

MENA Markets Daily Report

February 22, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div>In this Report...</div> <div><div><div>Kuwait</div><div>Saudi Arabia</div><div>UAE - Dubai</div><div>UAE - Nasdaq Dubai</div><div>UAE - Abu Dhabi</div><div>Qatar</div><div>Bahrain</div><div>Oman</div><div>Egypt</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div><div><div>2</div><div>3</div><div>4</div><div>5</div><div>6</div><div>7</div><div>8</div><div>9</div><div>10</div><div>11</div><div>12</div><div>13</div></div></div>	Kuwait	Premier Market Index	▲	8,135.25	0.4%	8.8%	(7.9%)	
	Kuwait	Main 50 Index	▲	5,972.74	0.3%	8.8%	(4.0%)	
	Kuwait	Main Market Index	▲	6,075.95	0.4%	9.1%	(0.5%)	
	Kuwait	All Share Index	▲	7,420.42	0.4%	8.8%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▲	12,634.33	0.2%	5.6%	14.2%	
	UAE - Dubai	DFM General Index	▼	4,254.99	(0.5%)	4.8%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,812.41	(0.6%)	(0.5%)	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,389.09	(0.1%)	(2.0%)	(6.2%)	
	Qatar	QE 20 Index	▲	10,365.23	0.6%	(4.3%)	1.4%	
	Bahrain	Bahrain All Share	▲	2,049.83	0.1%	4.0%	4.0%	
	Oman	MSX 30 Index	▼	4,579.49	(0.0%)	1.4%	(7.1%)	
	Egypt	EGX 30	▼	29,292.05	(0.1%)	17.7%	70.5%	
	Jordan	ASE Index	▲	2,460.66	0.3%	1.2%	(2.8%)	
	Tunisia	Tunisia Index	▲	8,471.43	0.26%	(3.2%)	7.9%	
	Morocco	MASI	▲	12,961.44	0.6%	7.2%	12.8%	
Emerging Markets								
		China	SSE Composite Index	▲	2,950.96	1.0%	(0.8%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,068.09	(2.3%)	(1.4%)	11.6%
		India	SENSEX	▼	72,623.09	(0.6%)	0.5%	18.7%
		Brazil	BOVESPA Stock Index	▲	130,031.58	0.1%	(3.1%)	22.3%
		Mexico	BOLSA Index	▼	57,021.03	(0.4%)	(0.6%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,020.62	0.2%	(0.3%)	7.0%
Global Markets								
		World	MSCI World Index	▼	3,272.19	(0.1%)	3.3%	21.8%
		Asia	MSCI Asia Pacific	▲	523.37	0.1%	(1.0%)	4.6%
		Europe	DJ Stoxx 600	▼	491.05	(0.2%)	2.5%	12.7%
		Europe	FTSEurofirst 300	▼	1,945.20	(0.2%)	3.0%	12.5%
		U.S.A	S&P 500	▲	4,981.80	0.1%	4.4%	24.2%
		U.S.A	DJIA	▲	38,612.24	0.1%	2.4%	13.7%
		U.S.A	NASDAQ Composite	▼	15,580.87	(0.3%)	3.8%	43.4%
		UK	FTSE 100	▼	7,662.51	(0.7%)	(0.9%)	3.8%
		Germany	DAX	▲	17,118.12	0.3%	2.2%	20.3%
		Japan	NIKKEI 225	▼	38,262.16	(0.3%)	14.3%	28.2%
		Hong Kong	HANG SENG INDEX	▲	16,503.10	1.6%	(3.2%)	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	104.01	(0.07%)	2.64%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.26	0.12%	(0.73%)	5.4%
		EUR/USD	Euro / USD Cross	▲	1.08	0.10%	(1.99%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.03%	(0.13%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	83.03	0.8%	7.8%	(10.3%)
		Oil	NYMEX	▼	77.91	(0.4%)	8.7%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.77	12.5%	(23.8%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,025.99	0.1%	(1.8%)	13.1%
		Silver	Silver Spot \$/Oz	▼	22.89	(0.5%)	(3.8%)	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	51,388.56	(1.2%)	20.9%	155.8%

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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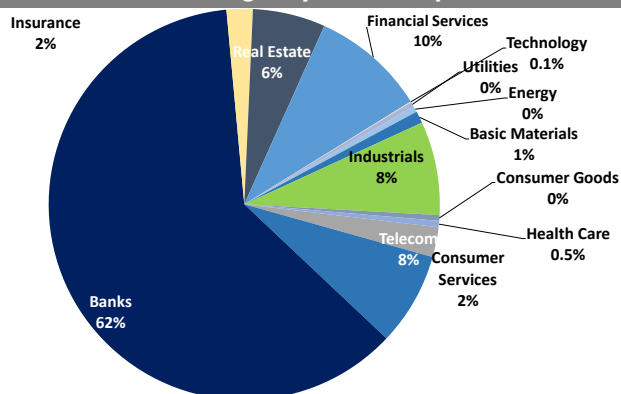
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 22, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,619.4	20.6	11.8%
2- National Bank of Kuwait	7,795.1	13.8	15.1%
3- Boubayan Bank	2,512.2	35.7	8.4%
4- Zain	2,219.8	10.3	17.3%
5- Agility (PWC Logistics)	1,567.1	18.6	4.7%
6- Mabane Co.	1,070.1	16.9	10.4%
7- Gulf Bank	1,064.7	15.2	9.4%
8- Commercial Bank of Kuwait	983.8	7.5	19.7%
9- Burgan Bank	706.6	17.2	5.4%
10- Ahli United Bank - Kuwait	648.7	16.4	7.9%
Total	31,188	16.46	11.8%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.080	0.027	50.2%
Wethaq Takaful Insurance Co.	0.048	0.010	26.0%
Osos Holding Group Co.	0.104	0.016	18.7%
National Cleaning Co.	0.057	0.007	13.6%
Al Masaken Intl. Real Estate Dev. Co.	0.031	0.003	9.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.083	(0.009)	(9.6%)
Palms Agro Production Co.	0.187	(0.016)	(7.9%)
The Energy House Co.	0.196	(0.012)	(5.8%)
Real Estate Trade Centers Co.	0.056	(0.003)	(4.9%)
Al Madar Finance & Investment Co.	0.080	(0.004)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.294	1.0%	26,467,064
Wethaq Takaful Insurance Co.	0.048	26.0%	19,241,135
Kuwait Finance House	0.804	0.8%	15,312,356
Kuwait Projects Co.(Holding)	0.127	1.6%	13,666,788
Credit Rating & Collection Co.	0.080	50.2%	13,372,020

