

MENA Markets Daily Report

February 22, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	6,212.46	(0.0%)	2.7%	(13.3%)
		Kuwait	Main 50 Index	▼	4,836.50	(0.2%)	4.3%	(7.1%)
		Kuwait	Main Market Index	▼	4,661.20	(0.0%)	2.4%	(7.3%)
		Kuwait	All Share Index	▼	5,690.49	(0.0%)	2.6%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	9,085.97	0.7%	4.6%	3.6%
		UAE - Dubai	DFM General Index	▼	2,568.03	(0.3%)	3.1%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,376.27	0.2%	10.3%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	5,656.64	0.2%	12.1%	(0.6%)
		Qatar	QE 20 Index	▼	10,266.59	(0.1%)	(1.6%)	0.1%
		Bahrain	Bahrain All Share	▲	1,485.86	0.3%	(0.3%)	(7.5%)
		Oman	MSM 30 Index	▲	3,565.96	0.0%	(2.5%)	(8.1%)
		Egypt	EGX 30	▲	11,425.85	0.4%	5.4%	(22.3%)
		Jordan	ASE Index	▲	1,759.62	0.59%	6.2%	(8.7%)
		Tunisia	Tunisia Index	▼	6,695.81	(0.2%)	(2.7%)	(3.3%)
		Morocco	MASI	▼	11,467.04	(0.9%)	1.6%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,696.17	0.6%	6.4%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,465.82	(0.4%)	5.6%	(10.4%)
		India	SENSEX	▼	50,889.76	(0.9%)	6.6%	15.8%
		Brazil	BOVESPA Stock Index	▼	118,430.50	(0.6%)	(0.5%)	2.9%
		Mexico	BOLSA Index	▲	44,900.08	0.9%	1.9%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,430.03	0.3%	10.7%	15.8%
Global Markets								
		World	MSCI World Index	▲	2,806.47	0.1%	4.3%	14.1%
		Asia	MSCI Asia Pacific	▲	736.06	0.2%	11.2%	17.1%
		Europe	DJ Stoxx 600	▲	414.88	0.5%	4.0%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,597.82	0.5%	4.0%	(5.4%)
		U.S.A	S&P 500	▼	3,906.71	(0.2%)	4.0%	16.3%
		U.S.A	DJIA	=	31,494.32	0.0%	2.9%	7.2%
		U.S.A	NASDAQ Composite	▲	13,874.46	0.1%	7.7%	43.6%
		UK	FTSE 100	▲	6,624.02	0.1%	2.5%	(14.3%)
		Germany	DAX	▲	13,993.23	0.8%	2.0%	3.5%
		Japan	NIKKEI 225	▼	30,017.92	(0.7%)	9.4%	16.0%
		Hong Kong	HANG SENG INDEX	▲	30,644.73	0.2%	12.5%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	90.36	(0.25%)	0.47%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.40	0.29%	2.53%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.21	0.22%	(0.79%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.31	0.01%	0.52%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	62.91	(1.6%)	21.4%	(21.5%)
		Oil	NYMEX	▼	59.24	(2.1%)	22.1%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.07	(0.4%)	21.5%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,784.25	0.5%	(6.0%)	25.1%
		Silver	Silver Spot \$/Oz	▲	27.29	0.9%	3.4%	47.9%
		Bitcoin	Bitcoin USD Cross	▲	55,628.98	6.9%	91.8%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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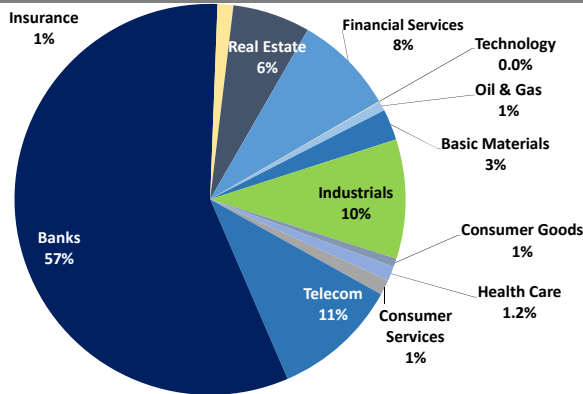
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 22, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,719.9	21.4	8.4%
2- Kuwait Finance House	5,525.4	34.2	8.6%
3- Zain	2,695.8	13.8	15.4%
4- Ahli United Bank - Bahrain	2,278.6	12.9	14.5%
5- Boubayan Bank	1,780.1	43.8	8.0%
6- Agility (PWC Logistics)	1,465.8	26.8	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	755.9	32.1	5.0%
9- Gulf Bank	661.4	14.7	7.2%
10- Ahli United Bank - Kuwait	649.8	19.8	7.5%
Total	22,529	22.55	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.129	0.008	6.6%
First Takaful Insurance Co.	0.052	0.003	5.9%
Salhia Real Estate Co.	0.584	0.031	5.6%
Tamdeen Investment Co.	0.235	0.012	5.4%
Credit Rating & Collection Co.	0.028	0.001	4.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.084	(0.009)	(9.5%)
Al Rai Media Group Co.	0.039	(0.004)	(8.6%)
Kuwait & Gulf Link Transport Co.	0.053	(0.003)	(6.1%)
MAZAYA Holding Co.	0.060	(0.003)	(4.7%)
National Cleaning Co.	0.053	(0.003)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.125	2.5%	15,210,514
Arzan Financial Group For Fin. & Invest.	0.097	0.9%	8,581,251
A'ayan Leasing & Investment Co.	0.108	0.0%	8,350,992
Ahli United Bank - Bahrain	0.234	0.0%	7,676,566
Kuwait Business Town Real Estate Co.	0.051	(1.7%)	6,906,226

