National Commercial Bank	65.70	2.2%	324.13
Saudi Arabian Oil Co	36.05	0.8%	235.45
Saudi Basic Industries Corp	92.50	0.3%	219.73

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

October 23, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	574,628.3	(0.2%)	0.6%	8.2%
Banking	213,667.7	(0.1%)	0.0%	4.7%
Consumer Staples	133,810.7	(0.7%)	(0.7%)	5.3%
Investment & Financial Services	24,028.6	0.3%	(2.5%)	(30.8%)
Insurance	5,947.6	0.1%	0.1%	2.0%
Industrial	7,562.3	0.0%	0.2%	35.0%
Real Estate	85,922.5	0.5%	4.7%	19.3%
Telecommunication	26,420.0	0.0%	(1.5%)	(12.5%)
Transportation	65,389.2	(0.2%)	0.6%	57.6%
Services	11,879.8	(1.2%)	13.2%	18.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	0.44	7.3%
Dar Al Takaful	0.81	2.5%
Ithmaar Holding	0.18	1.7%
UNION COOP	2.98	1.4%
Emaar Properties Pjsc	6.24	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Deyaar Development Pjsc	0.52	(2.3%)
Emirates Refreshments Co	0.00	(1.6%)
Tabreed	3.35	(1.5%)
Amlak Finance	0.61	(1.5%)
Aramex Pjsc	3.69	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Navigation Holding Pjsc	0.44	85,986
Deyaar Development Pjsc	0.52	22,650
Emaar Properties Pjsc	6.24	22,215
Union Properties Pjsc	0.26	12,762
Dubai Islamic Bank	6.09	4,912

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,398.67	0.15	0.0%	1.8%	6.3%
Market Cap (AED Mn)	574,628	(1,049)	(0.2%)	0.6%	8.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	172.2	(4.5)	(2.6%)	145.0	143.0
Value Traded (AED Mn)	279.8	28.5	11.3%	356.7	201.3
No. of Trades	4,832	(1,120)	(18.8%)	5,554	2,700

Market Breadth	▲ 9	▼ 16	= 42
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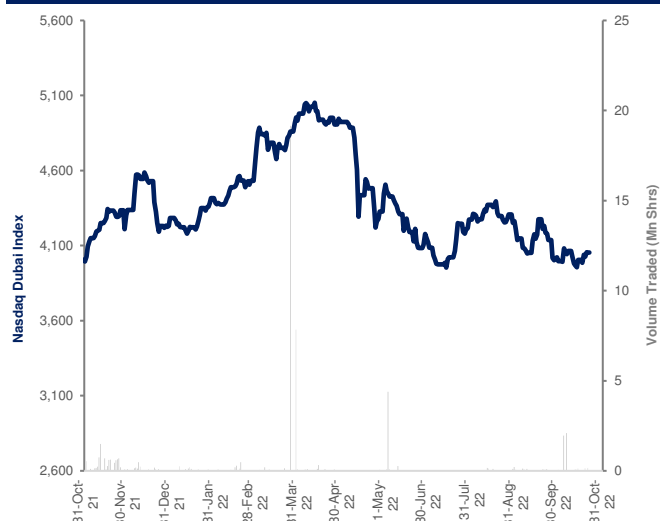
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.24	1.30%	138.02
Gulf Navigation Holding Pjsc	0.44	7.32%	37.47
Dubai Islamic Bank	6.09	0.00%	29.87
Emirates Nbd	13.05	(0.38%)	21.41
Deyaar Development Pjsc	0.52	(2.28%)	11.77

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

October 23, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,647.8	(0.0%)	(2.7%)	(27.6%)
DEPA Limited (AED)	46.1	0.0%	(2.1%)	52.2%
Emirates REIT (CEIC) Limited	79.5	0.0%	(3.5%)	(7.1%)
ENBD REIT (CEIC) Limited	98.0	(0.3%)	(4.6%)	(14.8%)
Hikma Pharmaceuticals GDR	3,107.4	0.0%	8.4%	(54.2%)
Nasdaq, Inc.	26,894.6	0.0%	(3.8%)	(21.7%)
Orascom Construction Limited	422.1	0.0%	(1.9%)	(27.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.39	(0.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.39	155

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,055.56	28.03	0.7%	1.5%	(5.3%)
Market Cap (USD Mn)	30,648	(0.3)	(0.0%)	(2.7%)	(27.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.16	0.0	10.7%	0.261	0.15
Value Traded (USD Mn)	0.060	0.0	22.3%	0.1	0.08
No. of Trades	5	1	25.0%	4	6

