

MENA Markets Daily Report

September 25, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change	
MENA Countries									
<div><div>In this Report...</div><div><div>Kuwait</div><div>UAE - Dubai</div><div>UAE - Abu Dhabi</div><div>Qatar</div><div>Bahrain</div><div>Oman</div><div>Egypt</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div></div>		Kuwait	Premier Market Index	▼	8,327.99	(0.7%)	9.0%	26.2%	
		Kuwait	Main 50 Index	▼	5,750.34	(1.0%)	(5.9%)	31.7%	
	2	Kuwait	Main Market Index	▼	5,594.96	(0.8%)	(4.9%)	29.3%	
	3	Kuwait	All Share Index	▼	7,444.13	(0.7%)	5.7%	27.0%	
	4	Saudi Arabia	TADAWUL All Share Index	=	11,461.09	0.0%	1.6%	29.8%	
	5	UAE - Dubai	DFM General Index	▼	3,408.95	(0.7%)	6.7%	28.2%	
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,138.81	(1.0%)	(3.4%)	39.9%	
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,025.68	(0.7%)	18.1%	68.2%	
	8	Qatar	QE 20 Index	▼	12,643.80	(0.9%)	8.8%	11.4%	
	9	Bahrain	Bahrain All Share	▼	1,928.06	(0.2%)	7.3%	20.6%	
	10	Oman	MSX 30 Index	▼	4,472.93	(0.8%)	8.3%	12.9%	
	11	Egypt	EGX 30	▼	9,933.05	(0.2%)	(16.9%)	10.2%	
		Jordan	ASE Index	▲	2,496.83	0.7%	17.9%	27.8%	
		Tunisia	Tunisia Index	▲	8,192.23	0.5%	16.3%	2.3%	
		Morocco	MASI	▲	12,259.05	0.1%	(8.2%)	18.3%	
	Emerging Markets								
		China	SSE Composite Index	▼	3,088.37	(0.7%)	(15.1%)	4.8%	
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,141.81	(2.8%)	(28.4%)	15.0%	
	India	SENSEX	▼	58,098.92	(1.7%)	(0.3%)	22.0%		
	Brazil	BOVESPA Stock Index	▼	111,716.00	(2.1%)	6.6%	(11.9%)		
	Mexico	BOLSA Index	▼	45,395.95	(2.0%)	(14.8%)	20.9%		
	Emerging Markets	MSCI EM Index	▼	905.84	(1.8%)	(26.5%)	(4.6%)		
Global Markets									
	World	MSCI World Index	▼	2,438.50	(2.0%)	(24.5%)	20.1%		
	Asia	MSCI Asia Pacific	▼	469.78	(1.8%)	(25.4%)	(4.9%)		
	Europe	DJ Stoxx 600	▼	390.40	(2.3%)	(20.0%)	22.2%		
	Europe	FTSEurofirst 300	▼	1,545.21	(2.3%)	(18.3%)	23.0%		
	U.S.A	S&P 500	▼	3,693.23	(1.7%)	(22.5%)	26.9%		
	U.S.A	DJIA	▼	29,590.41	(1.6%)	(18.6%)	18.7%		
	U.S.A	NASDAQ Composite	▼	10,867.93	(1.8%)	(30.5%)	21.4%		
	UK	FTSE 100	▼	7,018.60	(2.0%)	(5.0%)	14.3%		
	Germany	DAX	▼	12,284.19	(2.0%)	(22.7%)	15.8%		
	Japan	NIKKEI 225	▼	27,153.83	(0.6%)	(5.7%)	4.9%		
	Hong Kong	HANG SENG INDEX	▼	17,933.27	(1.2%)	(23.4%)	(14.1%)		
Currencies									
	USD	USD vs. World Currencies Basket	▲	113.19	1.65%	18.32%	6.4%		
	GBP/USD	British Pound / USD Cross	▼	1.09	(3.57%)	(19.75%)	(1.0%)		
	EUR/USD	Euro / USD Cross	▼	0.97	(1.51%)	(14.80%)	(6.9%)		
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.23	(0.15%)	(2.43%)	0.5%		
Other Asset Classes									
	Oil	Brent	▼	86.15	(4.8%)	10.8%	50.2%		
	Oil	NYMEX	▼	78.74	(5.7%)	4.7%	55.0%		
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	6.83	(3.7%)	85.7%	26.9%		
	Gold	Gold Spot \$/Oz	▼	1,643.94	(1.6%)	(10.1%)	(3.6%)		
	Silver	Silver Spot \$/Oz	▼	18.87	(3.9%)	(19.0%)	(11.7%)		
	Bitcoin	Bitcoin USD Cross	▼	18,852.06	(2.1%)	(59.3%)	59.8%		

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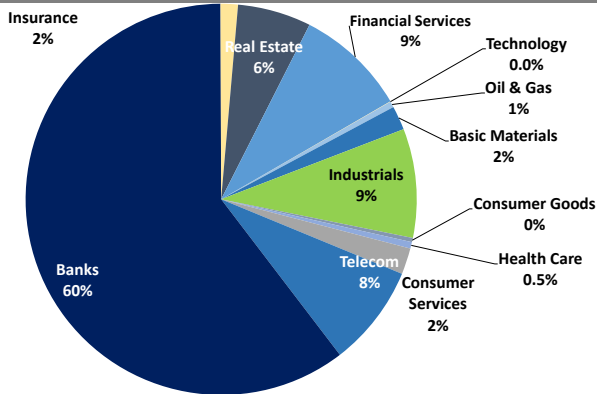
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 25, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,726.0	17.6	12.7%
2- Kuwait Finance House	7,572.1	27.1	14.5%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubyan Bank	3,013.0	50.1	7.7%
5- Zain	2,509.7	12.7	16.6%
6- Agility (PWC Logistics)	2,004.4	2.1	64.6%
7- Mabane Co.	1,039.0	17.7	10.8%
8- Gulf Bank	1,024.2	18.3	8.3%
9- Commercial Bank of Kuwait	928.3	11.7	9.5%
10- Burgan Bank	789.1	16.2	6.6%
Total	30,006	12.65	18.3%