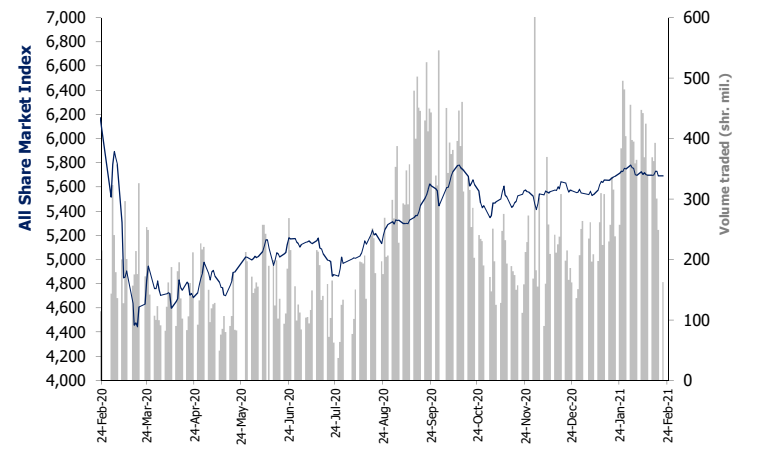
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,787.9	▼	(0.0%)	(1.8%)	2.4%
Oil & Gas	267.0	▼	(1.2%)	(1.9%)	(4.8%)
Basic Materials	864.1	▼	(0.2%)	3.2%	7.8%
Industrials	3,308.4	▼	(0.4%)	(0.8%)	4.2%
Consumer Goods	231.1	▼	(0.8%)	0.2%	(0.4%)
Health Care	402.2	=	0.0%	(0.6%)	(1.9%)
Consumer Services	417.3	▼	(0.7%)	(3.7%)	(0.5%)
Telecommunications	3,506.4	▲	0.1%	(2.8%)	3.7%
Banks	19,115.6	▲	0.1%	(1.7%)	1.6%
Insurance	444.2	▲	0.9%	(13.5%)	3.8%
Real Estate	2,142.4	▲	0.3%	(1.3%)	4.3%
Financial Services	2,789.5	▼	(0.4%)	(1.6%)	3.3%
Technology	8.4	▼	(9.5%)	16.1%	21.1%
Utilities	291.5	▼	(0.7%)	(2.2%)	(4.3%)

Market Breadth	▲ 38	▼ 72	▬ 61		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,212.46	(0.5)	(0.0%)	(1.5%)	2.7%
Main 50 Index	4,836.50	(8.9)	(0.2%)	(0.9%)	4.3%
Main Market Index	4,661.20	(1.6)	(0.0%)	(1.7%)	2.4%
All Share Market Index	5,690.49	(0.9)	(0.0%)	(1.5%)	2.6%
Market Cap (KWD Mn)	33,787.89	(5.6)	(0.0%)	(1.8%)	2.4%

Index Performance relative to Volume



Market Trading Data and Volatility

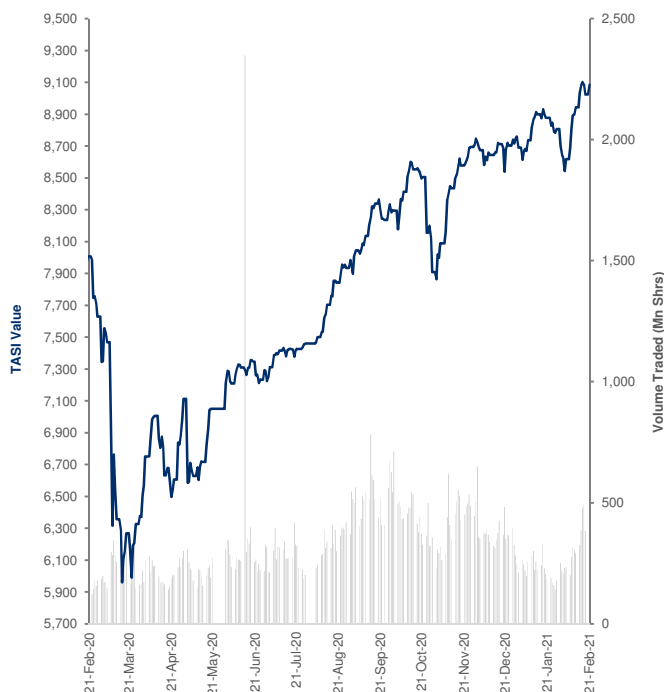
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	162.5	(85.9)	(34.6%)	326.4	226.9
Value Traded (KWD Mn)	27.0	(14.9)	(35.6%)	43.2	39.6
No. of Trades	8,367	(2,481)	(22.9%)	11,128	8,536

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Zain	0.623	0.2%	3,000,605
National Bank of Kuwait	0.835	0.4%	2,276,747
Kuwait Real Estate Co.	0.125	2.5%	1,890,931
Ahli United Bank - Bahrain	0.234	0.0%	1,795,649
Kuwait Finance House	0.720	0.0%	1,325,919

Saudi Tadawul Daily Report

February 22, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,984,104.3	0.0%	0.3%	(0.7%)
Materials	636,990.5	0.7%	4.9%	7.1%
Capital Goods	19,996.2	1.1%	6.5%	7.7%
Commercial & Professional Svc	7,662.6	0.9%	0.1%	(1.7%)
Transportation	15,487.3	2.4%	6.9%	5.6%
Consumer Durables & Apparel	4,519.5	1.7%	8.4%	5.9%
Consumer Services	26,929.3	1.3%	0.5%	(0.3%)
Media	6,859.3	(0.2%)	4.9%	(3.2%)
Retailing	36,719.9	0.4%	0.5%	0.3%
Food & Staples Retailing	14,051.1	0.7%	3.4%	3.1%
Food & Beverages	106,901.4	0.6%	0.3%	(2.9%)
Health Care Equipment & Svc	72,043.8	(0.7%)	1.6%	5.4%
Pharma, Biotech & Life Science	4,806.0	3.4%	5.4%	2.2%
Banks	670,955.2	0.9%	6.7%	6.2%
Diversified Financials	32,433.3	0.0%	1.4%	(2.2%)
Insurance	53,615.6	(0.3%)	4.9%	3.3%
Telecommunication Services	267,739.7	0.7%	3.0%	8.6%
Utilities	93,930.1	0.4%	0.4%	3.2%
REITs	15,977.6	0.2%	0.3%	0.1%
Real Estate Mgmt & Dev't	87,475.7	1.5%	2.9%	0.5%
Software & Services	4,322.0	3.6%	44.5%	55.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Public Transport Co	23.32	10.0%
Saudi Vitrified Clay Pipe Co L	127.60	10.0%
Knowledge Economic City Co	15.44	10.0%
Sadr Logistics	384.20	10.0%
Etihad Atheeb Telecommunicatio	19.50	9.9%

