

# MENA Markets Daily Report

August 22, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,618.11	0.4%	12.8%	26.2%
		Kuwait	Main 50 Index	▲	6,138.68	0.3%	0.5%	31.7%
		Kuwait	Main Market Index	▲	5,845.05	0.4%	(0.7%)	29.3%
	3	Kuwait	All Share Index	▲	7,718.99	0.4%	9.6%	27.0%
	4	Saudi Arabia	TADAWUL All Share Index	▼	12,554.50	(0.5%)	11.3%	29.8%
	5	UAE - Dubai	DFM General Index	▼	3,419.72	(0.4%)	7.0%	28.2%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,298.41	(0.4%)	0.3%	39.9%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,083.09	(0.1%)	18.8%	68.2%
	8	Qatar	QE 20 Index	▼	13,967.04	(0.4%)	20.1%	11.4%
	9	Bahrain	Bahrain All Share	▲	1,898.60	0.1%	5.6%	20.6%
	10	Oman	MSM 30 Index	▼	4,605.65	(0.0%)	11.5%	12.9%
	11	Egypt	EGX 30	▲	10,339.58	2.4%	(13.5%)	10.2%
	12	Jordan	ASE Index	▲	2,566.13	0.1%	21.1%	27.8%
		Tunisia	Tunisia Index	▲	7,930.55	0.2%	12.6%	2.3%
		Morocco	MASI	▲	12,185.34	0.1%	(8.8%)	18.3%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,258.08	(0.6%)	(10.5%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,170.57	0.7%	(26.6%)	15.0%
		India	SENSEX	▼	59,646.15	(1.1%)	2.4%	22.0%
		Brazil	BOVESPA Stock Index	▼	111,496.21	(2.0%)	6.4%	(11.9%)
		Mexico	BOLSA Index	▼	48,463.26	(0.6%)	(9.0%)	20.9%
		Emerging Markets	MSCI EM Index	▼	1,001.46	(0.8%)	(18.7%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,787.71	(1.4%)	(13.7%)	20.1%
		Asia	MSCI Asia Pacific	▼	523.55	(0.6%)	(16.9%)	(4.9%)
		Europe	DJ Stoxx 600	▼	437.36	(0.8%)	(10.3%)	22.2%
		Europe	FTSEurofirst 300	▼	1,722.17	(0.6%)	(8.9%)	23.0%
		U.S.A	S&P 500	▼	4,228.48	(1.3%)	(11.3%)	26.9%
		U.S.A	DJIA	▼	33,706.74	(0.9%)	(7.2%)	18.7%
		U.S.A	NASDAQ Composite	▼	12,705.21	(2.0%)	(18.8%)	21.4%
		UK	FTSE 100	▲	7,550.37	0.1%	2.2%	14.3%
		Germany	DAX	▼	13,544.52	(1.1%)	(14.7%)	15.8%
		Japan	NIKKEI 225	▼	28,930.33	(0.0%)	0.5%	4.9%
		Hong Kong	HANG SENG INDEX	▲	19,773.03	0.1%	(15.5%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	108.17	0.64%	13.06%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.18	(0.85%)	(12.58%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.00	(0.50%)	(11.72%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.14%)	(1.59%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▲	96.72	0.1%	24.4%	50.2%
		Oil	NYMEX	▲	90.77	0.3%	20.7%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	9.34	1.6%	156.1%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,747.06	(0.7%)	(4.5%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	19.05	(2.5%)	(18.3%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	20,819.56	(2.1%)	(55.1%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

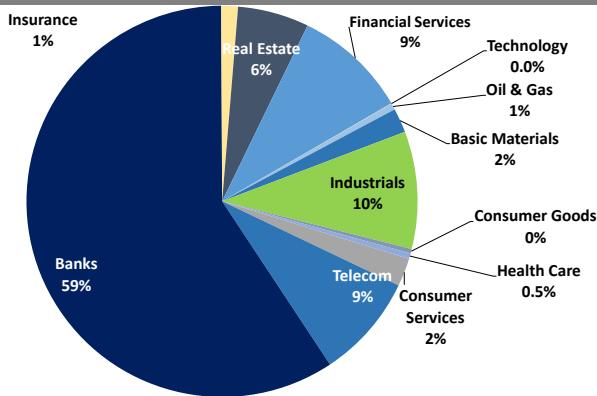
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

August 22, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,689.0	19.5	11.6%
2- Kuwait Finance House	7,513.0	28.6	14.2%
3- Ahli United Bank - Bahrain	3,400.1	18.1	13.6%
4- Boubyan Bank	3,125.1	59.2	9.4%
5- Zain	2,682.8	14.2	16.6%
6- Agility (PWC Logistics)	2,269.4	2.3	54.0%
7- Gulf Bank	1,120.2	24.8	6.8%
8- Commercial Bank of Kuwait	1,004.0	13.1	8.7%
9- Mabane Co.	947.7	16.7	10.8%
10- Burgan Bank	772.6	14.7	7.1%
<b>Total</b>	<b>30,524</b>	<b>13.30</b>	<b>17.7%</b>

\*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Petroleum Investment	0.021	0.004	23.8%
Jiyad Holding Co.	0.030	0.005	18.8%
Ektitab Holding Co.	0.011	0.002	17.0%
Sanam Real Estate Co.	0.069	0.005	8.6%
MENA Real Estate Co.	0.035	0.002	7.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Fujairah Cement Industries Co.	0.037	(0.002)	(4.6%)
Automated Systems Co.	0.085	(0.003)	(3.8%)
Osos Holding Group Co.	0.109	(0.004)	(3.5%)
Shuaiba Industrial Co.	0.169	(0.006)	(3.4%)
Mashaer Holding Co.	0.062	(0.002)	(3.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Petroleum Investment	0.021	23.8%	28,669,830
Jiyad Holding Co.	0.030	18.8%	27,229,744
Ektitab Holding Co.	0.011	17.0%	20,840,752
IFA Hotels & Resorts Co.	0.046	(3.1%)	17,512,372
Kuwait Investment Co.	0.157	5.4%	12,592,549

