

MENA Markets Daily Report

July 24, 2022

	Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	8,571.49	2.1%	12.2%	26.2%
	Kuwait	Main 50 Index	▲	6,104.35	0.9%	(0.1%)	31.7%
Kuwait 2	Kuwait	Main Market Index	▲	5,790.26	0.4%	(1.6%)	29.3%
Saudi Arabia 3	Kuwait	All Share Index	▲	7,670.70	1.7%	8.9%	27.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,987.97	1.0%	6.3%	29.8%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	3,256.96	0.0%	1.9%	28.2%
Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,246.58	(0.1%)	(0.9%)	39.9%
Bahrain 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,662.23	0.7%	13.8%	68.2%
Oman 8	Qatar	QE 20 Index	▲	12,709.12	1.4%	9.3%	11.4%
Egypt 9	Bahrain	Bahrain All Share	▲	1,873.27	1.5%	4.2%	20.6%
Jordan 10	Oman	MSM 30 Index	▲	4,291.45	0.3%	3.9%	12.9%
Tunisia 11	Egypt	EGX 30	=	9,289.81	0.0%	(22.3%)	10.2%
Morocco 12	Jordan	ASE Index	▲	2,593.26	0.3%	22.4%	27.8%
	Tunisia	Tunisia Index	▲	7,669.02	0.7%	8.8%	2.3%
	Morocco	MASI	▼	11,923.99	(0.2%)	(10.7%)	18.3%
Emerging Markets							
	China	SSE Composite Index	▼	3,269.97	(0.1%)	(10.2%)	4.8%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,161.47	1.7%	(27.2%)	15.0%
	India	SENSEX	▲	56,072.23	0.7%	(3.7%)	22.0%
	Brazil	BOVESPA Stock Index	▼	98,924.82	(0.1%)	(5.6%)	(11.9%)
	Mexico	BOLSA Index	▼	47,264.86	(0.3%)	(11.3%)	20.9%
	Emerging Markets	MSCI EM Index	▼	990.37	(0.0%)	(19.6%)	(4.6%)
Global Markets							
	World	MSCI World Index	▼	2,650.82	(0.5%)	(18.0%)	20.1%
	Asia	MSCI Asia Pacific	▲	521.34	0.0%	(17.2%)	(4.9%)
	Europe	DJ Stoxx 600	▲	425.71	0.3%	(12.7%)	22.2%
	Europe	FTSEurofirst 300	▲	1,673.09	0.2%	(11.5%)	23.0%
	U.S.A	S&P 500	▼	3,961.63	(0.9%)	(16.9%)	26.9%
	U.S.A	DJIA	▼	31,899.29	(0.4%)	(12.2%)	18.7%
	U.S.A	NASDAQ Composite	▼	11,834.11	(1.9%)	(24.4%)	21.4%
	UK	FTSE 100	▲	7,276.37	0.1%	(1.5%)	14.3%
	Germany	DAX	▲	13,253.68	0.1%	(16.6%)	15.8%
	Japan	NIKKEI 225	▲	27,914.66	0.4%	(3.0%)	4.9%
	Hong Kong	HANG SENG INDEX	▲	20,609.14	0.2%	(11.9%)	(14.1%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	106.73	(0.17%)	11.56%	6.4%
	GBP/USD	British Pound / USD Cross	▲	1.20	0.03%	(11.33%)	(1.0%)
	EUR/USD	Euro / USD Cross	▼	1.02	(0.17%)	(10.18%)	(6.9%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.05%	(1.62%)	0.5%
Other Asset Classes							
	Oil	Brent	▼	103.20	(0.6%)	32.7%	50.2%
	Oil	NYMEX	▼	94.70	(1.7%)	25.9%	55.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	8.30	4.6%	126.9%	26.9%
	Gold	Gold Spot \$/Oz	▲	1,727.64	0.5%	(5.6%)	(3.6%)
	Silver	Silver Spot \$/Oz	▼	18.60	(1.4%)	(20.2%)	(11.7%)
	Bitcoin	Bitcoin USD Cross	▼	22,605.38	(2.2%)	(51.2%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

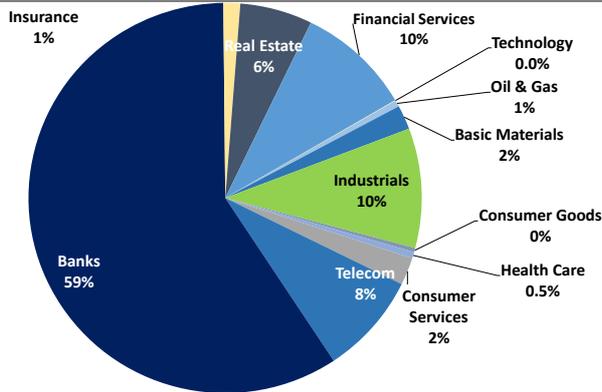
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 24, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,653.0	19.4	11.6%
2- Kuwait Finance House	7,529.9	28.6	14.2%
3- Ahli United Bank - Bahrain	3,277.5	17.5	13.6%
4- Boubyan Bank	3,054.1	57.8	9.4%
5- Zain	2,630.9	14.0	16.6%
6- Agility (PWC Logistics)	2,381.8	2.4	54.0%
7- Gulf Bank	1,123.4	24.9	6.8%
8- Commercial Bank of Kuwait	1,004.0	13.1	8.7%
9- Mabaneh Co.	945.3	16.6	10.8%
10- Burgan Bank	772.6	14.7	7.1%
Total	30,372	13.23	17.7%

