

# MENA Markets Daily Report

December 22, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Lebanon 13 Morocco 14 Syria 15		Kuwait	Premier Market Index	▼	6,122.47	(0.6%)	(12.2%)	32.4%
		Kuwait	Main 50 Index	▼	4,613.15	(1.4%)	(7.5%)	4.8%
		Kuwait	Main Market Index	▼	4,533.74	(1.3%)	(7.7%)	3.6%
		Kuwait	All Share Index	▼	5,588.12	(0.8%)	(11.1%)	23.7%
		Saudi Arabia	TADAWUL All Share Index	▼	8,538.68	(1.7%)	1.8%	7.2%
		UAE - Dubai	DFM General Index	▼	2,460.77	(3.8%)	(11.0%)	9.3%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,071.96	(1.9%)	(3.5%)	3.6%
		UAE - Abu Dhabi	ADX General Index	▼	5,073.16	(0.8%)	(0.1%)	3.3%
		Qatar	QE 20 Index	▼	10,540.18	(0.4%)	1.1%	1.2%
		Bahrain	Bahrain All Share	▼	1,492.85	(0.3%)	(7.3%)	20.4%
		Oman	MSM 30 Index	▼	3,603.89	(0.2%)	(9.5%)	(7.9%)
		Egypt	EGX 30	▼	10,581.76	(2.8%)	(24.2%)	7.1%
		Jordan	ASE Index	▼	1,624.08	(0.1%)	(10.5%)	(4.9%)
		Lebanon	Blom Stock Index	▼	617.28	(0.1%)	(21.4%)	(19.6%)
		Tunisia	Tunisia Index	▲	6,869.15	0.3%	(3.6%)	(2.1%)
		Morocco	MASI	▼	11,164.60	(3.1%)	(8.3%)	7.1%
		Syria	DSE Weighted Index	▲	7,896.36	0.3%	35.3%	(5.7%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,420.57	0.8%	12.1%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,335.93	(4.8%)	(13.8%)	44.9%
		India	SENSEX	▼	45,553.96	(3.0%)	10.4%	14.4%
		Brazil	BOVESPA Stock Index	▼	115,822.60	(1.9%)	0.2%	31.6%
		Mexico	BOLSA Index	▼	43,246.24	(1.4%)	(0.7%)	4.6%
		Korea	KOSPI Index	▲	2,778.65	0.2%	26.4%	7.7%
		Taiwan	TAIEX Index	▲	14,384.96	1.0%	19.9%	23.3%
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,666.30	(0.3%)	13.1%	25.2%
		Asia	MSCI Asia Pacific	▼	196.52	(0.4%)	15.2%	16.3%
		Europe	DJ Stoxx 600	▼	386.69	(2.3%)	(7.0%)	23.2%
		Europe	FTSEurofirst 300	▼	1,492.32	(2.4%)	(8.1%)	22.0%
		Emerging Markets	MSCI EM Index	▼	1,268.36	(0.4%)	13.8%	15.4%
		U.S.A	S&P 500	▼	3,694.92	(0.4%)	14.4%	28.9%
		U.S.A	DJIA	▲	30,216.45	0.1%	5.9%	22.3%
		U.S.A	NASDAQ Composite	▼	12,742.52	(0.1%)	42.0%	35.2%
		UK	FTSE 100	▼	6,416.32	(1.7%)	(14.9%)	12.1%
		Germany	DAX	▼	13,246.30	(2.8%)	(0.0%)	25.5%
		Japan	NIKKEI 225	▼	26,714.42	(0.2%)	12.9%	18.2%
		Hong Kong	HANG SENG INDEX	▼	26,306.68	(0.7%)	(6.7%)	9.1%
<b>Commodities</b>								
		Oil	OPEC Crude	▲	50.78	1.3%	(25.3%)	31.8%
		Oil	Brent	▲	52.26	1.5%	(20.8%)	22.7%
		Oil	Kuwait	▼	50.40	(1.4%)	(24.9%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.70	2.4%	(0.7%)	(28.5%)
		Gold	Gold Spot \$/Oz	▼	1,881.35	(0.2%)	24.0%	18.3%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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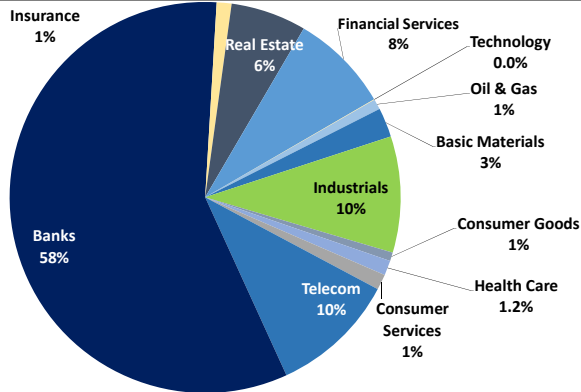
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

December 22, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,809.0	21.7	8.4%
2- Kuwait Finance House	5,233.8	32.4	8.6%
3- Zain	2,669.8	13.7	15.4%
4- Ahli United Bank - Bahrain	2,327.2	13.2	14.5%
5- Boubayan Bank	1,874.7	46.1	8.0%
6- Agility (PWC Logistics)	1,386.7	25.3	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.08%
8- Mabanee Co.	736.0	31.2	5.0%
9- Gulf Bank	667.5	14.9	7.2%
10- Ahli United Bank - Kuwait	625.9	19.0	7.5%
<b>Total</b>	<b>22,327</b>	<b>22.34</b>	<b>8.8%</b>

\*: ROE is calculated based on TTM 1H-2020 net profit & shareholders' equity as of 30-June-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Yiaco Medical Co.	0.701	0.063	9.9%
Bayan Investment Co.	0.041	0.003	6.8%
Kuwait Insurance Co.	0.405	0.015	3.8%
Sultan Center Food Products Co.	0.101	0.003	3.1%
Kuwait & M.E. Financial Inv. Co.	0.120	0.003	2.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.276	(0.048)	(14.8%)
National Co. for Consumer Industries	0.040	(0.007)	(14.3%)
Palms Agro Production Co.	0.065	(0.007)	(9.7%)
Al Massaleh Real Estate Co.	0.029	(0.003)	(9.3%)
IFA Hotels & Resorts Co.	0.020	(0.002)	(7.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.093	(2.2%)	15,202,292
Gulf Petroleum Investment	0.019	(4.0%)	13,040,477
National Bank of Kuwait	0.848	(0.7%)	12,373,758
Al Salam Group Holding Co.	0.026	(3.7%)	10,946,193
ALAFCO Aviation Lease & Finance Co.	0.202	(5.2%)	8,678,257

