

MENA Markets Daily Report

May 22, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div></div>	Kuwait	Premier Market Index	▼	7,791.36	(0.3%)	4.2%	(7.9%)	
	Kuwait	Main 50 Index	▲	5,811.09	0.2%	5.9%	(4.0%)	
	Kuwait	Main Market Index	▲	5,976.48	0.1%	7.3%	(0.5%)	
	Kuwait	All Share Index	▼	7,138.55	(0.2%)	4.7%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▼	12,122.48	(0.0%)	1.3%	14.2%	
	UAE - Dubai	DFM General Index	▲	4,075.18	0.2%	0.4%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,511.93	0.0%	(8.3%)	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,008.64	(0.3%)	(5.9%)	(6.2%)	
	Qatar	QE 20 Index	▲	9,716.34	0.4%	(10.3%)	1.4%	
	Bahrain	Bahrain All Share	▼	2,014.11	(0.2%)	2.2%	4.0%	
	Oman	MSX 30 Index	▼	4,778.88	(0.1%)	5.9%	(7.1%)	
	Egypt	EGX 30	▼	27,224.80	(0.0%)	9.4%	70.5%	
Jordan	ASE Index	▲	2,392.63	0.1%	(1.6%)	(2.8%)		
Tunisia	Tunisia Index	▲	9,296.28	0.6%	6.2%	7.9%		
Morocco	MASI	▼	13,426.85	(0.1%)	11.0%	12.8%		
Emerging Markets								
China	SSE Composite Index	▼	3,157.97	(0.4%)	6.2%	(3.7%)		
Russia	RUSSIAN RTS INDEX (\$)	▼	1,199.26	(0.4%)	10.7%	11.6%		
India	SENSEX	▼	73,953.31	(0.1%)	2.4%	18.7%		
Brazil	BOVESPA Stock Index	▼	127,411.55	(0.3%)	(5.0%)	22.3%		
Mexico	BOLSA Index	▼	56,760.71	(1.1%)	(1.1%)	18.4%		
Emerging Markets	MSCI EM Index	▼	1,093.38	(0.8%)	6.8%	7.0%		
Global Markets								
World	MSCI World Index	▲	3,479.84	0.1%	9.8%	21.8%		
Asia	MSCI Asia Pacific	▼	566.74	(0.9%)	7.2%	4.6%		
Europe	DJ Stoxx 600	▼	522.95	(0.2%)	9.2%	12.7%		
Europe	FTSEurofirst 300	▼	2,071.25	(0.2%)	9.7%	12.5%		
U.S.A	S&P 500	▲	5,321.41	0.3%	11.6%	24.2%		
U.S.A	DJIA	▲	39,872.99	0.2%	5.8%	13.7%		
U.S.A	NASDAQ Composite	▲	16,832.63	0.2%	12.1%	43.4%		
UK	FTSE 100	▼	8,416.45	(0.1%)	8.8%	3.8%		
Germany	DAX	▼	18,726.76	(0.2%)	11.8%	20.3%		
Japan	NIKKEI 225	▼	38,946.93	(0.3%)	16.4%	28.2%		
Hong Kong	HANG SENG INDEX	▼	19,220.62	(2.1%)	12.7%	(13.8%)		
Currencies								
USD	USD vs. World Currencies Basket	▲	104.66	0.1%	3.28%	(2.1%)		
GBP/USD	British Pound / USD Cross	▲	1.27	0.02%	(0.17%)	5.4%		
EUR/USD	Euro / USD Cross	▼	1.09	(0.03%)	(1.68%)	3.1%		
KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.01%)	0.14%	(0.4%)		
Other Asset Classes								
Oil	Brent	▼	82.88	(1.0%)	7.6%	(10.3%)		
Oil	NYMEX	▼	79.26	(0.7%)	10.6%	(10.7%)		
Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.67	(2.9%)	6.0%	(49.1%)		
Gold	Gold Spot \$/Oz	▼	2,421.05	(0.2%)	17.4%	13.1%		
Silver	Silver Spot \$/Oz	▲	31.98	0.5%	34.4%	(0.7%)		
Bitcoin	Bitcoin USD Cross	▲	69,711.51	0.3%	64.0%	155.8%		

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Kamco Investment Company - K.S.C
(Public)

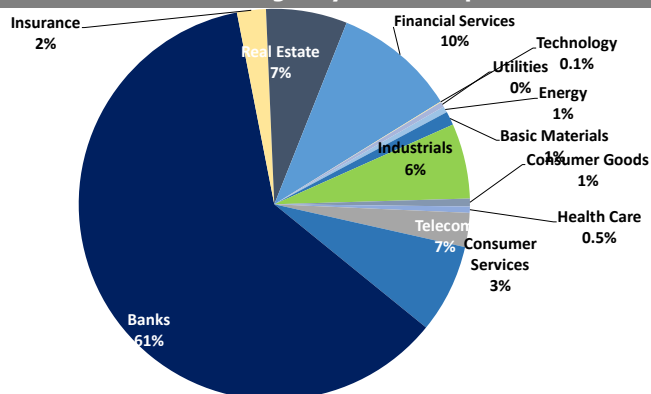
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

May 22, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,709.1	20.0	11.1%
2- National Bank of Kuwait	7,235.7	12.6	15.1%
3- Boubayan Bank	2,428.1	28.6	10.0%
4- Zain	1,973.1	11.4	13.9%
5- Mabanee Co.	1,128.7	17.3	10.6%
6- Gulf Bank	992.5	14.9	8.5%
7- Commercial Bank of Kuwait	964.9	8.4	16.6%
8- Agility (PWC Logistics)	781.0	9.0	9.2%
9- Ahli Bank of Kuwait	678.1	13.9	8.2%
10- Burgan Bank	673.2	14.6	5.4%
Total	28,564	15.48	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
MENA Real Estate Co.	0.086	0.013	17.1%
Wethaq Takaful Insurance Co.	0.047	0.005	13.0%
Kuwait Emirates Holding Co.	0.040	0.004	9.8%
Future Kid Entertainment and R.E Co.	0.157	0.009	6.1%
GFH Financial Group	0.090	0.004	5.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Mashaer Holding Co.	0.070	(0.014)	(17.0%)
The Energy House Co.	0.105	(0.012)	(10.3%)
Real Estate Trade Centers Co.	0.046	(0.003)	(6.2%)
Kuwait Reinsurance Co.	0.352	(0.018)	(4.9%)
Kuwait & M.E. Financial Inv. Co.	0.077	(0.004)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
MENA Real Estate Co.	0.086	17.1%	49,972,108
GFH Financial Group	0.090	5.3%	35,335,424
Inovest	0.122	5.2%	19,450,007
Kuwait Projects Co.(Holding)	0.124	(1.6%)	16,695,760
Kuwait International Bank	0.181	1.7%	14,114,101