Worst Return Performers	Price (SAR)	Daily % Chg
United Co-operative Assurance	24.92	(4.2%)
Chubb Arabia Cooperative Insur	39.70	(1.7%)
Alujain Holding	48.50	(1.7%)
SABB Takaful Co	30.40	(1.6%)
Al Yamamah Steel Industries Co	34.20	(1.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
L'Azurde Co for Jewelry	22.22	20,370
Dar Al Arkan Real Estate Devel	8.81	14,046
Mobile Telecommunications Co S	13.68	13,207
Saudi Public Transport Co	23.32	11,721
Emaar Economic City	9.63	11,084

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,085.97	61.74	0.7%	4.4%	4.6%
Market Cap (SAR Mn)	9,163,520	15,703	0.2%	1.3%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	313.2	(69.1)	(18.1%)	261.1	156.8
Value Traded (SAR Mn)	11,419.7	(462.5)	(3.9%)	9,227.2	3,677.8
No. of Trades	440,785	(36,285)	(7.6%)	370,043	165,594

Market Breadth	▲ 116	▼ 68	= 19
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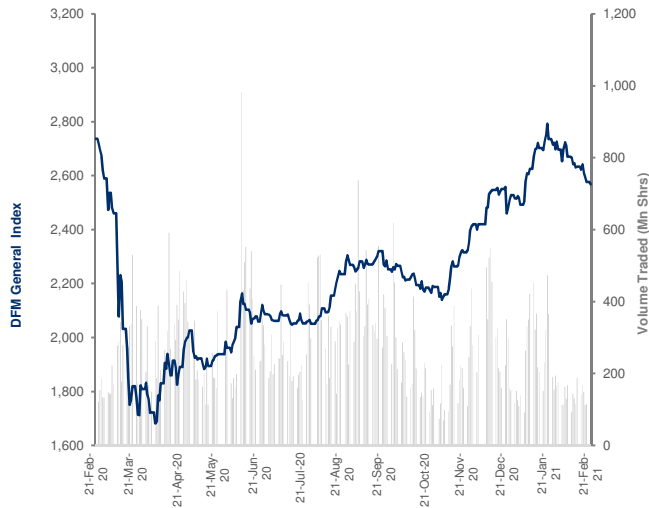
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabia Refineries Co	165.40	6.7%	934.21
Anaam International Holding Gr	112.60	4.6%	508.17
L'Azurde Co for Jewelry	22.22	6.8%	447.16
Saudi Vitrified Clay Pipe Co L	127.60	10.0%	399.50
Al-Omran Industrial Trading Co.	119.80	2.6%	316.27

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

February 22, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	344,800.1	(0.2%)	(2.4%)	2.5%
Banking	178,423.7	0.1%	(1.2%)	3.7%
Consumer Staples	3,948.9	(0.2%)	44.1%	69.2%
Investment & Financial Services	17,791.5	(1.2%)	(11.4%)	4.9%
Insurance	5,501.3	(0.4%)	0.6%	(0.5%)
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	69,643.9	(0.9%)	(5.2%)	(3.2%)
Telecommunication	28,777.9	(0.5%)	(4.2%)	9.9%
Transportation	26,217.8	(0.1%)	(1.3%)	(2.3%)
Services	9,807.6	1.2%	0.8%	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al-Madina For Finance And Investment	0.23	7.7%
Ektitab Holding Company	0.21	3.4%
Dubai Islamic Insurance Co	1.04	2.0%
Tabreed	2.73	1.5%
Air Arabia Pjsc	1.25	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.23	(4.9%)
Al Sagr National Insurance C	1.09	(4.4%)
Amlak Finance	0.23	(3.8%)
Ajman Bank Pjsc	0.75	(2.8%)
Damac Properties Dubai Co	1.19	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.27	11,905
Dxb Entertainments Pjsc	0.08	10,594
Dubai Financial Market Pjsc	1.00	10,283
Gulf Finance House	0.65	9,833
Islamic Arab Insurance Com	0.84	6,778

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,568.03	(8.29)	(0.3%)	(3.2%)	3.1%
Market Cap (AED Mn)	344,800	(803)	(0.2%)	(2.4%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	95.4	(20.6)	(17.7%)	210.4	136.9
Value Traded (AED Mn)	117.0	(62.1)	(34.7%)	276.2	184.5
No. of Trades	1,778	(783)	(30.6%)	3,526	2,335