*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.074	0.005	8.0%
Kuwait Syrian Holding Co.	0.031	0.002	7.9%
Metal & Recycling Co.	0.080	0.006	7.4%
Al Masaken Intl. Real Estate Dev. Co.	0.031	0.002	6.6%
NOOR Financial Investment Co.	0.218	0.013	6.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.078	(0.007)	(8.7%)
Wethaq Takaful Insurance Co.	0.034	(0.002)	(5.8%)
MENA Real Estate Co.	0.034	(0.002)	(5.6%)
Al-Argan International Real Estate Co.	0.076	(0.004)	(5.0%)
Gulf Franchising Co.	0.081	(0.004)	(4.7%)

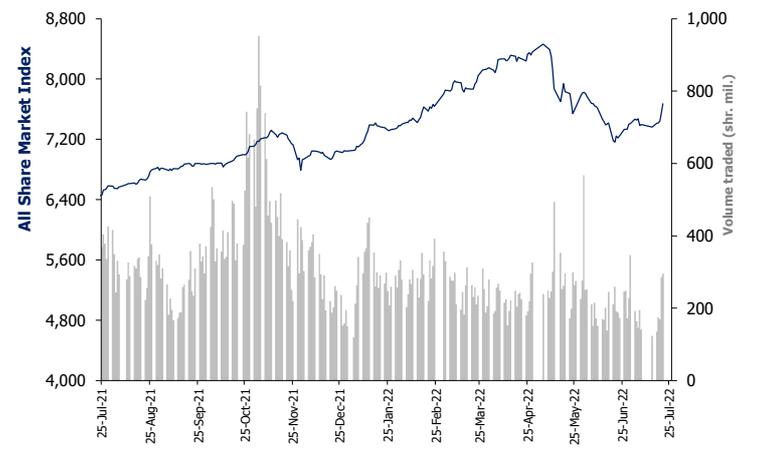
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.092	0.5%	40,270,627
Ahli United Bank - Bahrain	0.294	3.5%	35,166,091
Kuwait Finance House	0.892	4.3%	19,425,060
National Industries Group	0.277	2.6%	10,465,811
Kuwait Investment Co.	0.162	3.2%	10,160,979

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,940.0	▲	1.7%	3.5%	7.1%
Oil & Gas	238.4	▼	(0.1%)	(1.5%)	(19.4%)
Basic Materials	899.1	▲	1.8%	(0.5%)	(1.6%)
Industrials	4,431.1	▲	3.7%	6.4%	8.6%
Consumer Staples	166.0	▲	4.9%	3.3%	(27.8%)
Health Care	229.2	=	0.0%	(2.9%)	(42.0%)
Consumer Discretionary	1,021.6	▲	0.2%	2.1%	52.7%
Telecommunications	3,761.7	▲	0.3%	1.4%	12.6%
Banks	26,446.9	▲	1.8%	3.7%	9.6%
Insurance	624.1	▲	0.7%	(0.0%)	0.8%
Real Estate	2,655.9	▲	1.1%	3.1%	(8.4%)
Financial Services	4,233.1	▲	1.0%	4.3%	2.3%
Technology	9.7	▼	(2.5%)	1.0%	3.2%
Utilities	223.3	▲	1.0%	(1.9%)	(11.0%)

Market Breadth	82	43	33		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,571.49	173.1	2.1%	4.0%	12.2%
Main 50 Index	6,104.35	52.8	0.9%	3.6%	(0.1%)
Main Market Index	5,790.26	21.1	0.4%	1.9%	(1.6%)
All Share Market Index	7,670.70	127.8	1.7%	3.5%	8.9%
Market Cap (KWD Mn)	44,939.98	740.6	1.7%	3.5%	7.1%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	Average Daily YTD 2021
Volume (Shrs Mn)	295.1	9.8	3.4%	249.9	332.2
Value Traded (KWD Mn)	83.7	8.5	11.3%	68.1	51.9
No. of Trades	17,534	1,745	11.1%	12,943	12,072

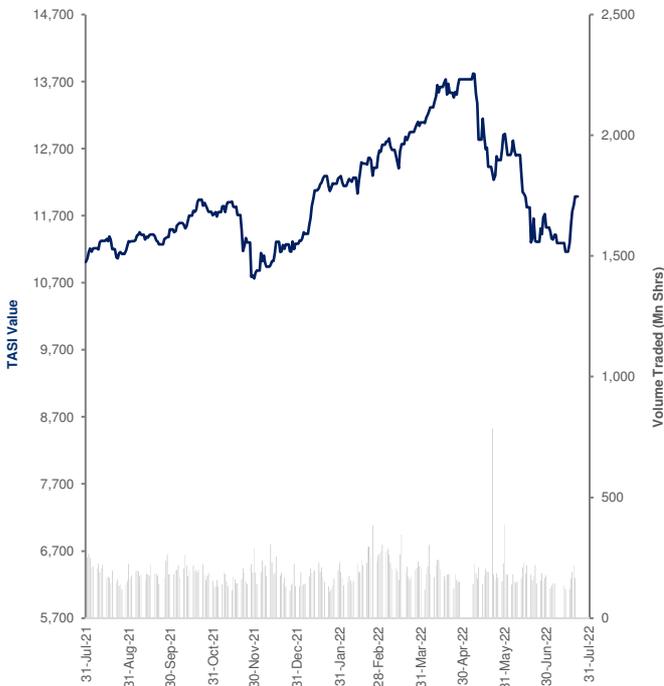
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.892	4.3%	17,035,871
Ahli United Bank - Bahrain	0.294	3.5%	10,237,365
Agility (PWC Logistics)	0.890	6.0%	8,775,820
National Bank of Kuwait	1.064	0.1%	8,222,257
GFH Financial Group	0.092	0.5%	3,702,871