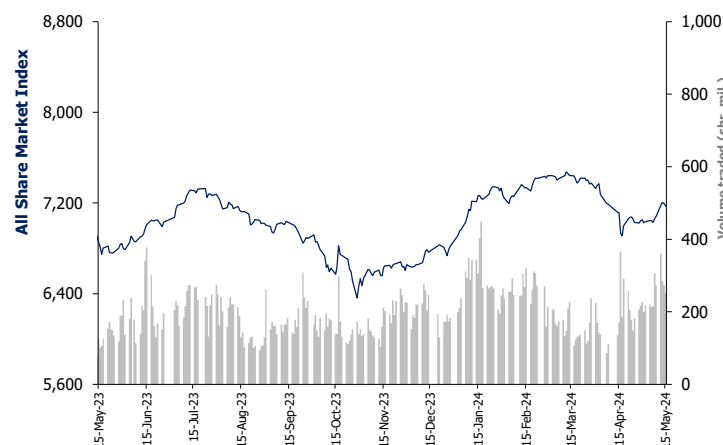
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,573.3	▼	(0.2%)	1.4%	2.7%
Energy	217.2	▲	1.2%	1.3%	13.5%
Basic Materials	469.5	▼	(0.3%)	(3.5%)	10.7%
Industrials	2,574.1	▼	(0.0%)	(2.0%)	(16.6%)
Consumer Staples	271.0	=	0.0%	7.6%	36.0%
Health Care	221.7	=	0.0%	(5.1%)	(4.5%)
Consumer Discretionary	1,171.1	▼	(1.0%)	3.0%	7.9%
Telecommunications	3,053.5	▼	(3.1%)	(4.2%)	(9.5%)
Banks	25,391.5	▲	0.1%	2.2%	3.7%
Insurance	995.0	▲	0.2%	0.3%	8.9%
Real Estate	2,792.3	▼	(0.0%)	2.6%	8.1%
Financial Services	4,218.5	▲	0.0%	2.6%	13.1%
Technology	23.9	▲	1.7%	(8.8%)	200.6%
Utilities	173.8	=	0.0%	(4.8%)	(8.7%)

Market Breadth		51		65		29
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,791.36	(20.0)	(0.3%)	1.3%	4.2%	
Main 50 Index	5,811.09	13.4	0.2%	1.0%	5.9%	
Main Market Index	5,976.48	7.5	0.1%	1.0%	7.3%	
All Share Market Index	7,138.55	(13.7)	(0.2%)	1.2%	4.7%	
Market Cap (KWD Mn)	41,573.31	(82.4)	(0.2%)	1.4%	2.7%	

Index Performance relative to Volume



Market Trading Data and Volatility

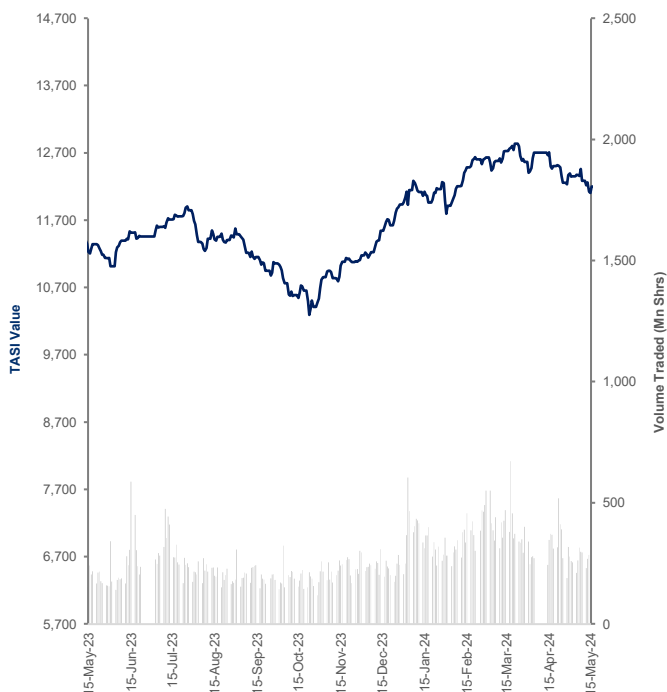
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	323.6	50.2	18.4%	231.1	131.5
Value Traded (KWD Mn)	58.6	1.0	1.7%	57.0	41.0
No. of Trades	18,914	1,453	8.3%	14,271	8,863

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.746	0.3%	6,594,233
National Bank of Kuwait	0.869	(0.1%)	6,456,525
MENA Real Estate Co.	0.086	17.1%	4,189,288
Zain	0.456	(4.6%)	4,048,426
GFH Financial Group	0.090	5.3%	3,108,510

