

MENA Markets Daily Report

January 22, 2024

| | | Country | Benchmark | | Index Value | DTD Change | YTD % 2024 | 2023 % Change |
|--|--------------------|---------------------------------|-----------|------------|-------------|------------|------------|---------------|
| MENA Countries | | | | | | | | |
| <div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Abu Dhabi</div><div>5</div></div><div><div>Qatar</div><div>6</div></div><div><div>Bahrain</div><div>7</div></div><div><div>Oman</div><div>8</div></div><div><div>Egypt</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div></div> | Kuwait | Premier Market Index | ▲ | 7,950.28 | 0.4% | 6.3% | (7.9%) | |
| | Kuwait | Main 50 Index | ▲ | 5,926.87 | 1.3% | 8.0% | (4.0%) | |
| | Kuwait | Main Market Index | ▲ | 5,985.48 | 1.0% | 7.5% | (0.5%) | |
| | Kuwait | All Share Index | ▲ | 7,264.97 | 0.5% | 6.6% | (6.5%) | |
| | Saudi Arabia | TADAWUL All Share Index | ▲ | 12,003.66 | 0.4% | 0.3% | 14.2% | |
| | UAE - Dubai | DFM General Index | ▲ | 4,081.71 | 0.7% | 0.5% | 21.7% | |
| | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▲ | 3,870.41 | 1.0% | 1.0% | (3.9%) | |
| | UAE - Abu Dhabi | FTSE ADX General Index | ▼ | 9,712.40 | (0.1%) | 1.4% | (6.2%) | |
| | Qatar | QE 20 Index | ▼ | 10,290.63 | (0.3%) | (5.0%) | 1.4% | |
| | Bahrain | Bahrain All Share | ▲ | 1,992.48 | 0.0% | 1.1% | 4.0% | |
| | Oman | MSX 30 Index | ▲ | 4,604.54 | 0.4% | 2.0% | (7.1%) | |
| | Egypt | EGX 30 | ▲ | 27,719.37 | 3.3% | 11.3% | 70.5% | |
| Jordan | ASE Index | ▼ | 2,462.60 | (0.2%) | 1.3% | (2.8%) | | |
| Tunisia | Tunisia Index | ▼ | 8,414.74 | (0.05%) | (3.8%) | 7.9% | | |
| Morocco | MASI | = | 12,685.03 | 0.0% | 4.9% | 12.8% | | |
| Emerging Markets | | | | | | | | |
| | China | SSE Composite Index | ▼ | 2,832.28 | (0.5%) | (4.8%) | (3.7%) | |
| | Russia | RUSSIAN RTS INDEX (\$) | ▲ | 1,130.05 | 0.5% | 4.3% | 11.6% | |
| | India | SENSEX | ▼ | 71,423.65 | (0.4%) | (1.1%) | 18.7% | |
| | Brazil | BOVESPA Stock Index | ▲ | 127,635.65 | 0.3% | (4.9%) | 22.3% | |
| | Mexico | BOLSA Index | ▲ | 55,452.10 | 1.4% | (3.4%) | 18.4% | |
| | Emerging Markets | MSCI EM Index | ▲ | 970.91 | 1.0% | (5.2%) | 7.0% | |
| Global Markets | | | | | | | | |
| | World | MSCI World Index | ▲ | 3,175.36 | 1.0% | 0.2% | 21.8% | |
| | Asia | MSCI Asia Pacific | ▲ | 498.34 | 1.1% | (5.8%) | 4.6% | |
| | Europe | DJ Stoxx 600 | ▼ | 469.24 | (0.3%) | (2.0%) | 12.7% | |
| | Europe | FTSEurofirst 300 | ▼ | 1,855.78 | (0.3%) | (1.7%) | 12.5% | |
| | U.S.A | S&P 500 | ▲ | 4,839.81 | 1.2% | 1.5% | 24.2% | |
| | U.S.A | DJIA | ▲ | 37,863.80 | 1.1% | 0.5% | 13.7% | |
| | U.S.A | NASDAQ Composite | ▲ | 15,310.97 | 1.7% | 2.0% | 43.4% | |
| | UK | FTSE 100 | ▲ | 7,461.93 | 0.0% | (3.5%) | 3.8% | |
| | Germany | DAX | ▼ | 16,555.13 | (0.1%) | (1.2%) | 20.3% | |
| | Japan | NIKKEI 225 | ▲ | 35,963.27 | 1.4% | 7.5% | 28.2% | |
| | Hong Kong | HANG SENG INDEX | ▼ | 15,308.69 | (0.5%) | (10.2%) | (13.8%) | |
| Currencies | | | | | | | | |
| | USD | USD vs. World Currencies Basket | ▼ | 103.29 | (0.24%) | 1.93% | (2.1%) | |
| | GBP/USD | British Pound / USD Cross | ▼ | 1.27 | (0.02%) | (0.22%) | 5.4% | |
| | EUR/USD | Euro / USD Cross | ▲ | 1.09 | 0.20% | (1.28%) | 3.1% | |
| | KWD/USD | Kuwaiti Dinar / USD Cross | ▼ | 3.25 | (0.05%) | (0.18%) | (0.4%) | |
| Other Asset Classes | | | | | | | | |
| | Oil | Brent | ▼ | 78.56 | (0.7%) | 2.0% | (10.3%) | |
| | Oil | NYMEX | ▼ | 73.41 | (0.9%) | 2.5% | (10.7%) | |
| | Natural Gas | NYMEX Natural Gas (USD/MMBtu) | ▼ | 2.52 | (6.6%) | 0.2% | (49.1%) | |
| | Gold | Gold Spot \$/Oz | ▲ | 2,029.49 | 0.3% | (1.6%) | 13.1% | |
| | Silver | Silver Spot \$/Oz | ▼ | 22.62 | (0.5%) | (4.9%) | (0.7%) | |
| | Bitcoin | Bitcoin USD Cross | ▲ | 41,702.95 | 0.2% | (1.9%) | 155.8% | |

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Kamco Investment Company - K.S.C
(Public)

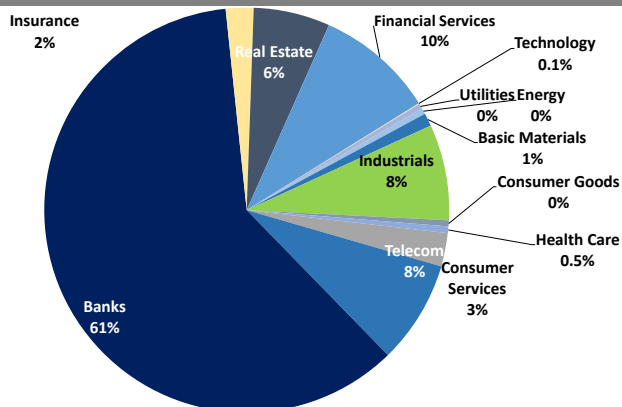
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

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Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

| Company Name | Market Cap. (Mn KWD) | P/E (X) | ROE* (%) |
|--------------------------------|-------------------------|------------|-------------|
| 1- Kuwait Finance House | 11,361.9 | 18.5 | 11.8% |
| 2- National Bank of Kuwait | 7,700.0 | 13.6 | 15.1% |
| 3- Boubayan Bank | 2,496.4 | 35.5 | 8.4% |
| 4- Zain | 2,258.7 | 10.4 | 17.3% |
| 5- Agility (PWC Logistics) | 1,391.0 | 16.5 | 4.7% |
| 6- Mabane Co. | 1,042.4 | 16.4 | 10.4% |
| 7- Commercial Bank of Kuwait | 1,031.1 | 7.9 | 19.7% |
| 8- Gulf Bank | 1,024.9 | 14.7 | 9.4% |
| 9- National Mobile Telecom Co. | 681.6 | 7.8 | 14.8% |
| 10- Burgan Bank | 634.2 | 15.5 | 5.4% |
| Total | 29,622 | 15.24 | 12.0% |

