

MENA Markets Daily Report

March 23, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,385.16	0.3%	5.5%	(13.3%)
		Kuwait	Main 50 Index	▲	4,926.22	1.2%	6.3%	(7.1%)
		Kuwait	Main Market Index	▲	4,714.68	0.6%	3.6%	(7.3%)
		Kuwait	All Share Index	▲	5,826.19	0.4%	5.1%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	9,547.42	0.5%	9.9%	3.6%
		UAE - Dubai	DFM General Index	▼	2,551.96	(1.2%)	2.4%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,385.51	(0.5%)	10.6%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	5,733.44	0.2%	13.6%	(0.6%)
		Qatar	QE 20 Index	▲	10,226.68	0.1%	(2.0%)	0.1%
		Bahrain	Bahrain All Share	▲	1,470.61	0.3%	(1.3%)	(7.5%)
		Oman	MSM 30 Index	▼	3,731.85	(0.1%)	2.0%	(8.1%)
		Egypt	EGX 30	▼	10,537.22	(2.5%)	(2.8%)	(22.3%)
		Jordan	ASE Index	▼	1,748.17	(0.13%)	5.5%	(8.7%)
		Tunisia	Tunisia Index	▲	6,885.77	1.2%	0.0%	(3.3%)
		Morocco	MASI	▼	11,442.78	(0.2%)	1.4%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,443.44	1.1%	(0.9%)	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,467.62	(0.4%)	5.8%	(10.4%)
		India	SENSEX	▼	49,771.29	(0.2%)	4.2%	15.8%
		Brazil	BOVESPA Stock Index	▼	114,978.90	(1.1%)	(3.4%)	2.9%
		Mexico	BOLSA Index	▲	47,225.44	0.4%	7.2%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,336.84	(0.8%)	3.5%	15.8%
Global Markets								
		World	MSCI World Index	▼	2,796.14	(0.2%)	3.9%	14.1%
		Asia	MSCI Asia Pacific	▼	688.05	(1.0%)	3.9%	17.1%
		Europe	DJ Stoxx 600	▲	424.17	0.2%	6.3%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,634.66	0.2%	6.4%	(5.4%)
		U.S.A	S&P 500	▲	3,940.59	0.7%	4.9%	16.3%
		U.S.A	DJIA	▲	32,731.20	0.3%	6.9%	7.2%
		U.S.A	NASDAQ Composite	▲	13,377.54	1.2%	3.8%	43.6%
		UK	FTSE 100	▲	6,726.10	0.3%	4.1%	(14.3%)
		Germany	DAX	▲	14,657.21	0.3%	6.8%	3.5%
		Japan	NIKKEI 225	▼	29,174.15	(2.1%)	6.3%	16.0%
		Hong Kong	HANG SENG INDEX	▼	28,885.34	(0.4%)	6.1%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	91.92	0.06%	2.20%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.39	(0.06%)	1.42%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.19	0.24%	(2.32%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.31	0.04%	0.73%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	64.53	2.0%	24.6%	(21.5%)
		Oil	NYMEX	▲	61.55	0.2%	26.9%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.54	2.2%	(0.1%)	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,739.03	(0.4%)	(8.4%)	25.1%
		Silver	Silver Spot \$/Oz	▼	25.75	(1.9%)	(2.5%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	54,555.49	(6.6%)	88.1%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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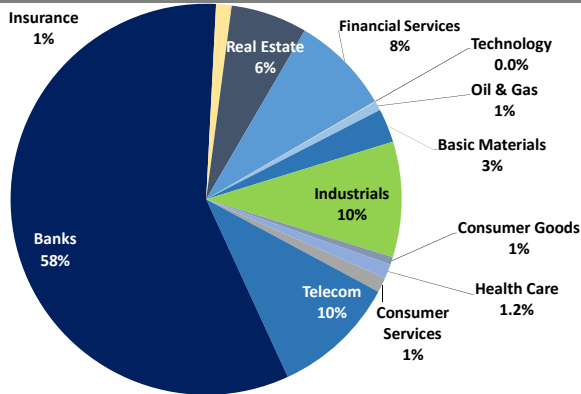
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 23, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,939.1	22.2	8.4%
2- Kuwait Finance House	5,870.7	36.3	8.6%
3- Zain	2,734.7	14.0	15.4%
4- Ahli United Bank - Bahrain	2,113.0	11.9	14.5%
5- Boubyan Bank	1,985.5	48.8	8.0%
6- Agility (PWC Logistics)	1,455.7	26.6	4.9%
7- Commercial Bank of Kuwait	1,045.8	NM	0.07%
8- Mabanee Co.	799.0	33.9	5.0%
9- Ahli United Bank - Kuwait	669.3	20.3	7.5%
10- Gulf Bank	661.4	14.7	7.2%
Total	23,274	23.29	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.039	0.007	20.6%
National Co. for Consumer Industries	0.046	0.004	9.1%
Kuwait Syrian Holding Co.	0.030	0.002	6.5%
Equipment Holding Co.	0.030	0.002	6.0%
Kuwait Finance & Investment Co.	0.076	0.004	5.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Rai Media Group Co.	0.033	(0.004)	(9.7%)
Sharjah Cement Co.	0.043	(0.005)	(9.6%)
Yiaco Medical Co.	0.580	(0.049)	(7.8%)
Automated Systems Co.	0.079	(0.004)	(5.4%)
Umm Al-Qaiwain General Investments Co.	0.071	(0.004)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.128	1.6%	36,569,673
Manazel Holding Co.	0.038	(2.6%)	18,749,274
Gulf Bank	0.217	(1.4%)	15,996,659
Ahli United Bank - Bahrain	0.217	0.5%	14,841,054
Kuwait Business Town Real Estate Co.	0.062	1.0%	12,610,644

