

## MENA Markets Daily Report

April 23, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	7,719.68	0.1%	3.2%	(7.9%)	
	Kuwait	Main 50 Index	▲	5,778.74	0.8%	5.3%	(4.0%)	
	Kuwait	Main Market Index	▲	5,916.80	0.7%	6.2%	(0.5%)	
	Kuwait	All Share Index	▲	7,071.91	0.2%	3.7%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▼	12,508.93	(0.1%)	4.5%	14.2%	
	UAE - Dubai	DFM General Index	▼	4,167.66	(0.2%)	2.7%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,581.60	(1.1%)	(6.5%)	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,075.70	(0.6%)	(5.2%)	(6.2%)	
	Qatar	QE 20 Index	▼	9,664.86	(1.3%)	(10.8%)	1.4%	
	Bahrain	Bahrain All Share	▼	2,016.40	(0.0%)	2.3%	4.0%	
	Oman	MSX 30 Index	▼	4,697.87	(0.1%)	4.1%	(7.1%)	
	Egypt	EGX 30	▼	28,144.22	(1.7%)	13.1%	70.5%	
	Jordan	ASE Index	▼	2,443.98	(0.2%)	0.5%	(2.8%)	
	Tunisia	Tunisia Index	▲	9,060.12	0.9%	3.5%	7.9%	
	Morocco	MASI	▼	13,302.28	(1.1%)	10.0%	12.8%	
		Emerging Markets						
		China	SSE Composite Index	▼	3,044.60	(0.7%)	2.3%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,174.17	0.0%	8.4%	11.6%
		India	SENSEX	▲	73,648.62	0.8%	1.9%	18.7%
		Brazil	BOVESPA Stock Index	▲	125,573.16	0.4%	(6.4%)	22.3%
		Mexico	BOLSA Index	▲	56,551.90	1.2%	(1.5%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,011.84	0.8%	(1.2%)	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,282.09	0.8%	3.6%	21.8%
		Asia	MSCI Asia Pacific	▲	519.94	1.0%	(1.7%)	4.6%
		Europe	DJ Stoxx 600	▲	502.31	0.6%	4.9%	12.7%
		Europe	FTSEurofirst 300	▲	1,990.96	0.6%	5.4%	12.5%
		U.S.A	S&P 500	▲	5,010.60	0.9%	5.0%	24.2%
		U.S.A	DJIA	▲	38,239.98	0.7%	1.5%	13.7%
		U.S.A	NASDAQ Composite	▲	15,451.31	1.1%	2.9%	43.4%
		UK	FTSE 100	▲	8,023.87	1.6%	3.8%	3.8%
		Germany	DAX	▲	17,860.80	0.7%	6.6%	20.3%
		Japan	NIKKEI 225	▲	37,438.61	1.0%	11.9%	28.2%
		Hong Kong	HANG SENG INDEX	▲	16,511.69	1.8%	(3.1%)	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▼	106.08	(0.1%)	4.68%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.24	(0.16%)	(2.99%)	5.4%
		EUR/USD	Euro / USD Cross	▼	1.07	(0.01%)	(3.48%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.03%	(0.29%)	(0.4%)
		Other Asset Classes						
		Oil	Brent	▼	87.00	(0.3%)	12.9%	(10.3%)
		Oil	NYMEX	▼	82.85	(0.4%)	15.6%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.79	2.2%	(24.4%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,327.30	(2.7%)	12.8%	13.1%
		Silver	Silver Spot \$/Oz	▼	27.20	(5.2%)	14.3%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	66,538.41	2.9%	56.5%	155.8%

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Kamco Investment Company - K.S.C (Public)

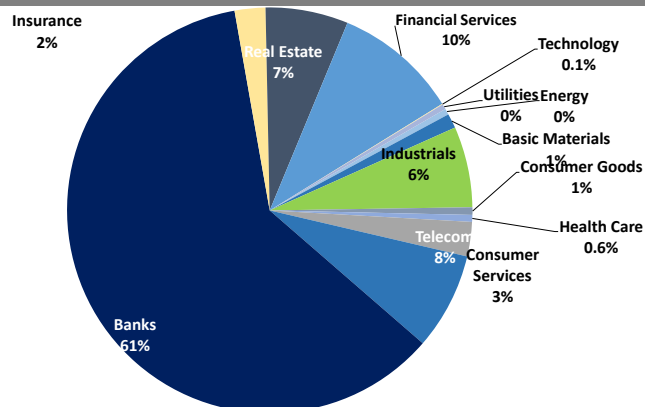
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

April 23, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,473.6	19.6	11.0%
2- National Bank of Kuwait	7,202.4	12.8	14.4%
3- Boubayan Bank	2,486.9	30.9	9.4%
4- Zain	2,124.6	9.9	17.3%
5- Mabanee Co.	1,106.4	17.0	10.5%
6- Commercial Bank of Kuwait	989.5	8.9	16.8%
7- Gulf Bank	977.2	13.7	8.7%
8- Agility (PWC Logistics)	793.8	9.5	4.7%
9- Burgan Bank	662.3	15.2	5.1%
10- Kuwait Projects Co.(Holding)	660.3	22.0	4.9%
Total	28,477	15.43	11.1%

\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.783	0.184	30.7%
Sultan Center Food Products Co.	0.111	0.009	8.8%
Kuwait Real Estate Holding Co.	0.033	0.002	7.2%
Boubayan Petrochemicals Co.	0.667	0.041	6.5%
Amar For Finance And Leasing Co.	0.064	0.004	6.3%



Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.101	(0.015)	(13.2%)
Hayat Communications Co.	0.083	(0.008)	(8.8%)
Jiyad Holding Co.	0.020	(0.002)	(8.3%)
Arkan Al-Kuwait Real Estate Co.	0.080	(0.007)	(7.8%)
Kuwait Business Town Real Estate Co.	0.066	(0.005)	(7.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.311	(4.3%)	36,021,828
National Real Estate Co.	0.099	1.9%	25,070,071
Gulf Bank	0.257	(1.2%)	16,259,279
Kuwait Real Estate Co.	0.225	0.9%	12,469,424
Jiyad Holding Co.	0.020	(8.3%)	12,014,396

