

MENA Markets Daily Report

January 23, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div>	Kuwait	Premier Market Index	▲	8,178.07	0.9%	4.3%	4.8%	
	Kuwait	Main 50 Index	▲	7,250.92	1.2%	6.5%	24.0%	
	Kuwait	Main Market Index	▲	7,254.84	1.0%	5.0%	24.0%	
	Kuwait	All Share Index	▲	7,691.01	0.9%	4.5%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	12,362.39	(0.1%)	2.7%	0.6%	
	UAE - Dubai	DFM General Index	▲	5,230.83	0.2%	1.4%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,328.82	0.6%	2.9%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,534.11	0.2%	1.2%	(1.7%)	
	Qatar	QE 20 Index	▲	10,619.40	1.1%	0.5%	(2.4%)	
	Bahrain	Bahrain All Share	▼	1,898.63	(0.3%)	(4.4%)	0.7%	
	Oman	MSX 30 Index	▲	4,618.72	0.1%	0.9%	1.4%	
	Egypt	EGX 30	▲	29,979.14	0.5%	0.8%	19.5%	
	Jordan	ASE Index	▼	2,624.17	(0.2%)	5.4%	2.4%	
		Tunisia	Tunisia Index	▲	10,111.43	0.5%	1.6%	13.7%
		Morocco	MASI	▲	15,775.63	0.0%	6.8%	22.2%
Emerging Markets								
		China	SSE Composite Index	▼	3,213.62	(0.9%)	(4.1%)	12.7%
		India	SENSEX	▲	76,404.99	0.8%	(2.2%)	8.2%
		Brazil	BOVESPA Stock Index	▼	122,971.77	(0.3%)	2.2%	(10.4%)
		Mexico	BOLSA Index	▲	50,944.58	1.0%	2.9%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,082.34	0.1%	0.6%	5.3%
Global Markets								
		World	MSCI World Index	▲	3,838.19	0.6%	3.5%	17.3%
		Asia	MSCI Asia Pacific	▲	571.64	0.0%	0.4%	8.2%
		Europe	DJ Stoxx 600	▲	528.04	0.4%	4.0%	6.0%
		Europe	FTSEurofirst 300	▲	2,103.64	0.5%	4.3%	6.7%
		U.S.A	S&P 500	▲	6,086.37	0.6%	3.5%	23.3%
		U.S.A	DJIA	▲	44,156.73	0.3%	3.8%	12.9%
		U.S.A	NASDAQ Composite	▲	20,009.34	1.3%	3.6%	28.6%
		UK	FTSE 100	▼	8,545.13	(0.0%)	4.6%	5.7%
		Germany	DAX	▲	21,254.27	1.0%	6.8%	18.8%
		Japan	NIKKEI 225	▲	39,646.25	1.6%	(0.6%)	19.2%
		Hong Kong	HANG SENG INDEX	▼	19,778.77	(1.6%)	(1.4%)	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▲	108.17	0.1%	(0.29%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.23	(0.28%)	(1.60%)	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.04	(0.18%)	0.53%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.08%	(0.01%)	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	79.00	(0.4%)	5.8%	(3.1%)
		Oil	NYMEX	▼	75.44	(0.6%)	5.2%	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.96	5.4%	9.0%	6.8%
		Gold	Gold Spot \$/Oz	▲	2,756.48	0.4%	5.0%	26.3%
		Silver	Silver Spot \$/Oz	▲	30.83	0.2%	6.7%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	104,071.31	(2.5%)	11.1%	116.2%

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Kamco Investment Company - K.S.C
(Public)

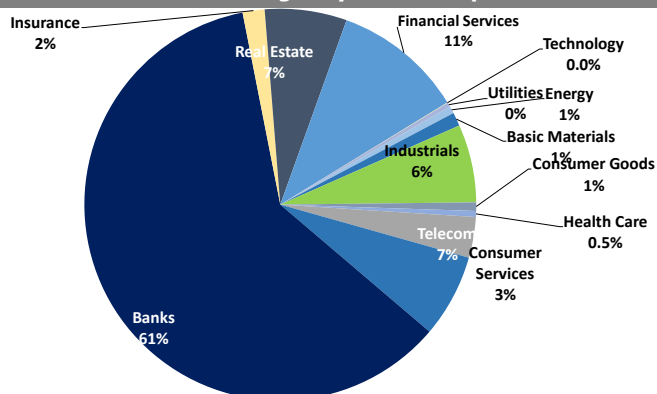
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

January 23, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,211.4	20.2	11.3%
2- National Bank of Kuwait	7,876.8	13.4	14.7%
3- Boubayan Bank	2,604.5	28.0	10.5%
4- Zain	1,999.1	11.9	14.7%
5- Commercial Bank of Kuwait	1,409.5	14.0	14.9%
6- Gulf Bank	1,140.8	19.8	7.1%
7- Mabanee Co.	1,120.3	16.8	10.2%
8- Burgan Bank	723.8	15.5	5.4%
9- Ahli Bank of Kuwait	693.1	13.5	8.4%
10- Agility (PWC Logistics)	633.0	10.4	6.2%
Total	30,412	16.55	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Petroleum Services Co.	1.083	0.143	15.2%
Umm Al-Qaiwain General Investments Co.	0.092	0.007	7.7%
Al-Argan International Real Estate Co.	0.118	0.006	5.4%
Commercial Bank of Kuwait	0.745	0.035	4.9%
Osos Holding Group Co.	0.134	0.006	4.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Real Estate Co.	0.133	(0.010)	(7.0%)
Kuwait Emirates Holding Co.	0.053	(0.004)	(6.4%)
National International Holding Co.	0.246	(0.014)	(5.4%)
Automated Systems Co.	0.146	(0.008)	(5.2%)
Arkan Al-Kuwait Real Estate Co.	0.108	(0.004)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.302	1.0%	39,620,391
Int'l Financial Advisors Co.	0.456	3.4%	24,330,168
Kuwait Finance House	0.778	0.8%	17,315,956
Gulf Bank	0.300	1.0%	16,131,533
Kuwait Business Town Real Estate Co.	0.113	2.7%	15,885,141