Market Breadth	▲ 7	▼ 21	= 34
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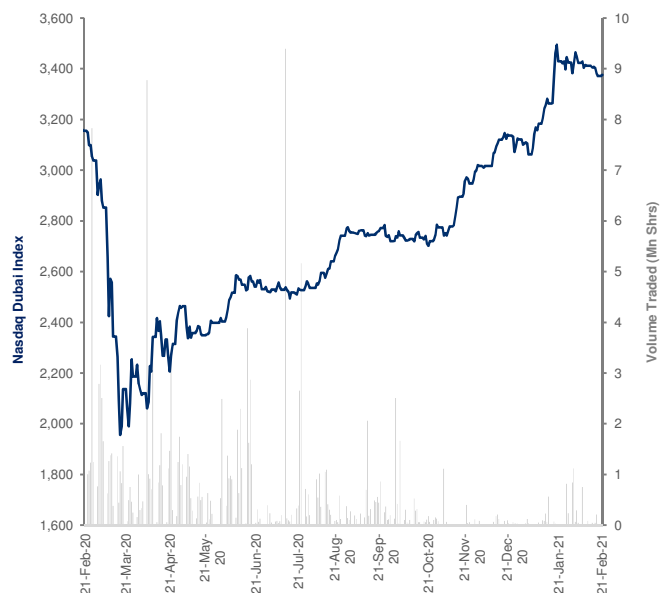
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.67	(0.81%)	21.25
Emaar Development	2.62	(2.24%)	17.63
Aramex Pjsc	4.09	(1.21%)	12.82
Dubai Financial Market Pjsc	1.00	(1.96%)	10.37
Dubai Islamic Bank	4.79	0.00%	8.94

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 22, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,623.5	1.5%	5.1%	7.6%
Al Baraka Banking Group	316.9	0.0%	(1.2%)	(1.9%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	(0.0%)	(4.8%)
Emirates REIT (CEIC) Limited	46.5	(1.9%)	(5.6%)	(13.1%)
ENBD REIT (CEIC) Limited	107.5	0.0%	1.2%	(0.9%)
Hikma Pharmaceuticals GDR	7,631.4	1.2%	0.7%	(4.1%)
Nasdaq, Inc.	23,691.9	1.7%	6.8%	12.3%
Orascom Construction Limited	665.5	(0.0%)	4.9%	9.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.15	(1.9%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.15	35

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,376.27	5.30	0.2%	(0.2%)	10.3%
Market Cap (USD Mn)	32,623	492	1.5%	5.1%	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.04	0.0	41.3%	0.185	1.14
Value Traded (USD Mn)	0.01	0.0	40.5%	0.1	8.64
No. of Trades	5	2	66.7%	7	144

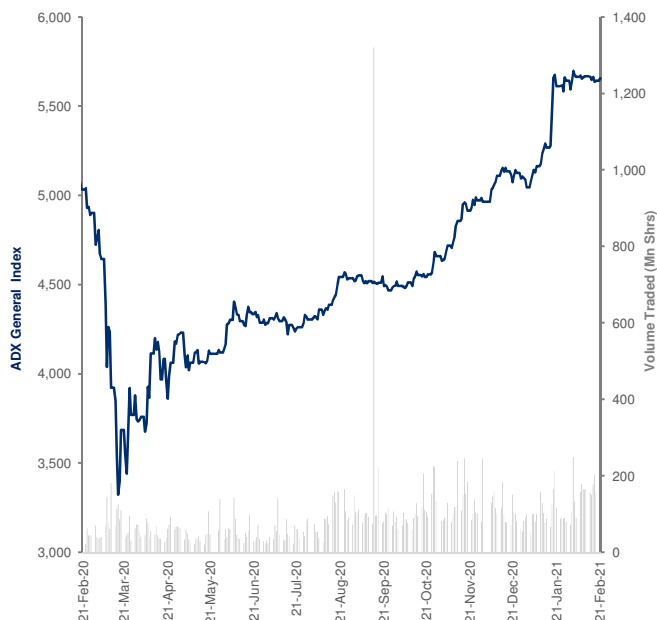
Market Breadth	▲ 0	▼ 1	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.15	(1.92%)	0.01

Abu Dhabi Securities Exchange Daily Report

February 22, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	812,217.7	(0.5%)	(0.2%)	8.3%
Banks	256,907.1	0.4%	1.0%	11.1%
Investment & Financial Services	2,457.5	0.8%	9.4%	3.2%
Real Estate	30,187.0	(0.5%)	3.1%	13.8%
Energy	206,322.9	(2.3%)	(4.5%)	(3.5%)
Consumer Staples	90,176.1	0.1%	2.2%	13.2%
Industrial	7,928.2	(0.9%)	(2.4%)	(1.9%)
Insurance	9,545.8	(0.9%)	(1.0%)	(1.6%)
Telecommunication	195,537.7	0.1%	(0.3%)	16.3%
Services	13,155.4	(0.1%)	32.1%	28.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agthia Group	5.93	2.2%
Sharjah Islamic Bank	1.42	1.4%
Arkan Building Materials Co	0.79	1.2%
Abu Dhabi Commercial Bank	6.60	0.9%
Abu Dhabi Ship Building Co	2.37	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Rak Properties	0.56	(5.0%)
Al Wathba National Insurance	7.98	(4.9%)
Ooredoo Qpsc	6.85	(4.9%)
Al Khaleej Investment Co	1.20	(4.8%)
Gulf Pharmaceutical Ind Psc	1.50	(4.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.60	56,210
First Abu Dhabi Bank Pjsc	14.96	13,318
Adnoc Distribution	3.96	12,542
Rak Properties	0.56	9,084
Agthia Group	5.93	8,606

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,656.64	13.79	0.2%	1.1%	12.1%
Market Cap (AED Mn)	812,218	(3,854)	(0.5%)	(0.2%)	8.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	136.8	(19.5)	(12.5%)	127.0	36.9
Value Traded (AED Mn)	771.7	(91.6)	(10.6%)	616.4	124.3
No. of Trades	2,133	(919)	(30.1%)	2,965	1,200