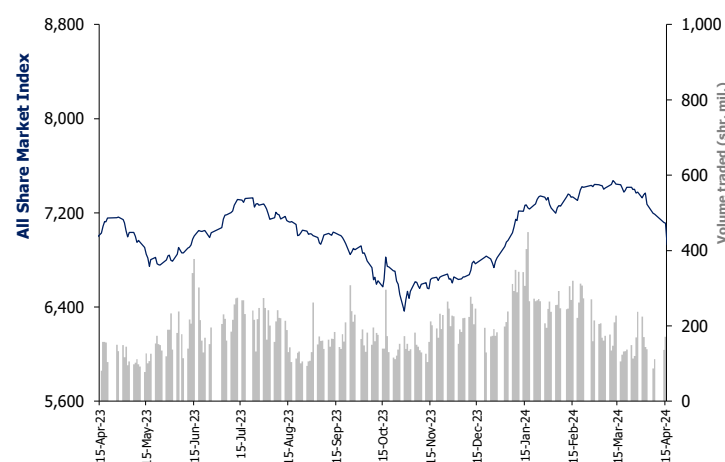
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,125.2	▲	0.2%	(6.2%)	1.6%
Energy	204.8	▲	0.2%	(2.8%)	7.0%
Basic Materials	473.0	▲	4.7%	6.0%	11.6%
Industrials	2,648.2	▼	(1.4%)	(24.7%)	(14.2%)
Consumer Staples	251.7	▲	1.3%	4.9%	26.4%
Health Care	230.6	▲	19.3%	49.9%	(0.6%)
Consumer Discretionary	1,124.3	▲	0.2%	(5.3%)	3.5%
Telecommunications	3,178.8	▼	(0.2%)	(2.4%)	(5.8%)
Banks	25,009.9	▲	0.3%	(6.1%)	2.2%
Insurance	1,011.6	▼	(0.7%)	(1.7%)	10.7%
Real Estate	2,710.4	▼	(0.0%)	(1.6%)	5.0%
Financial Services	4,088.4	▲	0.1%	(2.2%)	9.6%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	167.2	=	0.0%	(10.1%)	(12.1%)

Market Breadth		53		55		37
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,719.68	8.4	0.1%	(3.9%)	3.2%	
Main 50 Index	5,778.74	43.6	0.8%	(1.7%)	5.3%	
Main Market Index	5,916.80	41.7	0.7%	(1.1%)	6.2%	
All Share Market Index	7,071.91	14.8	0.2%	(3.5%)	3.7%	
Market Cap (KWD Mn)	41,125.18	90.3	0.2%	(6.2%)	1.6%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

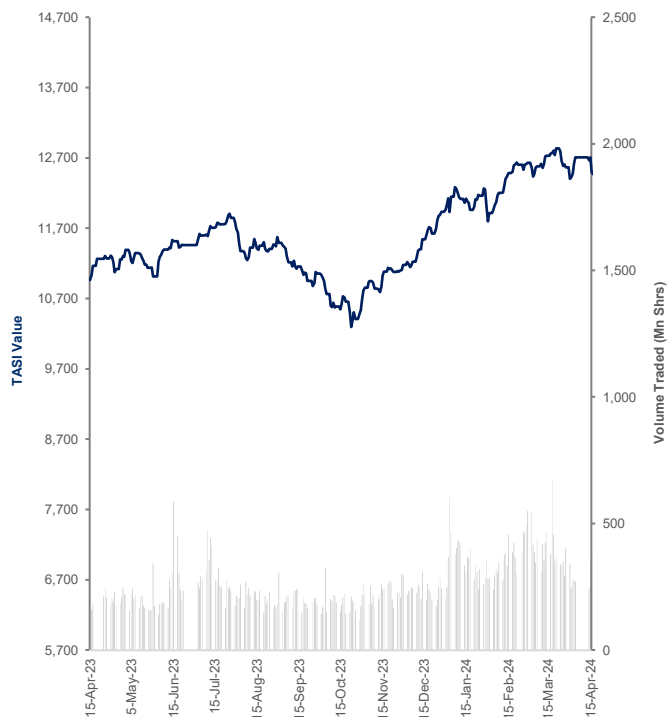
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	204.6	(51.6)	(20.2%)	227.2	134.5
Value Traded (KWD Mn)	55.8	(8.7)	(13.5%)	57.6	41.7
No. of Trades	15,647	2,735	21.2%	13,951	8,789

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.311	(4.3%)	11,468,155
Kuwait Finance House	0.731	(0.4%)	8,045,291
National Bank of Kuwait	0.865	1.3%	4,335,496
Gulf Bank	0.257	(1.2%)	4,220,580
Kuwait Real Estate Co.	0.225	0.9%	2,794,419

## Saudi Tadawul Daily Report

April 23, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,842,527.7	0.2%	(0.9%)	(3.7%)
Energy	7,379,924.0	0.3%	(2.2%)	(8.6%)
Materials	703,375.8	(1.3%)	2.3%	(0.7%)
Capital Goods	54,483.9	(0.7%)	(0.9%)	20.7%
Commercial & Professional Svc	11,379.2	(1.1%)	0.6%	(1.2%)
Transportation	52,248.8	0.3%	6.4%	26.2%
Consumer Durables & Apparel	4,885.1	1.5%	4.8%	17.7%
Consumer Services	76,444.7	0.7%	3.5%	5.1%
Media	48,867.6	(1.1%)	(5.5%)	84.9%
Consumer Discretionary Distribution &	32,893.3	(0.4%)	(1.6%)	(4.2%)
Consumer Staples Distribution & Retail	54,484.7	(0.7%)	(3.0%)	3.2%
Food & Beverages	133,223.9	(0.5%)	(0.1%)	19.4%
Health Care Equipment & Svc	192,974.6	1.3%	4.2%	14.1%
Pharma, Biotech & Life Science	16,628.0	(1.2%)	3.5%	32.1%
Banks	956,112.4	(0.1%)	(4.0%)	(2.6%)
Financial Services	67,097.1	(0.0%)	(1.0%)	18.2%
Insurance	98,702.4	2.8%	0.9%	27.0%
Telecommunication Services	249,694.7	(0.8%)	(1.3%)	(1.7%)
Utilities	438,967.8	1.4%	27.5%	52.3%
REITs	17,126.9	(0.4%)	(0.6%)	(4.0%)
Real Estate Mgmt & Dev't	126,486.4	(0.8%)	3.4%	23.7%
Software & Services	126,526.4	(1.5%)	(5.4%)	9.2%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Rajhi Co for Co-operative I	126.20	9.9%
LIVA Insurance Company	21.50	9.9%
Gulf General Cooperative Insur	16.44	9.2%
Raydan Food Co	28.55	8.1%
Fitaihi Holding Group	4.40	8.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Cable Co	75.00	(4.9%)
Al Khaleej Training and Educat	31.50	(4.8%)
Ash-Sharqiyah Development Co	23.40	(4.1%)
Zamil Industrial Investment Co	21.96	(3.9%)
National Industrialization Co	13.92	(3.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.98	139,186
Anaam International Holding Gr	1.14	34,662
Americana Restaurants International PLC	3.45	30,888
Batic Investments and Logistic	3.08	20,208
Al-Baha Development & Investme	0.14	15,184

