

MENA Markets Daily Report

November 23, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,302.41	0.1%	(10.0%)	6.2%
		Kuwait	Main 50 Index	▲	5,359.88	0.1%	(6.3%)	(5.9%)
		Kuwait	Main Market Index	▲	5,448.85	0.1%	(2.6%)	(4.9%)
		Kuwait	All Share Index	▲	6,660.36	0.1%	(8.7%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	11,099.98	(0.3%)	5.9%	(7.1%)
		UAE - Dubai	DFM General Index	▲	3,996.99	0.3%	19.8%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,778.82	(0.2%)	(5.3%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,532.79	(0.1%)	(6.6%)	20.3%
		Qatar	QE 20 Index	▼	10,222.90	(0.0%)	(4.3%)	(8.1%)
		Bahrain	Bahrain All Share	▲	1,947.74	0.1%	2.8%	5.5%
		Oman	MSX 30 Index	▲	4,620.64	0.1%	(4.9%)	17.6%
		Egypt	EGX 30	▲	25,029.57	1.0%	71.5%	22.2%
		Jordan	ASE Index	=	2,393.67	0.0%	(4.3%)	18.1%
		Tunisia	Tunisia Index	▲	8,556.40	0.2%	5.5%	15.1%
		Morocco	MASI	▲	11,999.71	0.2%	11.9%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,043.61	(0.8%)	(1.5%)	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.94	(0.2%)	18.7%	(41.3%)
		India	SENSEX	▲	66,023.24	0.1%	8.5%	4.4%
		Brazil	BOVESPA Stock Index	▲	126,035.30	0.3%	14.9%	4.7%
		Mexico	BOLSA Index	▲	52,670.01	0.3%	8.7%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	983.60	(0.5%)	2.8%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	3,004.76	0.2%	15.4%	(19.2%)
		Asia	MSCI Asia Pacific	▼	505.34	(0.4%)	(0.1%)	(19.8%)
		Europe	DJ Stoxx 600	▲	457.24	0.3%	7.6%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,808.69	0.3%	7.8%	(10.1%)
		U.S.A	S&P 500	▲	4,556.62	0.4%	18.7%	(19.2%)
		U.S.A	DJIA	▲	35,273.03	0.5%	6.4%	(8.6%)
		U.S.A	NASDAQ Composite	▲	14,265.86	0.5%	36.3%	(33.0%)
		UK	FTSE 100	▼	7,469.51	(0.2%)	0.2%	1.7%
		Germany	DAX	▲	15,957.82	0.4%	14.6%	(11.4%)
		Japan	NIKKEI 225	▲	33,451.83	0.3%	28.2%	(9.4%)
		Hong Kong	HANG SENG INDEX	=	17,734.60	0.0%	(10.3%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	103.92	0.34%	0.38%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.25	(0.36%)	3.40%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.09	(0.21%)	1.71%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.06%)	(0.68%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	81.96	(0.6%)	(4.6%)	5.8%
		Oil	NYMEX	▼	77.10	(0.9%)	(3.9%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.90	1.8%	(40.6%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,990.17	(0.4%)	9.1%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	23.63	(0.5%)	(1.3%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	37,625.00	2.1%	127.5%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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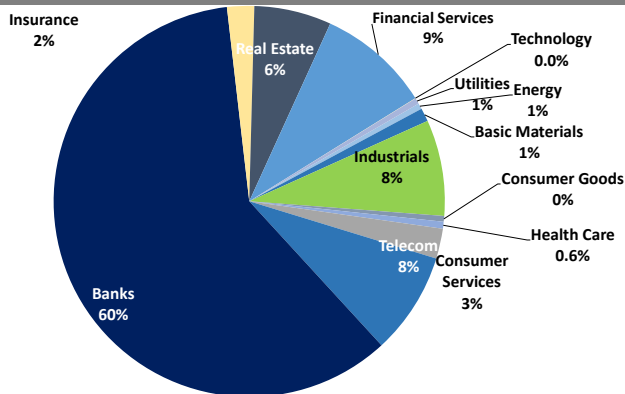
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 23, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,291.7	16.8	11.8%
2- National Bank of Kuwait	6,946.6	12.3	15.1%
3- Boubayan Bank	2,381.5	33.9	8.4%
4- Zain	2,159.2	10.0	17.3%
5- Agility (PWC Logistics)	1,370.6	16.3	4.7%
6- Mabane Co.	1,093.7	17.2	10.4%
7- Commercial Bank of Kuwait	963.0	7.3	19.7%
8- Gulf Bank	909.0	13.0	9.4%
9- National Mobile Telecom Co.	611.4	7.0	14.8%
10- Burgan Bank	586.0	14.3	5.4%
Total	27,313	14.05	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.203	0.019	10.3%
Automated Systems Co.	0.084	0.007	8.8%
National Investment Co.	0.215	0.013	6.4%
Senenergy Holding Co.	0.032	0.001	4.9%
First Dubai For Real Estate Development	0.037	0.001	4.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Industries Co.	0.152	(0.013)	(7.9%)
Kuwait Financial Centre	0.094	(0.006)	(5.8%)
Kuwait Hotels Co.	0.181	(0.009)	(4.7%)
Gulf Investment House	0.364	(0.017)	(4.5%)
First Investment Co.	0.040	(0.001)	(2.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Sanam Real Estate Co.	0.203	10.3%	20,593,595
Arab Real Estate Co.	0.064	(0.5%)	18,931,407
Arzan Financial Group For Fin. & Invest.	0.192	(2.0%)	13,804,795
Sokouk Holding Co.	0.046	(0.4%)	11,023,553
Int'l Financial Advisors Co.	0.227	2.3%	8,566,879

