

## MENA Markets Daily Report

May 23, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▲	7,798.79	0.1%	4.3%	(7.9%)
		Kuwait	Main 50 Index	▼	5,799.02	(0.2%)	5.7%	(4.0%)
	Kuwait2	Kuwait	Main Market Index	▼	5,969.20	(0.1%)	7.2%	(0.5%)
	Saudi Arabia3	Kuwait	All Share Index	▲	7,142.74	0.1%	4.8%	(6.5%)
	UAE - Dubai4	Saudi Arabia	TADAWUL All Share Index	▲	12,157.03	0.3%	1.6%	14.2%
	UAE - Nasdaq Dubai5	UAE - Dubai	DFM General Index	▼	4,057.87	(0.4%)	(0.0%)	21.7%
	UAE - Abu Dhabi6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,490.99	(0.6%)	(8.9%)	(3.9%)
	Qatar7	UAE - Abu Dhabi	FTSE ADX General Index	▼	8,972.99	(0.4%)	(6.3%)	(6.2%)
	Bahrain8	Qatar	QE 20 Index	▼	9,707.96	(0.1%)	(10.4%)	1.4%
	Oman9	Bahrain	Bahrain All Share	▲	2,015.68	0.1%	2.2%	4.0%
	Jordan10	Oman	MSX 30 Index	▲	4,807.20	0.6%	6.5%	(7.1%)
	Tunisia11	Egypt	EGX 30	▲	27,227.44	0.0%	9.4%	70.5%
Morocco12	Jordan	ASE Index	▲	2,415.09	0.9%	(0.7%)	(2.8%)	
	Tunisia	Tunisia Index	▲	9,338.52	0.5%	6.7%	7.9%	
	Morocco	MASI	▼	13,392.04	(0.3%)	10.7%	12.8%	
Emerging Markets								
	China	SSE Composite Index	▲	3,158.54	0.0%	6.2%	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,203.60	0.4%	11.1%	11.6%	
	India	SENSEX	▲	74,221.06	0.4%	2.7%	18.7%	
	Brazil	BOVESPA Stock Index	▼	125,650.03	(1.4%)	(6.4%)	22.3%	
	Mexico	BOLSA Index	▼	56,432.04	(0.6%)	(1.7%)	18.4%	
	Emerging Markets	MSCI EM Index	▲	1,095.29	0.2%	7.0%	7.0%	
Global Markets								
	World	MSCI World Index	▼	3,465.55	(0.4%)	9.4%	21.8%	
	Asia	MSCI Asia Pacific	▲	568.49	0.3%	7.5%	4.6%	
	Europe	DJ Stoxx 600	▼	521.18	(0.3%)	8.8%	12.7%	
	Europe	FTSEurofirst 300	▼	2,063.95	(0.4%)	9.3%	12.5%	
	U.S.A	S&P 500	▼	5,307.01	(0.3%)	11.3%	24.2%	
	U.S.A	DJIA	▼	39,671.04	(0.5%)	5.3%	13.7%	
	U.S.A	NASDAQ Composite	▼	16,801.54	(0.2%)	11.9%	43.4%	
	UK	FTSE 100	▼	8,370.33	(0.6%)	8.2%	3.8%	
	Germany	DAX	▼	18,680.20	(0.3%)	11.5%	20.3%	
	Japan	NIKKEI 225	▼	38,617.10	(0.9%)	15.4%	28.2%	
	Hong Kong	HANG SENG INDEX	▼	19,195.60	(0.1%)	12.6%	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	104.93	0.3%	3.55%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▲	1.27	0.06%	(0.11%)	5.4%	
	EUR/USD	Euro / USD Cross	▼	1.08	(0.29%)	(1.96%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.03%)	0.11%	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	81.90	(1.2%)	6.3%	(10.3%)	
	Oil	NYMEX	▼	77.57	(2.1%)	8.3%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.84	6.4%	12.8%	(49.1%)	
	Gold	Gold Spot \$/Oz	▼	2,378.85	(1.7%)	15.3%	13.1%	
	Silver	Silver Spot \$/Oz	▼	30.79	(3.7%)	29.4%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▼	69,411.32	(0.4%)	63.3%	155.8%	

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Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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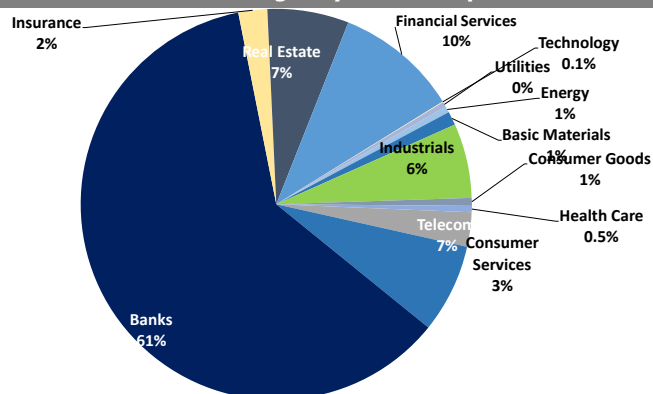
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Kamco Investment Company - K.S.C  
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## Boursa Kuwait Daily Report

May 23, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,709.1	20.0	11.1%
2- National Bank of Kuwait	7,244.0	12.6	15.1%
3- Boubayan Bank	2,436.5	28.7	10.0%
4- Zain	1,986.1	11.5	13.9%
5- Mabanee Co.	1,142.6	17.5	10.6%
6- Gulf Bank	984.8	14.7	8.5%
7- Commercial Bank of Kuwait	963.0	8.4	16.6%
8- Agility (PWC Logistics)	781.0	9.0	9.2%
9- Ahli Bank of Kuwait	675.6	13.8	8.2%
10- Burgan Bank	673.2	14.6	5.4%
Total	28,596	15.50	11.8%