Saudi Tadawul Daily Report

May 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,323,395.5	0.2%	(0.6%)	(9.3%)
Materials	689,119.9	0.9%	(3.7%)	(2.7%)
Capital Goods	54,671.8	(1.8%)	0.7%	21.1%
Commercial & Professional Svc	10,642.4	0.0%	(5.7%)	(7.6%)
Transportation	49,881.8	0.4%	(1.5%)	20.5%
Consumer Durables & Apparel	4,838.6	0.7%	2.4%	16.6%
Consumer Services	72,857.6	(0.3%)	(3.2%)	0.2%
Media	46,618.0	0.9%	(3.9%)	76.4%
Consumer Discretionary Distribution &	30,889.5	(1.0%)	(4.9%)	(10.0%)
Consumer Staples Distribution & Retail	52,564.6	(0.4%)	(5.4%)	(0.4%)
Food & Beverages	121,575.3	(0.6%)	(7.6%)	9.0%
Health Care Equipment & Svc	175,782.4	(0.1%)	(5.2%)	4.0%
Pharma, Biotech & Life Science	16,314.0	(2.0%)	(1.3%)	29.6%
Banks	924,928.8	0.0%	(4.1%)	(5.8%)
Financial Services	63,080.6	0.5%	(5.7%)	11.1%
Insurance	97,117.4	2.7%	(0.9%)	25.0%
Telecommunication Services	245,303.4	0.1%	0.8%	(3.4%)
Utilities	441,727.7	(0.7%)	12.3%	53.2%
REITs	16,021.3	(0.2%)	(4.4%)	(10.2%)
Real Estate Mgmt & Dev't	113,171.4	0.3%	(10.1%)	10.7%
Software & Services	113,329.5	1.2%	(9.8%)	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Rajhi Co for Co-operative I	153.00	9.9%
Retal Urban Development Company	9.56	5.3%
Mediterranean & Gulf Insurance	26.60	4.7%
Saudi Electricity Co	18.30	4.7%
Red Sea International Co	31.90	4.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.13	(7.1%)
Al Babbain Power & Telecommuni	39.50	(4.5%)
AlSaif Stores for Development and Investment Co.	10.38	(4.2%)
National Medical Care Co	172.40	(3.8%)
Etihad Atheeb Telecommunicatio	112.40	(3.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.13	8,783
Saudi Arabian Oil Co	29.95	7,672
Anaam International Holding Gr	1.04	7,651
Shams	0.86	6,872
Batic Investments and Logistic	3.44	6,724

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,122.48	(2.88)	(0.0%)	(2.2%)	1.3%
Market Cap (SAR Mn)	10,663,832	17,089	0.2%	(1.1%)	(5.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	191.6	(16.2)	(7.8%)	346.3	170.3
Value Traded (SAR Mn)	5,397.4	(681.6)	(11.2%)	8,443.9	4,674.8
No. of Trades	438,235	(39,893)	(8.3%)	536,402	334,900

Market Breadth	▲ 83	▼ 144	= 18
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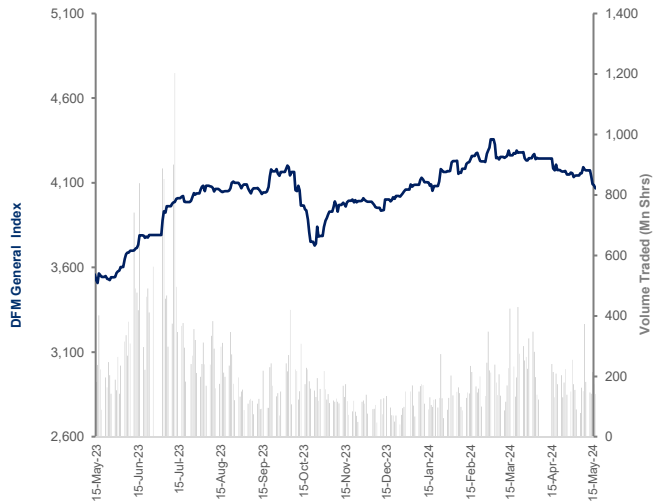
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	79.20	(0.8%)	235.21
Saudi Arabian Oil Co	29.95	0.2%	229.44
SAL Saudi Logistics Services	278.80	2.0%	184.59
ACWA POWER	469.00	(1.9%)	180.50
Saudi Arabian Mining Co	51.80	2.4%	158.87

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	688,999.9	0.4%	(2.6%)	0.5%
Financials	294,524.9	(0.1%)	(0.8%)	1.4%
Real Estate	122,511.4	2.9%	(2.8%)	4.1%
Industrial	89,357.8	0.3%	(13.8%)	(2.1%)
Materials	897.0	0.0%	2.0%	4.2%
Consumer Staples	27,818.6	(1.3%)	19.9%	14.1%
Consumer Discretionary	3,835.0	(0.8%)	(2.9%)	(7.4%)
Telecommunication	26,064.2	(0.5%)	(1.7%)	10.8%
Utilities	123,991.1	(0.0%)	(1.7%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Finance House	1.06	5.0%
Emaar Properties Pjsc	8.08	4.4%
Al Salam Bank - Bahrain	2.10	4.0%
Deyaar Development Pjsc	0.75	3.6%
Al Salam Bank Sudan	0.60	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	20.70	(10.0%)
Al Ramz Corporation Investment and Development PJSC	1.40	(6.7%)
Watania International Holding	0.56	(4.0%)
Emirates Refreshments Co	0.00	(3.4%)
Commercial Bank Of Dubai	6.09	(3.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	8.08	17,995
Deyaar Development Pjsc	0.75	13,056
Gulf Finance House	1.06	11,199
Spinneys1961 Holdings PLC	1.58	10,630
Union Properties Pjsc	0.40	8,992

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,075.18	7.98	0.2%	(1.9%)	0.4%
Market Cap (AED Mn)	689,000	2,785	0.4%	(2.6%)	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	127.4	(21.8)	(14.6%)	177.0	160.7
Value Traded (AED Mn)	395.0	(10.4)	(2.6%)	383.8	317.2
No. of Trades	10,389	433	4.3%	8,482	6,357