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

July 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,531,783.8	(0.2%)	0.9%	15.2%
Energy	8,550,183.3	(0.6%)	(0.2%)	18.8%
Materials	710,135.0	1.2%	(0.6%)	(8.2%)
Capital Goods	17,420.1	1.2%	(2.2%)	(18.2%)
Commercial & Professional Svc	7,209.0	3.3%	5.9%	(6.4%)
Transportation	16,530.7	1.1%	4.2%	(6.5%)
Consumer Durables & Apparel	4,217.2	0.3%	4.0%	(31.0%)
Consumer Services	25,251.8	1.0%	0.5%	(18.4%)
Media	20,907.5	1.7%	2.3%	(2.4%)
Retailing	32,088.4	2.8%	(4.1%)	(21.3%)
Food & Staples Retailing	45,705.7	(0.2%)	6.9%	165.9%
Food & Beverages	95,324.5	0.3%	(2.3%)	(1.4%)
Health Care Equipment & Svc	121,332.8	0.7%	6.3%	29.0%
Pharma, Biotech & Life Science	3,276.0	1.1%	5.0%	(30.6%)
Banks	1,136,903.1	1.2%	7.8%	14.1%
Diversified Financials	66,398.8	0.7%	1.5%	8.7%
Insurance	44,574.6	1.8%	(3.1%)	(13.1%)
Telecommunication Services	241,622.9	0.1%	4.3%	(7.2%)
Utilities	232,469.2	3.2%	9.0%	40.6%
REITs	16,910.3	0.5%	1.3%	(6.6%)
Real Estate Mgmt & Dev't	89,655.0	1.0%	2.7%	(6.6%)
Software & Services	53,668.0	1.5%	13.6%	89.4%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alujain Holding	59.80	7.6%
Development Works Food Co.	190.00	6.6%
Zahrat Al Waha For Trading Co	37.75	6.0%
Naseej International Trading Co.	33.90	5.6%
Knowledge Economic City Co	13.28	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
United Co-operative Assurance	17.74	(9.9%)
ALINMA REIT	5.40	(3.4%)
Almunajem Foods Co	67.70	(3.1%)
Al Moammar Information Systems	93.90	(3.0%)
AlAbdullatif Industrial Invest	19.08	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Alkhabeer REIT	7.96	10,269
Dar Al Arkan Real Estate Devel	11.64	8,168
Saudi Kayan Petrochemical Co	14.86	7,750
Alinma Bank	37.60	6,801
National Industrialization Co	15.50	5,343

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,987.97	123.63	1.0%	4.0%	6.3%
Market Cap (SAR Mn)	11,531,784	(18,754)	(0.2%)	0.9%	15.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	166.7	(50.5)	(23.2%)	195.3	335.9
Value Traded (SAR Mn)	5,639.6	(2,267.5)	(28.7%)	8,140.8	10,608.7
No. of Trades	332,575	(81,720)	(19.7%)	376,122	414,334

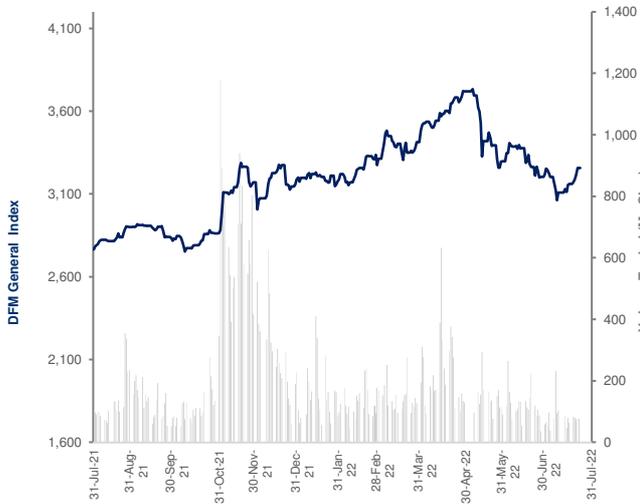
Market Breadth	▲ 154	▼ 44	▬ 23
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	89.00	1.7%	376.57
Saudi Basic Industries Corp	98.00	(0.2%)	269.29
Alinma Bank	37.60	0.8%	253.54
ACWA POWER	174.00	4.1%	245.48
Saudi Arabian Mining Co	56.40	2.4%	175.20

Dubai Financial Market Daily Report

July 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	552,638.8	(0.0%)	4.3%	4.1%
Banking	202,595.5	(0.4%)	(0.6%)	(0.7%)
Consumer Staples	136,841.3	(0.4%)	5.8%	7.7%
Investment & Financial Services	26,828.7	3.1%	3.8%	(22.8%)
Insurance	6,269.2	0.2%	0.7%	7.5%
Industrial	6,683.8	0.0%	0.4%	19.3%
Real Estate	86,452.2	0.1%	18.6%	20.0%
Telecommunication	28,459.8	0.8%	9.4%	(5.7%)
Transportation	48,116.2	0.0%	(0.6%)	15.9%
Services	10,392.3	(0.0%)	(0.8%)	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
UNION COOP	4.00	7.0%
Dubai Financial Market Pjsc	1.72	4.2%
Ajman Bank Pjsc	0.73	3.4%
Dar Al Takaful	1.01	3.3%
Dubai Investments Pjsc	2.31	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(3.2%)
Ekttitab Holding Company	0.15	(2.6%)
Emirates Nbd	12.80	(1.2%)
DEWA	2.53	(0.8%)
Air Arabia Pjsc	2.05	(0.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dubai Financial Market Pjsc	1.72	14,671
Emaar Properties Pjsc	5.37	7,695
Union Properties Pjsc	0.23	6,480
Gulf Finance House	1.06	6,316
Deyaar Development Pjsc	0.49	5,712