\*: ROE is calculated based on TTM 1Q-2024 net profit &amp; shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.040	0.013	50.4%
Alimtiq Investment Group	0.059	0.005	8.7%
MENA Real Estate Co.	0.092	0.006	7.5%
Wethaq Takaful Insurance Co.	0.050	0.003	7.2%
Mashaer Holding Co.	0.075	0.004	6.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Inovest	0.112	(0.010)	(8.2%)
Specialities Group Holding Co.	0.104	(0.006)	(5.5%)
Gulf Franchising Co.	0.092	(0.005)	(4.9%)
Arkan Al-Kuwait Real Estate Co.	0.080	(0.004)	(4.9%)
Kuwait Emirates Holding Co.	0.039	(0.002)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.090	0.6%	32,527,122
MENA Real Estate Co.	0.092	7.5%	30,478,820
Inovest	0.112	(8.2%)	21,319,495
Equipment Holding Co.	0.040	50.4%	18,131,311
Jiyad Holding Co.	0.019	4.5%	17,680,273

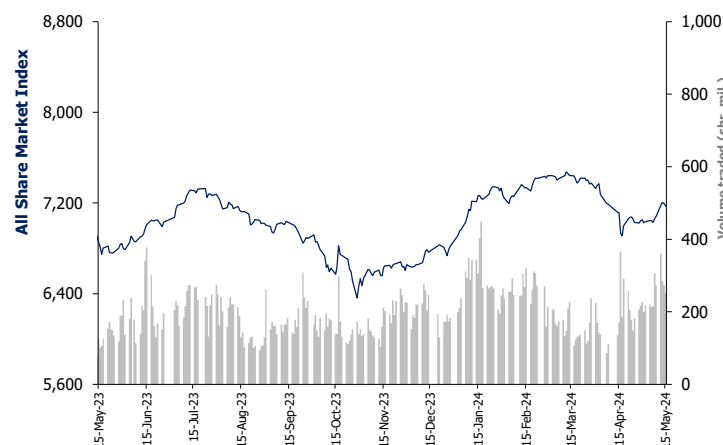
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,599.4	▲	0.1%	1.4%	2.7%
Energy	217.7	▲	0.2%	1.6%	13.7%
Basic Materials	466.5	▼	(0.6%)	(4.1%)	10.0%
Industrials	2,561.4	▼	(0.5%)	(2.5%)	(17.0%)
Consumer Staples	271.0	=	0.0%	7.6%	36.0%
Health Care	221.7	=	0.0%	(5.1%)	(4.5%)
Consumer Discretionary	1,172.4	▲	0.1%	3.1%	8.0%
Telecommunications	3,059.5	▲	0.2%	(4.0%)	(9.3%)
Banks	25,398.5	▲	0.0%	2.2%	3.8%
Insurance	991.9	▼	(0.3%)	(0.0%)	8.5%
Real Estate	2,804.9	▲	0.4%	3.0%	8.6%
Financial Services	4,236.2	▲	0.4%	3.1%	13.6%
Technology	24.0	▲	0.4%	(8.4%)	201.9%
Utilities	173.8	=	0.0%	(4.8%)	(8.7%)

Market Breadth	▲ 64	▼ 47	▬ 34		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,798.79	7.4	0.1%	1.4%	4.3%
Main 50 Index	5,799.02	(12.1)	(0.2%)	0.8%	5.7%
Main Market Index	5,969.20	(7.3)	(0.1%)	0.8%	7.2%
All Share Market Index	7,142.74	4.2	0.1%	1.3%	4.8%
Market Cap (KWD Mn)	41,599.36	25.1	0.1%	1.4%	2.7%

Index Performance relative to Volume



Market Trading Data and Volatility

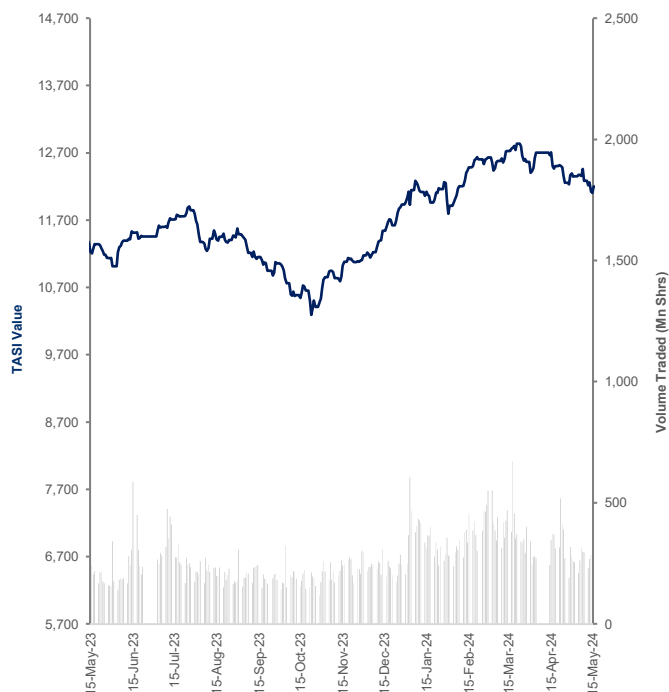
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	360.0	36.3	11.2%	232.5	131.7
Value Traded (KWD Mn)	51.7	(6.9)	(11.8%)	57.0	41.0
No. of Trades	17,764	(1,150)	(6.1%)	14,308	8,867

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.746	0.0%	3,808,853
National Bank of Kuwait	0.870	0.1%	2,929,757
GFH Financial Group	0.090	0.6%	2,914,688
MENA Real Estate Co.	0.092	7.5%	2,876,857
National Industries Group	0.239	2.1%	2,702,978

