

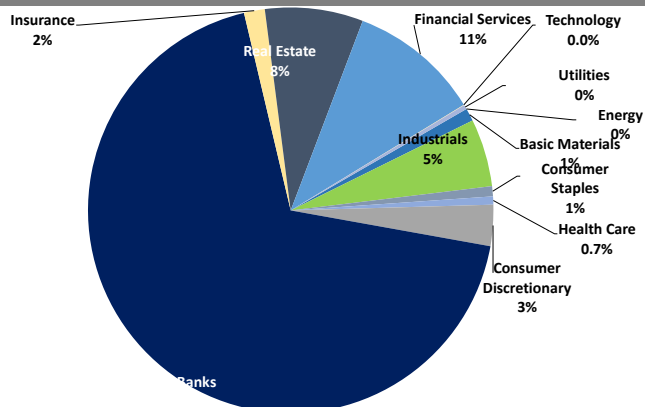
June 22, 2025

Source: Bloomberg & Kamco Research. Note : Data as of last trading day

## Boursa Kuwait Daily Report

June 19, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,673.1	22.5	11.1%
2- National Bank of Kuwait	8,157.0	13.9	14.6%
3- Boubayan Bank	2,972.9	30.2	11.0%
4- Zain	2,029.4	8.9	17.8%
5- Gulf Bank	1,337.5	23.6	7.0%
6- Mabanee Co.	1,267.4	15.4	12.0%
7- Commercial Bank of Kuwait	1,117.5	7.1	20.3%
8- Warba Bank	1,106.6	47.7	6.7%
9- Burgan Bank	974.3	20.7	5.4%
10- Ahli Bank of Kuwait	811.5	15.1	8.3%
Total	33,447	17.24	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.148	0.087	143.0%
Wethaq Takaful Insurance Co.	0.071	0.030	74.0%
Hayat Communications Co.	0.131	0.023	21.3%
MAZAYA Holding Co.	0.072	0.008	12.9%
Senergy Holding Co.	0.060	0.006	10.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.270	(0.030)	(10.0%)
Gulf Investment House	0.498	(0.040)	(7.4%)
Advanced Technology Co.	1.000	(0.070)	(6.5%)
Agility (PWC Logistics)	0.198	(0.011)	(5.3%)
Metal & Recycling Co.	0.174	(0.008)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.038	10.6%	71,136,807
Agility (PWC Logistics)	0.198	(5.3%)	52,891,934
Wethaq Takaful Insurance Co.	0.071	74.0%	50,095,695
Kuwait Emirates Holding Co.	0.270	(10.0%)	40,050,216
GFH Financial Group	0.101	(1.0%)	36,793,523

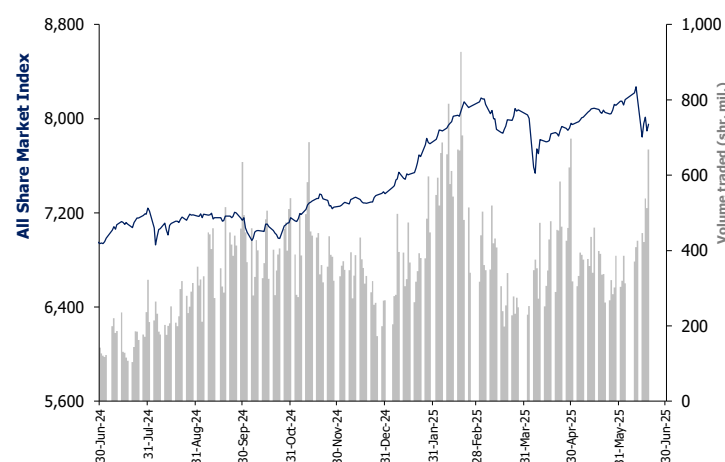
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,951.1	▲	0.7%	(2.0%)	8.0%
Energy	1,474.1	▼	(1.0%)	(0.5%)	24.0%
Basic Materials	823.5	▲	0.1%	(10.1%)	(9.6%)
Industrials	704.4	▼	(1.4%)	(9.8%)	(2.7%)
Consumer Staples	1,196.6	▼	(1.5%)	(1.9%)	19.8%
Health Care	620.7	▼	(3.4%)	8.5%	35.4%
Consumer Discretionary	2,188.6	▼	(0.6%)	(6.3%)	3.1%
Telecommunications	1,027.6	▲	0.7%	(1.1%)	1.0%
Banks	2,013.4	▲	1.1%	(1.1%)	11.2%
Insurance	1,863.5	▲	1.5%	0.6%	(9.3%)
Real Estate	1,655.4	▲	1.4%	0.7%	22.3%
Financial Services	1,447.1	▼	(0.1%)	(4.6%)	(4.2%)
Technology	1,040.3	▲	5.1%	(4.7%)	0.0%
Utilities	373.7	▲	1.4%	(0.7%)	(6.0%)

Market Breadth		61		56		23
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,616.06	72.2	0.8%	(2.1%)	9.9%	
Main 50 Index	6,789.92	(28.5)	(0.4%)	(5.8%)	(0.2%)	
Main Market Index	6,860.43	10.7	0.2%	(1.5%)	(0.7%)	
All Share Market Index	7,951.10	57.7	0.7%	(2.0%)	8.0%	
Market Cap (KWD Mn)	48,123.42	347.8	0.7%	(2.0%)	10.8%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

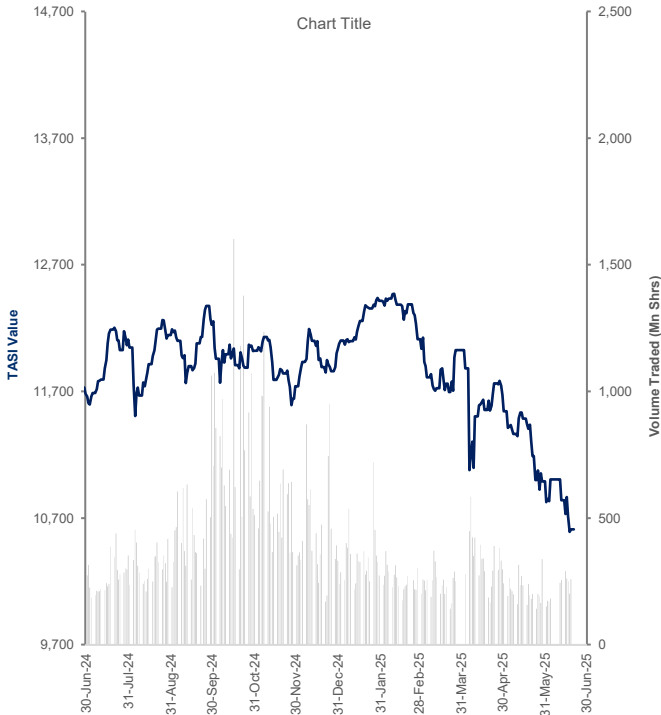
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	667.4	154.8	30.2%	411.9	231.8
Value Traded (KWD Mn)	124.3	12.1	10.8%	107.0	56.7
No. of Trades	34,346	4,619	15.5%	20,561	14,421