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

| Today's Top % Gainers | Close (KWD) | Change (KWD) | Percent Change |
|-----------------------------------|----------------|-----------------|-------------------|
| Warba Capital Holding Co. | 0.162 | 0.051 | 45.9% |
| Livestock Transport & Trading Co. | 0.119 | 0.021 | 20.8% |
| Credit Rating & Collection Co. | 0.030 | 0.005 | 18.2% |
| The Energy House Co. | 0.076 | 0.009 | 14.1% |
| Kuwait Financial Centre | 0.127 | 0.013 | 11.4% |




| Today's Top % Losers | Close (KWD) | Change (KWD) | Percent Change |
|-----------------------------|----------------|-----------------|-------------------|
| First Takaful Insurance Co. | 0.278 | (0.036) | (11.5%) |
| Palms Agro Production Co. | 0.073 | (0.008) | (9.6%) |
| Sanam Real Estate Co. | 0.213 | (0.021) | (9.0%) |
| Automated Systems Co. | 0.250 | (0.023) | (8.4%) |
| Ekttitab Holding Co. | 0.020 | (0.001) | (5.8%) |

| Today's Most Active by Volume | Close (KWD) | Percent Change | Volume (Shares) |
|--|----------------|-------------------|--------------------|
| Kuwait Investment Co. | 0.161 | 1.3% | 29,006,574 |
| Burgan Co. for Drilling, Tdg. & Maint. | 0.118 | 2.6% | 16,655,875 |
| Int'l Financial Advisors Co. | 0.381 | (3.8%) | 15,466,175 |
| Kuwait Real Estate Co. | 0.241 | 3.9% | 13,940,999 |
| Automated Systems Co. | 0.250 | (8.4%) | 9,164,997 |

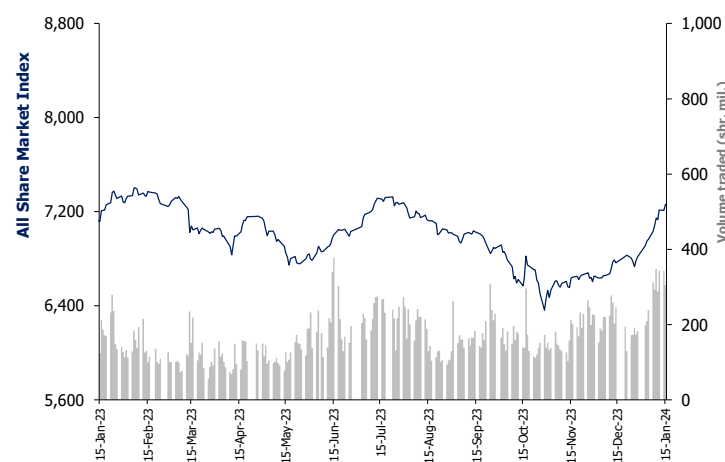
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

| | Market Cap. (KWD Mn) | DTD ▲ | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|----------|--------------|--------------|--------------|
| Boursa Kuwait | 43,153.0 | ▲ | 0.5% | 6.6% | 6.6% |
| Energy | 198.2 | ▼ | (0.3%) | 3.5% | 3.5% |
| Basic Materials | 440.9 | ▲ | 0.4% | 4.0% | 4.0% |
| Industrials | 3,310.0 | ▲ | 0.6% | 7.2% | 7.2% |
| Consumer Staples | 206.7 | ▲ | 0.7% | 3.8% | 3.8% |
| Health Care | 230.0 | = | 0.0% | (0.9%) | (0.9%) |
| Consumer Discretionary | 1,148.4 | ▼ | (0.1%) | 5.8% | 5.8% |
| Telecommunications | 3,560.2 | ▲ | 0.8% | 5.5% | 5.5% |
| Banks | 26,145.8 | ▲ | 0.6% | 6.8% | 6.8% |
| Insurance | 954.5 | ▼ | (0.2%) | 4.4% | 4.4% |
| Real Estate | 2,642.6 | ▲ | 0.7% | 2.3% | 2.3% |
| Financial Services | 4,099.4 | ▼ | (0.0%) | 9.9% | 9.9% |
| Technology | 25.0 | ▼ | (8.4%) | 214.5% | 214.5% |
| Utilities | 191.4 | ▼ | (1.7%) | 0.6% | 0.6% |

| | | | | | | |
|------------------------|---|---------|---|-----------|---|----|
| Market Breadth |  | 70 |  | 43 |  | 36 |
| Benchmark Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD % Chg | |
| Premier Market Index | 7,950.28 | 28.3 | 0.4% | 6.3% | 6.3% | |
| Main 50 Index | 5,926.87 | 77.5 | 1.3% | 8.0% | 8.0% | |
| Main Market Index | 5,985.48 | 56.6 | 1.0% | 7.5% | 7.5% | |
| All Share Market Index | 7,264.97 | 34.9 | 0.5% | 6.6% | 6.6% | |
| Market Cap (KWD Mn) | 43,153.04 | 208.2 | 0.5% | 6.6% | 6.6% | |

Index Performance relative to Volume



Market Trading Data and Volatility

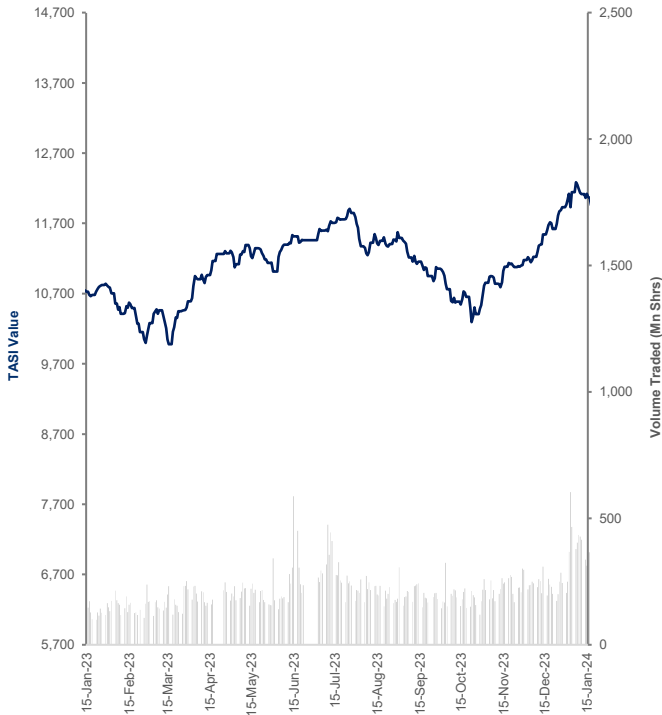
| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2024 | Average Daily YTD 2023 |
|-----------------------|---------------|---------|-----------|------------------------|------------------------|
| Volume (Shrs Mn) | 272.1 | 7.0 | 2.7% | 304.6 | 165.9 |
| Value Traded (KWD Mn) | 55.4 | (0.3) | (0.6%) | 68.4 | 47.1 |
| No. of Trades | 15,436 | (1,642) | (9.6%) | 16,077 | 9,574 |

| Today's Most Active by Value | Close (KWD) | Percent Change | Value (KWD) |
|------------------------------|----------------|-------------------|----------------|
| Int'l Financial Advisors Co. | 0.381 | (3.8%) | 6,113,769 |
| Kuwait Finance House | 0.775 | 0.4% | 5,144,811 |
| Kuwait Investment Co. | 0.161 | 1.3% | 4,673,032 |
| Kuwait Real Estate Co. | 0.241 | 3.9% | 3,316,700 |
| Automated Systems Co. | 0.250 | (8.4%) | 2,324,224 |

