

MENA Markets Daily Report

February 21, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	6,213.00	(0.7%)	2.7%	(13.3%)
		Kuwait	Main 50 Index	▼	4,845.35	(0.2%)	4.5%	(7.1%)
		Kuwait	Main Market Index	▼	4,662.81	(0.4%)	2.4%	(7.3%)
		Kuwait	All Share Index	▼	5,691.34	(0.6%)	2.6%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▼	9,024.23	(0.7%)	3.9%	3.6%
		UAE - Dubai	DFM General Index	▼	2,576.32	(0.7%)	3.4%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,370.97	(0.4%)	10.1%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	5,642.85	0.1%	11.8%	(0.6%)
		Qatar	QE 20 Index	▼	10,273.35	(0.7%)	(1.6%)	0.1%
		Bahrain	Bahrain All Share	▲	1,481.38	0.2%	(0.6%)	(7.5%)
		Oman	MSM 30 Index	▲	3,565.55	0.2%	(2.5%)	(8.1%)
		Egypt	EGX 30	▼	11,380.55	(0.3%)	4.9%	(22.3%)
		Jordan	ASE Index	▲	1,749.36	0.67%	5.6%	(8.7%)
		Tunisia	Tunisia Index	▲	6,695.81	0.6%	(2.7%)	(3.3%)
		Morocco	MASI	▼	11,467.04	(0.9%)	1.6%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,696.17	0.6%	6.4%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,472.33	1.8%	6.1%	(10.4%)
		India	SENSEX	▼	50,889.76	(0.9%)	6.6%	15.8%
		Brazil	BOVESPA Stock Index	▼	118,430.50	(0.6%)	(0.5%)	2.9%
		Mexico	BOLSA Index	▲	44,900.08	0.9%	1.9%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,430.03	0.3%	10.7%	15.8%
Global Markets								
		World	MSCI World Index	▲	2,806.47	0.1%	4.3%	14.1%
		Asia	MSCI Asia Pacific	▲	736.06	0.2%	11.2%	17.1%
		Europe	DJ Stoxx 600	▲	414.88	0.5%	4.0%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,597.82	0.5%	4.0%	(5.4%)
		U.S.A	S&P 500	▼	3,906.71	(0.2%)	4.0%	16.3%
		U.S.A	DJIA	=	31,494.32	0.0%	2.9%	7.2%
		U.S.A	NASDAQ Composite	▲	13,874.46	0.1%	7.7%	43.6%
		UK	FTSE 100	▲	6,624.02	0.1%	2.5%	(14.3%)
		Germany	DAX	▲	13,993.23	0.8%	2.0%	3.5%
		Japan	NIKKEI 225	▼	30,017.92	(0.7%)	9.4%	16.0%
		Hong Kong	HANG SENG INDEX	▲	30,644.73	0.2%	12.5%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	90.36	(0.25%)	0.47%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.40	0.29%	2.53%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.21	0.22%	(0.79%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.31	0.01%	0.52%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	62.91	(1.6%)	21.4%	(21.5%)
		Oil	NYMEX	▼	59.24	(2.1%)	22.1%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.07	(0.4%)	21.5%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,784.25	0.5%	(6.0%)	25.1%
		Silver	Silver Spot \$/Oz	▲	27.29	0.9%	3.4%	47.9%
		Bitcoin	Bitcoin USD Cross	▲	55,628.98	6.9%	91.8%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

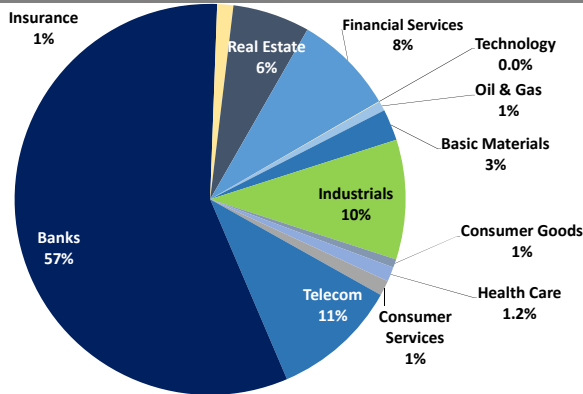
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 21, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,699.4	21.3	8.4%
2- Kuwait Finance House	5,525.4	34.2	8.6%
3- Zain	2,691.4	13.8	15.4%
4- Ahli United Bank - Bahrain	2,278.6	12.9	14.5%
5- Boubayan Bank	1,780.1	43.8	8.0%
6- Agility (PWC Logistics)	1,473.9	26.9	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	762.5	32.3	5.0%
9- Gulf Bank	661.4	14.7	7.2%
10- Ahli United Bank - Kuwait	654.1	19.9	7.5%
Total	22,523	22.54	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Future Kid Entertainment and R.E Co.	0.080	0.007	9.4%
Gulf Franchising Co.	0.069	0.006	9.2%
Amwal International Investment Co.	0.027	0.002	8.2%
Kuwait Business Town Real Estate Co.	0.052	0.004	8.1%
Injazzat Real Estate Development Co.	0.079	0.005	6.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arzan Financial Group For Fin. & Invest.	0.096	(0.011)	(10.3%)
Metal & Recycling Co.	0.121	(0.013)	(9.7%)
National Co. for Consumer Industries	0.047	(0.005)	(9.4%)
Al-Deera Holding	0.037	(0.003)	(7.8%)
Kuwait Reinsurance Co.	0.430	(0.025)	(5.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.096	(10.3%)	41,280,454
First Investment Co.	0.040	(1.7%)	19,677,147
Burgan Co. for Drilling, Tdg. & Maint.	0.156	(4.3%)	13,645,598
Kuwait Business Town Real Estate Co.	0.052	8.1%	10,399,840
Ahli United Bank - Bahrain	0.234	(0.4%)	9,545,609