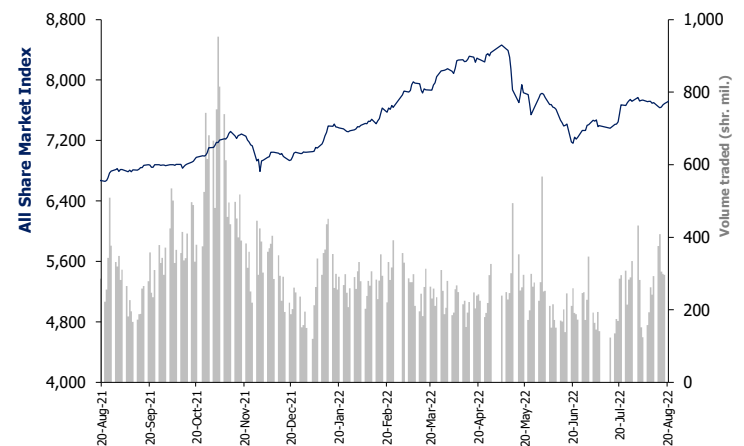
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,224.1	▲	0.4%	0.0%	7.8%
Oil & Gas	244.7	▲	0.4%	3.0%	(17.3%)
Basic Materials	906.1	▲	0.0%	0.9%	(0.8%)
Industrials	4,365.9	▼	(0.2%)	(2.3%)	7.0%
Consumer Staples	159.4	▲	0.7%	(3.6%)	(30.7%)
Health Care	216.8	=	0.0%	(5.4%)	(45.2%)
Consumer Discretionary	1,043.3	▼	(0.1%)	1.7%	56.0%
Telecommunications	3,881.1	▲	0.2%	1.7%	16.2%
Banks	26,652.2	▲	0.6%	0.1%	10.5%
Insurance	623.7	▲	1.1%	2.0%	0.7%
Real Estate	2,657.3	▲	0.2%	(0.4%)	(8.4%)
Financial Services	4,248.5	▲	0.5%	(0.2%)	2.7%
Technology	8.4	▼	(3.8%)	(13.8%)	(10.1%)
Utilities	216.7	▲	0.5%	(1.5%)	(13.6%)

Market Breadth	 64	 56	 38		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,618.11	38.1	0.4%	0.2%	12.8%
Main 50 Index	6,138.68	16.7	0.3%	(0.9%)	0.5%
Main Market Index	5,845.05	23.9	0.4%	(0.5%)	(0.7%)
All Share Market Index	7,718.99	33.6	0.4%	0.0%	9.6%
Market Cap (KWD Mn)	45,224.05	192.8	0.4%	0.0%	7.8%

## Index Performance relative to Volume



## Market Trading Data and Volatility

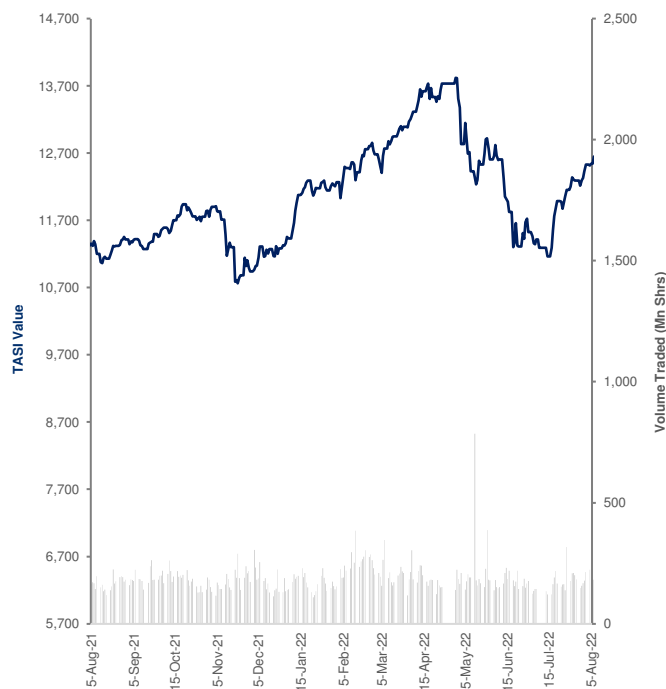
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	223.7	(72.2)	(24.4%)	253.0	331.8
Value Traded (KWD Mn)	36.7	(22.6)	(38.2%)	68.0	52.6
No. of Trades	10,084	(2,298)	(18.6%)	12,822	12,063

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.890	0.9%	11,170,292
Agility (PWC Logistics)	0.848	(0.2%)	3,445,902
Ali Alghanim Sons Automotive Co.	0.860	0.5%	2,138,494
Kuwait Investment Co.	0.157	5.4%	1,943,209
National Industries Group	0.284	0.0%	1,253,577

### Saudi Tadawul Daily Report

August 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,846,182.6	(0.7%)	0.1%	18.4%
Energy	8,675,530.0	(0.8%)	(1.4%)	20.5%
Materials	792,937.9	(1.9%)	8.4%	2.5%
Capital Goods	19,098.5	(0.4%)	6.9%	(10.3%)
Commercial & Professional Svc	7,468.2	0.2%	1.3%	(3.1%)
Transportation	17,830.8	(0.8%)	5.9%	0.8%
Consumer Durables & Apparel	4,816.9	(1.4%)	11.9%	(21.2%)
Consumer Services	29,908.2	(0.5%)	11.2%	(3.4%)
Media	23,010.0	1.2%	10.0%	7.4%
Retailing	37,195.6	(0.2%)	9.1%	(8.8%)
Food & Staples Retailing	52,084.3	0.9%	10.4%	203.0%
Food & Beverages	100,424.9	(0.3%)	3.3%	3.9%
Health Care Equipment & Svc	125,463.4	1.0%	(0.7%)	33.4%
Pharma, Biotech & Life Science	3,480.0	(5.1%)	1.9%	(26.3%)
Banks	1,164,493.5	(0.2%)	2.2%	16.9%
Diversified Financials	70,747.9	0.6%	1.5%	15.8%
Insurance	48,115.6	(0.5%)	4.6%	(6.2%)
Telecommunication Services	252,340.5	(0.2%)	4.6%	(3.0%)
Utilities	241,691.0	(0.5%)	3.7%	46.1%
REITs	17,770.9	0.4%	4.9%	(1.8%)
Real Estate Mgmt & Dev't	100,651.5	(0.9%)	2.8%	4.9%
Software & Services	61,123.0	0.1%	10.3%	115.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudia Dairy & Foodstuff Co.	178.20	10.0%
Red Sea International Co	38.05	10.0%
Alahli REIT Fund 1	11.36	3.6%
Saudi Research & Marketing Gro	217.60	3.6%
Arab Sea Information Systems	94.70	3.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Salama Cooperative Insurance C	30.40	(6.3%)
Arabian Contracting Services Co.	101.00	(6.3%)
Batic Investments and Logistic	27.10	(5.6%)
Saudi Pharmaceutical Industrie	29.00	(5.1%)
Mediterranean & Gulf Insurance	12.04	(4.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	14.38	7,651
Rabigh Refining & Petrochemica	18.20	5,962
Al Rajhi Bank	91.00	5,560
Jabal Omar Development Co	23.88	4,211
Alinma Bank	39.10	3,663