Saudi Tadawul Daily Report

January 22, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (SAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---|-------------------------|--------------|--------------|--------------|
| | 11,062,151.7 | 0.4% | (1.8%) | (1.8%) |
| Energy | 7,834,726.6 | 0.3% | (3.0%) | (3.0%) |
| Materials | 672,933.2 | 1.9% | (5.1%) | (5.1%) |
| Capital Goods | 46,390.8 | (0.6%) | 2.7% | 2.7% |
| Commercial & Professional Svc | 10,736.4 | 2.7% | (6.7%) | (6.7%) |
| Transportation | 45,610.7 | 4.6% | 10.2% | 10.2% |
| Consumer Durables & Apparel | 4,203.5 | 0.7% | 1.3% | 1.3% |
| Consumer Services | 72,813.9 | 1.3% | 0.1% | 0.1% |
| Media | 55,407.1 | 5.5% | 109.6% | 109.6% |
| Consumer Discretionary Distribution & I | 33,302.9 | (0.7%) | (3.0%) | (3.0%) |
| Consumer Staples Distribution & Retail | 55,130.9 | 0.7% | 4.4% | 4.4% |
| Food & Beverages | 122,780.9 | (0.4%) | 10.1% | 10.1% |
| Health Care Equipment & Svc | 171,463.1 | 1.0% | 1.4% | 1.4% |
| Pharma, Biotech & Life Science | 14,118.0 | 8.1% | 12.2% | 12.2% |
| Banks | 1,002,642.5 | 0.1% | 2.2% | 2.2% |
| Financial Services | 59,740.7 | 0.7% | 5.2% | 5.2% |
| Insurance | 78,893.3 | (0.6%) | 1.6% | 1.6% |
| Telecommunication Services | 260,488.1 | 0.4% | 2.6% | 2.6% |
| Utilities | 278,929.7 | (0.0%) | (3.2%) | (3.2%) |
| REITs | 17,464.2 | (0.1%) | (2.2%) | (2.2%) |
| Real Estate Mgmt & Dev't | 102,701.1 | 0.8% | 0.5% | 0.5% |
| Software & Services | 121,674.0 | (1.4%) | 5.0% | 5.0% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (SAR) | Daily % Chg |
|-------------------------------------|----------------|----------------|
| MBCC Media Group | 72.70 | 10.0% |
| Jamjoom Pharmaceuticals Factory Co. | 137.40 | 9.9% |
| Takween Advanced Industries Co | 18.22 | 9.9% |
| SAL Saudi Logistics Services | 224.00 | 8.3% |
| Shams | 0.72 | 7.5% |

| Worst Return Performers | Price (SAR) | Daily % Chg |
|----------------------------------|----------------|----------------|
| Alqemam for Computer Systems Co. | 88.00 | (7.1%) |
| Riyadh Cement Co | 29.95 | (3.2%) |
| Arabian Drilling Co | 200.60 | (2.7%) |
| National Medical Care Co | 181.00 | (2.7%) |
| Savola Group | 45.25 | (2.5%) |

| Most Active Stocks By Volume | Price (SAR) | Volume ('000 Shrs) |
|---|----------------|-----------------------|
| Shams | 0.72 | 53,033 |
| Anaam International Holding Gr | 1.09 | 32,477 |
| Americana Restaurants International PLC | 3.49 | 13,780 |
| Saudi Arabian Oil Co | 32.00 | 11,124 |
| Al-Baha Development & Investme | 0.14 | 9,311 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 12,003.66 | 44.59 | 0.4% | 0.3% | 0.3% |
| Market Cap (SAR Mn) | 11,062,152 | 45,636 | 0.4% | (1.8%) | (1.8%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 278.2 | (120.9) | (30.3%) | 386.6 | 150.7 |
| Value Traded (SAR Mn) | 6,551.0 | (3,127.4) | (32.3%) | 8,694.7 | 3,928.0 |
| No. of Trades | 396,852 | (185,742) | (31.9%) | 522,923 | 300,252 |

| Market Breadth | ▲ 127 | ▼ 96 | = 20 |
|----------------|-------|------|------|
|----------------|-------|------|------|

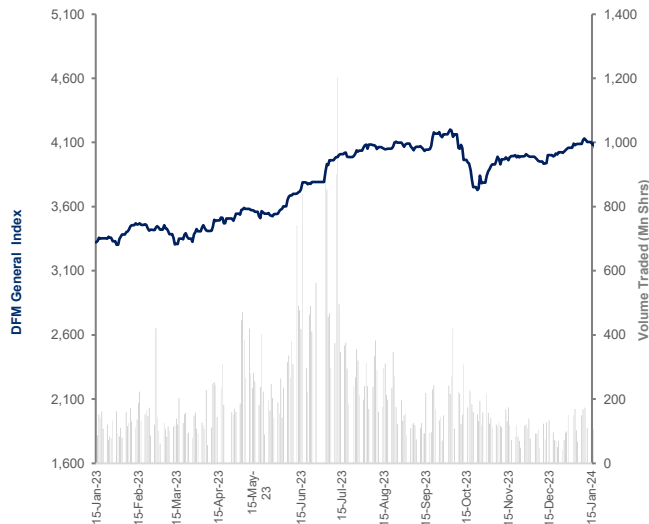
| Most Active Stocks By Value | Price (SAR) | Daily % Chg | Value (SAR Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| SAL Saudi Logistics Services | 224.00 | 8.3% | 818.55 |
| Jamjoom Pharmaceuticals Factory Co. | 137.40 | 9.9% | 364.60 |
| Saudi Arabian Oil Co | 32.00 | 0.3% | 356.38 |
| Saudi Arabian Mining Co | 47.30 | 5.9% | 315.73 |
| Al Rajhi Bank | 85.30 | 0.2% | 171.16 |

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 22, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 696,118.0 | 0.8% | 1.6% | 1.6% |
| Financials | 296,666.9 | 0.4% | 2.2% | 2.2% |
| Real Estate | 112,533.3 | 1.1% | (4.3%) | (4.3%) |
| Industrial | 93,858.7 | 1.5% | 2.9% | 2.9% |
| Materials | 861.1 | 0.0% | 0.0% | 0.0% |
| Consumer Staples | 26,505.1 | 0.4% | 8.7% | 8.7% |
| Consumer Discretionary | 4,199.4 | (0.8%) | 1.4% | 1.4% |
| Telecommunication | 24,205.7 | 0.4% | 2.9% | 2.9% |
| Utilities | 137,287.7 | 0.9% | 3.1% | 3.1% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|----------------------------|----------------|----------------|
| SALIK | 3.45 | 5.2% |
| Dubai Islamic Insurance Co | 0.46 | 2.9% |
| Ithmaar Holding | 0.21 | 1.9% |
| Emaar Development | 6.58 | 1.9% |
| Emirates Nbd | 17.45 | 1.5% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|--------------------------|----------------|----------------|
| Ektitab Holding Company | 0.24 | (2.8%) |
| Al Firdous Holdings Pjsc | 0.40 | (2.4%) |
| Tabreed | 3.44 | (2.3%) |
| Mashreqbank | 150.00 | (1.6%) |
| Amlak Finance | 0.79 | (1.3%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| SALIK | 3.45 | 32,620 |
| Tabreed | 3.44 | 20,348 |
| Ajman Bank Pjsc | 2.12 | 8,872 |
| DEWA | 2.55 | 7,482 |
| Union Properties Pjsc | 0.29 | 7,145 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index | 4,081.71 | 0.00 | 0.0% | 0.5% | 0.5% |
| Market Cap (AED Mn) | 696,118 | 5,361 | 0.8% | 1.6% | 1.6% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 124.2 | 1.6 | 1.3% | 128.8 | 113.6 |
| Value Traded (AED Mn) | 418.6 | 3.5 | 0.9% | 305.9 | 223.2 |
| No. of Trades | 6,985 | 147 | 2.1% | 6,320 | 5,198 |

| Market Breadth | ▲ 18 | ▼ 12 | = 42 |
|----------------|------|------|------|
|----------------|------|------|------|