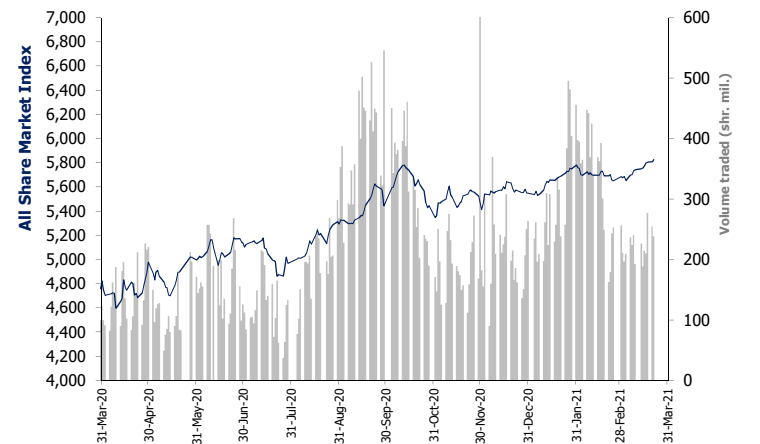
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,612.7	▲	0.4%	3.2%	4.9%
Oil & Gas	270.3	▲	0.3%	(1.2%)	(3.6%)
Basic Materials	956.5	▼	(0.7%)	9.1%	19.4%
Industrials	3,272.1	▼	(0.0%)	3.4%	3.0%
Consumer Goods	222.6	▲	0.1%	(3.1%)	(4.1%)
Health Care	401.2	▼	(0.2%)	(0.5%)	(2.1%)
Consumer Services	425.5	▲	0.0%	2.6%	1.5%
Telecommunications	3,540.1	▲	0.7%	0.7%	4.7%
Banks	19,794.6	▲	0.5%	4.3%	5.3%
Insurance	445.4	▼	(1.5%)	1.5%	4.0%
Real Estate	2,172.5	▲	0.2%	1.2%	5.8%
Financial Services	2,820.3	▲	0.1%	0.5%	4.4%
Technology	7.9	▼	(5.4%)	(8.6%)	14.9%
Utilities	283.8	▲	0.4%	0.8%	(6.9%)

Market Breadth	 51	 62	 57		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,385.16	18.6	0.3%	3.7%	5.5%
Main 50 Index	4,926.22	57.9	1.2%	2.2%	6.3%
Main Market Index	4,714.68	27.0	0.6%	1.4%	3.6%
All Share Market Index	5,826.19	20.9	0.4%	3.1%	5.1%
Market Cap (KWD Mn)	34,612.72	125.7	0.4%	3.2%	4.9%

Index Performance relative to Volume



Market Trading Data and Volatility

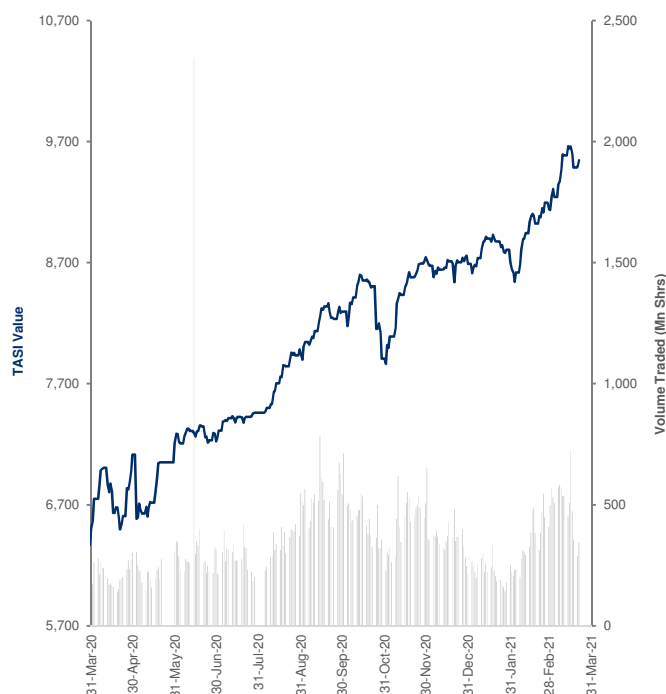
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	237.9	(16.6)	(6.5%)	291.9	219.9
Value Traded (KWD Mn)	41.7	(0.9)	(2.2%)	44.2	42.8
No. of Trades	9,193	(90)	(1.0%)	10,803	9,538

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.765	0.5%	5,656,884
Kuwait Real Estate Co.	0.128	1.6%	4,650,543
National Bank of Kuwait	0.867	0.0%	3,624,240
Gulf Bank	0.217	(1.4%)	3,487,974
Ahli United Bank - Bahrain	0.217	0.5%	3,214,444

Saudi Tadawul Daily Report

March 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,147,152.0	0.4%	3.2%	1.6%
Materials	666,656.8	0.6%	3.8%	12.0%
Capital Goods	20,305.8	(0.3%)	2.5%	9.3%
Commercial & Professional Svc	7,703.2	0.0%	2.4%	(1.2%)
Transportation	16,925.9	0.0%	9.5%	15.4%
Consumer Durables & Apparel	5,452.7	(0.9%)	17.7%	27.8%
Consumer Services	27,599.5	(0.2%)	2.4%	2.2%
Media	6,621.6	(0.1%)	(1.3%)	(6.6%)
Retailing	38,449.3	0.8%	6.0%	5.0%
Food & Staples Retailing	14,592.4	(0.9%)	4.1%	7.0%
Food & Beverages	106,250.0	0.0%	1.4%	(3.5%)
Health Care Equipment & Svc	72,543.3	(0.1%)	1.2%	6.2%
Pharma, Biotech & Life Science	4,956.0	2.0%	2.6%	5.4%
Banks	728,524.7	0.3%	6.2%	15.3%
Diversified Financials	35,703.4	2.8%	6.6%	7.6%
Insurance	52,719.1	(0.1%)	1.7%	1.5%
Telecommunication Services	269,913.2	1.7%	0.0%	9.5%
Utilities	91,641.8	(0.2%)	1.5%	0.7%
REITs	16,419.3	0.1%	2.5%	2.9%
Real Estate Mgmt & Dev't	92,574.1	(0.1%)	7.3%	6.4%
Software & Services	3,788.0	0.4%	0.9%	36.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Arabia Refineries Co	177.40	8.7%
Rabigh Refining & Petrochemica	17.14	4.0%
Shams	57.50	3.6%
Aseer Trading Tourism & Manufa	22.98	3.5%
United Electronics Co	100.60	3.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Yamamah Steel Industries Co	40.65	(3.9%)
Etiihad Atheeb Telecommunicatio	40.50	(3.5%)
Wafrah for Industry and Dev.	181.00	(3.2%)
Saudi Enaya Cooperative Insura	43.10	(3.1%)
SABB Takaful Co	31.55	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	9.39	35,175
Aseer Trading Tourism & Manufa	22.98	16,730
Mobile Telecommunications Co S	14.46	16,310
Saudi Public Transport Co	26.05	11,380
Rabigh Refining & Petrochemica	17.14	10,615

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,547.42	48.57	0.5%	4.4%	9.9%
Market Cap (SAR Mn)	9,426,492	42,466	0.5%	3.4%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	344.7	55.4	19.2%	345.7	179.4
Value Traded (SAR Mn)	11,223.8	2,534.6	29.2%	10,955.9	4,203.3
No. of Trades	444,639	78,949	21.6%	431,930	185,712

Market Breadth	▲ 98	▼ 90	= 16
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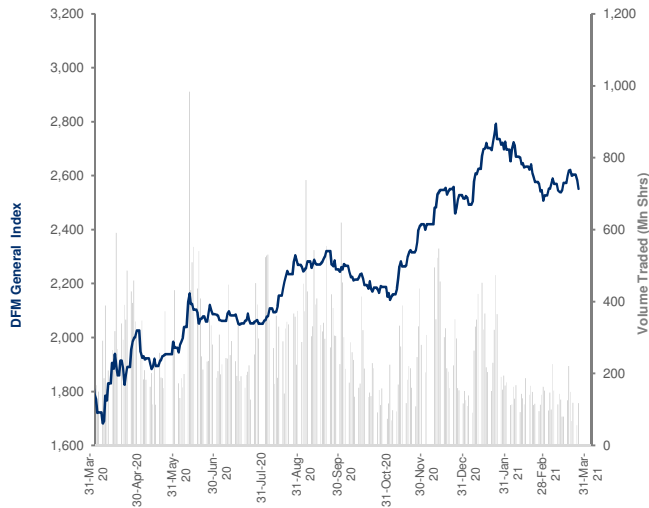
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabia Refineries Co	177.40	8.7%	1497.91
Al Jouf Agricultural Developme	81.70	(1.2%)	737.91
Aseer Trading Tourism & Manufa	22.98	3.5%	389.42
Saudi Advanced Industries Co	41.80	0.2%	379.82
Al Rajhi Bank	94.00	2.1%	369.78

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

March 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	347,370.4	(1.2%)	0.5%	3.3%
Banking	178,700.4	(1.4%)	1.4%	3.8%
Consumer Staples	3,779.9	(0.6%)	(5.7%)	61.9%
Investment & Financial Services	18,706.2	(0.5%)	2.9%	10.3%
Insurance	5,402.0	(0.2%)	(1.0%)	(2.3%)
Industrial	3,959.3	0.0%	(15.5%)	(15.5%)
Real Estate	68,308.5	(1.5%)	(2.5%)	(5.1%)
Telecommunication	32,297.0	(1.4%)	3.9%	23.3%
Transportation	26,272.3	(0.7%)	1.2%	(2.1%)
Services	9,944.7	0.1%	0.1%	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Group Holding	0.32	1.6%
Union Properties Pjsc	0.27	1.5%
Amlak Finance	0.22	1.4%
Dxb Entertainments Pjsc	0.08	1.3%
Dubai Investments Pjsc	1.62	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	16.20	(6.1%)
Emirates Nbd	11.20	(3.4%)
Al Salam Bank - Bahrain	0.64	(3.3%)
Ithmaar Holding	0.24	(2.8%)
Damac Properties Dubai Co	1.08	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.27	53,697
Dubai Islamic Bank	4.80	6,989
Emaar Properties Pjsc	3.53	6,201
Amanat Holdings Pjsc	0.85	5,011
Deyaar Development Pjsc	0.26	4,896

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,551.96	(31.77)	(1.2%)	0.0%	2.4%
Market Cap (AED Mn)	347,370	(4,346)	(1.2%)	0.5%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	117.2	60.6	107.3%	180.1	176.0
Value Traded (AED Mn)	145.6	48.7	50.2%	250.6	222.9
No. of Trades	2,289	786	52.3%	3,227	2,908

Market Breadth	▲ 9	▼ 21	= 32
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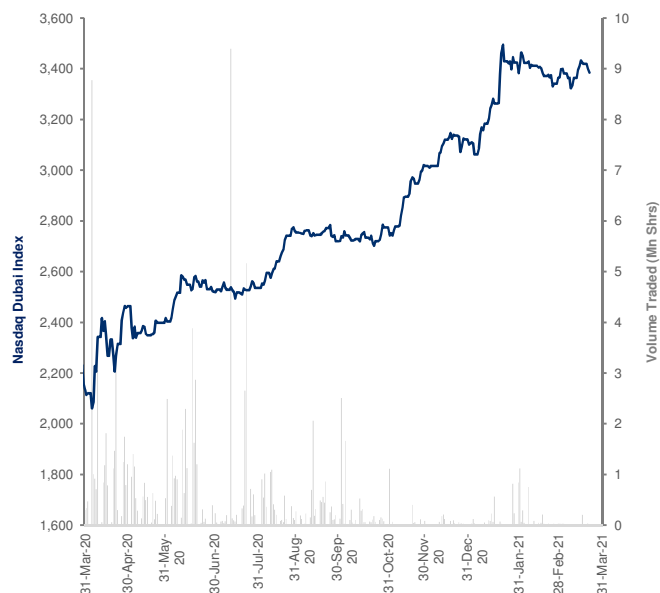
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	4.80	0.21%	33.31
Emaar Properties Pjsc	3.53	(0.84%)	21.87
Emirates Nbd	11.20	(3.45%)	21.70
Union Properties Pjsc	0.27	1.53%	14.47
Aramex Pjsc	3.82	(2.30%)	12.79

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,391.6	0.0%	3.6%	6.8%
Al Baraka Banking Group	302.0	0.0%	(0.8%)	(6.5%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	0.0%	(4.8%)
Emirates REIT (CEIC) Limited	48.6	0.0%	0.0%	(9.1%)
ENBD REIT (CEIC) Limited	110.0	0.0%	2.3%	1.4%
Hikma Pharmaceuticals GDR	7,077.5	0.0%	(1.5%)	(11.1%)
Nasdaq, Inc.	24,017.3	0.0%	5.4%	13.8%
Orascom Construction Limited	672.5	0.0%	0.9%	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,400.70	(19.19)	(0.6%)	1.1%	11.1%
Market Cap (USD Mn)	32,392	0	0.0%	3.6%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.04	(0.0)	(100.0%)	0.148	1.33
Value Traded (USD Mn)	0.01	(0.0)	(100.0%)	0.1	13.77
No. of Trades	4	(1)	(100.0%)	6	160

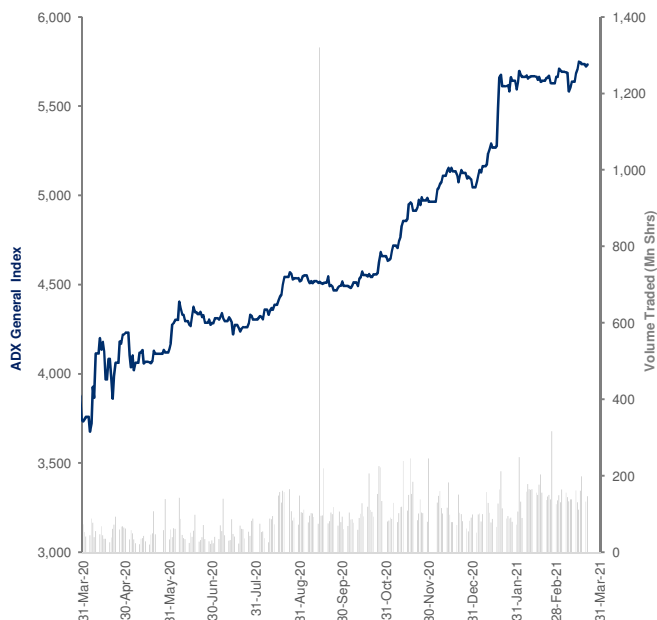
Market Breadth	▲ 0 ▼ 0 = 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Abu Dhabi Securities Exchange Daily Report

March 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	833,236.1	0.3%	1.6%	11.1%
Banks	250,752.1	0.2%	(0.8%)	8.4%
Investment & Financial Services	2,375.1	1.7%	(1.8%)	(0.3%)
Real Estate	31,182.2	0.7%	1.9%	17.5%
Energy	215,905.1	0.5%	1.6%	1.0%
Consumer Staples	96,404.1	(0.0%)	5.9%	21.0%
Industrial	7,506.0	(0.3%)	(5.6%)	(7.2%)
Insurance	9,456.3	0.0%	1.1%	(2.6%)
Telecommunication	205,076.6	0.3%	2.9%	21.9%
Services	14,578.7	0.3%	0.6%	42.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Waha Capital Pjsc	1.20	1.7%
National Takaful Company	0.90	1.1%
Arkan Building Materials Co	0.79	1.0%
Abu Dhabi Commercial Bank	6.18	0.8%
Aldar Properties Pjsc	3.72	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Dana Gas	0.75	(2.7%)
Sudatel Telecom Group Ltd	0.38	(1.5%)
Ras Al Khaimah Ceramics	1.78	(1.1%)
Gulf Pharmaceutical Ind Psc	1.24	(0.8%)
Rak Properties	0.53	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.72	59,205
Dana Gas	0.75	27,992
Adnoc Distribution	4.35	20,566
First Abu Dhabi Bank Pjsc	14.64	15,206
Agthia Group	6.50	6,977

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,733.44	10.34	0.2%	1.2%	13.6%
Market Cap (AED Mn)	833,236	2,385	0.3%	1.6%	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	147.0	14.7	11.1%	136.5	49.9
Value Traded (AED Mn)	845.7	66.8	8.6%	732.3	152.7
No. of Trades	2,073	(240)	(10.4%)	2,943	1,560

Market Breadth	▲ 9	▼ 9	= 46
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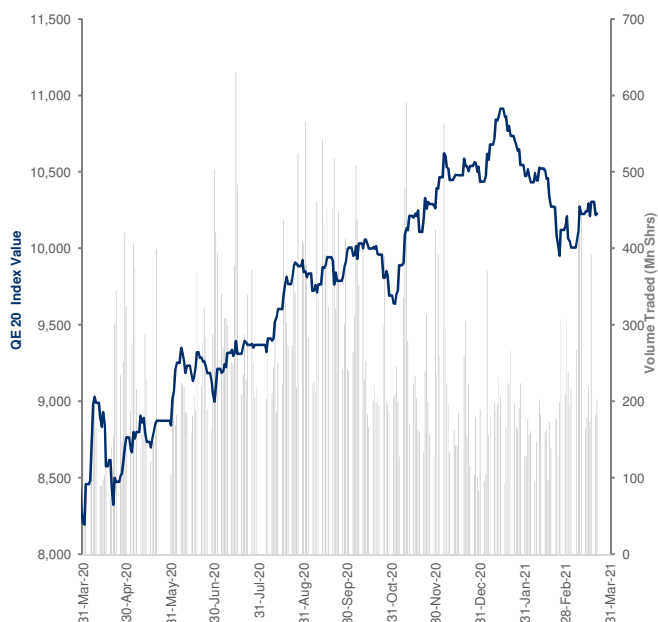
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.64	0.14%	221.63
Aldar Properties Pjsc	3.72	0.81%	219.03
International Holdings Company Pjsc	50.00	0.00%	171.79
Adnoc Distribution	4.35	0.00%	89.44
Agthia Group	6.50	(0.46%)	45.46

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	592,696.9	(0.3%)	0.8%	(1.6%)
Banking & Finance Sector	286,434.8	(0.9%)	0.8%	(3.2%)
Goods & Consumer Services	35,544.4	(0.0%)	3.5%	2.9%
Industrial Sector	139,470.6	0.9%	2.7%	4.5%
Insurance Sector	13,327.1	0.2%	8.1%	8.7%
Real Estate	60,002.5	(0.4%)	(0.9%)	(11.3%)
Telecom	28,914.7	(1.7%)	(6.0%)	(2.8%)
Transport	29,002.8	0.5%	(3.9%)	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	3.05	10.0%
Baladna	1.68	8.4%
Islamic Holding Group QSC	5.13	3.8%
Mannai Corp QSC	3.80	3.8%
Mesaieed Petrochemical Holding	1.83	2.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.61	(8.4%)
Qatar General Insurance & Rein	2.23	(7.0%)
Medicare Group	9.88	(4.1%)
Qatar National Cement Co QSC	5.44	(2.8%)
Qatar Aluminum Manufacturing C	1.17	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	0.73	25,849
Baladna	1.68	24,402
Salam International Investment	0.66	15,491
Aamal Co	1.02	14,556
Qatar Aluminum Manufacturing C	1.17	10,871

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,226.68	9.15	0.1%	0.8%	(2.0%)
Market Cap (QAR Mn)	592,697	(2,008)	(0.34%)	0.8%	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	201.7	19.7	10.8%	204.5	101.5
Value Traded (QAR Mn)	440.0	120.9	37.9%	470.6	278.0
No. of Trades	10,484	3,720	55.0%	10,112	6,557

Market Breadth	▲ 22	▼ 22	= 4
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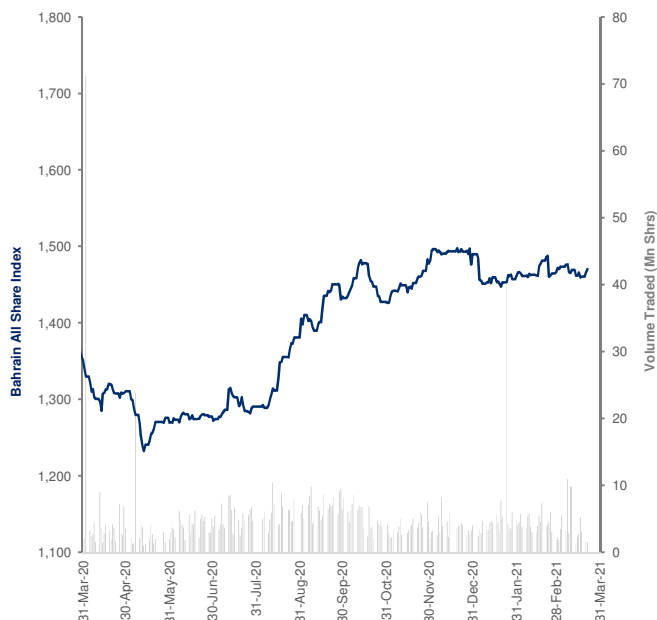
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.18	(1.04%)	49.43
Baladna	1.68	8.39%	40.18
Al Khaleej Takaful Group QSC	3.05	10.00%	24.09
Masraf Al Rayan QSC	4.17	0.24%	20.52
Mesaieed Petrochemical Holding	1.83	2.81%	19.69

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,251.2	0.3%	0.3%	(1.3%)
Commercial Banks	4,741.6	0.8%	0.2%	(0.9%)
Investment	1,956.7	(0.3%)	(0.5%)	(1.4%)
Insurance	178.5	0.0%	2.8%	11.5%
Services	1,512.2	(0.1%)	2.0%	(4.3%)
Hotel & Tourism	122.2	0.0%	0.0%	(2.7%)
Industrial	740.0	(0.2%)	(1.3%)	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.05	9.1%
Ahli United Bank Bsc	0.74	1.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,470.61	4.63	0.3%	0.3%	(1.3%)
Market Cap (BHD Mn)	9,251	28	0.3%	0.3%	(1.3%)

Worst Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank Bsc	0.04	(8.7%)
Bahrain Ship Repairing & Engin	0.91	(3.7%)
APM Terminals Bahrain	1.50	(0.7%)
Seef Properties Bsc	0.15	(0.6%)
Gfh Financial Group Bsc	0.17	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,496	(133)	(8.2%)	4,966.2	3,550.5
Value Traded (BHD '000)	372	(198)	(34.8%)	989.6	937.5
No. of Trades	48	15	45.5%	71	72

Market Breadth	▲ 2	▼ 7	= 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	355
Ahli United Bank Bsc	0.74	234
Seef Properties Bsc	0.15	211
Aluminium Bahrain Bsc	0.51	151
BBK Bsc	0.54	127

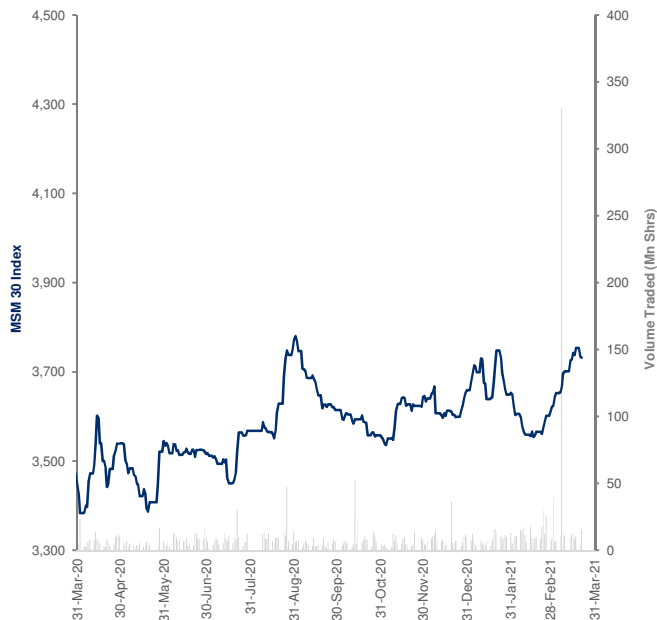
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.51	(0.20%)	0.08
BBK Bsc	0.54	0.00%	0.07
Ahli United Bank Bsc	0.74	1.38%	0.06
National Bank Of Bahrain Bsc	0.00	0.00%	0.05
Seef Properties Bsc	0.15	(0.65%)	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,437.0	(0.0%)	3.4%	1.3%
Financial	3,545.4	(0.0%)	6.5%	1.5%
Industrial	729.6	(0.2%)	0.3%	3.2%
Services	2161.9	(0.0%)	(0.3%)	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Anwar Holding	0.08	6.7%
Bank Dhofar	0.11	2.8%
National Aluminium Products Co.	0.12	2.7%
Oman & Emirates Investment Holding Co.	0.05	2.3%
Sharqiya Investment Holding Co.	0.07	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Omaniya Financial Services Co.	0.07	(6.7%)
Takaful Oman Insurance	0.12	(5.0%)
Gulf International Chemicals Co.	0.11	(2.7%)
Sohar Bank	0.09	(2.2%)
Phoenix Power Co.	0.05	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.08	3,679
National Aluminium Products Co.	0.12	2,298
Bank Dhofar	0.11	1,872
Al Anwar Ceramic Tiles Co.	0.31	1,232
Bank Muscat	0.43	861

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,731.85	(1.92)	(0.1%)	3.3%	2.0%
Market Cap (OMR Mn)	6,437.0	(3.2)	(0.0%)	3.4%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	15,331.0	9,945.9	184.7%	16,556.5	14,691.2
Value Traded (OMR '000)	2,344.7	1,498.2	177.0%	1,451.9	3,250.9
No. of Trades	407	0	0.0%	236	577

Market Breadth	▲ 10	▼ 11	= 91
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Ceramic Tiles Co.	0.31	(1.27%)	0.38
Bank Muscat	0.43	(0.46%)	0.37
Al Anwar Holding	0.08	6.67%	0.29
National Aluminium Products Co.	0.12	2.65%	0.27
Oman Telecommunications Co.	0.78	0.00%	0.23

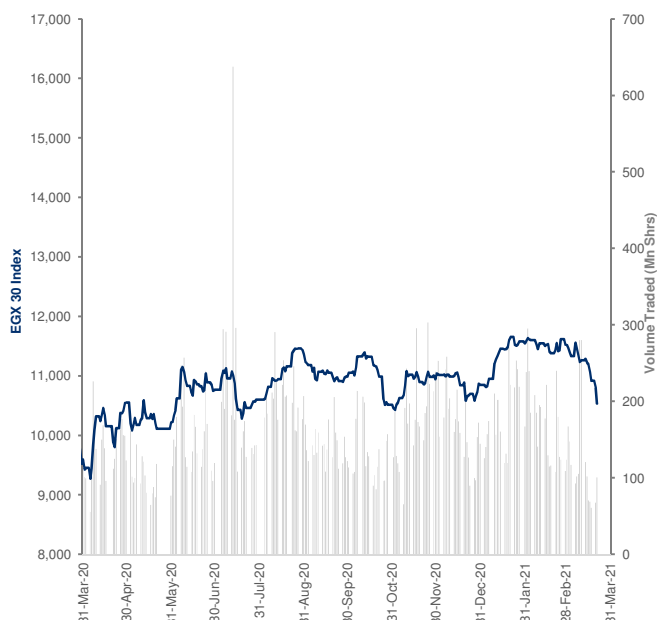
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	461,827.0	(1.8%)	(8.4%)	(2.1%)
Banks	139,695.9	(1.4%)	(2.8%)	(3.1%)
Basic Resources	19,428.5	(4.7%)	(13.5%)	(6.4%)
Chemicals	31,482.7	(3.4%)	(7.3%)	(1.1%)
Construction and Materials	13,575.4	(1.4%)	(14.1%)	(19.5%)
Financial Services excluding Banks	43,492.2	(2.2%)	(8.4%)	2.0%
Food and Beverage	6,448.0	(3.1%)	(16.0%)	(10.0%)
Healthcare	4,215.7	(3.0%)	(0.2%)	(2.2%)
Industrial Goods, Services, Automobile:	36,009.8	(2.8%)	(9.0%)	(13.1%)
Media	974.7	(9.3%)	(29.6%)	(26.3%)
Oil and Gas	3,435.4	(7.3%)	(12.2%)	(14.7%)
Personal and Household Products	33,163.4	(5.1%)	(18.9%)	(8.5%)
Real Estate	49,145.1	(2.6%)	(8.0%)	(4.1%)
Telecommunication	58,594.6	3.7%	(12.7%)	21.8%
Travel & Leisure	22,165.5	(1.3%)	(2.5%)	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	25.16	6.3%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,537.22	(265.07)	(2.5%)	(8.6%)	(2.8%)
Market Cap (EGP Mn)	461,827	(8,379)	(1.8%)	(8.4%)	(2.1%)

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Portland Cement Co	3.73	(19.4%)
Amer Group Holding	0.92	(9.8%)
Arab Polvara Spinning And Weaving	3.17	(9.4%)
Egyptian Media Production City	5.14	(9.3%)
Alexandria Spinning & Weaving	2.19	(8.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	100.4	32.8	48.6%	164.1	74.9
Value Traded (EGP Mn)	394.2	204.6	107.9%	587.9	454.8
No. of Trades	15,871	5,557	53.9%	18,535	12,422

Market Breadth	▲ 1	▼ 54	= 4
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Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.62	11,105
Amer Group Holding	0.92	9,313
Qalaa Holdings Sae	1.23	9,284
Elsaeed Contracting & Real Est. Inv.	0.68	8,987
Egyptian Resorts Co	1.36	5,678

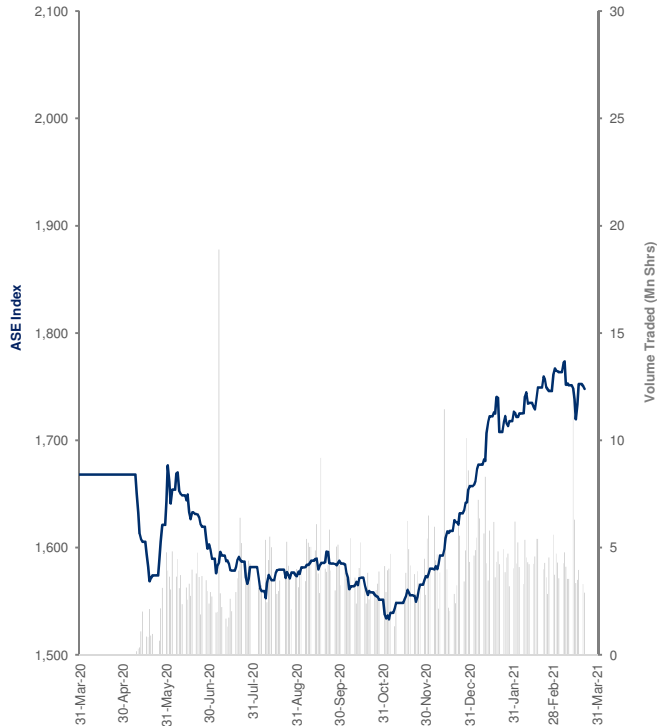
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	59.12	(1.78%)	86.08
Efg Hermes	14.05	(1.95%)	22.18
Pioneers Holding Co. For Financial Inv.	4.30	(3.15%)	21.75
Eastern Co Sae	11.72	(5.56%)	19.91
Heliopolis Housing	4.56	(4.60%)	17.71

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,795.4	(0.0%)	(0.7%)	3.9%
Banking	6,366.3	0.1%	(1.9%)	0.3%
Insurance	88.4	0.0%	(0.8%)	(2.5%)
Diversified Financial Services	172.3	0.0%	(0.9%)	2.8%
Real Estate	201.5	0.6%	(0.4%)	1.0%
Health Care Services	25.1	(1.6%)	0.0%	(1.1%)
Educational Services	227.6	0.0%	4.1%	1.3%
Hotels and Tourism	78.4	0.0%	(1.7%)	(5.7%)
Transportation	62.4	0.0%	1.2%	(2.2%)
Technology & Communications	313.8	0.0%	(2.9%)	2.1%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	462.7	(0.4%)	(1.3%)	9.3%
Commercial Services	68.7	0.1%	(1.9%)	1.1%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	20.7	(0.8%)	(0.2%)	1.9%
Food & Beverages	71.6	0.0%	(0.7%)	(1.2%)
Tobacco & Cigarettes	809.1	0.0%	(0.3%)	(0.2%)
Mining & Extraction Industries	647.4	(1.2%)	12.3%	86.7%
Engineering & Construction	28.4	0.0%	(2.2%)	41.5%
Electrical Industries	29.3	0.0%	(1.3%)	1.3%
Textiles , Leathers & Clothings	57.9	0.0%	(5.8%)	(7.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Al-Tajamout For Catering Hs	0.50	4.2%
Invest Bank Co	1.33	3.9%
National Aluminum Industrial	1.11	3.7%
Jordan Decapolis Properties	0.58	3.6%
Specialized Jordanian Invest	0.90	2.3%

Worst Return Performers	Price (JD)	Daily % Chg
International Arabian Develo	0.17	(5.6%)
Arab Aluminium Industry	1.23	(4.7%)
Arab East For Real Estate In	1.04	(4.6%)
Arab Banking Corp/Jordan	0.63	(4.5%)
Intl Co For Medical Invest	1.13	(4.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al-Tajamout For Catering Hs	0.50	477
Jordan Steel	0.30	338
Jordanian Electric Power	1.23	311
National Aluminum Industrial	1.11	274
Jordan Decapolis Properties	0.58	177

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,748.17	(2.33)	(0.1%)	(0.7%)	5.5%
Market Cap (JD Mn)	9,795.38	(1.29)	(0.0%)	(0.7%)	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,904.4	(403.5)	(12.2%)	4,689.1	3,320.9
Value Traded (JD '000)	3,083.2	(819.4)	(21.0%)	5,128.7	3,973.9
No. of Trades	1,618	(196)	(10.8%)	2,109	1,503

Market Breadth	▲ 12	▼ 19	= 90
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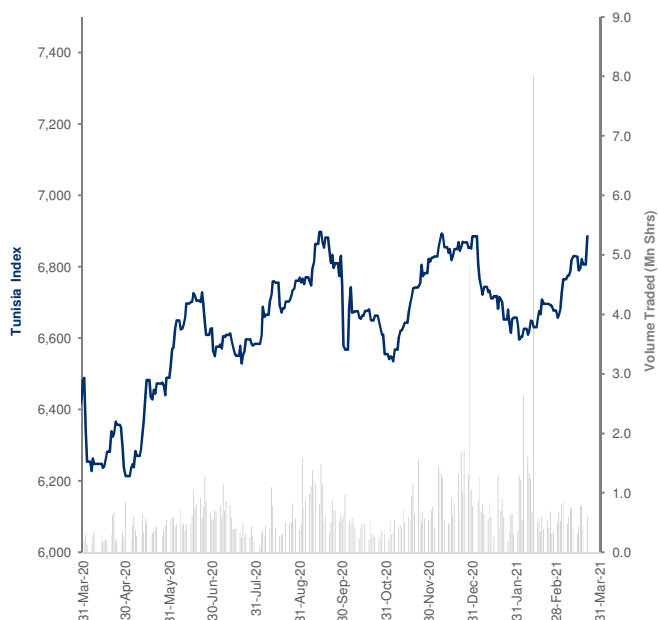
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordanian Electric Power	1.23	0.82%	0.38
Jordan Phosphate Mines	7.10	(1.25%)	0.35
National Aluminum Industrial	1.11	3.74%	0.30
Jordan Petroleum Refinery Co	2.69	(1.10%)	0.26
Al-Tajamout For Catering Hs	0.50	4.17%	0.24

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,821.0	1.0%	3.9%	0.6%
Banking	7,620.1	2.2%	3.2%	(1.0%)
Insurance	891.3	(0.8%)	1.8%	(3.4%)
Leasing	536.3	0.1%	2.8%	0.7%
Financial Services	2,073.0	2.7%	14.4%	5.1%
Industrial	1,693.0	(0.8%)	1.1%	(0.6%)
Chemical Industry	473.5	(0.7%)	0.7%	5.6%
Food & Beverage	5,823.8	0.4%	5.1%	4.1%
Retailing	1,070.7	0.5%	0.0%	(1.2%)
Others	1,639.3	(0.1%)	(0.9%)	(5.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.77	6.0%
Attijari Bank	29.98	5.9%
Union Internationale de Banque	16.77	3.5%
Societe Electrostar	1.01	3.1%
Banque Internationale Arabe de	98.26	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.85	(5.6%)
Union Bancaire pour le Commerc	21.00	(3.7%)
Societe Tunsienne d'Entreprise	4.00	(2.9%)
Societe Tunisienne d'Assurance	114.90	(2.6%)
Societe Tunisienne de Verrerie	6.70	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	7.27	132
Arab Tunisian Bank	2.84	84
ADWYA SA	4.89	58
Universal Auto Distributors Ho	0.85	40
Banque de Tunisie	6.65	33

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,885.77	79.12	1.2%	3.1%	0.0%
Market Cap (DT Mn)	21,821	221.0	1.0%	3.9%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	598.2	158.2	35.9%	835.1	505.1
Value Traded ('000 DT)	3,822.6	1,004.0	35.6%	5,046.8	3,675.2
No. of Trades	1,447	46	3.3%	1,402	1,323

Market Breadth	▲ 25	▼ 16	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	7.27	2.39%	0.93
One Tech Holding	11.60	0.00%	0.36
Societe D'Articles Hygieniques	12.98	(0.84%)	0.33
ADWYA SA	4.89	0.20%	0.28
Arab Tunisian Bank	2.84	1.43%	0.23

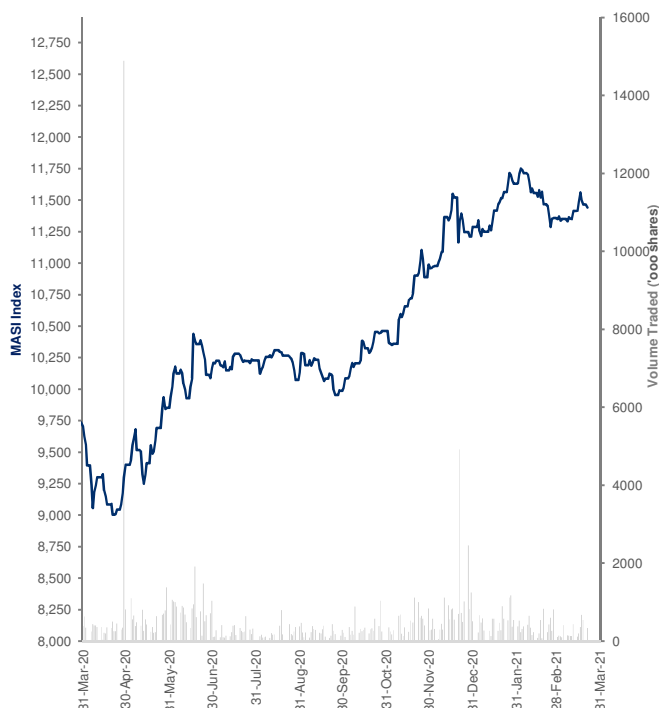
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 23, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	532,793.6	(0.2%)	0.9%	0.7%
Banking	191,798.0	(0.6%)	0.1%	(0.1%)
Beverages	8,760.9	1.0%	0.0%	(4.8%)
Chemicals	2,114.5	0.9%	1.9%	13.9%
Construction & Building Material	63,954.7	0.2%	1.8%	1.7%
Distributors	14,333.1	0.0%	1.6%	5.8%
Electrical & Electronic Equipment	325.3	1.6%	13.8%	7.4%
Electricity	22,527.1	0.7%	1.7%	4.4%
Food Producers & Processors	27,509.4	0.5%	3.0%	13.1%
Holding Companies	3,017.8	(1.0%)	0.8%	(1.3%)
Insurance	23,885.3	0.9%	0.4%	0.6%
Investment & other Finance	3,679.2	1.0%	5.2%	9.1%
Leisures & Hotel	1,432.7	(1.5%)	(11.0%)	(12.3%)
Materials, Software & Computer	5,503.6	(0.4%)	(1.5%)	2.3%
Mining	19,546.4	(0.2%)	3.1%	13.5%
Oil & Gas	15,508.0	(0.0%)	(0.7%)	9.2%
Real Estate	3,164.8	(0.6%)	(4.9%)	(6.0%)
Telecommunications	122,238.2	(0.3%)	1.3%	(4.1%)
Transport	868.0	0.0%	0.4%	3.2%
Utilities	2,592.0	(3.9%)	(2.4%)	(13.4%)
Forestry & Paper	34.6	0.7%	3.1%	(1.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
ATLANTA	87.05	4.0%
Colorado SA	52.95	4.0%
Disway	594.00	2.4%
Ennakl Automobiles	26.00	1.8%
Nexans Maroc	145.00	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Lyonnaise des Eaux de Casablan	324.00	(3.9%)
Cie Miniere de Touissit	1565.00	(2.2%)
Banque Centrale Populaire	248.55	(2.1%)
RISMA	100.00	(1.5%)
Lesieur Cristal	168.05	(1.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
ATLANTA	87.05	152.1
Douja Promotion Groupe Addoha	6.08	61.3
Maroc Telecom	139.05	39.0
Credit Immobilier et Hotelier	265.00	20.0
Attijariwafa Bank	418.00	15.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,442.78	(22.43)	(0.20%)	0.74%	1.38%
Market Cap (MAD Mn)	532,794	(917)	(0.2%)	0.9%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	334.5	(211.1)	(38.7%)	395.4	799.2
Value Traded (MAD Mn)	66.27	(78.65)	(54.3%)	75.9	158.4

Market Breadth	▲ 16	▼ 18	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ATLANTA	87.05	3.99%	13.24
Label Vie	3244.00	(0.03%)	9.72
Attijariwafa Bank	418.00	(0.21%)	6.40
LafargeHolcim Maroc SA	1621.00	0.56%	5.45
Maroc Telecom	139.05	(0.32%)	5.44

Source: Bloomberg, Kamco Research

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