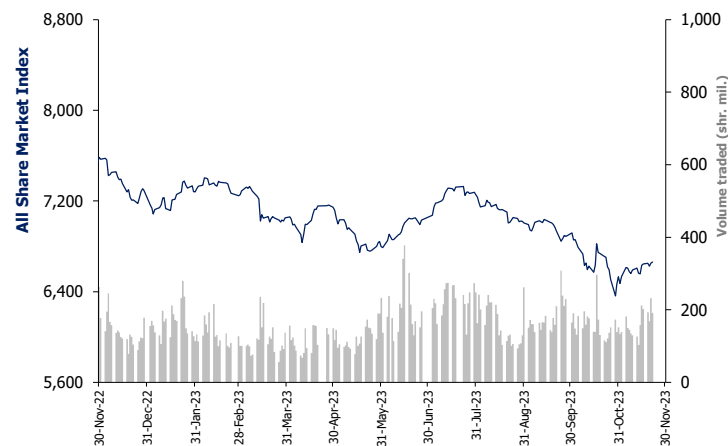
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,612.9	▲	0.1%	2.0%	(15.3%)
Energy	193.0	▲	0.5%	6.1%	(15.9%)
Basic Materials	439.1	▼	(0.7%)	2.0%	(8.1%)
Industrials	3,144.3	▲	0.3%	2.6%	(16.5%)
Consumer Staples	181.8	▲	0.5%	2.7%	25.2%
Health Care	225.9	=	0.0%	0.5%	1.8%
Consumer Discretionary	989.8	▲	1.4%	(0.5%)	0.8%
Telecommunications	3,341.2	▼	(1.1%)	3.9%	(7.7%)
Banks	23,772.5	▲	0.2%	1.4%	(20.9%)
Insurance	892.3	▲	0.5%	0.0%	44.4%
Real Estate	2,530.0	▲	0.6%	3.1%	(1.8%)
Financial Services	3,701.0	▲	0.2%	4.0%	(3.5%)
Technology	8.4	▲	8.8%	1.0%	(12.4%)
Utilities	193.6	▲	0.6%	1.1%	(6.4%)

Market Breadth		61		38		51
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,302.41	10.3	0.1%	2.2%	(10.0%)	
Main 50 Index	5,359.88	7.6	0.1%	1.6%	(6.3%)	
Main Market Index	5,448.85	7.1	0.1%	1.0%	(2.6%)	
All Share Market Index	6,660.36	9.3	0.1%	2.0%	(8.7%)	
Market Cap (KWD Mn)	39,612.89	54.8	0.1%	2.0%	(15.3%)	

Index Performance relative to Volume



Market Trading Data and Volatility

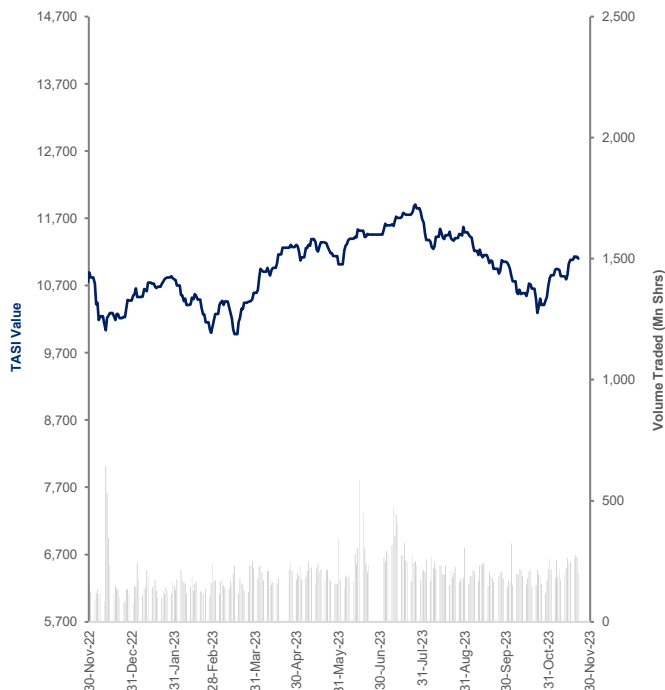
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	191.3	(40.6)	(17.5%)	158.9	239.0
Value Traded (KWD Mn)	41.6	(12.4)	(22.9%)	41.8	64.0
No. of Trades	11,176	(479)	(4.1%)	9,807	12,338

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Sanam Real Estate Co.	0.203	10.3%	4,032,656
Kuwait Finance House	0.702	0.0%	2,729,732
Arzan Financial Group For Fin. & Invest.	0.192	(2.0%)	2,690,490
Zain	0.499	(1.6%)	2,287,165
IFA Hotels & Resorts Co.	0.447	0.7%	2,112,772

Saudi Tadawul Daily Report

November 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,106,608.8	0.1%	1.6%	12.4%
Energy	8,179,856.7	0.0%	0.5%	15.0%
Materials	657,375.1	0.4%	5.6%	(5.4%)
Capital Goods	34,811.2	0.0%	6.1%	63.0%
Commercial & Professional Svc	10,071.6	0.6%	7.1%	39.9%
Transportation	35,404.6	(0.6%)	53.2%	130.0%
Consumer Durables & Apparel	3,825.9	(0.1%)	9.9%	4.5%
Consumer Services	71,372.0	0.1%	(0.1%)	26.2%
Media	21,707.2	2.5%	(1.6%)	7.3%
Retailing	31,966.6	0.0%	0.3%	7.8%
Food & Staples Retailing	50,863.8	(0.8%)	1.2%	9.4%
Food & Beverages	115,334.7	10.5%	11.6%	28.9%
Health Care Equipment & Svc	156,927.9	0.2%	6.2%	23.6%
Pharma, Biotech & Life Science	11,606.0	(0.0%)	4.3%	344.1%
Banks	879,178.3	(0.8%)	6.2%	(6.7%)
Diversified Financials	55,978.2	(0.2%)	4.4%	(2.3%)
Insurance	72,948.3	(0.5%)	(0.4%)	50.1%
Telecommunication Services	241,802.1	(0.1%)	0.2%	10.3%
Utilities	255,202.3	(0.6%)	(1.1%)	14.4%
REITs	16,964.9	(0.2%)	1.1%	4.3%
Real Estate Mgmt & Dev't	98,349.5	0.5%	4.6%	14.8%
Software & Services	105,061.8	0.5%	3.3%	70.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Omran Industrial Trading Co.	39.00	5.4%
Alqemam for Computer Systems Co.	107.60	4.3%
Zamil Industrial Investment Co	20.94	4.0%
Maharah Human Resources Co	60.80	3.6%
Sumou Real Estate Co	45.00	3.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.14	(6.7%)
United Co-operative Assurance	9.31	(3.8%)
Al Jouf Agricultural Developme	43.75	(3.5%)
Almunajem Foods Co	67.20	(2.9%)
Alaseel Co	4.81	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.62	21,705
Anaam International Holding Gr	0.91	15,672
Electrical Industries Co	2.35	14,517
Saudi Arabian Oil Co	33.45	9,986
Americana Restaurants International PLC	3.46	9,831