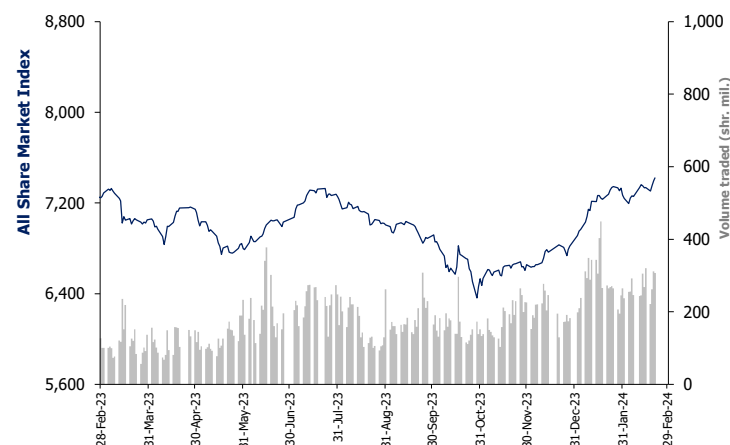
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,890.1	▲	0.4%	4.0%	10.9%
Energy	216.1	▼	(0.7%)	4.8%	12.9%
Basic Materials	447.3	▲	1.3%	3.4%	5.5%
Industrials	3,475.5	▲	0.2%	3.8%	12.6%
Consumer Staples	212.2	▼	(0.4%)	(0.5%)	6.5%
Health Care	226.7	=	0.0%	(2.4%)	(2.3%)
Consumer Discretionary	1,112.7	▲	0.8%	3.8%	2.5%
Telecommunications	3,452.3	▼	(0.5%)	(5.0%)	2.3%
Banks	27,608.6	▲	0.5%	5.8%	12.8%
Insurance	976.8	▲	1.0%	3.8%	6.9%
Real Estate	2,692.1	▲	0.1%	3.3%	4.2%
Financial Services	4,256.9	▲	0.3%	1.9%	14.2%
Technology	28.2	▼	(0.4%)	1.8%	254.7%
Utilities	184.8	▲	0.6%	(1.2%)	(2.9%)

Market Breadth		59		53		36
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,135.25	28.4	0.4%	2.2%	8.8%	
Main 50 Index	5,972.74	15.6	0.3%	0.9%	8.8%	
Main Market Index	6,075.95	21.8	0.4%	1.7%	9.1%	
All Share Market Index	7,420.42	26.1	0.4%	2.1%	8.8%	
Market Cap (KWD Mn)	44,890.13	158.9	0.4%	4.0%	10.9%	

Index Performance relative to Volume



Market Trading Data and Volatility

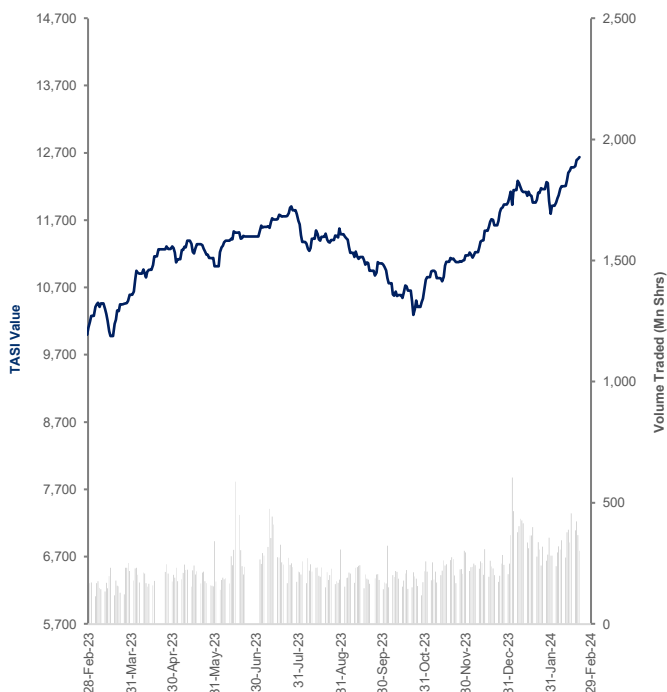
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	306.5	(4.8)	(1.5%)	278.0	154.9
Value Traded (KWD Mn)	65.9	(5.6)	(7.8%)	67.9	44.8
No. of Trades	17,973	1,235	7.4%	15,541	9,299

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.804	0.8%	12,295,164
Gulf Bank	0.294	1.0%	7,774,327
National Bank of Kuwait	0.983	0.3%	4,840,911
Kuwait Real Estate Co.	0.224	(2.2%)	2,083,568
Zain	0.513	(0.8%)	2,001,121

