

MENA Markets Daily Report

November 24, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▼	7,835.97	(0.4%)	4.8%	(7.9%)
		Kuwait	Main 50 Index	▼	6,538.16	(0.2%)	19.1%	(4.0%)
Kuwait	2	Kuwait	Main Market Index	▼	6,703.40	(0.6%)	20.4%	(0.5%)
Saudi Arabia	3	Kuwait	All Share Index	▼	7,319.32	(0.5%)	7.4%	(6.5%)
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	11,840.52	(0.2%)	(1.1%)	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	4,723.64	(0.1%)	16.4%	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,846.24	(0.8%)	0.4%	(3.9%)
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,231.65	(0.9%)	(3.6%)	(6.2%)
Bahrain	8	Qatar	QE 20 Index	▼	10,394.82	(0.4%)	(4.0%)	1.4%
Oman	9	Bahrain	Bahrain All Share	▼	2,034.31	(0.4%)	3.2%	4.0%
Egypt	10	Oman	MSX 30 Index	▼	4,608.84	(0.2%)	2.1%	(7.1%)
Jordan	11	Egypt	EGX 30	▲	30,631.80	0.1%	23.0%	70.5%
Tunisia	12	Jordan	ASE Index	▲	2,425.60	0.2%	(0.2%)	(2.8%)
Morocco	13	Tunisia	Tunisia Index	▼	9,788.17	(0.1%)	11.9%	7.9%
		Morocco	MASI	▲	14,886.65	0.1%	23.1%	12.8%
Emerging Markets								
		China	SSE Composite Index	▼	3,267.19	(3.1%)	9.8%	(3.7%)
		India	SENSEX	▲	79,117.11	2.5%	9.5%	18.7%
		Brazil	BOVESPA Stock Index	▲	129,125.51	1.7%	(3.8%)	22.3%
		Mexico	BOLSA Index	▲	50,430.02	0.5%	(12.1%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,087.27	0.2%	6.2%	7.0%
Global Markets								
		World	MSCI World Index	▲	3,765.96	0.3%	18.8%	21.8%
		Asia	MSCI Asia Pacific	▲	577.60	0.1%	9.2%	4.6%
		Europe	DJ Stoxx 600	▲	508.47	1.2%	6.2%	12.7%
		Europe	FTSEurofirst 300	▲	2,020.48	1.1%	7.0%	12.5%
		U.S.A	S&P 500	▲	5,969.34	0.4%	25.1%	24.2%
		U.S.A	DJIA	▲	44,296.51	1.0%	17.5%	13.7%
		U.S.A	NASDAQ Composite	▲	19,003.65	0.2%	26.6%	43.4%
		UK	FTSE 100	▲	8,262.08	1.4%	6.8%	3.8%
		Germany	DAX	▲	19,322.59	0.9%	15.3%	20.3%
		Japan	NIKKEI 225	▲	38,283.85	0.7%	14.4%	28.2%
		Hong Kong	HANG SENG INDEX	▼	19,229.97	(1.9%)	12.8%	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	107.55	0.5%	6.14%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.25	(0.47%)	(1.58%)	5.4%
		EUR/USD	Euro / USD Cross	▼	1.04	(0.53%)	(5.63%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.06%)	(0.14%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	75.17	1.3%	(2.4%)	(10.3%)
		Oil	NYMEX	▲	71.24	1.6%	(0.6%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.13	(6.3%)	(11.6%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,716.19	1.7%	31.7%	13.1%
		Silver	Silver Spot \$/Oz	▲	31.35	1.8%	31.7%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	99,420.01	1.4%	133.9%	155.8%

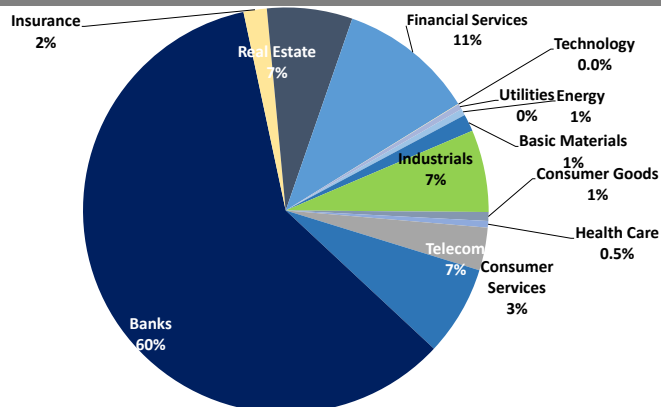
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

November 24, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,677.7	19.7	11.1%
2- National Bank of Kuwait	7,310.6	12.7	14.7%
3- Boubayan Bank	2,390.2	26.9	10.2%
4- Zain	2,003.4	11.9	14.6%
5- Gulf Bank	1,220.6	19.2	7.9%
6- Mabanee Co.	1,151.0	17.5	10.4%
7- Commercial Bank of Kuwait	1,078.4	10.3	15.7%
8- Agility (PWC Logistics)	696.8	8.8	9.0%
9- Ahli Bank of Kuwait	675.6	13.4	8.3%
10- Burgan Bank	665.9	14.3	5.5%
Total	28,870	15.72	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Finance & Investment Co.	0.105	0.009	9.4%
The Energy House Co.	0.156	0.011	7.6%
Gulf Franchising Co.	0.088	0.006	6.9%
Aqar Real Estate Investment Co.	0.078	0.004	4.9%
National International Holding Co.	0.412	0.019	4.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.800	(0.386)	(17.7%)
Independent Petroleum Group	0.460	(0.033)	(6.7%)
Credit Rating & Collection Co.	0.044	(0.002)	(4.1%)
Warba Insurance and Reinsurance Co	0.154	(0.006)	(3.8%)
Kuwait Resorts Co.	0.113	(0.004)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.118	1.7%	26,089,309
Inovest	0.170	3.7%	21,012,358
National International Holding Co.	0.412	4.8%	20,031,035
The Energy House Co.	0.156	7.6%	19,664,990
Kuwait Business Town Real Estate Co.	0.121	(2.4%)	12,507,300