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,099.98	(29.12)	(0.3%)	3.8%	5.9%
Market Cap (SAR Mn)	11,106,609	5,851	0.1%	1.6%	12.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	200.4	(67.5)	(25.2%)	200.9	177.8
Value Traded (SAR Mn)	4,220.9	(1,312.6)	(23.7%)	5,268.0	7,220.1
No. of Trades	326,959	(72,306)	(18.1%)	372,207	360,902

Market Breadth	▲ 76	▼ 145	= 20
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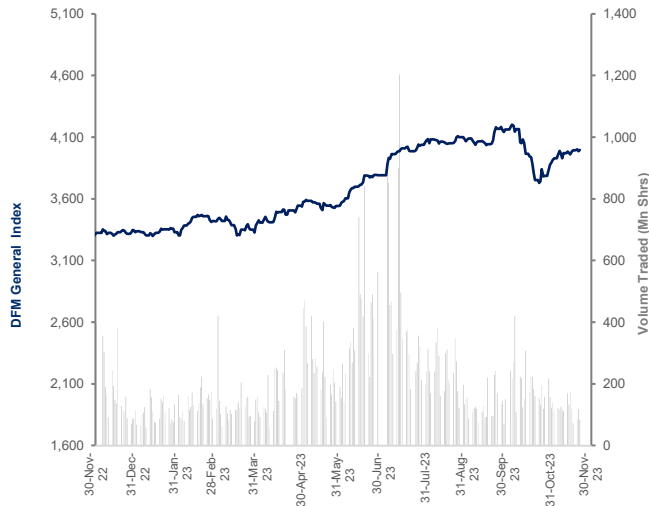
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.45	0.0%	333.21
Al Rajhi Bank	75.40	(0.1%)	187.00
National Commercial Bank	34.15	(2.1%)	141.39
Ethiad Atheeb Telecommunicatio	162.00	2.7%	128.15
Al Khaleej Training and Educat	22.72	0.5%	120.94

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	671,771.2	0.1%	3.2%	16.2%
Financials	288,103.1	(0.0%)	3.0%	19.5%
Real Estate	108,102.1	0.1%	6.0%	25.7%
Industrial	85,107.6	0.4%	(0.5%)	14.4%
Materials	868.3	0.0%	0.0%	(8.3%)
Consumer Staples	25,081.3	(0.3%)	(1.1%)	13.0%
Consumer Discretionary	4,037.0	0.1%	(3.3%)	43.4%
Telecommunication	24,115.1	0.4%	(1.1%)	(8.9%)
Utilities	136,356.8	0.2%	5.7%	9.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National General Insurance	3.99	6.7%
Dubai Investments Pjsc	2.35	2.6%
Aramex Pjsc	2.17	2.4%
TECOM	2.65	1.9%
Commercial Bank Of Dubai	4.79	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Islamic Arab Insurance Com	0.54	(7.6%)
Amanat Holdings Pjsc	1.13	(2.6%)
Emirates Refreshments Co	0.00	(2.1%)
Al Firdous Holdings Pjsc	0.40	(2.0%)
Dubai Islamic Insurance Co	0.45	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Al Sagr National Insurance C	0.73	17,250
Emaar Properties Pjsc	7.08	9,805
Amanat Holdings Pjsc	1.13	5,569
Al Ansari Financial Services	1.09	5,034
DEWA	2.52	4,867

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,996.99	11.95	0.3%	3.1%	19.8%
Market Cap (AED Mn)	671,771	821	0.1%	3.2%	16.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	82.7	(36.1)	(30.4%)	213.8	146.3
Value Traded (AED Mn)	238.8	(241.3)	(50.3%)	406.4	353.1
No. of Trades	4,876	(898)	(15.6%)	7,831	5,639

Market Breadth	▲ 15	▼ 16	= 40
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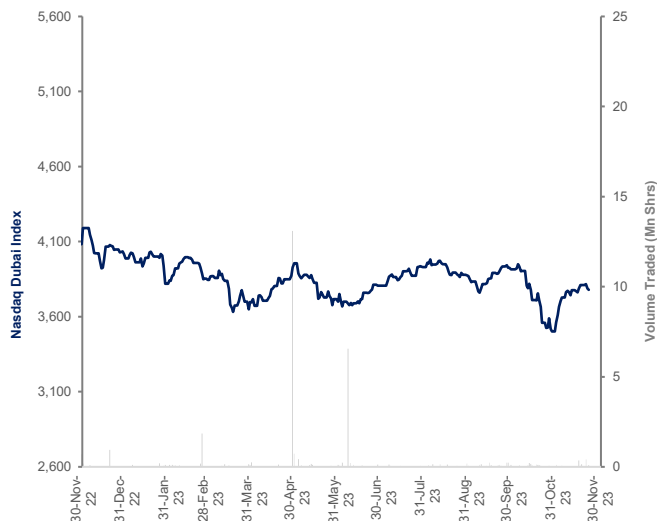
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.08	0.14%	68.97
Emirates Nbd	17.90	(0.28%)	44.92
Gulf Navigation Holding Pjsc	7.06	0.43%	25.67
Al Sagr National Insurance C	0.73	0.00%	12.58
Emaar Development	6.77	(0.73%)	12.45