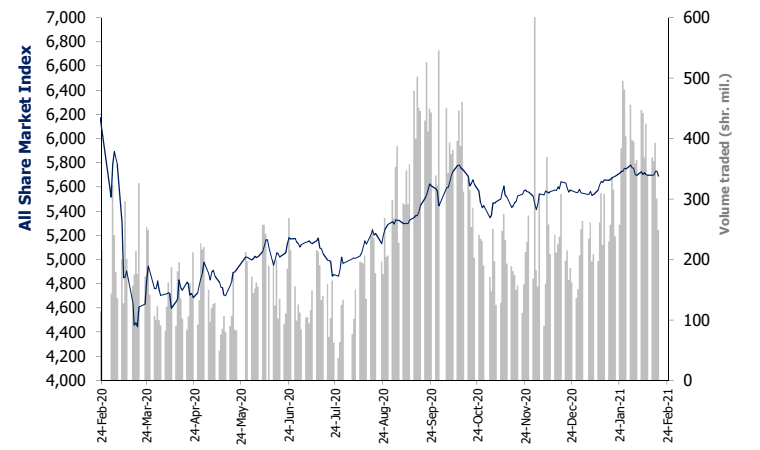
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,793.5	(0.6%)	(1.7%)	2.4%
Oil & Gas	270.2	0.9%	(0.7%)	(3.6%)
Basic Materials	865.8	(0.6%)	3.4%	8.0%
Industrials	3,320.3	(1.1%)	(0.4%)	4.6%
Consumer Goods	232.9	0.3%	1.0%	0.4%
Health Care	402.2	0.0%	(0.6%)	(1.9%)
Consumer Services	420.3	0.7%	(2.9%)	0.2%
Telecommunications	3,504.5	(0.2%)	(2.9%)	3.7%
Banks	19,097.3	(0.6%)	(1.8%)	1.5%
Insurance	440.2	(2.3%)	(14.2%)	2.8%
Real Estate	2,136.7	(0.5%)	(1.5%)	4.1%
Financial Services	2,800.1	(1.1%)	(1.2%)	3.6%
Technology	9.2	6.3%	28.3%	33.9%
Utilities	293.7	(0.4%)	(1.5%)	(3.6%)

Market Breadth		44		79		48
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,213.00	(43.6)	(0.7%)	(1.5%)	2.7%	
Main 50 Index	4,845.35	(10.8)	(0.2%)	(0.7%)	4.5%	
Main Market Index	4,662.81	(19.0)	(0.4%)	(1.7%)	2.4%	
All Share Market Index	5,691.34	(35.9)	(0.6%)	(1.5%)	2.6%	
Market Cap (KWD Mn)	33,793.45	(213.2)	(0.6%)	(1.7%)	2.4%	

Index Performance relative to Volume



Market Trading Data and Volatility

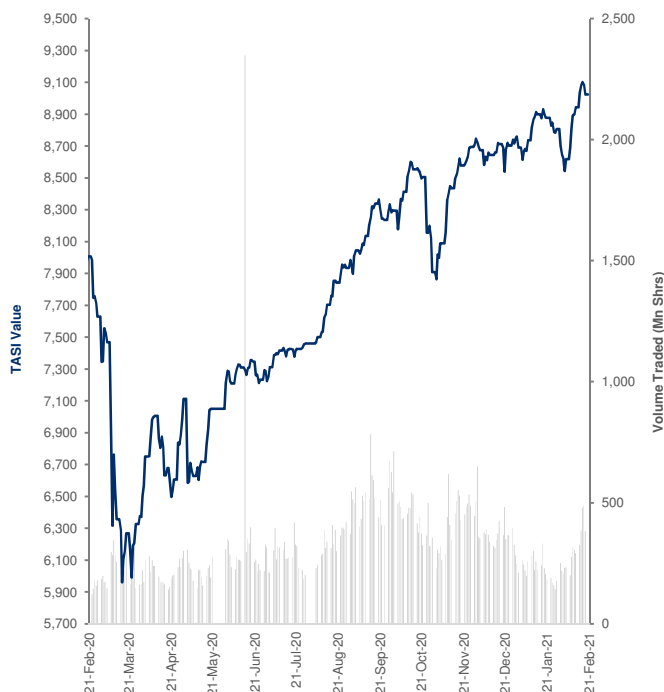
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	248.4	(51.9)	(17.3%)	331.2	230.4
Value Traded (KWD Mn)	41.9	3.0	7.8%	43.7	40.2
No. of Trades	10,848	722	7.1%	11,210	8,629

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.832	(1.2%)	6,113,906
Kuwait Finance House	0.720	(0.1%)	4,714,050
Arzan Financial Group For Fin. & Invest.	0.096	(10.3%)	4,183,905
Zain	0.622	(0.5%)	2,307,321
Ahli United Bank - Bahrain	0.234	(0.4%)	2,237,814

Saudi Tadawul Daily Report

February 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,984,015.0	(0.0%)	0.3%	(0.7%)
Materials	632,410.0	(0.1%)	4.1%	6.3%
Capital Goods	19,769.9	(0.3%)	5.3%	6.4%
Commercial & Professional Svc	7,591.0	0.8%	(0.8%)	(2.7%)
Transportation	15,123.8	0.8%	4.4%	3.1%
Consumer Durables & Apparel	4,443.4	(0.5%)	6.6%	4.1%
Consumer Services	26,571.4	(0.2%)	(0.8%)	(1.7%)
Media	6,876.2	0.1%	5.1%	(3.0%)
Retailing	36,575.1	(0.3%)	0.1%	(0.1%)
Food & Staples Retailing	13,946.8	(0.7%)	2.6%	2.3%
Food & Beverages	106,271.1	(0.4%)	(0.3%)	(3.5%)
Health Care Equipment & Svc	72,560.4	0.8%	2.3%	6.2%
Pharma, Biotech & Life Science	4,650.0	1.2%	2.0%	(1.1%)
Banks	665,035.5	(1.6%)	5.8%	5.3%
Diversified Financials	32,418.2	(0.7%)	1.4%	(2.3%)
Insurance	53,753.8	0.5%	5.1%	3.5%
Telecommunication Services	265,943.0	(1.3%)	2.3%	7.9%
Utilities	93,524.7	(1.2%)	0.0%	2.7%
REITs	15,951.2	0.1%	0.1%	(0.0%)
Real Estate Mgmt & Dev't	86,214.9	(0.7%)	1.4%	(0.9%)
Software & Services	4,172.0	5.6%	39.5%	50.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Sadr Logistics	349.40	9.9%
Saudi Arabia Refineries Co	155.00	9.9%
Etiihad Atheeb Telecommunicatio	17.74	9.9%
Al Moammar Information Systems	148.00	6.5%
Najran Cement Co	19.84	5.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Cable Co	31.95	(5.2%)
Al-Baha Development & Investme	42.80	(4.9%)
Middle East Specialized Cables	16.14	(4.7%)
Abdul Mohsen Al-Hokair Tourism	20.94	(3.9%)
Banque Saudi Fransi	29.30	(3.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Takween Advanced Industries Co	14.04	20,152
Knowledge Economic City Co	14.04	18,365
L'Azurde Co for Jewelry	20.80	13,429
Arabian Pipes Co	22.18	12,901
Saudi Cable Co	31.95	11,746

