

MENA Markets Daily Report

June 23, 2024

	Country	Benchmark	Index Value	DTD Change	YTD % 2024	2023 % Change	
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲ 7,653.58	0.4%	2.4%	(7.9%)	
	Kuwait	Main 50 Index	▲ 5,846.61	0.8%	6.5%	(4.0%)	
Kuwait	2	Kuwait	Main Market Index	▲ 6,000.76	0.7%	7.7%	(0.5%)
UAE - Dubai	3	Kuwait	All Share Index	▲ 7,038.48	0.5%	3.2%	(6.5%)
UAE - Nasdaq Dubai	4	Saudi Arabia	TADAWUL All Share Index	= 11,498.93	0.0%	(3.9%)	14.2%
UAE - Abu Dhabi	5	UAE - Dubai	DFM General Index	▲ 4,012.19	0.6%	(1.2%)	21.7%
Qatar	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼ 3,415.35	(0.6%)	(10.9%)	(3.9%)
Bahrain	7	UAE - Abu Dhabi	FTSE ADX General Index	▲ 9,013.07	0.7%	(5.9%)	(6.2%)
Tunisia	8	Qatar	QE 20 Index	▲ 9,702.17	0.2%	(10.4%)	1.4%
Morocco	9	Bahrain	Bahrain All Share	▲ 2,041.71	0.1%	3.6%	4.0%
		Oman	MSX 30 Index	= 4,679.45	0.0%	3.7%	(7.1%)
		Egypt	EGX 30	= 26,417.60	0.0%	6.1%	70.5%
		Jordan	ASE Index	= 2,420.51	0.0%	(0.4%)	(2.8%)
		Tunisia	Tunisia Index	▲ 9,774.58	0.5%	11.7%	7.9%
		Morocco	MASI	▲ 13,140.91	0.02%	8.7%	12.8%
Emerging Markets							
	China	SSE Composite Index	▼ 2,998.14	(0.2%)	0.8%	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼ 1,151.93	(0.2%)	6.3%	11.6%	
	India	SENSEX	▼ 77,209.90	(0.4%)	6.9%	18.7%	
	Brazil	BOVESPA Stock Index	▲ 121,341.13	0.7%	(9.6%)	22.3%	
	Mexico	BOLSA Index	▼ 52,788.50	(1.0%)	(8.0%)	18.4%	
	Emerging Markets	MSCI EM Index	▼ 1,086.93	(0.8%)	6.2%	7.0%	
Global Markets							
	World	MSCI World Index	▼ 3,507.81	(0.3%)	10.7%	21.8%	
	Asia	MSCI Asia Pacific	▼ 567.72	(0.8%)	7.3%	4.6%	
	Europe	DJ Stoxx 600	▼ 515.11	(0.7%)	7.5%	12.7%	
	Europe	FTSEurofirst 300	▼ 2,044.58	(0.8%)	8.3%	12.5%	
	U.S.A	S&P 500	▼ 5,464.62	(0.2%)	14.6%	24.2%	
	U.S.A	DJIA	▲ 39,150.33	0.0%	3.9%	13.7%	
	U.S.A	NASDAQ Composite	▼ 17,689.36	(0.2%)	17.8%	43.4%	
	UK	FTSE 100	▼ 8,237.72	(0.4%)	6.5%	3.8%	
	Germany	DAX	▼ 18,163.52	(0.5%)	8.4%	20.3%	
	Japan	NIKKEI 225	▼ 38,596.47	(0.1%)	15.3%	28.2%	
	Hong Kong	HANG SENG INDEX	▼ 18,028.52	(1.7%)	5.8%	(13.8%)	
Currencies							
	USD	USD vs. World Currencies Basket	▲ 105.80	0.2%	4.40%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▼ 1.26	(0.09%)	(0.68%)	5.4%	
	EUR/USD	Euro / USD Cross	▼ 1.07	(0.08%)	(3.13%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼ 3.26	(0.08%)	0.16%	(0.4%)	
Other Asset Classes							
	Oil	Brent	▼ 85.24	(0.6%)	10.6%	(10.3%)	
	Oil	NYMEX	▼ 80.73	(1.8%)	12.7%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼ 2.71	(1.3%)	2.0%	(49.1%)	
	Gold	Gold Spot \$/Oz	▼ 2,321.98	(1.6%)	12.6%	13.1%	
	Silver	Silver Spot \$/Oz	▼ 29.55	(3.9%)	24.2%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▼ 64,168.01	(1.4%)	51.0%	155.8%	