Saudi Tadawul Daily Report

February 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,250,284.7	0.7%	5.4%	(0.1%)
Energy	7,831,773.3	1.1%	4.6%	(3.1%)
Materials	699,236.5	(0.3%)	4.4%	(1.4%)
Capital Goods	53,273.7	(0.2%)	13.2%	18.0%
Commercial & Professional Svc	12,096.4	(0.7%)	16.3%	5.1%
Transportation	50,857.6	(0.3%)	10.6%	22.9%
Consumer Durables & Apparel	4,622.0	0.1%	13.5%	11.3%
Consumer Services	78,242.8	0.1%	9.4%	7.6%
Media	56,099.6	(0.0%)	13.6%	112.2%
Consumer Discretionary Distribution &	35,136.5	(2.1%)	3.1%	2.3%
Consumer Staples Distribution & Retail	57,226.8	(0.6%)	3.6%	8.4%
Food & Beverages	131,032.0	(0.0%)	10.6%	17.5%
Health Care Equipment & Svc	198,028.5	0.7%	13.7%	17.1%
Pharma, Biotech & Life Science	15,132.0	(0.9%)	8.9%	20.2%
Banks	1,048,232.3	0.5%	6.5%	6.8%
Financial Services	61,220.0	(0.5%)	5.1%	7.8%
Insurance	86,606.2	0.9%	13.9%	11.5%
Telecommunication Services	267,423.8	(1.7%)	3.7%	5.3%
Utilities	293,256.0	(0.1%)	6.6%	1.7%
REITs	17,445.0	0.1%	(0.5%)	(2.3%)
Real Estate Mgmt & Dev't	114,961.2	0.2%	11.5%	12.5%
Software & Services	138,382.7	(1.0%)	14.7%	19.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Amiantit Co	26.60	9.8%
Al-Baha Development & Investme	0.15	7.1%
Salama Cooperative Insurance C	26.80	4.9%
Etihad Atheeb Telecommunicatio	101.80	4.4%
Abdul Mohsen Al-Hokair Tourism	2.96	4.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Gassim Investment Holding Co.	19.40	(4.0%)
Maharah Human Resources Co	6.83	(3.3%)
United International Transport	89.50	(3.0%)
Saudi Co For Hardware CJSC	39.95	(2.8%)
Saudi Paper Manufacturing Co	52.70	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Arabian Oil Co	32.00	19,596
Al-Baha Development & Investme	0.15	16,192
Dar Al Arkan Real Estate Devel	13.26	15,721
Americana Restaurants International PLC	3.37	11,652
Alaseel Co	4.65	9,057

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,634.33	27.83	0.2%	7.1%	5.6%
Market Cap (SAR Mn)	11,250,285	83,010	0.7%	5.4%	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	301.1	(65.8)	(17.9%)	349.7	147.1
Value Traded (SAR Mn)	8,605.5	(1,680.9)	(16.3%)	8,889.5	3,827.5
No. of Trades	507,549	(106,789)	(17.4%)	534,374	296,315

Market Breadth	▲ 91	▼ 130	= 22
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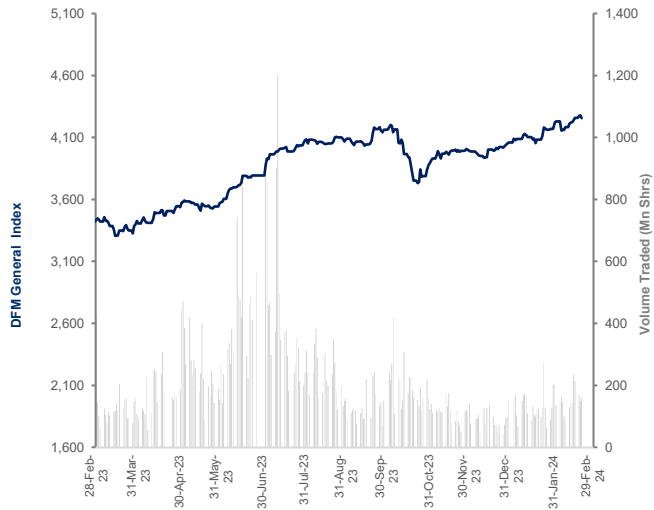
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	32.00	1.1%	625.45
Al Rajhi Bank	90.60	(0.1%)	413.65
Saudi Telecom Co	41.95	(2.0%)	292.93
National Commercial Bank	42.65	1.1%	270.78
Etihad Atheeb Telecommunicatio	101.80	4.4%	269.23

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	723,643.3	(0.5%)	2.2%	5.6%
Financials	319,070.5	(0.8%)	2.6%	9.9%
Real Estate	122,322.3	(1.2%)	9.0%	4.0%
Industrial	95,786.4	(0.1%)	1.4%	5.0%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	23,933.9	(0.4%)	(5.2%)	(1.9%)
Consumer Discretionary	3,856.2	1.3%	(4.4%)	(6.9%)
Telecommunication	25,882.9	(1.4%)	1.1%	10.0%
Utilities	131,930.0	0.7%	(2.0%)	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.52	11.9%
Ektitab Holding Company	0.24	5.9%
Tabreed	3.49	3.9%
Ithmaar Holding	0.20	1.5%
TAALEEM	3.69	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Amanat Holdings Pjsc	1.06	(3.6%)
Emaar Development	7.68	(2.8%)
Amlak Finance	0.78	(2.4%)
Emirates Nbd	18.20	(2.2%)
Dubai Islamic Insurance Co	0.42	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Takaful Emarat Insurance	0.52	21,622
Union Properties Pjsc	0.29	16,711
Emaar Properties Pjsc	8.16	12,334
SALIK	3.44	12,306
Islamic Arab Insurance Com	0.40	10,987

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,254.99	(22.37)	(0.5%)	2.1%	4.8%
Market Cap (AED Mn)	723,643	(3,779)	(0.5%)	2.2%	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	159.4	13.1	9.0%	141.1	122.5
Value Traded (AED Mn)	456.8	116.8	34.3%	357.9	250.2
No. of Trades	7,017	334	5.0%	6,998	5,606

Market Breadth	▲ 15	▼ 18	= 39
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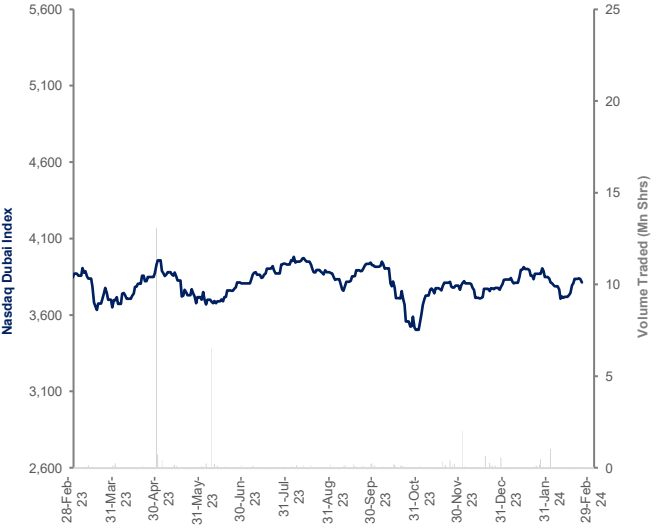
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.16	(0.49%)	100.26
Emirates Nbd	18.20	(2.15%)	97.68
Commercial Bank Of Dubai	6.05	0.83%	47.47
SALIK	3.44	0.29%	42.31
Dubai Islamic Bank	6.50	0.00%	34.41