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,024.23	(60.08)	(0.7%)	3.7%	3.9%
Market Cap (SAR Mn)	9,147,817	(16,791)	(0.2%)	1.1%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	382.3	(106.8)	(21.8%)	259.6	158.4
Value Traded (SAR Mn)	11,882.2	(2,349.6)	(16.5%)	9,164.6	3,697.6
No. of Trades	477,070	(96,772)	(16.9%)	368,022	166,286

Market Breadth	▲ 90	▼ 98	= 15
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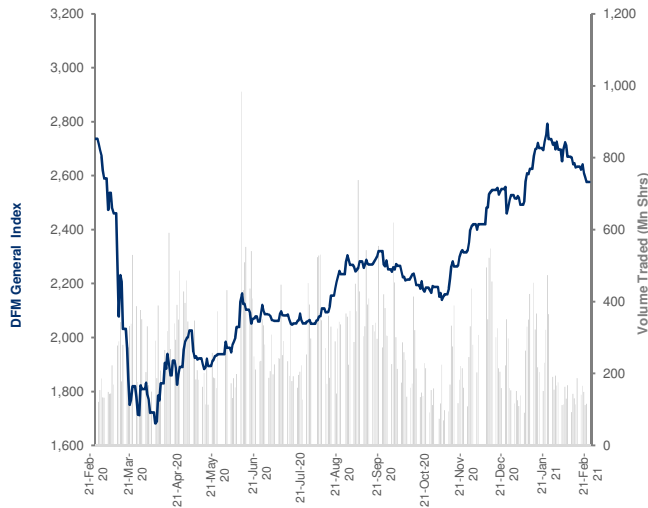
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabia Refineries Co	155.00	9.9%	982.92
Al Jouf Agricultural Developme	67.50	5.5%	400.45
Saudi Cable Co	31.95	(5.2%)	385.42
Takween Advanced Industries Co	14.04	2.2%	294.69
Arabian Pipes Co	22.18	2.2%	288.53

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

February 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	345,602.6	(0.6%)	(2.2%)	2.8%
Banking	178,271.2	(0.6%)	(1.3%)	3.6%
Consumer Staples	3,956.9	0.2%	44.4%	69.5%
Investment & Financial Services	18,008.2	(1.1%)	(10.4%)	6.2%
Insurance	5,523.7	(0.5%)	1.0%	(0.1%)
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	70,301.8	(1.2%)	(4.3%)	(2.3%)
Telecommunication	28,916.5	1.3%	(3.8%)	10.4%
Transportation	26,245.3	(0.3%)	(1.2%)	(2.2%)
Services	9,691.5	(0.6%)	(0.4%)	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Int'l Financial Advisors Co.	1.34	10.7%
Ajman Bank Pjsc	0.78	2.8%
Amlak Finance	0.24	2.6%
Dxb Entertainments Pjsc	0.08	1.3%
Shuaa Capital	0.71	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Al Sagr National Insurance C	1.14	(5.0%)
Ektitab Holding Company	0.20	(3.8%)
Emaar Development	2.68	(3.6%)
Al-Madina For Finance And Investment	0.21	(2.8%)
Dubai Investments Pjsc	1.50	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.27	26,261
Dubai Investments Pjsc	1.50	18,132
Dxb Entertainments Pjsc	0.08	12,577
Emaar Properties Pjsc	3.70	11,520
Ithmaar Holding	0.25	7,055

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,576.32	(18.17)	(0.7%)	(2.9%)	3.4%
Market Cap (AED Mn)	345,603	(1,980)	(0.6%)	(2.2%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	116.0	3.8	3.4%	213.7	138.0
Value Traded (AED Mn)	179.0	22.9	14.7%	280.7	186.3
No. of Trades	2,561	205	8.7%	3,576	2,347

Market Breadth	▲ 10	▼ 19	= 33
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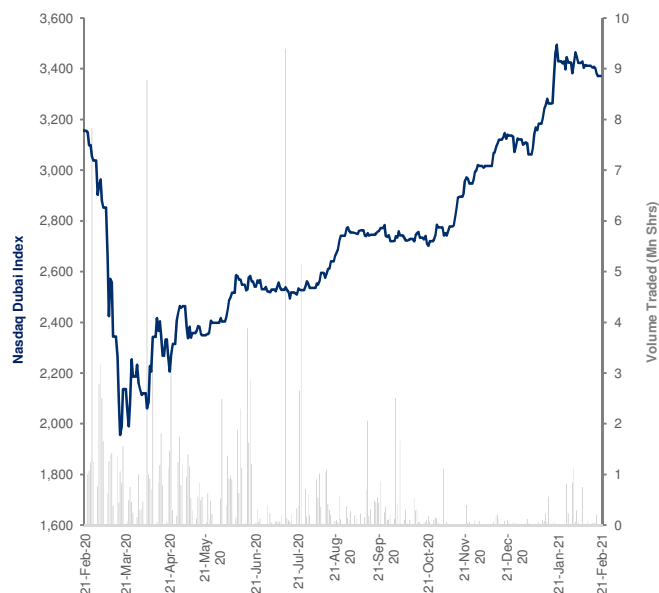
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.70	(1.33%)	42.88
Dubai Investments Pjsc	1.50	(2.60%)	27.23
Gulfa Mineral Water & Proces	22.80	0.00%	21.39
Emirates Nbd	11.45	(2.14%)	18.78
Dubai Islamic Bank	4.79	1.27%	12.55

