

## MENA Markets Daily Report

October 22, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
<b>In this Report...</b>  <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Abu Dhabi</i> 5 <i>Qatar</i> 6 <i>Bahrain</i> 7 <i>Oman</i> 8 <i>Egypt</i> 9 <i>Jordan</i> 10 <i>Tunisia</i> 11 <i>Morocco</i> 12		Kuwait	Premier Market Index	▼	7,530.84	(0.2%)	0.7%	(7.9%)
		Kuwait	Main 50 Index	▼	6,316.68	(1.1%)	15.1%	(4.0%)
		Kuwait	Main Market Index	▼	6,405.78	(0.8%)	15.0%	(0.5%)
		Kuwait	All Share Index	▼	7,026.91	(0.3%)	3.1%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	12,008.15	1.1%	0.3%	14.2%
		UAE - Dubai	DFM General Index	▲	4,477.96	0.2%	10.3%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,771.55	0.1%	(1.6%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,275.06	(0.1%)	(3.2%)	(6.2%)
		Qatar	QE 20 Index	▼	10,607.09	(0.1%)	(2.1%)	1.4%
		Bahrain	Bahrain All Share	▲	1,993.48	0.2%	1.1%	4.0%
		Oman	MSX 30 Index	▼	4,799.89	(0.2%)	6.3%	(7.1%)
		Egypt	EGX 30	▲	30,445.20	3.1%	22.3%	70.5%
		Jordan	ASE Index	▲	2,403.81	0.1%	(1.1%)	(2.8%)
		Tunisia	Tunisia Index	▲	9,856.43	0.1%	12.6%	7.9%
		Morocco	MASI	=	14,080.13	0.0%	16.4%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	3,268.11	0.2%	9.9%	(3.7%)
		India	SENSEX	▼	81,151.27	(0.1%)	12.3%	18.7%
		Brazil	BOVESPA Stock Index	▼	130,361.56	(0.1%)	(2.8%)	22.3%
		Mexico	BOLSA Index	▼	52,814.82	(0.4%)	(8.0%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,148.42	(0.6%)	12.2%	7.0%
		Global Markets						
		World	MSCI World Index	▼	3,740.27	(0.3%)	18.0%	21.8%
		Asia	MSCI Asia Pacific	▼	607.87	(0.5%)	14.9%	4.6%
		Europe	DJ Stoxx 600	▼	521.52	(0.7%)	8.9%	12.7%
		Europe	FTSEurofirst 300	▼	2,066.56	(0.6%)	9.4%	12.5%
		U.S.A	S&P 500	▼	5,853.98	(0.2%)	22.7%	24.2%
		U.S.A	DJIA	▼	42,931.60	(0.8%)	13.9%	13.7%
		U.S.A	NASDAQ Composite	▲	18,540.01	0.3%	23.5%	43.4%
		UK	FTSE 100	▼	8,318.24	(0.5%)	7.6%	3.8%
		Germany	DAX	▼	19,461.19	(1.0%)	16.2%	20.3%
		Japan	NIKKEI 225	▼	38,954.60	(0.1%)	16.4%	28.2%
		Hong Kong	HANG SENG INDEX	▼	20,478.46	(1.6%)	20.1%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	104.01	0.5%	2.64%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.30	(0.51%)	2.00%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.08	(0.48%)	(2.03%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.06%	0.33%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▲	74.29	1.7%	(3.6%)	(10.3%)
		Oil	NYMEX	▲	70.56	1.9%	(1.5%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.31	2.4%	(25.2%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,719.85	(0.1%)	31.8%	13.1%
		Silver	Silver Spot \$/Oz	▲	33.79	0.2%	42.0%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	67,721.20	(1.5%)	59.3%	155.8%

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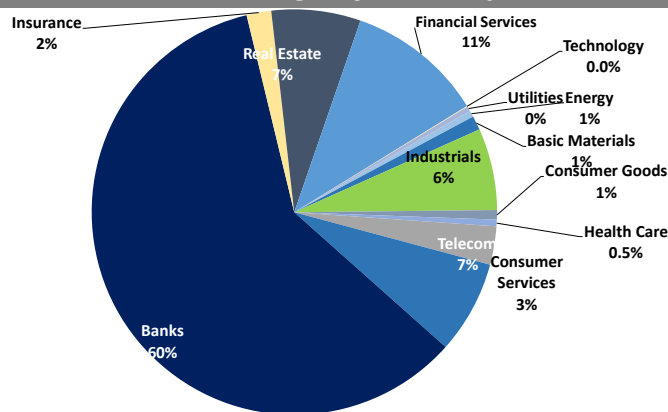
Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

## Boursa Kuwait Daily Report

October 22, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,128.3	18.8	11.1%
2- National Bank of Kuwait	7,119.1	12.3	14.7%
3- Boubyan Bank	2,251.6	25.4	10.2%
4- Zain	1,960.2	11.7	14.6%
5- Mabanee Co.	1,152.4	17.5	10.4%
6- Gulf Bank	1,152.2	18.1	7.9%
7- Commercial Bank of Kuwait	1,021.6	9.8	15.7%
8- Ahli Bank of Kuwait	675.6	13.4	8.3%
9- Burgan Bank	647.8	13.9	5.5%
10- Agility (PWC Logistics)	615.1	7.8	9.0%

