KAMCO INVEST

Investment Strategy & Research

MENA Markets Daily Report

August 23, 2022

In this Report...

Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries						
Kuwait	Premier Market Index	▲	**8,658.80**	**0.5%**	**13.3%**	26.2%
Kuwait	Main 50 Index	▲	**6,140.43**	**0.0%**	**0.5%**	31.7%
Kuwait	Main Market Index	▲	**5,876.58**	**0.5%**	**(0.2%)**	29.3%
Kuwait	All Share Index	▲	**7,756.55**	**0.5%**	**10.1%**	27.0%
Saudi Arabia	TADAWUL All Share Index	▲	**12,560.48**	**0.1%**	**11.3%**	29.8%
UAE - Dubai	DFM General Index	▼	**3,408.11**	**(0.3%)**	**6.6%**	28.2%
UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	**4,271.93**	**(0.6%)**	**(0.3%)**	39.9%
UAE - Abu Dhabi	FTSE ADX General Index	▼	**10,040.58**	**(0.4%)**	**18.3%**	68.2%
Qatar	QE 20 Index	▼	**13,801.16**	**(1.2%)**	**18.7%**	11.4%
Bahrain	Bahrain All Share	▲	**1,899.64**	**0.1%**	**5.7%**	20.6%
Oman	MSM 30 Index	▲	**4,617.00**	**0.3%**	**11.8%**	12.9%
Egypt	EGX 30	▼	**10,246.24**	**(0.9%)**	**(14.3%)**	10.2%
Jordan	ASE Index	▼	**2,561.43**	**(0.2%)**	**20.9%**	27.8%
Tunisia	Tunisia Index	▼	**7,915.81**	**(0.2%)**	**12.3%**	2.3%
Morocco	MASI	▼	**12,137.96**	**(0.4%)**	**(9.1%)**	18.3%
Emerging Markets						
China	SSE Composite Index	▲	**3,277.79**	**0.6%**	**(9.9%)**	4.8%
Russia	RUSSIAN RTS INDEX ($)	▲	**1,173.79**	**0.3%**	**(26.4%)**	15.0%
India	SENSEX	▼	**58,773.87**	**(1.5%)**	**0.9%**	22.0%
Brazil	BOVESPA Stock Index	▼	**110,500.53**	**(0.9%)**	**5.4%**	(11.9%)
Mexico	BOLSA Index	▼	**48,016.61**	**(0.9%)**	**(9.9%)**	20.9%
Emerging Markets	MSCI EM Index	▼	**991.90**	**(1.0%)**	**(19.5%)**	(4.6%)
Global Markets						
World	MSCI World Index	▼	**2,736.10**	**(1.9%)**	**(15.3%)**	20.1%
Asia	MSCI Asia Pacific	▼	**518.49**	**(1.0%)**	**(17.7%)**	(4.9%)
Europe	DJ Stoxx 600	▼	**433.17**	**(1.0%)**	**(11.2%)**	22.2%
Europe	FTSEurofirst 300	▼	**1,708.45**	**(0.8%)**	**(9.6%)**	23.0%
U.S.A	S&P 500	▼	**4,137.99**	**(2.1%)**	**(13.2%)**	26.9%
U.S.A	DJIA	▼	**33,063.61**	**(1.9%)**	**(9.0%)**	18.7%
U.S.A	NASDAQ Composite	▼	**12,381.57**	**(2.6%)**	**(20.9%)**	21.4%
UK	FTSE 100	▼	**7,533.79**	**(0.2%)**	**2.0%**	14.3%
Germany	DAX	▼	**13,230.57**	**(2.3%)**	**(16.7%)**	15.8%
Japan	NIKKEI 225	▼	**28,794.50**	**(0.5%)**	**0.0%**	4.9%
Hong Kong	HANG SENG INDEX	▼	**19,656.98**	**(0.6%)**	**(16.0%)**	(14.1%)
Currencies						
USD	USD vs. World Currencies Basket	▲	**109.05**	**0.81%**	**13.98%**	6.4%
GBP/USD	British Pound / USD Cross	▼	**1.18**	**(0.52%)**	**(13.04%)**	(1.0%)
EUR/USD	Euro / USD Cross	▼	**0.99**	**(0.94%)**	**(12.55%)**	(6.9%)
KWD/USD	Kuwaiti Dinar / USD Cross	▼	**3.25**	**(0.03%)**	**(1.62%)**	0.5%
Other Asset Classes						
Oil	Brent	▼	**96.48**	**(0.3%)**	**24.0%**	50.2%
Oil	NYMEX	▼	**90.23**	**(0.6%)**	**20.0%**	55.0%
Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	**9.68**	**3.7%**	**165.6%**	26.9%
Gold	Gold Spot $/Oz	▼	**1,736.30**	**(0.6%)**	**(5.1%)**	(3.6%)
Silver	Silver Spot $/Oz	▼	**18.99**	**(0.3%)**	**(18.5%)**	(11.7%)
Bitcoin	Bitcoin USD Cross	▼	**21,124.40**	**(1.6%)**	**(54.4%)**	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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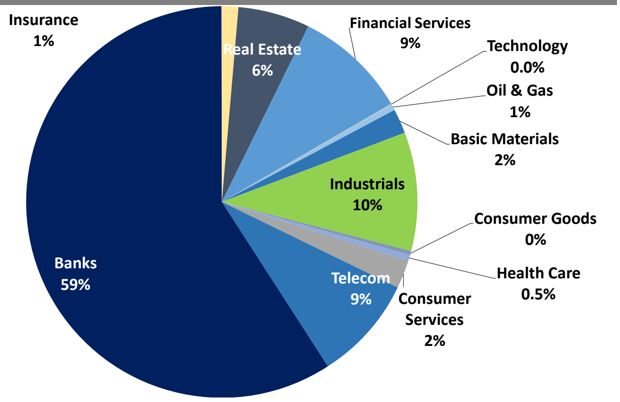
Kamco Investment Company - K.S.C (Public)