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	37,995.9	(0.3%)	(4.4%)	(1.3%)
DEPA Limited (AED)	93.1	(0.0%)	(7.4%)	(3.9%)
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	88.3	0.0%	(2.5%)	(4.9%)
Hikma Pharmaceuticals GDR	5,540.3	0.0%	3.7%	11.2%
Nasdaq, Inc.	31,877.9	(0.3%)	(5.7%)	(3.1%)
Orascom Construction Limited	329.6	(0.3%)	(0.3%)	(8.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	2.99	(0.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	2.99	0.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,812.41	(28.17)	(0.7%)	0.2%	(0.5%)
Market Cap (USD Mn)	37,996	(98.5)	(0.3%)	(4.4%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.0)	(13.2%)	0.072	0.06
Value Traded (USD Mn)	0.001	(0.0)	(13.5%)	0.0	0.02
No. of Trades	1	0	0.0%	4	3

Market Breadth	▲ 0	▼ 1	▬ 5
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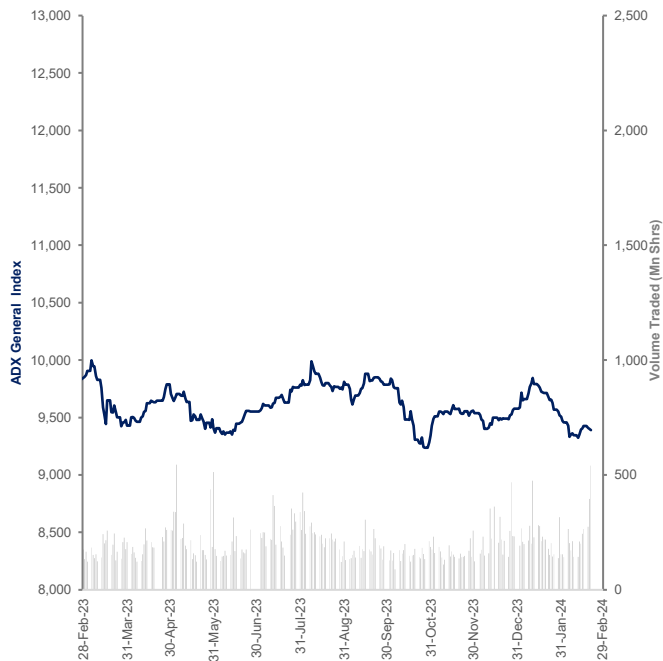
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	2.99	(0.33%)	0.001

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,642,694.9	(0.1%)	(1.3%)	(3.1%)
Financials	1,349,103.2	(0.1%)	(0.9%)	(0.2%)
Telecommunication	38,729.7	(0.0%)	(5.3%)	(0.2%)
Consumer Discretionary	62,490.8	0.3%	(2.6%)	(6.9%)
Industrial	271,973.5	(0.6%)	(4.5%)	(0.8%)
Real Estate	44,814.0	1.3%	0.7%	(2.8%)
Basic Materials	94,955.7	(0.9%)	(0.0%)	(4.0%)
Energy	351,837.7	0.2%	(1.0%)	0.7%
Utilities	355,292.2	0.3%	0.3%	(9.7%)
Consumer Staples	4,610.8	(0.4%)	1.7%	5.2%
Health Care	68,887.4	(2.8%)	(5.8%)	(15.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dana Gas	0.71	12.8%
National Corp Tourism & Hote	3.05	7.8%
Eshraq Properties Co Pjsc	0.31	3.3%
ADC Acquisition Corporation	11.00	2.8%
PRESIGHT.AI	1.96	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Bank Of Sharjah	0.49	(9.9%)
Ras Al Khaima Poultry	1.80	(9.5%)
Abu Dhabi Natl Co For Buildi	0.23	(5.7%)
Pure Health Holding Co.	4.45	(3.9%)
Gulf Pharmaceutical Ind Psc	1.04	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dana Gas	0.71	225,453
Eshraq Properties Co Pjsc	0.31	156,687
Multiply Group	2.47	21,929
Aldar Properties Pjsc	5.17	19,208
Fertiglobe	2.64	15,694

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,389.09	(11.19)	(0.1%)	(1.3%)	(2.0%)
Market Cap (AED Mn)	2,642,695	(3,903)	(0.1%)	(1.3%)	(3.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	540.2	144.9	36.6%	229.0	192.9
Value Traded (AED Mn)	1,082.1	171.4	18.8%	952.5	1,397.3
No. of Trades	15,279	1,942	14.6%	13,322	11,447

Market Breadth

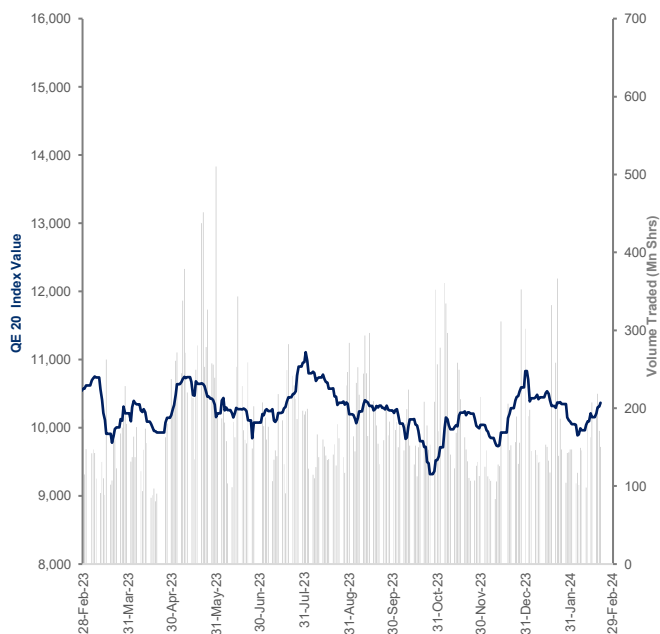
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	208.20
Dana Gas	0.71	12.76%	149.02
Aldar Properties Pjsc	5.17	1.37%	98.65
Alpha Dhabi Holding PJSC	16.58	(0.60%)	91.14
First Abu Dhabi Bank Pjsc	14.20	(1.11%)	58.91