*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sokouk Holding Co.	0.028	0.003	10.2%
Al-Maidan Clinic For Oral Health Serv. Co.	0.569	0.051	9.8%
Real Estate Trade Centers Co.	0.058	0.004	8.1%
Al Massaleh Real Estate Co.	0.042	0.002	5.5%
Kuwait Syrian Holding Co.	0.037	0.002	5.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.029	(0.004)	(11.9%)
Inovest	0.091	(0.008)	(8.4%)
Al Masaken Intl. Real Estate Dev. Co.	0.034	(0.003)	(7.7%)
Kuwait Remal Real Estate Co.	0.013	(0.001)	(7.2%)
Combined Group Contracting Co.	0.415	(0.031)	(7.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.086	(2.5%)	12,886,542
Kuwait Finance House	0.897	(0.2%)	10,527,496
Agility (PWC Logistics)	0.749	(2.1%)	9,880,635
IFA Hotels & Resorts Co.	0.029	(11.9%)	9,223,270
Kuwait Real Estate Co.	0.112	(2.6%)	8,799,680

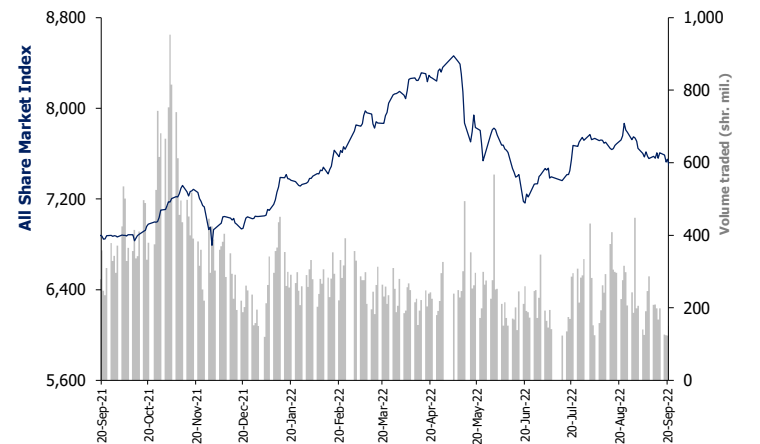
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	43,956.8	(0.7%)	(2.7%)	4.8%
Oil & Gas	225.5	(1.3%)	(9.3%)	(23.8%)
Basic Materials	864.1	(1.1%)	(4.0%)	(5.4%)
Industrials	3,940.2	(2.0%)	(9.2%)	(3.4%)
Consumer Staples	151.7	0.2%	(6.8%)	(34.1%)
Health Care	228.0	5.9%	6.3%	(42.3%)
Consumer Discretionary	959.5	(1.7%)	(6.7%)	43.4%
Telecommunications	3,668.7	(0.8%)	(4.3%)	9.8%
Banks	26,386.1	(0.4%)	(1.0%)	9.4%
Insurance	632.2	0.2%	(0.9%)	2.1%
Real Estate	2,651.5	(1.1%)	(1.5%)	(8.6%)
Financial Services	4,021.6	(1.8%)	(4.8%)	(2.8%)
Technology	7.9	(2.4%)	(5.9%)	(16.4%)
Utilities	220.0	(0.5%)	(0.5%)	(12.3%)

Market Breadth		29		91		37
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,327.99	(59.1)	(0.7%)	(3.1%)	9.0%	
Main 50 Index	5,750.34	(57.4)	(1.0%)	(6.4%)	(5.9%)	
Main Market Index	5,594.96	(43.0)	(0.8%)	(4.7%)	(4.9%)	
All Share Market Index	7,444.13	(53.7)	(0.7%)	(3.4%)	5.7%	
Market Cap (KWD Mn)	43,956.79	(324.3)	(0.7%)	(2.7%)	4.8%	

Index Performance relative to Volume



Market Trading Data and Volatility

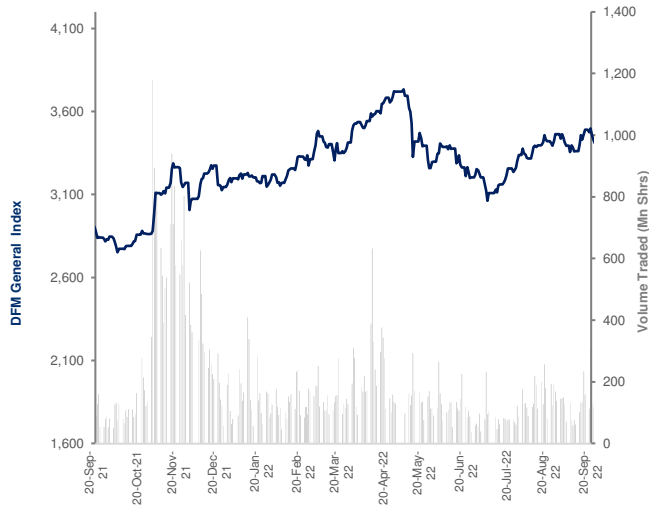
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	161.2	11.9	8.0%	245.9	324.1
Value Traded (KWD Mn)	43.8	(0.5)	(1.1%)	65.2	52.5
No. of Trades	11,635	582	5.3%	12,463	11,819