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,508.93	(9.29)	(0.1%)	0.9%	4.5%
Market Cap (SAR Mn)	10,842,528	17,612	0.2%	(0.9%)	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	518.8	201.9	63.7%	368.0	161.1
Value Traded (SAR Mn)	8,867.8	2,470.8	38.6%	8,927.0	4,391.4
No. of Trades	605,070	174,264	40.5%	547,013	320,987

Market Breadth	▲ 75	▼ 148	= 22
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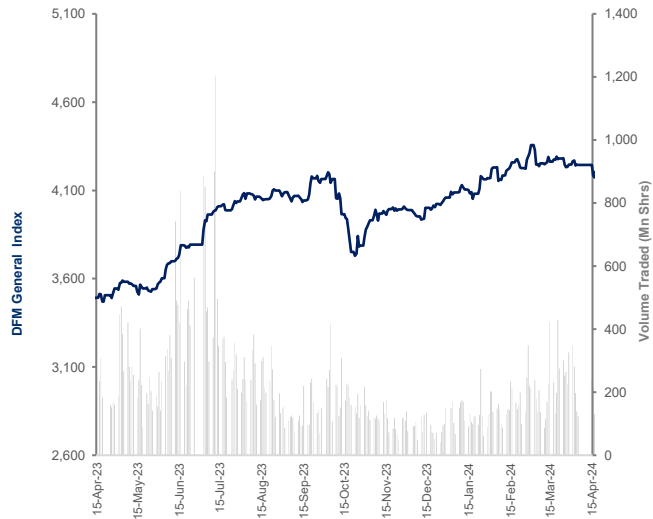
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	78.60	(0.6%)	452.06
Saudi Arabian Oil Co	30.15	0.3%	363.08
SAL Saudi Logistics Services	275.40	3.4%	310.72
ACWA POWER	457.40	2.2%	283.36
Saudi Telecom Co	38.80	(1.3%)	267.42

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

April 23, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	709,839.8	(0.2%)	(2.3%)	3.6%
Financials	291,713.9	(0.9%)	(5.3%)	0.5%
Real Estate	128,153.9	0.7%	1.9%	8.9%
Industrial	108,895.1	0.2%	2.5%	19.3%
Materials	879.1	0.0%	0.0%	2.1%
Consumer Staples	23,596.1	0.2%	(3.4%)	(3.2%)
Consumer Discretionary	3,879.8	(1.8%)	(1.6%)	(6.3%)
Telecommunication	25,157.6	(1.6%)	(4.0%)	6.9%
Utilities	127,564.3	0.1%	(2.8%)	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	1.54	10.0%
Dubai Islamic Insurance Co	0.42	6.4%
Watania International Holding	0.59	6.1%
Gulf Navigation Holding Pjsc	7.06	3.7%
Al Ramz Corporation Investment and Development PJSC	1.55	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	6.49	(3.1%)
TAALEEM	3.68	(1.9%)
Emirates Nbd	16.25	(1.8%)
Emirates Integrated Telecomm	5.55	(1.6%)
Dubai Financial Market Pjsc	1.36	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.44	60,298
Ithmaar Holding	0.26	35,034
Deyaar Development Pjsc	0.80	23,589
Ektitab Holding Company	0.24	14,539
Emaar Properties Pjsc	8.30	12,466

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,167.66	(6.90)	(0.2%)	(1.9%)	2.7%
Market Cap (AED Mn)	709,840	(1,694)	(0.2%)	(2.3%)	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	203.7	29.7	17.1%	179.4	135.7
Value Traded (AED Mn)	383.9	73.2	23.6%	387.5	298.3
No. of Trades	9,267	359	4.0%	8,137	6,073

### Market Breadth

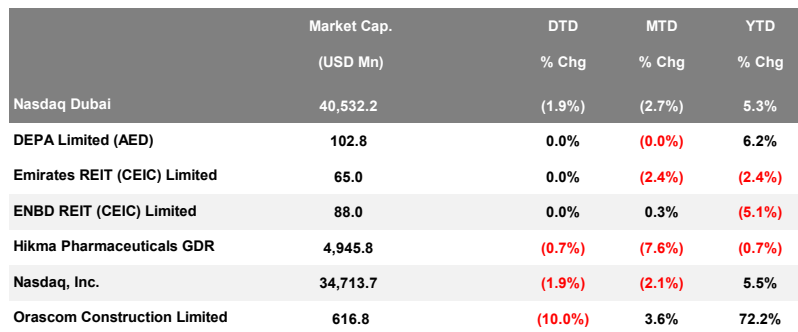
▲ 20 ▼ 13 = 40

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.30	0.12%	103.97
Gulf Navigation Holding Pjsc	7.06	3.67%	44.24
Emirates Nbd	16.25	(1.81%)	42.86
Emaar Development	8.60	2.26%	28.73
Union Properties Pjsc	0.44	0.46%	26.30

Source: Bloomberg, Kamco Research

April 23, 2024

## Sector Returns



Sectors' MTD % Chg is based on the Change in market cap and it might not conform with the benchmark % Chg for each sector

## Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-23
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,581.60	(38.43)	(1.1%)	(3.3%)	(6.5%)
Market Cap (USD Mn)	40,532	(775.7)	(1.9%)	(2.7%)	5.3%

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-24	YTD-23
Volume (Mn Shares)	0.01	0.0	107.3%	0.107	0.09
Value Traded (USD Mn)	0.011	0.0	1,684.6%	0.1	0.04
No. of Trades	7	6	600.0%	6	3