Total	27,724	15.09	11.7%
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\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Inovest	0.147	0.010	7.3%
Senegy Holding Co.	0.039	0.002	5.1%
Injazzat Real Estate Development Co.	0.104	0.005	5.1%
Kuwait Insurance Co.	0.575	0.027	4.9%
Ajial Real Estate Entertainment Co.	0.273	0.012	4.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.050	(0.005)	(8.3%)
Palms Agro Production Co.	0.318	(0.026)	(7.6%)
Kuwait & M.E. Financial Inv. Co.	0.108	(0.008)	(6.9%)
Sanam Real Estate Co.	0.206	(0.014)	(6.4%)
Specialities Group Holding Co.	0.118	(0.008)	(6.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.042	(2.1%)	36,901,982
Kuwait Business Town Real Estate Co.	0.130	(0.8%)	29,318,998
Inovest	0.147	7.3%	25,213,614
National International Holding Co.	0.230	0.0%	18,696,511
Kuwait Finance House	0.709	(0.3%)	12,441,224

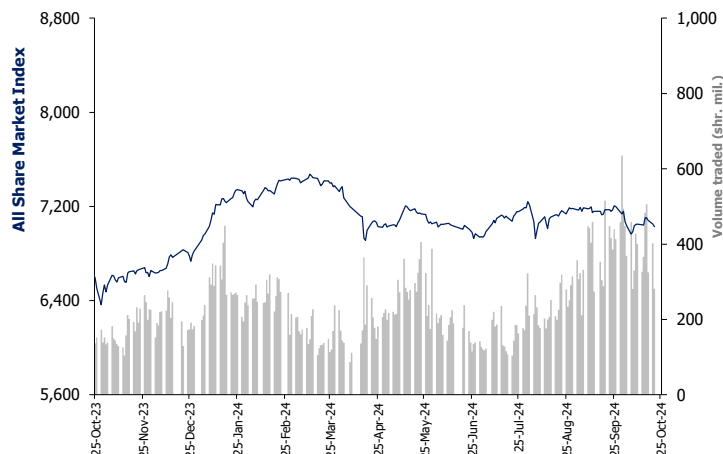
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,417.3	▼	(0.3%)	(0.7%)	2.3%
Energy	220.2	▼	(0.9%)	0.6%	15.0%
Basic Materials	462.5	▼	(0.4%)	1.5%	9.1%
Industrials	2,697.6	▼	(0.7%)	8.7%	(12.6%)
Consumer Staples	312.7	▲	2.1%	3.0%	57.0%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,269.2	▼	(1.2%)	3.7%	16.9%
Telecommunications	3,061.9	▲	0.0%	(2.4%)	(9.2%)
Banks	24,698.7	▼	(0.3%)	(1.9%)	0.9%
Insurance	810.8	▼	(0.6%)	(2.6%)	(11.3%)
Real Estate	2,950.4	▼	(0.3%)	1.1%	14.2%
Financial Services	4,533.0	▼	(0.4%)	0.1%	21.6%
Technology	14.2	▼	(1.4%)	(28.6%)	78.6%
Utilities	160.6	▼	(0.7%)	(1.4%)	(15.6%)

Market Breadth		31		82		32
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,530.84	(15.4)	(0.2%)	(2.3%)		0.7%
Main 50 Index	6,316.68	(68.2)	(1.1%)	2.6%		15.1%
Main Market Index	6,405.78	(54.0)	(0.8%)	2.1%		15.0%
All Share Market Index	7,026.91	(22.7)	(0.3%)	(1.5%)		3.1%
Market Cap (KWD Mn)	41,417.33	(140.7)	(0.3%)	(0.7%)		2.3%

## Index Performance relative to Volume



## Market Trading Data and Volatility

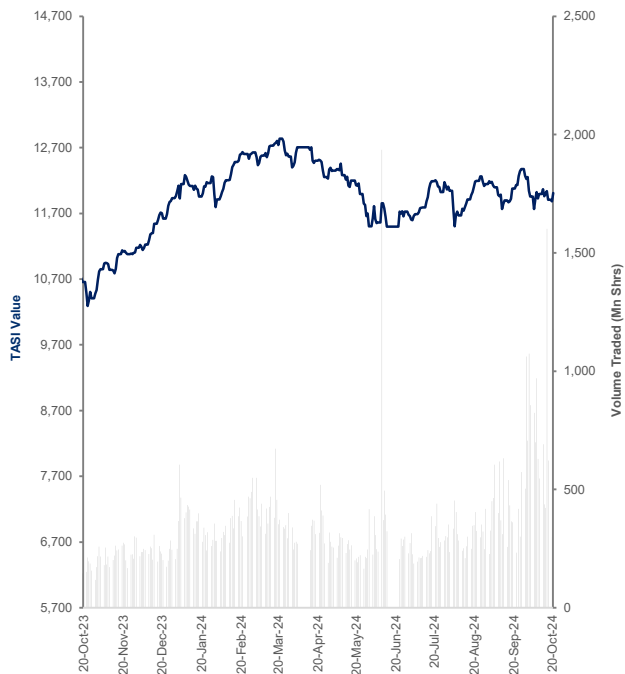
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	281.4	(120.4)	(30.0%)	251.0	159.0
Value Traded (KWD Mn)	51.7	(8.2)	(13.7%)	56.9	41.6
No. of Trades	16,431	(1,118)	(6.4%)	15,150	9,718

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.709	(0.3%)	8,827,304
National International Holding Co.	0.230	0.0%	4,434,306
Kuwait Business Town Real Estate Co.	0.130	(0.8%)	3,865,267
Inovest	0.147	7.3%	3,577,487
National Bank of Kuwait	0.855	(0.2%)	2,493,732