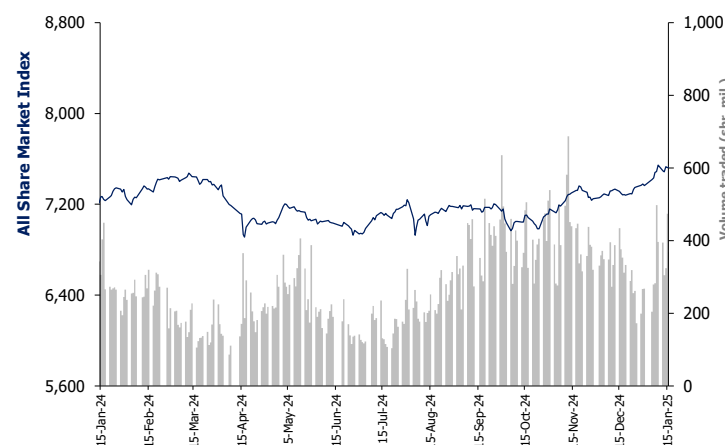
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,377.9	▲	0.9%	4.5%	4.5%
Energy	264.7	▲	7.5%	13.7%	13.7%
Basic Materials	506.1	▼	(0.6%)	(1.6%)	(1.6%)
Industrials	2,921.7	▲	0.5%	0.7%	0.7%
Consumer Staples	317.5	▲	2.4%	5.1%	5.1%
Health Care	225.2	=	0.0%	2.5%	2.5%
Consumer Discretionary	1,530.6	▼	(0.2%)	6.4%	6.4%
Telecommunications	3,109.4	▲	0.3%	0.1%	0.1%
Banks	27,536.5	▲	1.2%	5.9%	5.9%
Insurance	820.6	▲	0.4%	(0.0%)	(0.0%)
Real Estate	3,069.5	▲	0.1%	7.3%	7.3%
Financial Services	4,892.1	▲	0.6%	0.9%	0.9%
Technology	14.6	▼	(5.2%)	2.1%	2.1%
Utilities	169.4	▼	(0.6%)	2.0%	2.0%

Market Breadth		61		54		28
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,178.07	70.0	0.9%	4.3%	4.3%	
Main 50 Index	7,250.92	84.1	1.2%	6.5%	6.5%	
Main Market Index	7,254.84	75.0	1.0%	5.0%	5.0%	
All Share Market Index	7,691.01	68.4	0.9%	4.5%	4.5%	
Market Cap (KWD Mn)	45,377.94	403.3	0.9%	4.5%	4.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

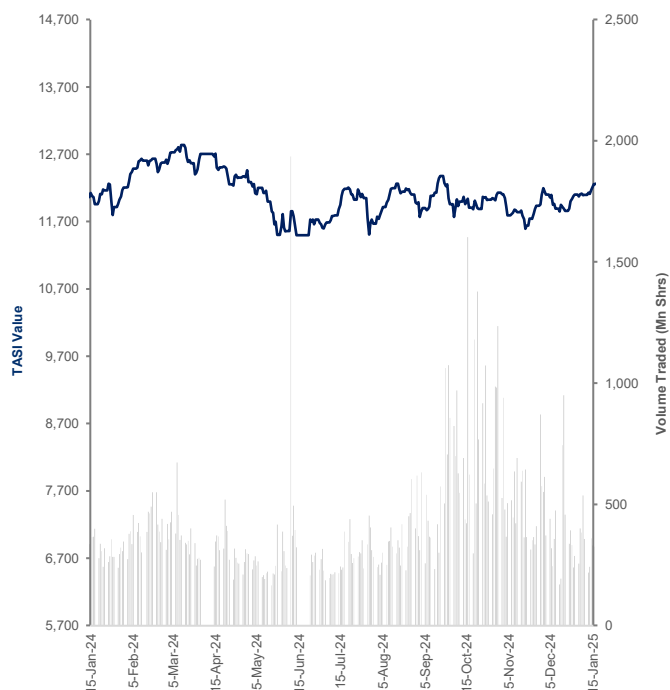
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	392.4	47.8	13.9%	345.5	298.1
Value Traded (KWD Mn)	104.2	25.2	31.9%	81.8	67.6
No. of Trades	21,698	2,314	11.9%	18,147	16,010

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.778	0.8%	13,475,762
Kuwait Real Estate Co.	0.302	1.0%	11,943,800
Int'l Financial Advisors Co.	0.456	3.4%	10,931,389
National Bank of Kuwait	0.946	1.3%	6,795,446
Gulf Bank	0.300	1.0%	4,811,908

