

MENA Markets Daily Report

September 22, 2024

| | | Country | Benchmark | | Index Value | DTD Change | YTD % 2024 | 2023 % Change |
|--------------------|----|---------------------|---------------------------------|---|-------------|------------|------------|---------------|
| | | MENA Countries | | | | | | |
| In this Report... | | Kuwait | Premier Market Index | ▲ | 7,790.34 | 0.6% | 4.2% | (7.9%) |
| | | Kuwait | Main 50 Index | ▲ | 6,001.31 | 1.0% | 9.4% | (4.0%) |
| Kuwait | 2 | Kuwait | Main Market Index | ▲ | 6,148.29 | 0.5% | 10.4% | (0.5%) |
| Saudi Arabia | 3 | Kuwait | All Share Index | ▲ | 7,172.47 | 0.5% | 5.2% | (6.5%) |
| UAE - Dubai | 4 | Saudi Arabia | TADAWUL All Share Index | ▲ | 12,080.47 | 1.3% | 0.9% | 14.2% |
| UAE - Nasdaq Dubai | 5 | UAE - Dubai | DFM General Index | ▲ | 4,436.37 | 0.3% | 9.3% | 21.7% |
| UAE - Abu Dhabi | 6 | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▲ | 3,881.68 | 0.2% | 1.3% | (3.9%) |
| Qatar | 7 | UAE - Abu Dhabi | FTSE ADX General Index | ▼ | 9,438.51 | (0.7%) | (1.5%) | (6.2%) |
| Bahrain | 8 | Qatar | QE 20 Index | ▲ | 10,464.15 | 0.6% | (3.4%) | 1.4% |
| Oman | 9 | Bahrain | Bahrain All Share | ▼ | 2,027.62 | (0.1%) | 2.8% | 4.0% |
| Egypt | 10 | Oman | MSX 30 Index | ▲ | 4,725.12 | 0.1% | 4.7% | (7.1%) |
| Jordan | 11 | Egypt | EGX 30 | ▲ | 30,937.69 | 2.0% | 24.3% | 70.5% |
| Tunisia | 12 | Jordan | ASE Index | ▼ | 2,390.12 | (0.0%) | (1.7%) | (2.8%) |
| Morocco | 13 | Tunisia | Tunisia Index | ▲ | 9,786.09 | 0.2% | 11.8% | 7.9% |
| | | Morocco | MASI | ▲ | 14,246.86 | 0.4% | 17.8% | 12.8% |
| | | Emerging Markets | | | | | | |
| | | China | SSE Composite Index | ▲ | 2,736.81 | 0.0% | (8.0%) | (3.7%) |
| | | Russia | RUSSIAN RTS INDEX (\$) | ▲ | 946.70 | 1.0% | (11.8%) | 11.6% |
| | | India | SENSEX | ▲ | 84,544.31 | 1.6% | 17.0% | 18.7% |
| | | Brazil | BOVESPA Stock Index | ▼ | 131,065.44 | (1.6%) | (2.3%) | 22.3% |
| | | Mexico | BOLSA Index | ▼ | 52,190.48 | (1.4%) | (9.1%) | 18.4% |
| | | Emerging Markets | MSCI EM Index | ▲ | 1,106.44 | 0.6% | 8.1% | 7.0% |
| | | Global Markets | | | | | | |
| | | World | MSCI World Index | ▼ | 3,676.84 | (0.3%) | 16.0% | 21.8% |
| | | Asia | MSCI Asia Pacific | ▲ | 584.12 | 0.8% | 10.4% | 4.6% |
| | | Europe | DJ Stoxx 600 | ▼ | 514.26 | (1.4%) | 7.4% | 12.7% |
| | | Europe | FTSEurofirst 300 | ▼ | 2,033.82 | (1.5%) | 7.7% | 12.5% |
| | | U.S.A | S&P 500 | ▼ | 5,702.55 | (0.2%) | 19.6% | 24.2% |
| | | U.S.A | DJIA | ▲ | 42,063.36 | 0.1% | 11.6% | 13.7% |
| | | U.S.A | NASDAQ Composite | ▼ | 17,948.32 | (0.4%) | 19.6% | 43.4% |
| | | UK | FTSE 100 | ▼ | 8,229.99 | (1.2%) | 6.4% | 3.8% |
| | | Germany | DAX | ▼ | 18,720.01 | (1.5%) | 11.8% | 20.3% |
| | | Japan | NIKKEI 225 | ▲ | 37,723.91 | 1.5% | 12.7% | 28.2% |
| | | Hong Kong | HANG SENG INDEX | ▲ | 18,258.57 | 1.4% | 7.1% | (13.8%) |
| | | Currencies | | | | | | |
| | | USD | USD vs. World Currencies Basket | ▲ | 100.72 | 0.1% | (0.60%) | (2.1%) |
| | | GBP/USD | British Pound / USD Cross | ▲ | 1.33 | 0.28% | 4.63% | 5.4% |
| | | EUR/USD | Euro / USD Cross | = | 1.12 | 0.00% | 1.11% | 3.1% |
| | | KWD/USD | Kuwaiti Dinar / USD Cross | ▼ | 3.28 | (0.06%) | 0.69% | (0.4%) |
| | | Other Asset Classes | | | | | | |
| | | Oil | Brent | ▼ | 74.49 | (0.5%) | (3.3%) | (10.3%) |
| | | Oil | NYMEX | ▼ | 71.92 | (0.0%) | 0.4% | (10.7%) |
| | | Natural Gas | NYMEX Natural Gas (USD/MMBtu) | ▲ | 2.43 | 3.7% | (11.2%) | (49.1%) |
| | | Gold | Gold Spot \$/Oz | ▲ | 2,621.88 | 1.4% | 27.1% | 13.1% |
| | | Silver | Silver Spot \$/Oz | ▲ | 31.18 | 1.3% | 31.0% | (0.7%) |
| | | Bitcoin | Bitcoin USD Cross | ▼ | 62,823.51 | (0.3%) | 47.8% | 155.8% |

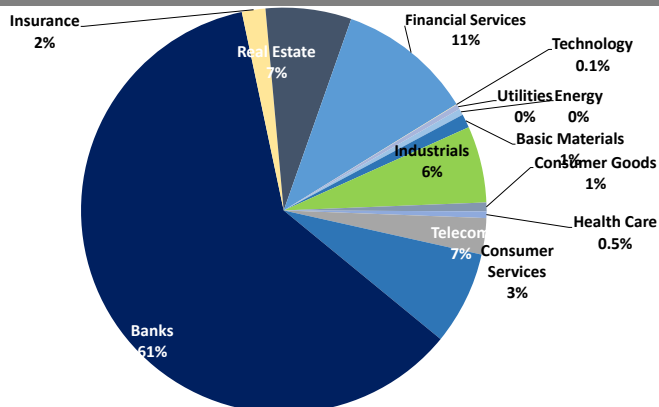
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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(Public)

Boursa Kuwait Daily Report

September 22, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

| Company Name | Market Cap. (Mn KWD) | P/E (X) | ROE* (%) |
|------------------------------|-------------------------|------------|-------------|
| 1- Kuwait Finance House | 11,363.8 | 19.2 | 11.1% |
| 2- National Bank of Kuwait | 7,318.9 | 12.7 | 14.7% |
| 3- Boubayan Bank | 2,470.1 | 27.8 | 10.2% |
| 4- Zain | 2,046.7 | 12.2 | 14.6% |
| 5- Mabanee Co. | 1,173.3 | 17.8 | 10.4% |
| 6- Gulf Bank | 1,171.2 | 18.4 | 7.9% |
| 7- Commercial Bank of Kuwait | 964.9 | 9.2 | 15.7% |
| 8- Ahli Bank of Kuwait | 713.0 | 14.2 | 8.3% |
| 9- Burgan Bank | 713.0 | 15.3 | 5.5% |
| 10- Agility (PWC Logistics) | 627.9 | 8.0 | 9.0% |
| Total | 28,563 | 15.55 | 11.7% |