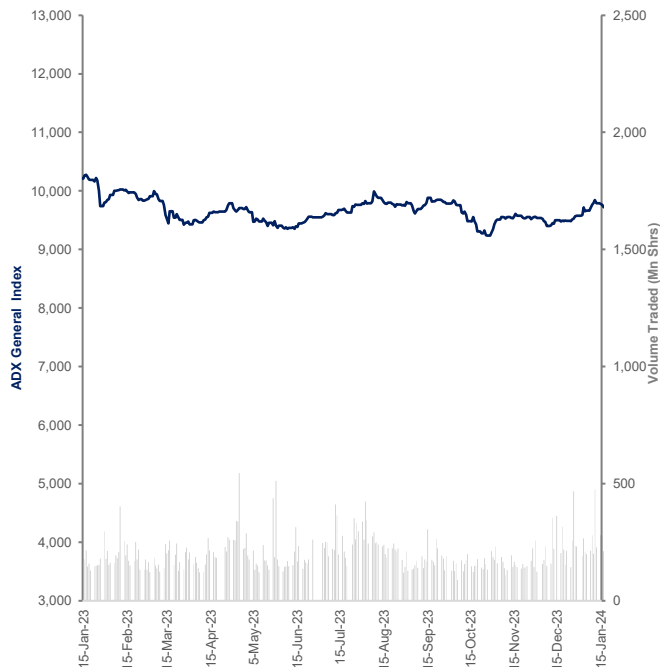
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|------------------------------|----------------|----------------|-------------------|
| SALIK | 3.45 | 5.18% | 113.35 |
| Emirates Nbd | 17.45 | 1.45% | 82.79 |
| Tabreed | 3.44 | (2.27%) | 69.19 |
| Emaar Properties Pjsc | 7.60 | 1.06% | 37.57 |
| Gulf Navigation Holding Pjsc | 7.08 | 0.28% | 19.99 |

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 22, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX | 2,890,983.1 | (0.3%) | (0.2%) | (0.2%) |
| Financials | 1,377,821.3 | (0.2%) | 2.0% | 2.0% |
| Telecommunication | 213,203.9 | 0.5% | 1.7% | 1.7% |
| Consumer Discretionary | 64,472.2 | (3.6%) | (3.9%) | (3.9%) |
| Industrial | 292,550.8 | (0.4%) | (0.9%) | (0.8%) |
| Real Estate | 44,343.4 | 0.2% | (3.8%) | (3.8%) |
| Basic Materials | 97,477.5 | (0.2%) | (1.4%) | (1.4%) |
| Energy | 360,775.9 | (0.9%) | 3.2% | 3.2% |
| Utilities | 358,665.3 | 0.0% | (8.9%) | (8.9%) |
| Consumer Staples | 4,601.4 | 0.2% | 4.9% | 4.9% |
| Health Care | 77,071.4 | (0.2%) | (5.7%) | (5.7%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|---|----------------|----------------|
| Al Wathba National Insurance | 4.60 | 14.4% |
| Gulf Pharmaceutical Ind Psc | 1.35 | 11.6% |
| Investcorp Capital | 2.13 | 9.2% |
| Americana Restaurants International PLC | 3.31 | 3.1% |
| National Marine Dredging Co | 32.68 | 2.4% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| Emirates Driving Company | 3.24 | (91.7%) |
| Abu Dhabi National Takaful C | 4.90 | (9.3%) |
| Gulf Cement Co | 0.45 | (7.2%) |
| National Corp Tourism & Hote | 2.70 | (6.3%) |
| Commercial Bank Internationa | 0.60 | (4.8%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|---|----------------|-----------------------|
| Commercial Bank Internationa | 0.60 | 50,061 |
| Gulf Pharmaceutical Ind Psc | 1.35 | 31,291 |
| Multiply Group | 3.14 | 20,310 |
| Emirates Steel Arkan | 1.44 | 11,153 |
| Americana Restaurants International PLC | 3.31 | 10,832 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 9,712.40 | 0.00 | 0.0% | 1.4% | 1.4% |
| Market Cap (AED Mn) | 2,890,983 | (9,055) | (0.3%) | (0.2%) | (0.2%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 218.1 | 0.0 | 0.0% | 246.6 | 185.5 |
| Value Traded (AED Mn) | 864.5 | 0.0 | 0.0% | 1,050.2 | 1,378.3 |
| No. of Trades | 11,659 | 0 | 0.0% | 13,539 | 11,598 |

| Market Breadth | ▲ 23 | ▼ 24 | = 35 |
|----------------|------|------|------|
|----------------|------|------|------|

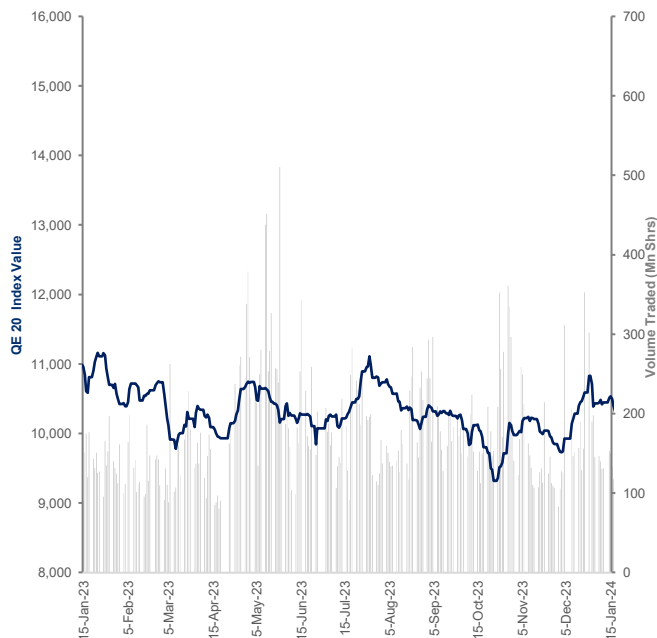
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| International Holdings Company Pjsc | 403.60 | (0.84%) | 210.78 |
| Alpha Dhabi Holding PJSC | 18.12 | (0.77%) | 84.73 |
| Multiply Group | 3.14 | (0.32%) | 63.65 |
| Aldar Properties Pjsc | 5.06 | 0.20% | 50.82 |
| First Abu Dhabi Bank Pjsc | 15.20 | 2.01% | 42.94 |

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 22, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (QAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange | 598,503.1 | (0.3%) | (4.2%) | (4.2%) |
| Banking & Finance Sector | 297,375.2 | (0.0%) | (3.8%) | (3.8%) |
| Goods & Consumer Services | 30,207.0 | 0.1% | (3.7%) | (3.7%) |
| Industrial Sector | 145,272.9 | (0.5%) | (6.7%) | (6.7%) |
| Insurance Sector | 11,853.3 | (1.9%) | (9.1%) | (9.1%) |
| Real Estate | 38,130.0 | (0.3%) | (1.0%) | (1.0%) |
| Telecom | 41,938.7 | (1.2%) | (5.9%) | (5.9%) |
| Transport | 33,726.1 | (0.1%) | 4.2% | 4.2% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (QAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Qatar National Cement Co QSC | 4.19 | 4.8% |
| Mekdam Holding | 4.99 | 2.0% |
| Zad Holding Group | 13.81 | 1.4% |
| Qatar International Islamic Ba | 10.82 | 1.2% |
| Doha Insurance Co QSC | 2.55 | 1.2% |

| Worst Return Performers | Price (QAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Qatar Insurance Co SAQ | 2.31 | (3.2%) |
| Qatar German Co for Medical De | 1.33 | (1.9%) |
| Medicare Group | 5.07 | (1.7%) |
| Ooredoo Qpsc | 10.60 | (1.5%) |
| Qatar Navigation QSC | 10.35 | (1.4%) |

| Most Active Stocks By Volume | Price (QAR) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| United Development Co QSC | 1.04 | 59,468 |
| Vodafone Qatar QSC | 1.89 | 33,064 |
| Qatar Aluminum Manufacturing C | 1.30 | 28,919 |
| Masraf Al Rayan QSC | 2.55 | 18,017 |
| Investment Holding Group | 2.01 | 15,887 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index | 10,290.63 | (28.11) | (0.3%) | (5.0%) | (5.0%) |
| Market Cap (QAR Mn) | 598,503 | (1,724) | (0.3%) | (4.2%) | (4.2%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares) | 258.5 | (73.7) | (22.2%) | 171.1 | 139.5 |
| Value Traded (QAR Mn) | 673.3 | (488.4) | (42.0%) | 520.7 | 497.3 |
| No. of Trades | 23,315 | (12,525) | (34.9%) | 17,583 | 17,906 |