Market Breadth	▲ 12	▼ 12	= 40
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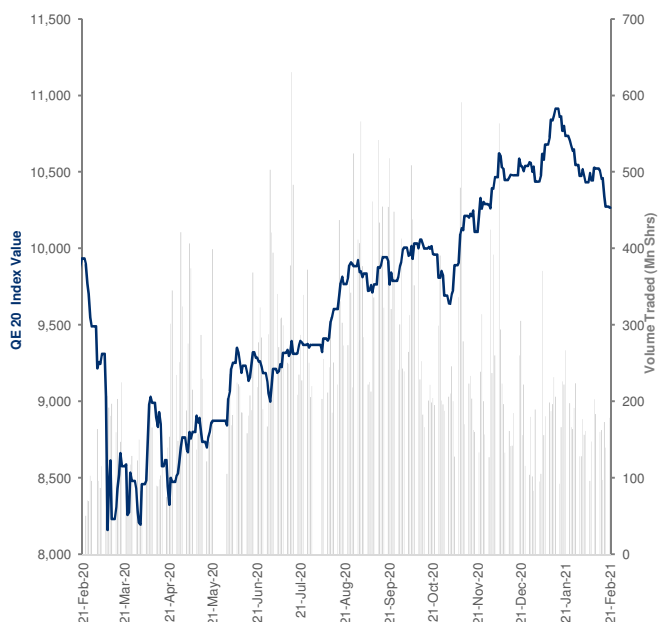
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	3.60	(0.28%)	202.05
First Abu Dhabi Bank Pjsc	14.96	0.40%	198.95
International Holdings Company Pjsc	46.80	0.00%	141.61
Agthia Group	5.93	2.24%	51.09
Adnoc Distribution	3.96	(0.75%)	49.85

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 22, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	591,717.1	0.0%	(2.7%)	(1.7%)
Banking & Finance Sector	283,914.1	1.4%	(3.3%)	(4.0%)
Goods & Consumer Services	34,101.3	(1.0%)	(3.3%)	(1.2%)
Industrial Sector	138,564.0	(0.9%)	(0.4%)	3.8%
Insurance Sector	11,900.1	(2.0%)	(6.2%)	(2.9%)
Real Estate	62,662.0	(2.7%)	(3.0%)	(7.4%)
Telecom	31,017.5	(0.0%)	(6.1%)	4.3%
Transport	29,558.1	(0.5%)	(1.4%)	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.95	3.9%
Qatar National Bank QPSC	16.75	2.4%
Qatar Aluminum Manufacturing C	1.05	1.7%
Qatar Islamic Bank SAQ	16.80	0.9%
Al Khalij Commercial Bank PQSC	2.09	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QS	1.49	(10.0%)
Qatar Industrial Manufacturing	2.65	(7.0%)
Al Khaleej Takaful Group QSC	2.64	(5.9%)
Diala Brokerage & Investments	1.75	(4.8%)
Qatar First Bank	1.74	(4.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.05	36,668
Gulf International Services QS	1.49	32,908
Investment Holding Group	0.56	23,222
Qatar German Co for Medical De	3.23	17,996
Qatar First Bank	1.74	6,804

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,266.59	(6.76)	(0.1%)	(2.0%)	(1.6%)
Market Cap (QAR Mn)	591,717	142	0.0%	(2.7%)	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	178.3	38.8	27.8%	175.2	82.8
Value Traded (QAR Mn)	361.7	(39.3)	(9.8%)	444.2	226.9
No. of Trades	8,223	(2,031)	(19.8%)	9,194	5,286

Market Breadth	▲ 10	▼ 34	= 4
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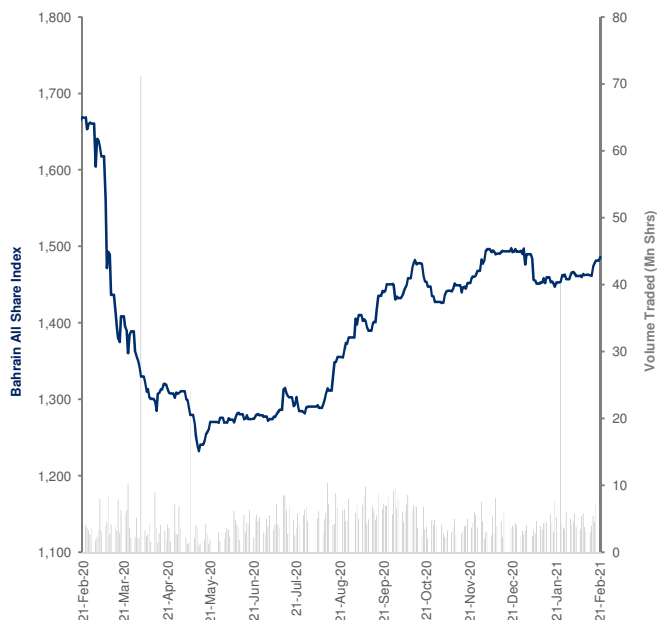
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar German Co for Medical De	3.23	(1.40%)	59.82
Gulf International Services QS	1.49	(9.99%)	49.06
Qatar Aluminum Manufacturing C	1.05	1.74%	38.23
Qatar National Bank QPSC	16.75	2.45%	32.82
Qatar Islamic Bank SAQ	16.80	0.90%	14.54

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 22, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,347.2	0.3%	2.5%	(0.3%)
Commercial Banks	4,856.3	0.6%	4.3%	1.5%
Investment	1,967.3	(0.7%)	(0.9%)	(0.8%)
Insurance	166.2	0.0%	0.0%	3.8%
Services	1,479.2	0.9%	(4.1%)	(6.4%)
Hotel & Tourism	122.7	0.0%	189.0%	(2.7%)
Industrial	755.6	0.1%	4.1%	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.56	1.5%
Ahli United Bank Bsc	0.78	0.6%
BBK Bsc	0.52	0.6%
National Bank Of Bahrain Bsc	0.63	0.5%
APM Terminals Bahrain	1.34	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding Bsc	0.06	(6.3%)
Delmon Poultry Co	0.25	(3.9%)
Bahrain Commercial Facilities	0.47	(2.1%)
Gfh Financial Group Bsc	0.17	(1.7%)
Arab Banking Corp Bsc	0.29	(1.0%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	2,457
Bahrain Telecommunications Co	0.56	444
BBK Bsc	0.52	251
Ahli United Bank Bsc	0.78	215
Delmon Poultry Co	0.25	173