### Saudi Tadawul Daily Report

October 22, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,031,795.8	0.5%	10.5%	(10.9%)
Energy	6,641,129.4	0.2%	0.0%	(17.8%)
Materials	667,767.0	1.3%	1.4%	(5.7%)
Capital Goods	62,016.1	1.3%	110.8%	37.3%
Commercial & Professional Svc	13,170.8	(0.0%)	198.1%	14.4%
Transportation	51,421.1	0.4%	6.0%	24.2%
Consumer Durables & Apparel	8,494.5	0.0%	123.7%	104.6%
Consumer Services	67,493.0	0.6%	23.3%	(3.6%)
Media	48,235.1	0.1%	(2.6%)	82.5%
Consumer Discretionary Distribution	32,507.3	1.0%	37.3%	(5.3%)
Consumer Staples Distribution & Retail	52,152.8	0.6%	81.2%	(1.2%)
Food & Beverages	134,436.2	0.8%	66.2%	20.5%
Health Care Equipment & Svc	183,945.8	0.4%	3.6%	8.8%
Pharma, Biotech & Life Science	18,208.0	0.6%	334.8%	44.7%
Banks	922,584.3	2.2%	34.1%	(6.0%)
Financial Services	76,823.4	(0.8%)	9.6%	35.3%
Insurance	94,289.0	0.1%	46.0%	21.4%
Telecommunication Services	263,903.7	0.2%	(2.7%)	3.9%
Utilities	419,141.9	0.2%	330.8%	45.4%
REITs	15,763.5	1.1%	33.4%	(11.7%)
Real Estate Mgmt & Dev't	127,256.4	0.2%	115.6%	24.5%
Software & Services	130,446.6	0.1%	760.5%	12.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.27	8.0%
Development Works Food Co.	143.00	6.9%
Saudi Re for Cooperative Reins	37.55	6.8%
Al-Omran Industrial Trading Co.	41.80	5.4%
Al-Etihad Cooperative Insuranc	22.32	3.9%

Worst Return Performers	Price (SAR)	Daily % Chg
MBCC Media Group	43.00	(3.5%)
National Medical Care Co	183.80	(3.3%)
Red Sea International Co	65.50	(2.1%)
Co for Cooperative Insurance/T	144.00	(2.0%)
Sadr Logistics	3.65	(1.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.27	912,831
Shams	1.05	52,234
Anaam International Holding Gr	1.33	39,492
Americana Restaurants International PLC	2.54	9,687
Alinma Bank	29.15	8,693

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,008.15	125.22	1.1%	(1.8%)	0.3%
Market Cap (SAR Mn)	10,031,796	46,529	0.5%	10.5%	(10.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,179.1	881.4	296.2%	378.1	199.6
Value Traded (SAR Mn)	5,452.0	958.4	21.3%	7,870.4	5,289.1
No. of Trades	434,614	71,313	19.6%	526,860	371,008

Market Breadth	▲ 169	▼ 55	▬ 26
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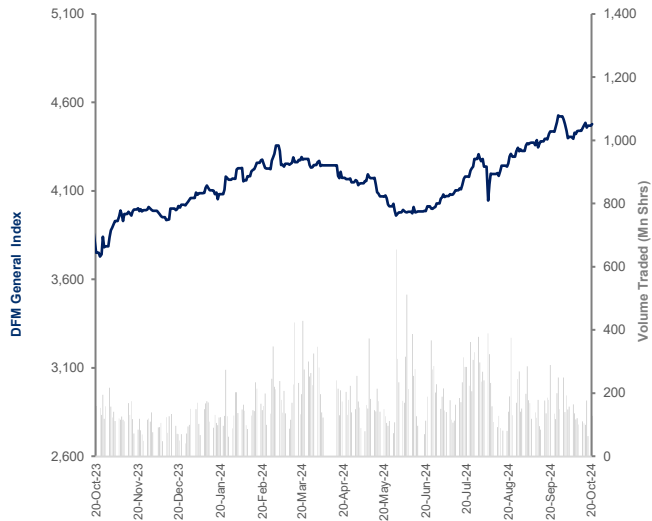
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	85.30	3.1%	555.95
Saudi Arabian Mining Co	53.30	3.7%	253.53
Alinma Bank	29.15	3.0%	251.33
Al-Baha Development & Investme	0.27	8.0%	240.45
Saudi Arabian Oil Co	27.10	0.2%	220.55

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

October 22, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	748,823.8	0.2%	46.6%	9.3%
Financials	324,920.2	(0.1%)	17.0%	11.9%
Real Estate	133,098.5	1.2%	(0.2%)	13.1%
Industrial	91,401.3	(0.1%)	42.3%	0.2%
Materials	825.2	0.0%	#DIV/0!	(4.2%)
Consumer Staples	29,947.1	1.4%	28.5%	22.8%
Consumer Discretionary	4,133.8	1.4%	10.8%	(0.2%)
Telecommunication	32,319.6	(1.0%)	#DIV/0!	37.4%
Utilities	132,178.1	0.4%	1,438.3%	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	2.84	11.4%
Emirates Refreshments Co	3.33	7.1%
Shuaa Capital	0.19	4.5%
Ekttitab Holding Company	0.19	3.8%
Ithmaar Holding	0.20	3.7%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	2.67	(8.7%)
Al Mazaya Holding Company	1.50	(2.6%)
Al Salam Bank Sudan	0.49	(2.2%)
Al Salam Bank - Bahrain	1.93	(1.5%)
SALIK	4.30	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.35	24,839
Union Properties Pjsc	0.35	24,358
Shuaa Capital	0.19	13,949
Al Firdous Holdings Pjsc	0.32	11,465
Emaar Properties Pjsc	8.59	4,575

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,477.96	8.71	0.2%	(0.6%)	10.3%
Market Cap (AED Mn)	748,824	1,851	0.2%	46.6%	9.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	127.9	63.3	98.0%	186.5	223.1
Value Traded (AED Mn)	232.1	38.7	20.0%	371.7	415.6
No. of Trades	9,687	3,042	45.8%	9,162	7,915