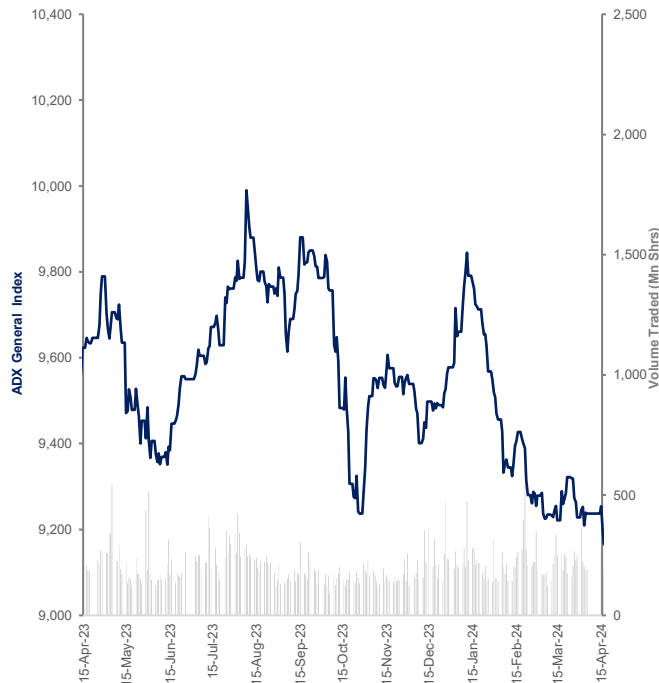
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.60	(9.98%)	0.01
Emirates Reit (Ceic) Limited	0.20	0.00%	0.00

Market Breadth ▲ 0 ▼ 1 = 5

## Abu Dhabi Securities Exchange Daily Report

April 23, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,576,042.6	(0.5%)	(1.4%)	(6.0%)
Financials	1,326,611.3	(0.1%)	(0.4%)	(1.8%)
Telecommunication	41,339.0	2.5%	0.1%	6.5%
Consumer Discretionary	65,987.8	0.8%	6.8%	(1.7%)
Industrial	241,482.6	(2.9%)	(6.8%)	(0.8%)
Real Estate	45,104.9	(1.6%)	(5.4%)	(2.2%)
Basic Materials	96,885.0	(0.8%)	(1.6%)	(2.0%)
Energy	344,791.4	(0.7%)	(3.1%)	(1.3%)
Utilities	333,929.7	(0.7%)	(1.0%)	(15.1%)
Consumer Staples	4,919.2	(0.8%)	(5.1%)	12.2%
Health Care	61,805.3	(0.5%)	1.8%	(24.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.66	14.0%
Eshraq Properties Co Pjsc	0.32	9.5%
Phoenix Group PLC	2.18	3.8%
Umm Al-Qaiwain General Investment Co	1.10	3.8%
Sudatel Telecom Group Ltd	0.28	3.7%

Worst Return Performers	Price (AED)	Daily % Chg
Alpha Dhabi Holding PJSC	14.18	(5.3%)
Ras Al Khaimah White Cement	1.00	(3.8%)
Fertiglobe	2.80	(2.1%)
Axa Green Insurance	0.98	(1.9%)
Aldar Properties Pjsc	5.25	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.32	175,397
Sudatel Telecom Group Ltd	0.28	50,283
Multiply Group	2.43	28,960
Phoenix Group PLC	2.18	24,271
Dana Gas	0.64	15,056

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,075.70	(50.40)	(0.6%)	(1.7%)	(5.2%)
Market Cap (AED Mn)	2,576,043	(12,690)	(0.5%)	(1.4%)	(6.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	383.3	196.2	104.9%	229.2	183.8
Value Traded (AED Mn)	837.7	97.2	13.1%	905.4	1,364.6
No. of Trades	14,733	3,183	27.6%	13,093	10,926

Market Breadth	▲ 20	▼ 27	▬ 36
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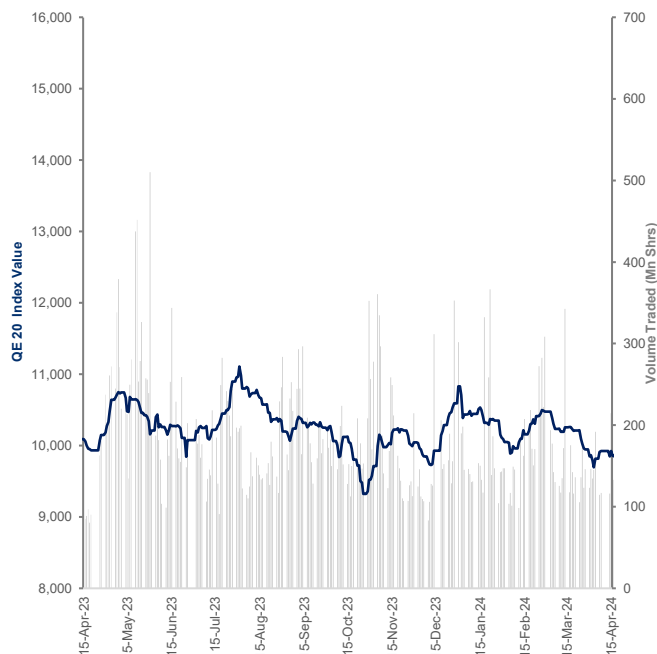
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	197.28
Alpha Dhabi Holding PJSC	14.18	(5.34%)	86.42
Multiply Group	2.43	0.00%	71.26
Eshraq Properties Co Pjsc	0.32	9.46%	55.53
Phoenix Group PLC	2.18	3.81%	52.02

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

April 23, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>561,668.1</b>	<b>(1.2%)</b>	<b>(1.6%)</b>	<b>(10.1%)</b>
<b>Banking &amp; Finance Sector</b>	<b>262,285.0</b>	<b>(1.7%)</b>	<b>(3.0%)</b>	<b>(15.2%)</b>
<b>Goods &amp; Consumer Services</b>	<b>29,545.8</b>	<b>(1.3%)</b>	<b>1.2%</b>	<b>(6.4%)</b>
<b>Industrial Sector</b>	<b>145,947.4</b>	<b>(0.6%)</b>	<b>(0.0%)</b>	<b>(6.2%)</b>
<b>Insurance Sector</b>	<b>11,152.7</b>	<b>0.3%</b>	<b>(0.5%)</b>	<b>(14.4%)</b>
<b>Real Estate</b>	<b>37,343.4</b>	<b>(0.9%)</b>	<b>2.1%</b>	<b>(3.0%)</b>
<b>Telecom</b>	<b>39,641.0</b>	<b>(0.7%)</b>	<b>(4.2%)</b>	<b>(11.1%)</b>
<b>Transport</b>	<b>35,752.7</b>	<b>(1.3%)</b>	<b>(0.3%)</b>	<b>10.5%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Doha Insurance Co QSC</b>	<b>2.27</b>	<b>1.2%</b>
<b>Diala Brokerage &amp; Investments</b>	<b>1.27</b>	<b>1.2%</b>
<b>Meeza</b>	<b>3.68</b>	<b>0.8%</b>
<b>Commercial Bank PSQC/The</b>	<b>4.24</b>	<b>0.6%</b>
<b>Salam International Investment</b>	<b>0.63</b>	<b>0.5%</b>