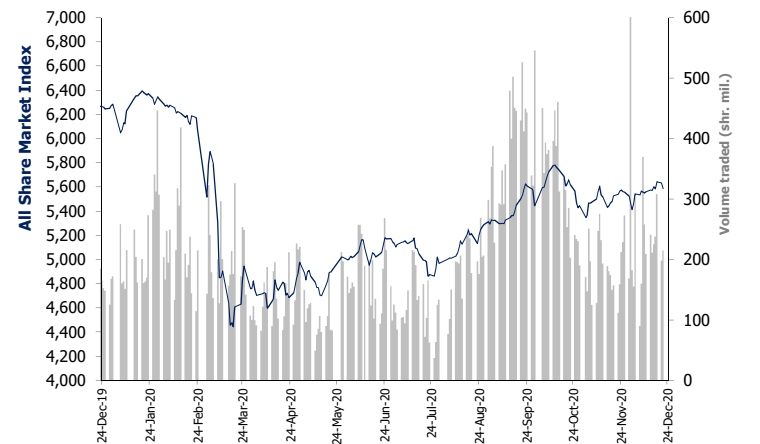
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>33,251.3</b>	<b>▼</b>	<b>(0.8%)</b>	<b>2.4%</b>	<b>(8.5%)</b>
Oil & Gas	287.7	▼	(2.3%)	7.8%	11.6%
Basic Materials	794.7	▲	0.1%	8.4%	(1.6%)
Industrials	3,164.9	▼	(1.4%)	4.1%	(3.8%)
Consumer Goods	234.1	▲	0.0%	3.5%	18.6%
Health Care	402.5	▲	0.3%	0.9%	(8.2%)
Consumer Services	419.4	▼	(1.4%)	7.6%	(24.0%)
Telecommunications	3,425.8	▼	(0.6%)	4.7%	0.2%
Banks	19,041.2	▼	(0.7%)	0.6%	(13.4%)
Insurance	404.0	▲	0.0%	8.1%	16.3%
Real Estate	2,053.4	▼	(1.3%)	6.3%	(9.1%)
Financial Services	2,712.9	▼	(1.2%)	6.5%	(2.0%)
Technology	7.0	▼	(1.3%)	0.1%	(1.0%)
Utilities	303.6	▼	(0.7%)	(16.4%)	NA

Market Breadth	▲ 30	▼ 89	■ 53		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,122.47	(36.5)	(0.6%)	1.9%	(12.2%)
Main 50 Index	4,613.15	(64.8)	(1.4%)	3.8%	(7.5%)
Main Market Index	4,533.74	(61.2)	(1.3%)	3.7%	(7.7%)
All Share Market Index	5,588.12	(44.3)	(0.8%)	2.4%	(11.1%)
Market Cap (KWD Mn)	33,251.32	(264.1)	(0.8%)	2.4%	(8.5%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

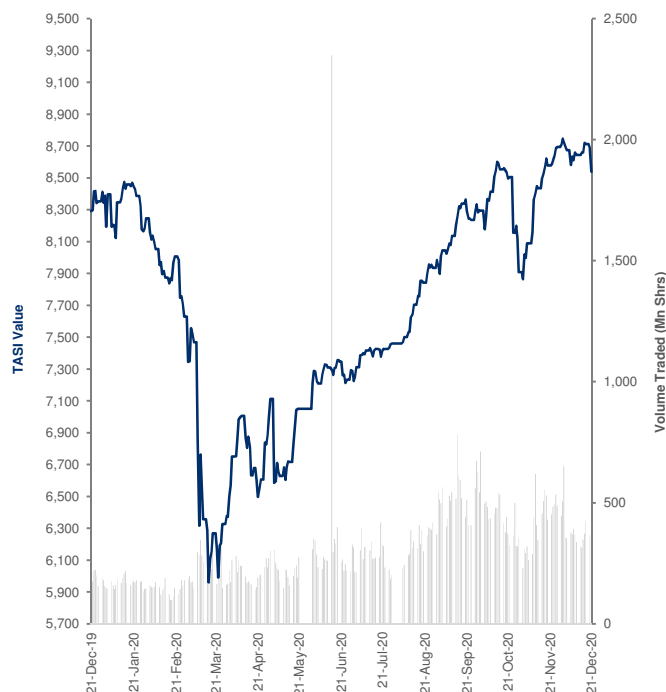
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	214.7	17.2	8.7%	216.0	88.6
Value Traded (KWD Mn)	45.1	14.3	46.2%	45.1	16.9
No. of Trades	12,030	3,787	45.9%	9,653	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.848	(0.7%)	10,488,950
Kuwait Finance House	0.682	(0.3%)	5,796,388
Zain	0.617	(0.6%)	2,616,698
Mabanee Co.	0.666	(1.5%)	2,038,054
Ahli United Bank - Bahrain	0.239	(0.8%)	1,848,352

### Saudi Tadawul Daily Report

December 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,992,792.6	(1.1%)	(3.3%)	(1.4%)
Materials	581,638.3	(2.6%)	1.6%	7.3%
Capital Goods	17,590.9	(5.1%)	(2.2%)	34.3%
Commercial & Professional Svc	7,624.0	(4.2%)	(6.5%)	(17.2%)
Transportation	13,895.4	(5.0%)	(3.5%)	(0.2%)
Consumer Durables & Apparel	5,682.3	27.2%	25.3%	97.7%
Consumer Services	25,168.2	(5.1%)	(3.5%)	9.9%
Media	6,735.0	(3.8%)	(6.8%)	3.9%
Retailing	35,765.2	(3.2%)	(1.6%)	6.1%
Food & Staples Retailing	13,652.5	2.1%	3.6%	61.1%
Food & Beverages	108,120.6	(1.5%)	(4.3%)	36.7%
Health Care Equipment & Svc	67,181.2	(1.6%)	(4.6%)	208.6%
Pharma, Biotech & Life Science	4,650.0	(4.3%)	(7.5%)	42.2%
Banks	624,633.6	(0.5%)	(2.4%)	(9.5%)
Diversified Financials	31,852.2	(3.8%)	(2.4%)	5.8%
Insurance	49,813.2	(3.1%)	(5.2%)	28.2%
Telecommunication Services	247,592.1	(0.7%)	(1.3%)	7.7%
Utilities	88,915.1	(0.6%)	(3.4%)	2.7%
REITs	15,757.6	(1.6%)	0.1%	6.3%
Real Estate Mgmt & Dev't	85,103.7	(3.6%)	(7.4%)	(3.2%)
Software & Services	2,427.0	(4.4%)	(7.4%)	160.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Abdullah Al Othaim Markets Co	125.60	4.1%
Malath Cooperative Insurance C	21.10	3.6%
Baazeem Trading Co	91.50	2.7%
Mouwasat Medical Services Co	129.00	0.8%
National Commercial Bank	42.65	0.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Shams	53.40	(9.9%)
Wafrah for Industry and Dev.	152.20	(9.9%)
Abdul Mohsen Al-Hokair Tourism	20.20	(9.5%)
Tabuk Agriculture	30.80	(8.7%)
Saudi Printing & Packaging Co	23.20	(8.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Malath Cooperative Insurance C	21.10	35,998
Dar Al Arkan Real Estate Devel	8.36	24,635
Saudi Kayan Petrochemical Co	12.82	24,586
Seera Group Holding	18.40	21,066
Alinma Bank	15.92	20,811