Market Breadth

▲ 15

▼ 27

= 10

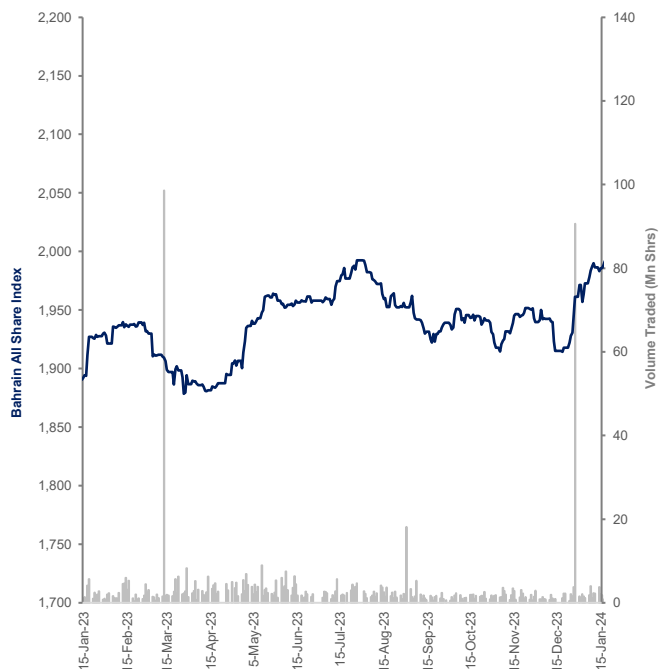
| Most Active Stocks By Value | Price (QAR) | Daily % Chg | Value (QAR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Qatar Islamic Bank SAQ | 19.59 | (0.76%) | 82.02 |
| Vodafone Qatar QSC | 1.89 | 0.00% | 62.57 |
| United Development Co QSC | 1.04 | (0.95%) | 61.99 |
| Masraf Al Rayan QSC | 2.55 | 0.04% | 46.14 |
| Industries Qatar QSC | 11.91 | (0.75%) | 45.98 |

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 22, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (BHD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse | 33,402.5 | (0.6%) | 3.1% | 3.1% |
| Materials | 1,647.2 | 0.0% | 1.3% | 1.3% |
| Industrial | 126.3 | 0.0% | (1.1%) | (1.1%) |
| Consumer Discretionary | 220.9 | 0.0% | (1.9%) | (1.9%) |
| Consumer Staples | 145.5 | 0.0% | (0.8%) | (0.8%) |
| Financials | 30,288.6 | (0.7%) | 3.4% | 3.4% |
| Communication Services | 892.1 | 0.0% | 0.0% | 0.0% |
| Real Estate | 81.9 | 0.0% | 0.3% | 0.3% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (BHD) | Daily % Chg |
|---------------------------|----------------|----------------|
| Al Salam Bank-Bahrain BSC | 0.22 | 0.9% |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,992.48 | 0.75 | 0.0% | 1.1% | 1.1% |
| Market Cap (BHD Mn) | 33,402.5 | (217) | (0.6%) | 3.1% | 3.1% |

| Worst Return Performers | Price (BHD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Kuwait Finance House - Bahrain | 2.46 | (1.6%) |
| National Bank of Bahrain BSC | 0.59 | (0.2%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 356 | (537) | (60.1%) | 1,849.4 | 1,588.0 |
| Value Traded (BHD '000) | 124 | (456) | (78.7%) | 1,013.1 | 583.7 |
| No. of Trades | 16 | (18) | (52.9%) | 44 | 45 |

Market Breadth

▲ 1 ▼ 2 = 41

| Most Active Stocks By Volume | Price (BHD) | Volume ('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| Al Salam Bank-Bahrain BSC | 0.22 | 245 |
| BBK BSC | 0.51 | 28 |
| Bahrain Telecommunications Co | 0.50 | 25 |
| National Bank of Bahrain BSC | 0.59 | 17 |
| Aluminium Bahrain B.S.C | 1.16 | 14 |

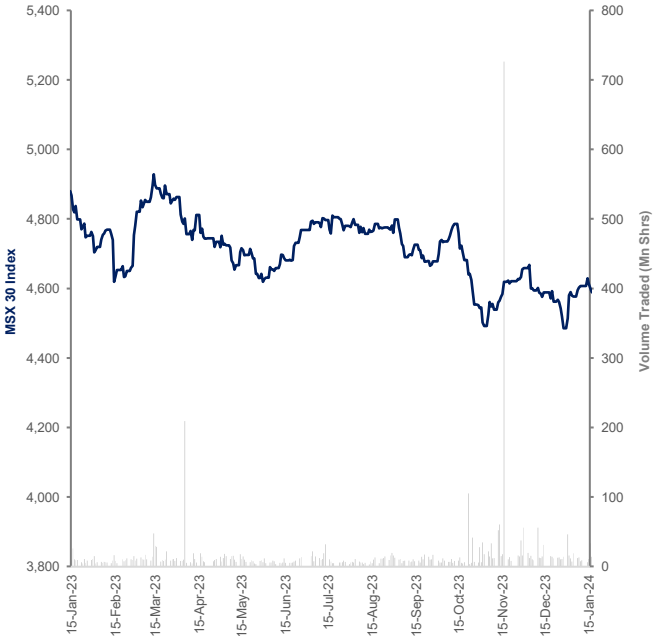
| Most Active Stocks By Value | Price (BHD) | Daily % Chg | Value (BHD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Al Salam Bank-Bahrain BSC | 0.22 | 0.93% | 0.05 |
| Aluminium Bahrain B.S.C | 1.16 | 0.00% | 0.02 |
| Kuwait Finance House - Bahrain | 2.46 | (1.60%) | 0.01 |
| BBK BSC | 0.51 | 0.00% | 0.01 |
| Bahrain Telecommunications Co | 0.50 | 0.00% | 0.01 |

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 22, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (OMR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------|-------------------------|--------------|--------------|--------------|
| | 8,964.2 | 0.1% | 1.0% | 1.0% |
| Financial | 5,020.3 | 0.2% | 1.9% | 1.9% |
| Industrial | 1,430.8 | (0.2%) | (1.3%) | (1.3%) |
| Services | 2513.1 | 0.2% | 0.4% | 0.4% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (OMR) | Daily % Chg |
|-------------------------------|----------------|----------------|
| Takaful Oman Insurance | 0.05 | 6.8% |
| Oman Investment & Finance Co. | 0.08 | 3.8% |
| Renaissance Services Co. | 0.420 | 3.2% |
| Abraj Energy Services | 0.31 | 2.0% |
| Sohar Bank | 0.11 | 1.9% |

| Worst Return Performers | Price (OMR) | Daily % Chg |
|---------------------------------|----------------|----------------|
| National Gas Co. | 0.08 | (3.7%) |
| Al Jazeera Services Co. | 0.21 | (3.3%) |
| Sharqiya Investment Holding Co. | 0.07 | (2.9%) |
| Muscat Finance Co. Ltd. | 0.04 | (2.2%) |
| Phoenix Power Co. | 0.05 | (1.8%) |

| Most Active Stocks By Volume | Price (OMR) | Volume ('000 Shrs) |
|------------------------------------|----------------|-----------------------|
| Bank Nizwa | 0.10 | 4,359 |
| Sohar Bank | 0.11 | 4,332 |
| Bank Muscat | 0.27 | 3,283 |
| Abraj Energy Services | 0.31 | 1,686 |
| Oman Qatari Telecommunications Co. | 0.30 | 1,180 |

