

## MENA Markets Daily Report

July 23, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report...		Kuwait	Premier Market Index	▲	7,756.00	0.5%	3.7%	(7.9%)
		Kuwait	Main 50 Index	▲	5,815.06	2.1%	6.0%	(4.0%)
	Kuwait 2	Kuwait	Main Market Index	▲	6,006.23	1.6%	7.8%	(0.5%)
	Saudi Arabia 3	Kuwait	All Share Index	▲	7,117.62	0.6%	4.4%	(6.5%)
	UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	12,174.76	(0.2%)	1.7%	14.2%
	UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	4,179.00	(0.1%)	2.9%	21.7%
	UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,628.67	0.3%	(5.3%)	(3.9%)
	Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,278.92	0.4%	(3.1%)	(6.2%)
	Bahrain 8	Qatar	QE 20 Index	▲	10,120.68	0.6%	(6.6%)	1.4%
	Oman 9	Bahrain	Bahrain All Share	▲	1,979.88	1.0%	0.4%	4.0%
	Egypt 10	Oman	MSX 30 Index	▼	4,631.43	(1.1%)	2.6%	(7.1%)
	Jordan 11	Egypt	EGX 30	▲	28,992.34	0.7%	16.5%	70.5%
	Tunisia 12	Jordan	ASE Index	▼	2,401.76	(0.3%)	(1.2%)	(2.8%)
	Morocco 13	Tunisia	Tunisia Index	▲	9,861.87	0.2%	12.7%	7.9%
		Morocco	MASI	▼	13,609.34	(0.1%)	12.5%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▼	2,964.22	(0.6%)	(0.4%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
		India	SENSEX	▼	80,502.08	(0.1%)	11.4%	18.7%
		Brazil	BOVESPA Stock Index	▲	127,859.63	0.2%	(4.7%)	22.3%
		Mexico	BOLSA Index	▲	54,006.92	0.6%	(5.9%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,085.48	(0.4%)	6.0%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,584.66	0.9%	13.1%	21.8%
		Asia	MSCI Asia Pacific	▼	565.21	(0.6%)	6.9%	4.6%
		Europe	DJ Stoxx 600	▲	514.79	0.9%	7.5%	12.7%
		Europe	FTSEurofirst 300	▲	2,040.72	1.0%	8.0%	12.5%
		U.S.A	S&P 500	▲	5,564.41	1.1%	16.7%	24.2%
		U.S.A	DJIA	▲	40,415.44	0.3%	7.2%	13.7%
		U.S.A	NASDAQ Composite	▲	18,007.57	1.6%	20.0%	43.4%
		UK	FTSE 100	▲	8,198.78	0.5%	6.0%	3.8%
		Germany	DAX	▲	18,407.07	1.3%	9.9%	20.3%
		Japan	NIKKEI 225	▼	39,599.00	(1.2%)	18.3%	28.2%
		Hong Kong	HANG SENG INDEX	▲	17,635.88	1.3%	3.5%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▼	104.31	(0.1%)	2.94%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.29	0.15%	1.59%	5.4%
		EUR/USD	Euro / USD Cross	▲	1.09	0.08%	(1.34%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.04%	0.53%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▼	82.40	(0.3%)	7.0%	(10.3%)
		Oil	NYMEX	▼	79.78	(0.4%)	11.3%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.25	5.8%	(16.5%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,396.59	(0.2%)	16.2%	13.1%
		Silver	Silver Spot \$/Oz	▼	29.13	(0.3%)	22.4%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	68,147.88	0.6%	60.3%	155.8%

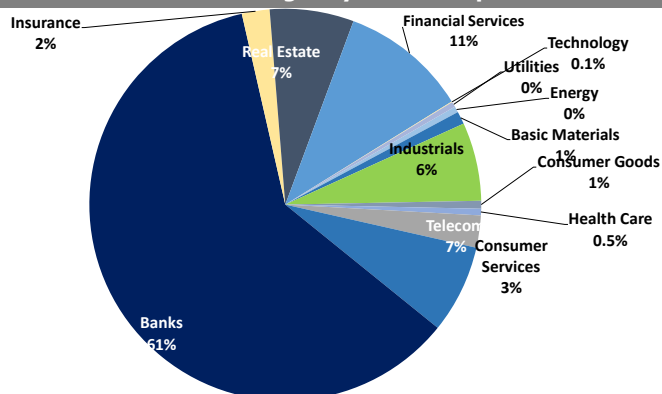
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

July 23, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,410.9	19.5	11.1%
2- National Bank of Kuwait	7,260.7	12.7	15.1%
3- Boubayan Bank	2,411.2	28.4	10.0%
4- Zain	1,951.5	11.3	13.9%
5- Mabane Co.	1,226.3	18.8	10.6%
6- Gulf Bank	1,034.3	15.5	8.5%
7- Commercial Bank of Kuwait	968.7	8.5	16.6%
8- Ahli Bank of Kuwait	730.5	14.9	8.2%
9- Agility (PWC Logistics)	724.9	8.3	9.2%
10- Burgan Bank	684.0	14.8	5.4%
Total	28,403	15.40	11.8%

\*: ROE is calculated based on TTM 1Q-2024 net profit &amp; shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.061	0.017	39.4%
Gulf Insurance Group	1.669	0.289	20.9%
Bayan Investment Co.	0.064	0.004	6.8%
Metal & Recycling Co.	0.095	0.004	4.7%
Kuwait Reinsurance Co.	0.384	0.017	4.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.093	(0.005)	(4.9%)
Credit Rating & Collection Co.	0.042	(0.002)	(4.8%)
Jiyad Holding Co.	0.017	(0.001)	(4.4%)
Sultan Center Food Products Co.	0.096	(0.004)	(3.8%)
National Co. for Consumer Industries	0.112	(0.003)	(2.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.097	2.8%	18,380,330
Kuwait Real Estate Co.	0.237	0.9%	10,785,059
Arzan Financial Group For Fin. & Invest.	0.187	1.6%	10,517,047
Kuwait Projects Co.(Holding)	0.112	0.9%	8,606,600
Kuwait Finance House	0.727	0.6%	6,398,522