Saudi Tadawul Daily Report

January 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,306,671.3	(0.1%)	1.0%	1.0%
Energy	6,855,323.6	0.0%	(0.1%)	(0.1%)
Materials	632,410.4	(0.5%)	0.1%	0.1%
Capital Goods	71,858.6	0.6%	6.5%	6.5%
Commercial & Professional Svc	16,406.3	2.1%	5.8%	5.8%
Transportation	51,783.5	0.4%	6.6%	6.6%
Consumer Durables & Apparel	9,818.8	1.8%	8.0%	8.0%
Consumer Services	70,993.6	0.4%	3.2%	3.2%
Media	48,739.5	0.2%	1.6%	1.6%
Consumer Discretionary Distribution &	31,824.4	0.0%	5.6%	5.6%
Consumer Staples Distribution & Retail	53,388.5	(0.6%)	15.2%	15.2%
Food & Beverages	115,716.2	(0.3%)	(0.4%)	(0.4%)
Health Care Equipment & Svc	187,832.6	(0.0%)	7.5%	7.5%
Pharma, Biotech & Life Science	18,284.0	1.4%	8.0%	8.0%
Banks	1,007,569.9	0.2%	3.4%	3.4%
Financial Services	70,153.9	1.6%	3.6%	3.6%
Insurance	102,396.4	(0.7%)	5.5%	5.5%
Telecommunication Services	267,177.4	(0.4%)	5.2%	5.2%
Utilities	399,125.4	(1.1%)	2.3%	2.3%
REITs	15,488.2	(0.2%)	(0.2%)	(0.2%)
Real Estate Mgmt & Dev't	133,169.2	0.2%	5.7%	5.7%
Software & Services	146,707.0	(2.4%)	6.4%	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Naseej International Trading Co.	108.20	10.0%
Jahez International Company for Information System Technology	33.95	6.1%
Middle East Healthcare Co	79.40	4.7%
National Medical Care Co	161.60	4.1%
Al Jouf Cement Co	11.92	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Elm Co.	1176.20	(4.0%)
United International Transport	82.30	(2.7%)
Etihad Atheeb Telecommunicatio	102.60	(2.7%)
Bawan Co	60.60	(2.6%)
Saudi Steel Pipe Co	69.00	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.43	79,164
Americana Restaurants International PLC	2.46	30,147
Shams	0.93	15,534
Saudi Chemical Co Holding	10.04	9,167
Jahez International Company for Information System Technology	33.95	8,145

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	12,362.39	(7.24)	(0.1%)	2.7%	2.7%
Market Cap (SAR Mn)	10,306,671	(8,302)	(0.1%)	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	343.5	51.5	17.6%	325.9	383.5
Value Traded (SAR Mn)	7,611.3	689.2	10.0%	6,088.5	8,740.1
No. of Trades	517,426	26,376	5.4%	468,369	524,402

Market Breadth	▲ 108	▼ 123	▬ 27
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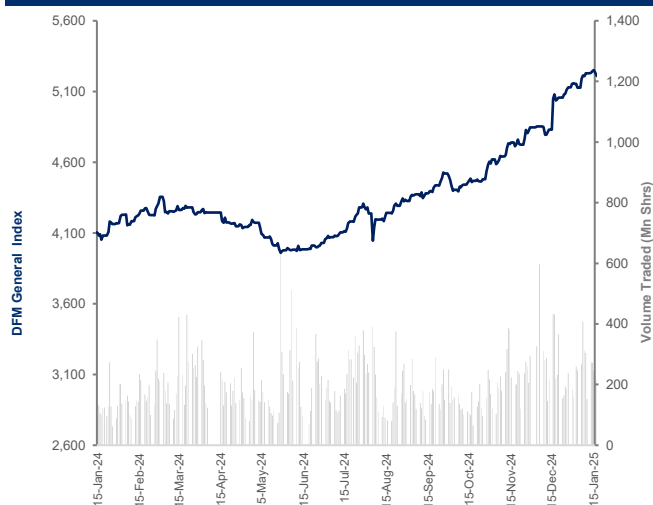
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	97.10	0.6%	470.34
Elm Co.	1176.20	(4.0%)	287.64
Rasan Information Technology Company	90.00	2.2%	281.98
Jahez International Company for Information System Technology	33.95	6.1%	272.59
Saudi Re for Cooperative Reins	62.00	3.0%	187.08

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	908,011.8	0.1%	0.3%	0.3%
Financials	365,012.4	0.7%	2.0%	2.0%
Real Estate	197,900.7	0.8%	3.4%	3.4%
Industrial	97,439.3	(0.7%)	(3.9%)	(3.9%)
Materials	1,126.6	(9.0%)	(9.8%)	(9.8%)
Consumer Staples	31,899.7	(1.2%)	0.4%	0.4%
Consumer Discretionary	40,010.0	(4.5%)	8.9%	8.9%
Telecommunication	36,172.6	(0.2%)	6.5%	6.5%
Utilities	138,450.5	(0.4%)	(8.0%)	(8.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.70	10.3%
National International Holding	3.80	5.3%
Amlak Finance	0.85	1.8%
Gulf Finance House	1.14	1.8%
Watania International Holding	0.70	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	22.35	(9.9%)
National Cement Co	3.14	(9.0%)
National Industries Group	3.30	(7.0%)
Dubai Insurance Co. (P.S.C.)	12.80	(5.2%)
TALABAT Holding PLC	1.53	(5.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.53	46,476
Union Properties Pjsc	0.43	46,474
Deyaar Development Pjsc	0.93	17,920
Emaar Properties Pjsc	13.30	16,125
DEWA	2.60	13,097

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,230.83	10.57	0.2%	1.4%	1.4%
Market Cap (AED Mn)	908,012	572	0.1%	0.3%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	238.1	72.7	43.9%	251.7	126.8
Value Traded (AED Mn)	702.8	(61.3)	(8.0%)	626.9	309.0
No. of Trades	14,930	2,095	16.3%	13,899	6,346