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,554.50	(67.23)	(0.5%)	2.9%	11.3%
Market Cap (SAR Mn)	11,846,183	(85,183)	(0.7%)	0.1%	18.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	129.6	(56.6)	(30.4%)	194.0	319.6
Value Traded (SAR Mn)	5,502.1	(1,884.7)	(25.5%)	7,980.4	10,186.0
No. of Trades	324,813	(72,817)	(18.3%)	376,458	400,600

Market Breadth	▲ 63	▼ 141	= 20
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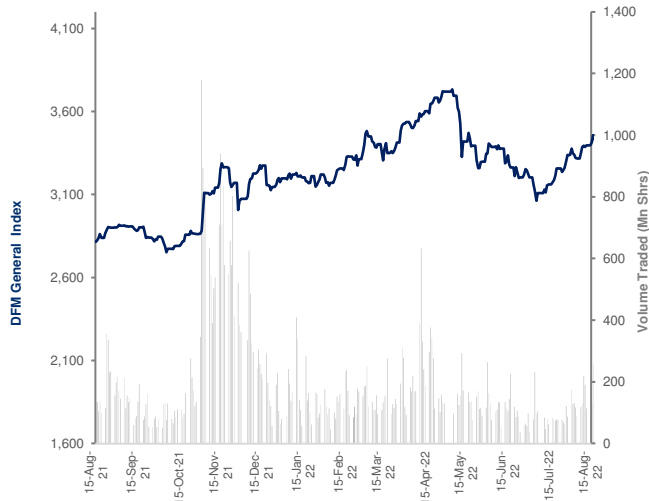
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	91.00	0.1%	506.87
Saudi Telecom Co	106.00	0.4%	243.81
Saudi Basic Industries Corp	103.80	(2.3%)	235.01
Naqi Water Co.	84.70	(3.3%)	179.96
Arab Sea Information Systems	94.70	3.2%	173.31

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

August 22, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	573,624.7	(0.2%)	1.9%	8.0%
Banking	211,043.4	(0.8%)	0.7%	3.4%
Consumer Staples	140,248.4	0.0%	1.6%	10.4%
Investment & Financial Services	27,892.1	(0.1%)	4.3%	(19.7%)
Insurance	6,140.6	0.4%	(1.6%)	5.3%
Industrial	7,142.8	0.0%	0.0%	27.5%
Real Estate	92,843.2	(0.0%)	5.4%	28.9%
Telecommunication	28,233.2	0.6%	1.1%	(6.5%)
Transportation	49,367.2	0.0%	0.9%	18.9%
Services	10,713.9	0.9%	2.9%	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Islamic Arab Insurance Com	0.57	6.0%
Emirates Refreshments Co	4.67	2.9%
Tabreed	2.88	1.4%
Dubai Financial Market Pjsc	1.80	1.1%
Amlak Finance	0.66	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	0.93	(3.5%)
Dubai Islamic Insurance Co	0.92	(3.1%)
National International Holding	1.71	(1.7%)
Gulf Navigation Holding Pjsc	0.30	(1.7%)
Ektitab Holding Company	0.12	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Islamic Arab Insurance Com	0.57	12,544
Amlak Finance	0.66	10,041
Gulf Navigation Holding Pjsc	0.30	8,593
DEWA	2.58	6,701
Union Properties Pjsc	0.26	5,021

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,419.72	(12.73)	(0.4%)	2.4%	7.0%
Market Cap (AED Mn)	573,625	(1,292)	(0.2%)	1.9%	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	80.9	(99.1)	(55.0%)	147.2	146.4
Value Traded (AED Mn)	127.4	(327.0)	(72.0%)	362.5	209.8
No. of Trades	3,299	(4,140)	(55.7%)	5,432	2,734

Market Breadth	▲ 12	▼ 14	= 40
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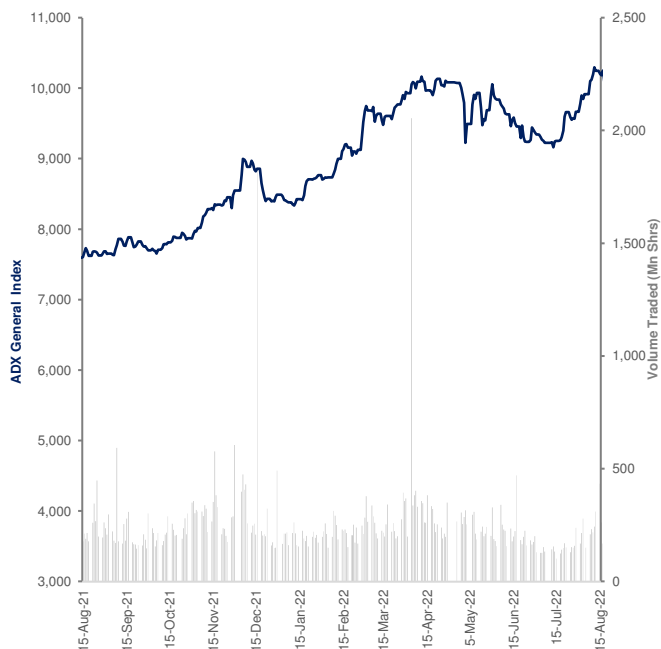
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Refreshments Co	4.67	2.86%	20.35
Emaar Development	4.63	(0.43%)	17.93
DEWA	2.58	0.00%	17.31
Dubai Islamic Bank	5.90	(0.67%)	15.61
Islamic Arab Insurance Com	0.57	5.96%	7.04

