

MENA Markets Daily Report

June 23, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	8,650.62	0.4%	10.4%	4.8%	
	Kuwait	Main 50 Index	▲	6,893.69	1.5%	1.3%	24.0%	
	Kuwait	Main Market Index	▲	6,984.42	1.8%	1.1%	24.0%	
	Kuwait	All Share Index	▲	8,001.49	0.6%	8.7%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	10,574.27	(0.3%)	(12.1%)	0.6%	
	UAE - Dubai	DFM General Index	▲	5,351.60	1.6%	3.7%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,332.76	1.8%	3.0%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,513.43	1.0%	1.0%	(1.7%)	
	Qatar	QE 20 Index	▲	10,280.20	0.2%	(2.8%)	(2.4%)	
	Bahrain	Bahrain All Share	▲	1,879.71	0.3%	(5.3%)	0.7%	
	Oman	MSX 30 Index	▲	4,525.31	0.4%	(1.1%)	1.4%	
	Egypt	EGX 30	▲	31,055.98	2.7%	4.4%	19.5%	
	Jordan	ASE Index	▼	2,640.50	(0.2%)	6.1%	2.4%	
	Tunisia	Tunisia Index	▲	11,297.63	1.0%	13.5%	13.7%	
	Morocco	MASI	▲	17,957.33	1.9%	19.3%	22.2%	
Emerging Markets								
		China	SSE Composite Index	▼	3,359.90	(0.1%)	0.2%	12.7%
		India	SENSEX	▲	82,408.17	1.3%	5.5%	8.2%
		Brazil	BOVESPA Stock Index	▼	137,115.83	(1.2%)	14.0%	(10.4%)
		Mexico	BOLSA Index	▲	56,264.69	0.4%	13.6%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,189.85	1.1%	10.6%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	885.76	(0.0%)	5.3%	17.3%
		Asia	MSCI Asia Pacific	▲	626.61	1.0%	10.0%	8.2%
		Europe	DJ Stoxx 600	▲	536.53	0.1%	5.7%	6.0%
		Europe	FTSEurofirst 300	▲	2,126.63	0.1%	5.5%	6.7%
		U.S.A	S&P 500	▼	5,967.84	(0.2%)	1.5%	23.3%
		U.S.A	DJIA	▲	42,206.82	0.1%	(0.8%)	12.9%
		U.S.A	NASDAQ Composite	▼	19,447.41	(0.5%)	0.7%	28.6%
		UK	FTSE 100	▼	8,774.65	(0.2%)	7.4%	5.7%
		Germany	DAX	▲	23,350.55	1.3%	17.3%	18.8%
		Japan	NIKKEI 225	▼	38,403.23	(0.2%)	(3.7%)	19.2%
		Hong Kong	HANG SENG INDEX	▲	23,530.48	1.3%	17.3%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▼	98.71	(0.2%)	(9.01%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.35	(0.10%)	7.47%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.15	0.24%	11.29%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.07%	0.64%	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	77.01	(2.3%)	3.2%	(3.1%)
		Oil	NYMEX	▼	74.93	(0.3%)	4.5%	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.85	(3.6%)	9.2%	6.8%
		Gold	Gold Spot \$/Oz	▼	3,368.39	(0.1%)	28.3%	26.3%
		Silver	Silver Spot \$/Oz	▼	36.01	(1.0%)	24.6%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	102,815.01	(0.9%)	9.7%	116.2%
Investment Strategy & Research research@kamcoinvest.com								
P.O.Box 28873,Safat 13149 Kuwait Tel: (965) 2233 6600, Extn: 6982/6912 Fax: (965) 2249 2395								
http://www.kamcoinvest.com								
Kamco Investment Company - K.S.C (Public)								

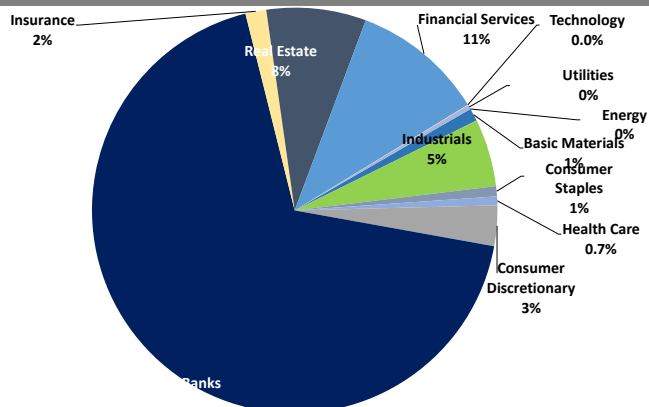
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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(Public)

Boursa Kuwait Daily Report

June 22, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,765.5	22.7	11.1%
2- National Bank of Kuwait	8,165.7	13.9	14.6%
3- Boubayan Bank	2,972.9	30.2	11.0%
4- Zain	2,038.0	9.0	17.8%
5- Gulf Bank	1,333.5	23.5	7.0%
6- Mabanee Co.	1,257.0	15.3	12.0%
7- Commercial Bank of Kuwait	1,132.9	7.2	20.3%
8- Warba Bank	1,124.6	48.5	6.7%
9- Burgan Bank	978.2	20.8	5.4%
10- Ahli Bank of Kuwait	777.5	14.5	8.3%
Total	33,546	17.30	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.125	0.054	76.1%
Real Estate Trade Centers Co.	1.473	0.336	29.6%
Osos Holding Group Co.	0.160	0.028	21.2%
Ekttitab Holding Co.	0.015	0.002	12.6%
Osoul Investment Co.	0.168	0.018	12.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.210	(0.060)	(22.2%)
Specialities Group Holding Co.	0.170	(0.010)	(5.6%)
Warba Capital Holding Co.	0.235	(0.013)	(5.2%)
Al Kout for Industrial Projects Co.	0.900	(0.041)	(4.4%)
Ahli Bank of Kuwait	0.297	(0.013)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Wethaq Takaful Insurance Co.	0.125	76.1%	72,631,688
Manazel Holding Co.	0.041	9.5%	52,397,071
GFH Financial Group	0.104	3.0%	47,241,670
Agility (PWC Logistics)	0.205	3.5%	37,156,325
Arzan Financial Group For Fin. & Invest.	0.262	3.6%	31,434,336