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,323.8	0.0%	24.5%	4.1%
DEPA Limited (AED)	97.3	0.0%	0.0%	106.3%
Emirates REIT (CEIC) Limited	62.4	0.0%	0.0%	(19.9%)
ENBD REIT (CEIC) Limited	92.8	0.0%	(2.4%)	(4.6%)
Hikma Pharmaceuticals GDR	4,840.5	0.0%	(5.6%)	18.0%
Nasdaq, Inc.	30,856.1	0.0%	32.0%	2.5%
Orascom Construction Limited	374.8	1.8%	(7.4%)	(19.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.40	1.8%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.37	65
Orascom Construction Limited	3.40	31

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,778.82	(7.92)	(0.2%)	4.7%	(5.3%)
Market Cap (USD Mn)	36,324	6.6	0.0%	24.5%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.10	0.1	465.4%	0.176	0.24
Value Traded (USD Mn)	0.129	0.1	1,218.3%	0.2	0.08
No. of Trades	24	20	500.0%	9	4

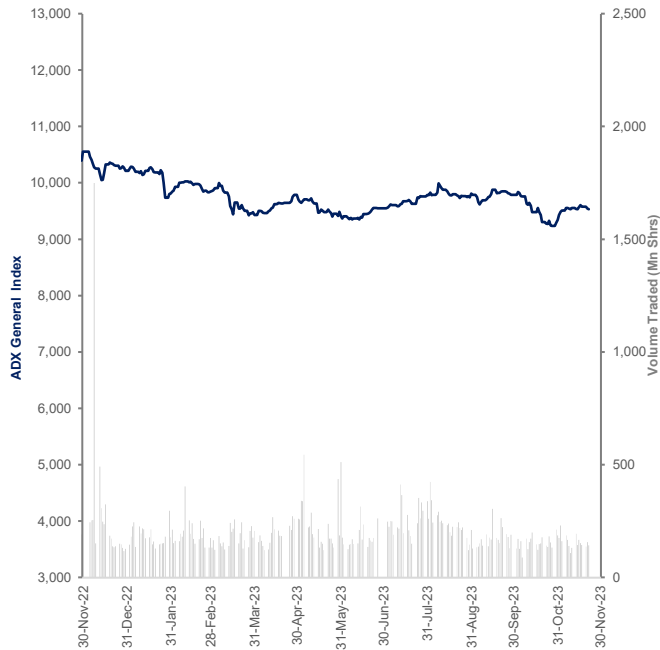
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.40	1.80%	0.11
Enbd Reit (Ceic) Limited	0.37	0.00%	0.02

Abu Dhabi Securities Exchange Daily Report

November 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,820,616.0	0.2%	2.9%	9.3%
Financials	1,343,329.5	(0.2%)	1.2%	4.3%
Telecommunication	206,851.8	(0.0%)	4.6%	(10.9%)
Consumer Discretionary	69,523.0	(0.1%)	(5.7%)	41.4%
Industrial	293,945.5	1.1%	4.0%	(0.8%)
Real Estate	48,339.8	0.2%	8.4%	27.8%
Basic Materials	101,407.9	(0.3%)	(0.7%)	(8.8%)
Energy	367,132.6	0.2%	4.2%	236.1%
Utilities	367,660.0	0.9%	8.3%	(4.7%)
Consumer Staples	4,416.1	(0.5%)	9.0%	19.6%
Health Care	18,009.8	(0.2%)	3.7%	26.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co	27.92	9.5%
Axa Green Insurance	1.36	6.3%
National Bank Of Umm Al Qaiw	1.80	5.3%
Fujairah Cement Industries	0.35	1.5%
Americana Restaurants International PLC	3.40	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.36	(6.0%)
Sudatel Telecom Group Ltd	0.28	(4.4%)
Al Buhaira National Insuranc	2.80	(3.4%)
Ras Al Khaimah White Cement	1.15	(3.4%)
Emirates Driving Company	30.00	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.47	20,579
Aldar Properties Pjsc	5.68	10,801
Eshraq Properties Co Pjsc	0.44	10,722
ADNOC Gas	3.31	9,654
ADNOC Logistics & Services	3.83	7,936

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,532.79	(8.97)	(0.1%)	2.0%	(6.6%)
Market Cap (AED Mn)	2,820,616	4,273	0.2%	2.9%	9.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	142.0	(14.7)	(9.4%)	197.3	256.8
Value Traded (AED Mn)	816.2	(62.3)	(7.1%)	1,117.5	1,541.9
No. of Trades	10,546	(1,415)	(11.8%)	11,986	9,720

Market Breadth	▲ 18	▼ 26	= 37
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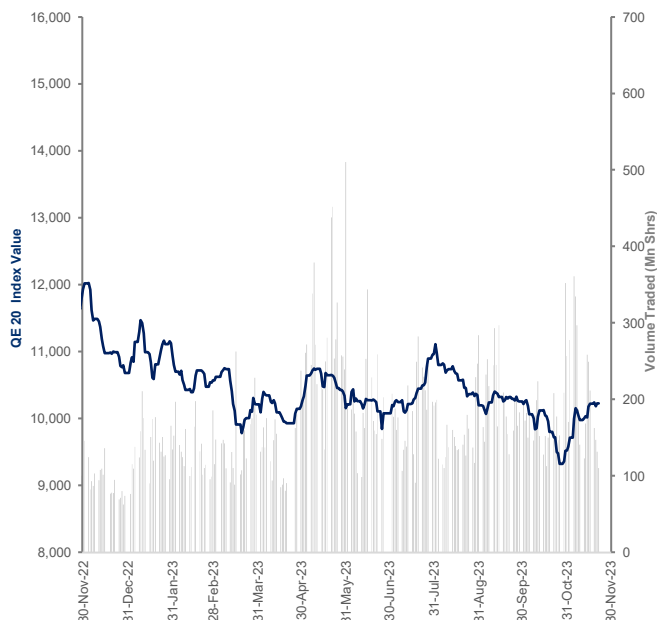
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.70	0.03%	209.34
Alpha Dhabi Holding PJSC	18.84	0.96%	99.16
Multiply Group	3.47	(0.86%)	71.68
Aldar Properties Pjsc	5.68	0.18%	61.59
National Marine Dredging Co	27.92	9.49%	45.43