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

August 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,063,422.5	(0.1%)	5.0%	29.8%
Financials	1,016,495.5	0.1%	10.3%	59.2%
Telecommunication	262,507.0	(1.0%)	(3.2%)	(13.6%)
Consumer Discretionary	9,561.2	(0.1%)	(4.1%)	(6.4%)
Industrial	324,731.7	0.1%	(1.5%)	(0.8%)
Real Estate	41,410.8	(0.8%)	0.9%	21.4%
Basic Materials	138,194.8	0.2%	7.9%	372.9%
Energy	122,372.5	0.6%	3.9%	6.2%
Utilities	140,542.8	(1.6%)	1.6%	(5.3%)
Consumer Staples	4,636.8	(0.5%)	(3.7%)	(1.1%)
Health Care	2,969.5	(0.8%)	(2.9%)	(10.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Methaq Takaful Insurance	0.75	8.3%
Rak Properties	0.74	1.8%
Ras Al Khaimah Ceramics	3.01	1.7%
Sharjah Cement Industrial Dev. Co.	0.61	1.7%
Abu Dhabi Ports	5.12	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	0.67	(9.9%)
Abu Dhabi Natl Co For Buildi	0.16	(9.5%)
Fujairah Cement Industries	0.43	(9.5%)
Gulf Cement Co	0.50	(8.4%)
Ras Al Khaimah White Cement	1.90	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Multiply Group	2.04	43,710
Rak Properties	0.74	10,289
Abu Dhabi Ports	5.12	9,095
ADNOC Distribution	4.61	8,648
Al Yah Satellite Communications Company	2.67	8,405

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,083.09	(14.20)	(0.1%)	4.3%	18.8%
Market Cap (AED Mn)	2,063,423	(2,642)	(0.1%)	5.0%	29.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	134.0	(36.3)	(21.3%)	238.8	180.1
Value Traded (AED Mn)	944.6	(127.0)	(11.9%)	1,495.6	1,139.4
No. of Trades	5,998	(1,208)	(16.8%)	8,773	3,435

Market Breadth	▲ 14	▼ 20	= 39
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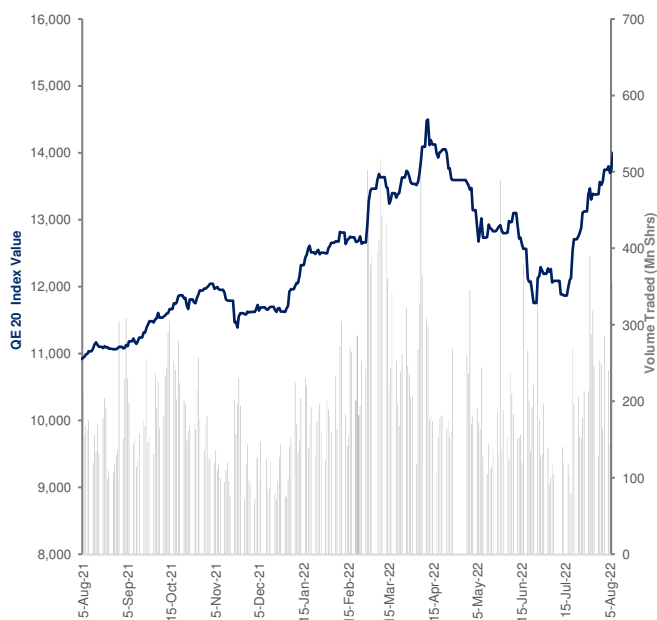
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	343.00	0.26%	295.93
First Abu Dhabi Bank Pjsc	19.74	0.00%	157.87
Alpha Dhabi Holding PJSC	24.14	0.25%	104.07
Multiply Group	2.04	0.00%	89.67
National Marine Dredging Co	31.10	(0.58%)	46.83

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

August 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	779,569.0	(0.2%)	6.1%	15.4%
<b>Banking &amp; Finance Sector</b>	385,170.5	(1.3%)	6.2%	12.0%
<b>Goods &amp; Consumer Services</b>	36,534.8	0.3%	2.8%	2.8%
<b>Industrial Sector</b>	208,925.6	0.5%	4.1%	23.6%
<b>Insurance Sector</b>	12,822.9	(0.5%)	2.7%	(7.2%)
<b>Real Estate</b>	60,357.5	2.9%	23.3%	11.8%
<b>Telecom</b>	36,352.6	(0.3%)	(1.6%)	23.1%
<b>Transport</b>	39,405.1	2.2%	4.6%	32.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Widam Food Co</b>	3.20	10.0%
<b>Doha Insurance Co QSC</b>	2.47	7.2%
<b>Qatar Navigation QSC</b>	12.65	5.6%
<b>Gulf International Services QS</b>	2.19	5.3%
<b>Ezdan Holding Group QSC</b>	1.47	4.4%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar General Insurance &amp; Rein</b>	1.92	(5.0%)
<b>Qatar First Bank</b>	1.41	(3.7%)
<b>Qatar National Cement Co QSC</b>	5.18	(3.2%)
<b>Commercial Bank PSQC/The</b>	7.62	(2.3%)
<b>Qatar Industrial Manufacturing</b>	3.54	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Ezdan Holding Group QSC</b>	1.47	67,114
<b>Qatar Aluminum Manufacturing C</b>	1.94	58,957
<b>Gulf International Services QS</b>	2.19	38,438
<b>Qatar First Bank</b>	1.41	20,567
<b>National Leasing</b>	0.94	13,963

