

MENA Markets Daily Report

November 22, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,292.08	0.4%	(10.1%)	6.2%
		Kuwait	Main 50 Index	▲	5,352.33	0.6%	(6.4%)	(5.9%)
		Kuwait	Main Market Index	▲	5,441.76	0.5%	(2.8%)	(4.9%)
		Kuwait	All Share Index	▲	6,651.10	0.4%	(8.8%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	11,129.10	0.1%	6.2%	(7.1%)
		UAE - Dubai	DFM General Index	▼	3,985.04	(0.4%)	19.5%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,786.74	(0.8%)	(5.1%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,541.76	(0.4%)	(6.6%)	20.3%
		Qatar	QE 20 Index	▲	10,226.44	0.4%	(4.3%)	(8.1%)
		Bahrain	Bahrain All Share	▲	1,945.70	0.0%	2.7%	5.5%
		Oman	MSX 30 Index	▲	4,620.64	0.1%	(4.9%)	17.6%
		Egypt	EGX 30	▲	24,774.04	0.1%	69.7%	22.2%
		Jordan	ASE Index	▲	2,393.75	0.1%	(4.3%)	18.1%
		Tunisia	Tunisia Index	▲	8,540.54	0.4%	5.3%	15.1%
		Morocco	MASI	▼	11,976.24	(0.0%)	11.7%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,067.93	(0.0%)	(0.7%)	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,154.39	1.0%	18.9%	(41.3%)
		India	SENSEX	▲	65,930.77	0.4%	8.4%	4.4%
		Brazil	BOVESPA Stock Index	▼	125,626.03	(0.3%)	14.5%	4.7%
		Mexico	BOLSA Index	▼	52,504.29	(0.3%)	8.3%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	988.47	0.3%	3.4%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,999.87	(0.2%)	15.3%	(19.2%)
		Asia	MSCI Asia Pacific	▲	507.54	0.5%	0.4%	(19.8%)
		Europe	DJ Stoxx 600	▼	455.85	(0.1%)	7.3%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,803.33	0.0%	7.4%	(10.1%)
		U.S.A	S&P 500	▼	4,538.19	(0.2%)	18.2%	(19.2%)
		U.S.A	DJIA	▼	35,088.29	(0.2%)	5.9%	(8.6%)
		U.S.A	NASDAQ Composite	▼	14,199.98	(0.6%)	35.7%	(33.0%)
		UK	FTSE 100	▼	7,481.99	(0.2%)	0.4%	1.7%
		Germany	DAX	▼	15,900.53	(0.0%)	14.2%	(11.4%)
		Japan	NIKKEI 225	▼	33,354.14	(0.1%)	27.8%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	17,733.89	(0.3%)	(10.4%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	103.57	0.12%	0.04%	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.25	0.27%	3.77%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.09	(0.27%)	1.92%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.08%	(0.62%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	82.45	0.2%	(4.0%)	5.8%
		Oil	NYMEX	▲	77.77	0.2%	(3.1%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.85	(1.2%)	(41.6%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,998.29	1.0%	9.6%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	23.75	1.3%	(0.8%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	36,841.04	(1.6%)	122.7%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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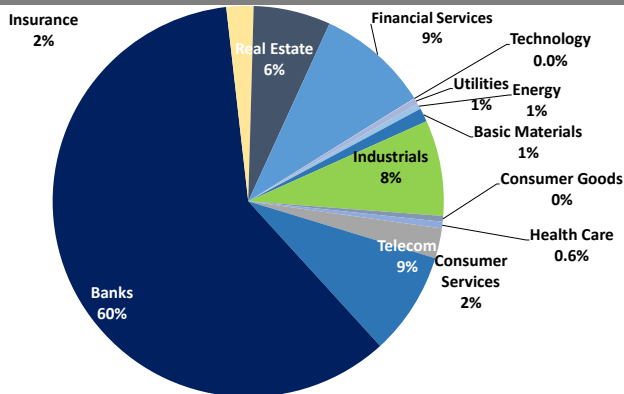
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 22, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,291.7	16.8	11.8%
2- National Bank of Kuwait	6,922.8	12.2	15.1%
3- Boubayan Bank	2,373.5	33.8	8.4%
4- Zain	2,193.8	10.1	17.3%
5- Agility (PWC Logistics)	1,363.0	16.2	4.7%
6- Mabane Co.	1,092.4	17.2	10.4%
7- Commercial Bank of Kuwait	964.9	7.4	19.7%
8- Gulf Bank	898.1	12.8	9.4%
9- National Mobile Telecom Co.	609.4	6.9	14.8%
10- Burgan Bank	586.0	14.3	5.4%
Total	27,296	14.04	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.052	0.007	15.6%
Sanam Real Estate Co.	0.184	0.020	12.2%
Real Estate Trade Centers Co.	0.044	0.004	8.6%
Kuwait Real Estate Holding Co.	0.035	0.002	6.5%
Warba Capital Holding Co.	0.106	0.006	6.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.134	(0.007)	(5.0%)
Dalqan Real Estate Co.	0.138	(0.005)	(3.5%)
UniCap Investment and Finance	0.061	(0.002)	(3.2%)
Al Safat Investment Co.	0.102	(0.003)	(2.9%)
Automated Systems Co.	0.077	(0.002)	(2.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.196	2.6%	31,655,427
Int'l Financial Advisors Co.	0.222	3.7%	27,279,590
Arab Real Estate Co.	0.064	3.4%	14,813,802
Sokouk Holding Co.	0.047	3.1%	12,169,790
Kuwait Projects Co.(Holding)	0.110	3.8%	11,484,061