Source: Bloomberg, KAMCO Research

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSX 30 Index | 4,604.54 | 17.48 | 0.4% | 2.0% | 2.0% |
| Market Cap (OMR Mn) | 8,964.2 | 10.65 | 0.1% | 1.0% | 1.0% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-2024 | YTD-23 |
|-------------------------|------------------|------------|--------------|---------------------------|----------|
| Volume ('000 Shares) | 18,469.5 | (1,308.5) | (6.6%) | 14,012.8 | 11,994.8 |
| Value Traded (OMR '000) | 3,314.2 | (293.2) | (8.1%) | 2,553.3 | 2,033.8 |

| Market Breadth | ▲ 12 | ▼ 11 | = 93 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (OMR) | Daily % Chg | Value (OMR Mn) |
|------------------------------------|----------------|----------------|-------------------|
| Bank Muscat | 0.27 | (0.37%) | 0.88 |
| Abraj Energy Services | 0.31 | 1.99% | 0.52 |
| Sohar Bank | 0.11 | 1.87% | 0.47 |
| Bank Nizwa | 0.10 | 0.00% | 0.42 |
| Oman Qatari Telecommunications Co. | 0.30 | (1.32%) | 0.35 |

The Egyptian Exchange Daily Report

January 22, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (EGP Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks | 1,954,860.5 | 2.8% | 12.5% | 12.5% |
| Banks | 460,525.4 | (2.8%) | 6.3% | 6.3% |
| Basic Resources | 338,255.0 | 8.0% | 20.5% | 20.5% |
| Industrial Goods | 85,480.1 | 2.5% | 16.1% | 16.1% |
| Health Care & Pharmaceuticals | 49,721.3 | 1.0% | 7.5% | 7.5% |
| Real Estate | 276,350.1 | 5.5% | 16.1% | 16.1% |
| Travel and Leisure | 51,616.6 | 0.1% | 0.3% | 0.3% |
| Food, Beverages & Tobacco | 161,591.7 | 5.3% | 18.3% | 18.3% |
| Energy and Support Services | 17,610.0 | 4.3% | 11.0% | 11.0% |
| Trade and Distributors | 14,336.0 | (0.4%) | 5.2% | 5.2% |
| Shipping and Transport | 98,809.6 | 10.0% | 18.3% | 18.3% |
| Education Services | 21,216.5 | (0.1%) | 10.8% | 10.8% |
| Contracting and Construction Eng | 28,255.1 | 0.8% | 8.0% | 8.0% |
| Textiles and Durables | 23,399.4 | 5.0% | 20.9% | 20.9% |
| Building Materials | 18,099.9 | 0.4% | 11.9% | 11.9% |
| Media & Communication Services | 136,498.0 | 0.8% | 4.6% | 4.6% |
| Paper and Packaging | 2,323.0 | 0.2% | 9.2% | 9.2% |
| Non-bank Financial Services | 170,772.8 | 2.8% | 12.7% | 12.7% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (EGP) | Daily % Chg |
|--------------------------------------|----------------|----------------|
| Mohandes Insurance | 22.02 | 20.0% |
| Memphis Pharmaceuticals | 72.92 | 20.0% |
| Egyptian Chemical Industries (Kima) | 15.99 | 20.0% |
| Al Tawfeek Leasing Company-A.T.LEASE | 6.79 | 19.1% |
| Misr Chemical Industries | 48.47 | 15.5% |

| Worst Return Performers | Price (EGP) | Daily % Chg |
|--|----------------|----------------|
| Egyptians For Investment & Urban Development | 0.28 | (44.9%) |
| Iron And Steel for Mines and Quarries | 3.28 | (5.7%) |
| Misr National Steel - Ataqa | 4.49 | (5.7%) |
| Egyptian Iron & Steel | 16.25 | (5.0%) |
| Sinai Cement | 13.39 | (4.7%) |

| Most Active Stocks By Volume | Price (EGP) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Speed Medical | 0.59 | 178,179 |
| Belton Financial Holding | 3.68 | 94,349 |
| Arabia Investments Holding | 0.58 | 76,725 |
| Orascom Financial Holding | 0.40 | 76,640 |
| Orascom Investment Holding | 0.44 | 69,470 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index | 27,719.37 | 876.7 | 3.3% | 11.3% | 11.3% |
| Market Cap (EGP Mn) | 1,954,860.5 | 53,669.1 | 2.8% | 12.5% | 12.5% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 1,370.3 | 71.8 | 5.5% | 1,345.4 | 887.5 |
| Value Traded (EGP Mn) | 5,918.7 | 1,659.3 | 39.0% | 4,256.5 | 2,742.5 |
| No. of Trades | 199,137 | 45,458 | 29.6% | 149,378 | 86,527 |

| Market Breadth | ▲ 127 | ▼ 41 | = 53 |
|----------------|-------|------|------|
|----------------|-------|------|------|

| Most Active Stocks By Value | Price (EGP) | Daily % Chg | Value (EGP Mn) |
|---|----------------|----------------|-------------------|
| Egyptian Chemical Industries (Kima) | 15.99 | 19.96% | 424.66 |
| Misr Fertilizers Production Company - Mopco | 77.25 | 10.75% | 420.43 |
| Belton Financial Holding | 3.68 | (0.27%) | 350.08 |
| Egypt Aluminum | 104.30 | 12.64% | 293.99 |
| Misr National Steel - Ataqa | 4.49 | (5.67%) | 241.65 |

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 22, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (JD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange | 11,440.9 | (0.1%) | 1.6% | 1.6% |
| Banking | 8,023.8 | (0.1%) | 1.8% | 1.8% |
| Insurance | 264.2 | 0.4% | 0.2% | 0.2% |
| Diversified Financial Services | 269.4 | (0.2%) | 0.9% | 0.9% |
| Real Estate | 331.2 | (0.2%) | (0.7%) | (0.7%) |
| Educational Services | 59.3 | 0.0% | 0.0% | 0.0% |
| Hotels and Tourism | 273.6 | 0.0% | (1.0%) | (1.0%) |
| Transportation | 279.1 | 0.1% | (0.7%) | (0.7%) |
| Technology and Communication | 99.0 | (1.3%) | 2.8% | 2.8% |
| Utilities and Energy | 1,504.8 | (0.4%) | 2.7% | 2.7% |
| Commercial Services | 281.2 | (0.0%) | (1.8%) | (1.8%) |
| Chemical Industries | | | | |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| NATIONAL INSURANCE CO | 1.26 | 5.0% |
| AL-RAKAEZ INVESTMENT CO | 0.42 | 5.0% |
| JORDAN EMIRATES DIMENSIONS | 3.82 | 4.9% |
| AL-MANARA ISLAMIC INSURANCE | 0.66 | 4.8% |
| ARAB CO FOR INVESTMENT PROJE | 2.20 | 4.8% |

| Worst Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| SALAM INTL TRANSPORT & TRAD | 1.11 | (5.9%) |
| JORDAN MASAKEN FOR LAND & IN | 1.56 | (4.9%) |
| TUHAMA FOR FINANCIAL INVESTM | 0.82 | (4.7%) |
| NOPAR FOR TRADING AND INVEST | 0.82 | (4.7%) |
| COMPREHENSIVE MULTIPLE TRANS | 0.86 | (4.4%) |

| Most Active Stocks By Volume | Price (JD) | Volume ('000 Shrs) |
|------------------------------|---------------|-----------------------|
| AL-TAJAMOUAT FOR TOURISTIC P | 0.50 | 1,104 |
| JORDANIAN ELECTRIC POWER | 1.91 | 256 |
| AL FARIS NATIONAL COMP FOR I | 0.77 | 211 |
| UNION INVESTMENT CORP | 0.37 | 167 |
| CENTURY INVESTMENT GROUP | 0.24 | 154 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index | 2,462.60 | (4.90) | (0.2%) | 1.3% | 1.3% |
| Market Cap (JD Mn) | 11,440.95 | (16.43) | (0.1%) | 1.6% | 1.6% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 3,120.9 | (1,627.9) | (34.3%) | 3,122.8 | 4,992.8 |
| Value Traded (JD '000) | 2,778.2 | (1,171.0) | (29.7%) | 3,209.5 | 8,529.1 |
| No. of Trades | 1,922 | (95) | (4.7%) | 1,869 | 3,484 |

| Market Breadth | ▲ 13 | ▼ 35 | = 80 |
|----------------|------|------|------|
|----------------|------|------|------|

