

# MENA Markets Daily Report

October 24, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>Saudi Arabia</div><div>Qatar</div><div>Bahrain</div><div>Oman</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div></div>	2	Kuwait	Premier Market Index	▲	7,537.05	0.2%	24.6%	(13.3%)
		Kuwait	Main 50 Index	▲	6,073.26	0.2%	31.0%	(7.1%)
		Kuwait	Main Market Index	▲	5,900.05	0.5%	29.6%	(7.3%)
		Kuwait	All Share Index	▲	6,976.59	0.3%	25.8%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,939.58	0.9%	37.4%	3.6%
		UAE - Dubai	DFM General Index	=	2,857.32	0.0%	14.7%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	=	4,021.13	0.0%	31.3%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	=	7,876.28	0.0%	56.1%	(0.6%)
		Qatar	QE 20 Index	▲	11,871.43	0.8%	13.8%	0.1%
		Bahrain	Bahrain All Share	▲	1,724.08	0.2%	15.7%	(7.5%)
		Oman	MSM 30 Index	▲	3,984.69	0.3%	8.9%	(8.1%)
		Egypt	EGX 30	=	11,132.07	0.0%	2.6%	(22.3%)
		Jordan	ASE Index	▲	2,110.81	0.16%	27.4%	(8.7%)
		Tunisia	Tunisia Index	▼	7,001.72	(1.0%)	1.7%	(3.3%)
		Morocco	MASI	▲	13,300.72	0.0%	17.8%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,582.60	(0.3%)	3.2%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,877.99	0.5%	35.4%	(10.4%)
		India	SENSEX	▼	60,821.62	(0.2%)	27.4%	15.8%
		Brazil	BOVESPA Stock Index	▼	106,296.20	(1.3%)	(10.7%)	2.9%
		Mexico	BOLSA Index	▼	51,889.66	(0.3%)	17.8%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,293.14	0.0%	0.1%	15.8%
Global Markets								
		World	MSCI World Index	▼	3,151.16	(0.0%)	17.1%	14.1%
		Asia	MSCI Asia Pacific	▲	660.57	0.1%	(0.2%)	17.1%
		Europe	DJ Stoxx 600	▲	471.88	0.5%	18.3%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,827.77	0.5%	19.0%	(5.4%)
		U.S.A	S&P 500	▼	4,544.90	(0.1%)	21.0%	16.3%
		U.S.A	DJIA	▲	35,677.02	0.2%	16.6%	7.2%
		U.S.A	NASDAQ Composite	▼	15,090.20	(0.8%)	17.1%	43.6%
		UK	FTSE 100	▲	7,204.55	0.2%	11.5%	(14.3%)
		Germany	DAX	▲	15,542.98	0.5%	13.3%	3.5%
		Japan	NIKKEI 225	▲	28,804.85	0.3%	5.0%	16.0%
		Hong Kong	HANG SENG INDEX	▲	26,126.93	0.4%	(4.1%)	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	93.64	(0.14%)	4.12%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.38	(0.28%)	0.62%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.16	0.17%	(4.69%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.32	(0.06%)	0.89%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	85.53	1.1%	65.1%	(21.5%)
		Oil	NYMEX	▲	83.76	1.5%	72.6%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	5.28	3.2%	88.8%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,792.65	0.5%	(5.6%)	25.1%
		Silver	Silver Spot \$/Oz	▲	24.32	0.7%	(7.9%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	60,726.01	(3.1%)	109.4%	305.1%

Investment Strategy & Research  
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

http://www.kamcoinvest.com

Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

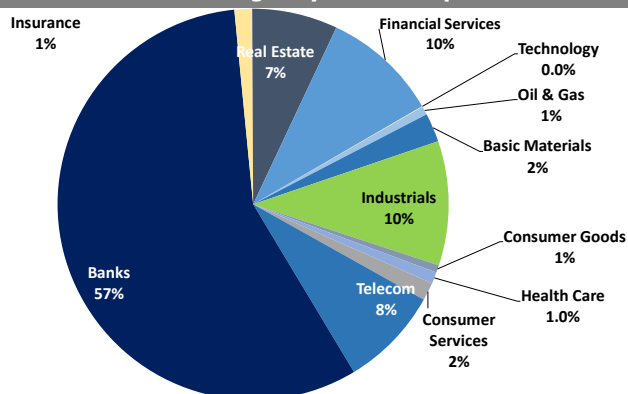
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