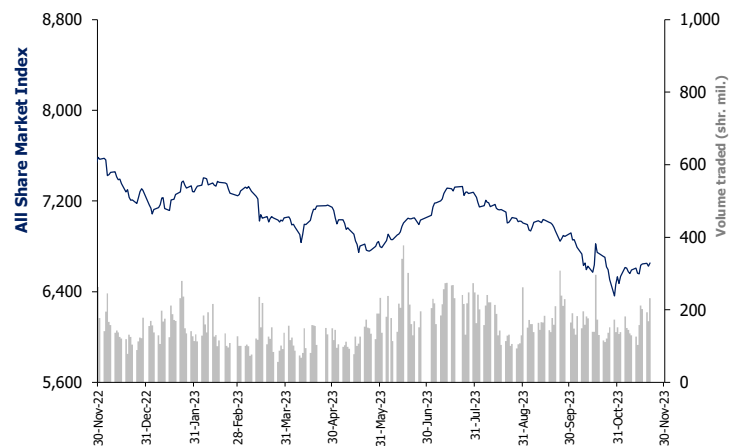
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,558.1	▲	0.4%	1.9%	(15.4%)
Energy	192.1	▲	0.1%	5.6%	(16.3%)
Basic Materials	442.4	▲	0.6%	2.8%	(7.4%)
Industrials	3,135.4	▲	0.4%	2.3%	(16.7%)
Consumer Staples	180.8	▲	0.6%	2.2%	24.6%
Health Care	225.9	=	0.0%	0.5%	1.8%
Consumer Discretionary	976.1	▲	1.3%	(1.8%)	(0.6%)
Telecommunications	3,377.8	▲	0.2%	5.1%	(6.7%)
Banks	23,728.5	▲	0.2%	1.2%	(21.0%)
Insurance	888.0	▲	0.2%	(0.5%)	43.7%
Real Estate	2,515.9	▲	1.0%	2.5%	(2.3%)
Financial Services	3,695.0	▲	1.2%	3.9%	(3.7%)
Technology	7.7	▼	(2.5%)	(7.2%)	(19.5%)
Utilities	192.5	=	0.0%	0.6%	(6.9%)

Market Breadth	▲ 73	▼ 27	■ 50		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,292.08	29.1	0.4%	2.1%	(10.1%)
Main 50 Index	5,352.33	30.0	0.6%	1.4%	(6.4%)
Main Market Index	5,441.76	25.0	0.5%	0.8%	(2.8%)
All Share Market Index	6,651.10	27.4	0.4%	1.8%	(8.8%)
Market Cap (KWD Mn)	39,558.09	164.1	0.4%	1.9%	(15.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

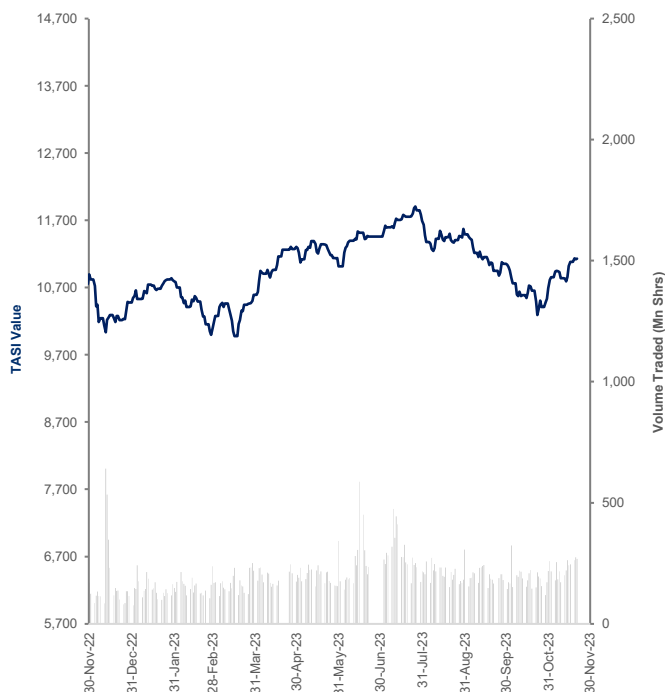
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	231.9	63.4	37.6%	158.7	239.4
Value Traded (KWD Mn)	54.0	15.7	41.2%	41.8	64.1
No. of Trades	11,655	1,188	11.3%	9,800	12,357

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Arzan Financial Group For Fin. & Invest.	0.196	2.6%	6,072,095
Int'l Financial Advisors Co.	0.222	3.7%	6,015,154
Kuwait Finance House	0.702	0.0%	4,688,219
IFA Hotels & Resorts Co.	0.444	3.5%	4,156,403
Zain	0.507	0.2%	3,060,320

Saudi Tadawul Daily Report

November 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,100,757.7	(0.0%)	1.5%	12.4%
Energy	8,179,447.3	(0.0%)	0.5%	15.0%
Materials	654,810.2	(1.0%)	5.2%	(5.8%)
Capital Goods	34,800.4	1.6%	6.1%	63.0%
Commercial & Professional Svc	10,015.6	0.6%	6.6%	39.1%
Transportation	35,608.2	0.7%	54.1%	131.4%
Consumer Durables & Apparel	3,829.3	(0.0%)	10.0%	4.6%
Consumer Services	71,336.0	(0.0%)	(0.1%)	26.2%
Media	21,184.0	0.2%	(4.0%)	4.7%
Retailing	31,964.6	(0.4%)	0.3%	7.8%
Food & Staples Retailing	51,280.5	0.1%	2.0%	10.3%
Food & Beverages	104,421.2	1.9%	1.1%	16.7%
Health Care Equipment & Svc	156,616.3	0.1%	6.0%	23.4%
Pharma, Biotech & Life Science	11,610.0	(0.4%)	4.4%	344.2%
Banks	886,339.3	0.5%	7.0%	(5.9%)
Diversified Financials	56,108.0	(0.1%)	4.7%	(2.1%)
Insurance	73,293.9	(0.5%)	0.0%	50.8%
Telecommunication Services	242,051.8	(0.8%)	0.4%	10.4%
Utilities	256,669.0	0.7%	(0.5%)	15.1%
REITs	16,990.9	(0.4%)	1.2%	4.4%
Real Estate Mgmt & Dev't	97,844.7	(0.5%)	4.0%	14.2%
Software & Services	104,536.6	0.1%	2.8%	69.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Electrical Industries Co	2.38	8.7%
AlSaif Stores for Development and Investment Co.	8.21	5.4%
Al-Omran Industrial Trading Co.	37.00	4.2%
Development Works Food Co.	143.60	4.1%
National Co for Glass Manufact	35.00	3.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Moammar Information Systems	123.80	(3.0%)
Filing & Packing Materials Man	45.90	(2.9%)
Sahara International Petrochem	33.35	(2.6%)
Knowledge Economic City Co	13.60	(2.6%)
Saudi Kayan Petrochemical Co	11.10	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Electrical Industries Co	2.38	35,156
Al Kathiri Holding Co	2.59	18,949
Saudi Arabian Oil Co	33.45	17,930
Americana Restaurants International PLC	3.46	15,219
Al-Baha Development & Investme	0.15	13,323

