

# MENA Markets Daily Report

June 23, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▼	8,005.24	(0.3%)	4.8%	26.2%
		Kuwait	Main 50 Index	▼	5,808.18	(0.2%)	(4.9%)	31.7%
		Kuwait	Main Market Index	▼	5,595.76	(0.5%)	(4.9%)	29.3%
		Kuwait	All Share Index	▼	7,217.05	(0.3%)	2.5%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	11,319.88	(2.9%)	0.3%	29.8%
		UAE - Dubai	DFM General Index	▼	3,235.98	(0.9%)	1.3%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,124.60	(2.1%)	(3.7%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,301.87	(1.8%)	9.6%	68.2%
		Qatar	QE 20 Index	▼	11,943.18	(1.1%)	2.7%	11.4%
		Bahrain	Bahrain All Share	▼	1,828.68	(0.5%)	1.7%	20.6%
		Oman	MSM 30 Index	▼	4,136.77	(0.2%)	0.2%	12.9%
		Egypt	EGX 30	▼	9,612.90	(0.9%)	(19.6%)	10.2%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,267.20	(1.2%)	(10.2%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,403.36	1.7%	(12.1%)	15.0%
		India	SENSEX	▼	51,822.53	(1.4%)	(11.0%)	22.0%
		Brazil	BOVESPA Stock Index	▼	99,522.32	(0.2%)	(5.1%)	(11.9%)
		Mexico	BOLSA Index	▼	47,144.36	(2.0%)	(11.5%)	20.9%
		Emerging Markets	MSCI EM Index	▼	993.59	(2.3%)	(19.4%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,537.26	(0.2%)	(21.5%)	20.1%
		Asia	MSCI Asia Pacific	▼	518.16	(2.1%)	(17.7%)	(4.9%)
		Europe	DJ Stoxx 600	▼	405.74	(0.7%)	(16.8%)	22.2%
		Europe	FTSEurofirst 300	▼	1,593.57	(0.7%)	(15.7%)	23.0%
		U.S.A	S&P 500	▼	3,759.89	(0.1%)	(21.1%)	26.9%
		U.S.A	DJIA	▼	30,483.13	(0.2%)	(16.1%)	18.7%
		U.S.A	NASDAQ Composite	▼	11,053.08	(0.2%)	(29.4%)	21.4%
		UK	FTSE 100	▼	7,089.22	(0.9%)	(4.0%)	14.3%
		Germany	DAX	▼	13,144.28	(1.1%)	(17.3%)	15.8%
		Japan	NIKKEI 225	▼	26,149.55	(0.4%)	(9.2%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	21,008.34	(2.6%)	(10.2%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	104.20	(0.23%)	8.91%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.23	(0.09%)	(9.36%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.06	0.31%	(7.07%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.10%	(1.39%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▼	111.74	(2.5%)	43.7%	50.2%
		Oil	NYMEX	▼	106.19	(4.0%)	41.2%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	6.86	0.7%	88.5%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,837.72	0.3%	0.5%	(3.6%)
		Silver	Silver Spot \$/Oz	▼	21.42	(1.2%)	(8.1%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	19,857.06	(4.7%)	(57.1%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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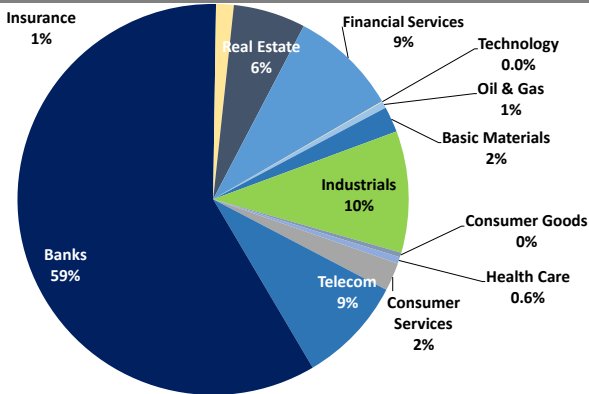
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

June 23, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,444.4	18.9	11.6%
2- Kuwait Finance House	6,820.8	25.9	14.2%
3- Ahli United Bank - Bahrain	2,820.4	15.1	13.6%
4- Boubyan Bank	2,814.9	53.3	9.4%
5- Zain	2,587.6	13.7	16.6%
6- Agility (PWC Logistics)	2,252.4	2.3	54.0%
7- Commercial Bank of Kuwait	1,015.9	13.2	8.7%
8- Gulf Bank	995.4	22.0	6.8%
9- Mabanee Co.	861.0	15.2	10.8%
10- Burgan Bank	792.4	15.1	7.1%
<b>Total</b>	<b>28,405</b>	<b>12.38</b>	<b>17.7%</b>

\*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.031	0.005	18.5%
Burgan Co. for Drilling, Tdg. & Maint.	0.139	0.011	8.6%
Arzan Financial Group For Fin. & Invest.	0.140	0.007	5.3%
Advanced Technology Co.	0.519	0.025	5.1%
Kuwait Business Town Real Estate Co.	0.070	0.003	4.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.060	(0.006)	(9.6%)
Kuwait Finance & Investment Co.	0.070	(0.006)	(8.5%)
Kuwait Remal Real Estate Co.	0.012	(0.001)	(6.9%)
Al TAMEER Real Estate Investment Co.	0.022	(0.001)	(5.7%)
Combined Group Contracting Co.	0.435	(0.026)	(5.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.081	(3.6%)	20,998,030
Ahli United Bank - Bahrain	0.253	(1.2%)	16,682,689
Kuwait Investment Co.	0.127	(2.3%)	16,168,546
A'ayan Leasing & Investment Co.	0.127	(4.5%)	15,686,131
Kuwait Finance House	0.808	(0.6%)	10,523,982