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	8,538.68	(148.21)	(1.7%)	(2.4%)	1.8%
Market Cap (SAR Mn)	9,026,591	(114,688)	(1.3%)	(3.0%)	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	482.2	116.2	31.8%	315.0	131.7
Value Traded (SAR Mn)	13,748.8	2,489.0	22.1%	8,283.8	3,494.2
No. of Trades	590,416	126,103	27.2%	303,039	111,372

Market Breadth	▲ 6	▼ 192	= 6
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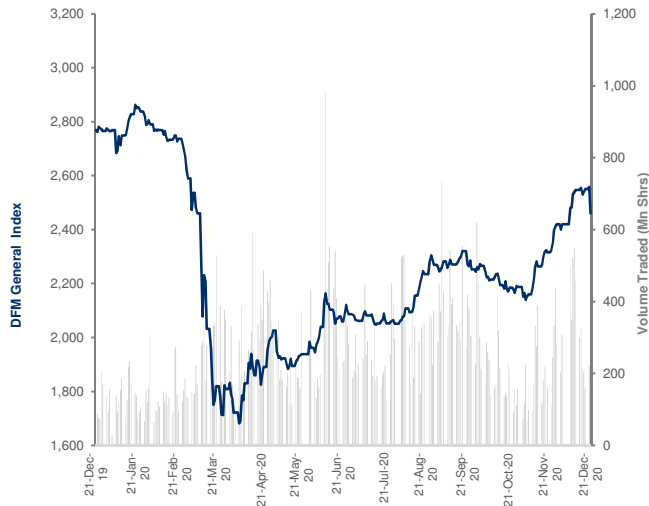
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabia Refineries Co	106.20	(4.3%)	863.41
Malath Cooperative Insurance C	21.10	3.6%	754.94
Baazeem Trading Co	91.50	2.7%	640.66
Seera Group Holding	18.40	(7.5%)	392.19
Wafrah for Industry and Dev.	152.20	(9.9%)	339.79

Source: Bloomberg, Kamco Research

### Dubai Financial Market Daily Report

December 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	334,858.2	(2.8%)	0.3%	(10.2%)
Banking	171,520.5	(2.3%)	(1.9%)	(16.6%)
Consumer Staples	3,474.0	(0.9%)	3.5%	4.9%
Investment & Financial Services	16,542.7	(4.4%)	6.6%	(3.1%)
Insurance	5,508.7	(1.3%)	(0.2%)	8.7%
Industrial	4,727.0	0.0%	0.0%	(8.1%)
Real Estate	71,696.3	(4.6%)	4.6%	(8.6%)
Telecommunication	25,787.1	(1.6%)	0.2%	1.6%
Transportation	26,287.7	(1.9%)	0.7%	5.1%
Services	9,314.1	(2.8%)	(2.5%)	21.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	4.47	14.9%
Al Salam Group Holding	0.34	2.1%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,460.77	(98.47)	(3.8%)	1.7%	(11.0%)
Market Cap (AED Mn)	334,858	(9,614)	(2.8%)	0.3%	(10.2%)

Worst Return Performers	Price (AED)	Daily % Chg
Dxb Entertainments Pjsc	0.11	(5.0%)
Damac Properties Dubai Co	1.52	(5.0%)
Islamic Arab Insurance Com	0.84	(5.0%)
Al Salam Bank - Bahrain	0.71	(5.0%)
Dubai Financial Market Pjsc	0.90	(5.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	350.5	128.0	57.5%	262.8	152.2
Value Traded (AED Mn)	479.9	251.0	109.6%	261.9	203.4
No. of Trades	5,488	2,031	58.8%	3,942	2,666

Market Breadth	▲ 2	▼ 29	= 31
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Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.28	50,838
Gulf Finance House	0.58	32,344
Dubai Investments Pjsc	1.42	31,099
Emaar Properties Pjsc	3.40	29,363
Dubai Financial Market Pjsc	0.90	25,689

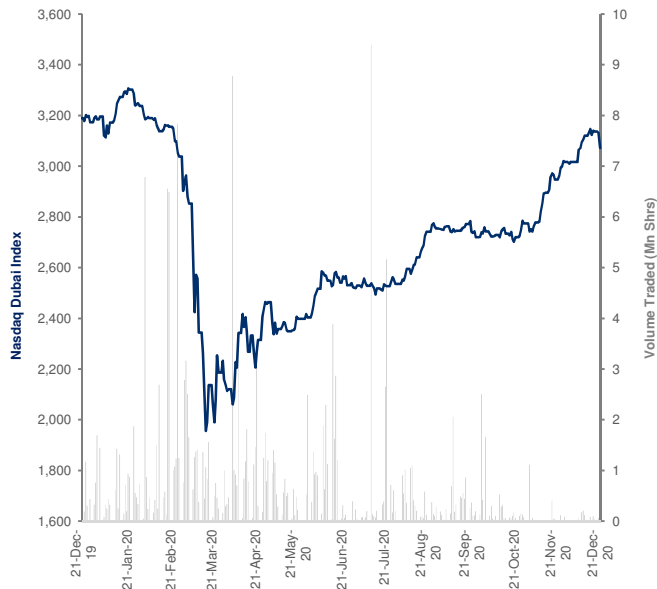
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.40	(4.76%)	100.38
Dubai Islamic Bank	4.46	(4.50%)	82.10
Dubai Investments Pjsc	1.42	(4.70%)	44.28
Emirates Nbd	10.45	(2.79%)	43.93
Damac Properties Dubai Co	1.52	(5.00%)	27.80

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

December 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,393.8	0.0%	0.7%	(16.9%)
Al Baraka Banking Group	323.1	0.0%	0.0%	(16.1%)
BLME Holdings plc	120.2	0.0%	0.0%	2.4%
DEPA Limited (AED)	45.6	(0.0%)	0.0%	(14.8%)
Emirates REIT (CEIC) Limited	57.1	0.0%	(2.6%)	(66.8%)
ENBD REIT (CEIC) Limited	111.3	6.2%	1.1%	(7.9%)
Hikma Pharmaceuticals GDR	8,032.9	0.0%	(0.6%)	24.8%
Nasdaq, Inc.	21,095.2	0.0%	1.2%	19.2%
Orascom Construction Limited	608.3	0.0%	0.0%	(14.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.45	6.2%


Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.19	15
Enbd Reit (Ceic) Limited	0.45	10


#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	3,071.96	(59.68)	(1.9%)	1.9%	(3.5%)
Market Cap (USD Mn)	30,394	7	0.0%	0.7%	(16.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.03	(0.0)	(56.4%)	0.8	0.61
Value Traded (USD Mn)	0.01	(0.0)	(41.0%)	6.8	6.60
No. of Trades	2	(3)	(60.0%)	71	166