Market Breadth	▲ 24	▼ 18	= 33
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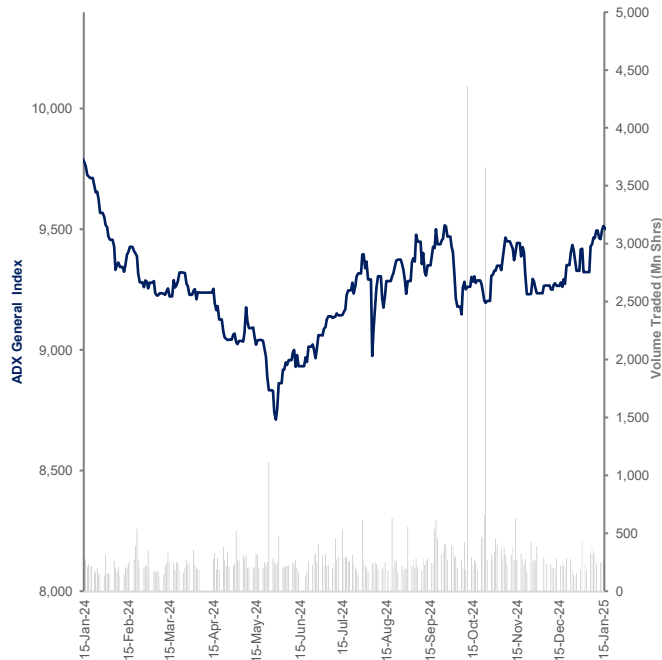
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.30	0.76%	213.38
Emaar Development	14.25	1.42%	97.33
Dubai Islamic Bank	7.44	1.36%	77.10
TALABAT Holding PLC	1.53	(4.97%)	71.86
Emirates Nbd	22.20	1.37%	44.25

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,916,700.8	0.1%	(0.3%)	(0.3%)
Financials	1,381,291.1	(0.1%)	0.6%	0.6%
Telecommunication	183,879.5	1.0%	3.9%	3.9%
Consumer Discretionary	72,913.9	1.5%	5.9%	5.9%
Industrial	258,966.9	0.5%	4.1%	(0.8%)
Real Estate	65,016.9	2.1%	(0.4%)	(0.4%)
Basic Materials	95,929.0	(0.1%)	3.7%	3.7%
Energy	416,894.4	0.1%	(0.2%)	(0.2%)
Utilities	349,670.5	(0.6%)	(11.4%)	(11.4%)
Consumer Staples	37,539.2	0.1%	0.5%	0.5%
Health Care	54,599.5	0.8%	8.8%	8.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	4.63	14.9%
Fujairah Cement Industries	0.30	14.8%
Foodco Holding	2.96	14.7%
Gulf Medical Projects Co.	2.20	10.0%
Finance House	2.18	9.0%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank Of Ras Al Khaimah	6.09	(1.6%)
Emsteel Building Materials Co.	1.28	(1.5%)
Multiply Group	2.11	(1.4%)
AGTHIA Group	5.98	(1.2%)
Abu Dhabi Ports	5.02	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.36	27,642
ADNOCGAS UH EQUITY	3.46	21,439
Multiply Group	2.11	20,118
Phoenix Group	1.26	17,653
Rak Properties	1.18	17,399

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,534.11	17.01	0.2%	1.2%	1.2%
Market Cap (AED Mn)	2,916,701	2,597	0.1%	(0.3%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	266.5	23.2	9.5%	263.1	242.3
Value Traded (AED Mn)	1,079.4	29.2	2.8%	985.2	1,039.3
No. of Trades	19,070	2,103	12.4%	18,235	13,409

Market Breadth

▲ 34

▼ 20

= 34

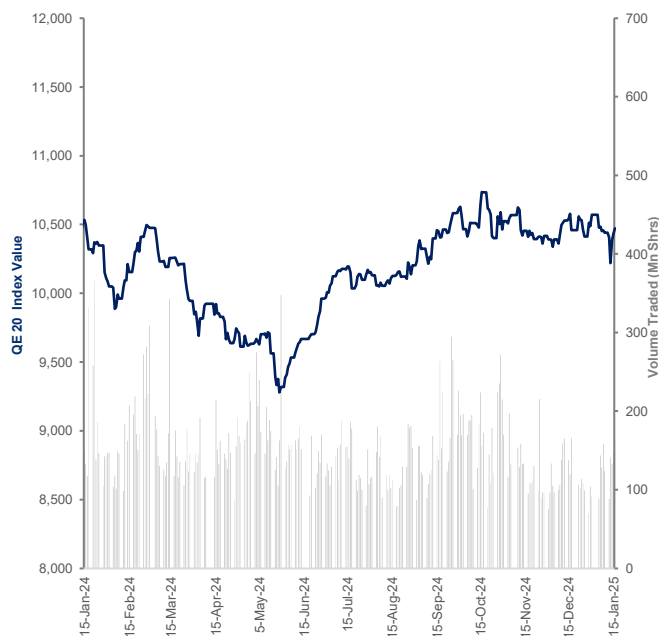
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.90	(0.05%)	174.99
Al Dar Properties Co.	7.62	2.14%	85.15
ADNOCGAS UH EQUITY	3.46	0.00%	74.23
Emirates Telecommunication Group	16.86	1.20%	69.38
Alpha Dhabi Holding PJSC	12.62	0.96%	68.37

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	620,637.2	0.8%	(0.1%)	(0.1%)
Banking & Finance Sector	295,605.8	0.5%	(3.2%)	(3.2%)
Goods & Consumer Services	30,729.5	0.9%	1.5%	1.5%
Industrial Sector	151,580.9	1.0%	2.1%	2.1%
Insurance Sector	11,186.4	0.7%	0.7%	0.7%
Real Estate	42,668.0	(0.4%)	(2.1%)	(2.1%)
Telecom	49,496.3	2.7%	10.6%	10.6%
Transport	39,370.4	0.6%	5.1%	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Commercial Bank PSQC/The	4.48	3.8%
Qatar Aluminum Manufacturing C	1.32	3.3%
Ooredoo QPSC	12.90	3.1%
Mesaieed Petrochemical Holding	1.50	2.6%
Doha Bank QPSC	2.05	2.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.40	(5.9%)
Gulf Warehousing Co	3.16	(1.7%)
Ezdan Holding Group QSC	1.02	(1.1%)
Dukhan Bank	3.53	(0.9%)
Meeza	3.14	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.32	50,448
Masraf Al Rayan QSC	2.50	16,569
Commercial Bank PSQC/The	4.48	16,136
Mesaieed Petrochemical Holding	1.50	15,862
Ezdan Holding Group QSC	1.02	15,435