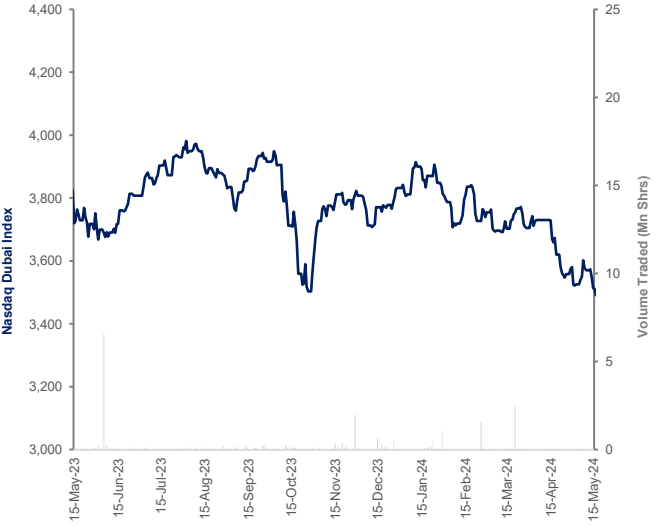
Market Breadth	▲ 15	▼ 19	= 40
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.08	4.39%	143.36
Dubai Islamic Bank	5.60	(0.89%)	44.13
Emaar Development	7.79	0.78%	39.06
Emirates Nbd	16.50	0.00%	26.16
DEWA	2.30	0.00%	19.20

Nasdaq Dubai Daily Report

May 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	42,646.6	0.1%	4.6%	10.8%
DEPA Limited (AED)	102.5	0.0%	(0.0%)	5.8%
Emirates REIT (CEIC) Limited	64.0	0.0%	(1.5%)	(3.9%)
ENBD REIT (CEIC) Limited	86.0	0.0%	(2.3%)	(7.3%)
Hikma Pharmaceuticals GDR	5,574.9	0.0%	5.2%	11.9%
Nasdaq, Inc.	36,183.2	0.0%	4.6%	9.9%
Orascom Construction Limited	636.1	9.8%	1.2%	77.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.77	9.8%

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.77	3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,511.93	0.47	0.0%	(1.9%)	(8.3%)
Market Cap (USD Mn)	42,647	57.2	0.1%	4.6%	10.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	0.0	35.8%	0.091	0.30
Value Traded (USD Mn)	0.015	0.0	39.9%	0.1	0.09
No. of Trades	10	3	42.9%	6	3

Market Breadth	▲ 1	▼ 0	= 5
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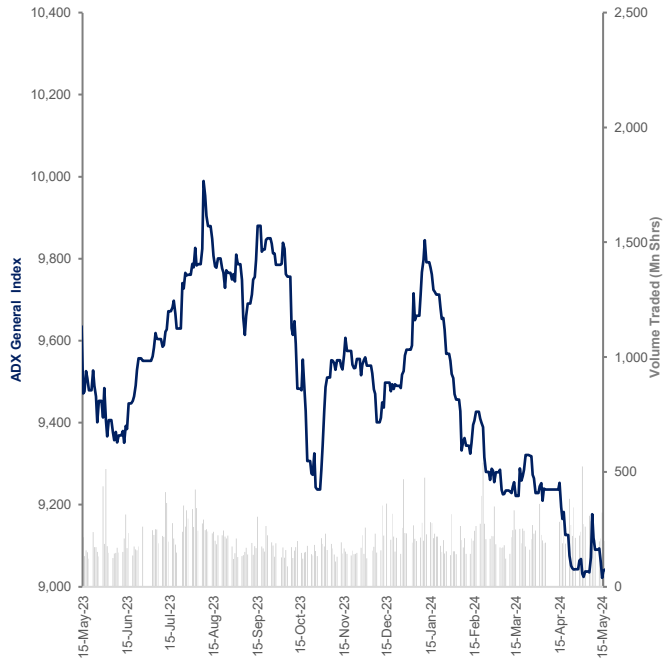
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.77	9.80%	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,572,181.2	(0.4%)	0.7%	(6.1%)
Financials	1,321,039.9	(0.1%)	(0.3%)	(2.2%)
Telecommunication	37,865.2	(0.1%)	(8.6%)	(2.4%)
Consumer Discretionary	69,247.5	(0.8%)	2.8%	3.2%
Industrial	245,534.1	(2.8%)	0.7%	(0.8%)
Real Estate	51,590.2	2.7%	10.2%	11.9%
Basic Materials	94,706.6	(0.9%)	(2.2%)	(4.2%)
Energy	353,769.4	0.0%	3.9%	1.2%
Utilities	322,686.3	0.0%	2.9%	(18.0%)
Consumer Staples	5,364.8	4.3%	6.8%	22.4%
Health Care	58,642.6	(1.5%)	(4.4%)	(28.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.55	9.9%
GFH Financial Group	1.06	5.0%
Agthia Group	5.85	4.5%
Aldar Properties Pjsc	6.08	3.1%
PRESIGHT.AI	2.58	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	2.40	(6.3%)
Bank Of Sharjah	0.54	(5.1%)
Alpha Dhabi Holding PJSC	13.10	(4.8%)
Phoenix Group PLC	1.94	(4.0%)
ADC Acquisition Corporation	1.14	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.24	23,288
ADNOC Gas	3.08	21,958
Aldar Properties Pjsc	6.08	20,914
Phoenix Group PLC	1.94	17,192
Eshraq Properties Co Pjsc	0.32	17,083

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,008.64	(29.13)	(0.3%)	(0.6%)	(5.9%)
Market Cap (AED Mn)	2,572,181	(10,270)	(0.4%)	0.7%	(6.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	253.8	54.8	27.5%	237.0	195.1
Value Traded (AED Mn)	1,015.2	131.5	14.9%	896.3	1,322.3
No. of Trades	19,512	5,873	43.1%	13,414	11,137