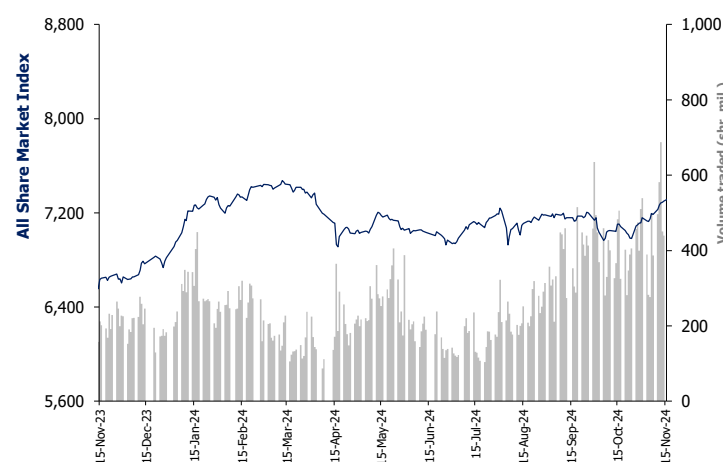
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,157.8	▼	(0.4%)	2.3%	6.6%
Energy	232.6	▼	(1.2%)	3.2%	21.5%
Basic Materials	596.8	▼	(5.3%)	24.4%	40.8%
Industrials	2,829.4	▲	0.2%	2.2%	(8.3%)
Consumer Staples	301.6	▼	(1.0%)	(8.3%)	51.4%
Health Care	224.5	=	0.0%	(0.5%)	(3.3%)
Consumer Discretionary	1,479.8	▼	(0.5%)	10.5%	36.3%
Telecommunications	3,098.7	▼	(0.9%)	0.2%	(8.1%)
Banks	25,762.5	▼	(0.5%)	2.7%	5.2%
Insurance	793.2	▼	(0.0%)	(3.9%)	(13.2%)
Real Estate	2,941.2	▼	(0.3%)	(1.6%)	13.9%
Financial Services	4,699.4	▲	0.3%	0.9%	26.0%
Technology	15.6	▼	(1.9%)	4.7%	96.2%
Utilities	182.6	▼	(2.4%)	7.1%	(4.0%)

Market Breadth		51		62		32
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,835.97	(32.9)	(0.4%)	2.1%	4.8%	
Main 50 Index	6,538.16	(15.1)	(0.2%)	1.8%	19.1%	
Main Market Index	6,703.40	(42.5)	(0.6%)	2.8%	20.4%	
All Share Market Index	7,319.32	(33.6)	(0.5%)	2.3%	7.4%	
Market Cap (KWD Mn)	43,157.78	(191.3)	(0.4%)	2.3%	6.6%	

Index Performance relative to Volume



Market Trading Data and Volatility

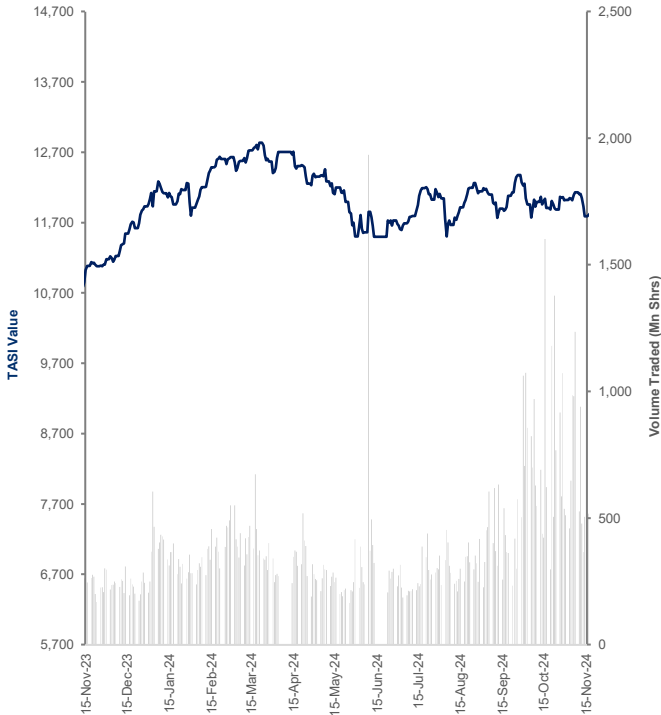
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	314.7	(46.7)	(12.9%)	269.7	159.2
Value Traded (KWD Mn)	67.4	1.9	2.9%	59.5	41.8
No. of Trades	19,799	(497)	(2.4%)	15,683	9,815

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National International Holding Co.	0.412	4.8%	8,247,125
Kuwait Finance House	0.744	(0.5%)	5,708,983
Inovest	0.170	3.7%	3,479,302
Al Safat Investment Co.	0.118	1.7%	3,101,715
The Energy House Co.	0.156	7.6%	3,072,910

