

MENA Markets Daily Report

April 23, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div>In this Report...</div> <div><div><div>Kuwait</div><div>Saudi Arabia</div><div>UAE - Dubai</div><div>UAE - Nasdaq Dubai</div><div>UAE - Abu Dhabi</div><div>Qatar</div><div>Bahrain</div><div>Oman</div><div>Egypt</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div><div><div>2</div><div>3</div><div>4</div><div>5</div><div>6</div><div>7</div><div>8</div><div>9</div><div>10</div><div>11</div><div>12</div><div>13</div></div></div>	Kuwait	Premier Market Index	▼	8,394.24	(0.3%)	7.1%	4.8%	
	Kuwait	Main 50 Index	▲	7,129.21	1.0%	4.7%	24.0%	
	Kuwait	Main Market Index	▲	7,225.21	(0.1%)	4.6%	24.0%	
	Kuwait	All Share Index	▼	7,850.45	(0.3%)	6.6%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▲	11,586.40	0.3%	(3.7%)	0.6%	
	UAE - Dubai	DFM General Index	▲	5,134.40	0.6%	(0.5%)	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,122.02	0.2%	(2.0%)	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,256.62	(0.2%)	(1.7%)	(1.7%)	
	Qatar	QE 20 Index	▲	10,139.29	0.3%	(4.1%)	(2.4%)	
	Bahrain	Bahrain All Share	▼	1,892.49	(0.1%)	(4.7%)	0.7%	
	Oman	MSX 30 Index	▼	4,290.91	(0.1%)	(6.2%)	1.4%	
	Egypt	EGX 30	▼	30,844.18	(0.7%)	3.7%	19.5%	
	Jordan	ASE Index	▼	2,507.34	(0.3%)	0.7%	2.4%	
Tunisia	Tunisia Index	▲	11,093.31	0.4%	11.4%	13.7%		
Morocco	MASI	▼	17,205.43	(0.4%)	16.5%	22.2%		
Emerging Markets								
	China	SSE Composite Index	▲	3,299.76	0.3%	(1.6%)	12.7%	
	India	SENSEX	▲	79,595.59	0.2%	1.9%	8.2%	
	Brazil	BOVESPA Stock Index	▲	130,464.38	0.6%	8.5%	(10.4%)	
	Mexico	BOLSA Index	▲	54,777.84	1.9%	10.6%	(13.7%)	
	Emerging Markets	MSCI EM Index	▲	1,073.79	0.2%	(0.2%)	5.3%	
Global Markets								
	World	MSCI ACWI Index	▲	796.26	1.7%	(5.4%)	17.3%	
	Asia	MSCI Asia Pacific	▼	559.10	(0.0%)	(1.8%)	8.2%	
	Europe	DJ Stoxx 600	▲	507.71	0.3%	0.0%	6.0%	
	Europe	FTSEurofirst 300	▲	2,016.08	0.3%	(0.0%)	6.7%	
	U.S.A	S&P 500	▲	5,287.76	2.5%	(10.1%)	23.3%	
	U.S.A	DJIA	▲	39,186.98	2.7%	(7.9%)	12.9%	
	U.S.A	NASDAQ Composite	▲	16,300.42	2.7%	(15.6%)	28.6%	
	UK	FTSE 100	▲	8,328.60	0.6%	1.9%	5.7%	
	Germany	DAX	▲	21,293.53	0.4%	7.0%	18.8%	
	Japan	NIKKEI 225	▼	34,220.60	(0.2%)	(14.2%)	19.2%	
	Hong Kong	HANG SENG INDEX	▲	21,562.32	0.8%	7.5%	17.7%	
Currencies								
	USD	USD vs. World Currencies Basket	▲	98.92	0.7%	(8.82%)	6.7%	
	GBP/USD	British Pound / USD Cross	▼	1.33	(0.35%)	6.52%	(1.4%)	
	EUR/USD	Euro / USD Cross	▼	1.14	(0.82%)	10.31%	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.10%	0.79%	(0.2%)	
Other Asset Classes								
	Oil	Brent	▲	67.44	1.8%	(9.6%)	(3.1%)	
	Oil	NYMEX	▲	64.31	2.0%	(10.3%)	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.01	(0.3%)	(4.8%)	6.8%	
	Gold	Gold Spot \$/Oz	▼	3,380.63	(1.3%)	28.8%	26.3%	
	Silver	Silver Spot \$/Oz	▼	32.51	(0.6%)	12.5%	21.7%	
	Bitcoin	Bitcoin USD Cross	▲	91,177.46	4.4%	(2.7%)	116.2%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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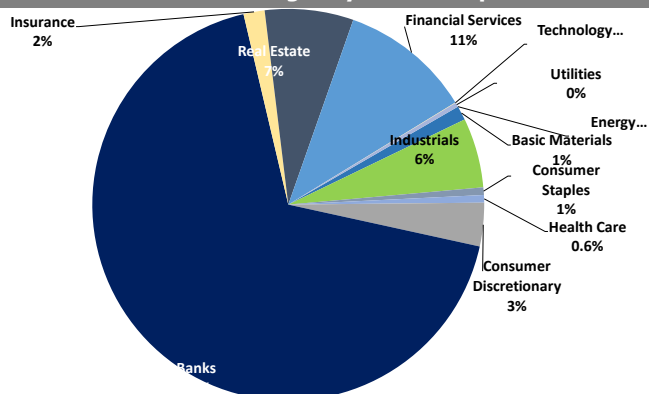
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 23, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,100.3	21.8	10.9%
2- National Bank of Kuwait	8,209.5	13.7	14.6%
3- Boubayan Bank	2,822.9	29.2	10.6%
4- Zain	2,098.6	10.1	16.9%
5- Commercial Bank of Kuwait	1,529.5	9.7	21.1%
6- Gulf Bank	1,357.5	22.6	7.2%
7- Mabanee Co.	1,155.0	17.7	9.7%
8- Warba Bank	967.1	43.2	6.7%
9- Burgan Bank	856.4	18.4	5.3%
10- Ahli Bank of Kuwait	742.9	14.2	8.3%
Total	32,840	17.19	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.250	0.133	113.7%
Al Madar Finance & Investment Co.	0.106	0.014	14.7%
Inovest	0.103	0.010	10.3%
Kuwait Emirates Holding Co.	0.059	0.005	9.3%
Manazel Holding Co.	0.037	0.003	8.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.115	(0.010)	(8.0%)
Kuwait Reinsurance Co.	0.380	(0.020)	(5.0%)
Dar Al Thuraya Real Estate Co.	0.098	(0.005)	(5.0%)
National Industries Co.	0.200	(0.010)	(4.8%)
Injazzat Real Estate Development Co.	0.103	(0.005)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.155	4.0%	54,085,651
Al Safat Investment Co.	0.115	1.8%	41,912,812
Kuwait Finance House	0.709	(0.6%)	30,868,643
Manazel Holding Co.	0.037	8.7%	27,962,830
Inovest	0.103	10.3%	24,557,173