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	593,704.2	0.0%	6.1%	(2.5%)
Banking & Finance Sector	290,579.8	(0.3%)	7.6%	(1.4%)
Goods & Consumer Services	28,868.9	(0.2%)	5.6%	(11.8%)
Industrial Sector	152,539.8	0.3%	6.3%	(3.1%)
Insurance Sector	12,113.4	0.9%	(1.6%)	15.9%
Real Estate	38,320.2	0.3%	6.3%	(11.2%)
Telecom	39,574.8	0.4%	0.9%	9.4%
Transport	31,707.3	0.2%	0.7%	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.35	5.6%
Qatar German Co for Medical De	1.58	2.5%
Qatar National Cement Co QSC	3.81	1.9%
Salam International Investment	0.69	1.2%
Qatari Investors Group QSC	1.63	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Baladna	1.24	(1.8%)
Qatar International Islamic Ba	9.95	(1.7%)
Investment Holding Group	2.04	(1.4%)
Al Khaleej Takaful Group QSC	2.94	(1.1%)
Al Meera Consumer Goods Co QSC	12.98	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.53	15,071
Dukhan Bank	3.98	10,085
Qatar Gas Transport Co Ltd	3.30	8,046
Mazaya Qatar Real Estate Devel	0.67	6,253
Qatar Aluminum Manufacturing C	1.29	6,208

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,222.90	(3.54)	(0.0%)	7.3%	(4.3%)
Market Cap (QAR Mn)	593,704	144	0.0%	6.1%	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	110.3	(21.4)	(16.2%)	179.0	194.9
Value Traded (QAR Mn)	344.9	(101.5)	(22.7%)	491.7	674.6
No. of Trades	12,584	(3,177)	(20.2%)	16,551	16,733

Market Breadth	▲ 24	▼ 19	= 9
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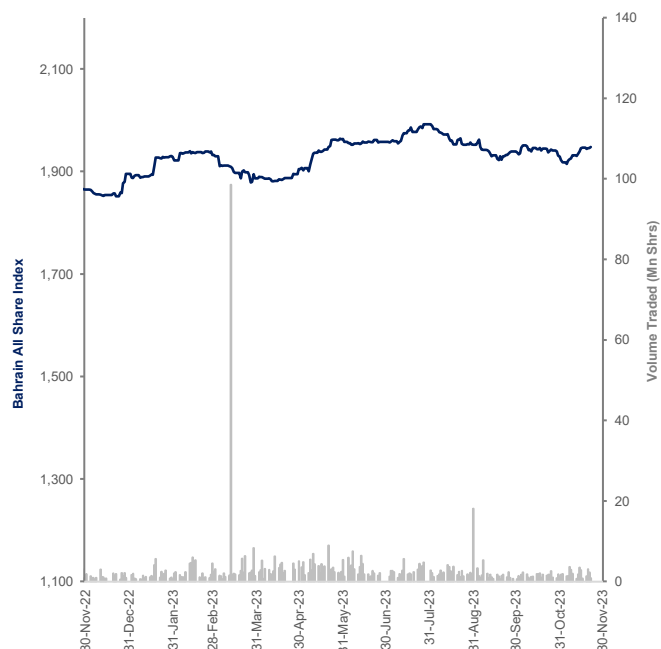
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.98	(0.13%)	39.98
Masraf Al Rayan QSC	2.53	(0.90%)	38.26
Qatar National Bank QPSC	15.79	(0.19%)	37.32
Qatar Gas Transport Co Ltd	3.30	0.21%	26.55
Industries Qatar QSC	13.39	0.45%	24.74

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,084.5	0.0%	1.5%	(1.5%)
Materials	1,547.8	0.2%	0.0%	0.0%
Industrial	115.3	1.6%	2.4%	(15.0%)
Consumer Discretionary	211.8	(0.6%)	(0.4%)	(0.4%)
Consumer Staples	149.0	0.0%	0.0%	(3.8%)
Financials	29,088.6	0.0%	1.6%	(1.6%)
Communication Services	893.0	0.0%	3.8%	1.9%
Real Estate	79.1	0.0%	0.6%	(9.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.00	2.0%
Arab Banking Corp BSC	0.29	1.0%
Solidarity Bahrain BSC	0.29	0.7%
BBK BSC	0.50	0.4%
Aluminium Bahrain B.S.C	1.09	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
National Hotels Co	0.19	(5.0%)
Al Salam Bank-Bahrain BSC	0.20	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	569
Arab Banking Corp BSC	0.29	141
APM TERMINALS BAHRAIN	1.00	37
BBK BSC	0.50	25
National Bank of Bahrain BSC	0.59	23

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,947.74	2.04	0.1%	1.0%	2.8%
Market Cap (BHD Mn)	32,084.5	7	0.0%	1.5%	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	851	(1,367)	(61.6%)	2,874.8	2,409.7
Value Traded (BHD '000)	233	(1,102)	(82.5%)	1,015.7	1,045.7
No. of Trades	37	(6)	(14.0%)	51	55

Market Breadth

▲ 5

▼ 2

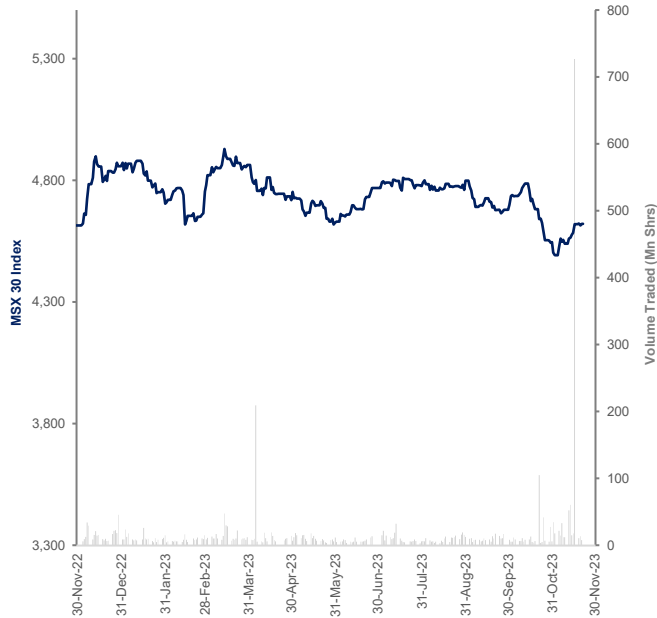
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.20	(0.49%)	0.12
APM TERMINALS BAHRAIN	1.00	2.04%	0.04
Kuwait Finance House - Bahrain	2.29	0.00%	0.02
Arab Banking Corp BSC	0.29	1.03%	0.02
National Bank of Bahrain BSC	0.00	0.00%	0.01