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,619.40	112.12	1.1%	0.5%	0.5%
Market Cap (QAR Mn)	620,637	4,708	0.8%	(0.1%)	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	234.1	22.2	10.5%	153.3	185.1
Value Traded (QAR Mn)	689.1	206.9	42.9%	411.9	557.2
No. of Trades	23,530	9,135	63.5%	14,567	18,693

Market Breadth	▲ 35	▼ 11	= 7
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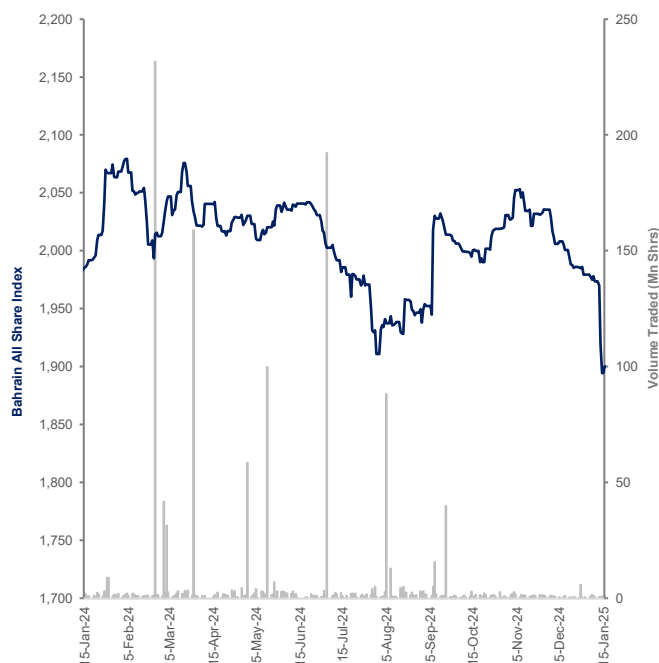
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.50	0.00%	93.35
Commercial Bank PSQC/The	4.48	3.85%	71.54
Qatar Aluminum Manufacturing C	1.32	3.29%	65.73
Qatar Islamic Bank SAQ	20.50	1.08%	42.14
Masraf Al Rayan QSC	2.50	1.01%	41.25

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,902.7	0.5%	0.8%	0.8%
Materials	1,604.6	(0.9%)	(13.1%)	(13.1%)
Industrial	128.7	0.0%	(1.7%)	(1.7%)
Consumer Discretionary	231.2	0.0%	(1.0%)	(1.0%)
Consumer Staples	123.2	0.0%	(1.9%)	(1.9%)
Financials	31,870.9	0.6%	1.7%	1.7%
Communication Services	883.2	0.2%	0.2%	0.2%
Real Estate	60.9	0.0%	(6.4%)	(6.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.50	1.2%
Bahrain Telecommunications Co	0.50	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,898.63	(5.44)	(0.3%)	(4.4%)	(4.4%)
Market Cap (BHD Mn)	34,902.7	166.8	0.5%	0.8%	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.31	(1.3%)
Aluminium Bahrain B.S.C	1.13	(0.9%)
Al Salam Bank-Bahrain BSC	0.20	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,158	729	169.8%	818.5	1,799.4
Value Traded (BHD '000)	417	243	139.7%	308.2	985.7
No. of Trades	32	1	3.2%	32	44

Market Breadth	▲ 2	▼ 3	■ 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	420
Bahrain Telecommunications Co	0.50	388
GFH FINANCIAL GROUP BSC	0.31	174
Bahrain Commercial Facilities	0.28	50
Aluminium Bahrain B.S.C	1.13	42

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.50	0.20%	0.19
Al Salam Bank-Bahrain BSC	0.20	(0.51%)	0.08
GFH FINANCIAL GROUP BSC	0.31	(1.27%)	0.05
Aluminium Bahrain B.S.C	1.13	(0.88%)	0.05
Kuwait Finance House - Bahrain	2.50	1.21%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,362.4	0.3%	1.1%	1.1%
Financial	5,340.4	0.2%	2.7%	2.7%
Industrial	4,592.8	0.5%	0.7%	0.7%
Services	2429.3	(0.0%)	(1.4%)	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Majan Glass Co.	0.02	28.6%
Construction Materials Industries Co.	0.07	9.8%
Al Anwar Ceramic Tiles Co.	0.108	9.1%
Majan College	0.12	8.0%
Smn Power Holding	0.34	3.0%

Worst Return Performers	Price (OMR)	Daily % Chg
The Financial Corporation Co.	0.03	(8.6%)
The National Detergent Co.	0.74	(5.1%)
Musandam Power Co	0.27	(4.3%)
United Finance Co.	0.06	(3.3%)
Gulf Mushroom Products Co.	0.24	(2.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Exploration & Production SA	0.34	5,652
OQ BASE INDUSTRIES (SFZ)	0.11	3,686
Galfar Engineering & Contracting Co.	0.08	3,133
Construction Materials Industries Co.	0.07	1,237
OQ Gas Networks	0.14	971

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,618.72	6.01	0.1%	0.9%	0.9%
Market Cap (OMR Mn)	12,362.4	32.44	0.3%	1.1%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	19,814.6	2,548.8	14.8%	22,514.7	16,358.8
Value Traded (OMR '000)	3,625.7	1,545.6	74.3%	3,886.7	3,155.2