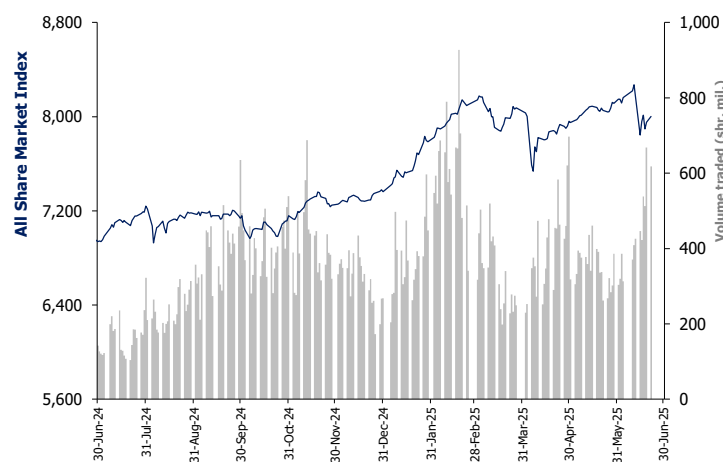
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,001.5	▲	0.6%	(1.4%)	8.7%
Energy	1,523.4	▲	3.3%	2.8%	28.1%
Basic Materials	814.4	▼	(1.1%)	(11.1%)	(10.6%)
Industrials	711.3	▲	1.0%	(8.9%)	(1.7%)
Consumer Staples	1,222.7	▲	2.2%	0.3%	22.4%
Health Care	646.3	▲	4.1%	12.9%	41.0%
Consumer Discretionary	2,183.2	▼	(0.2%)	(6.6%)	2.8%
Telecommunications	1,029.1	▲	0.1%	(0.9%)	1.1%
Banks	2,019.9	▲	0.3%	(0.8%)	11.6%
Insurance	1,871.6	▲	0.4%	1.1%	(8.9%)
Real Estate	1,693.3	▲	2.3%	3.0%	25.1%
Financial Services	1,469.3	▲	1.5%	(3.1%)	(2.7%)
Technology	1,091.3	▲	4.9%	0.0%	4.9%
Utilities	371.1	▼	(0.7%)	(1.4%)	(6.6%)

Market Breadth	▲ 98	▼ 26	■ 16		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,650.62	34.6	0.4%	(1.7%)	10.4%
Main 50 Index	6,893.69	103.8	1.5%	(4.4%)	1.3%
Main Market Index	6,984.42	124.0	1.8%	0.2%	1.1%
All Share Market Index	8,001.49	50.4	0.6%	(1.4%)	8.7%
Market Cap (KWD Mn)	48,430.06	306.7	0.6%	(1.3%)	11.5%

Index Performance relative to Volume



Market Trading Data and Volatility

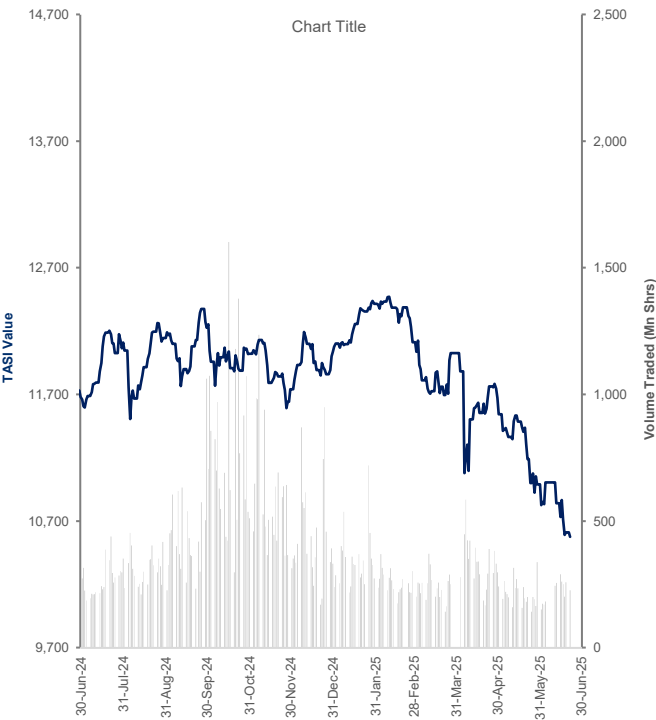
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	617.9	(49.5)	(7.4%)	413.7	231.3
Value Traded (KWD Mn)	114.3	(10.0)	(8.1%)	107.1	56.6
No. of Trades	31,199	(3,147)	(9.2%)	20,657	14,388

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.745	0.7%	13,843,038
Arzan Financial Group For Fin. & Invest.	0.262	3.6%	8,275,610
Wethaq Takaful Insurance Co.	0.125	76.1%	7,648,079
Agility (PWC Logistics)	0.205	3.5%	7,483,258
Real Estate Trade Centers Co.	1.473	29.6%	6,380,186

Saudi Tadawul Daily Report

June 22, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,008,151.2	(0.2%)	(2.1%)	(11.7%)
Energy	6,072,428.5	(0.0%)	(0.8%)	(11.5%)
Materials	549,136.0	(0.7%)	(3.7%)	(13.0%)
Capital Goods	59,130.4	(0.6%)	(6.0%)	(12.3%)
Commercial & Professional Svc	13,258.6	0.7%	(6.8%)	(14.5%)
Transportation	36,415.8	(1.0%)	(6.6%)	(25.1%)
Consumer Durables & Apparel	7,764.3	0.2%	(2.6%)	(14.6%)
Consumer Services	56,817.9	0.5%	(6.6%)	(17.4%)
Media	29,593.8	(2.8%)	(9.2%)	(38.3%)
Consumer Discretionary Distribution &	28,874.5	(0.8%)	(4.4%)	(4.2%)
Consumer Staples Distribution & Retail	43,342.4	(1.1%)	(3.7%)	(6.5%)
Food & Beverages	95,641.0	0.1%	(6.5%)	(17.7%)
Health Care Equipment & Svc	152,485.1	0.8%	(5.7%)	(12.7%)
Pharma, Biotech & Life Science	16,007.6	0.2%	(9.5%)	(5.4%)
Banks	922,379.8	(0.5%)	(3.3%)	(5.3%)
Financial Services	55,769.5	(0.3%)	(8.7%)	(17.6%)
Insurance	76,510.6	(0.7%)	(4.1%)	(21.1%)
Telecommunication Services	264,691.8	0.5%	(1.4%)	4.2%
Utilities	250,118.9	(0.7%)	(6.8%)	(35.9%)
REITs	14,220.1	(0.5%)	(3.5%)	(8.4%)
Real Estate Mgmt & Dev't	146,870.8	(1.1%)	(7.2%)	15.3%
Software & Services	116,194.8	(1.0%)	(9.2%)	(15.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alistithmar AREIC Diversified REIT Fund	8.25	10.0%
Al Sagr Cooperative Insurance	12.36	10.0%
Knowledge Economic City Co	12.98	5.4%
Saudi Cable Co	131.80	4.9%
Arabian Pipes Co	5.71	4.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Retal Urban Development Company	13.02	(5.1%)
Saudi Chemical Co Holding	6.24	(3.9%)
Saudi Research & Marketing Gro	163.00	(3.6%)
Shatirah House Restaurants Co	15.10	(3.2%)
Al Hassan Ghazi Ibrahim Shaker	25.20	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.04	70,900
Shams	0.73	12,099
Al-Baha Development & Investme	3.19	9,268
Saudi Arabian Oil Co	24.82	9,213
Arabian Pipes Co	5.71	7,675