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

| Today's Top % Gainers | Close (KWD) | Change (KWD) | Percent Change |
|--------------------------------------|----------------|-----------------|-------------------|
| MENA Real Estate Co. | 0.200 | 0.047 | 30.7% |
| Inovent | 0.156 | 0.023 | 17.3% |
| Kuwait Business Town Real Estate Co. | 0.072 | 0.009 | 14.3% |
| United Real Estate Co. | 0.054 | 0.005 | 9.6% |
| Osos Holding Group Co. | 0.098 | 0.005 | 4.9% |




| Today's Top % Losers | Close (KWD) | Change (KWD) | Percent Change |
|------------------------------------|----------------|-----------------|-------------------|
| UniCap Investment and Finance | 0.175 | (0.022) | (11.2%) |
| Kuwait Real Estate Holding Co. | 0.033 | (0.002) | (6.2%) |
| United Projects Group | 0.147 | (0.009) | (5.8%) |
| Warba Insurance and Reinsurance Co | 0.142 | (0.008) | (5.3%) |
| Kuwait Reinsurance Co. | 0.361 | (0.019) | (5.0%) |

| Today's Most Active by Volume | Close (KWD) | Percent Change | Volume (Shares) |
|--------------------------------|----------------|-------------------|--------------------|
| Kuwait Finance House | 0.724 | 0.7% | 46,330,022 |
| The Commercial Real Estate Co. | 0.152 | (0.7%) | 45,363,552 |
| Inovent | 0.156 | 17.3% | 43,639,686 |
| Kuwait Real Estate Co. | 0.232 | (2.1%) | 42,984,534 |
| MENA Real Estate Co. | 0.200 | 30.7% | 42,965,652 |

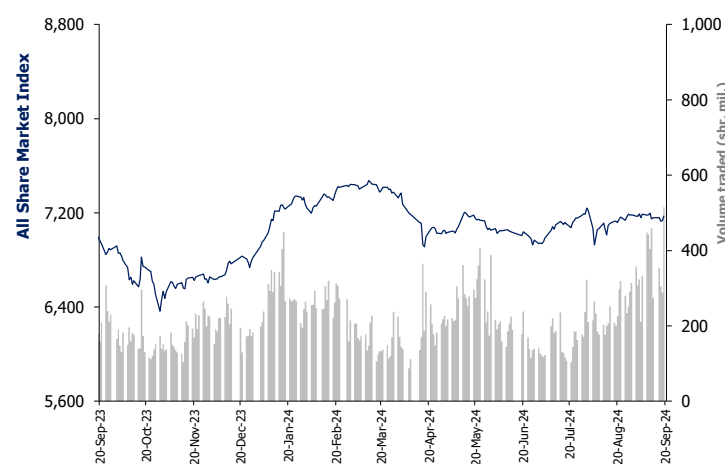
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

| | Market Cap. (KWD Mn) | DTD | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|-----|--------------|--------------|--------------|
| Boursa Kuwait | 41,893.2 | ▲ | 0.5% | (0.1%) | 3.5% |
| Energy | 218.1 | ▼ | (0.1%) | 1.2% | 13.9% |
| Basic Materials | 459.0 | ▲ | 1.2% | (0.4%) | 8.3% |
| Industrials | 2,550.8 | ▼ | (0.8%) | (2.0%) | (17.4%) |
| Consumer Staples | 299.9 | ▼ | (1.0%) | (0.0%) | 50.6% |
| Health Care | 218.3 | = | 0.0% | 3.2% | (5.9%) |
| Consumer Discretionary | 1,216.6 | ▼ | (0.1%) | 1.3% | 12.0% |
| Telecommunications | 3,112.7 | ▲ | 0.3% | 0.6% | (7.7%) |
| Banks | 25,448.5 | ▲ | 0.7% | (0.4%) | 4.0% |
| Insurance | 788.0 | ▼ | (0.3%) | 0.6% | (13.8%) |
| Real Estate | 2,857.4 | ▲ | 0.7% | 0.2% | 10.6% |
| Financial Services | 4,537.6 | ▲ | 0.8% | 1.1% | 21.7% |
| Technology | 21.3 | ▲ | 4.4% | (3.2%) | 167.9% |
| Utilities | 165.0 | = | 0.0% | (2.0%) | (13.3%) |

| Market Breadth |  | 51 |  | 62 |  | 32 |
|------------------------|---|------------|---|--------------|---|----|
| Benchmark Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD % Chg | |
| Premier Market Index | 7,790.34 | 43.1 | 0.6% | (0.4%) | 4.2% | |
| Main 50 Index | 6,001.31 | 58.3 | 1.0% | 1.6% | 9.4% | |
| Main Market Index | 6,148.29 | 28.0 | 0.5% | 1.3% | 10.4% | |
| All Share Market Index | 7,172.47 | 38.5 | 0.5% | (0.1%) | 5.2% | |
| Market Cap (KWD Mn) | 41,893.18 | 223.9 | 0.5% | (0.1%) | 3.5% | |

Index Performance relative to Volume



Market Trading Data and Volatility

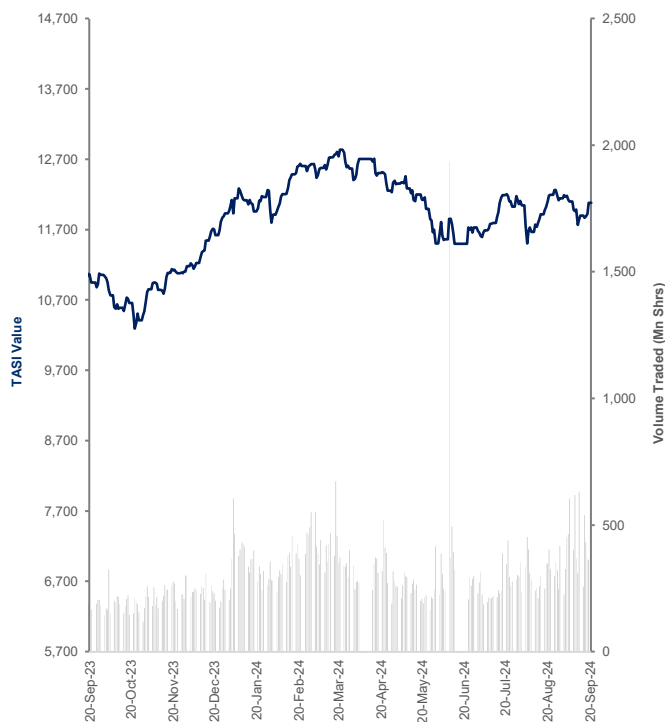
| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2024 | YTD 2023 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn) | 515.1 | 227.6 | 79.1% | 230.7 | 156.6 |
| Value Traded (KWD Mn) | 128.1 | 79.0 | 160.8% | 55.0 | 41.5 |
| No. of Trades | 23,137 | 7,362 | 46.7% | 14,454 | 9,504 |

| Today's Most Active by Value | Close (KWD) | Percent Change | Value (KWD) |
|------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House | 0.724 | 0.7% | 33,519,652 |
| Kuwait Real Estate Co. | 0.232 | (2.1%) | 10,032,252 |
| National Bank of Kuwait | 0.879 | 0.6% | 8,846,327 |
| Ahli Bank of Kuwait | 0.286 | 0.4% | 7,946,127 |
| MENA Real Estate Co. | 0.200 | 30.7% | 7,454,301 |