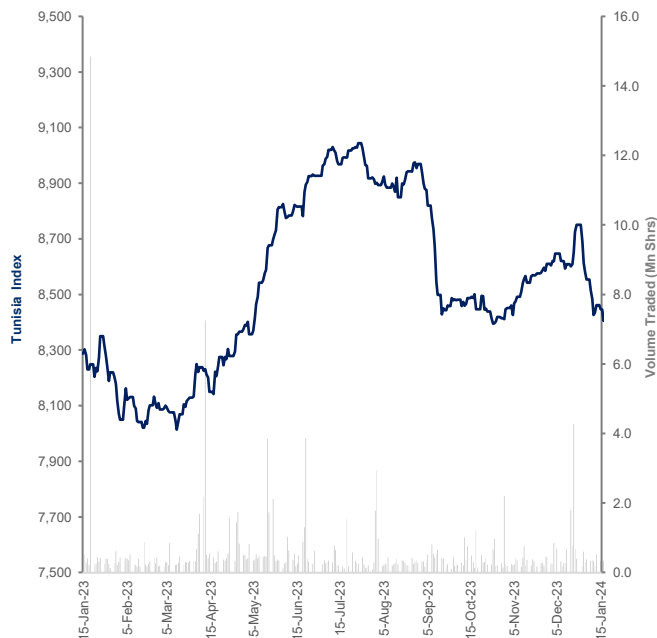
| Most Active Stocks By Value | Price (JD) | Daily % Chg | Value (JD Mn) |
|------------------------------|---------------|----------------|------------------|
| AL-TAJAMOUAT FOR TOURISTIC P | 0.50 | 4.17% | 0.55 |
| JORDANIAN ELECTRIC POWER | 1.91 | (1.04%) | 0.49 |
| ARAB BANK PLC | 4.75 | 0.21% | 0.25 |
| ARAB CO FOR INVESTMENT PROJE | 2.20 | 4.76% | 0.17 |
| AL FARIS NATIONAL COMP FOR I | 0.77 | (1.28%) | 0.16 |

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 22, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (DT Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 21,855.2 | (0.1%) | (3.7%) | (3.7%) |
| Banking | 10,660.1 | 0.2% | (1.9%) | (1.9%) |
| Insurance | 922.9 | (1.6%) | (5.1%) | (5.1%) |
| Leasing | 772.0 | 0.9% | (1.2%) | (1.2%) |
| Financial Services | 1,448.4 | (0.2%) | (1.9%) | (1.9%) |
| Industrial | 1,681.1 | (0.4%) | (3.3%) | (3.3%) |
| Chemical Industry | 374.3 | (0.5%) | (1.4%) | (1.4%) |
| Food & Beverage | 3,453.6 | (0.6%) | (9.1%) | (9.1%) |
| Retailing | 1,162.5 | (0.1%) | (1.0%) | (1.0%) |
| Others | 1,380.2 | (0.4%) | (8.7%) | (8.7%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (DT) | Daily % Chg |
|-------------------------------|---------------|----------------|
| Hannibal Lease SA | 5.27 | 5.4% |
| Banque Nationale Agricole | 7.77 | 3.6% |
| Tunisie Leasing SA | 13.00 | 3.2% |
| Societe Tunisienne de Banque | 3.50 | 2.9% |
| STE Industrielle de Papier et | 4.99 | 2.3% |

| Worst Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Societe de Transport Hydrocarb | 14.69 | (4.5%) |
| Universal Auto Distributors Ho | 0.51 | (3.8%) |
| Societe Tunisienne d'Assurance | 160.00 | (3.0%) |
| Amen Bank | 32.00 | (3.0%) |
| Societe Electrostar | 0.36 | (2.7%) |

| Most Active Stocks By Volume | Price (DT) | Volume (('000 Shrs) |
|--------------------------------|---------------|------------------------|
| Union Internationale de Banque | 26.75 | 59 |
| Societe D'Articles Hygieniques | 7.99 | 53 |
| Societe Frigorifique et Brasse | 11.20 | 48 |
| Amen Bank | 32.00 | 39 |
| Universal Auto Distributors Ho | 0.51 | 38 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index | 8,414.74 | 0.00 | 0.0% | (3.8%) | (3.8%) |
| Market Cap (DT Mln) | 21,855 | (26.12) | (0.1%) | (3.7%) | (3.7%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 376.1 | 0.0 | 0.0% | 360.9 | 1,379.9 |
| Value Traded ('000 DT) | 5,045.1 | 0.0 | 0.0% | 3,244.2 | 9,754.1 |
| No. of Trades | 1,096 | 0 | 0.0% | 987 | 1,226 |

Market Breadth

▲ 12

▼ 22

= 30

| Most Active Stocks By Value | Price (DT) | Daily % Chg | Value (DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Union Internationale de Banque | 26.75 | (0.74%) | 1.67 |
| Amen Bank | 32.00 | (3.00%) | 1.25 |
| Societe Frigorifique et Brasse | 11.20 | (0.89%) | 0.55 |
| Societe D'Articles Hygieniques | 7.99 | (1.11%) | 0.43 |
| Banque Internationale Arabe de | 89.50 | (0.17%) | 0.31 |

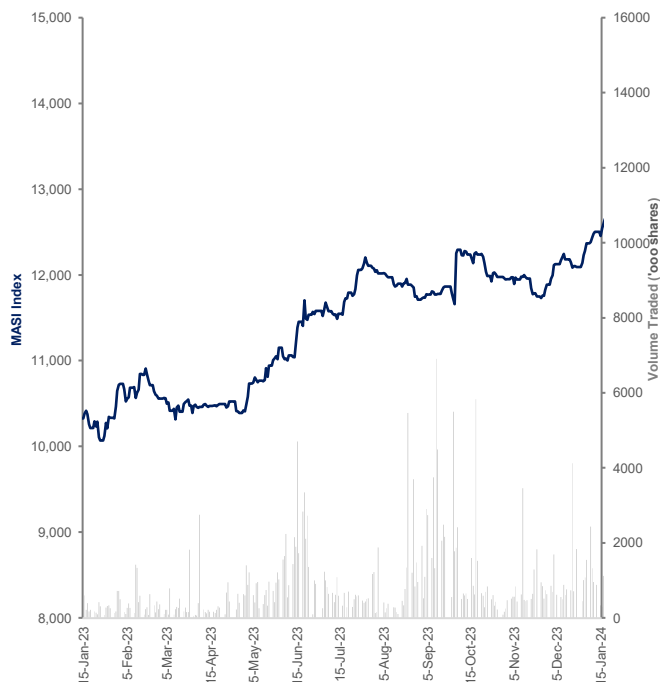
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 22, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (MAD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange | 571,737.6 | 0.3% | 4.8% | 4.8% |
| Banking | 232,199.8 | 0.7% | 5.7% | 5.7% |
| Beverages | 9,420.3 | 2.0% | 4.0% | 4.0% |
| Chemicals | 2,099.5 | 0.8% | (0.6%) | (0.6%) |
| Construction & Building Material | 75,193.9 | (0.3%) | 4.7% | 4.7% |
| Distributors | 17,197.8 | 0.9% | 2.9% | 2.9% |
| Electricity | 29,485.7 | 0.0% | 13.6% | 13.6% |
| Food Producers & Processors | 26,023.7 | 0.2% | 0.5% | 0.5% |
| Holding Companies | 3,236.8 | 0.0% | 4.1% | 4.1% |
| Insurance | 26,408.0 | (1.3%) | (2.2%) | (2.2%) |
| Investment & other Finance | 3,552.5 | (0.1%) | 8.5% | 8.5% |
| Leisures & Hotel | 3,024.4 | 3.5% | 2.0% | 2.0% |
| Materials, Software & Computer | 5,967.7 | 2.1% | 2.3% | 2.3% |
| Mining | 22,386.0 | (1.5%) | 3.7% | 3.7% |
| Oil & Gas | 14,025.0 | 0.7% | 2.0% | 2.0% |
| Real Estate | 10,174.9 | (0.1%) | 22.3% | 22.3% |
| Telecommunications | 90,546.8 | 0.0% | 3.0% | 3.0% |
| Transport | 703.8 | (4.1%) | 0.7% | 0.7% |
| Forestry & Paper | 90.9 | 0.0% | (7.3%) | (7.3%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (MAD) | Daily % Chg |
|-------------------------------|----------------|----------------|
| Maghreb Oxygene | 232.95 | 6.0% |
| Credit du Maroc SA | 840.00 | 3.6% |
| RISMA | 211.10 | 3.5% |
| Bank of Africa | 192.50 | 3.0% |
| Societe Des Boissons du Maroc | 2332.00 | 2.7% |

