

# MENA Markets Daily Report

March 22, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	8,683.96	(0.1%)	13.7%	26.2%
		Kuwait	Main 50 Index	▲	6,495.21	0.4%	6.3%	31.7%
		Kuwait	Main Market Index	▲	6,199.93	0.3%	5.3%	29.3%
		Kuwait	All Share Index	▲	7,866.31	0.0%	11.7%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	12,831.69	(0.3%)	13.7%	29.8%
		UAE - Dubai	DFM General Index	▲	3,360.14	0.3%	5.1%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,737.47	(0.3%)	10.6%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,562.94	(0.5%)	12.7%	68.2%
		Qatar	QE 20 Index	▲	13,383.44	0.4%	15.1%	11.4%
		Bahrain	Bahrain All Share	▲	1,982.87	0.4%	10.3%	20.6%
		Oman	MSM 30 Index	▼	4,302.38	(0.3%)	4.2%	12.9%
		Egypt	EGX 30	▲	11,511.15	4.9%	(3.7%)	10.2%
		Jordan	ASE Index	▲	2,240.37	0.19%	5.7%	27.8%
		Tunisia	Tunisia Index	▼	7,099.28	(0.5%)	0.8%	2.3%
		Morocco	MASI	▼	12,867.90	(0.1%)	(3.7%)	18.3%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,253.69	0.1%	(10.6%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	=	936.94	0.0%	(41.3%)	15.0%
		India	SENSEX	▼	57,292.49	(1.0%)	(1.7%)	22.0%
		Brazil	BOVESPA Stock Index	▲	116,154.53	0.7%	10.8%	(11.9%)
		Mexico	BOLSA Index	▲	55,467.06	2.0%	4.1%	20.9%
		Emerging Markets	MSCI EM Index	▲	1,122.98	0.2%	(8.8%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	3,010.59	1.0%	(6.8%)	20.1%
		Asia	MSCI Asia Pacific	▲	583.21	0.3%	(7.4%)	(4.9%)
		Europe	DJ Stoxx 600	▲	454.79	0.0%	(6.8%)	22.2%
		Europe	FTSEurofirst 300	▲	1,777.68	0.1%	(6.0%)	23.0%
		U.S.A	S&P 500	▼	4,461.18	(0.0%)	(6.4%)	26.9%
		U.S.A	DJIA	▼	34,552.99	(0.6%)	(4.9%)	18.7%
		U.S.A	NASDAQ Composite	▼	13,838.46	(0.4%)	(11.5%)	21.4%
		UK	FTSE 100	▲	7,442.39	0.5%	0.8%	14.3%
		Germany	DAX	▼	14,326.97	(0.6%)	(9.8%)	15.8%
		Japan	NIKKEI 225	▲	26,827.43	0.7%	(6.8%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	21,221.34	(0.9%)	(9.3%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	98.48	0.25%	2.94%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.32	(0.07%)	(2.68%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.10	(0.32%)	(3.11%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.29	0.02%	(0.39%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▲	116.68	8.1%	50.0%	50.2%
		Oil	NYMEX	▲	112.12	7.1%	49.1%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.90	0.8%	39.7%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,935.91	0.7%	5.8%	(3.6%)
		Silver	Silver Spot \$/Oz	▲	25.21	1.0%	8.1%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	41,136.88	(0.4%)	(11.2%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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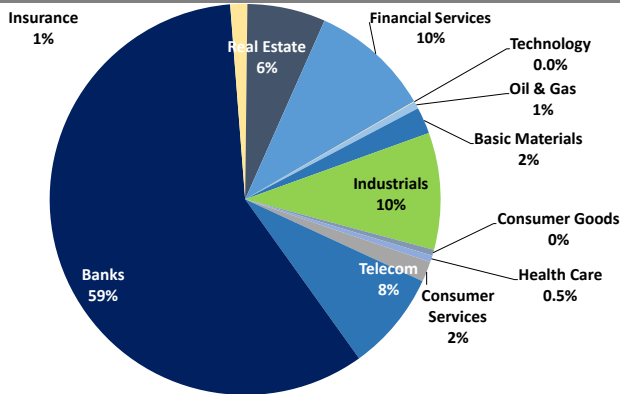
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

March 22, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	8,340.3	38.7	11.2%
2- National Bank of Kuwait	8,106.2	24.4	9.7%
3- Boubayan Bank	2,988.9	69.4	7.8%
4- Ahli United Bank - Bahrain	2,969.4	20.1	11.3%
5- Zain	2,700.1	14.3	15.9%
6- Agility (PWC Logistics)	2,290.3	2.3	48.0%
7- Mabane Co.	1,056.6	20.0	10.3%
8- Commercial Bank of Kuwait	996.0	42.0	3.0%
9- Gulf Bank	972.4	25.6	5.8%
10- Burgan Bank	926.9	22.4	6.0%
<b>Total</b>	<b>31,347</b>	<b>15.13</b>	<b>15.8%</b>

\*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.082	0.006	7.5%
Fujairah Cement Industries Co.	0.044	0.003	7.1%
Ras-Al-Khaimah for White Cement Co.	0.129	0.008	6.6%
The Energy House Co.	0.049	0.003	6.3%
Equipment Holding Co.	0.057	0.003	4.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.113	(0.016)	(12.4%)
Wethaq Takaful Insurance Co.	0.040	(0.004)	(9.0%)
United Real Estate Co.	0.103	(0.007)	(6.4%)
Metal & Recycling Co.	0.085	(0.004)	(4.9%)
Al-Argan International Real Estate Co.	0.100	(0.005)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.099	(0.1%)	36,528,408
Ahli United Bank - Bahrain	0.293	(1.0%)	27,201,867
Jiyad Holding Co.	0.052	4.4%	20,779,251
Kuwait Projects Co.(Holding)	0.202	(1.5%)	12,630,234
Inovest	0.171	(0.6%)	9,524,907