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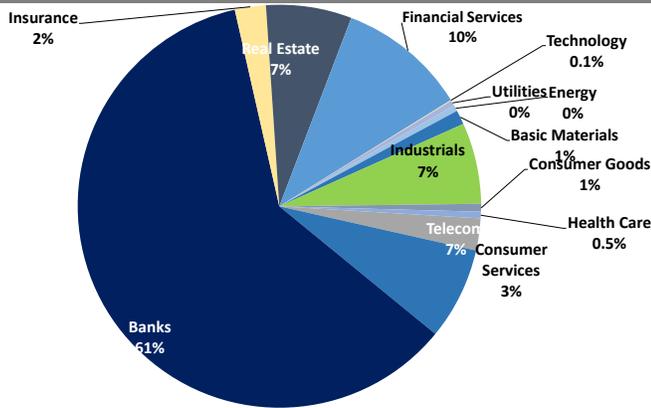
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

June 23, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,119.5	▲	0.5%	0.1%	1.5%
Energy	206.3	▲	0.3%	(4.4%)	7.8%
Basic Materials	462.9	▼	(0.1%)	(2.4%)	9.2%
Industrials	2,677.0	▲	0.2%	5.4%	(13.3%)
Consumer Staples	265.1	▼	(1.2%)	(0.0%)	33.1%
Health Care	211.8	=	0.0%	(1.0%)	(8.7%)
Consumer Discretionary	1,054.2	▲	1.5%	(5.4%)	(2.9%)
Telecommunications	3,043.4	▲	1.1%	0.0%	(9.8%)
Banks	24,889.0	▲	0.4%	(0.4%)	1.7%
Insurance	1,023.2	▲	0.7%	2.1%	12.0%
Real Estate	2,823.1	▲	1.9%	0.1%	9.3%
Financial Services	4,262.9	▼	(0.1%)	1.5%	14.3%
Technology	23.4	▲	1.3%	0.0%	194.3%
Utilities	177.1	▲	1.3%	1.3%	(6.9%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,206.8	19.1	11.1%
2- National Bank of Kuwait	7,160.7	12.5	15.1%
3- Boubyan Bank	2,386.0	28.1	10.0%
4- Zain	1,964.5	11.3	13.9%
5- Mabaneer Co.	1,181.7	18.1	10.6%
6- Gulf Bank	1,098.9	16.5	8.5%
7- Commercial Bank of Kuwait	989.5	8.7	16.6%
8- Agility (PWC Logistics)	730.0	8.4	9.2%
9- Ahli Bank of Kuwait	680.6	13.9	8.2%
10- Burgan Bank	658.7	14.3	5.4%
Total	28,057	15.21	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

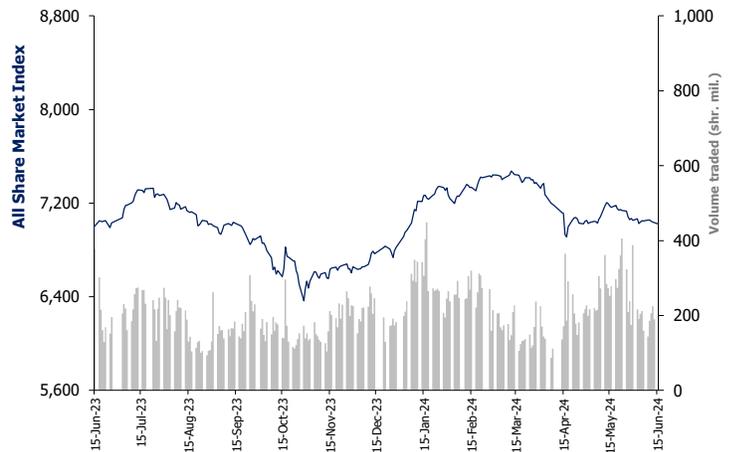
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Inovest	0.104	0.013	13.7%
United Projects Group	0.204	0.019	10.3%
Senergy Holding Co.	0.039	0.003	8.3%
Future Kid Entertainment and R.E Co.	0.147	0.011	8.1%
Dar Al Thuraya Real Estate Co.	0.122	0.006	5.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.099	(0.015)	(13.3%)
Mubarrad Holding Co.	0.093	(0.009)	(8.8%)
Credit Rating & Collection Co.	0.040	(0.003)	(7.9%)
Hayat Communications Co.	0.078	(0.004)	(5.0%)
Tamdeen Investment Co.	0.507	(0.026)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.289	0.0%	41,712,603
Kuwait Finance House	0.714	0.0%	28,387,178
Kuwait Projects Co.(Holding)	0.119	(0.8%)	23,657,938
Mubarrad Holding Co.	0.093	(8.8%)	17,567,585
National Bank of Kuwait	0.860	0.9%	17,481,209