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.740	0.8%	16,653,669
Kuwait Emirates Holding Co.	0.270	(10.0%)	14,485,317
Agility (PWC Logistics)	0.198	(5.3%)	10,485,445
National Bank of Kuwait	0.933	1.7%	7,297,137
Ahli Bank of Kuwait	0.310	5.8%	7,077,441

## Saudi Tadawul Daily Report

June 19, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,021,745.3	(0.1%)	(1.9%)	(11.6%)
Energy	6,072,612.8	(0.3%)	(0.8%)	(11.5%)
Materials	552,930.2	0.2%	(3.0%)	(12.4%)
Capital Goods	59,463.4	1.0%	(5.5%)	(11.9%)
Commercial & Professional Svc	13,169.2	(0.4%)	(7.4%)	(15.0%)
Transportation	36,776.3	1.8%	(5.6%)	(24.3%)
Consumer Durables & Apparel	7,745.3	0.2%	(2.9%)	(14.8%)
Consumer Services	56,542.4	1.1%	(7.1%)	(17.8%)
Media	30,459.2	2.8%	(6.6%)	(36.5%)
Consumer Discretionary Distribution &	29,115.3	0.8%	(3.6%)	(3.4%)
Consumer Staples Distribution & Retail	43,838.5	1.6%	(2.6%)	(5.4%)
Food & Beverages	95,504.2	0.2%	(6.6%)	(17.8%)
Health Care Equipment & Svc	151,308.1	1.7%	(6.4%)	(13.4%)
Pharma, Biotech & Life Science	15,972.0	0.8%	(9.7%)	(5.6%)
Banks	927,209.3	(0.3%)	(2.8%)	(4.8%)
Financial Services	55,933.9	(0.7%)	(8.4%)	(17.4%)
Insurance	77,087.0	(0.6%)	(3.4%)	(20.5%)
Telecommunication Services	263,499.3	(0.1%)	(1.9%)	3.7%
Utilities	251,993.6	0.4%	(6.1%)	(35.4%)
REITs	14,287.3	0.2%	(3.0%)	(8.0%)
Real Estate Mgmt & Dev't	148,519.7	2.0%	(6.2%)	16.5%
Software & Services	117,324.6	2.1%	(8.4%)	(14.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alistithmar AREIC Diversified REIT Fund	7.50	10.0%
Seera Group Holding	23.80	8.0%
Banan Real Estate Co.	4.50	7.1%
Shatirah House Restaurants Co	15.60	5.4%
Balsam Alofoq Medical Co.	73.00	5.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Southern Province Cement Co	27.40	(5.2%)
Ataa Educational Co	59.10	(3.4%)
Leejam Sports Co JSC	116.00	(3.0%)
Mediterranean & Gulf Insurance	16.72	(2.7%)
Cenomi Retail	18.52	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.04	39,421
Saudi Arabian Oil Co	24.82	31,028
Shams	0.72	10,842
Saudi Chemical Co Holding	6.49	9,117
Saudi National Bank	34.15	7,622

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,610.71	19.58	0.2%	(3.5%)	(11.8%)
Market Cap (SAR Mn)	9,021,745	(9,256)	(0.1%)	(1.9%)	(11.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	258.3	57.1	28.4%	274.5	352.7
Value Traded (SAR Mn)	5,852.2	1,836.9	45.7%	5,638.1	8,687.5
No. of Trades	446,294	(45,002)	(9.2%)	488,299	535,803

Market Breadth	▲ 114	▼ 115	= 31
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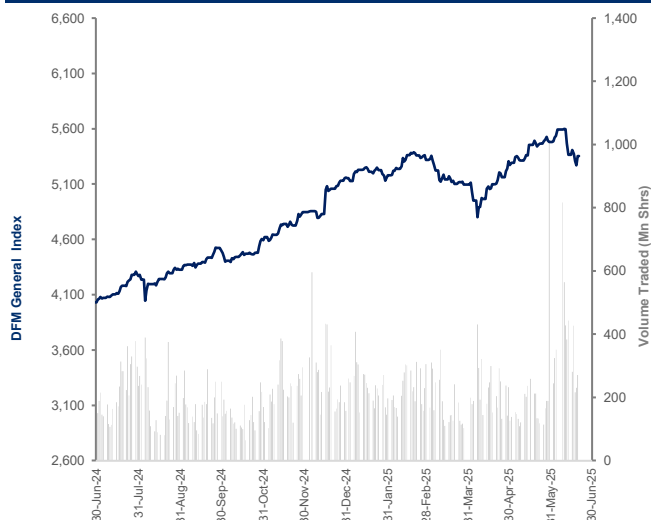
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	24.82	(0.3%)	769.33
Al Rajhi Bank	91.20	(0.3%)	341.15
Saudi Arabian Mining Co	48.20	1.9%	323.41
Saudi National Bank	34.15	(0.6%)	259.96
Saudi Telecom Co	41.60	(0.4%)	196.64