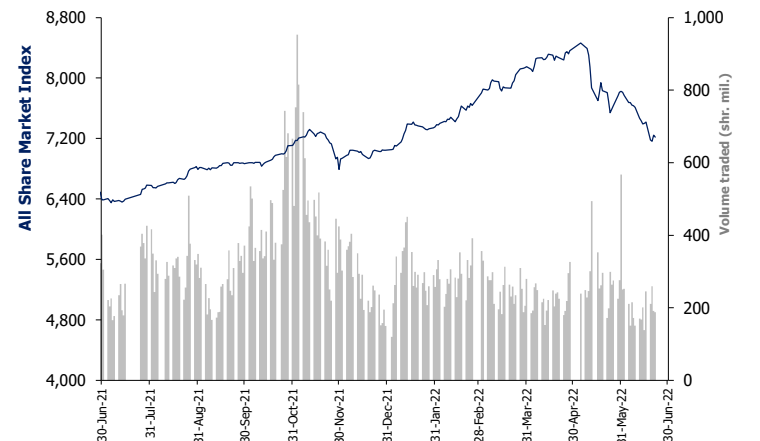
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>42,156.6</b>	<b>▼</b>	<b>(0.3%)</b>	<b>(7.3%)</b>	<b>0.5%</b>
Oil & Gas	239.0	▲	1.6%	(1.1%)	(19.2%)
Basic Materials	886.2	▼	(0.8%)	(17.6%)	(3.0%)
Industrials	4,214.5	▼	(0.9%)	(10.9%)	3.3%
Consumer Staples	157.5	▲	0.5%	(22.0%)	(31.5%)
Health Care	233.6	▲	1.6%	(1.9%)	(40.9%)
Consumer Discretionary	976.5	▼	(0.7%)	19.8%	46.0%
Telecommunications	3,706.4	▼	(0.3%)	(6.6%)	11.0%
Banks	24,630.4	▼	(0.1%)	(5.8%)	2.1%
Insurance	616.7	▼	(0.3%)	1.4%	(0.4%)
Real Estate	2,497.6	▼	(0.8%)	(11.3%)	(13.9%)
Financial Services	3,768.4	▼	(0.8%)	(13.8%)	(8.9%)
Technology	8.8	=	0.0%	(4.3%)	(6.4%)
Utilities	221.1	=	0.0%	(6.5%)	(11.8%)

Market Breadth	 34	 80	 44		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,005.24	(24.5)	(0.3%)	(7.7%)	4.8%
Main 50 Index	5,808.18	(12.9)	(0.2%)	(8.8%)	(4.9%)
Main Market Index	5,595.76	(26.4)	(0.5%)	(7.8%)	(4.9%)
All Share Market Index	7,217.05	(24.7)	(0.3%)	(7.8%)	2.5%
Market Cap (KWD Mn)	42,156.59	(143.1)	(0.3%)	(7.3%)	0.5%

## Index Performance relative to Volume



## Market Trading Data and Volatility

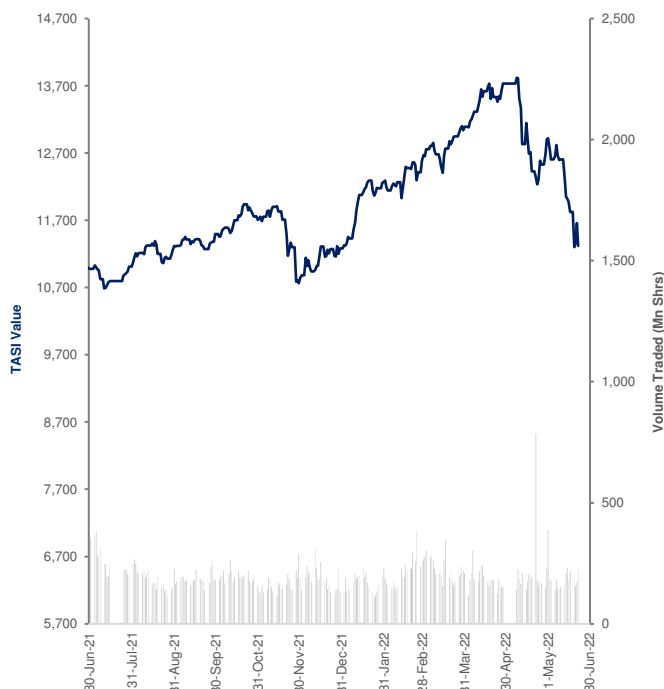
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	187.7	(3.6)	(1.9%)	257.0	341.2
Value Traded (KWD Mn)	56.8	4.1	7.8%	70.1	52.6
No. of Trades	11,969	(706)	(5.6%)	13,158	12,173

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.808	(0.6%)	8,566,720
National Bank of Kuwait	1.035	0.4%	8,077,015
Agility (PWC Logistics)	1.010	(0.8%)	7,692,687
Ahli United Bank - Bahrain	0.253	(1.2%)	4,260,056
Zain	0.598	(0.5%)	3,792,602

### Saudi Tadawul Daily Report

June 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,040,979.5	(1.4%)	(11.4%)	10.3%
Energy	8,220,885.7	(0.8%)	(11.2%)	14.2%
Materials	704,899.8	(4.3%)	(13.7%)	(8.9%)
Capital Goods	17,687.5	(2.6%)	(16.0%)	(16.9%)
Commercial & Professional Svc	6,977.8	(1.8%)	(7.9%)	(9.4%)
Transportation	15,509.1	(2.3%)	(12.5%)	(12.3%)
Consumer Durables & Apparel	3,845.3	(3.4%)	(19.4%)	(37.1%)
Consumer Services	25,232.5	(2.0%)	(11.8%)	(18.5%)
Media	21,208.0	(0.4%)	(17.5%)	(1.0%)
Retailing	32,473.1	(2.5%)	(6.1%)	(20.4%)
Food & Staples Retailing	40,313.3	(3.5%)	(11.0%)	134.5%
Food & Beverages	96,097.4	(2.1%)	(7.1%)	(0.6%)
Health Care Equipment & Svc	115,348.5	(1.5%)	(7.1%)	22.7%
Pharma, Biotech & Life Science	3,300.0	(3.8%)	(16.7%)	(30.1%)
Banks	1,037,602.2	(3.2%)	(13.9%)	4.1%
Diversified Financials	62,906.5	(3.3%)	(18.0%)	3.0%
Insurance	45,438.6	(3.0%)	(4.2%)	(11.4%)
Telecommunication Services	229,369.4	(3.6%)	(7.6%)	(11.9%)
Utilities	205,662.2	(1.8%)	(6.1%)	24.3%
REITs	16,876.2	(0.7%)	(7.1%)	(6.8%)
Real Estate Mgmt & Dev't	91,722.6	(3.6%)	(6.5%)	(4.4%)
Software & Services	47,624.0	(3.4%)	(7.0%)	68.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arab Sea Information Systems	74.80	4.8%
Rabigh Refining & Petrochemica	18.00	4.4%
Salama Cooperative Insurance C	13.98	3.9%
Ataa Educational Co	61.50	3.2%
Al Gassim Investment Holding Co.	21.22	3.0%