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar International Islamic Ba</b>	<b>10.07</b>	<b>(3.5%)</b>
<b>Gulf International Services QS</b>	<b>2.70</b>	<b>(3.1%)</b>
<b>Qatar National Bank QPSC</b>	<b>13.73</b>	<b>(2.1%)</b>
<b>Baladna</b>	<b>1.29</b>	<b>(2.1%)</b>
<b>Qatar Islamic Bank SAQ</b>	<b>17.68</b>	<b>(1.9%)</b>

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Baladna</b>	<b>1.29</b>	<b>14,009</b>
<b>Dukhan Bank</b>	<b>3.90</b>	<b>12,021</b>
<b>United Development Co QSC</b>	<b>1.17</b>	<b>10,775</b>
<b>Vodafone Qatar QSC</b>	<b>1.69</b>	<b>9,686</b>
<b>Mesaieed Petrochemical Holding</b>	<b>1.88</b>	<b>8,377</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
<b>QE 20 Index</b>	<b>9,664.86</b>	<b>(127.55)</b>	<b>(1.3%)</b>	<b>(1.9%)</b>	<b>(10.8%)</b>
<b>Market Cap (QAR Mn)</b>	<b>561,668</b>	<b>(6,732)</b>	<b>(1.2%)</b>	<b>(1.6%)</b>	<b>(10.1%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
<b>Volume ('Mn Shares)</b>	<b>138.8</b>	<b>(7.2)</b>	<b>(4.9%)</b>	<b>164.4</b>	<b>137.3</b>
<b>Value Traded (QAR Mn)</b>	<b>478.9</b>	<b>121.3</b>	<b>33.9%</b>	<b>501.2</b>	<b>441.6</b>
<b>No. of Trades</b>	<b>14,848</b>	<b>3,528</b>	<b>31.2%</b>	<b>16,143</b>	<b>15,160</b>

Market Breadth	▲ 10	▼ 36	= 7
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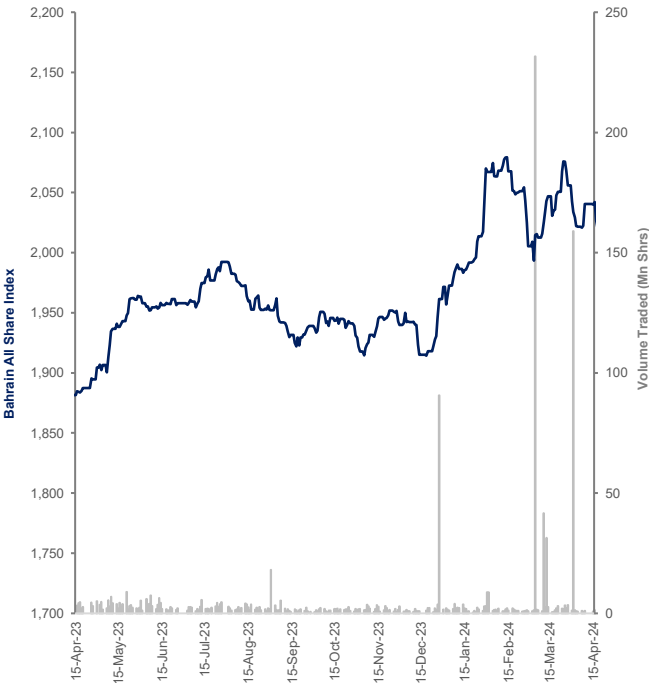
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	<b>13.73</b>	<b>(2.14%)</b>	<b>100.10</b>
<b>Dukhan Bank</b>	<b>3.90</b>	<b>0.00%</b>	<b>46.91</b>
<b>Industries Qatar QSC</b>	<b>12.00</b>	<b>(0.83%)</b>	<b>45.92</b>
<b>Qatar Islamic Bank SAQ</b>	<b>17.68</b>	<b>(1.94%)</b>	<b>35.80</b>
<b>Qatar Gas Transport Co Ltd</b>	<b>3.92</b>	<b>(1.38%)</b>	<b>20.16</b>

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,568.1	0.3%	(2.8%)	6.6%
Materials	1,803.4	0.2%	4.1%	10.9%
Industrial	133.3	(4.4%)	(3.7%)	4.4%
Consumer Discretionary	245.9	0.0%	0.1%	(1.5%)
Consumer Staples	142.6	0.0%	(1.9%)	(2.8%)
Financials	31,277.1	0.4%	(3.1%)	6.7%
Communication Services	887.8	0.2%	(5.2%)	(0.5%)
Real Estate	78.0	0.0%	(0.4%)	(4.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.33	0.9%
BBK BSC	0.50	0.8%
Bahrain Telecommunications Co	0.51	0.2%
National Bank of Bahrain BSC	0.54	0.2%
Aluminium Bahrain B.S.C	1.27	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.16	(5.5%)
Bahrain Commercial Facilities	0.31	(2.9%)
Bahrain National Holding	0.49	(2.0%)
Arab Banking Corp BSC	0.31	(1.9%)

Most Active Stocks By Volume	Price (BHD)	Volume ( <sup>'000</sup> Shrs)
Aluminium Bahrain B.S.C	1.27	842
Bahrain Telecommunications Co	0.51	205
Ithmaar Holding BSC	0.04	204
BBK BSC	0.50	155
Al Salam Bank-Bahrain BSC	0.21	125

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,016.40	(0.54)	(0.0%)	(1.3%)	2.3%
Market Cap (BHD Mn)	34,568.1	119	0.3%	(2.8%)	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>'000</sup> Shares)	1,765	1,296	275.8%	7,670.7	3,554.7
Value Traded (BHD <sup>'000</sup> )	1,420	1,294	1,026.9%	2,319.6	1,282.6
No. of Trades	95	77	427.8%	53	58

Market Breadth	▲ 5	▼ 4	= 35
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.27	0.16%	1.07
Bahrain Telecommunications Co	0.51	0.20%	0.10
BBK BSC	0.50	0.80%	0.08
Kuwait Finance House - Bahrain	2.33	0.87%	0.07
APM TERMINALS BAHRAIN	1.16	(5.54%)	0.03