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

June 20, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	925,048.3	1.4%	(2.8%)	2.2%
Financials	388,943.4	0.7%	(2.5%)	8.7%
Real Estate	182,344.7	1.9%	(5.7%)	(4.8%)
Industrial	104,121.9	2.2%	(4.0%)	2.7%
Materials	1,324.0	8.2%	2.5%	6.0%
Consumer Staples	29,007.5	1.3%	2.9%	(8.7%)
Consumer Discretionary	34,346.7	3.1%	(8.0%)	(6.5%)
Telecommunication	41,249.4	1.1%	1.7%	21.5%
Utilities	143,710.7	1.6%	(0.1%)	(4.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	8.01	14.8%
Dubai National Insurance	3.58	10.2%
United Foods Co	13.20	10.0%
National Cement Co	3.69	8.2%
Union Properties Pjsc	0.64	7.0%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(3.5%)
Al Salam Bank Sudan	0.57	(1.9%)
Al Salam Bank - Bahrain	2.05	(1.4%)
Al Firdous Holdings Pjsc	0.27	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.64	56,395
TALABAT Holding PLC	1.30	45,762
Emaar Properties Pjsc	12.40	29,547
DEWA	2.72	25,526
Drake & Scull International	0.29	12,896

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,351.60	81.63	1.5%	(2.4%)	3.7%
Market Cap (AED Mn)	925,048	12,651	1.4%	(2.8%)	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	270.5	40.6	17.6%	234.9	184.4
Value Traded (AED Mn)	889.6	214.8	31.8%	663.2	378.0
No. of Trades	10,791	(3,948)	(26.8%)	13,455	8,646

Market Breadth	▲ 36	▼ 4	= 35
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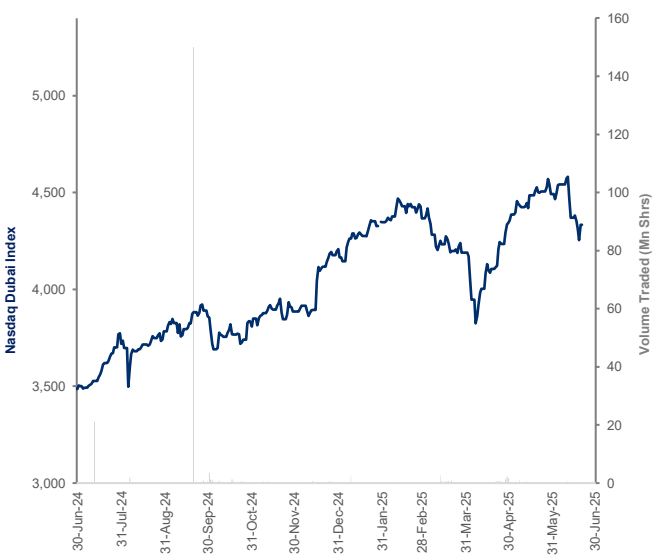
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.40	1.22%	366.06
Emirates Nbd	21.15	0.24%	75.56
Dubai Islamic Bank	8.36	1.95%	72.20
DEWA	2.72	1.49%	69.32
TALABAT Holding PLC	1.30	3.17%	58.18

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	56,636.7	0.0%	4.5%	9.6%
DEPA Limited (AED)	119.2	(0.0%)	0.0%	(17.9%)
Emirates REIT (CEIC) Limited	190.4	4.3%	20.3%	18.8%
ENBD REIT (CEIC) Limited	140.5	0.0%	0.4%	59.7%
Hikma Pharmaceuticals GDR	6,419.2	0.0%	3.1%	16.2%
Nasdaq, Inc.	49,139.1	0.0%	4.7%	9.0%
Orascom Construction Limited	628.4	0.0%	3.7%	(7.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.59	4.3%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.59	112.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,332.76	78.30	1.8%	(3.5%)	3.0%
Market Cap (USD Mn)	56,637	7.8	0.0%	4.5%	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.112	0.10	869%	0.238	0.10
Value Traded (USD Mn)	0.065	0.06	895%	0.1	0.05
No. of Trades	18.0	16.00	800%	11	5

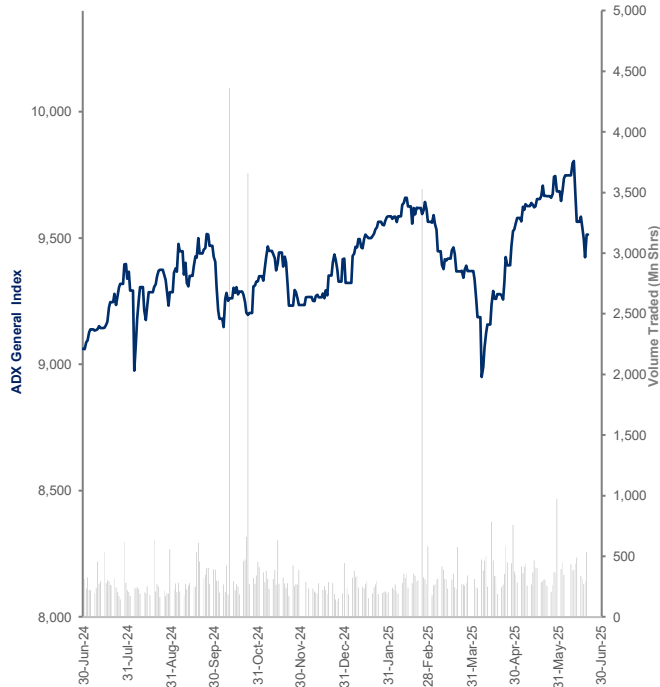
Market Breadth	▲ 1	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.59	4.26%	0.06

### Abu Dhabi Securities Exchange Daily Report

June 20, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,900,326.9	1.1%	(1.0%)	(0.9%)
Financials	1,410,044.5	0.3%	(1.2%)	2.5%
Telecommunication	187,787.5	1.3%	(2.0%)	6.1%
Consumer Discretionary	67,321.7	1.8%	(1.0%)	(2.2%)
Industrial	227,573.5	2.2%	(4.6%)	(0.8%)
Real Estate	67,824.1	4.3%	(4.4%)	3.9%
Basic Materials	93,667.6	1.1%	(1.5%)	1.3%
Energy	400,187.0	2.2%	0.4%	(4.2%)
Utilities	381,152.1	1.2%	3.0%	(3.4%)
Consumer Staples	27,709.5	4.0%	0.2%	(25.8%)
Health Care	37,059.3	2.6%	(7.3%)	(26.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Phoenix Group	1.32	9.1%
Al Khaleej Investment Co.	4.20	8.0%
Abu Dhabi National Co. For Building Materials	1.28	6.7%
Gulf Medical Projects Co.	2.08	5.6%
ADNOC Logistisc & Services	4.43	5.5%