October 24, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,947.4	35.9	10.3%
2- National Bank of Kuwait	6,861.8	23.2	8.9%
3- Ahli United Bank - Bahrain	2,939.0	21.5	10.8%
4- Zain	2,596.2	13.9	16.2%
5- Boubyan Bank	2,448.4	63.2	7.1%
6- Agility (PWC Logistics)	2,172.1	28.4	6.5%
7- Commercial Bank of Kuwait	996.0	55.6	2.3%
8- Mabanee Co.	906.7	19.5	9.3%
9- Ahli United Bank - Kuwait	774.3	25.7	6.6%
10- Gulf Bank	731.6	21.8	5.2%
<b>Total</b>	<b>27,373</b>	<b>25.89</b>	<b>9.0%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Munshaat Real Estate Projects Co.	0.074	0.011	17.6%
Ras-Al-Khaimah for White Cement Co.	0.127	0.012	10.4%
United Projects Group	0.292	0.024	9.0%
Ajjal Real Estate Entertainment Co.	0.290	0.020	7.4%
Hayat Communications Co.	0.098	0.005	5.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.074	(0.025)	(25.3%)
Palms Agro Production Co.	0.076	(0.012)	(13.9%)
Credit Rating & Collection Co.	0.029	(0.003)	(10.2%)
Equipment Holding Co.	0.058	(0.004)	(7.1%)
Wethaq Takaful Insurance Co.	0.039	(0.003)	(6.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Petroleum Investment	0.027	1.9%	43,595,750
AAN Digital Services Co.	0.017	(0.6%)	27,317,886
Al Safat Investment Co.	0.137	3.0%	21,890,782
The Securities House Co.	0.114	0.0%	17,637,072
GFH Financial Group	0.070	(0.1%)	17,079,919

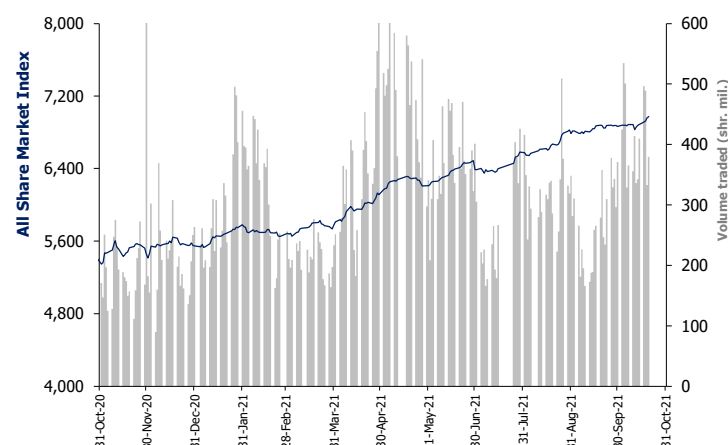
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,344.6	▲	0.3%	1.8%	25.3%
Oil & Gas	296.3	▼	(0.4%)	3.3%	5.7%
Basic Materials	980.5	▼	(0.4%)	0.9%	22.4%
Industrials	4,226.9	▲	0.7%	2.7%	33.1%
Consumer Goods	247.4	▼	(1.0%)	0.8%	6.6%
Health Care	394.1	▲	0.0%	(0.1%)	(3.8%)
Consumer Services	612.5	▲	1.2%	8.6%	46.1%
Telecommunications	3,393.6	▼	(0.0%)	1.0%	0.4%
Banks	23,460.1	▲	0.2%	0.7%	24.7%
Insurance	592.3	▲	0.3%	1.1%	38.3%
Real Estate	2,908.2	▲	0.4%	4.1%	41.6%
Financial Services	3,964.2	▲	0.5%	6.4%	46.7%
Technology	10.1	▲	1.0%	2.9%	46.2%
Utilities	258.5	▼	(0.4%)	(0.8%)	(15.2%)

Market Breadth		68		54		45
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,537.05	17.6	0.2%	0.5%	24.6%	
Main 50 Index	6,073.26	10.7	0.2%	3.2%	31.0%	
Main Market Index	5,900.05	28.4	0.5%	5.0%	29.6%	
All Share Market Index	6,976.59	20.7	0.3%	1.6%	25.8%	
Market Cap (KWD Mn)	41,344.64	121.0	0.3%	1.8%	25.3%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

