

MENA Markets Daily Report

March 24, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Abu Dhabi</div><div>5</div></div><div><div>Qatar</div><div>6</div></div><div><div>Bahrain</div><div>7</div></div><div><div>Oman</div><div>8</div></div><div><div>Egypt</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div>	Kuwait	Premier Market Index	▲	8,117.16	0.5%	8.6%	(7.9%)	
	Kuwait	Main 50 Index	▼	5,951.41	(0.0%)	8.5%	(4.0%)	
	Kuwait	Main Market Index	▼	6,121.01	0.1%	9.9%	(0.5%)	
	Kuwait	All Share Index	▲	7,415.81	0.4%	8.8%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▲	12,835.65	0.8%	7.3%	14.2%	
	UAE - Dubai	DFM General Index	▲	4,280.35	0.1%	5.4%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,766.94	0.4%	(1.7%)	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,321.59	0.4%	(2.7%)	(6.2%)	
	Qatar	QE 20 Index	▲	10,211.22	0.1%	(5.7%)	1.4%	
	Bahrain	Bahrain All Share	▲	2,050.67	0.1%	4.0%	4.0%	
	Oman	MSX 30 Index	▼	4,791.38	(0.4%)	6.1%	(7.1%)	
	Egypt	EGX 30	▲	29,054.96	1.6%	16.7%	70.5%	
Jordan	ASE Index	▲	2,494.35	0.1%	2.6%	(2.8%)		
Tunisia	Tunisia Index	▼	8,823.07	(0.1%)	0.8%	7.9%		
Morocco	MASI	▲	12,979.11	0.0%	7.3%	12.8%		
Emerging Markets								
	China	SSE Composite Index	▼	3,048.03	(0.9%)	2.5%	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,113.05	(1.0%)	2.7%	11.6%	
	India	SENSEX	▲	72,831.94	0.3%	0.8%	18.7%	
	Brazil	BOVESPA Stock Index	▼	127,027.10	(0.9%)	(5.3%)	22.3%	
	Mexico	BOLSA Index	▼	56,610.54	(0.1%)	(1.4%)	18.4%	
	Emerging Markets	MSCI EM Index	▼	1,039.32	(0.9%)	1.5%	7.0%	
Global Markets								
	World	MSCI World Index	▼	3,428.12	(0.2%)	8.2%	21.8%	
	Asia	MSCI Asia Pacific	▼	534.86	(1.0%)	1.1%	4.6%	
	Europe	DJ Stoxx 600	▼	509.64	(0.0%)	6.4%	12.7%	
	Europe	FTSEurofirst 300	▼	2,019.64	(0.0%)	6.9%	12.5%	
	U.S.A	S&P 500	▼	5,234.18	(0.1%)	9.7%	24.2%	
	U.S.A	DJIA	▼	39,475.90	(0.8%)	4.7%	13.7%	
	U.S.A	NASDAQ Composite	▲	16,428.82	0.2%	9.4%	43.4%	
	UK	FTSE 100	▲	7,930.92	0.6%	2.6%	3.8%	
	Germany	DAX	▲	18,205.94	0.2%	8.7%	20.3%	
	Japan	NIKKEI 225	▲	40,888.43	0.2%	22.2%	28.2%	
	Hong Kong	HANG SENG INDEX	▼	16,499.47	(2.2%)	(3.2%)	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	104.43	0.41%	3.06%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▼	1.26	(0.45%)	(1.02%)	5.4%	
	EUR/USD	Euro / USD Cross	▼	1.08	(0.48%)	(2.09%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.14%)	(0.15%)	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	85.43	(0.4%)	10.9%	(10.3%)	
	Oil	NYMEX	▼	80.63	(0.5%)	12.5%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.66	(1.4%)	(28.0%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▼	2,165.44	(0.7%)	5.0%	13.1%	
	Silver	Silver Spot \$/Oz	▼	24.67	(0.3%)	3.7%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▼	63,509.03	(3.0%)	49.4%	155.8%	

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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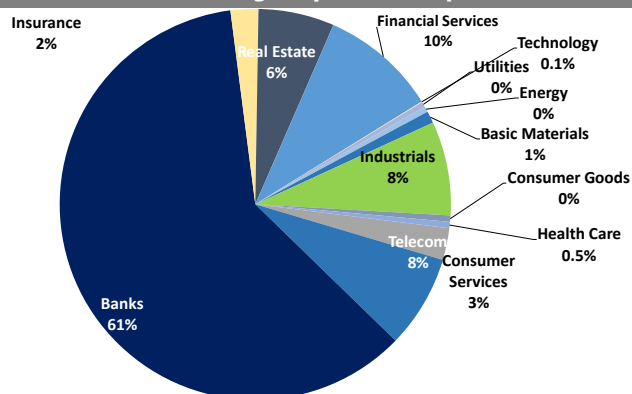
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 24, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,666.5	20.6	11.8%
2- National Bank of Kuwait	7,700.0	13.6	15.1%
3- Boubayan Bank	2,433.0	34.6	8.4%
4- Zain	2,167.9	10.0	17.3%
5- Agility (PWC Logistics)	1,528.9	18.2	4.7%
6- Mabanee Co.	1,118.8	17.6	10.4%
7- Gulf Bank	1,064.7	15.2	9.4%
8- Commercial Bank of Kuwait	966.8	7.4	19.7%
9- Burgan Bank	720.4	17.6	5.4%
10- Kuwait Projects Co.(Holding)	660.3	21.4	5.1%
Total	31,027	16.45	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.051	0.006	13.1%
Wethaq Takaful Insurance Co.	0.042	0.003	8.2%
Palms Agro Production Co.	0.177	0.009	5.4%
Real Estate Trade Centers Co.	0.050	0.002	5.0%
Advanced Technology Co.	0.480	0.023	5.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.032	(0.002)	(6.0%)
Al-Deera Holding	0.380	(0.022)	(5.5%)
Senenergy Holding Co.	0.034	(0.002)	(5.3%)
Amar For Finance And Leasing Co.	0.070	(0.004)	(4.9%)
Metal & Recycling Co.	0.091	(0.005)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.132	0.8%	25,385,453
GFH Financial Group	0.088	1.6%	18,807,449
Coast Invest. & Development Co.	0.076	2.4%	6,005,905
Kuwait Finance House	0.807	0.4%	5,916,350
Future Kid Entertainment and R.E Co.	0.139	(3.5%)	5,706,362