Qatar Exchange Daily Report

February 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	595,062.1	0.1%	1.3%	(4.7%)
Banking & Finance Sector	288,752.3	0.1%	0.2%	(6.6%)
Goods & Consumer Services	29,187.0	(1.0%)	(1.8%)	(7.0%)
Industrial Sector	148,741.7	0.9%	2.3%	(4.4%)
Insurance Sector	11,738.0	(0.4%)	(0.8%)	(9.9%)
Real Estate	38,311.3	(0.4%)	3.1%	(0.5%)
Telecom	42,369.5	(1.7%)	0.2%	(5.0%)
Transport	35,962.2	0.5%	9.3%	11.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Dlala Brokerage & Investments	1.31	2.7%
Qatar International Islamic Ba	11.28	2.5%
Qatar Oman Investment Co QSC	0.92	1.9%
Industries Qatar QSC	12.39	1.6%
Gulf International Services QS	2.79	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	0.99	(9.2%)
Vodafone Qatar QSC	1.76	(6.9%)
Ahli Bank QSC	3.79	(5.4%)
QLMI Life and Medical Insurance	2.19	(2.5%)
Qatar First Bank	1.39	(2.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.70	13,539
Vodafone Qatar QSC	1.76	12,981
Mesaleed Petrochemical Holding	1.78	12,215
Qatar Gas Transport Co Ltd	4.00	10,892
Qatar First Bank	1.39	9,590

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,365.23	56.74	0.6%	2.7%	(4.3%)
Market Cap (QAR Mn)	595,062	646	0.1%	1.3%	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	150.5	(20.4)	(11.9%)	164.3	138.7
Value Traded (QAR Mn)	450.3	(30.2)	(6.3%)	501.9	491.2
No. of Trades	16,863	(548)	(3.1%)	17,281	16,682

Market Breadth	▲ 25	▼ 25	= 2
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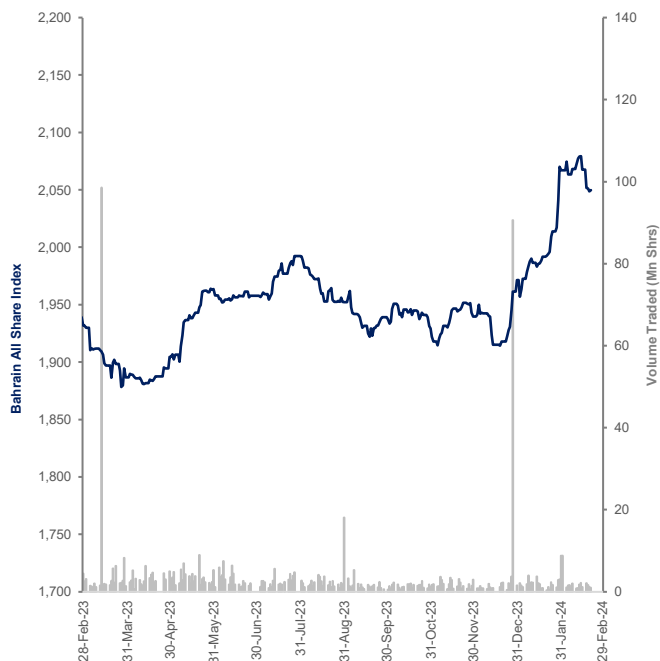
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.06	(0.13%)	53.90
Qatar Gas Transport Co Ltd	4.00	0.60%	43.59
Qatar Islamic Bank SAQ	20.76	0.53%	31.67
Industries Qatar QSC	12.39	1.56%	31.37
Gulf International Services QS	2.79	1.16%	24.30

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,893.8	0.0%	2.9%	7.7%
Materials	1,831.8	0.0%	(6.5%)	12.7%
Industrial	133.0	2.0%	6.4%	4.2%
Consumer Discretionary	222.6	0.1%	(1.0%)	(1.6%)
Consumer Staples	146.3	(0.1%)	0.5%	(0.2%)
Financials	31,576.8	0.0%	3.6%	7.8%
Communication Services	907.6	0.1%	0.8%	1.7%
Real Estate	75.7	0.0%	(4.6%)	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Family Leisure Co	0.09	10.0%
Solidarity Bahrain BSC	0.31	3.3%
APM TERMINALS BAHRAIN	1.20	2.5%
BBK BSC	0.52	0.4%
Bahrain Telecommunications Co	0.51	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Inovest BSC	0.26	(7.1%)
Bahrain Islamic Bank BSC	0.06	(1.6%)
Zain Bahrain BSCC	0.13	(1.5%)
Bahrain Flour Mills Co	0.34	(1.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.03	200
Al Salam Bank-Bahrain BSC	0.22	176
Aluminium Bahrain B.S.C	1.29	129
Solidarity Bahrain BSC	0.31	104
Bahrain Islamic Bank BSC	0.06	101

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,049.83	1.32	0.1%	(0.8%)	4.0%
Market Cap (BHD Mn)	34,893.8	6	0.0%	2.9%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,008	(159)	(13.6%)	2,037.7	1,974.6
Value Traded (BHD '000)	337	(144)	(30.0%)	1,048.2	1,015.2
No. of Trades	53	17	47.2%	57	55