## Saudi Tadawul Daily Report

May 23, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,691,775.6	0.3%	(0.8%)	(5.1%)
Energy	7,347,569.6	0.3%	(0.3%)	(9.0%)
Materials	684,603.0	(0.7%)	(4.4%)	(3.3%)
Capital Goods	54,576.1	(0.2%)	0.5%	20.9%
Commercial & Professional Svc	10,358.8	(2.7%)	(8.2%)	(10.0%)
Transportation	49,930.2	0.1%	(1.4%)	20.6%
Consumer Durables & Apparel	4,855.1	0.3%	2.8%	17.0%
Consumer Services	72,456.1	(0.6%)	(3.8%)	(0.4%)
Media	45,804.3	(1.7%)	(5.5%)	73.3%
Consumer Discretionary Distribution &	30,637.2	(0.8%)	(5.7%)	(10.8%)
Consumer Staples Distribution & Retail	52,613.2	0.1%	(5.3%)	(0.3%)
Food & Beverages	121,685.4	0.1%	(7.6%)	9.1%
Health Care Equipment & Svc	175,082.6	(0.4%)	(5.5%)	3.6%
Pharma, Biotech & Life Science	16,208.0	(0.6%)	(1.9%)	28.8%
Banks	933,719.2	1.0%	(3.2%)	(4.9%)
Financial Services	62,530.1	(0.9%)	(6.5%)	10.1%
Insurance	96,568.7	(0.6%)	(1.4%)	24.3%
Telecommunication Services	243,322.1	(0.8%)	0.0%	(4.2%)
Utilities	447,715.8	1.4%	13.9%	55.3%
REITs	15,950.5	(0.4%)	(4.9%)	(10.6%)
Real Estate Mgmt & Dev't	114,117.6	0.8%	(9.3%)	11.6%
Software & Services	111,472.0	(1.6%)	(11.3%)	(3.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Naseej International Trading Co.	81.70	9.8%
Gulf General Cooperative Insur	15.02	6.7%
Makkah Construction & Developm	97.00	6.0%
Saudi Cable Co	75.50	5.9%
Saudi Ground Services Co	53.40	4.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Amlak International for Real Estate Finance Co.	11.34	(5.0%)
Batic Investments and Logistic	3.27	(4.9%)
Al Jouf Agricultural Developme	63.50	(4.4%)
Al Rajhi Co for Co-operative I	146.40	(4.3%)
Middle East Specialized Cables	31.75	(3.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.85	25,469
Saudi Arabian Oil Co	30.05	13,328
Anaam International Holding Gr	1.04	11,009
Batic Investments and Logistic	3.27	10,666
Al-Baha Development & Investme	0.13	10,334

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,157.03	34.55	0.3%	(1.9%)	1.6%
Market Cap (SAR Mn)	10,691,776	27,944	0.3%	(0.8%)	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	214.9	23.4	12.2%	345.0	170.8
Value Traded (SAR Mn)	5,300.5	(96.9)	(1.8%)	8,411.5	4,696.8
No. of Trades	430,180	(8,055)	(1.8%)	535,307	335,967

Market Breadth	▲ 84	▼ 136	= 25
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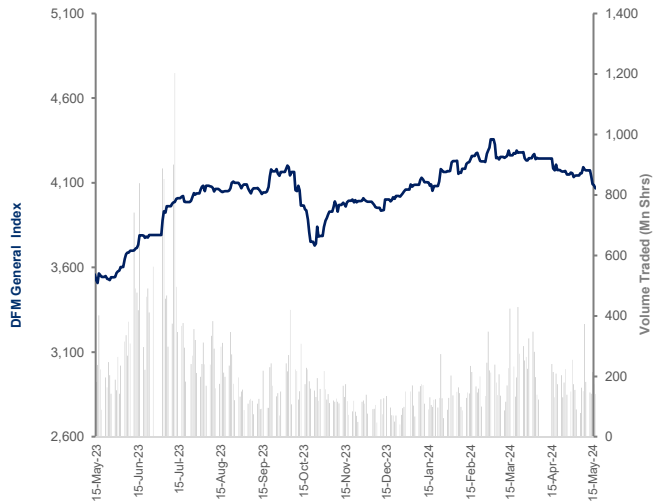
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	30.05	0.3%	399.82
Al Rajhi Bank	80.20	1.3%	272.52
SAL Saudi Logistics Services	274.80	(1.4%)	245.10
ACWA POWER	480.20	2.4%	217.43
National Commercial Bank	35.15	1.6%	118.30

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

May 23, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	686,106.5	(0.4%)	(3.0%)	0.1%
Financials	293,107.7	(0.5%)	(1.2%)	1.0%
Real Estate	121,726.6	(0.6%)	(3.4%)	3.5%
Industrial	88,523.1	(0.9%)	(14.6%)	(3.0%)
Materials	897.0	0.0%	2.0%	4.2%
Consumer Staples	27,877.0	0.2%	20.2%	14.3%
Consumer Discretionary	3,851.4	0.4%	(2.5%)	(7.0%)
Telecommunication	26,018.9	(0.2%)	(1.9%)	10.6%
Utilities	124,104.9	0.1%	(1.6%)	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Ramz Corporation Investment and Development PJSC	1.50	7.1%
Emirates Refreshments Co	2.59	1.6%
Islamic Arab Insurance Com	0.39	1.3%
Tabreed	3.20	1.3%
Mashreqbank	193.00	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.58	(3.2%)
Dubai Taxi Company	2.21	(2.6%)
Takaful Emarat Insurance	0.54	(2.5%)
SALIK	3.35	(2.0%)
Union Properties Pjsc	0.39	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.39	12,661
Emaar Properties Pjsc	8.04	11,906
Deyaar Development Pjsc	0.74	10,433
Gulf Finance House	1.05	8,611
DEWA	2.30	6,636

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,057.87	(17.31)	(0.4%)	(2.4%)	(0.0%)
Market Cap (AED Mn)	686,107	(2,893)	(0.4%)	(3.0%)	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	105.5	(21.9)	(17.2%)	176.3	161.1
Value Traded (AED Mn)	343.5	(51.5)	(13.0%)	383.4	318.1
No. of Trades	9,828	(561)	(5.4%)	8,496	6,363