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,131.2	0.0%	3.5%	6.0%
Al Baraka Banking Group	316.9	0.0%	(1.2%)	(1.9%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	(0.0%)	(4.8%)
Emirates REIT (CEIC) Limited	47.4	0.0%	(3.7%)	(11.4%)
ENBD REIT (CEIC) Limited	107.5	0.0%	1.2%	(0.9%)
Hikma Pharmaceuticals GDR	7,538.5	0.0%	(0.5%)	(5.3%)
Nasdaq, Inc.	23,291.7	0.0%	5.0%	10.4%
Orascom Construction Limited	665.5	0.0%	4.9%	9.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	25

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,370.97	(11.90)	(0.4%)	(0.4%)	10.1%
Market Cap (USD Mn)	32,131	0	0.0%	3.5%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.03	(0.2)	(87.9%)	0.190	0.82
Value Traded (USD Mn)	0.00	(0.0)	(88.0%)	0.1	4.52
No. of Trades	3	(7)	(70.0%)	7	135

Market Breadth	▲ 0	▼ 0	= 9
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	0.00%	0.00

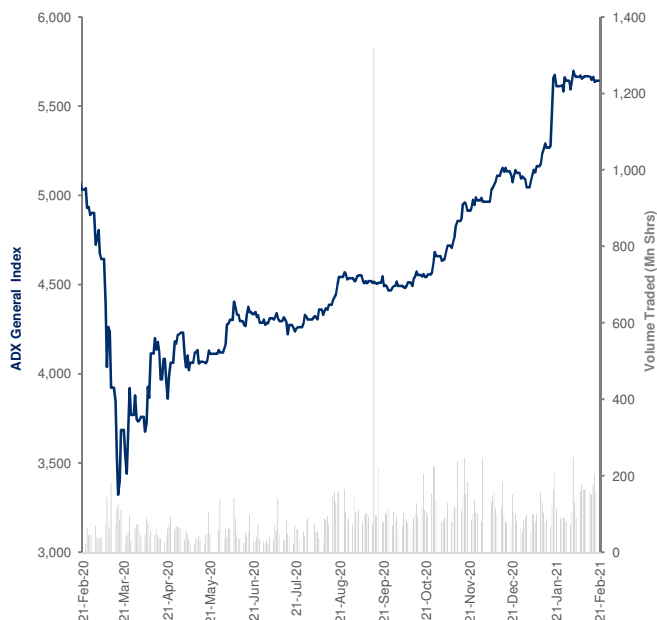
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	816,072.2	0.1%	0.2%	8.8%
Banks	255,948.2	(0.1%)	0.6%	10.7%
Investment & Financial Services	2,438.1	0.0%	8.5%	2.3%
Real Estate	30,332.9	0.8%	3.6%	14.3%
Energy	211,195.3	0.2%	(2.3%)	(1.2%)
Consumer Staples	90,088.8	0.9%	2.1%	13.1%
Industrial	7,996.5	(0.9%)	(1.5%)	(1.1%)
Insurance	9,630.7	(0.9%)	(0.1%)	(0.8%)
Telecommunication	195,267.3	0.0%	(0.4%)	16.1%
Services	13,174.5	0.0%	32.3%	29.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agthia Group	5.80	7.2%
Ras Al Khaimah Cement Co Psc	0.75	4.2%
Methaq Takaful Insurance	0.88	3.4%
Bank Of Sharjah	0.65	3.0%
Eshraq Properties Co Pjsc	0.31	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Al Wathba National Insurance	8.39	(5.0%)
Gulf Cement Co	0.76	(4.9%)
Arkan Building Materials Co	0.78	(4.6%)
Abu Dhabi Ship Building Co	2.35	(1.7%)
Abu Dhabi Aviation Co	3.73	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.61	62,484
Adnoc Distribution	3.99	17,144
First Abu Dhabi Bank Pjsc	14.90	14,467
Rak Properties	0.58	9,399
Agthia Group	5.80	8,927

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,642.85	6.61	0.1%	0.9%	11.8%
Market Cap (AED Mn)	816,072	1,128	0.1%	0.2%	8.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	156.3	(46.9)	(23.1%)	126.7	34.7
Value Traded (AED Mn)	863.4	(155.9)	(15.3%)	611.9	117.7
No. of Trades	3,052	(299)	(8.9%)	2,989	1,182

Market Breadth	▲ 11	▼ 7	= 46
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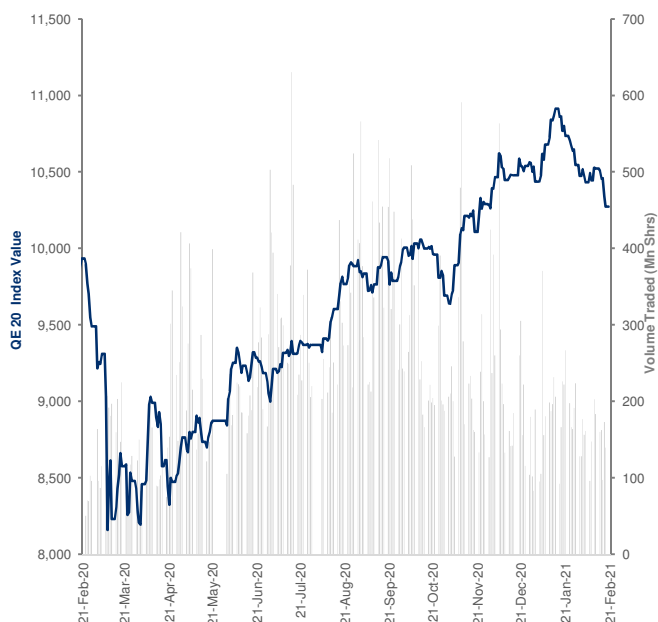
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	3.61	0.84%	224.47
First Abu Dhabi Bank Pjsc	14.90	0.00%	215.71
International Holdings Company Pjsc	46.80	0.65%	164.22
Adnoc Distribution	3.99	1.01%	67.82
Emirates Telecom Group Co	19.74	0.00%	48.61