Worst Return Performers	Price (SAR)	Daily % Chg
National Gypsum	20.90	(10.0%)
Amana Cooperative Insurance Co	14.14	(7.5%)
Saudi Arabian Mining Co	51.00	(7.3%)
Dar Al Arkan Real Estate Devel	13.22	(6.9%)
Sahara International Petrochem	47.50	(6.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	13.22	37,976
Saudi Industrial Export Co	39.95	18,727
Arab Sea Information Systems	74.80	17,841
Rabigh Refining & Petrochemica	18.00	7,525
Al Rajhi Bank	82.20	6,946

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,319.88	(339.76)	(2.9%)	(12.4%)	0.3%
Market Cap (SAR Mn)	11,040,980	(160,534)	(1.4%)	(11.4%)	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	219.8	46.0	26.5%	200.9	337.7
Value Traded (SAR Mn)	8,256.6	1,730.0	26.5%	8,533.5	10,551.9
No. of Trades	443,581	105,422	31.2%	382,857	412,554

Market Breadth	▲ 21	▼ 187	= 13
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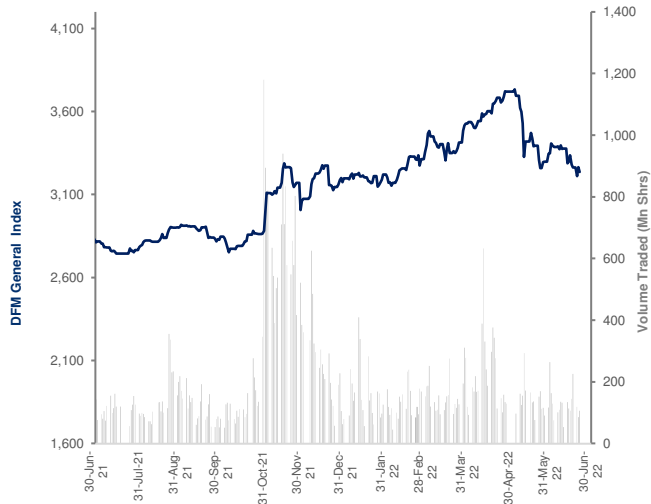
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Arab Sea Information Systems	74.80	4.8%	1279.36
Saudi Industrial Export Co	39.95	(3.7%)	767.74
Al Rajhi Bank	82.20	(4.3%)	579.99
Dar Al Arkan Real Estate Devel	13.22	(6.9%)	530.01
Saudi Telecom Co	96.10	(3.4%)	450.52

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

June 23, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	533,328.5	(0.7%)	(1.9%)	0.4%
Banking	206,066.6	(0.2%)	0.4%	1.0%
Consumer Staples	129,836.9	(0.8%)	(0.9%)	2.2%
Investment & Financial Services	25,900.5	(2.8%)	(14.9%)	(25.5%)
Insurance	6,273.2	0.3%	(0.9%)	7.6%
Industrial	6,644.5	0.0%	(1.0%)	18.6%
Real Estate	73,186.6	(1.3%)	(6.5%)	1.6%
Telecommunication	26,465.3	(1.2%)	(3.2%)	(12.3%)
Transportation	48,600.9	(0.0%)	0.9%	17.1%
Services	10,354.0	(2.0%)	2.0%	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	1.00	7.7%
Commercial Bank Of Dubai	4.80	2.1%
Air Arabia Pjsc	2.13	1.4%
Dar Al Takaful	1.01	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(9.9%)
Al Salam Bank Sudan	1.23	(5.4%)
Gulf Navigation Holding Pjsc	0.26	(5.2%)
Dubai Financial Market Pjsc	1.71	(5.0%)
Ajman Bank Pjsc	0.69	(3.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	5.18	22,882
Dubai Financial Market Pjsc	1.71	16,426
Union Properties Pjsc	0.22	14,693
Air Arabia Pjsc	2.13	8,035
Dubai Investments Pjsc	2.11	7,562

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,235.98	(28.33)	(0.9%)	(3.3%)	1.3%
Market Cap (AED Mn)	533,328	(3,635)	(0.7%)	(1.9%)	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	106.4	20.6	24.1%	160.6	158.4
Value Traded (AED Mn)	300.5	77.5	34.8%	402.5	224.7
No. of Trades	4,645	650	16.3%	5,675	2,930