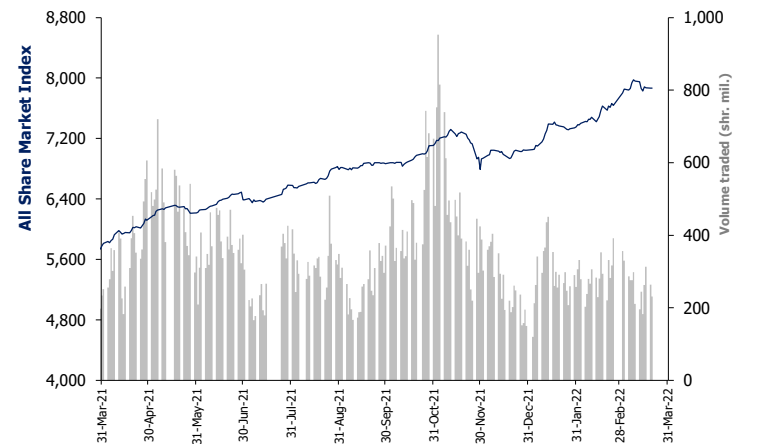
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,902.7	▲	0.0%	3.0%	11.8%
Oil & Gas	286.3	▲	0.1%	0.7%	(3.2%)
Basic Materials	1,026.1	▲	0.4%	1.6%	12.3%
Industrials	4,519.3	▲	0.1%	(0.9%)	10.8%
Consumer Goods	226.1	▼	(0.5%)	(0.8%)	(1.7%)
Health Care	255.5	=	0.0%	(36.6%)	(35.4%)
Consumer Services	786.2	▲	0.6%	(1.5%)	17.5%
Telecommunications	3,828.9	▼	(0.0%)	2.6%	14.6%
Banks	27,374.9	▼	(0.0%)	4.9%	13.5%
Insurance	663.8	▲	0.6%	1.7%	7.2%
Real Estate	3,014.7	▼	(0.1%)	2.6%	3.9%
Financial Services	4,662.7	▼	(0.0%)	1.6%	12.7%
Technology	9.5	=	0.0%	0.0%	1.1%
Utilities	248.6	=	0.0%	2.3%	(0.9%)

Market Breadth	 62	 58	 47		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,683.96	(6.3)	(0.1%)	4.4%	13.7%
Main 50 Index	6,495.21	24.9	0.4%	(1.5%)	6.3%
Main Market Index	6,199.93	17.7	0.3%	(1.4%)	5.3%
All Share Market Index	7,866.31	0.7	0.0%	3.0%	11.7%
Market Cap (KWD Mn)	46,902.69	5.0	0.0%	3.0%	11.8%

## Index Performance relative to Volume



## Market Trading Data and Volatility

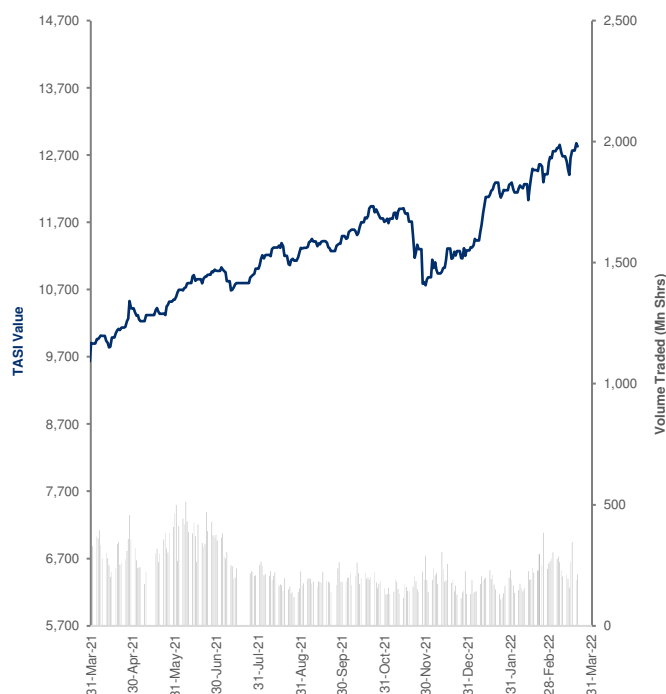
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	230.4	(33.3)	(12.6%)	283.1	291.9
Value Traded (KWD Mn)	56.0	(1.3)	(2.2%)	67.6	44.2
No. of Trades	11,233	389	3.6%	12,427	10,803

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.293	(1.0%)	8,040,988
National Bank of Kuwait	1.127	(0.2%)	6,865,372
Kuwait Finance House	0.988	0.0%	6,335,974
GFH Financial Group	0.099	(0.1%)	3,632,078
Kuwait Projects Co.(Holding)	0.202	(1.5%)	2,593,505

### Saudi Tadawul Daily Report

March 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,833,384.1	(0.5%)	3.1%	18.2%
Energy	8,635,189.4	(0.7%)	3.4%	20.0%
Materials	897,162.4	(0.6%)	6.4%	15.9%
Capital Goods	20,082.7	(0.9%)	(2.2%)	(5.7%)
Commercial & Professional Svc	8,188.6	(0.3%)	(0.5%)	6.3%
Transportation	19,246.9	(0.3%)	2.3%	8.9%
Consumer Durables & Apparel	5,311.4	(1.8%)	(8.3%)	(13.1%)
Consumer Services	31,170.0	(0.4%)	(5.3%)	0.7%
Media	26,572.0	(0.6%)	(0.5%)	24.1%
Retailing	40,523.9	(0.5%)	(4.0%)	(0.6%)
Food & Staples Retailing	24,132.9	0.0%	40.0%	40.4%
Food & Beverages	98,258.8	0.4%	(0.2%)	1.6%
Health Care Equipment & Svc	111,214.6	1.9%	7.7%	18.3%
Pharma, Biotech & Life Science	4,596.0	1.2%	(1.2%)	(2.7%)
Banks	1,166,573.1	(0.1%)	1.0%	17.0%
Diversified Financials	66,795.0	1.2%	2.4%	9.4%
Insurance	56,096.4	(0.1%)	(0.0%)	5.9%
Telecommunication Services	262,323.7	0.2%	(1.9%)	0.8%
Utilities	196,781.0	0.3%	2.4%	19.0%
REITs	18,848.7	(0.2%)	(2.0%)	4.1%
Real Estate Mgmt & Dev't	98,701.6	(0.7%)	(1.0%)	2.8%
Software & Services	45,615.0	(0.5%)	(0.7%)	61.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Tanmiah Food Co.	81.90	5.1%
Herfy Food Services Co	57.30	3.8%
Alujain Holding	64.50	3.4%
Advanced Petrochemical Co	71.00	3.1%
Al Hammadi Co for Development	44.95	3.1%