Saudi Tadawul Daily Report

November 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,134,746.1	(0.2%)	1.2%	(10.0%)
Energy	6,843,360.9	(0.2%)	3.4%	(15.3%)
Materials	643,779.9	(0.5%)	(4.5%)	(9.1%)
Capital Goods	63,710.2	0.3%	1.0%	41.1%
Commercial & Professional Svc	14,474.8	(0.8%)	4.5%	25.7%
Transportation	48,327.4	(0.4%)	(6.2%)	16.7%
Consumer Durables & Apparel	8,994.7	0.3%	0.9%	97.1%
Consumer Services	62,580.1	(0.0%)	(2.0%)	(10.6%)
Media	44,332.4	(0.0%)	(6.0%)	67.7%
Consumer Discretionary Distribution &	31,691.6	(0.4%)	(3.7%)	(7.7%)
Consumer Staples Distribution & Retail	47,226.1	(0.7%)	(7.0%)	(10.5%)
Food & Beverages	124,628.6	(0.5%)	(5.4%)	11.7%
Health Care Equipment & Svc	171,268.6	0.0%	(5.4%)	1.3%
Pharma, Biotech & Life Science	17,024.0	2.4%	(8.1%)	35.3%
Banks	942,124.2	0.0%	2.1%	(4.0%)
Financial Services	71,283.3	0.1%	(5.6%)	25.5%
Insurance	87,731.9	0.1%	(4.9%)	12.9%
Telecommunication Services	254,967.6	(0.0%)	(3.5%)	0.4%
Utilities	382,047.5	(1.6%)	(11.7%)	32.5%
REITs	15,521.8	(0.3%)	(2.5%)	(13.0%)
Real Estate Mgmt & Dev't	122,653.4	0.2%	(4.0%)	20.0%
Software & Services	136,459.3	(1.0%)	5.9%	18.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.33	10.0%
Saudi Re for Cooperative Reins	43.30	7.0%
Saudi Chemical Co Holding	10.24	5.5%
Mediterranean & Gulf Insurance	23.24	5.0%
Filing & Packing Materials Man	48.00	4.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Cable Co	97.90	(4.0%)
Chubb Arabia Cooperative Insur	49.50	(3.1%)
Naseej International Trading Co.	92.30	(2.6%)
Tabuk Cement Co	12.34	(2.5%)
Yanbu National Petrochemical C	37.85	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Al-Baha Development & Investme	0.33	465,083
Saudi Arabian Oil Co	27.95	18,375
Anaam International Holding Gr	1.24	14,650
Shams	0.95	14,523
Saudi Chemical Co Holding	10.24	9,394

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,840.52	(27.40)	(0.2%)	(1.5%)	(1.1%)
Market Cap (SAR Mn)	10,134,746	(23,863)	(0.2%)	1.2%	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	691.4	269.6	63.9%	411.4	200.9
Value Traded (SAR Mn)	5,394.8	607.1	12.7%	7,671.6	5,272.8
No. of Trades	477,242	41,570	9.5%	518,957	372,412

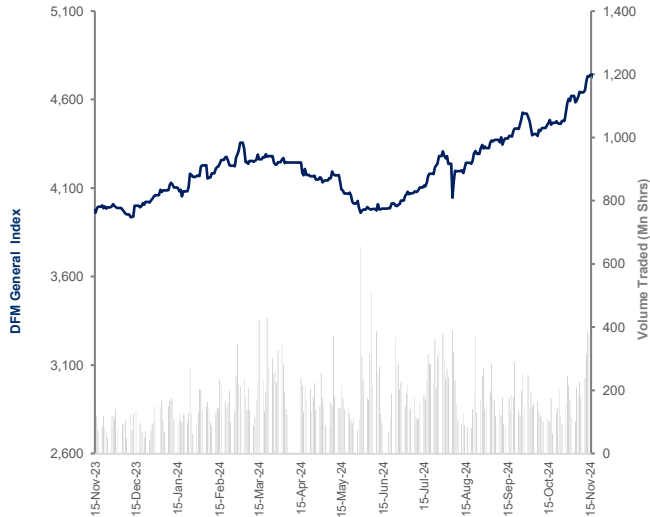
Market Breadth	▲ 98	▼ 131	= 23
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.95	(0.2%)	513.11
Al Rajhi Bank	93.50	0.5%	248.44
Saudi Telecom Co	39.95	0.4%	201.88
Saudi Re for Cooperative Reins	43.30	7.0%	189.83
Shatirah House Restaurants Co	23.84	4.5%	167.01

Dubai Financial Market Daily Report

November 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	775,526.3	(0.5%)	2.4%	13.2%
Financials	324,521.6	(0.2%)	1.3%	11.8%
Real Estate	150,902.7	(1.1%)	10.7%	28.3%
Industrial	98,893.0	0.2%	1.8%	8.4%
Materials	1,166.1	0.0%	41.3%	35.4%
Consumer Staples	30,311.6	(1.0%)	(0.8%)	24.3%
Consumer Discretionary	4,192.0	0.6%	(3.5%)	1.2%
Telecommunication	33,588.8	(0.8%)	(0.8%)	42.8%
Utilities	131,950.5	(0.8%)	(1.3%)	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Ramz Corporation Investment and Development PJSC	1.50	9.5%
Commercial Bank Of Dubai	7.29	3.3%
Dubai Taxi Company	2.72	2.6%
SALIK	5.49	1.7%
Al Firdous Holdings Pjsc	0.32	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Agility	3.02	(8.5%)
Int'L Financial Advisors Co.	5.10	(7.3%)
Islamic Arab Insurance Com	0.39	(1.8%)
EMPOWER	1.70	(1.7%)
National International Holding	4.64	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dubai Financial Market Pjsc	1.40	17,304
Emaar Properties Pjsc	9.40	11,127
Gulf Finance House	1.19	9,188
Drake & Scull International	0.35	8,948
Gulf Navigation Holding Pjsc	5.33	6,491

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,723.64	(5.94)	(0.1%)	2.9%	16.4%
Market Cap (AED Mn)	775,526	(3,778)	(0.5%)	2.4%	13.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	120.1	(115.3)	(49.0%)	188.5	213.8
Value Traded (AED Mn)	368.3	(334.4)	(47.6%)	381.5	406.4
No. of Trades	9,465	(4,779)	(33.6%)	9,460	7,831