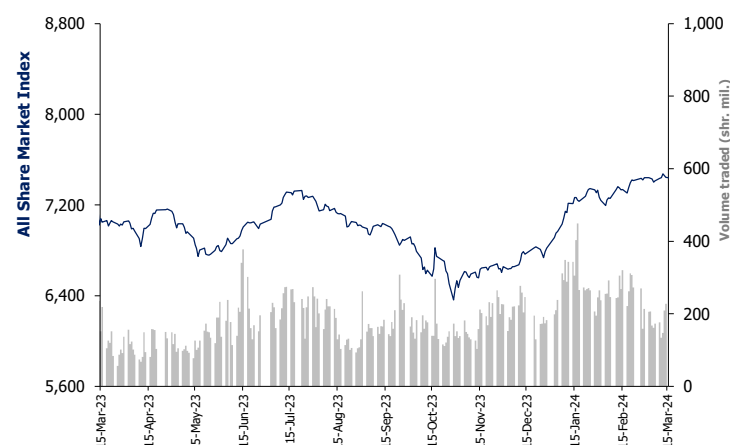
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,220.4	▲	0.4%	2.4%	9.2%
Energy	208.8	▲	0.1%	1.2%	9.1%
Basic Materials	445.8	▲	0.7%	3.1%	5.1%
Industrials	3,434.7	▲	0.7%	2.6%	11.3%
Consumer Staples	222.5	▲	1.5%	4.3%	11.7%
Health Care	233.0	▲	1.5%	0.3%	0.4%
Consumer Discretionary	1,172.3	▼	(0.1%)	9.4%	8.0%
Telecommunications	3,397.6	▲	0.6%	(6.5%)	0.7%
Banks	26,835.1	▲	0.3%	2.8%	9.6%
Insurance	1,018.0	▼	(0.0%)	8.2%	11.4%
Real Estate	2,770.1	▲	0.9%	6.3%	7.3%
Financial Services	4,269.9	▲	0.2%	2.2%	14.5%
Technology	26.6	▼	(0.4%)	(4.0%)	234.6%
Utilities	185.9	▼	(0.6%)	(0.6%)	(2.3%)

Market Breadth		66		51		30
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,117.16	36.1	0.4%	(0.5%)	8.6%	
Main 50 Index	5,951.41	(1.6)	(0.0%)	(0.1%)	8.5%	
Main Market Index	6,121.01	4.7	0.1%	0.6%	9.9%	
All Share Market Index	7,415.81	28.4	0.4%	(0.3%)	8.8%	
Market Cap (KWD Mn)	44,220.43	169.2	0.4%	2.4%	9.2%	

Index Performance relative to Volume



Market Trading Data and Volatility

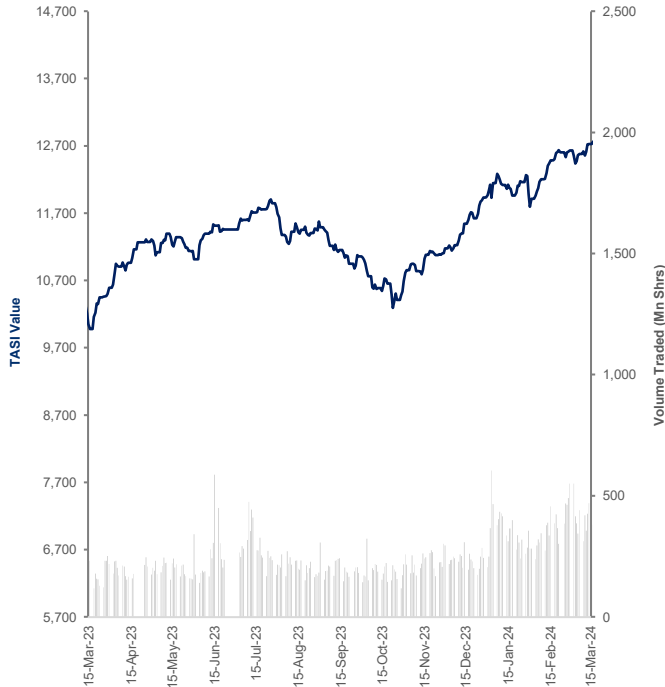
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	136.8	4.4	3.4%	242.7	143.7
Value Traded (KWD Mn)	30.9	(3.3)	(9.6%)	59.6	44.2
No. of Trades	9,752	698	7.7%	14,129	9,105

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.807	0.4%	4,776,894
Kuwait Projects Co.(Holding)	0.132	0.8%	3,379,970
National Bank of Kuwait	0.971	0.1%	3,070,094
GFH Financial Group	0.088	1.6%	1,670,440
Ali Alghanim Sons Automotive Co.	1.198	0.7%	1,153,774