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,256.96	0.89	0.0%	1.0%	1.9%
Market Cap (AED Mn)	552,639	(163)	(0.0%)	4.3%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	77.1	(0.2)	(0.2%)	149.2	152.4
Value Traded (AED Mn)	201.5	(17.1)	(7.8%)	375.9	218.8
No. of Trades	4,065	(411)	(9.2%)	5,481	2,820

Market Breadth	▲ 18	▼ 7	= 41
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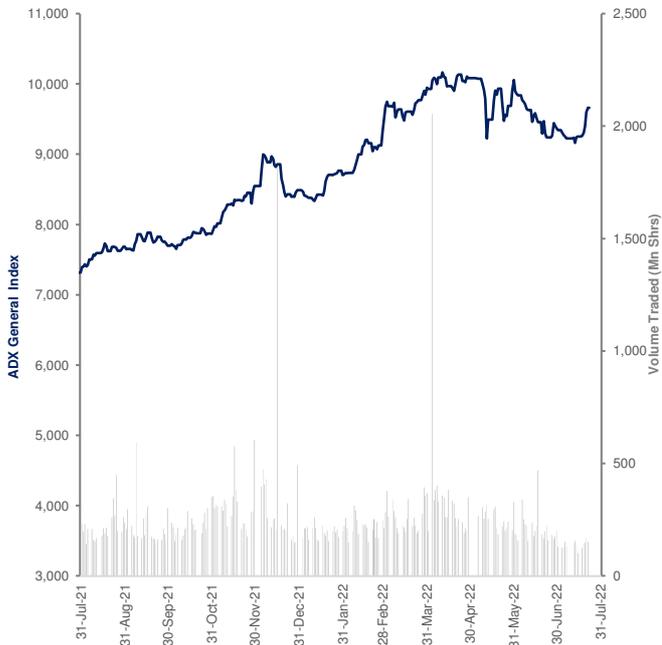
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.37	(0.19%)	41.50
Dubai Islamic Bank	5.80	0.35%	25.59
Dubai Financial Market Pjsc	1.72	4.24%	24.97
Emirates Nbd	12.80	(1.16%)	20.38
Aramex Pjsc	3.71	1.09%	17.46

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,951,725.8	0.6%	0.8%	22.8%
Financials	922,565.9	1.8%	3.9%	44.5%
Telecommunication	272,472.4	(1.7%)	6.4%	(10.3%)
Consumer Discretionary	9,987.0	(0.1%)	2.7%	(2.2%)
Industrial	320,169.1	(0.3%)	(9.7%)	(0.8%)
Real Estate	40,553.6	1.6%	8.5%	18.9%
Basic Materials	125,313.2	(0.2%)	(2.1%)	328.9%
Energy	114,640.3	(0.3%)	(0.1%)	(0.5%)
Utilities	138,294.1	0.0%	(0.8%)	(6.8%)
Consumer Staples	4,785.0	0.5%	0.2%	2.1%
Health Care	2,945.3	(4.2%)	(13.7%)	(11.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	2.02	3.6%
Eshraq Properties Co Pjsc	0.35	3.6%
Multiply Group	1.81	2.8%
Methaq Takaful Insurance	0.75	2.7%
International Holdings Company Pjsc	292.50	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Finance House	1.65	(9.8%)
Gulf Medical Projects	1.90	(9.5%)
Emirates Telecom Group Co	27.80	(1.9%)
Waha Capital Pjsc	1.38	(1.4%)
ADNOC Drilling	3.43	(1.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,662.23	64.55	0.7%	3.1%	13.8%
Market Cap (AED Mn)	1,951,726	10,779	0.6%	0.8%	22.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	151.4	(17.6)	(10.4%)	242.5	177.7
Value Traded (AED Mn)	1,088.2	(141.6)	(11.5%)	1,529.0	1,126.6
No. of Trades	7,211	(1,522)	(17.4%)	8,807	3,223

Market Breadth	▲ 18	▼ 12	= 42
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.81	38,427
Eshraq Properties Co Pjsc	0.35	18,131
ADNOC Distribution	4.21	13,970
First Abu Dhabi Bank Pjsc	19.98	11,785
United Arab Bank Pjsc	0.65	9,850