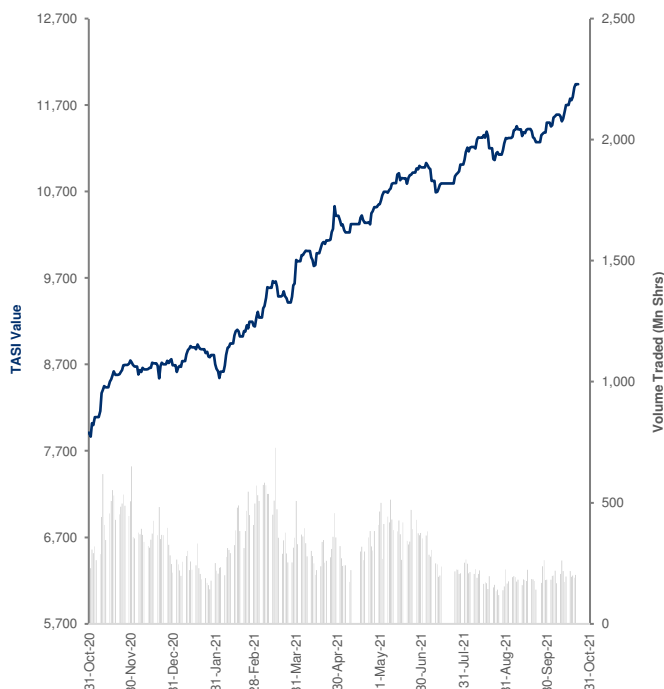
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	379.3	46.8	14.1%	330.3	210.4
Value Traded (KWD Mn)	50.6	(0.4)	(0.8%)	52.5	38.4
No. of Trades	13,462	103	0.8%	12,012	9,132

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Al Safat Investment Co.	0.137	3.0%	3,028,900
Jazeera Airways Co.	0.997	2.0%	3,016,331
Kuwait Finance House	0.823	0.0%	2,695,681
National Bank of Kuwait	0.954	0.6%	2,230,362
A'ayan Leasing & Investment Co.	0.164	(1.8%)	2,221,472

### Saudi Tadawul Daily Report

October 24, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Energy</b>	7,540,692.5	0.5%	4.0%	15.4%
<b>Materials</b>	877,011.2	0.3%	3.8%	47.3%
<b>Capital Goods</b>	23,560.1	(0.4%)	(5.1%)	26.1%
<b>Commercial &amp; Professional Svc</b>	9,329.0	1.6%	4.3%	19.6%
<b>Transportation</b>	20,830.4	(1.1%)	(2.6%)	42.0%
<b>Consumer Durables &amp; Apparel</b>	6,745.1	0.1%	(4.6%)	58.0%
<b>Consumer Services</b>	33,290.6	(0.1%)	2.1%	23.2%
<b>Media</b>	13,237.9	2.2%	(1.1%)	86.8%
<b>Retailing</b>	43,841.6	0.1%	(3.0%)	19.8%
<b>Food &amp; Staples Retailing</b>	14,748.8	(0.1%)	(2.5%)	8.2%
<b>Food &amp; Beverages</b>	107,707.0	(0.3%)	(4.8%)	(2.2%)
<b>Health Care Equipment &amp; Svc</b>	101,695.2	3.6%	2.0%	48.8%
<b>Pharma, Biotech &amp; Life Science</b>	5,106.0	(0.4%)	(8.6%)	8.5%
<b>Banks</b>	1,006,715.6	0.5%	9.2%	59.4%
<b>Diversified Financials</b>	44,640.9	(0.5%)	(3.2%)	34.6%
<b>Insurance</b>	58,412.0	(0.2%)	(1.4%)	12.5%
<b>Telecommunication Services</b>	272,954.0	(0.3%)	(6.3%)	10.7%
<b>Utilities</b>	169,336.0	(0.2%)	45.3%	86.0%
<b>REITs</b>	18,693.6	(0.3%)	(2.4%)	17.2%
<b>Real Estate Mgmt &amp; Dev't</b>	106,299.5	(0.8%)	(0.5%)	22.1%
<b>Software &amp; Services</b>	30,055.0	(0.6%)	2.4%	981.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
<b>Baazeem Trading Co</b>	124.80	5.8%
<b>Dr Sulaiman Al Habib Medical S</b>	178.20	5.2%
<b>Alahli Takaful Co</b>	43.50	4.9%
<b>Bank Al-Jazira</b>	20.06	4.0%
<b>National Industrialization Co</b>	24.94	3.7%

Worst Return Performers	Price (SAR)	Daily % Chg
<b>National Gypsum</b>	46.80	(2.7%)
<b>Alkhorayef Water and Power Technologies Co.</b>	119.00	(2.1%)
<b>United International Transport</b>	49.70	(2.0%)
<b>Saudi Industrial Development C</b>	22.26	(1.9%)
<b>Makkah Construction &amp; Developm</b>	77.10	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
<b>Saudi Kayan Petrochemical Co</b>	20.52	23,867
<b>Bank Al-Jazira</b>	20.06	17,757
<b>National Industrialization Co</b>	24.94	14,170
<b>Alinma Bank</b>	25.55	9,990
<b>Sahara International Petrochem</b>	47.25	9,697

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>Tadawul All Share Index</b>	11,939.58	35.84	0.30%	3.9%	37.4%
<b>Market Cap (SAR Mn)</b>	10,504,902	47,918	0.46%	4.3%	15.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	202.4	12.7	6.7%	290.6	295.7
<b>Value Traded (SAR Mn)</b>	7,438.8	192.3	2.7%	9,510.0	7,616.0
<b>No. of Trades</b>	305,644	(7,587)	(2.4%)	380,201	269,358