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,574.27	(36.44)	(0.3%)	(3.8%)	(12.1%)
Market Cap (SAR Mn)	9,008,151	(13,594)	(0.2%)	(2.1%)	(11.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	227.0	(31.3)	(12.1%)	274.1	352.7
Value Traded (SAR Mn)	3,248.8	(2,603.4)	(44.5%)	5,617.1	8,687.5
No. of Trades	370,473	(75,821)	(17.0%)	487,266	535,803

Market Breadth	▲ 133	▼ 100	= 27
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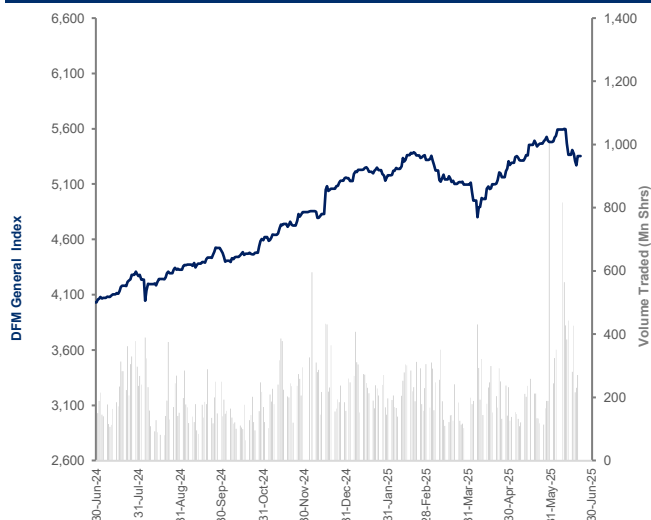
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	24.82	0.0%	228.63
Al Rajhi Bank	90.10	(1.2%)	216.47
Americana Restaurants International PLC	2.04	0.0%	147.19
Alinma Bank	25.35	0.6%	146.05
Saudi Telecom Co	41.70	0.2%	96.12

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	925,048.3	1.4%	(2.8%)	2.2%
Financials	388,943.4	0.7%	(2.5%)	8.7%
Real Estate	182,344.7	1.9%	(5.7%)	(4.8%)
Industrial	104,121.9	2.2%	(4.0%)	2.7%
Materials	1,324.0	8.2%	2.5%	6.0%
Consumer Staples	29,007.5	1.3%	2.9%	(8.7%)
Consumer Discretionary	34,346.7	3.1%	(8.0%)	(6.5%)
Telecommunication	41,249.4	1.1%	1.7%	21.5%
Utilities	143,710.7	1.6%	(0.1%)	(4.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	8.01	14.8%
Dubai National Insurance	3.58	10.2%
United Foods Co	13.20	10.0%
National Cement Co	3.69	8.2%
Union Properties Pjsc	0.64	7.0%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(3.5%)
Al Salam Bank Sudan	0.57	(1.9%)
Al Salam Bank - Bahrain	2.05	(1.4%)
Al Firdous Holdings Pjsc	0.27	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume (^{'000} Shrs)
Union Properties Pjsc	0.64	56,395
TALABAT Holding PLC	1.30	45,762
Emaar Properties Pjsc	12.40	29,547
DEWA	2.72	25,526
Drake & Scull International	0.29	12,896

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,351.60	81.63	1.5%	(2.4%)	3.7%
Market Cap (AED Mn)	925,048	12,651	1.4%	(2.8%)	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	270.5	40.6	17.6%	234.9	184.4
Value Traded (AED Mn)	889.6	214.8	31.8%	663.2	378.0
No. of Trades	10,791	(3,948)	(26.8%)	13,455	8,646

Market Breadth	▲ 36	▼ 4	= 35
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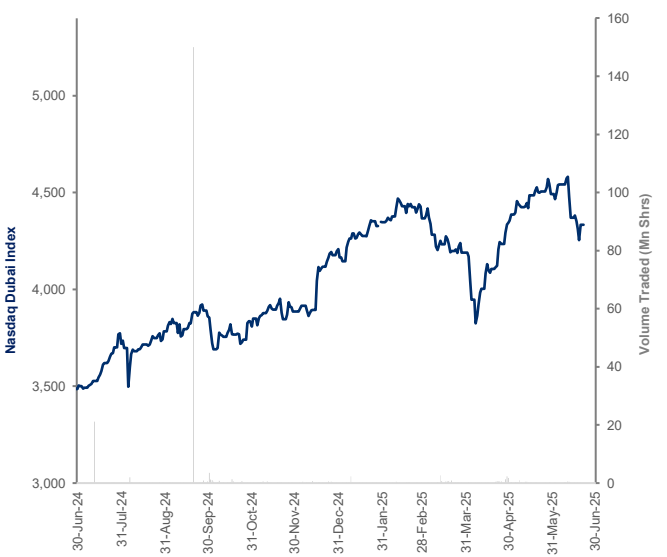
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.40	1.22%	366.06
Emirates Nbd	21.15	0.24%	75.56
Dubai Islamic Bank	8.36	1.95%	72.20
DEWA	2.72	1.49%	69.32
TALABAT Holding PLC	1.30	3.17%	58.18