Worst Return Performers	Price (SAR)	Daily % Chg
National Petrochemical Co	45.00	(5.3%)
Saudi Industrial Investment Gr	35.65	(4.7%)
Leejam Sports Co JSC	120.00	(4.2%)
Wafrah for Industry and Dev.	131.80	(3.9%)
Banque Saudi Fransi	51.50	(3.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	11.70	18,809
Alinma Bank	38.20	18,516
Saudi Arabian Oil Co	42.95	16,227
National Commercial Bank	70.00	11,440
Aldawaa Medical Services Co.	76.80	6,042

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,831.69	(44.11)	(0.3%)	1.9%	13.7%
Market Cap (SAR Mn)	11,833,384	(64,225)	(0.5%)	3.1%	18.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	211.8	23.8	12.6%	205.3	343.4
Value Traded (SAR Mn)	10,586.8	2,247.0	26.9%	8,478.8	10,878.1
No. of Trades	416,457	57,108	15.9%	360,814	429,406

Market Breadth	▲ 55	▼ 146	= 14
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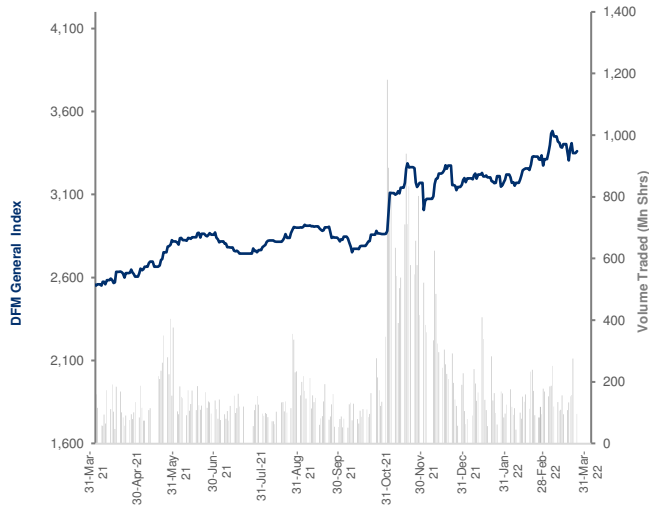
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
National Commercial Bank	70.00	1.4%	800.41
Al Rajhi Bank	158.20	(0.4%)	746.01
Alinma Bank	38.20	(2.3%)	712.67
Saudi Arabian Oil Co	42.95	(0.7%)	699.08
ACWA POWER	117.00	2.1%	538.22

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

March 22, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	418,505.8	0.4%	0.0%	2.8%
Banking	213,669.1	0.9%	(0.8%)	4.7%
Consumer Staples	3,080.7	(0.3%)	(4.8%)	0.9%
Investment & Financial Services	31,716.5	0.3%	(0.2%)	(8.7%)
Insurance	6,083.2	0.2%	0.4%	4.3%
Industrial	5,373.7	(0.0%)	(6.5%)	(4.1%)
Real Estate	74,918.1	(1.1%)	2.7%	4.0%
Telecommunication	30,952.9	1.2%	3.2%	2.5%
Transportation	42,536.3	(0.2%)	(1.7%)	2.5%
Services	10,175.3	1.1%	3.5%	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.30	14.0%
Ithmaar Holding	0.24	2.6%
Dubai Investments Pjsc	2.31	2.2%
Emirates Nbd	14.10	2.2%
Union Properties Pjsc	0.25	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	1.14	(5.8%)
Emirates Refreshments Co	6.41	(4.3%)
Dubai Islamic Insurance Co	1.00	(2.9%)
Emaar Development	4.29	(2.7%)
Shuaa Capital	0.58	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	5.35	25,041
Ithmaar Holding	0.24	13,027
Dubai Investments Pjsc	2.31	11,589
Emirates Nbd	14.10	8,478
Union Properties Pjsc	0.25	6,104

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,360.14	10.05	0.3%	0.2%	5.1%
Market Cap (AED Mn)	418,506	1,469	0.4%	0.0%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	95.8	(179.6)	(65.2%)	147.4	181.3
Value Traded (AED Mn)	364.2	(1,488.1)	(80.3%)	343.9	252.5
No. of Trades	4,279	(5,916)	(58.0%)	4,420	3,243

Market Breadth	▲ 12	▼ 11	= 40
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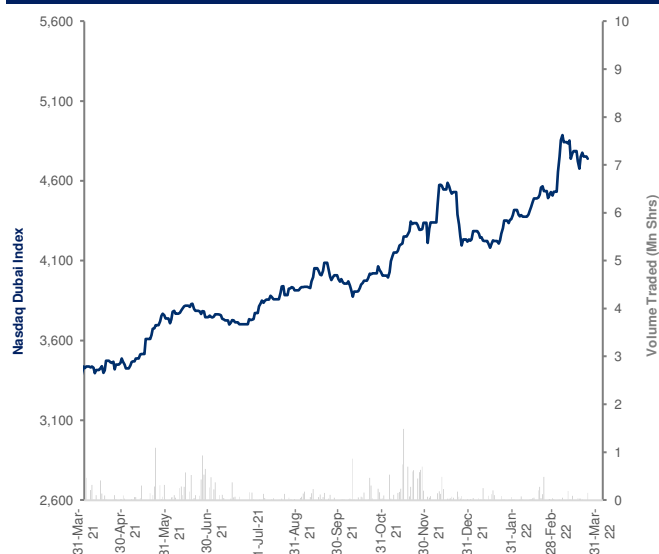
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.35	(0.93%)	133.68
Emirates Nbd	14.10	2.17%	119.42
Dubai Investments Pjsc	2.31	2.21%	26.89
Dubai Islamic Bank	6.00	(0.17%)	18.59
Emaar Development	4.29	(2.72%)	13.51