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,129.10	10.16	0.1%	4.1%	6.2%
Market Cap (SAR Mn)	11,100,758	(1,783)	(0.0%)	1.5%	12.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	267.8	(7.3)	(2.7%)	200.9	178.2
Value Traded (SAR Mn)	5,533.5	(1,610.6)	(22.5%)	5,272.8	7,237.8
No. of Trades	399,265	(20,258)	(4.8%)	372,412	361,532

Market Breadth	▲ 85	▼ 122	= 34
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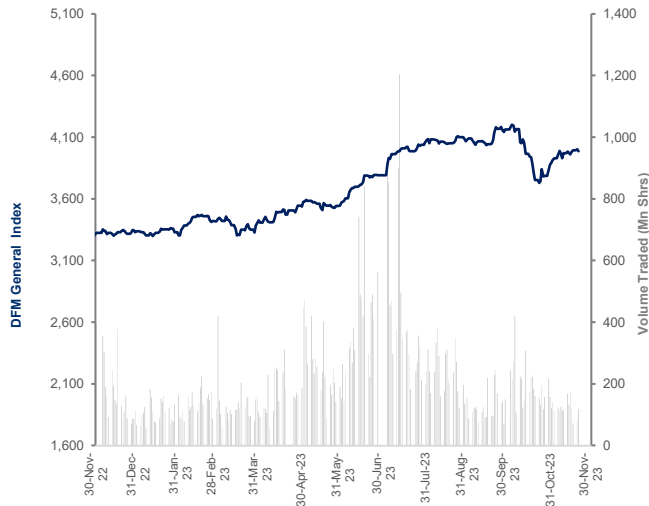
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.45	0.0%	598.86
Al Rajhi Bank	75.50	0.7%	269.72
Ades Holding Company	22.28	(2.3%)	241.42
Marafiq	58.60	1.7%	160.60
Etihad Atheeb Telecommunicatio	157.80	0.4%	137.34

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	670,949.7	(0.4%)	3.1%	16.0%
Financials	288,131.3	(0.5%)	3.0%	19.5%
Real Estate	107,972.3	(0.3%)	5.9%	25.5%
Industrial	84,737.6	0.6%	(0.9%)	13.9%
Materials	868.3	0.0%	0.0%	(8.3%)
Consumer Staples	25,156.6	(1.0%)	(0.8%)	13.3%
Consumer Discretionary	4,031.8	(0.1%)	(3.4%)	43.2%
Telecommunication	24,024.4	(0.7%)	(1.5%)	(9.2%)
Utilities	136,027.5	(0.6%)	5.5%	9.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	5.00	9.6%
National General Insurance	3.74	3.9%
National International Holding	1.29	2.4%
Air Arabia Pjsc	2.72	1.9%
Al Firdous Holdings Pjsc	0.40	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.78	(3.7%)
Dubai Investments Pjsc	2.29	(2.6%)
Commercial Bank Of Dubai	4.71	(2.5%)
Deyaar Development Pjsc	0.63	(1.6%)
Ithmaar Holding	0.21	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	7.07	24,368
Union Properties Pjsc	0.33	15,502
DEWA	2.51	14,876
Emaar Development	6.82	10,809
Gulf Finance House	0.92	8,448

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,985.04	(17.40)	(0.4%)	2.8%	19.5%
Market Cap (AED Mn)	670,950	(2,622)	(0.4%)	3.1%	16.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	118.9	34.6	41.0%	214.4	145.6
Value Traded (AED Mn)	480.1	217.8	83.0%	407.1	352.8
No. of Trades	5,774	(46)	(0.8%)	7,844	5,631

Market Breadth

▲ 13 ▼ 20 = 38

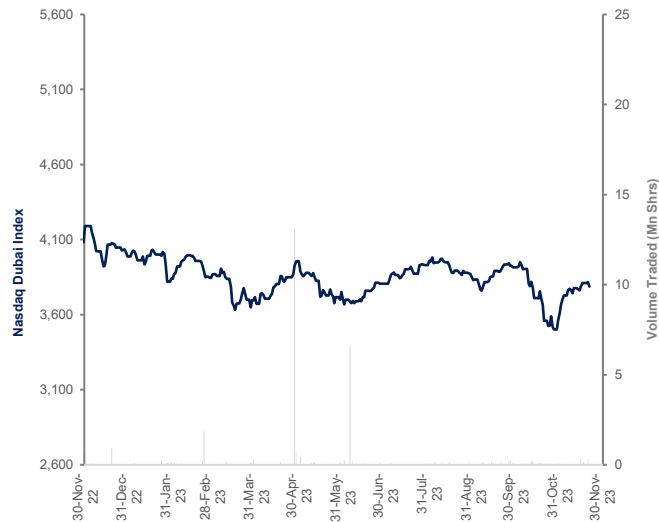
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.07	(0.70%)	173.56
Emaar Development	6.82	0.44%	73.46
Emirates Nbd	17.95	(0.55%)	61.71
Gulf Navigation Holding Pjsc	7.03	(0.14%)	42.06
DEWA	2.51	(0.79%)	37.49