Market Breadth	▲ 2	▼ 0	= 7
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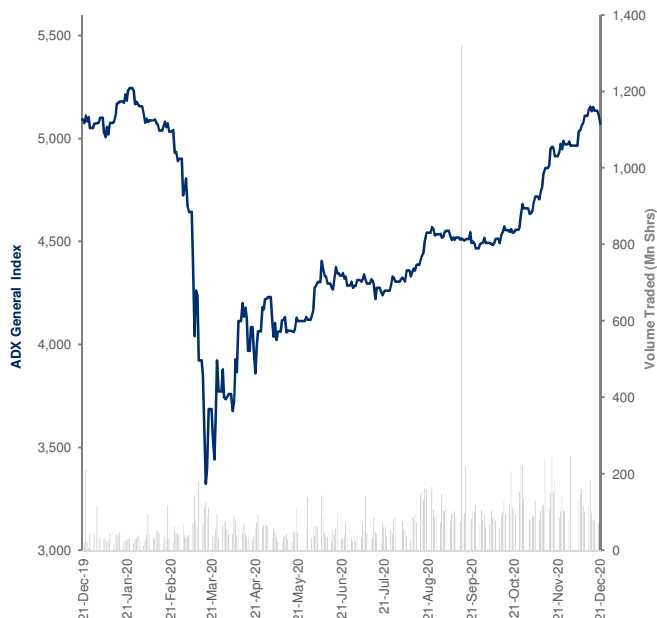
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.45	6.21%	0.00
Emirates Reit (Ceic) Limited	0.19	0.00%	0.00


Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

December 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	742,381.9	(1.5%)	(0.1%)	36.5%
<b>Banks</b>	<b>233,035.7</b>	<b>(0.8%)</b>	<b>2.9%</b>	<b>(14.8%)</b>
<b>Investment &amp; Financial Services</b>	<b>2,168.3</b>	<b>(4.3%)</b>	<b>3.7%</b>	<b>8.8%</b>
<b>Real Estate</b>	<b>26,376.0</b>	<b>(3.2%)</b>	<b>3.1%</b>	<b>41.3%</b>
<b>Energy</b>	<b>204,238.0</b>	<b>(4.1%)</b>	<b>(5.3%)</b>	<b>335.8%</b>
<b>Consumer Staples</b>	<b>78,271.0</b>	<b>1.0%</b>	<b>2.7%</b>	<b>454.6%</b>
<b>Industrial</b>	<b>7,718.6</b>	<b>(3.3%)</b>	<b>2.8%</b>	<b>15.4%</b>
<b>Insurance</b>	<b>9,663.9</b>	<b>(0.1%)</b>	<b>(0.3%)</b>	<b>22.6%</b>
<b>Telecommunication</b>	<b>170,596.0</b>	<b>(0.1%)</b>	<b>0.2%</b>	<b>3.3%</b>
<b>Services</b>	<b>10,314.5</b>	<b>0.4%</b>	<b>6.1%</b>	<b>14.8%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Aviation Co	3.60	2.9%
International Holdings Company Pjsc	41.22	1.0%
Sharjah Islamic Bank	1.31	0.8%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	5,073.16	(40.61)	(0.8%)	2.2%	(0.1%)
Market Cap (AED Mn)	742,382	(11,241)	(1.5%)	(0.1%)	36.5%

Worst Return Performers	Price (AED)	Daily % Chg
Methaq Takaful Insurance	0.86	(5.0%)
Sudatel Telecom Group Ltd	0.40	(5.0%)
Dana Gas	0.69	(5.0%)
Abu Dhabi National Energy Co	1.35	(4.9%)
Bank Of Sharjah	0.64	(4.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	151.2	79.8	111.9%	81.0	49.8
Value Traded (AED Mn)	502.3	183.7	57.7%	280.0	197.2
No. of Trades	3,359	1,502	80.9%	2,015	1,543

Market Breadth	▲ 3	▼ 21	= 40
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.13	39,805
Dana Gas	0.69	20,993
Rak Properties	0.46	16,487
Eshraq Properties Co Pjsc	0.34	11,011
Abu Dhabi National Energy Co	1.35	10,831

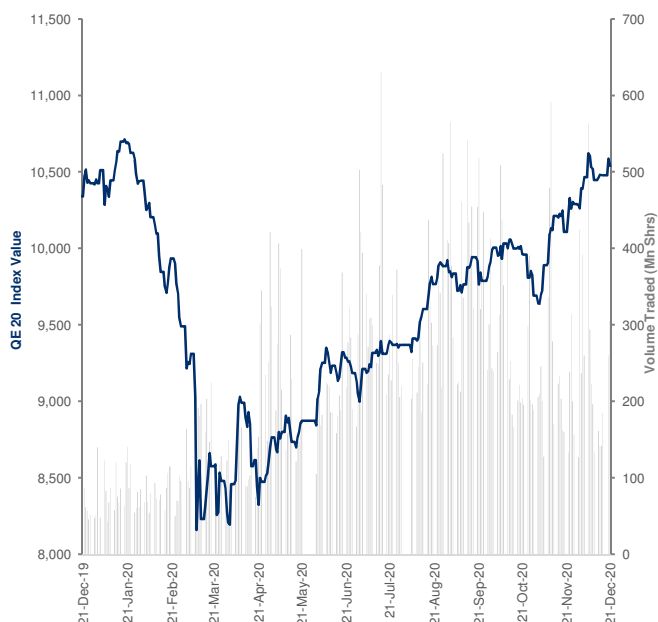
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	3.13	(3.10%)	124.44
First Abu Dhabi Bank Pjsc	13.14	0.00%	108.28
International Holdings Company Pjsc	41.22	1.03%	86.54
Abu Dhabi Commercial Bank	6.17	(2.06%)	42.94
Adnoc Distribution	3.81	(1.30%)	33.53

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

December 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	607,136.9	(0.4%)	2.8%	4.2%
<b>Banking &amp; Finance Sector</b>	298,405.5	(0.2%)	2.6%	(4.3%)
<b>Goods &amp; Consumer Services</b>	34,654.2	(1.6%)	0.3%	(2.1%)
<b>Industrial Sector</b>	135,174.8	(0.3%)	0.6%	1.2%
<b>Insurance Sector</b>	12,287.8	(0.9%)	(2.3%)	(15.8%)
<b>Real Estate</b>	67,994.4	(1.2%)	8.7%	87.3%
<b>Telecom</b>	29,790.7	(0.3%)	8.9%	8.0%
<b>Transport</b>	28,829.6	(0.3%)	2.3%	23.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Gulf International Services QS</b>	1.71	1.9%
<b>Al Meera Consumer Goods Co QSC</b>	20.89	1.4%
<b>Qatar National Cement Co QSC</b>	4.12	1.1%
<b>Zad Holding Co</b>	15.00	0.9%
<b>Doha Bank QPSC</b>	2.40	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Mazaya Qatar Real Estate Devel</b>	1.21	(3.7%)
<b>Salam International Investment</b>	0.62	(3.6%)
<b>Islamic Holding Group QSC</b>	5.14	(3.3%)
<b>Qatar Industrial Manufacturing</b>	3.13	(2.9%)
<b>Diala Brokerage &amp; Investments</b>	1.83	(2.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Gulf International Services QS</b>	1.71	61,526
<b>Investment Holding Group</b>	0.59	34,579
<b>Mazaya Qatar Real Estate Devel</b>	1.21	33,929
<b>National Leasing</b>	1.26	26,685
<b>Salam International Investment</b>	0.62	19,434