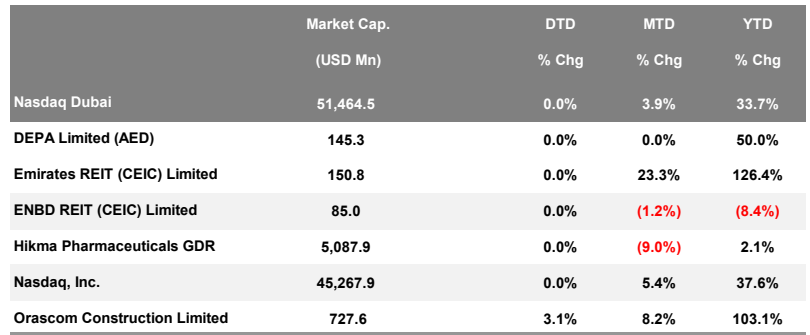
Market Breadth	▲ 15	▼ 22	≡ 37
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	9.40	(1.05%)	105.24
Emirates Nbd	19.50	(1.02%)	37.53
Gulf Navigation Holding Pjsc	5.33	0.57%	33.93
SALIK	5.49	1.67%	30.69
Dubai Islamic Bank	6.53	0.46%	27.39

Source: Bloomberg, Kamco Research

November 24, 2024

Sector Returns



Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-23
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,846.24	(32.53)	(0.8%)	1.0%	0.4%
Market Cap (USD Mn)	51,464	22.0	0.0%	3.9%	33.7%

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-24	YTD-23
Volume (Mn Shares)	0.02200	(0.13)	(85%)	1.099	0.18
Value Traded (USD Mn)	0.02245	(0.05)	(67%)	0.3	0.20
No. of Trades	5	0.00	0%	8	9

Market Breadth ▲ 1 ▼ 0 = 5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	6.60	3.13%	0.01
Emirates Reit (Ceic) Limited	0.47	0.00%	0.01

Abu Dhabi Securities Exchange Daily Report

November 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,817,145.1	(0.7%)	(0.1%)	(3.2%)
Financials	1,346,616.9	(0.8%)	(0.5%)	(0.3%)
Telecommunication	185,737.7	(0.5%)	(5.2%)	(11.4%)
Consumer Discretionary	71,147.7	0.2%	(1.9%)	6.0%
Industrial	239,988.7	(1.2%)	(2.5%)	(0.8%)
Real Estate	63,986.8	(2.3%)	(1.6%)	38.8%
Basic Materials	93,212.4	(0.4%)	(6.0%)	(5.7%)
Energy	413,516.8	(0.7%)	3.4%	18.3%
Utilities	318,188.9	(0.4%)	(0.4%)	(19.1%)
Consumer Staples	34,204.0	(1.8%)	131.0%	90.7%
Health Care	50,545.2	(0.6%)	(5.4%)	(38.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	0.95	5.6%
Americana Restaurants International PLC	2.27	2.3%
National Bank Of Ras Al Khaimah	5.75	1.6%
Abu Dhabi National Co. For Building Materials	0.68	1.0%
Rak Properties	1.11	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Shipbuilding Co.	5.50	(9.1%)
Al Khaleej Investment Co.	4.22	(8.3%)
Lulu Retail Holdings	1.96	(2.5%)
Al Dar Properties Co.	7.53	(2.5%)
Abu Dhabi Ports	5.04	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.13	19,298
Phoenix Group	1.34	17,499
Rak Properties	1.11	12,817
Lulu Retail Holdings	1.96	10,150
ADNOC Drilling	5.24	9,988

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,231.65	(81.70)	(0.9%)	(1.0%)	(3.6%)
Market Cap (AED Mn)	2,817,145	(20,949)	(0.7%)	(0.1%)	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	168.8	(109.4)	(39.3%)	302.9	197.3
Value Traded (AED Mn)	863.2	(222.8)	(20.5%)	1,203.9	1,117.5
No. of Trades	16,603	(5,014)	(23.2%)	16,028	11,986

Market Breadth	▲ 14	▼ 37	= 36
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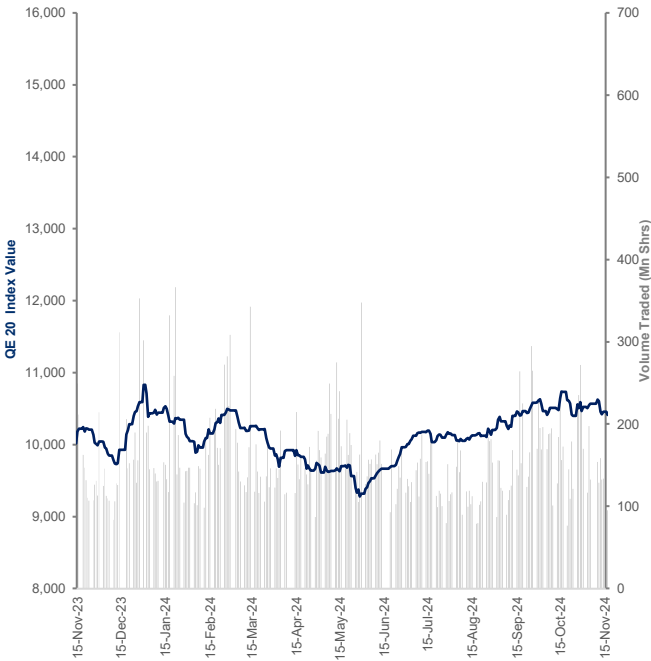
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	403.00	(0.98%)	203.81
Abu Dhabi Islamic Bank	12.78	(0.16%)	75.24
Al Dar Properties Co.	7.53	(2.46%)	57.81
ADNOC Drilling	5.24	(2.24%)	52.60
Abu Dhabi Commercial Bank	9.45	0.21%	49.16