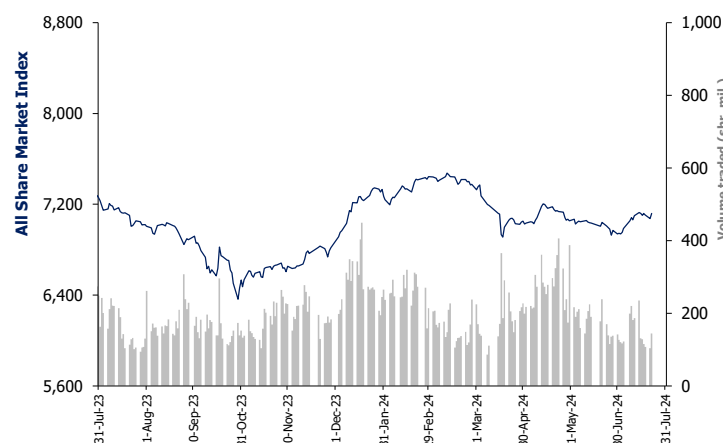
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,608.3	▲	0.6%	2.6%	2.7%
Energy	210.7	▲	0.6%	4.5%	10.1%
Basic Materials	425.8	▲	0.1%	(0.1%)	0.4%
Industrials	2,693.4	▲	0.6%	2.0%	(12.8%)
Consumer Staples	274.2	▲	0.8%	10.0%	37.7%
Health Care	224.4	=	0.0%	6.0%	(3.3%)
Consumer Discretionary	1,113.7	▲	0.2%	6.7%	2.6%
Telecommunications	3,030.9	▲	0.1%	0.9%	(10.2%)
Banks	25,219.6	▲	0.5%	2.6%	3.0%
Insurance	946.9	▲	9.9%	(5.9%)	3.6%
Real Estate	2,891.6	▼	(0.2%)	5.3%	12.0%
Financial Services	4,371.9	▲	0.8%	3.3%	17.2%
Technology	22.5	▼	(0.4%)	3.2%	183.0%
Utilities	182.6	▼	(0.6%)	3.7%	(4.0%)

Market Breadth	 63	 42	 40		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,756.00	34.9	0.5%	2.8%	3.7%
Main 50 Index	5,815.06	121.1	2.1%	0.9%	6.0%
Main Market Index	6,006.23	93.2	1.6%	1.6%	7.8%
All Share Market Index	7,117.62	45.4	0.6%	2.6%	4.4%
Market Cap (KWD Mn)	41,608.30	266.3	0.6%	2.6%	2.7%

## Index Performance relative to Volume



## Market Trading Data and Volatility

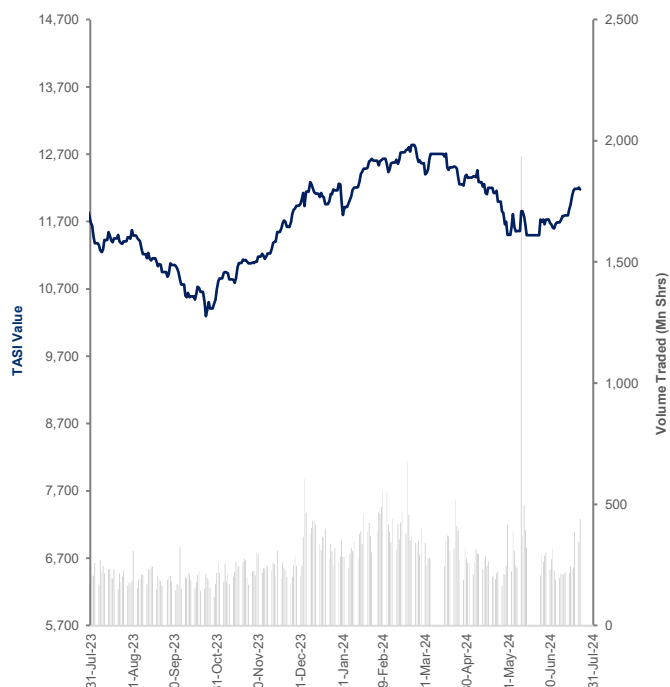
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	143.5	39.9	38.5%	218.2	152.8
Value Traded (KWD Mn)	35.8	9.2	34.4%	53.7	43.0
No. of Trades	10,795	3,830	55.0%	13,870	9,330

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.727	0.6%	4,645,008
National Bank of Kuwait	0.872	0.5%	4,617,444
Kuwait Real Estate Co.	0.237	0.9%	2,537,361
Arzan Financial Group For Fin. & Invest.	0.187	1.6%	1,958,755
GFH Financial Group	0.097	2.8%	1,776,823

## Saudi Tadawul Daily Report

July 23, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,321,942.2	(0.3%)	2.7%	(8.3%)
Energy	6,954,348.6	(0.3%)	1.8%	(13.9%)
Materials	659,162.1	(0.7%)	3.2%	(6.9%)
Capital Goods	58,401.9	0.7%	1.6%	29.3%
Commercial & Professional Svc	15,275.6	2.9%	4.8%	32.7%
Transportation	56,566.6	0.5%	3.9%	36.6%
Consumer Durables & Apparel	4,642.9	0.4%	2.3%	11.8%
Consumer Services	73,788.6	1.4%	2.9%	1.5%
Media	48,824.5	0.5%	13.5%	84.7%
Consumer Discretionary Distribution &	30,069.2	0.8%	3.0%	(12.4%)
Consumer Staples Distribution & Retail	51,889.3	0.8%	1.5%	(1.7%)
Food & Beverages	129,977.8	0.6%	5.1%	16.5%
Health Care Equipment & Svc	191,762.5	1.4%	1.0%	13.4%
Pharma, Biotech & Life Science	16,716.0	0.8%	2.3%	32.8%
Banks	972,964.3	(0.6%)	4.9%	(0.9%)
Financial Services	63,654.9	1.1%	1.3%	12.1%
Insurance	104,783.6	0.8%	4.3%	34.9%
Telecommunication Services	249,848.8	0.8%	2.4%	(1.6%)
Utilities	380,054.2	(2.5%)	7.8%	31.8%
REITs	16,183.6	0.9%	2.5%	(9.3%)
Real Estate Mgmt & Dev't	120,193.1	0.7%	10.4%	19.5%
Software & Services	122,833.9	1.2%	3.6%	6.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Dr Soliman Abdel Kader Fakeeh Hospital Co.	64.00	7.0%
Sadr Logistics	3.51	6.4%
United Co-operative Assurance	11.72	5.4%
Leejam Sports Co JSC	227.00	5.1%
Tanmiah Food Co.	130.20	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Sagr Cooperative Insurance	21.90	(4.8%)
Miahona Co	42.50	(3.4%)
ACWA POWER	381.00	(3.3%)
Almasane Alkobra Mining Co.	63.40	(3.1%)
AL TAISEER Group Talco Industrial Co	67.60	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Manpower Solutions	10.82	124,326
Maharah Human Resources Co	6.77	50,993
Anaam International Holding Gr	1.10	21,224
Sadr Logistics	3.51	13,567
Electrical Industries Co	6.13	13,044