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>QE 20 Index</b>	10,540.18	(46.92)	(0.4%)	2.7%	1.1%
<b>Market Cap (QAR Mn)</b>	607,137	(2,548)	(0.4%)	2.8%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('Mn Shares)</b>	305.1	45.1	17.3%	224.1	44.9
<b>Value Traded (QAR Mn)</b>	663.6	110.3	19.9%	428.7	272.3
<b>No. of Trades</b>	13,887	4,269	44.4%	9,280	6,154

Market Breadth	▲ 11	▼ 32	= 4
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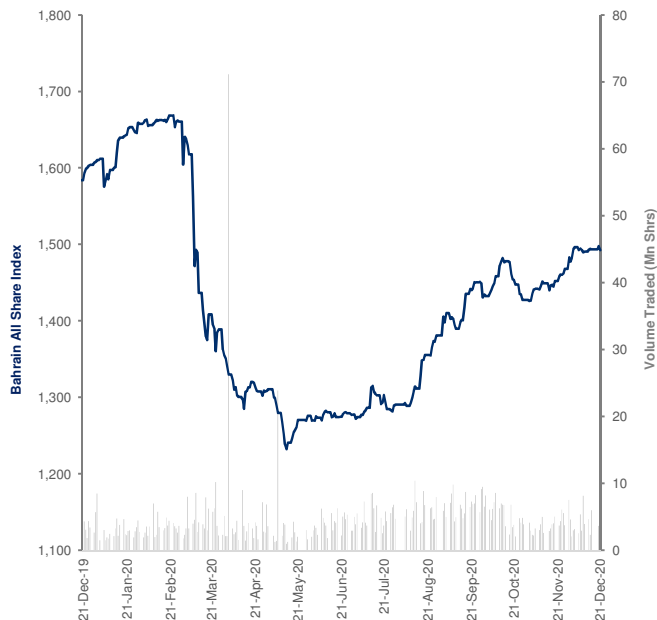
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Gulf International Services QS</b>	1.71	1.91%	106.54
<b>Qatar National Bank QPSC</b>	18.07	(0.17%)	71.03
<b>Masraf Al Rayan QSC</b>	4.45	(0.89%)	44.86
<b>Mazaya Qatar Real Estate Devel</b>	1.21	(3.66%)	41.25
<b>Qatar German Co for Medical De</b>	2.22	(2.59%)	37.85

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

December 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,397.9	(0.3%)	1.1%	(7.4%)
Commercial Banks	4,820.2	(0.0%)	0.9%	(14.8%)
Investment	1,981.1	(0.6%)	1.0%	(15.1%)
Insurance	158.4	0.0%	2.4%	8.5%
Services	1,572.2	(0.5%)	(0.2%)	24.8%
Hotel & Tourism	126.1	0.0%	0.0%	(9.1%)
Industrial	739.8	(1.1%)	5.5%	21.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank Bsc	0.79	0.3%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,492.85	(4.85)	(0.3%)	1.0%	(7.3%)
Market Cap (BHD Mn)	9,398	(30)	(0.3%)	1.1%	(7.4%)

Worst Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank Bsc	0.05	(8.8%)
Al Salam Bank-Bahrain Bsc	0.07	(3.9%)
Gfh Financial Group Bsc	0.16	(3.7%)
Bahrain Duty Free Complex	0.62	(1.4%)
Aluminium Bahrain Bsc	0.51	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,962	322	8.8%	4,748.3	4,692.6
Value Traded (BHD '000)	649	(223)	(25.6%)	869.8	1,219.5
No. of Trades	84	17	25.4%	63	84

Market Breadth	▲ 1	▼ 7	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain Bsc	0.07	1,500
Gfh Financial Group Bsc	0.16	639
Khaleeji Commercial Bank Bsc	0.05	519
Aluminium Bahrain Bsc	0.51	414
Zain Bahrain Bsc	0.12	270

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.51	(1.16%)	0.21
BBK Bsc	0.47	(0.21%)	0.12
Al Salam Bank-Bahrain Bsc	0.07	(3.90%)	0.11
Ahli United Bank Bsc	0.79	0.26%	0.05
Gfh Financial Group Bsc	0.16	(3.68%)	0.04

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

December 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,259.6	(0.2%)	(1.4%)	(9.4%)
Financial	3,433.8	(0.3%)	(2.5%)	(10.8%)
Industrial	685.5	(0.2%)	2.2%	(0.6%)
Services	2140.3	0.0%	(0.7%)	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.09	2.3%
Oman Cement Co.	0.24	1.7%
Oman Qatari Telecommunications Co.	0.39	0.5%
Al Anwar Ceramic Tiles Co.	0.24	0.4%

Worst Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.08	(4.6%)
Al Jazeera Steel Products Co.	0.13	(4.5%)
Gulf Investment Services Co.	0.08	(3.8%)
Oman Cables Industry Co.	0.42	(2.3%)
United Finance Co.	0.04	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.39	763
Al Jazeera Steel Products Co.	0.13	698
National Bank Of Oman	0.15	466
Al Madina Investment H Olding Co.	0.02	462
Gulf Investment Services Co.	0.08	280

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,603.89	(7.26)	(0.2%)	(1.1%)	(9.5%)
Market Cap (OMR Mn)	6,259.6	(12.2)	(0.2%)	(1.4%)	(9.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	5,759.9	(30,439.8)	(84.1%)	9,394.7	15,666.3
Value Traded (OMR '000)	1,014.9	(2,839.3)	(73.7%)	1,763.9	2,774.3
No. of Trades	470	139	42.0%	402	479

Market Breadth	▲ 4	▼ 16	= 92
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.39	(0.51%)	0.30
Al Jazeera Steel Products Co.	0.13	(4.48%)	0.09
National Bank Of Oman	0.15	0.00%	0.07
Oman Flour Mills	0.70	0.00%	0.07
Renaissance Services Co.	0.34	(0.59%)	0.06

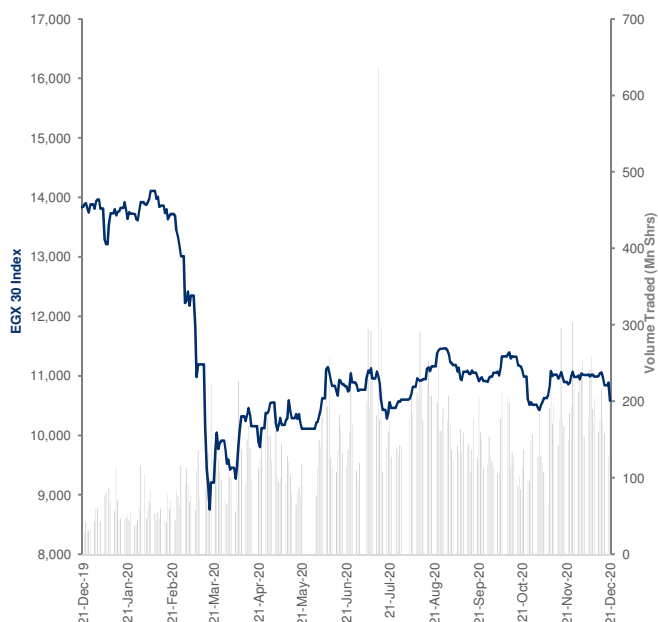
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