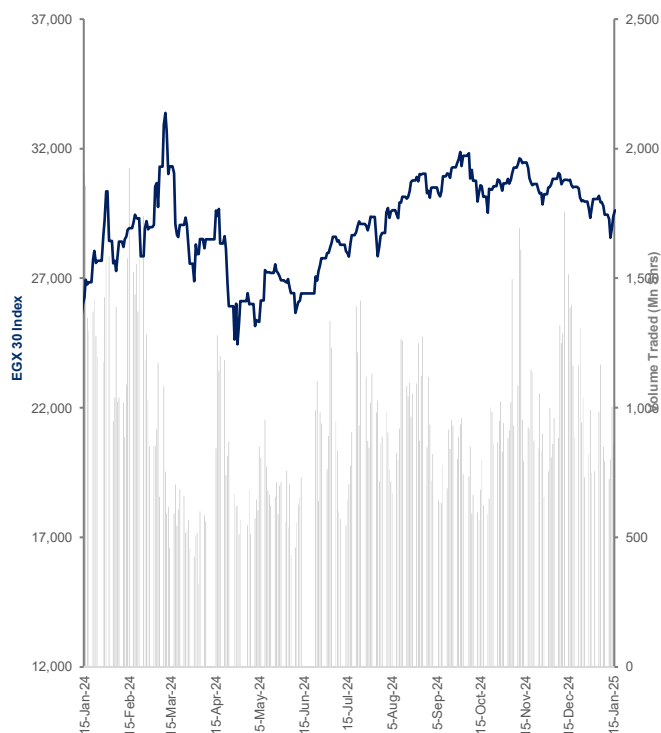
Market Breadth	▲ 16	▼ 16	= 86
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.34	0.59%	1.92
OQ BASE INDUSTRIES (SFZ)	0.11	0.89%	0.41
Galfar Engineering & Contracting Co.	0.08	(1.23%)	0.25
Oman Telecommunications Co.	0.92	0.44%	0.18
Abraj Energy Services	0.25	(0.39%)	0.14

The Egyptian Exchange Daily Report

January 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,179,711.5	(0.3%)	2.6%	2.6%
Banks	406,695.5	(5.1%)	(7.1%)	(7.1%)
Basic Resources	333,500.9	1.0%	13.5%	13.5%
Industrial Goods	200,999.6	1.7%	13.1%	13.1%
Health Care & Pharmaceuticals	51,926.3	1.2%	4.5%	4.5%
Real Estate	317,865.4	0.9%	2.2%	2.2%
Travel and Leisure	73,847.7	0.2%	1.9%	1.9%
Food, Beverages & Tobacco	185,330.7	1.0%	(0.9%)	(0.9%)
Energy and Support Services	19,587.5	0.2%	0.5%	0.5%
Trade and Distributors	17,356.9	1.6%	(3.2%)	(3.2%)
Shipping and Transport	80,650.1	0.8%	5.0%	5.0%
Education Services	26,635.8	2.3%	10.8%	10.8%
Contracting and Construction Eng	39,938.4	(0.4%)	(1.5%)	(1.5%)
Textiles and Durables	31,086.6	1.6%	8.5%	8.5%
Building Materials	24,864.8	(1.1%)	9.2%	9.2%
Media & Communication Services	151,741.5	0.4%	1.0%	1.0%
Paper and Packaging	2,556.6	(1.3%)	1.1%	1.1%
Non-bank Financial Services	215,127.3	0.3%	1.6%	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
The Egyptian Company for Construction Development-Lift Slab	0.76	18.4%
Memphis Pharmaceuticals	61.86	9.7%
Delta Construction & Rebuilding	24.00	8.6%
Cairo For Investment And Real Estate Development	17.29	8.1%
Egyptians Housing Development & Reconstruction	0.42	7.4%

Worst Return Performers	Price (EGP)	Daily % Chg
United Arab Shipping	0.51	(10.5%)
Rubex International for Plastic and Acrylic Manufacturing	11.67	(6.6%)
Paint & Chemicals Industries (Pachin)	47.07	(5.9%)
Rakta Paper Manufacturing	26.87	(5.0%)
Alexandria National Company for Financial Investment	21.79	(4.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.40	348,247
Orascom Financial Holding	0.48	264,227
The Egyptian Company for Construction Development-Lift Slab	0.76	190,815
Egyptians For Investment & Urban Development	0.25	168,087
Orascom Investment Holding	0.55	156,593

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	29,979.14	152.6	0.5%	0.8%	0.8%
Market Cap (EGP Mn)	2,179,711.5	(6,995.8)	(0.3%)	2.6%	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	2,021.1	(140.6)	(6.5%)	1,143.6	1,350.7
Value Traded (EGP Mn)	4,445.7	481.0	12.1%	3,203.6	4,548.6
No. of Trades	108,848	3,596	3.4%	92,036	153,087

Market Breadth	▲ 84	▼ 77	= 60
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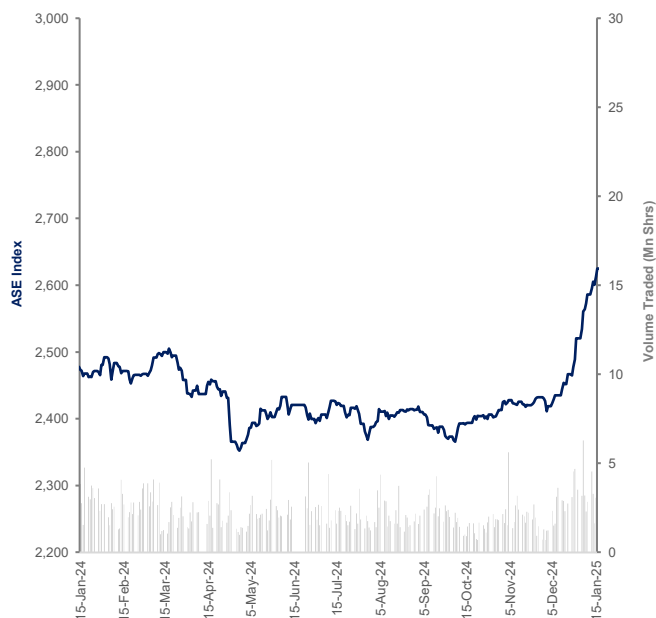
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Oriental Weavers	27.27	3.30%	203.47
ELSWEDY ELECTRIC	86.45	1.74%	188.62
Egyptian Financial Group-Hermes Holding Company	20.54	0.44%	164.45
Juhayna Food Industries	33.78	6.23%	159.08
T M G Holding	55.00	0.64%	157.69