Saudi Tadawul Daily Report

September 22, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (SAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--|-------------------------|--------------|--------------|--------------|
| | 10,081,877.1 | 1.2% | (1.3%) | (10.5%) |
| Energy | 6,710,421.0 | 1.1% | (2.0%) | (16.9%) |
| Materials | 627,488.2 | 0.6% | (1.6%) | (11.4%) |
| Capital Goods | 60,615.5 | 1.6% | (0.5%) | 34.2% |
| Commercial & Professional Svc | 13,842.8 | 0.3% | (2.0%) | 20.3% |
| Transportation | 52,292.5 | 0.7% | (3.4%) | 26.3% |
| Consumer Durables & Apparel | 4,447.9 | 0.3% | (2.5%) | 7.2% |
| Consumer Services | 68,404.3 | 0.6% | (2.1%) | (2.3%) |
| Media | 47,029.9 | 1.1% | 0.9% | 77.9% |
| Consumer Discretionary Distribution & | 32,751.7 | 2.1% | 6.7% | (4.6%) |
| Consumer Staples Distribution & Retail | 53,795.6 | 1.5% | 3.6% | 1.9% |
| Food & Beverages | 132,424.0 | 1.2% | 19.5% | 18.7% |
| Health Care Equipment & Svc | 188,809.5 | 1.4% | (1.3%) | 11.7% |
| Pharma, Biotech & Life Science | 20,840.0 | 4.5% | 9.2% | 65.6% |
| Banks | 955,836.3 | 1.6% | 0.5% | (2.6%) |
| Financial Services | 71,627.0 | 0.2% | 0.1% | 26.2% |
| Insurance | 97,151.1 | (0.5%) | (6.4%) | 25.1% |
| Telecommunication Services | 271,531.8 | 2.0% | 1.7% | 6.9% |
| Utilities | 394,784.9 | 1.0% | (3.9%) | 36.9% |
| REITs | 16,318.2 | 0.4% | 0.1% | (8.6%) |
| Real Estate Mgmt & Dev't | 127,611.9 | 1.4% | (0.2%) | 24.8% |
| Software & Services | 133,853.0 | 2.8% | 3.3% | 15.8% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (SAR) | Daily % Chg |
|-------------------------------------|----------------|----------------|
| Ethiad Atheeb Telecommunicatio | 95.00 | 8.0% |
| Red Sea International Co | 56.70 | 7.0% |
| Saudi Automotive Services Co | 89.10 | 6.5% |
| Jamjoom Pharmaceuticals Factory Co. | 202.20 | 6.4% |
| Middle East Paper Co | 44.75 | 4.6% |

| Worst Return Performers | Price (SAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Al-Baha Development & Investme | 0.16 | (5.9%) |
| Saudi Enaya Cooperative Insura | 16.26 | (3.4%) |
| Saudi Industrial Development C | 9.51 | (3.0%) |
| Bonyan REIT | 9.60 | (2.2%) |
| Nayifat Finance Co | 15.64 | (2.1%) |

| Most Active Stocks By Volume | Price (SAR) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Al-Baha Development & Investme | 0.16 | 32,522 |
| Electrical Industries Co | 6.82 | 20,874 |
| Shams | 0.95 | 20,808 |
| Saudi Arabian Oil Co | 27.40 | 14,364 |
| Batic Investments and Logistic | 3.60 | 12,155 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 12,080.47 | 159.53 | 1.3% | (0.5%) | 0.9% |
| Market Cap (SAR Mn) | 10,081,877 | 115,923 | 1.2% | (1.3%) | (10.5%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 361.6 | (4.0) | (1.1%) | 340.4 | 200.7 |
| Value Traded (SAR Mn) | 9,471.2 | 3,814.9 | 67.4% | 7,993.4 | 5,314.0 |
| No. of Trades | 524,784 | 38,936 | 8.0% | 528,827 | 366,969 |

| Market Breadth | ▲ 152 | ▼ 73 | ▬ 23 |
|----------------|-------|------|------|
|----------------|-------|------|------|

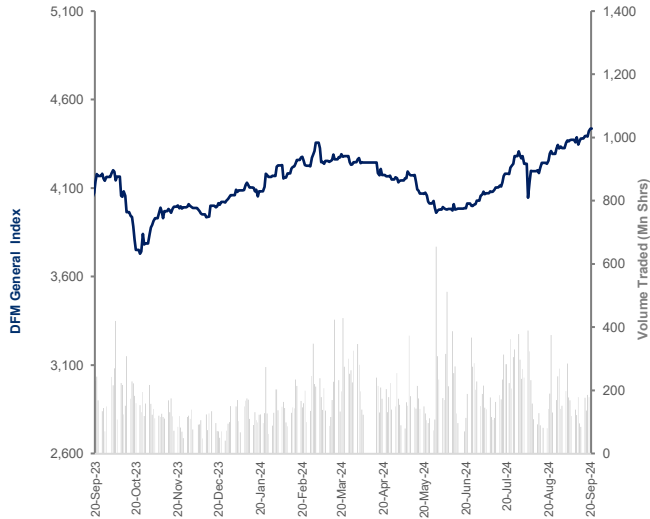
| Most Active Stocks By Value | Price (SAR) | Daily % Chg | Value (SAR Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| Al Rajhi Bank | 89.90 | 2.0% | 589.50 |
| Jamjoom Pharmaceuticals Factory Co. | 202.20 | 6.4% | 392.69 |
| Saudi Arabian Oil Co | 27.40 | 1.1% | 392.36 |
| Ethiad Atheeb Telecommunicatio | 95.00 | 8.0% | 356.84 |
| Saudi National Bank | 35.20 | 1.9% | 315.49 |

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 22, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 744,763.8 | 0.5% | 3.0% | 8.7% |
| Financials | 324,592.2 | 0.3% | 2.7% | 11.8% |
| Real Estate | 134,757.1 | 0.4% | 3.4% | 14.5% |
| Industrial | 87,455.3 | 0.3% | 2.4% | (4.2%) |
| Materials | 886.2 | 0.0% | (1.2%) | 2.9% |
| Consumer Staples | 30,558.2 | 0.5% | 1.5% | 25.3% |
| Consumer Discretionary | 3,788.4 | 2.0% | (1.4%) | (8.5%) |
| Telecommunication | 29,690.5 | 0.0% | 4.3% | 26.2% |
| Utilities | 133,035.8 | 1.1% | 4.0% | (0.1%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| Shuaa Capital | 0.20 | 5.7% |
| Parkin Company | 3.61 | 4.3% |
| Takaful Emarat Insurance | 0.54 | 3.7% |
| Al Salam Bank - Bahrain | 2.10 | 2.9% |
| Gulf Navigation Holding Pjsc | 6.16 | 2.8% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|-------------------------------|----------------|----------------|
| Ajman Bank Pjsc | 1.76 | (5.9%) |
| Commercial Bank International | 1.13 | (2.6%) |
| Ithmaar Holding | 0.21 | (1.9%) |
| Air Arabia Pjsc | 2.70 | (1.8%) |
| Agility | 2.86 | (1.7%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| Drake & Scull International | 0.38 | 45,558 |
| Ajman Bank Pjsc | 1.76 | 36,935 |
| Parkin Company | 3.61 | 28,251 |
| Commercial Bank International | 1.13 | 26,061 |
| Union Properties Pjsc | 0.34 | 21,592 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index | 4,436.37 | 14.85 | 0.3% | 2.6% | 9.3% |
| Market Cap (AED Mn) | 744,764 | 3,367 | 0.5% | 3.0% | 8.7% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 289.2 | 110.8 | 62.1% | 191.2 | 226.1 |
| Value Traded (AED Mn) | 659.5 | 287.0 | 77.1% | 376.7 | 405.8 |
| No. of Trades | 11,070 | 825 | 8.1% | 9,065 | 7,654 |

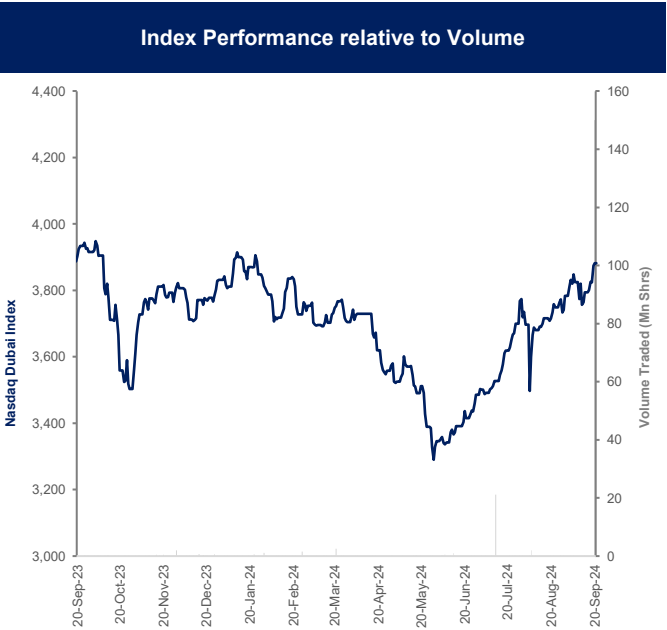
| | | | |
|----------------|------|------|------|
| Market Breadth | ▲ 18 | ▼ 19 | ≡ 37 |
|----------------|------|------|------|

| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Emaar Properties Pjsc | 8.73 | 0.58% | 115.20 |
| Parkin Company | 3.61 | 4.34% | 101.17 |
| Dubai Islamic Bank | 6.28 | 1.29% | 71.94 |
| Ajman Bank Pjsc | 1.76 | (5.88%) | 65.45 |
| Emirates Nbd | 20.35 | 0.49% | 57.84 |