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.897	(0.2%)	9,417,949
Agility (PWC Logistics)	0.749	(2.1%)	7,441,209
National Bank of Kuwait	1.023	(0.5%)	2,063,074
Ali Alghanim Sons Automotive Co.	0.798	(0.6%)	2,022,938
Zain	0.580	(0.5%)	1,976,364

Dubai Financial Market Daily Report

September 25, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	560,172.1	(1.3%)	(0.9%)	5.5%
Banking	210,213.9	(0.9%)	0.2%	3.0%
Consumer Staples	135,814.5	(3.0%)	(2.4%)	6.9%
Investment & Financial Services	26,588.9	(0.9%)	(4.7%)	(23.5%)
Insurance	6,004.4	0.2%	(1.1%)	3.0%
Industrial	7,548.0	1.7%	16.0%	34.8%
Real Estate	87,135.8	(1.0%)	(1.0%)	20.9%
Telecommunication	27,145.3	0.8%	(2.1%)	(10.1%)
Transportation	48,492.0	(0.6%)	(1.5%)	16.8%
Services	11,229.4	(2.7%)	4.1%	12.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.20	6.4%
Dubai Islamic Insurance Co	0.82	2.3%
Dubai National Insurance	7.20	1.4%
TECOM	2.36	1.3%
Amanat Holdings Pjsc	0.95	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Tabreed	3.07	(4.1%)
Ektitab Holding Company	0.15	(2.6%)
UNION COOP	3.25	(2.4%)
Shuaa Capital	0.41	(2.1%)
Ithmaar Holding	0.19	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Emaar Properties Pjsc	6.22	17,033
Deyaar Development Pjsc	0.48	15,638
Union Properties Pjsc	0.27	13,363
Gulf Navigation Holding Pjsc	0.31	9,090
Ithmaar Holding	0.19	8,342

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,408.95	(24.75)	(0.7%)	(1.0%)	6.7%
Market Cap (AED Mn)	560,172	(7,497)	(1.3%)	(0.9%)	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	99.5	(19.0)	(16.0%)	145.6	148.2
Value Traded (AED Mn)	221.1	(123.3)	(35.8%)	363.2	206.9
No. of Trades	3,986	(1,458)	(26.8%)	5,488	2,719

Market Breadth	▲ 10	▼ 18	= 38
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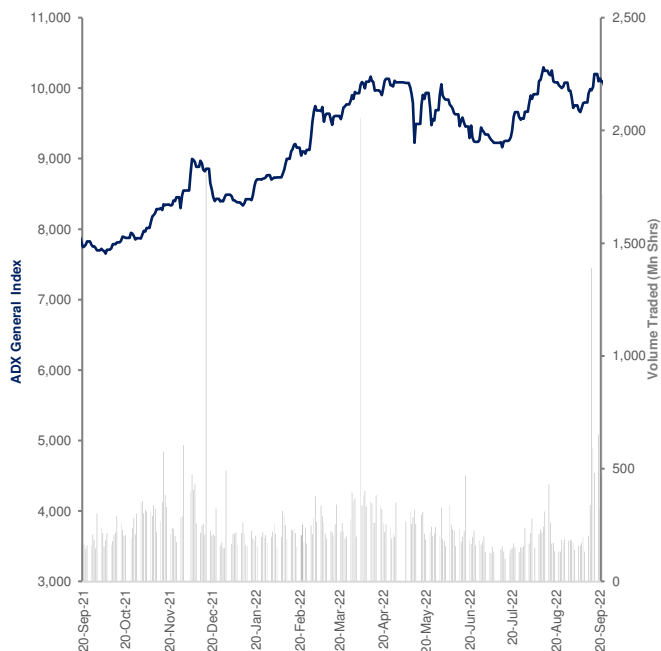
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.22	(1.11%)	106.94
Dubai Islamic Bank	6.06	0.17%	19.32
DEWA	2.51	(1.57%)	16.12
Dubai Financial Market Pjsc	1.66	(0.60%)	12.83
Emaar Development	4.82	(0.82%)	12.19

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

September 25, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,204,387.9	(0.7%)	8.1%	38.7%
Financials	1,039,974.2	(0.8%)	4.0%	62.9%
Telecommunication	247,318.1	(0.7%)	(3.2%)	(18.6%)
Consumer Discretionary	10,094.6	0.6%	1.9%	(1.1%)
Industrial	344,390.2	1.4%	6.5%	(0.8%)
Real Estate	38,425.4	(3.4%)	(7.4%)	12.7%
Basic Materials	139,213.8	2.8%	0.2%	376.4%
Energy	118,930.2	1.4%	(1.6%)	3.2%
Utilities	258,598.8	(5.0%)	82.5%	74.2%
Consumer Staples	4,477.7	(1.7%)	(2.5%)	(4.5%)
Health Care	2,965.0	0.0%	(0.5%)	(10.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	0.83	15.0%
Gulf Cement Co	0.51	9.9%
Fertiglobe	5.98	4.7%
Methaq Takaful Insurance	0.66	3.1%
Emirates Driving Company	22.50	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	1.87	(5.6%)
Ras Al Khaimah Cement Co Psc	4.66	(3.9%)
Emirates Steel Arkan	1.30	(3.0%)
Abu Dhabi National Energy Co	2.30	(3.0%)
Waha Capital Pjsc	1.43	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Energy Co	2.30	33,806
Dana Gas	1.04	32,950
Abu Dhabi Ports	5.89	32,037
Multiply Group	3.30	28,191
Axa Green Insurance	0.83	26,601