Market Breadth

▲ 5

▼ 4

= 35

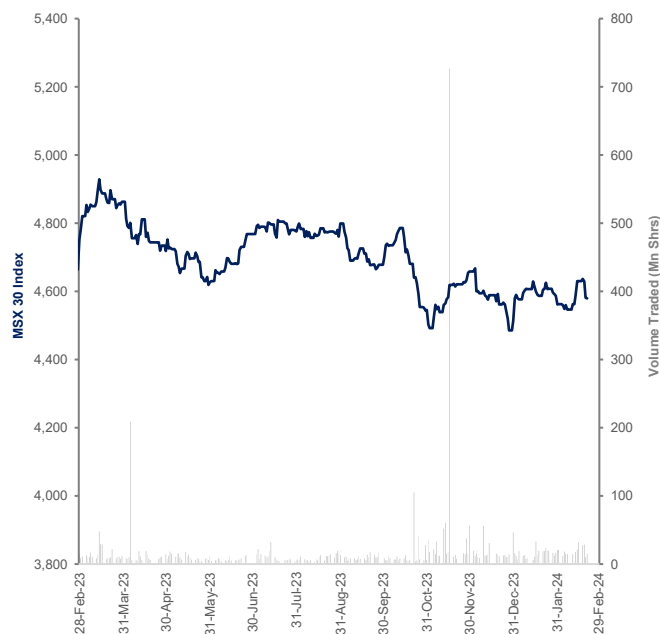
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.29	0.00%	0.17
Bahrain Telecommunications Co	0.51	0.20%	0.04
Al Salam Bank-Bahrain BSC	0.22	0.00%	0.04
APM TERMINALS BAHRAIN	1.20	2.48%	0.02
Solidarity Bahrain BSC	0.31	3.33%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,929.7	0.0%	0.0%	0.6%
Financial	4,896.1	(0.2%)	(1.7%)	(0.6%)
Industrial	1,416.9	0.4%	(1.0%)	(2.2%)
Services	2616.6	0.2%	4.1%	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.05	15.0%
Al Suwadi Power Co.	0.07	10.0%
Al Batinah Power Co.	0.066	10.0%
Muscat City Desalination	0.08	5.4%
Al Madina Invesment H Olding Co.	0.05	4.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar International Dev. & Inv. Holding Co.	0.20	(9.1%)
Oman & Emirates Investment Holding Co.	0.05	(5.6%)
Oman Arab Bank	0.11	(4.3%)
Ominvest	0.42	(3.5%)
Acwa Power Barka	0.05	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	4,754
Sohar Bank	0.11	3,118
Bank Nizwa	0.10	880
Al Anwar Holding	0.07	854
Bank Muscat	0.27	685

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,579.49	(2.02)	(0.0%)	0.4%	1.4%
Market Cap (OMR Mn)	8,929.7	3.34	0.0%	0.0%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	14,974.5	4,663.8	45.2%	16,841.1	9,404.2
Value Traded (OMR '000)	2,627.9	1,078.6	69.6%	2,806.2	1,713.3

Market Breadth	▲ 19	▼ 10	= 87
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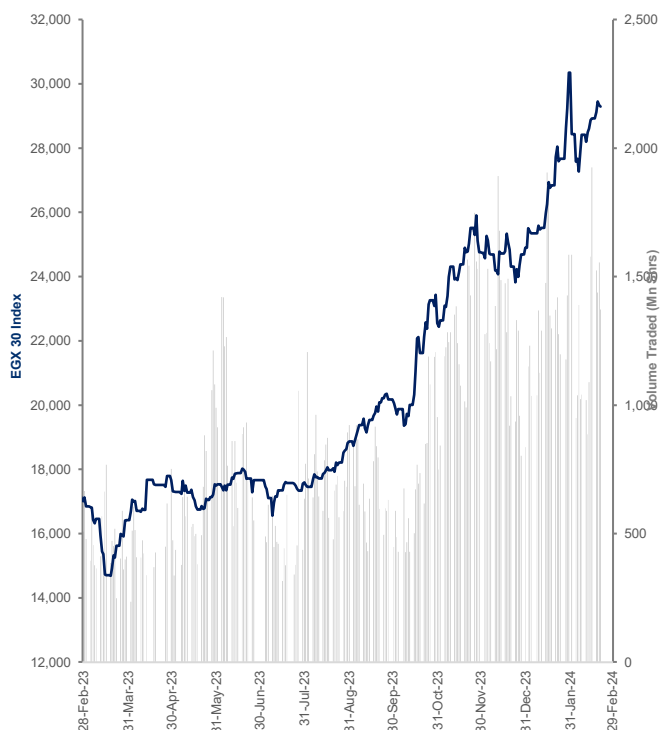
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.15	0.69%	0.69
Oman Telecommunications Co.	1.08	0.00%	0.58
Sohar Bank	0.11	(0.91%)	0.34
Bank Muscat	0.27	0.75%	0.18
Abraj Energy Services	0.31	(1.28%)	0.18

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,079,680.6	(0.8%)	4.6%	19.7%
Banks	486,039.0	(4.9%)	(7.0%)	12.2%
Basic Resources	337,851.4	(0.1%)	1.6%	20.4%
Industrial Goods	91,987.5	(0.8%)	1.0%	25.0%
Health Care & Pharmaceuticals	56,289.0	0.2%	16.5%	21.8%
Real Estate	337,675.2	0.2%	21.8%	41.9%
Travel and Leisure	53,045.0	0.6%	4.2%	3.1%
Food, Beverages & Tobacco	165,752.3	0.8%	10.1%	21.4%
Energy and Support Services	16,731.7	(0.2%)	6.0%	5.5%
Trade and Distributors	15,365.5	0.4%	8.6%	12.7%
Shipping and Transport	101,056.3	8.7%	2.5%	21.0%
Education Services	21,100.0	(0.6%)	(0.9%)	10.2%
Contracting and Construction Eng	32,295.9	(0.1%)	16.6%	23.4%
Textiles and Durables	26,611.2	1.3%	3.1%	37.5%
Building Materials	19,070.7	3.3%	14.2%	17.9%
Media & Communication Services	138,651.3	(1.0%)	9.2%	6.2%
Paper and Packaging	2,294.9	0.4%	4.2%	7.9%
Non-bank Financial Services	177,863.8	(0.8%)	7.5%	17.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Ezz Porcelain (Gemma)	34.21	20.0%
Gharbia Islamic Housing Development	33.82	20.0%
Nasr Company for Civil Works	5.30	19.9%
Middle Egypt Flour Mills	52.64	18.0%
Six of October Development & Investment (SODIC)	57.50	14.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Arabian Food Industries DOMTY	17.79	(6.1%)
General Company For Land Reclamation, Development & Reconsti	57.07	(5.3%)
Macro Group Pharmaceuticals -Macro Capital	3.62	(5.2%)
Remco for Touristic Villages Construction	3.51	(4.9%)
Taaleem Management Services	6.50	(4.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.50	261,604
Arabia Investments Holding	0.65	82,958
Belton Financial Holding	3.51	81,926
Palm Hills Development Company	4.24	68,197
Speed Medical	0.55	54,953