Market Breadth

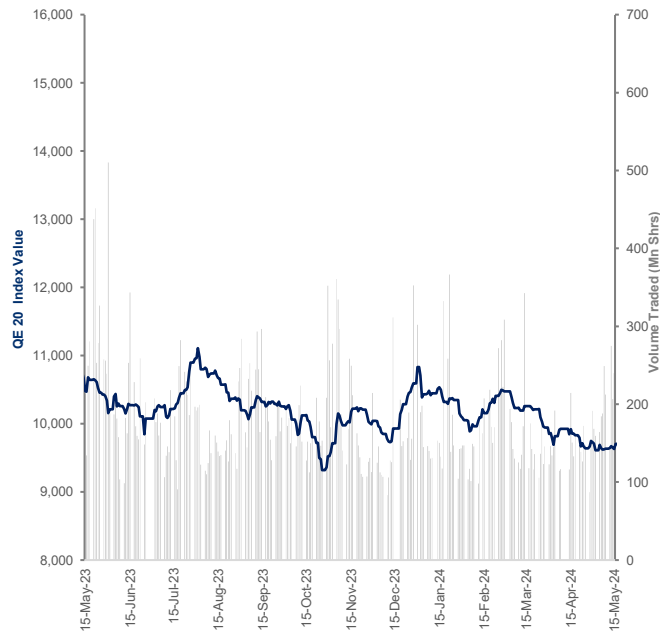
▲ 13 ▼ 31 = 40

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.90	0.10%	194.31
Aldar Properties Pjsc	6.08	3.05%	126.16
Alpha Dhabi Holding PJSC	13.10	(4.80%)	84.23
Abu Dhabi Commercial Bank	8.01	(2.55%)	76.15
First Abu Dhabi Bank Pjsc	12.06	(0.82%)	75.33

Qatar Exchange Daily Report

May 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	561,834.4	0.4%	(0.7%)	(10.1%)
Banking & Finance Sector	263,150.1	0.7%	(0.6%)	(14.9%)
Goods & Consumer Services	29,153.6	(0.9%)	(1.1%)	(7.7%)
Industrial Sector	144,353.4	0.6%	(2.0%)	(7.2%)
Insurance Sector	11,021.5	0.3%	(3.8%)	(15.4%)
Real Estate	38,615.8	0.5%	4.4%	0.3%
Telecom	37,549.3	(1.5%)	(4.9%)	(15.8%)
Transport	37,990.6	0.2%	5.3%	17.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mesaieed Petrochemical Holding	1.80	3.7%
Damaan Islamic Insurance Company (BEEMA)	3.79	2.2%
Medicare Group	4.43	2.0%
Widam Food Co	2.55	1.5%
Barwa Real Estate Co	3.05	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	4.26	(2.8%)
QLMI Life and Medical Insurance	1.95	(2.3%)
Ooredoo Qpsc	9.52	(1.9%)
Zad Holding Group	12.55	(1.6%)
Qatar Fuel QSC	14.42	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mesaieed Petrochemical Holding	1.80	20,494
Qatar German Co for Medical De	1.94	13,059
Dukhan Bank	3.78	12,997
Qatar Aluminum Manufacturing C	1.44	12,743
Medicare Group	4.43	10,103

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,716.34	39.17	0.4%	(0.1%)	(10.3%)
Market Cap (QAR Mn)	561,834	2,217	0.4%	(0.7%)	(10.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	162.6	(42.5)	(20.7%)	167.6	158.6
Value Traded (QAR Mn)	528.5	8.4	1.6%	496.3	472.5
No. of Trades	17,023	(390)	(2.2%)	15,985	16,211

Market Breadth

▲ 25

▼ 21

= 7

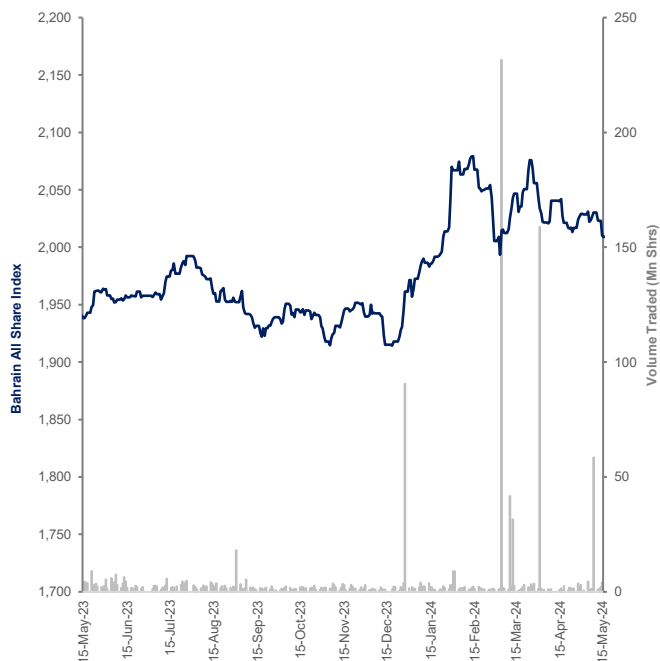
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	13.85	1.09%	56.79
Dukhan Bank	3.78	(0.37%)	49.02
Medicare Group	4.43	2.00%	45.61
Qatar Navigation QSC	11.14	0.36%	40.94
Mesaieed Petrochemical Holding	1.80	3.69%	36.36

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,951.5	(0.1%)	1.0%	7.8%
Materials	1,689.8	(0.8%)	(5.6%)	3.9%
Industrial	138.5	0.0%	5.5%	8.5%
Consumer Discretionary	248.7	0.0%	0.5%	(0.4%)
Consumer Staples	136.6	0.0%	(2.1%)	(6.9%)
Financials	31,737.4	(0.1%)	1.4%	8.3%
Communication Services	927.5	0.2%	2.9%	4.0%
Real Estate	73.0	0.0%	(3.6%)	(10.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.32	0.6%
Al Salam Bank-Bahrain BSC	0.21	0.5%
Bahrain Telecommunications Co	0.52	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,014.11	(3.89)	(0.2%)	(0.7%)	2.2%
Market Cap (BHD Mn)	34,951.5	(49)	(0.1%)	1.0%	7.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	(9.7%)
Arab Banking Corp BSC	0.33	(1.2%)
Aluminium Bahrain B.S.C	1.19	(0.8%)
Kuwait Finance House - Bahrain	2.39	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,625	(1,183)	(42.1%)	7,070.5	3,649.7
Value Traded (BHD '000)	389	(684)	(63.7%)	2,104.7	1,339.5
No. of Trades	26	(40)	(60.6%)	51	62