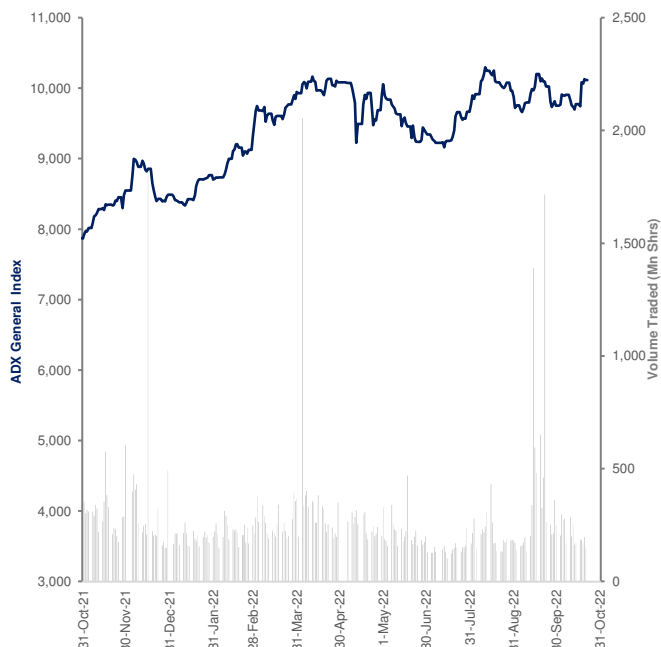
Market Breadth	▲ 0	▼ 1	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.39	(0.25%)	0.06

### Abu Dhabi Securities Exchange Daily Report

October 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,261,894.2	0.1%	4.8%	42.3%
Financials	1,091,902.6	(0.3%)	6.3%	71.0%
Telecommunication	247,883.4	0.4%	5.7%	(18.4%)
Consumer Discretionary	10,853.4	(1.9%)	9.1%	6.3%
Industrial	322,033.3	(0.9%)	(0.2%)	(0.8%)
Real Estate	37,703.2	0.1%	3.7%	10.5%
Basic Materials	124,508.7	(0.7%)	(6.5%)	326.1%
Energy	115,369.7	(0.4%)	(0.8%)	0.2%
Utilities	293,453.4	3.6%	8.3%	97.7%
Consumer Staples	3,903.6	(0.8%)	(8.6%)	(16.7%)
Health Care	14,282.9	(0.8%)	399.2%	331.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	5.65	12.3%
Ras Al Khaimah White Cement	1.98	5.9%
Methaq Takaful Insurance	0.70	4.9%
Abu Dhabi National Energy Co	2.61	3.6%
Eshraq Properties Co Pjsc	0.45	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Insurance House	0.90	(10.0%)
Fujairah Cement Industries	0.48	(5.9%)
Abu Dhabi Aviation Co	6.99	(5.5%)
Ras Al Khaimah Cement Co Psc	3.88	(2.3%)
Gulf Cement Co	0.56	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.55	28,397
Abu Dhabi National Energy Co	2.61	16,569
ADNOC Distribution	4.40	13,622
Burjeel Holdings	2.30	12,027
Aldar Properties Pjsc	4.40	11,967

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,113.84	(16.61)	(0.2%)	3.7%	19.1%
Market Cap (AED Mn)	2,261,894	3,171	0.1%	4.8%	42.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	150.0	(45.7)	(23.4%)	251.6	190.5
Value Traded (AED Mn)	977.4	(271.4)	(21.7%)	1,552.8	1,291.3
No. of Trades	8,552	(3,400)	(28.4%)	9,197	3,880