Worst Return Performers	Price (AED)	Daily % Chg
Insurance House Co.	0.58	(10.0%)
National Corp. For Tourism & Hotels	1.92	(6.8%)
Apex Investment	3.60	(3.5%)
National Bank Of Ras Al Khaimah	6.61	(1.9%)
Multiply Group	2.13	(0.9%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,513.43	90.20	1.0%	(1.8%)	1.0%
Market Cap (AED Mn)	2,900,327	31,381	1.1%	(1.0%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	536.9	243.0	82.7%	359.5	244.2
Value Traded (AED Mn)	1,672.5	570.8	51.8%	1,320.7	938.6
No. of Trades	21,803	156	0.7%	21,641	13,966

Market Breadth	▲ 45	▼ 15	= 29
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Lulu Retail Holdings	1.24	122,488
Phoenix Group	1.32	58,773
PRESIGHT AI	2.88	47,414
Agility Global PLC	1.19	45,641
ADNOCGAS UH EQUITY	3.31	28,269

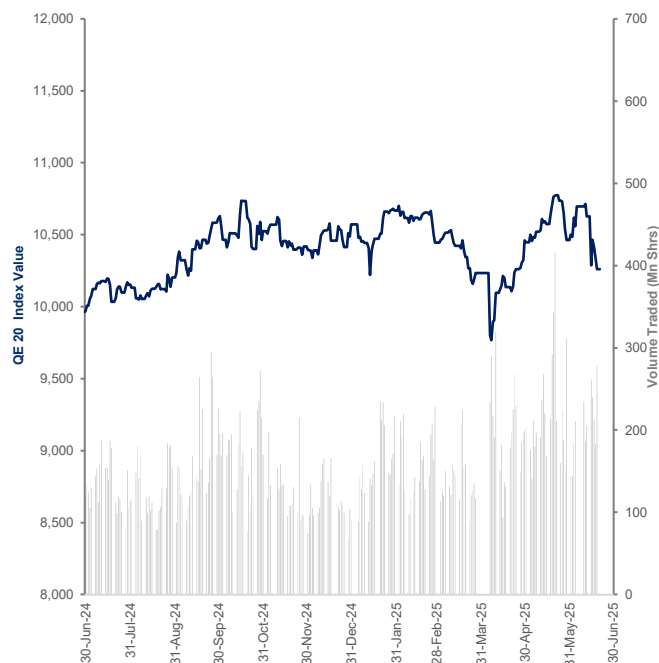
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	400.00	(0.25%)	173.40
Lulu Retail Holdings	1.24	2.48%	151.26
PRESIGHT AI	2.88	1.41%	139.50
Al Dar Properties Co.	7.94	4.47%	117.97
ADNOCGAS UH EQUITY	3.31	2.48%	93.12

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

June 19, 2025

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>605,413.2</b>	<b>(0.8%)</b>	<b>(2.4%)</b>	<b>(2.6%)</b>
<b>Banking &amp; Finance Sector</b>	<b>298,584.2</b>	<b>(0.3%)</b>	<b>(1.0%)</b>	<b>(2.2%)</b>
<b>Goods &amp; Consumer Services</b>	<b>29,807.2</b>	<b>(0.4%)</b>	<b>(2.9%)</b>	<b>(3.1%)</b>
<b>Industrial Sector</b>	<b>141,782.4</b>	<b>(0.9%)</b>	<b>(1.7%)</b>	<b>(4.5%)</b>
<b>Insurance Sector</b>	<b>9,943.1</b>	<b>(2.3%)</b>	<b>(6.8%)</b>	<b>(10.5%)</b>
<b>Real Estate</b>	<b>39,399.7</b>	<b>(2.0%)</b>	<b>(8.3%)</b>	<b>(9.6%)</b>
<b>Telecom</b>	<b>47,170.1</b>	<b>(2.4%)</b>	<b>(4.6%)</b>	<b>5.4%</b>
<b>Transport</b>	<b>38,726.4</b>	<b>(1.3%)</b>	<b>(4.1%)</b>	<b>3.4%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Dukhan Bank</b>	<b>3.61</b>	<b>1.8%</b>
<b>Masraf Al Rayan QSC</b>	<b>2.22</b>	<b>0.6%</b>
<b>Mesaieed Petrochemical Holding</b>	<b>1.31</b>	<b>0.5%</b>
<b>Qatar Fuel QSC</b>	<b>14.64</b>	<b>0.4%</b>
<b>Qatar National Bank QPSC</b>	<b>16.85</b>	<b>0.2%</b>

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Islamic Holding Group QSC</b>	<b>3.11</b>	<b>(5.3%)</b>
<b>Widam Food Co</b>	<b>1.91</b>	<b>(4.9%)</b>
<b>Doha Insurance Co QSC</b>	<b>2.40</b>	<b>(4.0%)</b>
<b>Qatar German Co for Medical De</b>	<b>1.30</b>	<b>(3.3%)</b>
<b>Vodafone Qatar QSC</b>	<b>2.24</b>	<b>(3.2%)</b>

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
<b>QE 20 Index</b>	<b>10,261.14</b>	<b>(86.77)</b>	<b>(0.8%)</b>	<b>(1.9%)</b>	<b>(2.9%)</b>
<b>Market Cap (QAR Mn)</b>	<b>605,413</b>	<b>(5,031)</b>	<b>(0.8%)</b>	<b>(2.4%)</b>	<b>(2.6%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
<b>Volume ('Mn Shares)</b>	<b>277.6</b>	<b>94.7</b>	<b>51.8%</b>	<b>181.3</b>	<b>166.4</b>
<b>Value Traded (QAR Mn)</b>	<b>1,097.7</b>	<b>698.3</b>	<b>174.9%</b>	<b>449.5</b>	<b>495.3</b>
<b>No. of Trades</b>	<b>19,849</b>	<b>1,771</b>	<b>9.8%</b>	<b>18,389</b>	<b>15,975</b>

Market Breadth	▲ 5	▼ 46	= 3
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Mesaieed Petrochemical Holding</b>	<b>1.31</b>	<b>29,367</b>
<b>Ezdan Holding Group QSC</b>	<b>0.95</b>	<b>23,010</b>
<b>Mazaya Qatar Real Estate Devel</b>	<b>0.56</b>	<b>19,332</b>
<b>Industries Qatar QSC</b>	<b>12.05</b>	<b>17,453</b>
<b>Masraf Al Rayan QSC</b>	<b>2.22</b>	<b>16,975</b>