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,317.2	0.0%	24.5%	4.1%
DEPA Limited (AED)	97.2	0.0%	0.0%	106.2%
Emirates REIT (CEIC) Limited	62.4	0.0%	0.0%	(19.9%)
ENBD REIT (CEIC) Limited	92.8	0.0%	(2.4%)	(4.6%)
Hikma Pharmaceuticals GDR	4,840.5	0.0%	(5.6%)	18.0%
Nasdaq, Inc.	30,856.1	0.0%	32.0%	2.5%
Orascom Construction Limited	368.2	0.6%	(9.0%)	(21.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.34	0.6%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.37	16
Orascom Construction Limited	3.34	1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,786.74	(29.62)	(0.8%)	4.9%	(5.1%)
Market Cap (USD Mn)	36,317	2.4	0.0%	24.5%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.02	(0.4)	(95.8%)	0.176	0.24
Value Traded (USD Mn)	0.010	(0.1)	(91.6%)	0.2	0.08
No. of Trades	4	(4)	(50.0%)	9	4

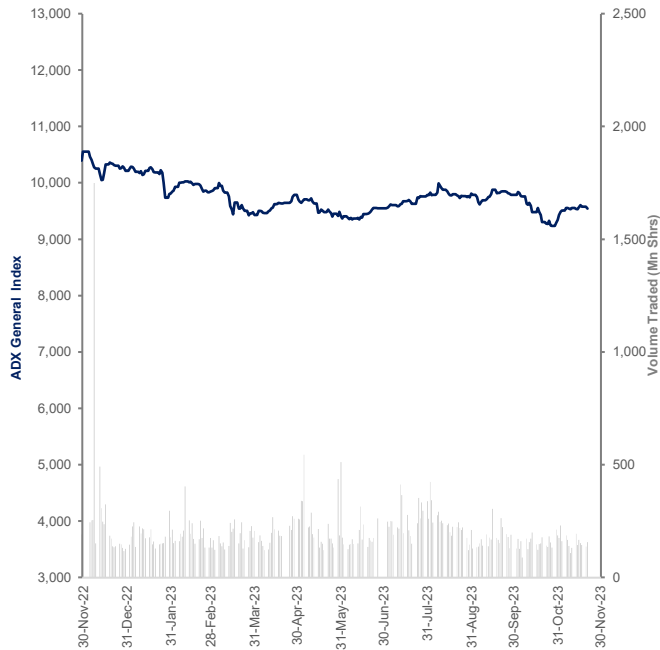
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.37	0.00%	0.01
Orascom Construction Limited	3.34	0.60%	0.00

Abu Dhabi Securities Exchange Daily Report

November 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,816,342.9	(0.1%)	2.8%	9.1%
Financials	1,345,935.0	(0.2%)	1.4%	4.5%
Telecommunication	206,869.0	(1.6%)	4.6%	(10.9%)
Consumer Discretionary	69,583.4	(0.4%)	(5.6%)	41.5%
Industrial	290,717.2	0.3%	2.9%	(0.8%)
Real Estate	48,260.4	0.0%	8.3%	27.6%
Basic Materials	101,708.4	0.5%	(0.4%)	(8.5%)
Energy	366,490.1	0.4%	4.0%	235.5%
Utilities	364,287.0	0.0%	7.3%	(5.5%)
Consumer Staples	4,439.9	(0.6%)	9.6%	20.2%
Health Care	18,052.6	(1.5%)	4.0%	27.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Driving Company	31.00	12.7%
Al Khaleej Investment Co	1.35	8.0%
Sudatel Telecom Group Ltd	0.29	2.8%
ADNOC Logistics & Services	3.82	2.4%
National Marine Dredging Co	25.50	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Foodco Holding Pjsc	2.81	(9.4%)
Abu Dhabi Natl Co For Buildi	0.27	(3.6%)
Abu Dhabi Commercial Bank	8.35	(2.9%)
Abu Dhabi National Hotels	0.87	(2.6%)
Emirates Telecom Group Co	19.70	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.50	22,955
Borouge	2.50	13,580
Abu Dhabi National Hotels	0.87	10,498
Fertiglobe	3.20	10,037
Americana Restaurants International PLC	3.36	8,499

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,541.76	(33.60)	(0.4%)	2.1%	(6.6%)
Market Cap (AED Mn)	2,816,343	(4,021)	(0.1%)	2.8%	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	156.7	20.1	14.7%	197.6	256.9
Value Traded (AED Mn)	878.5	46.2	5.5%	1,118.9	1,543.4
No. of Trades	11,961	78	0.7%	11,992	9,702

Market Breadth	▲ 23	▼ 20	= 38
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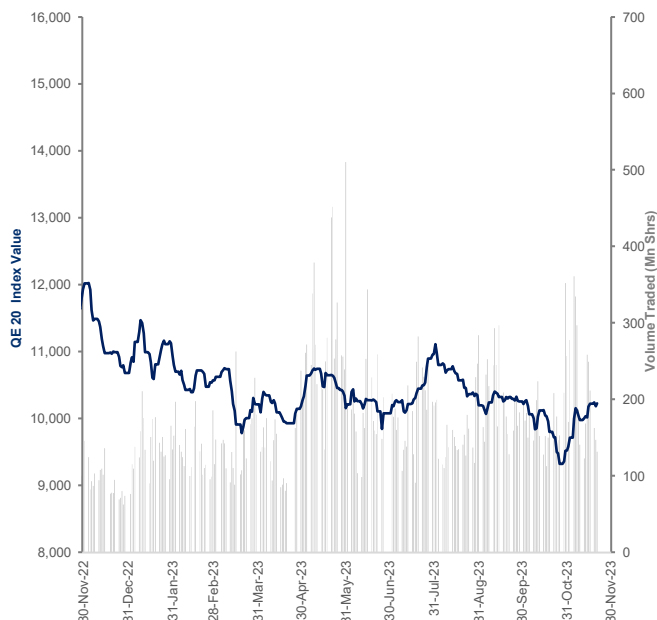
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.60	0.00%	213.34
Alpha Dhabi Holding PJSC	18.66	(0.21%)	101.29
Multiply Group	3.50	(0.57%)	80.34
Abu Dhabi Commercial Bank	8.35	(2.91%)	52.41
Aldar Properties Pjsc	5.67	0.00%	36.90