Market Breadth	▲ 18	▼ 21	= 36
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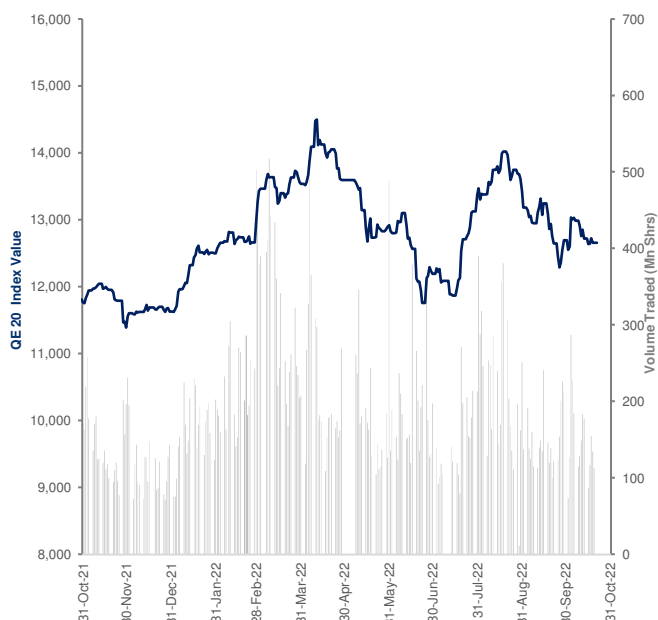
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	387.10	(0.44%)	313.93
Multiply Group	3.55	0.00%	101.67
Alpha Dhabi Holding PJSC	24.30	(1.38%)	80.82
Abu Dhabi Ports	5.63	1.62%	60.75
ADNOC Distribution	4.40	0.46%	59.47

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

October 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	703,547.1	(0.2%)	(0.3%)	4.1%
<b>Banking &amp; Finance Sector</b>	340,405.7	(0.2%)	(1.5%)	(1.1%)
<b>Goods &amp; Consumer Services</b>	36,030.0	(0.4%)	0.1%	1.4%
<b>Industrial Sector</b>	187,620.1	(0.1%)	0.4%	11.0%
<b>Insurance Sector</b>	12,466.7	0.5%	(0.3%)	(9.7%)
<b>Real Estate</b>	53,428.8	(1.0%)	1.7%	(1.0%)
<b>Telecom</b>	36,738.3	0.6%	4.8%	24.4%
<b>Transport</b>	36,857.5	(1.0%)	0.2%	24.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Masraf Al Rayan QSC</b>	4.11	2.7%
<b>Qatar Electricity &amp; Water Co Q</b>	17.90	1.4%
<b>Qatar Islamic Bank SAQ</b>	24.30	1.3%
<b>Qatar Insurance Co SAQ</b>	2.38	0.9%
<b>Qatar Aluminum Manufacturing C</b>	1.75	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Navigation QSC</b>	10.01	(3.3%)
<b>Commercial Bank PSQC/The</b>	6.93	(2.4%)
<b>United Development Co QSC</b>	1.42	(2.0%)
<b>Qatar First Bank</b>	1.26	(1.6%)
<b>Zad Holding Co</b>	17.55	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Masraf Al Rayan QSC</b>	4.11	17,492
<b>Qatar Aluminum Manufacturing C</b>	1.75	16,418
<b>Ezdan Holding Group QSC</b>	1.28	11,824
<b>Mazaya Qatar Real Estate Devel</b>	0.88	7,405
<b>Mesaieed Petrochemical Holding</b>	2.38	6,572

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	12,657.12	4.41	0.0%	(0.3%)	8.9%
<b>Market Cap (QAR Mn)</b>	703,547	(1,731)	(0.2%)	(0.3%)	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	113.2	(21.3)	(15.8%)	201.7	200.8
<b>Value Traded (QAR Mn)</b>	510.5	104.4	25.7%	698.5	457.7
<b>No. of Trades</b>	21,048	7,879	59.8%	16,821	9,839

Market Breadth	▲ 14	▼ 26	= 8
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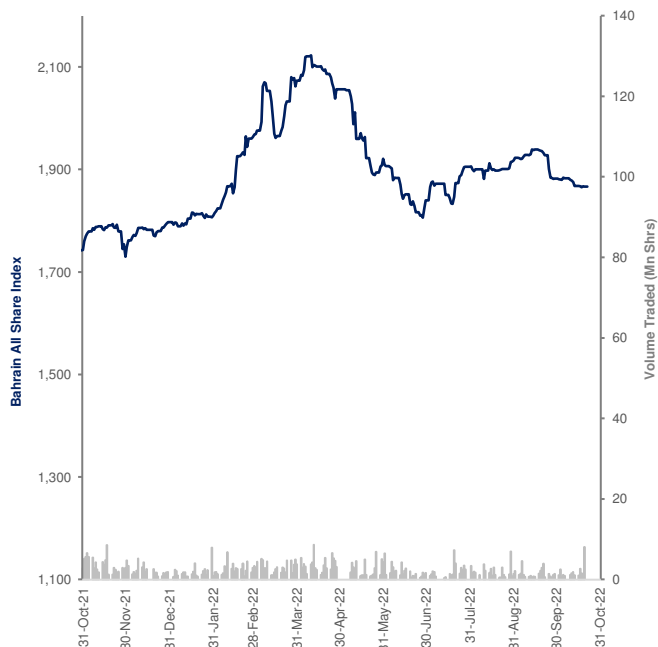
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Masraf Al Rayan QSC</b>	4.11	2.70%	70.92
<b>Qatar National Bank QPSC</b>	19.41	(0.97%)	65.95
<b>Qatar Islamic Bank SAQ</b>	24.30	1.25%	51.47
<b>Qatar Navigation QSC</b>	10.01	(3.29%)	49.28
<b>Industries Qatar QSC</b>	16.70	(0.60%)	44.81