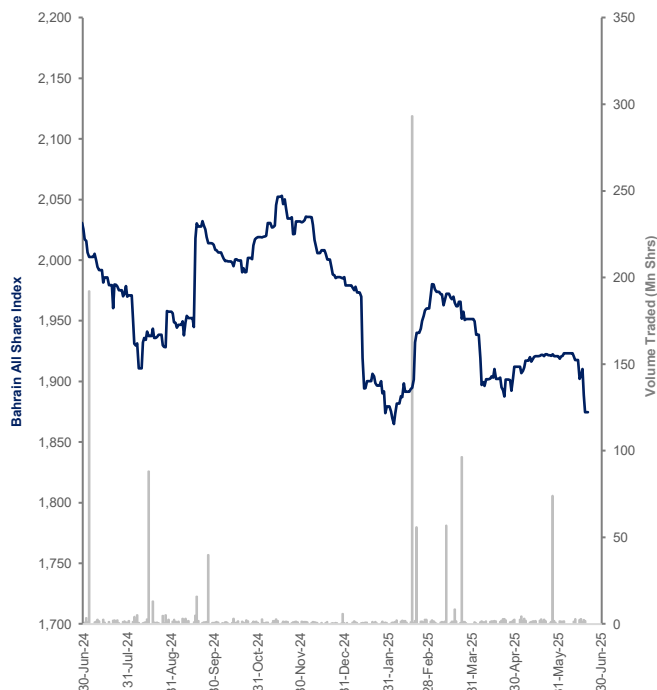
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Industries Qatar QSC</b>	<b>12.05</b>	<b>(0.82%)</b>	<b>210.29</b>
<b>Ooredoo QPSC</b>	<b>11.77</b>	<b>(2.16%)</b>	<b>154.52</b>
<b>Qatar Islamic Bank SAQ</b>	<b>21.29</b>	<b>(1.34%)</b>	<b>126.33</b>
<b>Qatar International Islamic Ba</b>	<b>10.27</b>	<b>(0.77%)</b>	<b>91.51</b>
<b>Qatar National Bank QPSC</b>	<b>16.85</b>	<b>0.18%</b>	<b>75.59</b>

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

June 19, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,407.2	(0.2%)	(1.6%)	2.7%
Materials	1,192.8	(4.0%)	(11.6%)	(35.4%)
Industrial	120.5	0.0%	(1.9%)	(7.9%)
Consumer Discretionary	260.5	0.3%	4.8%	11.6%
Consumer Staples	112.6	0.0%	(5.7%)	(10.7%)
Financials	21,775.2	(0.0%)	(1.1%)	6.3%
Communication Services	873.8	0.0%	(1.8%)	(0.9%)
Real Estate	71.7	0.0%	0.9%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.08	3.9%
Gulf Hotel Group B.S.C	0.46	2.5%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,874.63	(14.11)	(0.7%)	(2.4%)	(5.6%)
Market Cap (BHD Mn)	24,407.2	(52.7)	(0.2%)	(1.6%)	2.7%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	(6.9%)
Aluminium Bahrain B.S.C	0.84	(4.0%)
Bahrain Duty Free Complex	0.41	(2.9%)
AlAbraaj Restaurant Group	0.22	(0.5%)
National Bank of Bahrain BSC	0.50	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,697	(582)	(25.5%)	6,579.5	7,155.6
Value Traded (BHD '000)	566	(175)	(23.6%)	4,336.2	2,106.6
No. of Trades	83	14	20.3%	47	51

Market Breadth	▲ 2	▼ 5	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.22	748
Aluminium Bahrain B.S.C	0.84	355
Bahrain Islamic Bank BSC	0.08	169
Ithmaar Holding BSC	0.03	165
Gulf Hotel Group B.S.C	0.46	66

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	0.84	(4.00%)	0.30
Al Salam Bank-Bahrain BSC	0.22	0.00%	0.16
Gulf Hotel Group B.S.C	0.46	2.48%	0.03
National Hotels Co	0.24	0.00%	0.01
Bahrain Islamic Bank BSC	0.08	3.90%	0.01

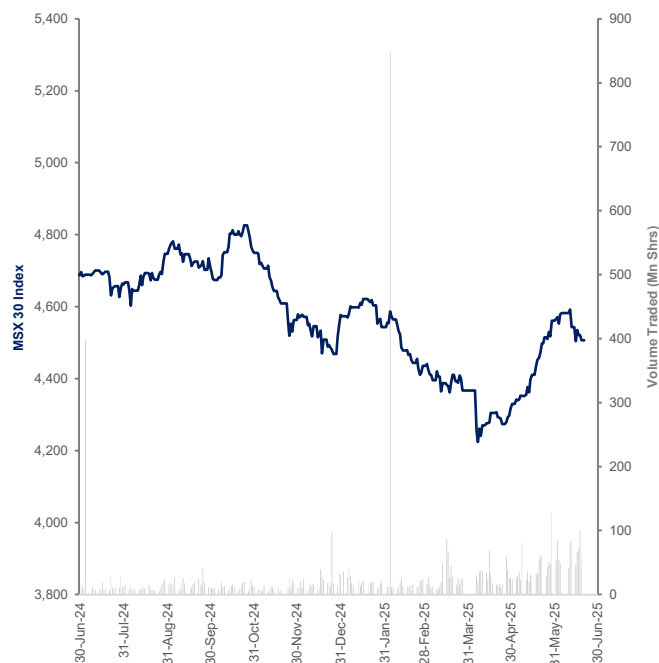
Source: Bloomberg, Kamco Research



## Muscat Stock Exchange Daily Report

June 19, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,099.6	(0.3%)	1.1%	(1.0%)
Financial	5,296.3	(0.2%)	(0.9%)	1.8%
Industrial	4,511.9	(0.6%)	4.9%	(1.1%)
Services	2291.4	(0.1%)	(1.4%)	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Finance Co. Ltd.	0.05	4.1%
Oman Qatari Telecommunications Co.	0.20	2.5%
Voltamp Energy Co.	0.665	2.3%
Oman Cables Industry Co.	2.30	2.2%
Al Jazeera Steel Products Co.	0.38	2.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.05	(4.2%)
Muscat Gases Co.	0.12	(4.2%)
Al Jazeera Services Co.	0.17	(4.0%)
Al Maha Ceramics Co	0.28	(3.8%)
Abraj Energy Services	0.24	(3.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.12	18,916
OQ Exploration & Production SA	0.32	6,864
OQ Gas Networks	0.16	6,464
Abraj Energy Services	0.24	6,372
Bank Muscat	0.27	4,719