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,025.68	(67.95)	(0.7%)	1.5%	18.1%
Market Cap (AED Mn)	2,204,388	(14,616)	(0.7%)	8.1%	38.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	262.8	(1,453.7)	(84.7%)	254.8	188.6
Value Traded (AED Mn)	1,306.0	(6,331.8)	(82.9%)	1,577.5	1,250.2
No. of Trades	12,310	(3,822)	(23.7%)	9,040	3,705

Market Breadth	▲ 12	▼ 22	= 39
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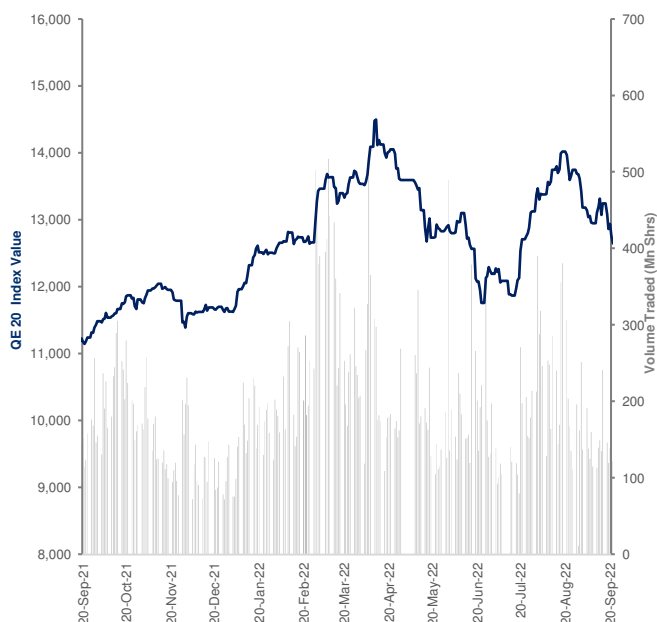
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	358.50	(0.11%)	254.77
Abu Dhabi Ports	5.89	(1.51%)	201.57
First Abu Dhabi Bank Pjsc	18.30	(0.33%)	137.63
Fertiglobe	5.98	4.73%	116.37
Multiply Group	3.30	0.00%	92.52

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 25, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	699,837.0	(0.8%)	(6.5%)	3.6%
Banking & Finance Sector	343,142.0	(0.3%)	(5.3%)	(0.3%)
Goods & Consumer Services	36,232.7	(0.1%)	(1.3%)	2.0%
Industrial Sector	188,955.1	(1.4%)	(8.1%)	11.8%
Insurance Sector	12,368.4	(0.9%)	(2.2%)	(10.4%)
Real Estate	49,414.7	(1.5%)	(13.8%)	(8.5%)
Telecom	34,687.4	(2.4%)	(3.7%)	17.5%
Transport	35,036.7	(0.7%)	(6.8%)	18.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.91	1.0%
Islamic Holding Group QSC	5.84	0.7%
Doha Insurance Co QSC	2.03	0.5%
Dlala Brokerage & Investments	1.49	0.4%
Zad Holding Co	17.60	0.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Electricity & Water Co Q	17.30	(4.2%)
Ooredoo Qpsc	8.74	(2.7%)
Aamal Co	1.05	(2.5%)
Medicare Group	7.11	(2.3%)
Qatar General Insurance & Rein	1.86	(2.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.14	20,919
Investment Holding Group	1.88	12,370
Qatar Aluminum Manufacturing C	1.70	9,760
Mazaya Qatar Real Estate Devel	0.83	9,209
Qatar Gas Transport Co Ltd	3.61	7,587

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,643.80	(114.45)	(0.9%)	(5.8%)	8.8%
Market Cap (QAR Mn)	699,837	(5,902)	(0.8%)	(6.5%)	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	121.5	21.2	21.2%	206.3	199.5
Value Traded (QAR Mn)	393.0	10.9	2.9%	723.5	446.1
No. of Trades	13,654	(9)	(0.1%)	16,995	9,601