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	591,574.8	(0.6%)	(2.8%)	(1.8%)
Banking & Finance Sector	280,107.8	(1.0%)	(4.6%)	(5.3%)
Goods & Consumer Services	34,434.3	0.1%	(2.4%)	(0.3%)
Industrial Sector	139,770.8	(0.4%)	0.5%	4.7%
Insurance Sector	12,140.3	(1.2%)	(4.3%)	(1.0%)
Real Estate	64,401.6	(0.1%)	(0.3%)	(4.8%)
Telecom	31,024.5	(0.9%)	(6.1%)	4.3%
Transport	29,695.5	(0.1%)	(0.9%)	3.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Aluminum Manufacturing C	1.03	2.7%
Qatar Industrial Manufacturing	2.85	1.8%
Medicare Group	8.46	1.8%
Commercial Bank PSQC/The	4.36	1.3%
Qatar Islamic Insurance Group	7.10	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar National Cement Co QSC	4.56	(3.3%)
Qatar Insurance Co SAQ	2.25	(2.2%)
Qatar International Islamic Ba	8.70	(1.8%)
Barwa Real Estate Co	3.28	(1.7%)
Qatar Islamic Bank SAQ	16.65	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.03	52,558
Investment Holding Group	0.56	11,935
Gulf International Services QS	1.65	7,463
Masraf Al Rayan QSC	4.31	6,960
Qatar National Bank QPSC	16.35	6,943

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,273.35	(69.35)	(0.7%)	(1.9%)	(1.6%)
Market Cap (QAR Mn)	591,575	(3,740)	(0.6%)	(2.8%)	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	139.6	(33.3)	(19.2%)	175.1	80.9
Value Traded (QAR Mn)	401.0	(55.5)	(12.2%)	446.6	220.0
No. of Trades	10,254	(1,234)	(10.7%)	9,223	5,134

Market Breadth	▲ 16	▼ 27	= 5
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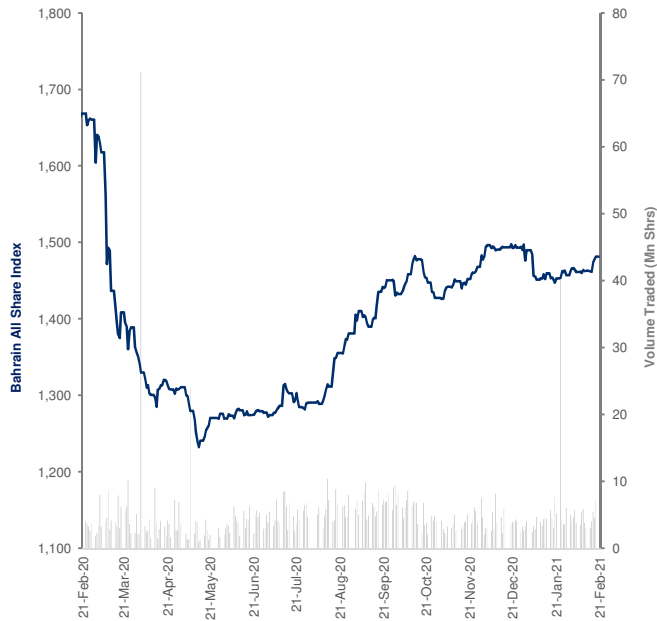
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.35	(1.03%)	114.28
Qatar Aluminum Manufacturing C	1.03	2.69%	53.89
Masraf Al Rayan QSC	4.31	(0.97%)	30.15
Qatar Islamic Bank SAQ	16.65	(1.36%)	24.77
Industries Qatar QSC	12.12	(0.16%)	15.50

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,319.1	0.2%	2.2%	(0.6%)
Commercial Banks	4,828.7	0.8%	3.7%	0.9%
Investment	1,981.6	(0.2%)	(0.2%)	(0.1%)
Insurance	166.2	0.0%	0.0%	3.8%
Services	1,465.4	(1.3%)	(5.0%)	(7.3%)
Hotel & Tourism	122.7	0.0%	189.0%	(2.7%)
Industrial	754.5	0.9%	3.9%	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Delmon Poultry Co	0.26	6.3%
BBK Bsc	0.52	1.2%
National Bank Of Bahrain Bsc	0.62	1.0%
Aluminium Bahrain Bsc	0.52	1.0%
Ahli United Bank Bsc	0.77	0.7%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties Bsc	0.16	(7.1%)
Ithmaar Holding Bsc	0.06	(5.9%)
Bahrain Telecommunications Co	0.55	(1.4%)
Zain Bahrain Bsc	0.12	(0.9%)
APM Terminals Bahrain	1.33	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Seef Properties Bsc	0.16	2,406
Gfh Financial Group Bsc	0.18	2,010
Bahrain Telecommunications Co	0.55	1,057
Ahli United Bank Bsc	0.77	411
BBK Bsc	0.52	331

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,481.38	3.31	0.2%	1.3%	(0.6%)
Market Cap (BHD Mn)	9,319	20	0.2%	2.2%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	7,339	2,765	60.5%	5,493.6	3,069.5
Value Traded (BHD '000)	1,779	330	22.8%	852.4	878.5
No. of Trades	147	34	30.1%	75	66