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 22, 2024



Sector Returns

| | Market Cap. (USD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai | 48,526.8 | 0.0% | 2.7% | 26.0% |
| DEPA Limited (AED) | 147.2 | 9.7% | (0.3%) | 51.9% |
| Emirates REIT (CEIC) Limited | 61.9 | 0.0% | 0.0% | (7.0%) |
| ENBD REIT (CEIC) Limited | 82.5 | 0.0% | (0.6%) | (11.1%) |
| Hikma Pharmaceuticals GDR | 5,640.4 | 0.0% | (4.3%) | 13.2% |
| Nasdaq, Inc. | 42,043.6 | 0.0% | 3.8% | 27.8% |
| Orascom Construction Limited | 551.2 | 0.0% | 0.0% | 53.8% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (USD) | Daily % Chg |
|-------------------------|----------------|----------------|
| Depa Limited (Aed) | 0.40 | 9.72% |
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| Worst Return Performers | Price (USD) | Daily % Chg |
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Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 3,881.68 | 7.76 | 0.2% | 2.6% | 1.3% |
| Market Cap (USD Mn) | 48,527 | 13.0 | 0.0% | 2.7% | 26.0% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 150.07473 | 150.07 | 3,062,650% | 1.339 | 0.21 |
| Value Traded (USD Mn) | 45.04793 | 45.05 | 2,794,263% | 0.4 | 0.22 |
| No. of Trades | 9 | 8.00 | 800% | 4 | 8 |

| | | | |
|----------------|-----|-----|-----|
| Market Breadth | ▲ 1 | ▼ 0 | = 5 |
|----------------|-----|-----|-----|

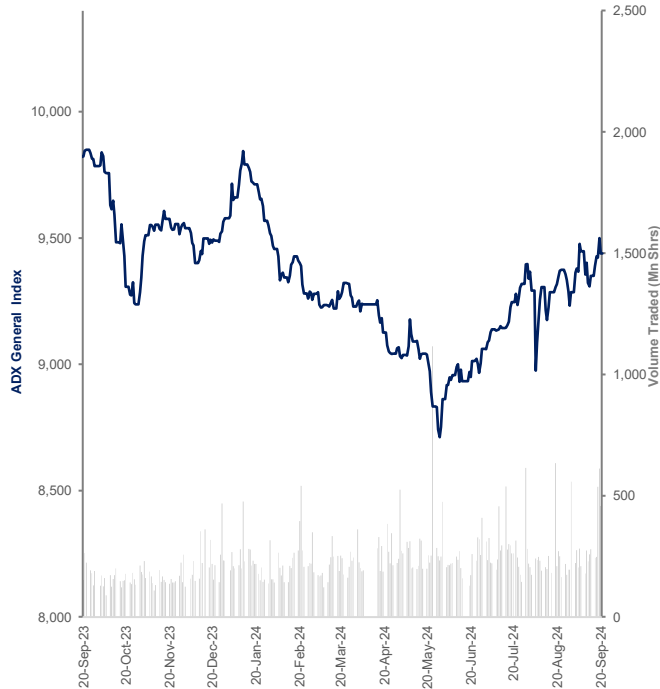
| Most Active Stocks By Volume | Price (USD) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Depa Limited (Aed) | 0.40 | 150,003.2 |
| Enbd Reit (Ceic) Limited | 0.33 | 71.6 |

| Most Active Stocks By Value | Price (USD) | Daily % Chg | Value (USD Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Depa Limited (Aed) | 0.40 | 9.72% | 45.02 |
| Enbd Reit (Ceic) Limited | 0.33 | 0.00% | 0.02 |

Abu Dhabi Securities Exchange Daily Report

September 22, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX | 2,805,770.4 | (0.3%) | 2.5% | (3.6%) |
| Financials | 1,362,865.8 | (1.1%) | 0.8% | 0.9% |
| Telecommunication | 203,246.3 | 1.3% | 1.7% | (3.0%) |
| Consumer Discretionary | 68,824.6 | 0.9% | (4.2%) | 2.6% |
| Industrial | 248,077.5 | (0.0%) | 3.4% | (0.8%) |
| Real Estate | 68,722.8 | 1.2% | 10.5% | 49.1% |
| Basic Materials | 94,240.0 | (1.0%) | (3.3%) | (4.7%) |
| Energy | 366,329.4 | 0.4% | 2.3% | 4.8% |
| Utilities | 321,562.0 | 0.0% | 13.0% | (18.3%) |
| Consumer Staples | 16,271.6 | 0.9% | 0.2% | (9.3%) |
| Health Care | 55,630.4 | 1.8% | (0.0%) | (32.0%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|---|----------------|----------------|
| Abu Dhabi National Co. For Building Materials | 0.56 | 13.3% |
| Hayah Insurance Co | 1.26 | 9.6% |
| Ooredoo | 11.30 | 7.2% |
| Fujairah Cement Industries | 0.29 | 5.9% |
| Burjeel Holdings | 2.42 | 4.8% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|---------------------------|----------------|----------------|
| Apex Investment | 3.78 | (8.9%) |
| ARAM Group | 1.93 | (4.5%) |
| Sharjah Islamic Bank | 2.30 | (2.5%) |
| Gulf Medical Projects Co. | 1.85 | (2.1%) |
| Abu Dhabi Ports | 5.04 | (1.9%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Apex Investment | 3.78 | 61,105 |
| Multiply Group | 2.26 | 54,082 |
| Phoenix Group | 1.58 | 48,566 |
| Dana Gas Co. | 0.65 | 46,154 |
| Burjeel Holdings | 2.42 | 31,713 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 9,438.51 | (61.71) | (0.6%) | 1.7% | (1.5%) |
| Market Cap (AED Mn) | 2,805,770 | (8,833) | (0.3%) | 2.5% | (3.6%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 457.5 | (154.3) | (25.2%) | 256.9 | 206.1 |
| Value Traded (AED Mn) | 1,591.1 | (462.4) | (22.5%) | 1,011.4 | 1,167.3 |
| No. of Trades | 22,718 | (4,154) | (15.5%) | 15,141 | 11,897 |

| | | | |
|----------------|------|------|------|
| Market Breadth | ▲ 32 | ▼ 14 | = 38 |
|----------------|------|------|------|

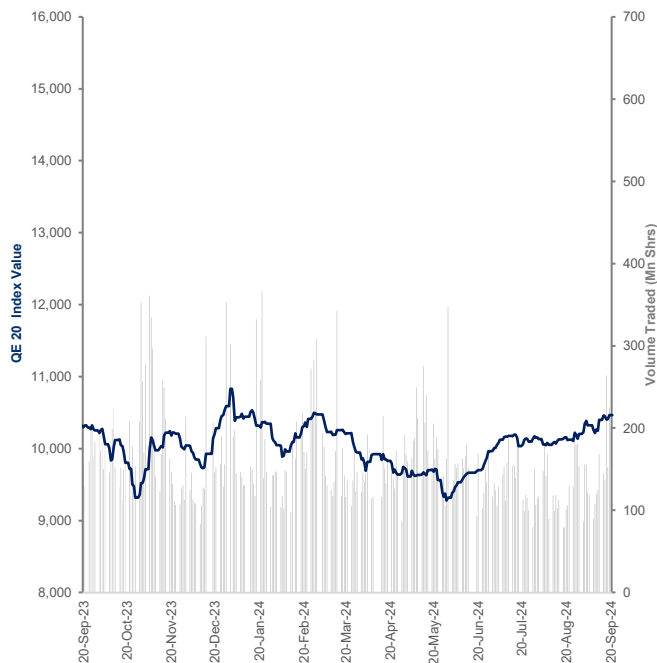
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| Apex Investment | 3.78 | (8.92%) | 245.96 |
| International Holdings Company PJSC | 407.00 | (1.43%) | 173.74 |
| Multiply Group | 2.26 | 0.00% | 124.28 |
| Emirates Telecommunication Group | 18.62 | 0.11% | 85.24 |
| Alpha Dhabi Holding PJSC | 12.04 | 0.84% | 77.75 |