Market Breadth	62	50	33		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,653.58	31.3	0.4%	(0.4%)	2.4%
Main 50 Index	5,846.61	43.8	0.8%	1.0%	6.5%
Main Market Index	6,000.76	41.5	0.7%	0.7%	7.7%
All Share Market Index	7,038.48	32.2	0.5%	(0.2%)	3.2%
Market Cap (KWD Mn)	41,119.48	201.6	0.5%	0.1%	1.5%

Index Performance relative to Volume



Market Trading Data and Volatility

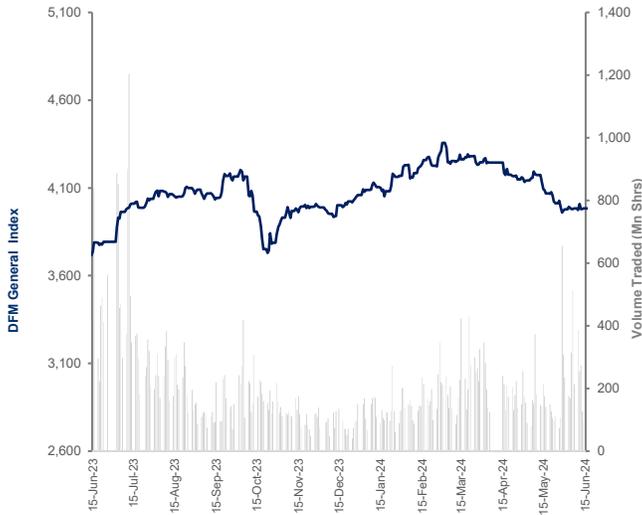
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	237.9	60.5	34.1%	231.5	143.0
Value Traded (KWD Mn)	80.0	31.9	66.3%	56.7	42.5
No. of Trades	13,503	(586)	(4.2%)	14,402	9,052

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.714	0.0%	20,296,879
National Bank of Kuwait	0.860	0.9%	15,079,910
Gulf Bank	0.289	0.0%	12,041,158
Boubyan Bank	0.568	0.7%	3,056,562
Kuwait Projects Co.(Holding)	0.119	(0.8%)	2,814,651

Dubai Financial Market Daily Report

June 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	673,905.4	0.3%	0.7%	(1.7%)
Financials	295,501.7	0.9%	2.5%	1.8%
Real Estate	121,263.5	2.1%	2.9%	3.1%
Industrial	79,009.9	(1.9%)	(1.8%)	(13.4%)
Materials	897.0	(3.8%)	0.0%	4.2%
Consumer Staples	27,535.8	(1.2%)	(1.9%)	12.9%
Consumer Discretionary	3,972.4	(0.1%)	(0.0%)	(4.1%)
Telecommunication	26,290.9	0.7%	0.3%	11.8%
Utilities	119,434.2	(1.4%)	(3.2%)	(10.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.63	14.9%
Drake & Scull International	0.37	3.6%
Commercial Bank Of Dubai	6.23	3.0%
EMPOWER	1.54	2.7%
TAALEEM	3.79	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.32	(4.0%)
Watania International Holding	0.53	(3.6%)
Takaful Emarat Insurance	0.55	(3.5%)
Al Salam Bank - Bahrain	2.31	(2.9%)
DEWA	2.21	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.37	95,608
DEWA	2.21	15,497
Emaar Properties Pjsc	7.90	13,233
Air Arabia Pjsc	2.28	11,604
Dubai Islamic Bank	5.76	9,039