December 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	453,960.7	(4.0%)	(3.3%)	(19.1%)
<b>Banks</b>	140,537.4	(2.8%)	(3.5%)	(26.8%)
<b>Basic Resources</b>	18,659.7	(8.2%)	2.6%	(14.6%)
<b>Chemicals</b>	31,430.9	(5.5%)	1.4%	(1.7%)
<b>Construction and Materials</b>	16,201.7	(3.9%)	(4.1%)	(14.8%)
<b>Financial Services excluding Banks</b>	40,783.5	(3.2%)	(3.8%)	(20.6%)
<b>Food and Beverage</b>	6,643.0	(5.0%)	(18.3%)	(33.0%)
<b>Healthcare</b>	4,614.4	(3.1%)	(7.1%)	(30.0%)
<b>Industrial Goods, Services, Automobile:</b>	37,451.7	(4.7%)	(4.9%)	(26.1%)
<b>Media</b>	1,107.4	(8.5%)	(4.1%)	36.1%
<b>Oil and Gas</b>	3,758.3	(8.5%)	8.2%	(19.8%)
<b>Personal and Household Products</b>	35,181.0	(3.0%)	11.7%	(14.7%)
<b>Real Estate</b>	48,720.7	(5.5%)	(10.1%)	(18.3%)
<b>Telecommunication</b>	47,540.5	(4.3%)	(6.2%)	3.4%
<b>Travel &amp; Leisure</b>	21,330.5	(2.6%)	(1.8%)	(15.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg

Worst Return Performers	Price (EGP)	Daily % Chg
Amer Group Holding	0.98	(9.8%)
Arab Polvara Spinning And Weaving	4.01	(9.7%)
South Valley Cement	1.59	(9.6%)
Egyptian Financial & Industrial Sae	11.49	(9.6%)
El Kahera Housing	13.18	(9.5%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
Amer Group Holding	0.98	45,585
Qalaa Holdings Sae	1.41	28,445
Ghabbour Auto	3.04	12,765
Medinet Nasr Housing	3.65	11,561
Palm Hills Developments Sae	1.31	9,258

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,581.76	(308.54)	(2.8%)	(3.3%)	(24.2%)
Market Cap (EGP Mn)	453,961	(19,046)	(4.0%)	(3.3%)	(19.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	220.5	93.1	73.0%	139.8	79.1
Value Traded (EGP Mn)	952.7	342.5	56.1%	623.2	529.5
No. of Trades	22,844	5,561	32.2%	17,661	12,887

Market Breadth	▲ 0	▼ 56	= 3
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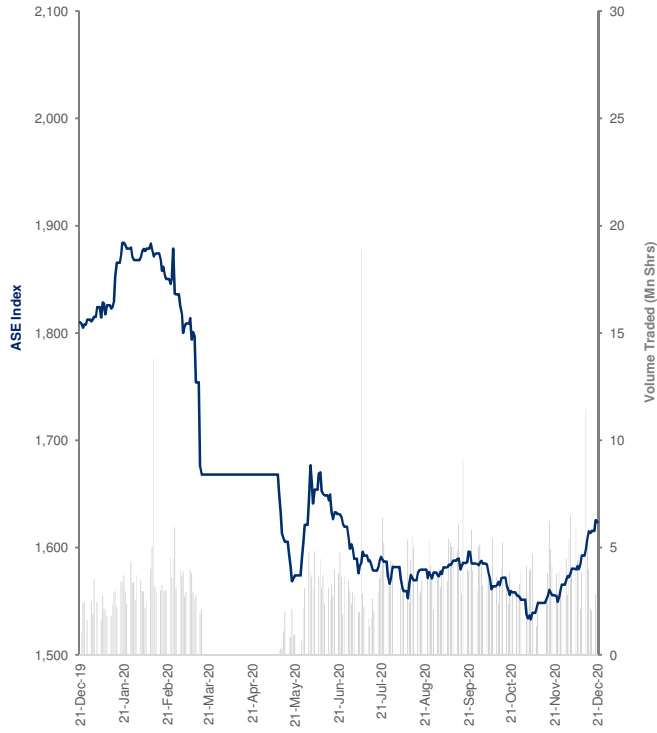
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	60.11	(0.74%)	215.92
Efg Hermes	13.85	(3.69%)	73.86
Ezz Steel Co Sae	8.63	(8.48%)	52.33
Amer Group Holding	0.98	(9.76%)	44.69
Sidi Kerir Petrochemicals Co	8.57	(8.05%)	42.42

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

December 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,257.1	(0.3%)	2.0%	(18.3%)
Banking	6,258.6	(0.4%)	1.7%	(24.2%)
Insurance	89.8	0.2%	4.5%	2.7%
Diversified Financial Services	169.9	(0.3%)	0.8%	6.9%
Real Estate	189.5	(0.4%)	8.6%	10.6%
Health Care Services	23.6	0.0%	16.0%	(6.6%)
Educational Services	226.9	2.4%	14.6%	10.2%
Hotels and Tourism	80.1	1.1%	2.4%	(5.6%)
Transportation	61.4	0.5%	0.5%	(60.4%)
Technology & Communications	307.3	(0.6%)	1.1%	5.0%
Media	1.4	0.0%	0.0%	(63.2%)
Utilities & Energy	406.9	0.0%	(1.2%)	(21.1%)
Commercial Services	67.3	(0.1%)	0.4%	4.8%
Pharmaceutical & Medical Industries	39.0	(1.3%)	(3.1%)	8.3%
Chemical Industries	20.5	(1.6%)	2.9%	46.9%
Food & Beverages	72.8	0.0%	0.8%	(1.3%)
Tobacco & Cigarettes	810.7	(0.1%)	0.5%	6.9%
Mining & Extraction Industries	295.5	(2.9%)	7.9%	3.7%
Engineering & Construction	20.2	0.0%	1.0%	(11.2%)
Electrical Industries	28.7	0.7%	(2.4%)	0.6%
Textiles , Leathers & Clothings	63.6	0.0%	2.4%	(8.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
National Cable & Wire Manuf	0.22	4.8%
Arab International Co For In	2.96	4.6%
Al-Dawliya Hotels & Malls	0.47	4.4%
National Insurance Co	1.04	4.0%
Travertine Co Ltd	0.27	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Industrial Resources	0.38	(5.0%)
Jordan Phosphate Mines	2.92	(3.6%)
Ihdathiat Real Estate Co	0.54	(3.6%)
Al Amal Financial Investment	0.61	(3.2%)
Union Tobacco & Cigarette	1.64	(3.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Ad-Dulayl Industrial Park Co	0.52	455
Jordan Industrial Resources	0.38	383
Union Land Development Corp	1.88	290
Specialized Investment Compo	1.11	139
Capital Bank Of Jordan	0.91	111