Market Breadth	▲ 5	▼ 5	= 33
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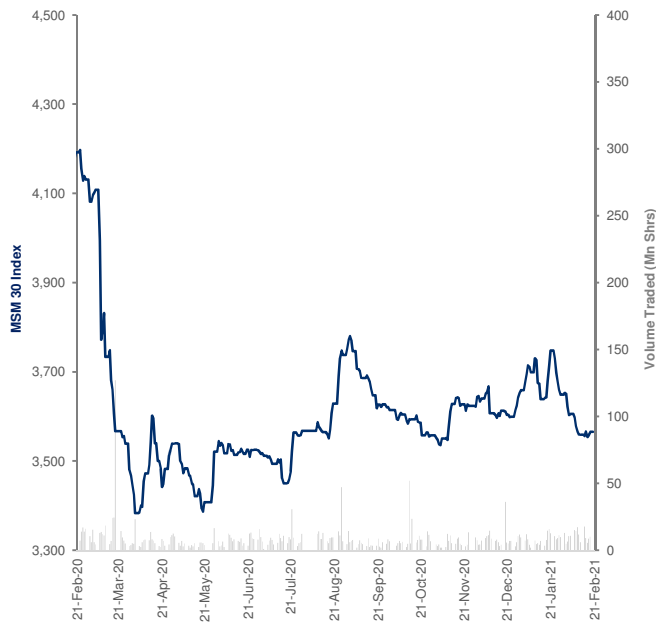
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.55	(1.43%)	0.58
Seef Properties Bsc	0.16	(7.14%)	0.37
BBK Bsc	0.52	1.17%	0.17
Aluminium Bahrain Bsc	0.52	0.97%	0.15
Gfh Financial Group Bsc	0.18	0.00%	0.13

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

February 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,183.4	0.1%	(1.8%)	(2.7%)
Financial	3,298.3	0.3%	(2.3%)	(5.5%)
Industrial	731.4	(0.1%)	0.2%	3.5%
Services	2153.7	(0.1%)	(1.6%)	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sharqiyah Desalination Co.	0.14	8.0%
Al Jazeera Services Co.	0.31	5.4%
Al Suwadi Power Co.	0.05	4.1%
Oman International Engineering And Investment Co	0.10	3.3%
United Finance Co.	0.04	2.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.09	(6.5%)
Muscat Finance Co. Ltd.	0.04	(5.3%)
Smn Power Holding	0.07	(4.4%)
Raysut Cement Co.	0.30	(3.2%)
National Aluminium Products Co.	0.08	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Bank Of Oman	0.13	1,313
Al Suwadi Power Co.	0.05	1,301
Raysut Cement Co.	0.30	1,181
Al Madina Takaful Co.	0.09	922
Al Batinah Power Co.	0.05	879

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,565.55	7.09	0.2%	(2.4%)	(2.5%)
Market Cap (OMR Mn)	6,183.4	7.2	0.1%	(1.8%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	10,135.3	1,391.5	16.2%	9,333.7	12,183.1
Value Traded (OMR '000)	1,651.8	432.5	40.5%	1,353.2	2,245.1
No. of Trades	466	121	35.1%	134	596

Market Breadth	▲ 13	▼ 12	= 87
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Raysut Cement Co.	0.30	(3.23%)	0.35
National Bank Of Oman	0.13	0.77%	0.17
Al Jazeera Services Co.	0.31	5.44%	0.17
Al Anwar Ceramic Tiles Co.	0.31	2.61%	0.15
Bank Muscat	0.40	0.50%	0.12

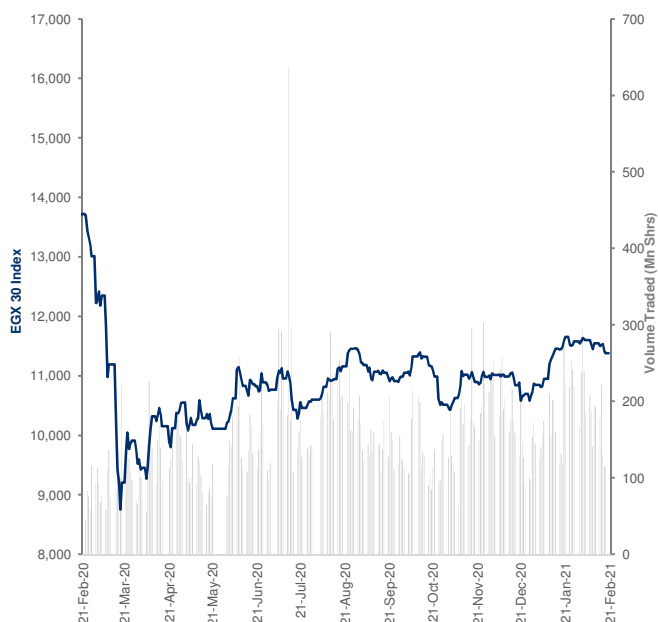
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

February 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	490,780.0	(0.5%)	(1.3%)	4.0%
Banks	141,831.4	(1.6%)	(4.5%)	(1.6%)
Basic Resources	21,741.4	0.2%	(1.8%)	4.8%
Chemicals	34,052.0	3.2%	(5.6%)	6.9%
Construction and Materials	16,474.6	(0.4%)	(1.8%)	(2.3%)
Financial Services excluding Banks	46,973.7	0.2%	3.6%	10.2%
Food and Beverage	7,310.8	(0.3%)	(11.2%)	2.1%
Healthcare	4,248.5	(0.5%)	5.6%	(1.4%)
Industrial Goods, Services, Automobile:	40,142.4	(1.7%)	(3.3%)	(3.1%)
Media	1,465.8	(1.2%)	(0.5%)	10.9%
Oil and Gas	4,145.7	0.0%	(0.6%)	2.9%
Personal and Household Products	38,904.9	(1.3%)	(4.5%)	7.3%
Real Estate	54,164.9	(0.7%)	(2.4%)	5.7%
Telecommunication	57,559.2	0.0%	14.7%	19.6%
Travel & Leisure	21,764.9	0.5%	(2.4%)	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	29.29	10.0%
Delta Sugar Co	10.14	5.0%
Alexandria Spinning & Weaving	2.46	4.2%
Abou Kir Fertilizers & Chemicals	21.91	3.3%
Sidi Kerir Petrochemicals Co	10.57	3.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Qnb Alahli Bank Sae	16.58	(5.1%)
Palm Hills Developments Sae	1.71	(3.2%)
Elsawedy Electric Co	9.62	(2.7%)
Elsaeed Contracting & Real Est. Inv.	1.05	(2.6%)
South Valley Cement	1.96	(2.5%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Palm Hills Developments Sae	1.71	15,884
Elsaeed Contracting & Real Est. Inv.	1.05	11,022
Qalaa Holdings Sae	1.49	9,541
Amer Group Holding	1.17	9,275
Egyptians For Housing & Dev. Co.	1.26	7,944