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	13,967.04	(51.39)	(0.4%)	4.5%	20.1%
<b>Market Cap (QAR Mn)</b>	779,569	(1,485)	(0.2%)	6.1%	15.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	306.5	(74.0)	(19.5%)	215.4	205.0
<b>Value Traded (QAR Mn)</b>	773.0	(569.2)	(42.4%)	748.5	453.0
<b>No. of Trades</b>	14,091	(8,312)	(37.1%)	17,145	9,685

Market Breadth	▲ 26	▼ 18	= 4
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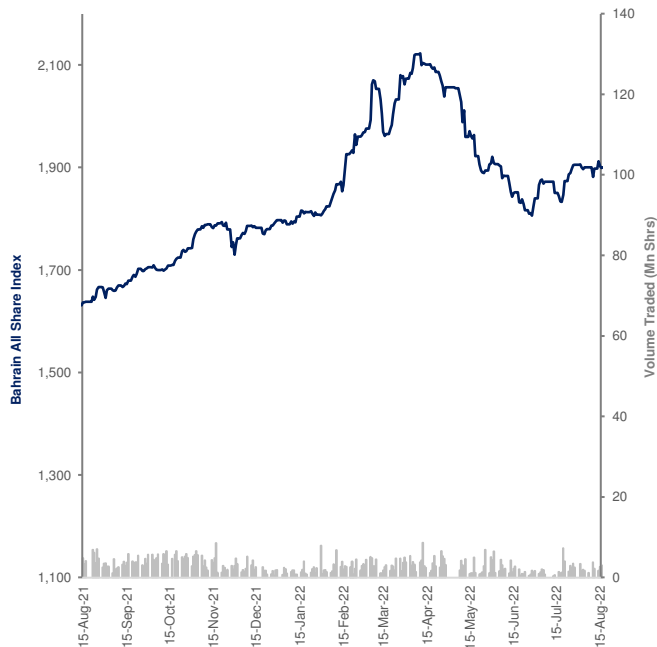
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar Navigation QSC</b>	12.65	5.59%	144.22
<b>Gulf International Services QS</b>	2.19	5.30%	83.66
<b>Qatar Aluminum Manufacturing C</b>	1.94	0.52%	56.88
<b>Ezdan Holding Group QSC</b>	1.47	4.40%	49.17
<b>Qatar National Bank QPSC</b>	22.31	(1.28%)	48.94

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

August 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	12,428.9	0.0%	(0.3%)	5.2%
<b>Materials</b>	1,519.4	0.0%	(0.1%)	33.8%
<b>Industrial</b>	139.0	0.0%	0.0%	(3.9%)
<b>Consumer Discretionary</b>	217.3	0.0%	2.5%	10.3%
<b>Consumer Staples</b>	154.6	0.0%	0.6%	0.2%
<b>Financials</b>	9,450.5	0.1%	(0.3%)	4.8%
<b>Communication Services</b>	860.2	0.2%	(1.4%)	(19.1%)
<b>Real Estate</b>	88.0	(1.5%)	(0.5%)	(8.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
<b>BBK BSC</b>	0.48	0.6%
<b>Bahrain Telecommunications Co</b>	0.47	0.2%

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Worst Return Performers	Price (BHD)	Daily % Chg
<b>Seef Properties BSC</b>	0.16	(1.8%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>BBK BSC</b>	0.48	224
<b>Al Salam Bank-Bahrain BSC</b>	0.09	128
<b>Nass Corp BSC</b>	0.04	100
<b>Seef Properties BSC</b>	0.16	25
<b>Bahrain Telecommunications Co</b>	0.47	22

Source: Bloomberg, Kamco Research

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Bahrain All Share Index</b>	1,898.60	0.87	0.0%	(0.4%)	5.6%
<b>Market Cap (BHD Mn)</b>	12,429	5	0.0%	(0.3%)	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
<b>Volume ('000 Shares)</b>	514	(645)	(55.7%)	2,547.8	4,252.4
<b>Value Traded (BHD '000)</b>	153	(172)	(52.9%)	1,155.9	804.6
<b>No. of Trades</b>	18	(16)	(47.1%)	61	62

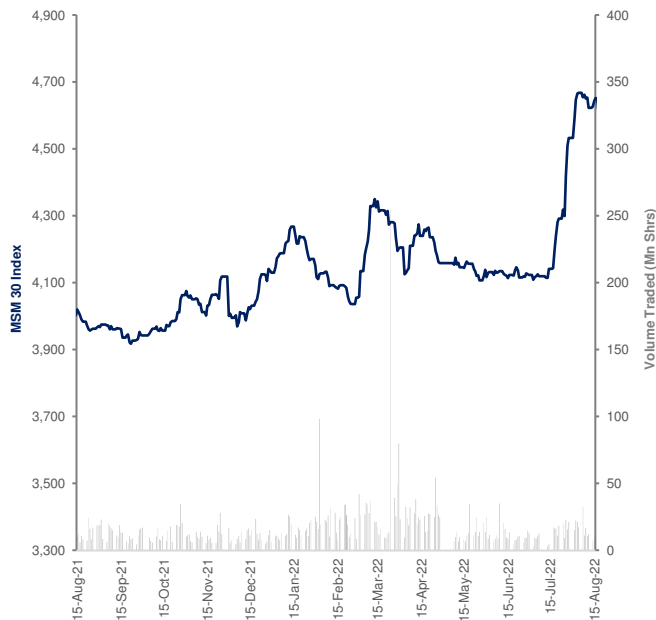
Market Breadth	▲ 2	▼ 1	= 40
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>BBK BSC</b>	0.48	0.63%	0.11
<b>APM TERMINALS BAHRAIN</b>	1.24	0.00%	0.01
<b>Al Salam Bank-Bahrain BSC</b>	0.09	0.00%	0.01
<b>Bahrain Telecommunications Co</b>	0.47	0.21%	0.01
<b>Seef Properties BSC</b>	0.16	(1.83%)	0.00