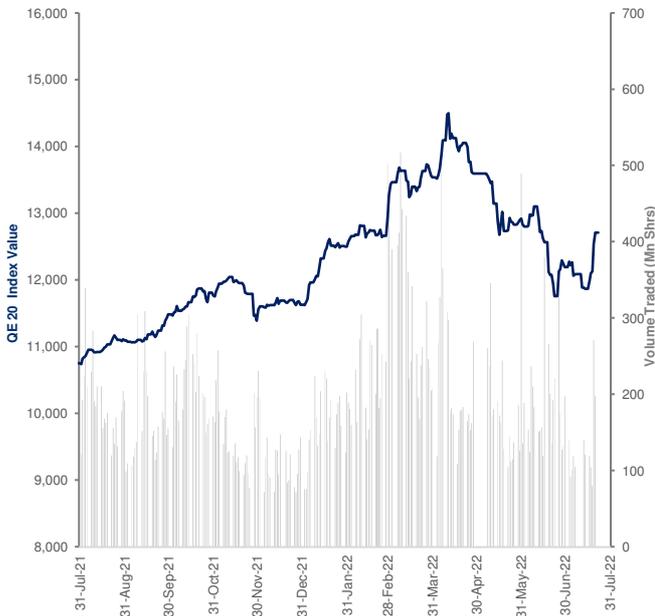
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	292.50	2.34%	333.00
First Abu Dhabi Bank Pjsc	19.98	1.42%	234.35
Alpha Dhabi Holding PJSC	23.86	(0.58%)	119.50
Multiply Group	1.81	2.84%	68.58
ADNOC Distribution	4.21	0.48%	58.64

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	705,297.4	1.4%	3.1%	4.4%
Banking & Finance Sector	350,775.4	2.4%	3.1%	2.0%
Goods & Consumer Services	35,030.8	0.8%	(0.2%)	(1.4%)
Industrial Sector	187,853.1	0.4%	1.8%	11.1%
Insurance Sector	12,458.6	(1.2%)	(2.5%)	(9.8%)
Real Estate	47,293.1	0.7%	(0.1%)	(12.4%)
Telecom	34,965.6	0.3%	11.4%	18.4%
Transport	36,920.8	0.4%	13.0%	24.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Zad Holding Co	18.00	3.3%
Qatar National Bank QPSC	20.42	3.2%
Mesaieed Petrochemical Holding	2.72	3.1%
Qatar Islamic Bank SAQ	25.00	3.1%
Commercial Bank PSQC/The	6.91	2.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QS	1.96	(4.1%)
Qatar Aluminum Manufacturing C	1.59	(3.6%)
Qatar Islamic Insurance Group	8.31	(3.2%)
Qatar Oman Investment Co QSC	0.71	(2.7%)
Islamic Holding Group QSC	5.67	(2.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.59	33,724
Salam International Investment	0.84	17,808
Investment Holding Group	1.79	15,601
Mesaieed Petrochemical Holding	2.72	15,547
Gulf International Services QS	1.96	14,579

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,709.12	171.54	1.4%	4.2%	9.3%
Market Cap (QAR Mn)	705,297	9,745	1.4%	3.1%	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	197.5	(73.5)	(27.1%)	211.7	209.4
Value Traded (QAR Mn)	597.7	(171.0)	(22.2%)	758.7	463.1
No. of Trades	19,822	(5,356)	(21.3%)	17,014	9,768

Market Breadth	▲ 20	▼ 23	= 5
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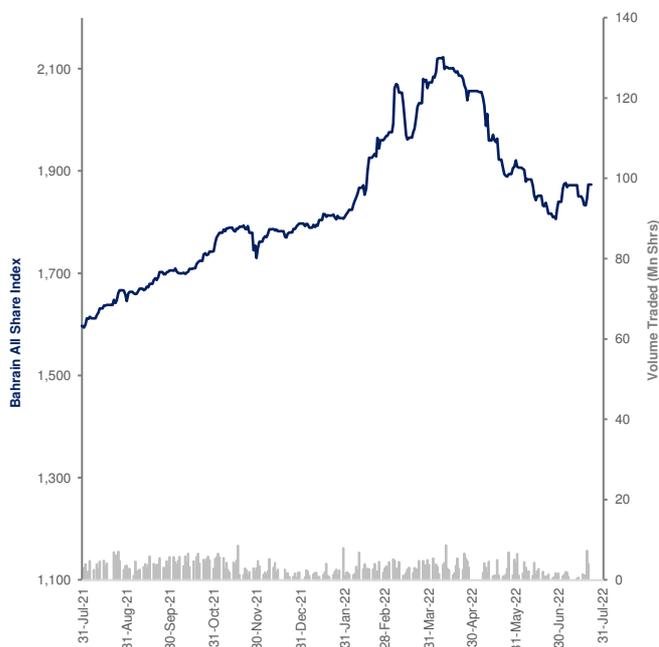
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	20.42	3.18%	96.00
Qatar Aluminum Manufacturing C	1.59	(3.64%)	54.61
Masraf Al Rayan QSC	3.96	(0.58%)	52.78
Qatar Islamic Bank SAQ	25.00	3.14%	47.22
Mesaieed Petrochemical Holding	2.72	3.15%	42.00

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,276.3	1.3%	1.7%	3.9%
Materials	1,530.8	1.2%	(6.7%)	34.8%
Industrial	139.0	0.0%	0.0%	(3.9%)
Consumer Discretionary	213.5	0.0%	0.0%	8.4%
Consumer Staples	153.7	0.0%	0.0%	(0.4%)
Financials	9,311.9	1.6%	4.2%	3.2%
Communication Services	837.7	(0.2%)	(7.2%)	(21.3%)
Real Estate	89.8	0.5%	(1.0%)	(6.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC (\$)	0.96	4.3%
Aluminium Bahrain B.S.C	1.08	1.2%
Seef Properties BSC	0.17	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.29	(4.3%)
Esterad Investment Co BSC	0.12	(1.6%)
BBK BSC	0.48	(0.6%)
Bahrain Telecommunications Co	0.45	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.29	2,359
Ahli United Bank BSC (\$)	0.96	746
Al Salam Bank-Bahrain BSC	0.09	356
Bahrain Commercial Facilities	0.46	200
Bahrain Telecommunications Co	0.45	140