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

October 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	25,201.7	1.2%	104.5%	113.4%
Materials	1,465.4	(0.3%)	(1.2%)	29.0%
Industrial	133.4	0.0%	(1.5%)	(7.8%)
Consumer Discretionary	211.3	0.5%	(1.6%)	7.3%
Consumer Staples	153.8	0.0%	0.0%	(0.3%)
Financials	22,288.5	1.4%	137.8%	147.1%
Communication Services	862.2	(0.6%)	(1.5%)	(18.9%)
Real Estate	87.0	0.0%	0.5%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.60	2.4%
Bahrain Commercial Facilities	0.46	1.8%
Gulf Hotel Group B.S.C	0.35	1.5%
BBK BSC	0.48	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.47	(0.6%)
Aluminium Bahrain B.S.C	1.03	(0.3%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,866.64	(0.53)	(0.0%)	(0.8%)	3.9%
Market Cap (BHD Mn)	25,202	295	1.2%	104.5%	113.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	8,020	6,799	556.8%	2,361.7	4,235.7
Value Traded (BHD '000)	3,899	3,139	413.1%	1,084.9	828.4
No. of Trades	316	255	418.0%	58	65

#### Market Breadth

▲ 4 ▼ 2 = 38

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.09	538
Al Baraka Banking Group BSC	0.32	220
Bahrain Telecommunications Co	0.47	197
Kuwait Finance House - Bahrain	2.60	186
Bahrain Commercial Facilities	0.46	95

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.60	2.36%	0.48
Bahrain Telecommunications Co	0.47	(0.63%)	0.09
Al Baraka Banking Group BSC	0.32	0.00%	0.07
Aluminium Bahrain B.S.C	1.03	(0.29%)	0.06
Al Salam Bank-Bahrain BSC	0.09	0.00%	0.05

Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

October 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,036.6	(0.2%)	(1.2%)	12.5%
Financial	4,981.3	(0.4%)	(1.2%)	20.0%
Industrial	826.0	(0.3%)	(1.2%)	(3.4%)
Services	2229.3	0.2%	(1.1%)	4.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.08	9.7%
Al Suwadi Power Co.	0.04	5.4%
Oman Oil Marketing Co.	0.940	4.4%
Al Maha Petroleum Products Marketing Co.	0.88	2.8%
Al Anwar Holding	0.08	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
United Finance Co.	0.08	(8.4%)
National Mineral Water Co.	0.07	(6.7%)
Raysut Cement Co.	0.15	(4.0%)
Smn Power Holding	0.03	(3.2%)
Sharqiya Investment Holding Co.	0.07	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Dhofar	0.14	3,420
Bank Muscat	0.57	756
Al Jazeera Steel Products Co.	0.22	712
Renaissance Services Co.	0.46	480
Shell Oman Marketing Co.	0.87	478

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSX 30 Index	4,452.96	(26.37)	(0.6%)	(1.7%)	7.8%
Market Cap (OMR Mn)	8,036.6	(18.94)	(0.2%)	(1.2%)	12.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	8,672.8	507.8	6.2%	17,718.0	17,602.5
Value Traded (OMR '000)	2,448.2	84.7	3.6%	3,454.8	2,660.1