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,012.19	25.56	0.6%	0.9%	(1.2%)
Market Cap (AED Mn)	673,905	1,693	0.3%	0.7%	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	188.9	75.6	66.8%	184.5	192.4
Value Traded (AED Mn)	382.6	(93.6)	(19.7%)	378.0	366.0
No. of Trades	9,247	1,600	20.9%	8,651	6,984

Market Breadth

▲ 23 ▼ 12 = 39

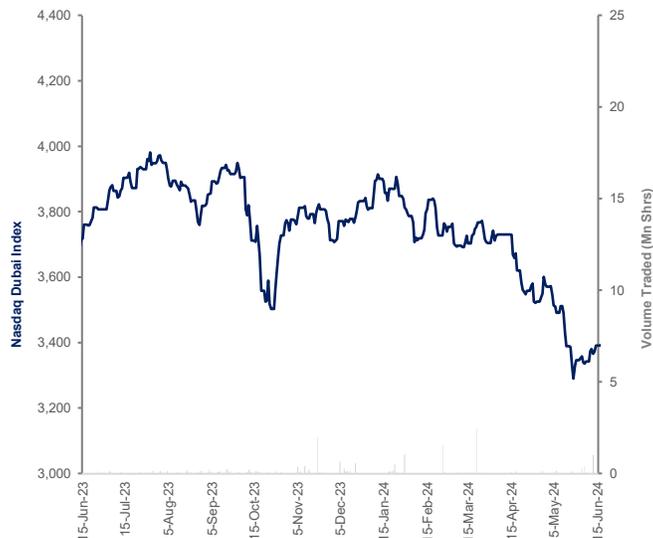
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.90	0.89%	104.33
Dubai Islamic Bank	5.76	0.70%	51.92
Emirates Nbd	16.40	(0.61%)	46.37
Drake & Scull International	0.37	3.61%	35.16
DEWA	2.21	(1.34%)	34.48

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,466.9	0.6%	(4.3%)	5.1%
DEPA Limited (AED)	100.6	(0.0%)	(1.8%)	3.8%
Emirates REIT (CEIC) Limited	64.5	0.0%	0.8%	(3.1%)
ENBD REIT (CEIC) Limited	86.3	0.0%	0.0%	(7.0%)
Hikma Pharmaceuticals GDR	5,633.7	2.4%	1.8%	13.1%
Nasdaq, Inc.	34,009.7	0.4%	(5.2%)	3.3%
Orascom Construction Limited	572.2	0.0%	(8.1%)	59.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,390.79	19.28	0.6%	1.3%	(11.5%)
Market Cap (USD Mn)	40,467	252.0	0.6%	(4.3%)	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.00	(0.0)	(100.0%)	0.101	0.33
Value Traded (USD Mn)	0.000	(0.0)	(100.0%)	0.1	0.32
No. of Trades	1	(1)	(100.0%)	5	4

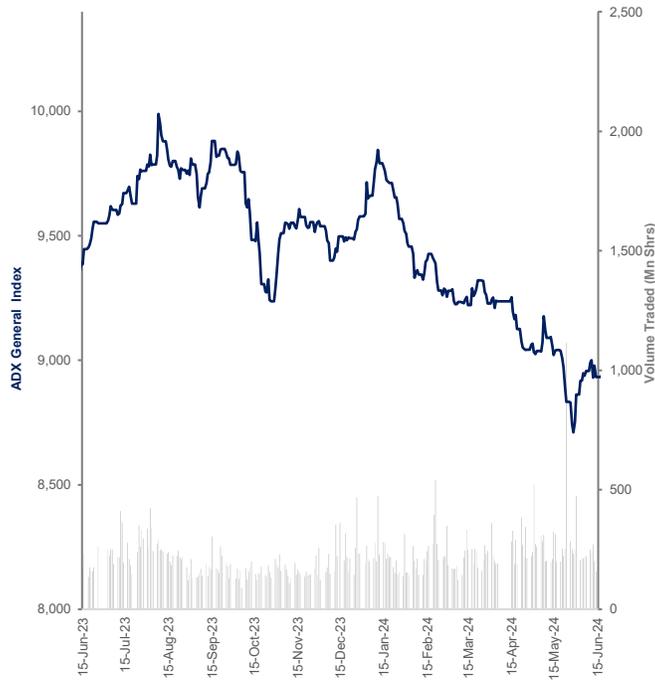
Market Breadth	▲	▼	=
	0	1	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Abu Dhabi Securities Exchange Daily Report