Boursa Kuwait Daily Report

August 23, 2022

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,441.4	▲	0.5%	0.5%	8.3%
Oil & Gas	247.8	▲	1.3%	4.3%	(16.2%)
Basic Materials	909.9	▲	0.4%	1.4%	(0.4%)
Industrials	4,432.9	▲	1.5%	(0.8%)	8.6%
Consumer Staples	160.8	▲	0.9%	(2.8%)	(30.1%)
Health Care	216.8	=	0.0%	(5.4%)	(45.2%)
Consumer Discretionary	1,052.4	▲	0.9%	2.6%	57.3%
Telecommunications	3,925.3	▲	1.1%	2.9%	17.5%
Banks	26,733.2	▲	0.3%	0.4%	10.8%
Insurance	623.2	▼	(0.1%)	1.9%	0.7%
Real Estate	2,678.6	▲	0.8%	0.4%	(7.7%)
Financial Services	4,235.5	▼	(0.3%)	(0.5%)	2.4%
Technology	8.4	=	0.0%	(13.8%)	(10.1%)
Utilities	216.7	=	0.0%	(1.5%)	(13.6%)

Top 10 Companies by Market Capitalization

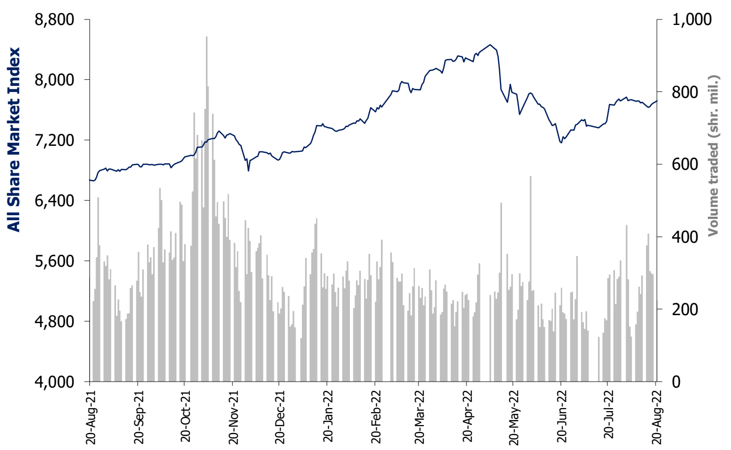
Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,667.4	19.4	11.6%
2- Kuwait Finance House	7,614.3	29.0	14.2%
3- Ahli United Bank - Bahrain	3,400.1	18.1	13.6%
4- Boubyan Bank	3,132.6	59.3	9.4%
5- Zain	2,678.5	14.2	16.6%
6- Agility (PWC Logistics)	2,333.6	2.4	54.0%
7- Gulf Bank	1,120.2	24.8	6.8%
8- Commercial Bank of Kuwait	994.0	12.9	8.7%
9- Mabanee Co.	950.0	16.7	10.8%
10- Burgan Bank	775.9	14.8	7.1%
Total	30,667	13.36	17.7%

*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

Market Breadth	▲ 50	▼ 60	= 48

Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,658.80	40.7	0.5%	0.6%	13.3%
Main 50 Index	6,140.43	1.8	0.0%	(0.8%)	0.5%
Main Market Index	5,876.58	31.5	0.5%	0.0%	(0.2%)
All Share Market Index	7,756.55	37.6	0.5%	0.5%	10.1%
Market Cap (KWD Mn)	45,441.39	217.3	0.5%	0.5%	8.3%

Index Performance relative to Volume



Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.062	0.008	14.6%
Ekttitab Holding Co.	0.013	0.002	13.6%
National Mobile Telecom Co.	1.153	0.103	9.8%
United Projects Group	0.240	0.020	9.1%
The Energy House Co.	0.048	0.003	7.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.069	(0.004)	(6.1%)
Kuwait Finance & Investment Co.	0.067	(0.004)	(5.0%)
Kuwait Reinsurance Co.	0.259	(0.013)	(4.8%)
Kuwait Co. For Process Plant Const. & Cont	0.327	(0.016)	(4.7%)
Injazzat Real Estate Development Co.	0.081	(0.004)	(4.6%)

Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	Average Daily YTD 2021
Volume (Shrs Mn)	275.7	52.1	23.3%	253.2	331.3
Value Traded (KWD Mn)	56.2	19.5	53.2%	67.9	52.6
No. of Trades	12,824	2,740	27.2%	12,822	12,050

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Petroleum Investment	0.021	2.4%	32,674,997
IFA Hotels & Resorts Co.	0.045	(2.4%)	27,515,334
Ekttitab Holding Co.	0.013	13.6%	27,225,508
Kuwait Finance House	0.902	1.3%	18,768,113
Jiyad Holding Co.	0.029	(2.7%)	17,295,864

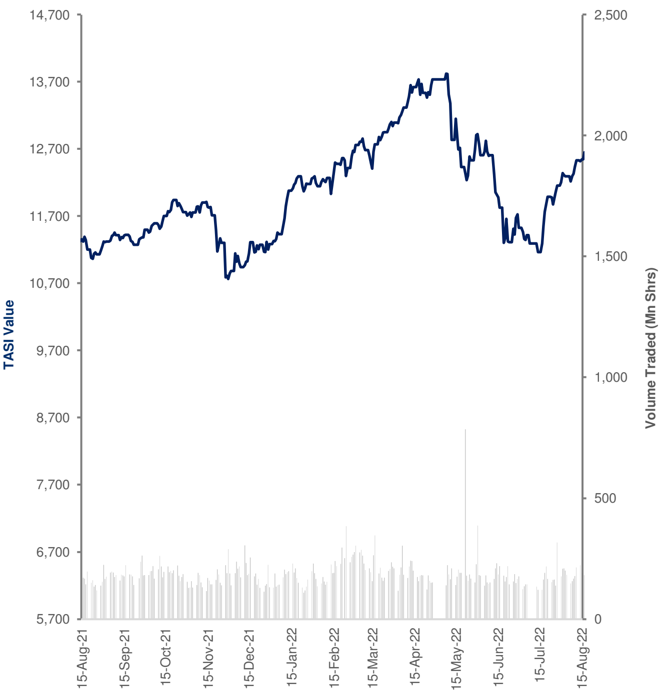
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.902	1.3%	16,870,119
Agility (PWC Logistics)	0.872	2.8%	9,123,014
National Bank of Kuwait	1.066	(0.3%)	3,714,773
National Co. for Consumer Industries	0.135	6.3%	1,873,873
Gulf Bank	0.350	0.0%	1,575,473