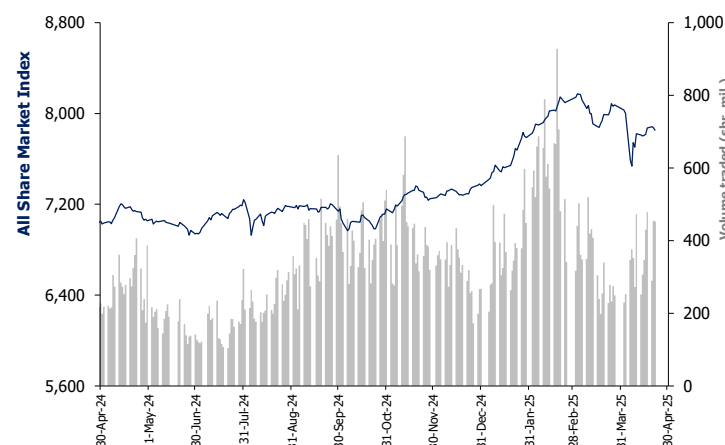
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,850.5	▼	(0.3%)	(2.8%)	6.6%
Energy	1,296.9	▲	0.8%	(2.1%)	9.1%
Basic Materials	918.3	▲	1.2%	2.2%	0.8%
Industrials	743.6	▲	1.1%	(0.2%)	2.8%
Consumer Staples	914.7	▲	0.3%	(7.3%)	(8.4%)
Health Care	574.4	=	0.0%	0.7%	25.3%
Consumer Discretionary	2,339.0	▲	2.1%	(0.9%)	10.2%
Telecommunications	1,032.0	▲	0.2%	(1.7%)	1.4%
Banks	1,971.4	▼	(0.8%)	(3.6%)	8.9%
Insurance	1,930.8	▼	(0.8%)	(9.4%)	(6.1%)
Real Estate	1,525.1	▲	0.5%	0.5%	12.7%
Financial Services	1,479.4	▲	0.5%	(1.9%)	(2.1%)
Technology	1,193.1	=	0.0%	10.8%	14.7%
Utilities	386.8	▼	(0.7%)	(4.5%)	(2.6%)

Market Breadth	▲ 63	▼ 51	■ 28		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,394.24	(28.8)	(0.3%)	(3.2%)	7.1%
Main 50 Index	7,129.21	67.0	0.9%	0.7%	4.7%
Main Market Index	7,225.21	(5.9)	(0.1%)	(0.6%)	4.6%
All Share Market Index	7,850.45	(23.3)	(0.3%)	(2.8%)	6.6%
Market Cap (KWD Mn)	47,570.81	(147.6)	(0.3%)	0.7%	9.5%

Index Performance relative to Volume



Market Trading Data and Volatility

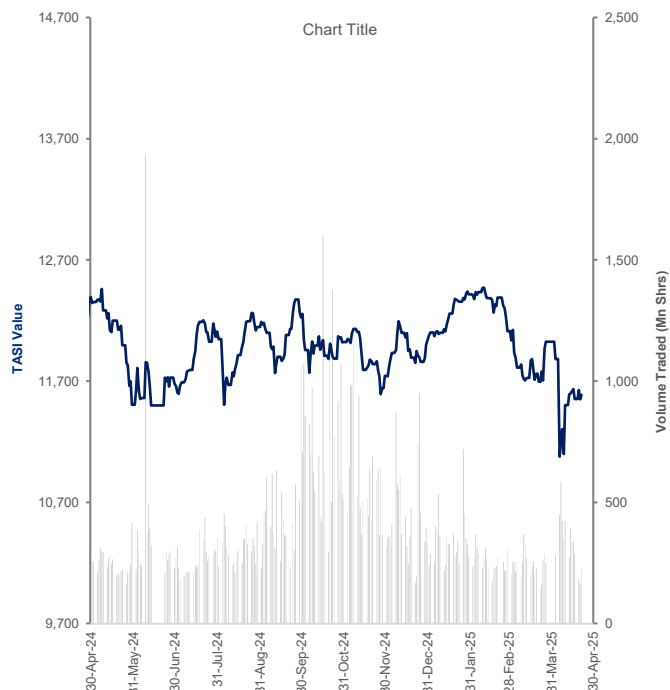
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	452.4	(1.8)	(0.4%)	416.6	227.0
Value Traded (KWD Mn)	112.9	14.9	15.2%	112.9	57.6
No. of Trades	27,107	4,323	19.0%	19,653	14,035

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.709	(0.6%)	21,855,767
Kuwait Business Town Real Estate Co.	0.155	4.0%	8,322,230
National Bank of Kuwait	0.939	(1.2%)	5,403,093
Al Safat Investment Co.	0.115	1.8%	4,801,174
Gulf Investment House	0.807	1.5%	4,375,814