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,873.27	26.80	1.5%	1.8%	4.2%
Market Cap (BHD Mn)	12,276	161	1.3%	1.7%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	3,984	(3,238)	(44.8%)	2,602.7	4,369.0
Value Traded (BHD '000)	1,605	(268)	(14.3%)	1,154.3	792.5
No. of Trades	67	19	39.6%	63	60

Market Breadth	▲ 3	▼ 4	= 36
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC (\$)	0.96	4.35%	0.70
GFH FINANCIAL GROUP BSC	0.29	(4.33%)	0.68
Aluminium Bahrain B.S.C	1.08	1.22%	0.07
Bahrain Telecommunications Co	0.45	(0.22%)	0.06
Bahrain Commercial Facilities	0.46	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

July 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,581.4	0.2%	2.6%	6.1%
Financial	4,551.1	0.4%	3.1%	9.6%
Industrial	794.6	(0.1%)	(1.3%)	(7.0%)
Services	2235.7	0.0%	2.9%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.16	3.3%
Bank Dhofar	0.12	2.6%
Shell Oman Marketing Co.	0.84	2.4%
Taageer Finance	0.09	2.2%
Ahli Bank	0.13	1.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.08	(3.6%)
A'Saffa Food Co.	0.14	(3.5%)
Oman International Engineering And Investment Co	0.10	(2.8%)
Dhofar Cattle Feed Co.	0.08	(2.7%)
Oman Fisheries Co.	0.11	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.09	7,778
Bank Muscat	0.54	3,028
Galfar Engineering & Contracting Co.	0.12	1,813
Oman Telecommunications Co.	0.91	1,117
Sohar Bank	0.10	956

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,291.45	10.64	0.2%	4.1%	3.9%
Market Cap (OMR Mn)	7,581.4	16.8	0.2%	2.6%	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	Average Daily YTD-21
Volume ('000 Shares)	18,160.4	7,266.0	66.7%	20,734.5	19,745.7
Value Traded (OMR '000)	4,485.7	1,555.1	53.1%	3,760.4	2,810.2

Market Breadth	▲ 10	▼ 5	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.54	0.74%	1.64
Oman Telecommunications Co.	0.91	0.44%	1.02
Bank Nizwa	0.09	(2.11%)	0.73
Al Anwar Ceramic Tiles Co.	0.42	(0.47%)	0.30
Galfar Engineering & Contracting Co.	0.12	0.83%	0.22

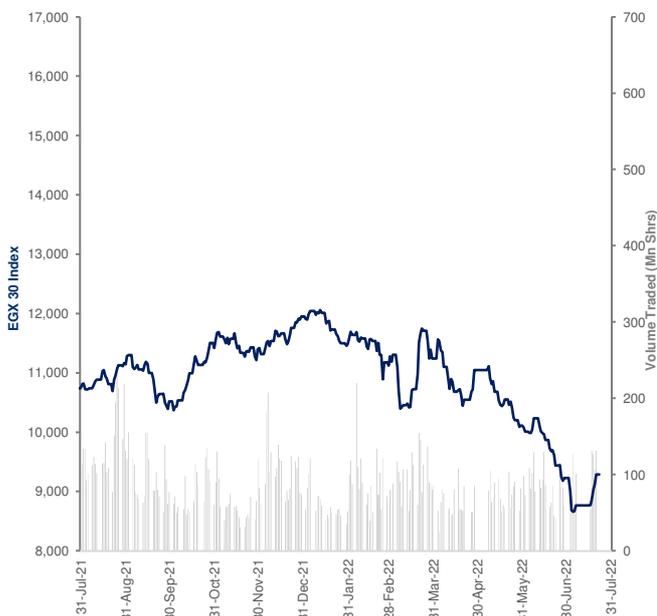
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	413,358.1	1.5%	0.6%	(17.6%)
Banks	122,437.0	1.3%	(2.0%)	(28.5%)
Basic Resources	25,727.7	0.9%	(4.4%)	(12.5%)
Chemicals	34,316.8	2.2%	(0.7%)	4.0%
Construction and Materials	10,372.3	2.2%	5.2%	(21.1%)
Financial Services excluding Banks	48,562.5	2.2%	3.2%	1.2%
Food and Beverage	9,050.3	1.7%	4.0%	(6.2%)
Healthcare	2,786.7	0.3%	(7.7%)	(32.9%)
Industrial Goods, Services, Automobile:	32,323.9	1.7%	6.9%	(25.3%)
Media	819.2	3.8%	2.1%	(27.9%)
Oil and Gas	5,049.8	4.8%	9.8%	6.8%
Personal and Household Products	26,220.7	0.2%	(2.2%)	(10.6%)
Real Estate	47,965.8	0.9%	5.6%	(21.8%)
Telecommunication	23,011.3	1.7%	(2.7%)	(19.6%)
Travel & Leisure	22,714.0	1.5%	1.2%	1.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Extracted Oils	1.63	15.1%
Egyptian Resorts Co	1.44	11.1%
Qalaa Holdings Sae	1.19	9.8%
Six Of October Dev. & Inv.	12.03	8.4%
El Nasr Clothes & Textiles	0.60	7.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Asec Co For Mining	6.16	(2.8%)
Emaar Misr For Development Sae	2.44	(0.8%)
Eastern Co Sae	9.94	(0.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	9,289.81	177.09	1.9%	0.7%	(22.3%)
Market Cap (EGP Mn)	413,358	5,961	1.5%	0.6%	(17.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	131.3	25.6	24.2%	81.5	119.8
Value Traded (EGP Mn)	552.3	24.8	4.7%	471.6	498.9
No. of Trades	18,806	2,660	16.5%	13,536	15,753