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

March 22, 2022

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,760.6	7.4%	2.1%	(13.2%)
Al Baraka Banking Group	354.2	0.0%	(4.4%)	(7.2%)
DEPA Limited (AED)	30.3	0.0%	1.7%	0.0%
Emirates REIT (CEIC) Limited	76.1	0.0%	(1.6%)	(11.0%)
ENBD REIT (CEIC) Limited	105.0	0.0%	(3.9%)	(8.7%)
Hikma Pharmaceuticals GDR	6,231.1	3.0%	(2.9%)	(8.2%)
Nasdaq, Inc.	29,467.6	8.7%	3.8%	(14.2%)
Orascom Construction Limited	496.2	(1.2%)	(15.0%)	(15.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.25	(1.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.18	125
Emirates Reit (Ceic) Limited	0.25	20
Orascom Construction Limited	4.25	1

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,737.47	(39.84)	(0.8%)	1.7%	10.6%
Market Cap (USD Mn)	36,761	2,535.5	7.4%	2.1%	(13.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.15	0.1	1,367.9%	0.062	0.15
Value Traded (USD Mn)	0.033	0.0	1,230.7%	0.0	0.07
No. of Trades	7	6	600.0%	4	6

Market Breadth	▲ 0	▼ 1	= 7
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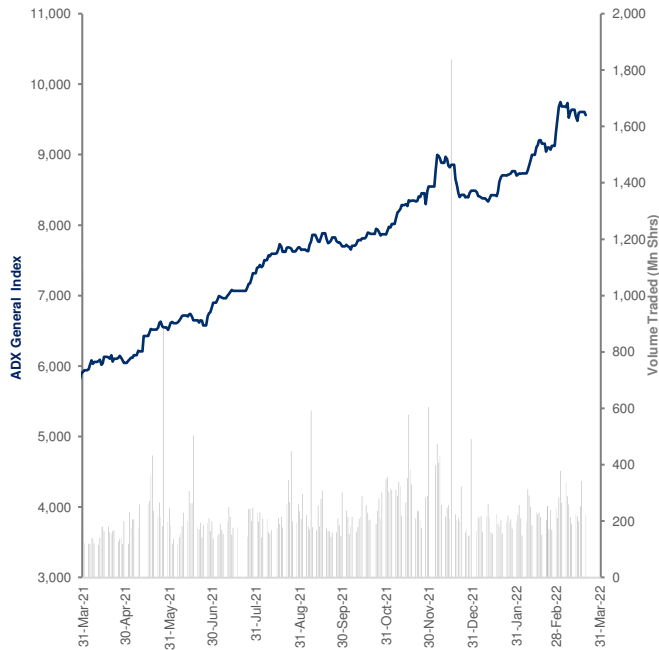
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.18	0.00%	0.02
Orascom Construction Limited	4.25	(1.16%)	0.01
Emirates Reit (Ceic) Limited	0.25	0.00%	0.01

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

March 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,766,910.2	(0.3%)	2.2%	11.5%
Financials	751,707.6	(0.5%)	1.5%	18.6%
Telecommunication	333,051.8	(1.1%)	(0.4%)	9.7%
Consumer Discretionary	10,163.2	(0.2%)	5.7%	(0.5%)
Industrial	316,899.6	(0.6%)	0.1%	(0.8%)
Real Estate	39,296.7	(0.3%)	10.1%	15.2%
Basic Materials	44,495.1	0.0%	38.5%	52.3%
Energy	119,699.5	(0.3%)	5.0%	3.9%
Utilities	143,915.8	2.4%	4.1%	(3.0%)
Consumer Staples	4,107.0	0.4%	(7.9%)	(12.4%)
Health Care	3,574.0	(0.0%)	(0.6%)	7.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Dhafra Insurance Co. P.S.	5.75	15.0%
Abu Dhabi National Takaful C	7.10	9.2%
Abu Dhabi National Insurance	7.41	2.8%
Dana Gas	1.18	2.6%
Abu Dhabi National Energy Co	1.28	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.66	(4.9%)
Abu Dhabi Islamic Bank	9.07	(2.7%)
Ras Al Khaimah Cement Co Psc	5.80	(1.4%)
Abu Dhabi Commercial Bank	10.74	(1.3%)
Rak Properties	0.78	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.66	66,756
Dana Gas	1.18	39,613
Multiply Group	1.62	26,757
Fertiglobe	5.36	15,569
First Abu Dhabi Bank Pjsc	21.50	13,099

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,562.94	(43.58)	(0.5%)	2.6%	12.7%
Market Cap (AED Mn)	1,766,910	(6,158)	(0.3%)	2.2%	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	220.4	(121.4)	(35.5%)	221.7	136.3
Value Traded (AED Mn)	1,422.1	(2,353.0)	(62.3%)	1,490.2	730.2
No. of Trades	8,118	(437)	(5.1%)	7,611	2,959

Market Breadth	▲ 14	▼ 15	= 41
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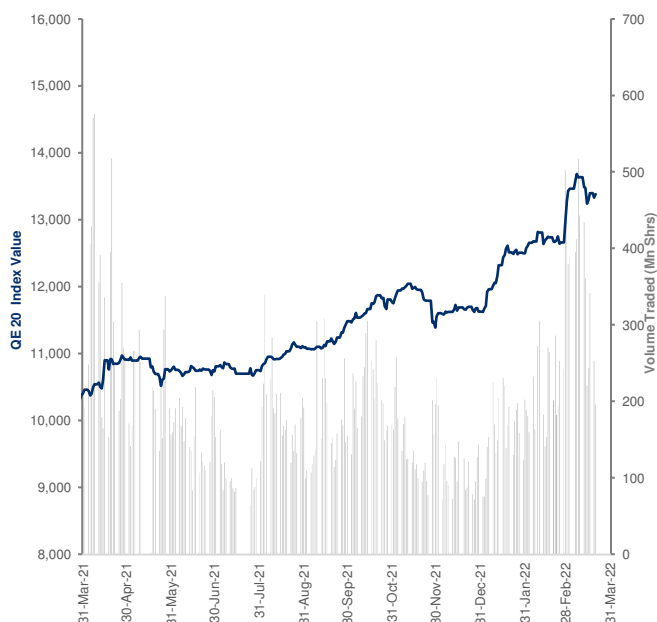
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	4.66	(0.21%)	312.05
International Holdings Company Pjsc	186.50	(0.90%)	306.95
First Abu Dhabi Bank Pjsc	21.50	0.47%	281.04
Alpha Dhabi Holding PJSC	27.10	(0.73%)	89.23
Fertiglobe	5.36	0.00%	84.41