Market Breadth	▲ 4	▼ 21	= 39
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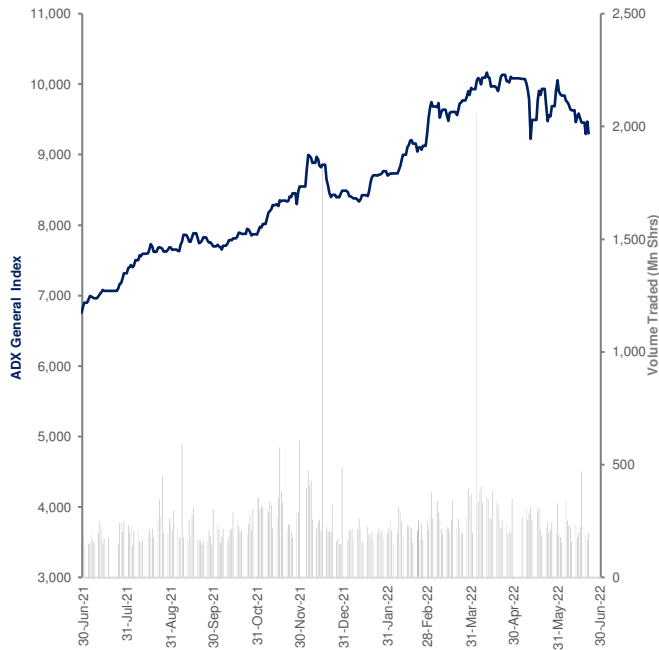
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.18	(1.89%)	118.88
Emirates Nbd	13.50	(0.37%)	49.69
Dubai Financial Market Pjsc	1.71	(5.00%)	28.53
Dubai Islamic Bank	5.74	(0.52%)	18.69
DEWA	2.53	(0.78%)	18.28

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

June 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,900,972.4	(1.6%)	(0.6%)	19.6%
Financials	877,807.3	(1.0%)	(4.6%)	37.5%
Telecommunication	267,544.0	(1.7%)	(8.8%)	(11.9%)
Consumer Discretionary	10,160.9	(2.7%)	(1.2%)	(0.5%)
Industrial	320,293.1	(2.3%)	(5.2%)	(0.8%)
Real Estate	37,323.0	(4.7%)	(15.6%)	9.4%
Basic Materials	129,856.1	(2.6%)	194.0%	344.4%
Energy	109,665.1	(1.9%)	(1.7%)	(4.8%)
Utilities	140,542.8	(2.3%)	(1.6%)	(5.3%)
Consumer Staples	4,390.8	(1.1%)	(2.5%)	(6.3%)
Health Care	3,389.2	(1.3%)	(0.7%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.19	8.4%
Sharjah Group Co.	3.27	7.6%
Al Yah Satellite Communications Company	2.63	0.4%
International Holdings Company Pjsc	281.30	0.1%

Worst Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.62	(10.0%)
Sudatel Telecom Group Ltd	0.31	(7.9%)
National Marine Dredging Co	25.12	(6.3%)
Methaq Takaful Insurance	0.75	(5.7%)
Aldar Properties Pjsc	4.44	(4.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.80	48,084
Borouge	2.92	28,776
Aldar Properties Pjsc	4.44	19,478
ADNOC Distribution	4.02	15,479
ADNOC Drilling	3.25	13,840

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,301.87	(168.11)	(1.8%)	(7.5%)	9.6%
Market Cap (AED Mn)	1,900,972	(31,820)	(1.6%)	(0.6%)	19.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	197.5	32.5	19.7%	257.6	177.6
Value Traded (AED Mn)	1,220.8	7.3	0.6%	1,595.3	1,107.4
No. of Trades	9,045	757	9.1%	8,959	3,072

Market Breadth	▲ 4	▼ 32	= 36
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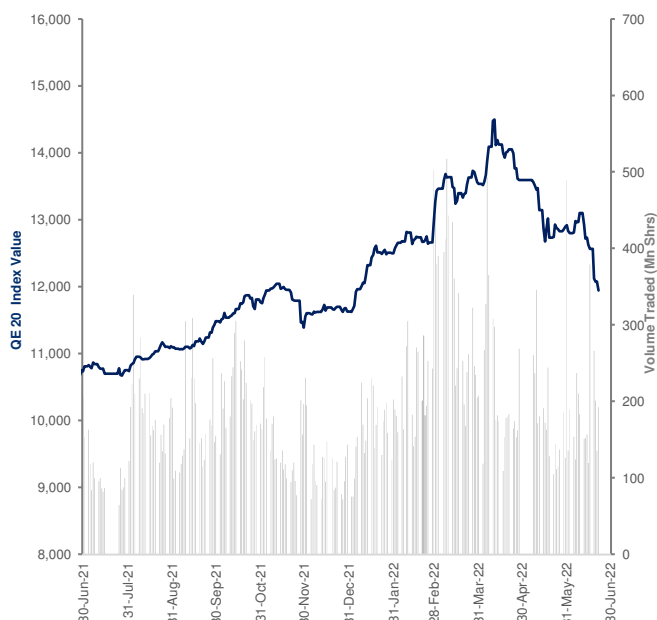
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	281.30	0.14%	337.68
First Abu Dhabi Bank Pjsc	18.56	(2.52%)	178.39
Alpha Dhabi Holding PJSC	24.38	(2.01%)	104.43
Aldar Properties Pjsc	4.44	(4.93%)	87.93
Multiply Group	1.80	(0.55%)	87.08

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

June 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	670,040.5	(1.4%)	(8.6%)	(0.8%)
Banking & Finance Sector	336,153.9	0.2%	(7.5%)	(2.3%)
Goods & Consumer Services	34,344.6	(2.0%)	(2.6%)	(3.3%)
Industrial Sector	176,279.1	(3.6%)	(13.7%)	4.3%
Insurance Sector	12,825.8	(0.7%)	(0.5%)	(7.1%)
Real Estate	46,385.5	(4.8%)	(13.2%)	(14.1%)
Telecom	31,216.5	(1.2%)	2.2%	5.7%
Transport	32,835.0	(1.0%)	(0.4%)	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Bank SAQ	21.91	4.2%
Qatar National Bank QPSC	19.80	0.7%
Qatar Insurance Co SAQ	2.39	0.3%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	11,943.18	(133.03)	(1.1%)	(7.6%)	2.7%
Market Cap (QAR Mn)	670,040	(9,776)	(1.4%)	(8.6%)	(0.8%)

Worst Return Performers	Price (QAR)	Daily % Chg
Salam International Investment	0.78	(10.0%)
Qatar German Co for Medical De	1.53	(10.0%)
Qatar Aluminum Manufacturing C	1.56	(10.0%)
Diala Brokerage & Investments	1.39	(10.0%)
Qatar First Bank	1.07	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	192.2	56.8	42.0%	220.2	221.6
Value Traded (QAR Mn)	573.8	82.5	16.8%	802.1	485.9
No. of Trades	16,317	2,014	14.1%	17,336	10,114