### Muscat Securities Market Daily Report

August 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	8,165.3	0.1%	2.2%	14.3%
Financial	5,027.2	0.0%	2.2%	21.1%
Industrial	859.3	0.4%	8.2%	0.5%
Services	2278.8	0.1%	0.2%	6.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Steel Products Co.	0.30	7.1%
Oman United Insurance Co.	0.34	6.7%
Gulf Mushroom Products Co.	0.26	4.0%
Oman Cables Industry Co.	1.36	2.3%
Al Suwadi Power Co.	0.05	2.2%

Worst Return Performers	Price (OMR)	Daily % Chg
National Mineral Water Co.	0.08	(10.0%)
Muscat Thread Mills Co.	0.06	(9.2%)
Shell Oman Marketing Co.	0.88	(6.4%)
Sahara Hospitality Services	2.64	(2.2%)
Taageer Finance	0.10	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Dhofar	0.14	10,021
Galfar Engineering & Contracting Co.	0.16	1,860
Renaissance Services Co.	0.52	805
Oman Telecommunications Co.	0.90	206
Smn Power Holding	0.03	137

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,605.65	(1.13)	(0.0%)	1.6%	11.5%
Market Cap (OMR Mn)	8,165.3	5.7	0.1%	2.2%	14.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	Average Daily YTD-21
Volume ('000 Shares)	14,012.4	2,482.6	21.5%	20,114.1	18,897.5
Value Traded (OMR '000)	2,610.7	112.3	4.5%	3,801.4	2,746.9

Market Breadth	▲ 8	▼ 14	= 92
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Dhofar	0.14	0.00%	1.35
Renaissance Services Co.	0.52	0.77%	0.42
Galfar Engineering & Contracting Co.	0.16	0.00%	0.30
Oman Telecommunications Co.	0.90	(0.44%)	0.18
Sahara Hospitality Services	2.64	(2.22%)	0.13

Source: Bloomberg, KAMCO Research

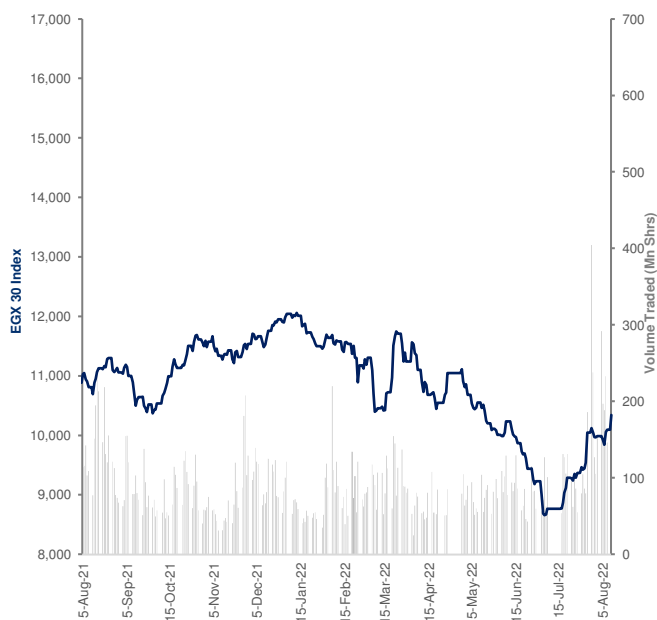


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	455,622.3	2.1%	8.4%	(9.2%)
<b>Banks</b>	134,149.3	3.3%	8.1%	(21.6%)
<b>Basic Resources</b>	27,765.6	1.8%	5.2%	(5.6%)
<b>Chemicals</b>	37,898.3	0.6%	7.5%	14.9%
<b>Construction and Materials</b>	11,169.5	1.7%	5.6%	(15.1%)
<b>Financial Services excluding Banks</b>	53,291.2	0.7%	7.0%	11.0%
<b>Food and Beverage</b>	9,193.0	2.4%	(1.0%)	(4.7%)
<b>Healthcare</b>	3,049.5	4.2%	0.3%	(26.6%)
<b>Industrial Goods, Services, Automobile:</b>	38,939.9	4.2%	17.3%	(10.0%)
<b>Media</b>	1,063.8	10.7%	29.9%	(6.3%)
<b>Oil and Gas</b>	5,346.8	3.8%	6.2%	13.1%
<b>Personal and Household Products</b>	30,500.3	2.1%	9.9%	(3.3%)
<b>Real Estate</b>	53,248.8	1.1%	8.6%	(13.2%)
<b>Telecommunication</b>	26,015.8	0.1%	12.3%	(9.1%)
<b>Travel &amp; Leisure</b>	23,990.5	1.2%	5.4%	7.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Egyptian Media Production City</b>	5.61	10.7%
<b>Qalaa Holdings Sae</b>	1.34	9.7%
<b>Orascom Development Egypt</b>	4.53	5.8%
<b>Commercial International Bank</b>	40.77	5.1%
<b>Elsewedy Electric Co</b>	7.63	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Odin Investments</b>	1.61	(3.1%)
<b>Misr Cement Co</b>	14.61	(2.1%)
<b>Canal Shipping Agencies Co</b>	13.20	(0.3%)
<b>Amer Group Holding</b>	0.83	(0.1%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>EGX 30 Index</b>	10,339.58	245.42	2.4%	9.2%	(13.5%)
<b>Market Cap (EGP Mn)</b>	455,622	9,344	2.1%	8.4%	(9.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume (Mn Shares)</b>	258.1	111.8	76.4%	91.8	118.8
<b>Value Traded (EGP Mn)</b>	850.7	241.3	39.6%	491.9	507.0
<b>No. of Trades</b>	23,225	6,194	36.4%	13,975	16,184

Market Breadth	▲ 41	▼ 4	= 14
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Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
<b>Qalaa Holdings Sae</b>	1.34	74,482
<b>Medinet Nasr Housing</b>	2.64	30,915
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.50	24,187
<b>Palm Hills Developments Sae</b>	1.34	23,893
<b>Egyptian Resorts Co</b>	1.70	10,525