Saudi Tadawul Daily Report

March 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,137,830.2	0.2%	(0.5%)	(1.1%)
Energy	7,638,473.4	(0.0%)	(1.5%)	(5.4%)
Materials	705,177.4	(0.1%)	1.6%	(0.4%)
Capital Goods	55,731.4	0.2%	1.1%	23.4%
Commercial & Professional Svc	12,325.2	(2.9%)	2.7%	7.1%
Transportation	53,464.0	(0.9%)	4.8%	29.1%
Consumer Durables & Apparel	5,115.8	(2.0%)	8.3%	23.2%
Consumer Services	81,288.6	(0.6%)	1.9%	11.8%
Media	57,788.0	2.1%	3.6%	118.6%
Consumer Discretionary Distribution &	34,656.5	(0.0%)	(4.0%)	0.9%
Consumer Staples Distribution & Retail	58,388.8	(0.1%)	1.5%	10.6%
Food & Beverages	130,385.2	(1.4%)	2.0%	16.9%
Health Care Equipment & Svc	189,322.7	(0.5%)	(3.1%)	12.0%
Pharma, Biotech & Life Science	18,118.0	(0.2%)	(0.9%)	44.0%
Banks	1,032,876.8	2.9%	(1.2%)	5.2%
Financial Services	68,286.6	0.5%	7.0%	20.3%
Insurance	98,278.4	(0.7%)	9.4%	26.5%
Telecommunication Services	254,726.5	0.2%	(5.3%)	0.3%
Utilities	362,706.1	(0.8%)	20.2%	25.8%
REITs	17,592.4	0.1%	(0.3%)	(1.4%)
Real Estate Mgmt & Dev't	128,958.9	(1.1%)	11.9%	26.2%
Software & Services	134,169.5	(0.3%)	(3.6%)	15.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Steel Pipe Co	78.90	9.9%
Saudi Cable Co	69.10	9.9%
Chubb Arabia Cooperative Insur	37.30	9.1%
Al Kathiri Holding Co	3.30	7.5%
Al-Baha Development & Investme	0.15	7.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Printing & Packaging Co	16.82	(6.6%)
Saudi Chemical Co Holding	7.14	(6.3%)
Malath Cooperative Insurance C	19.70	(6.2%)
BinDawood Holding Co	8.82	(5.2%)
Allied Cooperative Insurance G	17.94	(4.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (('000 Shrs)
Al Kathiri Holding Co	3.30	40,177
Shams	0.90	28,591
Anaam International Holding Gr	1.12	18,078
Americana Restaurants International PLC	3.54	11,326
Saudi Chemical Co Holding	7.14	10,527

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,835.65	96.32	0.8%	1.6%	7.3%
Market Cap (SAR Mn)	11,137,830	19,689	0.2%	(0.5%)	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	371.5	18.2	5.1%	379.2	151.8
Value Traded (SAR Mn)	9,028.8	811.3	9.9%	9,180.9	4,061.6
No. of Trades	531,735	(1,082)	(0.2%)	548,557	306,259

Market Breadth	▲ 82	▼ 139	= 23
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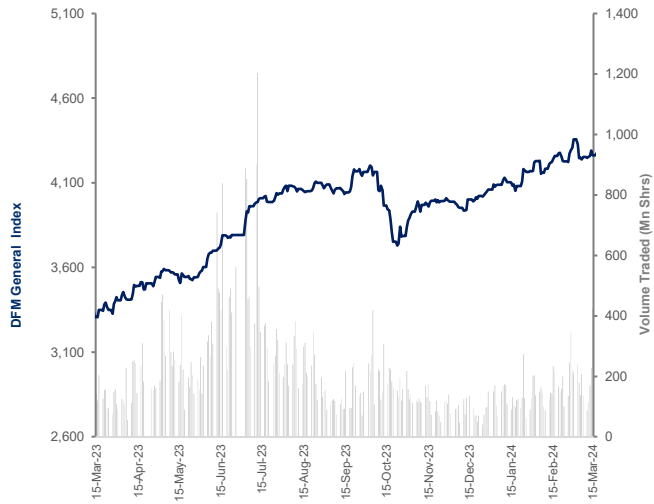
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	88.00	4.5%	622.47
Saudi Steel Pipe Co	78.90	9.9%	361.59
Saudi Research & Marketing Gro	305.20	2.9%	349.59
Saudi Arabian Oil Co	31.20	0.0%	272.02
Alinma Bank	43.70	2.6%	261.89

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	731,579.2	0.1%	0.7%	6.8%
Financials	308,845.9	0.3%	(4.2%)	6.4%
Real Estate	128,143.5	(0.3%)	4.8%	8.9%
Industrial	105,691.5	(1.0%)	10.2%	15.8%
Materials	879.1	0.0%	2.1%	2.1%
Consumer Staples	24,661.6	1.2%	2.4%	1.1%
Consumer Discretionary	4,031.6	0.1%	4.2%	(2.7%)
Telecommunication	27,152.1	1.0%	1.5%	15.4%
Utilities	132,173.9	0.6%	1.3%	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.34	14.7%
Ithmaar Holding	0.22	8.9%
Ektitab Holding Company	0.24	4.9%
Dubai National Insurance	5.10	4.1%
Amanat Holdings Pjsc	1.06	3.9%