June 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,682,059.3	0.1%	2.3%	(7.8%)
Financials	1,339,851.7	0.3%	1.4%	(0.8%)
Telecommunication	175,352.9	0.1%	(1.0%)	(16.3%)
Consumer Discretionary	64,279.0	(0.1%)	(0.7%)	(4.2%)
Industrial	229,746.8	1.8%	6.0%	(0.8%)
Real Estate	51,554.9	4.4%	9.8%	11.8%
Basic Materials	91,325.9	(1.6%)	0.0%	(7.7%)
Energy	342,673.0	0.5%	1.5%	(1.9%)
Utilities	306,945.5	(2.5%)	5.0%	(22.0%)
Consumer Staples	15,569.6	(3.5%)	(5.0%)	(13.2%)
Health Care	64,760.0	1.8%	14.4%	(20.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sudan Telecommunication Co.	0.26	5.8%
Abu Dhabi National Co. For Building Materials	0.34	4.6%
National Marine Dredging Co.	24.40	2.5%
National Corp. For Tourism & Hotels	2.57	2.4%
International Holdings Company PJSC	414.00	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Agility Global PLC	1.21	(4.7%)
Gulf Cement Co.	0.41	(4.4%)
Abu Dhabi Ports	5.05	(3.3%)
Abu Dhabi Islamic Bank	11.44	(3.1%)
Rak Properties	1.08	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
PureHealth	4.35	53,327
Multiply Group	1.94	23,185
Phoenix Group	1.71	20,496
Eshraq Investments P.J.S.C	0.30	13,147
Dana Gas Co.	0.62	12,763

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,013.07	63.23	0.7%	1.7%	(5.9%)
Market Cap (AED Mn)	2,682,059	2,633	0.1%	2.3%	(7.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	259.8	87.2	50.5%	244.3	196.1
Value Traded (AED Mn)	1,214.4	149.8	14.1%	941.0	1,251.1
No. of Trades	15,102	2,733	22.1%	13,975	11,277

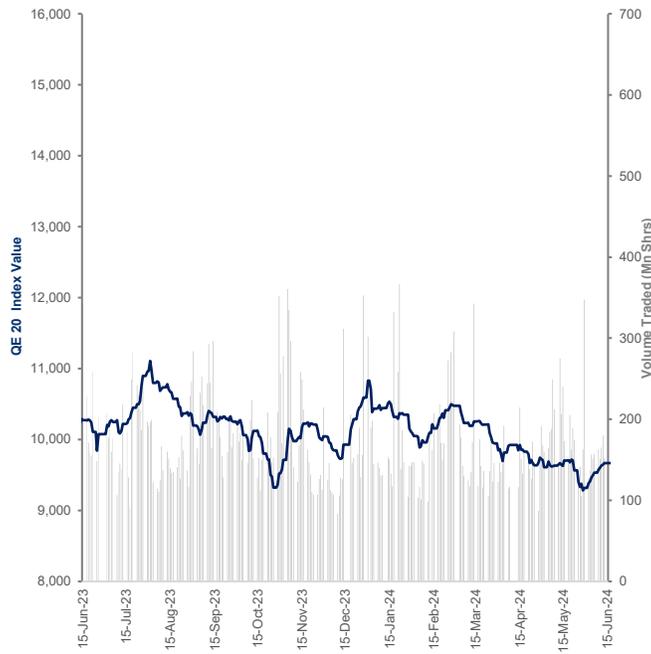
Market Breadth	▲	▼	=
	17	24	42

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	414.00	2.32%	237.09
PureHealth	4.35	1.40%	230.54
Alpha Dhabi Holding PJSC	12.24	(0.65%)	91.31
Emirates Telecommunication Group	15.86	(1.12%)	86.92
First Abu Dhabi Bank Pjsc	11.80	(1.17%)	83.09