Market Breadth	▲ 5	▼ 3	= 35
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Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Medinet Nasr Housing	2.90	24,149
Qalaa Holdings Sae	1.19	23,411
Egyptians For Housing & Dev. Co.	0.38	12,669
Palm Hills Developments Sae	1.27	9,890
Talaat Moustafa Group	7.11	6,728

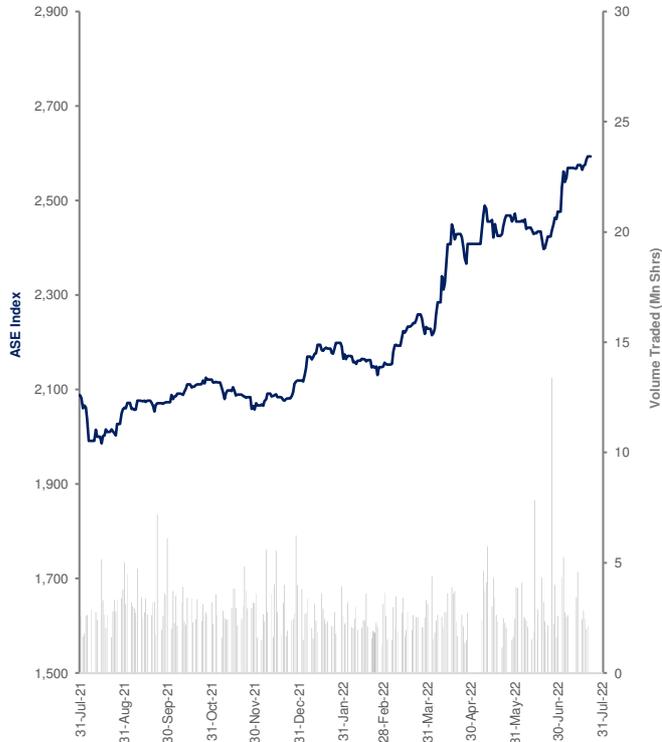
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	37.70	1.89%	79.72
Medinet Nasr Housing	2.90	0.00%	71.12
Talaat Moustafa Group	7.11	0.57%	47.83
Efg Hermes	11.38	6.75%	44.97
Telecom Egypt Co	13.48	1.74%	40.88

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

July 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,764.5	0.9%	4.4%	20.4%
Banking	8,052.6	0.5%	3.9%	5.0%
Insurance	88.9	(0.2%)	(0.0%)	(4.6%)
Diversified Financial Services	162.9	0.6%	(1.2%)	(6.8%)
Real Estate	202.2	(0.4%)	(1.2%)	(6.5%)
Educational Services	209.7	(0.4%)	(1.8%)	(7.9%)
Hotels and Tourism	82.6	(1.6%)	(4.3%)	(8.9%)
Transportation	68.1	0.4%	(6.2%)	(10.4%)
Technology & Communications	415.4	(0.4%)	7.3%	(1.2%)
Utilities & Energy	881.4	(0.6%)	13.8%	68.1%
Commercial Services	69.0	0.0%	1.4%	1.1%
Pharmaceutical & Medical Industries	36.7	2.8%	7.3%	(3.9%)
Chemical Industries	11.2	1.5%	(1.5%)	(55.8%)
Food & Beverages	65.8	0.0%	(2.1%)	(21.2%)
Tobacco & Cigarettes	13.9	0.0%	(8.0%)	1.1%
Mining & Extraction Industries	3,281.6	2.8%	5.1%	111.5%
Engineering & Construction	20.2	2.6%	1.4%	(13.5%)
Electrical Industries	28.2	0.0%	(0.7%)	(1.4%)
Textiles , Leathers & Clothings	51.2	0.0%	(2.1%)	(13.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,593.26	6.56	0.3%	4.7%	22.4%
Market Cap (JD Mn)	13,764.55	126.15	0.9%	4.4%	20.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,152.5	146.9	7.3%	2,730.0	4,561.6
Value Traded (JD '000)	5,602.4	(859.2)	(13.3%)	6,409.7	6,442.0
No. of Trades	2,476	(205)	(7.6%)	2,198	2,554

Market Breadth

▲ 18 ▼ 18 = 85

Best Return Performers	Price (JD)	Daily % Chg
Arabian Steel Pipes	0.72	4.3%
Al-Dawliya Hotels & Malls	0.52	4.0%
Dar Al Dawa Development & Inv	1.09	3.8%
Arab Aluminium Industry	2.80	3.7%
Jordan Industrial Resources	0.34	3.0%

Worst Return Performers	Price (JD)	Daily % Chg
Arab International Hotels	0.92	(4.2%)
Jordan Steel	0.26	(3.7%)
National Steel Industry	1.16	(3.3%)
Invest Bank Co	1.53	(3.2%)
Al-Tajamouat For Touristic P	0.33	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.82	301
Jordan Petroleum Refinery Co	6.41	289
Jordan Ahli Bank	1.12	246
Dar Al Dawa Development & Inv	1.09	228
Arab East Investment	0.59	212