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	593,560.3	0.2%	6.0%	(2.5%)
Banking & Finance Sector	291,393.5	0.3%	7.9%	(1.1%)
Goods & Consumer Services	28,926.3	(0.3%)	5.9%	(11.7%)
Industrial Sector	152,010.0	0.9%	5.9%	(3.4%)
Insurance Sector	12,010.6	(1.2%)	(2.5%)	15.0%
Real Estate	38,190.8	(1.3%)	5.9%	(11.5%)
Telecom	39,399.6	(0.5%)	0.5%	8.9%
Transport	31,629.5	(0.1%)	0.5%	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar International Islamic Ba	10.12	3.0%
Qatar Navigation QSC	10.19	2.7%
Industries Qatar QSC	13.33	1.8%
Commercial Bank PSQC/The	5.41	1.1%
Medicare Group	5.45	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Diala Brokerage & Investments	1.35	(2.2%)
QLMI Life and Medical Insurance	2.64	(2.2%)
Qatar German Co for Medical De	1.54	(2.2%)
Doha Insurance Co QSC	2.23	(2.0%)
Ezdan Holding Group QSC	0.87	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.56	24,628
Mazaya Qatar Real Estate Devel	0.67	11,749
Dukhan Bank	3.99	10,689
Ezdan Holding Group QSC	0.87	7,635
Doha Bank QPSC	1.74	7,540

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,226.44	45.17	0.4%	7.4%	(4.3%)
Market Cap (QAR Mn)	593,560	1,215	0.2%	6.0%	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	131.7	(15.3)	(10.4%)	179.3	195.3
Value Traded (QAR Mn)	446.5	23.1	5.5%	492.4	675.7
No. of Trades	15,761	609	4.0%	16,569	16,739

Market Breadth	▲ 14	▼ 30	= 8
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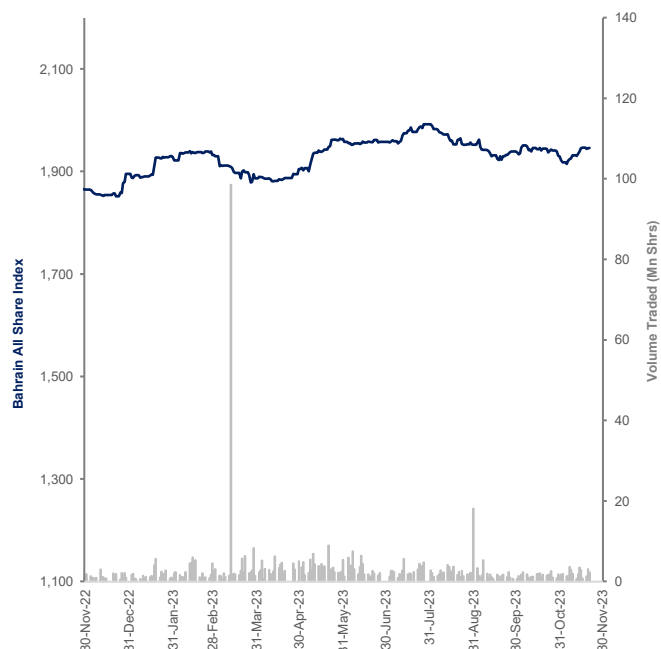
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.82	0.06%	63.52
Masraf Al Rayan QSC	2.56	0.63%	62.64
Dukhan Bank	3.99	0.25%	42.29
Qatar Islamic Bank SAQ	18.90	(0.21%)	35.36
Industries Qatar QSC	13.33	1.83%	29.04

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,077.5	0.0%	1.5%	(1.5%)
Materials	1,545.0	(0.2%)	(0.2%)	(0.2%)
Industrial	113.5	0.0%	0.8%	(16.4%)
Consumer Discretionary	213.0	0.0%	0.1%	0.2%
Consumer Staples	149.0	0.0%	0.0%	(3.8%)
Financials	29,085.0	0.0%	1.6%	(1.6%)
Communication Services	893.0	0.0%	3.8%	1.9%
Real Estate	79.1	0.0%	0.6%	(9.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.20	2.0%

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Worst Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.50	(0.4%)
Aluminium Bahrain B.S.C	1.09	(0.2%)
National Bank of Bahrain BSC	0.59	(0.2%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	1,247
National Bank of Bahrain BSC	0.59	595
Kuwait Finance House - Bahrain	2.29	296
BBK BSC	0.50	40
APM TERMINALS BAHRAIN	0.98	20

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,945.70	0.49	0.0%	0.9%	2.7%
Market Cap (BHD Mn)	32,077.5	2	0.0%	1.5%	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	2,218	(839)	(27.4%)	2,884.0	2,416.5
Value Traded (BHD '000)	1,336	(496)	(27.1%)	1,019.2	1,046.9
No. of Trades	43	2	4.9%	51	56

Market Breadth	▲ 1	▼ 3	= 40
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.29	0.00%	0.68
National Bank of Bahrain BSC	0.00	0.00%	0.35
Al Salam Bank-Bahrain BSC	0.20	2.00%	0.25
BBK BSC	0.50	(0.40%)	0.02
APM TERMINALS BAHRAIN	0.98	0.00%	0.02