Saudi Tadawul Daily Report

April 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,512,973.9	0.4%	(4.0%)	(6.8%)
Energy	6,267,956.5	0.6%	(4.3%)	(8.7%)
Materials	567,649.4	(0.7%)	(4.6%)	(10.1%)
Capital Goods	60,110.4	(1.1%)	(2.3%)	(10.9%)
Commercial & Professional Svc	14,463.3	(0.7%)	(1.7%)	(6.7%)
Transportation	39,390.2	(1.4%)	(9.5%)	(18.9%)
Consumer Durables & Apparel	8,058.1	(0.0%)	(5.5%)	(11.4%)
Consumer Services	62,538.9	(0.2%)	(3.9%)	(9.1%)
Media	33,393.3	(1.4%)	(10.1%)	(30.4%)
Consumer Discretionary Distribution &	30,213.9	(0.4%)	(3.1%)	0.3%
Consumer Staples Distribution & Retail	47,472.7	(0.2%)	(4.3%)	2.5%
Food & Beverages	107,437.9	(0.3%)	(3.9%)	(7.5%)
Health Care Equipment & Svc	171,615.1	(0.1%)	(0.4%)	(1.8%)
Pharma, Biotech & Life Science	16,261.2	(0.4%)	(2.6%)	(3.9%)
Banks	1,011,096.9	1.5%	(3.8%)	3.8%
Financial Services	64,304.7	(0.4%)	1.8%	(5.0%)
Insurance	81,615.0	(0.9%)	(5.8%)	(15.9%)
Telecommunication Services	294,180.3	(0.2%)	2.5%	15.8%
Utilities	317,651.7	(1.2%)	(6.5%)	(18.6%)
REITs	15,003.0	0.8%	(0.9%)	(3.4%)
Real Estate Mgmt & Dev't	172,377.0	0.3%	(2.9%)	35.3%
Software & Services	129,653.8	(0.4%)	0.5%	(6.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Fisheries Co	112.20	10.0%
Aljazira Mawten REIT	15.52	9.9%
Alistithmar AREIC Diversified REIT Fund	8.77	9.9%
Herfy Food Services Co	23.20	5.8%
Thimar	45.45	5.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Jahez International Company for Information System Technology	27.55	(3.3%)
Alandalus Property Co	22.50	(3.2%)
Allied Cooperative Insurance G	15.52	(3.0%)
Buruj Cooperative Insurance Co	18.32	(2.8%)
Rasan Information Technology Company	82.70	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (^{'000} Shrs)
Americana Restaurants International PLC	2.21	20,632
Saudi Arabian Oil Co	25.60	13,295
Saudi National Bank	35.25	12,673
Al-Baha Development & Investme	3.01	9,785
Batic Investments and Logistic	2.32	9,689

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,586.40	37.74	0.3%	(3.6%)	(3.7%)
Market Cap (SAR Mn)	9,512,974	39,950	0.4%	(4.0%)	(6.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	228.6	61.7	36.9%	294.0	368.0
Value Traded (SAR Mn)	5,365.9	1,818.8	51.3%	5,947.5	8,927.0
No. of Trades	529,609	65,591	14.1%	488,006	547,013

Market Breadth	▲ 100	▼ 136	▬ 23
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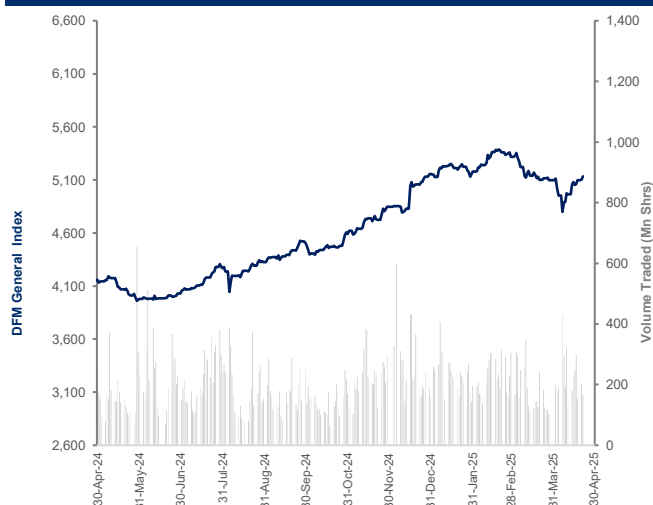
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi National Bank	35.25	4.0%	443.78
Al Rajhi Bank	98.00	0.4%	367.60
Saudi Arabian Oil Co	25.60	0.6%	338.82
Saudi Telecom Co	46.15	(0.5%)	184.75
Nice One Beauty Digital Marketing Co.	38.85	1.3%	171.85

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	898,954.2	0.7%	0.5%	(0.7%)
Financials	376,791.3	0.6%	1.3%	5.3%
Real Estate	179,483.5	1.2%	(5.7%)	(6.3%)
Industrial	99,476.7	(0.1%)	2.4%	(1.9%)
Materials	1,176.9	0.0%	(23.2%)	(5.7%)
Consumer Staples	29,002.0	0.1%	(1.5%)	(8.8%)
Consumer Discretionary	34,264.4	(0.0%)	(7.0%)	(6.7%)
Telecommunication	37,532.5	0.6%	2.7%	10.5%
Utilities	141,227.0	1.0%	7.7%	(6.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National General Insurance	7.38	3.9%
Emaar Development	11.85	3.0%
Emirates Nbd	19.90	1.8%
Dubai Financial Market Pjsc	1.35	1.5%
Aramex Pjsc	2.80	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	0.83	(9.3%)
United Foods Co	12.00	(7.7%)
Ektitab Holding Company	0.16	(3.6%)
Al Firdous Holdings Pjsc	0.28	(3.5%)
Al Salam Bank Sudan	0.65	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.24	19,153
Ithmaar Holding	0.21	17,883
Deyaar Development Pjsc	0.92	13,326
DEWA	2.68	13,117
Al Firdous Holdings Pjsc	0.28	10,066

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,134.40	30.05	0.6%	0.7%	(0.5%)
Market Cap (AED Mn)	898,954	6,128	0.7%	0.5%	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	167.0	(37.3)	(18.2%)	219.6	179.4
Value Traded (AED Mn)	434.0	142.2	48.8%	641.9	387.5
No. of Trades	10,873	2,209	25.5%	13,302	8,137

Market Breadth	▲ 15	▼ 19	▬ 41
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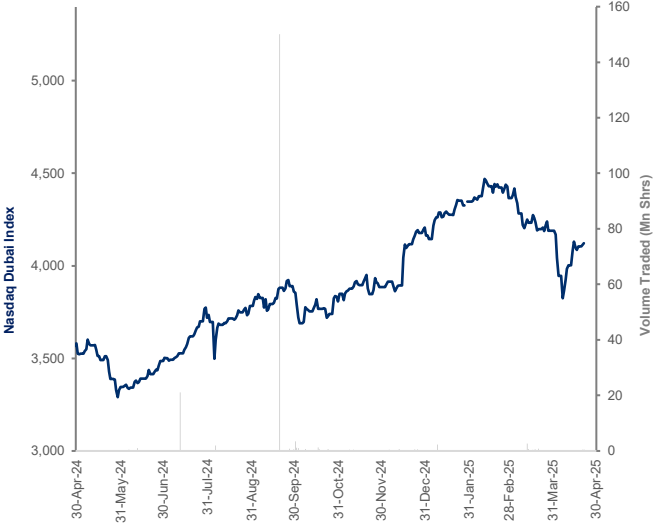
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.35	0.82%	115.56
Emaar Development	11.85	3.04%	79.84
DEWA	2.68	1.13%	34.85
Emirates Nbd	19.90	1.79%	33.83
Dubai Islamic Bank	7.51	0.13%	29.36