Market Breadth	▲ 6	▼ 35	= 7
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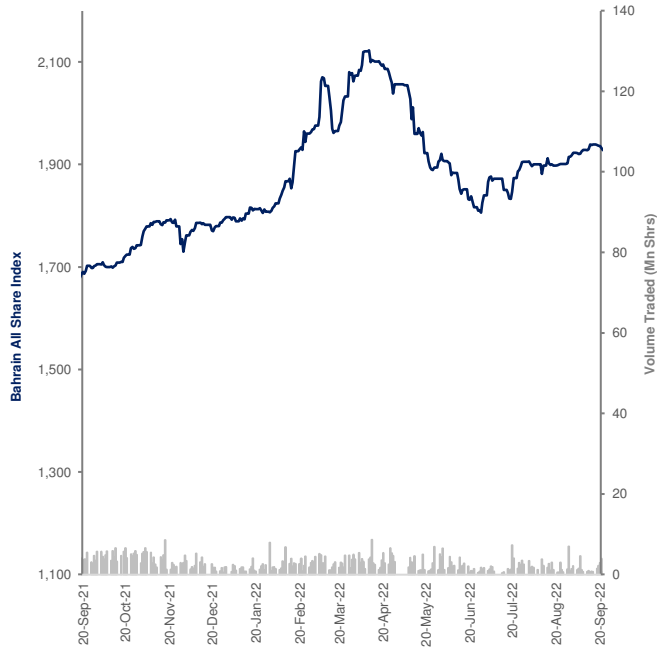
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.65	0.00%	82.57
Qatar Gas Transport Co Ltd	3.61	(0.30%)	27.36
Masraf Al Rayan QSC	4.13	(0.72%)	26.83
Industries Qatar QSC	17.15	(1.04%)	26.36
Ezdan Holding Group QSC	1.14	(1.73%)	23.83

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 25, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,589.2	(0.2%)	0.4%	6.6%
Materials	1,640.1	(1.3%)	5.5%	44.4%
Industrial	135.3	(1.6%)	(2.0%)	(6.5%)
Consumer Discretionary	197.8	0.0%	(1.9%)	0.4%
Consumer Staples	153.8	0.0%	(0.3%)	(0.3%)
Financials	9,497.9	(0.0%)	(0.2%)	5.3%
Communication Services	877.2	0.0%	0.4%	(17.5%)
Real Estate	87.0	1.1%	(4.1%)	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.16	1.3%

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Worst Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.12	(8.7%)
APM TERMINALS BAHRAIN	1.20	(2.0%)
Aluminium Bahrain B.S.C	1.16	(1.3%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.09	200
Seef Properties BSC	0.16	138
Aluminium Bahrain B.S.C	1.16	102
Bahrain Telecommunications Co	0.48	61
BBK BSC	0.50	35

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,928.06	(4.01)	(0.2%)	0.5%	7.3%
Market Cap (BHD Mn)	12,589	(24)	(0.2%)	0.4%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	598	(3,356)	(84.9%)	2,437.0	4,182.9
Value Traded (BHD '000)	233	(327)	(58.4%)	1,099.8	814.3
No. of Trades	28	(15)	(34.9%)	59	64

Market Breadth			
	▲ 1	▼ 3	= 39

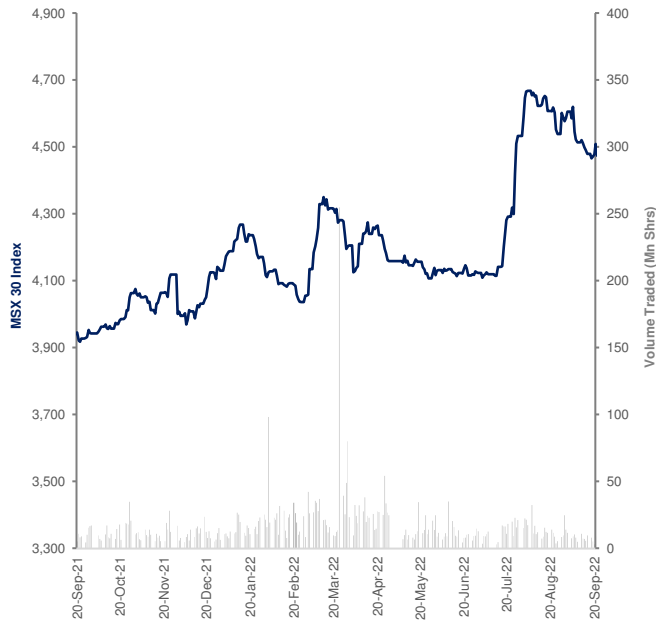
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.16	(1.28%)	0.12
Bahrain Telecommunications Co	0.48	0.00%	0.03
APM TERMINALS BAHRAIN	1.20	(2.04%)	0.02
Seef Properties BSC	0.16	1.27%	0.02
Al Salam Bank-Bahrain BSC	0.09	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 25, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,066.6	1.5%	(0.9%)	12.9%
Financial	4,972.3	2.8%	(0.3%)	19.8%
Industrial	846.9	(0.3%)	(1.8%)	(0.9%)
Services	2247.4	(0.7%)	(1.8%)	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.05	4.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar International Dev. & Inv. Holding Co.	0.15	(10.0%)
Voltamp Energy Co.	0.10	(7.4%)
Barka Desalination	0.14	(4.9%)
National Aluminium Products Co.	0.08	(4.7%)
Al Madina Takaful Co.	0.09	(4.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
HSBC Bank Oman	0.15	2,570
Bank Nizwa	0.10	1,754
Sohar Bank	0.10	1,195
Bank Muscat	0.57	871
Oman International Engineering And Investment Co	0.11	744

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSX 30 Index	4,472.93	(35.75)	(0.8%)	(2.5%)	8.3%
Market Cap (OMR Mn)	8,066.6	118.64	1.5%	(0.9%)	12.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	Average Daily YTD-21
Volume ('000 Shares)	8,786.3	487.8	5.9%	18,623.3	18,225.4
Value Traded (OMR '000)	1,443.3	(428.4)	(22.9%)	3,568.1	2,712.1