Worst Return Performers	Price (AED)	Daily % Chg
Air Arabia Pjsc	2.81	(5.7%)
Al Salam Bank - Bahrain	2.07	(3.3%)
Mashreqbank	172.00	(2.8%)
Parkin Company	2.77	(2.5%)
Tabreed	3.40	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.41	44,761
Ithmaar Holding	0.22	43,686
Al Firdous Holdings Pjsc	0.34	23,070
Parkin Company	2.77	21,010
Dubai Financial Market Pjsc	1.45	20,860

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,280.35	2.74	0.1%	(0.7%)	5.4%
Market Cap (AED Mn)	731,579	929	0.1%	0.7%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	275.0	(154.3)	(35.9%)	166.8	128.5
Value Traded (AED Mn)	418.0	(482.1)	(53.6%)	377.2	296.3
No. of Trades	11,732	(9,392)	(44.5%)	7,636	6,039

Market Breadth	▲ 20	▼ 15	= 38
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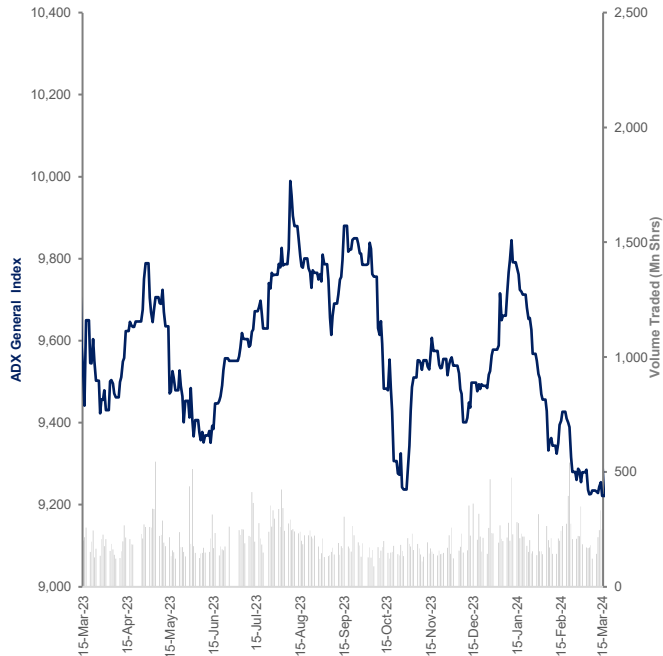
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.38	(0.48%)	91.52
Parkin Company	2.77	(2.46%)	58.65
Emaar Development	8.45	0.00%	44.40
Dubai Financial Market Pjsc	1.45	3.57%	30.02
Gulf Finance House	1.11	1.83%	21.65

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,646,538.1	0.4%	1.6%	(2.9%)
Financials	1,339,340.9	0.3%	0.1%	(0.9%)
Telecommunication	39,482.9	0.2%	(3.1%)	1.7%
Consumer Discretionary	63,625.3	0.4%	1.7%	(5.2%)
Industrial	264,790.6	0.7%	0.1%	(0.8%)
Real Estate	49,337.0	0.6%	4.0%	7.0%
Basic Materials	97,134.1	(0.4%)	4.7%	(1.8%)
Energy	360,658.5	1.1%	3.4%	3.2%
Utilities	365,411.3	0.0%	6.6%	(7.1%)
Consumer Staples	5,321.6	4.3%	13.4%	21.4%
Health Care	61,435.8	1.0%	0.6%	(24.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co	2.51	14.6%
Agthia Group	6.07	4.8%
National Marine Dredging Co	27.98	3.2%
Axa Green Insurance	0.90	2.5%
Burjeel Holdings	3.01	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Internationa	0.57	(10.0%)
Fujairah Cement Industries	0.32	(8.6%)
Ras Al Khaimah White Cement	1.08	(6.1%)
Eshraq Properties Co Pjsc	0.28	(1.4%)
Ras Al Khaimah Cement Co Psc	1.94	(0.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.28	47,918
GFH Financial Group	1.11	19,679
Multiply Group	2.29	19,248
Dana Gas	0.65	10,700
Rak Properties	1.34	6,472

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,321.59	35.99	0.4%	0.7%	(2.7%)
Market Cap (AED Mn)	2,646,538	10,845	0.4%	1.6%	(2.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	174.8	(67.9)	(28.0%)	224.6	186.0
Value Traded (AED Mn)	678.3	(140.7)	(17.2%)	909.8	1,477.9
No. of Trades	9,937	(1,148)	(10.4%)	13,045	11,221

Market Breadth

▲ 30 ▼ 11 = 41

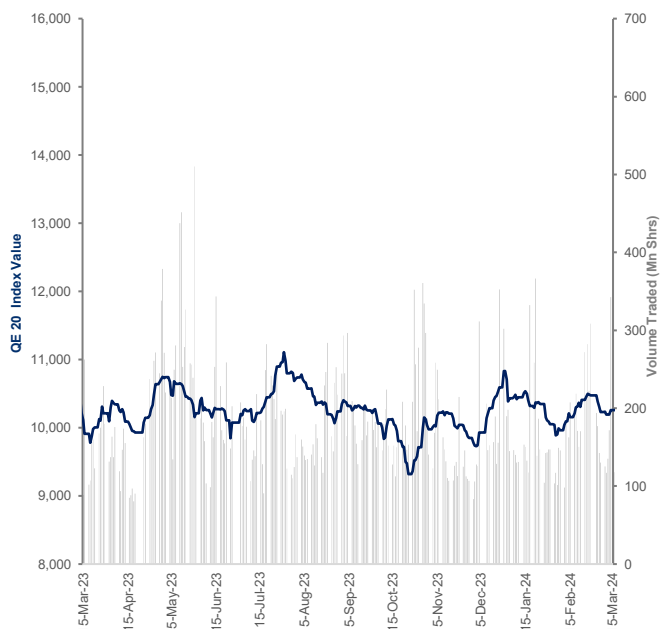
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.90	0.10%	205.56
Alpha Dhabi Holding PJSC	16.02	0.50%	90.81
Abu Dhabi Commercial Bank	8.60	1.78%	44.65
Multiply Group	2.29	0.00%	44.00
Aldar Properties Pjsc	5.77	0.52%	30.66

