

## MENA Markets Daily Report

July 22, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div>	Kuwait	Premier Market Index	▼	7,721.07	(0.5%)	3.3%	(7.9%)	
	Kuwait	Main 50 Index	▼	5,693.98	(0.2%)	3.8%	(4.0%)	
	Kuwait	Main Market Index	▼	5,913.07	(0.1%)	6.2%	(0.5%)	
	Kuwait	All Share Index	▼	7,072.23	(0.4%)	3.7%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▲	12,202.93	0.1%	2.0%	14.2%	
	UAE - Dubai	DFM General Index	▲	4,180.97	0.3%	3.0%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,618.46	0.2%	(5.6%)	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,246.33	0.2%	(3.5%)	(6.2%)	
	Qatar	QE 20 Index	▲	10,060.21	0.3%	(7.1%)	1.4%	
	Bahrain	Bahrain All Share	▼	1,960.31	(1.0%)	(0.6%)	4.0%	
	Oman	MSX 30 Index	▼	4,682.80	(0.3%)	3.7%	(7.1%)	
	Egypt	EGX 30	▲	28,783.24	0.5%	15.6%	70.5%	
	Jordan	ASE Index	▼	2,409.76	(0.4%)	(0.9%)	(2.8%)	
	Tunisia	Tunisia Index	▼	9,845.44	(0.3%)	12.5%	7.9%	
	Morocco	MASI	▲	13,623.01	0.2%	12.7%	12.8%	
Emerging Markets								
	China	SSE Composite Index	▲	2,982.31	0.2%	0.2%	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%	
	India	SENSEX	▼	80,604.65	(0.9%)	11.6%	18.7%	
	Brazil	BOVESPA Stock Index	▼	127,616.46	(0.0%)	(4.9%)	22.3%	
	Mexico	BOLSA Index	▲	53,678.52	1.2%	(6.5%)	18.4%	
	Emerging Markets	MSCI EM Index	▼	1,089.61	(1.5%)	6.4%	7.0%	
Global Markets								
	World	MSCI World Index	▼	3,553.76	(0.7%)	12.1%	21.8%	
	Asia	MSCI Asia Pacific	▼	568.84	(1.7%)	7.6%	4.6%	
	Europe	DJ Stoxx 600	▼	510.03	(0.8%)	6.5%	12.7%	
	Europe	FTSEurofirst 300	▼	2,021.04	(0.7%)	7.0%	12.5%	
	U.S.A	S&P 500	▼	5,505.00	(0.7%)	15.4%	24.2%	
	U.S.A	DJIA	▼	40,287.53	(0.9%)	6.9%	13.7%	
	U.S.A	NASDAQ Composite	▼	17,726.94	(0.8%)	18.1%	43.4%	
	UK	FTSE 100	▼	8,155.72	(0.6%)	5.5%	3.8%	
	Germany	DAX	▼	18,171.93	(1.0%)	8.5%	20.3%	
	Japan	NIKKEI 225	▼	40,063.79	(0.2%)	19.7%	28.2%	
	Hong Kong	HANG SENG INDEX	▼	17,417.68	(2.0%)	2.2%	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	104.40	0.2%	3.02%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▼	1.29	(0.23%)	1.44%	5.4%	
	EUR/USD	Euro / USD Cross	▼	1.09	(0.14%)	(1.42%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.11%)	0.49%	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	82.63	(2.9%)	7.3%	(10.3%)	
	Oil	NYMEX	▼	80.13	(3.3%)	11.8%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.13	0.1%	(21.1%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▼	2,400.83	(1.8%)	16.4%	13.1%	
	Silver	Silver Spot \$/Oz	▼	29.22	(2.0%)	22.8%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▲	67,382.51	0.6%	58.5%	155.8%	

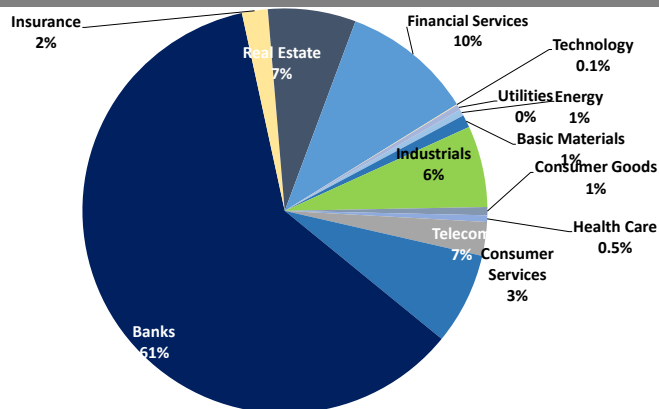
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
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(Public)

## Boursa Kuwait Daily Report

July 22, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,348.1	19.4	11.1%
2- National Bank of Kuwait	7,227.4	12.6	15.1%
3- Boubayan Bank	2,407.0	28.4	10.0%
4- Zain	1,951.5	11.3	13.9%
5- Mabanee Co.	1,236.1	18.9	10.6%
6- Gulf Bank	1,026.7	15.4	8.5%
7- Commercial Bank of Kuwait	953.5	8.3	16.6%
8- Ahli Bank of Kuwait	723.0	14.8	8.2%
9- Agility (PWC Logistics)	719.8	8.3	9.2%
10- Burgan Bank	684.0	14.8	5.4%
Total	28,277	15.33	11.8%

\*: ROE is calculated based on TTM 1Q-2024 net profit &amp; shareholders' equity as of 31-March-2024

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.393	0.033	9.2%
Kuwait National Cinema Co.	1.329	0.105	8.6%
Credit Rating & Collection Co.	0.044	0.003	8.1%
Kuwait Real Estate Holding Co.	0.033	0.002	6.8%
UniCap Investment and Finance	0.158	0.006	3.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.087	(0.009)	(9.7%)
Metal & Recycling Co.	0.091	(0.005)	(4.9%)
Kuwait Reinsurance Co.	0.367	(0.018)	(4.7%)
United Projects Group	0.172	(0.008)	(4.4%)
National Industries Co.	0.173	(0.007)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.300	0.0%	11,773,060
Arzan Financial Group For Fin. & Invest.	0.184	0.0%	7,599,668
Manazel Holding Co.	0.035	(2.3%)	5,907,513
Gulf Bank	0.270	(1.5%)	5,856,582
Kuwait Finance House	0.723	(0.3%)	5,735,764