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

March 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	756,538.6	0.3%	2.9%	12.0%
<b>Banking &amp; Finance Sector</b>	376,686.9	0.4%	4.0%	9.5%
<b>Goods &amp; Consumer Services</b>	35,527.2	0.1%	(1.0%)	(0.0%)
<b>Industrial Sector</b>	211,283.0	0.3%	5.1%	25.0%
<b>Insurance Sector</b>	13,116.3	0.1%	(0.4%)	(5.0%)
<b>Real Estate</b>	57,139.0	0.0%	(0.6%)	5.8%
<b>Telecom</b>	30,362.1	0.2%	(5.0%)	2.8%
<b>Transport</b>	32,424.0	0.3%	(2.0%)	9.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Aluminum Manufacturing C</b>	2.42	5.0%
<b>Medicare Group</b>	7.20	4.8%
<b>Qatar Industrial Manufacturing</b>	3.25	2.0%
<b>Qatar Islamic Insurance Group</b>	8.80	1.7%
<b>Mannai Corp QSC</b>	8.20	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Al Khaleej Takaful Group QSC</b>	3.80	(2.4%)
<b>Qatar Oman Investment Co QSC</b>	0.87	(2.1%)
<b>Qatar General Insurance &amp; Rein</b>	1.91	(1.7%)
<b>Qatar First Bank</b>	1.50	(1.7%)
<b>Salam International Investment</b>	1.08	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Salam International Investment</b>	1.08	51,051
<b>Qatar Aluminum Manufacturing C</b>	2.42	25,890
<b>Gulf International Services QS</b>	1.90	14,291
<b>Investment Holding Group</b>	2.35	13,594
<b>Mazaya Qatar Real Estate Devel</b>	0.90	9,772

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	13,383.44	53.13	0.4%	3.4%	15.1%
<b>Market Cap (QAR Mn)</b>	756,539	2,408	0.3%	2.9%	12.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	195.8	(57.2)	(22.6%)	234.8	204.6
<b>Value Traded (QAR Mn)</b>	686.4	(36.4)	(5.0%)	773.0	471.2
<b>No. of Trades</b>	17,433	4,593	35.8%	14,784	10,105

Market Breadth	▲ 23	▼ 22	= 3
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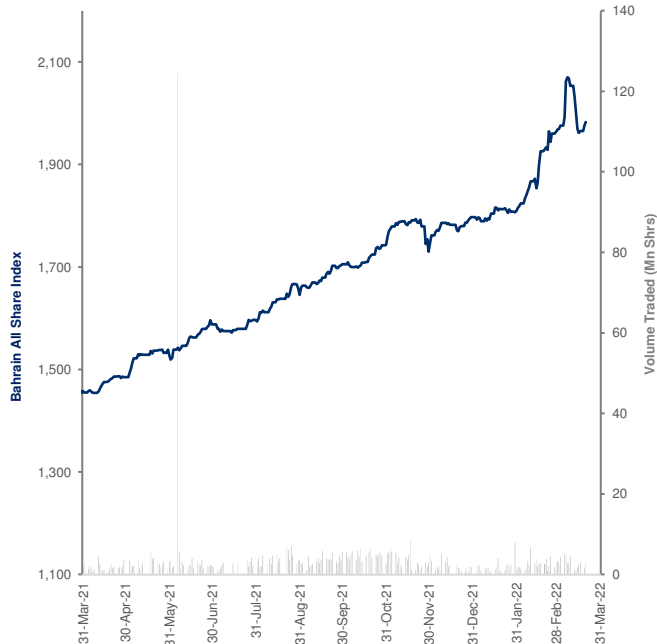
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	22.60	0.40%	128.84
<b>Qatar Islamic Bank SAQ</b>	22.91	1.19%	112.15
<b>Qatar Aluminum Manufacturing C</b>	2.42	5.00%	62.46
<b>Salam International Investment</b>	1.08	(1.64%)	55.73
<b>Industries Qatar QSC</b>	19.39	0.05%	37.35

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

March 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	12,914.8	0.3%	0.9%	9.3%
<b>Materials</b>	2,103.0	2.8%	18.5%	85.1%
<b>Industrial</b>	140.2	0.0%	1.6%	(3.1%)
<b>Consumer Discretionary</b>	190.1	0.2%	3.4%	(3.5%)
<b>Consumer Staples</b>	155.1	0.0%	1.0%	0.5%
<b>Financials</b>	9,212.1	(0.2%)	(2.2%)	2.1%
<b>Communication Services</b>	1,018.4	(0.0%)	(1.7%)	(4.3%)
<b>Real Estate</b>	95.8	0.0%	0.5%	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.14	5.3%
Ithmaar Holding BSC	0.06	3.4%
Aluminium Bahrain B.S.C	1.48	2.8%
GFH FINANCIAL GROUP BSC	0.33	1.6%
Gulf Hotel Group B.S.C	0.35	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.09	(3.2%)
Zain Bahrain BSCC	0.15	(0.7%)
Ahli United Bank BSC (\$)	0.97	(0.5%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Bahrain All Share Index</b>	1,982.87	7.31	0.4%	1.0%	10.3%
<b>Market Cap (BHD Mn)</b>	12,915	43	0.3%	0.9%	9.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('000 Shares)</b>	2,966	1,263	74.2%	2,450.2	5,011.2
<b>Value Traded (BHD '000)</b>	2,304	1,269	122.6%	1,085.5	995.6
<b>No. of Trades</b>	74	(6)	(7.5%)	67	71