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 22, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (QAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------------|-------------------------|---------------|---------------|----------------|
| Qatar Exchange | 608,666.5 | 0.7% | 2.9% | (2.6%) |
| Banking & Finance Sector | 299,092.4 | 1.1% | 4.9% | (3.2%) |
| Goods & Consumer Services | 30,692.3 | 0.7% | 2.0% | (2.8%) |
| Industrial Sector | 148,554.6 | (0.0%) | 0.6% | (4.5%) |
| Insurance Sector | 11,243.5 | 1.5% | 1.3% | (13.7%) |
| Real Estate | 35,807.1 | 1.2% | 2.8% | (7.0%) |
| Telecom | 44,373.2 | 0.9% | 3.4% | (0.5%) |
| Transport | 38,903.3 | (0.2%) | (2.9%) | 20.2% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (QAR) | Daily % Chg |
|---|----------------|----------------|
| Qatar General Insurance & Rein | 1.27 | 8.3% |
| Gulf Warehousing Co | 3.45 | 6.2% |
| United Development Co QSC | 1.14 | 2.1% |
| Qatar National Bank QPSC | 16.80 | 2.0% |
| Dukhan Bank | 3.82 | 1.9% |

| Worst Return Performers | Price (QAR) | Daily % Chg |
|-----------------------------------|----------------|----------------|
| Ahli Bank QSC | 3.75 | (3.6%) |
| Meeza | 3.46 | (0.5%) |
| Qatar Navigation QSC | 11.15 | (0.5%) |
| Qatar Gas Transport Co Ltd | 4.37 | (0.5%) |
| Industries Qatar QSC | 12.99 | (0.5%) |

| Most Active Stocks By Volume | Price (QAR) | Volume ('000 Shrs) |
|---------------------------------------|----------------|-----------------------|
| Masraf Al Rayan QSC | 2.43 | 23,780 |
| United Development Co QSC | 1.14 | 23,186 |
| Qatar Aluminum Manufacturing C | 1.29 | 20,246 |
| Mesaieed Petrochemical Holding | 1.64 | 13,992 |
| Ezdan Holding Group QSC | 0.76 | 13,500 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|----------------------------|------------------|--------------|--------------|--------------|-----------------|
| QE 20 Index | 10,464.15 | 57.45 | 0.6% | 2.6% | (3.4%) |
| Market Cap (QAR Mn) | 608,666 | 4,450 | 0.7% | 2.9% | (2.6%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | Average Daily YTD-23 |
|------------------------------|------------------|--------------|---------------|-------------------------|-------------------------|
| Volume ('Mn Shares) | 225.3 | 72.8 | 47.7% | 154.8 | 176.6 |
| Value Traded (QAR Mn) | 683.4 | 361.4 | 112.2% | 446.1 | 491.6 |
| No. of Trades | 14,596 | 4,129 | 39.4% | 14,818 | 16,532 |

| Market Breadth | ▲ 33 | ▼ 13 | = 7 |
|----------------|------|------|-----|
|----------------|------|------|-----|

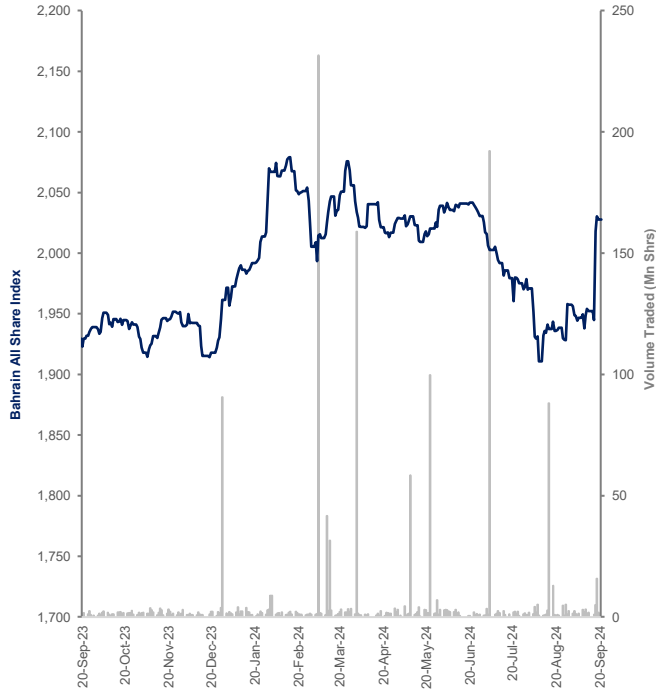
| Most Active Stocks By Value | Price (QAR) | Daily % Chg | Value (QAR Mn) |
|---------------------------------|----------------|----------------|-------------------|
| Qatar National Bank QPSC | 16.80 | 2.00% | 130.07 |
| Masraf Al Rayan QSC | 2.43 | 0.79% | 57.67 |
| Industries Qatar QSC | 12.99 | (0.46%) | 43.36 |
| Commercial Bank PSQC/The | 4.34 | (0.16%) | 41.33 |
| Qatar Islamic Bank SAQ | 20.26 | (0.20%) | 34.65 |

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 22, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (BHD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse | 34,303.1 | (0.0%) | 0.6% | 6.2% |
| Materials | 1,838.9 | (1.9%) | 16.7% | 13.1% |
| Industrial | 133.8 | 0.0% | 0.3% | 4.8% |
| Consumer Discretionary | 228.5 | 0.0% | (1.8%) | (8.5%) |
| Consumer Staples | 138.2 | 0.0% | (1.1%) | (6.1%) |
| Financials | 30,991.5 | 0.1% | (0.2%) | 6.2% |
| Communication Services | 903.3 | 0.2% | 0.4% | 1.3% |
| Real Estate | 68.9 | 0.0% | 4.1% | (15.7%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (BHD) | Daily % Chg |
|-------------------------------|----------------|----------------|
| Arab Banking Corp BSC | 0.35 | 2.6% |
| Al Salam Bank-Bahrain BSC | 0.21 | 1.0% |
| GFH FINANCIAL GROUP BSC | 0.34 | 0.6% |
| National Bank of Bahrain BSC | 0.49 | 0.4% |
| Bahrain Telecommunications Co | 0.51 | 0.2% |

| Worst Return Performers | Price (BHD) | Daily % Chg |
|-------------------------|----------------|----------------|
| Aluminium Bahrain B.S.C | 1.30 | (1.9%) |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 2,027.62 | (2.67) | (0.1%) | 3.6% | 2.8% |
| Market Cap (BHD Mn) | 34,303.1 | (10.4) | (0.0%) | 0.6% | 6.2% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 1,759 | (13,946) | (88.8%) | 6,944.9 | 3,197.9 |
| Value Traded (BHD '000) | 806 | (6,510) | (89.0%) | 2,022.0 | 1,114.0 |
| No. of Trades | 55 | (90) | (62.1%) | 48 | 54 |

Market Breadth



6



1



36

| Most Active Stocks By Volume | Price (BHD) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| National Bank of Bahrain BSC | 0.49 | 500 |
| Arab Banking Corp BSC | 0.35 | 370 |
| Zain Bahrain BSCC | 0.11 | 220 |
| Al Salam Bank-Bahrain BSC | 0.21 | 173 |
| Aluminium Bahrain B.S.C | 1.30 | 121 |