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,506.50	(13.95)	(0.31%)	(1.2%)	(1.5%)
Market Cap (OMR Mn)	12,099.6	(42.13)	(0.3%)	1.1%	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	57,816.8	(42,111.6)	(42.1%)	38,875.2	30,822.6
Value Traded (OMR '000)	10,766.9	(4,976.0)	(31.6%)	4,984.5	3,138.2

## Market Breadth



10



23



85

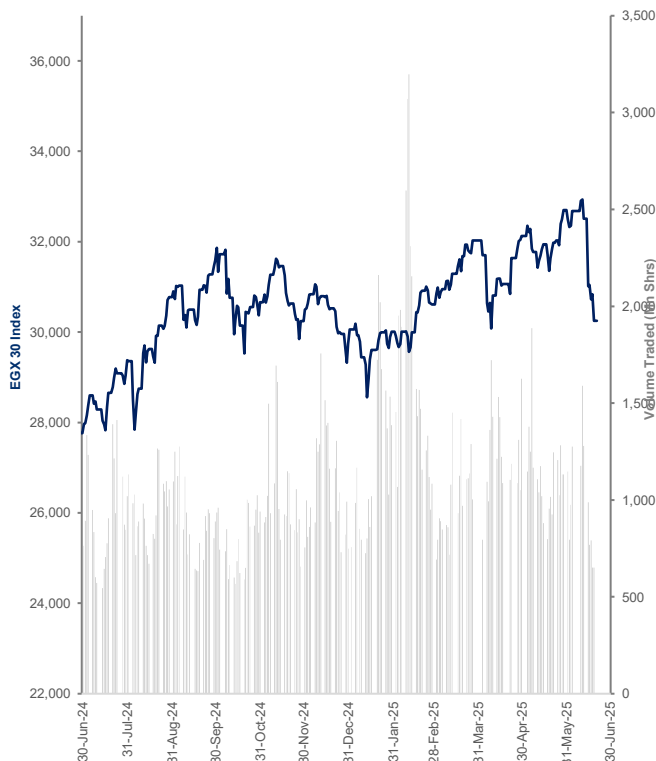
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.12	(3.17%)	2.32
OQ Exploration & Production SA	0.32	(0.31%)	2.22
Abraj Energy Services	0.24	(3.17%)	1.53
Bank Muscat	0.27	(0.37%)	1.28
National Bank Of Oman	0.30	0.00%	1.07

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

June 19, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,117,321.5	(2.7%)	(7.0%)	(0.1%)
Banks	419,633.0	(6.7%)	(8.4%)	(4.1%)
Basic Resources	304,973.1	(1.0%)	(7.3%)	3.8%
Industrial Goods	173,780.5	(1.9%)	(10.3%)	(2.2%)
Health Care & Pharmaceuticals	56,591.1	(0.5%)	(4.8%)	15.7%
Real Estate	314,279.3	(2.7%)	(9.3%)	1.1%
Travel and Leisure	60,738.2	(1.0%)	(0.4%)	(11.5%)
Food, Beverages & Tobacco	178,305.2	(2.5%)	(12.4%)	(4.5%)
Energy and Support Services	17,261.5	(1.1%)	(4.8%)	(11.4%)
Trade and Distributors	20,676.9	(0.7%)	(5.0%)	15.3%
Shipping and Transport	76,452.8	(1.3%)	(0.6%)	(0.5%)
Education Services	27,855.3	(1.6%)	(2.4%)	15.9%
Contracting and Construction Eng	40,516.0	(2.1%)	5.4%	0.4%
Textiles and Durables	27,883.8	(3.2%)	(4.0%)	(2.7%)
Building Materials	43,191.1	(2.2%)	25.0%	89.8%
Media & Communication Services	160,850.1	0.0%	(3.7%)	7.0%
Paper and Packaging	2,420.3	0.2%	(7.3%)	14.3%
Non-bank Financial Services	191,913.6	(1.9%)	(8.2%)	(9.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orascom Investment Holding	0.86	7.1%
Cleopatra Hospital Company	8.00	3.9%
Misr Cement (Qena)	49.47	3.6%
B Investments Holding	27.99	3.1%
Arabian Cement Company	32.50	2.5%

Worst Return Performers	Price (EGP)	Daily % Chg
El Kahera El Watania Investment	50.53	(20.0%)
Alexandria National Company for Financial Investment	27.23	(17.9%)
Cairo Educational Services	31.51	(9.3%)
Misr Beni Suef Cement	138.35	(9.3%)
ODIN Investments	1.34	(7.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.86	165,260
Orascom Financial Holding	0.49	161,505
Belton Financial Holding	3.04	39,516
Cairo Oils & Soap	0.28	38,557
Fawry For Banking Technology And Electronic Payment	11.06	30,894

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	30,248.44	(590.5)	(1.9%)	(7.5%)	1.7%
Market Cap (EGP Mn)	2,117,321.5	(59,307.7)	(2.7%)	(7.0%)	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	651.2	219.8	33.7%	1,246.0	920.1
Value Traded (EGP Mn)	2,567.2	1,753.2	68.3%	3,503.9	4,418.4
No. of Trades	80,163	5,825	7.3%	89,849	126,752