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,174.76	(28.17)	(0.2%)	4.2%	1.7%
Market Cap (SAR Mn)	10,321,942	(31,357)	(0.3%)	2.7%	(8.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	439.1	94.4	27.4%	337.6	197.8
Value Traded (SAR Mn)	8,326.8	1,959.8	30.8%	8,308.8	5,221.8
No. of Trades	610,361	134,512	28.3%	529,827	361,876

Market Breadth	▲ 126	▼ 96	▬ 26
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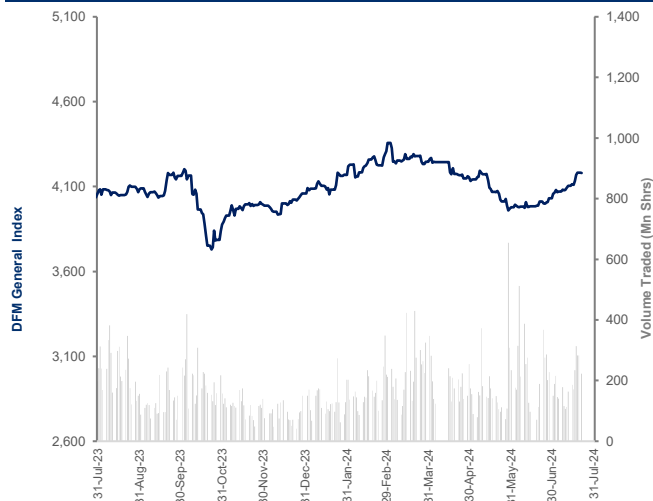
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Manpower Solutions	10.82	4.6%	1376.31
Dr Soliman Abdel Kader Fakeeh Hospital Co.	64.00	7.0%	520.44
Maharah Human Resources Co	6.77	(2.2%)	360.71
Miahona Co	42.50	(3.4%)	340.02
Saudi Basic Industries Corp	78.50	(0.8%)	314.83

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

July 23, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	699,246.7	0.1%	3.4%	2.0%
Financials	303,257.7	(0.3%)	2.4%	4.5%
Real Estate	126,919.6	(0.2%)	2.2%	7.9%
Industrial	81,210.7	0.1%	1.8%	(11.0%)
Materials	922.1	0.0%	0.0%	7.1%
Consumer Staples	28,695.8	(0.4%)	5.6%	17.7%
Consumer Discretionary	3,939.0	0.0%	0.3%	(4.9%)
Telecommunication	27,152.1	0.3%	5.1%	15.4%
Utilities	127,149.6	1.6%	7.3%	(4.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.25	14.9%
Al Salam Bank - Bahrain	2.26	9.7%
Dubai National Insurance	4.53	8.6%
Gulf Finance House	1.16	3.6%
Ithmaar Holding	0.23	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Mashreqbank	203.00	(3.3%)
Spinneys1961 Holdings PLC	1.50	(2.0%)
Commercial Bank International	1.12	(1.8%)
Air Arabia Pjsc	2.55	(1.2%)
Emirates Refreshments Co	0.00	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.25	93,582
Drake & Scull International	0.40	31,136
Union Properties Pjsc	0.38	12,641
Gulf Finance House	1.16	11,158
Ajman Bank Pjsc	1.91	6,955

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,179.00	(1.97)	(0.0%)	3.7%	2.9%
Market Cap (AED Mn)	699,247	743	0.1%	3.4%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	222.9	(60.0)	(21.2%)	188.1	234.0
Value Traded (AED Mn)	331.9	14.8	4.7%	372.6	393.4
No. of Trades	8,194	338	4.3%	8,644	7,535

Market Breadth	▲ 18	▼ 13	= 43
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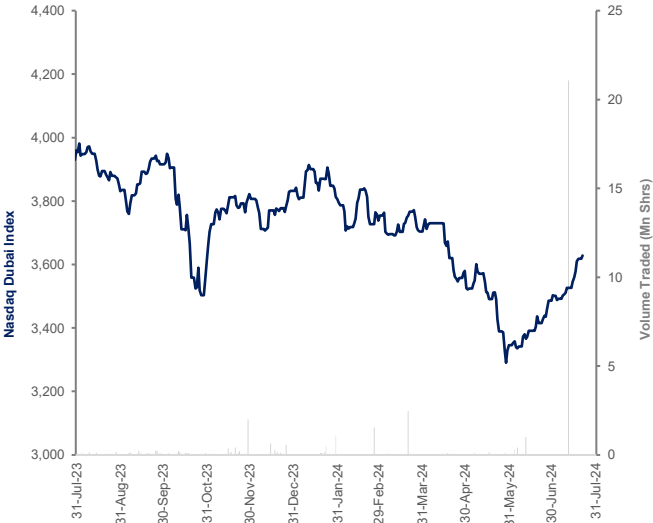
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	17.50	(0.28%)	74.10
Emaar Properties Pjsc	8.32	(0.36%)	56.07
Gulf Navigation Holding Pjsc	6.01	0.17%	33.14
Dubai Islamic Bank	5.94	(0.34%)	31.57
Shuaa Capital	0.25	14.93%	23.01