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	617,430.9	(0.3%)	(1.3%)	(1.2%)
Banking & Finance Sector	299,547.5	(0.3%)	(0.9%)	(3.1%)
Goods & Consumer Services	30,156.3	(0.0%)	(2.1%)	(4.5%)
Industrial Sector	146,106.2	(0.4%)	(2.7%)	(6.1%)
Insurance Sector	11,060.3	(1.0%)	(2.5%)	(15.1%)
Real Estate	47,624.3	0.5%	(0.3%)	23.7%
Telecom	45,068.9	(0.8%)	1.3%	1.1%
Transport	37,867.5	0.0%	(2.0%)	17.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	1.53	2.4%
Doha Bank QPSC	1.87	1.2%
Meeza	3.23	1.0%
Medicare Group	4.74	1.0%
United Development Co QSC	1.14	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.21	(6.2%)
Qatar Islamic Bank SAQ	20.71	(1.7%)
Al Faleh Educational Holding	0.74	(1.5%)
Islamic Holding Group QSC	3.90	(1.3%)
Ooredoo QPSC	11.63	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.20	21,938
United Development Co QSC	1.14	12,492
Masraf Al Rayan QSC	2.34	11,298
Qatar Aluminum Manufacturing C	1.26	9,224
Mazaya Qatar Real Estate Devel	0.61	7,585

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,394.82	(43.34)	(0.4%)	(1.2%)	(4.0%)
Market Cap (QAR Mn)	617,431	(1,766)	(0.3%)	(1.3%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	130.4	19.4	17.5%	156.8	179.3
Value Traded (QAR Mn)	371.4	75.0	25.3%	436.3	492.4
No. of Trades	14,635	3,710	34.0%	14,554	16,569

Market Breadth	▲ 14	▼ 32	= 7
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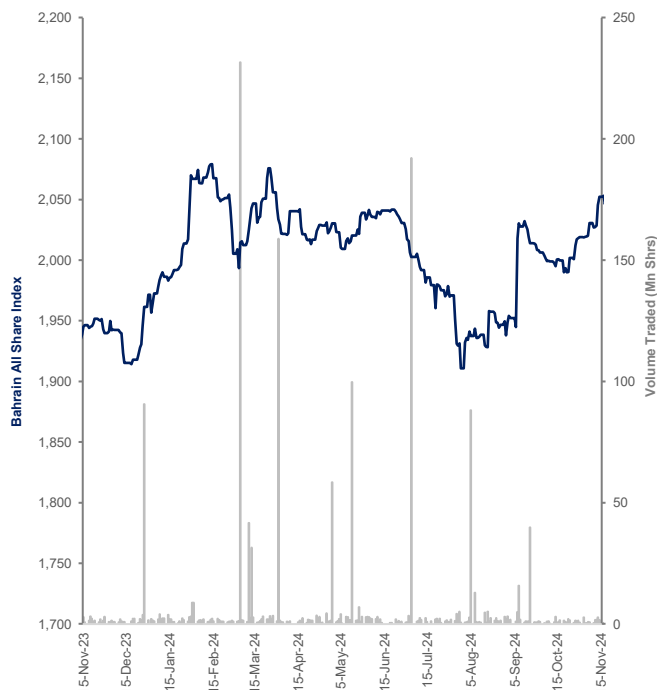
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Islamic Bank SAQ	20.71	(1.71%)	36.49
Qatar National Bank QPSC	17.10	(0.06%)	31.58
Masraf Al Rayan QSC	2.34	(0.21%)	26.61
Ezdan Holding Group QSC	1.20	0.67%	26.40
Industries Qatar QSC	12.90	(0.39%)	24.99

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,703.1	(0.1%)	1.5%	7.4%
Materials	1,959.6	(0.7%)	3.8%	20.5%
Industrial	132.2	0.0%	(0.7%)	3.6%
Consumer Discretionary	212.9	0.0%	(4.2%)	(14.8%)
Consumer Staples	123.4	0.0%	(7.0%)	(16.2%)
Financials	31,323.1	(0.1%)	1.5%	7.4%
Communication Services	889.2	0.0%	(0.3%)	(0.3%)
Real Estate	62.7	0.0%	(3.5%)	(23.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.33	(1.5%)
National Bank of Bahrain BSC	0.50	(1.0%)
Aluminium Bahrain B.S.C	1.38	(0.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,034.31	(8.45)	(0.4%)	0.8%	3.2%
Market Cap (BHD Mn)	34,703.1	(32.8)	(0.1%)	1.5%	7.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,150	(134)	(10.5%)	5,925.1	2,884.0
Value Traded (BHD '000)	412	48	13.1%	1,745.1	1,019.2
No. of Trades	22	(7)	(24.1%)	44	51

Market Breadth	▲ 0	▼ 3	= 40
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	518
National Bank of Bahrain BSC	0.50	311
GFH FINANCIAL GROUP BSC	0.33	206
Aluminium Bahrain B.S.C	1.38	44
Bahrain Telecommunications Co	0.50	30