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

August 23, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,753,155.2	(0.8%)	(0.6%)	17.4%
Energy	8,577,002.2	(1.1%)	(2.5%)	19.2%
Materials	794,534.4	0.2%	8.6%	2.7%
Capital Goods	19,231.3	0.7%	7.6%	(9.7%)
Commercial & Professional Svc	7,521.2	0.7%	2.0%	(2.4%)
Transportation	17,534.2	(1.7%)	4.1%	(0.8%)
Consumer Durables & Apparel	4,842.4	0.5%	12.5%	(20.8%)
Consumer Services	29,744.7	(0.5%)	10.6%	(3.9%)
Media	22,737.0	(1.2%)	8.7%	6.2%
Retailing	37,130.4	(0.2%)	8.9%	(8.9%)
Food & Staples Retailing	53,734.8	3.2%	13.9%	212.6%
Food & Beverages	100,195.4	(0.2%)	3.0%	3.7%
Health Care Equipment & Svc	125,347.9	(0.1%)	(0.8%)	33.3%
Pharma, Biotech & Life Science	3,468.0	(0.3%)	1.6%	(26.6%)
Banks	1,167,477.4	0.3%	2.5%	17.2%
Diversified Financials	70,961.9	0.3%	1.8%	16.2%
Insurance	49,053.0	1.9%	6.6%	(4.4%)
Telecommunication Services	252,482.9	0.1%	4.6%	(3.0%)
Utilities	240,016.9	(0.7%)	3.0%	45.1%
REITs	17,850.3	0.4%	5.4%	(1.4%)
Real Estate Mgmt & Dev't	100,836.8	0.2%	3.0%	5.0%
Software & Services	61,452.0	0.5%	10.9%	116.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudia Dairy & Foodstuff Co.	196.00	10.0%
Astra Industrial Group	51.60	6.3%
Bupa Arabia for Cooperative In	167.00	5.4%
Saudi Printing & Packaging Co	20.12	5.3%
National Gas & Industrializati	48.25	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Buruj Cooperative Insurance Co	19.14	(7.1%)
Salama Cooperative Insurance C	28.70	(5.6%)
Saudi Ground Services Co	30.10	(4.7%)
Tihama Advertising & Public Re	0.00	(4.5%)
United Co-operative Assurance	10.90	(3.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Dar Al Arkan Real Estate Devel	14.60	9,562
Al Rajhi Bank	91.80	6,442
Rabigh Refining & Petrochemica	18.38	5,807
Bank Al-Jazira	24.90	4,559
Alinma Bank	39.05	4,494

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,560.48	5.98	0.0%	3.0%	11.3%
Market Cap (SAR Mn)	11,753,155	(93,027)	(0.8%)	(0.6%)	17.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	138.1	8.6	6.7%	193.7	318.5
Value Traded (SAR Mn)	5,755.2	257.3	4.7%	7,966.4	10,154.1
No. of Trades	341,590	17,056	5.3%	376,237	399,645

Market Breadth	▲	▼	=
	89	118	17

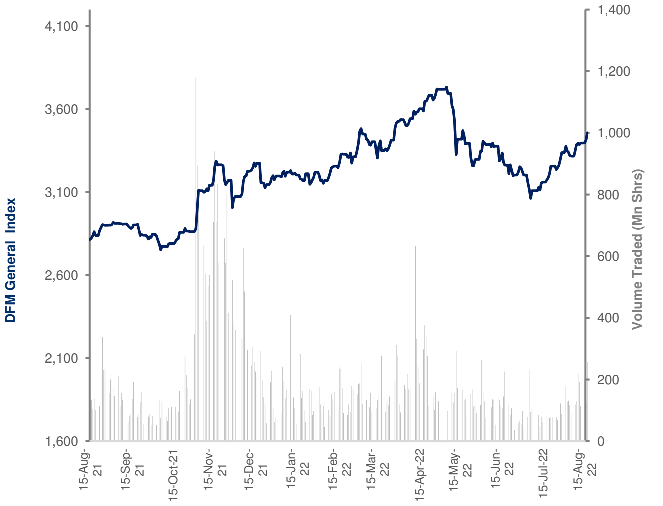
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	91.80	0.9%	590.96
Saudi Arabian Mining Co	72.00	1.6%	230.12
Saudi Basic Industries Corp	103.40	(0.4%)	209.36
Alinma Bank	39.05	(0.1%)	176.17
Saudi Arabian Oil Co	38.75	(1.1%)	150.02