Muscat Stock Exchange Daily Report

November 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,853.5	0.2%	1.8%	6.0%
Financial	5,090.3	0.3%	3.2%	(3.4%)
Industrial	1,411.2	(0.5%)	(1.0%)	60.6%
Services	2352.0	0.5%	0.7%	6.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.02	21.4%
Al Suwadi Power Co.	0.02	4.5%
Dhofar Insurance Co.	0.208	4.0%
Oman & Emirates Investment Holding Co.	0.06	3.6%
Al Jazeera Services Co.	0.22	2.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.23	(10.0%)
Salalah Mills	0.45	(10.0%)
Acwa Power Barka	0.04	(2.5%)
Shell Oman Marketing Co.	0.86	(2.3%)
Al Batinah Development & Investment Holding Co.	0.09	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	2,034
Bank Muscat	0.28	1,541
Sohar Bank	0.10	1,503
Oman Telecommunications Co.	1.05	1,388
Al Madina Takaful Co.	0.08	352

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,620.64	6.44	0.1%	1.7%	(4.9%)
Market Cap (OMR Mn)	8,853.5	18.45	0.2%	1.8%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	7,862.5	(5,436.9)	(40.9%)	15,371.8	16,898.4
Value Traded (OMR '000)	2,472.8	(638.7)	(20.5%)	2,367.4	3,298.9

Market Breadth	▲ 12	▼ 12	= 92
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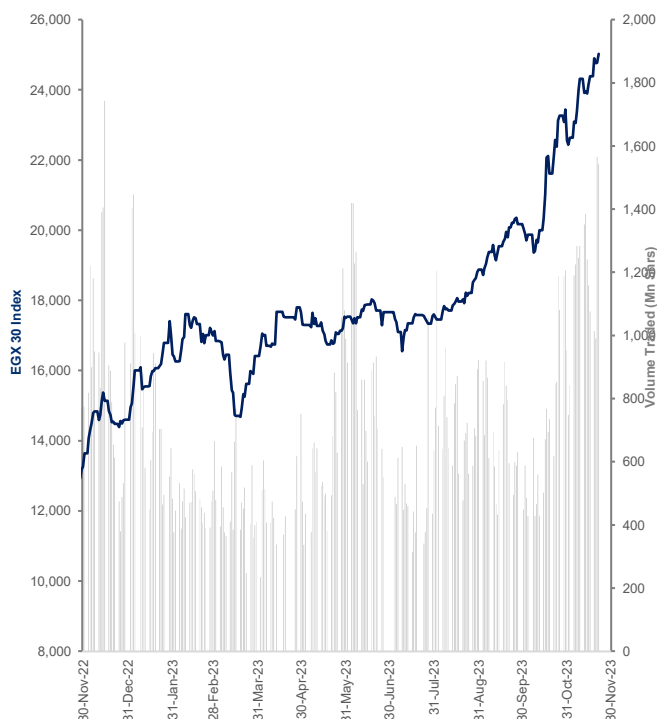
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.05	1.45%	1.46
Bank Muscat	0.28	0.73%	0.43
OQ Gas Networks	0.15	(0.66%)	0.31
Sohar Bank	0.10	0.00%	0.15
National Bank Of Oman	0.30	0.00%	0.03

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,699,252.8	(0.0%)	6.8%	69.9%
Banks	414,414.1	(3.0%)	11.8%	67.3%
Basic Resources	277,757.4	1.7%	(2.0%)	172.0%
Industrial Goods	72,488.4	0.1%	10.2%	144.3%
Health Care & Pharmaceuticals	45,306.8	1.3%	6.5%	(2.1%)
Real Estate	241,923.6	1.1%	10.0%	84.6%
Travel and Leisure	51,275.5	0.2%	10.4%	58.2%
Food, Beverages & Tobacco	132,687.0	(0.0%)	9.7%	90.6%
Energy and Support Services	15,315.2	0.5%	(10.3%)	52.1%
Trade and Distributors	9,744.1	2.3%	12.5%	51.9%
Shipping and Transport	70,486.7	0.9%	14.8%	113.7%
Education Services	17,775.8	0.7%	10.9%	1.5%
Contracting and Construction Eng	26,832.0	4.1%	9.2%	76.8%
Textiles and Durables	18,856.4	0.4%	1.5%	61.3%
Building Materials	15,326.5	2.7%	16.3%	38.9%
Media & Communication Services	128,209.5	1.2%	6.2%	23.8%
Paper and Packaging	2,128.4	1.1%	4.1%	2.7%
Non-bank Financial Services	158,725.5	(0.0%)	(0.5%)	21.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Gadwa For Industrial Development	3.25	19.9%
El-Nile Co. For Pharmaceuticals And Chemical Industries	87.30	17.8%
East Delta Flour Mills	151.03	15.5%
Pioneers Properties For Urban Development(PREDCO)	2.43	14.1%
General Silos & Storage	159.89	12.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Upper Egypt Flour Mills	144.50	(6.6%)
Six of October Development & Investment (SODIC)	23.00	(4.7%)
Ismailia Misr Poultry	12.27	(4.1%)
Golden Textiles & Clothes Wool	27.97	(3.7%)
Remco for Touristic Villages Construction	2.25	(3.0%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Orascom Investment Holding	0.44	298,197
Orascom Financial Holding	0.37	189,651
Egyptians Housing Development & Reconstruction	0.29	123,285
Arabia Investments Holding	0.43	74,474
Speed Medical	0.41	67,060