Market Breadth	▲ 20	▼ 145	▬ 56
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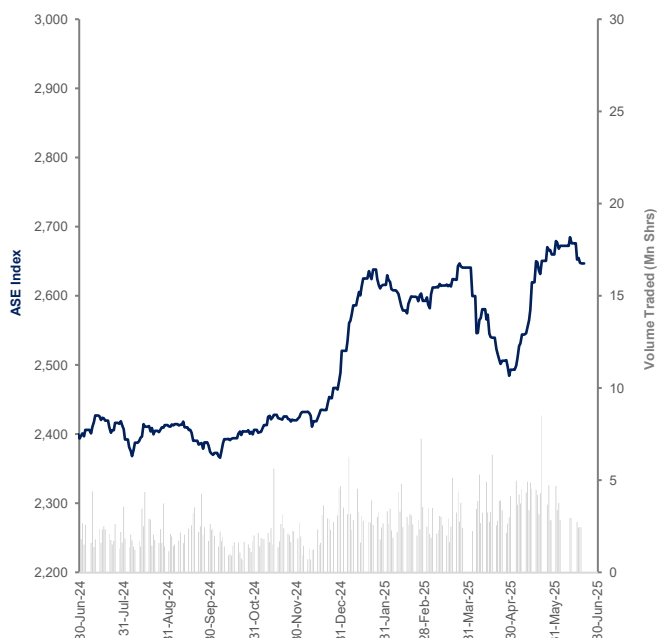
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypty)	78.62	(1.74%)	661.61
T M G Holding	51.30	(5.82%)	621.53
Egyptian Financial Group-Hermes Holding Company	24.06	(2.71%)	428.49
Fawry For Banking Technology And Electronic Payment	11.06	0.00%	340.74
Eastern Company	27.85	(3.97%)	172.77

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

June 19, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	19,399.3	(0.1%)	0.1%	11.2%
Banks	8,337.9	(0.0%)	(1.8%)	8.9%
Insurance	348.5	0.1%	3.5%	25.8%
Diversified Financial Services	272.2	(0.5%)	(0.4%)	0.1%
Real Estate	293.5	0.0%	(0.8%)	(3.8%)
Health Care Services	47.7	0.4%	(0.0%)	(7.4%)
Educational Services	287.5	0.1%	(1.3%)	3.0%
Hotels and Tourism	245.0	0.6%	(0.6%)	(4.9%)
Transportation	118.8	0.9%	(3.8%)	9.2%
Technology and Communication	547.5	0.0%	(0.4%)	0.7%
Utilities and Energy	998.8	(0.0%)	0.2%	4.0%
Commercial Services	294.0	(0.0%)	1.4%	2.9%
Pharmaceutical and Medical Industries	67.3	(0.4%)	(0.0%)	1.9%
Chemical Industries	64.7	(0.3%)	0.4%	12.3%
Food and Beverages	210.8	(0.1%)	(0.1%)	(3.3%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	7,107.1	(0.3%)	2.6%	19.6%
Engineering and Construction	97.7	0.3%	(0.6%)	(10.7%)
Electrical Industries	30.8	(4.3%)	(4.3%)	51.7%
Textiles Leathers and Clothings	28.5	(2.6%)	(4.0%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUMM FINANCIAL BROKERAGE	0.20	5.3%
CONTEMPO FOR HOUSING PROJECTS	0.87	4.8%
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.48	4.3%
DAR AL AMAN FOR ISLAMIC FINANCE	0.28	3.7%
SPECIALIZED INVESTMENT COMPOUNDS	0.95	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
NOOR CAPITAL MKRTS FOR DIVERSIFIED INVESTMENTS	1.41	(4.7%)
AL-AMAL FINANCIAL INVESTMENTS CO.	0.88	(4.3%)
ARAB EAST INVESTMENT	0.97	(3.0%)
DEERA INVESTMENT & REAL ESTATE DEVELOPMENT CO	0.37	(2.6%)
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.82	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.53	264
ARAB PHOENIX HOLDINGS	0.34	182
JORDAN ISLAMIC BANK	4.17	135
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.48	75
RUMM FINANCIAL BROKERAGE	0.20	53

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,646.65	(1.28)	(0.0%)	(0.5%)	6.3%
Market Cap (JD Mn)	19,399.25	(21.61)	(0.1%)	0.1%	11.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,448.9	(475.2)	(19.4%)	3,338.1	2,471.9
Value Traded (JD '000)	5,520.9	(1,673.4)	(30.3%)	6,699.2	3,006.4
No. of Trades	1,964	150	7.6%	2,301	1,611

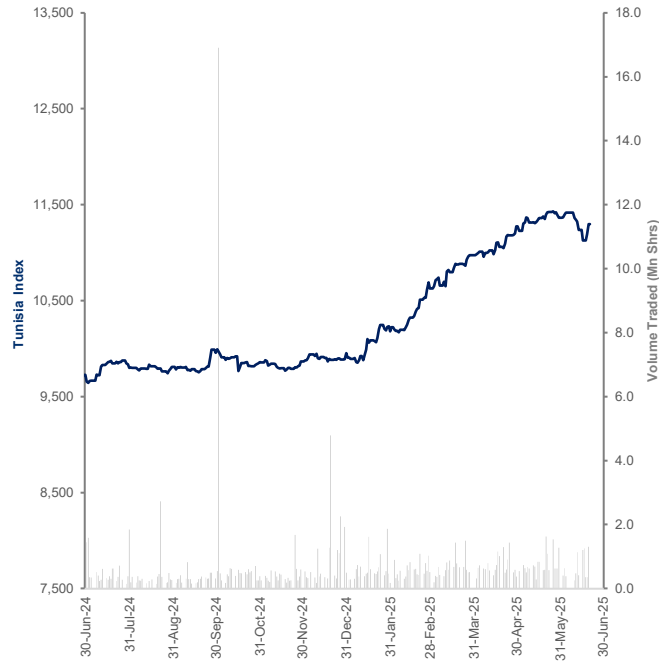
Market Breadth	▲ 27	▼ 25	= 109
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.17	0.24%	0.56
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.53	(1.85%)	0.14
ARAB BANK	5.19	(0.19%)	0.13
BANK AL ETIHAD	1.80	0.56%	0.06
ARAB PHOENIX HOLDINGS	0.34	3.03%	0.06