Market Breadth	▲ 57	▼ 139	= 12
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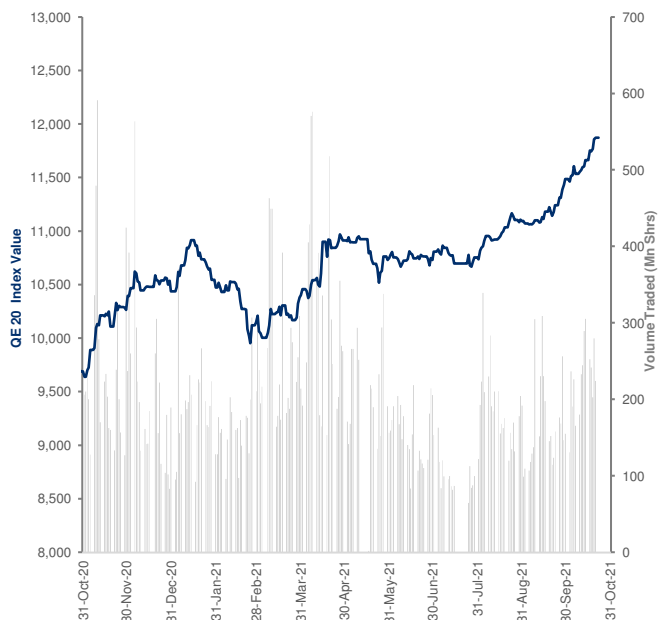
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Saudi Kayan Petrochemical Co</b>	20.52	0.9%	492.99
<b>Sahara International Petrochem</b>	47.25	0.6%	461.96
<b>Al Rajhi Bank</b>	142.00	0.6%	404.40
<b>Bank Al-Jazira</b>	20.06	4.0%	351.54
<b>National Industrialization Co</b>	24.94	3.7%	348.98

Source: Bloomberg, Kamco Invest Research

### Qatar Exchange Daily Report

October 24, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	684,389.5	(0.0%)	3.5%	13.6%
<b>Banking &amp; Finance Sector</b>	335,137.1	0.1%	3.9%	13.3%
<b>Goods &amp; Consumer Services</b>	36,065.5	0.3%	2.0%	4.4%
<b>Industrial Sector</b>	179,181.8	(0.2%)	4.8%	34.3%
<b>Insurance Sector</b>	13,259.9	0.6%	2.7%	8.2%
<b>Real Estate</b>	60,672.9	(0.9%)	0.2%	(10.3%)
<b>Telecom</b>	30,087.3	(0.3%)	(1.1%)	1.1%
<b>Transport</b>	29,984.9	2.3%	5.1%	4.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>QLMI Life and Medical Insurance</b>	5.24	8.5%
<b>Qatar Gas Transport Co Ltd</b>	3.31	3.5%
<b>Aamal Co</b>	1.05	2.5%
<b>Al Khaleej Takaful Group QSC</b>	4.60	2.2%
<b>Medicare Group</b>	8.72	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Gulf International Services QS</b>	1.92	(3.8%)
<b>Qatari Investors Group QSC</b>	2.55	(2.1%)
<b>Mesaieed Petrochemical Holding</b>	2.40	(2.0%)
<b>Ezdan Holding Group QSC</b>	1.56	(1.5%)
<b>Diala Brokerage &amp; Investments</b>	1.55	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Gulf International Services QS</b>	1.92	36,305
<b>Qatar Gas Transport Co Ltd</b>	3.31	21,590
<b>United Development Co QSC</b>	1.60	20,282
<b>Qatar Aluminum Manufacturing C</b>	1.98	18,680
<b>Qatar Navigation QSC</b>	7.58	16,739

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	11,871.43	15.00	0.1%	3.4%	13.8%
<b>Market Cap (QAR Mn)</b>	684,389	(54)	(0.0%)	3.5%	13.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	224.1	(55.6)	(19.9%)	200.9	219.2
<b>Value Traded (QAR Mn)</b>	688.0	(118.7)	(14.7%)	458.8	408.6
<b>No. of Trades</b>	14,096	(1,560)	(10.0%)	9,860	8,934