Market Breadth	▲ 9	▼ 19	= 86
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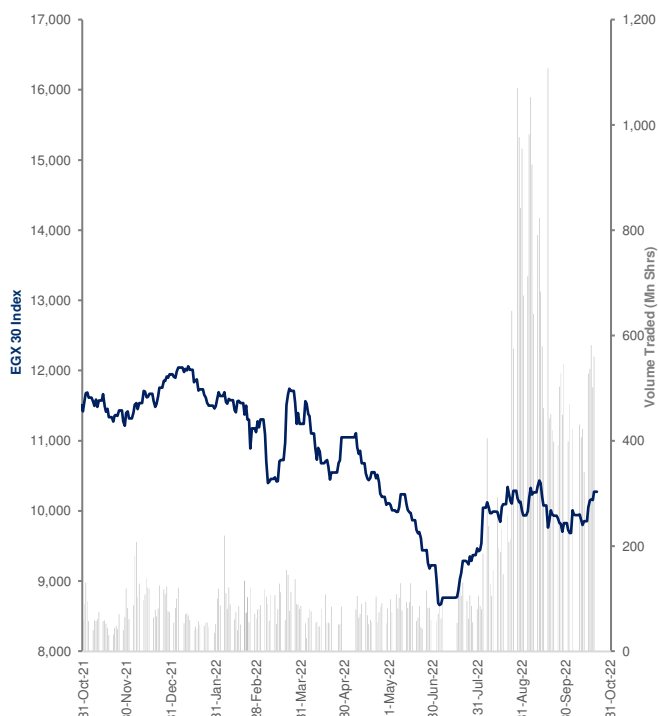
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Dhofar	0.14	(1.38%)	0.49
Bank Muscat	0.57	(0.35%)	0.43
Oman Oil Marketing Co.	0.94	4.44%	0.42
Shell Oman Marketing Co.	0.87	0.00%	0.42
Renaissance Services Co.	0.46	(0.43%)	0.22

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

October 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	749,560.6	0.5%	3.1%	(5.6%)
<b>Banks</b>	173,241.7	0.3%	4.4%	(16.2%)
<b>Basic Resources</b>	82,524.1	(0.1%)	10.3%	22.6%
<b>Industrial Goods</b>	23,797.5	1.5%	3.4%	(21.0%)
<b>Health Care &amp; Pharmaceuticals</b>	35,669.2	0.6%	(0.4%)	(12.7%)
<b>Real Estate</b>	102,325.2	0.5%	(0.8%)	(9.6%)
<b>Travel and Leisure</b>	25,286.6	(0.0%)	(0.7%)	20.7%
<b>Food, Beverages &amp; Tobacco</b>	54,688.3	0.7%	2.0%	1.9%
<b>Energy and Support Services</b>	6,119.1	0.9%	(6.1%)	0.9%
<b>Trade and Distributors</b>	4,383.6	0.2%	(1.0%)	(43.4%)
<b>Shipping and Transport</b>	19,661.9	(0.3%)	9.9%	24.5%
<b>Education Services</b>	13,407.3	(0.0%)	(3.2%)	(14.4%)
<b>Contracting and Construction Eng</b>	11,300.0	0.6%	(2.3%)	(12.9%)
<b>Textiles and Durables</b>	7,953.5	1.8%	1.8%	(8.8%)
<b>Building Materials</b>	8,941.1	0.0%	(1.0%)	15.9%
<b>Media &amp; Communication Services</b>	77,837.6	1.5%	7.6%	(15.4%)
<b>Paper and Packaging</b>	1,918.4	0.9%	(1.7%)	4.2%
<b>Non-bank Financial Services</b>	100,505.5	0.4%	0.6%	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Obour Real Estate Investment	11.21	10.2%
Egyptian for Tourism Resorts	1.62	8.1%
Belton Financial Holding	3.42	7.5%
Aspire Capital Holding For Financial Investments	0.27	6.7%
The Arab Dairy Products Co. Arab Dairy - Panda	1.82	6.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Real Estate Group	1.99	(4.8%)
Nasr Company for Civil Works	14.52	(3.3%)
Egyptian Financial & Industrial	32.45	(3.2%)
Egyptian Chemical Industries (Kima)	4.27	(2.7%)
El Ezz Porcelain (Gemma)	11.27	(2.7%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Orascom Investment Holding	0.22	151,825
Aspire Capital Holding For Financial Investments	0.27	36,220
Dice Sport & Casual Wear	0.34	30,571
Egyptian Real Estate Group	1.99	27,155
The Egyptian Company for Construction Development-Lift Slab	0.32	26,398