Qatar Exchange Daily Report

June 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	562,977.9	0.3%	3.9%	(9.9%)
Banking & Finance Sector	262,922.5	0.1%	3.9%	(14.9%)
Goods & Consumer Services	29,323.2	(1.9%)	4.7%	(7.1%)
Industrial Sector	144,990.3	0.8%	3.6%	(6.8%)
Insurance Sector	10,786.3	0.9%	(0.4%)	(17.2%)
Real Estate	36,163.3	(1.0%)	(1.0%)	(6.1%)
Telecom	39,133.4	1.8%	5.0%	(12.2%)
Transport	39,658.9	0.8%	9.5%	22.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Navigation QSC	12.05	5.8%
Al Khaleej Takaful Group QSC	2.46	2.3%
Doha Insurance Co QSC	2.50	2.0%
Dukhan Bank	3.69	2.0%
Qatar Islamic Insurance Group	8.34	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Meera Consumer Goods Co QSC	14.14	(4.5%)
Zad Holding Group	12.55	(3.1%)
Qatar General Insurance & Rein	0.91	(2.9%)
Qatar Insurance Co SAQ	2.10	(2.2%)
United Development Co QSC	1.12	(2.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mesaieed Petrochemical Holding	1.68	19,016
Dukhan Bank	3.69	15,555
Masraf Al Rayan QSC	2.32	14,960
Qatar National Bank QPSC	14.20	10,020
Al Khaleej Takaful Group QSC	2.46	9,305

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,702.17	15.31	0.2%	4.1%	(10.4%)
Market Cap (QAR Mn)	562,978	1,536	0.3%	3.9%	(9.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	169.0	76.2	82.0%	166.4	173.2
Value Traded (QAR Mn)	767.6	455.0	145.6%	497.7	503.0
No. of Trades	14,689	1,802	14.0%	15,964	16,740

Market Breadth

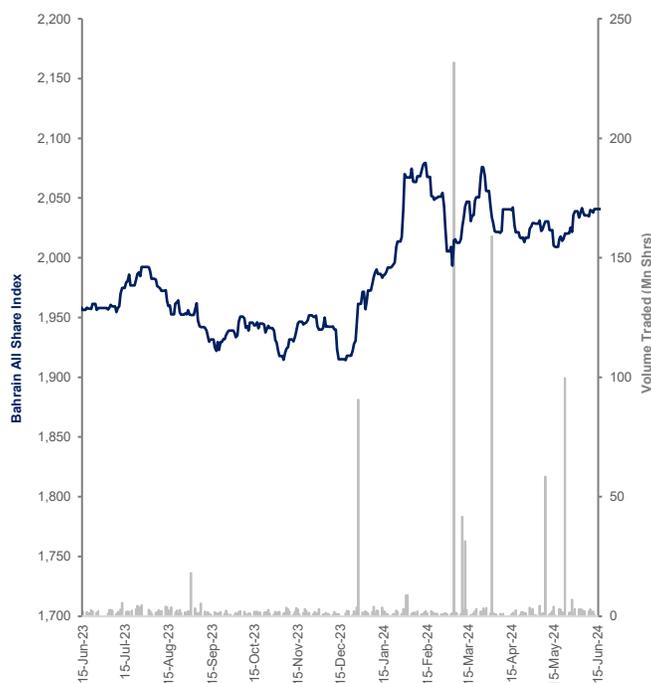
▲ 23 ▼ 25 = 5

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Islamic Bank SAQ	17.85	0.34%	151.56
Qatar National Bank QPSC	14.20	0.00%	142.31
Dukhan Bank	3.69	1.99%	57.17
Industries Qatar QSC	12.40	1.39%	54.58
Masraf Al Rayan QSC	2.32	(0.98%)	34.83

Bahrain Bourse Daily Report

June 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,878.2	0.0%	(0.5%)	7.6%
Materials	1,696.9	0.4%	(0.4%)	4.4%
Industrial	139.8	0.0%	1.2%	9.5%
Consumer Discretionary	242.1	(0.5%)	(2.5%)	(3.1%)
Consumer Staples	135.9	0.9%	(0.5%)	(7.3%)
Financials	31,663.0	(0.0%)	(0.5%)	8.1%
Communication Services	925.6	0.0%	(0.3%)	3.8%
Real Estate	74.8	3.2%	7.3%	(8.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.14	3.8%
Al Salam Bank-Bahrain BSC	0.24	0.4%
Bahrain Telecommunications Co	0.52	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.24	143
Kuwait Finance House - Bahrain	2.36	79
Seef Properties BSC	0.14	66
BBK BSC	0.51	61
Aluminium Bahrain B.S.C	1.20	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,041.71	1.70	0.1%	0.1%	3.6%
Market Cap (BHD Mn)	34,878.2	2	0.0%	(0.5%)	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	389	(53)	(12.0%)	7,097.3	3,558.5
Value Traded (BHD '000)	294	184	167.3%	2,091.0	1,277.7
No. of Trades	17	3	21.4%	50	60