Market Breadth	▲ 12	▼ 22	= 40
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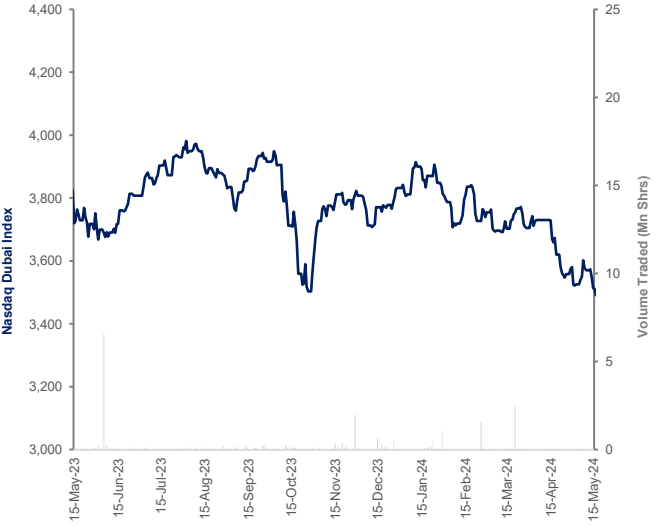
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.04	(0.50%)	95.95
Emirates Nbd	16.25	(1.52%)	58.44
Dubai Islamic Bank	5.58	(0.36%)	36.97
Emaar Development	7.73	(0.77%)	24.35
Gulf Navigation Holding Pjsc	7.23	(0.55%)	21.66

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	42,646.6	0.0%	4.6%	10.8%
DEPA Limited (AED)	102.5	0.0%	(0.0%)	5.8%
Emirates REIT (CEIC) Limited	64.0	0.0%	(1.5%)	(3.9%)
ENBD REIT (CEIC) Limited	86.0	0.0%	(2.3%)	(7.3%)
Hikma Pharmaceuticals GDR	5,574.9	0.0%	5.2%	11.9%
Nasdaq, Inc.	36,183.2	0.0%	4.6%	9.9%
Orascom Construction Limited	636.1	0.0%	1.2%	77.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg


Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)


Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,511.93	0.47	0.0%	(1.9%)	(8.3%)
Market Cap (USD Mn)	42,647	0.0	0.0%	4.6%	10.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.0)	(100.0%)	0.091	0.30
Value Traded (USD Mn)	0.015	(0.0)	(100.0%)	0.1	0.09
No. of Trades	10	(7)	(100.0%)	6	3

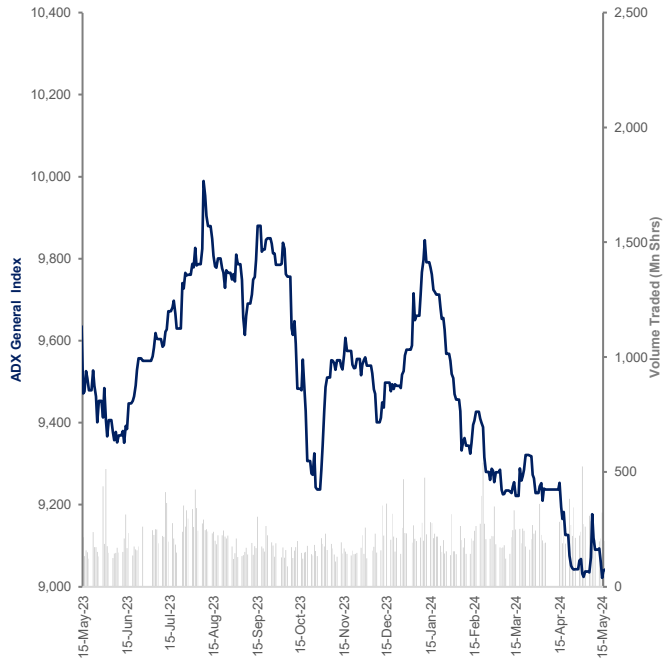
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)


## Abu Dhabi Securities Exchange Daily Report

May 23, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,552,274.4	(0.8%)	(0.1%)	(6.8%)
Financials	1,320,172.9	(0.1%)	(0.3%)	(2.3%)
Telecommunication	37,735.6	(0.3%)	(9.0%)	(2.8%)
Consumer Discretionary	68,519.1	(1.1%)	1.7%	2.1%
Industrial	240,940.0	(1.9%)	(1.1%)	(0.8%)
Real Estate	49,883.1	(3.3%)	6.5%	8.2%
Basic Materials	93,773.4	(1.0%)	(3.1%)	(5.2%)
Energy	350,681.3	(0.9%)	3.0%	0.4%
Utilities	317,064.6	(1.7%)	1.1%	(19.4%)
Consumer Staples	5,423.0	1.1%	7.9%	23.7%
Health Care	57,193.5	(2.5%)	(6.7%)	(30.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank Of Umm Al Qaiw	2.08	3.0%
ADC Acquisition Corporation	1.17	2.6%
Abu Dhabi Commercial Bank	8.20	2.4%
National Corp Tourism & Hote	2.44	1.7%
Agthia Group	5.92	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al-Khaimah National Insu	2.70	(10.0%)
Abu Dhabi National Takaful C	4.37	(9.9%)
Abu Dhabi Natl Co For Buildi	0.20	(9.8%)
Axa Green Insurance	1.04	(9.6%)
Phoenix Group PLC	1.80	(7.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.18	25,703
Eshraq Properties Co Pjsc	0.32	22,588
Phoenix Group PLC	1.80	20,375
ADNOC Gas	3.08	15,554
Agility Global PLC	1.38	11,424

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	8,972.99	(35.65)	(0.4%)	(1.0%)	(6.3%)
Market Cap (AED Mn)	2,552,274	(19,907)	(0.8%)	(0.1%)	(6.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	223.2	(30.6)	(12.1%)	236.9	195.5
Value Traded (AED Mn)	949.2	(66.0)	(6.5%)	896.9	1,317.5
No. of Trades	20,069	557	2.9%	13,482	11,148