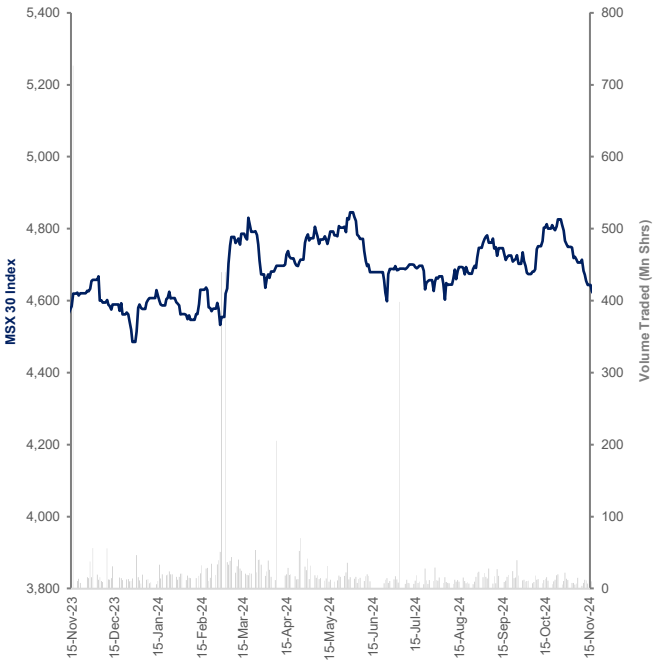
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.15
Al Salam Bank-Bahrain BSC	0.21	0.00%	0.11
GFH FINANCIAL GROUP BSC	0.33	(1.49%)	0.07
Aluminium Bahrain B.S.C	1.38	(0.72%)	0.06
Bahrain Telecommunications Co	0.50	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,119.4	(0.0%)	(0.6%)	2.6%
Financial	5,195.5	0.1%	0.6%	5.5%
Industrial	1,427.2	(0.2%)	(1.4%)	(1.9%)
Services	2496.7	(0.1%)	(2.4%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Flour Mills	0.45	9.5%
A'Saffa Food Co.	0.38	3.8%
Oman Qatari Telecommunications Co.	0.258	2.4%
Sembcorp Salalah	0.10	1.0%
Bank Nizwa	0.10	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.03	(3.2%)
Oman & Emirates Investment Holding Co.	0.07	(2.9%)
Sharqiya Investment Holding Co.	0.07	(2.9%)
Muscat Finance Co. Ltd.	0.04	(2.2%)
Oman Arab Bank	0.15	(2.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,608.84	(9.46)	(0.2%)	(3.0%)	2.1%
Market Cap (OMR Mn)	9,119.4	(1.99)	(0.0%)	(0.6%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	6,509.5	1,643.1	33.8%	23,532.0	15,415.3
Value Traded (OMR '000)	844.8	(57.3)	(6.4%)	2,616.3	2,363.5

Market Breadth	▲ 7	▼ 15	▬ 94
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.13	1,633
Bank Nizwa	0.10	694
Sohar Bank	0.13	632
Al Suwadi Power Co.	0.08	605
Phoenix Power Co.	0.06	494

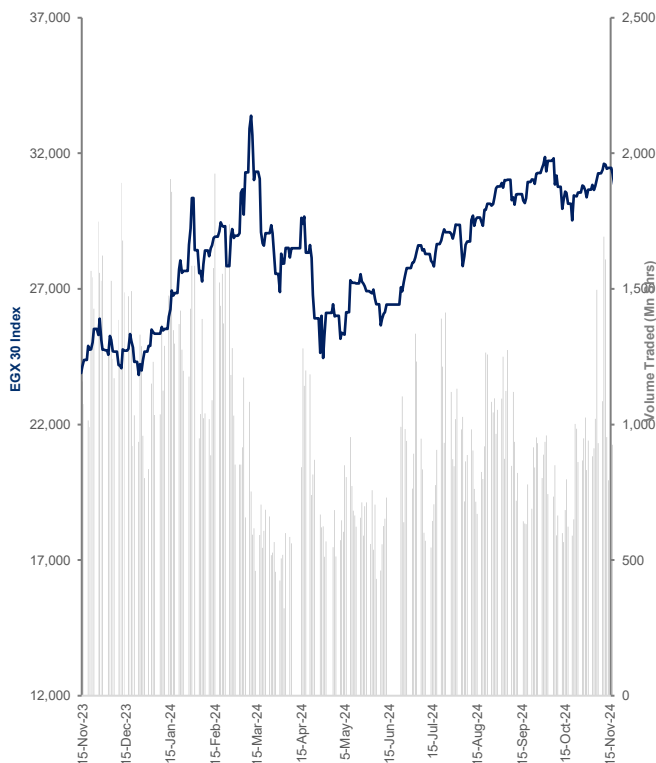
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.13	(1.48%)	0.22
Bank Muscat	0.26	0.79%	0.11
Sohar Bank	0.13	(1.50%)	0.08
Bank Nizwa	0.10	1.02%	0.07
Abraj Energy Services	0.28	(0.36%)	0.07

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,189,094.8	(0.7%)	0.4%	29.3%
Banks	419,444.1	(5.2%)	(1.4%)	12.6%
Basic Resources	308,635.5	1.2%	4.2%	10.0%
Industrial Goods	211,338.1	1.9%	2.7%	187.1%
Health Care & Pharmaceuticals	60,820.9	(0.5%)	(0.3%)	31.6%
Real Estate	319,084.4	(0.4%)	(2.2%)	34.1%
Travel and Leisure	76,583.0	0.2%	0.7%	48.9%
Food, Beverages & Tobacco	186,260.8	0.6%	2.7%	36.5%
Energy and Support Services	20,017.3	(0.0%)	1.9%	26.2%
Trade and Distributors	16,755.0	2.2%	0.9%	22.9%
Shipping and Transport	79,516.4	0.6%	2.8%	(4.8%)
Education Services	24,961.5	0.0%	4.6%	30.4%
Contracting and Construction Eng	42,529.8	(0.1%)	1.1%	62.6%
Textiles and Durables	28,575.9	0.9%	(3.4%)	55.7%
Building Materials	22,732.4	1.2%	(0.3%)	43.8%
Media & Communication Services	153,450.7	0.0%	(1.1%)	17.6%
Paper and Packaging	2,279.3	(0.5%)	1.9%	7.1%
Non-bank Financial Services	216,109.8	(0.1%)	(1.1%)	27.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Mansourah Poultry	1.61	16.7%
Mena Touristic & Real Estate Investment	3.75	12.3%
Suez Canal Bank S.A.E	24.50	7.6%
ODIN Investments	2.06	7.3%
Lecico Egypt	26.66	5.7%