Market Breadth	▲ 1	▼ 25	= 88
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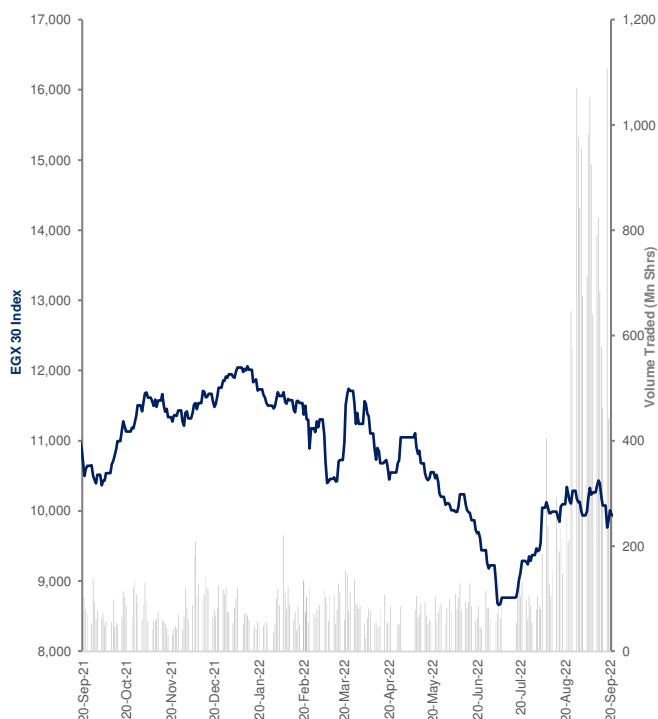
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.57	(0.35%)	0.50
HSBC Bank Oman	0.15	(1.30%)	0.39
Bank Nizwa	0.10	0.00%	0.17
Sohar Bank	0.10	(1.92%)	0.12
Oman International Engineering And Investment Co	0.11	0.00%	0.08

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 25, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	724,824.9	(0.0%)	(0.1%)	(8.7%)
Banks	169,483.2	(0.2%)	1.6%	(18.1%)
Basic Resources	73,942.3	0.1%	6.5%	9.9%
Industrial Goods	22,897.0	(0.1%)	1.9%	(24.0%)
Health Care & Pharmaceuticals	36,274.8	0.1%	(0.9%)	(11.2%)
Real Estate	101,061.9	(0.1%)	(5.3%)	(10.7%)
Travel and Leisure	25,330.9	(0.1%)	2.1%	20.9%
Food, Beverages & Tobacco	53,108.0	1.1%	1.5%	(1.1%)
Energy and Support Services	6,529.7	1.4%	0.4%	7.7%
Trade and Distributors	4,475.7	0.7%	(8.6%)	(42.2%)
Shipping and Transport	17,820.9	1.5%	(0.4%)	12.8%
Education Services	13,576.4	0.3%	6.0%	(13.3%)
Contracting and Construction Eng	11,714.9	3.9%	4.8%	(9.8%)
Textiles and Durables	7,789.9	(0.1%)	(1.4%)	(10.6%)
Building Materials	9,026.6	(0.2%)	4.5%	17.0%
Media & Communication Services	72,861.3	(0.7%)	3.6%	(20.8%)
Paper and Packaging	1,882.8	1.1%	1.6%	2.2%
Non-bank Financial Services	97,048.7	(0.8%)	(6.9%)	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Raya Holding For Financial Investments	2.74	18.1%
Memphis Pharmaceuticals	18.51	9.8%
Arab Valves Company	1.48	9.8%
El Obour Real Estate Investment	10.93	9.7%
The Egyptian Modern Education Systems	0.15	9.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Gharbia Islamic Housing Development	12.99	(6.8%)
Medinet Nasr Housing	2.71	(4.6%)
Egyptian Kuwaiti Holding	1.15	(4.5%)
GB AUTO	3.39	(4.2%)
Misr Hotels	28.87	(3.6%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Dice Sport & Casual Wear	0.35	56,528
The Egyptian Modern Education Systems	0.15	53,898
Medinet Nasr Housing	2.71	35,688
Orascom Investment Holding	0.19	20,134
Speed Medical	0.44	18,000

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	9,933.05	(22.8)	(0.2%)	(0.7%)	(16.9%)
Market Cap (EGP Mn)	724,824.9	(269.6)	(0.0%)	(0.1%)	(8.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	398.1	(21.9)	(5.2%)	173.3	119.7
Value Traded (EGP Mn)	792.4	(176.8)	(18.2%)	601.9	517.7
No. of Trades	38,734	(3,474)	(8.2%)	19,076	16,547

Market Breadth	▲ 60	▼ 65	= 99
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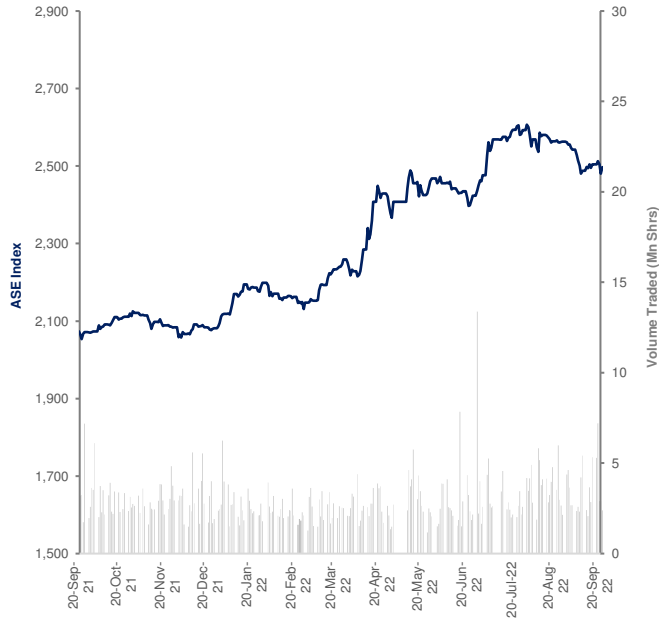
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	26.20	(0.21%)	113.37
Medinet Nasr Housing	2.71	(4.58%)	97.18
Abou Kir Fertilizers & Chemicals	23.60	(0.59%)	39.51
Zahraa Maadi Investment & Development	7.06	0.86%	37.52
Egyptian Financial Group-Hermes Holding Company	12.07	(1.47%)	32.39