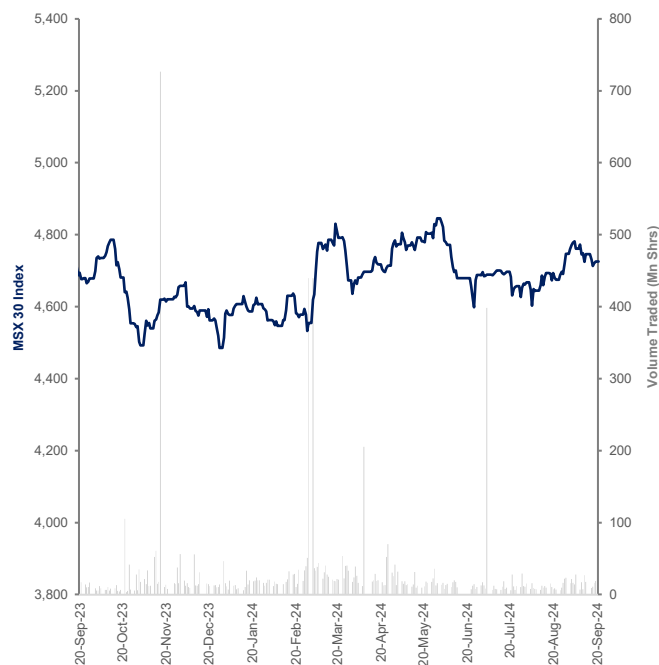
| Most Active Stocks By Value | Price (BHD) | Daily % Chg | Value (BHD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Kuwait Finance House - Bahrain | 2.33 | 0.00% | 0.24 |
| National Bank of Bahrain BSC | 0.00 | 0.00% | 0.24 |
| Aluminium Bahrain B.S.C | 1.30 | (1.89%) | 0.16 |
| Arab Banking Corp BSC | 0.35 | 2.64% | 0.05 |
| Al Salam Bank-Bahrain BSC | 0.21 | 0.96% | 0.04 |

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 22, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (OMR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------|-------------------------|--------------|--------------|--------------|
| | 9,162.8 | 0.1% | (0.5%) | 3.1% |
| Financial | 5,101.2 | 0.1% | 0.3% | 3.5% |
| Industrial | 1,518.1 | 0.4% | (2.6%) | 4.4% |
| Services | 2543.6 | (0.1%) | (0.8%) | 1.5% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (OMR) | Daily % Chg |
|----------------------------------|----------------|----------------|
| Al Jazeera Services Co. | 0.20 | 6.3% |
| Muscat City Desalination | 0.07 | 2.8% |
| Dhofar Beverages & Foodstuff Co. | 0.205 | 2.5% |
| National Gas Co. | 0.09 | 2.4% |
| Al Anwar Ceramic Tiles Co. | 0.17 | 2.4% |

| Worst Return Performers | Price (OMR) | Daily % Chg |
|-------------------------------|----------------|----------------|
| Oman Investment & Finance Co. | 0.07 | (2.6%) |
| Al Anwar Holding | 0.08 | (2.6%) |
| Financial Services Co. | 0.17 | (2.2%) |
| Dhofar Generating Company | 0.06 | (1.5%) |
| Oman Arab Bank | 0.15 | (1.3%) |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSX 30 Index | 4,725.12 | 5.38 | 0.1% | (0.4%) | 4.7% |
| Market Cap (OMR Mn) | 9,162.8 | 9.14 | 0.1% | (0.5%) | 3.1% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-2024 | YTD-23 |
|-------------------------|------------------|------------|--------------|---------------------------|----------|
| Volume ('000 Shares) | 18,905.0 | 2,788.9 | 17.3% | 26,357.7 | 11,073.6 |
| Value Traded (OMR '000) | 3,020.5 | 193.8 | 6.9% | 2,723.8 | 2,342.7 |

| Market Breadth | ▲ 12 | ▼ 12 | = 92 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Volume | Price (OMR) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| OQ Gas Networks | 0.14 | 7,812 |
| Sohar Bank | 0.14 | 5,583 |
| Bank Nizwa | 0.11 | 2,597 |
| Ominvest | 0.37 | 871 |
| Bank Muscat | 0.26 | 463 |

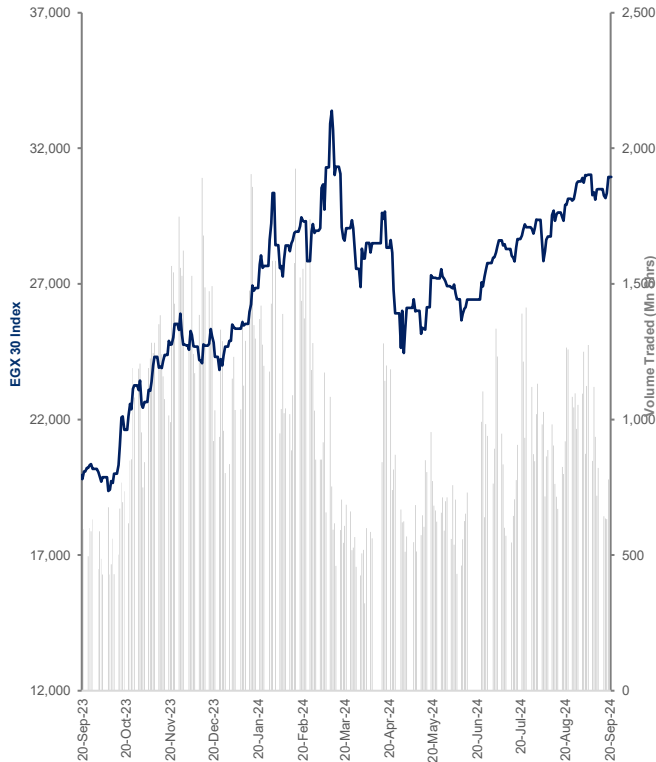
| Most Active Stocks By Value | Price (OMR) | Daily % Chg | Value (OMR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| OQ Gas Networks | 0.14 | 0.70% | 1.13 |
| Sohar Bank | 0.14 | 0.00% | 0.77 |
| Ominvest | 0.37 | 0.00% | 0.32 |
| Bank Nizwa | 0.11 | 0.00% | 0.27 |
| Bank Muscat | 0.26 | 0.39% | 0.12 |

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 22, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (EGP Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks | 2,060,950.1 | 0.5% | (0.5%) | 21.7% |
| Banks | 416,399.3 | (4.0%) | (6.0%) | 11.8% |
| Basic Resources | 295,753.7 | 0.8% | (2.9%) | 5.4% |
| Industrial Goods | 141,574.5 | 4.4% | 0.4% | 92.3% |
| Health Care & Pharmaceuticals | 52,132.6 | 1.6% | 4.6% | 12.8% |
| Real Estate | 327,273.1 | 3.4% | 0.8% | 37.5% |
| Travel and Leisure | 72,808.3 | (0.1%) | 0.5% | 41.5% |
| Food, Beverages & Tobacco | 160,675.6 | 1.0% | 3.2% | 17.8% |
| Energy and Support Services | 21,415.6 | 2.9% | (5.2%) | 35.0% |
| Trade and Distributors | 14,535.0 | 2.2% | (4.2%) | 6.6% |
| Shipping and Transport | 69,985.3 | (1.6%) | (6.1%) | (16.2%) |
| Education Services | 22,453.4 | 0.3% | 6.3% | 17.3% |
| Contracting and Construction Eng | 37,393.6 | 3.6% | (1.3%) | 42.9% |
| Textiles and Durables | 26,982.2 | 0.6% | 0.8% | 47.0% |
| Building Materials | 18,779.3 | 0.3% | (6.5%) | 18.8% |
| Media & Communication Services | 161,035.9 | 3.2% | 4.0% | 23.4% |
| Paper and Packaging | 2,291.5 | (0.3%) | (2.6%) | 7.7% |
| Non-bank Financial Services | 219,461.4 | 0.1% | 7.2% | 29.4% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (EGP) | Daily % Chg |
|---|----------------|----------------|
| Alexandria New Medical Center | 10.03 | 20.0% |
| Palm Hills Development Company | 6.37 | 7.2% |
| Acrow Misr | 73.15 | 6.4% |
| Glaxo Smith Kline | 36.20 | 6.1% |
| Fawry For Banking Technology And Electronic Payment | 8.40 | 5.7% |