Market Breadth

▲ 3 ▼ 4 = 37

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.03	737
Al Salam Bank-Bahrain BSC	0.21	560
Aluminium Bahrain B.S.C	1.19	141
Arab Banking Corp BSC	0.33	50
Bahrain National Holding	0.49	50

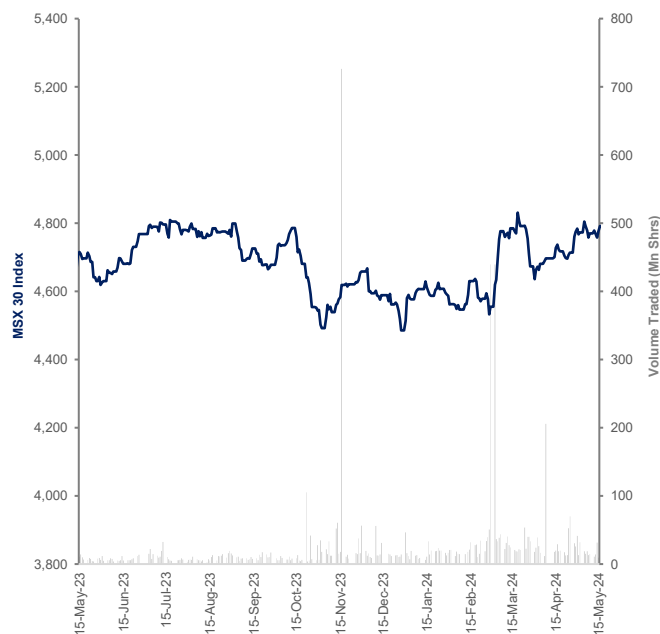
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.19	(0.83%)	0.17
Al Salam Bank-Bahrain BSC	0.21	0.47%	0.12
Kuwait Finance House - Bahrain	2.39	(0.21%)	0.03
Bahrain National Holding	0.49	0.00%	0.02
Ithmaar Holding BSC	0.03	(9.68%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,244.4	0.1%	0.1%	4.0%
Financial	5,105.6	0.2%	0.1%	3.6%
Industrial	1,513.4	0.4%	0.8%	4.0%
Services	2625.5	(0.2%)	(0.2%)	4.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.28	6.0%
Al Madina Invesment H Olding Co.	0.07	4.3%
Oman Cables Industry Co.	2.540	3.7%
Al Omaniya Financial Services Co.	0.17	3.7%
Oman Arab Bank	0.13	3.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Steel Products Co.	0.28	(5.1%)
Al Madina Takaful Co.	0.08	(4.9%)
Oman Chromite Co.	4.15	(3.5%)
Sharqiya Investment Holding Co.	0.08	(2.6%)
Raysut Cement Co.	0.13	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	2,477
Global Financial Inv. Co.	0.07	908
Abraj Energy Services	0.30	775
OQ Gas Networks	0.14	766
Bank Muscat	0.26	628

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,778.88	(2.93)	(0.1%)	(0.1%)	5.9%
Market Cap (OMR Mn)	9,244.4	9.81	0.1%	0.1%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	11,068.9	1,759.1	18.9%	33,248.7	13,088.1
Value Traded (OMR '000)	2,450.3	578.4	30.9%	3,104.5	2,558.6

Market Breadth	▲ 14	▼ 18	= 84
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Maha Petroleum Products Marketing Co.	1.03	0.98%	0.49
Sohar Bank	0.14	1.48%	0.34
Oman Telecommunications Co.	1.05	(0.29%)	0.28
Abraj Energy Services	0.30	(1.00%)	0.23
Bank Muscat	0.26	(0.38%)	0.16

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

May 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,850,752.9	(0.8%)	8.4%	6.6%
Banks	442,014.6	(4.3%)	0.0%	2.1%
Basic Resources	261,179.6	3.5%	21.1%	(6.9%)
Industrial Goods	105,977.7	(1.4%)	33.4%	44.0%
Health Care & Pharmaceuticals	47,473.6	0.0%	1.5%	2.7%
Real Estate	312,666.9	(1.0%)	14.9%	31.4%
Travel and Leisure	68,457.4	0.1%	(2.2%)	33.1%
Food, Beverages & Tobacco	118,544.8	(0.8%)	3.0%	(13.1%)
Energy and Support Services	18,913.2	7.3%	29.4%	19.2%
Trade and Distributors	13,258.5	(1.7%)	(1.8%)	(2.7%)
Shipping and Transport	63,212.3	(0.9%)	15.8%	(24.3%)
Education Services	21,566.0	(0.3%)	10.6%	12.7%
Contracting and Construction Eng	36,988.6	(1.2%)	8.1%	41.4%
Textiles and Durables	20,739.8	0.4%	12.1%	13.0%
Building Materials	14,369.8	0.2%	2.2%	(9.1%)
Media & Communication Services	140,620.7	1.0%	7.2%	7.7%
Paper and Packaging	2,112.9	(0.1%)	4.2%	(0.7%)
Non-bank Financial Services	162,656.4	(0.2%)	(0.9%)	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Maridive & oil services	0.30	11.7%
Egyptian Financial & Industrial	80.82	7.8%
Ezz Steel	75.02	7.2%
TransOceans Tours	0.03	6.3%
Misr Fertilizers Production Company - Mopco	54.00	6.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Citadel Capital - Common Shares	2.40	(7.7%)
Amer Group Holding	0.79	(4.1%)
Mansourah Poultry	1.07	(4.1%)
Raya Holding For Financial Investments	3.70	(3.9%)
United Arab Shipping	0.56	(3.8%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Citadel Capital - Common Shares	2.40	66,213
Palm Hills Development Company	3.50	56,424
Arab Developers Holding	0.37	42,591
Al Khair River For Development Agricultural Investment&Envir	0.70	32,208
Arabia Investments Holding	0.60	25,445