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	588,996.1	0.1%	(2.4%)	(5.7%)
Banking & Finance Sector	282,402.5	(0.0%)	(2.6%)	(8.6%)
Goods & Consumer Services	29,730.7	0.1%	0.9%	(5.8%)
Industrial Sector	147,719.6	0.4%	(3.5%)	(5.1%)
Insurance Sector	11,846.8	0.6%	0.3%	(9.1%)
Real Estate	38,063.0	(0.6%)	(2.9%)	(1.2%)
Telecom	41,809.9	1.2%	(4.4%)	(6.2%)
Transport	37,423.5	(1.2%)	2.5%	15.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	4.27	2.8%
Doha Insurance Co QSC	2.45	2.3%
Ooredoo Qpsc	10.73	1.3%
Qatar Electricity & Water Co Q	16.47	1.3%
Al Meera Consumer Goods Co QSC	13.19	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.10	(4.4%)
Dukhan Bank	3.93	(3.5%)
Medicare Group	4.43	(1.9%)
Qatar Gas Transport Co Ltd	4.10	(1.4%)
Qatar Oman Investment Co QSC	0.85	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.32	15,998
Doha Bank QPSC	1.53	10,839
Mazaya Qatar Real Estate Devel	0.68	9,010
Vodafone Qatar QSC	1.76	8,965
United Development Co QSC	1.10	8,943

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,211.22	7.76	0.1%	(2.5%)	(5.7%)
Market Cap (QAR Mn)	588,996	382	0.1%	(2.4%)	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	136.0	20.0	17.2%	171.7	135.6
Value Traded (QAR Mn)	386.9	45.4	13.3%	523.0	464.0
No. of Trades	13,070	(200)	(1.5%)	16,841	15,504

Market Breadth	▲ 30	▼ 18	= 5
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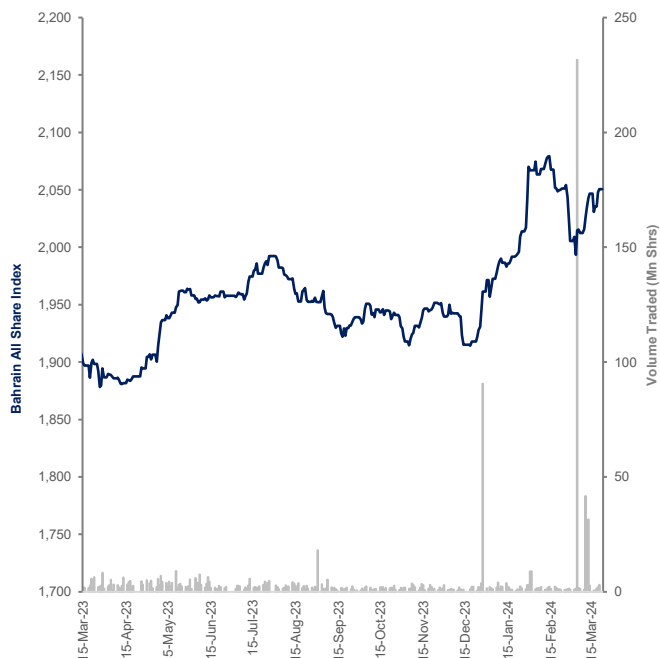
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	12.13	0.00%	36.97
Dukhan Bank	3.93	(3.49%)	28.32
Qatar Islamic Bank SAQ	19.45	(0.10%)	22.50
Qatar Gas Transport Co Ltd	4.10	(1.42%)	22.41
Qatar Aluminum Manufacturing C	1.32	0.84%	21.09

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,892.9	0.0%	2.6%	10.7%
Materials	1,760.8	(0.1%)	7.8%	8.3%
Industrial	137.6	0.0%	2.0%	7.8%
Consumer Discretionary	253.6	0.0%	1.5%	1.6%
Consumer Staples	143.7	0.0%	(2.9%)	(2.0%)
Financials	32,586.1	0.0%	2.4%	11.2%
Communication Services	931.2	0.4%	0.6%	4.4%
Real Estate	79.9	0.0%	0.0%	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.30	4.5%
Bahrain Telecommunications Co	0.53	0.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,050.67	2.87	0.1%	2.3%	4.0%
Market Cap (BHD Mn)	35,892.9	11	0.0%	2.6%	10.7%

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.55	(0.5%)
Al Salam Bank-Bahrain BSC	0.21	(0.5%)
Aluminium Bahrain B.S.C	1.24	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	3,044	956	45.8%	6,980.4	3,673.6
Value Traded (BHD '000)	889	177	24.8%	2,219.2	1,415.7
No. of Trades	58	(6)	(9.4%)	55	54

Market Breadth	▲ 2	▼ 3	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.30	1,545
Bahrain Family Leisure Co	0.09	500
BBK BSC	0.53	307
Al Salam Bank-Bahrain BSC	0.21	214
Bahrain Commercial Facilities	0.21	100