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	47,957.1	(0.0%)	(4.6%)	(7.2%)
DEPA Limited (AED)	126.7	0.0%	6.6%	(12.8%)
Emirates REIT (CEIC) Limited	145.9	0.0%	8.4%	(8.9%)
ENBD REIT (CEIC) Limited	137.3	0.0%	0.5%	56.0%
Hikma Pharmaceuticals GDR	5,544.9	(0.0%)	(4.3%)	0.4%
Nasdaq, Inc.	41,440.1	0.0%	(4.6%)	(8.1%)
Orascom Construction Limited	562.2	0.0%	(8.1%)	(16.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.45	662.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,122.02	9.35	0.2%	(1.6%)	(2.0%)
Market Cap (USD Mn)	47,957	(0.2)	(0.0%)	(4.6%)	(7.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.662	0.21	47%	0.187	0.11
Value Traded (USD Mn)	0.298	0.10	47%	0.1	0.06
No. of Trades	11.0	(3.00)	(21%)	8	6

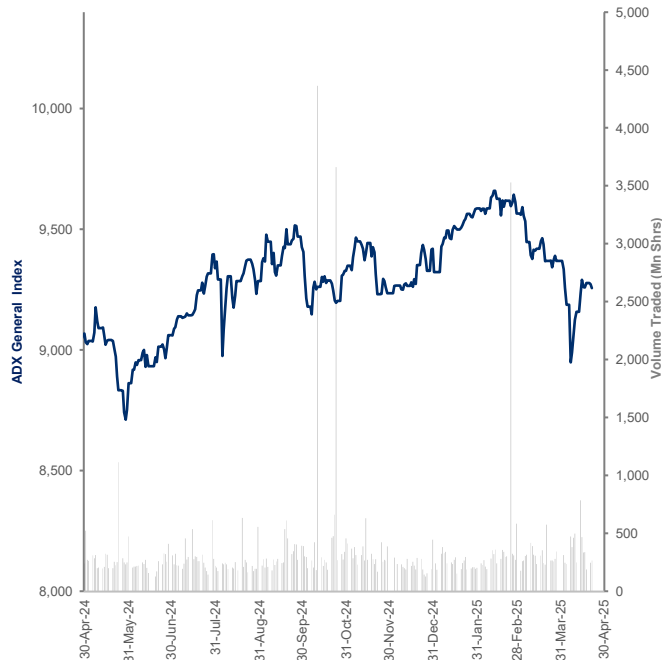
Market Breadth	▲ 0	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.45	0.00%	0.30

Abu Dhabi Securities Exchange Daily Report

April 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,802,154.5	(0.1%)	(2.5%)	(4.3%)
Financials	1,369,593.9	(0.1%)	(0.4%)	(0.4%)
Telecommunication	191,081.5	0.0%	1.0%	8.0%
Consumer Discretionary	63,265.2	(0.6%)	(4.1%)	(8.1%)
Industrial	220,149.8	(0.7%)	(3.5%)	(0.8%)
Real Estate	67,346.7	(1.7%)	(6.2%)	3.2%
Basic Materials	96,309.8	(1.0%)	5.9%	4.1%
Energy	373,175.8	0.1%	(4.0%)	(10.7%)
Utilities	356,416.6	0.6%	(9.7%)	(9.7%)
Consumer Staples	24,948.1	0.0%	(6.4%)	(33.2%)
Health Care	39,867.0	(0.2%)	(6.9%)	(20.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARAM Group	1.43	5.9%
Multiply Group	1.77	4.1%
Sudan Telecommunication Co.	0.32	3.2%
Fujairah Cement Industries	0.31	2.3%
Emirates Insurance Co.	7.40	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank of Umm Al Qaiwain	2.15	(4.4%)
Gulf Medical Projects Co.	1.93	(3.5%)
PRESIGHT AI	1.84	(3.2%)
Sharjah Cement & Industrial Development Co.	0.67	(2.3%)
Al Dar Properties Co.	7.86	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.77	46,582
ADNOCGAS UH EQUITY	3.10	30,482
ADNOC Drilling	4.80	25,099
Eshraq Investments P.J.S.C	0.49	23,323
Phoenix Group	0.79	21,637

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,256.62	(15.64)	(0.2%)	(1.2%)	(1.7%)
Market Cap (AED Mn)	2,802,154	(2,185)	(0.1%)	(2.5%)	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	266.3	19.9	8.1%	342.0	229.2
Value Traded (AED Mn)	979.9	314.0	47.2%	1,228.0	905.4
No. of Trades	18,441	6,931	60.2%	20,637	13,093

Market Breadth

▲ 23

▼ 31

= 35

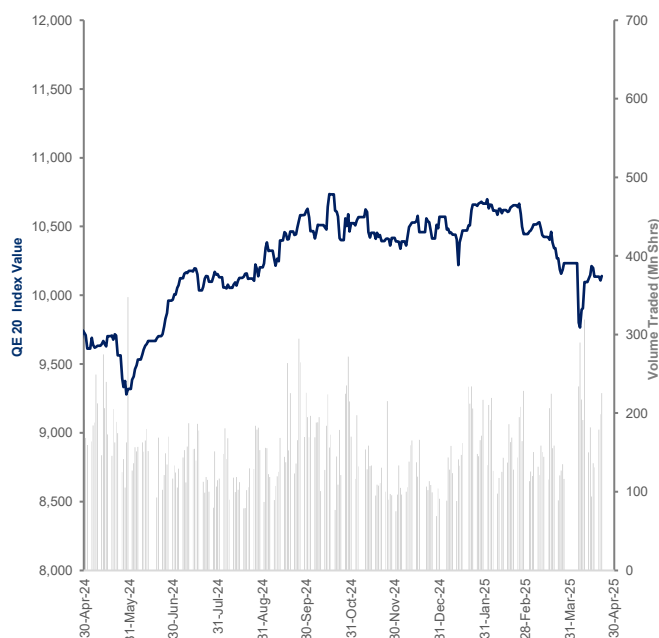
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.00	(0.05%)	160.82
ADNOC Drilling	4.80	(0.83%)	120.52
ADNOCGAS UH EQUITY	3.10	0.32%	94.49
Al Dar Properties Co.	7.86	(1.87%)	90.98
Multiply Group	1.77	4.12%	80.66