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	25,029.57	255.5	1.0%	11.0%	71.5%
Market Cap (EGP Mn)	1,699,252.8	(726.4)	(0.0%)	6.8%	69.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,542.7	(23.0)	(1.5%)	680.5	232.7
Value Traded (EGP Mn)	4,202.2	253.6	6.4%	2,284.5	721.1
No. of Trades	119,076	10,306	9.5%	75,685	24,333

Market Breadth	▲ 124	▼ 39	= 58
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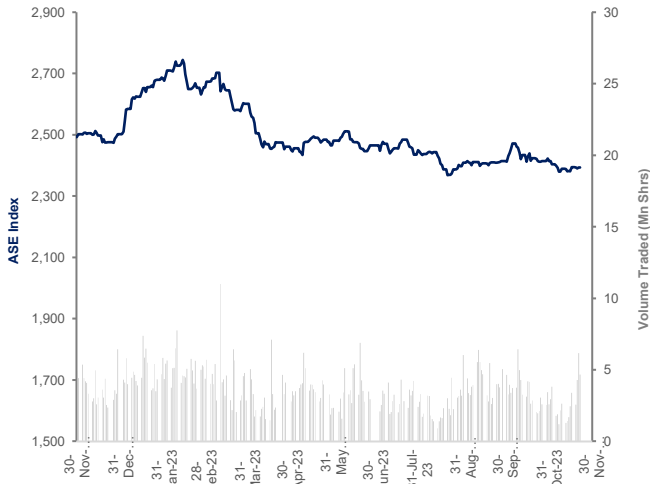
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	75.45	1.29%	570.55
Zahraa Maadi Investment & Development	8.09	10.52%	308.23
Misr Fertilizers Production Company - Mopco	603.00	3.43%	269.63
Belton Financial Holding	3.72	2.20%	239.99
Orascom Investment Holding	0.44	0.69%	133.06

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,007.2	(0.1%)	(1.5%)	(3.3%)
Banking	7,633.9	(0.2%)	(0.8%)	(3.4%)
Insurance	260.9	1.0%	1.1%	(5.6%)
Diversified Financial Services	260.7	0.3%	(0.6%)	7.0%
Real Estate	321.3	0.1%	(21.8%)	(13.7%)
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	273.2	0.0%	(0.7%)	(7.7%)
Transportation	275.6	(0.1%)	(2.3%)	(0.0%)
Technology and Communication	97.5	0.0%	(2.0%)	4.8%
Utilities and Energy	1,457.0	(0.1%)	(0.4%)	(2.2%)
Commercial Services	282.5	(0.0%)	(2.5%)	(3.5%)
Chemical Industries	15.5	(1.9%)	(2.4%)	(21.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-NISR AL-ARABI INSURANCE	3.27	7.2%
AL FARIS NATIONAL COMP FOR I	0.69	4.5%
AL-TAJAMOUAT FOR CATERING HS	0.48	4.3%
ARAB CO FOR INVESTMENT PROJE	1.19	3.5%
COMPREHENSIVE MULTIPLE TRANS	0.61	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
NOPAR FOR TRADING AND INVEST	0.81	(4.7%)
AL-MANARA ISLAMIC INSURANCE	0.42	(4.5%)
JORDAN INTERNATIONAL INVESTM	1.02	(3.8%)
AMMOUN INTERNATIONAL FOR INV	0.59	(3.3%)
INDUSTRIAL COMMERCIAL & AGRI	0.68	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.69	1,162
AL-TAJAMOUAT FOR TOURISTIC P	0.43	1,021
AL-TAJAMOUAT FOR CATERING HS	0.48	484
UNION INVESTMENT CORP	0.53	287
CENTURY INVESTMENT GROUP	0.22	244

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,393.67	(0.08)	(0.0%)	(0.9%)	(4.3%)
Market Cap (JD Mn)	11,007.19	(11.00)	(0.1%)	(1.5%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	4,666.1	(1,497.7)	(24.3%)	3,696.9	3,055.4
Value Traded (JD '000)	3,338.8	(1,043.0)	(23.8%)	4,472.7	6,257.9
No. of Trades	1,936	(59)	(3.0%)	2,238	2,347

Market Breadth	▲ 17	▼ 16	= 99
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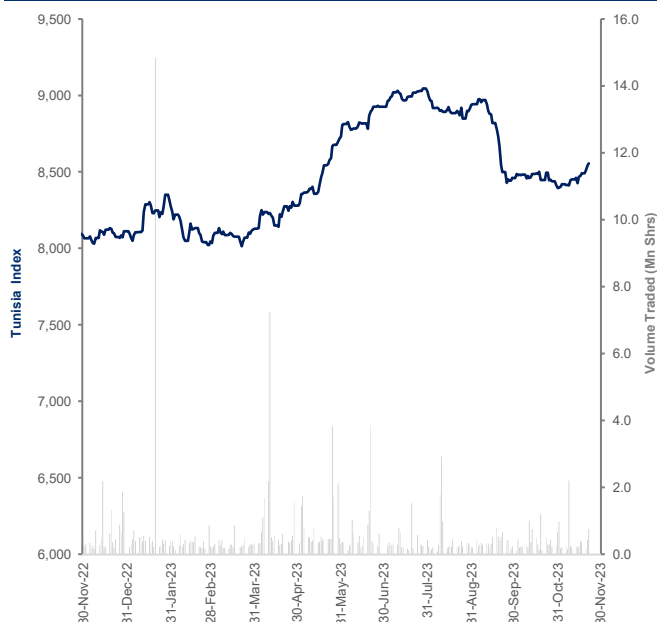
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL FARIS NATIONAL COMP FOR I	0.69	4.55%	0.78
AL-TAJAMOUAT FOR TOURISTIC P	0.43	2.38%	0.43
JORDAN TELECOM	2.49	0.40%	0.39
BANK AL ETIHAD	1.76	0.00%	0.27
AL-TAJAMOUAT FOR CATERING HS	0.48	4.35%	0.23