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	10,273.53	117.2	1.2%	4.5%	(14.0%)
Market Cap (EGP Mn)	749,560.6	3,769.4	0.5%	3.1%	(5.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	559.9	58.7	11.7%	199.4	115.2
Value Traded (EGP Mn)	1,165.6	(74.1)	(6.0%)	636.9	506.8
No. of Trades	43,333	(5,563)	(11.4%)	21,115	16,177

Market Breadth	▲ 87	▼ 40	= 97
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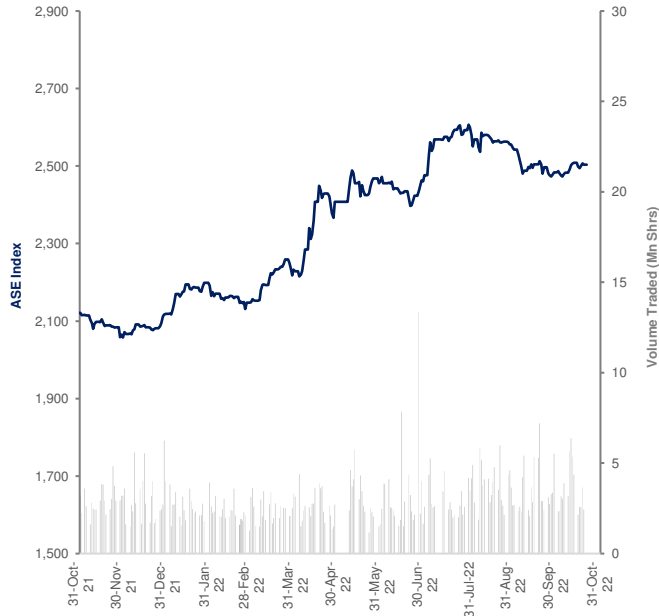
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Edita Food Industries S.A.E	9.62	(1.03%)	192.02
Commercial International Bank (Egypt)	27.20	1.00%	88.37
Fawry For Banking Technology And Electronic Payment	3.60	5.57%	62.45
Egyptian Real Estate Group	1.99	(4.78%)	54.35
Ezz Steel	14.74	4.39%	36.83

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

October 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,208.2	0.1%	1.0%	19.1%
Banking	7,885.5	0.5%	2.8%	2.9%
Insurance	287.7	0.0%	0.9%	18.6%
Diversified Financial Services	259.1	(0.1%)	(1.2%)	(12.0%)
Real Estate	391.0	0.3%	1.9%	(8.7%)
Educational Services	52.5	0.0%	(1.9%)	13.3%
Hotels and Tourism	276.1	0.5%	0.7%	(4.8%)
Transportation	272.4	0.4%	(3.3%)	1.8%
Technology and Communication	90.5	0.5%	3.4%	(6.1%)
Utilities and Energy	1,509.3	(1.2%)	2.1%	35.5%
Commercial Services	289.7	(0.1%)	(1.1%)	(9.0%)
Chemical Industries	58.9	(0.0%)	0.5%	(15.7%)
Food and Beverages	238.2	(0.4%)	(1.1%)	(28.0%)
Tobacco and Cigarettes	12.7	(2.3%)	(2.3%)	(7.7%)
Mining and Extraction Industries	6,358.3	0.0%	(1.0%)	64.7%
Engineering and Construction	113.4	0.3%	0.0%	(3.9%)
Electrical Industries	16.1	0.0%	2.2%	(17.2%)
Textiles, Leather and Clothing	33.0	0.0%	0.0%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.17	6.3%
NOPAR FOR TRADING AND INVEST	0.99	4.2%
FIRST JORDAN INVESTMENT CO	0.25	4.2%
AL-DAWLIYA HOTELS & MALLS	0.52	4.0%
DARAT JORDAN	0.57	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.16	(5.9%)
BABELON INVESTMENTS CO PLC	2.28	(5.0%)
CENTURY INVESTMENT GROUP	0.40	(4.8%)
AMMOUN INTERNATIONAL FOR INV	0.74	(3.9%)
ARAB EAST INVESTMENT	0.57	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDANIAN ELECTRIC POWER	2.19	420
COMPREHENSIVE LAND DEVELOPME	1.07	394
INJAZ FOR DEVELOPMENT AND PR	0.50	219
JORDAN TELECOM	2.30	185
JORDAN PETROLEUM REFINERY CO	5.77	118