| Worst Return Performers | Price (EGP) | Daily % Chg |
|---------------------------------|----------------|----------------|
| Osool ESB Securities Brokerage | 0.42 | (7.9%) |
| El Kahera El Watania Investment | 32.66 | (7.6%) |
| Minapharm Pharmaceuticals | 159.95 | (6.2%) |
| Contact Financial Holding | 4.83 | (5.5%) |
| El Arabia for Land Reclamation | 48.92 | (4.9%) |

| Most Active Stocks By Volume | Price (EGP) | Volume ('000 Shrs) |
|---------------------------------|----------------|-----------------------|
| Arab Developers Holding | 0.37 | 76,713 |
| Taaleem Management Services | 8.36 | 61,389 |
| Citadel Capital - Common Shares | 2.21 | 54,257 |
| Palm Hills Development Company | 6.37 | 40,520 |
| Cairo Oils & Soap | 0.24 | 38,615 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index | 30,937.69 | 595.2 | 2.0% | 0.5% | 24.3% |
| Market Cap (EGP Mn) | 2,060,950.1 | 10,725.4 | 0.5% | (0.5%) | 21.7% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 778.5 | 146.6 | 23.2% | 924.7 | 629.5 |
| Value Traded (EGP Mn) | 5,103.8 | 2,440.5 | 91.6% | 4,201.1 | 2,024.6 |
| No. of Trades | 92,951 | 18,836 | 25.4% | 117,808 | 69,028 |

| | | | |
|----------------|------|------|------|
| Market Breadth | ▲ 98 | ▼ 63 | = 60 |
|----------------|------|------|------|

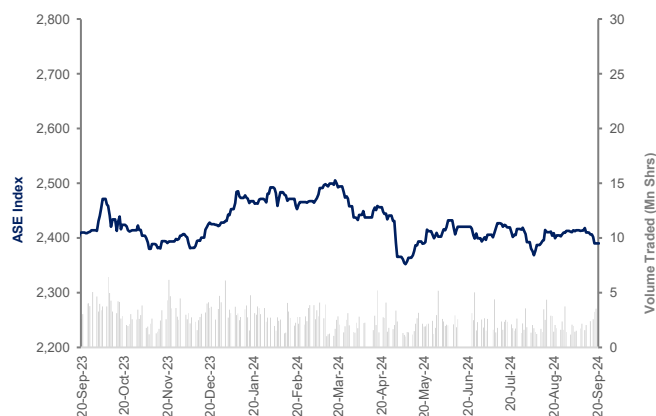
| Most Active Stocks By Value | Price (EGP) | Daily % Chg | Value (EGP Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| T M G Holding | 59.99 | 4.33% | 521.69 |
| Taaleem Management Services | 8.36 | 0.60% | 509.56 |
| Commercial International Bank (Egypt) | 86.80 | 1.82% | 441.50 |
| Egyptian Kuwaiti Holding-EGP | 33.01 | 0.64% | 348.63 |
| ELSWEDY ELECTRIC | 58.14 | 4.66% | 309.45 |

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 22, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (JD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange | 9,602.8 | (0.0%) | (1.2%) | (5.1%) |
| Banking | 7,393.9 | (0.0%) | (1.4%) | (6.2%) |
| Insurance | 273.1 | (0.2%) | (0.5%) | 3.6% |
| Diversified Financial Services | 253.6 | (0.2%) | 1.9% | (5.1%) |
| Real Estate | 286.2 | 0.4% | (0.1%) | (14.2%) |
| Educational Services | 51.9 | 0.0% | (4.1%) | (12.5%) |
| Hotels and Tourism | 270.0 | (1.0%) | (2.6%) | (2.2%) |
| Transportation | 246.0 | 0.3% | 2.0% | (12.5%) |
| Technology and Communication | 82.6 | 1.0% | 0.1% | (14.2%) |
| Utilities and Energy | 745.6 | (0.3%) | (1.2%) | 12.3% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| ARAB PHOENIX HOLDINGS | 0.12 | 9.1% |
| UNION INVESTMENT CORP | 0.00 | 9.1% |
| KAFAA FOR FINANCIAL & ECONOM | 0.48 | 4.3% |
| JORDAN DECAPOLIS PROPERTIES | 0.25 | 4.2% |
| ARAB INTERNATIONAL HOTELS | 0.78 | 4.0% |

| Worst Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| CENTURY INVESTMENT GROUP | 0.19 | (5.0%) |
| PETRA EDUCATION | 2.71 | (4.9%) |
| TUHAMA FOR FINANCIAL INVESTM | 2.21 | (4.7%) |
| JORDAN INTERNATIONAL INVESTM | 0.81 | (4.7%) |
| COMPREHENSIVE MULTIPLE TRANS | 1.09 | (4.4%) |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index | 2,390.12 | (0.12) | (0.0%) | (1.0%) | (1.7%) |
| Market Cap (JD Mn) | 9,602.82 | (3.24) | (0.0%) | (1.2%) | (5.1%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 3,526.8 | 297.7 | 9.2% | 2,373.7 | 3,813.4 |
| Value Traded (JD '000) | 3,826.4 | 623.9 | 19.5% | 2,886.5 | 4,892.7 |
| No. of Trades | 1,330 | (186) | (12.3%) | 1,510 | 2,381 |

| Market Breadth | ▲ 18 | ▼ 25 | = 70 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Volume | Price (JD) | Volume ('000 Shrs) |
|------------------------------|---------------|-----------------------|
| AL FARIS NATIONAL COMP FOR I | 0.52 | 1,158 |
| FUTURE ARAB INVESTMENT CO | 0.40 | 498 |
| ARAB BANK PLC | 4.24 | 280 |
| UNION INVESTMENT CORP | 0.12 | 203 |
| AL-TAJAMOAT FOR CATERING HS | 0.50 | 189 |

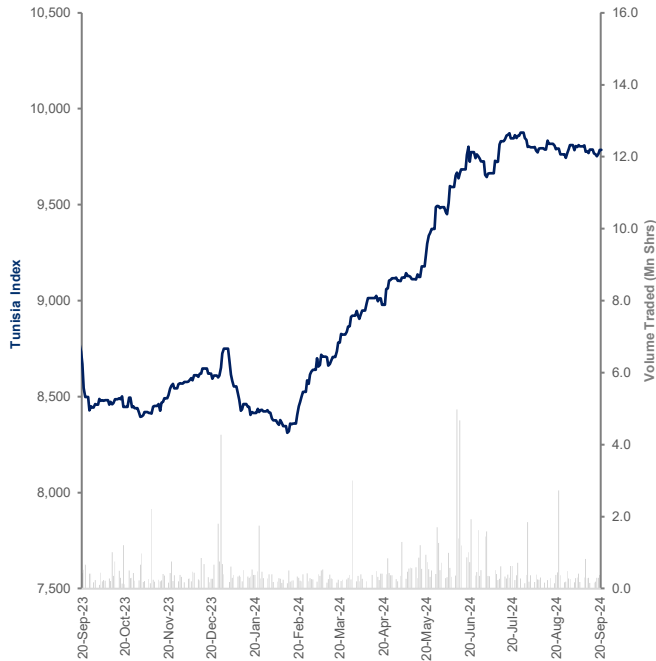
| Most Active Stocks By Value | Price (JD) | Daily % Chg | Value (JD Mn) |
|------------------------------|---------------|----------------|------------------|
| ARAB BANK PLC | 4.24 | 0.24% | 1.19 |
| JORDAN ISLAMIC BANK | 4.10 | (0.24%) | 0.74 |
| AL FARIS NATIONAL COMP FOR I | 0.52 | (1.89%) | 0.61 |
| JORDAN TELECOM | 2.88 | (0.35%) | 0.21 |
| FUTURE ARAB INVESTMENT CO | 0.40 | (2.44%) | 0.20 |