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,380.55	(32.62)	(0.3%)	(1.4%)	4.9%
Market Cap (EGP Mn)	490,780	(2,710)	(0.5%)	(1.3%)	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	115.8	1.1	0.9%	185.8	61.1
Value Traded (EGP Mn)	453.5	49.5	12.2%	651.1	393.6
No. of Trades	17,605	2,708	18.2%	20,309	10,930

Market Breadth	▲ 19	▼ 30	= 10
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	60.05	(0.60%)	46.97
Delta Sugar Co	10.14	4.97%	38.23
Elsawedy Electric Co	9.62	(2.73%)	29.75
Pioneers Holding Co. For Financial Inv.	5.57	0.18%	28.43
Palm Hills Developments Sae	1.71	(3.18%)	27.09

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

February 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,729.6	0.5%	(0.1%)	3.3%
Banking	6,431.8	0.2%	(2.3%)	1.4%
Insurance	89.6	0.2%	0.3%	(1.1%)
Diversified Financial Services	176.3	0.2%	1.7%	5.1%
Real Estate	204.5	1.6%	(2.8%)	2.6%
Health Care Services	25.1	0.0%	(0.1%)	(1.1%)
Educational Services	219.1	(0.2%)	(0.8%)	(2.5%)
Hotels and Tourism	80.6	(3.3%)	(5.0%)	(3.1%)
Transportation	61.8	1.0%	(5.5%)	(3.1%)
Technology & Communications	316.9	(0.6%)	(0.2%)	3.1%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	443.6	4.1%	9.2%	4.8%
Commercial Services	69.9	0.1%	0.9%	2.9%
Pharmaceutical & Medical Industries	39.2	0.0%	0.6%	2.6%
Chemical Industries	21.3	(0.8%)	(0.2%)	4.5%
Food & Beverages	72.9	0.0%	0.6%	0.7%
Tobacco & Cigarettes	813.3	0.0%	(0.2%)	0.3%
Mining & Extraction Industries	520.2	4.1%	30.4%	50.0%
Engineering & Construction	28.1	(1.9%)	(10.4%)	39.9%
Electrical Industries	29.7	(0.6%)	(1.9%)	2.7%
Textiles , Leathers & Clothings	61.1	(2.1%)	0.7%	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Irbid District Electricity	10.08	5.0%
Jordan Phosphate Mines	5.58	4.9%
Al-Tajamouat For Catering Hs	0.43	4.9%
Jordan Petroleum Refinery Co	2.59	4.9%
Arab East Investment	0.47	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
Arab Aluminium Industry	1.15	(5.0%)
Ready Mix Concrete & Constr	0.39	(4.9%)
International Brokerage And	0.82	(4.7%)
Arab International Hotels	0.83	(4.6%)
Arab East For Real Estate In	1.05	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al-Tajamouat For Catering Hs	0.43	661
Jordan Petroleum Refinery Co	2.59	580
Arab East Investment	0.47	540
Jordanian Electric Power	1.21	431
Capital Bank Of Jordan	1.17	389

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,749.36	11.69	0.7%	1.3%	5.6%
Market Cap (JD Mn)	9,729.60	45.63	0.5%	(0.1%)	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	5,405.9	3.7	0.1%	4,874.9	3,272.1
Value Traded (JD '000)	6,201.5	1,492.2	31.7%	5,070.1	4,039.3
No. of Trades	2,659	401	17.8%	2,159	1,525

Market Breadth	▲ 18 ▼ 21 = 82
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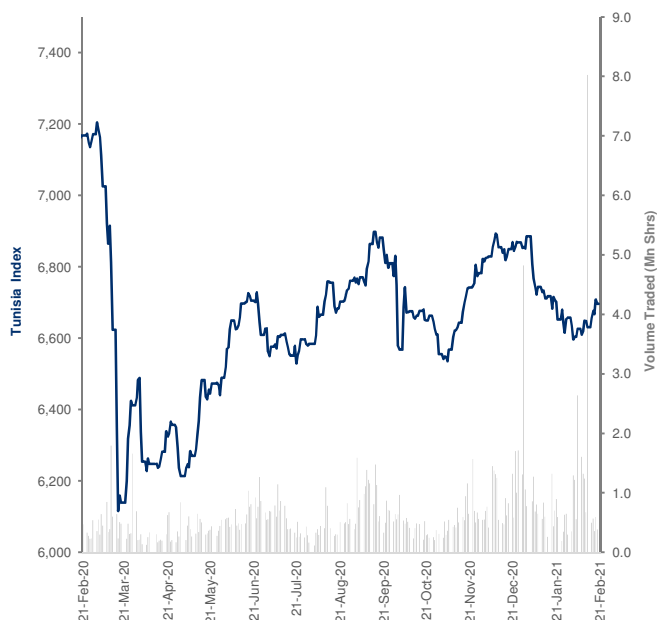
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	2.59	4.86%	1.49
Union Land Development Corp	1.84	3.95%	0.71
Jordanian Electric Power	1.21	1.68%	0.52
Capital Bank Of Jordan	1.17	0.00%	0.46
National Aluminum Industrial	1.10	(4.35%)	0.29