## Market Breadth

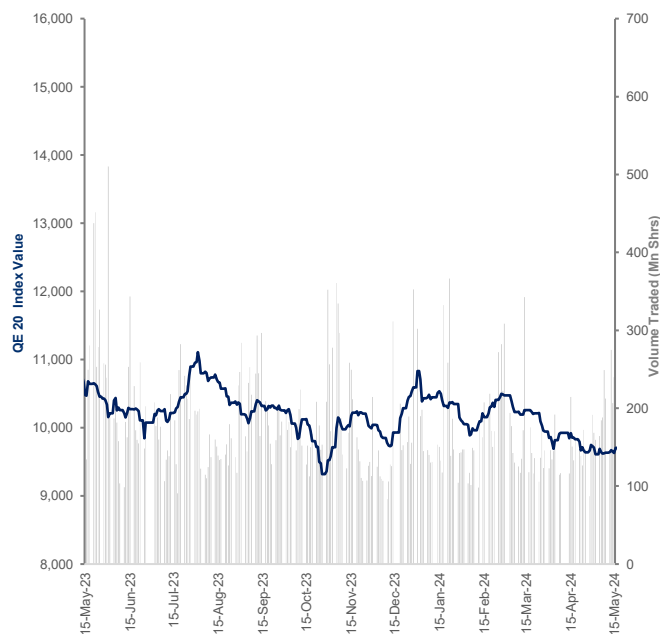
▲ 12 ▼ 38 = 34

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	(0.10%)	194.98
First Abu Dhabi Bank Pjsc	12.06	0.00%	102.11
Alpha Dhabi Holding PJSC	12.72	(2.90%)	81.36
Abu Dhabi Commercial Bank	8.20	2.37%	64.70
Aldar Properties Pjsc	5.86	(3.62%)	62.66

### Qatar Exchange Daily Report

May 23, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	560,440.5	(0.2%)	(0.9%)	(10.3%)
Banking & Finance Sector	261,825.9	(0.5%)	(1.1%)	(15.3%)
Goods & Consumer Services	29,677.0	1.8%	0.7%	(6.0%)
Industrial Sector	144,274.5	(0.1%)	(2.0%)	(7.3%)
Insurance Sector	10,651.4	(3.4%)	(7.0%)	(18.3%)
Real Estate	38,493.2	(0.3%)	4.1%	(0.1%)
Telecom	37,610.6	0.2%	(4.7%)	(15.6%)
Transport	37,907.8	(0.2%)	5.1%	17.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.72	6.6%
Qatar Fuel QSC	14.84	2.9%
Gulf International Services QS	3.21	2.8%
Islamic Holding Group QSC	4.34	1.9%
QLMI Life and Medical Insurance	1.99	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	2.05	(5.1%)
DiIala Brokerage & Investments	1.25	(2.0%)
Qatar Industrial Manufacturing	2.56	(1.4%)
United Development Co QSC	1.27	(1.4%)
Aamal Co	0.77	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.44	41,612
Gulf International Services QS	3.21	14,943
Baladna	1.33	13,897
Mesaieed Petrochemical Holding	1.80	11,796
Masraf Al Rayan QSC	2.48	10,889

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,707.96	(8.38)	(0.1%)	(0.2%)	(10.4%)
Market Cap (QAR Mn)	560,440	(1,394)	(0.2%)	(0.9%)	(10.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	189.0	26.4	16.3%	167.9	161.7
Value Traded (QAR Mn)	523.3	(5.2)	(1.0%)	496.6	476.5
No. of Trades	18,520	1,497	8.8%	16,011	16,310

Market Breadth	▲ 19	▼ 26	= 8
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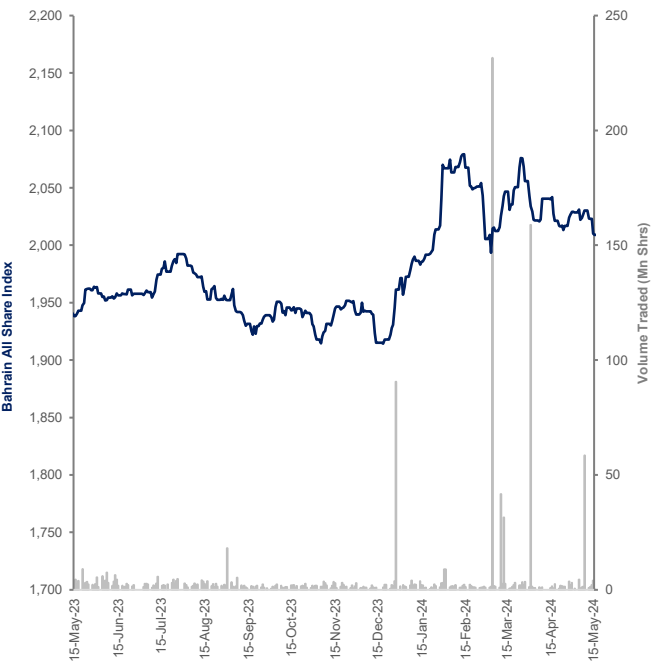
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	13.73	(0.87%)	72.39
Qatar Aluminum Manufacturing C	1.44	0.14%	60.78
Gulf International Services QS	3.21	2.82%	47.63
Dukhan Bank	3.76	(0.32%)	34.75
Widam Food Co	2.72	6.59%	27.80

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,962.9	0.0%	1.1%	7.8%
Materials	1,689.8	0.0%	(5.6%)	3.9%
Industrial	138.5	0.0%	5.5%	8.5%
Consumer Discretionary	251.6	1.1%	1.7%	0.7%
Consumer Staples	136.6	0.0%	(2.1%)	(6.9%)
Financials	31,744.5	0.0%	1.4%	8.3%
Communication Services	929.4	0.2%	3.1%	4.2%
Real Estate	72.5	(0.6%)	(4.3%)	(11.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.14	3.8%
Bahrain Duty Free Complex	0.56	3.7%
GFH FINANCIAL GROUP BSC	0.29	0.7%
Al Salam Bank-Bahrain BSC	0.21	0.5%
Kuwait Finance House - Bahrain	2.39	0.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.13	(0.7%)
National Bank of Bahrain BSC	0.54	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,015.68	1.57	0.1%	(0.7%)	2.2%
Market Cap (BHD Mn)	34,962.9	11	0.0%	1.1%	7.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,604	(21)	(1.3%)	7,014.7	3,629.5
Value Traded (BHD '000)	777	388	99.6%	2,091.1	1,332.5
No. of Trades	51	25	96.2%	51	62