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,503.75	(2.95)	(0.1%)	0.8%	18.2%
Market Cap (JD Mn)	18,208.17	22.52	0.1%	1.0%	19.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,417.3	(1,243.9)	(34.0%)	3,001.3	4,112.8
Value Traded (JD '000)	4,436.8	(1,331.4)	(23.1%)	6,445.2	6,028.4
No. of Trades	2,643	(486)	(15.5%)	2,373	2,435

Market Breadth	▲ 29	▼ 24	= 105
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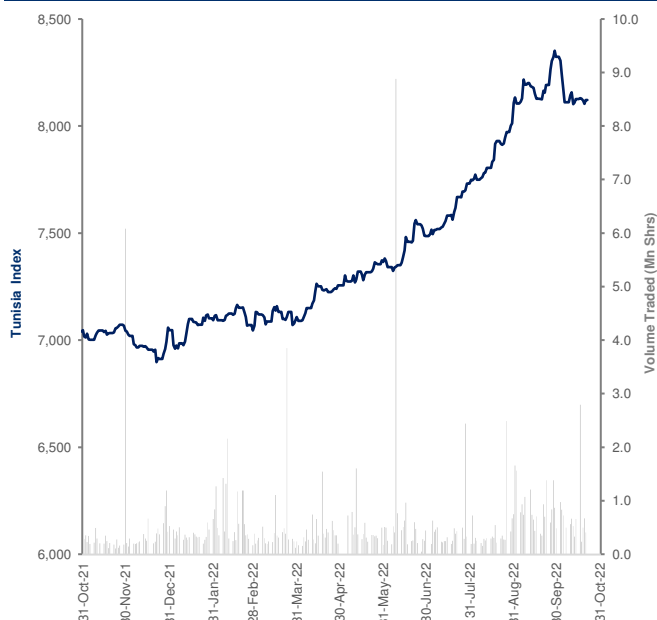
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN ELECTRIC POWER	2.19	(1.35%)	0.93
JORDAN PHOSPHATE MINES	35.67	(0.78%)	0.84
JORDAN PETROLEUM REFINERY CO	5.77	(1.70%)	0.68
JORDAN TELECOM	2.30	0.00%	0.43
COMPREHENSIVE LAND DEVELOPME	1.07	1.90%	0.42

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

October 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,506.6	0.0%	0.5%	4.4%
Banking	9,831.6	0.4%	0.3%	26.6%
Insurance	856.2	(1.5%)	(2.1%)	(3.6%)
Leasing	623.3	(0.2%)	(0.6%)	8.1%
Financial Services	1,696.8	(0.4%)	(6.2%)	(21.2%)
Industrial	1,911.8	(0.1%)	12.9%	15.2%
Chemical Industry	453.9	0.6%	(0.7%)	(11.3%)
Food & Beverage	4,524.4	(0.4%)	(3.0%)	(16.5%)
Retailing	1,086.3	(0.0%)	(2.1%)	(5.9%)
Others	1,522.4	0.3%	12.0%	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	4.58	4.3%
Union Internationale de Banque	23.90	3.9%
Air Liquide Tunisie	91.00	2.7%
Universal Auto Distributors Ho	0.44	2.3%
Telnet Holding	7.36	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	122.71	(4.5%)
Tuninvest-SICAR	6.96	(4.5%)
GIF Filter SA	0.47	(4.1%)
Manufacture de Panneaux Bois D	4.58	(3.4%)
Societe Industrielle d'Apparei	3.55	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.82	94
Societe Tunisienne de L'Air	0.47	64
Banque Nationale Agricole	8.20	53
Societe Nouvelle Maison de la	5.80	37
Accumulateur Tunisienne Assad	1.21	22

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,121.67	18.20	0.2%	(2.4%)	15.3%
Market Cap (DT Mn)	22,507	5.88	0.0%	0.5%	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	405.0	(268.0)	(39.8%)	577.3	561.2
Value Traded ('000 DT)	2,810.6	(2,603.3)	(48.1%)	4,187.1	3,742.0
No. of Trades	1,110	(137)	(11.0%)	1,055	1,134

Market Breadth	▲ 16	▼ 21	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	80.50	1.00%	0.68
Attijari Bank	37.50	0.00%	0.48
Banque Nationale Agricole	8.20	0.00%	0.43
Societe Nouvelle Maison de la	5.80	0.00%	0.22
City Cars	11.30	0.00%	0.11