Worst Return Performers	Price (EGP)	Daily % Chg
El-Nile Co. For Pharmaceuticals And Chemical Industries	55.22	(4.9%)
Arab Valves Company	4.14	(4.6%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVESTMENT	1.04	(4.6%)
El Nasr For Manufacturing Agricultural Crops	18.93	(4.6%)
Rakta Paper Manufacturing	18.76	(4.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.27	130,442
Egyptians For Investment & Urban Development	0.24	106,558
Al Khair River For Development Agricultural Investment&Envir	0.58	76,204
Orascom Investment Holding	0.45	64,604
Arabia Investments Holding	0.54	30,901

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,631.80	43.8	0.1%	(0.1%)	23.0%
Market Cap (EGP Mn)	2,189,094.8	(14,467.3)	(0.7%)	0.4%	29.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	873.1	(264.4)	(23.2%)	920.8	676.5
Value Traded (EGP Mn)	2,705.0	40.9	1.5%	4,128.0	2,275.5
No. of Trades	79,655	(6,195)	(7.2%)	114,935	75,482

Market Breadth	▲ 83	▼ 77	▬ 61
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	79.81	(0.24%)	174.62
Ezz Steel	115.48	0.86%	139.74
Lecico Egypt	26.66	5.67%	111.10
Orascom Development Egypt	15.20	5.56%	111.03
Egyptian Financial Group-Hermes Holding Company	21.42	(0.14%)	97.22

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,921.6	0.1%	0.8%	(5.4%)
Banking	7,453.1	0.0%	0.9%	(5.4%)
Insurance	282.7	0.1%	0.6%	7.2%
Diversified Financial Services	255.2	0.3%	(0.3%)	(4.4%)
Real Estate	305.1	1.0%	6.0%	(8.5%)
Educational Services	48.9	(1.2%)	(5.4%)	(17.5%)
Hotels and Tourism	269.1	(0.1%)	(1.5%)	(2.6%)
Transportation	244.4	(0.2%)	(0.2%)	(13.1%)
Technology and Communication	63.1	(0.7%)	(4.9%)	(13.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.17	6.3%
INVEST BANK CO	1.52	4.8%
FUTURE ARAB INVESTMENT CO	0.48	4.3%
JORDANIAN REAL ESTATE FOR DE	0.53	3.9%
FIRST JORDAN INVESTMENT CO	0.29	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.20	(4.8%)
AMMOUN INTERNATIONAL FOR INV	0.43	(4.4%)
IBN AL-HAYTHAM HOSPITAL PLC	0.65	(4.4%)
AL BILAD SECURITIES & INVEST	0.27	(3.6%)
IHDATHIAT REAL ESTATE CO	0.31	(3.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,425.60	4.85	0.2%	0.8%	(0.2%)
Market Cap (JD Mn)	8,921.65	5.05	0.1%	0.8%	(5.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,396.5	(771.3)	(24.3%)	2,278.1	3,692.6
Value Traded (JD '000)	2,435.3	378.5	18.4%	2,740.6	4,477.8
No. of Trades	904	(272)	(23.1%)	1,416	2,239

Market Breadth	▲ 13	▼ 16	= 77
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB PHOENIX HOLDINGS	0.17	691
ARAB EAST INVESTMENT	1.14	278
AL-TAJAMOUAT FOR TOURISTIC P	0.67	253
SHIRA REAL ESTATE DEVELOPMEN	0.34	227
FUTURE ARAB INVESTMENT CO	0.48	153

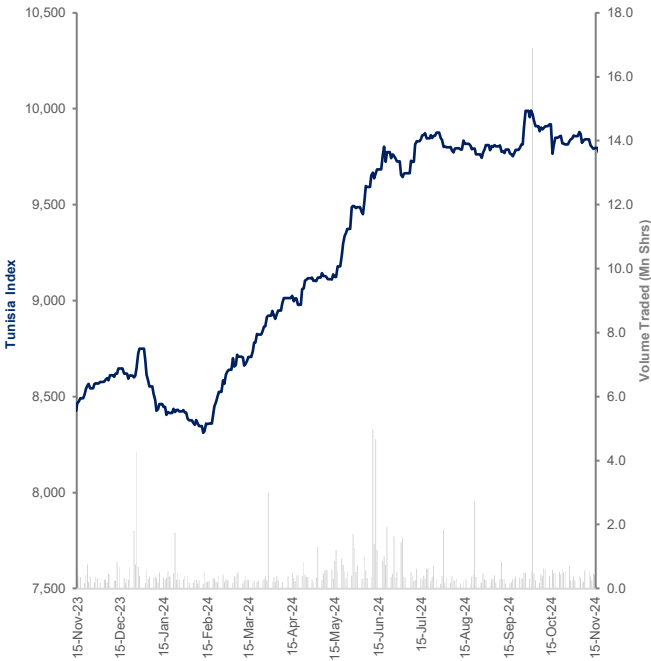
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
METHAQ REAL ESTATE INVESTMEN	3.07	0.00%	0.40
ARAB BANK PLC	4.30	0.00%	0.37
JORDAN NATL SHIPPING LINES	2.13	0.00%	0.32
ARAB EAST INVESTMENT	1.14	0.00%	0.31
JORDAN ISLAMIC BANK	4.03	0.25%	0.24