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	42,225.2	(0.1%)	2.7%	9.7%
DEPA Limited (AED)	100.6	0.0%	0.0%	3.8%
Emirates REIT (CEIC) Limited	63.2	0.0%	(2.0%)	(5.0%)
ENBD REIT (CEIC) Limited	87.3	0.0%	(0.3%)	(5.9%)
Hikma Pharmaceuticals GDR	5,349.7	1.1%	(3.2%)	7.4%
Nasdaq, Inc.	36,039.1	(0.3%)	3.8%	9.5%
Orascom Construction Limited	585.4	3.1%	(0.7%)	63.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.31	3.1%
Hikma Pharmaceuticals Gdr	48.22	1.1%

Worst Return Performers	Price (USD)	Daily % Chg
Nasdaq, Inc.	62.51	(0.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.35	51
Orascom Construction Limited	5.31	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,628.67	10.21	0.3%	4.1%	(5.3%)
Market Cap (USD Mn)	42,225	(35.3)	(0.1%)	2.7%	9.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.05	0.1	1,690,833%	0.283	0.27
Value Traded (USD Mn)	0.018	0.0	115,388.5%	0.1	0.27
No. of Trades	3	2	200.0%	5	5

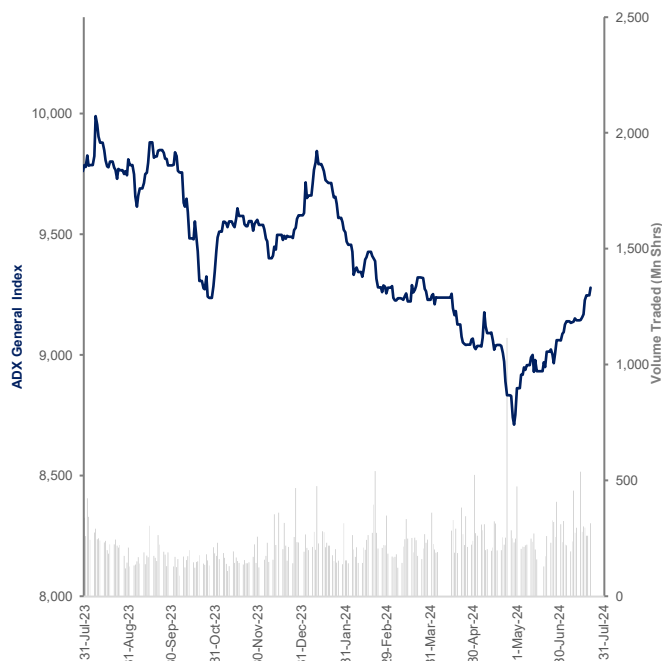
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.35	0.00%	0.02
Orascom Construction Limited	5.31	3.11%	0.00

### Abu Dhabi Securities Exchange Daily Report

July 23, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,755,874.3	0.2%	1.2%	(5.3%)
Financials	1,364,637.0	0.3%	2.0%	1.0%
Telecommunication	180,250.5	1.1%	2.5%	(14.0%)
Consumer Discretionary	76,092.5	1.0%	3.3%	13.4%
Industrial	230,464.0	0.2%	1.9%	(0.8%)
Real Estate	59,125.6	0.4%	10.2%	28.2%
Basic Materials	93,378.4	0.2%	3.7%	(5.6%)
Energy	364,303.3	(0.6%)	9.0%	4.3%
Utilities	309,194.2	0.0%	(12.7%)	(21.4%)
Consumer Staples	16,295.3	0.9%	1.8%	(9.1%)
Health Care	62,133.6	0.1%	(1.4%)	(24.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.31	9.8%
GFH Financial Group	1.16	4.5%
Eshraq Investments P.J.S.C	0.33	3.4%
Waha Capital Co.	1.60	2.6%
Abu Dhabi National Hotels Co.	0.63	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	4.18	(9.3%)
National Bank of Umm Al Qaiwain	2.01	(8.6%)
Emirates Insurance Co.	7.00	(6.7%)
Hayah Insurance Co	1.00	(6.5%)
Ras Al Khaimah Poultry & Feeding Co.	1.53	(5.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.33	86,715
ADNOCGAS UH EQUITY	3.20	47,087
Al Dar Properties Co.	6.94	17,864
Multiply Group	2.34	17,776
Phoenix Group	1.72	13,490

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,278.92	32.59	0.4%	2.4%	(3.1%)
Market Cap (AED Mn)	2,755,874	5,705	0.2%	1.2%	(5.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	314.6	53.1	20.3%	252.8	200.9
Value Traded (AED Mn)	1,077.5	240.3	28.7%	960.2	1,220.8
No. of Trades	16,005	1,236	8.4%	14,224	11,454

#### Market Breadth

▲ 30 ▼ 21 = 33

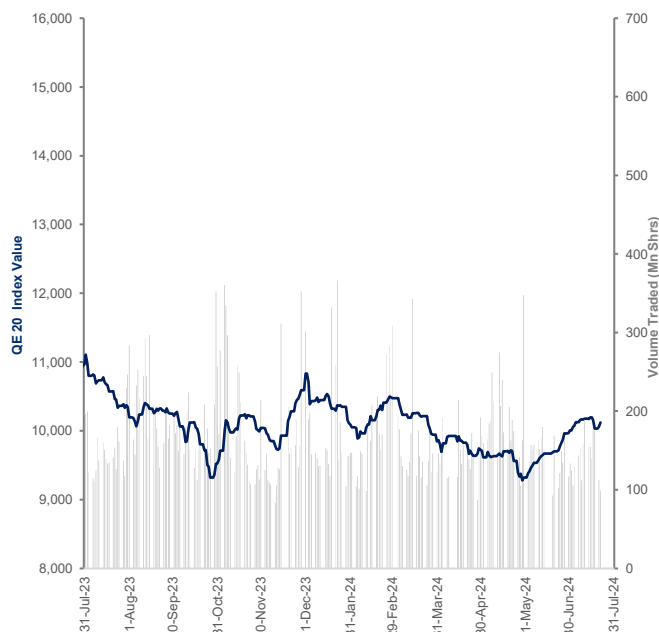
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	414.50	0.36%	217.24
ADNOCGAS UH EQUITY	3.20	(0.31%)	150.39
Al Dar Properties Co.	6.94	0.43%	123.73
Abu Dhabi Commercial Bank	8.55	1.91%	54.39
Alpha Dhabi Holding PJSC	11.40	0.00%	52.46