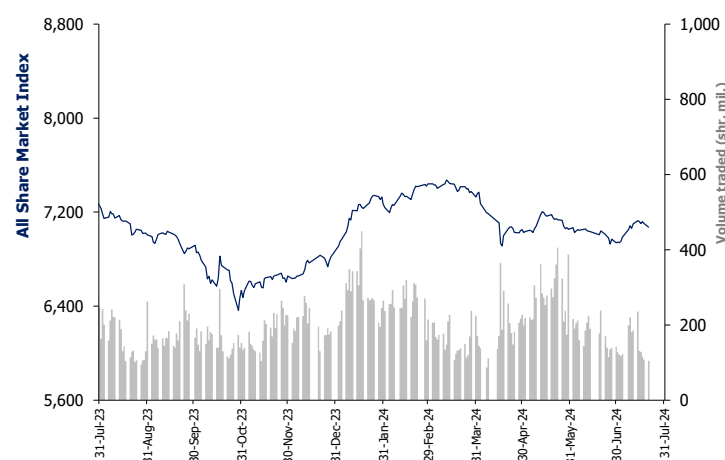
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,342.0	▼	(0.4%)	2.0%	2.1%
Energy	209.6	▲	0.1%	3.9%	9.5%
Basic Materials	425.4	▲	0.2%	(0.2%)	0.3%
Industrials	2,677.5	▼	(0.9%)	1.4%	(13.3%)
Consumer Staples	272.1	▲	0.4%	9.1%	36.6%
Health Care	224.4	=	0.0%	6.0%	(3.3%)
Consumer Discretionary	1,111.4	▲	1.0%	6.5%	2.4%
Telecommunications	3,028.9	▼	(0.1%)	0.9%	(10.2%)
Banks	25,089.6	▼	(0.5%)	2.0%	2.5%
Insurance	861.5	▼	(0.6%)	(14.4%)	(5.7%)
Real Estate	2,896.3	▼	(0.3%)	5.4%	12.2%
Financial Services	4,339.1	▼	(0.6%)	2.5%	16.4%
Technology	22.6	▼	(1.3%)	3.7%	184.3%
Utilities	183.7	▼	(0.6%)	4.4%	(3.5%)

Market Breadth	▲ 35	▼ 65	▬ 45		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,721.07	(37.6)	(0.5%)	2.4%	3.3%
Main 50 Index	5,693.98	(11.9)	(0.2%)	(1.2%)	3.8%
Main Market Index	5,913.07	(6.4)	(0.1%)	0.0%	6.2%
All Share Market Index	7,072.23	(30.0)	(0.4%)	1.9%	3.7%
Market Cap (KWD Mn)	41,342.04	(175.8)	(0.4%)	2.0%	2.1%

## Index Performance relative to Volume



## Market Trading Data and Volatility

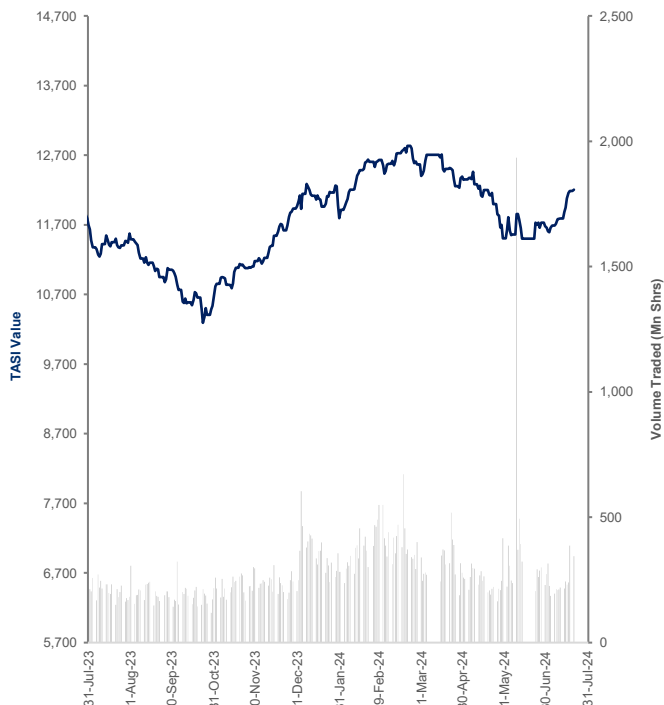
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	103.6	(3.4)	(3.2%)	218.7	152.3
Value Traded (KWD Mn)	26.7	(1.2)	(4.3%)	53.8	42.9
No. of Trades	6,965	(2,222)	(24.2%)	13,893	9,308

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.723	(0.3%)	4,139,964
Int'l Financial Advisors Co.	0.300	0.0%	3,533,719
Gulf Bank	0.270	(1.5%)	1,589,603
National Bank of Kuwait	0.868	(0.3%)	1,421,451
Arzan Financial Group For Fin. & Invest.	0.184	0.0%	1,411,002

## Saudi Tadawul Daily Report

July 22, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,353,299.3	0.1%	3.0%	(8.1%)
Energy	6,978,189.2	0.2%	2.2%	(13.6%)
Materials	664,055.6	(0.5%)	4.0%	(6.2%)
Capital Goods	57,984.0	(0.7%)	0.8%	28.4%
Commercial & Professional Svc	14,841.2	1.9%	1.8%	28.9%
Transportation	56,258.5	0.4%	3.4%	35.9%
Consumer Durables & Apparel	4,626.4	(0.8%)	1.9%	11.5%
Consumer Services	72,758.9	(0.9%)	1.5%	0.1%
Media	48,579.9	0.8%	12.9%	83.8%
Consumer Discretionary Distribution &	29,827.3	(0.8%)	2.2%	(13.1%)
Consumer Staples Distribution & Retail	51,493.5	(0.3%)	0.8%	(2.5%)
Food & Beverages	129,185.6	(0.1%)	4.5%	15.8%
Health Care Equipment & Svc	189,037.0	(1.0%)	(0.4%)	11.8%
Pharma, Biotech & Life Science	16,590.0	0.6%	1.5%	31.8%
Banks	978,610.7	0.5%	5.5%	(0.3%)
Financial Services	62,939.7	0.9%	0.2%	10.9%
Insurance	104,002.4	(0.7%)	3.5%	33.9%
Telecommunication Services	247,746.7	(0.3%)	1.6%	(2.4%)
Utilities	389,839.0	0.4%	10.5%	35.2%
REITs	16,039.3	(0.4%)	1.5%	(10.1%)
Real Estate Mgmt & Dev't	119,350.9	1.6%	9.6%	18.6%
Software & Services	121,343.6	(0.6%)	2.3%	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Manpower Solutions	10.34	9.9%
Maharah Human Resources Co	6.92	9.0%
Rabigh Refining & Petrochemica	7.31	7.8%
Ethiad Atheeb Telecommunicatio	98.00	6.4%
Saudi Arabian Amiantit Co	28.10	5.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Leejam Sports Co JSC	216.00	(6.1%)
Electrical Industries Co	6.00	(5.5%)
Alinma Hospitality Reit Fund	8.29	(3.4%)
Mediterranean & Gulf Insurance	29.85	(3.1%)
Alamar Foods Co.	80.00	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Manpower Solutions	10.34	72,106
Anaam International Holding Gr	1.11	43,025
Maharah Human Resources Co	6.92	24,094
Shams	0.81	16,659
Electrical Industries Co	6.00	14,490

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,202.93	14.61	0.1%	4.5%	2.0%
Market Cap (SAR Mn)	10,353,299	14,164	0.1%	3.0%	(8.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	344.7	(42.1)	(10.9%)	336.9	197.8
Value Traded (SAR Mn)	6,367.0	(2,377.2)	(27.2%)	8,308.7	5,221.8
No. of Trades	475,849	(111,171)	(18.9%)	529,226	361,876

Market Breadth	▲ 79	▼ 143	= 26
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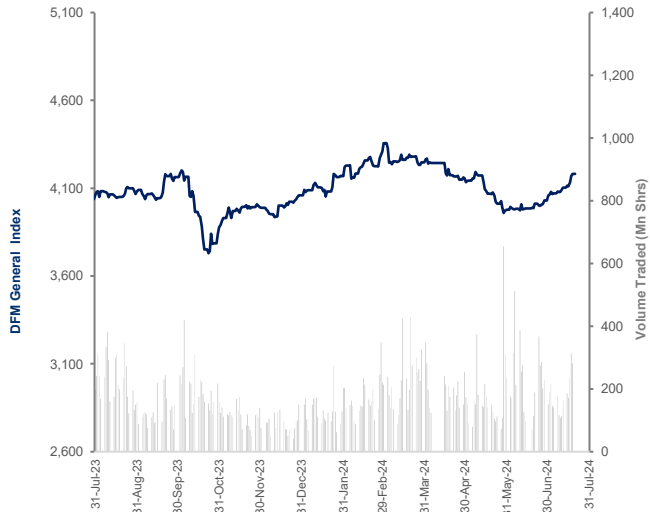
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Manpower Solutions	10.34	9.9%	721.35
Miahona Co	44.00	0.6%	476.99
Al Rajhi Bank	84.60	0.7%	422.22
Ethiad Atheeb Telecommunicatio	98.00	6.4%	390.38
Saudi Arabian Oil Co	28.50	0.2%	225.57

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

July 22, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	698,504.2	0.3%	3.2%	1.9%
Financials	304,318.8	0.3%	2.7%	4.8%
Real Estate	127,148.3	0.4%	2.4%	8.1%
Industrial	81,152.7	0.2%	1.8%	(11.1%)
Materials	922.1	0.0%	0.0%	7.1%
Consumer Staples	28,813.4	1.4%	6.0%	18.2%
Consumer Discretionary	3,937.8	0.5%	0.2%	(4.9%)
Telecommunication	27,061.4	0.3%	4.7%	15.0%
Utilities	125,149.6	0.4%	5.6%	(6.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.22	14.5%
Ajman Bank Pjsc	1.88	3.3%
Agility	3.72	2.2%
Mashreqbank	210.00	1.9%
Amlak Finance	0.74	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.23	(2.2%)
Dubai Financial Market Pjsc	1.28	(1.5%)
Parkin Company	2.91	(1.0%)
Al Salam Bank Sudan	0.78	(0.9%)
Gulf Finance House	1.12	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.22	143,130
Drake & Scull International	0.40	29,332
Union Properties Pjsc	0.39	26,307
Deyaar Development Pjsc	0.71	13,617
Ajman Bank Pjsc	1.88	7,835

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,180.97	11.80	0.3%	3.7%	3.0%
Market Cap (AED Mn)	698,504	2,406	0.3%	3.2%	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	282.8	(30.5)	(9.7%)	187.1	234.3
Value Traded (AED Mn)	317.1	(191.7)	(37.7%)	373.3	394.4
No. of Trades	7,856	(1,935)	(19.8%)	8,653	7,542

## Market Breadth

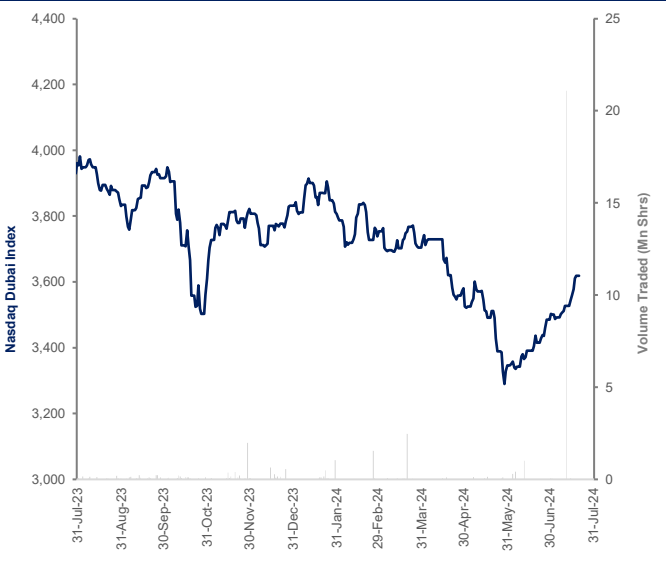
▲ 25 ▼ 13 = 36

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.35	0.48%	56.42
Emirates Nbd	17.55	0.29%	50.31
Dubai Islamic Bank	5.96	(0.67%)	44.88
Shuaa Capital	0.22	14.51%	29.43
SALIK	3.42	0.29%	21.65

Nasdaq Dubai Daily Report

July 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	42,260.5	0.0%	2.8%	9.7%
DEPA Limited (AED)	100.6	0.0%	0.0%	3.8%
Emirates REIT (CEIC) Limited	63.2	0.0%	(2.0%)	(5.0%)
ENBD REIT (CEIC) Limited	87.3	0.0%	(0.3%)	(5.9%)
Hikma Pharmaceuticals GDR	5,293.1	0.0%	(4.2%)	6.2%
Nasdaq, Inc.	36,148.6	0.0%	4.1%	9.8%
Orascom Construction Limited	567.8	2.4%	(3.7%)	58.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.15	2.4%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.15	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,618.46	7.97	0.2%	3.8%	(5.6%)
Market Cap (USD Mn)	42,261	13.2	0.0%	2.8%	9.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.0)	(99.0%)	0.288	0.28
Value Traded (USD Mn)	0.000	(0.0)	(99.0%)	0.1	0.27
No. of Trades	1	(3)	(75.0%)	5	5

Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.15	2.39%	0.00

## Abu Dhabi Securities Exchange Daily Report

July 22, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,750,169.4	0.3%	1.0%	(5.5%)
Financials	1,360,602.9	0.2%	1.7%	0.7%
Telecommunication	178,287.1	(0.1%)	1.4%	(14.9%)
Consumer Discretionary	75,350.3	(0.6%)	2.3%	12.3%
Industrial	229,996.5	0.7%	1.7%	(0.8%)
Real Estate	58,889.1	1.8%	9.8%	27.7%
Basic Materials	93,160.9	0.6%	3.5%	(5.8%)
Energy	366,467.8	0.3%	9.6%	4.9%
Utilities	309,194.2	0.4%	(12.7%)	(21.4%)
Consumer Staples	16,149.6	(0.2%)	0.9%	(9.9%)
Health Care	62,071.0	(0.1%)	(1.5%)	(24.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	1.62	8.7%
Bank Of Sharjah	0.86	6.4%
Apex Investment	1.74	5.5%
Rak Properties	1.10	4.8%
Sharjah Cement & Industrial Development Co.	0.61	3.2%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.29	(3.4%)
National Corp. For Tourism & Hotels	2.91	(3.0%)
Multiply Group	2.37	(2.5%)
Emsteel Building Materials Co.	1.35	(2.2%)
GFH Financial Group	1.11	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.32	50,183
Dana Gas Co.	0.70	35,446
Multiply Group	2.37	25,919
Rak Properties	1.10	16,127
Apex Investment	1.74	13,770

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,246.33	19.85	0.2%	2.0%	(3.5%)
Market Cap (AED Mn)	2,750,169	7,141	0.3%	1.0%	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	261.6	(33.9)	(11.5%)	252.3	201.3
Value Traded (AED Mn)	837.1	(208.0)	(19.9%)	960.3	1,224.2
No. of Trades	14,769	(2,255)	(13.2%)	14,207	11,468

Market Breadth	▲ 23	▼ 23	■ 38
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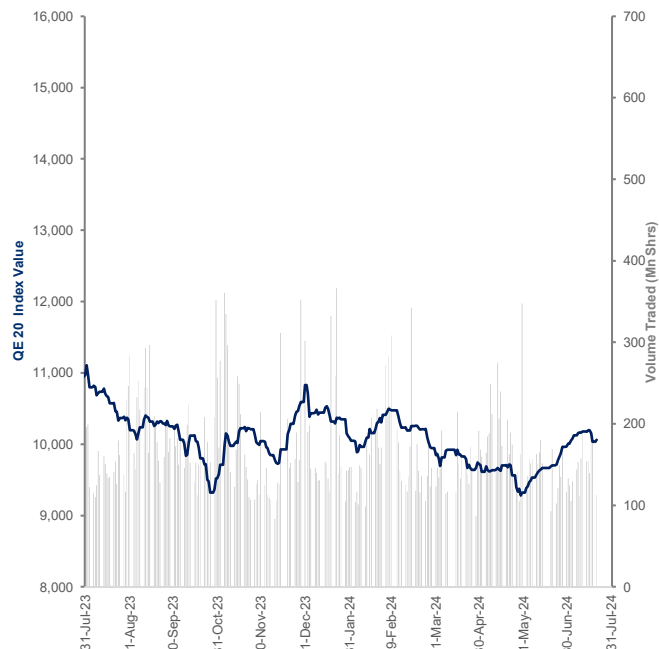
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	413.00	0.27%	180.44
Al Dar Properties Co.	6.91	1.62%	73.06
Multiply Group	2.37	(2.47%)	62.14
Abu Dhabi Commercial Bank	8.39	1.45%	60.20
Alpha Dhabi Holding PJSC	11.40	0.89%	53.68

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

July 22, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>581,985.4</b>	<b>0.3%</b>	<b>1.2%</b>	<b>(6.9%)</b>
<b>Banking &amp; Finance Sector</b>	<b>274,610.9</b>	<b>0.5%</b>	<b>1.4%</b>	<b>(11.2%)</b>
<b>Goods &amp; Consumer Services</b>	<b>30,270.3</b>	<b>(0.2%)</b>	<b>1.6%</b>	<b>(4.1%)</b>
<b>Industrial Sector</b>	<b>149,741.5</b>	<b>0.4%</b>	<b>1.2%</b>	<b>(3.8%)</b>
<b>Insurance Sector</b>	<b>10,671.6</b>	<b>(0.0%)</b>	<b>(0.4%)</b>	<b>(18.1%)</b>
<b>Real Estate</b>	<b>35,987.0</b>	<b>(1.4%)</b>	<b>1.5%</b>	<b>(6.6%)</b>
<b>Telecom</b>	<b>40,705.8</b>	<b>1.9%</b>	<b>2.3%</b>	<b>(8.7%)</b>
<b>Transport</b>	<b>39,998.3</b>	<b>(1.3%)</b>	<b>(1.8%)</b>	<b>23.6%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Ahli Bank QSC</b>	<b>3.83</b>	<b>3.4%</b>
<b>Ooredoo QPSC</b>	<b>10.45</b>	<b>2.4%</b>
<b>Medicare Group</b>	<b>4.37</b>	<b>2.0%</b>
<b>Qatar Navigation QSC</b>	<b>11.85</b>	<b>1.3%</b>
<b>QLMI Life and Medical Insurance</b>	<b>2.03</b>	<b>1.2%</b>

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Gas Transport Co Ltd</b>	<b>4.44</b>	<b>(2.7%)</b>
<b>Ezdan Holding Group QSC</b>	<b>0.78</b>	<b>(2.4%)</b>
<b>Qatari Investors Group QSC</b>	<b>1.59</b>	<b>(1.8%)</b>
<b>Qatar International Islamic Ba</b>	<b>10.27</b>	<b>(1.3%)</b>
<b>Diala Brokerage &amp; Investments</b>	<b>1.22</b>	<b>(1.3%)</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
<b>QE 20 Index</b>	<b>10,060.21</b>	<b>25.95</b>	<b>0.3%</b>	<b>0.9%</b>	<b>(7.1%)</b>
<b>Market Cap (QAR Mn)</b>	<b>581,985</b>	<b>1,757</b>	<b>0.3%</b>	<b>1.2%</b>	<b>(6.9%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
<b>Volume ('Mn Shares)</b>	<b>112.8</b>	<b>(64.9)</b>	<b>(36.5%)</b>	<b>162.5</b>	<b>173.6</b>
<b>Value Traded (QAR Mn)</b>	<b>258.8</b>	<b>(213.4)</b>	<b>(45.2%)</b>	<b>482.9</b>	<b>494.2</b>
<b>No. of Trades</b>	<b>8,929</b>	<b>(9,733)</b>	<b>(52.2%)</b>	<b>15,689</b>	<b>16,635</b>

Market Breadth	▲ 21	▼ 26	= 6
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Ezdan Holding Group QSC</b>	<b>0.78</b>	<b>18,957</b>
<b>Baladna</b>	<b>1.35</b>	<b>12,418</b>
<b>Qatar German Co for Medical De</b>	<b>1.88</b>	<b>10,814</b>
<b>Mazaya Qatar Real Estate Devel</b>	<b>0.62</b>	<b>9,299</b>
<b>Qatar Aluminum Manufacturing C</b>	<b>1.33</b>	<b>8,272</b>

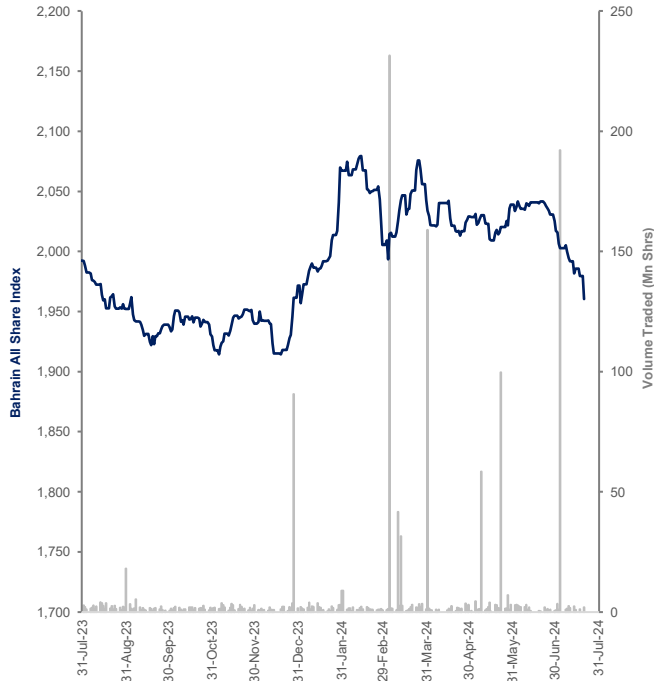
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	<b>14.90</b>	<b>0.81%</b>	<b>21.42</b>
<b>Qatar German Co for Medical De</b>	<b>1.88</b>	<b>0.75%</b>	<b>20.45</b>
<b>Qatar Islamic Bank SAQ</b>	<b>19.30</b>	<b>0.78%</b>	<b>18.15</b>
<b>Baladna</b>	<b>1.35</b>	<b>0.75%</b>	<b>16.78</b>
<b>Ezdan Holding Group QSC</b>	<b>0.78</b>	<b>(2.39%)</b>	<b>14.74</b>

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

July 22, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,317.5	(0.9%)	(0.8%)	5.8%
Materials	1,533.6	(3.6%)	(8.5%)	(5.7%)
Industrial	135.1	0.0%	(3.3%)	5.8%
Consumer Discretionary	231.2	0.0%	(2.7%)	(7.4%)
Consumer Staples	135.9	0.0%	0.0%	(7.3%)
Financials	31,291.8	(0.9%)	(0.4%)	6.8%
Communication Services	921.8	0.0%	(0.5%)	3.3%
Real Estate	68.2	0.0%	(6.0%)	(16.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.22	3.3%
Solidarity Bahrain BSC	0.32	0.3%

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,960.31	(19.18)	(1.0%)	(3.2%)	(0.6%)
Market Cap (BHD Mn)	34,317.5	(327)	(0.9%)	(0.8%)	5.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.08	(3.6%)
National Bank of Bahrain BSC	0.52	(1.9%)
Kuwait Finance House - Bahrain	2.32	(1.7%)
GFH FINANCIAL GROUP BSC	0.30	(1.6%)
BBK BSC	0.51	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,933	836	76.2%	7,757.4	3,386.4
Value Traded (BHD '000)	790	367	86.5%	2,224.0	1,195.8
No. of Trades	58	4	7.4%	49	59

Market Breadth	▲ 2	▼ 5	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume (Mn Shrs)
GFH FINANCIAL GROUP BSC	0.30	783
Al Salam Bank-Bahrain BSC	0.22	592
Aluminium Bahrain B.S.C	1.08	281
National Bank of Bahrain BSC	0.52	69
Zain Bahrain BSCC	0.12	60

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.08	(3.57%)	0.31
GFH FINANCIAL GROUP BSC	0.30	(1.64%)	0.23
Al Salam Bank-Bahrain BSC	0.22	3.29%	0.13
National Bank of Bahrain BSC	0.00	0.00%	0.04
Kuwait Finance House - Bahrain	2.32	(1.69%)	0.03

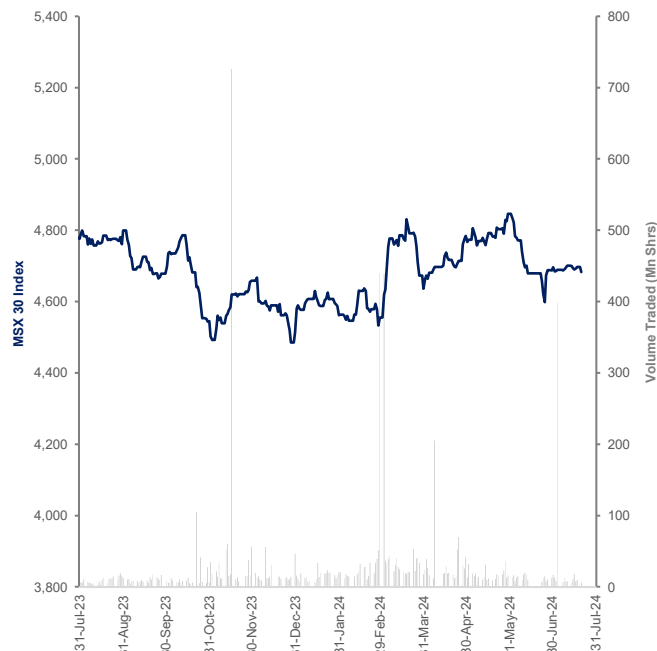
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

July 22, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,108.9	(0.2%)	(0.2%)	2.5%
Financial	4,988.7	(0.5%)	0.0%	1.3%
Industrial	1,546.7	0.4%	0.1%	6.3%
Services	2573.5	(0.0%)	(0.9%)	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Salalah Mills	0.53	9.9%
Takaful Oman Insurance	0.05	4.4%
Oman Flour Mills	0.510	4.3%
Barka Desalination	0.13	4.2%
Al Maha Petroleum Products Marketing Co.	1.05	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
The National Detergent Co.	0.72	(3.4%)
Galfar Engineering & Contracting Co.	0.16	(3.1%)
Al Anwar Holding	0.07	(2.7%)
Al Suwadi Power Co.	0.07	(2.6%)
Sembcorp Salalah	0.10	(1.9%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,682.80	(14.48)	(0.3%)	(0.1%)	3.7%
Market Cap (OMR Mn)	9,108.9	(20.46)	(0.2%)	(0.2%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	6,116.2	(3,509.1)	(36.5%)	30,528.5	11,905.0
Value Traded (OMR '000)	1,256.2	(352.6)	(21.9%)	2,877.3	2,407.2

Market Breadth	▲ 8	▼ 10	= 98
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	1,648
Bank Muscat	0.25	1,625
OQ Gas Networks	0.14	857
Global Financial Inv. Co.	0.08	342
Al Suwadi Power Co.	0.07	322

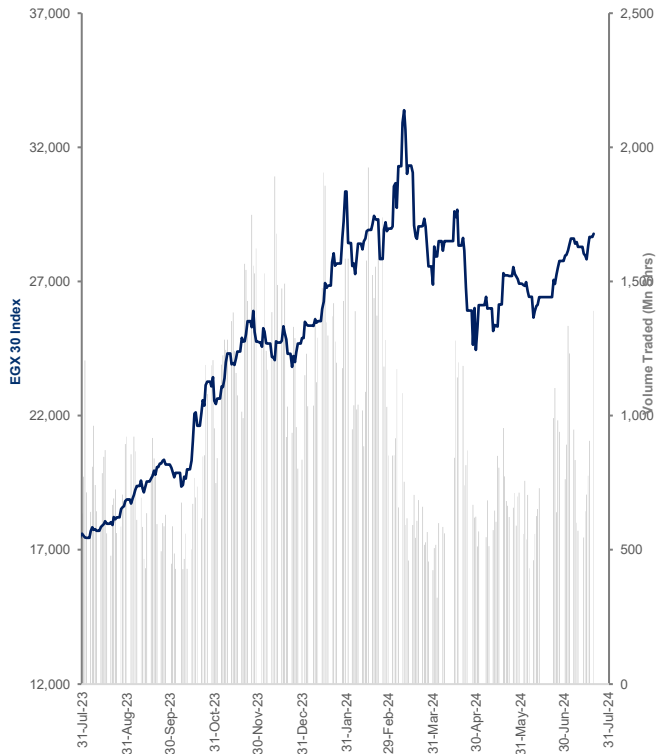
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.25	(0.79%)	0.41
Sohar Bank	0.14	(0.72%)	0.23
Oman Telecommunications Co.	1.00	0.20%	0.14
OQ Gas Networks	0.14	0.00%	0.12
Oman Flour Mills	0.51	4.29%	0.10

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

July 22, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,900,499.3	(0.3%)	3.6%	13.4%
Banks	388,795.5	(4.5%)	(3.5%)	4.4%
Basic Resources	277,990.6	2.8%	9.2%	(0.9%)
Industrial Goods	118,327.7	0.2%	1.7%	60.7%
Health Care & Pharmaceuticals	48,317.5	(0.5%)	(2.0%)	4.6%
Real Estate	311,523.3	0.5%	4.2%	30.9%
Travel and Leisure	71,658.1	0.6%	0.4%	39.3%
Food, Beverages & Tobacco	137,621.8	0.3%	7.5%	0.9%
Energy and Support Services	21,405.3	6.0%	8.2%	35.0%
Trade and Distributors	15,477.9	(0.2%)	5.7%	13.5%
Shipping and Transport	75,707.6	(0.4%)	5.4%	(9.3%)
Education Services	21,408.0	0.6%	0.5%	11.8%
Contracting and Construction Eng	37,907.6	(0.0%)	0.3%	44.9%
Textiles and Durables	24,047.5	2.1%	3.7%	31.0%
Building Materials	15,553.6	2.2%	6.0%	(1.6%)
Media & Communication Services	154,933.4	(1.2%)	9.7%	18.7%
Paper and Packaging	2,302.7	1.8%	7.7%	8.2%
Non-bank Financial Services	177,521.1	1.6%	6.2%	16.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Maridive & oil services	0.39	14.0%
Citadel Capital - Common Shares	2.18	13.0%
Iron And Steel for Mines and Quarries	4.55	11.8%
General Company For Land Reclamation, Development & Reconsti	40.25	10.2%
TransOceans Tours	0.04	8.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria New Medical Center	6.97	(17.6%)
Marseille Almasreia Alkhalegeya For Holding Investment	4.00	(5.2%)
Acrow Misr	48.83	(4.9%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE	0.92	(3.6%)
Development & Engineering Consultants	53.84	(3.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.44	254,775
Citadel Capital - Common Shares	2.18	142,808
Al Khair River For Development Agricultural Investment&Envir	0.58	124,659
Arabia Investments Holding	0.55	115,100
Egyptians Housing Development & Reconstruction	0.42	75,150

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,783.24	129.4	0.5%	3.7%	15.6%
Market Cap (EGP Mn)	1,900,499.3	(5,669.2)	(0.3%)	3.6%	13.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	1,390.6	484.6	53.5%	914.7	604.6
Value Traded (EGP Mn)	3,735.1	150.1	4.2%	4,279.6	1,983.6
No. of Trades	125,076	27,120	27.7%	121,477	68,438

## Market Breadth

▲ 104 ▼ 38 = 79

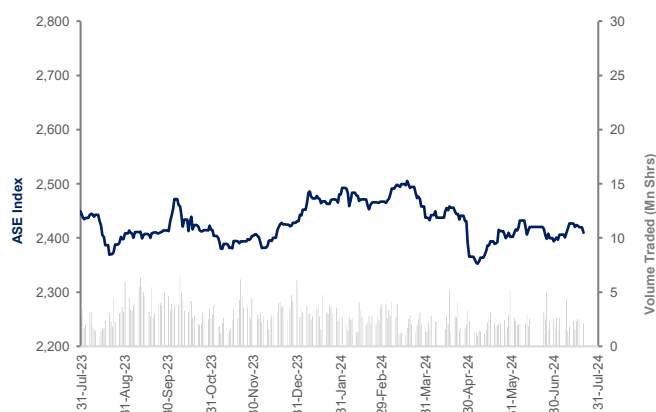
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital - Common Shares	2.18	12.95%	302.35
Iron And Steel for Mines and Quarries	4.55	11.79%	252.64
Ezz Steel	84.70	3.67%	209.66
Abou Kir Fertilizers & Chemicals	59.95	5.71%	195.91
T M G Holding	58.68	(1.63%)	188.86

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

July 22, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,733.2	(0.2%)	0.0%	(4.9%)
Banking	7,427.9	(0.2%)	0.1%	(5.7%)
Insurance	273.2	(0.6%)	(1.0%)	3.6%
Diversified Financial Services	249.6	(0.7%)	0.5%	(6.5%)
Real Estate	290.5	(0.7%)	0.0%	(12.9%)
Educational Services	52.3	0.0%	(4.0%)	(11.8%)
Hotels and Tourism	271.6	(0.8%)	2.4%	(1.7%)
Transportation	248.0	0.1%	(3.4%)	(11.8%)
Technology and Communication	85.0	0.1%	(3.7%)	(11.7%)
Utilities and Energy	835.1	(0.1%)	0.2%	8.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INVESTMENT & TRANSPOR	1.18	4.4%
COMPREHENSIVE MULTIPLE TRANS	1.98	4.2%
NOOR CAPITAL MARKETS FOR DIV	1.50	4.2%
RUMM FINANCIAL BROKERAGE	0.36	2.9%
TUHAMA FOR FINANCIAL INVESTM	2.20	2.8%

Worst Return Performers	Price (JD)	Daily % Chg
PETRA EDUCATION	3.00	(4.8%)
CENTURY INVESTMENT GROUP	0.22	(4.3%)
JORDAN FRENCH INSURANCE	0.68	(4.2%)
JORDAN DECAPOLIS PROPERTIES	0.24	(4.0%)
AL-TAJAMOUAT FOR CATERING HS	0.53	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.50	345
JORDAN TELECOM	2.92	272
CENTURY INVESTMENT GROUP	0.22	164
COMPREHENSIVE MULTIPLE TRANS	1.98	157
UNION INVESTMENT CORP	0.18	157

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,409.76	(9.68)	(0.4%)	0.7%	(0.9%)
Market Cap (JD Mn)	9,733.19	(23.87)	(0.2%)	0.0%	(4.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,090.4	(235.6)	(10.1%)	2,460.7	4,006.0
Value Traded (JD '000)	2,464.3	28.1	1.2%	2,935.8	5,442.8
No. of Trades	1,542	(104)	(6.3%)	1,582	2,544

Market Breadth	▲ 16	▼ 26	= 72
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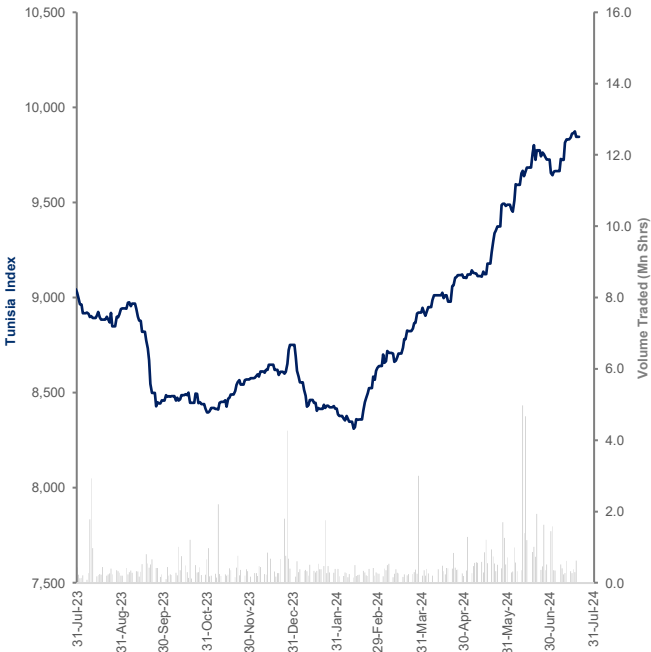
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.92	0.00%	0.80
COMPREHENSIVE MULTIPLE TRANS	1.98	4.21%	0.30
ARAB BANK PLC	4.26	(0.70%)	0.28
TUHAMA FOR FINANCIAL INVESTM	2.20	2.80%	0.19
AL-TAJAMOUAT FOR TOURISTIC P	0.50	0.00%	0.17

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,351.5	(0.4%)	0.2%	7.3%
Banking	11,968.3	(0.6%)	0.7%	10.1%
Insurance	926.4	0.5%	(1.5%)	(4.7%)
Leasing	846.6	0.2%	0.7%	8.3%
Financial Services	1,687.8	(1.8%)	(2.9%)	14.3%
Industrial	1,897.7	(0.9%)	3.4%	9.2%
Chemical Industry	343.7	0.0%	(1.3%)	(9.5%)
Food & Beverage	4,157.5	(0.1%)	(0.4%)	9.4%
Retailing	1,055.5	0.7%	(3.2%)	(10.1%)
Others	1,468.0	0.3%	1.7%	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Telnet Holding	5.47	5.6%
Banque de Tunisie et des Emira	3.76	4.4%
Universal Auto Distributors Ho	0.53	3.9%
Manufacture de Panneaux Bois D	7.75	3.6%
GIF Filter SA	0.43	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.31	(3.1%)
Banque Internationale Arabe de	99.20	(2.7%)
Societe D'Articles Hygieniques	9.65	(1.9%)
Poulina Group	8.81	(1.9%)
Tuninvest-SICAR	9.80	(1.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,845.44	(27.60)	(0.3%)	1.2%	12.5%
Market Cap (DT Mn)	24,351	(98.96)	(0.4%)	0.2%	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	621.7	322.5	107.8%	555.1	674.7
Value Traded ('000 DT)	5,106.9	2,636.1	106.7%	4,965.9	6,602.6
No. of Trades	1,511	175	13.1%	1,194	1,107

Market Breadth	▲ 18	▼ 12	= 34
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
One Tech Holding	9.20	272
Societe D'Articles Hygieniques	9.65	51
Societe Moderne de Ceramiques	0.47	41
Universal Auto Distributors Ho	0.53	28
Banque Nationale Agricole	8.45	21

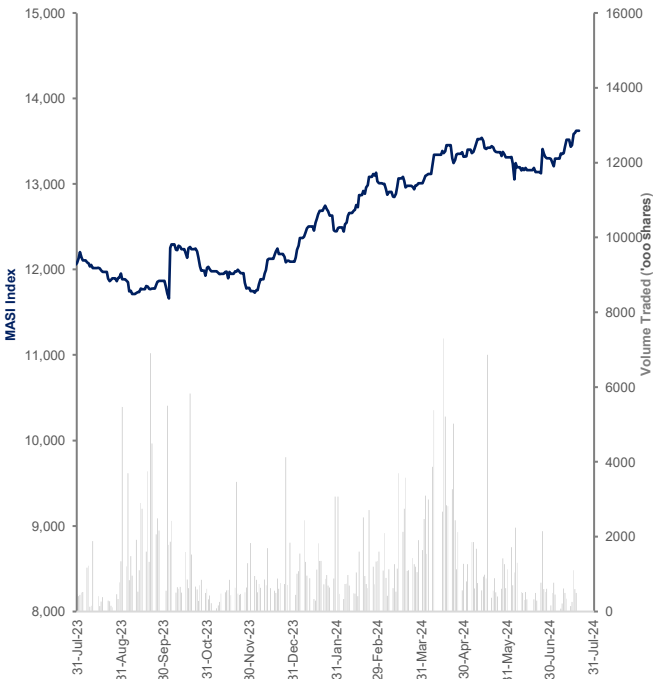
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	9.20	0.00%	2.27
Banque Internationale Arabe de	99.20	(2.75%)	0.53
Societe D'Articles Hygieniques	9.65	(1.93%)	0.50
Banque de l'Habitat	13.88	1.69%	0.26
Banque Nationale Agricole	8.45	0.60%	0.18

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report  
(The Bulletin covers the 41 Stocks listed on the Main Market)

July 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	601,101.9	(0.2%)	0.7%	10.2%
Banking	244,928.6	(0.6%)	1.0%	11.5%
Beverages	9,895.1	0.5%	3.3%	9.2%
Chemicals	2,230.1	(0.4%)	(0.6%)	5.6%
Construction & Building Material	75,175.6	0.7%	1.5%	4.7%
Distributors	17,516.5	0.6%	(0.9%)	4.8%
Electricity	31,113.3	1.5%	1.5%	19.9%
Food Producers & Processors	25,551.2	(0.7%)	(4.7%)	(1.3%)
Holding Companies	4,336.2	3.1%	1.0%	39.4%
Insurance	30,092.4	0.2%	1.5%	11.4%
Investment & other Finance	3,632.6	1.0%	6.0%	11.0%
Leisures & Hotel	3,455.7	(0.7%)	0.5%	16.5%
Materials, Software & Computer	5,002.9	(2.0%)	(3.1%)	(14.2%)
Mining	36,640.9	1.1%	2.6%	69.7%
Oil & Gas	13,750.0	0.0%	2.6%	0.0%
Real Estate	17,211.7	(0.5%)	(2.3%)	106.9%
Telecommunications	79,646.0	(1.0%)	0.1%	(9.4%)
Transport	833.7	1.1%	(2.2%)	19.3%
Forestry & Paper	89.5	(1.6%)	(1.5%)	(8.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Colorado SA	51.99	4.0%
Delta Holding SA	49.50	3.1%
Ciments du Maroc	1802.00	2.6%
Salafin	580.00	2.1%
Sonasid	890.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	511.00	(3.3%)
Banque Centrale Populaire	300.00	(3.2%)
Hightech Payment Systems SA	500.10	(2.7%)
Fenie Brossette	98.00	(1.9%)
Med Paper SA	18.70	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	28.99	196.1
Maroc Telecom	90.60	57.4
Attijariwafa Bank	527.80	54.9
Alliances Developpement Immobi	251.00	47.7
Ciments du Maroc	1802.00	22.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,623.01	27.05	0.2%	2.4%	12.7%
Market Cap (MAD Mn)	601,102	(960)	(0.2%)	0.7%	10.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*000 Shares)	490.7	(108.2)	(18.1%)	1,355.3	653.1
Value Traded (MAD Mn)	128.67	18.10	16.4%	152.9	78.5

Market Breadth	▲ 16	▼ 16	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Ciments du Maroc	1802.00	2.62%	39.83
Attijariwafa Bank	527.80	0.90%	23.86
Alliances Developpement Immobi	251.00	0.40%	11.27
LafargeHolcim Maroc SA	1950.00	(0.51%)	8.57
Douja Promotion Groupe Addoha	28.99	(0.99%)	5.48

Source: Bloomberg, Kamco Research

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