## Market Breadth

▲ 23 ▼ 15 = 36

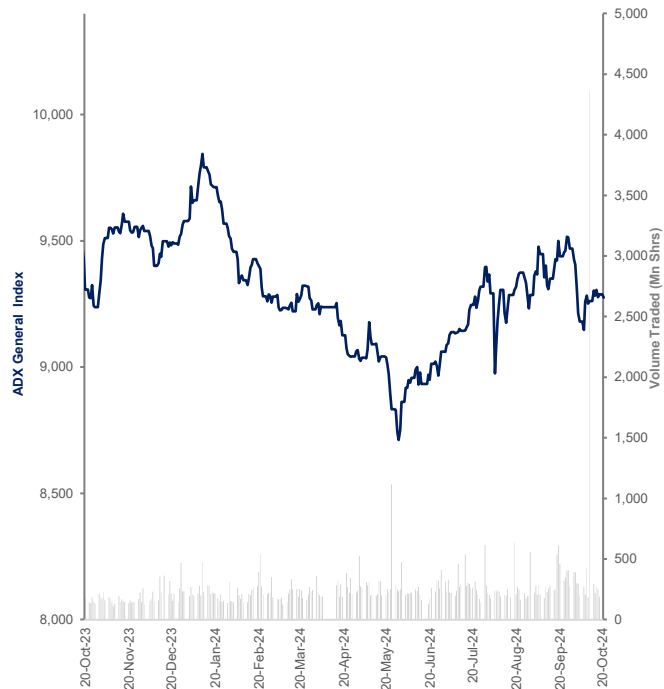
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	19.90	(0.50%)	44.88
Emaar Properties Pjsc	8.59	2.26%	38.92
Dubai Islamic Bank	6.23	0.65%	22.23
Emaar Development	8.75	(0.46%)	17.06
SALIK	4.30	(1.15%)	15.57

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

October 22, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,811,423.8	(0.0%)	23.9%	(3.4%)
Financials	1,350,432.9	(0.2%)	3.9%	(0.0%)
Telecommunication	192,782.9	(0.4%)	405.6%	(8.0%)
Consumer Discretionary	71,855.5	0.2%	295.6%	7.1%
Industrial	240,118.2	0.1%	23.0%	(0.8%)
Real Estate	62,232.8	(0.2%)	1,369.0%	35.0%
Basic Materials	97,838.3	1.2%	#DIV/0!	(1.1%)
Energy	394,776.7	0.5%	34.4%	13.0%
Utilities	332,805.4	(0.3%)	(7.5%)	(15.4%)
Consumer Staples	14,635.7	3.3%	125.8%	(18.4%)
Health Care	53,945.4	0.4%	0.0%	(34.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Industries	1.59	14.4%
Eshraq Investments P.J.S.C	0.33	14.2%
Phoenix Group	1.29	5.7%
Gulf Cement Co.	0.50	5.3%
Dana Gas Co.	0.65	3.2%

Worst Return Performers	Price (AED)	Daily % Chg
OMAN & EMIRATES INVESTMENT HOLDING	0.33	(10.0%)
ARAM Group	2.50	(3.1%)
Abu Dhabi National Co. For Building Materials	0.40	(2.5%)
Abu Dhabi Islamic Bank	12.24	(1.8%)
Hayah Insurance Co	1.29	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.33	225,609
Gulf Pharmaceutical Industries	1.59	52,574
Multiply Group	2.23	18,774
Phoenix Group	1.29	18,241
Dana Gas Co.	0.65	14,150

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,275.06	(12.63)	(0.1%)	(1.6%)	(3.2%)
Market Cap (AED Mn)	2,811,424	(554)	(0.0%)	23.9%	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	461.5	275.9	148.6%	281.7	201.6
Value Traded (AED Mn)	939.0	197.7	26.7%	1,088.8	1,145.3
No. of Trades	19,966	6,689	50.4%	15,568	12,018

## Market Breadth

▲ 23 ▼ 22 = 40

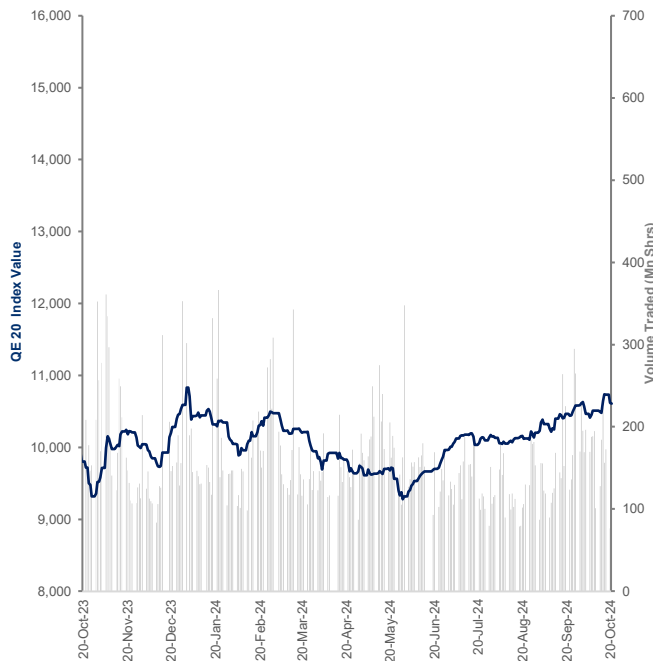
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	405.00	(0.07%)	206.05
Gulf Pharmaceutical Industries	1.59	14.39%	81.34
Eshraq Investments P.J.S.C	0.33	14.24%	71.05
Alpha Dhabi Holding PJSC	11.24	0.18%	64.62
Al Dar Properties Co.	7.26	(0.41%)	57.03