| Worst Return Performers | Price (MAD) | Daily % Chg |
|-------------------------|----------------|----------------|
| Cie Miniere de Touissit | 1000.00 | (4.7%) |
| CTM | 574.10 | (4.1%) |
| ATLANTA | 122.10 | (2.2%) |
| LafargeHolcim Maroc SA | 2027.00 | (1.6%) |
| Sonasid | 706.00 | (1.5%) |

| Most Active Stocks By Volume | Price (MAD) | Volume ('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| Douja Promotion Groupe Addoha | 16.89 | 830.3 |
| Maroc Telecom | 103.00 | 201.7 |
| Banque Centrale Populaire | 293.00 | 77.9 |
| Bank of Africa | 192.50 | 46.4 |
| Attijariwafa Bank | 486.55 | 39.1 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index | 12,685.03 | 0.00 | 0.0% | 4.9% | 4.9% |
| Market Cap (MAD Mn) | 571,738 | 1,477 | 0.3% | 4.8% | 4.8% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares) | 1,347.7 | 0.0 | 0.0% | 1,137.4 | 395.5 |
| Value Traded (MAD Mn) | 124.93 | 0.00 | 0.0% | 127.3 | 71.4 |

| Market Breadth | ▲ 19 | ▼ 14 | = 8 |
|----------------|------|------|-----|
|----------------|------|------|-----|

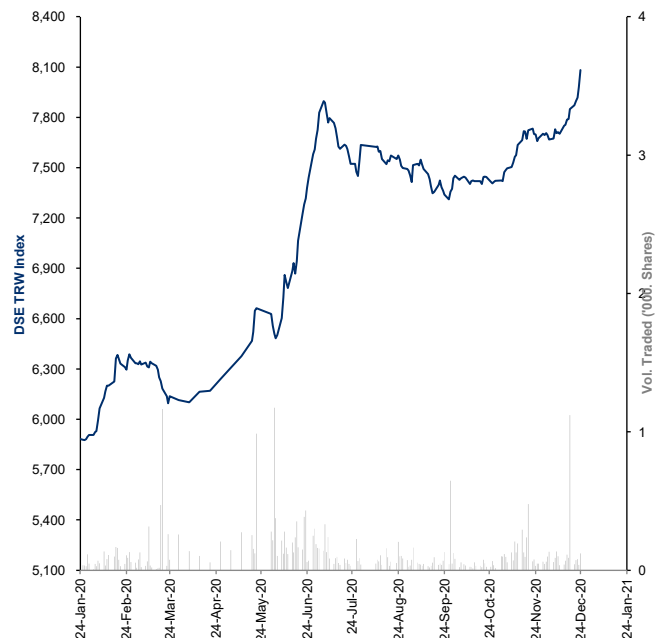
| Most Active Stocks By Value | Price (MAD) | Daily % Chg | Value (MAD Mn) |
|-------------------------------|----------------|----------------|-------------------|
| Banque Centrale Populaire | 293.00 | 0.34% | 22.83 |
| Attijariwafa Bank | 486.55 | 0.11% | 18.99 |
| Maroc Telecom | 103.00 | 0.00% | 15.06 |
| Douja Promotion Groupe Addoha | 16.89 | 0.54% | 13.91 |
| Bank of Africa | 192.50 | 3.00% | 8.83 |

Source: Bloomberg, Kamco Research

Damascus Securities Exchange Daily Report

January 22, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (SRY Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|-------------------|-------------------------|--------------|--------------|--------------|
| | #NUM! | #NUM! | #NUM! | #NUM! |
| Banking & Finance | #NUM! | #NUM! | #NUM! | #NUM! |
| Services | #NUM! | #NUM! | #NUM! | #NUM! |
| Industrial | #NUM! | #NUM! | #NUM! | #NUM! |
| Insurance | #NUM! | #NUM! | #NUM! | #NUM! |
| Agricultural | #NUM! | #NUM! | #NUM! | #NUM! |
| Communication | #NUM! | #NUM! | #NUM! | #NUM! |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (SRY) | Daily % Chg |
|------------------------|----------------|----------------|
| ### | #NUM! | #NUM! |
| ### | #NUM! | #NUM! |
| ### | #NUM! | #NUM! |
| ### | #NUM! | #NUM! |
| ### | #NUM! | #NUM! |

| Worst Return Performers | Price (SRY) | Daily % Chg |
|-------------------------|----------------|----------------|
| ### | #NUM! | #NUM! |
| ### | #NUM! | #NUM! |
| ### | #NUM! | #NUM! |
| ### | #NUM! | #NUM! |
| ### | #NUM! | #NUM! |

| Most Active Stocks By Volume | Price (SRY) | Volume ('000 Shrs) |
|----------------------------------|----------------|-----------------------|
| Arab Bank- Syria | #NUM! | #NUM! |
| Syria International Islamic Bank | #NUM! | #NUM! |
| Qatar National Bank Syria | #NUM! | #NUM! |
| Cham Bank | #NUM! | #NUM! |
| Banque Bemo Saudi Fransi | #NUM! | #NUM! |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DSE Weighted Index | 8,082.65 | 102.38 | 1.3% | 5.1% | 38.5% |
| Market Cap (SRY Mn) | #NUM! | #NUM! | #NUM! | #NUM! | #NUM! |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shrs) | #NUM! | #NUM! | #NUM! | 135.6 | 340.6 |
| Value Traded (SRY Mn) | #NUM! | #NUM! | #NUM! | 100.7 | 130.9 |
| No. of Trades | #NUM! | #NUM! | #NUM! | 103 | 74 |

| Market Breadth | ▲ 0 | ▼ 0 | = 0 |
|----------------|-----|-----|-----|
|----------------|-----|-----|-----|

| Most Active Stocks By Value | Price (SRY) | Daily % Chg | Value (SRY Mn) |
|----------------------------------|----------------|----------------|-------------------|
| Arab Bank- Syria | #NUM! | #NUM! | #NUM! |
| Syria International Islamic Bank | #NUM! | #NUM! | #NUM! |
| Qatar National Bank Syria | #NUM! | #NUM! | #NUM! |
| Cham Bank | #NUM! | #NUM! | #NUM! |
| Banque Bemo Saudi Fransi | #NUM! | #NUM! | #NUM! |

Source: Bloomberg, Kamco Invest Research

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