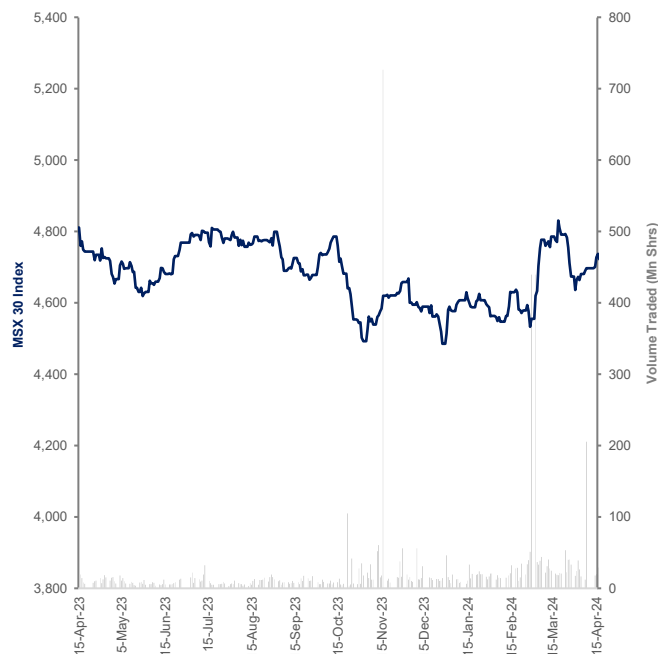
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

April 23, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,186.5	(0.3%)	1.6%	3.4%
Financial	5,035.3	(0.1%)	2.5%	2.2%
Industrial	1,493.9	(1.4%)	(0.2%)	2.7%
Services	2657.3	(0.1%)	1.0%	6.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Education And Training Investment	0.47	9.9%
Al Hassan Engineering Co.	0.02	4.5%
Global Financial Inv. Co.	0.072	2.9%
Al Maha Ceramics Co	0.16	2.0%
Acwa Power Barka	0.36	1.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Cables Industry Co.	2.23	(7.2%)
Oman Oil Marketing Co.	0.86	(4.4%)
Dhofar Generating Company	0.08	(3.6%)
Renaissance Services Co.	0.37	(2.7%)
Voltamp Energy Co.	0.27	(2.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.12	2,602
Abraj Energy Services	0.31	1,717
Oman & Emirates Investment Holding Co.	0.09	1,650
OQ Gas Networks	0.14	1,534
Bank Dhofar	0.16	865

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,697.87	(6.21)	(0.1%)	1.3%	4.1%
Market Cap (OMR Mn)	9,186.5	(25.57)	(0.3%)	1.6%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	12,484.8	(4,638.8)	(27.1%)	36,049.8	13,510.2
Value Traded (OMR '000)	2,820.9	146.4	5.5%	3,188.4	2,573.2

Market Breadth	▲ 12	▼ 21	= 83
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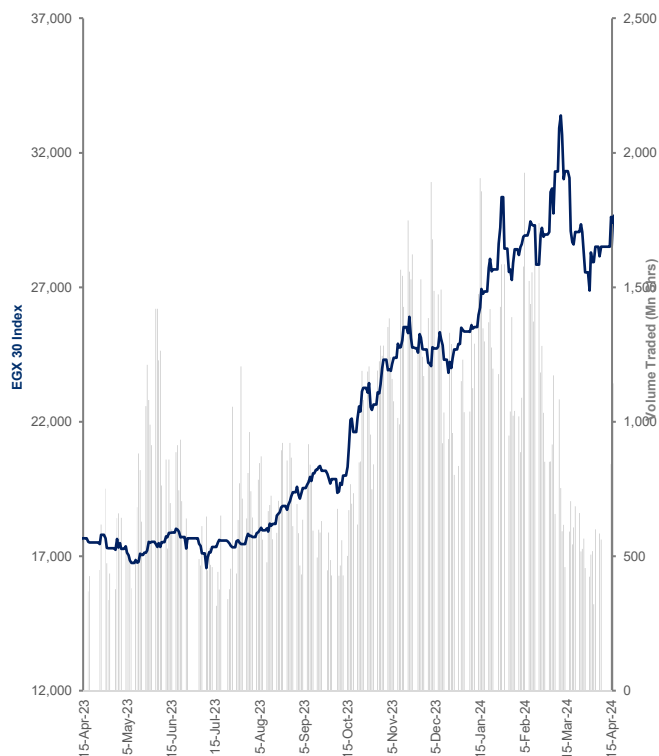
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Cables Industry Co.	2.23	(7.17%)	0.77
Abraj Energy Services	0.31	0.00%	0.53
Sohar Bank	0.12	0.82%	0.32
OQ Gas Networks	0.14	(0.69%)	0.22
Oman Telecommunications Co.	1.05	0.19%	0.19

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

April 23, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,919,616.7	(2.5%)	4.1%	10.5%
Banks	472,487.3	(4.4%)	0.7%	9.1%
Basic Resources	256,729.0	(2.3%)	6.4%	(8.5%)
Industrial Goods	89,115.0	(3.0%)	8.8%	21.1%
Health Care & Pharmaceuticals	51,758.3	(0.3%)	0.0%	12.0%
Real Estate	321,458.6	(2.1%)	7.1%	35.1%
Travel and Leisure	71,516.0	0.5%	4.3%	39.0%
Food, Beverages & Tobacco	129,523.0	(1.9%)	0.6%	(5.1%)
Energy and Support Services	16,542.1	(1.2%)	7.8%	4.3%
Trade and Distributors	14,564.1	0.1%	3.7%	6.8%
Shipping and Transport	65,319.8	(2.2%)	17.7%	(21.8%)
Education Services	19,547.7	0.0%	(3.5%)	2.1%
Contracting and Construction Eng	37,491.9	(2.4%)	0.5%	43.3%
Textiles and Durables	21,809.1	0.5%	10.7%	18.8%
Building Materials	16,113.9	(0.8%)	6.6%	2.0%
Media & Communication Services	145,391.9	(3.5%)	2.8%	11.4%
Paper and Packaging	2,111.6	0.2%	3.1%	(0.7%)
Non-bank Financial Services	188,137.4	(1.1%)	3.7%	23.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Golden Textiles & Clothes Wool	32.71	20.0%
National Bank Of Kuwait - Egypt	16.70	15.8%
Egyptian for Tourism Resorts	5.59	10.0%
Delta Construction & Rebuilding	22.00	10.0%
Ibsina Pharma	2.90	5.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Medical Packaging Company	1.48	(7.0%)
Telecom Egypt	34.90	(5.2%)
Credit Agricole Egypt	20.49	(4.7%)
Egyptian Real Estate Group	0.97	(4.6%)
Misr National Steel - Ataq	3.41	(4.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arabia Investments Holding	0.71	165,889
Citadel Capital - Common Shares	3.49	120,448
The Egyptian Modern Education Systems	0.35	79,933
Egyptians Housing Development & Reconstruction	0.48	42,863
Orascom Investment Holding	0.43	38,120