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	56,636.7	0.0%	4.5%	9.6%
DEPA Limited (AED)	119.2	(0.0%)	0.0%	(17.9%)
Emirates REIT (CEIC) Limited	190.4	4.3%	20.3%	18.8%
ENBD REIT (CEIC) Limited	140.5	0.0%	0.4%	59.7%
Hikma Pharmaceuticals GDR	6,419.2	0.0%	3.1%	16.2%
Nasdaq, Inc.	49,139.1	0.0%	4.7%	9.0%
Orascom Construction Limited	628.4	0.0%	3.7%	(7.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.59	4.3%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume (^{'000} Shrs)
Emirates Reit (Ceic) Limited	0.59	112.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,332.76	78.30	1.8%	(3.5%)	3.0%
Market Cap (USD Mn)	56,637	7.8	0.0%	4.5%	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.112	0.10	869%	0.238	0.10
Value Traded (USD Mn)	0.065	0.06	895%	0.1	0.05
No. of Trades	18.0	16.00	800%	11	5

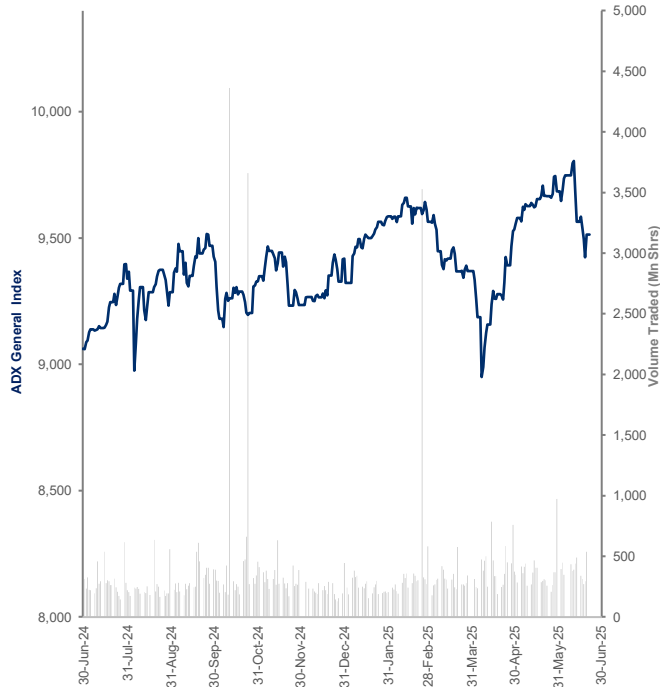
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.59	4.26%	0.06

Abu Dhabi Securities Exchange Daily Report

June 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,900,326.9	1.1%	(1.0%)	(0.9%)
Financials	1,410,044.5	0.3%	(1.2%)	2.5%
Telecommunication	187,787.5	1.3%	(2.0%)	6.1%
Consumer Discretionary	67,321.7	1.8%	(1.0%)	(2.2%)
Industrial	227,573.5	2.2%	(4.6%)	(0.8%)
Real Estate	67,824.1	4.3%	(4.4%)	3.9%
Basic Materials	93,667.6	1.1%	(1.5%)	1.3%
Energy	400,187.0	2.2%	0.4%	(4.2%)
Utilities	381,152.1	1.2%	3.0%	(3.4%)
Consumer Staples	27,709.5	4.0%	0.2%	(25.8%)
Health Care	37,059.3	2.6%	(7.3%)	(26.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Phoenix Group	1.32	9.1%
Al Khaleej Investment Co.	4.20	8.0%
Abu Dhabi National Co. For Building Materials	1.28	6.7%
Gulf Medical Projects Co.	2.08	5.6%
ADNOC Logistisc & Services	4.43	5.5%

Worst Return Performers	Price (AED)	Daily % Chg
Insurance House Co.	0.58	(10.0%)
National Corp. For Tourism & Hotels	1.92	(6.8%)
Apex Investment	3.60	(3.5%)
National Bank Of Ras Al Khaimah	6.61	(1.9%)
Multiply Group	2.13	(0.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,513.43	90.20	1.0%	(1.8%)	1.0%
Market Cap (AED Mn)	2,900,327	31,381	1.1%	(1.0%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	536.9	243.0	82.7%	359.5	244.2
Value Traded (AED Mn)	1,672.5	570.8	51.8%	1,320.7	938.6
No. of Trades	21,803	156	0.7%	21,641	13,966

Market Breadth	▲ 45	▼ 15	= 29
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Lulu Retail Holdings	1.24	122,488
Phoenix Group	1.32	58,773
PRESIGHT AI	2.88	47,414
Agility Global PLC	1.19	45,641
ADNOCGAS UH EQUITY	3.31	28,269

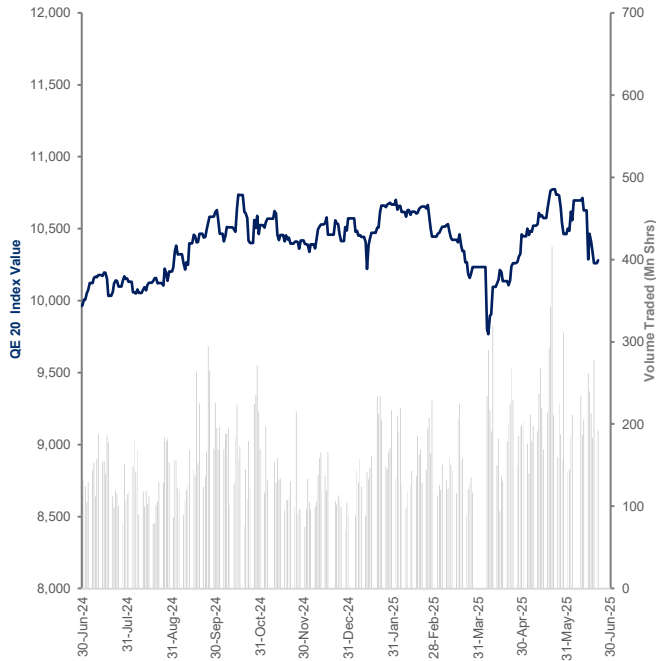
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	400.00	(0.25%)	173.40
Lulu Retail Holdings	1.24	2.48%	151.26
PRESIGHT AI	2.88	1.41%	139.50
Al Dar Properties Co.	7.94	4.47%	117.97
ADNOCGAS UH EQUITY	3.31	2.48%	93.12