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,624.08	(1.74)	(0.1%)	3.2%	(10.5%)
Market Cap (JD Mn)	9,257.14	(29.92)	(0.3%)	2.0%	(18.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,409.9	(427.0)	(15.1%)	3,579.1	2,624.7
Value Traded (JD '000)	2,744.5	(53.6)	(1.9%)	3,532.0	5,518.6
No. of Trades	1,303	74	6.0%	1,334	1,355

Market Breadth	▲ 12	▼ 21	= 88
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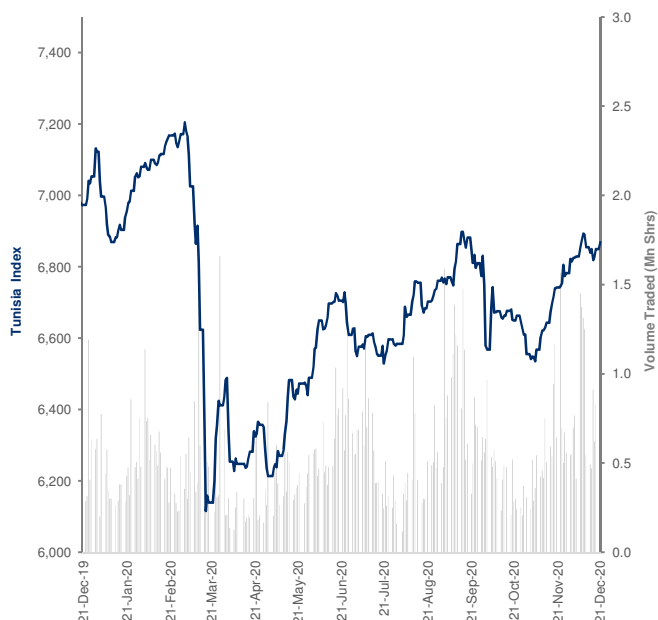
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Union Land Development Corp	1.88	(1.05%)	0.54
Arab Bank Plc	4.05	(0.49%)	0.41
Jordan Phosphate Mines	2.92	(3.63%)	0.29
Ad-Dulayl Industrial Park Co	0.52	0.00%	0.23
Union Tobacco & Cigarette	1.64	(2.96%)	0.18

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

December 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,634.7	0.2%	0.0%	(5.7%)
Banking	7,707.0	0.1%	1.3%	(19.8%)
Insurance	911.9	0.9%	(0.4%)	11.5%
Leasing	525.4	(0.3%)	1.1%	2.7%
Financial Services	1,965.0	(0.3%)	0.5%	(20.1%)
Industrial	1,693.2	(0.3%)	(2.0%)	(2.6%)
Chemical Industry	440.7	(1.1%)	(1.3%)	(19.0%)
Food & Beverage	5,579.5	0.4%	(0.9%)	26.7%
Retailing	1,082.9	0.7%	(0.7%)	(9.0%)
Others	1,729.0	0.3%	(0.4%)	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	3.01	6.0%
GIF Filter SA	1.29	5.7%
Societe Electrostar	1.12	5.7%
Union Bancaire pour le Commerc	20.75	3.2%
Societe Tunisienne d'Assurance	122.88	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Lease	1.69	(2.9%)
Societe de Production Agricole	1.26	(2.3%)
Amen Bank	22.49	(1.1%)
Societe Moderne de Ceramique	0.95	(1.0%)
Societe Industrielle d'Apparei	3.95	(1.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Immobiliere Tuniso Seo	2.36	378
GIF Filter SA	1.29	362
Universal Auto Distributors Ho	3.01	217
Societe Tunisienne de L'Air	0.58	74
Societe Moderne de Ceramique	0.95	72

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,869.15	20.12	0.3%	0.7%	(3.6%)
Market Cap (DT Mln)	21,635	37.4	0.2%	0.0%	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,318.8	493.0	59.7%	551.1	408.4
Value Traded ('000 DT)	4,037.1	871.7	27.5%	3,721.3	3,427.2
No. of Trades	2,208	465	26.7%	1,477	4,520

Market Breadth	▲ 22	▼ 23	= 23
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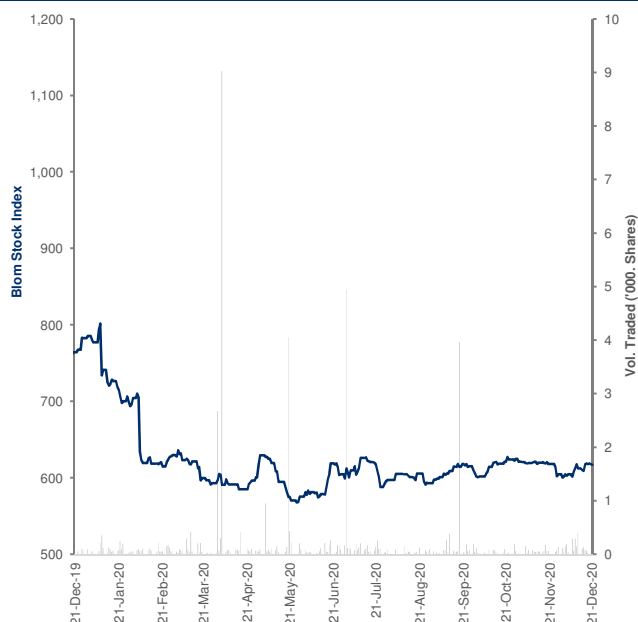
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Immobiliere Tuniso Seo	2.36	0.00%	0.89
Universal Auto Distributors Ho	3.01	5.99%	0.61
GIF Filter SA	1.29	5.73%	0.46
Banque Nationale Agricole	8.80	0.11%	0.37
Societe Frigorifique et Brasse	19.06	0.37%	0.37

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

December 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,662.4	(3.8%)	(1.9%)	(11.7%)
<b>Banking &amp; Finance</b>	<b>4,904.6</b>	<b>(8.2%)</b>	<b>(8.2%)</b>	<b>(47.6%)</b>
<b>Industries</b>	<b>299.4</b>	<b>0.0%</b>	<b>4.6%</b>	<b>36.7%</b>
<b>Trading Sector</b>	<b>87.1</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.7%)</b>
<b>Real Estate &amp; Construction</b>	<b>5,371.3</b>	<b>0.3%</b>	<b>4.3%</b>	<b>123.1%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>BLOM Bank GDR</b>	<b>2.01</b>	<b>0.5%</b>
<b>Solidere A</b>	<b>16.32</b>	<b>0.4%</b>

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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
<b>Solidere A</b>	<b>16.32</b>	<b>24</b>
<b>Solidere B</b>	<b>16.21</b>	<b>8</b>
<b>BLOM Bank GDR</b>	<b>2.01</b>	<b>5</b>