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,144.22	(479.2)	(1.7%)	4.7%	13.1%
Market Cap (EGP Mn)	1,919,616.7	(49,664.1)	(2.5%)	4.1%	10.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	740.1	(444.7)	(37.5%)	1,046.3	547.0
Value Traded (EGP Mn)	2,963.2	(697.9)	(19.1%)	4,976.2	2,013.2
No. of Trades	75,143	(94,982)	(55.8%)	145,559	66,960

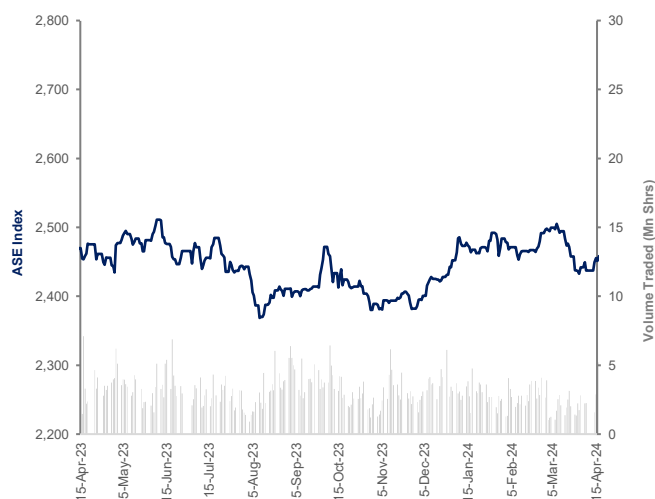
Market Breadth	▲ 31	▼ 106	= 84
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	81.15	0.00%	604.57
Citadel Capital - Common Shares	3.49	(2.51%)	424.58
T M G Holding	62.50	(2.59%)	278.81
Arabia Investments Holding	0.71	1.43%	118.08
Ezz Steel	65.50	(0.44%)	112.18

### Amman Stock Exchange Daily Report

April 23, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,875.2	(0.0%)	(1.6%)	(2.7%)
Banking	7,563.1	(0.2%)	(1.5%)	(4.0%)
Insurance	268.3	1.2%	0.1%	1.8%
Diversified Financial Services	254.0	(0.0%)	(2.9%)	(4.9%)
Real Estate	300.2	0.1%	(2.3%)	(10.0%)
Educational Services	59.9	0.0%	2.0%	1.0%
Hotels and Tourism	275.6	0.3%	(0.4%)	(0.2%)
Transportation	269.6	0.6%	(0.1%)	(4.1%)
Technology and Communication	97.2	0.0%	1.6%	0.9%
Utilities and Energy	1,553.5	0.2%	(2.1%)	6.0%
Commercial Services	233.9	0.0%	(6.0%)	(8.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.14	7.7%
PETRA EDUCATION	3.16	7.5%
SPECIALIZED INVESTMENT COMPO	0.86	4.9%
JORDAN INSURANCE CO PLC	1.15	4.5%
AL FARIS NATIONAL COMP FOR I	0.59	3.5%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.16	(5.9%)
ZARKA EDUCATION & INVESTMENT	2.76	(5.8%)
DARAT JORDAN	0.50	(5.7%)
SPECIALIZED JORDANIAN INVEST	1.00	(4.8%)
JORDAN DECAPOLIS PROPERTIES	0.25	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
UNION INVESTMENT CORP	0.30	622
AFAQ FOR ENERGY CO PLC	1.77	426
JORDAN TELECOM	2.89	288
COMPREHENSIVE MULTIPLE TRANS	0.85	142
MASAFAT FOR SPECIALIZED TRAN	0.77	121

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,443.98	(4.11)	(0.2%)	0.3%	0.5%
Market Cap (JD Mn)	10,875.22	(2.24)	(0.0%)	(1.6%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*000 Shares)	2,673.9	(82.3)	(3.0%)	2,620.8	4,389.1
Value Traded (JD *000)	3,437.9	690.4	25.1%	3,041.0	6,658.5
No. of Trades	1,577	153	10.7%	1,607	2,791

Market Breadth	▲ 14	▼ 20	= 89
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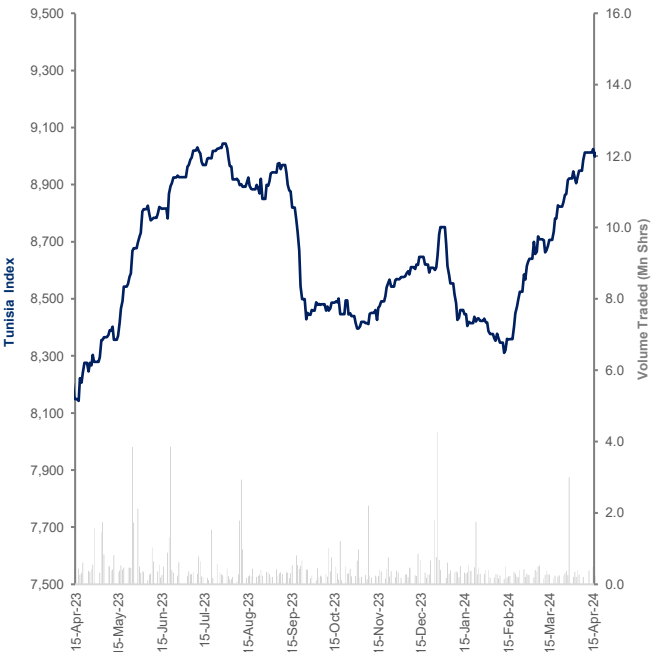
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.89	1.05%	0.83
AFAQ FOR ENERGY CO PLC	1.77	(0.56%)	0.75
JORDAN PETROLEUM REFINERY CO	4.77	0.42%	0.51
JORDANIAN ELECTRIC POWER	2.16	0.00%	0.20
UNION INVESTMENT CORP	0.30	3.45%	0.18