Market Breadth	▲ 6	▼ 3	= 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>Aluminium Bahrain B.S.C</b>	1.48	1,300
<b>Ithmaar Holding BSC</b>	0.06	641
<b>Al Salam Bank-Bahrain BSC</b>	0.09	414
<b>GFH FINANCIAL GROUP BSC</b>	0.33	300
<b>Ahli United Bank BSC (\$)</b>	0.97	112

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>Aluminium Bahrain B.S.C</b>	1.48	2.85%	1.93
<b>Ahli United Bank BSC (\$)</b>	0.97	(0.51%)	0.11
<b>GFH FINANCIAL GROUP BSC</b>	0.33	1.56%	0.10
<b>Al Salam Bank-Bahrain BSC</b>	0.09	(3.18%)	0.04
<b>Ithmaar Holding BSC</b>	0.06	3.39%	0.04

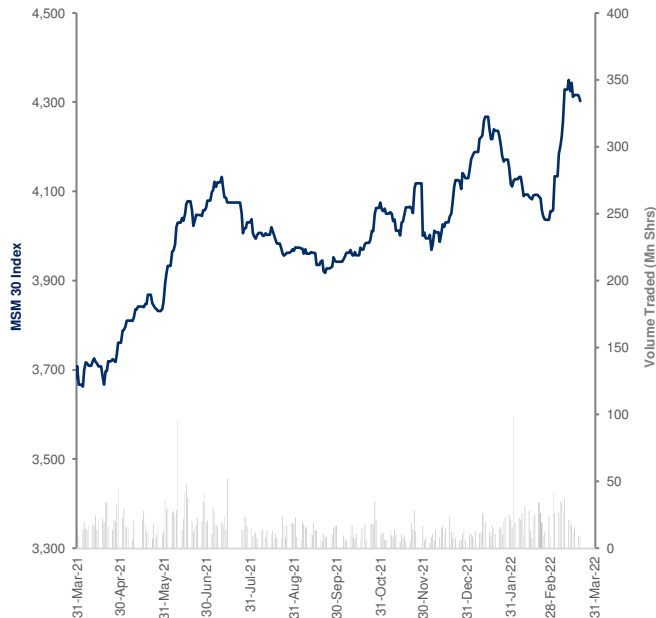
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

March 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,556.4	(0.2%)	5.3%	5.7%
Financial	4,524.1	(0.2%)	7.6%	9.0%
Industrial	847.6	(0.2%)	3.6%	(0.8%)
Services	2184.7	(0.1%)	1.4%	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Vision Insurance	0.11	5.0%
Sharqiya Investment Holding Co.	0.09	4.7%
Dhofar Generating Company	0.06	1.8%
Oman International Engineering And Investment Co	0.12	1.8%
Sohar Bank	0.12	1.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.04	(26.5%)
A'Saffa Food Co.	0.12	(4.8%)
Oman Qatari Telecommunications Co.	0.33	(3.5%)
National Gas Co.	0.14	(2.1%)
Al Suwadi Power Co.	0.05	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.55	1,596
HSBC Bank Oman	0.13	1,094
Oman Telecommunications Co.	0.88	699
Renaissance Services Co.	0.44	657
Sohar Bank	0.12	604

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,302.38	(12.50)	(0.3%)	6.1%	4.2%
Market Cap (OMR Mn)	7,556.4	(14.5)	(0.2%)	5.3%	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	9,044.1	(662.3)	(6.8%)	20,859.6	16,674.9
Value Traded (OMR '000)	2,945.1	(271.0)	(8.4%)	4,106.9	1,526.0

Market Breadth	▲ 10	▼ 18	= 86
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.55	0.00%	0.88
Oman Telecommunications Co.	0.88	0.92%	0.61
Renaissance Services Co.	0.44	0.00%	0.29
Al Anwar Ceramic Tiles Co.	0.46	0.00%	0.26
Al Jazeera Steel Products Co.	0.43	0.47%	0.16

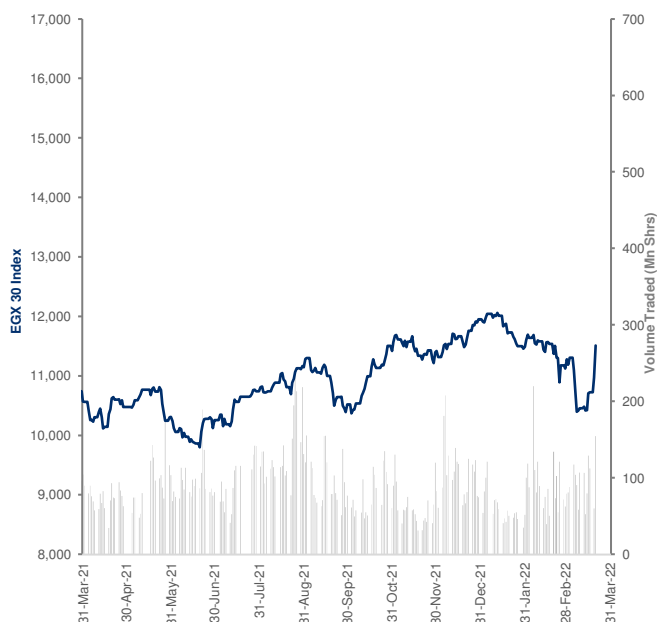
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	503,089.7	7.0%	5.6%	0.3%
<b>Banks</b>	156,749.8	9.5%	(1.8%)	(8.4%)
<b>Basic Resources</b>	33,202.8	5.2%	11.1%	12.9%
<b>Chemicals</b>	39,266.0	4.5%	22.2%	19.0%
<b>Construction and Materials</b>	12,737.1	7.0%	2.9%	(3.2%)
<b>Financial Services excluding Banks</b>	56,303.9	6.3%	7.6%	17.3%
<b>Food and Beverage</b>	8,501.4	2.6%	9.2%	(11.9%)
<b>Healthcare</b>	3,960.9	3.1%	3.7%	(4.7%)
<b>Industrial Goods, Services, Automobile:</b>	42,999.2	7.0%	16.2%	(0.6%)
<b>Media</b>	1,012.6	(0.2%)	15.1%	(10.9%)
<b>Oil and Gas</b>	5,527.6	13.8%	20.6%	16.9%
<b>Personal and Household Products</b>	33,179.4	3.1%	6.1%	5.1%
<b>Real Estate</b>	57,524.3	8.7%	6.4%	(6.2%)
<b>Telecommunication</b>	29,464.1	0.0%	(2.4%)	2.9%
<b>Travel &amp; Leisure</b>	22,660.6	13.0%	11.7%	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Qnb Alahli Bank Sae</b>	19.70	15.9%
<b>Talaat Moustafa Group</b>	9.30	11.8%
<b>Medinet Nasr Housing</b>	2.39	10.1%
<b>Elsewedy Electric Co</b>	8.50	9.3%
<b>Orascom Construction Plc</b>	72.15	9.0%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>El Kahera Housing</b>	2.55	(2.7%)
<b>Odin Investments</b>	0.97	(1.1%)
<b>Egyptian Media Production City</b>	5.34	(0.2%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>EGX 30 Index</b>	11,511.15	537.43	4.9%	3.5%	(3.7%)
<b>Market Cap (EGP Mn)</b>	503,090	33,059	7.0%	5.6%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume (Mn Shares)</b>	154.4	94.6	158.2%	82.6	165.2
<b>Value Traded (EGP Mn)</b>	1,347.5	895.8	198.3%	487.4	591.4
<b>No. of Trades</b>	34,132	20,174	144.5%	13,108	18,584