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.30	4.47%	0.47
BBK BSC	0.53	0.00%	0.16
Aluminium Bahrain B.S.C	1.24	(0.08%)	0.06
Bahrain Telecommunications Co	0.53	0.38%	0.05
Al Salam Bank-Bahrain BSC	0.21	(0.47%)	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,223.9	(0.3%)	3.9%	3.9%
Financial	5,040.2	(0.8%)	5.0%	2.3%
Industrial	1,522.7	0.6%	5.2%	5.1%
Services	2661.0	0.1%	1.3%	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.14	9.5%
Smn Power Holding	0.30	8.0%
Oman & Emirates Investment Holding Co.	0.055	3.8%
United Finance Co.	0.06	3.6%
Oman International Engineering And Investment Co	0.12	3.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Salalah Port Services Co.	0.31	(10.0%)
Ahli Bank	0.16	(5.9%)
Dhofar International Dev. & Inv. Holding Co.	0.21	(4.1%)
National Bank Of Oman	0.27	(3.2%)
Muscat City Desalination	0.07	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	4,550
Smn Power Holding	0.30	2,971
OQ Gas Networks	0.15	2,000
Al Anwar Holding	0.08	1,905
Abraj Energy Services	0.32	1,850

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,791.38	(17.62)	(0.4%)	5.2%	6.1%
Market Cap (OMR Mn)	9,223.9	(26.38)	(0.3%)	3.9%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	20,414.1	(999.0)	(4.7%)	36,462.0	11,182.0
Value Traded (OMR '000)	4,162.9	748.7	21.9%	3,090.5	2,592.1

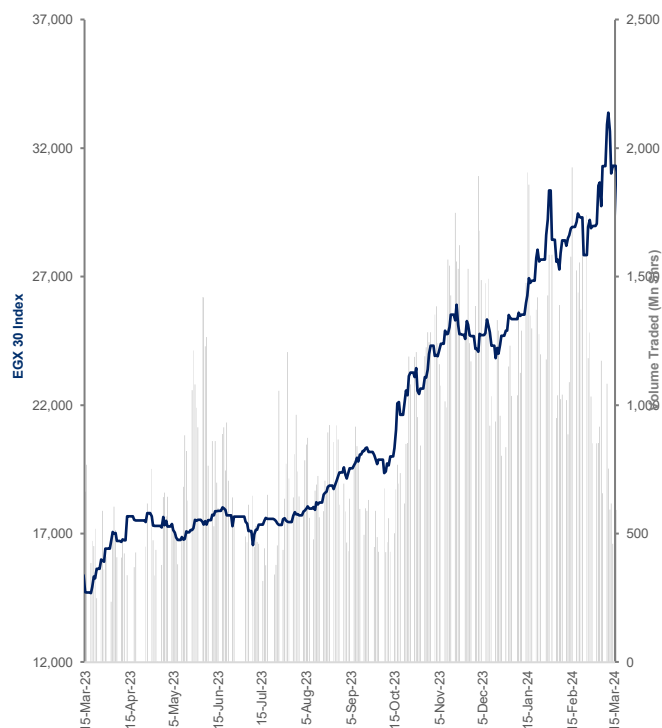
Market Breadth	▲ 17	▼ 12	= 87
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	0.00%	1.26
Smn Power Holding	0.30	8.00%	0.87
Abraj Energy Services	0.32	1.27%	0.59
OQ Gas Networks	0.15	0.69%	0.29
Oman Telecommunications Co.	1.09	0.00%	0.26

The Egyptian Exchange Daily Report

March 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,950,107.5	0.9%	(3.3%)	12.2%
Banks	492,883.1	(3.5%)	4.2%	13.8%
Basic Resources	252,966.6	5.0%	(13.8%)	(9.9%)
Industrial Goods	92,804.8	4.7%	(0.5%)	26.1%
Health Care & Pharmaceuticals	53,667.2	(0.4%)	(2.0%)	16.1%
Real Estate	315,120.4	0.4%	(9.5%)	32.4%
Travel and Leisure	67,291.0	1.2%	28.9%	30.8%
Food, Beverages & Tobacco	136,502.4	(0.7%)	(18.7%)	0.1%
Energy and Support Services	15,696.3	1.4%	(3.6%)	(1.0%)
Trade and Distributors	15,616.3	2.3%	(4.9%)	14.5%
Shipping and Transport	60,906.8	5.1%	(15.8%)	(27.1%)
Education Services	20,375.4	1.3%	(2.7%)	6.4%
Contracting and Construction Eng	38,961.4	4.4%	(5.6%)	48.9%
Textiles and Durables	22,587.1	2.0%	3.0%	16.7%
Building Materials	16,227.0	3.6%	(22.1%)	2.7%
Media & Communication Services	157,827.9	4.8%	7.7%	20.9%
Paper and Packaging	2,091.3	0.7%	(6.7%)	(1.7%)
Non-bank Financial Services	188,582.8	2.2%	7.6%	23.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Nasr Company for Civil Works	5.18	16.1%
Engineering Industries (ICON)	22.78	12.0%
Dice Sport & Casual Wear	1.43	10.4%
Citadel Capital - Common Shares	2.82	10.2%
Misr Hotels	109.57	10.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Sabaa International Company for Pharmaceutical and Chemical	0.71	(6.2%)
Edita Food Industries S.A.E	31.07	(5.0%)
Cairo Pharmaceuticals	74.60	(4.9%)
Development & Engineering Consultants	87.95	(4.0%)
T M G Holding	62.40	(3.3%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Egyptians Housing Development & Reconstruction	0.48	108,207
Belton Financial Holding	3.57	83,952
Orascom Investment Holding	0.42	41,214
Fawry For Banking Technology And Electronic Payment	8.24	34,303
Cairo Oils & Soap	0.22	31,000