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,107.0	0.1%	2.2%	0.2%
Banking	10,603.8	(0.1%)	1.9%	5.4%
Insurance	907.7	0.0%	3.2%	(3.5%)
Leasing	770.4	(0.4%)	0.9%	20.6%
Financial Services	1,362.0	(2.6%)	5.6%	(19.0%)
Industrial	1,730.2	1.4%	4.1%	3.3%
Chemical Industry	384.5	1.2%	2.9%	(19.8%)
Food & Beverage	3,808.3	1.6%	1.2%	(7.1%)
Retailing	1,155.7	(0.4%)	4.7%	6.5%
Others	1,384.5	(0.6%)	(1.2%)	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.37	5.7%
Best Lease	2.19	4.3%
Cellcom SA	1.48	4.2%
STE Industrielle de Papier et	5.70	4.2%
Industries Chimiques du Fluor	71.49	3.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	5.33	(8.7%)
Arab Tunisian Bank	2.70	(3.6%)
Poulina Group	7.00	(2.8%)
Arab Tunisian Lease	3.60	(2.7%)
City Cars	12.25	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Tunisie Profiles Aluminium SA	4.98	307
Societe Tunisienne de Verrerie	11.70	94
Arab Tunisian Bank	2.70	69
Societe Industrielle d'Apparei	3.71	55
Accumulateur Tunisienne Assad	0.93	39

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,556.40	15.86	0.2%	1.9%	5.5%
Market Cap (DT Mn)	22,107	29.12	0.1%	2.2%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	754.1	325.7	76.0%	577.4	570.0
Value Traded ('000 DT)	4,711.2	1,651.3	54.0%	5,782.4	4,236.8
No. of Trades	997	(47)	(4.5%)	999	1,053

Market Breadth	▲ 19	▼ 18	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Tunisie Profiles Aluminium SA	4.98	0.00%	1.52
Societe Tunisienne de Verrerie	11.70	2.99%	1.07
Poulina Group	7.00	(2.78%)	0.25
Union Internationale de Banque	24.99	(1.03%)	0.22
Societe Industrielle d'Apparei	3.71	1.37%	0.20

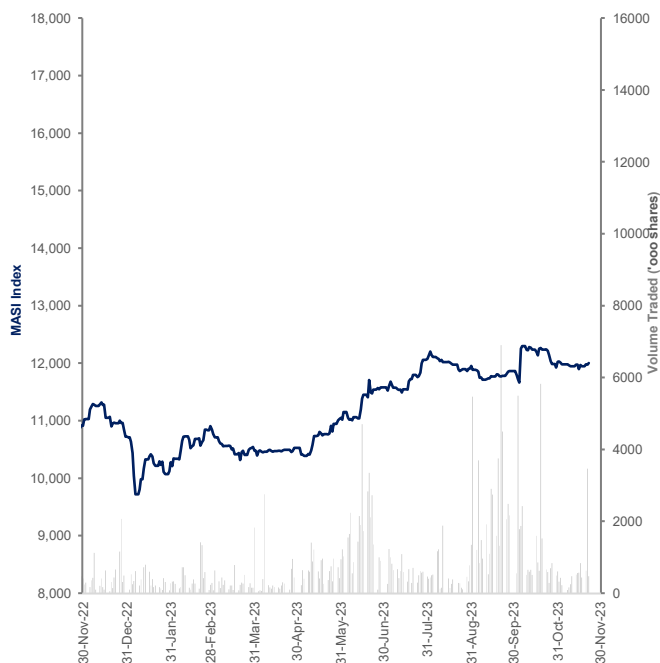
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	540,865.4	0.2%	(0.3%)	9.4%
Banking	219,731.6	0.0%	0.7%	17.1%
Beverages	9,309.7	0.0%	(5.9%)	(5.6%)
Chemicals	2,093.9	0.5%	(2.3%)	(13.5%)
Construction & Building Material	70,877.4	1.0%	1.1%	35.9%
Distributors	17,041.6	(0.1%)	(2.4%)	(5.0%)
Electricity	24,296.2	(1.9%)	(4.5%)	(6.2%)
Food Producers & Processors	26,906.6	0.0%	0.6%	10.7%
Holding Companies	3,079.1	(5.0%)	(5.0%)	46.5%
Insurance	26,481.4	0.4%	(0.0%)	6.9%
Investment & other Finance	3,315.8	(1.5%)	(5.9%)	3.6%
Leisures & Hotel	3,252.2	0.9%	2.8%	99.1%
Materials, Software & Computer	5,801.3	0.6%	(2.3%)	(0.6%)
Mining	20,942.9	1.6%	(5.1%)	(31.6%)
Oil & Gas	14,265.6	0.0%	0.0%	(10.8%)
Real Estate	8,942.2	(1.9%)	3.6%	143.3%
Telecommunications	83,672.3	0.7%	(0.9%)	0.2%
Transport	749.1	0.0%	4.4%	(9.6%)
Forestry & Paper	106.5	0.0%	(0.1%)	51.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Managem SA	1650.00	2.5%
Credit Immobilier et Hotelier	370.00	1.9%
LafargeHolcim Maroc SA	1889.00	1.6%
ATLANTA	121.60	1.5%
SNEP	480.00	0.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	35.15	(5.0%)
Eqdom	1050.00	(2.9%)
Alliances Developpement Immobi	109.10	(2.6%)
Societe Metallurgique D'imiter	1340.00	(2.4%)
TAQA Morocco SA	1030.00	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Douja Promotion Groupe Addoha	16.23	172.4
Maroc Telecom	95.18	80.6
Banque Centrale Populaire	267.00	76.8
Attijariwafa Bank	469.15	29.4
Delta Holding SA	35.15	28.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,999.71	23.47	0.2%	(0.2%)	11.9%
Market Cap (MAD Mn)	540,865	955	0.2%	(0.3%)	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	475.3	(2,984.9)	(86.3%)	863.4	629.3
Value Traded (MAD Mn)	104.01	(909.32)	(89.7%)	94.9	97.3

Market Breadth

▲ 9 ▼ 12 = 20

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	267.00	0.19%	20.50
Ciments du Maroc	1660.00	0.00%	14.99
Attijariwafa Bank	469.15	(0.18%)	13.82
TAQA Morocco SA	1030.00	(1.90%)	11.11
Eqdom	1050.00	(2.87%)	10.17

Source: Bloomberg, Kamco Research

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