### Qatar Exchange Daily Report

October 22, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	623,778.0	0.0%	46.0%	0.1%
<b>Banking &amp; Finance Sector</b>	308,032.3	0.3%	30.5%	(0.4%)
<b>Goods &amp; Consumer Services</b>	30,665.8	0.1%	530.5%	(2.9%)
<b>Industrial Sector</b>	149,786.2	0.3%	36.3%	(3.8%)
<b>Insurance Sector</b>	11,354.4	(0.7%)	280.8%	(12.9%)
<b>Real Estate</b>	41,375.1	(0.7%)	252.2%	7.4%
<b>Telecom</b>	43,831.2	(1.5%)	16.8%	(1.7%)
<b>Transport</b>	38,733.0	(0.0%)	60.7%	26.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Meera Consumer Goods Co QSC	14.76	1.7%
Salam International Investment	0.69	1.2%
Qatar National Bank QPSC	17.70	1.1%
Al Faleh Educational Holding	0.84	0.8%
Barwa Real Estate Co	2.85	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Meeza	3.24	(2.9%)
Qatar Islamic Bank SAQ	21.20	(1.9%)
Ooredoo QPSC	11.27	(1.6%)
Ezdan Holding Group QSC	0.97	(1.5%)
National Leasing	0.79	(1.5%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,607.09	(8.00)	(0.1%)	(0.1%)	(2.1%)
Market Cap (QAR Mn)	623,778	193	0.0%	46.0%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	144.8	68.2	89.0%	157.1	175.6
Value Traded (QAR Mn)	339.3	164.6	94.3%	442.6	488.1
No. of Trades	12,982	6,568	102.4%	14,719	16,445

#### Market Breadth

▲ 21 ▼ 27 = 5

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.35	31,674
Qatar Aluminum Manufacturing C	1.28	12,310
Ezdan Holding Group QSC	0.97	10,915
Qatar German Co for Medical De	1.54	8,965
Commercial Bank PSQC/The	4.22	7,699

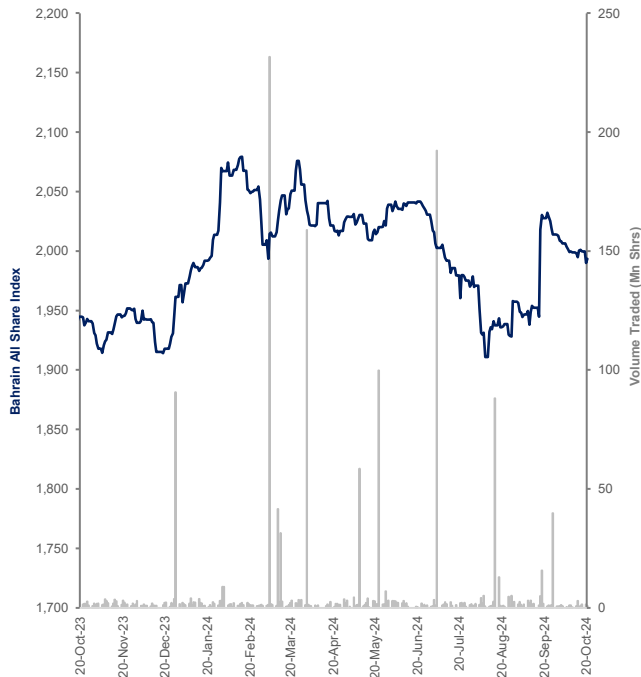
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.70	1.09%	43.99
Baladna	1.35	(1.24%)	42.98
Commercial Bank PSQC/The	4.22	(0.85%)	32.65
Qatar Islamic Bank SAQ	21.20	(1.85%)	16.12
Qatar Aluminum Manufacturing C	1.28	0.00%	15.66

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

October 22, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,985.5	(0.2%)	113.5%	8.2%
Materials	1,775.0	0.8%	(0.6%)	9.2%
Industrial	136.9	0.7%	0.0%	7.3%
Consumer Discretionary	222.2	0.0%	12.8%	(11.1%)
Consumer Staples	132.7	0.0%	783.0%	(9.8%)
Financials	30,763.5	(0.2%)	138.2%	8.7%
Communication Services	890.3	(0.0%)	2.6%	(0.2%)
Real Estate	64.9	0.0%	#DIV/0!	(9.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.06	3.4%
APM TERMINALS BAHRAIN	1.20	0.8%
Aluminium Bahrain B.S.C	1.25	0.8%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,993.48	3.42	0.2%	(1.0%)	1.1%
Market Cap (BHD Mn)	33,985.5	(53.0)	(0.2%)	113.5%	8.2%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.33	(1.5%)
Zain Bahrain BSCC	0.11	(0.9%)
Kuwait Finance House - Bahrain	2.30	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	820	(578)	(41.3%)	6,472.7	3,002.8
Value Traded (BHD '000)	205	(327)	(61.5%)	1,882.0	1,032.9
No. of Trades	17	(10)	(37.0%)	45	52

Market Breadth	▲ 3	▼ 3	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain Islamic Bank BSC	0.06	251
GFH FINANCIAL GROUP BSC	0.33	200
Ithmaar Holding BSC	0.02	155
Zain Bahrain BSCC	0.11	85
Aluminium Bahrain B.S.C	1.25	79

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.25	0.81%	0.10
GFH FINANCIAL GROUP BSC	0.33	(1.49%)	0.07
Bahrain Islamic Bank BSC	0.06	3.45%	0.02
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.01
Kuwait Finance House - Bahrain	2.30	(0.43%)	0.01



### Muscat Stock Exchange Daily Report

October 22, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,292.1	(0.2%)	203.5%	7.2%
Financial	5,245.1	(0.0%)	101.9%	6.5%
Industrial	1,490.7	(1.2%)	1,165.3%	19.3%
Services	2556.3	0.0%	639.0%	2.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.11	4.7%
Construction Materials Industries Co.	0.05	4.1%
Al Jazeera Services Co.	0.194	2.6%
Ominvest	0.37	2.2%
Muscat City Desalination	0.07	1.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Musandam Power Co	0.27	(5.6%)
Acwa Power Barka	0.27	(3.6%)
Oman International Engineering And Investment Co	0.12	(3.3%)
OQ Gas Networks	0.14	(2.7%)
Al Anwar Holding	0.07	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.14	3,907
Bank Muscat	0.27	1,427
Galfar Engineering & Contracting Co.	0.11	1,287
Global Financial Inv. Co.	0.08	941
Sohar Bank	0.15	745