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	598,633.0	0.4%	(0.4%)	(3.7%)
Banking & Finance Sector	285,656.4	0.6%	(0.6%)	(6.5%)
Goods & Consumer Services	30,612.6	0.5%	0.6%	(0.5%)
Industrial Sector	142,937.7	0.1%	(2.4%)	(3.7%)
Insurance Sector	9,974.8	0.3%	0.1%	(10.2%)
Real Estate	40,871.4	0.1%	1.3%	(6.2%)
Telecom	49,179.2	0.5%	6.7%	9.9%
Transport	39,400.9	(0.1%)	(1.9%)	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Bank QPSC	2.14	6.6%
Vodafone Qatar QSC	2.20	3.3%
National Leasing	0.72	3.3%
Qatar Aluminum Manufacturing C	1.24	2.3%
United Development Co QSC	1.06	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.05	(2.4%)
Widam Food Co	2.13	(1.7%)
Mazaya Qatar Real Estate Devel	0.60	(1.0%)
Al Faleh Educational Holding	0.73	(0.9%)
Qatar German Co for Medical De	1.34	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.23	37,581
Qatar Aluminum Manufacturing C	1.24	29,931
Mazaya Qatar Real Estate Devel	0.60	23,271
Investment Holding Group	2.71	21,142
Doha Bank QPSC	2.14	13,348

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,139.29	32.57	0.3%	(0.9%)	(4.1%)
Market Cap (QAR Mn)	598,633	2,247	0.4%	(0.4%)	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	225.3	26.6	13.4%	162.1	164.4
Value Traded (QAR Mn)	416.8	2.5	0.6%	414.8	501.2
No. of Trades	21,770	9,943	84.1%	16,389	16,143

Market Breadth	▲ 26	▼ 24	= 4
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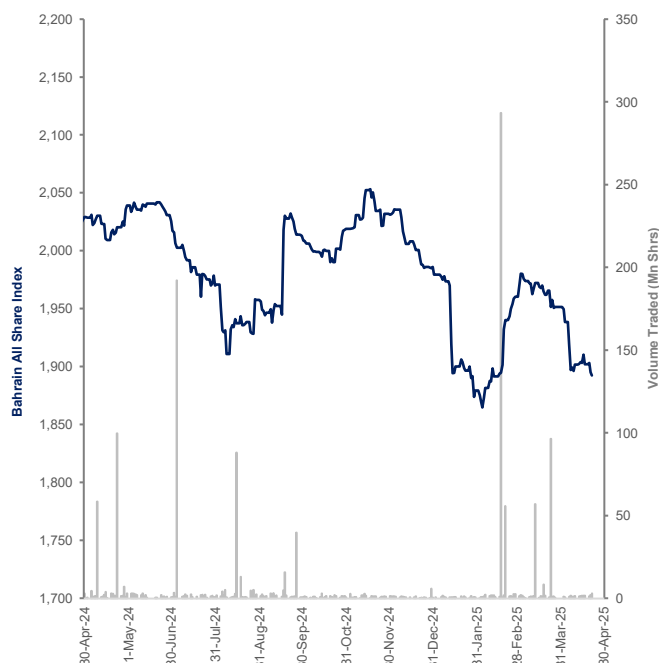
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	2.71	0.89%	58.25
Baladna	1.23	1.74%	46.33
Qatar Aluminum Manufacturing C	1.24	2.32%	36.76
Doha Bank QPSC	2.14	6.64%	27.87
Gulf International Services QS	2.91	0.00%	24.10

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,037.3	(0.2%)	(4.9%)	1.1%
Materials	1,420.0	(1.5%)	(10.7%)	(23.1%)
Industrial	124.1	(1.1%)	(6.8%)	(5.2%)
Consumer Discretionary	234.5	0.0%	1.4%	0.4%
Consumer Staples	119.1	0.0%	(3.1%)	(5.1%)
Financials	21,196.8	(0.1%)	(4.7%)	3.5%
Communication Services	872.1	0.0%	(1.2%)	(1.1%)
Real Estate	70.7	0.7%	(4.6%)	8.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.25	7.1%
Ithmaar Holding BSC	0.04	5.4%
Bahrain Islamic Bank BSC	0.06	3.4%
Zain Bahrain BSCC	0.12	0.9%
Seef Properties BSC	0.12	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.00	(1.5%)
APM TERMINALS BAHRAIN	1.08	(1.4%)
Kuwait Finance House - Bahrain	2.32	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume (Mn Shrs)
Ithmaar Holding BSC	0.04	1,628
Bahrain Islamic Bank BSC	0.06	500
Al Salam Bank-Bahrain BSC	0.20	223
Bahrain Telecommunications Co	0.49	197
Kuwait Finance House - Bahrain	2.32	76

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,892.49	(2.62)	(0.1%)	(3.0%)	(4.7%)
Market Cap (BHD Mn)	24,037.3	(47.1)	(0.2%)	(4.9%)	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,893	904	45.4%	7,966.8	7,670.7
Value Traded (BHD '000)	532	37	7.5%	6,000.3	2,319.6
No. of Trades	63	18	40.0%	41	53