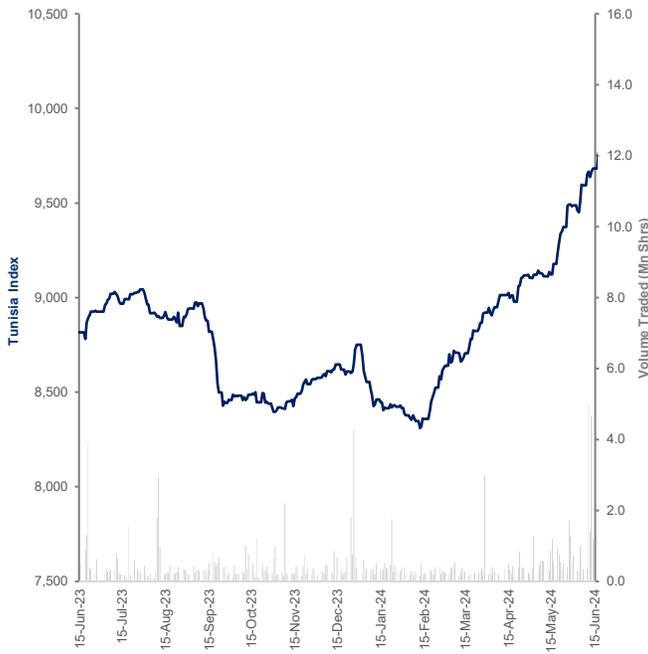
Market Breadth	▲	▼	▬
	3	0	41

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.36	0.00%	0.19
Al Salam Bank-Bahrain BSC	0.24	0.41%	0.03
BBK BSC	0.51	0.00%	0.03
Aluminium Bahrain B.S.C	1.20	0.00%	0.02
Seef Properties BSC	0.14	3.76%	0.01

Tunisia Stock Exchange Daily Report

June 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,423.9	1.1%	3.0%	7.6%
Banking	12,007.2	1.1%	3.5%	10.5%
Insurance	934.9	0.8%	2.0%	(3.9%)
Leasing	836.4	(0.0%)	1.0%	7.0%
Financial Services	1,705.8	0.6%	(0.9%)	15.5%
Industrial	1,815.7	2.6%	2.9%	4.5%
Chemical Industry	346.7	2.8%	0.1%	(8.7%)
Food & Beverage	4,254.7	0.6%	4.5%	11.9%
Retailing	1,097.8	1.0%	0.4%	(6.5%)
Others	1,424.7	1.5%	4.7%	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	6.90	5.8%
Unite de Fabrication de Medica	6.54	5.8%
Societe de Placements et de De	11.69	4.8%
Wifack International Bank	8.88	4.5%
Universal Auto Distributors Ho	0.53	3.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.34	(2.9%)
Arab Tunisian Lease	3.60	(2.7%)
Best Lease	2.20	(2.3%)
STE Industrielle de Papier et	4.54	(1.5%)
Euro Cycles SA	11.43	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Best Lease	2.20	1,338
One Tech Holding	8.99	294
Societe Tunisienne de Verrerie	12.63	34
Societe D'Articles Hygieniques	8.75	34
Unite de Fabrication de Medica	6.54	26

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,774.58	50.49	0.5%	3.0%	11.7%
Market Cap (DT Min)	24,424	267.37	1.1%	3.0%	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,928.9	1,199.0	164.3%	551.5	719.0
Value Traded ('000 DT)	8,747.8	2,225.8	34.1%	4,975.1	7,082.3
No. of Trades	1,768	95	5.7%	1,196	1,136