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,797.7	(0.1%)	8.0%	8.0%
Banks	8,126.4	0.0%	6.1%	6.1%
Insurance	277.1	(0.8%)	0.0%	0.0%
Diversified Financial Services	272.3	(0.5%)	0.2%	0.2%
Real Estate	315.0	0.4%	3.2%	3.2%
Health Care Services	53.3	0.0%	3.5%	3.5%
Educational Services	291.0	0.5%	4.2%	4.2%
Hotels and Tourism	262.8	(0.7%)	2.0%	2.0%
Transportation	92.4	(0.5%)	3.7%	3.7%
Technology and Communication	571.7	(0.7%)	5.2%	5.2%
Utilities and Energy	1,006.1	(0.3%)	4.7%	4.7%
Commercial Services	248.3	(1.8%)	(4.0%)	(4.0%)
Pharmaceutical and Medical Industries	68.8	0.2%	4.2%	4.2%
Chemical Industries	63.8	0.2%	10.7%	10.7%
Food and Beverages	216.2	0.0%	(0.8%)	(0.8%)
Tobacco and Cigarettes	2.0	0.0%	(7.1%)	(7.1%)
Mining and Extraction Industries	6,768.6	0.0%	13.9%	13.9%
Engineering and Construction	108.0	(0.2%)	(1.3%)	(1.3%)
Electrical Industries	21.7	(1.6%)	6.9%	6.9%
Textiles Leathers and Clothings	32.1	0.0%	5.9%	5.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN COMMERCIAL BANK	1.03	5.1%
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN'	0.51	4.1%
RUMM FINANCIAL BROKERAGE	0.27	3.8%
AL-TAJAMOUIAT FOR CATERING AND HOUSING CO PLC	0.64	3.2%
NATIONAL PORTFOLIO SECURITIES	0.65	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL INSURANCE	1.07	(7.0%)
JORDAN INTERNATIONAL INSURANCE	0.44	(4.3%)
CONTEMPRO FOR HOUSING PROJECTS	0.73	(3.9%)
DAR AL AMAN FOR ISLAMIC FINANCE	0.27	(3.6%)
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.54	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
FUTURE ARAB INVESTMENT COMPANY	0.61	1,168
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN'	0.51	166
JORDAN ISLAMIC BANK	4.39	138
ARAB BANK	4.86	114
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.54	106

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,624.17	(4.88)	(0.2%)	5.4%	5.4%
Market Cap (JD Mn)	18,797.71	(10.00)	(0.1%)	8.0%	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	3,904.1	1,192.4	44.0%	3,277.7	3,112.8
Value Traded (JD '000)	5,767.5	1,185.9	25.9%	6,444.7	3,191.4
No. of Trades	1,854	53	2.9%	2,386	1,861

Market Breadth	▲ 26	▼ 28	= 107
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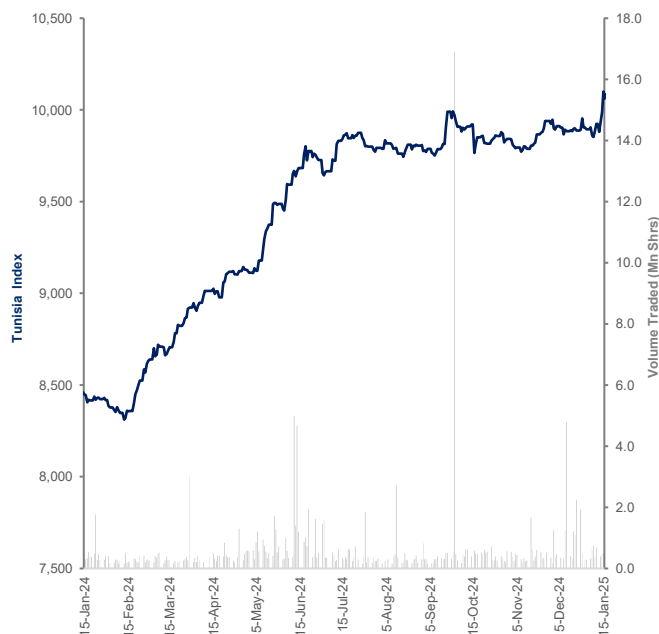
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
FUTURE ARAB INVESTMENT COMPANY	0.61	(1.61%)	0.70
JORDAN ISLAMIC BANK	4.39	0.00%	0.61
ARAB BANK	4.86	0.41%	0.55
TUHAMA FOR FINANCIAL INVESTMENTS	2.04	2.51%	0.18
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMENT ANI	0.51	4.08%	0.08

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,266.5	0.4%	1.8%	1.8%
Banking	10,450.4	0.7%	2.8%	2.8%
Insurance	967.9	0.0%	(1.4%)	(1.4%)
Leasing	918.7	(0.1%)	0.6%	0.6%
Financial Services	1,657.2	0.7%	(0.4%)	(0.4%)
Industrial	2,027.9	0.3%	(1.5%)	(1.5%)
Chemical Industry	456.0	(0.1%)	7.4%	7.4%
Food & Beverage	4,048.2	0.1%	1.4%	1.4%
Retailing	1,229.4	0.3%	7.5%	7.5%
Others	1,510.9	0.2%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Essoukna	1.40	4.5%
Attijari Bank	57.75	3.5%
Accumulateur Tunisienne Assad	0.61	3.4%
Societe Moderne de Ceramique	0.40	2.6%
Automobile reseau tunisien et	9.53	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	3.35	(8.0%)
Societe Magasin General	7.00	(7.3%)
Societe Immobiliere et de Part	34.40	(4.2%)
Universal Auto Distributors Ho	0.51	(3.8%)
Societe Ciments de Bizerte	0.39	(2.5%)