Market Breadth

▲ 6 ▼ 3 = 34

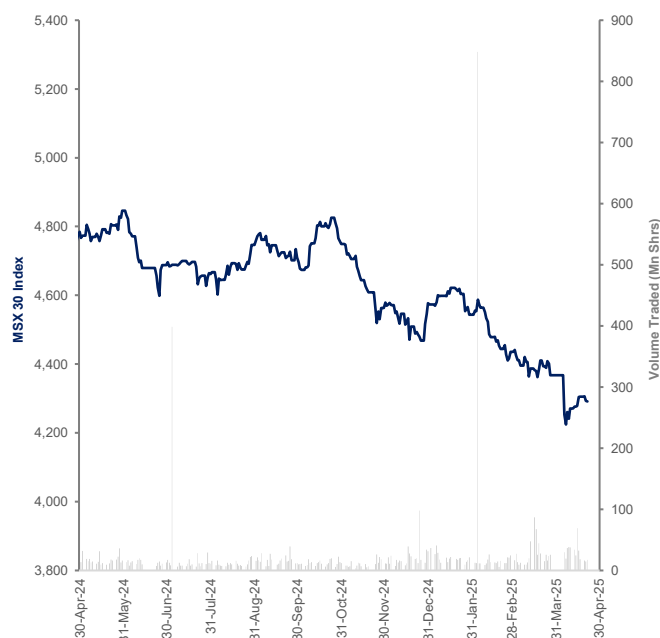
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.32	(0.22%)	0.18
Bahrain Telecommunications Co	0.49	0.00%	0.10
Aluminium Bahrain B.S.C	1.00	(1.48%)	0.07
Ithmaar Holding BSC	0.04	5.41%	0.06
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,772.8	(0.0%)	1.4%	(3.7%)
Financial	5,595.8	(0.2%)	10.8%	7.6%
Industrial	3,933.6	0.1%	(8.3%)	(13.8%)
Services	2243.5	0.1%	(1.0%)	(8.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Majan College	0.11	10.0%
National Aluminium Products Co.	0.07	9.5%
The Financial Corporation Co.	0.031	6.9%
National Life & General Insurance	0.27	3.8%
National Finance Co.	0.12	2.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Steel Products Co.	0.35	(6.8%)
Voltamp Energy Co.	0.67	(4.1%)
Muscat City Desalination	0.07	(3.0%)
Al Madina Investment H Olding Co.	0.05	(2.0%)
Smn Power Holding	0.23	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.13	5,523
OQ Exploration & Production SA	0.28	1,752
OQ Gas Networks	0.13	1,614
Bank Muscat	0.25	1,503
OQ BASE INDUSTRIES (SFZ)	0.10	1,435

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,290.91	(2.09)	(0.05%)	(1.7%)	(6.2%)
Market Cap (OMR Mn)	11,772.8	(3.62)	(0.0%)	1.4%	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	16,921.8	2,608.9	18.2%	33,968.9	36,183.5
Value Traded (OMR '000)	3,142.4	666.9	26.9%	3,602.4	3,278.1

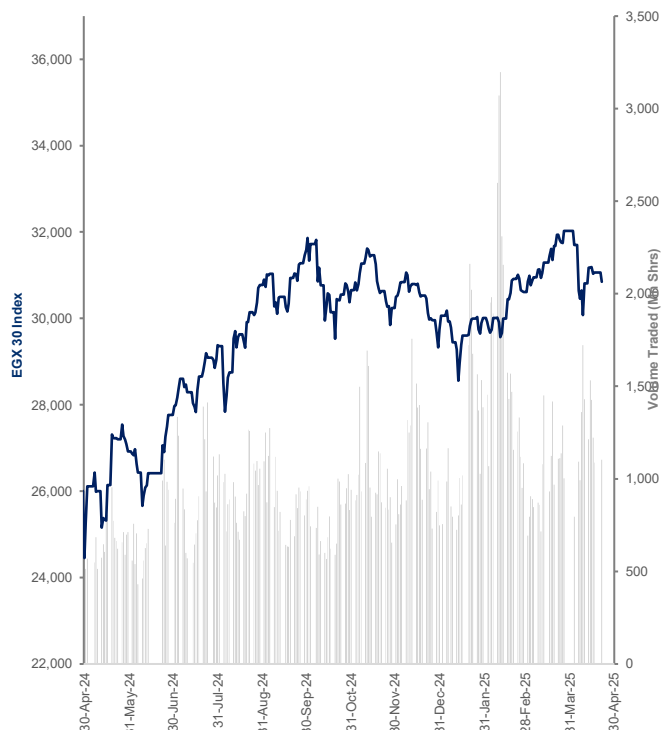
Market Breadth	▲ 16	▼ 13	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.13	(1.52%)	0.72
OQ Exploration & Production SA	0.28	0.36%	0.49
Voltamp Energy Co.	0.67	(4.15%)	0.44
Bank Muscat	0.25	(0.40%)	0.38
Oman Telecommunications Co.	0.82	0.12%	0.23

The Egyptian Exchange Daily Report

April 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,167,665.7	(1.3%)	(3.3%)	2.1%
Banks	414,190.7	(5.5%)	(10.3%)	(5.3%)
Basic Resources	340,081.1	0.3%	(2.0%)	15.7%
Industrial Goods	186,901.6	(0.1%)	(2.5%)	5.1%
Health Care & Pharmaceuticals	55,096.8	(0.6%)	(1.1%)	12.7%
Real Estate	322,086.3	0.0%	(5.5%)	3.6%
Travel and Leisure	64,775.4	0.0%	(1.5%)	(9.8%)
Food, Beverages & Tobacco	198,521.3	(1.0%)	(1.6%)	6.3%
Energy and Support Services	16,957.5	(0.4%)	(4.8%)	(13.0%)
Trade and Distributors	19,611.2	(0.6%)	(1.2%)	9.4%
Shipping and Transport	70,747.4	(1.4%)	(0.3%)	(7.9%)
Education Services	25,192.9	(0.1%)	0.2%	4.8%
Contracting and Construction Eng	40,153.7	0.8%	(4.5%)	(0.5%)
Textiles and Durables	29,266.5	0.8%	0.8%	2.2%
Building Materials	29,501.1	0.6%	2.6%	29.6%
Media & Communication Services	153,061.5	(1.4%)	(0.8%)	1.9%
Paper and Packaging	2,564.4	0.0%	0.4%	1.4%
Non-bank Financial Services	198,956.3	(0.2%)	6.6%	(6.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
General Company For Land Reclamation, Development & Reconst	71.85	20.0%
El Arabia for Land Reclamation	96.23	20.0%
Wadi Kom Ombo Land Reclamation	122.33	14.0%
Egyptian Transport (EGYTRANS)	6.31	7.9%
Egypt for Poultry	5.27	7.1%

Worst Return Performers	Price (EGP)	Daily % Chg
South Cairo & Giza Mills & Bakeries	84.49	(5.9%)
Cairo Educational Services	28.77	(5.8%)
Rowad Tourism (Al Rowad)	29.53	(5.0%)
Egyptian International Pharmaceuticals (EIPICO)	48.03	(4.4%)
Gulf Canadian Real Estate Investment Co.	4.57	(4.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.67	157,733
Cairo Oils & Soap	0.34	121,374
Orascom Financial Holding	0.44	106,906
The Egyptian Modern Education Systems	0.41	84,671
Al Khair River For Development Agricultural Investment&Envir	0.63	57,240