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

September 25, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,083.3	0.2%	(2.6%)	18.3%
Banking	7,741.3	0.1%	(0.9%)	1.0%
Insurance	276.7	1.6%	18.8%	14.0%
Diversified Financial Services	265.3	(0.0%)	(1.0%)	(9.8%)
Real Estate	390.3	0.3%	0.7%	(8.9%)
Educational Services	51.7	0.0%	3.6%	11.6%
Hotels and Tourism	278.1	1.1%	(1.2%)	(4.1%)
Transportation	277.1	0.3%	0.8%	3.5%
Technology and Communication	87.8	(2.1%)	(2.6%)	(8.9%)
Utilities and Energy	1,508.4	2.1%	(2.4%)	35.4%
Commercial Services	290.2	2.4%	(1.8%)	(8.8%)
Chemical Industries	59.0	0.0%	(1.7%)	(15.5%)
Food and Beverages	244.5	0.4%	(5.8%)	(26.1%)
Tobacco and Cigarettes	13.6	0.0%	1.1%	(1.1%)
Mining and Extraction Industries	6,371.0	(0.3%)	(5.7%)	65.1%
Engineering and Construction	113.2	0.1%	(0.7%)	(4.1%)
Electrical Industries	16.1	0.0%	0.0%	(17.2%)
Textiles, Leather and Clothing	33.0	0.0%	(1.3%)	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-NISR AL-ARABI INSURANCE	3.76	7.4%
JORDAN DECAPOLIS PROPERTIES	0.42	5.0%
COMPREHENSIVE LAND DEVELOPME	0.90	4.7%
ARAB INVESTORS UNION FOR REA	0.45	4.7%
JORDAN INVESTMENT TRUST	0.69	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.17	(5.6%)
SALAM INTL TRANSPORT & TRAD	0.95	(5.0%)
IHDATHIAT REAL ESTATE CO	0.38	(5.0%)
ARABIAN AVIATION INVESTMENT	1.72	(5.0%)
AL-TAHDITH FOR REAL ESTATE	0.97	(4.9%)

Most Active Stocks By Volume	Price (JD)	Volume (*'000 Shrs)
JORDAN STEEL	0.30	578
JORDAN PETROLEUM REFINERY CO	6.07	239
JORDANIAN ELECTRIC POWER	2.04	167
COMPREHENSIVE LAND DEVELOPME	0.90	146
JORDAN DECAPOLIS PROPERTIES	0.42	135

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,496.83	16.04	0.6%	(2.0%)	17.9%
Market Cap (JD Mn)	18,083.26	39.44	0.2%	(2.6%)	18.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*'000 Shares)	2,391.9	(504.6)	(17.4%)	2,940.6	4,205.0
Value Traded (JD *'000)	4,695.4	(1,533.7)	(24.6%)	6,561.4	6,053.5
No. of Trades	2,355	(270)	(10.3%)	2,351	2,479

Market Breadth	▲ 37	▼ 21	= 100
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	6.07	2.88%	1.43
JORDAN PHOSPHATE MINES	35.11	0.29%	1.12
JORDANIAN ELECTRIC POWER	2.04	3.55%	0.34
JORDAN ISLAMIC BANK	3.80	1.06%	0.33
CAPITAL BANK OF JORDAN	2.41	0.42%	0.18

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 25, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,187.6	(0.2%)	0.1%	2.9%
Banking	9,543.0	0.9%	3.0%	22.9%
Insurance	865.6	(0.8%)	(0.7%)	(2.5%)
Leasing	626.3	(0.3%)	(0.0%)	8.6%
Financial Services	1,772.4	(3.8%)	(11.0%)	(17.7%)
Industrial	1,683.4	1.3%	7.1%	1.5%
Chemical Industry	462.4	(1.1%)	(0.4%)	(9.6%)
Food & Beverage	4,744.4	(1.1%)	(2.6%)	(12.4%)
Retailing	1,117.0	(0.2%)	2.8%	(3.3%)
Others	1,373.1	(0.4%)	(2.6%)	(4.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	5.81	5.6%
Attijari Bank	38.30	4.1%
STE Industrielle de Papier et	6.82	3.3%
Tunisie Profiles Aluminium SA	4.58	2.9%
Arab Tunisian Bank	3.07	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	2.68	(4.3%)
Poulina Group	9.28	(4.1%)
Societe Chimique ALKIMIA	30.70	(3.9%)
Societe Tunisienne d'Assurance	121.00	(2.4%)
Ennakl Automobiles	11.25	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Nouvelle Maison de la	5.81	710
Societe Frigorifique et Brasse	15.74	106
Societe Moderne de Ceramique	1.00	91
Societe D'Articles Hygieniques	9.55	79
STE Industrielle de Papier et	6.82	78

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,192.23	36.70	0.5%	1.0%	16.3%
Market Cap (DT Mln)	22,188	(33.69)	(0.2%)	0.1%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,381.0	677.6	96.3%	557.9	518.6
Value Traded ('000 DT)	9,884.2	4,315.6	77.5%	3,981.0	3,649.2
No. of Trades	1,912	362	23.4%	1,018	1,130

Market Breadth	▲ 18	▼ 18	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Nouvelle Maison de la	5.81	5.64%	3.90
Societe Frigorifique et Brasse	15.74	(0.88%)	1.67
Banque Internationale Arabe de	79.96	0.82%	0.94
Societe D'Articles Hygieniques	9.55	1.06%	0.75
STE Industrielle de Papier et	6.82	3.33%	0.52

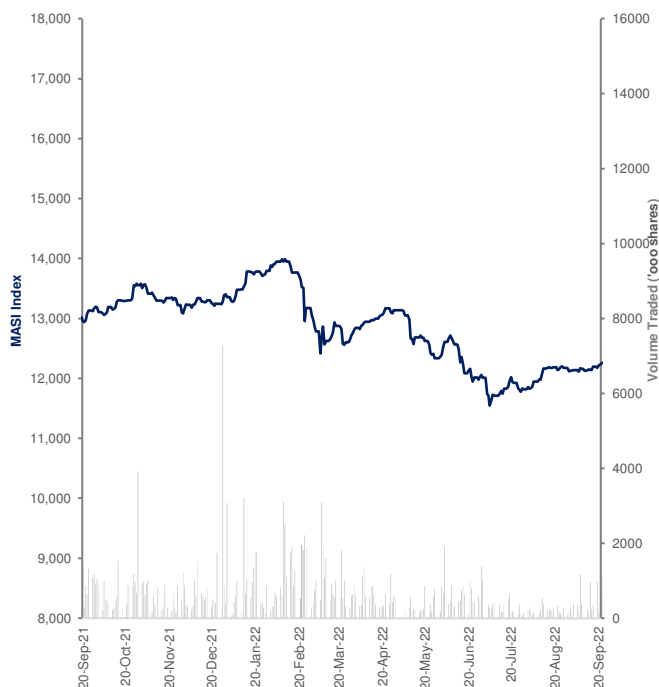
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 25, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	564,297.5	0.4%	1.1%	(7.8%)
Banking	206,064.3	0.1%	0.6%	(8.5%)
Beverages	10,176.4	2.9%	3.0%	0.0%
Chemicals	3,090.8	(1.0%)	1.2%	7.4%
Construction & Building Material	68,282.3	(0.1%)	0.5%	(16.1%)
Distributors	19,294.6	2.1%	4.4%	(6.4%)
Electricity	28,306.3	0.8%	0.7%	14.3%
Food Producers & Processors	27,653.6	(1.2%)	6.2%	(8.1%)
Holding Companies	2,378.3	(3.1%)	(6.2%)	(17.7%)
Insurance	28,334.4	(1.9%)	6.6%	(6.5%)
Investment & other Finance	4,116.6	1.4%	3.8%	(6.5%)
Leisures & Hotel	1,633.3	(2.1%)	(1.8%)	3.9%
Materials, Software & Computer	5,935.0	3.6%	6.0%	(2.7%)
Mining	29,563.9	9.0%	11.4%	40.0%
Oil & Gas	18,192.7	(1.7%)	(2.6%)	(7.8%)
Real Estate	4,593.3	(1.9%)	(1.6%)	(9.7%)
Telecommunications	103,777.2	(0.3%)	(2.4%)	(15.3%)
Transport	761.8	0.0%	(5.8%)	(16.0%)
Utilities	2,064.0	0.0%	0.7%	9.3%
Forestry & Paper	78.8	(3.2%)	3.8%	40.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Hightech Payment Systems SA	6465.00	6.0%
Managem SA	2381.00	6.0%
Eqdom	1163.00	5.9%
Credit du Maroc SA	627.10	4.0%
ATLANTA	135.00	2.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Disway	735.10	(6.0%)
Societe Metallurgique D'imiter	1500.00	(4.9%)
Fenie Brossette	133.20	(4.6%)
Wafa Assurance	4300.00	(4.0%)
Maghreb Oxigene	334.10	(4.0%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Maroc Telecom	118.05	768.0
Delta Holding SA	27.15	65.7
Douja Promotion Groupe Addoha	8.01	51.2
Attijariwafa Bank	440.50	37.2
Alliances Developpement Immobi	62.00	23.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,259.05	8.31	0.1%	1.1%	(8.2%)
Market Cap (MAD Mn)	564,297	1,979	0.4%	1.1%	(7.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (⁰⁰⁰ Shares)	1,064.9	558.8	110.4%	630.1	786.5
Value Traded (MAD Mn)	206.41	104.56	102.7%	94.5	127.4

Market Breadth

▲ 15 ▼ 17 = 10

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	118.05	(0.30%)	90.63
Attijariwafa Bank	440.50	(0.33%)	16.38
Managem SA	2381.00	5.96%	14.90
Disway	735.10	(6.00%)	10.55
Afriquia Gaz	4850.00	(2.81%)	7.92

Source: Bloomberg, Kamco Research

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