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,098.9	(0.2%)	(0.0%)	(2.7%)
Banking	7,374.6	(0.9%)	0.8%	(4.2%)
Insurance	881.0	(0.3%)	(0.6%)	(4.5%)
Leasing	523.7	(0.2%)	0.2%	(1.6%)
Financial Services	1,898.4	0.0%	(0.2%)	(3.7%)
Industrial	1,699.6	2.0%	2.3%	(0.2%)
Chemical Industry	464.2	0.0%	(1.1%)	3.5%
Food & Beverage	5,555.3	0.2%	(0.6%)	(0.7%)
Retailing	1,071.2	(0.2%)	(0.8%)	(1.2%)
Others	1,630.8	(0.6%)	(3.2%)	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe D'Articles Hygieniques	12.89	4.2%
Societe de Production Agricole	1.29	2.4%
Societe de Placements et de De	8.69	2.4%
ADWYA SA	4.20	2.2%
Tunisie Profiles Aluminium SA	4.02	1.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.64	(3.0%)
Banque de Tunisie et des Emira	7.28	(2.9%)
Cellcom SA	4.65	(2.9%)
Accumulateur Tunisienne Assad	4.19	(2.6%)
Tuninvest-SICAR	11.88	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe Tunisienne de L'Air	0.64	87
Societe D'Articles Hygieniques	12.89	82
Banque Nationale Agricole	7.70	31
Unite de Fabrication de Medica	8.60	20
Societe de Production Agricole	1.29	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,695.81	(12.71)	(0.2%)	0.6%	(2.7%)
Market Cap (DT Mln)	21,099	(40.2)	(0.2%)	(0.0%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	385.8	(206.9)	(34.9%)	996.6	508.8
Value Traded ('000 DT)	2,810.5	380.8	15.7%	6,111.0	3,274.2
No. of Trades	1,323	75	6.0%	1,410	1,380

Market Breadth	▲ 8	▼ 26	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	12.89	4.20%	1.04
Societe Frigorifique et Brasse	18.90	0.21%	0.35
Banque Nationale Agricole	7.70	(1.16%)	0.24
Euro Cycles SA	27.15	0.00%	0.19
Unite de Fabrication de Medica	8.60	0.00%	0.17

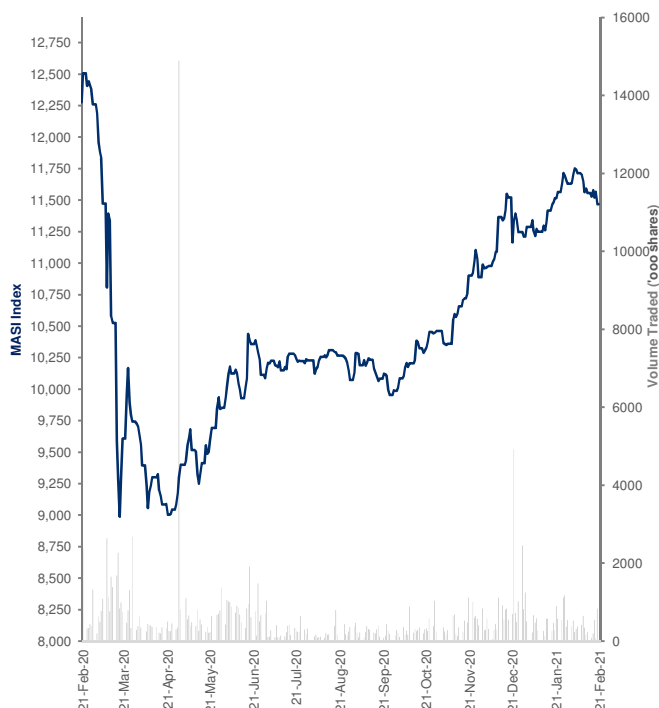
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 21, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	533,899.3	(1.2%)	(1.8%)	0.9%
Banking	194,400.4	(0.6%)	(2.1%)	1.2%
Beverages	8,757.0	(0.1%)	(0.9%)	(4.8%)
Chemicals	2,066.6	0.3%	2.6%	11.3%
Construction & Building Material	63,926.9	1.0%	0.6%	1.6%
Distributors	13,996.1	0.7%	2.4%	3.3%
Electrical & Electronic Equipment	276.0	0.0%	(0.0%)	(8.9%)
Electricity	21,819.4	(0.3%)	(1.1%)	1.1%
Food Producers & Processors	26,735.8	(0.4%)	0.8%	9.9%
Holding Companies	3,061.6	0.0%	(0.1%)	0.1%
Insurance	24,249.7	0.0%	4.5%	2.1%
Investment & other Finance	3,557.7	0.2%	(2.7%)	5.5%
Leisures & Hotel	1,602.5	0.3%	(1.5%)	(1.9%)
Materials, Software & Computer	5,539.6	(2.0%)	1.1%	3.0%
Mining	18,917.8	(1.1%)	(0.5%)	9.9%
Oil & Gas	15,270.8	(1.1%)	(2.3%)	7.5%
Real Estate	3,537.4	(0.0%)	(3.4%)	5.1%
Telecommunications	122,633.8	(4.0%)	(5.1%)	(3.8%)
Transport	866.9	(3.1%)	0.3%	3.0%
Utilities	2,648.0	0.0%	(4.1%)	(11.5%)
Forestry & Paper	35.4	1.4%	(1.4%)	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Auto Hall	77.95	2.6%
Colorado SA	48.07	2.2%
Banque Marocaine Pour Le Comme	680.00	1.5%
Med Paper SA	13.69	1.4%
Ciments du Maroc	1692.00	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Maroc Telecom	139.50	(4.0%)
Fenie Brossette	47.04	(4.0%)
CTM	707.10	(3.1%)
Disway	475.05	(2.5%)
Lesieur Cristal	171.00	(2.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Maroc Telecom	139.50	734.2
Douja Promotion Groupe Addoha	6.78	57.7
Attijariwafa Bank	425.60	12.8
Alliances Developpement Immobi	36.60	4.7
Label Vie	3220.00	4.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,467.04	(101.01)	(0.87%)	(1.40%)	1.59%
Market Cap (MAD Mn)	533,899	(6,266)	(1.2%)	(1.8%)	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	826.3	754.0	1,043.6%	450.9	652.9
Value Traded (MAD Mn)	131.55	81.35	162.0%	79.0	111.1

Market Breadth	▲ 10	▼ 19	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	139.50	(3.99%)	102.56
Label Vie	3220.00	0.00%	14.04
Attijariwafa Bank	425.60	(0.95%)	5.47
Managem SA	1270.00	(1.55%)	4.60
Afriquia Gaz	4000.00	(1.23%)	1.20

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest