

MENA Markets Daily Report

February 23, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change	
MENA Countries								
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	9,196.96	(0.5%)	(3.2%)	21.2%	
	Kuwait	Main 50 Index	▼	8,405.10	(0.1%)	(3.3%)	27.7%	
Kuwait	2	Kuwait	Main Market Index	▼	7,921.29	(0.1%)	(4.6%)	20.2%
UAE - Dubai	3	Kuwait	All Share Index	▼	8,605.10	(0.5%)	(3.4%)	21.0%
UAE - Nasdaq Dubai	4	Saudi Arabia	TADAWUL All Share Index	=	10,947.25	0.0%	4.4%	(12.8%)
UAE - Abu Dhabi	5	UAE - Dubai	DFM General Index	▼	6,590.53	(0.3%)	9.0%	17.2%
Qatar	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	5,486.81	(0.4%)	13.0%	15.4%
Bahrain	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,580.85	(0.3%)	5.9%	6.1%
Oman	8	Qatar	QE 20 Index	▼	11,161.42	(0.6%)	3.7%	1.8%
Egypt	9	Bahrain	Bahrain All Share	▼	2,062.26	(0.1%)	(0.2%)	4.1%
Jordan	10	Oman	MSX 30 Index	▼	7,217.35	(0.1%)	23.0%	28.2%
Tunisia	11	Egypt	EGX 30	▼	49,560.88	(2.2%)	18.5%	40.6%
Morocco	12	Jordan	ASE Index	▼	3,625.64	(0.1%)	0.4%	45.1%
		Tunisia	Tunisia Index	▲	14,813.98	0.6%	10.1%	35.1%
		Morocco	MASI	▼	18,701.04	(0.2%)	(0.8%)	27.6%
Emerging Markets								
	China	SSE Composite Index	▼	4,082.07	(1.3%)	2.9%	18.4%	
	India	SENSEX	▲	82,814.71	0.4%	(2.8%)	9.1%	
	Brazil	BOVESPA Stock Index	▲	190,534.42	1.1%	18.3%	34.0%	
	Mexico	BOLSA Index	▲	71,436.55	0.8%	11.1%	29.9%	
	Emerging Markets	MSCI EM Index	▲	1,567.23	0.3%	11.6%	30.6%	
Global Markets								
	World	MSCI ACWI Index	▲	1,052.97	0.6%	3.8%	20.6%	
	Asia	MSCI Asia Pacific	▲	802.25	0.1%	11.1%	26.8%	
	Europe	DJ Stoxx 600	▲	630.56	0.8%	6.5%	16.7%	
	Europe	FTSEurofirst 300	▲	2,514.80	0.8%	6.6%	17.1%	
	U.S.A	S&P 500	▲	6,909.51	0.7%	0.9%	16.4%	
	U.S.A	DJIA	▲	49,625.97	0.5%	3.3%	13.0%	
	U.S.A	NASDAQ Composite	▲	22,886.07	0.9%	(1.5%)	20.4%	
	UK	FTSE 100	▲	10,686.89	0.6%	7.6%	21.5%	
	Germany	DAX	▲	25,260.69	0.9%	3.1%	23.0%	
	Japan	NIKKEI 225	▼	56,825.70	(1.1%)	12.9%	26.2%	
	Hong Kong	HANG SENG INDEX	▼	26,413.35	(1.1%)	3.1%	27.8%	
Currencies								
	USD	USD vs. World Currencies Basket	▼	97.80	(0.1%)	(0.53%)	(9.4%)	
	GBP/USD	British Pound / USD Cross	▲	1.35	0.11%	0.04%	7.7%	
	EUR/USD	Euro / USD Cross	▲	1.18	0.09%	0.32%	13.4%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.07%)	0.23%	0.2%	
Other Asset Classes								
	Oil	Brent	▲	71.76	0.1%	17.9%	(18.5%)	
	Oil	NYMEX	▼	66.39	(0.1%)	15.6%	(19.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.05	1.7%	(2.7%)	(15.1%)	
	Gold	Gold Spot \$/Oz	▲	5,107.45	2.2%	18.2%	64.6%	
	Silver	Silver Spot \$/Oz	▲	84.65	7.8%	18.1%	148.0%	
	Bitcoin	Bitcoin USD Cross	▼	67,582.41	(1.1%)	(22.9%)	(6.5%)	

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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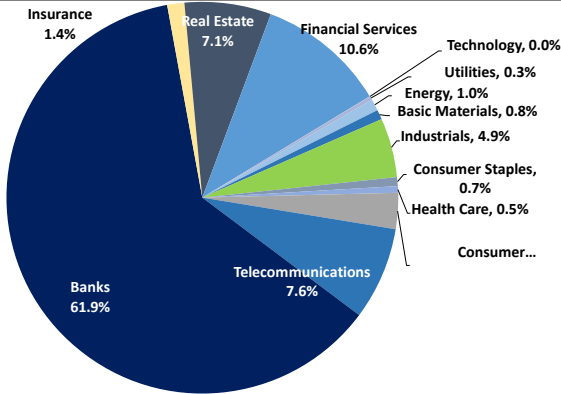
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 22, 2026

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,605.1	▼	(0.5%)	0.5%	(3.4%)
Energy	1,802.8	▼	(2.2%)	(0.2%)	3.9%
Basic Materials	733.4	▼	(3.2%)	(9.6%)	(12.0%)
Industrials	731.7	▼	(0.1%)	0.2%	(3.4%)
Consumer Staples	1,280.8	▼	(0.3%)	15.2%	(5.8%)
Health Care	571.2	=	0.0%	(3.2%)	(3.3%)
Consumer Discretionary	2,315.6	▼	(0.4%)	4.2%	(2.8%)
Telecommunications	1,293.3	▼	(0.4%)	3.8%	5.5%
Banks	2,108.9	▼	(0.5%)	0.2%	(2.8%)
Insurance	1,828.2	▲	0.7%	(0.7%)	(6.1%)
Real Estate	1,891.4	▲	0.0%	(1.5%)	(6.8%)
Financial Services	1,746.6	▼	(0.5%)	0.6%	(9.1%)
Technology	763.9	▼	(5.4%)	(6.3%)	(19.8%)
Utilities	381.6	=	0.0%	0.7%	(2.7%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,948.0	24.4	10.9%
2- National Bank of Kuwait	8,296.9	13.6	13.8%
3- Boubayan Bank	3,012.6	29.8	10.7%
4- Zain	2,328.0	14.6	13.0%
5- Mabanee Co.	1,444.9	17.3	11.6%
6- Gulf Bank	1,353.5	23.2	7.0%
7- Warba Bank	1,300.0	28.3	5.6%
8- Commercial Bank of Kuwait	1,058.4	6.7	21.2%
9- National Mobile Telecom Co.	819.4	10.9	12.4%
10- Ahli Bank of Kuwait	798.4	13.3	9.2%
Total	35,360	17.99	11.8%

*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

Top Movers and Most Active Stocks

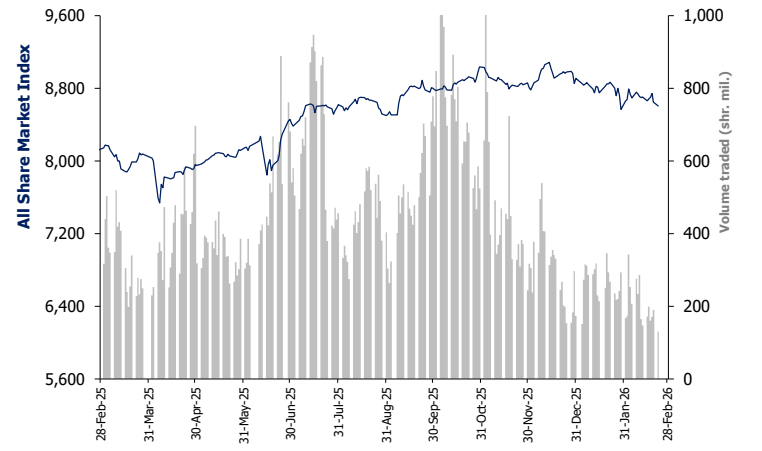
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Munshaat Real Estate Projects Co.	0.230	0.017	8.0%
Kuwait National Cinema Co.	1.494	0.095	6.8%
Gulf Insurance Group	0.795	0.050	6.7%
United Projects Group	0.192	0.010	5.5%
Gulf Franchising Co.	0.345	0.016	4.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	0.746	(0.104)	(12.2%)
Dar Al Thuraya Real Estate Co.	0.149	(0.015)	(9.1%)
Independent Petroleum Group	0.665	(0.040)	(5.7%)
Automated Systems Co.	0.105	(0.006)	(5.4%)
Kuwait Emirates Holding Co.	0.097	(0.005)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.179	0.0%	10,130,589
Real Estate Trade Centers Co.	0.154	(1.9%)	9,602,800
Warba Bank	0.289	(0.7%)	9,274,395
Kuwait International Bank	0.282	(0.7%)	6,970,014
First Investment Co.	0.116	(0.9%)	6,892,468

Market Breadth	35	76	29		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,196.96	(48.7)	(0.5%)	0.8%	(3.2%)
Main 50 Index	8,405.10	(10.3)	(0.1%)	(1.4%)	(3.3%)
Main Market Index	7,921.29	(3.8)	(0.0%)	(1.3%)	(4.6%)
All Share Market Index	8,605.10	(39.1)	(0.5%)	0.5%	(3.4%)
Market Cap (KWD Mn)	51,784.36	(235.4)	(0.5%)	0.5%	(3.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	130.2	(59.2)	(31.2%)	237.5	493.1
Value Traded (KWD Mn)	39.6	(23.3)	(37.0%)	70.0	128.1
No. of Trades	9,956	(5,333)	(34.9%)	17,055	20,384

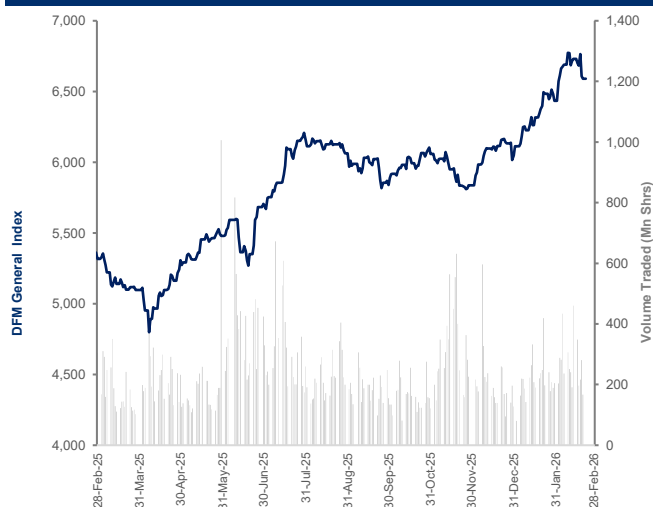
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.809	(0.4%)	4,324,570
Warba Bank	0.289	(0.7%)	2,689,217
National Bank of Kuwait	0.949	(0.6%)	2,317,247
Kuwait International Bank	0.282	(0.7%)	1,963,188
Kuwait Real Estate Co.	0.346	(0.3%)	1,962,071

Source: Boursa Kuwait, Kamco Invest Research

Dubai Financial Market Daily Report

February 20, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,077,798.6	(0.4%)	(1.9%)	4.8%
Financials	443,620.1	(0.5%)	(8.2%)	(2.4%)
Real Estate	250,299.6	(0.1%)	9.0%	18.5%
Industrial	122,444.9	(0.6%)	0.8%	5.9%
Materials	1,489.0	0.0%	(3.9%)	(8.2%)
Consumer Staples	30,220.6	(1.2%)	(1.0%)	8.1%
Consumer Discretionary	21,101.1	(1.6%)	(18.9%)	(19.7%)
Telecommunication	48,502.1	0.0%	3.9%	9.2%
Utilities	160,121.2	0.0%	0.4%	8.6%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Investments Pjsc	4.05	3.3%
Al Salam Bank Sudan	0.61	2.0%
Deyaar Development Pjsc	1.03	2.0%
Shuaa Capital	0.23	1.3%
ALEC Holdings PJSC	1.62	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	0.89	(9.9%)
Islamic Arab Insurance Com	0.68	(4.0%)
Al Firdous Holdings Pjsc	0.29	(3.3%)
Dubai Islamic Insurance Co	0.36	(2.7%)
TAALEEM	3.95	(2.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	6,590.53	(17.16)	(0.3%)	2.4%	9.0%
Market Cap (AED Mn)	1,077,799	(4,111)	(0.4%)	(1.9%)	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	166.5	(114.0)	(40.6%)	240.8	232.5
Value Traded (AED Mn)	734.2	(185.2)	(20.1%)	790.9	661.8
No. of Trades	15,778	(1,316)	(7.7%)	14,734	14,169

Market Breadth	▲	▼	▬
	11	21	44

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
TALABAT Holding PLC	0.73	46,086
Emaar Properties Pjsc	16.45	17,394
Drake & Scull International	0.27	11,402
Deyaar Development Pjsc	1.03	10,981
Air Arabia Pjsc	5.50	7,817

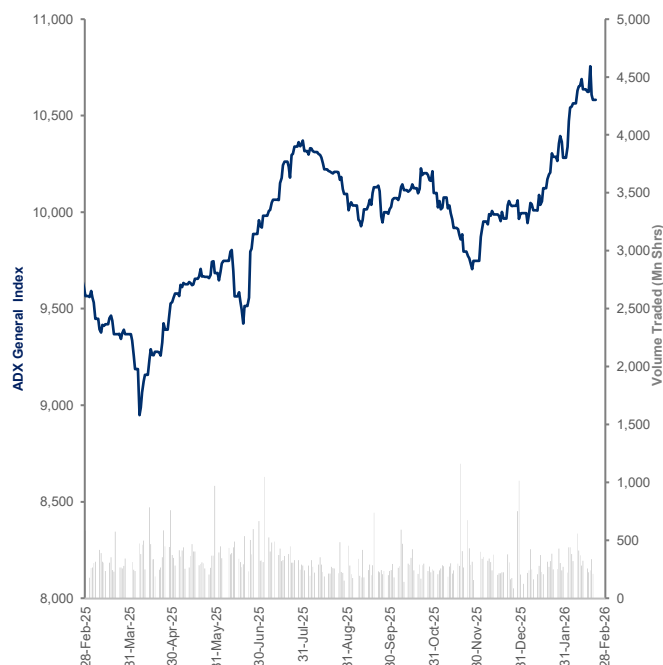
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	16.45	0.00%	284.58
Emirates Nbd	35.95	(0.69%)	104.55
Dubai Islamic Bank	8.41	(2.21%)	64.36
Emaar Development	18.85	(0.53%)	47.27
Air Arabia Pjsc	5.50	(0.72%)	43.08

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 20, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,125,726.4	(0.2%)	1.5%	1.3%
Financials	1,595,461.2	(0.1%)	1.2%	2.8%
Telecommunication	228,198.6	0.9%	5.3%	13.5%
Consumer Discretionary	75,243.4	(0.8%)	10.4%	8.3%
Industrial	222,241.0	(0.5%)	1.8%	(0.8%)
Real Estate	94,547.9	(2.5%)	16.4%	26.9%
Basic Materials	100,397.5	0.0%	(0.5%)	0.7%
Energy	420,924.6	(0.3%)	(2.7%)	(0.8%)
Utilities	327,183.7	(0.3%)	1.4%	(13.6%)
Consumer Staples	22,405.9	(0.4%)	(3.7%)	(6.4%)
Health Care	39,122.6	(0.4%)	(1.2%)	3.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Insurance Co.	7.60	13.4%
Union Insurance Co.	1.38	10.4%
Two Point Zero Group	2.03	4.1%
Eshraq Investments P.J.S.C	0.48	3.4%
Sudan Telecommunication Co.	0.60	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Foodco Holding	2.45	(7.5%)
Insurance House Co.	1.20	(7.0%)
Investcorp Capital	1.47	(5.8%)
Al Dar Properties Co.	11.22	(2.6%)
Hayah Insurance Co	1.32	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Two Point Zero Group	2.03	28,332
Al Dar Properties Co.	11.22	13,834
Lulu Retail Holdings	1.04	13,616
Agility Global PLC	1.42	10,849
Alpha Dhabi Holding PJSC	9.22	10,835

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	10,580.85	(27.95)	(0.3%)	2.9%	5.9%
Market Cap (AED Mn)	3,125,726	(6,116)	(0.2%)	1.5%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	211.3	(126.5)	(37.4%)	299.4	261.4
Value Traded (AED Mn)	1,086.2	(447.4)	(29.2%)	1,328.9	1,013.6
No. of Trades	20,070	(5,214)	(20.6%)	22,093	19,807

Market Breadth

▲ 20 ▼ 35 = 35

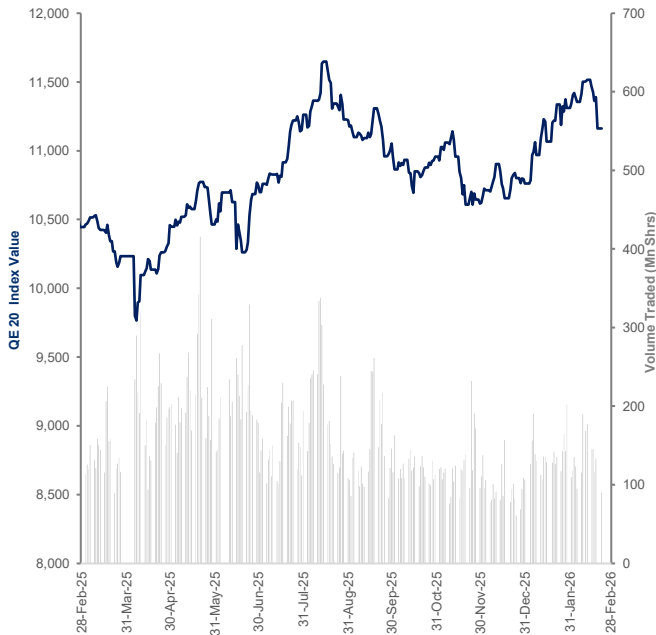
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	11.22	(2.60%)	155.62
Abu Dhabi Islamic Bank	26.38	(0.83%)	117.56
Alpha Dhabi Holding PJSC	9.22	(0.43%)	100.26
First Abu Dhabi Bank Pjsc	20.00	(0.40%)	95.45
International Holdings Company PJSC	399.50	(0.03%)	91.52

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 22, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	665,257.1	(0.6%)	(1.5%)	3.3%
Banking & Finance Sector	337,926.2	(0.7%)	(0.9%)	4.1%
Goods & Consumer Services	32,625.0	(0.0%)	(0.6%)	0.5%
Industrial Sector	146,018.6	(0.6%)	(3.2%)	1.9%
Insurance Sector	12,425.5	0.6%	6.3%	10.9%
Real Estate	40,271.0	(0.6%)	(4.6%)	(4.2%)
Telecom	54,953.9	0.3%	(2.3%)	5.6%
Transport	41,036.8	(1.7%)	0.3%	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.50	3.1%
Al Meera Consumer Goods Co QSC	15.37	2.7%
Ahli Bank QSC	3.90	1.9%
Mekdam Holding	2.96	1.6%
Al Mahhar Holding	2.43	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Oman Investment Co QSC	0.85	(6.1%)
Widam Food Co	1.62	(3.1%)
Salam International Investment	0.79	(2.6%)
Islamic Holding Group QSC	3.04	(2.1%)
Investment Holding Group	4.03	(2.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.24	10,309
Mesaieed Petrochemical Holding	1.09	10,035
Ezdan Holding Group QSC	0.97	6,509
Investment Holding Group	4.03	5,533
Doha Bank QPSC	2.96	5,170

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	11,161.42	(227.60)	(2.0%)	(1.3%)	3.7%
Market Cap (QAR Mn)	665,257	(4,123)	(0.6%)	(1.5%)	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('Mn Shares)	90.0	(43.6)	(32.6%)	137.1	157.4
Value Traded (QAR Mn)	236.6	(160.6)	(40.4%)	417.0	409.3
No. of Trades	13,736	(10,475)	(43.3%)	27,793	14,038

Market Breadth	▲ 20	▼ 31	▬ 4
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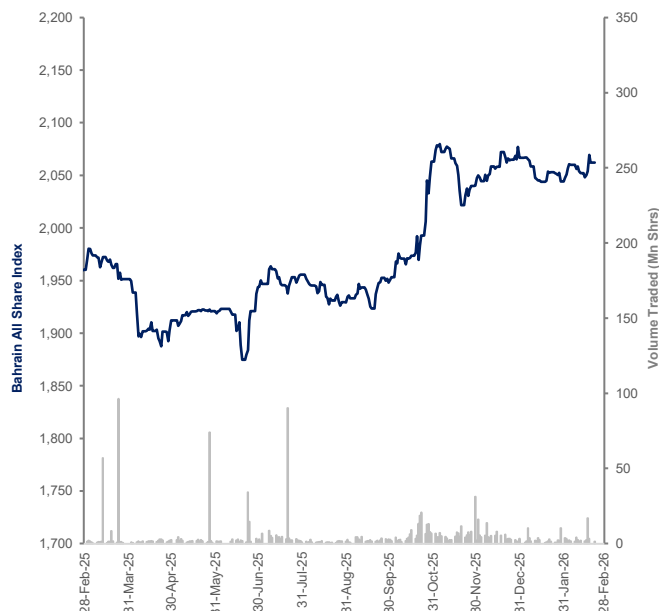
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	4.03	(2.00%)	22.15
Doha Bank QPSC	2.96	0.14%	15.41
Baladna	1.24	(1.51%)	12.88
Ooredoo QPSC	13.75	0.37%	12.40
Industries Qatar QSC	12.08	(0.49%)	11.51

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 22, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	27,231.4	(0.0%)	0.9%	1.8%
Materials	1,590.4	(0.9%)	3.2%	1.4%
Industrial	127.8	0.0%	(0.2%)	0.1%
Consumer Discretionary	247.3	0.0%	(0.2%)	(0.8%)
Consumer Staples	139.7	3.2%	3.1%	6.9%
Financials	24,173.6	(0.0%)	0.8%	1.9%
Communication Services	869.3	0.2%	(0.3%)	0.8%
Real Estate	73.6	0.0%	3.2%	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.21	9.8%
BMMI BSC	0.59	5.4%
Bahrain Telecommunications Co	0.49	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Silah Gulf	0.18	(2.2%)
Aluminium Bahrain B.S.C	1.12	(0.9%)
Al Salam Bank-Bahrain BSC	0.24	(0.4%)
Trafco Group BSC	0.27	(0.4%)
BBK BSC	0.51	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.24	529
BBK BSC	0.51	350
Bahrain Telecommunications Co	0.49	154
Esterad Investment Co BSC	0.21	86
Aluminium Bahrain B.S.C	1.12	86

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	2,062.26	(7.04)	(0.3%)	0.9%	(0.2%)
Market Cap (BHD Mn)	27,231.4	(10.1)	(0.0%)	0.9%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	1,389	(1,765)	(56.0%)	2,949.1	11,165.2
Value Traded (BHD '000)	571	(966)	(62.8%)	1,406.4	11,393.1
No. of Trades	54	(24)	(30.8%)	58	37

Market Breadth	▲ 3	▼ 5	▬ 36
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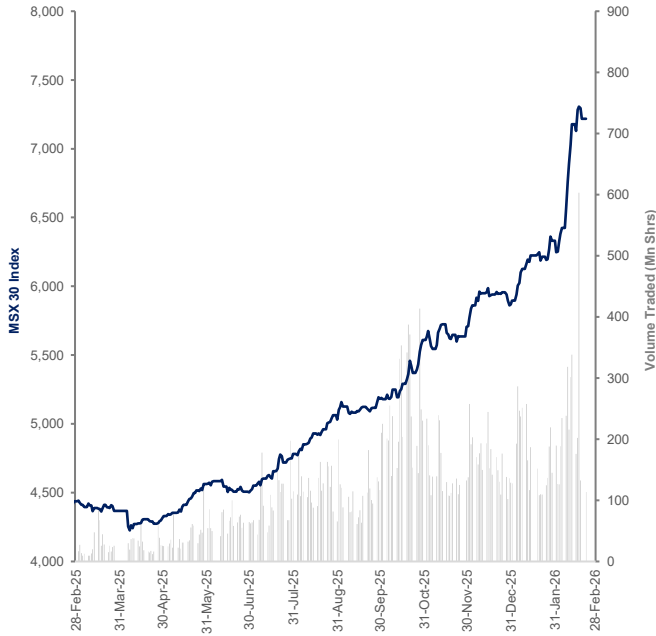
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK BSC	0.51	(0.19%)	0.18
Al Salam Bank-Bahrain BSC	0.24	(0.42%)	0.13
Aluminium Bahrain B.S.C	1.12	(0.89%)	0.10
Bahrain Telecommunications Co	0.49	0.21%	0.07
Trafco Group BSC	0.27	(0.37%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 22, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	19,365.3	(0.3%)	13.1%	22.0%
Financial	8,062.4	(0.5%)	15.0%	24.1%
Industrial	7,691.6	(0.2%)	14.0%	23.1%
Services	3611.2	0.1%	7.2%	15.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.13	10.3%
Oman International Engineering And Investment Co	0.17	7.7%
Galfar Engineering & Contracting Co.	0.104	6.1%
Oman Cables Industry Co.	2.93	4.6%
The Financial Corporation Co.	0.05	4.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Salalah Port Services Co.	0.37	(7.5%)
Financial Services Co.	0.11	(6.8%)
Dhofar Insurance Co.	0.24	(4.0%)
Al Batinah Development & Investment Holding Co.	0.08	(3.8%)
Acwa Power Barka	0.17	(2.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.22	25,598
OQ BASE INDUSTRIES (SFZ)	0.22	21,689
Bank Muscat	0.42	16,341
OQ Gas Networks	0.23	9,170
OQ Exploration & Production SA	0.46	8,518

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,217.35	(76.75)	(1.1%)	14.0%	23.0%
Market Cap (OMR Mn)	19,365.3	(50.10)	(0.3%)	13.1%	22.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	113,204.4	(19,240.4)	(14.5%)	201,732	42,247
Value Traded (OMR '000)	35,266.8	(9,650.2)	(21.5%)	48,894	3,189

Market Breadth	▲ 21	▼ 32	▬ 65
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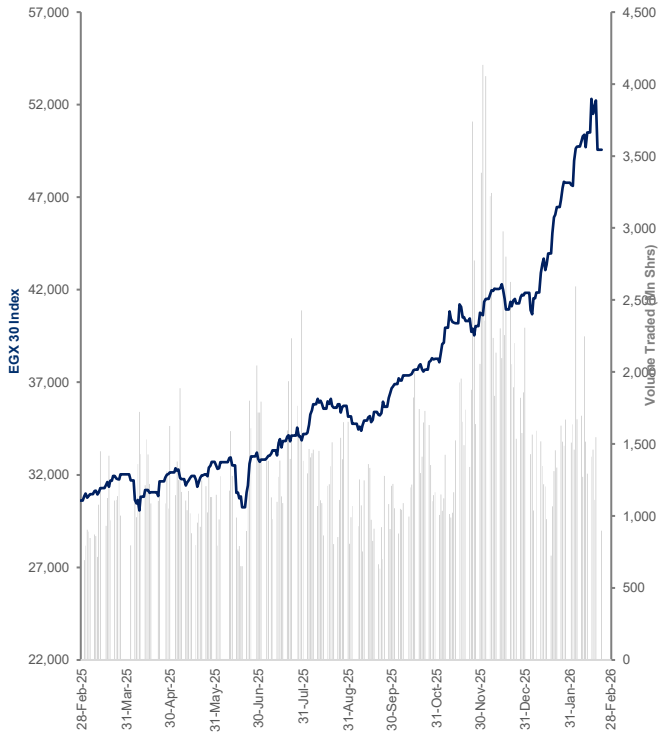
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.42	(0.24%)	6.82
Sohar Bank	0.22	(0.45%)	5.69
Oman Telecommunications Co.	1.24	0.08%	4.97
OQ BASE INDUSTRIES (SFZ)	0.22	1.38%	4.79
OQ Exploration & Production SA	0.46	(0.64%)	3.98

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 22, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,936,178.8	(3.5%)	1.5%	7.7%
Banks	692,101.9	(8.7%)	(5.9%)	14.3%
Basic Resources	318,292.6	(1.4%)	1.9%	1.6%
Industrial Goods	182,958.3	(2.0%)	0.3%	(1.5%)
Health Care & Pharmaceuticals	97,209.7	(2.6%)	8.4%	0.8%
Real Estate	457,281.3	(1.5%)	5.6%	10.1%
Travel and Leisure	72,103.2	0.0%	2.0%	(1.7%)
Food, Beverages & Tobacco	261,452.2	(0.8%)	2.6%	4.2%
Energy and Support Services	19,953.3	(1.4%)	1.0%	(3.1%)
Trade and Distributors	28,771.4	(2.5%)	6.0%	1.7%
Shipping and Transport	81,732.6	(2.0%)	(3.0%)	(4.1%)
Education Services	47,395.0	(1.0%)	(0.6%)	(4.8%)
Contracting and Construction Eng	69,228.9	0.0%	12.2%	6.7%
Textiles and Durables	31,241.0	(1.9%)	(0.3%)	(0.3%)
Building Materials	78,716.0	(1.2%)	5.3%	1.1%
Media & Communication Services	320,506.7	(3.2%)	9.7%	24.8%
Paper and Packaging	2,268.0	(0.5%)	0.5%	(1.4%)
Non-bank Financial Services	174,966.6	(2.6%)	1.4%	3.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Minapharm Pharmaceuticals	484.55	5.1%
Cairo Poultry	29.12	4.6%
TransOceans Tours	0.03	3.3%
Housing & Development Bank	103.25	2.6%
Misr Cement (Qena)	194.00	2.1%

Worst Return Performers	Price (EGP)	Daily % Chg
CI Capital Holding For Financial Investments	10.42	(7.8%)
Nozha International Hospital	13.51	(7.1%)
Arabia Investments Holding	0.29	(6.4%)
Ismailia Misr Poultry	13.95	(6.1%)
Ismailia Development and Real Estate Co	34.81	(5.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.20	101,385
Arabia Investments Holding	0.29	84,140
Electro Cable Egypt	2.05	60,116
Orascom Investment Holding	1.23	58,734
Belton Financial Holding	3.10	54,772

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	49,560.88	(2,661.5)	(5.1%)	3.7%	18.5%
Market Cap (EGP Mn)	2,936,178.8	(105,949.4)	(3.5%)	1.5%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	899.0	(647.7)	(41.9%)	1,436.6	1,538.3
Value Traded (EGP Mn)	4,142.8	(3,887.7)	(48.4%)	6,227.7	3,362.7
No. of Trades	123,393	(33,525)	(21.4%)	134,775	91,074

Market Breadth

▲ 17 ▼ 157 = 47

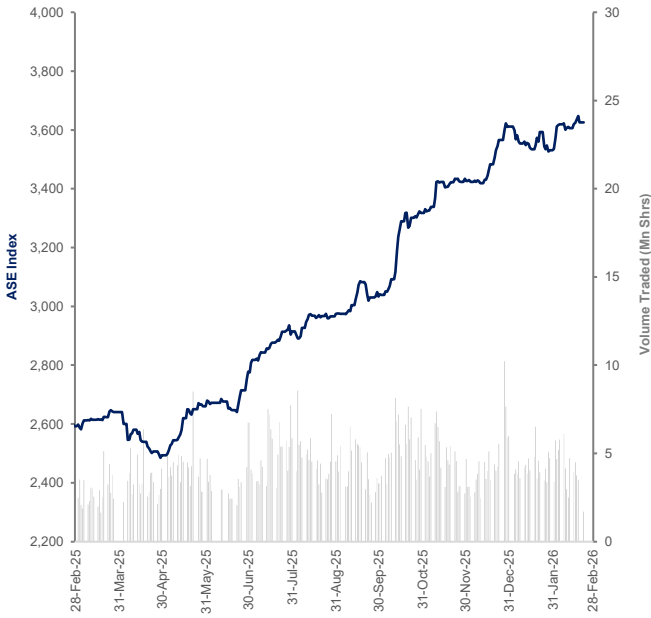
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	135.00	(2.17%)	247.89
Fawry For Banking Technology And Electronic Payment	18.55	(5.31%)	207.41
T M G Holding	90.49	(1.16%)	198.70
Egyptian Financial Group-Hermes Holding Company	28.51	(3.39%)	185.10
Sidi Kerir Petrochemicals - SIDPEC	16.90	(0.47%)	182.37

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 22, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	26,608.7	(0.2%)	3.8%	2.8%
Banks	10,686.1	(0.3%)	(0.2%)	(1.7%)
Insurance	365.1	(0.3%)	(0.8%)	1.1%
Diversified Financial Services	274.6	(0.7%)	(3.1%)	(4.8%)
Real Estate	374.9	(0.3%)	(2.3%)	(5.6%)
Health Care Services	53.7	0.0%	0.4%	(3.9%)
Educational Services	352.0	(0.5%)	3.9%	2.7%
Hotels and Tourism	268.1	(1.8%)	(2.0%)	(1.9%)
Transportation	143.7	0.1%	(2.0%)	(5.8%)
Technology and Communication	639.9	0.3%	4.9%	8.0%
Utilities and Energy	1,382.9	(0.3%)	9.5%	5.9%
Commercial Services	282.4	(0.0%)	(2.7%)	(5.0%)
Pharmaceutical and Medical Industries	73.2	(0.3%)	0.4%	0.5%
Chemical Industries	78.9	(0.7%)	8.9%	20.5%
Food and Beverages	203.8	0.0%	0.0%	(2.3%)
Tobacco and Cigarettes	1.5	(9.1%)	(33.3%)	(44.4%)
Mining and Extraction Industries	11,247.6	(0.2%)	8.5%	8.1%
Engineering and Construction	98.6	(1.2%)	(1.3%)	(1.6%)
Electrical Industries	42.0	0.8%	(1.6%)	(5.5%)
Textiles Leathers and Clothings	39.6	(1.5%)	(5.0%)	(8.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.40	2.6%
SAFWA ISLAMIC BANK	3.55	1.7%
BANK AL ETIHAD	2.76	1.5%
SPECIALIZED INVESTMENT COMPOUNDS	1.45	1.4%
CAIRO AMMAN BANK	1.36	0.7%

Worst Return Performers	Price (JD)	Daily % Chg
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.77	(4.9%)
FIRST FINANCE	0.65	(4.4%)
JORDAN DECAPOLIS PROPERTIES	0.45	(4.3%)
JORDAN INSURANCE	1.17	(2.5%)
JORDAN KUWAIT BANK	3.12	(2.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.77	150
JORDAN ISLAMIC BANK	4.77	112
ARAB PHOENIX HOLDINGS	0.40	106
BANK AL ETIHAD	2.76	63
ARAB BANK	6.72	41

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,625.64	(22.29)	(0.6%)	2.7%	0.4%
Market Cap (JD Mn)	26,608.69	(62.05)	(0.2%)	3.8%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	1,701.2	(1,771.0)	(51.0%)	4,222.3	3,045.6
Value Traded (JD '000)	4,914.9	(5,453.0)	(52.6%)	9,885.6	5,827.8
No. of Trades	2,286	(1,172)	(33.9%)	3,505	2,196

Market Breadth	▲ 21	▼ 45	▬ 95
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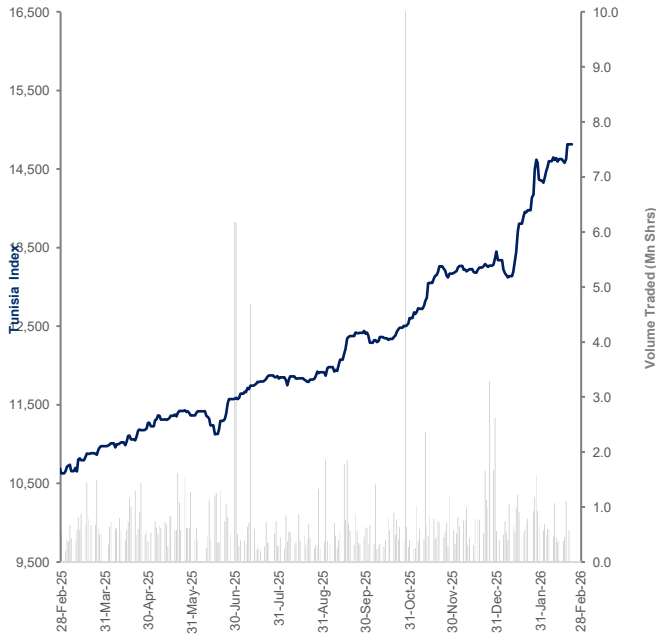
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.77	(0.83%)	0.54
ARAB BANK	6.72	(0.30%)	0.27
BANK AL ETIHAD	2.76	1.47%	0.17
SAFWA ISLAMIC BANK	3.55	1.72%	0.12
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.77	(4.94%)	0.12

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 20, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	35,277.4	0.9%	4.3%	11.9%
Banking	16,061.5	0.4%	3.0%	10.8%
Insurance	1,298.0	(0.6%)	0.5%	0.7%
Leasing	1,345.7	(0.3%)	2.8%	16.6%
Financial Services	4,282.3	6.0%	13.3%	28.6%
Industrial	2,890.3	0.6%	1.1%	7.2%
Chemical Industry	478.6	(1.0%)	1.8%	1.2%
Food & Beverage	5,244.9	0.4%	2.0%	9.4%
Retailing	2,067.4	0.4%	17.3%	23.5%
Others	1,608.6	(0.3%)	(0.7%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Poulina Group	23.79	6.0%
Atelier du Meuble Interieurs S	4.90	5.4%
Societe Nouvelle Maison de la	6.70	4.4%
Automobile reseau tunisien et	15.11	4.2%
Societe de Transport Hydrocarb	24.29	3.4%

Worst Return Performers	Price (DT)	Daily % Chg
Union Bancaire pour le Commerc	34.00	(5.9%)
Societe Magasin General	9.55	(4.5%)
Societe Chimique ALKIMIA	12.90	(4.4%)
Cie d'Assurances et de Reassur	44.00	(4.3%)
Accumulateur Tunisienne Assad	3.13	(3.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Poulina Group	23.79	111
Societe Frigorifique et Brasse	13.50	71
Unite de Fabrication de Medica	9.20	59
Banque de Tunisie	6.71	34
Delice Holding	14.80	26

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	14,813.98	187.18	1.3%	3.2%	10.1%
Market Cap (DT Mln)	35,277	324.62	0.9%	4.3%	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	578.3	(531.4)	(47.9%)	706.6	576.3
Value Traded ('000 DT)	11,269.5	(12,185.1)	(52.0%)	8,984.3	5,085.1
No. of Trades	2,677	761	39.7%	2,369	1,501

Market Breadth	▲ 19	▼ 24	▬ 21
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	23.79	5.97%	2.63
Banque Internationale Arabe de	135.65	1.19%	2.12
Amen Bank	58.00	0.35%	1.24
Societe Frigorifique et Brasse	13.50	0.00%	0.96
Unite de Fabrication de Medica	9.20	(0.97%)	0.54

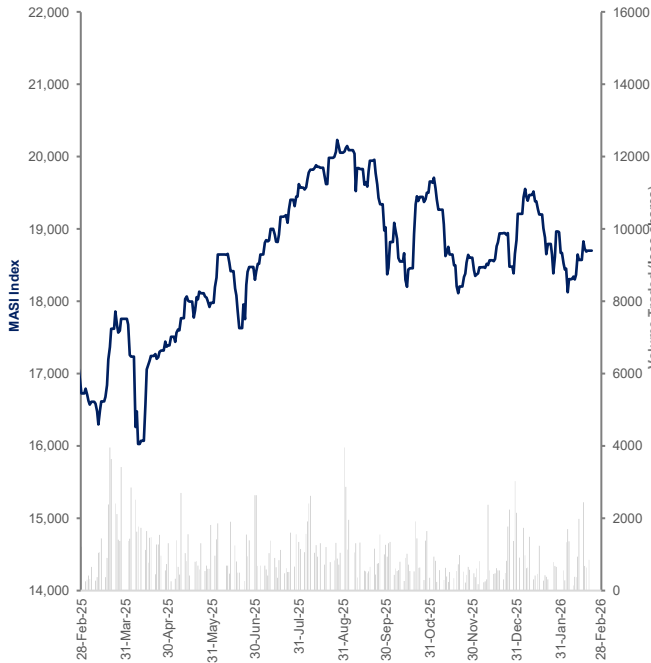
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 20, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	778,681.3	(0.3%)	(0.1%)	1.2%
Banking	303,243.9	(0.1%)	3.1%	0.7%
Beverages	8,387.6	(1.6%)	(2.5%)	(4.9%)
Chemicals	2,919.3	(1.7%)	2.2%	1.7%
Construction & Building Material	76,120.1	(0.1%)	1.3%	(3.0%)
Distributors	18,418.6	(1.0%)	(3.4%)	(8.8%)
Electricity	44,582.3	(4.5%)	(9.5%)	(10.8%)
Food Producers & Processors	28,398.2	0.2%	(1.9%)	(2.7%)
Holding Companies	6,005.9	(1.4%)	(3.4%)	(11.0%)
Insurance	35,298.2	0.6%	2.5%	1.8%
Investment & other Finance	4,089.1	(0.0%)	(1.0%)	7.0%
Leisures & Hotel	5,460.3	2.5%	1.6%	3.0%
Materials, Software & Computer	5,591.7	0.7%	0.7%	(3.2%)
Mining	109,893.2	0.2%	(2.8%)	28.2%
Oil & Gas	14,317.2	(0.1%)	2.2%	3.1%
Real Estate	23,758.7	0.8%	0.1%	(9.3%)
Telecommunications	91,030.3	(0.4%)	(3.2%)	(5.0%)
Transport	1,042.3	0.3%	(2.3%)	(6.1%)
Forestry & Paper	124.4	0.0%	0.0%	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	5824.00	4.9%
ATLANTA	145.00	4.6%
Auto Hall	94.99	3.3%
RISMA	345.00	2.5%
Hightech Payment Systems SA	536.00	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	460.10	(5.1%)
TAQA Morocco SA	1890.00	(4.5%)
Banque Marocaine Pour Le Comme	622.10	(2.8%)
Label Vie	4000.00	(2.8%)
Societe Des Boissons du Maroc	2100.00	(2.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	103.55	225.1
Douja Promotion Groupe Addoha	30.50	181.3
Bank of Africa	219.00	125.0
Attijariwafa Bank	760.00	97.5
Banque Centrale Populaire	274.00	39.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	18,701.04	13.14	0.1%	0.2%	(0.8%)
Market Cap (MAD Mn)	778,681	(2,537)	(0.3%)	(0.1%)	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	846.8	209.6	32.9%	834.9	1,558.9
Value Traded (MAD Mn)	242.49	90.76	59.8%	229.1	294.5

Market Breadth	▲ 14	▼ 17	▬ 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	760.00	0.00%	68.16
LafargeHolcim Maroc SA	1800.00	0.00%	26.21
Bank of Africa	219.00	0.48%	21.11
Maroc Telecom	103.55	(0.43%)	20.29
Credit Immobilier et Hotelier	405.00	0.00%	15.41

Source: Bloomberg, Kamco Research

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