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 23, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	563,947.4	(0.2%)	0.1%	6.2%
Banking	210,941.3	(0.0%)	0.6%	3.4%
Consumer Staples	140,690.0	0.3%	1.9%	10.7%
Investment & Financial Services	27,704.0	(0.7%)	3.6%	(20.3%)
Insurance	6,103.4	(0.6%)	(2.2%)	4.7%
Industrial	7,142.8	0.0%	0.0%	27.5%
Real Estate	83,546.6	(1.0%)	(5.1%)	16.0%
Telecommunication	28,006.5	(0.8%)	0.3%	(7.2%)
Transportation	49,315.0	(0.1%)	0.8%	18.8%
Services	10,497.8	(2.0%)	0.8%	5.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ekttitab Holding Company	0.14	15.0%
Union Properties Pjsc	0.28	6.9%
Mashreqbank	78.05	1.9%
Amanat Holdings Pjsc	0.96	1.7%
Aramex Pjsc	3.91	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Arabian Scandinavian Ins Co	2.04	(3.8%)
Dar Al Takaful	0.90	(3.2%)
Tabreed	2.79	(3.1%)
National International Holding	1.66	(2.9%)
Islamic Arab Insurance Com	0.55	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.28	95,118
Emaar Properties Pjsc	5.84	19,245
Gulf Navigation Holding Pjsc	0.30	13,306
Deyaar Development Pjsc	0.56	11,793
Ekttitab Holding Company	0.14	9,314

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,408.11	(11.61)	(0.3%)	2.1%	6.6%
Market Cap (AED Mn)	563,947	(1,207)	(0.2%)	0.1%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	192.8	111.9	138.3%	147.5	146.2
Value Traded (AED Mn)	273.1	145.7	114.4%	362.0	209.6
No. of Trades	5,967	2,668	80.9%	5,435	2,730

Market Breadth	▲	▼	=
	8	20	38

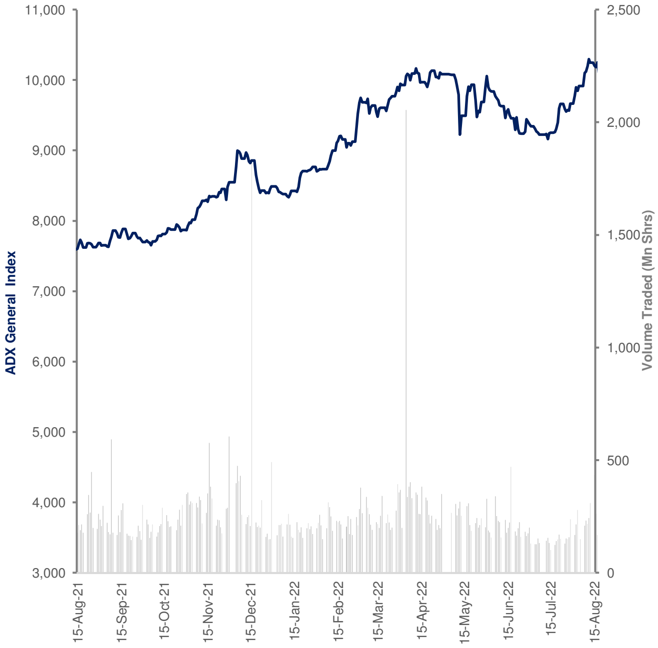
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.84	(1.18%)	112.32
Emaar Development	4.57	(1.30%)	34.54
Union Properties Pjsc	0.28	6.87%	26.37
Dubai Islamic Bank	5.90	0.00%	20.07
Emirates Nbd	13.60	(0.37%)	15.53

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 23, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,059,717.4	(0.2%)	4.8%	29.6%
Financials	1,014,531.6	(0.2%)	10.1%	58.9%
Telecommunication	263,303.2	0.3%	(2.9%)	(13.3%)
Consumer Discretionary	9,557.8	(0.0%)	(4.1%)	(6.4%)
Industrial	321,574.8	(1.0%)	(2.4%)	(0.8%)
Real Estate	41,291.8	(0.3%)	0.6%	21.1%
Basic Materials	137,427.6	(0.6%)	7.3%	370.3%
Energy	121,656.5	(0.6%)	3.3%	5.6%
Utilities	142,791.5	1.6%	3.3%	(3.8%)
Consumer Staples	4,613.0	(0.5%)	(4.2%)	(1.6%)
Health Care	2,969.5	(0.0%)	(2.9%)	(10.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ooredoo Qpsc	7.76	15.0%
Abu Dhabi Natl Co For Buildi	0.18	9.3%
Sharjah Islamic Bank	1.95	3.7%
ADC Acquisition Corporation	11.90	3.1%
Gulf Cement Co	0.52	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co	28.96	(6.9%)
Al Ain Ahlia Ins. Co.	43.00	(4.4%)
National Corp Tourism & Hote	2.09	(2.8%)
Abu Dhabi Commercial Bank	9.21	(2.5%)
Eshraq Properties Co Pjsc	0.58	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.06	34,818
Dana Gas	0.97	17,358
First Abu Dhabi Bank Pjsc	19.76	9,103
ADNOC Distribution	4.57	8,247
Aldar Properties Pjsc	4.81	7,334

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,040.58	(42.51)	(0.4%)	3.9%	18.3%
Market Cap (AED Mn)	2,059,717	(3,705)	(0.2%)	4.8%	29.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	132.4	(1.7)	(1.2%)	238.1	180.6
Value Traded (AED Mn)	949.5	4.9	0.5%	1,492.2	1,140.1
No. of Trades	7,390	1,392	23.2%	8,764	3,439

Market Breadth	▲	▼	=
	14	22	37

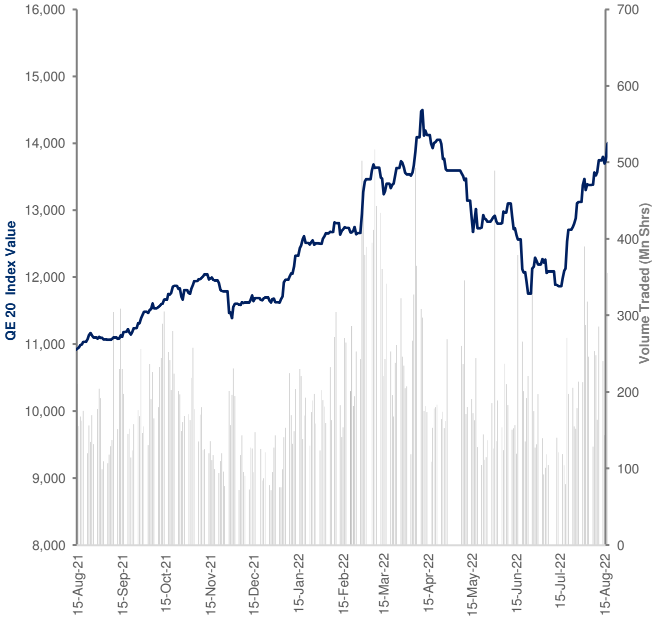
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	342.50	(0.15%)	281.85
First Abu Dhabi Bank Pjsc	19.76	0.10%	180.21
Alpha Dhabi Holding PJSC	24.04	(0.41%)	93.07
Multiply Group	2.06	0.98%	71.32
Emirates Telecom Group Co	26.62	(1.04%)	44.70

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 23, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	770,148.6	(1.2%)	4.8%	14.0%
Banking & Finance Sector	380,283.2	(1.3%)	4.9%	10.5%
Goods & Consumer Services	36,675.2	0.4%	3.2%	3.2%
Industrial Sector	206,625.2	(1.1%)	2.9%	22.2%
Insurance Sector	12,691.8	(1.0%)	1.7%	(8.1%)
Real Estate	59,612.1	(1.2%)	21.7%	10.4%
Telecom	35,606.6	(2.1%)	(3.6%)	20.6%
Transport	38,654.5	(1.9%)	2.6%	30.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.85	5.5%
Ahli Bank QSC	4.11	2.8%
Qatar Fuel QSC	19.10	1.9%
Qatar National Cement Co QSC	5.20	0.4%
Dlala Brokerage & Investments	1.59	0.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	12.23	(9.9%)
Doha Insurance Co QSC	2.26	(8.3%)
Qatar Navigation QSC	12.01	(5.1%)
Aamal Co	1.18	(2.7%)
Investment Holding Group	2.28	(2.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	2.28	24,792
Qatar Aluminum Manufacturing C	1.92	18,854
Qatar German Co for Medical De	1.85	18,789
Ezdan Holding Group QSC	1.45	18,224
Qatar Navigation QSC	12.01	12,677

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,801.16	(165.88)	(1.2%)	3.2%	18.7%
Market Cap (QAR Mn)	770,149	(9,420)	(1.2%)	4.8%	14.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('Mn Shares)	203.4	(103.1)	(33.6%)	215.4	204.5
Value Traded (QAR Mn)	774.4	1.5	0.2%	748.7	452.0
No. of Trades	18,494	4,403	31.2%	17,153	9,662

Market Breadth	▲	▼	=
	6	36	6

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Navigation QSC	12.01	(5.06%)	152.40
Qatar National Bank QPSC	22.00	(1.39%)	63.10
Investment Holding Group	2.28	(2.48%)	56.90
Qatar Aluminum Manufacturing C	1.92	(0.78%)	36.45
Qatar Fuel QSC	19.10	1.92%	36.03

Source: Bloomberg, Kamco Research

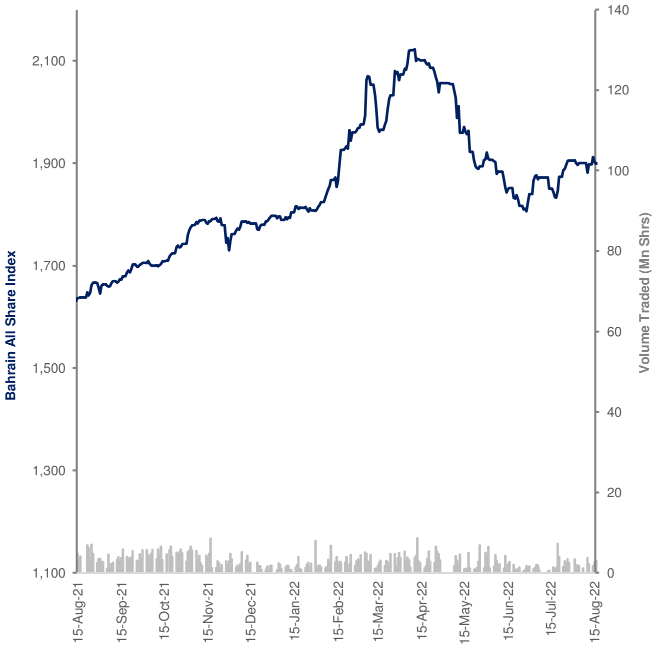
KAMCO INVEST

Investment Strategy & Research

Bahrain Bourse Daily Report

August 23, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,441.4	0.1%	(0.2%)	5.3%
Materials	1,526.5	0.5%	0.4%	34.4%
Industrial	139.0	0.0%	0.0%	(3.9%)
Consumer Discretionary	216.9	(0.2%)	2.2%	10.1%
Consumer Staples	154.6	0.0%	0.6%	0.2%
Financials	9,453.7	0.0%	(0.3%)	4.8%
Communication Services	861.9	0.2%	(1.2%)	(19.0%)
Real Estate	88.9	1.0%	0.5%	(7.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.08	0.5%
Bahrain Telecommunications Co	0.47	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.38	(0.5%)
Bahrain Commercial Facilities	0.48	(0.4%)
BBK BSC	0.48	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
BBK BSC	0.48	159
Aluminium Bahrain B.S.C	1.08	81
Bahrain Commercial Facilities	0.48	60
Nass Corp BSC	0.04	50
National Bank of Bahrain BSC	0.62	33

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,899.64	1.04	0.1%	(0.3%)	5.7%
Market Cap (BHD Mn)	12,441	12	0.1%	(0.2%)	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	489	(25)	(4.8%)	2,534.7	4,269.4
Value Traded (BHD '000)	222	69	45.0%	1,150.0	811.0
No. of Trades	40	22	122.2%	61	62

Market Breadth	▲	▼	=
	2	3	38

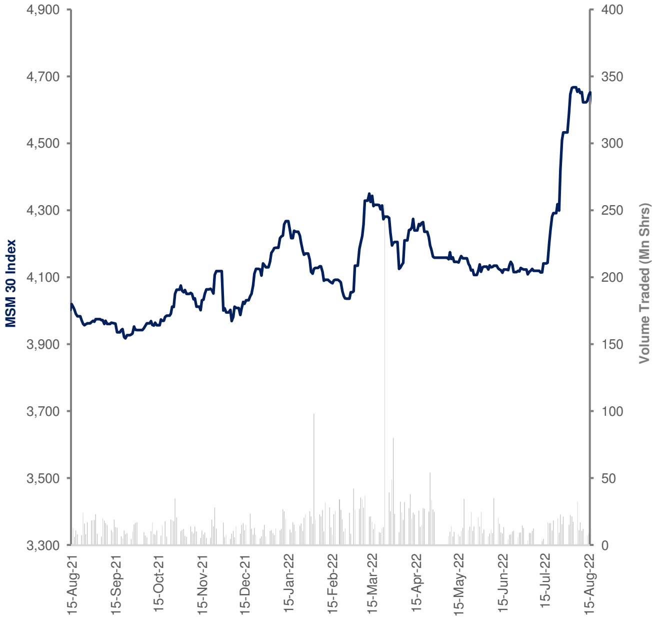
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.08	0.47%	0.09
BBK BSC	0.48	(0.21%)	0.08
National Bank of Bahrain BSC	0.00	0.00%	0.02
Bahrain Telecommunications Co	0.47	0.21%	0.02
Bahrain Commercial Facilities	0.48	(0.42%)	0.01

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

August 23, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	8,142.8	0.0%	2.0%	14.0%
Financial	5,011.7	0.1%	1.9%	20.7%
Industrial	860.0	(0.1%)	8.3%	0.6%
Services	2271.1	0.0%	(0.1%)	6.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Shell Oman Marketing Co.	0.93	5.9%
Galfar Engineering & Contracting Co.	0.93	5.1%
Al Jazeera Steel Products Co.	0.31	4.0%
A'Saffa Food Co.	0.24	3.0%
Oman Cables Industry Co.	1.40	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Thread Mills Co.	0.05	(8.5%)
Sharqiyah Desalination Co.	0.11	(7.8%)
Smn Power Holding	0.03	(6.7%)
Construction Materials Industries Co.	0.08	(4.7%)
Phoenix Power Co.	0.05	(4.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.93	5,140
HSBC Bank Oman	0.16	1,945
Oman Telecommunications Co.	0.89	759
Oman Investment & Finance Co.	0.13	615
A'Saffa Food Co.	0.24	422

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,617.00	11.35	0.2%	1.9%	11.8%
Market Cap (OMR Mn)	8,142.8	2.6	0.0%	2.0%	14.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	Average Daily YTD-21
Volume ('000 Shares)	11,638.6	(2,373.8)	(16.9%)	20,061.1	18,822.1
Value Traded (OMR '000)	2,492.1	(118.7)	(4.5%)	3,793.2	2,738.7

Market Breadth	▲	▼	=
	8	20	86

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Galfar Engineering & Contracting Co.	0.93	5.10%	0.83
Oman Telecommunications Co.	0.89	(0.45%)	0.67
HSBC Bank Oman	0.16	1.30%	0.30
Bank Muscat	0.61	0.00%	0.18
A'Saffa Food Co.	0.24	3.02%	0.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 23, 2022

Index Performance relative to Volume

Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	453,228.0	(0.5%)	7.9%	(9.6%)
Banks	132,097.0	(1.5%)	6.5%	(22.8%)
Basic Resources	27,594.3	(0.6%)	4.5%	(6.2%)
Chemicals	37,472.8	(1.1%)	6.3%	13.6%
Construction and Materials	11,148.8	(0.2%)	5.4%	(15.2%)
Financial Services excluding Banks	52,984.9	(0.6%)	6.3%	10.4%
Food and Beverage	9,326.3	1.5%	0.4%	(3.3%)
Healthcare	3,027.7	(0.7%)	(0.4%)	(27.1%)
Industrial Goods, Services, Automobile:	38,402.7	(1.4%)	15.6%	(11.3%)
Media	1,079.0	1.4%	31.7%	(5.0%)
Oil and Gas	5,282.2	(1.2%)	4.9%	11.7%
Personal and Household Products	30,132.7	(1.2%)	8.6%	(4.5%)
Real Estate	54,616.8	2.6%	11.4%	(11.0%)
Telecommunication	25,981.6	(0.1%)	12.2%	(9.2%)
Travel & Leisure	24,081.2	0.4%	5.8%	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Medinet Nasr Housing	2.99	13.3%
Palm Hills Developments Sae	1.39	3.7%
Heliopolis Housing	6.20	2.6%
Extracted Oils	1.74	2.2%
Orascom Development Egypt	4.63	2.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Credit Agricole Egypt Sae	6.39	(3.3%)
Canal Shipping Agencies Co	12.91	(2.2%)
Commercial International Bank	39.90	(2.1%)
Alexandria Container & Cargo Handling	9.94	(1.9%)
Egyptian Resorts Co	1.67	(1.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Medinet Nasr Housing	2.99	54,675
Qalaa Holdings Sae	1.32	37,873
Egyptians For Housing & Dev. Co.	0.51	27,051
Palm Hills Developments Sae	1.39	20,509
Ghabbour Auto	3.38	11,249

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	10,246.24	(93.34)	(0.9%)	8.2%	(14.3%)
Market Cap (EGP Mn)	453,228	(2,394)	(0.5%)	7.9%	(9.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	207.7	(50.3)	(19.5%)	92.6	118.6
Value Traded (EGP Mn)	743.0	(107.7)	(12.7%)	493.6	505.8
No. of Trades	23,206	(19)	(0.1%)	14,035	16,166

Market Breadth	▲	▼	=
	16	32	11

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	39.90	(2.13%)	158.49
Medinet Nasr Housing	2.99	13.26%	152.86
Qalaa Holdings Sae	1.32	(1.35%)	50.45
Heliopolis Housing	6.20	2.65%	41.90
Ghabbour Auto	3.38	(1.17%)	38.67

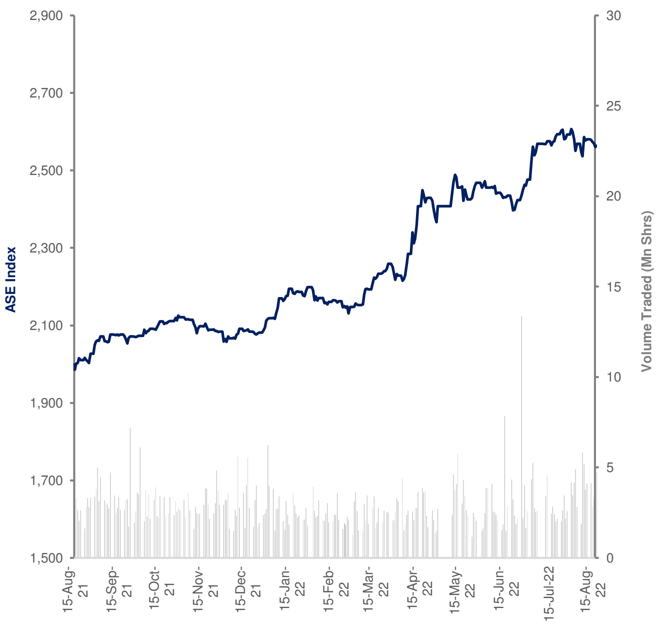
Source: Bloomberg, Kamco Research

Investment Strategy & Research

Amman Stock Exchange Daily Report (1st Market)

August 23, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,619.5	(0.2%)	(2.2%)	21.6%
Banking	7,769.1	(0.3%)	(2.5%)	1.3%
Insurance	268.1	(0.2%)	0.3%	(2.8%)
Diversified Financial Services	274.2	(0.0%)	0.9%	(6.8%)
Real Estate	388.1	(1.0%)	(0.5%)	(9.4%)
Educational Services	49.5	(0.8%)	(0.8%)	6.9%
Hotels and Tourism	293.2	1.0%	3.9%	1.1%
Transportation	272.8	(0.2%)	1.9%	1.9%
Technology and Communication	88.7	(0.4%)	(1.8%)	(7.9%)
Utilities and Energy	1,564.1	0.1%	(3.1%)	40.4%
Commercial Services	295.5	0.4%	(3.3%)	(7.2%)
Chemical Industries	59.8	0.5%	0.7%	(14.5%)
Food and Beverages	261.9	(0.7%)	(3.4%)	(20.9%)
Tobacco and Cigarettes	13.6	(3.2%)	5.9%	(1.1%)
Mining and Extraction Industries	6,788.0	(0.3%)	(2.4%)	75.9%
Engineering and Construction	114.3	(0.0%)	2.9%	(3.1%)
Electrical Industries	16.1	(1.2%)	0.0%	(17.4%)
Textiles, Leather and Clothing	33.6	0.0%	(0.4%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ZARQA EDUC	3.09	7.3%
ARAB ALUM IND	2.95	7.3%
NOPAR FOR TRADING	1.08	4.9%
DAR AL AMAN	0.24	4.3%
COMPLAND DEV&INV	1.01	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
JOR FRENCH INS	0.74	(7.5%)
PHOENIX HOLDINGS	0.17	(5.6%)
NAT/CABL/WIRE/MF	0.18	(5.3%)
PETRA EDUCATION	3.52	(4.9%)
JOR HOTEL TOURS	2.40	(4.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL ASSAS	0.58	1,304
INJAZ	0.65	719
JOR PETROLM REF	6.67	400
TAJCATERINGHOUSING	0.49	398
JORDAN POUL PROC	1.84	366

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,561.43	(4.70)	(0.2%)	(1.8%)	20.9%
Market Cap (JD Mn)	18,619.54	(44.68)	(0.2%)	(2.2%)	21.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	5,981.2	2,457.4	69.7%	2,865.2	4,351.6
Value Traded (JD '000)	8,709.7	2,254.6	34.9%	6,701.1	6,255.3
No. of Trades	2,920	263	9.9%	2,347	2,512

Market Breadth	▲	▼	=
	25	43	90

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JOR PETROLM REF	6.67	(0.15%)	2.67
JOR PHOSPHATE MN	37.66	(1.15%)	0.80
AL ASSAS	0.58	(1.69%)	0.75
JORDAN TELECOM	2.18	(0.46%)	0.71
JORDAN POUL PROC	1.84	(2.65%)	0.67