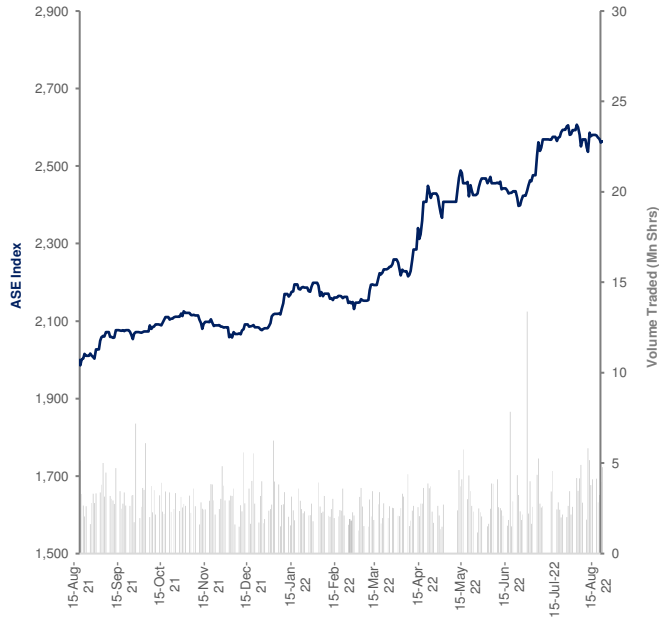
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Qalaa Holdings Sae</b>	1.34	9.67%	192.16
<b>Commercial International Bank</b>	40.77	5.05%	90.32
<b>Medinet Nasr Housing</b>	2.64	0.76%	81.65
<b>Egyptian Media Production City</b>	5.61	10.65%	39.95
<b>Sidi Kerir Petrochemicals Co</b>	7.75	3.47%	34.07

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

August 22, 2022

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,664.2	0.1%	(1.9%)	21.9%
Banking	7,793.4	0.2%	(2.2%)	1.7%
Insurance	268.7	(0.1%)	0.5%	(2.6%)
Diversified Financial Services	274.2	0.3%	0.9%	(6.8%)
Real Estate	391.9	(1.1%)	0.5%	(8.5%)
Educational Services	49.9	0.0%	(0.0%)	7.7%
Hotels and Tourism	290.2	1.2%	2.8%	0.1%
Transportation	273.4	(0.7%)	2.2%	2.1%
Technology and Communication	89.1	0.2%	(1.4%)	(7.5%)
Utilities and Energy	1,561.8	(0.3%)	(3.3%)	40.2%
Commercial Services	294.2	(0.1%)	(3.7%)	(7.6%)
Chemical Industries	59.5	(0.5%)	0.2%	(14.9%)
Food and Beverages	263.7	(0.8%)	(2.7%)	(20.3%)
Tobacco and Cigarettes	14.0	0.0%	9.4%	2.2%
Mining and Extraction Industries	6,806.3	0.2%	(2.1%)	76.4%
Engineering and Construction	114.3	0.4%	2.9%	(3.1%)
Electrical Industries	16.3	1.2%	1.2%	(16.4%)
Textiles, Leather and Clothing	33.6	0.0%	(0.4%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ZARQA EDUC	2.88	7.5%
NAT/CABL/WIRE/MF	0.19	5.6%
UNION INV	0.83	3.8%
AL ASSAS	0.59	3.5%
JORDAN IND.RES.	0.32	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
SPEC.INV JOR	0.80	(4.8%)
JORDAN POUL PROC	1.89	(4.5%)
DAR AL AMAN	0.23	(4.2%)
METHAQ	3.00	(4.2%)
COMPLAND DEV&INV	0.97	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
TAJCATERINGHOUSING	0.49	703
INJAZ	0.68	306
TUHAMA INVESTMENTS	0.38	264
RUM GROUP	0.17	211
JOR PETROLM REF	6.68	198

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,566.13	2.07	0.1%	(1.6%)	21.1%
Market Cap (JD Mn)	18,664.22	18.65	0.1%	(1.9%)	21.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	3,523.8	(1,246.6)	(26.1%)	2,845.5	4,369.4
Value Traded (JD '000)	6,455.1	(386.7)	(5.7%)	6,688.4	6,278.0
No. of Trades	2,657	(285)	(9.7%)	2,343	2,518

## Market Breadth

▲ 25

▼ 31

= 102

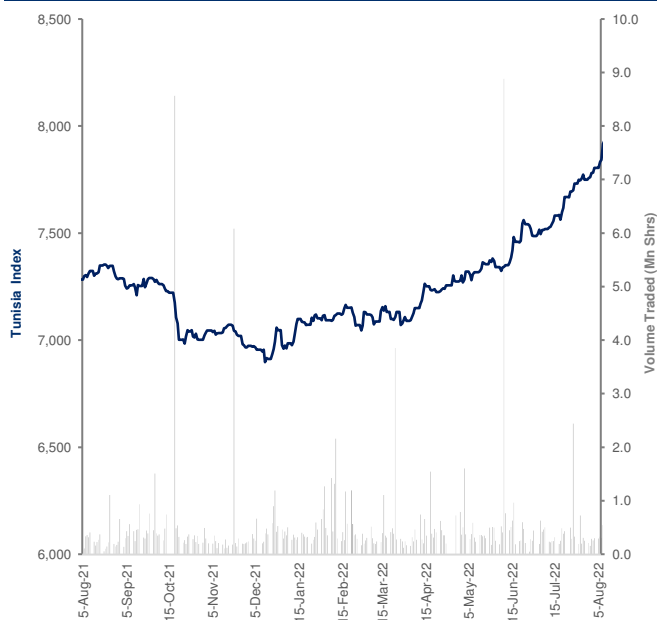
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JOR PETROLM REF	6.68	0.00%	2.61
JOR PHOSPHATE MN	38.10	0.26%	0.83
JORDAN TELECOM	2.19	(0.45%)	0.40
TAJCATERINGHOUSING	0.49	(3.92%)	0.36
CAPITAL BANK	2.44	(1.21%)	0.21