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	27,224.80	(4.0)	(0.0%)	11.4%	9.4%
Market Cap (EGP Mn)	1,850,752.9	(15,670.3)	(0.8%)	8.4%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	681.5	(91.9)	(11.9%)	974.7	536.4
Value Traded (EGP Mn)	4,617.6	(96.7)	(2.1%)	4,624.5	1,986.6
No. of Trades	106,101	(15,629)	(12.8%)	135,517	67,516

Market Breadth	▲ 52	▼ 84	= 85
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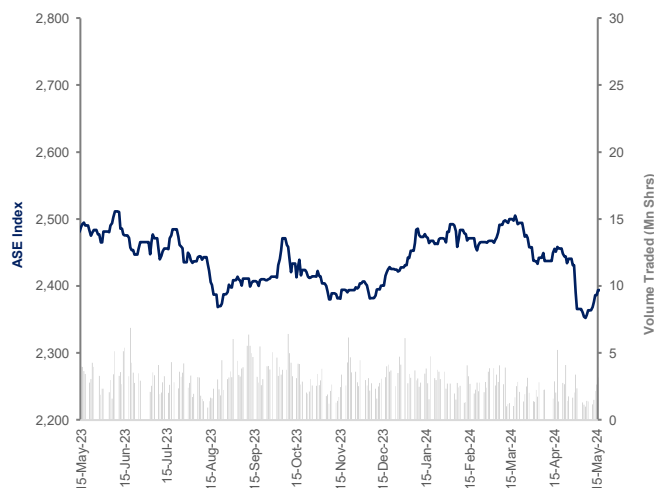
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	61.05	(2.63%)	619.58
Misr Fertilizers Production Company - Mopco	54.00	6.09%	577.68
Export Development Bank of Egypt (EDBE)	20.61	3.10%	346.21
ELSWEDY ELECTRIC	42.50	(1.44%)	287.57
Ezz Steel	75.02	7.17%	217.95

#N/A

Amman Stock Exchange Daily Report

May 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,733.3	0.1%	0.1%	(3.6%)
Banking	7,522.7	0.2%	(0.0%)	(4.5%)
Insurance	272.7	(0.4%)	1.2%	3.4%
Diversified Financial Services	251.7	(0.4%)	1.0%	(5.8%)
Real Estate	297.7	1.2%	2.0%	(10.8%)
Educational Services	55.3	(1.4%)	(6.4%)	(6.7%)
Hotels and Tourism	273.2	0.0%	(1.9%)	(1.1%)
Transportation	267.6	0.1%	0.3%	(4.8%)
Technology and Communication	90.6	(0.4%)	(5.2%)	(5.9%)
Utilities and Energy	1,511.9	0.1%	1.7%	3.2%
Commercial Services	190.0	(1.7%)	(3.3%)	(11.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.14	7.7%
SHIRA REAL ESTATE DEVELOPMEN	0.42	5.0%
ALDAMAN FOR INVESTMENT P.L.C	0.85	4.9%
MIDDLE EAST INSURANCE	1.19	4.4%
KAFAA FOR FINANCIAL & ECONOM	0.50	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
AL-NISR AL-ARABI INSURANCE	3.03	(5.3%)
IBN AL-HAYTHAM HOSPITAL PLC	0.76	(5.0%)
RUMM FINANCIAL BROKERAGE	0.40	(4.8%)
SPECIALIZED TRADING & INVEST	1.07	(4.5%)
UNION INVESTMENT CORP	0.26	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
COMPREHENSIVE MULTIPLE TRANS	1.30	263
JORDAN TELECOM	2.78	224
HIGH PERFORMANCE REAL ESTAT	0.29	167
ARAB BANK PLC	4.32	144
AL-TAJAMOUAT FOR CATERING HS	0.47	113

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,392.63	2.44	0.1%	0.1%	(1.6%)
Market Cap (JD Mn)	10,733.34	11.11	0.1%	0.1%	(3.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,920.3	41.5	2.2%	2,485.6	4,290.0
Value Traded (JD '000)	2,752.7	264.9	10.6%	2,977.2	6,200.2
No. of Trades	1,599	59	3.8%	1,591	2,725

Market Breadth

▲ 24 ▼ 22 = 75

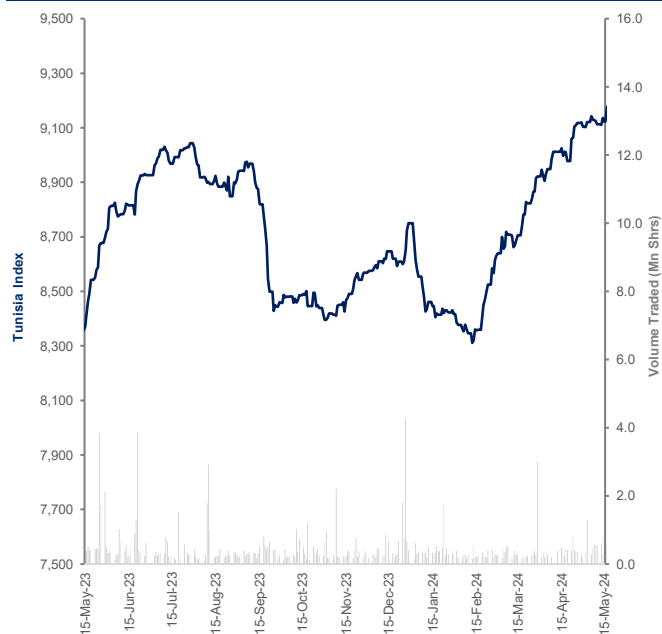
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.78	0.00%	0.62
ARAB BANK PLC	4.32	0.47%	0.62
JORDAN PETROLEUM REFINERY CO	4.84	0.21%	0.34
COMPREHENSIVE MULTIPLE TRANS	1.30	3.17%	0.33
CAPITAL BANK OF JORDAN	1.97	(1.01%)	0.15