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	30,844.18	(218.8)	(0.7%)	(3.7%)	3.7%
Market Cap (EGP Mn)	2,167,665.7	(28,428.0)	(1.3%)	(3.3%)	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,103.8	17.1	1.6%	1,317.4	1,046.3
Value Traded (EGP Mn)	2,582.0	(301.1)	(10.4%)	3,336.9	4,976.2
No. of Trades	85,210	1,082	1.3%	87,992	145,559

Market Breadth	▲ 95	▼ 64	= 62
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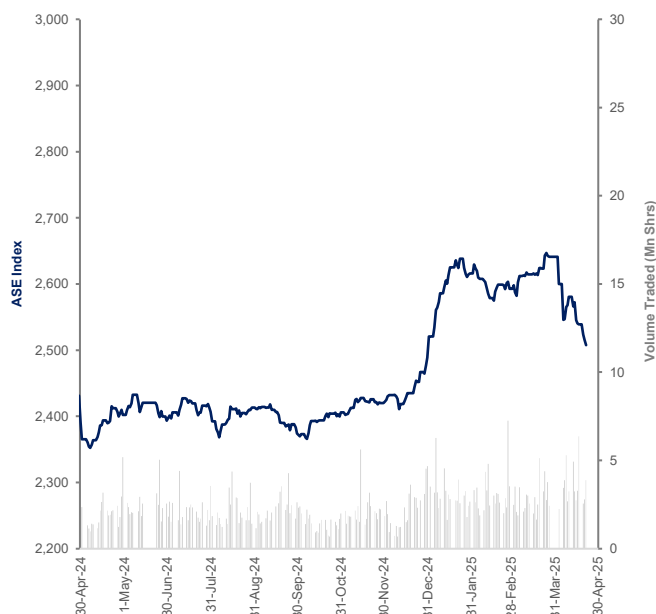
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Zahraa Maadi Investment & Development	3.87	0.00%	119.14
Orascom Investment Holding	0.67	1.21%	106.69
Ibnsina Pharma	8.89	1.02%	96.67
Commercial International Bank (Egypt)	77.26	(0.57%)	87.33
Belton Financial Holding	2.05	0.99%	86.27

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,716.3	(0.3%)	(7.0%)	1.9%
Banks	7,719.3	(0.3%)	(5.3%)	0.8%
Insurance	291.9	(0.0%)	(0.5%)	5.4%
Diversified Financial Services	263.6	(0.1%)	(1.1%)	(3.1%)
Real Estate	287.4	(0.1%)	(4.8%)	(5.8%)
Health Care Services	48.5	0.0%	(1.2%)	(5.8%)
Educational Services	293.1	2.1%	1.1%	5.0%
Hotels and Tourism	242.9	(0.5%)	0.8%	(5.7%)
Transportation	90.9	(0.0%)	0.4%	6.8%
Technology and Communication	588.8	0.6%	0.9%	8.3%
Utilities and Energy	1,007.7	(1.3%)	(3.1%)	4.9%
Commercial Services	281.7	(0.1%)	14.8%	8.9%
Pharmaceutical and Medical Industries	66.2	1.1%	(5.2%)	0.3%
Chemical Industries	59.5	(4.0%)	(2.4%)	3.2%
Food and Beverages	213.2	0.0%	(0.7%)	(2.2%)
Tobacco and Cigarettes	1.1	0.0%	(12.5%)	(50.0%)
Mining and Extraction Industries	6,108.1	(0.4%)	(12.8%)	2.8%
Engineering and Construction	101.9	(1.5%)	8.2%	(6.9%)
Electrical Industries	21.0	3.4%	7.1%	3.4%
Textiles Leathers and Clothings	29.6	0.0%	(2.5%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
BABELON INVESTMENTS CO. P.L.C	0.88	4.8%
CENTURY INVESTMENT GROUP	0.28	3.7%
IHDATHIAT CO-ORDINATES	0.31	3.3%
NATIONAL PORTFOLIO SECURITIES	0.65	3.2%
ARAB PHOENIX HOLDINGS	0.36	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
AL-BILAD SECURITIES AND INVESTMENT	0.24	(4.0%)
DARAT JORDAN HOLDINGS	0.48	(4.0%)
JORDAN COMMERCIAL BANK	0.97	(4.0%)
LATENT ENERGIES FOR INVESTMENTS	0.57	(3.4%)
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.30	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB PHOENIX HOLDINGS	0.36	814
CENTURY INVESTMENT GROUP	0.28	281
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.55	222
JORDAN AHLI BANK	0.96	171
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.63	113

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,507.34	(8.51)	(0.3%)	(5.1%)	0.7%
Market Cap (JD Mn)	17,716.27	(53.77)	(0.3%)	(7.0%)	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,878.1	1,083.8	38.8%	3,138.8	2,620.8
Value Traded (JD '000)	6,244.8	205.5	3.4%	6,050.7	3,041.0
No. of Trades	2,237	422	23.3%	2,069	1,607

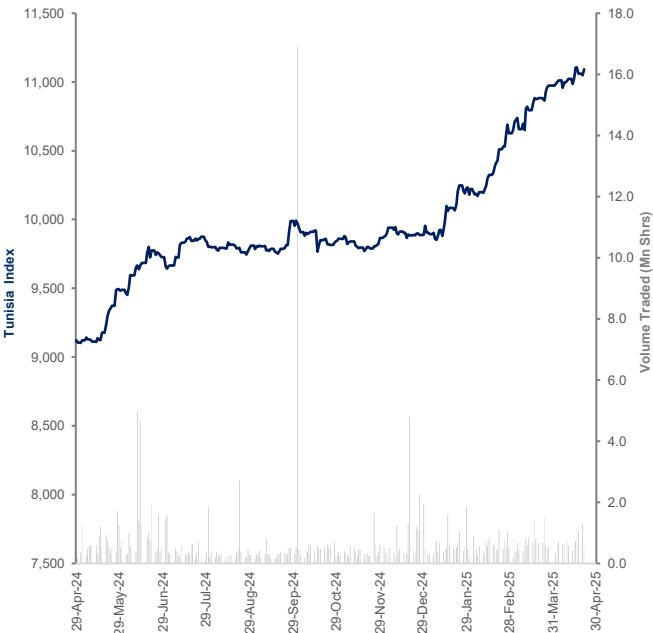
Market Breadth	▲ 19	▼ 32	▬ 110
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.45	(0.45%)	0.50
ARAB PHOENIX HOLDINGS	0.36	2.86%	0.29
JORDAN ISLAMIC BANK	4.26	0.47%	0.21
JORDAN AHLI BANK	0.96	(1.03%)	0.16
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.55	(1.79%)	0.12