### Tunisia Stock Exchange Daily Report

June 20, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	26,914.3	0.9%	(0.9%)	11.2%
Banking	11,492.4	0.5%	(3.4%)	(1.1%)
Insurance	1,033.6	(1.1%)	(1.8%)	5.4%
Leasing	1,081.2	0.3%	0.8%	18.4%
Financial Services	2,781.1	0.0%	(0.8%)	78.0%
Industrial	2,498.0	1.0%	1.8%	21.3%
Chemical Industry	472.2	(0.0%)	3.4%	11.3%
Food & Beverage	4,680.7	4.4%	5.5%	17.2%
Retailing	1,319.7	(1.0%)	(6.5%)	15.4%
Others	1,555.5	(0.1%)	(1.6%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.63	6.8%
Societe Frigorifique et Brasse	12.79	5.6%
Tunisie Leasing SA	26.75	2.9%
Accumulateur Tunisienne Assad	2.37	2.6%
Societe D'Articles Hygieniques	12.84	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Cie d'Assurances et de Reassur	43.00	(4.4%)
Universal Auto Distributors Ho	0.46	(4.2%)
Societe Moderne de Ceramique	0.51	(3.8%)
Ennaki Automobiles	11.02	(3.2%)
Banque de Tunisie et des Emira	4.30	(2.5%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,297.63	106.51	1.0%	(0.6%)	13.5%
Market Cap (DT Mln)	26,914	249.24	0.9%	(0.9%)	11.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,300.4	946.1	267.0%	671.8	539.7
Value Traded ('000 DT)	18,130.1	12,904.3	246.9%	6,844.1	4,942.9
No. of Trades	1,549	625	67.6%	1,645	1,191

Market Breadth	▲ 17	▼ 19	= 28
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Poulina Group	15.45	942
Societe Frigorifique et Brasse	12.79	114
Arab Tunisian Lease	5.85	31
Societe D'Articles Hygieniques	12.84	30
Universal Auto Distributors Ho	0.46	26

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	15.45	0.00%	13.99
Societe Frigorifique et Brasse	12.79	5.62%	1.44
Attijari Bank	51.40	0.78%	0.75
Societe D'Articles Hygieniques	12.84	2.56%	0.38
Delice Holding	22.79	1.20%	0.26

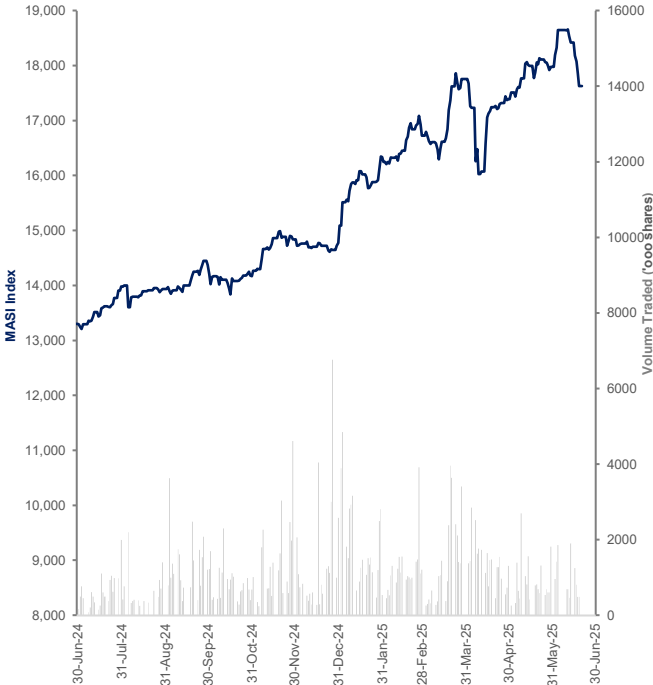
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 19, 2025

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	744,747.1	(1.4%)	(1.8%)	20.7%
Banking	286,882.8	(1.4%)	2.2%	13.5%
Beverages	8,059.6	(0.7%)	(5.8%)	(11.6%)
Chemicals	2,991.6	(1.7%)	(3.3%)	18.3%
Construction & Building Material	81,120.6	(1.0%)	(4.0%)	6.3%
Distributors	17,367.1	(0.4%)	(5.4%)	4.0%
Electricity	64,632.6	(2.1%)	(11.3%)	104.5%
Food Producers & Processors	29,005.8	(0.6%)	(1.6%)	10.5%
Holding Companies	6,964.2	(1.9%)	(4.2%)	39.5%
Insurance	33,807.8	(0.9%)	0.5%	9.7%
Investment & other Finance	4,028.3	0.0%	11.0%	7.5%
Leisures & Hotel	4,455.7	(5.1%)	(7.7%)	38.8%
Materials, Software & Computer	5,493.4	(2.8%)	(1.6%)	(3.6%)
Mining	68,605.4	(1.4%)	(1.7%)	70.5%
Oil & Gas	14,286.3	(2.2%)	(1.0%)	10.5%
Real Estate	23,622.1	(1.9%)	(5.3%)	(10.6%)
Telecommunications	92,305.0	(1.6%)	(3.5%)	28.0%
Transport	1,023.7	(5.3%)	(10.7%)	(23.9%)
Forestry & Paper	95.2	(5.3%)	(7.3%)	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennaki Automobiles	32.70	1.02%
Credit Immobilier et Hotelier	410.90	0.96%
Auto Hall	74.95	0.40%
Fenie Brossette	321.00	0.34%

Worst Return Performers	Price (MAD)	Daily % Chg
Disway	753.00	(5.76%)
CTM	835.00	(5.34%)
Med Paper SA	19.90	(5.28%)
RISMA	311.00	(5.07%)
Sonasid	2352.00	(3.65%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,626.43	(238.84)	(1.3%)	(1.9%)	19.3%
Market Cap (MAD Mn)	744,747	(10,778)	(1.4%)	(1.8%)	20.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	488.0	779.5	159.7%	1,326.4	1,501.9
Value Traded (MAD Mn)	149.33	81.79	54.8%	269.0	158.8

Market Breadth	▲ 4	▼ 26	= 11
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	34.00	587.0
Maroc Telecom	105.00	257.8
Attijariwafa Bank	658.00	106.6
Banque Centrale Populaire	280.00	70.7
Alliances Developpement Immobi	450.00	63.6

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	658.00	(0.75%)	67.87
Alliances Developpement Immobi	450.00	(2.17%)	28.25
Maroc Telecom	105.00	(1.59%)	22.29
Banque Centrale Populaire	280.00	(2.10%)	19.84
Douja Promotion Groupe Addoha	34.00	(1.73%)	19.31

Source: Bloomberg, Kamco Research

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