Market Breadth	▲ 10	▼ 3	= 47
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Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Qalaa Holdings Sae</b>	1.38	24,445
<b>Heliopolis Housing</b>	5.57	16,835
<b>Medinet Nasr Housing</b>	2.39	13,673
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.35	10,843
<b>Abou Kir Fertilizers &amp; Chemicals</b>	26.00	9,028

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	48.00	6.90%	237.54
<b>Abou Kir Fertilizers &amp; Chemicals</b>	26.00	4.00%	236.00
<b>Efg Hermes</b>	18.28	3.51%	105.85
<b>Heliopolis Housing</b>	5.57	#VALUE!	90.99
<b>Talaat Moustafa Group</b>	9.30	11.78%	74.27

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

March 22, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,010.6	0.1%	4.1%	5.0%
Banking	7,664.9	(0.4%)	(0.3%)	(0.0%)
Insurance	90.6	(0.2%)	(1.8%)	(2.7%)
Diversified Financial Services	166.4	1.5%	(3.8%)	(4.8%)
Real Estate	193.9	1.0%	(2.2%)	(10.3%)
Health Care Services	26.4	0.0%	(16.9%)	2.5%
Educational Services	226.6	0.0%	0.7%	(0.4%)
Hotels and Tourism	88.8	0.2%	3.3%	(4.9%)
Transportation	72.6	1.0%	(0.0%)	(4.6%)
Technology & Communications	436.2	(0.4%)	1.5%	3.7%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	563.5	(0.1%)	4.1%	7.5%
Commercial Services	72.4	(0.0%)	(2.4%)	(0.1%)
Pharmaceutical & Medical Industries	35.0	0.0%	(4.8%)	(8.5%)
Chemical Industries	12.0	0.1%	(0.4%)	(52.6%)
Food & Beverages	71.9	(1.2%)	(9.5%)	(13.9%)
Tobacco & Cigarettes	11.9	(1.2%)	(18.6%)	(13.2%)
Mining & Extraction Industries	2,147.1	1.5%	29.6%	38.4%
Engineering & Construction	19.4	0.1%	(8.9%)	(16.8%)
Electrical Industries	28.6	0.0%	0.0%	0.0%
Textiles , Leathers & Clothings	59.5	0.0%	0.0%	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Salam Intl Transport & Trad	0.90	4.7%
Union Land Development Corp	1.44	4.3%
Arabian Steel Pipes	0.76	4.1%
Jordanian Real Estate For De	0.53	3.9%
Al-Dawliya Hotels & Malls	0.54	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.12	(7.7%)
Nutri Dar	1.55	(4.9%)
Ready Mix Concrete & Constr	0.32	(3.0%)
Amad Investment & Real Estat	0.65	(3.0%)
Al-Tajamouat For Catering Hs	0.34	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Bank Of Jordan	2.20	251
Middle East Insurance	1.29	238
Al-Tajamouat For Catering Hs	0.34	205
Union Investment Corp	0.91	202
Union Land Development Corp	1.44	198

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,240.37	4.22	0.2%	4.3%	5.7%
Market Cap (JD Mn)	12,010.62	6.06	0.1%	4.1%	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ( <sup>000</sup> Shares)	2,619.9	656.6	33.4%	2,404.4	4,721.5
Value Traded (JD <sup>000</sup> )	4,769.5	(152.8)	(3.1%)	4,128.3	5,165.9
No. of Trades	1,941	182	10.3%	1,721	2,118

Market Breadth	▲ 19	▼ 19	= 83
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	25.18	1.53%	1.17
Bank Of Jordan	2.20	(1.79%)	0.55
Capital Bank Of Jordan	2.28	0.44%	0.40
Middle East Insurance	1.29	(0.77%)	0.31
Jordan Petroleum Refinery Co	3.68	(0.54%)	0.29