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,799.89	(10.24)	(0.2%)	1.9%	6.3%
Market Cap (OMR Mn)	9,292.1	(20.08)	(0.2%)	203.5%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	9,929.7	4,100.5	70.3%	24,931.0	10,870.5
Value Traded (OMR '000)	1,658.5	412.1	33.1%	2,698.2	2,322.0

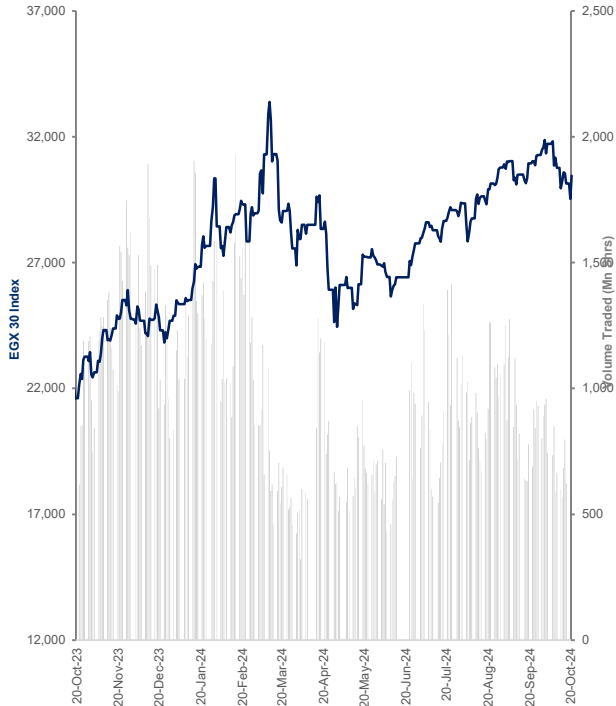
Market Breadth	▲ 10	▼ 11	= 95
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.14	(2.74%)	0.56
Bank Muscat	0.27	(0.38%)	0.38
Abraj Energy Services	0.30	1.02%	0.17
Galfar Engineering & Contracting Co.	0.11	4.72%	0.14
Sohar Bank	0.15	0.00%	0.11

### The Egyptian Exchange Daily Report

October 22, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,127,588.0	1.3%	332.9%	29.8%
Banks	394,194.9	(2.8%)	493.0%	14.3%
Basic Resources	288,624.5	0.8%	129.4%	3.9%
Industrial Goods	202,662.6	2.9%	68,503.3%	175.3%
Health Care & Pharmaceuticals	61,151.2	1.1%	170.4%	34.1%
Real Estate	329,926.7	3.4%	4,640.2%	38.8%
Travel and Leisure	71,700.9	0.1%	633.2%	39.4%
Food, Beverages & Tobacco	186,143.3	3.7%	428.3%	36.6%
Energy and Support Services	19,411.0	2.8%	#DIV/0!	22.4%
Trade and Distributors	15,030.5	4.0%	372.9%	10.6%
Shipping and Transport	71,156.5	0.8%	3.0%	(14.8%)
Education Services	23,973.4	1.9%	#DIV/0!	25.2%
Contracting and Construction Eng	40,509.0	1.7%	#DIV/0!	58.1%
Textiles and Durables	32,371.3	13.4%	3,765.0%	76.4%
Building Materials	22,441.3	0.3%	157.4%	47.6%
Media & Communication Services	150,528.9	1.6%	18.9%	17.1%
Paper and Packaging	2,292.8	1.3%	265.0%	7.8%
Non-bank Financial Services	215,469.1	1.7%	1,312.2%	43.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Oriental Weavers	34.75	18.7%
Edita Food Industries S.A.E	32.80	12.8%
El Ezz Porcelain (Gemma)	27.20	12.6%
Egyptian Media Production City	28.64	9.9%
Palm Hills Development Company	5.60	8.9%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	29.50	(26.3%)
Arabian Cement Company	14.43	(3.5%)
Obour Land For Food Industries	19.22	(3.2%)
Alexandria National Company for Financial Investment	23.12	(3.0%)
Suez Canal Bank S.A.E	14.64	(2.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.38	58,913
Egyptians For Investment & Urban Development	0.20	55,526
Amer Group Holding	1.28	40,046
Raya Holding For Financial Investments	3.29	29,830
Palm Hills Development Company	5.60	29,769

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,445.20	916.4	3.1%	(3.6%)	22.3%
Market Cap (EGP Mn)	2,127,588.0	27,431.5	1.3%	332.9%	29.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	649.8	60.0	10.2%	906.8	624.2
Value Traded (EGP Mn)	3,920.4	64.5	1.7%	4,196.4	2,076.7
No. of Trades	109,919	(6,017)	(5.2%)	116,892	70,351

Market Breadth	▲ 131	▼ 26	= 64
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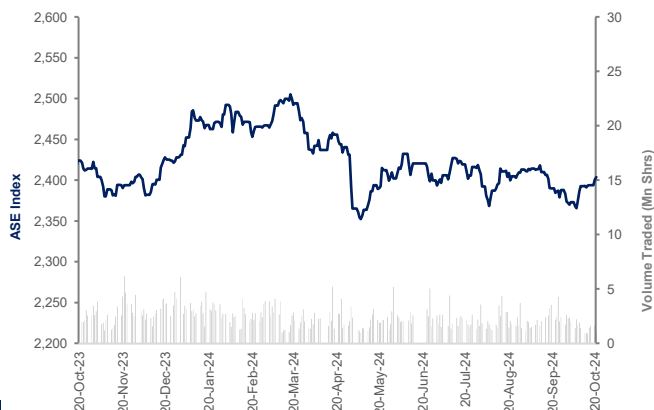
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	21.00	3.45%	250.02
Oriental Weavers	34.75	18.72%	209.44
Commercial International Bank (Egypt)	79.50	3.91%	179.96
Misr Beni Suef Cement	45.89	8.13%	162.50
T M G Holding	58.99	5.34%	161.93