Market Breadth	▲ 3	▼ 40	= 5
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.56	25,268
Gulf International Services QS	1.86	24,665
Investment Holding Group	1.78	13,912
Salam International Investment	0.78	13,039
Baladna	1.54	12,486

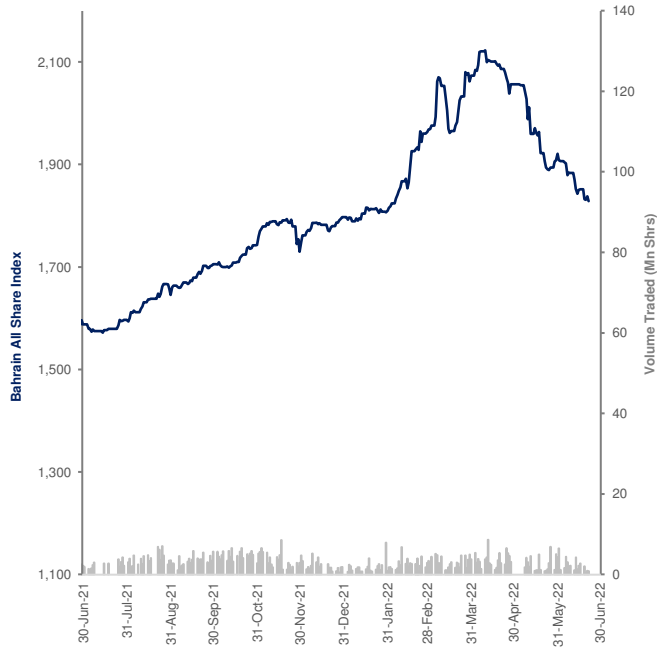
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.80	0.66%	77.68
Qatar Islamic Bank SAQ	21.91	4.18%	66.10
Gulf International Services QS	1.86	(9.98%)	48.39
Industries Qatar QSC	15.22	(2.50%)	43.46
Masraf Al Rayan QSC	4.05	(4.68%)	42.60

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

June 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	10,392.2	(0.5%)	(5.1%)	1.9%
<b>Materials</b>	1,640.1	0.0%	(7.5%)	44.4%
<b>Industrial</b>	132.3	0.0%	2.1%	(3.8%)
<b>Consumer Discretionary</b>	194.9	0.0%	1.7%	13.7%
<b>Consumer Staples</b>	153.7	0.0%	4.6%	(0.4%)
<b>Financials</b>	7,290.1	(0.8%)	(5.2%)	(2.0%)
<b>Communication Services</b>	905.2	0.2%	(3.0%)	(14.9%)
<b>Real Estate</b>	75.9	(1.8%)	(17.2%)	(21.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
<b>Al Baraka Banking Group BSC</b>	0.32	2.6%
<b>Bahrain Telecommunications Co</b>	0.49	0.2%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Bahrain All Share Index</b>	1,828.68	(9.18)	(0.5%)	(4.8%)	1.7%
<b>Market Cap (BHD Mn)</b>	10,392	(55)	(0.5%)	(5.1%)	1.9%

Worst Return Performers	Price (BHD)	Daily % Chg
<b>Esterad Investment Co BSC</b>	0.12	(9.6%)
<b>GFH FINANCIAL GROUP BSC</b>	0.28	(2.5%)
<b>Seef Properties BSC</b>	0.17	(1.8%)
<b>Ahli United Bank BSC (\$)</b>	0.84	(1.2%)
<b>BBK BSC</b>	0.48	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('000 Shares)</b>	854	(29)	(3.3%)	2,743.4	4,625.2
<b>Value Traded (BHD '000)</b>	330	68	25.8%	1,224.4	822.6
<b>No. of Trades</b>	26	(10)	(27.8%)	66	62

Market Breadth	▲ 2	▼ 6	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>GFH FINANCIAL GROUP BSC</b>	0.28	298
<b>Al Baraka Banking Group BSC</b>	0.32	172
<b>BBK BSC</b>	0.48	101
<b>Ahli United Bank BSC (\$)</b>	0.84	93
<b>National Bank of Bahrain BSC</b>	0.62	54

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>GFH FINANCIAL GROUP BSC</b>	0.28	(2.46%)	0.08
<b>Ahli United Bank BSC (\$)</b>	0.84	(1.18%)	0.08
<b>Al Baraka Banking Group BSC</b>	0.32	2.61%	0.05
<b>BBK BSC</b>	0.48	(0.41%)	0.05
<b>National Bank of Bahrain BSC</b>	0.00	0.00%	0.03

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

June 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,355.5	(0.4%)	(0.2%)	3.5%
Financial	4,424.0	(0.4%)	0.4%	6.6%
Industrial	807.4	(0.2%)	(2.9%)	(5.5%)
Services	2124.2	(0.3%)	(0.3%)	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Arabia Falcon Insurance	0.13	9.6%
Takaful Oman Insurance	0.05	6.5%
Gulf Mushroom Products Co.	0.27	3.8%
Oman Fisheries Co.	0.11	2.8%
A'Saffa Food Co.	0.16	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Qatari Telecommunications Co.	0.32	(3.6%)
Oman & Emirates Investment Holding Co.	0.09	(3.4%)
HSBC Bank Oman	0.13	(3.0%)
Galfar Engineering & Contracting Co.	0.11	(2.8%)
Al Jazeera Steel Products Co.	0.35	(2.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Ahli Bank	0.12	2,006
Bank Muscat	0.53	1,338
National Bank Of Oman	0.21	1,201
HSBC Bank Oman	0.13	1,132
Al Anwar Holding	0.08	834

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,136.77	(9.04)	(0.2%)	0.5%	0.2%
Market Cap (OMR Mn)	7,355.5	(26.5)	(0.4%)	(0.2%)	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	10,164.4	2,255.5	28.5%	22,225.0	19,164.2
Value Traded (OMR '000)	2,116.7	607.8	40.3%	3,925.6	2,739.8