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#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Blom Stock Index</b>	<b>617.28</b>	<b>(0.9)</b>	<b>(0.1%)</b>	<b>2.8%</b>	<b>(21.4%)</b>
<b>Market Cap (USD Mn)</b>	<b>10,662.4</b>	<b>(422.5)</b>	<b>(3.8%)</b>	<b>(1.9%)</b>	<b>(11.7%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('000s shares)</b>	<b>36.6</b>	<b>(21.3)</b>	<b>(36.8%)</b>	<b>202.8</b>	<b>917.6</b>
<b>Value Traded ('000s USD)</b>	<b>520.9</b>	<b>(247.3)</b>	<b>(32.2%)</b>	<b>969.8</b>	<b>4,532.0</b>

Market Breadth	▲ 2	▼ 0	= 23
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
<b>Solidere A</b>	<b>16.32</b>	<b>0.43%</b>	<b>0.39</b>
<b>Solidere B</b>	<b>16.21</b>	<b>0.00%</b>	<b>0.12</b>
<b>BLOM Bank GDR</b>	<b>2.01</b>	<b>0.50%</b>	<b>0.01</b>

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Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	524,233.2	(2.9%)	1.3%	(8.8%)
Banking	189,655.9	(3.8%)	1.2%	(15.1%)
Beverages	9,137.1	(1.2%)	(5.2%)	(16.9%)
Chemicals	1,784.7	(3.4%)	1.7%	(9.7%)
Construction & Building Material	61,165.0	(4.0%)	2.4%	(10.4%)
Distributors	13,399.4	(3.1%)	0.7%	4.8%
Electrical & Electronic Equipment	302.9	0.0%	3.9%	0.3%
Electricity	21,489.2	(2.0%)	(5.0%)	(1.9%)
Food Producers & Processors	24,591.4	(3.3%)	0.2%	(4.2%)
Holding Companies	2,715.6	(2.5%)	(3.1%)	(9.4%)
Insurance	23,601.7	(0.8%)	8.2%	(0.6%)
Investment & other Finance	3,470.2	(1.7%)	0.4%	(23.8%)
Leisures & Hotel	1,591.7	(4.0%)	2.6%	(34.6%)
Materials, Software & Computer	5,301.4	(3.0%)	7.1%	62.3%
Mining	17,374.5	0.8%	11.5%	25.5%
Oil & Gas	14,999.2	(1.8%)	0.0%	2.8%
Real Estate	3,383.3	(3.9%)	1.2%	(28.4%)
Telecommunications	126,545.8	(2.1%)	0.3%	(5.9%)
Transport	840.0	(2.5%)	0.5%	(20.3%)
Utilities	2,848.0	(3.8%)	1.6%	(20.2%)
Forestry & Paper	36.2	(2.2%)	(4.8%)	(30.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Managem SA	1170.00	2.6%
Disway	442.00	1.1%
Credit du Maroc SA	469.00	0.9%
Nexans Maroc	135.00	0.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Bank of Africa	152.55	(4.0%)
Alliances Developpement Immobili	35.82	(4.0%)
Attijariwafa Bank	419.55	(4.0%)
Sonasisid	278.90	(4.0%)
Ciments du Maroc	1589.00	(4.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.44	354.9
Maroc Telecom	143.95	83.0
Attijariwafa Bank	419.55	81.2
Banque Centrale Populaire	245.00	33.3
Cosumar	212.20	27.4

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	11,164.60	(355.64)	(3.1%)	1.6%	(8.3%)
Market Cap (MAD Mn)	524,233	(15,530)	(2.9%)	1.3%	(8.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	695.2	143.5	26.0%	585.6	484.9
Value Traded (MAD Mn)	110.45	(55.50)	(33.4%)	104.7	53.1

Market Breadth	▲ 4	▼ 31	= 7
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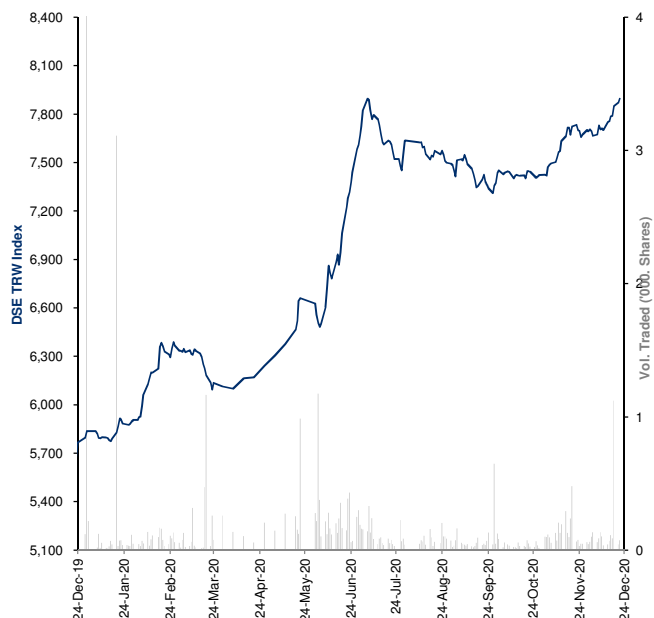
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	419.55	(3.99%)	34.14
Managem SA	1170.00	2.63%	12.11
Maroc Telecom	143.95	(2.07%)	11.93
LafargeHolcim Maroc SA	1585.00	(3.94%)	8.80
Banque Centrale Populaire	245.00	(3.77%)	8.21

Source: Bloomberg, Kamco Research

### Damascus Securities Exchange Daily Report

December 22, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,413,549.6	0.3%	2.6%	33.4%
Banking & Finance	832,999.3	(0.3%)	0.6%	52.4%
Services	2,485.8	0.0%	0.0%	(3.1%)
Industrial	166,790.4	4.5%	23.5%	41.7%
Insurance	40,804.6	(0.1%)	(2.0%)	22.1%
Agricultural	56.0	0.0%	0.0%	0.0%
Communication	370,413.5	0.0%	0.0%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Al Badia Cement (JSC)	1575.67	4.9%
Cham Bank	881.23	0.1%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,896.36	24.55	0.3%	2.6%	35.3%
Market Cap (SRY Mn)	1,413,550	4,394	0.3%	2.6%	33.4%

Worst Return Performers	Price (SRY)	Daily % Chg
Syria International Islamic Bank	840.64	(1.9%)
Fransabank Syria	398.85	(1.4%)
Al-Aqeelah Takaful Insurance	412.26	(0.3%)
Al Baraka Bank - Syria	1131.74	(0.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	73.8	30.4	70.1%	136.5	279.8
Value Traded (SRY Mn)	60.4	25.1	71.2%	101.2	113.1
No. of Trades	91	17	23.0%	103	74

Market Breadth	▲ 2	▼ 4	= 21
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Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Syria International Islamic Bank	840.64	38.6
Cham Bank	881.23	10.9
Fransabank Syria	398.85	7.4
Al Baraka Bank - Syria	1131.74	6.2
Al-Aqeelah Takaful Insurance	412.26	3.8

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Syria International Islamic Bank	840.64	(1.87%)	32.5
Cham Bank	881.23	0.09%	9.6
Al Baraka Bank - Syria	1131.74	(0.02%)	3.0
Al Badia Cement (JSC)	1575.67	4.85%	7.1
Fransabank Syria	398.85	(1.40%)	1.6

Source: Bloomberg, Kamco Invest Research

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