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,485.86	4.48	0.3%	1.6%	(0.3%)
Market Cap (BHD Mn)	9,347	28	0.3%	2.5%	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,930	(3,409)	(46.4%)	5,448.9	3,124.6
Value Traded (BHD '000)	791	(988)	(55.5%)	850.7	882.5
No. of Trades	84	(63)	(42.9%)	75	67

Market Breadth	▲ 6	▼ 5	= 32
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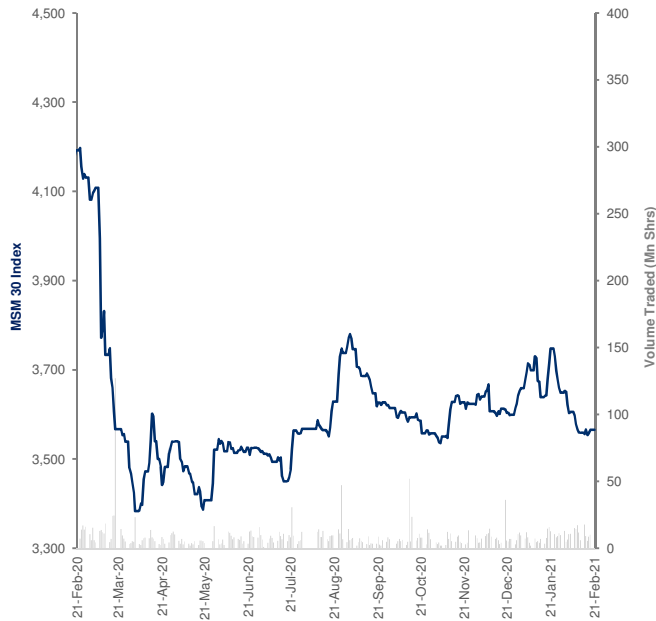
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.56	1.45%	0.25
Gfh Financial Group Bsc	0.17	(1.70%)	0.16
BBK Bsc	0.52	0.58%	0.13
Ahli United Bank Bsc	0.78	0.65%	0.06
Aluminium Bahrain Bsc	0.52	0.19%	0.06

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

February 22, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,178.1	(0.1%)	(1.9%)	(2.7%)
Financial	3,288.9	(0.3%)	(2.6%)	(5.8%)
Industrial	730.8	(0.1%)	0.1%	3.4%
Services	2158.5	0.2%	(1.4%)	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sharqiyah Desalination Co.	0.14	3.7%
Raysut Cement Co.	0.31	3.3%
Al Jazeera Services Co.	0.32	3.2%
Oman United Insurance Co.	0.39	2.6%
Al Batinah Power Co.	0.05	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Cables Industry Co.	0.41	(4.2%)
Phoenix Power Co.	0.05	(4.1%)
Smn Power Holding	0.06	(3.1%)
Oman Investment & Finance Co.	0.08	(2.4%)
Galfar Engineering & Contracting Co.	0.05	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.40	1,513
Phoenix Power Co.	0.05	1,054
Al Batinah Power Co.	0.05	759
Al Madina Takaful Co.	0.09	753
Al Suwadi Power Co.	0.05	687

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,565.96	0.41	0.0%	(2.4%)	(2.5%)
Market Cap (OMR Mn)	6,178.1	(5.3)	(0.1%)	(1.9%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	8,722.1	(1,278.2)	(12.8%)	9,312.5	12,499.7
Value Traded (OMR '000)	1,601.8	94.7	6.3%	1,355.9	2,319.1
No. of Trades	407	(59)	(12.7%)	141	599

Market Breadth	▲ 6	▼ 12	= 94
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.40	(0.50%)	0.60
Oman Cables Industry Co.	0.41	(4.19%)	0.25
Al Anwar Ceramic Tiles Co.	0.31	0.00%	0.15
Al Jazeera Services Co.	0.32	3.23%	0.11
Al Madina Takaful Co.	0.09	1.16%	0.07

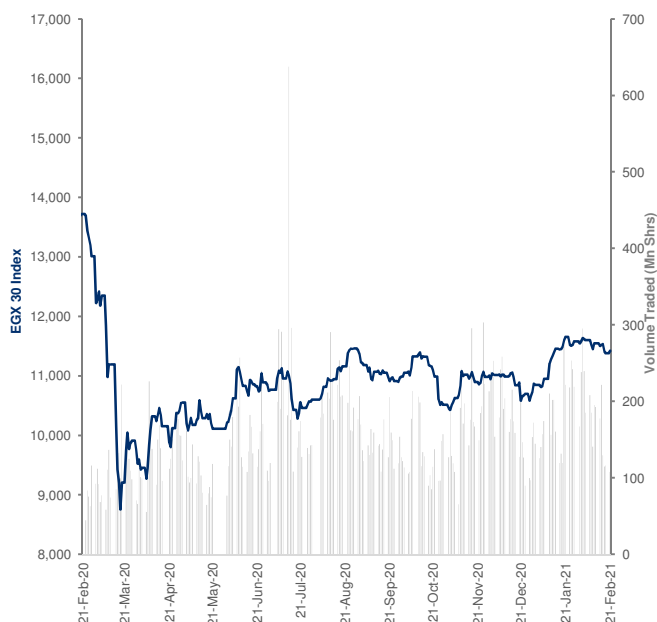
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