Most Active Stocks By Volume	Price (DT)	Volume (*000 Shrs)
Amen Bank	36.05	68
Societe Tunisienne de Verrerie	12.61	52
Automobile reseau tunisien et	9.53	50
Societe Industrielle d'Apparei	3.47	45
Societe Moderne de Ceramique	0.40	33

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,111.43	45.65	0.5%	1.6%	1.6%
Market Cap (DT Mln)	23,266	97.68	0.4%	1.8%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (*000 Shares)	529.3	74.5	16.4%	551.5	367.9
Value Traded (*000 DT)	7,060.0	3,377.0	91.7%	4,702.0	3,289.7
No. of Trades	1,623	84	5.5%	1,414	996

Market Breadth	▲ 25	▼ 13	= 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	36.05	0.42%	2.45
Attijari Bank	57.75	3.51%	0.92
Societe Tunisienne de Verrerie	12.61	(0.39%)	0.66
Cie Internationale de Leasing	25.20	0.80%	0.50
Automobile reseau tunisien et	9.53	2.47%	0.47

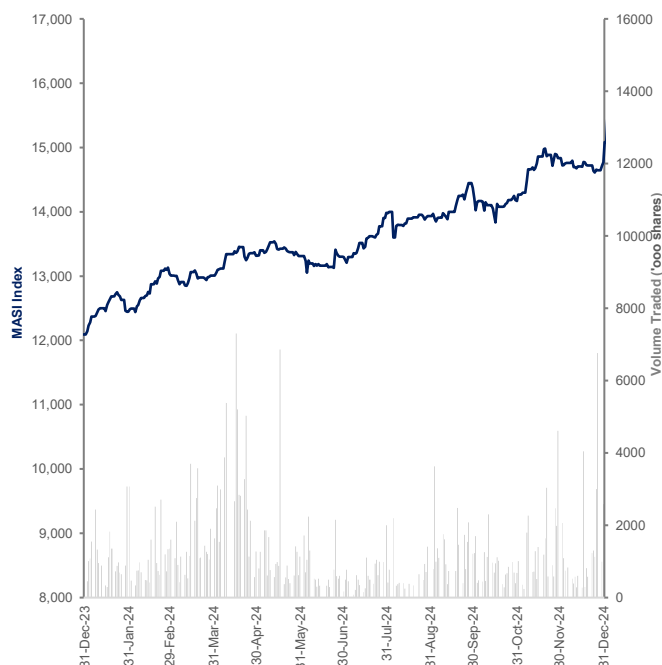
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	656,301.0	0.1%	6.4%	6.4%
Banking	268,834.7	1.0%	6.3%	6.3%
Beverages	9,165.1	(0.6%)	0.5%	0.5%
Chemicals	2,666.4	(1.3%)	5.4%	5.4%
Construction & Building Material	78,631.9	(1.1%)	3.0%	3.0%
Distributors	17,270.2	(0.1%)	3.4%	3.4%
Electricity	33,448.6	0.6%	5.8%	5.8%
Food Producers & Processors	26,773.2	0.9%	2.0%	2.0%
Holding Companies	5,553.0	0.6%	11.2%	11.2%
Insurance	32,496.6	(0.7%)	5.4%	5.4%
Investment & other Finance	3,903.9	(0.0%)	4.2%	4.2%
Leisures & Hotel	3,667.7	2.4%	14.3%	14.3%
Materials, Software & Computer	6,226.5	0.3%	9.3%	9.3%
Mining	45,461.8	(2.6%)	13.0%	13.0%
Oil & Gas	13,368.4	2.2%	3.4%	3.4%
Real Estate	29,030.8	(0.9%)	9.9%	9.9%
Telecommunications	78,415.3	(0.3%)	8.8%	8.8%
Transport	1,276.2	(3.5%)	(5.1%)	(5.1%)
Forestry & Paper	110.7	4.3%	12.8%	12.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	23.15	4.28%
Bank of Africa	209.90	3.91%
Ennaki Automobiles	33.90	2.48%
RISMA	256.00	2.40%
Disway	690.10	2.24%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	1041.00	(3.52%)
Colorado SA	58.01	(2.99%)
Managem SA	3300.00	(2.94%)
Fenie Brossette	124.50	(2.73%)
Wafa Assurance	4436.00	(2.51%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Douja Promotion Groupe Addoha	44.20	621.4
Maroc Telecom	89.20	287.9
Attijariwafa Bank	613.00	140.0
Cosumar	201.50	79.0
Alliances Developpement Immobi	509.00	68.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	15,775.63	6.71	0.0%	6.8%	6.8%
Market Cap (MAD Mn)	656,301	686	0.1%	6.4%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰ 00 Shares)	1,343.1	(162.6)	(10.8%)	2,081.3	1,109.6
Value Traded (MAD Mn)	255.82	11.30	4.6%	356.6	123.2

Market Breadth	▲ 15	▼ 19	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	613.00	(0.13%)	85.44
Alliances Developpement Immobi	509.00	0.59%	34.35
Douja Promotion Groupe Addoha	44.20	(1.78%)	25.25
Maroc Telecom	89.20	(0.34%)	24.19
Sonasid	1053.00	(1.59%)	15.25

Source: Bloomberg, Kamco Research

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