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

March 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,280.3	(0.6%)	(1.5%)	(1.3%)
Banking	8,218.0	0.0%	2.8%	5.8%
Insurance	880.1	0.0%	1.7%	(0.9%)
Leasing	601.1	(0.7%)	3.2%	4.2%
Financial Services	1,903.8	(0.8%)	(8.6%)	(11.6%)
Industrial	1,544.6	(1.0%)	(4.1%)	(6.9%)
Chemical Industry	501.7	(0.0%)	0.7%	(1.9%)
Food & Beverage	5,055.4	(1.8%)	(5.9%)	(6.7%)
Retailing	1,172.5	(0.3%)	(0.4%)	1.5%
Others	1,403.0	(0.7%)	(1.5%)	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	13.58	4.5%
Tuninvest-SICAR	8.34	4.4%
Societe Tunisienne de Banque	3.30	4.1%
Societe Industrielle d'Appareil	4.07	3.0%
Societe Tunisienne de L'Air	0.54	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Bank	2.09	(5.0%)
Societe Immobiliere Tuniso Seo	2.01	(4.3%)
BH Leasing	2.09	(4.1%)
ADWYA SA	4.86	(3.6%)
Cie Internationale de Leasing	20.00	(3.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Industrielle d'Appareil	4.07	52
Banque de Tunisie	5.96	52
Cie d'Assurances et de Reassur	57.43	51
Arab Tunisian Bank	2.09	32
Societe de Production Agricole	1.41	31

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,099.28	(32.71)	(0.5%)	0.8%	0.8%
Market Cap (DT Mln)	21,280	(136.6)	(0.6%)	(1.5%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	412.3	100.7	32.3%	502.8	838.4
Value Traded ('000 DT)	5,150.9	3,126.2	154.4%	3,584.1	5,062.8
No. of Trades	1,017	141	16.1%	979	1,405

Market Breadth	▲ 12	▼ 28	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Cie d'Assurances et de Reassur	57.43	0.00%	2.95
Banque de Tunisie	5.96	(0.17%)	0.31
Attijari Bank	30.50	(0.65%)	0.30
Societe Frigorifique et Brasse	16.64	(2.12%)	0.28
Societe Industrielle d'Appareil	4.07	3.04%	0.21

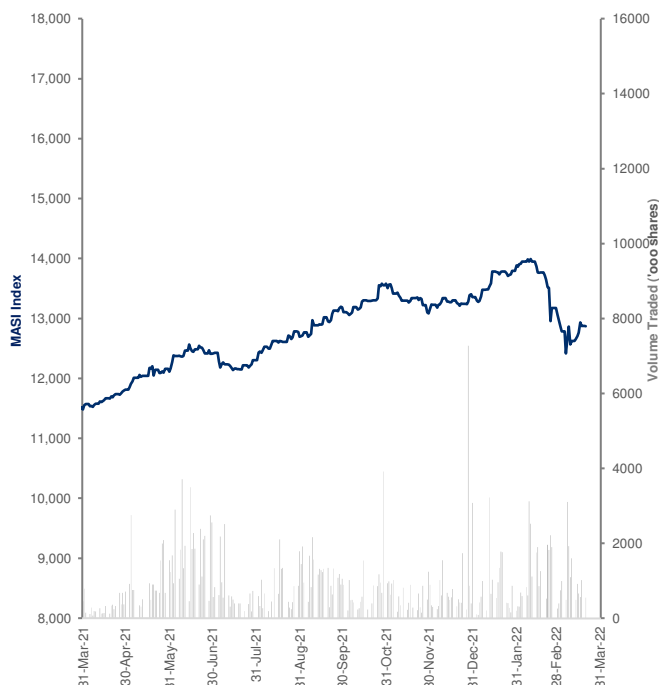
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	591,388.0	(0.1%)	(1.7%)	(3.4%)
Banking	219,711.0	(0.5%)	(1.8%)	(2.5%)
Beverages	10,758.6	0.0%	(2.4%)	5.8%
Chemicals	3,053.2	0.8%	(3.5%)	6.1%
Construction & Building Material	74,022.9	1.2%	(0.8%)	(9.0%)
Distributors	20,304.7	1.3%	1.3%	(1.5%)
Electricity	25,947.4	0.0%	(5.2%)	4.8%
Food Producers & Processors	27,327.1	(2.1%)	(2.3%)	(9.1%)
Holding Companies	2,765.5	0.0%	(1.2%)	(4.3%)
Insurance	30,376.2	1.0%	0.7%	0.3%
Investment & other Finance	4,568.2	(0.0%)	(3.9%)	3.8%
Leisures & Hotel	1,461.3	0.0%	(4.7%)	(7.1%)
Materials, Software & Computer	5,739.6	(0.0%)	0.4%	(5.9%)
Mining	24,557.7	0.6%	3.2%	16.3%
Oil & Gas	18,055.2	(0.2%)	(8.1%)	(8.5%)
Real Estate	4,567.5	0.7%	(21.7%)	(10.2%)
Telecommunications	115,161.5	(0.3%)	(0.8%)	(6.1%)
Transport	833.7	3.0%	(1.9%)	(8.1%)
Utilities	2,112.8	(0.3%)	(5.7%)	11.9%
Forestry & Paper	63.8	6.0%	2.1%	13.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Sonasid	763.10	6.0%
Med Paper SA	24.70	6.0%
Saham Assurance	1400.00	3.7%
CTM	680.00	3.0%
Ciments du Maroc	1810.00	2.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	373.30	(4.0%)
Cosumar	237.60	(2.5%)
Banque Centrale Populaire	266.50	(0.9%)
Alliances Developpement Immobi	59.01	(0.8%)
Attijariwafa Bank	461.00	(0.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	8.11	379.2
Alliances Developpement Immobi	59.01	79.8
Maroc Telecom	131.00	29.5
Med Paper SA	24.70	14.7
ATLANTA	132.50	6.2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,867.90	(9.90)	(0.1%)	(2.3%)	(3.67%)
Market Cap (MAD Mn)	591,388	(492)	(0.1%)	(1.7%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	547.7	(465.1)	(45.9%)	1,044.5	398.6
Value Traded (MAD Mn)	45.73	(43.42)	(48.7%)	118.7	76.4

Market Breadth	▲ 15	▼ 12	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	59.01	(0.84%)	4.83
Ciments du Maroc	1810.00	2.26%	4.69
TAQA Morocco SA	1100.00	0.00%	4.32
Maroc Telecom	131.00	(0.30%)	3.87
Label Vie	4950.00	2.06%	3.82

Source: Bloomberg, Kamco Research

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