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 22, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	606,805.0	0.2%	(2.1%)	(2.3%)
Banking & Finance Sector	297,204.8	(0.5%)	(1.5%)	(2.7%)
Goods & Consumer Services	29,868.9	0.2%	(2.7%)	(2.9%)
Industrial Sector	142,323.4	0.4%	(1.3%)	(4.1%)
Insurance Sector	10,090.6	1.5%	(5.4%)	(9.1%)
Real Estate	39,993.0	1.5%	(6.9%)	(8.2%)
Telecom	48,283.3	2.4%	(2.3%)	7.9%
Transport	39,041.0	0.8%	(3.3%)	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Faleh Educational Holding	0.72	9.0%
Qatar Islamic Insurance Group	8.84	5.1%
Widam Food Co	1.99	4.3%
QLMI Life and Medical Insurance	1.99	3.2%
Medicare Group	4.89	2.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Diala Brokerage & Investments	1.00	(1.0%)
Qatar National Bank QPSC	16.70	(0.9%)
Qatar Islamic Bank SAQ	21.14	(0.7%)
Mekdam Holding	2.65	(0.6%)
Qatar Fuel QSC	14.57	(0.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,280.20	19.06	0.2%	(1.7%)	(2.8%)
Market Cap (QAR Mn)	606,805	1,392	0.2%	(2.1%)	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	192.3	(85.4)	(30.8%)	181.4	166.4
Value Traded (QAR Mn)	357.4	(740.3)	(67.4%)	448.6	497.7
No. of Trades	14,694	(5,155)	(26.0%)	18,355	15,964

Market Breadth

▲ 38

▼ 9

= 7

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Al Faleh Educational Holding	0.72	23,495
Baladna	1.17	21,153
Ezdan Holding Group QSC	0.97	16,005
Investment Holding Group	3.12	15,037
Mesaieed Petrochemical Holding	1.31	10,429

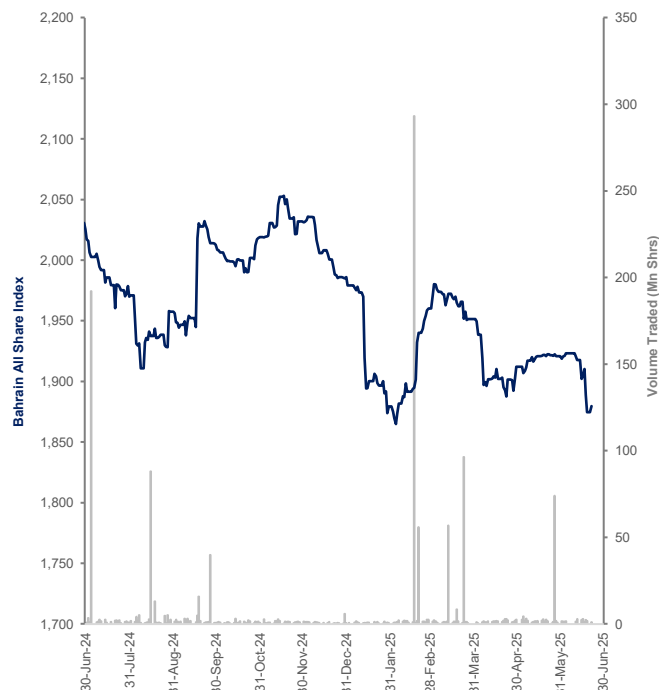
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	3.12	0.06%	46.45
Doha Bank QPSC	2.40	1.35%	24.66
Baladna	1.17	0.95%	24.64
Masraf Al Rayan QSC	2.21	(0.27%)	17.57
Al Faleh Educational Holding	0.72	8.99%	16.33

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 22, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,458.2	0.2%	(1.4%)	2.9%
Materials	1,192.8	0.0%	(11.6%)	(35.4%)
Industrial	120.5	0.0%	(1.9%)	(7.9%)
Consumer Discretionary	262.8	0.9%	5.7%	12.5%
Consumer Staples	112.6	0.0%	(5.7%)	(10.7%)
Financials	21,823.9	0.2%	(0.9%)	6.5%
Communication Services	873.8	0.0%	(1.8%)	(0.9%)
Real Estate	71.7	0.0%	0.9%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
AlAbraaj Restaurant Group	0.24	9.6%
GFH FINANCIAL GROUP BSC	0.33	6.6%
Kuwait Finance House - Bahrain	2.39	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,879.71	5.08	0.3%	(2.1%)	(5.3%)
Market Cap (BHD Mn)	24,458.2	51.0	0.2%	(1.4%)	2.9%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.50	(4.8%)
Bahrain Commercial Facilities	0.27	(3.6%)
National Bank of Bahrain BSC	0.50	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	968	(729)	(43.0%)	6,529.4	7,097.3
Value Traded (BHD '000)	420	(146)	(25.7%)	4,301.2	2,091.0
No. of Trades	47	(36)	(43.4%)	47	50

Market Breadth	▲ 3	▼ 3	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain Telecommunications Co	0.49	353
Al Salam Bank-Bahrain BSC	0.22	174
AlAbraaj Restaurant Group	0.24	149
National Bank of Bahrain BSC	0.50	77
Bahrain National Holding	0.50	60

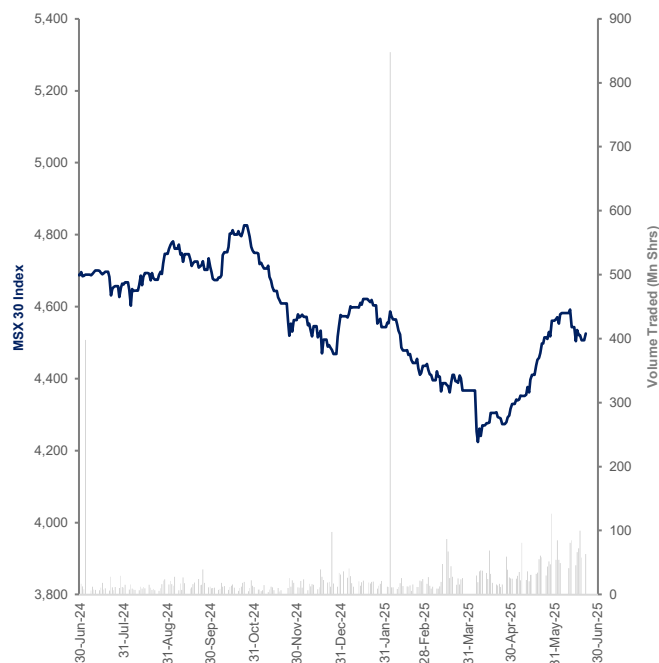
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.49	0.00%	0.17
Kuwait Finance House - Bahrain	2.39	0.17%	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.04
Al Salam Bank-Bahrain BSC	0.22	0.00%	0.04
AlAbraaj Restaurant Group	0.24	9.59%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 22, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,170.1	0.6%	1.6%	(0.5%)
Financial	5,317.8	0.4%	(0.5%)	2.2%
Industrial	4,569.1	1.3%	6.2%	0.2%
Services	2283.2	(0.4%)	(1.8%)	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Investment & Finance Co.	0.09	13.2%
Al Anwar Ceramic Tiles Co.	0.17	3.0%
Shell Oman Marketing Co.	0.550	2.6%
OQ Gas Networks	0.16	2.6%
OQ BASE INDUSTRIES (SFZ)	0.12	1.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Qatar Insurance	0.00	(9.7%)
Muscat Finance Co. Ltd.	0.05	(2.0%)
Acwa Power Barka	0.19	(1.5%)
Galfar Engineering & Contracting Co.	0.07	(1.5%)
Phoenix Power Co.	0.07	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,525.31	18.81	0.42%	(0.8%)	(1.1%)
Market Cap (OMR Mn)	12,170.1	70.54	0.6%	1.6%	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	63,377.6	5,560.8	9.6%	39,095.9	30,822.6
Value Traded (OMR '000)	10,384.2	(382.7)	(3.6%)	5,033.1	3,138.2