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,292.05	(38.6)	(0.1%)	(3.5%)	17.7%
Market Cap (EGP Mn)	2,079,680.6	(17,547.8)	(0.8%)	4.6%	19.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,372.1	(183.1)	(11.8%)	1,323.0	647.8
Value Traded (EGP Mn)	5,153.6	(2,258.8)	(30.5%)	5,342.7	2,337.0
No. of Trades	175,791	(581)	(0.3%)	161,990	72,267

Market Breadth



66



95



60

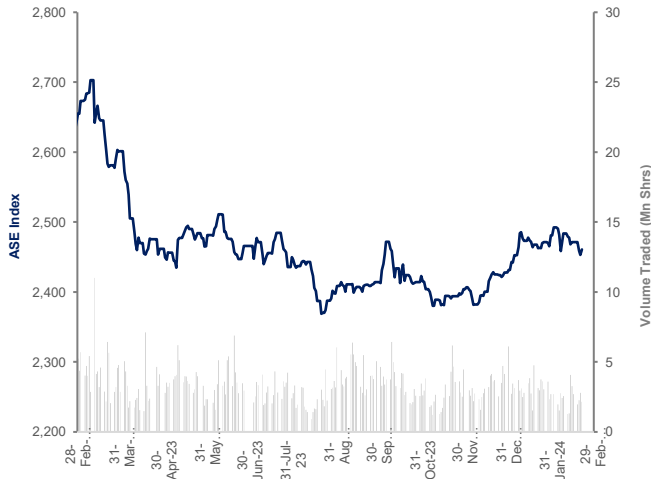
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.51	(1.13%)	289.53
Palm Hills Development Company	4.24	0.00%	289.06
Commercial International Bank (Egypt)	80.52	(0.59%)	277.76
Six of October Development & Investment (SODIC)	57.50	14.04%	217.74
Heliopolis Housing	12.70	0.95%	202.62

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,295.3	0.5%	(1.0%)	0.3%
Banking	7,868.0	0.7%	(1.1%)	(0.2%)
Insurance	272.2	(0.7%)	3.0%	3.3%
Diversified Financial Services	260.3	0.1%	(3.6%)	(2.5%)
Real Estate	308.3	0.1%	(3.8%)	(7.6%)
Educational Services	55.7	0.0%	(2.8%)	(6.1%)
Hotels and Tourism	276.9	0.0%	(1.5%)	0.2%
Transportation	275.0	(0.2%)	(1.5%)	(2.2%)
Technology and Communication	98.5	0.3%	(2.7%)	2.3%
Utilities and Energy	1,541.4	0.1%	(0.4%)	5.2%
Commercial Services	282.9	0.0%	0.5%	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN KUWAIT BANK	2.42	7.1%
AMWAJ PROPERTIES	0.21	5.0%
JORDANIAN MANAGEMENT & CONSU	1.73	4.8%
NOPAR FOR TRADING AND INVEST	0.88	4.8%
AL-TAHDITH FOR REAL ESTATE	1.19	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB ORIENT INSURANCE CO	1.96	(4.4%)
JORDAN DECAPOLIS PROPERTIES	0.24	(4.0%)
FIRST FINANCE CORP	0.48	(4.0%)
UNION INVESTMENT CORP	0.31	(3.1%)
SHIRA REAL ESTATE DEVELOPMEN	0.39	(2.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.54	337
INJAZ FOR DEVELOPMENT AND PR	0.24	273
BANK AL ETIHAD	1.93	182
JORDAN TELECOM	2.71	156
JORDAN ISLAMIC BANK	4.11	144

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,460.66	7.74	0.3%	(0.8%)	1.2%
Market Cap (JD Mn)	11,295.26	53.64	0.5%	(1.0%)	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,146.4	(637.5)	(22.9%)	2,814.9	4,922.0
Value Traded (JD '000)	3,171.9	456.7	16.8%	3,074.9	8,707.9
No. of Trades	1,795	(383)	(17.6%)	1,815	3,515

Market Breadth	▲ 22	▼ 16	= 90
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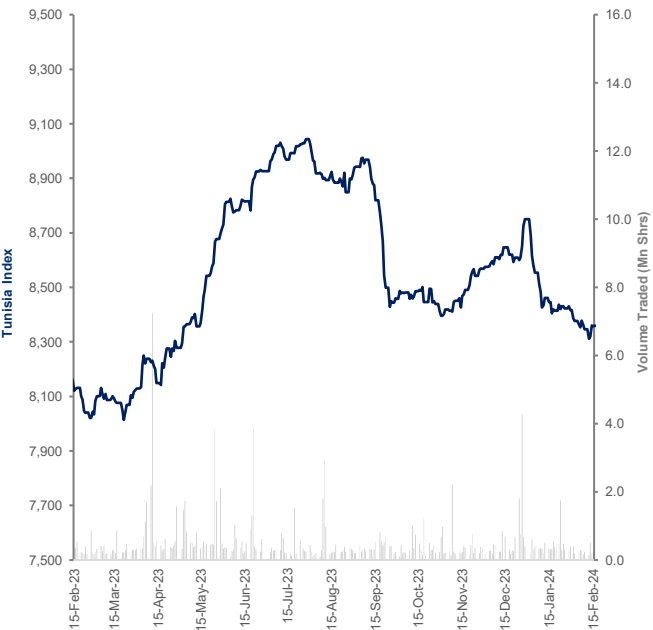
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.11	(0.24%)	0.60
ARAB BANK PLC	4.55	0.89%	0.43
JORDAN TELECOM	2.71	0.00%	0.42
BANK AL ETIHAD	1.93	3.21%	0.35
JORDANIAN ELECTRIC POWER	1.99	1.02%	0.19