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

October 22, 2024

## Index Performance relative to Volume



## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNITED INSURANCE	1.37	7.0%
BABELON INVESTMENTS CO PLC	1.13	4.6%
NOOR CAPITAL MARKETS FOR DIV	1.60	4.6%
INVEST BANK CO	1.49	3.5%
NATL PORTFOLIO SECURITIES	0.63	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.11	(8.3%)
CENTURY INVESTMENT GROUP	0.19	(5.0%)
HIGH PERFORMANCE REAL ESTAT	0.26	(3.7%)
AL-TAJAMOUAT FOR TOURISTIC P	0.56	(3.4%)
SHIRA REAL ESTATE DEVELOPMEN	0.34	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.56	235
ARAB INVESTORS UNION FOR REA	0.44	100
IHDATHIAT REAL ESTATE CO	0.32	86
TUHAMA FOR FINANCIAL INVESTM	2.33	80
JORDAN AHLI BANK	1.02	66

Source: Bloomberg, Kamco Research

## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,869.3	0.1%	442.0%	(5.3%)
Banking	7,404.9	0.2%	466.0%	(6.0%)
Insurance	278.1	0.5%	208.6%	9.3%
Diversified Financial Services	257.7	(0.6%)	345.2%	10.5%
Real Estate	283.0	(1.1%)	576.0%	(8.2%)
Educational Services	52.7	0.0%	#DIV/0!	28.9%
Hotels and Tourism	269.3	0.3%	465.3%	(2.5%)
Transportation	243.6	(0.1%)	168.9%	(11.4%)
Technology and Communication	79.9	(0.2%)	#DIV/0!	(17.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,403.81	3.09	0.1%	1.3%	(1.1%)
Market Cap (JD Mn)	8,869.35	12.03	0.1%	442.0%	(5.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,069.7	(548.1)	(33.9%)	2,319.6	3,818.6
Value Traded (JD '000)	1,163.6	(261.0)	(18.3%)	2,809.5	4,711.9
No. of Trades	896	(211)	(19.1%)	1,463	2,332

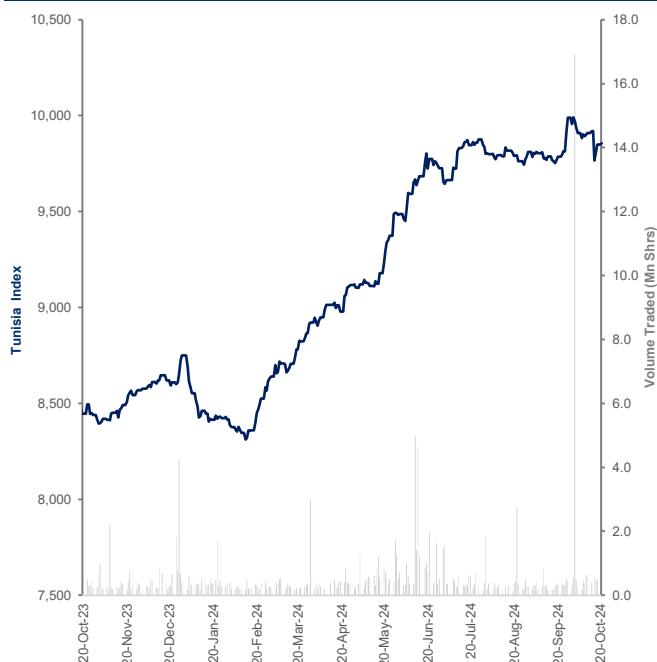
Market Breadth	▲ 13	▼ 21	= 76
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
TUHAMA FOR FINANCIAL INVESTM	2.33	(0.43%)	0.19
JORDAN EMIRATES DIMENSIONS	5.87	(0.68%)	0.18
ARAB BANK PLC	4.24	(0.24%)	0.16
AL-TAJAMOUAT FOR TOURISTIC P	0.56	(3.45%)	0.13
JORDAN AHLI BANK	1.02	0.00%	0.07

### Tunisia Stock Exchange Daily Report

October 22, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,422.3	0.0%	1,753.3%	8.6%
Banking	11,750.7	(0.3%)	2,455.0%	8.1%
Insurance	933.4	(0.4%)	#DIV/0!	(4.0%)
Leasing	880.5	0.4%	381.0%	22.0%
Financial Services	1,704.0	(0.5%)	#DIV/0!	21.4%
Industrial	1,988.8	0.6%	614.1%	19.9%
Chemical Industry	379.0	0.1%	#DIV/0!	(0.2%)
Food & Beverage	4,119.0	0.7%	#DIV/0!	8.4%
Retailing	1,105.2	0.4%	261.7%	(5.9%)
Others	1,561.8	0.6%	1,621.2%	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Telnet Holding	6.15	5.3%
Manufacture de Panneaux Bois D	9.20	4.7%
Societe Chimique ALKIMIA	17.91	4.5%
Euro Cycles SA	12.89	4.4%
GIF Filter SA	0.42	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	4.38	(4.6%)
Essoukna	1.70	(4.5%)
Societe des Industries Pharmac	5.48	(4.4%)
BH Assurance	49.38	(4.3%)
Societe Ciments de Bizerte	0.53	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Immobiliere Tuniso Seo	1.90	259
Societe Frigorifique et Brasse	12.09	37
Manufacture de Panneaux Bois D	9.20	32
Accumulateur Tunisienne Assad	0.62	22
Societe Tunisienne de Banque	2.77	17