Market Breadth

▲ 12 ▼ 15 = 91

Most Active Stocks By Volume	Price (OMR)	Volume (Mn Shrs)
OQ BASE INDUSTRIES (SFZ)	0.12	21,006
Sohar Bank	0.14	13,754
OQ Gas Networks	0.16	10,055
Abraj Energy Services	0.24	4,641
Bank Muscat	0.27	4,505

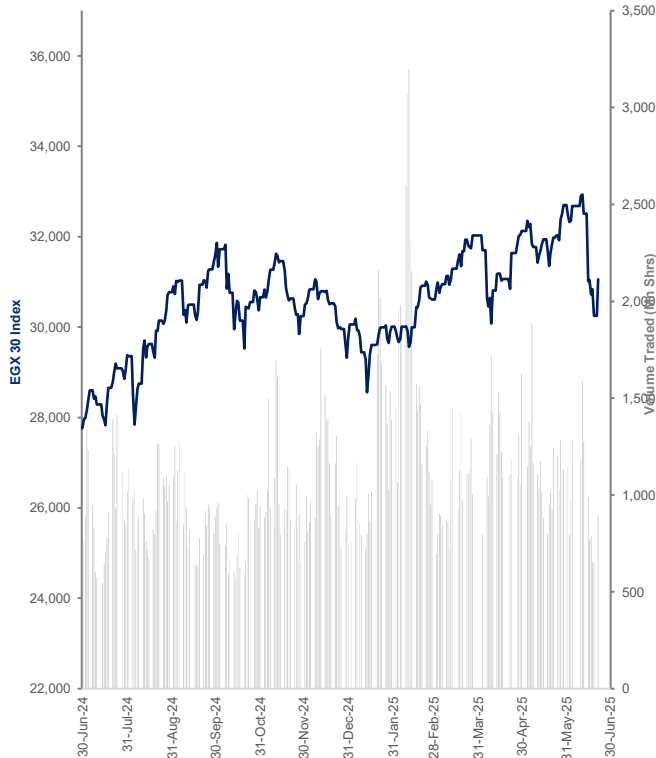
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.12	1.64%	2.60
Sohar Bank	0.14	1.43%	1.94
OQ Gas Networks	0.16	2.58%	1.57
Bank Muscat	0.27	0.37%	1.23
OQ Exploration & Production SA	0.33	1.24%	1.13

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 22, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,157,016.2	0.7%	(5.3%)	1.8%
Banks	424,461.4	(4.5%)	(7.4%)	(3.0%)
Basic Resources	309,641.5	1.5%	(5.9%)	5.4%
Industrial Goods	175,844.6	1.2%	(9.2%)	(1.1%)
Health Care & Pharmaceuticals	57,354.5	1.3%	(3.5%)	17.3%
Real Estate	320,754.0	2.1%	(7.4%)	3.1%
Travel and Leisure	61,002.7	0.4%	0.1%	(11.1%)
Food, Beverages & Tobacco	183,012.1	2.6%	(10.0%)	(2.0%)
Energy and Support Services	17,845.3	3.4%	(1.5%)	(8.4%)
Trade and Distributors	21,581.0	4.4%	(0.9%)	20.3%
Shipping and Transport	76,803.0	0.5%	(0.2%)	(0.0%)
Education Services	28,155.1	1.1%	(1.4%)	17.1%
Contracting and Construction Eng	41,220.4	1.7%	7.3%	2.1%
Textiles and Durables	29,317.2	5.1%	1.0%	2.3%
Building Materials	43,630.5	1.0%	26.3%	91.7%
Media & Communication Services	164,686.0	2.4%	(1.4%)	9.6%
Paper and Packaging	2,414.0	(0.3%)	(7.5%)	14.0%
Non-bank Financial Services	199,292.8	3.8%	(4.7%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egypt for Poultry	5.51	19.5%
Alexandria New Medical Center	26.57	11.6%
Cairo Educational Services	35.02	11.1%
El Kahera El Watania Investment	55.69	10.2%
Tanmiya for Real Estate Investment	3.09	10.0%

Worst Return Performers	Price (EGP)	Daily % Chg
General Silos & Storage	267.89	(5.0%)
El Wadi For International and Investment Development	1.24	(4.6%)
B Investments Holding	26.74	(4.5%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVESTMENT	1.09	(4.4%)
Cleopatra Hospital Company	7.70	(3.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.92	186,408
Belton Financial Holding	3.23	109,142
Orascom Financial Holding	0.51	80,572
Dice Sport & Casual Wear	2.68	49,364
Cairo Oils & Soap	0.29	34,674

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,055.98	807.5	2.7%	(5.0%)	4.4%
Market Cap (EGP Mn)	2,157,016.2	14,685.8	0.7%	(5.3%)	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	896.1	244.9	37.6%	1,242.8	920.1
Value Traded (EGP Mn)	2,977.6	410.4	16.0%	3,499.1	4,418.4
No. of Trades	87,398	7,235	9.0%	89,826	126,752