Market Breadth

▲ 23 ▼ 12 = 29

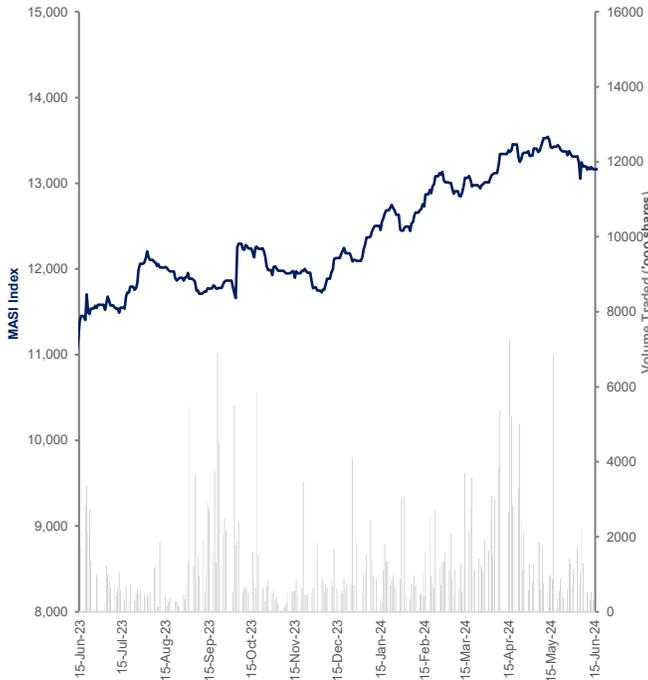
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Best Lease	2.20	(2.27%)	2.88
One Tech Holding	8.99	1.01%	2.59
Amen Bank	44.97	3.86%	0.47
Societe Tunisienne de Verrerie	12.63	1.45%	0.43
Banque Internationale Arabe de	104.30	(0.38%)	0.34

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	589,499.2	(0.2%)	(1.5%)	8.0%
Banking	238,469.7	(0.1%)	(1.6%)	8.6%
Beverages	9,328.7	2.1%	(3.0%)	3.0%
Chemicals	2,282.2	0.5%	(1.4%)	8.0%
Construction & Building Material	74,039.2	0.7%	(1.4%)	3.1%
Distributors	17,134.9	0.7%	0.4%	2.5%
Electricity	31,514.3	1.2%	0.5%	21.5%
Food Producers & Processors	25,675.6	(1.0%)	(1.1%)	(0.8%)
Holding Companies	4,274.9	(0.4%)	(0.4%)	37.5%
Insurance	30,118.0	(2.0%)	(2.7%)	11.5%
Investment & other Finance	3,914.3	4.2%	2.6%	19.6%
Leisures & Hotel	3,510.1	0.8%	2.1%	18.4%
Materials, Software & Computer	5,262.3	(1.7%)	(2.2%)	(9.8%)
Mining	34,531.3	2.2%	2.4%	59.9%
Oil & Gas	14,196.9	0.0%	0.7%	3.3%
Real Estate	17,395.0	(0.1%)	(0.5%)	109.1%
Telecommunications	76,929.6	(2.7%)	(4.9%)	(12.5%)
Transport	832.4	0.9%	0.4%	19.1%
Forestry & Paper	89.8	(1.4%)	(3.2%)	(8.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
CTM	679.00	6.1%
Afriquia Gaz	4130.00	3.3%
Societe Des Boissons du Maroc	2399.00	2.7%
Disway	709.00	2.1%
Label Vie	4199.00	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
ATLANTA	130.00	(4.8%)
Med Paper SA	18.78	(2.6%)
Fenie Brossette	102.00	(2.6%)
Alliances Developpement Immo	248.00	(1.9%)
Managem SA	2403.00	(1.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Market Return	13,140.91	2.78	0.0%	(1.3%)	8.7%
Market Cap (MAD Mn)	589,499	(1,174)	(0.2%)	(1.5%)	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	288.8	(200.8)	(41.0%)	1,482.9	625.4
Value Traded (MAD Mn)	52.58	(110.07)	(67.7%)	158.0	72.3

Market Breadth	▲ 15	▼ 15	= 11
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	87.51	93.3
Banque Centrale Populaire	291.50	62.0
Douja Promotion Groupe Addoha	29.61	45.0
ATLANTA	130.00	21.1
Attijariwafa Bank	510.00	14.5

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	291.50	(0.15%)	13.09
Maroc Telecom	87.51	(0.73%)	7.77
Attijariwafa Bank	510.00	0.16%	7.37
LafargeHolcim Maroc SA	1915.00	0.26%	2.88
Bank of Africa	190.00	0.00%	2.36

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