February 22, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	493,501.2	0.6%	(0.7%)	4.6%
Banks	142,590.7	0.5%	(4.0%)	(1.1%)
Basic Resources	22,482.7	3.4%	1.6%	8.4%
Chemicals	33,941.4	(0.3%)	(5.9%)	6.6%
Construction and Materials	16,528.9	0.3%	(1.5%)	(2.0%)
Financial Services excluding Banks	47,341.4	0.8%	4.4%	11.0%
Food and Beverage	7,465.7	2.1%	(9.3%)	4.2%
Healthcare	4,266.3	0.4%	6.1%	(1.0%)
Industrial Goods, Services, Automobile:	40,146.6	0.0%	(3.3%)	(3.1%)
Media	1,467.7	0.1%	(0.4%)	11.0%
Oil and Gas	4,158.6	0.3%	(0.3%)	3.2%
Personal and Household Products	39,185.0	0.7%	(3.8%)	8.1%
Real Estate	54,553.2	0.7%	(1.7%)	6.4%
Telecommunication	57,559.2	(0.0%)	14.7%	19.6%
Travel & Leisure	21,813.9	0.2%	(2.1%)	0.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	32.21	10.0%
Egypt Aluminium	13.92	7.8%
Delta Sugar Co	10.83	6.8%
Egyptian Iron & Steel Co	2.81	5.6%
Amer Group Holding	1.23	5.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Maridive & Oil Services Sae	0.19	(3.6%)
Canal Shipping Agencies Co	12.09	(1.1%)
Alexandria Spinning & Weaving	2.44	(0.8%)
Abou Kir Fertilizers & Chemicals	21.74	(0.8%)
Efg Hermes	15.45	(0.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	1.23	25,153
Egyptians For Housing & Dev. Co.	1.26	12,615
Qalaa Holdings Sae	1.50	10,046
Elsaeed Contracting & Real Est. Inv.	1.07	9,348
Pioneers Holding Co. For Financial Inv.	5.83	8,530

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,425.85	45.30	0.4%	(1.0%)	5.4%
Market Cap (EGP Mn)	493,501	2,721	0.6%	(0.7%)	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	107.6	(8.2)	(7.1%)	183.5	61.4
Value Traded (EGP Mn)	372.6	(80.9)	(17.8%)	642.9	399.2
No. of Trades	13,893	(3,712)	(21.1%)	20,120	10,877

Market Breadth	▲ 38	▼ 13	= 8
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Pioneers Holding Co. For Financial Inv.	5.83	4.67%	49.73
Amer Group Holding	1.23	5.23%	30.87
Delta Sugar Co	10.83	6.80%	27.39
Ezz Steel Co Sae	10.48	3.46%	18.79
Eastern Co Sae	14.09	0.71%	18.57

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

February 22, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,813.4	0.9%	0.8%	4.1%
Banking	6,465.7	0.5%	(1.8%)	1.9%
Insurance	89.4	(0.2%)	0.1%	(1.3%)
Diversified Financial Services	176.4	0.1%	1.8%	5.2%
Real Estate	205.3	0.4%	(2.5%)	3.0%
Health Care Services	25.1	0.0%	(0.1%)	(1.1%)
Educational Services	219.1	0.0%	(0.8%)	(2.5%)
Hotels and Tourism	80.2	(0.5%)	(5.6%)	(3.6%)
Transportation	61.8	(0.0%)	(5.5%)	(3.1%)
Technology & Communications	325.1	2.6%	2.4%	5.8%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	461.3	4.0%	13.5%	9.0%
Commercial Services	69.7	(0.3%)	0.6%	2.5%
Pharmaceutical & Medical Industries	39.5	0.6%	1.3%	3.3%
Chemical Industries	21.3	0.1%	(0.1%)	4.6%
Food & Beverages	72.9	0.0%	0.6%	0.7%
Tobacco & Cigarettes	813.3	0.0%	(0.2%)	0.3%
Mining & Extraction Industries	543.0	4.4%	36.1%	56.6%
Engineering & Construction	27.8	(1.1%)	(11.4%)	38.4%
Electrical Industries	29.7	0.0%	(1.9%)	2.7%
Textiles , Leathers & Clothings	62.2	1.8%	2.5%	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Irbid District Electricity	10.58	5.0%
Jordan Phosphate Mines	5.85	4.8%
Al-Tajamouat For Catering Hs	0.45	4.7%
Jordan Petroleum Refinery Co	2.71	4.6%
Arab Aluminium Industry	1.20	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
International Arabian Develo	0.17	(5.6%)
Specialized Jordanian Invest	0.96	(5.0%)
International Brokerage And	0.78	(4.9%)
Ready Mix Concrete & Constr	0.38	(2.6%)
Jordanian Real Estate For De	0.38	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Al-Tajamouat For Catering Hs	0.45	543
Jordan Petroleum Refinery Co	2.71	534
Jordanian Electric Power	1.23	491
Arab East Investment	0.48	431
Union Land Development Corp	1.84	237

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,759.62	10.26	0.6%	1.9%	6.2%
Market Cap (JD Mn)	9,813.40	83.80	0.9%	0.8%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	3,990.3	(1,415.6)	(26.2%)	4,849.6	3,248.7
Value Traded (JD ⁰⁰⁰)	4,688.3	(1,513.2)	(24.4%)	5,059.1	4,035.4
No. of Trades	2,179	(480)	(18.1%)	2,159	1,519

Market Breadth

▲ 25 ▼ 15 = 81

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	2.71	4.63%	1.44
Jordanian Electric Power	1.23	1.65%	0.61
Union Land Development Corp	1.84	0.00%	0.43
National Aluminum Industrial	1.12	1.82%	0.26
Al-Tajamouat For Catering Hs	0.45	4.65%	0.24