Tunisia Stock Exchange Daily Report

April 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,515.5	0.5%	2.1%	13.6%
Banking	12,716.9	0.6%	(1.3%)	9.4%
Insurance	1,066.7	(0.3%)	2.9%	8.7%
Leasing	991.7	(0.4%)	1.4%	8.6%
Financial Services	2,556.1	(0.4%)	29.1%	63.6%
Industrial	2,392.9	(0.1%)	3.1%	16.2%
Chemical Industry	450.7	2.7%	(5.3%)	6.2%
Food & Beverage	4,448.4	1.2%	0.4%	11.4%
Retailing	1,343.4	(0.0%)	3.4%	17.5%
Others	1,548.8	0.8%	0.0%	2.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
SOTUMAG	6.70	5.7%
Industries Chimiques du Fluor	111.49	5.3%
Societe des Industries Pharmac	6.68	4.4%
Essoukna	1.82	4.0%
Societe Moderne de Ceramique	0.57	3.6%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	6.01	(8.7%)
BH Assurance	60.65	(4.5%)
BH Leasing	4.80	(4.4%)
Cie Internationale de Leasing	26.00	(3.7%)
Societe Industrielle d'Apparei	3.30	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	9.10	88
One Tech Holding	9.06	74
Essoukna	1.82	40
Societe D'Articles Hygieniques	11.85	36
Societe Tunisienne de Verrerie	13.91	35

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,093.31	45.60	0.4%	1.1%	11.4%
Market Cap (DT Mln)	27,515	125.95	0.5%	2.1%	13.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	496.2	(799.3)	(61.7%)	638.1	365.7
Value Traded ('000 DT)	5,735.9	(2,556.2)	(30.8%)	6,115.8	3,618.7
No. of Trades	2,075	314	17.8%	1,701	998

Market Breadth	▲ 19	▼ 20	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Industries Chimiques du Fluor	111.49	5.29%	0.87
Banque Nationale Agricole	9.10	(0.44%)	0.79
One Tech Holding	9.06	1.57%	0.67
Societe Tunisienne de Verrerie	13.91	(0.57%)	0.48
Societe D'Articles Hygieniques	11.85	0.51%	0.43

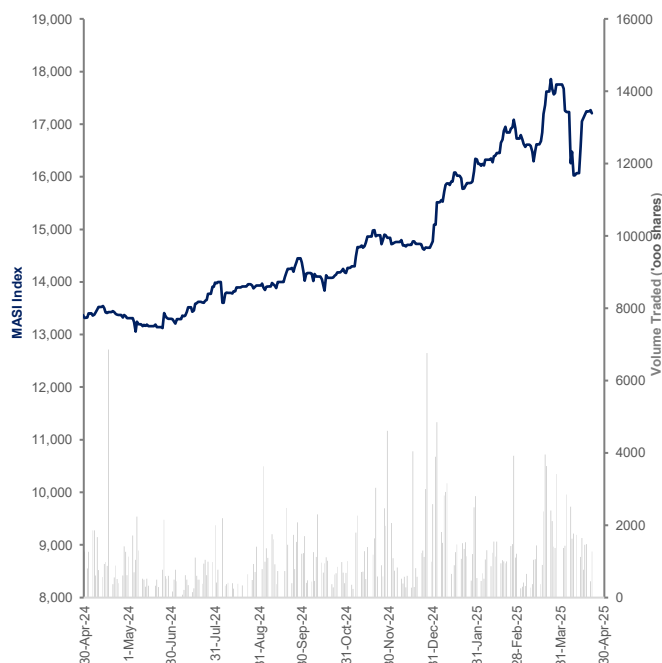
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 23, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	727,636.9	(0.2%)	(3.5%)	17.9%
Banking	272,097.6	(0.5%)	(4.2%)	7.6%
Beverages	8,123.3	0.3%	(3.5%)	(10.9%)
Chemicals	3,043.7	(1.1%)	6.4%	20.3%
Construction & Building Material	79,124.6	(0.0%)	(1.1%)	3.7%
Distributors	17,432.3	0.0%	(3.4%)	4.4%
Electricity	53,074.2	0.1%	(2.6%)	67.9%
Food Producers & Processors	29,018.1	(0.5%)	(1.2%)	10.6%
Holding Companies	7,008.0	(2.8%)	(2.4%)	40.4%
Insurance	33,275.5	2.4%	(1.1%)	7.9%
Investment & other Finance	3,879.8	0.0%	(2.1%)	3.5%
Leisures & Hotel	4,283.0	0.7%	(0.4%)	33.4%
Materials, Software & Computer	5,725.6	(3.1%)	(6.1%)	0.5%
Mining	67,624.3	1.0%	1.3%	68.1%
Oil & Gas	14,265.6	0.0%	(3.6%)	10.4%
Real Estate	26,418.2	(3.2%)	(13.7%)	0.0%
Telecommunications	101,975.1	0.0%	(5.3%)	41.4%
Transport	1,158.4	1.6%	(14.6%)	(13.9%)
Forestry & Paper	109.7	2.0%	(2.4%)	11.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	2140.00	9.74%
Cie Miniere de Touissit	1880.00	3.30%
Med Paper SA	22.93	2.05%
CTM	944.90	1.60%
Banque Marocaine Pour Le Comme	573.90	1.31%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	38.05	(4.88%)
Hightech Payment Systems SA	569.90	(4.22%)
Delta Holding SA	80.00	(2.79%)
Maghreb Oxygene	433.50	(2.58%)
Sonasid	2150.00	(1.60%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	38.05	680.9
Maroc Telecom	116.00	274.3
Delta Holding SA	80.00	104.1
Attijariwafa Bank	665.00	57.1
ATLANTA	130.00	26.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,205.43	(63.48)	(0.4%)	(3.1%)	16.5%
Market Cap (MAD Mn)	727,637	(1,239)	(0.2%)	(3.5%)	17.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,275.4	824.8	183.1%	1,509.2	1,630.8
Value Traded (MAD Mn)	191.69	93.08	94.4%	298.1	148.2

Market Breadth	▲ 16	▼ 15	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	665.00	(1.19%)	33.09
Maroc Telecom	116.00	0.00%	31.85
Douja Promotion Groupe Addoha	38.05	(4.88%)	25.23
TAQA Morocco SA	2250.00	0.09%	16.43
Hightech Payment Systems SA	569.90	(4.22%)	13.67

Source: Bloomberg, Kamco Research

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