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

July 23, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	585,325.2	0.6%	1.8%	(6.3%)
Banking & Finance Sector	277,005.1	0.9%	2.3%	(10.4%)
Goods & Consumer Services	30,471.9	0.7%	2.3%	(3.5%)
Industrial Sector	149,866.4	0.1%	1.3%	(3.7%)
Insurance Sector	10,738.8	0.6%	0.3%	(17.6%)
Real Estate	35,901.5	(0.2%)	1.2%	(6.8%)
Telecom	40,786.2	0.2%	2.5%	(8.5%)
Transport	40,555.3	1.4%	(0.4%)	25.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Baladna	1.38	2.5%
Qatar Gas Transport Co Ltd	4.55	2.5%
Damaan Islamic Insurance Company (BEEMA)	3.90	2.2%
Zad Holding Group	13.99	2.1%
Qatar International Islamic Ba	10.47	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Medicare Group	4.16	(5.0%)
Widam Food Co	3.03	(1.6%)
QLMI Life and Medical Insurance	2.01	(1.2%)
Doha Bank QPSC	1.50	(0.7%)
National Leasing	0.72	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.38	10,663
Dukhan Bank	3.80	8,128
Qatar Aluminum Manufacturing C	1.32	7,002
Doha Bank QPSC	1.50	6,375
Mesaieed Petrochemical Holding	1.69	6,280

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,120.68	60.47	0.6%	1.5%	(6.6%)
Market Cap (QAR Mn)	585,325	3,340	0.6%	1.8%	(6.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	98.8	(14.0)	(12.4%)	162.0	173.6
Value Traded (QAR Mn)	305.9	47.1	18.2%	481.6	494.2
No. of Trades	12,386	3,457	38.7%	15,664	16,635

Market Breadth	▲ 28	▼ 18	= 7
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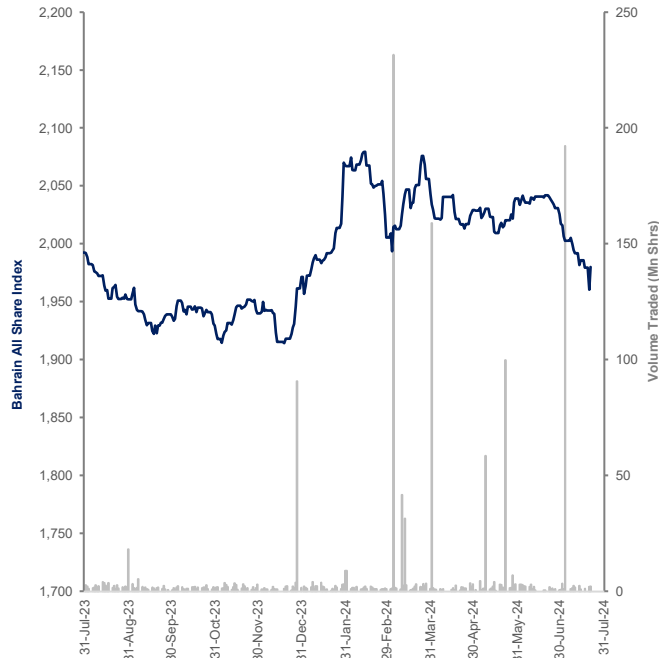
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.05	1.01%	38.54
Dukhan Bank	3.80	1.50%	30.69
Medicare Group	4.16	(4.98%)	19.18
Qatar Islamic Bank SAQ	19.30	0.00%	18.05
Baladna	1.38	2.52%	14.63

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

July 23, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,395.7	0.2%	(0.6%)	6.1%
Materials	1,533.6	0.0%	(8.5%)	(5.7%)
Industrial	135.1	0.0%	(3.3%)	5.8%
Consumer Discretionary	231.2	0.0%	(2.7%)	(7.4%)
Consumer Staples	135.9	0.0%	0.0%	(7.3%)
Financials	31,369.8	0.2%	(0.2%)	7.1%
Communication Services	921.8	0.0%	(0.5%)	3.3%
Real Estate	68.3	0.2%	(5.9%)	(16.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.24	6.8%
GFH FINANCIAL GROUP BSC	0.32	6.7%
Arab Banking Corp BSC	0.33	1.5%
Bahrain Car Park Co	0.11	1.0%

Worst Return Performers	Price (BHD)	Daily % Chg
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#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,979.88	19.57	1.0%	(2.3%)	0.4%
Market Cap (BHD Mn)	34,395.7	78	0.2%	(0.6%)	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,136	203	10.5%	7,715.7	3,386.4
Value Traded (BHD '000)	729	(62)	(7.8%)	2,212.9	1,195.8
No. of Trades	61	3	5.2%	49	59

Market Breadth	▲ 4	▼ 0	= 40
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.24	1,483
GFH FINANCIAL GROUP BSC	0.32	194
Aluminium Bahrain B.S.C	1.08	193
National Bank of Bahrain BSC	0.52	170
BBK BSC	0.51	28

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.24	6.82%	0.34
Aluminium Bahrain B.S.C	1.08	0.00%	0.21
National Bank of Bahrain BSC	0.00	0.00%	0.09
GFH FINANCIAL GROUP BSC	0.32	6.67%	0.06
BBK BSC	0.51	0.00%	0.01