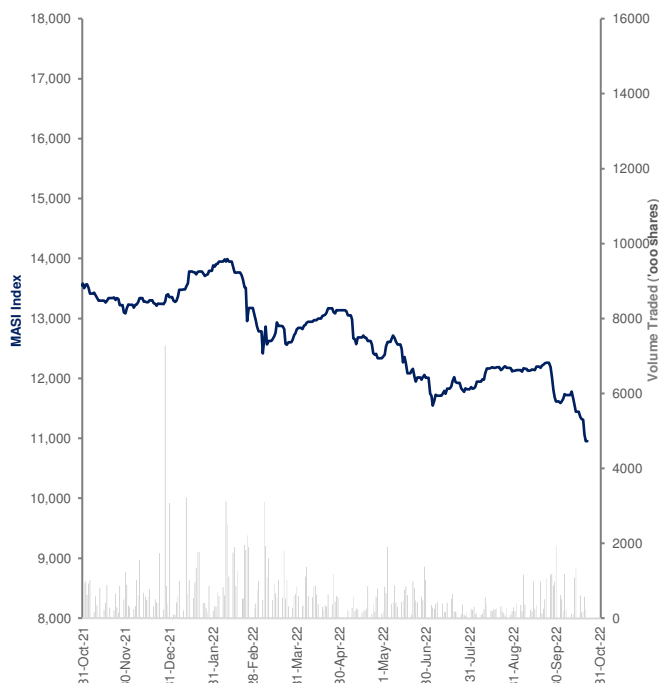
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	505,946.7	(0.9%)	(5.6%)	(17.4%)
Banking	185,529.8	(0.4%)	(5.4%)	(17.6%)
Beverages	9,266.2	0.0%	2.9%	(8.9%)
Chemicals	2,701.8	(0.7%)	(5.1%)	(6.1%)
Construction & Building Material	55,869.9	(2.5%)	(9.0%)	(31.3%)
Distributors	17,720.3	(1.2%)	(4.3%)	(14.1%)
Electricity	25,239.7	2.9%	(6.1%)	1.9%
Food Producers & Processors	23,912.4	(3.4%)	(9.4%)	(20.5%)
Holding Companies	2,276.7	(1.9%)	(3.7%)	(21.2%)
Insurance	24,398.5	(1.6%)	(7.4%)	(19.5%)
Investment & other Finance	3,543.1	(1.7%)	(6.9%)	(19.5%)
Leisures & Hotel	1,604.6	(1.0%)	(3.4%)	2.1%
Materials, Software & Computer	5,841.6	(0.2%)	(0.3%)	(4.2%)
Mining	27,864.4	(3.1%)	(4.7%)	32.0%
Oil & Gas	17,505.2	1.8%	1.0%	(11.3%)
Real Estate	4,033.2	1.2%	(8.6%)	(20.7%)
Telecommunications	95,821.4	(0.9%)	(4.6%)	(21.8%)
Transport	684.1	0.0%	(15.5%)	(24.6%)
Utilities	2,064.0	0.0%	0.0%	9.3%
Forestry & Paper	69.7	(2.1%)	(19.4%)	24.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1070.00	2.9%
Ciments du Maroc	1400.00	2.9%
Douja Promotion Groupe Addoha	7.03	2.5%
Afriquia Gaz	4650.00	2.0%
ATLANTA	118.00	0.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1053.00	(6.0%)
Societe Metallurgique D'imiter	1291.00	(6.0%)
LafargeHolcim Maroc SA	1432.00	(5.5%)
Auto Hall	70.02	(4.1%)
Cosumar	191.05	(4.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.03	61.4
Cosumar	191.05	36.6
Maroc Telecom	109.00	34.2
Alliances Developpement Immobi	54.50	26.0
Sonasisd	540.00	18.7

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	10,954.52	(111.79)	(1.0%)	(5.7%)	(18.0%)
Market Cap (MAD Mn)	505,947	(4,463)	(0.9%)	(5.6%)	(17.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	238.3	(331.2)	(58.1%)	636.4	779.1
Value Traded (MAD Mn)	50.25	(23.68)	(32.0%)	97.7	126.8

Market Breadth	▲ 5	▼ 27	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Sonasisd	540.00	(3.57%)	10.12
Cosumar	191.05	(4.00%)	7.11
Attijariwafa Bank	398.00	(0.25%)	5.01
Maroc Telecom	109.00	(0.91%)	3.74
Hightech Payment Systems SA	6480.00	(0.31%)	3.73

Source: Bloomberg, Kamco Research

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