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,496.4	0.7%	(0.2%)	3.5%
Banking	11,326.8	1.2%	(0.3%)	4.2%
Insurance	901.5	0.0%	(0.1%)	(7.3%)
Leasing	832.0	(0.4%)	(1.0%)	6.5%
Financial Services	1,731.0	0.3%	(1.0%)	17.2%
Industrial	1,752.6	(0.6%)	0.3%	0.9%
Chemical Industry	344.1	0.1%	1.5%	(9.4%)
Food & Beverage	4,151.4	1.0%	0.7%	9.2%
Retailing	1,126.1	0.8%	1.1%	(4.1%)
Others	1,330.9	(0.1%)	(2.5%)	(12.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	1.88	4.4%
Automobile reseau tunisien et	7.20	4.3%
Union Internationale de Banque	24.30	3.6%
Arab Tunisian Bank	3.19	2.9%
Universal Auto Distributors Ho	0.42	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.26	(4.4%)
GIF Filter SA	0.41	(2.4%)
Banque de l'Habitat	12.60	(1.9%)
Societe Tunisienne de Banque	3.18	(1.9%)
STE Industrielle de Papier et	4.40	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.51	156
Societe D'Articles Hygieniques	8.20	104
Societe Frigorifique et Brasse	14.20	83
Amen Bank	40.00	77
Delice Holding	11.60	47

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,296.28	59.26	0.6%	2.1%	6.2%
Market Cap (DT Mln)	23,496	173.91	0.7%	(0.2%)	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	736.8	(196.3)	(21.0%)	411.3	675.2
Value Traded ('000 DT)	7,998.9	1,830.6	29.7%	3,878.2	6,238.4
No. of Trades	1,870	(30)	(1.6%)	1,109	1,092

Market Breadth	▲ 15	▼ 19	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	40.00	0.50%	3.06
Societe Frigorifique et Brasse	14.20	0.92%	1.18
Societe D'Articles Hygieniques	8.20	0.00%	0.84
Delice Holding	11.60	1.58%	0.54
Banque Internationale Arabe de	94.50	2.23%	0.52

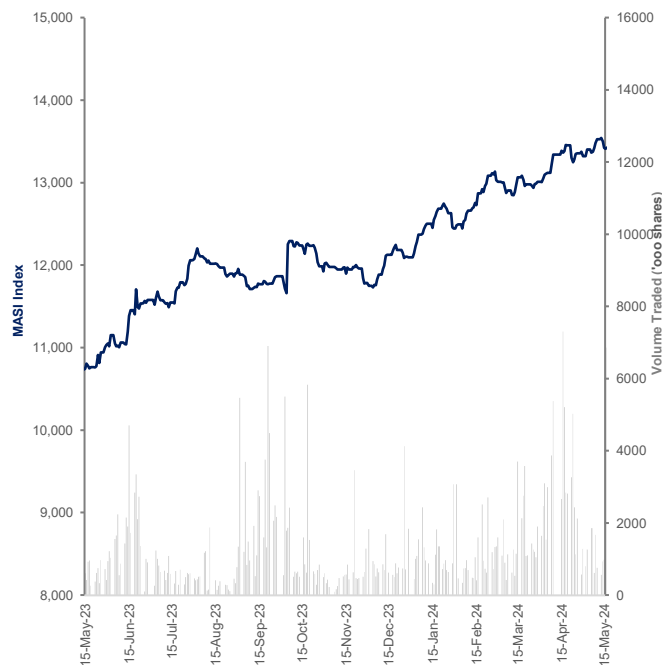
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	605,041.6	(0.0%)	1.0%	10.9%
Banking	239,995.9	0.2%	1.1%	9.3%
Beverages	9,824.7	0.4%	(3.9%)	8.5%
Chemicals	2,451.5	(1.5%)	1.9%	16.1%
Construction & Building Material	77,186.5	0.5%	2.2%	7.5%
Distributors	17,824.1	(0.7%)	1.2%	6.6%
Electricity	32,245.5	(0.2%)	5.2%	24.3%
Food Producers & Processors	26,041.1	(1.3%)	(1.0%)	0.6%
Holding Companies	4,335.3	(1.0%)	1.9%	39.4%
Insurance	31,985.1	(0.2%)	3.6%	18.4%
Investment & other Finance	3,905.7	(0.2%)	3.0%	19.3%
Leisures & Hotel	3,481.4	(2.8%)	(6.6%)	17.4%
Materials, Software & Computer	5,411.6	(0.6%)	(0.1%)	(7.2%)
Mining	35,554.6	1.2%	8.1%	64.7%
Oil & Gas	14,231.3	1.0%	(0.2%)	3.5%
Real Estate	17,819.7	(2.3%)	(2.0%)	114.2%
Telecommunications	81,843.8	(0.5%)	(3.5%)	(6.9%)
Transport	809.1	(3.9%)	2.8%	15.8%
Forestry & Paper	94.6	1.4%	(0.1%)	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	2420.00	5.2%
Maghreb Oxygene	217.00	4.3%
Cie Miniere de Touissit	1490.00	4.2%
Ciments du Maroc	1865.00	3.1%
Bank of Africa	196.85	1.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	277.00	(4.5%)
Fenie Brossette	114.15	(4.0%)
CTM	660.00	(3.9%)
Colorado SA	54.50	(3.3%)
Douja Promotion Groupe Addoha	30.78	(3.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	30.78	222.2
Maroc Telecom	93.10	113.6
Attijariwafa Bank	507.80	77.9
Banque Centrale Populaire	293.00	30.6
Ciments du Maroc	1865.00	27.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,426.85	(17.49)	(0.1%)	0.8%	11.0%
Market Cap (MAD Mn)	605,042	(279)	(0.0%)	1.0%	10.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	557.3	191.1	52.2%	1,629.5	417.1
Value Traded (MAD Mn)	217.04	120.61	125.1%	160.8	64.1

Market Breadth

▲ 11 ▼ 21 = 9

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Afriquia Gaz	4140.00	0.98%	69.96
Ciments du Maroc	1865.00	3.10%	48.12
Attijariwafa Bank	507.80	0.02%	39.53
Cie Miniere de Touissit	1490.00	4.20%	12.94
Maroc Telecom	93.10	(0.48%)	10.57

Source: Bloomberg, Kamco Research

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