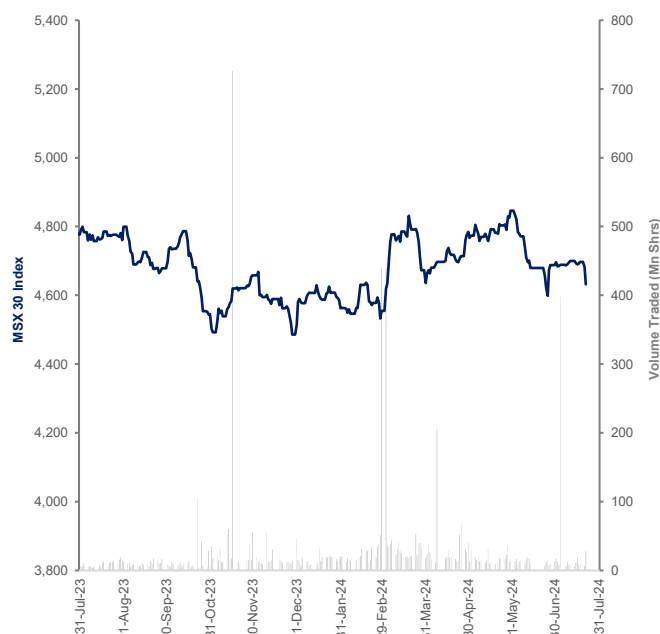
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

July 23, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,032.6	(0.8%)	(1.1%)	1.6%
Financial	4,938.7	(1.0%)	(1.0%)	0.2%
Industrial	1,530.6	(1.0%)	(1.0%)	5.2%
Services	2563.3	(0.4%)	(1.3%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Flour Mills	0.53	2.9%
Oman Cement Co.	0.40	2.1%
Sembcorp Salalah	0.105	1.9%
Phoenix Power Co.	0.06	1.6%
Al Anwar Holding	0.07	1.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.12	(9.6%)
Oman Qatar Insurance	0.00	(9.1%)
Oman Fisheries Co.	0.04	(6.7%)
Voltamp Energy Co.	0.34	(4.3%)
Sharqiya Investment Holding Co.	0.07	(4.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	7,817
Bank Muscat	0.25	6,759
OQ Gas Networks	0.14	3,932
Phoenix Power Co.	0.06	2,820
Global Financial Inv. Co.	0.08	1,442

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,631.43	(51.37)	(1.1%)	(1.2%)	2.6%
Market Cap (OMR Mn)	9,032.6	(76.31)	(0.8%)	(1.1%)	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	27,841.7	21,725.4	355.2%	30,508.3	11,905.0
Value Traded (OMR '000)	4,564.2	3,308.0	263.3%	2,890.0	2,407.2

Market Breadth	▲ 5	▼ 28	= 83
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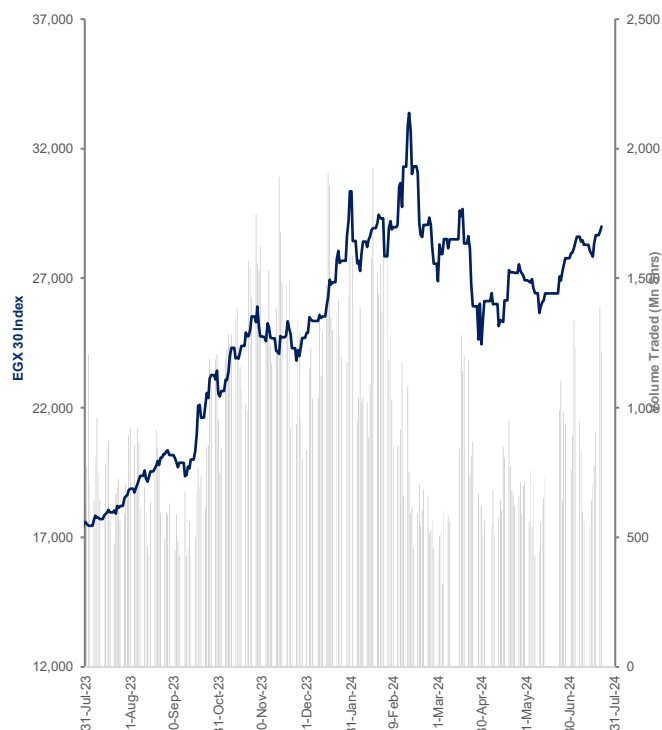
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.25	(0.40%)	1.69
Sohar Bank	0.14	(2.17%)	1.07
OQ Gas Networks	0.14	(1.42%)	0.55
Abraj Energy Services	0.29	(1.35%)	0.20
Oman Telecommunications Co.	1.00	(0.20%)	0.18

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

July 23, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,912,325.3	(0.4%)	4.3%	14.1%
Banks	395,515.4	(3.4%)	(1.8%)	6.2%
Basic Resources	283,323.9	2.3%	11.8%	1.0%
Industrial Goods	119,003.9	0.6%	2.3%	61.7%
Health Care & Pharmaceuticals	48,189.3	(0.3%)	(2.3%)	4.3%
Real Estate	308,825.5	(0.9%)	3.3%	29.8%
Travel and Leisure	71,639.5	(0.0%)	0.3%	39.3%
Food, Beverages & Tobacco	138,246.1	0.5%	8.0%	1.3%
Energy and Support Services	21,742.8	1.6%	10.0%	37.1%
Trade and Distributors	15,478.4	0.0%	5.7%	13.5%
Shipping and Transport	75,750.6	0.1%	5.5%	(9.3%)
Education Services	21,421.3	0.1%	0.6%	11.9%
Contracting and Construction Eng	37,900.0	(0.0%)	0.3%	44.9%
Textiles and Durables	24,401.1	1.5%	5.3%	32.9%
Building Materials	15,544.0	(0.1%)	5.9%	(1.6%)
Media & Communication Services	155,676.7	0.5%	10.3%	19.3%
Paper and Packaging	2,338.6	1.6%	9.4%	9.9%
Non-bank Financial Services	177,328.1	(0.1%)	6.1%	16.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
United Housing & Development	6.19	8.6%
Memphis Pharmaceuticals	89.49	6.9%
The Egyptian Modern Education Systems	0.30	6.8%
Cairo Poultry	8.54	6.1%
Aspire Capital Holding For Financial Investments	0.35	5.7%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	15.30	(15.0%)
Osool ESB Securities Brokerage	0.33	(5.2%)
Gharbia Islamic Housing Development	23.02	(4.1%)
Electro Cable Egypt	2.92	(3.6%)
Orascom Investment Holding	0.43	(3.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.59	124,440
Orascom Investment Holding	0.43	108,464
Arabia Investments Holding	0.57	70,942
Belton Financial Holding	3.05	70,856
Orascom Financial Holding	0.33	70,282