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 22, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (DT Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 24,227.6 | 0.2% | (0.2%) | 6.7% |
| Banking | 11,770.0 | 0.4% | (1.0%) | 8.3% |
| Insurance | 922.8 | 0.0% | 0.5% | (5.1%) |
| Leasing | 882.6 | (0.6%) | 1.8% | 12.9% |
| Financial Services | 1,722.0 | 0.0% | 1.1% | 16.6% |
| Industrial | 1,902.9 | 0.0% | (0.1%) | 9.5% |
| Chemical Industry | 361.7 | 0.1% | 0.7% | (4.7%) |
| Food & Beverage | 4,064.5 | 0.1% | 0.3% | 6.9% |
| Retailing | 1,117.8 | (0.3%) | 2.3% | (4.8%) |
| Others | 1,483.3 | (0.1%) | (1.1%) | (1.9%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Societe Immobiliere Tuniso Seo | 1.96 | 4.3% |
| Societe Ciments de Bizerte | 0.66 | 3.3% |
| Manufacture de Panneaux Bois D | 8.20 | 2.5% |
| Union Bancaire pour le Commerc | 22.50 | 2.3% |
| Union Internationale de Banque | 23.00 | 2.0% |

| Worst Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Wifack International Bank | 9.00 | (2.0%) |
| Ennaki Automobiles | 10.90 | (1.7%) |
| Societe Tunisienne de Verrerie | 11.70 | (0.5%) |
| Unite de Fabrication de Medica | 7.09 | (0.4%) |
| Attijari Bank | 52.45 | (0.2%) |

| Most Active Stocks By Volume | Price (DT) | Volume ('000 Shrs) |
|--------------------------------|---------------|-----------------------|
| Banque Nationale Agricole | 8.10 | 101 |
| Automobile reseau tunisien et | 6.62 | 40 |
| Banque de Tunisie | 5.14 | 25 |
| Societe Tunisienne de Banque | 2.99 | 24 |
| Societe Tunsienne d'Entreprise | 6.00 | 24 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index | 9,786.09 | 20.68 | 0.2% | (0.2%) | 11.8% |
| Market Cap (DT Mln) | 24,228 | 37.93 | 0.2% | (0.2%) | 6.7% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | Average Daily YTD-23 |
|------------------------|------------------|------------|--------------|-------------------------|-------------------------|
| Volume ('000 Shares) | 378.7 | 78.9 | 26.3% | 518.0 | 617.2 |
| Value Traded ('000 DT) | 3,264.6 | 902.9 | 38.2% | 4,699.1 | 6,364.8 |
| No. of Trades | 967 | (76) | (7.3%) | 1,127 | 1,051 |

Market Breadth

▲ 20

▼ 9

= 35

| Most Active Stocks By Value | Price (DT) | Daily % Chg | Value (DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Banque Nationale Agricole | 8.10 | 1.25% | 0.81 |
| Banque Internationale Arabe de | 100.80 | 0.50% | 0.49 |
| Union Internationale de Banque | 23.00 | 1.95% | 0.32 |
| Automobile reseau tunisien et | 6.62 | 0.46% | 0.26 |
| One Tech Holding | 9.04 | 0.00% | 0.21 |

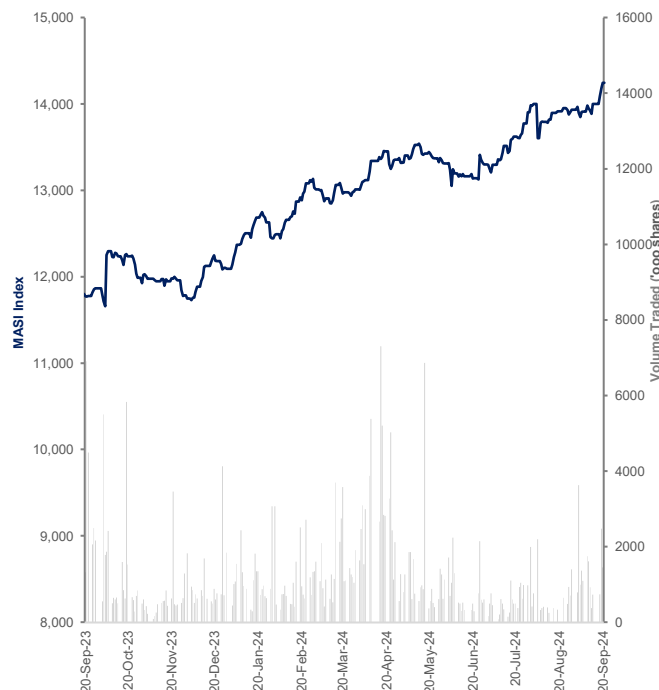
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 22, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (MAD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange | 620,321.9 | 0.6% | 1.2% | 13.7% |
| Banking | 251,882.2 | (0.1%) | (0.4%) | 14.7% |
| Beverages | 9,946.6 | 2.4% | 4.4% | 9.8% |
| Chemicals | 2,163.8 | (1.2%) | (1.0%) | 2.4% |
| Construction & Building Material | 74,843.5 | 0.8% | 2.1% | 4.2% |
| Distributors | 18,080.5 | 0.4% | 2.0% | 8.2% |
| Electricity | 30,783.0 | (0.5%) | 1.2% | 18.6% |
| Food Producers & Processors | 25,787.4 | 0.2% | 2.8% | (0.4%) |
| Holding Companies | 4,993.2 | 0.0% | 14.0% | 60.6% |
| Insurance | 30,833.7 | (0.2%) | 0.0% | 14.2% |
| Investment & other Finance | 3,546.6 | (1.6%) | (0.3%) | 8.3% |
| Leisures & Hotel | 3,223.6 | (1.8%) | (4.3%) | 8.7% |
| Materials, Software & Computer | 5,532.3 | 0.6% | 0.3% | (5.1%) |
| Mining | 39,984.9 | (0.1%) | (0.3%) | 85.2% |
| Oil & Gas | 13,196.6 | 1.6% | 1.0% | (4.0%) |
| Real Estate | 22,241.3 | (0.2%) | 21.1% | 167.4% |
| Telecommunications | 82,371.2 | 3.6% | 0.6% | (6.3%) |
| Transport | 809.1 | 0.5% | (2.6%) | 15.8% |
| Forestry & Paper | 102.3 | 2.5% | (1.5%) | 4.3% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (MAD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Wafa Assurance | 4400.00 | 4.76% |
| Maroc Telecom | 93.70 | 3.59% |
| Societe Des Boissons du Maroc | 2595.00 | 3.22% |
| Banque Marocaine Pour Le Comme | 630.00 | 3.11% |
| Med Paper SA | 21.38 | 2.54% |

| Worst Return Performers | Price (MAD) | Daily % Chg |
|-------------------------|----------------|----------------|
| Saham Assurance | 1857.00 | (5.69%) |
| Salafin | 545.00 | (3.88%) |
| ATLANTA | 129.20 | (3.58%) |
| RISMA | 225.00 | (1.83%) |
| SNEP | 481.20 | (1.80%) |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index | 14,246.86 | 62.53 | 0.4% | 2.2% | 17.8% |
| Market Cap (MAD Mn) | 620,322 | 3,440 | 0.6% | 1.2% | 13.7% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | Average Daily YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|-------------------------|
| Volume ('000 Shares) | 1,453.3 | (1,020.9) | (41.3%) | 1,276.9 | 746.8 |
| Value Traded (MAD Mn) | 269.07 | (70.53) | (20.8%) | 150.4 | 86.3 |

| Market Breadth | ▲ 20 | ▼ 14 | = 7 |
|----------------|------|------|-----|
|----------------|------|------|-----|

| Most Active Stocks By Volume | Price (MAD) | Volume ('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| Maroc Telecom | 93.70 | 440.1 |
| Douja Promotion Groupe Addoha | 37.70 | 354.4 |
| Banque Centrale Populaire | 299.95 | 329.0 |
| Cosumar | 192.50 | 66.6 |
| Attijariwafa Bank | 549.70 | 51.6 |

| Most Active Stocks By Value | Price (MAD) | Daily % Chg | Value (MAD Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Banque Centrale Populaire | 299.95 | (0.35%) | 98.49 |
| Maroc Telecom | 93.70 | 3.59% | 33.76 |
| Attijariwafa Bank | 549.70 | 0.04% | 28.36 |
| Hightech Payment Systems SA | 573.10 | 0.37% | 21.62 |
| Sonasisid | 830.00 | (0.60%) | 16.90 |

Source: Bloomberg, Kamco Research

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