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,856.43	6.63	0.1%	(1.0%)	12.6%
Market Cap (DT Mln)	24,422	8.32	0.0%	1,753.3%	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	513.8	40.7	8.6%	591.8	594.7
Value Traded ('000 DT)	3,214.8	(1,409.9)	(30.5%)	5,572.8	6,116.7
No. of Trades	1,096	(194)	(15.0%)	1,158	1,026

Market Breadth	▲ 23	▼ 14	= 27
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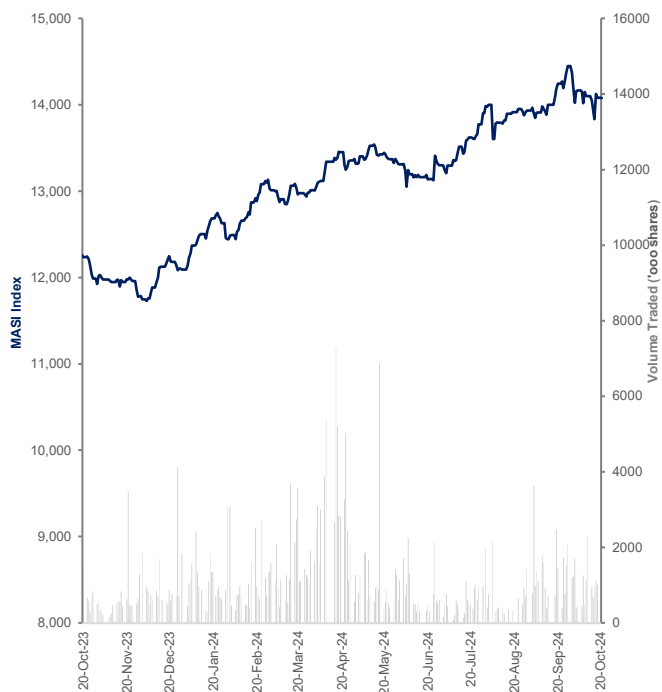
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	103.90	(0.57%)	0.64
Societe Immobiliere Tuniso Seo	1.90	0.00%	0.49
Societe Frigorifique et Brasse	12.09	0.83%	0.44
Manufacture de Panneaux Bois D	9.20	4.66%	0.29
Euro Cycles SA	12.89	4.37%	0.19

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 22, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	610,751.3	(0.0%)	1,618.8%	17.7%
Banking	246,546.2	0.5%	2,442.4%	12.3%
Beverages	9,564.6	0.0%	#DIV/0!	5.6%
Chemicals	2,146.1	(3.9%)	6.9%	1.6%
Construction & Building Material	70,946.7	(0.6%)	#DIV/0!	57.7%
Distributors	17,325.1	3.1%	363.3%	4.5%
Electricity	36,538.7	(0.1%)	#DIV/0!	40.8%
Food Producers & Processors	25,972.8	(1.1%)	#DIV/0!	0.3%
Holding Companies	4,799.6	(0.0%)	#DIV/0!	54.3%
Insurance	31,453.5	(1.6%)	272.8%	16.5%
Investment & other Finance	3,591.0	0.0%	99.9%	9.7%
Leisures & Hotel	3,080.3	(0.0%)	#DIV/0!	3.9%
Materials, Software & Computer	5,522.0	(1.3%)	#DIV/0!	(5.3%)
Mining	38,703.9	(0.1%)	1,320.2%	79.2%
Oil & Gas	13,100.3	(0.9%)	#DIV/0!	(4.7%)
Real Estate	20,105.0	(0.0%)	181.9%	141.7%
Telecommunications	80,437.2	(0.3%)	#DIV/0!	(8.5%)
Transport	821.3	0.0%	#DIV/0!	17.5%
Forestry & Paper	96.9	1.0%	#DIV/0!	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	929.00	9.28%
Societe Metallurgique D'imiter	2230.00	6.19%
Auto Hall	70.50	3.68%
Label Vie	4340.00	3.33%
Banque Marocaine Pour Le Comme	574.80	1.73%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1432.00	(9.94%)
SNEP	472.20	(5.56%)
Fenie Brossette	102.10	(5.38%)
Wafa Assurance	4350.00	(3.29%)
Colorado SA	51.50	(2.46%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	33.49	181.0
Maroc Telecom	91.50	104.6
Banque Centrale Populaire	291.90	24.0
Auto Hall	70.50	10.1
Cie Miniere de Touissit	1432.00	9.2

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,080.13	(0.44)	(0.0%)	(2.0%)	16.4%
Market Cap (MAD Mn)	610,751	(121)	(0.0%)	1,618.8%	17.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	365.0	(652.5)	(64.1%)	1,252.9	890.6
Value Traded (MAD Mn)	55.75	(84.89)	(60.4%)	152.1	94.5

## Market Breadth

▲ 9 ▼ 18 = 14

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cie Miniere de Touissit	1432.00	(9.94%)	13.61
Maroc Telecom	91.50	(0.32%)	7.57
Banque Centrale Populaire	291.90	(0.03%)	7.01
Societe Metallurgique D'imiter	2230.00	6.19%	6.97
Douja Promotion Groupe Addoha	33.49	(0.03%)	5.41

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- \* **Outperform:** Target Price represents expected returns  $\geq 10\%$  in the next 12 months
- \* **Neutral:** Target Price represents expected returns between  $-10\%$  and  $+10\%$  in the next 12 months
- \* **Underperform:** Target Price represents an expected return of  $< -10\%$  in the next 12 months

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