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	6.41	(0.62%)	1.85
Jordan Phosphate Mines	38.90	2.91%	1.42
Jordanian Electric Power	1.82	(1.09%)	0.55
Arab Bank Plc	5.05	1.00%	0.32
Jordan Ahli Bank	1.12	0.90%	0.28

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,314.0	0.6%	1.0%	(1.2%)
Banking	8,730.9	0.8%	2.3%	12.4%
Insurance	868.5	0.0%	0.3%	(2.2%)
Leasing	583.8	0.4%	0.4%	1.2%
Financial Services	1,722.0	0.0%	0.0%	(20.1%)
Industrial	1,664.9	1.0%	7.3%	0.4%
Chemical Industry	445.4	(0.6%)	(3.4%)	(12.9%)
Food & Beverage	4,814.2	1.2%	0.2%	(11.2%)
Retailing	1,084.6	(2.0%)	(10.0%)	(6.1%)
Others	1,399.6	(0.1%)	1.2%	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.53	3.9%
GIF Filter SA	0.56	3.7%
Telnet Holding	7.55	3.4%
Arab Tunisian Lease	2.13	3.4%
STE Industrielle de Papier et	6.50	3.2%

Worst Return Performers	Price (DT)	Daily % Chg
City Cars	10.00	(4.7%)
Hannibal Lease SA	4.25	(4.3%)
Societe Magasin General	13.00	(3.7%)
Societe Tunsienne d'Entreprise	2.82	(3.1%)
Societe Ciments de Bizerte	1.60	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.85	141
Societe D'Articles Hygieniques	9.85	57
Banque Nationale Agricole	8.40	35
STE Industrielle de Papier et	6.50	30
Union Internationale de Banque	17.29	24

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,669.02	50.98	0.67%	2.44%	8.8%
Market Cap (DT Mln)	21,314	123.6	0.6%	1.0%	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	429.0	46.6	12.2%	530.4	596.5
Value Traded ('000 DT)	2,525.7	(790.2)	(23.8%)	3,967.5	4,031.1
No. of Trades	1,164	231	24.8%	935	1,244

Market Breadth	▲ 19	▼ 18	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.85	2.60%	0.55
Union Internationale de Banque	17.29	1.71%	0.41
Banque Nationale Agricole	8.40	0.96%	0.30
STE Industrielle de Papier et	6.50	3.17%	0.20
Banque Internationale Arabe de	71.90	1.27%	0.16

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 24, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	549,487.0	0.0%	(0.2%)	(10.2%)
Banking	203,879.2	(0.3%)	(0.8%)	(9.5%)
Beverages	9,707.4	(3.2%)	(3.5%)	(4.6%)
Chemicals	2,913.3	(1.6%)	4.4%	1.2%
Construction & Building Material	65,590.8	(0.1%)	(2.4%)	(19.4%)
Distributors	18,093.2	0.0%	(1.6%)	(12.3%)
Electricity	26,655.1	5.6%	4.6%	7.6%
Food Producers & Processors	25,480.1	(0.7%)	(1.1%)	(15.3%)
Holding Companies	2,452.8	0.0%	(4.1%)	(15.2%)
Insurance	26,282.5	(0.3%)	(6.4%)	(13.3%)
Investment & other Finance	3,792.7	0.0%	2.2%	(13.9%)
Leisures & Hotel	1,631.8	1.7%	(2.6%)	3.8%
Materials, Software & Computer	5,159.7	(0.1%)	(2.0%)	(15.4%)
Mining	24,084.1	0.1%	(8.2%)	14.1%
Oil & Gas	18,020.8	1.9%	12.2%	(8.7%)
Real Estate	4,215.4	1.3%	(4.2%)	(17.1%)
Telecommunications	108,568.3	(0.4%)	3.8%	(11.4%)
Transport	769.9	0.0%	(0.8%)	(15.1%)
Utilities	2,128.0	0.0%	0.0%	12.7%
Forestry & Paper	61.9	0.0%	2.9%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1130.00	5.6%
Credit Immobilier et Hotelier	310.00	2.6%
Afriquia Gaz	4800.00	2.1%
Alliances Developpement Immo	55.64	2.1%
RISMA	113.90	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Colorado SA	45.10	(5.9%)
Societe Des Boissons du Maroc	2402.00	(4.5%)
Credit du Maroc SA	658.00	(3.9%)
Bank of Africa	180.00	(1.1%)
Cosumar	217.00	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.42	65.4
Maroc Telecom	123.50	35.1
Banque Centrale Populaire	252.00	21.1
Attijariwafa Bank	435.00	10.2
Bank of Africa	180.00	8.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,923.99	(19.05)	(0.2%)	(0.7%)	(10.7%)
Market Cap (MAD Mn)	549,487	163	0.0%	(0.2%)	(10.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	160.8	(11.6)	(6.8%)	734.3	747.7
Value Traded (MAD Mn)	26.80	(8.45)	(24.0%)	106.7	135.3

Market Breadth	▲ 10	▼ 14	= 18
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	252.00	(0.04%)	5.31
Attijariwafa Bank	435.00	0.00%	4.45
Maroc Telecom	123.50	(0.40%)	4.34
LafargeHolcim Maroc SA	1700.00	(0.29%)	2.71
Disway	740.00	(0.27%)	1.68

Source: Bloomberg, Kamco Research

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- * Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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KAMCO INVEST

KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

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