Market Breadth	▲ 28	▼ 16	= 4
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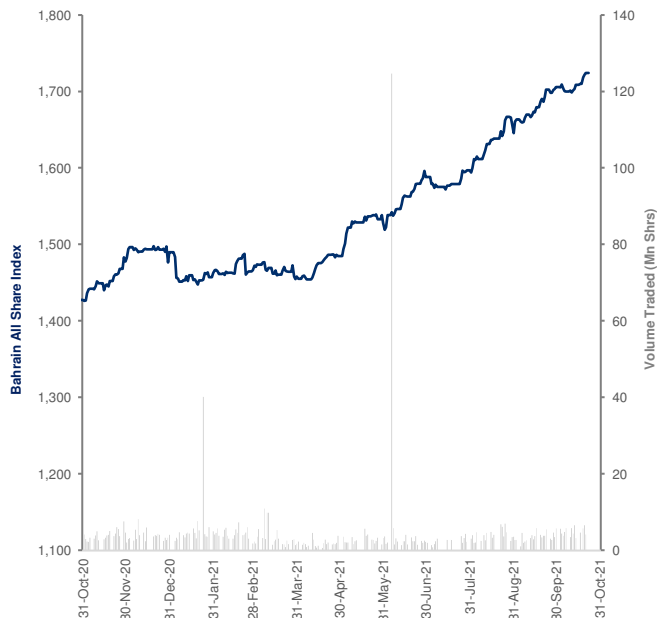
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar Navigation QSC</b>	7.58	0.57%	126.70
<b>Gulf International Services QS</b>	1.92	(3.77%)	71.25
<b>Qatar Gas Transport Co Ltd</b>	3.31	3.47%	71.00
<b>Qatar National Bank QPSC</b>	20.20	(0.10%)	58.24
<b>Qatar Aluminum Manufacturing C</b>	1.98	(0.50%)	37.25

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

October 24, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,799.3	0.1%	1.0%	15.2%
Commercial Banks	5,800.3	0.0%	0.5%	21.2%
Investment	2,095.8	0.3%	1.7%	5.9%
Insurance	189.4	0.0%	0.3%	15.9%
Services	1,545.9	0.1%	(0.1%)	(2.2%)
Hotel & Tourism	115.4	0.0%	0.0%	(8.1%)
Industrial	1052.5	0.7%	4.2%	41.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.53	3.7%
Khaleeji Commercial Bank Bsc	0.07	1.4%
Gfh Financial Group Bsc	0.21	1.4%
Aluminium Bahrain Bsc	0.73	0.7%
Al Baraka Banking Group Bsc	0.22	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
APM Terminals Bahrain	1.30	(0.2%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,724.08	2.34	0.1%	1.1%	15.7%
Market Cap (BHD Mn)	10,799	14	0.1%	1.0%	15.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,104	(2,467)	(37.5%)	4,236.1	4,898.6
Value Traded (BHD '000)	916	(274)	(23.1%)	829.5	894.4
No. of Trades	72	(19)	(20.9%)	65	62

Market Breadth	▲ 5	▼ 1	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.21	2,350
Aluminium Bahrain Bsc	0.73	757
Al Salam Bank-Bahrain Bsc	0.08	470
Khaleeji Commercial Bank Bsc	0.07	351
APM Terminals Bahrain	1.30	56

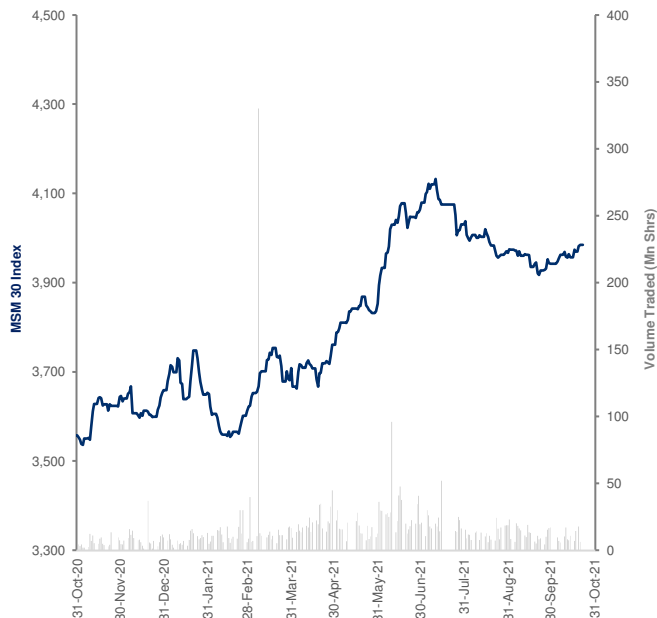
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.73	0.69%	0.55
Gfh Financial Group Bsc	0.21	1.43%	0.19
APM Terminals Bahrain	1.30	(0.23%)	0.07
Al Salam Bank-Bahrain Bsc	0.08	0.00%	0.04
Khaleeji Commercial Bank Bsc	0.07	1.45%	0.02