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

August 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,071.0	0.1%	3.2%	2.3%
Banking	9,127.5	0.4%	3.5%	17.5%
Insurance	878.7	(0.1%)	1.2%	(1.0%)
Leasing	603.1	0.4%	2.4%	4.6%
Financial Services	2,037.0	0.0%	18.3%	(5.4%)
Industrial	1,655.0	0.5%	2.4%	(0.2%)
Chemical Industry	443.0	(1.0%)	0.2%	(13.4%)
Food & Beverage	4,825.4	0.0%	(0.9%)	(10.9%)
Retailing	1,082.3	(1.4%)	1.5%	(6.3%)
Others	1,419.0	0.1%	1.4%	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	12.59	4.5%
Best Lease	2.30	4.1%
Societe Tunsienne d'Entreprise	3.50	2.9%
Cellcom SA	4.20	2.4%
Societe Tunisienne de Banque	4.30	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Ennaki Automobiles	10.99	(4.4%)
BH Leasing	1.56	(4.3%)
Universal Auto Distributors Ho	0.51	(3.8%)
GIF Filter SA	0.53	(3.6%)
Air Liquide Tunisie	90.06	(3.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Bank	2.85	28
Universal Auto Distributors Ho	0.51	23
Societe Industrielle d'Appareil	3.75	22
Societe Tunsienne d'Entreprise	3.50	16
Euro Cycles SA	34.15	13

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,930.55	13.85	0.2%	2.6%	12.6%
Market Cap (DT Mn)	22,071	25.3	0.1%	3.2%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	217.3	(327.1)	(60.1%)	518.4	549.9
Value Traded ('000 DT)	1,553.3	(2,316.9)	(59.9%)	3,813.2	3,741.5
No. of Trades	883	(584)	(39.8%)	936	1,172

Market Breadth	▲ 16	▼ 20	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	34.15	(0.15%)	0.45
Union Internationale de Banque	18.08	0.00%	0.14
Societe D'Articles Hygieniques	10.22	0.20%	0.11
Banque Internationale Arabe de	74.48	0.65%	0.10
Societe Industrielle d'Appareil	3.75	0.00%	0.08

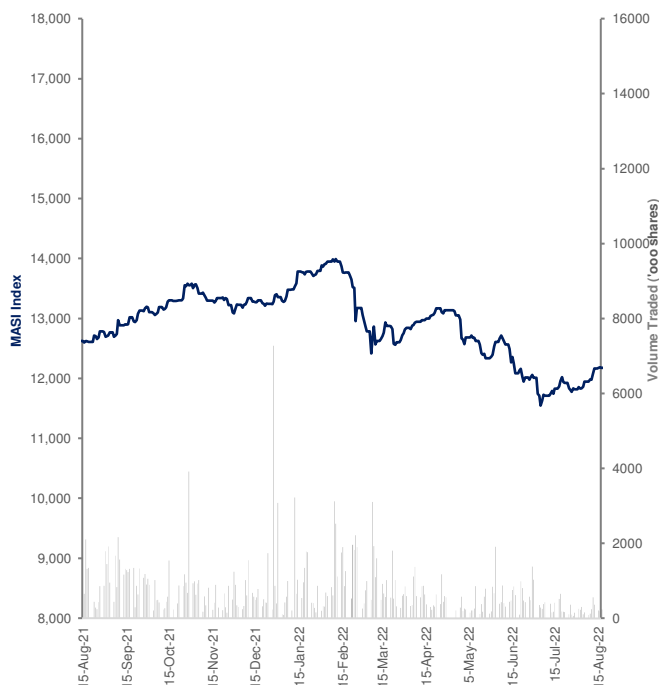
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 22, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	560,295.1	0.1%	3.2%	(8.5%)
Banking	207,497.7	0.4%	2.5%	(7.9%)
Beverages	9,840.4	0.0%	(1.4%)	(3.3%)
Chemicals	3,059.0	(1.7%)	7.6%	6.3%
Construction & Building Material	67,290.8	(0.0%)	3.3%	(17.3%)
Distributors	18,532.7	0.6%	2.7%	(10.1%)
Electricity	27,928.8	1.2%	7.6%	12.8%
Food Producers & Processors	26,316.2	0.0%	4.0%	(12.5%)
Holding Companies	2,540.4	0.0%	0.2%	(12.1%)
Insurance	27,104.2	0.5%	2.8%	(10.5%)
Investment & other Finance	3,918.1	0.0%	1.5%	(11.0%)
Leisures & Hotel	1,701.3	(0.2%)	6.0%	8.2%
Materials, Software & Computer	5,623.6	(0.8%)	11.9%	(7.8%)
Mining	25,847.3	(0.8%)	7.4%	22.4%
Oil & Gas	18,694.5	1.8%	2.8%	(5.3%)
Real Estate	4,735.6	0.6%	11.1%	(6.9%)
Telecommunications	106,678.2	(0.5%)	2.0%	(13.0%)
Transport	858.2	0.0%	7.7%	(5.4%)
Utilities	2,049.2	0.0%	0.8%	8.5%
Forestry & Paper	78.7	2.0%	29.2%	40.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1465.00	4.6%
Saham Assurance	1300.00	2.9%
Med Paper SA	30.49	2.0%
Afriquia Gaz	4996.00	2.0%
Alliances Developpement Immobi	64.80	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1930.00	(3.5%)
Maghreb Oxygene	320.00	(2.4%)
SNEP	829.00	(1.6%)
Colorado SA	50.22	(1.4%)
Hightech Payment Systems SA	6020.00	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Maroc Telecom	121.35	59.9
Alliances Developpement Immobi	64.80	51.8
Douja Promotion Groupe Addoha	8.21	39.1
Cosumar	225.00	37.1
Med Paper SA	30.49	33.4

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,185.34	11.53	0.1%	3.1%	(8.8%)
Market Cap (MAD Mn)	560,295	781	0.1%	3.2%	(8.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	262.8	33.7	14.7%	668.5	745.6
Value Traded (MAD Mn)	40.20	17.78	79.3%	97.7	128.3

Market Breadth	▲ 15	▼ 10	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cosumar	225.00	0.00%	8.34
Maroc Telecom	121.35	(0.53%)	7.21
Cie Miniere de Touissit	1930.00	(3.50%)	6.16
Attijariwafa Bank	445.00	0.34%	4.89
Banque Centrale Populaire	259.90	0.74%	3.52

Source: Bloomberg, Kamco Research

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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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