Market Breadth	▲ 9	▼ 19	= 86
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.53	(0.38%)	0.70
National Bank Of Oman	0.21	0.00%	0.25
Oman Telecommunications Co.	0.87	0.00%	0.25
Ahli Bank	0.12	1.68%	0.24
HSBC Bank Oman	0.13	(2.96%)	0.15

Source: Bloomberg, KAMCO Research

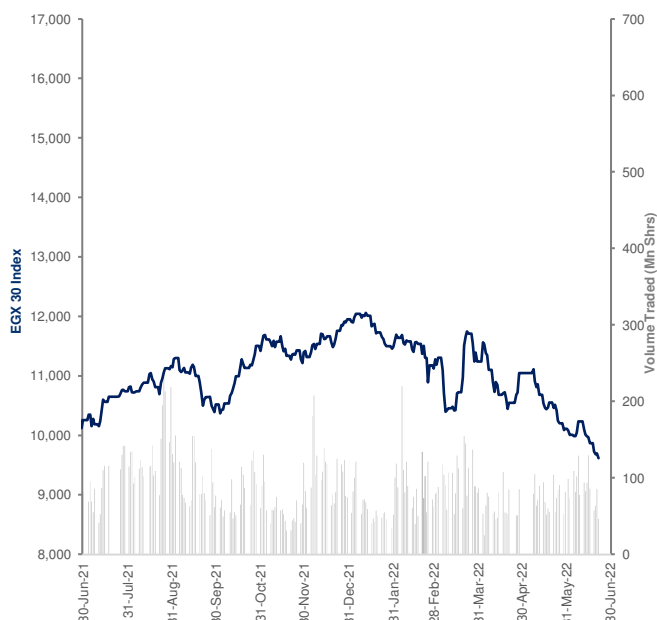


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

June 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	424,804.5	(0.6%)	(4.3%)	(15.3%)
<b>Banks</b>	127,482.8	(0.7%)	(5.4%)	(25.5%)
<b>Basic Resources</b>	28,182.3	(0.3%)	(4.0%)	(4.2%)
<b>Chemicals</b>	35,924.6	(0.8%)	(7.8%)	8.9%
<b>Construction and Materials</b>	10,968.1	(1.5%)	(6.9%)	(16.6%)
<b>Financial Services excluding Banks</b>	48,515.8	(0.4%)	(5.9%)	1.1%
<b>Food and Beverage</b>	8,753.8	0.3%	(8.1%)	(9.2%)
<b>Healthcare</b>	2,953.3	(0.4%)	(5.5%)	(28.9%)
<b>Industrial Goods, Services, Automobile:</b>	32,740.7	(0.9%)	(4.4%)	(24.3%)
<b>Media</b>	838.2	(1.8%)	(7.9%)	(26.2%)
<b>Oil and Gas</b>	4,494.4	(2.0%)	(5.2%)	(4.9%)
<b>Personal and Household Products</b>	29,227.2	(0.1%)	(1.5%)	(7.4%)
<b>Real Estate</b>	47,360.6	(1.1%)	0.7%	(22.8%)
<b>Telecommunication</b>	24,684.3	(0.3%)	(4.2%)	(13.8%)
<b>Travel &amp; Leisure</b>	22,678.5	(0.3%)	0.4%	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Arab Cotton Ginning</b>	1.43	1.2%
<b>Egyptian Financial &amp; Industrial Sae</b>	18.64	0.9%
<b>Misr Cement Co</b>	12.55	0.8%
<b>Palm Hills Developments Sae</b>	1.24	0.7%
<b>Juhayna Food Industries</b>	7.20	0.7%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Medinet Nasr Housing</b>	2.45	(3.2%)
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.38	(2.6%)
<b>Heliopolis Housing</b>	4.97	(2.4%)
<b>Qalaa Holdings Sae</b>	1.21	(2.1%)
<b>El Nasr Clothes &amp; Textiles</b>	0.61	(2.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.38	9,603
<b>Medinet Nasr Housing</b>	2.45	6,298
<b>Qalaa Holdings Sae</b>	1.21	4,669
<b>Palm Hills Developments Sae</b>	1.24	4,500
<b>Heliopolis Housing</b>	4.97	3,480

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>EGX 30 Index</b>	9,612.90	(84.98)	(0.9%)	(4.9%)	(19.6%)
<b>Market Cap (EGP Mn)</b>	424,805	(2,754)	(0.6%)	(4.3%)	(15.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume (Mn Shares)</b>	45.9	(39.5)	(46.2%)	80.5	124.9
<b>Value Traded (EGP Mn)</b>	201.9	(216.8)	(51.8%)	471.3	505.4
<b>No. of Trades</b>	8,356	(3,262)	(28.1%)	13,552	15,959

Market Breadth	▲ 5	▼ 31	= 35
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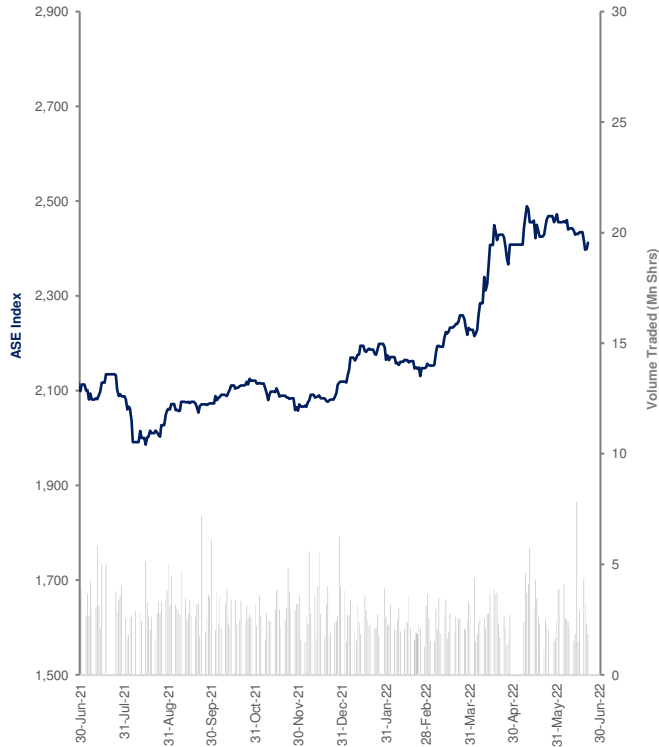
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	38.40	(1.16%)	48.74
<b>Efg Hermes</b>	12.41	(0.32%)	24.35
<b>Heliopolis Housing</b>	4.97	(2.36%)	17.56
<b>Medinet Nasr Housing</b>	2.45	(3.16%)	15.63
<b>Talaat Moustafa Group</b>	7.51	(1.05%)	12.19

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

June 23, 2022

### Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
Capital Bank Of Jordan	2.50	7.3%
National Cable & Wire Manuf	0.19	5.6%
Nutri Dar	1.17	4.5%
Contemporary For Housing Pro	0.76	4.1%
Jordan Steel	0.29	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
United Insurance	1.04	(7.1%)
Al-Tajamouat For Catering Hs	0.44	(4.3%)
Al-Dawliya Hotels & Malls	0.50	(3.8%)
Al Faris National Comp For I	0.79	(3.7%)
Jordan Decapolis Properties	0.32	(3.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al-Tajamouat For Touristic P	0.34	282
Capital Bank Of Jordan	2.50	262
Al-Tajamouat For Catering Hs	0.44	172
Arab Bank Plc	4.61	117
Jordan Petroleum Refinery Co	5.20	116

Source: Bloomberg, Kamco Research

### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,642.3	0.3%	(3.0%)	12.7%
Banking	7,500.2	0.2%	(3.3%)	(2.2%)
Insurance	81.4	(0.6%)	0.1%	(5.3%)
Diversified Financial Services	148.7	0.8%	6.4%	(5.6%)
Real Estate	188.8	(0.1%)	5.7%	(6.5%)
Educational Services	197.7	1.1%	(1.8%)	(7.1%)
Hotels and Tourism	84.9	(1.0%)	(6.5%)	(6.4%)
Transportation	69.7	0.0%	(4.6%)	(4.0%)
Technology & Communications	382.0	(1.1%)	(1.7%)	(9.1%)
Utilities & Energy	727.2	0.5%	2.3%	38.7%
Commercial Services	27.6	0.0%	0.2%	(0.8%)
Pharmaceutical & Medical Industries	24.5	0.0%	(1.0%)	(14.8%)
Chemical Industries	7.5	2.0%	9.4%	(65.2%)
Food & Beverages	50.8	1.4%	0.1%	(24.7%)
Tobacco & Cigarettes	15.1	3.1%	78.6%	9.9%
Mining & Extraction Industries	3,070.0	0.6%	(4.9%)	101.4%
Engineering & Construction	18.1	0.4%	2.6%	(15.9%)
Electrical Industries	3.7	5.6%	0.0%	(9.5%)
Textiles , Leathers & Clothings	44.6	0.0%	(1.3%)	(13.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,412.06	13.63	0.6%	(2.4%)	13.8%
Market Cap (JD Mn)	12,642.30	36.12	0.3%	(3.0%)	12.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,849.4	(488.2)	(20.9%)	2,610.5	4,658.3
Value Traded (JD '000)	3,373.3	(686.6)	(16.9%)	6,026.9	6,373.0
No. of Trades	1,988	(313)	(13.6%)	2,099	2,518

### Market Breadth

▲ 21

▼ 13

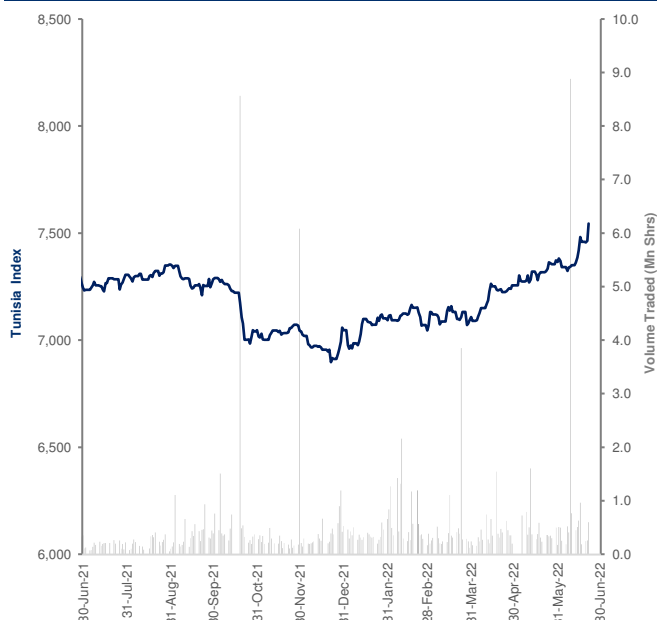
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Capital Bank Of Jordan	2.50	7.30%	0.64
Jordan Petroleum Refinery Co	5.20	0.58%	0.60
Arab Bank Plc	4.61	0.00%	0.54
Jordan Phosphate Mines	36.70	0.55%	0.53
Union Investment Corp	0.90	3.45%	0.10

### Tunisia Stock Exchange Daily Report

June 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,216.4	1.1%	2.1%	(0.7%)
Banking	8,682.0	2.0%	5.0%	11.8%
Insurance	886.5	0.1%	1.3%	(0.2%)
Leasing	592.9	0.0%	1.4%	2.8%
Financial Services	1,764.0	0.0%	(3.0%)	(14.0%)
Industrial	1,517.3	0.3%	(0.1%)	(8.5%)
Chemical Industry	470.3	0.4%	(0.1%)	(8.0%)
Food & Beverage	4,767.3	1.2%	0.6%	(11.7%)
Retailing	1,225.7	(0.3%)	2.3%	7.0%
Others	1,310.4	(0.2%)	0.1%	(4.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	3.95	4.5%
Banque de l'Habitat	10.85	3.9%
Banque Internationale Arabe de	73.40	3.4%
Attijari Bank	36.50	3.1%
Union Internationale de Banque	15.20	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	4.21	(4.3%)
Societe Electrostar	0.77	(3.8%)
Societe de Production Agricole	1.42	(2.7%)
Accumulateur Tunisienne Assad	1.19	(2.5%)
Societe Tunisienne de L'Air	0.51	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Banque de Tunisie	4.95	178
Societe Moderne de Ceramique	0.80	92
Banque Nationale Agricole	8.30	43
Universal Auto Distributors Ho	0.59	35
Accumulateur Tunisienne Assad	1.19	26

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,543.77	80.71	1.1%	2.4%	7.1%
Market Cap (DT Mn)	21,216	228.3	1.1%	2.1%	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	600.5	340.9	131.3%	565.3	659.6
Value Traded ('000 DT)	3,666.6	1,599.6	77.4%	4,228.4	4,461.1
No. of Trades	1,188	367	44.7%	949	1,331

Market Breadth	▲ 20	▼ 12	= 36
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de Tunisie	4.95	0.00%	0.87
Banque Internationale Arabe de	73.40	3.38%	0.53
Attijari Bank	36.50	3.11%	0.36
Banque Nationale Agricole	8.30	0.48%	0.36
Unité de Fabrication de Medica	7.39	0.68%	0.17

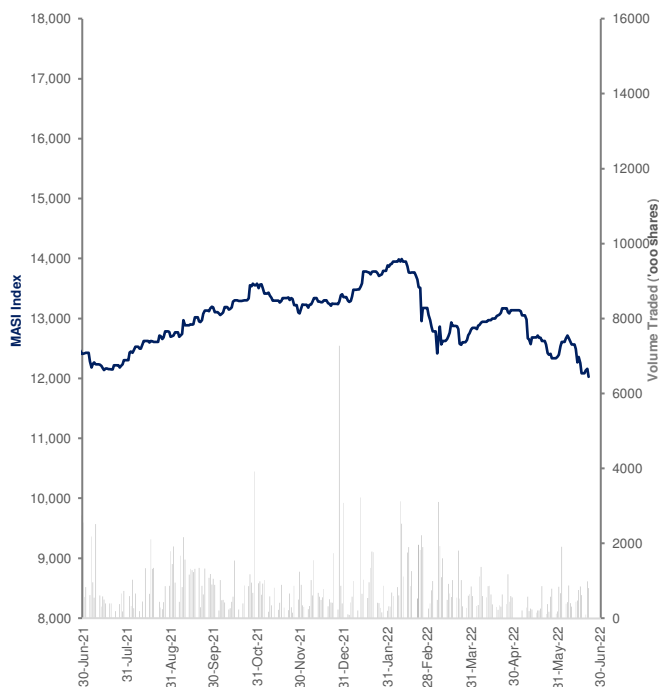
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 23, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	551,454.5	(1.0%)	(2.6%)	(9.7%)
Banking	205,198.4	(1.0%)	(0.6%)	(8.9%)
Beverages	10,264.9	(1.4%)	(6.5%)	0.9%
Chemicals	2,808.4	(1.5%)	(7.4%)	(2.4%)
Construction & Building Material	66,912.9	(0.7%)	(4.4%)	(17.8%)
Distributors	18,172.1	(0.7%)	(3.7%)	(11.9%)
Electricity	24,768.0	0.0%	(2.6%)	0.0%
Food Producers & Processors	25,099.4	(3.2%)	(5.2%)	(16.5%)
Holding Companies	2,607.0	(0.0%)	1.9%	(9.8%)
Insurance	27,621.7	(1.2%)	(3.3%)	(8.8%)
Investment & other Finance	3,908.3	(0.0%)	(7.1%)	(11.2%)
Leisures & Hotel	1,711.4	(0.0%)	(2.9%)	8.8%
Materials, Software & Computer	5,463.1	(5.2%)	(7.8%)	(10.4%)
Mining	27,795.1	(0.4%)	(1.9%)	31.7%
Oil & Gas	16,159.7	0.0%	(0.1%)	(11.3%)
Real Estate	4,441.6	(5.3%)	(4.7%)	(12.7%)
Telecommunications	105,535.4	(0.8%)	(3.7%)	(13.9%)
Transport	796.9	0.0%	0.0%	(12.2%)
Utilities	2,128.0	0.0%	0.0%	12.7%
Forestry & Paper	62.2	(3.6%)	4.4%	10.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennaki Automobiles	33.40	1.6%
Afriquia Gaz	4701.00	0.0%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MA SI Index	12,025.51	(135.85)	(1.1%)	(2.7%)	(9.98%)
Market Cap (MAD Mn)	551,455	(5,622)	(1.0%)	(2.6%)	(9.7%)

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	60.78	(6.0%)
Hightech Payment Systems SA	5540.00	(5.8%)
Douja Promotion Groupe Addoha	7.70	(4.9%)
Cosumar	213.00	(4.0%)
Med Paper SA	24.10	(3.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	802.3	(180.1)	(18.3%)	784.0	684.4
Value Traded (MAD Mn)	208.36	(16.80)	(7.5%)	107.7	108.2

Market Breadth	▲ 2	▼ 26	= 14
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Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Attijariwafa Bank	429.00	231.2
Maroc Telecom	120.05	211.1
Cosumar	213.00	112.5
Alliances Developpement Immobi	60.78	93.7
Banque Centrale Populaire	251.00	70.1

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	429.00	(1.38%)	99.50
Maroc Telecom	120.05	(0.79%)	25.48
Cosumar	213.00	(3.99%)	24.21
Banque Centrale Populaire	251.00	(0.79%)	17.66
Afriquia Gaz	4701.00	0.02%	10.51

Source: Bloomberg, Kamco Research

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