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

October 24, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,080.5	0.0%	1.2%	11.5%
Financial	4,078.9	0.0%	2.9%	16.8%
Industrial	847.6	0.0%	(1.4%)	19.9%
Services	2154.0	0.0%	(0.8%)	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Thread Mills Co.	0.07	9.1%
Oman Education And Training Investment	0.26	4.4%
Al Maha Ceramics Co	0.53	2.3%
Ominvest	0.31	1.3%
Gulf Mushroom Products Co.	0.26	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.25	(10.0%)
Sohar Power	0.04	(8.5%)
Dhofar Generating Company	0.09	(5.5%)
Al Batinah Power Co.	0.05	(3.8%)
National Finance Co.	0.11	(2.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Ceramic Tiles Co.	0.42	1,205
National Bank Of Oman	0.19	1,085
Muscat Finance Co. Ltd.	0.06	504
Galfar Engineering & Contracting Co.	0.08	398
Renaissance Services Co.	0.46	361

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,984.69	3.30	0.1%	1.1%	8.9%
Market Cap (OMR Mn)	7,080.5	0.0	0.0%	1.2%	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	6,182.0	(11,677.6)	(65.4%)	17,544.5	9,747.2
Value Traded (OMR '000)	1,379.8	(818.3)	(37.2%)	2,653.6	1,836.4

Market Breadth	▲ 9	▼ 13	= 90
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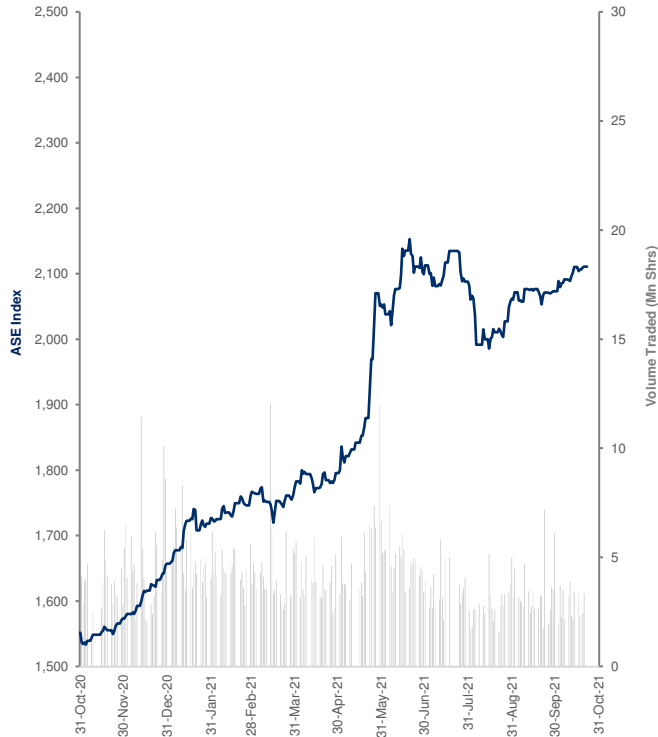
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Ceramic Tiles Co.	0.42	0.00%	0.51
National Bank Of Oman	0.19	0.00%	0.21
Renaissance Services Co.	0.46	(1.29%)	0.17
Bank Muscat	0.48	0.84%	0.09
Al Jazeera Steel Products Co.	0.39	(1.03%)	0.05

Source: Bloomberg, KAMCO Research

## Amman Stock Exchange Daily Report (1st Market)

October 24, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,486.3	0.1%	1.6%	22.3%
Banking	7,670.9	0.0%	1.7%	20.9%
Insurance	95.3	(0.3%)	4.1%	5.1%
Diversified Financial Services	175.0	(0.1%)	(0.4%)	4.4%
Real Estate	253.5	(0.4%)	(2.8%)	27.1%
Health Care Services	28.1	0.3%	(2.5%)	10.4%
Educational Services	211.9	(0.3%)	0.3%	(5.7%)
Hotels and Tourism	95.4	0.9%	4.3%	14.7%
Transportation	67.4	0.0%	2.8%	5.6%
Technology & Communications	419.1	(0.9%)	4.9%	36.4%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	541.7	1.0%	4.1%	28.0%
Commercial Services	72.3	(0.1%)	(0.1%)	6.4%
Pharmaceutical & Medical Industries	40.5	0.0%	0.6%	327.3%
Chemical Industries	25.2	0.4%	(1.6%)	23.7%
Food & Beverages	68.6	1.1%	7.0%	(5.3%)
Tobacco & Cigarettes	17.5	0.0%	(1.7%)	(97.8%)
Mining & Extraction Industries	1,569.1	0.3%	0.2%	352.5%
Engineering & Construction	21.7	(0.3%)	3.6%	8.0%
Electrical Industries	29.1	0.0%	(0.7%)	0.7%
Textiles , Leathers & Clothings	61.2	0.9%	1.7%	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Dairy	3.10	4.7%
United Financial Investments	0.73	4.3%
Nutri Dar	1.22	4.3%
Al-Dawliya Hotels & Malls	0.54	3.8%
Jordanian Expatriates Inv HI	0.55	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
Universal Modern Industries	2.07	(3.3%)
Arab East Investment	0.60	(3.2%)
Contemporary For Housing Pro	0.67	(2.9%)
Jordan Steel	0.35	(2.8%)
Jordan Pipes Manufacturing	0.71	(2.7%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,110.81	1.06	0.1%	1.8%	27.4%
Market Cap (JD Mn)	11,486.30	7.35	0.1%	1.6%	22.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,341.7	891.8	36.4%	4,108.9	3,497.1
Value Traded (JD '000)	4,590.2	1,004.9	28.0%	6,021.1	3,458.9
No. of Trades	1,927	104	5.7%	2,432	1,347

Market Breadth	▲ 14	▼ 27	= 80
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Most Active Stocks By Volume	Price (JD)	Volume (('000 Shrs)
Al Shamekha Real Estate & Fi	1.17	1,013
Jordanian Electric Power	1.19	423
Al-Tajamouat For Touristic P	0.42	244
Al-Tajamouat For Catering Hs	0.88	229
Jordan Decapolis Properties	0.36	145

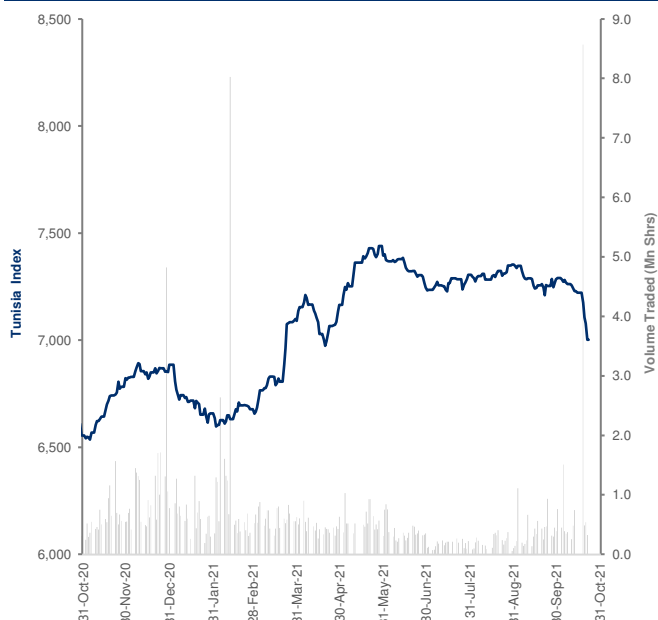
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Al Shamekha Real Estate & Fi	1.17	(0.85%)	1.19
Jordanian Electric Power	1.19	0.85%	0.50
Jordan Phosphate Mines	18.27	0.38%	0.46
Arab Bank Plc	5.00	0.00%	0.42
Jordan Petroleum Refinery Co	3.53	0.86%	0.39

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

October 24, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,686.1	(0.7%)	(3.1%)	0.0%
Banking	7,495.2	(1.2%)	(6.5%)	(2.6%)
Insurance	894.4	0.0%	2.8%	(3.1%)
Leasing	556.9	(0.8%)	(2.4%)	4.6%
Financial Services	2,244.0	0.0%	(2.0%)	13.8%
Industrial	1,662.8	(2.3%)	(3.5%)	(2.4%)
Chemical Industry	484.9	(1.5%)	(4.2%)	8.1%
Food & Beverage	5,464.7	0.1%	(0.7%)	(2.3%)
Retailing	1,150.9	(0.5%)	(2.6%)	6.2%
Others	1,732.2	(1.0%)	1.5%	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.58	3.6%
Universal Auto Distributors Ho	0.42	2.4%
Atelier du Meuble Interieurs S	2.90	1.4%
Arab Tunisian Bank	2.19	0.5%
Societe Frigorifique et Brasse	18.55	0.3%

Worst Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	4.90	(3.7%)
Banque Internationale Arabe de	55.00	(3.5%)
Societe D'Articles Hygieniques	11.30	(3.4%)
Societe Tunisienne de L'Air	0.57	(3.4%)
Societe Industrielle d'Apparei	4.32	(3.4%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe D'Articles Hygieniques	11.30	62
Automobile reseau tunisien et	6.36	36
Banque de Tunisie	5.50	28
Societe Industrielle d'Apparei	4.32	21
STE Industrielle de Papier et	5.67	17

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,001.72	(76.51)	(1.1%)	(3.9%)	1.7%
Market Cap (DT Mln)	21,686	(160.5)	(0.7%)	(3.1%)	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	322.4	(218.6)	(40.4%)	558.9	527.6
Value Traded ('000 DT)	3,051.5	(146.8)	(4.6%)	3,733.7	3,784.4
No. of Trades	1,280	(392)	(23.4%)	1,132	1,435

Market Breadth	▲ 17	▼ 16	= 35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	11.30	(3.42%)	0.70
Euro Cycles SA	33.95	(1.31%)	0.38
Banque Internationale Arabe de	55.00	(3.51%)	0.31
Automobile reseau tunisien et	6.36	(1.09%)	0.23
One Tech Holding	13.74	(0.79%)	0.22

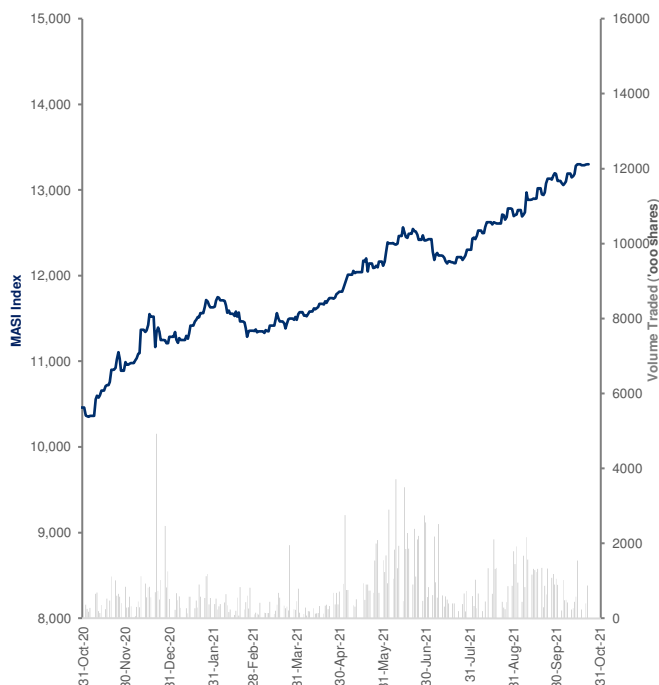
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 24, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	610,726.1	0.1%	1.1%	15.4%
Banking	223,221.5	0.1%	0.2%	16.2%
Beverages	10,068.4	0.0%	3.2%	9.4%
Chemicals	2,894.2	(0.2%)	6.3%	55.9%
Construction & Building Material	80,786.9	0.1%	(0.0%)	28.4%
Distributors	19,203.3	0.1%	3.3%	41.7%
Electricity	25,593.6	2.3%	5.5%	18.6%
Food Producers & Processors	30,774.5	(0.9%)	(1.2%)	26.5%
Holding Companies	2,847.0	1.0%	0.9%	(6.9%)
Insurance	28,680.8	(0.0%)	5.9%	20.8%
Investment & other Finance	4,469.9	0.7%	2.2%	32.5%
Leisures & Hotel	1,647.6	0.9%	5.3%	0.9%
Materials, Software & Computer	6,288.6	(0.0%)	1.5%	16.9%
Mining	21,446.6	0.4%	3.5%	24.6%
Oil & Gas	17,962.3	0.0%	3.6%	26.4%
Real Estate	5,555.2	0.6%	(2.0%)	65.0%
Telecommunications	125,622.7	0.0%	0.7%	(1.4%)
Transport	870.6	0.0%	1.0%	3.5%
Utilities	2,271.2	5.1%	9.1%	(24.1%)
Forestry & Paper	72.5	6.0%	8.0%	105.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Benie Brossette	152.60	6.0%
Med Paper SA	28.07	6.0%
Lyonnaise des Eaux de Casablan	283.90	5.1%
Maghreb Oxygene	326.70	4.0%
Cie Miniere de Touissit	1718.00	3.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Colorado SA	63.00	(1.5%)
Banque Marocaine Pour Le Comme	661.00	(1.5%)
Cosumar	271.00	(1.1%)
ATLANTA	116.50	(0.3%)
SNEP	778.00	(0.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	142.90	325.2
Douja Promotion Groupe Addoha	11.47	198.1
Cosumar	271.00	132.9
Credit Immobilier et Hotelier	333.00	41.2
ATLANTA	116.50	29.4

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	13,300.72	5.18	0.0%	0.9%	17.84%
Market Cap (MAD Mn)	610,726	833	0.1%	1.1%	15.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	871.7	482.4	123.9%	780.9	597.8
Value Traded (MAD Mn)	165.25	25.47	18.2%	127.2	105.4

Market Breadth	▲ 15	▼ 16	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	142.90	0.00%	46.47
Cosumar	271.00	(1.09%)	35.98
Credit Immobilier et Hotelier	333.00	2.46%	13.59
Attijariwafa Bank	495.00	(0.01%)	13.24
Ciments du Maroc	1860.00	0.00%	12.58

Source: Bloomberg, Kamco Research

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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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