Market Breadth	▲ 5	▼ 2	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	870
GFH FINANCIAL GROUP BSC	0.29	274
Aluminium Bahrain B.S.C	1.19	229
Kuwait Finance House - Bahrain	2.39	69
National Bank of Bahrain BSC	0.54	69

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.19	0.00%	0.27
Al Salam Bank-Bahrain BSC	0.21	0.47%	0.18
Kuwait Finance House - Bahrain	2.39	0.04%	0.17
GFH FINANCIAL GROUP BSC	0.29	0.69%	0.08
National Bank of Bahrain BSC	0.00	0.00%	0.04

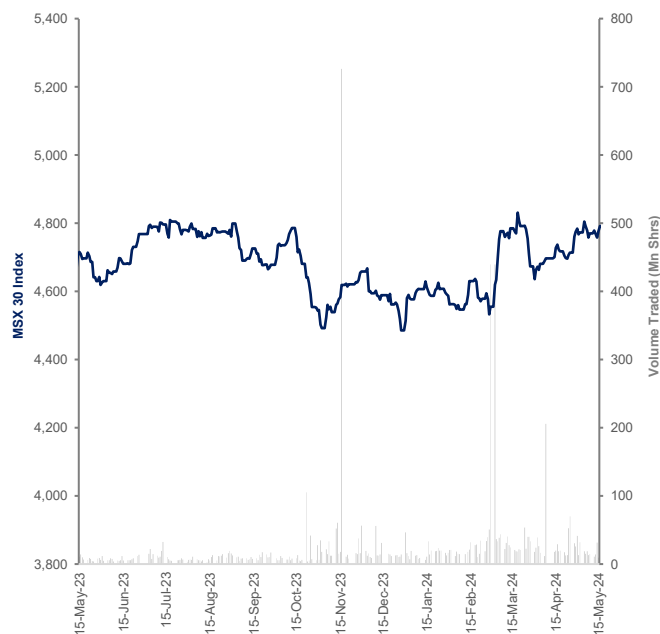
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

May 23, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,283.5	0.4%	0.5%	4.5%
Financial	5,144.4	0.8%	0.8%	4.4%
Industrial	1,513.3	(0.0%)	0.7%	4.0%
Services	2625.7	0.0%	(0.2%)	4.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Arab Bank	0.14	7.5%
Oman Cement Co.	0.39	4.1%
Smn Power Holding	0.339	4.0%
Bank Nizwa	0.11	3.8%
Taageer Finance	0.11	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Services Co.	0.24	(2.5%)
Oman & Emirates Investment Holding Co.	0.08	(2.4%)
Al Anwar Holding	0.09	(2.2%)
Barka Desalination	0.13	(1.5%)
Global Financial Inv. Co.	0.07	(1.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	3,928
Bank Nizwa	0.11	3,853
OQ Gas Networks	0.14	2,663
Bank Muscat	0.26	1,503
Galfar Engineering & Contracting Co.	0.17	1,113

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,807.20	28.32	0.6%	0.5%	6.5%
Market Cap (OMR Mn)	9,283.5	39.04	0.4%	0.5%	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	17,751.6	6,682.7	60.4%	33,087.3	13,045.8
Value Traded (OMR '000)	2,770.5	320.2	13.1%	3,101.0	2,555.1

Market Breadth	▲ 13	▼ 15	= 88
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.14	1.46%	0.54
Bank Nizwa	0.11	3.85%	0.41
Bank Muscat	0.26	0.00%	0.39
OQ Gas Networks	0.14	(1.39%)	0.38
Oman Telecommunications Co.	1.05	0.57%	0.20

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

May 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,848,948.6	(1.1%)	8.3%	6.5%
Banks	440,819.5	(4.4%)	(0.3%)	1.8%
Basic Resources	257,947.9	(1.2%)	19.6%	(8.1%)
Industrial Goods	106,729.1	0.7%	34.4%	45.0%
Health Care & Pharmaceuticals	47,365.6	(0.2%)	1.3%	2.5%
Real Estate	313,036.8	0.1%	15.0%	31.5%
Travel and Leisure	69,762.9	1.9%	(0.4%)	35.6%
Food, Beverages & Tobacco	121,362.7	2.4%	5.4%	(11.0%)
Energy and Support Services	18,549.9	(1.9%)	27.0%	17.0%
Trade and Distributors	13,158.8	(0.8%)	(2.5%)	(3.5%)
Shipping and Transport	61,766.2	(2.3%)	13.1%	(26.0%)
Education Services	21,262.7	(1.4%)	9.1%	11.1%
Contracting and Construction Eng	36,739.2	(0.7%)	7.4%	40.4%
Textiles and Durables	20,810.3	0.3%	12.5%	13.4%
Building Materials	14,395.2	0.2%	2.4%	(8.9%)
Media & Communication Services	140,186.8	(0.3%)	6.9%	7.4%
Paper and Packaging	2,114.0	0.1%	4.2%	(0.6%)
Non-bank Financial Services	162,941.1	0.2%	(0.7%)	7.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Hotels	124.38	13.6%
Emaar Misr for Development	6.23	7.4%
Gadwa For Industrial Development	4.39	7.3%
Edita Food Industries S.A.E	30.50	7.0%
Orascom Development Egypt	11.40	6.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Paint & Chemicals Industries (Pachin)	40.00	(60.0%)
Electro Cable Egypt	2.16	(5.2%)
Rowad Tourism (Al Rowad)	27.59	(4.8%)
Ismailia Development and Real Estate Co	16.01	(4.1%)
Cairo Educational Services	21.14	(4.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.68	88,659
Emaar Misr for Development	6.23	55,178
Arab Developers Holding	0.39	43,004
Citadel Capital - Common Shares	2.38	40,518
Egyptians Housing Development & Reconstruction	0.39	39,301

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	27,227.44	2.6	0.0%	11.4%	9.4%
Market Cap (EGP Mn)	1,848,948.6	(20,968.4)	(1.1%)	8.3%	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	664.1	(17.3)	(2.5%)	971.3	537.9
Value Traded (EGP Mn)	3,924.9	(692.7)	(15.0%)	4,616.9	1,983.8
No. of Trades	87,344	(18,757)	(17.7%)	134,993	67,542

Market Breadth	▲ 48	▼ 93	= 80
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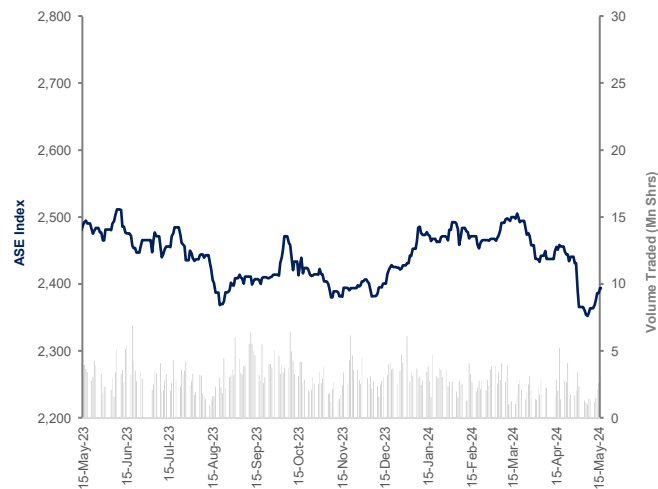
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Edita Food Industries S.A.E	30.50	7.02%	770.48
T M G Holding	60.61	(0.72%)	431.89
Emaar Misr for Development	6.23	7.41%	338.97
Commercial International Bank (Egypt)	76.49	0.10%	234.77
ELSWEDY ELECTRIC	42.90	0.94%	220.67

#N/A

Amman Stock Exchange Daily Report

May 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,826.2	0.9%	1.0%	(2.8%)
Banking	7,593.5	0.9%	0.9%	(3.6%)
Insurance	277.0	1.6%	2.8%	5.1%
Diversified Financial Services	251.9	0.1%	1.1%	(5.7%)
Real Estate	296.9	(0.3%)	1.8%	(11.0%)
Educational Services	55.9	1.1%	(5.4%)	(5.7%)
Hotels and Tourism	273.2	0.0%	(1.9%)	(1.1%)
Transportation	268.6	0.4%	0.6%	(4.4%)
Technology and Communication	90.8	0.2%	(5.0%)	(5.7%)
Utilities and Energy	1,528.4	1.1%	2.9%	4.3%
Commercial Services	190.0	0.0%	(3.3%)	(11.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-NISR AL-ARABI INSURANCE	3.25	7.3%
JORDAN INSURANCE CO PLC	1.27	5.8%
TUHAMA FOR FINANCIAL INVESTM	1.26	5.0%
JORDAN HOTEL & TOURISM	2.10	5.0%
SHIRA REAL ESTATE DEVELOPMEN	0.44	4.8%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.13	(7.1%)
JORDAN FRENCH INSURANCE	0.60	(4.8%)
UNITED FINANCIAL INVESTMENTS	1.02	(4.7%)
CENTURY INVESTMENT GROUP	0.22	(4.3%)
CONTEMPORARY FOR HOUSING PRO	0.71	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
JORDAN TELECOM	2.85	398
SHIRA REAL ESTATE DEVELOPMEN	0.44	228
SAFWA ISLAMIC BANK	2.11	157
AL-TAJAMOUAT FOR CATERING HS	0.47	114
JORDANIAN ELECTRIC POWER	2.09	96

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,415.09	22.46	0.9%	1.0%	(0.7%)
Market Cap (JD Mn)	10,826.23	92.88	0.9%	1.0%	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>'000</sup> Shares)	2,109.9	189.6	9.9%	2,481.7	4,277.2
Value Traded (JD <sup>'000</sup> )	3,304.1	551.4	20.0%	2,980.6	6,177.8
No. of Trades	1,873	274	17.1%	1,594	2,723

Market Breadth



34



15



72

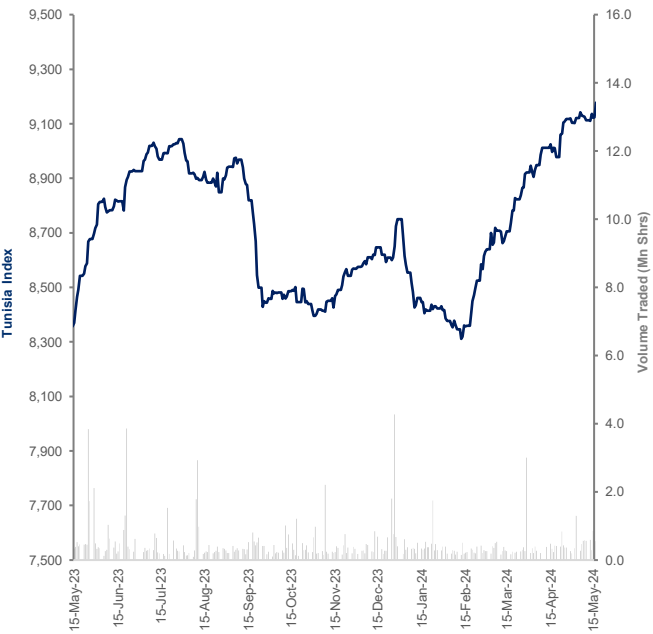
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.85	2.52%	1.13
SAFWA ISLAMIC BANK	2.11	1.44%	0.33
JORDAN ISLAMIC BANK	4.20	2.69%	0.30
JORDAN PETROLEUM REFINERY CO	4.86	0.41%	0.27
ARAB BANK PLC	4.37	1.16%	0.22

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,546.6	0.2%	0.0%	3.7%
Banking	11,380.3	0.5%	0.2%	4.7%
Insurance	887.8	(1.5%)	(1.6%)	(8.7%)
Leasing	828.5	(0.4%)	(1.5%)	6.0%
Financial Services	1,727.4	(0.2%)	(1.2%)	16.9%
Industrial	1,756.8	0.2%	0.6%	1.1%
Chemical Industry	343.6	(0.2%)	1.4%	(9.5%)
Food & Beverage	4,169.3	0.4%	1.1%	9.7%
Retailing	1,130.6	0.4%	1.5%	(3.7%)
Others	1,322.5	(0.6%)	(3.1%)	(12.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Union Bancaire pour le Commerc	22.55	4.4%
Arab Tunisian Bank	3.27	2.5%
GIF Filter SA	0.42	2.4%
Automobile reseau tunisien et	7.36	2.2%
Banque de Tunisie	5.16	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	143.60	(3.6%)
Societe Tunisienne de L'Air	0.40	(2.4%)
Atelier du Meuble Interieurs S	5.70	(1.7%)
Wifack International Bank	8.40	(1.4%)
Societe Immobiliere Tuniso Seo	1.70	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ( <sup>'000</sup> Shrs)
Arab Tunisian Bank	3.27	137
Societe D'Articles Hygieniques	8.25	62
Societe Moderne de Ceramique	0.52	47
One Tech Holding	7.59	44
Banque de Tunisie	5.16	38

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,338.52	42.24	0.5%	2.6%	6.7%
Market Cap (DT Mln)	23,547	50.25	0.2%	0.0%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>'000</sup> Shares)	539.8	(197.0)	(26.7%)	412.6	672.9
Value Traded ( <sup>'000</sup> DT)	3,917.0	(4,081.9)	(51.0%)	3,878.6	6,224.6
No. of Trades	1,592	(278)	(14.9%)	1,114	1,098

Market Breadth	▲ 18	▼ 17	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	8.25	0.61%	0.51
Arab Tunisian Bank	3.27	2.51%	0.45
Banque Internationale Arabe de	94.55	0.05%	0.43
Attijari Bank	51.50	0.00%	0.35
One Tech Holding	7.59	(1.04%)	0.34

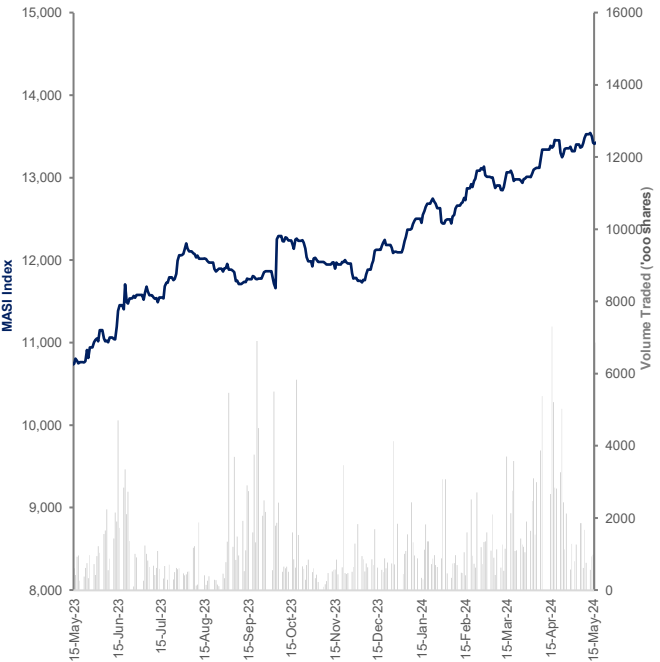
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	603,151.8	(0.3%)	0.7%	10.5%
Banking	241,671.6	0.7%	1.8%	10.0%
Beverages	10,319.9	5.0%	0.9%	13.9%
Chemicals	2,445.0	(0.3%)	1.6%	15.7%
Construction & Building Material	77,226.2	0.1%	2.2%	7.5%
Distributors	17,313.9	(2.9%)	(1.7%)	3.6%
Electricity	32,245.5	0.0%	5.2%	24.3%
Food Producers & Processors	26,249.0	0.8%	(0.2%)	1.4%
Holding Companies	4,204.8	(3.0%)	(1.1%)	35.2%
Insurance	30,837.1	(3.6%)	(0.1%)	14.2%
Investment & other Finance	3,829.7	(1.9%)	1.0%	17.0%
Leisures & Hotel	3,312.4	(4.9%)	(11.1%)	11.7%
Materials, Software & Computer	5,264.0	(2.7%)	(2.8%)	(9.7%)
Mining	34,977.5	(1.6%)	6.3%	62.0%
Oil & Gas	14,093.8	(1.0%)	(1.2%)	2.5%
Real Estate	17,339.0	(2.7%)	(4.7%)	108.4%
Telecommunications	80,894.4	(1.2%)	(4.6%)	(8.0%)
Transport	833.5	3.0%	5.9%	19.3%
Forestry & Paper	94.5	(0.2%)	(0.3%)	(3.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2750.00	6.8%
CTM	679.90	3.0%
Disway	709.90	2.9%
Fenie Brossette	116.35	1.9%
Attijariwafa Bank	514.90	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1899.00	(9.1%)
Maghreb Oxygene	204.00	(6.0%)
RISMA	231.20	(4.9%)
Hightech Payment Systems SA	530.00	(4.5%)
Auto Hall	74.50	(4.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	29.80	442.0
Maroc Telecom	92.02	128.5
Banque Centrale Populaire	294.00	116.4
Attijariwafa Bank	514.90	70.4
Alliances Developpement Immobi	242.00	39.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,392.04	(34.81)	(0.3%)	0.5%	10.7%
Market Cap (MAD Mn)	603,152	(1,890)	(0.3%)	0.7%	10.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	884.3	327.0	58.7%	1,621.8	416.6
Value Traded (MAD Mn)	160.22	(56.82)	(26.2%)	160.8	63.6

Market Breadth	▲ 11	▼ 21	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	514.90	1.40%	35.94
Banque Centrale Populaire	294.00	0.34%	32.51
Douja Promotion Groupe Addoha	29.80	(3.18%)	11.95
Maroc Telecom	92.02	(1.16%)	11.90
Cie Miniere de Touissit	1506.00	1.07%	11.82

Source: Bloomberg, Kamco Research

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