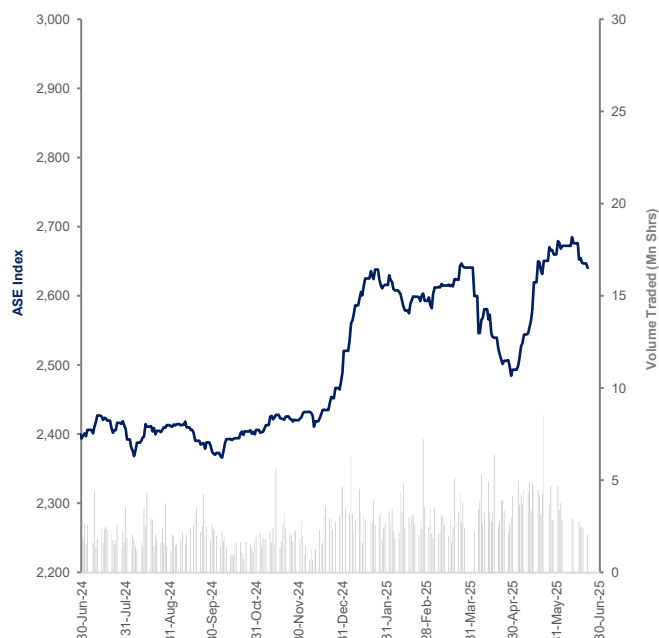
Market Breadth	▲ 144	▼ 21	■ 56
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.23	6.25%	347.38
Egyptian Financial Group-Hermes Holding Company	25.65	6.61%	182.89
Orascom Investment Holding	0.92	7.11%	170.42
Dice Sport & Casual Wear	2.68	6.35%	130.01
Commercial International Bank (Egypt)	79.80	1.50%	127.79

Amman Stock Exchange Daily Report

June 22, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	19,388.7	(0.1%)	0.0%	11.1%
Banks	8,291.3	(0.6%)	(2.4%)	8.3%
Insurance	347.9	0.0%	3.4%	25.6%
Diversified Financial Services	272.5	0.1%	(0.3%)	0.2%
Real Estate	293.3	(0.1%)	(0.9%)	(3.9%)
Health Care Services	47.7	0.0%	(0.0%)	(7.4%)
Educational Services	287.2	(0.1%)	(1.4%)	2.9%
Hotels and Tourism	243.2	(0.7%)	(1.3%)	(5.6%)
Transportation	118.3	(0.4%)	(4.2%)	9.0%
Technology and Communication	549.2	0.3%	(0.1%)	1.1%
Utilities and Energy	998.9	0.0%	0.2%	4.0%
Commercial Services	294.0	0.0%	1.4%	2.9%
Pharmaceutical and Medical Industries	67.5	0.4%	0.3%	2.2%
Chemical Industries	63.1	(2.5%)	(2.2%)	9.5%
Food and Beverages	210.7	(0.1%)	(0.2%)	(3.4%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	7,146.4	0.6%	3.1%	20.2%
Engineering and Construction	97.3	(0.5%)	(1.1%)	(11.1%)
Electrical Industries	30.8	0.0%	(4.3%)	51.7%
Textiles Leathers and Clothings	28.5	0.0%	(4.0%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NOOR CAPITAL MKRTS FOR DIVERSIFIED INVESTMENTS	1.48	5.0%
JORDAN INTERNATIONAL INVESTMENT CO.	0.47	4.4%
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.50	4.2%
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.27	3.8%
JORDAN DECAPOLIS PROPERTIES	0.29	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
TUHAMA FOR FINANCIAL INVESTMENTS	1.33	(5.0%)
ARAB COMPANY FOR INVESTMENT PROJECTS	1.13	(4.2%)
ARAB PHOENIX HOLDINGS	0.33	(2.9%)
KAFA'A FOR FINANCIAL & ECONOMICAL INVESTMENTS (P.L.C)	0.36	(2.7%)
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.41	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
ARAB BANK	5.15	161
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.53	148
FUTURE ARAB INVESTMENT COMPANY	0.76	132
JORDAN ISLAMIC BANK	4.17	95
JORDAN AHLI BANK	1.02	63

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,640.50	(6.15)	(0.2%)	(0.7%)	6.1%
Market Cap (JD Mn)	19,388.75	(9.90)	(0.1%)	0.0%	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	2,056.3	(392.5)	(16.0%)	3,326.4	2,471.9
Value Traded (JD ^{'000})	5,639.3	118.4	2.1%	6,689.6	3,006.4
No. of Trades	1,801	(163)	(8.3%)	2,297	1,611

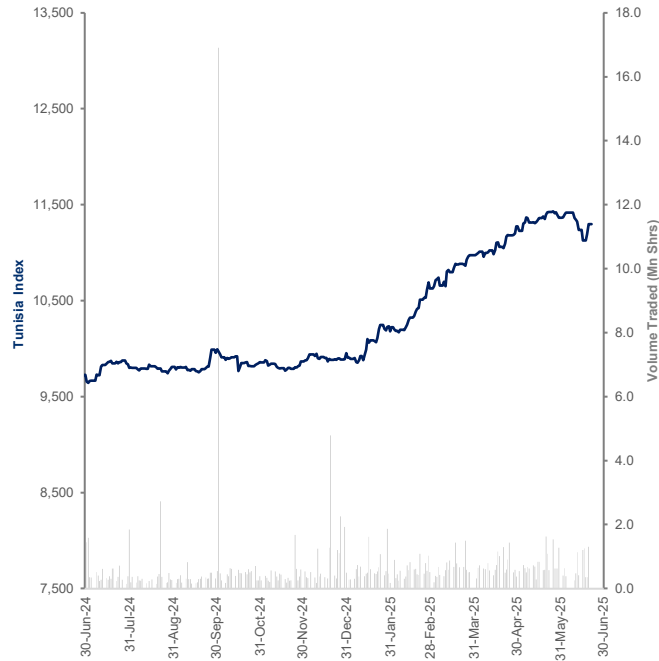
Market Breadth	▲ 15	▼ 25	▬ 121
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.15	(0.77%)	0.83
JORDAN ISLAMIC BANK	4.17	0.00%	0.40
FUTURE ARAB INVESTMENT COMPANY	0.76	0.00%	0.10
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.53	0.00%	0.08
JORDAN AHLI BANK	1.02	(0.97%)	0.06