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,992.34	209.1	0.7%	4.4%	16.5%
Market Cap (EGP Mn)	1,912,325.3	(7,808.6)	(0.4%)	4.3%	14.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,213.5	(177.0)	(12.7%)	917.0	604.6
Value Traded (EGP Mn)	4,247.4	512.2	13.7%	4,279.4	1,983.6
No. of Trades	112,559	(12,517)	(10.0%)	121,407	68,438

Market Breadth	▲ 73	▼ 76	= 72
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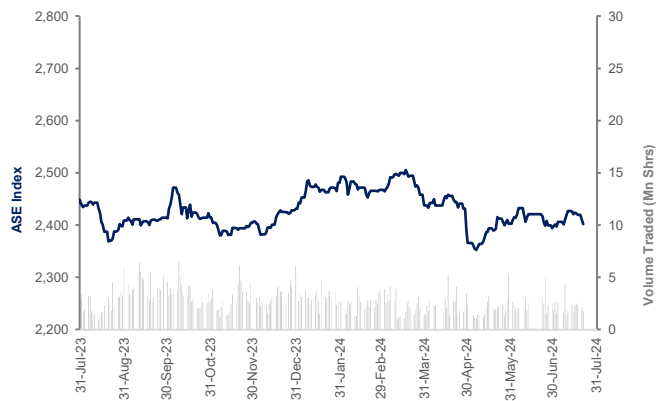
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	80.60	2.68%	327.59
Ezz Steel	83.27	(1.69%)	235.73
Egyptian Financial Group-Hermes Holding Company	21.22	0.43%	231.07
Belton Financial Holding	3.05	(1.29%)	219.58
T M G Holding	58.68	0.00%	198.46

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,733.4	0.0%	0.0%	(4.9%)
Banking	7,422.0	(0.1%)	0.1%	(5.8%)
Insurance	273.2	0.0%	(1.0%)	3.6%
Diversified Financial Services	251.8	0.9%	1.4%	(5.7%)
Real Estate	290.5	0.0%	0.0%	(12.9%)
Educational Services	52.7	0.8%	(3.3%)	(11.1%)
Hotels and Tourism	273.4	0.6%	3.0%	(1.0%)
Transportation	248.0	0.0%	(3.4%)	(11.8%)
Technology and Communication	85.8	1.0%	(2.8%)	(10.8%)
Utilities and Energy	836.0	0.1%	0.3%	8.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
REAL ESTATE & INVESTME/THE	0.65	4.8%
ARAB EAST INVESTMENT	1.07	3.9%
JORDAN EXPRESS TOURISM TRANS	1.66	3.8%
FIRST JORDAN INVESTMENT CO	0.29	3.6%
COMPREHENSIVE LAND DEVELOPME	0.95	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.17	(5.6%)
JORDAN FRENCH INSURANCE	0.65	(4.4%)
AL-TAHDITH FOR REAL ESTATE	0.81	(3.6%)
HIGH PERFORMANCE REAL ESTAT	0.28	(3.4%)
IHDATHIAT REAL ESTATE CO	0.34	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
CENTURY INVESTMENT GROUP	0.22	365
JORDAN TELECOM	2.93	226
AL-TAJAMOUAT FOR TOURISTIC P	0.50	195
COMPREHENSIVE LAND DEVELOPME	0.95	125
ARAB EAST INVESTMENT	1.07	113

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,401.76	(8.00)	(0.3%)	0.3%	(1.2%)
Market Cap (JD Mn)	9,733.43	0.24	0.002%	0.03%	(4.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>'000</sup> Shares)	1,754.4	(336.0)	(16.1%)	2,455.4	4,006.0
Value Traded (JD <sup>'000</sup> )	2,184.9	(279.4)	(11.3%)	2,930.1	5,442.8
No. of Trades	1,136	(406)	(26.3%)	1,579	2,544

Market Breadth	▲ 20	▼ 16	▬ 78
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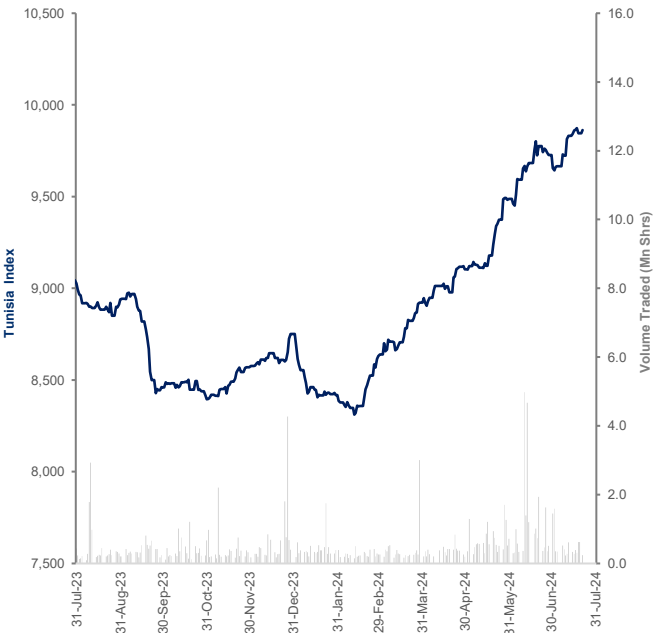
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.93	0.34%	0.66
ARAB BANK PLC	4.26	0.00%	0.24
TUHAMA FOR FINANCIAL INVESTM	2.24	1.82%	0.22
COMPREHENSIVE MULTIPLE TRANS	1.99	0.51%	0.17
ARAB EAST INVESTMENT	1.07	3.88%	0.12