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,276.5	(0.2%)	(0.6%)	6.9%
Banking	11,575.1	(0.2%)	(0.9%)	6.5%
Insurance	961.8	(0.1%)	0.4%	(1.1%)
Leasing	905.8	(0.3%)	2.7%	15.9%
Financial Services	1,650.0	(1.5%)	(2.7%)	11.7%
Industrial	2,018.1	0.2%	0.6%	16.1%
Chemical Industry	415.2	2.8%	7.0%	9.4%
Food & Beverage	4,073.4	0.1%	(1.0%)	7.2%
Retailing	1,145.2	(0.2%)	1.0%	(2.5%)
Others	1,532.0	(0.3%)	(1.8%)	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	93.75	6.0%
Tuninvest-SICAR	8.88	4.4%
SOTUMAG	6.53	3.5%
Cellcom SA	2.48	3.3%
Accumulateur Tunisienne Assad	0.64	3.2%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.41	(4.7%)
Societe Magasin General	7.17	(4.4%)
Essoukna	1.43	(4.0%)
City Cars	12.50	(3.5%)
Societe Industrielle d'Apparei	3.41	(2.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,788.17	(12.07)	(0.1%)	(0.7%)	11.9%
Market Cap (DT Mln)	24,277	(45.53)	(0.2%)	(0.6%)	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	255.5	15.2	6.3%	568.8	577.4
Value Traded ('000 DT)	2,404.5	216.1	9.9%	5,347.8	5,782.4
No. of Trades	938	(22)	(2.3%)	1,160	999

Market Breadth	▲ 16	▼ 18	= 30
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Essoukna	1.43	49
Accumulateur Tunisienne Assad	0.64	34
Banque de Tunisie	5.05	23
Societe D'Articles Hygieniques	10.07	19
Tunisie Profiles Aluminium SA	6.14	17

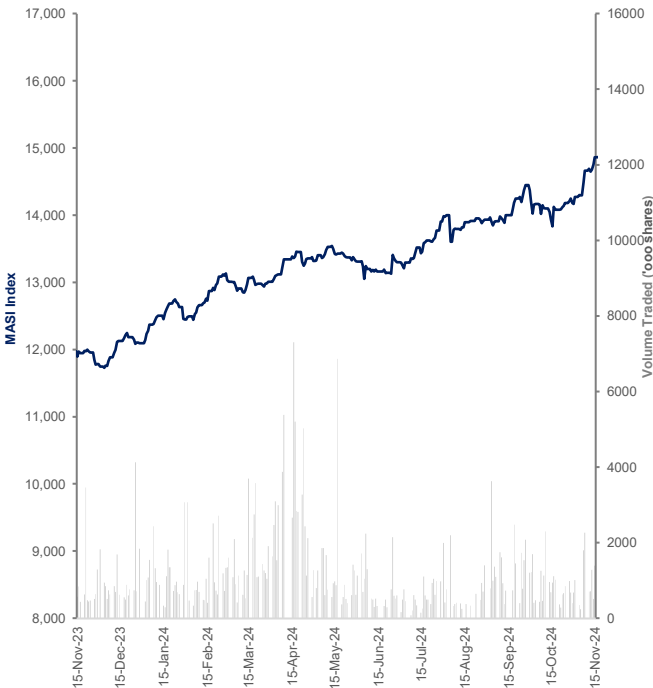
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	49.10	(0.79%)	0.59
Banque Internationale Arabe de	104.49	(0.20%)	0.52
Societe D'Articles Hygieniques	10.07	0.20%	0.20
Industries Chimiques du Fluor	93.75	5.99%	0.13
One Tech Holding	9.62	(0.52%)	0.12

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report
(The Bulletin covers the 41 Stocks listed on the Main Market)

November 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	629,771.1	0.3%	3.7%	15.4%
Banking	259,384.0	0.4%	5.4%	18.1%
Beverages	9,253.4	(1.5%)	(0.1%)	2.2%
Chemicals	2,298.3	0.1%	6.9%	8.8%
Construction & Building Material	79,124.3	0.3%	8.9%	10.2%
Distributors	17,029.6	(0.1%)	(1.1%)	1.9%
Electricity	32,882.4	1.4%	(4.9%)	26.7%
Food Producers & Processors	25,930.6	(1.2%)	(0.2%)	0.2%
Holding Companies	4,599.0	0.0%	(0.5%)	47.9%
Insurance	31,367.2	0.8%	1.1%	16.2%
Investment & other Finance	3,511.8	(0.1%)	(2.8%)	7.3%
Leisures & Hotel	3,066.0	2.9%	2.9%	3.4%
Materials, Software & Computer	5,425.3	0.4%	0.4%	(7.0%)
Mining	40,675.2	0.6%	4.6%	88.4%
Oil & Gas	13,389.1	(0.1%)	2.2%	(2.6%)
Real Estate	23,525.8	(0.2%)	12.8%	182.8%
Telecommunications	77,448.3	0.0%	(0.7%)	(11.9%)
Transport	762.8	(2.0%)	(1.2%)	9.1%
Forestry & Paper	98.0	1.2%	0.4%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Benie Brossette	112.30	4.37%
Disway	658.00	3.13%
RISMA	214.00	2.88%
Bank of Africa	199.00	2.82%
Maghreb Oxygene	228.55	1.53%

Worst Return Performers	Price (MAD)	Daily % Chg
Sonasid	921.00	(2.08%)
Societe Des Boissons du Maroc	2350.00	(2.08%)
CTM	622.20	(2.03%)
Cosumar	194.00	(1.70%)
Douja Promotion Groupe Addoha	37.60	(1.00%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	37.60	375.6
Bank of Africa	199.00	41.3
Maroc Telecom	88.10	40.1
Alliances Developpement Immobili	380.00	32.8
Banque Centrale Populaire	299.45	30.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,886.65	18.51	0.1%	5.1%	23.1%
Market Cap (MAD Mn)	629,771	1,749	0.3%	3.7%	15.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	582.9	(2,452.9)	(80.8%)	1,226.4	863.4
Value Traded (MAD Mn)	91.61	(151.38)	(62.3%)	155.5	94.9

Market Breadth	▲ 14	▼ 17	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4295.00	(0.12%)	15.75
Douja Promotion Groupe Addoha	37.60	(1.00%)	13.05
Alliances Developpement Immobili	380.00	1.20%	12.08
Banque Centrale Populaire	299.45	(0.18%)	9.05
Bank of Africa	199.00	2.82%	8.08

Source: Bloomberg, Kamco Research

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