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 22, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,097.4	(0.2%)	(0.0%)	(2.7%)
Banking	7,374.6	(0.9%)	0.8%	(4.2%)
Insurance	881.0	(0.3%)	(0.6%)	(4.5%)
Leasing	522.2	(0.5%)	(0.1%)	(1.9%)
Financial Services	1,898.4	0.0%	(0.2%)	(3.7%)
Industrial	1,699.6	2.0%	2.3%	(0.2%)
Chemical Industry	464.2	0.0%	(1.1%)	3.5%
Food & Beverage	5,555.3	0.2%	(0.6%)	(0.7%)
Retailing	1,071.2	(0.2%)	(0.8%)	(1.2%)
Others	1,630.8	(0.6%)	(3.2%)	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe D'Articles Hygieniques	12.89	4.2%
Societe de Production Agricole	1.29	2.4%
Societe de Placements et de De	8.69	2.4%
ADWYA SA	4.20	2.2%
Tunisie Profiles Aluminium SA	4.02	1.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.64	(3.0%)
Banque de Tunisie et des Emira	7.28	(2.9%)
Cellcom SA	4.65	(2.9%)
Accumulateur Tunisienne Assad	4.19	(2.6%)
Tuninvest-SICAR	11.60	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de L'Air	0.64	87
Societe D'Articles Hygieniques	12.89	82
Banque Nationale Agricole	7.70	31
Unite de Fabrication de Medica	8.60	20
Societe de Production Agricole	1.29	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,695.81	(12.71)	(0.2%)	0.6%	(2.7%)
Market Cap (DT Mn)	21,097	(41.7)	(0.2%)	(0.0%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	385.8	(206.9)	(34.9%)	996.6	508.8
Value Traded ('000 DT)	2,810.5	380.8	15.7%	6,111.0	3,274.2
No. of Trades	1,323	75	6.0%	1,410	1,380

Market Breadth	▲ 8	▼ 26	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	12.89	4.20%	1.04
Societe Frigorifique et Brasse	18.90	0.21%	0.35
Banque Nationale Agricole	7.70	(1.16%)	0.24
Euro Cycles SA	27.15	0.00%	0.19
Unite de Fabrication de Medica	8.60	0.00%	0.17

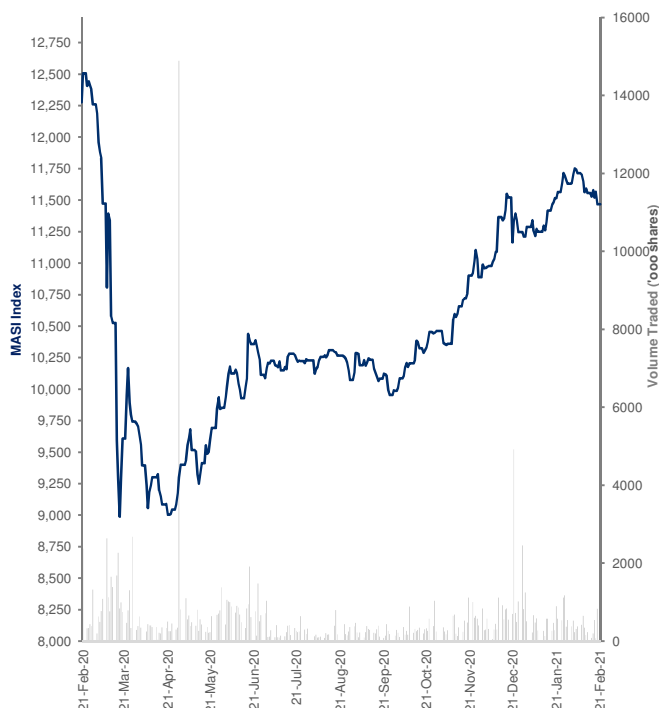
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 22, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	533,899.3	(1.2%)	(1.8%)	0.9%
Banking	194,400.4	(0.6%)	(2.1%)	1.2%
Beverages	8,757.0	(0.1%)	(0.9%)	(4.8%)
Chemicals	2,066.6	0.3%	2.6%	11.3%
Construction & Building Material	63,926.9	1.0%	0.6%	1.6%
Distributors	13,996.1	0.7%	2.4%	3.3%
Electrical & Electronic Equipment	276.0	0.0%	(0.0%)	(8.9%)
Electricity	21,819.4	(0.3%)	(1.1%)	1.1%
Food Producers & Processors	26,735.8	(0.4%)	0.8%	9.9%
Holding Companies	3,061.6	0.0%	(0.1%)	0.1%
Insurance	24,249.7	0.0%	4.5%	2.1%
Investment & other Finance	3,557.7	0.2%	(2.7%)	5.5%
Leisures & Hotel	1,602.5	0.3%	(1.5%)	(1.9%)
Materials, Software & Computer	5,539.6	(2.0%)	1.1%	3.0%
Mining	18,917.8	(1.1%)	(0.5%)	9.9%
Oil & Gas	15,270.8	(1.1%)	(2.3%)	7.5%
Real Estate	3,537.4	(0.0%)	(3.4%)	5.1%
Telecommunications	122,633.8	(4.0%)	(5.1%)	(3.8%)
Transport	866.9	(3.1%)	0.3%	3.0%
Utilities	2,648.0	0.0%	(4.1%)	(11.5%)
Forestry & Paper	35.4	1.4%	(1.4%)	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Auto Hall	77.95	2.6%
Colorado SA	48.07	2.2%
Banque Marocaine Pour Le Comme	680.00	1.5%
Med Paper SA	13.69	1.4%
Ciments du Maroc	1692.00	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Maroc Telecom	139.50	(4.0%)
Fenie Brossette	47.04	(4.0%)
CTM	707.10	(3.1%)
Disway	475.05	(2.5%)
Lesieur Cristal	171.00	(2.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Maroc Telecom	139.50	734.2
Douja Promotion Groupe Addoha	6.78	57.7
Attijariwafa Bank	425.60	12.8
Alliances Developpement Immobi	36.60	4.7
Label Vie	3220.00	4.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,467.04	(101.01)	(0.87%)	(1.40%)	1.59%
Market Cap (MAD Mn)	533,899	(6,266)	(1.2%)	(1.8%)	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	826.3	754.0	1,043.6%	450.9	652.9
Value Traded (MAD Mn)	131.55	81.35	162.0%	79.0	111.1

Market Breadth

▲ 10 ▼ 19 = 13

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	139.50	(3.99%)	102.56
Label Vie	3220.00	0.00%	14.04
Attijariwafa Bank	425.60	(0.95%)	5.47
Managem SA	1270.00	(1.55%)	4.60
Afriquia Gaz	4000.00	(1.23%)	1.20

Source: Bloomberg, Kamco Research

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