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,405.3	0.2%	0.5%	7.5%
Banking	12,028.8	0.5%	1.2%	10.7%
Insurance	931.6	0.6%	(1.0%)	(4.2%)
Leasing	857.3	1.3%	2.0%	9.7%
Financial Services	1,722.0	2.0%	(0.9%)	16.6%
Industrial	1,895.3	(0.1%)	3.2%	9.1%
Chemical Industry	340.6	(0.9%)	(2.2%)	(10.3%)
Food & Beverage	4,100.5	(1.4%)	(1.7%)	7.9%
Retailing	1,054.8	(0.1%)	(3.3%)	(10.2%)
Others	1,474.5	0.4%	2.2%	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Best Lease	2.24	8.7%
Arab Tunisian Lease	3.79	4.7%
Hannibal Lease SA	6.50	3.7%
Euro Cycles SA	11.77	3.5%
Banque de Tunisie et des Emira	3.86	2.7%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.30	(3.2%)
Air Liquide Tunisie	83.50	(2.2%)
STE Industrielle de Papier et	4.60	(1.9%)
Societe Frigorifique et Brasse	12.50	(1.5%)
Tunis Re	7.00	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	9.59	29
Euro Cycles SA	11.77	21
Societe Tunisienne de Verrerie	12.60	17
Telnet Holding	5.55	15
Arab Tunisian Lease	3.79	15

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,861.87	16.43	0.2%	1.4%	12.7%
Market Cap (DT Mln)	24,405	53.86	0.2%	0.5%	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	237.8	(383.9)	(61.7%)	553.3	677.3
Value Traded ('000 DT)	2,016.5	(3,090.4)	(60.5%)	4,945.7	6,633.2
No. of Trades	1,100	(411)	(27.2%)	1,196	1,105

Market Breadth	▲ 18	▼ 18	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.59	(0.62%)	0.27
Euro Cycles SA	11.77	3.52%	0.24
Societe Tunisienne de Verrerie	12.60	(0.16%)	0.21
Societe Frigorifique et Brasse	12.50	(1.50%)	0.19
Amen Bank	43.90	(0.20%)	0.10

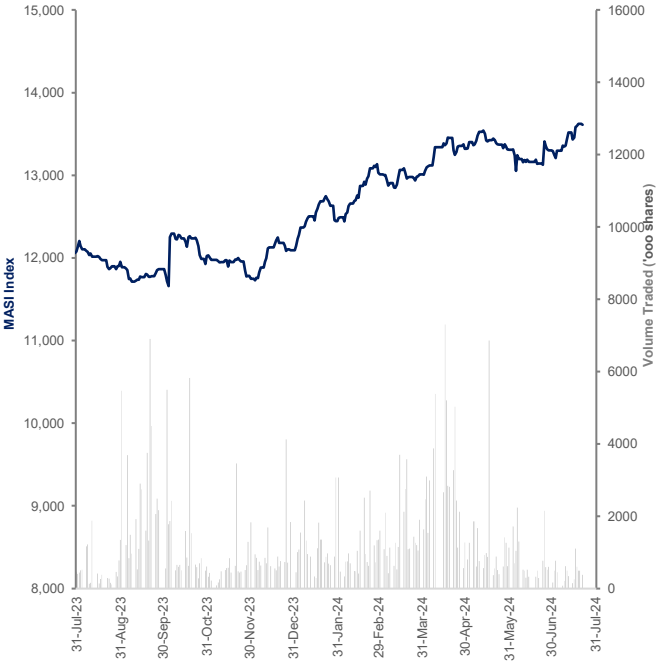
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	600,595.4	(0.1%)	0.7%	10.1%
Banking	243,311.2	(0.7%)	0.3%	10.8%
Beverages	9,883.8	(0.1%)	3.2%	9.1%
Chemicals	2,235.4	0.2%	(0.3%)	5.8%
Construction & Building Material	76,244.1	1.4%	3.0%	6.2%
Distributors	17,530.2	0.1%	(0.8%)	4.9%
Electricity	31,136.9	0.1%	1.5%	20.0%
Food Producers & Processors	25,551.2	0.0%	(4.7%)	(1.3%)
Holding Companies	4,309.0	(0.6%)	0.4%	38.6%
Insurance	29,629.4	(1.5%)	(0.0%)	9.7%
Investment & other Finance	3,649.3	0.5%	6.5%	11.5%
Leisures & Hotel	3,488.6	1.0%	1.5%	17.6%
Materials, Software & Computer	5,044.7	0.8%	(2.3%)	(13.5%)
Mining	36,471.9	(0.5%)	2.2%	68.9%
Oil & Gas	13,595.3	(1.1%)	1.4%	(1.1%)
Real Estate	17,593.6	2.2%	(0.2%)	111.5%
Telecommunications	79,997.7	0.4%	0.6%	(9.0%)
Transport	833.7	0.0%	(2.2%)	19.3%
Forestry & Paper	89.5	0.0%	(1.5%)	(8.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	213.50	4.7%
Auto Hall	70.70	4.0%
Cie Miniere de Touissit	1463.00	3.9%
Alliances Developpement Immobili	259.00	3.2%
LafargeHolcim Maroc SA	1995.00	2.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1836.00	(5.7%)
Sonasid	860.30	(3.3%)
Fenie Brossette	95.32	(2.7%)
Societe Metallurgique D'imiter	2320.00	(2.4%)
Credit Immobilier et Hotelier	382.05	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	29.50	174.8
Banque Centrale Populaire	300.00	39.3
Alliances Developpement Immobili	259.00	37.6
Hightech Payment Systems SA	508.00	32.3
Bank of Africa	192.00	31.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,609.34	(13.67)	(0.1%)	2.3%	12.5%
Market Cap (MAD Mn)	600,595	(507)	(0.1%)	0.7%	10.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	374.2	(116.4)	(23.7%)	1,342.0	650.8
Value Traded (MAD Mn)	75.56	(53.11)	(41.3%)	152.2	78.4

Market Breadth	▲ 14	▼ 15	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Hightech Payment Systems SA	508.00	1.58%	16.34
Banque Centrale Populaire	300.00	0.00%	10.89
LafargeHolcim Maroc SA	1995.00	2.31%	10.00
Alliances Developpement Immobili	259.00	3.19%	6.22
Bank of Africa	192.00	0.52%	5.95

Source: Bloomberg, Kamco Research

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