Source: Bloomberg, Kamco Research

Investment Strategy & Research

Tunisia Stock Exchange Daily Report

August 23, 2022

Index Performance relative to Volume

Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,892.7	(0.8%)	2.3%	1.5%
Banking	9,069.0	(0.6%)	2.8%	16.8%
Insurance	878.7	0.0%	1.2%	(1.0%)
Leasing	600.1	(0.5%)	1.9%	4.1%
Financial Services	2,037.0	0.0%	18.3%	(5.4%)
Industrial	1,521.1	(8.1%)	(5.9%)	(8.3%)
Chemical Industry	447.8	1.1%	1.3%	(12.5%)
Food & Beverage	4,850.5	0.5%	(0.4%)	(10.5%)
Retailing	1,076.8	(0.5%)	1.0%	(6.8%)
Others	1,411.7	(0.5%)	0.9%	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.63	4.5%
Best Lease	2.39	3.9%
Societe Tunsienne d'Entreprise	3.63	3.7%
Air Liquide Tunisie	93.00	3.3%
Universal Auto Distributors Ho	0.52	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	4.44	(4.3%)
Accumulateur Tunisienne Assad	1.20	(4.0%)
Societe Electrostar	0.75	(2.6%)
Cellcom SA	4.10	(2.4%)
Societe Tunisienne de Banque	4.20	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Manufacture de Panneaux Bois D	4.84	45
Accumulateur Tunisienne Assad	1.20	37
Poulina Group	10.75	32
Societe Tunsienne d'Entreprise	3.63	28
Societe Frigorifique et Brasse	15.90	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,915.81	(14.74)	(0.2%)	2.4%	12.3%
Market Cap (DT Mln)	21,893	(178.3)	(0.8%)	2.3%	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	295.5	78.2	36.0%	517.0	549.0
Value Traded ('000 DT)	1,921.4	368.1	23.7%	3,801.5	3,734.3
No. of Trades	803	(80)	(9.1%)	935	1,171

Market Breadth	▲	▼	=
	16	18	34

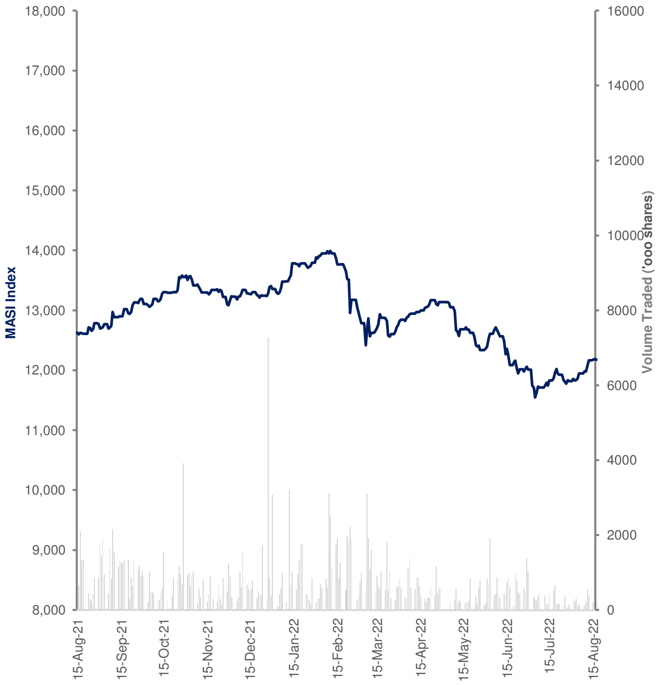
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	15.90	0.63%	0.35
Poulina Group	10.75	0.00%	0.33
Manufacture de Panneaux Bois D	4.84	0.21%	0.22
Societe D'Articles Hygieniques	8.25	0.91%	0.17
Union Internationale de Banque	18.15	0.39%	0.12

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report
(The Bulletin covers the 41 Stocks listed on the Main Market)

August 23, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	557,618.9	(0.5%)	2.7%	(8.9%)
Banking	205,913.5	(0.8%)	1.7%	(8.6%)
Beverages	9,840.4	0.0%	(1.4%)	(3.3%)
Chemicals	3,074.9	0.5%	8.2%	6.8%
Construction & Building Material	68,159.6	1.3%	4.6%	(16.2%)
Distributors	18,430.9	(0.5%)	2.1%	(10.6%)
Electricity	27,928.8	0.0%	7.6%	12.8%
Food Producers & Processors	26,385.8	0.3%	4.3%	(12.3%)
Holding Companies	2,528.1	(0.5%)	(0.3%)	(12.5%)
Insurance	27,314.2	0.8%	3.6%	(9.9%)
Investment & other Finance	3,918.1	0.0%	1.5%	(11.0%)
Leisures & Hotel	1,704.2	0.2%	6.2%	8.4%
Materials, Software & Computer	5,526.2	(1.7%)	10.0%	(9.4%)
Mining	25,938.9	0.4%	7.8%	22.9%
Oil & Gas	18,694.5	0.0%	2.8%	(5.3%)
Real Estate	4,672.2	(1.3%)	9.6%	(8.2%)
Telecommunications	104,612.3	(1.9%)	0.0%	(14.7%)
Transport	845.9	(1.4%)	6.2%	(6.7%)
Utilities	2,056.0	0.3%	1.2%	8.9%
Forestry & Paper	74.0	(6.0%)	21.5%	31.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Colorado SA	51.80	3.1%
Disway	759.00	3.1%
LafargeHolcim Maroc SA	1790.00	1.7%
Wafa Assurance	4010.00	1.5%
Credit Immobilier et Hotelier	317.95	0.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	28.67	(6.0%)
Hightech Payment Systems SA	5820.00	(3.3%)
Alliances Developpement Immobi	62.84	(3.0%)
Auto Hall	80.12	(2.3%)
Maroc Telecom	119.00	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	119.00	180.3
Douja Promotion Groupe Addoha	8.16	47.9
Alliances Developpement Immobi	62.84	34.9
Med Paper SA	28.67	14.8
Attijariwafa Bank	438.50	12.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,137.96	(47.38)	(0.4%)	2.7%	(9.1%)
Market Cap (MAD Mn)	557,619	(2,676)	(0.5%)	2.7%	(8.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	312.6	49.8	19.0%	666.2	745.6
Value Traded (MAD Mn)	43.51	3.31	8.2%	97.3	128.3

Market Breadth	▲	▼	=
	12	15	15

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	119.00	(1.94%)	21.48
Cie Miniere de Touissit	1931.00	0.05%	7.74
Attijariwafa Bank	438.50	(1.46%)	5.41
Alliances Developpement Immobi	62.84	(3.02%)	2.22
Banque Centrale Populaire	259.00	(0.35%)	1.63

Source: Bloomberg, Kamco Research

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