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,054.96	465.6	1.6%	0.3%	16.7%
Market Cap (EGP Mn)	1,950,107.5	16,987.9	0.9%	(3.3%)	12.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	685.7	78.2	12.9%	1,159.0	587.2
Value Traded (EGP Mn)	3,478.9	554.3	19.0%	5,532.1	2,103.3
No. of Trades	104,778	7,132	7.3%	159,167	68,323

Market Breadth

▲ 120 ▼ 20 = 81

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	62.40	(3.33%)	532.60
Commercial International Bank (Egypt)	84.80	(0.46%)	337.65
Belton Financial Holding	3.57	5.93%	292.03
Fawry For Banking Technology And Electronic Payment	8.24	7.85%	266.40
ELSWEDY ELECTRIC	35.90	4.94%	172.52

Amman Stock Exchange Daily Report

March 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,396.9	0.0%	1.9%	1.7%
Banking	7,991.2	0.0%	2.3%	1.4%
Insurance	266.4	(1.0%)	(0.2%)	1.1%
Diversified Financial Services	262.4	0.3%	(0.7%)	(1.7%)
Real Estate	310.4	(0.5%)	(1.0%)	(7.0%)
Educational Services	58.7	0.0%	5.4%	(1.0%)
Hotels and Tourism	280.0	1.2%	(0.2%)	1.4%
Transportation	270.3	(0.2%)	(0.4%)	(3.8%)
Technology and Communication	96.0	(0.7%)	(1.5%)	(0.3%)
Utilities and Energy	1,588.0	0.1%	2.6%	8.4%
Commercial Services	273.6	(0.4%)	(0.4%)	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.19	5.6%
ALDAMAN FOR INVESTMENT P.L.C	0.67	4.7%
FIRST JORDAN INVESTMENT CO	0.28	3.7%
ARAB INTERNATIONAL CO FOR IN	2.59	3.2%
COMPREHENSIVE MULTIPLE TRANS	0.80	2.6%

Worst Return Performers	Price (JD)	Daily % Chg
AMWAJ PROPERTIES	0.20	(4.8%)
ARAB ORIENT INSURANCE CO	1.80	(4.3%)
UNION INVESTMENT CORP	0.29	(3.3%)
COMPREHENSIVE LEASING	3.10	(3.1%)
OFFTEC HOLDING GROUP PLC	0.35	(2.8%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
AFAQ FOR ENERGY CO PLC	1.93	364
CENTURY INVESTMENT GROUP	0.19	323
FUTURE ARAB INVESTMENT CO	0.35	306
JORDAN TELECOM	2.79	213
BANK AL ETIHAD	1.92	159

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,494.35	2.09	0.1%	1.1%	2.6%
Market Cap (JD Mn)	11,396.91	0.93	0.0%	1.9%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	2,082.7	(738.2)	(26.2%)	2,732.0	4,855.2
Value Traded (JD ^{'000})	2,544.3	274.5	12.1%	3,090.5	7,691.7
No. of Trades	948	(203)	(17.6%)	1,694	3,159

Market Breadth	▲ 16	▼ 20	= 89
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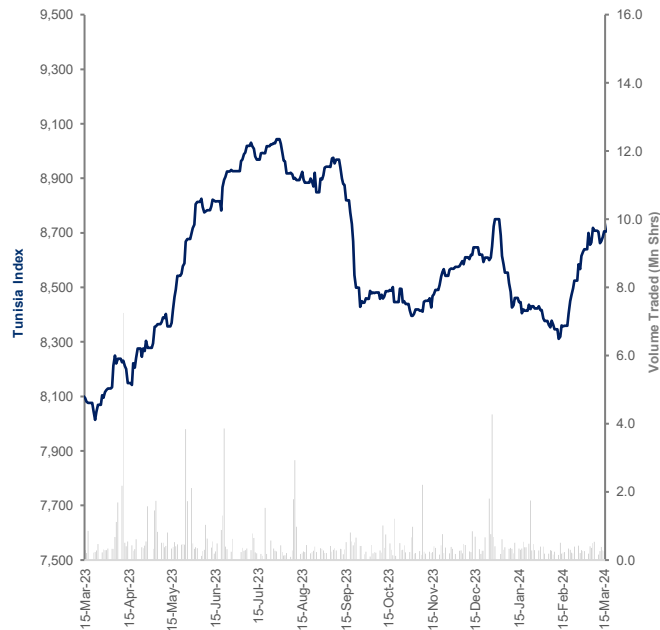
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AFAQ FOR ENERGY CO PLC	1.93	(1.53%)	0.71
JORDAN TELECOM	2.79	0.72%	0.60
BANK AL ETIHAD	1.92	0.00%	0.30
ARAB BANK PLC	4.73	0.00%	0.23
FUTURE ARAB INVESTMENT CO	0.35	0.00%	0.10