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,869.0	0.3%	0.5%	(3.7%)
Banking	10,729.6	0.3%	0.7%	(1.3%)
Insurance	913.8	0.0%	(1.0%)	(6.0%)
Leasing	785.9	0.1%	0.6%	0.5%
Financial Services	1,410.6	(0.1%)	(2.1%)	(4.5%)
Industrial	1,687.2	0.4%	0.9%	(2.9%)
Chemical Industry	352.9	0.5%	0.7%	(7.0%)
Food & Beverage	3,472.3	0.4%	2.1%	(8.7%)
Retailing	1,116.7	(0.1%)	(2.7%)	(4.9%)
Others	1,400.0	0.3%	0.6%	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Banque	3.53	5.4%
Universal Auto Distributors Ho	0.49	4.3%
City Cars	13.24	3.4%
Societe Tunisienne de L'Air	0.43	2.4%
Societe Electrostar	0.43	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Ennaki Automobiles	10.70	(2.5%)
Banque Nationale Agricole	8.00	(1.7%)
Societe Ciments de Bizerte	0.69	(1.4%)
Banque de l'Habitat	10.49	(0.9%)
Euro Cycles SA	12.87	(0.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Manufacture de Panneaux Bois D	4.52	34
Societe Moderne de Ceramique	0.65	25
Tunisie Profiles Aluminium SA	4.84	24
Banque de Tunisie	5.30	18
Societe Tunsienne d'Entreprise	3.68	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,471.43	22.10	0.3%	0.6%	(3.2%)
Market Cap (DT Mln)	21,869	58.13	0.3%	0.5%	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	213.8	(80.1)	(27.3%)	356.2	758.5
Value Traded ('000 DT)	1,472.1	(787.7)	(34.9%)	3,419.3	5,569.1
No. of Trades	721	(231)	(24.3%)	886	1,063

Market Breadth	▲ 24	▼ 12	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	25.30	1.20%	0.16
Manufacture de Panneaux Bois D	4.52	0.67%	0.15
Tunisie Profiles Aluminium SA	4.84	0.83%	0.12
Societe Frigorifique et Brasse	11.70	0.43%	0.11
Banque de Tunisie	5.30	(0.19%)	0.09

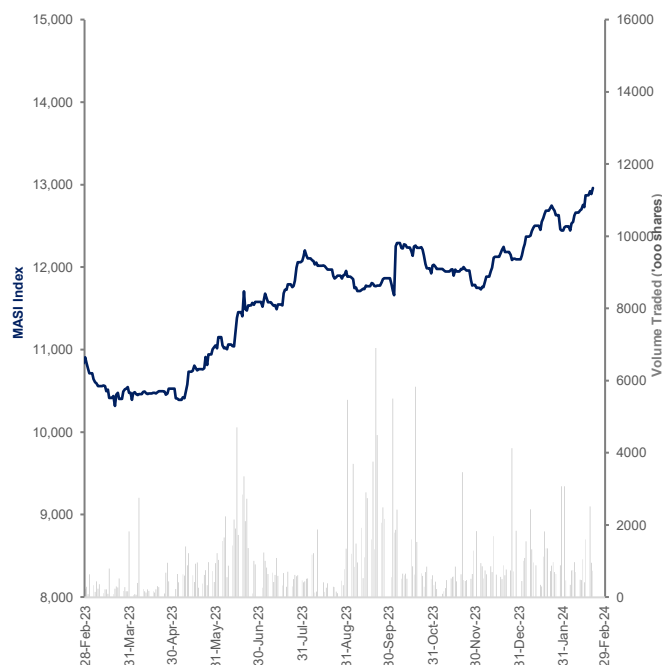
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 22, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	578,399.9	0.4%	3.7%	6.0%
Banking	241,206.4	0.5%	4.6%	9.8%
Beverages	9,877.2	0.0%	7.1%	9.0%
Chemicals	2,115.9	0.6%	1.1%	0.2%
Construction & Building Material	74,442.7	0.7%	1.6%	3.7%
Distributors	16,853.7	(0.1%)	0.2%	0.8%
Electricity	28,306.3	0.0%	0.8%	9.1%
Food Producers & Processors	26,224.2	2.6%	3.8%	1.3%
Holding Companies	3,328.8	0.0%	3.0%	7.0%
Insurance	27,676.2	0.0%	2.2%	2.5%
Investment & other Finance	3,594.1	(3.6%)	(1.9%)	9.8%
Leisures & Hotel	3,221.4	(0.1%)	11.8%	8.6%
Materials, Software & Computer	5,741.8	0.0%	(2.8%)	(1.6%)
Mining	22,597.3	(1.1%)	2.2%	4.6%
Oil & Gas	14,385.9	1.6%	4.6%	4.6%
Real Estate	10,117.3	1.0%	1.1%	21.6%
Telecommunications	87,909.5	(0.1%)	5.8%	0.0%
Transport	709.5	0.0%	(3.2%)	1.5%
Forestry & Paper	91.7	(0.2%)	1.9%	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cosumar	198.00	3.7%
Colorado SA	45.49	3.0%
Banque Marocaine Pour Le Comme	574.00	1.6%
Afriquia Gaz	4185.00	1.6%
Douja Promotion Groupe Addoha	16.47	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1303.00	(10.0%)
Salafin	557.00	(7.2%)
Credit du Maroc SA	825.00	(4.1%)
Ennakl Automobiles	32.10	(1.2%)
SNEP	510.10	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	16.47	193.9
Banque Centrale Populaire	300.00	150.7
Cosumar	198.00	146.9
Attijariwafa Bank	510.40	81.7
Maroc Telecom	100.00	56.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,961.44	75.51	0.6%	4.1%	7.2%
Market Cap (MAD Mn)	578,400	2,176	0.4%	3.7%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	729.7	(219.4)	(23.1%)	1,082.8	357.7
Value Traded (MAD Mn)	184.26	75.56	69.5%	137.7	70.0

Market Breadth	▲ 13	▼ 11	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	300.00	1.01%	43.86
Attijariwafa Bank	510.40	0.67%	41.66
Cosumar	198.00	3.66%	28.89
TAQA Morocco SA	1200.00	0.00%	22.69
Cie Miniere de Touissit	1303.00	(9.95%)	9.53

Source: Bloomberg, Kamco Research

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