Muscat Stock Exchange Daily Report

November 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,853.5	0.2%	1.8%	6.0%
Financial	5,090.3	0.3%	3.2%	(3.4%)
Industrial	1,411.2	(0.5%)	(1.0%)	60.6%
Services	2352.0	0.5%	0.7%	6.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.02	21.4%
Al Suwadi Power Co.	0.02	4.5%
Dhofar Insurance Co.	0.208	4.0%
Oman & Emirates Investment Holding Co.	0.06	3.6%
Al Jazeera Services Co.	0.22	2.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.23	(10.0%)
Salalah Mills	0.45	(10.0%)
Acwa Power Barka	0.04	(2.5%)
Shell Oman Marketing Co.	0.86	(2.3%)
Al Batinah Development & Investment Holding Co.	0.09	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	2,034
Bank Muscat	0.28	1,541
Sohar Bank	0.10	1,503
Oman Telecommunications Co.	1.05	1,388
Al Madina Takaful Co.	0.08	352

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,620.64	6.44	0.1%	1.7%	(4.9%)
Market Cap (OMR Mn)	8,853.5	18.45	0.2%	1.8%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	7,862.5	(5,436.9)	(40.9%)	15,371.8	16,898.4
Value Traded (OMR '000)	2,472.8	(638.7)	(20.5%)	2,367.4	3,298.9

Market Breadth	▲ 12	▼ 12	= 92
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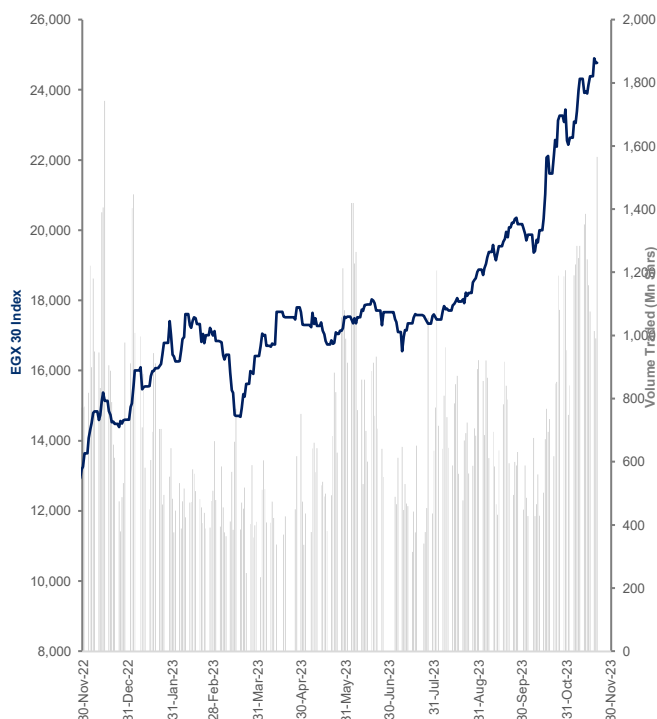
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.05	1.45%	1.46
Bank Muscat	0.28	0.73%	0.43
OQ Gas Networks	0.15	(0.66%)	0.31
Sohar Bank	0.10	0.00%	0.15
National Bank Of Oman	0.30	0.00%	0.03

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,682,655.3	(0.6%)	5.7%	68.2%
Banks	409,836.5	(5.0%)	10.6%	65.5%
Basic Resources	273,193.6	1.0%	(3.6%)	167.5%
Industrial Goods	72,406.1	2.7%	10.0%	144.0%
Health Care & Pharmaceuticals	44,745.2	2.6%	5.1%	(3.3%)
Real Estate	239,178.4	0.6%	8.8%	82.5%
Travel and Leisure	51,193.3	2.6%	10.2%	57.9%
Food, Beverages & Tobacco	132,746.9	0.5%	9.7%	90.6%
Energy and Support Services	15,237.8	(1.6%)	(10.7%)	51.3%
Trade and Distributors	9,522.8	(0.3%)	9.9%	48.5%
Shipping and Transport	69,880.6	(0.8%)	13.8%	111.9%
Education Services	17,658.6	0.1%	10.2%	0.9%
Contracting and Construction Eng	25,771.8	1.7%	4.9%	69.8%
Textiles and Durables	18,788.5	(0.1%)	1.2%	60.7%
Building Materials	14,930.4	(0.4%)	13.3%	35.3%
Media & Communication Services	126,730.2	2.5%	5.0%	22.3%
Paper and Packaging	2,105.7	0.5%	3.0%	1.6%
Non-bank Financial Services	158,728.9	(0.2%)	(0.5%)	21.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orascom Investment Holding	0.43	20.0%
Arabia Investments Holding	0.45	19.6%
Minapharm Pharmaceuticals	237.54	17.3%
Gadwa For Industrial Development	2.71	15.8%
Misr Hotels	254.20	15.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Egypt Aluminum	70.60	(8.1%)
Marseille Almasreia Alkhalegya For Holding Investment	1.65	(6.5%)
Maridive & oil services	0.11	(6.0%)
Iron And Steel for Mines and Quarries	1.53	(5.8%)
Extracted Oils	2.18	(5.6%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Orascom Investment Holding	0.43	404,564
Orascom Financial Holding	0.38	195,354
Arabia Investments Holding	0.45	178,063
Egyptians Housing Development & Reconstruction	0.29	85,718
Belton Financial Holding	3.64	76,829

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	24,774.04	14.0	0.1%	9.9%	69.7%
Market Cap (EGP Mn)	1,682,655.3	(10,211.8)	(0.6%)	5.7%	68.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,565.7	575.4	58.1%	676.5	231.6
Value Traded (EGP Mn)	3,948.6	4.2	0.1%	2,275.5	716.3
No. of Trades	108,770	(6,452)	(5.6%)	75,482	24,174

Market Breadth

▲ 92 ▼ 63 = 66

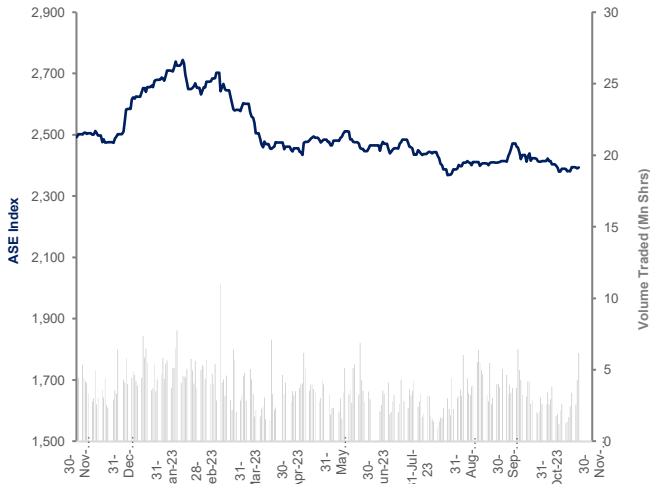
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	74.49	(1.14%)	788.73
Belton Financial Holding	3.64	(1.89%)	283.83
Misr Fertilizers Production Company - Mopco	583.00	4.29%	201.18
Orascom Investment Holding	0.43	20.00%	162.96
Egyptian Financial Group-Hermes Holding Company	17.86	(0.28%)	122.65

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,018.2	(0.0%)	(1.4%)	(3.2%)
Banking	7,647.3	(0.1%)	(0.6%)	(3.2%)
Insurance	258.4	0.3%	0.2%	(6.5%)
Diversified Financial Services	259.8	0.3%	(0.9%)	6.6%
Real Estate	321.1	0.7%	(21.9%)	(13.8%)
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	273.2	(0.3%)	(0.7%)	(7.7%)
Transportation	275.9	0.2%	(2.2%)	0.1%
Technology and Communication	97.5	0.4%	(2.0%)	4.8%
Utilities and Energy	1,457.9	0.2%	(0.3%)	(2.1%)
Commercial Services	282.6	0.1%	(2.5%)	(3.5%)
Chemical Industries	15.8	1.0%	(0.5%)	(20.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.14	7.7%
UNITED INSURANCE	1.84	7.0%
AL FARIS NATIONAL COMP FOR I	0.66	4.8%
CENTURY INVESTMENT GROUP	0.22	4.8%
INJAZ FOR DEVELOPMENT AND PR	0.25	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.61	(6.2%)
NOPAR FOR TRADING AND INVEST	0.85	(4.5%)
RUMM FINANCIAL BROKERAGE	0.38	(2.6%)
ZARKA EDUCATION & INVESTMENT	2.55	(1.9%)
DAR AL DAWA DEVELOPMENT &INV	1.24	(0.8%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
AL FARIS NATIONAL COMP FOR I	0.66	1,906
AD-DULAYL INDUSTRIAL PARK CO	0.74	885
CENTURY INVESTMENT GROUP	0.22	684
JORDAN AHLI BANK	1.06	440
TUHAMA FOR FINANCIAL INVESTM	0.89	322

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,393.75	3.31	0.1%	(0.9%)	(4.3%)
Market Cap (JD Mn)	11,018.19	(1.59)	(0.0%)	(1.4%)	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (^{'000} Shares)	6,163.8	1,876.0	43.8%	3,692.6	3,055.8
Value Traded (JD ^{'000})	4,381.8	1,787.2	68.9%	4,477.8	6,274.3
No. of Trades	1,995	27	1.4%	2,239	2,347

Market Breadth	▲ 26	▼ 8	= 98
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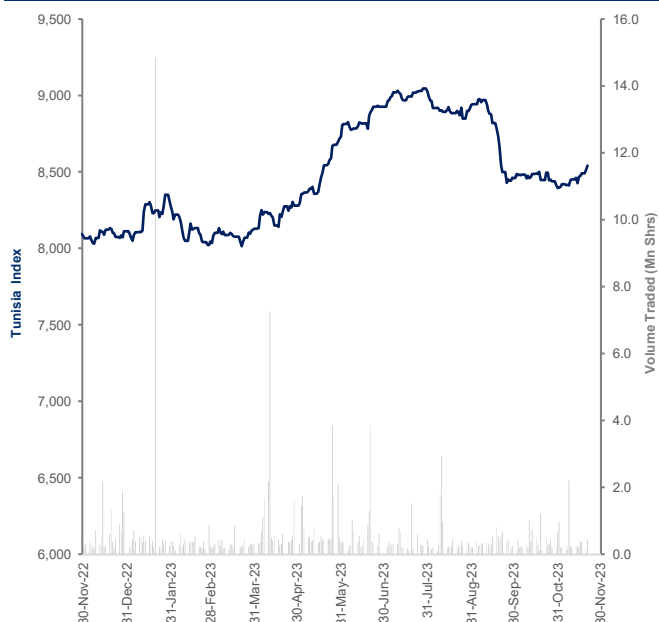
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL FARIS NATIONAL COMP FOR I	0.66	4.76%	1.24
AD-DULAYL INDUSTRIAL PARK CO	0.74	2.78%	0.66
JORDAN AHLI BANK	1.06	0.00%	0.46
JORDAN TELECOM	2.48	0.00%	0.36
TUHAMA FOR FINANCIAL INVESTM	0.89	3.49%	0.28

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,077.9	0.3%	2.0%	0.0%
Banking	10,609.3	0.2%	2.0%	5.5%
Insurance	907.5	0.0%	3.2%	(3.5%)
Leasing	773.7	0.5%	1.3%	21.1%
Financial Services	1,398.0	(0.1%)	8.4%	(16.9%)
Industrial	1,706.9	0.1%	2.7%	1.9%
Chemical Industry	379.8	(0.4%)	1.6%	(20.8%)
Food & Beverage	3,749.4	0.8%	(0.4%)	(8.6%)
Retailing	1,160.6	0.1%	5.2%	6.9%
Others	1,392.7	0.6%	(0.7%)	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque Nationale Agricole	7.89	5.5%
Best Lease	2.19	4.3%
Cellcom SA	1.48	4.2%
STE Industrielle de Papier et	5.47	3.6%
Tunisie Leasing SA	11.72	3.4%

Worst Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	69.25	(1.1%)
Societe D'Articles Hygieniques	8.10	(0.7%)
Societe Industrielle d'Apparei	3.66	(0.5%)
Arab Tunisian Bank	2.80	(0.4%)
Amen Bank	33.28	(0.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	7.89	84
Societe Industrielle d'Apparei	3.66	59
Poulina Group	7.20	32
Accumulateur Tunisienne Assad	0.94	31
Societe Frigorifique et Brasse	12.24	25

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,540.54	32.06	0.4%	1.7%	5.3%
Market Cap (DT Mln)	22,078	68.57	0.3%	2.0%	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	428.4	268.2	167.5%	576.6	568.7
Value Traded ('000 DT)	3,059.9	1,871.9	157.6%	5,787.2	4,221.2
No. of Trades	1,044	355	51.5%	999	1,053

Market Breadth	▲ 18	▼ 8	= 38
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	7.89	5.48%	0.63
Banque Internationale Arabe de	90.00	(0.11%)	0.30
Societe Frigorifique et Brasse	12.24	0.99%	0.30
Union Internationale de Banque	25.25	0.04%	0.24
Poulina Group	7.20	(0.14%)	0.23

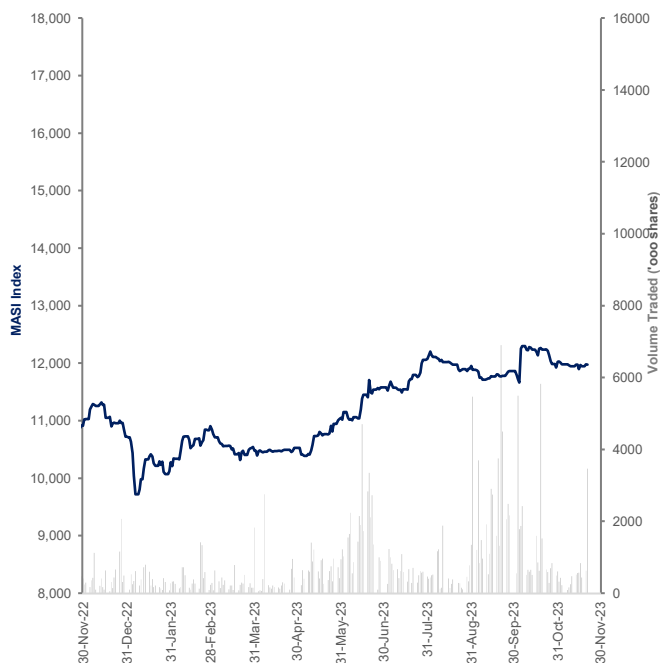
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	539,910.0	(0.1%)	(0.5%)	9.2%
Banking	219,652.3	(0.3%)	0.7%	17.0%
Beverages	9,309.7	0.0%	(5.9%)	(5.6%)
Chemicals	2,083.1	(1.2%)	(2.8%)	(13.9%)
Construction & Building Material	70,197.9	(0.8%)	0.2%	34.6%
Distributors	17,054.0	1.7%	(2.3%)	(4.9%)
Electricity	24,768.0	0.1%	(2.7%)	(4.4%)
Food Producers & Processors	26,906.6	0.0%	0.6%	10.7%
Holding Companies	3,241.2	0.0%	0.0%	54.2%
Insurance	26,372.9	(0.2%)	(0.5%)	6.5%
Investment & other Finance	3,367.6	(3.3%)	(4.5%)	5.2%
Leisures & Hotel	3,223.6	0.9%	1.9%	97.4%
Materials, Software & Computer	5,764.2	(1.2%)	(2.9%)	(1.2%)
Mining	20,614.4	1.0%	(6.5%)	(32.6%)
Oil & Gas	14,265.6	0.0%	0.0%	(10.8%)
Real Estate	9,114.9	0.2%	5.6%	147.9%
Telecommunications	83,118.5	0.5%	(1.5%)	(0.5%)
Transport	749.1	1.8%	4.4%	(9.6%)
Forestry & Paper	106.5	2.2%	(0.1%)	51.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1373.00	3.2%
Label Vie	4299.00	2.3%
Med Paper SA	22.26	2.2%
Cie Miniere de Touissit	1350.00	2.0%
CTM	611.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1081.00	(5.9%)
Credit Immobilier et Hotelier	363.00	(3.9%)
Hightech Payment Systems SA	602.00	(2.1%)
Colorado SA	46.50	(1.9%)
Bank of Africa	178.00	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Attijariwafa Bank	470.00	1,426.8
Douja Promotion Groupe Addoha	16.50	795.1
Banque Centrale Populaire	266.50	642.2
Lesieur Cristal	271.05	376.3
Maroc Telecom	94.55	86.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,976.24	(3.23)	(0.0%)	(0.4%)	11.7%
Market Cap (MAD Mn)	539,910	(533)	(0.1%)	(0.5%)	9.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	3,460.2	2,832.7	451.4%	865.2	631.2
Value Traded (MAD Mn)	1,013.33	884.84	688.6%	94.8	97.6

Market Breadth

▲ 13

▼ 11

= 17

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	470.00	0.00%	671.40
Banque Centrale Populaire	266.50	0.95%	170.27
Lesieur Cristal	271.05	0.00%	102.00
Hightech Payment Systems SA	602.00	(2.10%)	21.62
Douja Promotion Groupe Addoha	16.50	0.61%	13.20

Source: Bloomberg, Kamco Research

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