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,902.1	(0.1%)	2.5%	0.9%
Banking	11,007.9	0.3%	1.1%	1.3%
Insurance	903.4	1.3%	(1.7%)	(7.1%)
Leasing	820.1	0.1%	2.8%	4.9%
Financial Services	1,390.8	(0.1%)	(0.8%)	(5.8%)
Industrial	1,743.1	(0.3%)	(0.4%)	0.3%
Chemical Industry	339.3	(0.9%)	(1.2%)	(10.6%)
Food & Beverage	4,195.2	(1.2%)	12.5%	10.4%
Retailing	1,135.4	0.0%	0.5%	(3.3%)
Others	1,366.9	0.2%	(1.7%)	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	153.99	4.0%
Banque de l'Habitat	11.53	3.8%
Societe Tunsienne d'Entreprise	4.17	2.7%
Societe Tunisienne de L'Air	0.41	2.5%
GIF Filter SA	0.50	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Bank	2.50	(3.1%)
Societe Ciments de Bizerte	0.63	(3.1%)
BH Leasing	3.49	(2.9%)
Industries Chimiques du Fluor	65.00	(1.5%)
Tunis Re	6.52	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Lease	3.90	26
Societe Frigorifique et Brasse	14.49	22
Societe D'Articles Hygieniques	8.20	20
SOTUMAG	5.73	14
Banque de Tunisie	5.43	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,823.07	(4.13)	(0.0%)	2.2%	0.8%
Market Cap (DT Mln)	22,902	(16.60)	(0.1%)	2.5%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	245.0	35.9	17.1%	333.8	602.8
Value Traded ('000 DT)	2,354.6	416.7	21.5%	3,147.7	5,873.4
No. of Trades	1,041	207	24.8%	953	970

Market Breadth	▲ 16	▼ 17	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	14.49	(1.43%)	0.32
Union Internationale de Banque	27.10	1.35%	0.30
Banque Internationale Arabe de	90.50	(0.33%)	0.18
Societe D'Articles Hygieniques	8.20	0.00%	0.16
Societe Tunisienne de Verrerie	12.90	(0.69%)	0.16

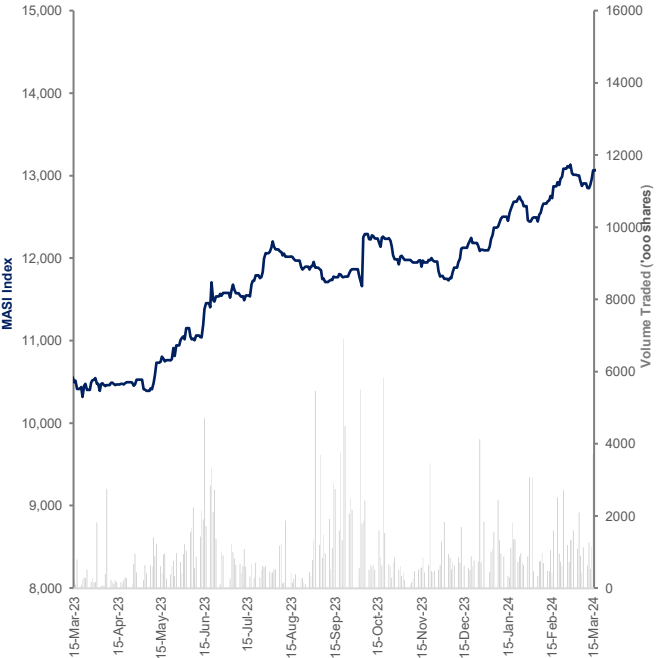
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 24, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	580,112.1	0.0%	(0.4%)	6.3%
Banking	238,371.4	(0.0%)	(1.0%)	8.5%
Beverages	9,858.9	0.0%	1.7%	8.8%
Chemicals	2,121.7	2.2%	2.8%	0.4%
Construction & Building Material	74,225.1	(0.3%)	(0.5%)	3.4%
Distributors	17,775.2	(1.1%)	3.7%	6.3%
Electricity	28,660.1	0.7%	1.2%	10.5%
Food Producers & Processors	25,933.0	1.1%	0.2%	0.2%
Holding Companies	3,398.9	(0.4%)	(4.3%)	9.3%
Insurance	28,228.5	0.0%	0.4%	4.5%
Investment & other Finance	3,780.7	0.4%	3.2%	15.5%
Leisures & Hotel	3,266.5	0.0%	3.6%	10.1%
Materials, Software & Computer	5,746.3	0.7%	3.7%	(1.5%)
Mining	22,268.7	(0.1%)	(0.9%)	3.1%
Oil & Gas	14,265.6	2.5%	0.0%	3.8%
Real Estate	12,871.9	1.2%	16.9%	54.7%
Telecommunications	88,524.9	(0.5%)	(3.2%)	0.7%
Transport	723.3	(1.3%)	0.0%	3.5%
Forestry & Paper	91.4	0.2%	0.4%	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	498.00	4.0%
Afriquia Gaz	4150.00	2.5%
Cosumar	196.00	1.6%
Douja Promotion Groupe Addoha	21.50	1.3%
Alliances Developpement Immobi	191.00	1.1%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	590.00	(1.3%)
Label Vie	4640.00	(1.3%)
Ciments du Maroc	1715.00	(1.2%)
Banque Centrale Populaire	292.00	(1.0%)
Societe Metallurgique D'imiter	1570.00	(1.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	21.50	722.0
Auto Hall	63.00	96.1
Maroc Telecom	100.70	94.6
SNEP	498.00	39.8
Alliances Developpement Immobi	191.00	33.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,979.11	1.55	0.0%	(0.4%)	7.3%
Market Cap (MAD Mn)	580,112	51	0.0%	(0.4%)	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,102.0	20.1	1.9%	1,241.9	351.8
Value Traded (MAD Mn)	112.32	43.45	63.1%	128.6	67.2

Market Breadth	▲ 18	▼ 11	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
SNEP	498.00	3.97%	19.04
Eqdom	1160.00	0.00%	16.29
Douja Promotion Groupe Addoha	21.50	1.27%	15.49
Attijariwafa Bank	504.70	0.02%	9.61
Maroc Telecom	100.70	(0.49%)	8.60

Source: Bloomberg, Kamco Research

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***Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

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