Tunisia Stock Exchange Daily Report

June 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	26,914.3	0.9%	(0.9%)	11.2%
Banking	11,492.4	0.5%	(3.4%)	(1.1%)
Insurance	1,033.6	(1.1%)	(1.8%)	5.4%
Leasing	1,081.2	0.3%	0.8%	18.4%
Financial Services	2,781.1	0.0%	(0.8%)	78.0%
Industrial	2,498.0	1.0%	1.8%	21.3%
Chemical Industry	472.2	(0.0%)	3.4%	11.3%
Food & Beverage	4,680.7	4.4%	5.5%	17.2%
Retailing	1,319.7	(1.0%)	(6.5%)	15.4%
Others	1,555.5	(0.1%)	(1.6%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.63	6.8%
Societe Frigorifique et Brasse	12.79	5.6%
Tunisie Leasing SA	26.75	2.9%
Accumulateur Tunisienne Assad	2.37	2.6%
Societe D'Articles Hygieniques	12.84	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Cie d'Assurances et de Reassur	43.00	(4.4%)
Universal Auto Distributors Ho	0.46	(4.2%)
Societe Moderne de Ceramique	0.51	(3.8%)
Ennaki Automobiles	11.02	(3.2%)
Banque de Tunisie et des Emira	4.30	(2.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,297.63	106.51	1.0%	(0.6%)	13.5%
Market Cap (DT Mln)	26,914	249.24	0.9%	(0.9%)	11.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,300.4	946.1	267.0%	671.8	539.7
Value Traded ('000 DT)	18,130.1	12,904.3	246.9%	6,844.1	4,942.9
No. of Trades	1,549	625	67.6%	1,645	1,191

Market Breadth	▲ 17	▼ 19	= 28
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Poulina Group	15.45	942
Societe Frigorifique et Brasse	12.79	114
Arab Tunisian Lease	5.85	31
Societe D'Articles Hygieniques	12.84	30
Universal Auto Distributors Ho	0.46	26

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	15.45	0.00%	13.99
Societe Frigorifique et Brasse	12.79	5.62%	1.44
Attijari Bank	51.40	0.78%	0.75
Societe D'Articles Hygieniques	12.84	2.56%	0.38
Delice Holding	22.79	1.20%	0.26

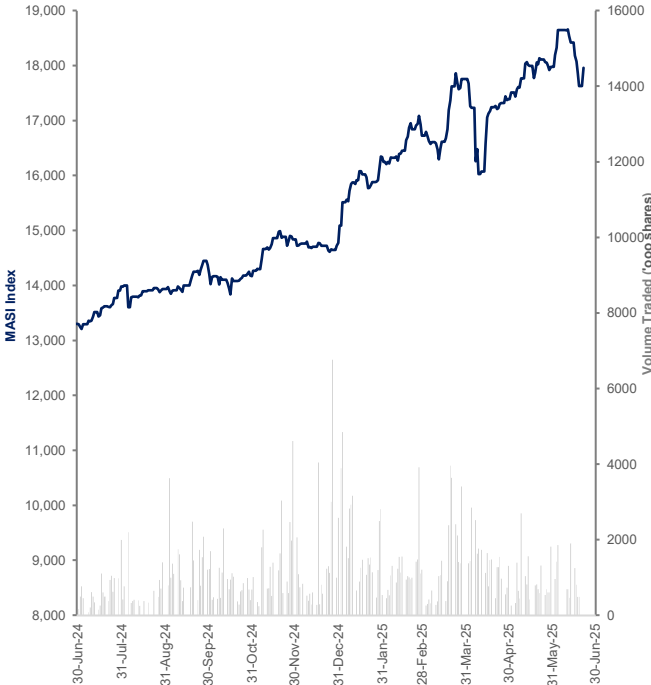
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	759,768.4	2.0%	0.1%	23.2%
Banking	291,828.0	1.7%	3.9%	15.4%
Beverages	7,938.0	(1.5%)	(7.2%)	(13.0%)
Chemicals	3,037.2	1.5%	(1.8%)	20.1%
Construction & Building Material	82,593.7	1.8%	(2.3%)	8.2%
Distributors	17,605.4	1.4%	(4.1%)	5.4%
Electricity	68,052.9	5.3%	(6.6%)	115.3%
Food Producers & Processors	29,303.4	1.0%	(0.6%)	11.7%
Holding Companies	6,920.4	(0.6%)	(4.8%)	38.6%
Insurance	33,793.8	(0.0%)	0.5%	9.6%
Investment & other Finance	3,732.5	(7.3%)	2.9%	(0.4%)
Leisures & Hotel	4,713.6	5.8%	(2.4%)	46.8%
Materials, Software & Computer	5,595.5	1.9%	0.2%	(1.8%)
Mining	69,299.7	1.0%	(0.7%)	72.2%
Oil & Gas	15,121.6	5.8%	4.7%	17.0%
Real Estate	24,311.7	2.9%	(2.6%)	(8.0%)
Telecommunications	94,766.5	2.7%	(1.0%)	31.4%
Transport	1,054.3	3.0%	(8.0%)	(21.6%)
Forestry & Paper	100.4	5.4%	(2.3%)	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Sonasid	2530.00	7.57%
Afrikaia Gaz	4399.00	5.85%
RISMA	329.00	5.79%
Disway	795.00	5.58%
Med Paper SA	20.98	5.43%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1075.00	(8.12%)
Salafin	620.00	(6.61%)
Societe Metallurgique D'imiter	2300.00	(3.97%)
Societe Des Boissons du Maroc	1967.00	(2.14%)
Ennaki Automobiles	32.35	(1.07%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,626.43	(238.84)	(1.3%)	(1.9%)	19.3%
Market Cap (MAD Mn)	759,768	15,021	2.0%	0.1%	23.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	488.0	872.0	178.7%	1,326.4	1,501.9
Value Traded (MAD Mn)	149.33	113.04	75.7%	269.0	158.8

Market Breadth	▲ 26	▼ 7	= 8
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	35.00	742.1
Maroc Telecom	107.80	184.7
Attijariwafa Bank	665.00	83.7
ATLANTA	140.00	51.1
Banque Centrale Populaire	284.05	50.5

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Ciments du Maroc	1915.00	0.79%	80.29
Attijariwafa Bank	665.00	1.06%	50.53
Douja Promotion Groupe Addoha	35.00	2.94%	24.23
Maroc Telecom	107.80	2.67%	13.74
Alliances Developpement Immobi	463.00	2.89%	11.43

Source: Bloomberg, Kamco Research

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