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,418.0	0.7%	0.6%	3.2%
Banking	11,243.7	1.1%	0.8%	3.5%
Insurance	900.3	0.0%	(0.2%)	(7.4%)
Leasing	858.5	(0.0%)	2.7%	9.8%
Financial Services	1,722.0	(1.0%)	11.3%	16.6%
Industrial	1,732.4	0.3%	(1.6%)	(0.3%)
Chemical Industry	339.4	0.0%	0.5%	(10.6%)
Food & Beverage	4,126.7	1.0%	(2.4%)	8.6%
Retailing	1,127.8	(0.1%)	(0.6%)	(4.0%)
Others	1,367.3	0.4%	(0.4%)	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.73	8.8%
Manufacture de Panneaux Bois D	4.92	5.8%
Societe Tunsienne d'Entreprise	4.25	4.2%
Atelier du Meuble Interieurs S	5.50	3.8%
Arab Tunisian Bank	2.60	3.2%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	1.40	(4.1%)
Societe Nouvelle Maison de la	4.50	(3.2%)
Societe Tunisienne de L'Air	0.41	(2.4%)
Societe de Transport Hydrocarb	15.09	(2.0%)
Accumulateur Tunisienne Assad	0.73	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ( <sup>'000</sup> Shrs)
Arab Tunisian Bank	2.60	125
Banque de Tunisie	5.50	36
Atelier du Meuble Interieurs S	5.50	35
Manufacture de Panneaux Bois D	4.92	17
Banque Nationale Agricole	9.10	16

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,060.12	82.02	0.9%	1.6%	3.5%
Market Cap (DT Mln)	23,418	153.70	0.7%	0.6%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>'000</sup> Shares)	394.4	(16.4)	(4.0%)	365.7	682.0
Value Traded ( <sup>'000</sup> DT)	3,027.0	324.9	12.0%	3,618.7	6,386.7
No. of Trades	1,426	(14)	(1.0%)	998	1,033

Market Breadth	▲ 24	▼ 18	▬ 22
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	47.79	2.22%	0.49
Amen Bank	39.15	1.08%	0.41
Arab Tunisian Bank	2.60	3.17%	0.31
Banque de Tunisie	5.50	2.23%	0.20
Atelier du Meuble Interieurs S	5.50	3.77%	0.19

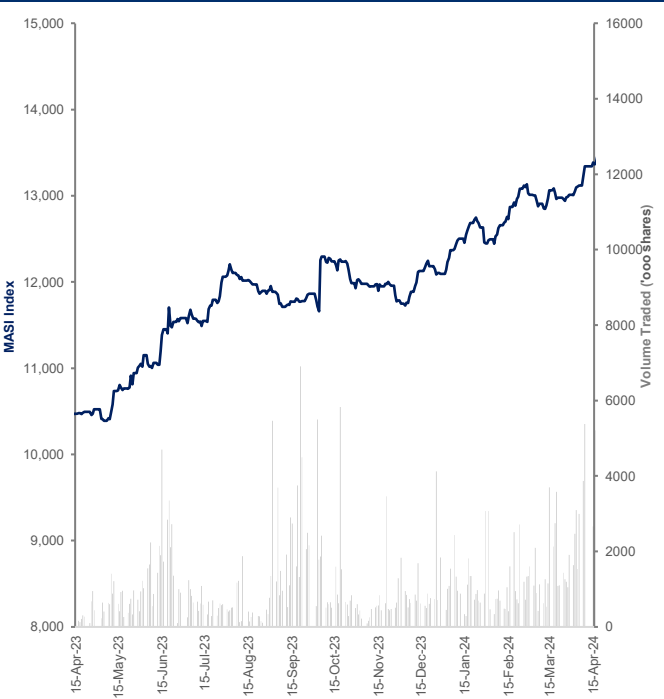
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 23, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	597,991.5	(1.0%)	2.8%	9.6%
Banking	238,022.4	(0.4%)	(0.8%)	8.4%
Beverages	10,693.6	1.5%	4.0%	18.1%
Chemicals	2,393.0	(3.6%)	3.6%	13.3%
Construction & Building Material	75,035.5	(2.2%)	2.8%	4.5%
Distributors	18,345.0	(1.1%)	3.6%	9.8%
Electricity	30,193.3	(1.5%)	6.6%	16.4%
Food Producers & Processors	26,045.2	(0.7%)	(1.3%)	0.6%
Holding Companies	4,373.0	4.3%	31.4%	40.6%
Insurance	29,802.7	(0.1%)	4.6%	10.4%
Investment & other Finance	3,912.9	0.0%	3.2%	19.5%
Leisures & Hotel	3,581.7	(0.8%)	3.7%	20.8%
Materials, Software & Computer	5,710.8	1.8%	0.7%	(2.1%)
Mining	32,148.6	(1.9%)	45.6%	48.9%
Oil & Gas	14,093.8	0.0%	(4.7%)	2.5%
Real Estate	17,635.6	(10.0%)	38.3%	112.0%
Telecommunications	85,096.4	0.0%	(4.1%)	(3.2%)
Transport	809.1	3.9%	15.6%	15.8%
Forestry & Paper	98.5	(2.4%)	7.2%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Benie Brossette	122.00	6.2%
Oulmes	1415.00	6.0%
Delta Holding SA	49.92	4.3%
CTM	660.00	3.9%
Hightech Payment Systems SA	587.00	2.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobili	216.05	(10.0%)
Douja Promotion Groupe Addoha	31.96	(10.0%)
Sonasis	835.00	(8.7%)
Maghreb Oxygene	200.50	(5.9%)
Ennakl Automobiles	35.26	(4.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	31.96	2,687.5
Alliances Developpement Immobili	216.05	305.0
Delta Holding SA	49.92	57.0
Banque Centrale Populaire	290.00	33.4
Attijariwafa Bank	504.00	30.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,302.28	(151.07)	(1.1%)	2.3%	10.0%
Market Cap (MAD Mn)	597,991	(5,780)	(1.0%)	2.8%	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	3,269.2	459.7	16.4%	1,630.8	363.5
Value Traded (MAD Mn)	234.16	(40.41)	(14.7%)	148.2	64.4

Market Breadth	▲ 8	▼ 22	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	31.96	(9.97%)	88.02
Alliances Developpement Immobili	216.05	(9.98%)	57.78
Managem SA	2280.00	(1.51%)	32.28
Attijariwafa Bank	504.00	(0.20%)	13.99
Sonasis	835.00	(8.74%)	9.96

Source: Bloomberg, Kamco Research

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